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Form **990****Return of Organization Exempt From Income Tax**

OMB No 1545-0047

**2010****Open to Public Inspection**Department of the Treasury  
Internal Revenue Service

Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except black lung benefit trust or private foundation)

▶ The organization may have to use a copy of this return to satisfy state reporting requirements

**A** For the 2010 calendar year, or tax year beginning July 1, 2010, and ending June 30, 2011

**B** Check if applicable:  
☐ Address change  
☐ Name change  
☐ Initial return  
☐ Terminated  
☐ Amended return  
☐ Application pending

**C** Name of organization Zanyvl & Isabelle Krieger Fund, Inc.  
 Doing Business As \_\_\_\_\_  
 Number and street (or P O box if mail is not delivered to street address) Room/suite  
101 West Mount Royal Avenue  
 City or town, state or country, and ZIP + 4  
Baltimore, Maryland 21201-5708

**D** Employer identification number  
52-1126684

**E** Telephone number  
410-727-4828

**G** Gross receipts \$ 1,493,932

**H(a)** Is this a group return for affiliates? ☐ Yes ☒ No  
**H(b)** Are all affiliates included? ☐ Yes ☐ No  
 If "No," attach a list (see instructions)  
**H(c)** Group exemption number ▶

**I** Tax-exempt status ☒ 501(c)(3) ☐ 501(c) ( ) ◀ (insert no ) ☐ 4947(a)(1) or ☐ 527

**J** Website: ▶

**K** Form of organization ☒ Corporation ☐ Trust ☐ Association ☐ Other ▶

**L** Year of formation 1978

**M** State of legal domicile MD

**Part I Summary**

**1** Briefly describe the organization's mission or most significant activities:  
The Foundation was created to carry out the charitable, educational and religious purposes of The Associated Jewish Community Federation of Baltimore, Inc. (The Associated). The Foundation makes grants to public charitable organizations in furtherance of the mission of The Associated.

**2** Check this box ☐ if the organization discontinued its operations or disposed of more than 25% of its net assets.

|  |           |              |
|--|-----------|--------------|
| <b>3</b> Number of voting members of the governing body (Part VI, line 1a)             | <b>3</b>  | <b>11</b>    |
| <b>4</b> Number of independent voting members of the governing body (Part VI, line 1b) | <b>4</b>  | <b>6</b>     |
| <b>5</b> Total number of individuals employed in calendar year 2010 (Part V, line 2a)  | <b>5</b>  | <b>0</b>     |
| <b>6</b> Total number of volunteers (estimate if necessary)                            | <b>6</b>  | <b>0</b>     |
| <b>7a</b> Total unrelated business revenue from Part VIII, column (C), line 12         | <b>7a</b> | <b>2,831</b> |
| <b>b</b> Net unrelated business taxable income from Form 990-T, line 34                | <b>7b</b> | <b>0</b>     |

|   | Prior Year         | Current Year       |
|---|--------------------|--------------------|
| <b>8</b> Contributions and grants (Part VIII, line 1h)                                      |                    | <b>136,000</b>     |
| <b>9</b> Program service revenue (Part VIII, line 2g)                                       |                    | <b>0</b>           |
| <b>10</b> Investment income (Part VIII, column (A), lines 3, 4, and 7d)                     | <b>333,861</b>     | <b>870,949</b>     |
| <b>11</b> Other revenue (Part VIII, column (A), lines 5, 6d, 8c, 9c, 10c, and 11e)          | <b>(161,427)</b>   | <b>486,983</b>     |
| <b>12</b> Total revenue—add lines 8 through 11 (must equal Part VIII, column (A), line 12)  | <b>172,434</b>     | <b>1,493,932</b>   |
| <b>13</b> Grants and similar amounts paid (Part IX, column (A), lines 1–3)                  | <b>3,410,666</b>   | <b>2,949,166</b>   |
| <b>14</b> Benefits paid to or for members (Part IX, column (A), line 4)                     |                    | <b>0</b>           |
| <b>15</b> Salaries, other compensation, employee benefits (Part IX, column (A), lines 5–10) | <b>273,366</b>     | <b>310,661</b>     |
| <b>16a</b> Professional fundraising fees (Part IX, column (A), line 11e)                    |                    | <b>0</b>           |
| <b>b</b> Total fundraising expenses (Part IX, column (D), line 25) ▶                        |                    |                    |
| <b>17</b> Other expenses (Part IX, column (A), lines 11a–11d, 11f–24f)                      | <b>485,366</b>     | <b>292,303</b>     |
| <b>18</b> Total expenses. Add lines 13–17 (must equal Part IX, column (A), line 25)         | <b>4,169,398</b>   | <b>3,552,130</b>   |
| <b>19</b> Revenue less expenses. Subtract line 18 from line 12                              | <b>(3,996,964)</b> | <b>(2,058,198)</b> |

|  | Beginning of Current Year | End of Year       |
|--|---------------------------|-------------------|
| <b>20</b> Total assets (Part X, line 16)                             | <b>34,978,254</b>         | <b>39,065,925</b> |
| <b>21</b> Total liabilities (Part X, line 26)                        | <b>560,039</b>            | <b>331,652</b>    |
| <b>22</b> Net assets or fund balances. Subtract line 21 from line 20 | <b>34,418,215</b>         | <b>38,734,273</b> |

**Part II Signature Block**

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.

**Sign Here** Signature of officer Marc B. Terrill Date 2/1/12  
 Type or print name and title Secretary

**Paid Preparer Use Only** Preparer's name Pnn/Type preparer's name Preparer's signature \_\_\_\_\_ Date \_\_\_\_\_  
 Check ☐ if self-employed PTIN \_\_\_\_\_  
 Firm's name ▶ Firm's EIN ▶  
 Firm's address ▶ Phone no \_\_\_\_\_

May the IRS discuss this return with the preparer shown above? (see instructions) ☐ Yes ☐ No

For Paperwork Reduction Act Notice, see the separate instructions.

Form **990** (2010)

1/6/12

**Part III** Statement of Program Service AccomplishmentsCheck if Schedule O contains a response to any question in this Part III ☐**1** Briefly describe the organization's mission:

The Foundation was created to carry out the charitable, educational and religious purposes of The Associated Jewish Community Federation of Baltimore, Inc. (The Associated). The Foundation makes grants to public charitable organizations in furtherance of the mission of The Associated.

**2** Did the organization undertake any significant program services during the year which were not listed on the prior Form 990 or 990-EZ? ☐ Yes ☒ No

If "Yes," describe these new services on Schedule O.

**3** Did the organization cease conducting, or make significant changes in how it conducts, any program services? ☐ Yes ☒ No

If "Yes," describe these changes on Schedule O.

**4** Describe the exempt purpose achievements for each of the organization's three largest program services by expenses. Section 501(c)(3) and 501(c)(4) organizations and section 4947(a)(1) trusts are required to report the amount of grants and allocations to others, the total expenses, and revenue, if any, for each program service reported**4a** (Code: ) (Expenses \$ 3,045,772 including grants of \$ 2,949,166 ) (Revenue \$ )

Grant making to benefit educational, religious, humanitarian, health, cultural and social service needs.

**4b** (Code: ) (Expenses \$ including grants of \$ ) (Revenue \$ )**4c** (Code: ) (Expenses \$ including grants of \$ ) (Revenue \$ )**4d** Other program services (Describe in Schedule O )  
(Expenses \$ including grants of \$ ) (Revenue \$ )**4e** Total program service expenses ▶ 3,045,772

**Part IV Checklist of Required Schedules**

|  | Yes        | No |
|--|------------|----|
| <b>1</b> Is the organization described in section 501(c)(3) or 4947(a)(1) (other than a private foundation)? If "Yes," complete Schedule A   | <b>1</b> X |    |
| <b>2</b> Is the organization required to complete Schedule B, Schedule of Contributors? (see instructions)   | <b>2</b> X |    |
| <b>3</b> Did the organization engage in direct or indirect political campaign activities on behalf of or in opposition to candidates for public office? If "Yes," complete Schedule C, Part I  | <b>3</b>   | X  |
| <b>4</b> <b>Section 501(c)(3) organizations.</b> Did the organization engage in lobbying activities, or have a section 501(h) election in effect during the tax year? If "Yes," complete Schedule C, Part II   | <b>4</b>   | X  |
| <b>5</b> Is the organization a section 501(c)(4), 501(c)(5), or 501(c)(6) organization that receives membership dues, assessments, or similar amounts as defined in Revenue Procedure 98-19? If "Yes," complete Schedule C, Part III                         | <b>5</b>   | X  |
| <b>6</b> Did the organization maintain any donor advised funds or any similar funds or accounts where donors have the right to provide advice on the distribution or investment of amounts in such funds or accounts? If "Yes," complete Schedule D, Part I  | <b>6</b>   | X  |
| <b>7</b> Did the organization receive or hold a conservation easement, including easements to preserve open space, the environment, historic land areas, or historic structures? If "Yes," complete Schedule D, Part II                                      | <b>7</b>   | X  |
| <b>8</b> Did the organization maintain collections of works of art, historical treasures, or other similar assets? If "Yes," complete Schedule D, Part III   | <b>8</b>   | X  |
| <b>9</b> Did the organization report an amount in Part X, line 21; serve as a custodian for amounts not listed in Part X, or provide credit counseling, debt management, credit repair, or debt negotiation services? If "Yes," complete Schedule D, Part IV | <b>9</b>   | X  |
| <b>10</b> Did the organization, directly or through a related organization, hold assets in term, permanent, or quasi-endowments? If "Yes," complete Schedule D, Part V   | <b>10</b>  | X  |
| <b>11</b> If the organization's answer to any of the following questions is "Yes," then complete Schedule D, Parts VI, VII, VIII, IX, or X as applicable.  |            |    |
| <b>a</b> Did the organization report an amount for land, buildings, and equipment in Part X, line 10? If "Yes," complete Schedule D, Part VI   | <b>11a</b> | X  |
| <b>b</b> Did the organization report an amount for investments—other securities in Part X, line 12 that is 5% or more of its total assets reported in Part X, line 16? If "Yes," complete Schedule D, Part VII   | <b>11b</b> | X  |
| <b>c</b> Did the organization report an amount for investments—program related in Part X, line 13 that is 5% or more of its total assets reported in Part X, line 16? If "Yes," complete Schedule D, Part VIII   | <b>11c</b> | X  |
| <b>d</b> Did the organization report an amount for other assets in Part X, line 15 that is 5% or more of its total assets reported in Part X, line 16? If "Yes," complete Schedule D, Part IX  | <b>11d</b> | X  |
| <b>e</b> Did the organization report an amount for other liabilities in Part X, line 25? If "Yes," complete Schedule D, Part X   | <b>11e</b> | X  |
| <b>f</b> Did the organization's separate or consolidated financial statements for the tax year include a footnote that addresses the organization's liability for uncertain tax positions under FIN 48 (ASC 740)? If "Yes," complete Schedule D, Part X      | <b>11f</b> | X  |
| <b>12a</b> Did the organization obtain separate, independent audited financial statements for the tax year? If "Yes," complete Schedule D, Parts XI, XII, and XIII   | <b>12a</b> | X  |
| <b>b</b> Was the organization included in consolidated, independent audited financial statements for the tax year? If "Yes," and if the organization answered "No" to line 12a, then completing Schedule D, Parts XI, XII, and XIII is optional              | <b>12b</b> | X  |
| <b>13</b> Is the organization a school described in section 170(b)(1)(A)(ii)? If "Yes," complete Schedule E  | <b>13</b>  | X  |
| <b>14a</b> Did the organization maintain an office, employees, or agents outside of the United States?   | <b>14a</b> | X  |
| <b>b</b> Did the organization have aggregate revenues or expenses of more than \$10,000 from grantmaking, fundraising, business, and program service activities outside the United States? If "Yes," complete Schedule F, Parts I and IV                     | <b>14b</b> | X  |
| <b>15</b> Did the organization report on Part IX, column (A), line 3, more than \$5,000 of grants or assistance to any organization or entity located outside the United States? If "Yes," complete Schedule F, Parts II and IV                              | <b>15</b>  | X  |
| <b>16</b> Did the organization report on Part IX, column (A), line 3, more than \$5,000 of aggregate grants or assistance to individuals located outside the United States? If "Yes," complete Schedule F, Parts III and IV                                  | <b>16</b>  | X  |
| <b>17</b> Did the organization report a total of more than \$15,000 of expenses for professional fundraising services on Part IX, column (A), lines 6 and 11e? If "Yes," complete Schedule G, Part I (see instructions)                                      | <b>17</b>  | X  |
| <b>18</b> Did the organization report more than \$15,000 total of fundraising event gross income and contributions on Part VIII, lines 1c and 8a? If "Yes," complete Schedule G, Part II   | <b>18</b>  | X  |
| <b>19</b> Did the organization report more than \$15,000 of gross income from gaming activities on Part VIII, line 9a? If "Yes," complete Schedule G, Part III   | <b>19</b>  | X  |
| <b>20a</b> Did the organization operate one or more hospitals? If "Yes," complete Schedule H   | <b>20a</b> | X  |
| <b>b</b> If "Yes" to line 20a, did the organization attach its audited financial statements to this return? <b>Note.</b> Some Form 990 filers that operate one or more hospitals must attach audited financial statements (see instructions)                 | <b>20b</b> |    |

**Part IV Checklist of Required Schedules (continued)**

|   | Yes | No |
|---|-----|----|
| <b>21</b> Did the organization report more than \$5,000 of grants and other assistance to governments and organizations in the United States on Part IX, column (A), line 1? <i>If "Yes," complete Schedule I, Parts I and II</i>   | X   |    |
| <b>22</b> Did the organization report more than \$5,000 of grants and other assistance to individuals in the United States on Part IX, column (A), line 2? <i>If "Yes," complete Schedule I, Parts I and III</i>  |     | X  |
| <b>23</b> Did the organization answer "Yes" to Part VII, Section A, line 3, 4, or 5 about compensation of the organization's current and former officers, directors, trustees, key employees, and highest compensated employees? <i>If "Yes," complete Schedule J</i>                                   | X   |    |
| <b>24a</b> Did the organization have a tax-exempt bond issue with an outstanding principal amount of more than \$100,000 as of the last day of the year, that was issued after December 31, 2002? <i>If "Yes," answer lines 24b through 24d and complete Schedule K. If "No," go to line 25</i>         |     | X  |
| <b>24b</b> Did the organization invest any proceeds of tax-exempt bonds beyond a temporary period exception?  |     | X  |
| <b>24c</b> Did the organization maintain an escrow account other than a refunding escrow at any time during the year to defease any tax-exempt bonds?   |     | X  |
| <b>24d</b> Did the organization act as an "on behalf of" issuer for bonds outstanding at any time during the year?  |     | X  |
| <b>25a</b> <b>Section 501(c)(3) and 501(c)(4) organizations.</b> Did the organization engage in an excess benefit transaction with a disqualified person during the year? <i>If "Yes," complete Schedule L, Part I</i>  |     | X  |
| <b>25b</b> Is the organization aware that it engaged in an excess benefit transaction with a disqualified person in a prior year, and that the transaction has not been reported on any of the organization's prior Forms 990 or 990-EZ? <i>If "Yes," complete Schedule L, Part I</i>                   |     | X  |
| <b>26</b> Was a loan to or by a current or former officer, director, trustee, key employee, highly compensated employee, or disqualified person outstanding as of the end of the organization's tax year? <i>If "Yes," complete Schedule L, Part II</i>   |     | X  |
| <b>27</b> Did the organization provide a grant or other assistance to an officer, director, trustee, key employee, substantial contributor, or a grant selection committee member, or to a person related to such an individual? <i>If "Yes," complete Schedule L, Part III</i>                         |     | X  |
| <b>28</b> Was the organization a party to a business transaction with one of the following parties (see Schedule L, Part IV instructions for applicable filing thresholds, conditions, and exceptions):   |     |    |
| <b>28a</b> A current or former officer, director, trustee, or key employee? <i>If "Yes," complete Schedule L, Part IV</i>   |     | X  |
| <b>28b</b> A family member of a current or former officer, director, trustee, or key employee? <i>If "Yes," complete Schedule L, Part IV</i>  |     | X  |
| <b>28c</b> An entity of which a current or former officer, director, trustee, or key employee (or a family member thereof) was an officer, director, trustee, or direct or indirect owner? <i>If "Yes," complete Schedule L, Part IV</i>  |     | X  |
| <b>29</b> Did the organization receive more than \$25,000 in non-cash contributions? <i>If "Yes," complete Schedule M</i>   |     | X  |
| <b>30</b> Did the organization receive contributions of art, historical treasures, or other similar assets, or qualified conservation contributions? <i>If "Yes," complete Schedule M</i>   |     | X  |
| <b>31</b> Did the organization liquidate, terminate, or dissolve and cease operations? <i>If "Yes," complete Schedule N, Part I</i>   |     | X  |
| <b>32</b> Did the organization sell, exchange, dispose of, or transfer more than 25% of its net assets? <i>If "Yes," complete Schedule N, Part II</i>   |     | X  |
| <b>33</b> Did the organization own 100% of an entity disregarded as separate from the organization under Regulations sections 301.7701-2 and 301.7701-3? <i>If "Yes," complete Schedule R, Part I</i>   |     | X  |
| <b>34</b> Was the organization related to any tax-exempt or taxable entity? <i>If "Yes," complete Schedule R, Parts II, III, IV, and V, line 1</i>  | X   |    |
| <b>35</b> Is any related organization a controlled entity within the meaning of section 512(b)(13)?   |     | X  |
| <b>a</b> Did the organization receive any payment from or engage in any transaction with a controlled entity within the meaning of section 512(b)(13)? <i>If "Yes," complete Schedule R, Part V, line 2</i> <span style="float: right;"><input type="checkbox"/> Yes <input type="checkbox"/> No</span> |     |    |
| <b>36</b> <b>Section 501(c)(3) organizations.</b> Did the organization make any transfers to an exempt non-charitable related organization? <i>If "Yes," complete Schedule R, Part V, line 2</i>  |     | X  |
| <b>37</b> Did the organization conduct more than 5% of its activities through an entity that is not a related organization and that is treated as a partnership for federal income tax purposes? <i>If "Yes," complete Schedule R, Part VI</i>  |     | X  |
| <b>38</b> Did the organization complete Schedule O and provide explanations in Schedule O for Part VI, lines 11 and 19? <b>Note.</b> All Form 990 filers are required to complete Schedule O  | X   |    |

**Part V Statements Regarding Other IRS Filings and Tax Compliance**Check if Schedule O contains a response to any question in this Part V ☐

|            |  | Yes         | No |
|------------|--|-------------|----|
| <b>1a</b>  | Enter the number reported in Box 3 of Form 1096. Enter -0- if not applicable   | <b>1a</b> 4 |    |
| <b>b</b>   | Enter the number of Forms W-2G included in line 1a. Enter -0- if not applicable  | <b>1b</b> 0 |    |
| <b>c</b>   | Did the organization comply with backup withholding rules for reportable payments to vendors and reportable gaming (gambling) winnings to prize winners?   | <b>1c</b>   |    |
| <b>2a</b>  | Enter the number of employees reported on Form W-3, Transmittal of Wage and Tax Statements, filed for the calendar year ending with or within the year covered by this return  | <b>2a</b> 0 |    |
| <b>b</b>   | If at least one is reported on line 2a, did the organization file all required federal employment tax returns?<br><b>Note.</b> If the sum of lines 1a and 2a is greater than 250, you may be required to e-file. (see instructions)  | <b>2b</b>   |    |
| <b>3a</b>  | Did the organization have unrelated business gross income of \$1,000 or more during the year?  | <b>3a</b> X |    |
| <b>b</b>   | If "Yes," has it filed a Form 990-T for this year? If "No," provide an explanation in Schedule O   | <b>3b</b> X |    |
| <b>4a</b>  | At any time during the calendar year, did the organization have an interest in, or a signature or other authority over, a financial account in a foreign country (such as a bank account, securities account, or other financial account)?                                   | <b>4a</b>   | X  |
| <b>b</b>   | If "Yes," enter the name of the foreign country:<br>See instructions for filing requirements for Form TD F 90-22.1, Report of Foreign Bank and Financial Accounts  |             |    |
| <b>5a</b>  | Was the organization a party to a prohibited tax shelter transaction at any time during the tax year?  | <b>5a</b>   | X  |
| <b>b</b>   | Did any taxable party notify the organization that it was or is a party to a prohibited tax shelter transaction?   | <b>5b</b>   |    |
| <b>c</b>   | If "Yes" to line 5a or 5b, did the organization file Form 8886-T?  | <b>5c</b>   |    |
| <b>6a</b>  | Does the organization have annual gross receipts that are normally greater than \$100,000, and did the organization solicit any contributions that were not tax deductible?  | <b>6a</b>   | X  |
| <b>b</b>   | If "Yes," did the organization include with every solicitation an express statement that such contributions or gifts were not tax deductible?  | <b>6b</b>   |    |
| <b>7</b>   | <b>Organizations that may receive deductible contributions under section 170(c).</b>   |             |    |
| <b>a</b>   | Did the organization receive a payment in excess of \$75 made partly as a contribution and partly for goods and services provided to the payor?  | <b>7a</b>   | X  |
| <b>b</b>   | If "Yes," did the organization notify the donor of the value of the goods or services provided?  | <b>7b</b>   |    |
| <b>c</b>   | Did the organization sell, exchange, or otherwise dispose of tangible personal property for which it was required to file Form 8282?   | <b>7c</b>   | X  |
| <b>d</b>   | If "Yes," indicate the number of Forms 8282 filed during the year  | <b>7d</b>   |    |
| <b>e</b>   | Did the organization receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?  | <b>7e</b>   | X  |
| <b>f</b>   | Did the organization, during the year, pay premiums, directly or indirectly, on a personal benefit contract?   | <b>7f</b>   | X  |
| <b>g</b>   | If the organization received a contribution of qualified intellectual property, did the organization file Form 8899 as required?   | <b>7g</b>   |    |
| <b>h</b>   | If the organization received a contribution of cars, boats, airplanes, or other vehicles, did the organization file a Form 1098-C?   | <b>7h</b>   |    |
| <b>8</b>   | <b>Sponsoring organizations maintaining donor advised funds and section 509(a)(3) supporting organizations.</b> Did the supporting organization, or a donor advised fund maintained by a sponsoring organization, have excess business holdings at any time during the year? | <b>8</b>    |    |
| <b>9</b>   | <b>Sponsoring organizations maintaining donor advised funds.</b>   |             |    |
| <b>a</b>   | Did the organization make any taxable distributions under section 4966?  | <b>9a</b>   |    |
| <b>b</b>   | Did the organization make a distribution to a donor, donor advisor, or related person?   | <b>9b</b>   |    |
| <b>10</b>  | <b>Section 501(c)(7) organizations.</b> Enter:   |             |    |
| <b>a</b>   | Initiation fees and capital contributions included on Part VIII, line 12   | <b>10a</b>  |    |
| <b>b</b>   | Gross receipts, included on Form 990, Part VIII, line 12, for public use of club facilities  | <b>10b</b>  |    |
| <b>11</b>  | <b>Section 501(c)(12) organizations.</b> Enter:  |             |    |
| <b>a</b>   | Gross income from members or shareholders  | <b>11a</b>  |    |
| <b>b</b>   | Gross income from other sources (Do not net amounts due or paid to other sources against amounts due or received from them.)   | <b>11b</b>  |    |
| <b>12a</b> | <b>Section 4947(a)(1) non-exempt charitable trusts.</b> Is the organization filing Form 990 in lieu of Form 1041?  | <b>12a</b>  |    |
| <b>b</b>   | If "Yes," enter the amount of tax-exempt interest received or accrued during the year  | <b>12b</b>  |    |
| <b>13</b>  | <b>Section 501(c)(29) qualified nonprofit health insurance issuers.</b>  |             |    |
| <b>a</b>   | Is the organization licensed to issue qualified health plans in more than one state?<br><b>Note.</b> See the instructions for additional information the organization must report on Schedule O.   | <b>13a</b>  |    |
| <b>b</b>   | Enter the amount of reserves the organization is required to maintain by the states in which the organization is licensed to issue qualified health plans  | <b>13b</b>  |    |
| <b>c</b>   | Enter the amount of reserves on hand   | <b>13c</b>  |    |
| <b>14a</b> | Did the organization receive any payments for indoor tanning services during the tax year?   | <b>14a</b>  |    |
| <b>b</b>   | If "Yes," has it filed a Form 720 to report these payments? If "No," provide an explanation in Schedule O  | <b>14b</b>  |    |

**Part VI Governance, Management, and Disclosure** For each "Yes" response to lines 2 through 7b below, and for a "No" response to line 8a, 8b, or 10b below, describe the circumstances, processes, or changes in Schedule O. See instructions.

Check if Schedule O contains a response to any question in this Part VI ☒

**Section A. Governing Body and Management**

|  | Yes                                 | No                                  |
|--|-------------------------------------|-------------------------------------|
| <b>1a</b> Enter the number of voting members of the governing body at the end of the tax year . . . . . <b>1a</b> 11   |                                     |                                     |
| <b>b</b> Enter the number of voting members included in line 1a, above, who are independent . . . . . <b>1b</b> 6  |                                     |                                     |
| <b>2</b> Did any officer, director, trustee, or key employee have a family relationship or a business relationship with any other officer, director, trustee, or key employee? . . . . .   | <input checked="" type="checkbox"/> |                                     |
| <b>3</b> Did the organization delegate control over management duties customarily performed by or under the direct supervision of officers, directors or trustees, or key employees to a management company or other person? . . . . . |                                     | <input checked="" type="checkbox"/> |
| <b>4</b> Did the organization make any significant changes to its governing documents since the prior Form 990 was filed? . . . . .  |                                     | <input checked="" type="checkbox"/> |
| <b>5</b> Did the organization become aware during the year of a significant diversion of the organization's assets? . . . . .  |                                     | <input checked="" type="checkbox"/> |
| <b>6</b> Does the organization have members or stockholders? . . . . .   | <input checked="" type="checkbox"/> |                                     |
| <b>7a</b> Does the organization have members, stockholders, or other persons who may elect one or more members of the governing body? . . . . .  | <input checked="" type="checkbox"/> |                                     |
| <b>b</b> Are any decisions of the governing body subject to approval by members, stockholders, or other persons? . . . . .   | <input checked="" type="checkbox"/> |                                     |
| <b>8</b> Did the organization contemporaneously document the meetings held or written actions undertaken during the year by the following: . . . . .   |                                     |                                     |
| <b>a</b> The governing body? . . . . .   | <input checked="" type="checkbox"/> |                                     |
| <b>b</b> Each committee with authority to act on behalf of the governing body? . . . . .   | <input checked="" type="checkbox"/> |                                     |
| <b>9</b> Is there any officer, director, trustee, or key employee listed in Part VII, Section A, who cannot be reached at the organization's mailing address? If "Yes," provide the names and addresses in Schedule O . . . . .        |                                     | <input checked="" type="checkbox"/> |

**Section B. Policies** (This Section B requests information about policies not required by the Internal Revenue Code.)

|   | Yes                                 | No                                  |
|---|-------------------------------------|-------------------------------------|
| <b>10a</b> Does the organization have local chapters, branches, or affiliates? . . . . .  |                                     | <input checked="" type="checkbox"/> |
| <b>b</b> If "Yes," does the organization have written policies and procedures governing the activities of such chapters, affiliates, and branches to ensure their operations are consistent with those of the organization? . . . . .   |                                     |                                     |
| <b>11a</b> Has the organization provided a copy of this Form 990 to all members of its governing body before filing the form? . . . . .   | <input checked="" type="checkbox"/> |                                     |
| <b>b</b> Describe in Schedule O the process, if any, used by the organization to review this Form 990. . . . .  |                                     |                                     |
| <b>12a</b> Does the organization have a written conflict of interest policy? If "No," go to line 13 . . . . .   | <input checked="" type="checkbox"/> |                                     |
| <b>b</b> Are officers, directors or trustees, and key employees required to disclose annually interests that could give rise to conflicts? . . . . .  | <input checked="" type="checkbox"/> |                                     |
| <b>c</b> Does the organization regularly and consistently monitor and enforce compliance with the policy? If "Yes," describe in Schedule O how this is done . . . . .   | <input checked="" type="checkbox"/> |                                     |
| <b>13</b> Does the organization have a written whistleblower policy? . . . . .  |                                     | <input checked="" type="checkbox"/> |
| <b>14</b> Does the organization have a written document retention and destruction policy? . . . . .   |                                     | <input checked="" type="checkbox"/> |
| <b>15</b> Did the process for determining compensation of the following persons include a review and approval by independent persons, comparability data, and contemporaneous substantiation of the deliberation and decision? . . . . .  |                                     |                                     |
| <b>a</b> The organization's CEO, Executive Director, or top management official . . . . .   |                                     | <input checked="" type="checkbox"/> |
| <b>b</b> Other officers or key employees of the organization . . . . .  |                                     | <input checked="" type="checkbox"/> |
| If "Yes" to line 15a or 15b, describe the process in Schedule O. (See instructions.) . . . . .  |                                     |                                     |
| <b>16a</b> Did the organization invest in, contribute assets to, or participate in a joint venture or similar arrangement with a taxable entity during the year? . . . . .  |                                     | <input checked="" type="checkbox"/> |
| <b>b</b> If "Yes," has the organization adopted a written policy or procedure requiring the organization to evaluate its participation in joint venture arrangements under applicable federal tax law, and taken steps to safeguard the organization's exempt status with respect to such arrangements? . . . . . |                                     |                                     |

**Section C. Disclosure**

**17** List the states with which a copy of this Form 990 is required to be filed ► None

**18** Section 6104 requires an organization to make its Forms 1023 (or 1024 if applicable), 990, and 990-T (501(c)(3)s only) available for public inspection. Indicate how you make these available. Check all that apply.  
☐ Own website ☐ Another's website ☒ Upon request

**19** Describe in Schedule O whether (and if so, how), the organization makes its governing documents, conflict of interest policy, and financial statements available to the public.

**20** State the name, physical address, and telephone number of the person who possesses the books and records of the organization: ► Marilyn Loux 101 West Mount Royal Avenue Baltimore, MD 21201 410-727-4828

**Part VII Compensation of Officers, Directors, Trustees, Key Employees, Highest Compensated Employees, and Independent Contractors**Check if Schedule O contains a response to any question in this Part VII ☐**Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees****1a** Complete this table for all persons required to be listed. Report compensation for the calendar year ending with or within the organization's tax year.

- List all of the organization's **current** officers, directors, trustees (whether individuals or organizations), regardless of amount of compensation. Enter -0- in columns (D), (E), and (F) if no compensation was paid.
- List all of the organization's **current** key employees, if any. See instructions for definition of "key employee."
- List the organization's five **current** highest compensated employees (other than an officer, director, trustee, or key employee) who received reportable compensation (Box 5 of Form W-2 and/or Box 7 of Form 1099-MISC) of more than \$100,000 from the organization and any related organizations.
- List all of the organization's **former** officers, key employees, and highest compensated employees who received more than \$100,000 of reportable compensation from the organization and any related organizations.
- List all of the organization's **former directors or trustees** that received, in the capacity as a former director or trustee of the organization, more than \$10,000 of reportable compensation from the organization and any related organizations.

List persons in the following order: individual trustees or directors; institutional trustees; officers; key employees; highest compensated employees; and former such persons.

☐ Check this box if neither the organization nor any related organization compensated any current officer, director, or trustee.

| (A)<br>Name and Title                        | (B)<br>Average hours per week (describe hours for related organizations in Schedule O) | (C)<br>Position (check all that apply) |                       |         |              |                              |        | (D)<br>Reportable compensation from the organization (W-2/1099-MISC) | (E)<br>Reportable compensation from related organizations (W-2/1099-MISC) | (F)<br>Estimated amount of other compensation from the organization and related organizations |
|--|--|--|-----------------------|---------|--------------|------------------------------|--------|--|---|---|
|  |  | Individual trustee or director         | Institutional trustee | Officer | Key employee | Highest compensated employee | Former |  |   |   |
| (1) Karen H. Kreisberg<br>Executive Director | 37.5   |  |                       |         | X            |                              |        | 0  | 169,191   | 13,356  |
| (2) Howard B. Miller<br>President            | 1 - 2  | X                                      |                       | X       |              |                              |        | 0  | 0   | 0   |
| (3) Jean K. Kahn<br>Vice President           | 1 - 2  | X                                      |                       | X       |              |                              |        | 0  | 0   | 0   |
| (4) Betsy L. Krieger<br>Vice President       | 1 - 2  | X                                      |                       | X       |              |                              |        | 0  | 0   | 0   |
| (5) Marc B. Terrill<br>Secretary             | 1 - 2  | X                                      |                       | X       |              |                              |        | 0  | 495,612   | 36,174  |
| (6) Marc A. Kahn<br>Treasurer                | 1 - 2  | X                                      |                       |         |              |                              |        | 0  | 0   | 0   |
| (7) David A. Kandel<br>Director              | 1 - 2  | X                                      |                       |         |              |                              |        | 0  | 0   | 0   |
| (8) Howard K. Cohen<br>Director              | 1 - 2  | X                                      |                       |         |              |                              |        | 0  | 0   | 0   |
| (9) Judge Stuart R. Berger<br>Director       | 1 - 2  | X                                      |                       |         |              |                              |        | 0  | 0   | 0   |
| (10) Benjamin Greenwald<br>Director          | 1 - 2  | X                                      |                       |         |              |                              |        | 0  | 0   | 0   |
| (11) Barbara Himmelrich<br>Director          | 1 - 2  | X                                      |                       |         |              |                              |        | 0  | 0   | 0   |
| (12) Rabbi Steven Schwartz<br>Director       | 1 - 2  | X                                      |                       |         |              |                              |        | 0  | 0   | 0   |
| (13)   |  |  |                       |         |              |                              |        |  |   |   |
| (14)   |  |  |                       |         |              |                              |        |  |   |   |
| (15)   |  |  |                       |         |              |                              |        |  |   |   |
| (16)   |  |  |                       |         |              |                              |        |  |   |   |



**Part VII Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees** (continued)

| (A)<br>Name and title  | (B)<br>Average hours per week (describe hours for related organizations in Schedule O) | (C)<br>Position (check all that apply) |                       |         |              |          |        | (D)<br>Reportable compensation from the organization (W-2/1099-MISC) | (E)<br>Reportable compensation from related organizations (W-2/1099-MISC) | (F)<br>Estimated amount of other compensation from the organization and related organizations |
|--|--|--|-----------------------|---------|--------------|----------|--------|--|---|---|
|  |  | Individual trustee or director         | Institutional trustee | Officer | Key employee | employee | Former |  |   |   |
| (17)   |  |  |                       |         |              |          |        |  |   |   |
| (18)   |  |  |                       |         |              |          |        |  |   |   |
| (19)   |  |  |                       |         |              |          |        |  |   |   |
| (20)   |  |  |                       |         |              |          |        |  |   |   |
| (21)   |  |  |                       |         |              |          |        |  |   |   |
| (22)   |  |  |                       |         |              |          |        |  |   |   |
| (23)   |  |  |                       |         |              |          |        |  |   |   |
| (24)   |  |  |                       |         |              |          |        |  |   |   |
| (25)   |  |  |                       |         |              |          |        |  |   |   |
| (26)   |  |  |                       |         |              |          |        |  |   |   |
| (27)   |  |  |                       |         |              |          |        |  |   |   |
| (28)   |  |  |                       |         |              |          |        |  |   |   |
| <b>1b Sub-total</b>  |  |  |                       |         |              |          |        | 0  | 664,803   | 49,530  |
| <b>c Total from continuation sheets to Part VII, Section A</b> |  |  |                       |         |              |          |        |  |   |   |
| <b>d Total (add lines 1b and 1c)</b>                           |  |  |                       |         |              |          |        | 0  | 664,803   | 49,530  |

**2** Total number of individuals (including but not limited to those listed above) who received more than \$100,000 in reportable compensation from the organization **▶**

- 3** Did the organization list any **former** officer, director or trustee, key employee, or highest compensated employee on line 1a? *If "Yes," complete Schedule J for such individual*
- 4** For any individual listed on line 1a, is the sum of reportable compensation and other compensation from the organization and related organizations greater than \$150,000? *If "Yes," complete Schedule J for such individual*
- 5** Did any person listed on line 1a receive or accrue compensation from any unrelated organization or individual for services rendered to the organization? *If "Yes," complete Schedule J for such person*

|          | Yes | No |
|----------|-----|----|
| <b>3</b> |     | X  |
| <b>4</b> | X   |    |
| <b>5</b> |     | X  |

**Section B. Independent Contractors**

**1** Complete this table for your five highest compensated independent contractors that received more than \$100,000 of compensation from the organization

| (A)<br>Name and business address   | (B)<br>Description of services | (C)<br>Compensation |
|--|--------------------------------|---------------------|
| N/A  |                                |                     |
|  |                                |                     |
|  |                                |                     |
|  |                                |                     |
|  |                                |                     |
| <b>2</b> Total number of independent contractors (including but not limited to those listed above) who received more than \$100,000 in compensation from the organization <b>▶</b> |                                |                     |

**Part VIII Statement of Revenue**

|   |  |  |                      | (A)<br>Total revenue | (B)<br>Related or<br>exempt<br>function<br>revenue | (C)<br>Unrelated<br>business<br>revenue | (D)<br>Revenue<br>excluded from tax<br>under sections<br>512, 513, or 514 |
|---|--|--|----------------------|----------------------|--|---|---|
| <b>Contributions, gifts, grants<br/>and other similar amounts</b> | <b>1a</b>  | Federated campaigns . . . . .  | <b>1a</b>            |                      |  |   |   |
|   | <b>b</b>   | Membership dues . . . . .  | <b>1b</b>            |                      |  |   |   |
|   | <b>c</b>   | Fundraising events . . . . .   | <b>1c</b>            |                      |  |   |   |
|   | <b>d</b>   | Related organizations . . . . .  | <b>1d</b>            |                      |  |   |   |
|   | <b>e</b>   | Government grants (contributions)  | <b>1e</b>            |                      |  |   |   |
|   | <b>f</b>   | All other contributions, gifts, grants,<br>and similar amounts not included above  | <b>1f</b>            | 136,000              |  |   |   |
|   | <b>g</b>   | Noncash contributions included in lines 1a-1f: \$  |                      |                      |  |   |   |
|   | <b>h</b>   | <b>Total.</b> Add lines 1a-1f . . . . . ▶  |                      | 136,000              |  |   |   |
| <b>Program Service Revenue</b>                                    | <b>Business Code</b>                               |  |                      |                      |  |   |   |
|   | <b>2a</b>  |  |                      |                      |  |   |   |
|   | <b>b</b>   |  |                      |                      |  |   |   |
|   | <b>c</b>   |  |                      |                      |  |   |   |
|   | <b>d</b>   |  |                      |                      |  |   |   |
|   | <b>e</b>   |  |                      |                      |  |   |   |
|   | <b>f</b>   | All other program service revenue  |                      |                      |  |   |   |
| <b>g</b>  | <b>Total.</b> Add lines 2a-2f . . . . . ▶          |  | 0                    |                      |  |   |   |
| <b>Other Revenue</b>  | <b>3</b>   | Investment income (including dividends, interest,<br>and other similar amounts) . . . . . ▶  |                      | 233,052              |  | 2,831                                   | 230,221   |
|   | <b>4</b>   | Income from investment of tax-exempt bond proceeds ▶   |                      |                      |  |   |   |
|   | <b>5</b>   | Royalties . . . . . ▶  |                      |                      |  |   |   |
|   |  | (i) Real   | (ii) Personal        |                      |  |   |   |
|   | <b>6a</b>  | Gross Rents . . . . .  |                      |                      |  |   |   |
|   | <b>b</b>   | Less: rental expenses  |                      |                      |  |   |   |
|   | <b>c</b>   | Rental income or (loss) . . . . . 0  |                      | 0                    |  |   |   |
|   | <b>d</b>   | Net rental income or (loss) . . . . . ▶  |                      | 0                    |  |   |   |
|   | <b>7a</b>  | (i) Securities   | (ii) Other           |                      |  |   |   |
|   |  | 637,897  |                      |                      |  |   |   |
|   | <b>b</b>   | Less: cost or other basis<br>and sales expenses  |                      |                      |  |   |   |
|   | <b>c</b>   | Gain or (loss) . . . . . 637,897   |                      | 637,897              |  |   |   |
|   | <b>d</b>   | Net gain or (loss) . . . . . ▶   |                      | 637,897              |  |   | 637,987   |
|   | <b>8a</b>  | Gross income from fundraising<br>events (not including \$<br>of contributions reported on line 1c).<br>See Part IV, line 18 . . . . . <b>a</b> |                      |                      |  |   |   |
|   | <b>b</b>   | Less: direct expenses . . . . . <b>b</b>   |                      |                      |  |   |   |
|   | <b>c</b>   | Net income or (loss) from fundraising events ▶   |                      | 0                    |  |   |   |
|   | <b>9a</b>  | Gross income from gaming activities<br>See Part IV, line 19 . . . . . <b>a</b>   |                      |                      |  |   |   |
|   | <b>b</b>   | Less: direct expenses . . . . . <b>b</b>   |                      |                      |  |   |   |
|   | <b>c</b>   | Net income or (loss) from gaming activities . . ▶  |                      | 0                    |  |   |   |
|   | <b>10a</b>   | Gross sales of inventory, less<br>returns and allowances . . . . . <b>a</b>  |                      |                      |  |   |   |
|   | <b>b</b>   | Less: cost of goods sold . . . . . <b>b</b>  |                      |                      |  |   |   |
| <b>c</b>  | Net income or (loss) from sales of inventory . . ▶ |  | 0                    |                      |  |   |   |
| <b>Miscellaneous Revenue</b>                                      |  |  | <b>Business Code</b> |                      |  |   |   |
| <b>11a</b>  | Pass through loss from invest in ltd partnership   |  | 900099               | 486,983              |  | 489,983                                 |   |
| <b>b</b>  |  |  |                      |                      |  |   |   |
| <b>c</b>  |  |  |                      |                      |  |   |   |
| <b>d</b>  | All other revenue . . . . .                        |  |                      |                      |  |   |   |
| <b>e</b>  | <b>Total.</b> Add lines 11a-11d . . . . . ▶        |  |                      | 486,983              |  |   |   |
| <b>12</b>   | <b>Total revenue.</b> See instructions. . . . . ▶  |  |                      | 1,493,932            |  | 2,831                                   |   |
|   |  |  |                      |                      |  |   | 1,358,191   |

**Part IX Statement of Functional Expenses****Section 501(c)(3) and 501(c)(4) organizations must complete all columns.****All other organizations must complete column (A) but are not required to complete columns (B), (C), and (D).**

| <b>Do not include amounts reported on lines 6b, 7b, 8b, 9b, and 10b of Part VIII.</b> |   | <b>(A)<br/>Total expenses</b> | <b>(B)<br/>Program service expenses</b> | <b>(C)<br/>Management and general expenses</b> | <b>(D)<br/>Fundraising expenses</b> |
|---|---|-------------------------------|---|--|-------------------------------------|
| <b>1</b>  | Grants and other assistance to governments and organizations in the U.S. See Part IV, line 21   | 2,949,166                     | 2,949,166                               |  |                                     |
| <b>2</b>  | Grants and other assistance to individuals in the U.S. See Part IV, line 22   |                               |   |  |                                     |
| <b>3</b>  | Grants and other assistance to governments, organizations, and individuals outside the U.S. See Part IV, lines 15 and 16  |                               |   |  |                                     |
| <b>4</b>  | Benefits paid to or for members   |                               |   |  |                                     |
| <b>5</b>  | Compensation of current officers, directors, trustees, and key employees  | 185,000                       | 50,000                                  | 135,000  |                                     |
| <b>6</b>  | Compensation not included above, to disqualified persons (as defined under section 4958(f)(1)) and persons described in section 4958(c)(3)(B)   |                               |   |  |                                     |
| <b>7</b>  | Other salaries and wages  | 55,000                        |   | 55,000   |                                     |
| <b>8</b>  | Pension plan contributions (include section 401(k) and section 403(b) employer contributions)   | 30,000                        |   | 30,000   |                                     |
| <b>9</b>  | Other employee benefits   | 26,061                        |   | 26,061   |                                     |
| <b>10</b>   | Payroll taxes   | 14,600                        |   | 14,600   |                                     |
| <b>11</b>   | Fees for services (non-employees).  |                               |   |  |                                     |
| <b>a</b>  | Management  |                               |   |  |                                     |
| <b>b</b>  | Legal   |                               |   |  |                                     |
| <b>c</b>  | Accounting  |                               |   |  |                                     |
| <b>d</b>  | Lobbying  |                               |   |  |                                     |
| <b>e</b>  | Professional fundraising services See Part IV, line 17  |                               |   |  |                                     |
| <b>f</b>  | Investment management fees  | 230,671                       |   | 230,671  |                                     |
| <b>g</b>  | Other   |                               |   |  |                                     |
| <b>12</b>   | Advertising and promotion   |                               |   |  |                                     |
| <b>13</b>   | Office expenses   | 1,467                         |   | 1,467  |                                     |
| <b>14</b>   | Information technology  | 900                           |   | 900  |                                     |
| <b>15</b>   | Royalties   |                               |   |  |                                     |
| <b>16</b>   | Occupancy   |                               |   |  |                                     |
| <b>17</b>   | Travel  | 175                           |   | 175  |                                     |
| <b>18</b>   | Payments of travel or entertainment expenses for any federal, state, or local public officials  |                               |   |  |                                     |
| <b>19</b>   | Conferences, conventions, and meetings  | 9,166                         |   | 9,166  |                                     |
| <b>20</b>   | Interest  |                               |   |  |                                     |
| <b>21</b>   | Payments to affiliates  |                               |   |  |                                     |
| <b>22</b>   | Depreciation, depletion, and amortization   |                               |   |  |                                     |
| <b>23</b>   | Insurance   |                               |   |  |                                     |
| <b>24</b>   | Other expenses Itemize expenses not covered above (List miscellaneous expenses in line 24f. If line 24f amount exceeds 10% of line 25, column (A) amount, list line 24f expenses on Schedule O.)  |                               |   |  |                                     |
| <b>a</b>  | Consulting  | 46,606                        | 46,606                                  |  |                                     |
| <b>b</b>  | Cellular phone  | 1,661                         |   | 1,661  |                                     |
| <b>c</b>  | Subscriptions   | 528                           |   | 528  |                                     |
| <b>d</b>  | Miscellaneous   | 1,129                         |   | 1,129  |                                     |
| <b>e</b>  |   |                               |   |  |                                     |
| <b>f</b>  | All other expenses  |                               |   |  |                                     |
| <b>25</b>   | <b>Total functional expenses. Add lines 1 through 24f</b>   | <b>3,552,130</b>              | <b>3,045,772</b>                        | <b>506,358</b>                                 |                                     |
| <b>26</b>   | <b>Joint costs. Check here <input type="checkbox"/> if following SOP 98-2 (ASC 958-720). Complete this line only if the organization reported in column (B) joint costs from a combined educational campaign and fundraising solicitation</b> |                               |   |  |                                     |

**Part X Balance Sheet**

|  |  | (A)<br>Beginning of year |            | (B)<br>End of year |
|--|--|--------------------------|------------|--------------------|
| <b>Assets</b>  | <b>1</b> Cash—non-interest-bearing . . . . .   | 121,508                  | <b>1</b>   | 56,764             |
|  | <b>2</b> Savings and temporary cash investments . . . . .  |                          | <b>2</b>   | 50,427             |
|  | <b>3</b> Pledges and grants receivable, net . . . . .  |                          | <b>3</b>   |                    |
|  | <b>4</b> Accounts receivable, net . . . . .  | 100,000                  | <b>4</b>   | 50,000             |
|  | <b>5</b> Receivables from current and former officers, directors, trustees, key employees, and highest compensated employees. Complete Part II of Schedule L . . . . .   |                          | <b>5</b>   |                    |
|  | <b>6</b> Receivables from other disqualified persons (as defined under section 4958(f)(1)), persons described in section 4958(c)(3)(B), and contributing employers and sponsoring organizations of section 501(c)(9) voluntary employees' beneficiary organizations (see instructions) . . . . . |                          | <b>6</b>   |                    |
|  | <b>7</b> Notes and loans receivable, net . . . . .   |                          | <b>7</b>   |                    |
|  | <b>8</b> Inventories for sale or use . . . . .   |                          | <b>8</b>   |                    |
|  | <b>9</b> Prepaid expenses and deferred charges . . . . .   |                          | <b>9</b>   |                    |
|  | <b>10a</b> Land, buildings, and equipment cost or other basis. Complete Part VI of Schedule D . . . . .  | <b>10a</b>               |            |                    |
|  | <b>b</b> Less: accumulated depreciation . . . . .  | <b>10b</b>               |            | <b>10c</b> 0       |
|  | <b>11</b> Investments—publicly traded securities . . . . .   | 4,478,035                | <b>11</b>  | 4,267,492.74       |
|  | <b>12</b> Investments—other securities. See Part IV, line 11 . . . . .   | 29,904,604               | <b>12</b>  | 34,238,963         |
|  | <b>13</b> Investments—program-related. See Part IV, line 11 . . . . .  | 49,887                   | <b>13</b>  | 73,924             |
|  | <b>14</b> Intangible assets . . . . .  |                          | <b>14</b>  |                    |
|  | <b>15</b> Other assets. See Part IV, line 11 . . . . .   | 324,220                  | <b>15</b>  | 328,354            |
| <b>16</b> <b>Total assets.</b> Add lines 1 through 15 (must equal line 34) . . . . . | 34,978,254   | <b>16</b>                | 39,065,925 |                    |
| <b>Liabilities</b>   | <b>17</b> Accounts payable and accrued expenses . . . . .  | 359,155                  | <b>17</b>  | 47,870             |
|  | <b>18</b> Grants payable . . . . .   |                          | <b>18</b>  |                    |
|  | <b>19</b> Deferred revenue . . . . .   |                          | <b>19</b>  |                    |
|  | <b>20</b> Tax-exempt bond liabilities . . . . .  |                          | <b>20</b>  |                    |
|  | <b>21</b> Escrow or custodial account liability. Complete Part IV of Schedule D . . . . .  |                          | <b>21</b>  |                    |
|  | <b>22</b> Payables to current and former officers, directors, trustees, key employees, highest compensated employees, and disqualified persons. Complete Part II of Schedule L . . . . .   |                          | <b>22</b>  |                    |
|  | <b>23</b> Secured mortgages and notes payable to unrelated third parties . . . . .   |                          | <b>23</b>  |                    |
|  | <b>24</b> Unsecured notes and loans payable to unrelated third parties . . . . .   |                          | <b>24</b>  |                    |
|  | <b>25</b> Other liabilities. Complete Part X of Schedule D . . . . .   | 200,884                  | <b>25</b>  | 283,782            |
|  | <b>26</b> <b>Total liabilities.</b> Add lines 17 through 25 . . . . .  | 560,039                  | <b>26</b>  | 331,652            |
| <b>Net Assets or Fund Balances</b>   | <b>Organizations that follow SFAS 117, check here</b> <input type="checkbox"/> <b>and complete lines 27 through 29, and lines 33 and 34.</b>   |                          |            |                    |
|  | <b>27</b> Unrestricted net assets . . . . .  | 34,418,215               | <b>27</b>  | 38,734,573         |
|  | <b>28</b> Temporarily restricted net assets . . . . .  |                          | <b>28</b>  |                    |
|  | <b>29</b> Permanently restricted net assets . . . . .  |                          | <b>29</b>  |                    |
|  | <b>Organizations that do not follow SFAS 117, check here</b> <input type="checkbox"/> <b>and complete lines 30 through 34.</b>   |                          |            |                    |
|  | <b>30</b> Capital stock or trust principal, or current funds . . . . .   |                          | <b>30</b>  |                    |
|  | <b>31</b> Paid-in or capital surplus, or land, building, or equipment fund . . . . .   |                          | <b>31</b>  |                    |
|  | <b>32</b> Retained earnings, endowment, accumulated income, or other funds . . . . .   |                          | <b>32</b>  |                    |
|  | <b>33</b> <b>Total net assets or fund balances</b> . . . . .   | 34,418,215               | <b>33</b>  | 38,734,573         |
| <b>34</b> <b>Total liabilities and net assets/fund balances</b> . . . . .            | 34,978,254   | <b>34</b>                | 39,066,225 |                    |

**Part XI Reconciliation of Net Assets**Check if Schedule O contains a response to any question in this Part XI ☐

|          |  |          |             |
|----------|--|----------|-------------|
| <b>1</b> | Total revenue (must equal Part VIII, column (A), line 12)  | <b>1</b> | 1,493,932   |
| <b>2</b> | Total expenses (must equal Part IX, column (A), line 25)   | <b>2</b> | 3,552,130   |
| <b>3</b> | Revenue less expenses Subtract line 2 from line 1  | <b>3</b> | (2,058,198) |
| <b>4</b> | Net assets or fund balances at beginning of year (must equal Part X, line 33, column (A))                      | <b>4</b> | 34,418,215  |
| <b>5</b> | Other changes in net assets or fund balances (explain in Schedule O)   | <b>5</b> | 6,371,256   |
| <b>6</b> | Net assets or fund balances at end of year. Combine lines 3, 4, and 5 (must equal Part X, line 33, column (B)) | <b>6</b> | 38,731,273  |

**Part XII Financial Statements and Reporting**Check if Schedule O contains a response to any question in this Part XII ☐

- 1** Accounting method used to prepare the Form 990: ☒ Cash ☐ Accrual ☐ Other \_\_\_\_\_  
If the organization changed its method of accounting from a prior year or checked "Other," explain in Schedule O.
- 2a** Were the organization's financial statements compiled or reviewed by an independent accountant? . . . . .
- b** Were the organization's financial statements audited by an independent accountant? . . . . .
- c** If "Yes" to line 2a or 2b, does the organization have a committee that assumes responsibility for oversight of the audit, review, or compilation of its financial statements and selection of an independent accountant? . . . . .  
If the organization changed either its oversight process or selection process during the tax year, explain in Schedule O.
- d** If "Yes" to line 2a or 2b, check a box below to indicate whether the financial statements for the year were issued on a separate basis, consolidated basis, or both:  
☐ Separate basis ☐ Consolidated basis ☐ Both consolidated and separate basis
- 3a** As a result of a federal award, was the organization required to undergo an audit or audits as set forth in the Single Audit Act and OMB Circular A-133? . . . . .
- b** If "Yes," did the organization undergo the required audit or audits? If the organization did not undergo the required audit or audits, explain why in Schedule O and describe any steps taken to undergo such audits

|           | Yes | No |
|-----------|-----|----|
|           |     |    |
| <b>2a</b> |     | X  |
| <b>2b</b> |     | X  |
| <b>2c</b> |     |    |
|           |     |    |
| <b>3a</b> |     | X  |
| <b>3b</b> |     |    |

**SCHEDULE A**  
**(Form 990 or 990-EZ)**

Department of the Treasury  
Internal Revenue Service

**Public Charity Status and Public Support**

Complete if the organization is a section 501(c)(3) organization or a section 4947(a)(1) nonexempt charitable trust.

▶ Attach to Form 990 or Form 990-EZ. ▶ See separate instructions.

OMB No 1545-0047

**2010**

**Open to Public  
Inspection**

Name of the organization

Zanvyl & Isabelle Krieger Fund, Inc.

Employer identification number

52-1126684

**Part I Reason for Public Charity Status** (All organizations must complete this part.) See instructions

The organization is not a private foundation because it is: (For lines 1 through 11, check only one box.)

- 1 ☐ A church, convention of churches, or association of churches described in **section 170(b)(1)(A)(i)**.
- 2 ☐ A school described in **section 170(b)(1)(A)(ii)**. (Attach Schedule E.)
- 3 ☐ A hospital or a cooperative hospital service organization described in **section 170(b)(1)(A)(iii)**.
- 4 ☐ A medical research organization operated in conjunction with a hospital described in **section 170(b)(1)(A)(iii)**. Enter the hospital's name, city, and state: \_\_\_\_\_
- 5 ☐ An organization operated for the benefit of a college or university owned or operated by a governmental unit described in **section 170(b)(1)(A)(iv)**. (Complete Part II.)
- 6 ☐ A federal, state, or local government or governmental unit described in **section 170(b)(1)(A)(v)**.
- 7 ☐ An organization that normally receives a substantial part of its support from a governmental unit or from the general public described in **section 170(b)(1)(A)(vi)**. (Complete Part II.)
- 8 ☐ A community trust described in **section 170(b)(1)(A)(vi)**. (Complete Part II.)
- 9 ☐ An organization that normally receives: (1) more than 33 1/3% of its support from contributions, membership fees, and gross receipts from activities related to its exempt functions—subject to certain exceptions, and (2) no more than 33 1/3% of its support from gross investment income and unrelated business taxable income (less section 511 tax) from businesses acquired by the organization after June 30, 1975. See **section 509(a)(2)**. (Complete Part III.)
- 10 ☐ An organization organized and operated exclusively to test for public safety. See **section 509(a)(4)**.
- 11 ☒ An organization organized and operated exclusively for the benefit of, to perform the functions of, or to carry out the purposes of one or more publicly supported organizations described in **section 509(a)(1)** or **section 509(a)(2)**. See **section 509(a)(3)**. Check the box that describes the type of supporting organization and complete lines 11e through 11h.
- a ☒ Type I      b ☐ Type II      c ☐ Type III—Functionally integrated      d ☐ Type III—Other
- e ☒ By checking this box, I certify that the organization is not controlled directly or indirectly by one or more disqualified persons other than foundation managers and other than one or more publicly supported organizations described in **section 509(a)(1)** or **section 509(a)(2)**.
- f If the organization received a written determination from the IRS that it is a Type I, Type II, or Type III supporting organization, check this box: \_\_\_\_\_ ☐
- g Since August 17, 2006, has the organization accepted any gift or contribution from any of the following persons?
- (i) A person who directly or indirectly controls, either alone or together with persons described in (ii) and (iii) below, the governing body of the supported organization? 

|          | Yes | No |
|----------|-----|----|
| 11g(i)   |     | X  |
| 11g(ii)  |     | X  |
| 11g(iii) |     | X  |
- (ii) A family member of a person described in (i) above? \_\_\_\_\_
- (iii) A 35% controlled entity of a person described in (i) or (ii) above? \_\_\_\_\_
- h Provide the following information about the supported organization(s).

| (i) Name of supported organization             | (ii) EIN   | (iii) Type of organization (described on lines 1–9 above or IRC section (see instructions)) | (iv) Is the organization in col (i) listed in your governing document? |    | (v) Did you notify the organization in col (i) of your support? |    | (vi) Is the organization in col (i) organized in the U S ? |    | (vii) Amount of support |
|--|------------|---|--|----|---|----|--|----|-------------------------|
|  |            |   | Yes  | No | Yes   | No | Yes  | No |                         |
| (A) The Associated Jewish Community Fed. Bako. | 52-0607957 | 9   | X  |    | X   |    | X  |    | 573,767                 |
| (B)  |            |   |  |    |   |    |  |    |                         |
| (C)  |            |   |  |    |   |    |  |    |                         |
| (D)  |            |   |  |    |   |    |  |    |                         |
| (E)  |            |   |  |    |   |    |  |    |                         |
| <b>Total</b>                                   |            |   |  |    |   |    |  |    | <b>573,767</b>          |

For Paperwork Reduction Act Notice, see the Instructions for Form 990 or 990-EZ.

Schedule A (Form 990 or 990-EZ) 2010

**Part II Support Schedule for Organizations Described in Sections 170(b)(1)(A)(iv) and 170(b)(1)(A)(vi)**

(Complete only if you checked the box on line 5, 7, or 8 of Part I or if the organization failed to qualify under Part III. If the organization fails to qualify under the tests listed below, please complete Part III.)

**Section A. Public Support**

| Calendar year (or fiscal year beginning in) ►  | (a) 2006 | (b) 2007 | (c) 2008 | (d) 2009 | (e) 2010 | (f) Total |
|--|----------|----------|----------|----------|----------|-----------|
| <b>1</b> Gifts, grants, contributions, and membership fees received (Do not include any "unusual grants.") . . . . .   |          |          |          |          |          |           |
| <b>2</b> Tax revenues levied for the organization's benefit and either paid to or expended on its behalf . . . . .   |          |          |          |          |          |           |
| <b>3</b> The value of services or facilities furnished by a governmental unit to the organization without charge . . . . .   |          |          |          |          |          |           |
| <b>4</b> <b>Total.</b> Add lines 1 through 3 . . . . .   |          |          |          |          |          |           |
| <b>5</b> The portion of total contributions by each person (other than a governmental unit or publicly supported organization) included on line 1 that exceeds 2% of the amount shown on line 11, column (f) . . . . . |          |          |          |          |          |           |
| <b>6</b> <b>Public support.</b> Subtract line 5 from line 4. . . . .   |          |          |          |          |          |           |

**Section B. Total Support**

| Calendar year (or fiscal year beginning in) ►   | (a) 2006 | (b) 2007 | (c) 2008 | (d) 2009 | (e) 2010  | (f) Total                |
|---|----------|----------|----------|----------|-----------|--------------------------|
| <b>7</b> Amounts from line 4 . . . . .  |          |          |          |          |           |                          |
| <b>8</b> Gross income from interest, dividends, payments received on securities loans, rents, royalties and income from similar sources . . . . .   |          |          |          |          |           |                          |
| <b>9</b> Net income from unrelated business activities, whether or not the business is regularly carried on . . . . .   |          |          |          |          |           |                          |
| <b>10</b> Other income. Do not include gain or loss from the sale of capital assets (Explain in Part IV.) . . . . .   |          |          |          |          |           |                          |
| <b>11</b> <b>Total support.</b> Add lines 7 through 10 . . . . .  |          |          |          |          |           |                          |
| <b>12</b> Gross receipts from related activities, etc. (see instructions) . . . . .   |          |          |          |          | <b>12</b> |                          |
| <b>13</b> <b>First five years.</b> If the Form 990 is for the organization's first, second, third, fourth, or fifth tax year as a section 501(c)(3) organization, check this box and <b>stop here</b> . . . . . |          |          |          |          |           | <input type="checkbox"/> |

**Section C. Computation of Public Support Percentage**

|   |           |                          |
|---|-----------|--------------------------|
| <b>14</b> Public support percentage for 2010 (line 6, column (f) divided by line 11, column (f)) . . . . .  | <b>14</b> | %                        |
| <b>15</b> Public support percentage from 2009 Schedule A, Part II, line 14 . . . . .  | <b>15</b> | %                        |
| <b>16a</b> <b>33 1/3% support test—2010.</b> If the organization did not check the box on line 13, and line 14 is 33 1/3% or more, check this box and <b>stop here.</b> The organization qualifies as a publicly supported organization . . . . .   |           | <input type="checkbox"/> |
| <b>b</b> <b>33 1/3% support test—2009.</b> If the organization did not check a box on line 13 or 16a, and line 15 is 33 1/3% or more, check this box and <b>stop here.</b> The organization qualifies as a publicly supported organization . . . . .  |           | <input type="checkbox"/> |
| <b>17a</b> <b>10%-facts-and-circumstances test—2010.</b> If the organization did not check a box on line 13, 16a, or 16b, and line 14 is 10% or more, and if the organization meets the "facts-and-circumstances" test, check this box and <b>stop here.</b> Explain in Part IV how the organization meets the "facts-and-circumstances" test. The organization qualifies as a publicly supported organization . . . . .    |           | <input type="checkbox"/> |
| <b>b</b> <b>10%-facts-and-circumstances test—2009.</b> If the organization did not check a box on line 13, 16a, 16b, or 17a, and line 15 is 10% or more, and if the organization meets the "facts-and-circumstances" test, check this box and <b>stop here.</b> Explain in Part IV how the organization meets the "facts-and-circumstances" test. The organization qualifies as a publicly supported organization . . . . . |           | <input type="checkbox"/> |
| <b>18</b> <b>Private foundation.</b> If the organization did not check a box on line 13, 16a, 16b, 17a, or 17b, check this box and see instructions . . . . .   |           | <input type="checkbox"/> |

**Part III Support Schedule for Organizations Described in Section 509(a)(2)**

(Complete only if you checked the box on line 9 of Part I or if the organization failed to qualify under Part II.

If the organization fails to qualify under the tests listed below, please complete Part II.)

**Section A. Public Support**

| Calendar year (or fiscal year beginning in) ►   | (a) 2006 | (b) 2007 | (c) 2008 | (d) 2009 | (e) 2010 | (f) Total |
|---|----------|----------|----------|----------|----------|-----------|
| <b>1</b> Gifts, grants, contributions, and membership fees received (Do not include any "unusual grants.")  |          |          |          |          |          |           |
| <b>2</b> Gross receipts from admissions, merchandise sold or services performed, or facilities furnished in any activity that is related to the organization's tax-exempt purpose |          |          |          |          |          |           |
| <b>3</b> Gross receipts from activities that are not an unrelated trade or business under section 513   |          |          |          |          |          |           |
| <b>4</b> Tax revenues levied for the organization's benefit and either paid to or expended on its behalf  |          |          |          |          |          |           |
| <b>5</b> The value of services or facilities furnished by a governmental unit to the organization without charge  |          |          |          |          |          |           |
| <b>6 Total.</b> Add lines 1 through 5   |          |          |          |          |          |           |
| <b>7a</b> Amounts included on lines 1, 2, and 3 received from disqualified persons  |          |          |          |          |          |           |
| <b>b</b> Amounts included on lines 2 and 3 received from other than disqualified persons that exceed the greater of \$5,000 or 1% of the amount on line 13 for the year           |          |          |          |          |          |           |
| <b>c</b> Add lines 7a and 7b  |          |          |          |          |          |           |
| <b>8 Public support.</b> (Subtract line 7c from line 6)   |          |          |          |          |          |           |

**Section B. Total Support**

| Calendar year (or fiscal year beginning in) ►   | (a) 2006 | (b) 2007 | (c) 2008 | (d) 2009 | (e) 2010 | (f) Total |
|---|----------|----------|----------|----------|----------|-----------|
| <b>9</b> Amounts from line 6  |          |          |          |          |          |           |
| <b>10a</b> Gross income from interest, dividends, payments received on securities loans, rents, royalties and income from similar sources   |          |          |          |          |          |           |
| <b>b</b> Unrelated business taxable income (less section 511 taxes) from businesses acquired after June 30, 1975  |          |          |          |          |          |           |
| <b>c</b> Add lines 10a and 10b  |          |          |          |          |          |           |
| <b>11</b> Net income from unrelated business activities not included in line 10b, whether or not the business is regularly carried on   |          |          |          |          |          |           |
| <b>12</b> Other income. Do not include gain or loss from the sale of capital assets (Explain in Part IV)  |          |          |          |          |          |           |
| <b>13 Total support.</b> (Add lines 9, 10c, 11, and 12.)  |          |          |          |          |          |           |
| <b>14 First five years.</b> If the Form 990 is for the organization's first, second, third, fourth, or fifth tax year as a section 501(c)(3) organization, check this box and <b>stop here</b> <input type="checkbox"/> |          |          |          |          |          |           |

**Section C. Computation of Public Support Percentage**

|  |           |   |
|--|-----------|---|
| <b>15</b> Public support percentage for 2010 (line 8, column (f) divided by line 13, column (f)) | <b>15</b> | % |
| <b>16</b> Public support percentage from 2009 Schedule A, Part III, line 15                      | <b>16</b> | % |

**Section D. Computation of Investment Income Percentage**

|   |           |   |
|---|-----------|---|
| <b>17</b> Investment income percentage for 2010 (line 10c, column (f) divided by line 13, column (f))   | <b>17</b> | % |
| <b>18</b> Investment income percentage from 2009 Schedule A, Part III, line 17  | <b>18</b> | % |
| <b>19a 33 1/3% support tests—2010.</b> If the organization did not check the box on line 14, and line 15 is more than 33 1/3%, and line 17 is not more than 33 1/3%, check this box and <b>stop here</b> . The organization qualifies as a publicly supported organization <input type="checkbox"/>         |           |   |
| <b>b 33 1/3% support tests—2009.</b> If the organization did not check a box on line 14 or line 19a, and line 16 is more than 33 1/3%, and line 18 is not more than 33 1/3%, check this box and <b>stop here</b> . The organization qualifies as a publicly supported organization <input type="checkbox"/> |           |   |
| <b>20 Private foundation.</b> If the organization did not check a box on line 14, 19a, or 19b, check this box and see instructions <input type="checkbox"/>   |           |   |



## Part IV

**Supplemental Information.** Complete this part to provide the explanations required by Part II, line 10, Part II, line 17a or 17b; and Part III, line 12. Also complete this part for any additional information. (See instructions).

**SCHEDULE D**  
**(Form 990)**

Department of the Treasury  
Internal Revenue Service

**Supplemental Financial Statements**

► Complete if the organization answered "Yes," to Form 990,  
Part IV, line 6, 7, 8, 9, 10, 11, or 12.

► Attach to Form 990. ► See separate instructions.

OMB No 1545-0047

**2010**

**Open to Public  
Inspection**

Name of the organization

Zanvyl & Isabelle Krieger Fund, Inc.

Employer identification number

52-1126684

**Part I Organizations Maintaining Donor Advised Funds or Other Similar Funds or Accounts.** Complete if the organization answered "Yes" to Form 990, Part IV, line 6.

|   | (a) Donor advised funds | (b) Funds and other accounts                             |
|---|-------------------------|--|
| 1 Total number at end of year   |                         |  |
| 2 Aggregate contributions to (during year)  |                         |  |
| 3 Aggregate grants from (during year)   |                         |  |
| 4 Aggregate value at end of year  |                         |  |
| 5 Did the organization inform all donors and donor advisors in writing that the assets held in donor advised funds are the organization's property, subject to the organization's exclusive legal control?  |                         | <input type="checkbox"/> Yes <input type="checkbox"/> No |
| 6 Did the organization inform all grantees, donors, and donor advisors in writing that grant funds can be used only for charitable purposes and not for the benefit of the donor or donor advisor, or for any other purpose conferring impermissible private benefit? |                         | <input type="checkbox"/> Yes <input type="checkbox"/> No |

**Part II Conservation Easements.** Complete if the organization answered "Yes" to Form 990, Part IV, line 7.

|  |  |
|--|--|
| 1 Purpose(s) of conservation easements held by the organization (check all that apply)<br><input type="checkbox"/> Preservation of land for public use (e.g., recreation or education)<br><input type="checkbox"/> Protection of natural habitat<br><input type="checkbox"/> Preservation of open space<br><input type="checkbox"/> Preservation of an historically important land area<br><input type="checkbox"/> Preservation of a certified historic structure |  |
| 2 Complete lines 2a through 2d if the organization held a qualified conservation contribution in the form of a conservation easement on the last day of the tax year.  |  |
| a Total number of conservation easements   | 2a   |
| b Total acreage restricted by conservation easements   | 2b   |
| c Number of conservation easements on a certified historic structure included in (a)   | 2c   |
| d Number of conservation easements included in (c) acquired after 8/17/06, and not on a historic structure listed in the National Register   | 2d   |
| 3 Number of conservation easements modified, transferred, released, extinguished, or terminated by the organization during the tax year ►  |  |
| 4 Number of states where property subject to conservation easement is located ►  |  |
| 5 Does the organization have a written policy regarding the periodic monitoring, inspection, handling of violations, and enforcement of the conservation easements it holds?   | <input type="checkbox"/> Yes <input type="checkbox"/> No |
| 6 Staff and volunteer hours devoted to monitoring, inspecting, and enforcing conservation easements during the year ►  |  |
| 7 Amount of expenses incurred in monitoring, inspecting, and enforcing conservation easements during the year ► \$   |  |
| 8 Does each conservation easement reported on line 2(d) above satisfy the requirements of section 170(h)(4)(B)(i) and section 170(h)(4)(B)(ii)?  | <input type="checkbox"/> Yes <input type="checkbox"/> No |
| 9 In Part XIV, describe how the organization reports conservation easements in its revenue and expense statement, and balance sheet, and include, if applicable, the text of the footnote to the organization's financial statements that describes the organization's accounting for conservation easements   |  |

**Part III Organizations Maintaining Collections of Art, Historical Treasures, or Other Similar Assets.** Complete if the organization answered "Yes" to Form 990, Part IV, line 8.

|  |              |
|--|--------------|
| 1a If the organization elected, as permitted under SFAS 116 (ASC 958), not to report in its revenue statement and balance sheet works of art, historical treasures, or other similar assets held for public exhibition, education, or research in furtherance of public service, provide, in Part XIV, the text of the footnote to its financial statements that describes these items.  |              |
| b If the organization elected, as permitted under SFAS 116 (ASC 958), to report in its revenue statement and balance sheet works of art, historical treasures, or other similar assets held for public exhibition, education, or research in furtherance of public service, provide the following amounts relating to these items:<br>(i) Revenues included in Form 990, Part VIII, line 1<br>(ii) Assets included in Form 990, Part X | ► \$<br>► \$ |
| 2 If the organization received or held works of art, historical treasures, or other similar assets for financial gain, provide the following amounts required to be reported under SFAS 116 (ASC 958) relating to these items:<br>a Revenues included in Form 990, Part VIII, line 1<br>b Assets included in Form 990, Part X  | ► \$<br>► \$ |

**Part III Organizations Maintaining Collections of Art, Historical Treasures, or Other Similar Assets (continued)**

**3** Using the organization's acquisition, accession, and other records, check any of the following that are a significant use of its collection items (check all that apply)

- a** ☐ Public exhibition  
**b** ☐ Scholarly research  
**c** ☐ Preservation for future generations  
**d** ☐ Loan or exchange programs  
**e** ☐ Other \_\_\_\_\_

**4** Provide a description of the organization's collections and explain how they further the organization's exempt purpose in Part XIV.

**5** During the year, did the organization solicit or receive donations of art, historical treasures, or other similar assets to be sold to raise funds rather than to be maintained as part of the organization's collection? ☐ Yes ☐ No

**Part IV Escrow and Custodial Arrangements.** Complete if the organization answered "Yes" to Form 990, Part IV, line 9, or reported an amount on Form 990, Part X, line 21.

**1a** Is the organization an agent, trustee, custodian or other intermediary for contributions or other assets not included on Form 990, Part X? ☐ Yes ☐ No

**b** If "Yes," explain the arrangement in Part XIV and complete the following table

|   | Amount |
|---|--------|
| <b>1c</b> Beginning balance             |        |
| <b>1d</b> Additions during the year     |        |
| <b>1e</b> Distributions during the year |        |
| <b>1f</b> Ending balance                |        |

**2a** Did the organization include an amount on Form 990, Part X, line 21? ☐ Yes ☐ No

**b** If "Yes," explain the arrangement in Part XIV.

**Part V Endowment Funds.** Complete if the organization answered "Yes" to Form 990, Part IV, line 10.

|   | (a) Current year | (b) Prior year | (c) Two years back | (d) Three years back | (e) Four years back |
|---|------------------|----------------|--------------------|----------------------|---------------------|
| <b>1a</b> Beginning of year balance                     |                  |                |                    |                      |                     |
| <b>b</b> Contributions                                  |                  |                |                    |                      |                     |
| <b>c</b> Net investment earnings, gains, and losses     |                  |                |                    |                      |                     |
| <b>d</b> Grants or scholarships                         |                  |                |                    |                      |                     |
| <b>e</b> Other expenditures for facilities and programs |                  |                |                    |                      |                     |
| <b>f</b> Administrative expenses                        |                  |                |                    |                      |                     |
| <b>g</b> End of year balance                            |                  |                |                    |                      |                     |

**2** Provide the estimated percentage of the year end balance held as:

- a** Board designated or quasi-endowment  %  
**b** Permanent endowment  %  
**c** Term endowment  %

**3a** Are there endowment funds not in the possession of the organization that are held and administered for the organization by

- (i)** unrelated organizations ☐ Yes ☐ No  
**(ii)** related organizations ☐ Yes ☐ No

**b** If "Yes" to 3a(ii), are the related organizations listed as required on Schedule R?

**4** Describe in Part XIV the intended uses of the organization's endowment funds.

**Part VI Land, Buildings, and Equipment.** See Form 990, Part X, line 10.

| Description of investment       | (a) Cost or other basis (investment) | (b) Cost or other basis (other) | (c) Accumulated depreciation | (d) Book value |
|---------------------------------|--------------------------------------|---------------------------------|------------------------------|----------------|
| <b>1a</b> Land                  |                                      |                                 |                              |                |
| <b>b</b> Buildings              |                                      |                                 |                              |                |
| <b>c</b> Leasehold improvements |                                      |                                 |                              |                |
| <b>d</b> Equipment              |                                      |                                 |                              |                |
| <b>e</b> Other                  |                                      |                                 |                              |                |

**Total.** Add lines 1a through 1e. (Column (d) must equal Form 990, Part X, column (B), line 10(c).)

**Part VII Investments—Other Securities.** See Form 990, Part X, line 12.

| (a) Description of security or category<br>(including name of security)     | (b) Book value | (c) Method of valuation<br>Cost or end-of-year market value |
|---|----------------|---|
| (1) Financial derivatives   |                |   |
| (2) Closely-held equity interests   |                |   |
| (3) Other   |                |   |
| (A) M&T Bank - Consolidated Investments                                     | 34,238,963     | End-of-year market value                                    |
| (B)   |                |   |
| (C)   |                |   |
| (D)   |                |   |
| (E)   |                |   |
| (F)   |                |   |
| (G)   |                |   |
| (H)   |                |   |
| (I)   |                |   |
| <b>Total.</b> (Column (b) must equal Form 990, Part X, col. (B) line 12.) ▶ | 34,238,963     |   |

**Part VIII Investments—Program Related.** See Form 990, Part X, line 13.

| (a) Description of investment type  | (b) Book value | (c) Method of valuation<br>Cost or end-of-year market value |
|---|----------------|---|
| (1) The Baltimore Fund LLC - Attachment # 1                                 | 73,924         | End-of-year market value                                    |
| (2)   |                |   |
| (3)   |                |   |
| (4)   |                |   |
| (5)   |                |   |
| (6)   |                |   |
| (7)   |                |   |
| (8)   |                |   |
| (9)   |                |   |
| (10)  |                |   |
| <b>Total.</b> (Column (b) must equal Form 990, Part X, col. (B) line 13.) ▶ | 73,924         |   |

**Part IX Other Assets.** See Form 990, Part X, line 15.

| (a) Description   | (b) Book value |
|---|----------------|
| (1) Deferred Pension Asset  | 283,782        |
| (2) Investment in Limited Partnership                                       | 44,572         |
| (3)   |                |
| (4)   |                |
| (5)   |                |
| (6)   |                |
| (7)   |                |
| (8)   |                |
| (9)   |                |
| (10)  |                |
| <b>Total.</b> (Column (b) must equal Form 990, Part X, col. (B) line 15.) ▶ | 328,354        |

**Part X Other Liabilities.** See Form 990, Part X, line 25.

| 1. (a) Description of liability   | (b) Amount |
|---|------------|
| (1) Federal income taxes  |            |
| (2) Deferred Pension Liability  | 283,782    |
| (3)   |            |
| (4)   |            |
| (5)   |            |
| (6)   |            |
| (7)   |            |
| (8)   |            |
| (9)   |            |
| (10)  |            |
| (11)  |            |
| <b>Total.</b> (Column (b) must equal Form 990, Part X, col. (B) line 25.) ▶ | 283,782    |

2. FIN 48 (ASC 740) Footnote. In Part XIV, provide the text of the footnote to the organization's financial statements that reports the organization's liability for uncertain tax positions under FIN 48 (ASC 740).

**Part XI Reconciliation of Change in Net Assets from Form 990 to Audited Financial Statements**

|    |  |    |  |
|----|--|----|--|
| 1  | Total revenue (Form 990, Part VIII, column (A), line 12)                                 | 1  |  |
| 2  | Total expenses (Form 990, Part IX, column (A), line 25)                                  | 2  |  |
| 3  | Excess or (deficit) for the year Subtract line 2 from line 1                             | 3  |  |
| 4  | Net unrealized gains (losses) on investments   | 4  |  |
| 5  | Donated services and use of facilities   | 5  |  |
| 6  | Investment expenses  | 6  |  |
| 7  | Prior period adjustments   | 7  |  |
| 8  | Other (Describe in Part XIV.)  | 8  |  |
| 9  | Total adjustments (net). Add lines 4 through 8   | 9  |  |
| 10 | Excess or (deficit) for the year per audited financial statements. Combine lines 3 and 9 | 10 |  |

**Part XII Reconciliation of Revenue per Audited Financial Statements With Revenue per Return**

|   |   |    |  |
|---|---|----|--|
| 1 | Total revenue, gains, and other support per audited financial statements        | 1  |  |
| 2 | Amounts included on line 1 but not on Form 990, Part VIII, line 12:             |    |  |
| a | Net unrealized gains on investments   | 2a |  |
| b | Donated services and use of facilities  | 2b |  |
| c | Recoveries of prior year grants   | 2c |  |
| d | Other (Describe in Part XIV.)   | 2d |  |
| e | Add lines 2a through 2d   | 2e |  |
| 3 | Subtract line 2e from line 1  | 3  |  |
| 4 | Amounts included on Form 990, Part VIII, line 12, but not on line 1:            |    |  |
| a | Investment expenses not included on Form 990, Part VIII, line 7b                | 4a |  |
| b | Other (Describe in Part XIV.)   | 4b |  |
| c | Add lines 4a and 4b   | 4c |  |
| 5 | Total revenue. Add lines 3 and 4c. (This must equal Form 990, Part I, line 12.) | 5  |  |

**Part XIII Reconciliation of Expenses per Audited Financial Statements With Expenses per Return**

|   |  |    |  |
|---|--|----|--|
| 1 | Total expenses and losses per audited financial statements                       | 1  |  |
| 2 | Amounts included on line 1 but not on Form 990, Part IX, line 25:                |    |  |
| a | Donated services and use of facilities   | 2a |  |
| b | Prior year adjustments   | 2b |  |
| c | Other losses   | 2c |  |
| d | Other (Describe in Part XIV.)  | 2d |  |
| e | Add lines 2a through 2d  | 2e |  |
| 3 | Subtract line 2e from line 1   | 3  |  |
| 4 | Amounts included on Form 990, Part IX, line 25, but not on line 1:               |    |  |
| a | Investment expenses not included on Form 990, Part VIII, line 7b                 | 4a |  |
| b | Other (Describe in Part XIV.)  | 4b |  |
| c | Add lines 4a and 4b  | 4c |  |
| 5 | Total expenses. Add lines 3 and 4c. (This must equal Form 990, Part I, line 18.) | 5  |  |

**Part XIV Supplemental Information**

Complete this part to provide the descriptions required for Part II, lines 3, 5, and 9; Part III, lines 1a and 4; Part IV, lines 1b and 2b; Part V, line 4; Part X, line 2; Part XI, line 8; Part XII, lines 2d and 4b; and Part XIII, lines 2d and 4b. Also complete this part to provide any additional information.

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**Part XIV**   **Supplemental Information** *(continued)*

SCHEDULE I  
(Form 990)

Department of the Treasury  
Internal Revenue Service

Grants and Other Assistance to Organizations,  
Governments, and Individuals in the United States

Complete if the organization answered "Yes" to Form 990, Part IV, line 21 or 22.  
▶ Attach to Form 990.

OMB No 1545-0047

2010

Open to Public  
Inspection

Name of the organization

Zanyyl & Isabelle Krieger Fund, Inc.

Employer identification number

52-1126684

Part I General Information on Grants and Assistance

- 1 Does the organization maintain records to substantiate the amount of the grants or assistance, the grantees' eligibility for the grants or assistance, and the selection criteria used to award the grants or assistance? ☐ Yes ☐ No
- 2 Describe in Part IV the organization's procedures for monitoring the use of grant funds in the United States.

Part II Grants and Other Assistance to Governments and Organizations in the United States. Complete if the organization answered "Yes" to Form 990, Part IV, line 21, for any recipient that received more than \$5,000. Check this box if no one recipient received more than \$5,000 Part II can be duplicated if additional space is needed ☐

| 1 (a) Name and address of organization or government | (b) EIN | (c) IRC section if applicable | (d) Amount of cash grant | (e) Amount of non-cash assistance | (f) Method of valuation (book, FMV, appraisal, other) | (g) Description of non-cash assistance | (h) Purpose of grant or assistance |
|--|---------|-------------------------------|--------------------------|-----------------------------------|---|--|------------------------------------|
| (1) Attachment # 1                                   |         |                               |                          |                                   |   |  |                                    |
| (2)  |         |                               |                          |                                   |   |  |                                    |
| (3)  |         |                               |                          |                                   |   |  |                                    |
| (4)  |         |                               |                          |                                   |   |  |                                    |
| (5)  |         |                               |                          |                                   |   |  |                                    |
| (6)  |         |                               |                          |                                   |   |  |                                    |
| (7)  |         |                               |                          |                                   |   |  |                                    |
| (8)  |         |                               |                          |                                   |   |  |                                    |
| (9)  |         |                               |                          |                                   |   |  |                                    |
| (10)   |         |                               |                          |                                   |   |  |                                    |
| (11)   |         |                               |                          |                                   |   |  |                                    |
| (12)   |         |                               |                          |                                   |   |  |                                    |

2 Enter total number of section 501(c)(3) and government organizations . . . . . 105

3 Enter total number of other organizations . . . . . 0

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Schedule I (Form 990) (2010)

**Part III** **Grants and Other Assistance to Individuals in the United States.** Complete if the organization answered "Yes" to Form 990, Part IV, line 22. Part III can be duplicated if additional space is needed.

|   | (a) Type of grant or assistance | (b) Number of recipients | (c) Amount of cash grant | (d) Amount of non-cash assistance | (e) Method of valuation (book, FMV, appraisal, other) | (f) Description of non-cash assistance |
|---|---------------------------------|--------------------------|--------------------------|-----------------------------------|---|--|
| <b>1</b>  |                                 |                          |                          |                                   |   |  |
| <b>2</b>  |                                 |                          |                          |                                   |   |  |
| <b>3</b>  |                                 |                          |                          |                                   |   |  |
| <b>4</b>  |                                 |                          |                          |                                   |   |  |
| <b>5</b>  |                                 |                          |                          |                                   |   |  |
| <b>6</b>  |                                 |                          |                          |                                   |   |  |
| <b>7</b>  |                                 |                          |                          |                                   |   |  |
| <b>Part IV</b> <b>Supplemental Information.</b> Complete this part to provide the information required in Part I, line 2, and any other additional information. |                                 |                          |                          |                                   |   |  |

Grant suggestions are reviewed for compliance with IRS regulations to determine if the distribution is permissible.

The Foundation will request and receive periodic reports from the grantee giving updates as to how the grant money was utilized.

The Foundation will use this information when considering future grant requests from the grantee.

All grants are reviewed by the Grants Review Committee and then approved by the Board of Directors.



**SCHEDULE J**  
**(Form 990)**

Department of the Treasury  
Internal Revenue Service

Name of the organization

Zanvyl & Isabelle Krieger Fund, Inc.

**Compensation Information**

For certain Officers, Directors, Trustees, Key Employees, and Highest  
Compensated Employees

► Complete if the organization answered "Yes" to Form 990,  
Part IV, line 23.

► Attach to Form 990. ► See separate instructions.

OMB No 1545-0047

**2010**

**Open to Public  
Inspection**

Employer identification number

52-1126684

**Part I Questions Regarding Compensation**

- 1a** Check the appropriate box(es) if the organization provided any of the following to or for a person listed in Form 990, Part VII, Section A, line 1a. Complete Part III to provide any relevant information regarding these items

- |  |  |
|--|--|
| <input type="checkbox"/> First-class or charter travel             | <input type="checkbox"/> Housing allowance or residence for personal use |
| <input type="checkbox"/> Travel for companions                     | <input type="checkbox"/> Payments for business use of personal residence |
| <input type="checkbox"/> Tax indemnification and gross-up payments | <input type="checkbox"/> Health or social club dues or initiation fees   |
| <input type="checkbox"/> Discretionary spending account            | <input type="checkbox"/> Personal services (e.g., maid, chauffeur, chef) |

- b** If any of the boxes on line 1a are checked, did the organization follow a written policy regarding payment or reimbursement or provision of all of the expenses described above? If "No," complete Part III to explain

- 2** Did the organization require substantiation prior to reimbursing or allowing expenses incurred by all officers, directors, trustees, and the CEO/Executive Director, regarding the items checked in line 1a?

- 3** Indicate which, if any, of the following the organization uses to establish the compensation of the organization's CEO/Executive Director. Check all that apply

- |  |  |
|--|--|
| <input type="checkbox"/> Compensation committee              | <input type="checkbox"/> Written employment contract                     |
| <input type="checkbox"/> Independent compensation consultant | <input type="checkbox"/> Compensation survey or study                    |
| <input type="checkbox"/> Form 990 of other organizations     | <input type="checkbox"/> Approval by the board or compensation committee |

- 4** During the year, did any person listed in Form 990, Part VII, Section A, line 1a, with respect to the filing organization or a related organization:

- a** Receive a severance payment or change-of-control payment from the organization or a related organization?

- b** Participate in, or receive payment from, a supplemental nonqualified retirement plan?

- c** Participate in, or receive payment from, an equity-based compensation arrangement?

If "Yes" to any of lines 4a–c, list the persons and provide the applicable amounts for each item in Part III.

**Only section 501(c)(3) and 501(c)(4) organizations must complete lines 5–9.**

- 5** For persons listed in Form 990, Part VII, Section A, line 1a, did the organization pay or accrue any compensation contingent on the revenues of:

- a** The organization?

- b** Any related organization?

If "Yes" to line 5a or 5b, describe in Part III.

- 6** For persons listed in Form 990, Part VII, Section A, line 1a, did the organization pay or accrue any compensation contingent on the net earnings of:

- a** The organization?

- b** Any related organization?

If "Yes" to line 6a or 6b, describe in Part III.

- 7** For persons listed in Form 990, Part VII, Section A, line 1a, did the organization provide any non-fixed payments not described in lines 5 and 6? If "Yes," describe in Part III

- 8** Were any amounts reported in Form 990, Part VII, paid or accrued pursuant to a contract that was subject to the initial contract exception described in Regulations section 53.4958-4(a)(3)? If "Yes," describe in Part III

- 9** If "Yes" to line 8, did the organization also follow the rebuttable presumption procedure described in Regulations section 53.4958-6(c)?

Yes No

1b

2

4a

4b

4c

5a

5b

6a

6b

7

8

9

For Paperwork Reduction Act Notice, see the Instructions for Form 990.

Schedule J (Form 990) 2010

**Part II Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees.** Use duplicate copies if additional space is needed.

For each individual whose compensation must be reported in Schedule J, report compensation from the organization on row (i) and from related organizations, described in the instructions, on row (ii). Do not list any individuals that are not listed on Form 990, Part VII.

**Note.** The sum of columns (B)(i)-(iii) must equal the applicable column (D) or column (E) amounts on Form 990, Part VII, line 1a

|    | (A) Name           | (B) Breakdown of W-2 and/or 1099-MISC compensation |                                     |                                     | (C) Retirement and other deferred compensation | (D) Nontaxable benefits | (E) Total of columns (B)(i)-(D) | (F) Compensation reported in prior Form 990 or Form 990-EZ |
|----|--------------------|--|-------------------------------------|-------------------------------------|--|-------------------------|---------------------------------|--|
|    |                    | (i) Base compensation                              | (ii) Bonus & incentive compensation | (iii) Other reportable compensation |  |                         |                                 |  |
| 1  | Marc B. Terrill    | (i) 410,419  | (ii) 75,000                         | (iii) 10,193                        | 19,900   | 16,274                  | 531,786                         | 516,595  |
| 2  | Karen H. Kreisberg | (i) 169,191  |                                     |                                     | 3,400  | 9,956                   | 182,547                         | 168,488  |
| 3  |                    | (i)  |                                     |                                     |  |                         |                                 |  |
|    |                    | (ii)   |                                     |                                     |  |                         |                                 |  |
| 4  |                    | (i)  |                                     |                                     |  |                         |                                 |  |
|    |                    | (ii)   |                                     |                                     |  |                         |                                 |  |
| 5  |                    | (i)  |                                     |                                     |  |                         |                                 |  |
|    |                    | (ii)   |                                     |                                     |  |                         |                                 |  |
| 6  |                    | (i)  |                                     |                                     |  |                         |                                 |  |
|    |                    | (ii)   |                                     |                                     |  |                         |                                 |  |
| 7  |                    | (i)  |                                     |                                     |  |                         |                                 |  |
|    |                    | (ii)   |                                     |                                     |  |                         |                                 |  |
| 8  |                    | (i)  |                                     |                                     |  |                         |                                 |  |
|    |                    | (ii)   |                                     |                                     |  |                         |                                 |  |
| 9  |                    | (i)  |                                     |                                     |  |                         |                                 |  |
|    |                    | (ii)   |                                     |                                     |  |                         |                                 |  |
| 10 |                    | (i)  |                                     |                                     |  |                         |                                 |  |
|    |                    | (ii)   |                                     |                                     |  |                         |                                 |  |
| 11 |                    | (i)  |                                     |                                     |  |                         |                                 |  |
|    |                    | (ii)   |                                     |                                     |  |                         |                                 |  |
| 12 |                    | (i)  |                                     |                                     |  |                         |                                 |  |
|    |                    | (ii)   |                                     |                                     |  |                         |                                 |  |
| 13 |                    | (i)  |                                     |                                     |  |                         |                                 |  |
|    |                    | (ii)   |                                     |                                     |  |                         |                                 |  |
| 14 |                    | (i)  |                                     |                                     |  |                         |                                 |  |
|    |                    | (ii)   |                                     |                                     |  |                         |                                 |  |
| 15 |                    | (i)  |                                     |                                     |  |                         |                                 |  |
|    |                    | (ii)   |                                     |                                     |  |                         |                                 |  |
| 16 |                    | (i)  |                                     |                                     |  |                         |                                 |  |
|    |                    | (ii)   |                                     |                                     |  |                         |                                 |  |

**Part III Supplemental Information**

Complete this part to provide the information, explanation, or descriptions required for Part I, lines 1a, 1b, 4c, 5a, 5b, 6a, 6b, 7, and 8. Also complete this part for any additional information.

The Directors of the Zanvyl & Isabelle Krieger Fund, Inc. receive no compensation for their services. However one of the

Directors is employed by the supported entity, The Associated: Jewish Community Federation of Baltimore, Inc. (The Associated)

All of the compensation and benefits listed are paid by The Associated, none of it is attributed to the service as a Director.

The Zanvyl & Isabelle Krieger Fund, Inc. has two full-time employee. All compensation and benefits are processed by the supported entity, The Associated.

All these costs are reimbursed by the Zanvyl & Isabelle Krieger Fund, Inc. to The Associated.

**SCHEDULE O**  
**(Form 990 or 990-EZ)**

Department of the Treasury  
Internal Revenue Service

**Supplemental Information to Form 990 or 990-EZ**

Complete to provide information for responses to specific questions on  
Form 990 or 990-EZ or to provide any additional information.

► Attach to Form 990 or 990-EZ.

OMB No 1545-0047

**2010**

**Open to Public  
Inspection**

Name of the organization

Zanvyl & Isabelle Krieger Fund, Inc.

Employer identification number

52-1126684

Form 990 Part VI, Section A,

Line 2 - There are family relationships among the Donor Members and Directors. There are family relationships between  
Betsy Krieger, David Kandel, Jean K. Kahn, Marc Kahn, Howard K. Cohen and Benjamin Greenwald.

Line 6 - The organization has two members, a Public Member-The Associated: Jewish Community Federation of  
Baltimore, Inc. and Donor Members consisting of Jean K. Kahn, Marc Kahn, Betsy Krieger and Andrea Leand.

Line 7a - The members appoint the Board of Directors. The Public Member appoints the majority and the  
Donor Member appoints the remainder.

Line 7b - Amendments to the Bylaws must be ratified by the Members before they are adopted.

Line 11a - The Form 990 and supporting schedules are distributed to the officers and directors upon completion for review.

Form 990 Part VI, Section B,

Line 12c - The supported organization monitors and enforces compliance of the conflict of interest policy by regularly reviewing  
the Board of Directors, its actions and the investment of assets to ensure that it complies with the conflict of interest policy.

Line 19 - The organization makes its governing documents, conflict of interest policy and financial statements available to the  
public upon request.

Form 990 Part XI,

Line 5 - Other changes in net assets or fund balance is comprised of net unrealized gains/losses.

**SCHEDULE R  
(Form 990)**

Department of the Treasury  
Internal Revenue Service

Name of the organization

Zanyvl & Isabelle Krieger Fund, Inc.

**Related Organizations and Unrelated Partnerships**

▶ Complete if the organization answered "Yes" to Form 990, Part IV, line 33, 34, 35, 36, or 37.  
▶ Attach to Form 990. ▶ See separate instructions.

OMB No 1545-0047

**2010**

**Open to Public  
Inspection**

Employer identification number

52-1126684

**Part I Identification of Disregarded Entities** (Complete if the organization answered "Yes" to Form 990, Part IV, line 33.)

| (a)<br>Name, address, and EIN of disregarded entity | (b)<br>Primary activity | (c)<br>Legal domicile (state or foreign country) | (d)<br>Total income | (e)<br>End-of-year assets | (f)<br>Direct controlling entity |
|---|-------------------------|--|---------------------|---------------------------|----------------------------------|
| (1) .....   |                         |  |                     |                           |                                  |
| (2) .....   |                         |  |                     |                           |                                  |
| (3) .....   |                         |  |                     |                           |                                  |
| (4) .....   |                         |  |                     |                           |                                  |
| (5) .....   |                         |  |                     |                           |                                  |
| (6) .....   |                         |  |                     |                           |                                  |

**Part II Identification of Related Tax-Exempt Organizations** (Complete if the organization answered "Yes" to Form 990, Part IV, line 34 because it had one or more related tax-exempt organizations during the tax year.)

| (a)<br>Name, address, and EIN of related organization   | (b)<br>Primary activity | (c)<br>Legal domicile (state or foreign country) | (d)<br>Exempt Code section | (e)<br>Public charity status (if section 501(c)(3)) | (f)<br>Direct controlling entity | (g)<br>Section 512(b)(13) controlled entity? |    |
|---|-------------------------|--|----------------------------|---|----------------------------------|--|----|
|   |                         |  |                            |   |                                  | Yes  | No |
| (1) The Associated Jewish Community Federation of Baltimore, Inc.<br>101 W. Mt. Royal Avenue Baltimore, MD 52-0607957 | Fundraising             | MD   | 501(C)(3)                  | 9   | N/A                              |  | X  |
| (2) .....   |                         |  |                            |   |                                  |  |    |
| (3) .....   |                         |  |                            |   |                                  |  |    |
| (4) .....   |                         |  |                            |   |                                  |  |    |
| (5) .....   |                         |  |                            |   |                                  |  |    |
| (6) .....   |                         |  |                            |   |                                  |  |    |
| (7) .....   |                         |  |                            |   |                                  |  |    |

For Paperwork Reduction Act Notice, see the Instructions for Form 990.

Schedule R (Form 990) 2010

**Part III Identification of Related Organizations Taxable as a Partnership** (Complete if the organization answered "Yes" to Form 990, Part IV, line 34 because it had one or more related organizations treated as a partnership during the tax year.)

| (a)<br>Name, address, and EIN<br>of<br>related organization | (b)<br>Primary activity | (c)<br>Legal<br>domicile<br>(state or<br>foreign<br>country) | (d)<br>Direct controlling<br>entity | (e)<br>Predominant<br>income (related,<br>unrelated,<br>excluded from<br>tax under<br>sections 512-514) | (f)<br>Share of total income | (g)<br>Share of end-of-year<br>assets | (h)<br>Disproportionate<br>allocations? |    | (i)<br>Code V—UBI<br>amount in box 20 of<br>Schedule K-1<br>(Form 1065) | (j)<br>General or<br>managing<br>partner? |    | (k)<br>Percentage<br>ownership |
|---|-------------------------|--|-------------------------------------|---|------------------------------|---------------------------------------|---|----|---|---|----|--------------------------------|
|   |                         |  |                                     |   |                              |                                       | Yes                                     | No |   | Yes                                       | No |                                |
| (1) N/A   |                         |  |                                     |   |                              |                                       |   |    |   |   |    |                                |
| (2)   |                         |  |                                     |   |                              |                                       |   |    |   |   |    |                                |
| (3)   |                         |  |                                     |   |                              |                                       |   |    |   |   |    |                                |
| (4)   |                         |  |                                     |   |                              |                                       |   |    |   |   |    |                                |
| (5)   |                         |  |                                     |   |                              |                                       |   |    |   |   |    |                                |
| (6)   |                         |  |                                     |   |                              |                                       |   |    |   |   |    |                                |
| (7)   |                         |  |                                     |   |                              |                                       |   |    |   |   |    |                                |

**Part IV Identification of Related Organizations Taxable as a Corporation or Trust** (Complete if the organization answered "Yes" to Form 990, Part IV, line 34 because it had one or more related organizations treated as a corporation or trust during the tax year.)

| (a)<br>Name, address, and EIN of related organization | (b)<br>Primary activity | (c)<br>Legal domicile<br>(state or<br>foreign country) | (d)<br>Direct controlling<br>entity | (e)<br>Type of entity<br>(C corp, S corp,<br>or trust) | (f)<br>Share of total income | (g)<br>Share of<br>end-of-year assets | (h)<br>Percentage<br>ownership |
|---|-------------------------|--|-------------------------------------|--|------------------------------|---------------------------------------|--------------------------------|
|   |                         |  |                                     |  |                              |                                       |                                |
| (1) N/A   |                         |  |                                     |  |                              |                                       |                                |
| (2)   |                         |  |                                     |  |                              |                                       |                                |
| (3)   |                         |  |                                     |  |                              |                                       |                                |
| (4)   |                         |  |                                     |  |                              |                                       |                                |
| (5)   |                         |  |                                     |  |                              |                                       |                                |
| (6)   |                         |  |                                     |  |                              |                                       |                                |
| (7)   |                         |  |                                     |  |                              |                                       |                                |

**Part V Transactions With Related Organizations** (Complete if the organization answered "Yes" to Form 990, Part IV, line 34, 35, 35a, or 36.)

**Note.** Complete line 1 if any entity is listed in Parts II, III, or IV of this schedule

**1** During the tax year, did the organization engage in any of the following transactions with one or more related organizations listed in Parts II–IV?

|   | Yes                                 | No                                  |
|---|-------------------------------------|-------------------------------------|
| <b>a</b> Receipt of (i) interest (ii) annuities (iii) royalties or (iv) rent from a controlled entity |                                     | <input checked="" type="checkbox"/> |
| <b>b</b> Gift, grant, or capital contribution to other organization(s)                                | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> |
| <b>c</b> Gift, grant, or capital contribution from other organization(s)                              | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> |
| <b>d</b> Loans or loan guarantees to or for other organization(s)                                     | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> |
| <b>e</b> Loans or loan guarantees by other organization(s)  | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> |
| <b>f</b> Sale of assets to other organization(s)  | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> |
| <b>g</b> Purchase of assets from other organization(s)  | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> |
| <b>h</b> Exchange of assets   | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> |
| <b>i</b> Lease of facilities, equipment, or other assets to other organization(s)                     | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> |
| <b>j</b> Lease of facilities, equipment, or other assets from other organization(s)                   | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> |
| <b>k</b> Performance of services or membership or fundraising solicitations for other organization(s) | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> |
| <b>l</b> Performance of services or membership or fundraising solicitations by other organization(s)  | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> |
| <b>m</b> Sharing of facilities, equipment, mailing lists, or other assets                             | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> |
| <b>n</b> Sharing of paid employees  | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> |
| <b>o</b> Reimbursement paid to other organization for expenses  | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> |
| <b>p</b> Reimbursement paid by other organization for expenses  | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> |
| <b>q</b> Other transfer of cash or property to other organization(s)                                  | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> |
| <b>r</b> Other transfer of cash or property from other organization(s)                                | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> |

**2** If the answer to any of the above is "Yes," see the instructions for information on who must complete this line, including covered relationships and transaction thresholds.

|     | (a)<br>Name of other organization                              | (b)<br>Transaction type (a–r) | (c)<br>Amount involved | (d)<br>Method of determining amount involved |
|-----|--|-------------------------------|------------------------|--|
| (1) | The Associated: Jewish Community Federation of Baltimore, Inc. | 1b & 1n                       | 627,567                | FMV  |
| (2) |  |                               |                        |  |
| (3) |  |                               |                        |  |
| (4) |  |                               |                        |  |
| (5) |  |                               |                        |  |
| (6) |  |                               |                        |  |

**Part VI** **Unrelated Organizations Taxable as a Partnership** (Complete if the organization answered "Yes" to Form 990, Part IV, line 37.)

Provide the following information for each entity taxed as a partnership through which the organization conducted more than five percent of its activities (measured by total assets or gross revenue) that was not a related organization. See instructions regarding exclusion for certain investment partnerships.

| (a)<br>Name, address, and EIN of entity | (b)<br>Primary activity | (c)<br>Legal domicile<br>(state or foreign<br>country) | (d)<br>Are all partners<br>section<br>501(c)(3)<br>organizations? |    | (e)<br>Share of<br>end-of-year<br>assets | (f)<br>Disproportionate<br>allocations? |    | (g)<br>Code V—UBI<br>amount in box 20<br>of Schedule K-1<br>(Form 1065) | (h)<br>General or<br>managing<br>partner? |    |
|---|-------------------------|--|---|----|--|---|----|---|---|----|
|   |                         |  | Yes   | No |  | Yes                                     | No |   | Yes                                       | No |
| (1) .....                               |                         |  |   |    |  |   |    |   |   |    |
| (2) .....                               |                         |  |   |    |  |   |    |   |   |    |
| (3) .....                               |                         |  |   |    |  |   |    |   |   |    |
| (4) .....                               |                         |  |   |    |  |   |    |   |   |    |
| (5) .....                               |                         |  |   |    |  |   |    |   |   |    |
| (6) .....                               |                         |  |   |    |  |   |    |   |   |    |
| (7) .....                               |                         |  |   |    |  |   |    |   |   |    |
| (8) .....                               |                         |  |   |    |  |   |    |   |   |    |
| (9) .....                               |                         |  |   |    |  |   |    |   |   |    |
| (10) .....                              |                         |  |   |    |  |   |    |   |   |    |
| (11) .....                              |                         |  |   |    |  |   |    |   |   |    |
| (12) .....                              |                         |  |   |    |  |   |    |   |   |    |
| (13) .....                              |                         |  |   |    |  |   |    |   |   |    |
| (14) .....                              |                         |  |   |    |  |   |    |   |   |    |
| (15) .....                              |                         |  |   |    |  |   |    |   |   |    |
| (16) .....                              |                         |  |   |    |  |   |    |   |   |    |



**Part VII****Supplemental Information**

Complete this part to provide additional information for responses to questions on Schedule R (see instructions).

**Zanvyl & Isabelle Krieger Fund, Inc.**  
**52-1156684**  
**IRS Form 990 – Schedule D, Part VIII**  
**6-30-11**

**Attachment #1**

**The Baltimore Fund LLC:**

The Baltimore Fund LLC (the “Fund”) is a partnership organized in Maryland on June 26, 2002 to raise \$15 million in contributions, primarily from charitable organizations. According to the partnership documents, the Fund will invest substantially all of its funds in TRF Urban Growth Partners, L.P. (“UGP”), a 16-year-old community development fund. The purpose of UGP is to invest in urban-based growth companies to produce economic development benefits including increasing the supply and quality of employment, the formation rate of urban businesses, affordable housing, technical and capital assistance, and the availability of commercial properties. UGP invests only in Pennsylvania, New Jersey, Delaware and the Baltimore/Washington areas.

The purposes of the Fund are to direct investment dollars into businesses in Baltimore, Maryland and the five surrounding counties forming the Baltimore metropolitan area to enable these businesses to provide high-quality job opportunities and employment training to low and moderate income residents of Baltimore. The Operating Agreement further states that the purposes of the Fund shall be (i) to purchase, hold and exercise the rights of ownership with respect to an investment in the UGP Fund, in whole or in part as a PRI [Program Related Investment] within the meaning of Code Section 4944(c) ... (ii) to conduct any business that may be lawfully conducted by a limited liability company ... and (iii) to do anything necessary or incidental to the foregoing. UGP has agreed to make investments in companies located in the Baltimore area equal to the Fund’s investment in UGP.

**Zanvyl & Isabelle Krieger Fund, Inc.**  
**TIN - 52-1126684**  
**Schedule I, Part II**  
**June 30, 2011**

**Attachment #1**

| (a)Name and address of organization  | (b)EIN #   | (c) IRC section | (d)Amount | (h)Purpose of grant |
|--|------------|-----------------|-----------|---------------------|
| Abraham Fund, Inc.<br>9 East 45th Street, 7th Floor New York, NY 10017                         | 13-3556715 | 501 (c)(3)      | 35,000    | General support     |
| ACLU Foundation of Maryland<br>3600 Clipper Mill Road Baltimore, MD 21211                      | 23-7209538 | 501 (c)(3)      | 35,000    | General support     |
| Adoptions Together<br>20903  | 52-1703994 | 501 (c)(3)      | 20,000    | General support     |
| Advocates for Children and Youth<br>8 Market Place, #500 Baltimore, MD 21202                   | 52-1555895 | 501 (c)(3)      | 25,000    | General support     |
| Alliance for the Mentally Ill of Baltimore<br>10630 Little Patuxent Pkwy Columbia, MD 21044    | 52-1295484 | 501 (c)(3)      | 22,000    | General support     |
| American Jewish World Service<br>45 West 36th Street New York, NY 10018-7904                   | 22-2584370 | 501 (c)(3)      | 31,000    | General support     |
| Arts Education in Maryland Schools Alliance, Inc.<br>175 W. Ostend Street Baltimore, MD 21230  | 52-2056349 | 501 (c)(3)      | 5,000     | General support     |
| Association of Baltimore Area Grantmakers<br>2 East Read Street, 8th Floor Baltimore, MD 21202 | 52-1326863 | 501 (c)(3)      | 4,500     | General support     |
| Baltimore Algebra Project<br>1523 Lakeside Avenue Baltimore, MD 21218                          | 52-1948745 | 501 (c)(3)      | 25,000    | General support     |
| Baltimore Community Foundation<br>2 East Read Street Baltimore, MD 21202                       | 23-7180620 | 501 (c)(3)      | 70,250    | General support     |
| Baltimore Green Space, A Land Trust Inc.<br>800 Wyman Park Drive Baltimore, MD 21211           | 26-0530374 | 501 (c)(3)      | 10,000    | General support     |
| Baltimore Outreach Services, Inc.<br>701 S. Charles Street Baltimore, MD 21230                 | 56-2291915 | 501 (c)(3)      | 15,000    | General support     |
| Baltimore Reads<br>34 Market Place, #801 Baltimore, MD 21202                                   | 52-1626015 | 501 (c)(3)      | 17,620    | General support     |
| Baltimore Substance Abuse Systems, Inc.<br>1 North Charles Street Baltimore, MD 21201          | 52-1714249 | 501 (c)(3)      | 1,500     | General support     |
| Baltimore Symphony Orchestra<br>1212 Cathedral Street Baltimore, MD 21201                      | 52-0629696 | 501 (c)(3)      | 25,000    | General support     |
| Baltimoreans United in Leadership Development<br>2439 Maryland Avenue Baltimore, MD 21218      | 52-1120778 | 501 (c)(3)      | 35,000    | General support     |
| Be More, Inc.<br>2601 N. Howard Street Baltimore, MD 21218                                     | 20-8980618 | 501 (c)(3)      | 2,500     | General support     |
| Beyond Pesticides<br>701 E Street, SE, #200 Washington, DC 20003                               | 52-1360541 | 501 (c)(3)      | 32,000    | General support     |
| Boys Hope Girls Hope<br>12120 Bridgeton Square Dr Bridgeton, MO 63044                          | 51-0182614 | 501 (c)(3)      | 8,000     | General support     |
| Center for Urban Families, Inc.<br>2201 N. Monroe Street Baltimore, MD 21217                   | 52-2142708 | 501 (c)(3)      | 20,000    | General support     |
| Central Scholarship Bureau<br>1700 Reisterstown Road Baltimore, MD 21297                       | 52-6012589 | 501 (c)(3)      | 7,500     | General support     |
| CHAI<br>5809 Park Heights Avenue Baltimore, MD 21215   | 23-7097000 | 501 (c)(3)      | 35,000    | General support     |
| Chesapeake Climate Action Network, Inc.<br>P.O. Box 11138 Takoma Park, MD 20912                | 11-3644283 | 501 (c)(3)      | 10,000    | General support     |
| Civic Works, Inc.<br>2701 St. Lo Drive Baltimore, MD 21213                                     | 52-1925614 | 501 (c)(3)      | 25,000    | General support     |
| Community Foundation of Carroll County, Inc.<br>10 Distillery Drive Westminster, MD 21157      | 52-1865244 | 501 (c)(3)      | 15,000    | General support     |

**Zanvyl & Isabelle Krieger Fund, Inc.****Attachment #1****TIN - 52-1126684****Schedule I, Part II****June 30, 2011**

| (a)Name and address of organization   | (b)EIN #   | (c) IRC section | (d)Amount | (h)Purpose of grant |
|---|------------|-----------------|-----------|---------------------|
| Community Law Center<br>3355 Keswick Road #200 Baltimore, MD 21211  | 52-1320934 | 501 (c)(3)      | 30,000    | General support     |
| Community Mediation Program, Inc.<br>3333 Greenmount Avenue Baltimore, MD 21218   | 52-2086670 | 501 (c)(3)      | 7,500     | General support     |
| Dayspring Programs, Inc.<br>1200 N. Collington Avenue Baltimore, MD 21213   | 52-2042543 | 501 (c)(3)      | 22,590    | General support     |
| Doctors Without Borders<br>P.O. Box 1856 Merrifield, VA 22116   | 13-3433452 | 501 (c)(3)      | 200       | General support     |
| Drug Policy Alliance<br>70 West 36th St. 16th Floor New York, NY 10018  | 52-1516692 | 501 (c)(3)      | 25,000    | General support     |
| Eli-American Friends of the Israel Assoc for Child Protection<br>11140 Rockville Pike North Bethesda, MD 20852            | 52-2171745 | 501 (c)(3)      | 12,500    | General support     |
| Environment Maryland Research and Policy Center<br>3121 St. Paul Street, #26 Baltimore, MD 21218                          | 20-4690070 | 501 (c)(3)      | 25,000    | General support     |
| Environmental Integrity Project<br>919 18th Street, NW Washington, DC 20006   | 20-1326922 | 501 (c)(3)      | 27,000    | General support     |
| Family Tree, Inc.<br>2108 N. Charles Street Baltimore, MD 21218   | 52-1110645 | 501 (c)(3)      | 25,714    | General support     |
| First Tee of Baltimore, Inc.<br>14411 Cooper Road Phoenix, MD 21131   | 52-2260023 | 501 (c)(3)      | 100       | General support     |
| Foundation Fighting Blindness, Inc.<br>11435 Cronhill Drive Owings Mills, MD 21117-2220                                   | 23-7135845 | 501 (c)(3)      | 750       | General support     |
| Free State Legal Project, Inc.<br>241 W. Chase Street Baltimore, MD 21201   | 26-2174290 | 501 (c)(3)      | 1,000     | General support     |
| Friends of the Arava Institute, LTD<br>2041 Herr Street, #18 Harrisburg, PA 17103   | 11-3485736 | 501 (c)(3)      | 17,000    | General support     |
| Fusion Partnerships, Inc.<br>1601 Guilford Ave., 2 South Baltimore, MD 21202  | 52-2148413 | 501 (c)(3)      | 85,000    | General support     |
| Hand in Hand American Friends of the Center for Jewish Arab Education in Israel<br>P.O. Box 80102 Portland, OR 97280-1102 | 93-1269590 | 501 (c)(3)      | 25,000    | General support     |
| Herring Run Watershed Association, Inc.<br>P.O. Box 24567 Baltimore, MD 21214   | 52-1420138 | 501 (c)(3)      | 15,000    | General support     |
| Homeless Persons Representation Project, Inc.<br>1800 N. Charles Street Baltimore, MD 21201                               | 52-1697260 | 501 (c)(3)      | 25,000    | General support     |
| House of Ruth<br>2201 Argonne Drive Baltimore, MD 21218   | 52-1100236 | 501 (c)(3)      | 60,327    | General support     |
| Infact dba Corporate Accountability International<br>46 Plympton Street Boston, MA 02118                                  | 41-1322686 | 501 (c)(3)      | 12,500    | General support     |
| Jewish Fund for Justice<br>330 Seventh Avenue, #1401 New York, NY 10001   | 52-1332694 | 501 (c)(3)      | 50,000    | General support     |
| Jewish National Fund - MD<br>2 Reservoir Circle, Suite 203 Baltimore, MD 21208  | 13-1659627 | 501 (c)(3)      | 252       | General support     |
| Jewish Recovery Houses<br>3723 Old Court Road, #206 Baltimore, MD 21208   | 52-1998445 | 501 (c)(3)      | 12,500    | General support     |
| Job Opportunities Task Force, Inc.<br>207 East Redwood Street, Baltimore, MD 21202  | 52-2278450 | 501 (c)(3)      | 65,000    | General support     |
| Johns Hopkins Bayview Medical Center<br>4940 Eastern Avenue Baltimore, MD 21224   | 52-1341890 | 501 (c)(3)      | 10,000    | General support     |

**Zanvyl & Isabelle Krieger Fund, Inc.****Attachment #1****TIN - 52-1126684****Schedule I, Part II****June 30, 2011**

| (a)Name and address of organization   | (b)EIN #   | (c) IRC section | (d)Amount | (h)Purpose of grant |
|---|------------|-----------------|-----------|---------------------|
| Justice Resource Institute, Inc.<br>545 Boylston Street Boston, MA 02116-3606   | 04-2526357 | 501 (c)(3)      | 500       | General support     |
| Kennedy Krieger Institute<br>707 North Broadway Baltimore, MD 21205   | 52-1734695 | 501 (c)(3)      | 5,000     | General support     |
| Legal Aid Bureau<br>500 East Lexington Street Baltimore, MD 21202   | 52-0591621 | 501 (c)(3)      | 20,000    | General support     |
| Living Classrooms Foundation<br>802 S. Caroline Street Baltimore, MD 21231  | 52-1369524 | 501 (c)(3)      | 25,000    | General support     |
| Magical Experiences Art Company<br>7032 Wallis Avenue Baltimore, MD 21215   | 52-1779621 | 501 (c)(3)      | 5,000     | General support     |
| Maryland Association of Nonprofit Organizations<br>190 W. Ostend Street, #201 Baltimore, MD 21230                     | 52-1749231 | 501 (c)(3)      | 20,000    | General support     |
| Maryland Citizens Health Initiative Education Fd.<br>2600 St. Paul Street Baltimore, MD 21218                         | 52-2173223 | 501 (c)(3)      | 25,000    | General support     |
| Maryland Community Health Initiatives<br>7750 Montpelier Road Laurel, MD 20723  | 01-0657461 | 501 (c)(3)      | 30,000    | General support     |
| Maryland Consumer Rights Coalition, Inc.<br>P.O. Box 1832 Baltimore, MD 21203   | 52-2266235 | 501 (c)(3)      | 15,000    | General support     |
| Maryland Correctional Institution for Women-College<br>Degree Program<br>575 7th Street, NW Washington, DC 20006      | 30-0512712 | 501 (c)(3)      | 15,000    | General support     |
| Maryland Food Bank<br>2200 Halethorpe Farms Rd Baltimore, MD 21297  | 52-1153690 | 501 (c)(3)      | 2,000     | General support     |
| Maryland Public Interest Research Foundation, Inc.<br>3121 St. Paul Street Baltimore, MD 21218                        | 52-1033638 | 501 (c)(3)      | 25,000    | General support     |
| Meals on Wheels of Central Maryland<br>515 S. Haven Street Baltimore, MD 21224  | 52-6074723 | 501 (c)(3)      | 200       | General support     |
| Medical Development For Israel, Inc.<br>295 Madison Avenue, #1705 New York, NY 10017                                  | 13-3140298 | 501 (c)(3)      | 62,000    | General support     |
| Mental Health Association of MD, Inc.<br>711 W. 40th Street Suite 460 Baltimore, MD 21211                             | 52-0591666 | 501 (c)(3)      | 40,800    | General support     |
| Mental Health Policy Inst for Leadership & Training<br>201 E. Baltimore Street Baltimore, MD 21202                    | 41-2114016 | 501 (c)(3)      | 40,000    | General support     |
| National Council on Alcoholism & Drug Dependence-<br>MD Chapter<br>28 E. Ostend Street, 3rd Floor Baltimore, MD 21230 | 52-1591416 | 501 (c)(3)      | 18,000    | General support     |
| National Federation of the Blind, Inc.<br>1800 Johnson Street Baltimore, MD 21230                                     | 02-0259978 | 501 (c)(3)      | 250       | General support     |
| New Israel Fund<br>1101 14th Street, NW Washington, DC 20005  | 94-2607722 | 501 (c)(3)      | 90,000    | General support     |
| New Leaders d/b/a New Leaders for New Schools<br>30 West 26th Street New York, NY 10010                               | 04-3519203 | 501 (c)(3)      | 15,000    | General support     |
| New Pathways, Inc.<br>540 E. Belvedere Avenue Baltimore, MD 21212   | 52-1078513 | 501 (c)(3)      | 15,762    | General support     |
| On Our Shoulders<br>4102 N. Rogers Avenue Gwynn Oak, MD 21207   | 13-4217995 | 501 (c)(3)      | 5,700     | General support     |
| P.E.F. Israel Endowment Funds, Inc.<br>317 Madison Avenue, New York, NY 10017   | 13-6104086 | 501 (c)(3)      | 81,500    | General support     |
| PACT: Helping Children with Special Needs<br>7000 Tudsbury Road Baltimore, MD 21244                                   | 52-1230183 | 501 (c)(3)      | 3,600     | General support     |

**Zanvyl & Isabelle Krieger Fund, Inc.**  
**TIN - 52-1126684**  
**Schedule I, Part II**  
**June 30, 2011**

**Attachment #1**

| <b>(a)Name and address of organization</b>   | <b>(b)EIN #</b> | <b>(c) IRC section</b> | <b>(d)Amount</b> | <b>(h)Purpose of grant</b> |
|--|-----------------|------------------------|------------------|----------------------------|
| Patrick Allison House, Inc.<br>210 W. Madison Street Baltimore, MD 21201                   | 52-1509013      | 501 (c)(3)             | 7,500            | General support            |
| Pearlstone Retreat Center<br>5425 Mt. Gilead Road Reisterstown, MD 21136                   | 43-2080719      | 501 (c)(3)             | 10,000           | General support            |
| Pimlico Road Youth Program, Inc.<br>4238 Pimlico Road Baltimore, MD 21215                  | 51-0564067      | 501 (c)(3)             | 10,000           | General support            |
| Playworks Education Energized aka Payworks<br>380 Washington Street Oakland, CA 94607      | 94-3251867      | 501 (c)(3)             | 10,000           | General support            |
| Poverty and Race Research Action Council<br>1711 Connecticut Avenue Washington, DC 20009   | 52-1705073      | 501 (c)(3)             | 25,000           | General support            |
| Pro Bono Resource Center of Maryland, Inc.<br>520 W. Fayette Street Baltimore, MD 21201    | 52-1664796      | 501 (c)(3)             | 20,000           | General support            |
| Public Justice Center<br>1 N. Charles Street, #200 Baltimore, MD 21201                     | 52-1412226      | 501 (c)(3)             | 40,000           | General support            |
| Rebuilding Through Art Project, Inc.<br>6400 Banbury Road Baltimore, MD 21239              | 51-0563051      | 501 (c)(3)             | 25,000           | General support            |
| Recovery in Community, Inc.<br>31 N. Fuktin Street Baltimore, MD 21223                     | 74-3172643      | 501 (c)(3)             | 25,000           | General support            |
| Rose of Sharon Equestrian School, Inc.<br>5630 Sharon Drive Glen Arm, MD 21057             | 31-1596944      | 501 (c)(3)             | 25,000           | General support            |
| Safe & Sound-Balto Campaign for Children & Youth<br>2 East Read Street Baltimore, MD 21202 | 52-2147148      | 501 (c)(3)             | 30,000           | General support            |
| Shepherd's Clinic, Inc.<br>2800 Kirk Avenue Baltimore, MD 21218                            | 52-1739001      | 501 (c)(3)             | 15,000           | General support            |
| Shomrey Mishpat Rabbis for Human Rights N.A.<br>333 7th Avenue New York, NY 10001          | 45-0464545      | 501 (c)(3)             | 2,500            | General support            |
| Sinai Krieger Eye Institute<br>2411 W. Belvedere Avenue Baltimore, MD 21215                | 52-0486540      | 501 (c)(3)             | 180,000          | General support            |
| Sinai Krieger Eye Institute<br>2411 W. Belvedere Avenue Baltimore, MD 21215                | 52-0486540      | 501 (c)(3)             | 50,000           | General support            |
| Smile Train, Inc.<br>41 Madison Avenue, 28th Fl New York, NY 10010                         | 13-3661416      | 501 (c)(3)             | 50               | General support            |
| Teach for America - NY<br>315 West 36th Street New York, NY 10018                          | 13-3541913      | 501 (c)(3)             | 15,000           | General support            |
| The Associated: JCFB<br>101 W. Mt. Royal Ave. Baltimore, MD 21201                          | 52-0607957      | 501 (c)(3)             | 507,100          | General support            |
| The Associated: JCFB<br>101 W. Mount Royal Avenue Baltimore, MD 21201                      | 52-0607957      | 501 (c)(3)             | 66,667           | Capital support            |
| The Baltimore Station, Inc.<br>P.O. Box 27144 Baltimore, MD 21230                          | 52-1594258      | 501 (c)(3)             | 12,300           | General support            |
| The Community School, Inc.<br>337 West 30th Street Baltimore, MD 21211                     | 52-1278291      | 501 (c)(3)             | 10,000           | General support            |
| The Future, Inc.<br>3509 Royston Avenue Baltimore, MD 21206                                | 20-4284374      | 501 (c)(3)             | 1,000            | General support            |
| The Park School<br>P.O. Box 8200 Brooklandville, MD 21022                                  | 52-0591625      | 501 (c)(3)             | 20,000           | General support            |
| The Samaritan Community, Inc.<br>1407 Bolton Street Baltimore, MD 21217                    | 52-1863369      | 501 (c)(3)             | 7,500            | General support            |
| The Womens Housing Coalition, Inc.<br>119 East 25th Street Baltimore, MD 21218             | 52-1189812      | 501 (c)(3)             | 20,000           | General support            |

**Zanvyl & Isabelle Krieger Fund, Inc.**  
**TIN - 52-1126684**  
**Schedule I, Part II**  
**June 30, 2011**

**Attachment #1**

| <b>(a)Name and address of organization</b>   | <b>(b)EIN #</b> | <b>(c) IRC<br/>section</b> | <b>(d)Amount</b> | <b>(h)Purpose of<br/>grant</b> |
|--|-----------------|----------------------------|------------------|--------------------------------|
| United Way of Central Maryland<br>100 South Charles Street Baltimore, MD 21203             | 52-0591543      | 501 (c)(3)                 | 10,000           | General support                |
| United Workers Association<br>300 Cathedral Street, #204 Baltimore, MD 21201               | 52-1697260      | 501 (c)(3)                 | 35,000           | General support                |
| University of Baltimore Foundation<br>1130 North Charles Street Baltimore, MD 21201        | 23-7036780      | 501 (c)(3)                 | 20,000           | General support                |
| University of Maryland Baltimore Foundation<br>515 West Lombard Street Baltimore, MD 21201 | 31-1678679      | 501 (c)(3)                 | 45,617           | General support                |
| University of Maryland Baltimore Foundation<br>660 W. Redwood Street Baltimore, MD 21201   | 31-1678679      | 501 (c)(3)                 | 9,817            | General support                |
| USAction Education Fund<br>1341 G Street NW Washington, DC 20036                           | 52-2214307      | 501 (c)(3)                 | 40,000           | General support                |
| Woodberry Crossing<br>925 Stablersville Road Parkton, MD 21120                             | 52-2146840      | 501 (c)(3)                 | 7,000            | General support                |
|  |                 |                            | <b>2,949,166</b> |                                |