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Form **990** 

Department of the Treasury Internal Revenue Service

# **Return of Organization Exempt From Income Tax**

Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except black lung benefit trust or private foundation)

► The organization may have to use a copy of this return to satisfy state reporting requirements

OMB No 1545-0047

2010

Open to Public Inspection

		2010					<u> </u>
			lendar year, or tax year beginning 07-01-2010 and ending 06-30-2011  C Name of organization		D Emplo	yer i	dentification number
		pplicable	MILTON J DANCE JR ENDOWMENT INC			-	
_	ress ch	_	Doing Business As		52-1:	⊥∪4:	1/3
Nar 	ne char	nge			E Teleph	one	number
Init	ıal retur	rn	Number and street (or P O box if mail is not delivered to street address)	Room/suite	(410)	296	5-6777
Ten	mınated	d	409 WASHINGTON AVE NO 314				_
– Am	ended r	return	City or town, state or country, and ZIP + 4		<b>G</b> Gross i	receip	ts \$ 4,995,369
— Арр	lication	pending	TOWSON, MD 21204				
			F Name and address of principal officer	Ш(а)			ates? Yes No
			W LEE THOMAS	n(a) Is this a	group return f	or affili	ates?  Yes   No
			409 WASHINGTON AVE NO 314 TOWSON,MD 21204	H(b) Are all a	affiliates inc	luded	7
			10 W30 N, MD 21204	If"No	," attach	a list	(see instructions)
Tax	k-exem	npt status	▼ 501(c)(3)	H(c) Group	exempti	on n	umber 🟲
-		<u> </u>					
W	ebsite	∷⊨ NO	NE				
<b>(</b> Forn	n of org	ganızatıon	✓ Corporation Trust Association Other ►	<b>L</b> Year of for	nation 197		M State of legal domicile
Da	rt I	Sum	MARK				MD
Ра			mary				
			escribe the organization's mission or most significant activities ES FINANCIAL SUPPORT TO THE MILTON J DANCE JR HEAD AND	NECK CENTE	R WHICH	IIS.	A FEILIATED WITH
υ			EATER BALTIMORE MEDICAL CENTER	NECK CENTE		10,	
Governance	-						
Ě	-						
) -	, c	Check th	nis box 📭 if the organization discontinued its operations or disposed of	f more than 25	5% of its	net a	ıssets
			of voting members of the governing body (Part VI, line 1a)		// 01 163	3	5
ACUMURA &			of independent voting members of the governing body (Part VI, line 1a)		-	4	1
ש ב			mber of individuals employed in calendar year 2010 (Part V, line 2a) .		-	5	0
ŧ			mber of volunteers (estimate if necessary)		-	6	1
ť			related business revenue from Part VIII, column (C), line 12		-		0
			lated business taxable income from Form 990-T, line 34		H	7a 7b	_
	D'	ivet uille	rated business taxable income from Form 990-1, fine 34	Deias	Year	<del>/b</del>	-4,493
		C +	hutuan and areata (Dart VIII line 1 h)	Prior	теаг	$\rightarrow$	Current Year
<u>o</u>	8		butions and grants (Part VIII, line 1h)			0	0
	9		m service revenue (Part VIII, line 2g)			<del>-</del>	0
Revenue	10		ment income (Part VIII, column (A), lines 3, 4, and 7d)		622,0	-+	962,492
	11		revenue (Part VIII, column (A), lines 5, 6d, 8c, 9c, 10c, and 11e) evenue—add lines 8 through 11 (must equal Part VIII, column (A), line			0	0
	12		· · · · · · · · · · · · · · · · · · ·		622,0	60	962,492
	13		and similar amounts paid (Part IX, column (A), lines 1–3)		2,358,7	09	1,241,003
	14	Benefi	ts paid to or for members (Part IX, column (A), line 4)			0	0
	15	Saları	es, other compensation, employee benefits (Part IX, column (A), lines 5	_			
Expenses		10)				0	0
₹	16a	Profes	sional fundraising fees (Part IX, column (A), line 11e)			0	0
置	b	Total fu	ndraising expenses (Part IX, column (D), line 25) 🕒			_	
	17	Other	expenses (Part IX, column (A), lines 11a-11d, 11f-24f)		228,7	59	246,289
	18	Total	expenses Add lines 13–17 (must equal Part IX, column (A), line 25)		2,587,4	68	1,487,292
	19	Reven	ue less expenses Subtract line 18 from line 12		-1,965,4	80	-524,800
88				Beginning		ıt	End of Year
net Assets of Fund Balances	30	T - 1 - 1	secate (Part V. line 16)		ear		
4 E	20		assets (Part X, line 16)		22,952,6	-+	26,341,295
<u> </u>	21		sabilities (Part X, line 26)		22.052.5	0	0
	22		sets or fund balances Subtract line 21 from line 20		22,952,6	υU	26,341,295
	t III	_	ature Block erjury, I declare that I have examined this return, including accompanying sc	hedules and st	atements	and i	to the heet of my
nowl	edge a		f, it is true, correct, and complete. Declaration of preparer (other than officer				
nowl	edge.						
		****	**	<u> </u>	2 62		
2i~~		IB	** uture of officer	201 Dat	.2-03-05 :e		
Sign Here		[					
	_		E THOMAS TREASURER or print name and title				
		Print/Type	·	ıte (	heck if self	-	PTIN
اء! ما		preparer's	name H MARTIN FETSCH H MARTIN FETSCH	ile i	mployed 🕨	_	1 1 1114
Paid Propa		Fırm's nar	ne FELLIN & TUCKER CHARTERED				Firm's EIN
Prepa Use (		Fırm's add	ress ▶ 100 S CHARLES ST SUITE 1300				Phone no  (410) 727-
,5G (	/IIIY		BALTIMODE MD 21201				5735

May the IRS discuss this return with the preparer shown above? (see instructions) . . . . . . . . .

Form	990	(2010)
		_

age	2
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Par		of Program Servi ule O contains a resp	-	<b>lishments</b> Jestion in this Part III		୮
1	Briefly describe the o	rganızatıon's mıssıon				
	FON J DANCE JR ENDO CH IS AFFILIATED WI				E MILTON J DANCE JR HE	AD AND NECK CENTER
2	Did the organization u the prior Form 990 or				which were not listed on	┌ Yes ┌ No
	If "Yes," describe thes	e new services on Sc	hedule O			
3	Did the organization c	- · · · · · · · · · · · · · · · · · · ·	_	t changes in how it co	nducts, any program	┌ Yes ┌ No
	If "Yes," describe thes	e changes on Schedu	le O			
4	• •	l 501(c)(4) organızatı	ons and section	on 4947 (a)(1) trusts a	largest program services by are required to report the am service reported	·
4a	(Code	) (Expenses \$	619,091	ıncludıng grants of \$	619,091 ) (Revenue \$	)
	FUNDING OF HEAD AND N	IECK CANCER RESEARCH	GROUP INCLUDIN	IG SALARIES (PHYSICIANS	AND STAFF), FACILITIES, AND EQU	IPMENT
4b	(Code	) (Expenses \$	386,912	3 3 .	386,912 ) (Revenue \$	)
	FUNDING OF JOHNS HOP	CINS STAFF SALARIES FOR	CANCER RESEAR	СП		
4c	(Code	) (Expenses \$	235,000	including grants of \$	235,000 ) (Revenue \$	)
	CANCER REHABILITATION	SERVICE TO PROGRAM PA	ATIENTS			
4d	Other program service	es (Describe in Sche	edule O )			
	(Expenses \$	ınclı	uding grants of	F \$	) (Revenue \$	)
4e	Total program service	e expenses <b>⊁</b> \$	1,241,00	3		

Part IV Checklist of Required Schedule
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			Yes	No
1	Is the organization described in section 501(c)(3) or 4947(a)(1) (other than a private foundation)? If "Yes," complete Schedule A	1	Yes	
2	Is the organization required to complete Schedule B, Schedule of Contributors (see instruction)?	2		Νo
3	Did the organization engage in direct or indirect political campaign activities on behalf of or in opposition to candidates for public office? If "Yes," complete Schedule C, Part I	3		Νο
4	<b>Section 501(c)(3) organizations.</b> Did the organization engage in lobbying activities, or have a section 501(h) election in effect during the tax year? <i>If</i> "Yes," complete Schedule C, Part II	4		No
5	Is the organization a section 501(c)(4), 501(c)(5), or 501(c)(6) organization that receives membership dues, assessments, or similar amounts as defined in Revenue Procedure 98-19? If "Yes," complete Schedule C, Part III	5		
6	Did the organization maintain any donor advised funds or any similar funds or accounts where donors have the right to provide advice on the distribution or investment of amounts in such funds or accounts? If "Yes," complete Schedule D, Part I	6		Νο
7	Did the organization receive or hold a conservation easement, including easements to preserve open space, the environment, historic land areas or historic structures? <i>If "Yes," complete Schedule D, Part II</i>	7		Νο
8	Did the organization maintain collections of works of art, historical treasures, or other similar assets? If "Yes," complete Schedule D, Part III	8		Νο
9	Did the organization report an amount in Part X, line 21, serve as a custodian for amounts not listed in Part X, or provide credit counseling, debt management, credit repair, or debt negotiation services? If "Yes," complete Schedule D, Part IV	9		No
10	Did the organization, directly or through a related organization, hold assets in term, permanent,or quasi- endowments? <i>If</i> "Yes," complete Schedule D, Part V	10		No
11	If the organization's answer to any of the following questions is 'Yes,' then complete Schedule D, Parts VI, VIII, VIII, IX, or X as applicable			
а	Did the organization report an amount for land, buildings, and equipment in Part X, line10? If "Yes," complete Schedule D, Part VI.	11a		Νο
b	Did the organization report an amount for investments—other securities in Part X, line 12 that is 5% or more of its total assets reported in Part X, line 16? If "Yes," complete Schedule D, Part VII.	11b		Νο
c	Did the organization report an amount for investments—program related in Part X, line 13 that is 5% or more of its total assets reported in Part X, line 16? If "Yes," complete Schedule D, Part VIII.	11c		Νο
d	Did the organization report an amount for other assets in Part X, line 15 that is 5% or more of its total assets reported in Part X, line 16? If "Yes," complete Schedule D, Part IX.	11d		N o
e	Did the organization report an amount for other liabilities in Part X, line 25? If "Yes," complete Schedule D, Part X.	11e		Νο
f	Did the organization's separate or consolidated financial statements for the tax year include a footnote that addresses the organization's liability for uncertain tax positions under FIN 48 (ASC 740)? If "Yes," complete Schedule D, Part X.	11f		No
12a	Did the organization obtain separate, independent audited financial statements for the tax year? <i>If</i> "Yes," complete Schedule D, Parts XI, XII, and XIII	12a		Νο
b	Was the organization included in consolidated, independent audited financial statements for the tax year? If "Yes," and if the organization answered 'No' to line 12a, then completing Schedule D, Parts XI, XII, and XIII is optional	12b		No
13	Is the organization a school described in section 170(b)(1)(A)(ii)? If "Yes," complete Schedule E	13		Νο
14a	Did the organization maintain an office, employees, or agents outside of the United States?	14a		N o
b	Did the organization have aggregate revenues or expenses of more than \$10,000 from grantmaking, fundraising, business, and program service activities outside the United States? <i>If</i> "Yes," complete Schedule F, Parts I and IV	14b		N o
15	Did the organization report on Part IX, column (A), line 3, more than $\$5,000$ of grants or assistance to any organization or entity located outside the U S ? If "Yes," complete Schedule F, Parts II and IV	15		Νο
16	Did the organization report on Part IX, column (A), line 3, more than $$5,000$ of aggregate grants or assistance to individuals located outside the U S ? If "Yes," complete Schedule F, Parts III and IV.	16		N o
17	Did the organization report a total of more than \$15,000, of expenses for professional fundraising services on Part IX, column (A), lines 6 and 11e? If "Yes," complete Schedule G, Part I (see instructions)	17		No
18	Did the organization report more than \$15,000 total of fundraising event gross income and contributions on Part VIII, lines 1c and 8a? <i>If</i> "Yes," complete Schedule G, Part II	18		No
19	Did the organization report more than \$15,000 of gross income from gaming activities on Part VIII, line 9a? If "Yes," complete Schedule G, Part III	19		Νο
20a	Did the organization operate one or more hospitals? If "Yes," complete Schedule H	20a		Νο
b	If "Yes" to line 20a, did the organization attach its audited financial statement to this return? <b>Note.</b> Some Form 990 filers that operate one or more hospitals must attach audited financial statements (see instructions)	20b		

Par	t IV Checklist of Required Schedules (continued)			
21	Did the organization report more than \$5,000 of grants and other assistance to governments and organizations in the United States on Part IX, column (A), line 1? If "Yes," complete Schedule I, Parts I and II	21	Yes	
22	Did the organization report more than \$5,000 of grants and other assistance to individuals in the United States on Part IX, column (A), line 2? If "Yes," complete Schedule I, Parts I and III	22	Yes	
23	Did the organization answer "Yes" to Part VII, Section A, questions 3, 4, or 5, about compensation of the organization's current and former officers, directors, trustees, key employees, and highest compensated employees? If "Yes," complete Schedule J	23	Yes	
24a	Did the organization have a tax-exempt bond issue with an outstanding principal amount of more than \$100,000 as of the last day of the year, that was issued after December 31, 2002? If "Yes," answer lines 24b-24d and complete Schedule K. If "No," go to line 25	24a		No
b	Did the organization invest any proceeds of tax-exempt bonds beyond a temporary period exception?	24b		
c	Did the organization maintain an escrow account other than a refunding escrow at any time during the year to defease any tax-exempt bonds?	24c		
d	Did the organization act as an "on behalf of" issuer for bonds outstanding at any time during the year?	24d		
25a	Section 501(c)(3) and 501(c)(4) organizations. Did the organization engage in an excess benefit transaction with a disqualified person during the year? If "Yes," complete Schedule L, Part $I$	25a		No
b	Is the organization aware that it engaged in an excess benefit transaction with a disqualified person in a prior year, and that the transaction has not been reported on any of the organization's prior Forms 990 or 990-EZ? If "Yes," complete Schedule L, Part I	25b		No
26	Was a loan to or by a current or former officer, director, trustee, key employee, highly compensated employee, or disqualified person outstanding as of the end of the organization's tax year? If "Yes," complete Schedule L, Part II	26		No
27	Did the organization provide a grant or other assistance to an officer, director, trustee, key employee, substantial contributor, or a grant selection committee member, or to a person related to such an individual? If "Yes," complete Schedule L, Part III	27		No
28	Was the organization a party to a business transaction with one of the following parties? (see Schedule L, Part IV instructions for applicable filing thresholds, conditions, and exceptions)			
а	A current or former officer, director, trustee, or key employee? If "Yes," complete Schedule L, Part IV	28a		No
b	A family member of a current or former officer, director, trustee, or key employee? If "Yes," complete Schedule L, Part IV	28b		No
c	An entity of which a current or former officer, director, trustee, or key employee (or a family member thereof) was an officer, director, trustee, or direct or indirect owner? If "Yes," complete Schedule L, Part IV	28c	Yes	
29	Did the organization receive more than \$25,000 in non-cash contributions? If "Yes," complete Schedule M	29		No
30	Did the organization receive contributions of art, historical treasures, or other similar assets, or qualified conservation contributions? If "Yes," complete Schedule M	30		No
31	Did the organization liquidate, terminate, or dissolve and cease operations? If "Yes," complete Schedule N, Part I	31		No
32	Did the organization sell, exchange, dispose of, or transfer more than 25% of its net assets? <i>If "Yes," complete Schedule N, Part II</i>	32		No
33	Did the organization own 100% of an entity disregarded as separate from the organization under Regulations sections 301 7701-2 and 301 7701-3? If "Yes," complete Schedule R, Part I	33		No
34	Was the organization related to any tax-exempt or taxable entity? If "Yes," complete Schedule R, Parts II, III, IV, and V, line 1	34	Yes	
35	Is any related organization a controlled entity within the meaning of section 512(b)(13)?	35		Νο
а	Did the organization receive any payment from or engage in any transaction with a controlled entity within the meaning of section 512(b)(13)? If "Yes," complete Schedule R, Part V, line 2 Yes Vo			
36	Section 501(c)(3) organizations. Did the organization make any transfers to an exempt non-charitable related organization? If "Yes," complete Schedule R, Part V, line 2	36		No
37	Did the organization conduct more than 5% of its activities through an entity that is not a related organization and that is treated as a partnership for federal income tax purposes? If "Yes," complete Schedule R, Part VI	37		No
38	Did the organization complete Schedule O and provide explanations in Schedule O for Part VI, lines 11 and 19? <b>Note.</b> All Form 990 filers are required to complete Schedule O	38	Yes	
		F	orm <b>990</b>	(2010)

Part V	Statements	Regarding	Other I	RS Filings	and Tax	Compliance

	990 (2010) rt V Statements Regarding Other IRS Filings and Tax Compliance			Page !
	Check if Schedule O contains a response to any question in this Part V			
			Yes	No
1a	Enter the number reported in Box 3 of Form 1096 Enter -0- if not applicable .			1
	1a 0	<u> </u>		
b	Enter the number of Forms W-2G included in line 1a Enter -0- if not applicable  1b  0			
c	Did the organization comply with backup withholding rules for reportable payments to vendors and reportable			
٠_	gaming (gambling) winnings to prize winners?	1c		
2a	Enter the number of employees reported on Form W-3, Transmittal of Wage and Tax  Statements filed for the calendar year ending with or within the year covered by this return	I		
b	If at least one is reported on line 2a, did the organization file all required federal employment tax returns?	Ī		
	Note. If the sum of lines 1a and 2a is greater than 250, you may be required to e-file (see instructions)	2b		
la	Did the organization have unrelated business gross income of \$1,000 or more during the			
	year?	3a		Νo
	If "Yes," has it filed a Form 990-T for this year? If "No," provide an explanation in Schedule O	3b		
<del>1</del> a	At any time during the calendar year, did the organization have an interest in, or a signature or other authority over, a financial account in a foreign country (such as a bank account, securities account, or other financial			
	account)?	4a		Νο
b	If "Yes," enter the name of the foreign country			
	See instructions for filing requirements for Form TD F 90-22 1, Report of Foreign Bank and Financial Accounts			
ia	Was the organization a party to a prohibited tax shelter transaction at any time during the tax year?	5a		No
b	Did any taxable party notify the organization that it was or is a party to a prohibited tax shelter transaction?	5b		No
c	If "Yes" to line 5a or 5b, did the organization file Form 8886-T?	- 55		
		5c		
5a	Does the organization have annual gross receipts that are normally greater than \$100,000, and did the organization solicit any contributions that were not tax deductible?	6a		No
ь	If "Yes," did the organization include with every solicitation an express statement that such contributions or gifts			
	were not tax deductible?	6b		
7	Organizations that may receive deductible contributions under section 170(c).			
а	Did the organization receive a payment in excess of \$75 made partly as a contribution and partly for goods and services provided to the payor?	7a		No
ь	If "Yes," did the organization notify the donor of the value of the goods or services provided?	7b		
c	Did the organization sell, exchange, or otherwise dispose of tangible personal property for which it was required to			
_	file Form 8282?	7c		No
d	If "Yes," indicate the number of Forms 8282 filed during the year 7d			
e	Did the organization receive any funds, directly or indirectly, to pay premiums on a personal benefit			
_	contract?	7e		No
	Did the organization, during the year, pay premiums, directly or indirectly, on a personal benefit contract? If the organization received a contribution of qualified intellectual property, did the organization file Form 8899 as	7f		No
g	required?	7g		
h	If the organization received a contribution of cars, boats, airplanes, or other vehicles, did the organization file a			
<b>5</b>	Form 1098-C?	7h		
8	the supporting organization, or a donor advised fund maintained by a sponsoring organization, have excess			
	business holdings at any time during the year?	8		
9	Sponsoring organizations maintaining donor advised funds.			
	Did the organization make any taxable distributions under section 4966?	9a		
b	Did the organization make a distribution to a donor, donor advisor, or related person?	9b		
10	Section 501(c)(7) organizations. Enter			
	Initiation fees and capital contributions included on Part VIII, line 12 10a			
D	Gross receipts, included on Form 990, Part VIII, line 12, for public use of club facilities			
11	Section 501(c)(12) organizations. Enter			
а	Gross income from members or shareholders			
b	Gross income from other sources (Do not net amounts due or paid to other sources			
	against amounts due or received from them)........	_		
l2a	Section 4947(a)(1) non-exempt charitable trusts. Is the organization filing Form 990 in lieu of Form 1041?	12a		
b	If "Yes," enter the amount of tax-exempt interest received or accrued during the			
L3	Section 501(c)(29) qualified nonprofit health insurance issuers.	1		
	Is the organization licensed to issue qualified health plans in more than one state?			
u	Note. See the instructions for additional information the organization must report on Schedule O	13a		
Ь	Enter the amount of reserves the organization is required to maintain by the states			
	in which the organization is licensed to issue qualified health plans	-		
C	Enter the amount of reserves on hand 13c			
L4a	Did the organization receive any payments for indoor tanning services during the tax year?	14a		l No

**b** If "Yes," has it filed a Form 720 to report these payments? *If "No," provide an explanation in Schedule O*.

**Governance, Management, and Disclosure** For each "Yes" response to lines 2 through 7b below, and for a "No" response to lines 8a, 8b, or 10b below, describe the circumstances, processes, or changes in Schedule O. See instructions.

Se	ection A. Governing Body and Management				
		Г		Yes	No
1a	Enter the number of voting members of the governing body at the end of the tax	5			
b	Enter the number of voting members included in line 1a, above, who are independent	1			
2	Did any officer, director, trustee, or key employee have a family relationship or a business re other officer, director, trustee, or key employee?		2	Yes	
3	Did the organization delegate control over management duties customarily performed by or supervision of officers, directors or trustees, or key employees to a management company or		3	100	No
4	Did the organization make any significant changes to its governing documents since the price filed?	·	4		No
5	Did the organization become aware during the year of a significant diversion of the organizat	on's assets? .	5		No
6	Does the organization have members or stockholders?		6		Νο
7a	Does the organization have members, stockholders, or other persons who may elect one or r governing body?		7a		No
ь	Are any decisions of the governing body subject to approval by members, stockholders, or o		7b		No
8	Did the organization contemporaneously document the meetings held or written actions under	· -			110
0	year by the following	ertaken during the			
а	The governing body?		8a	Yes	
b	Each committee with authority to act on behalf of the governing body?		8b	Yes	
9	Is there any officer, director, trustee, or key employee listed in Part VII, Section A, who can organization's mailing address? If "Yes," provide the names and addresses in Schedule O		9		Νο
	ection B. Policies (This Section B requests information about policies not require	d by the Internal			
Re	evenue Code.)		I	Yes	No
102	Does the organization have local chapters, branches, or affiliates?	Г	10a	163	N o
	If "Yes," does the organization have written policies and procedures governing the activities	of such chapters	10a		110
	affiliates, and branches to ensure their operations are consistent with those of the organizat	on?	10b		
11a	Has the organization provided a copy of this Form 990 to all members of its governing body	before filing the form?	11a	Yes	
b	Describe in Schedule O the process, if any, used by the organization to review this Form 990	)			
12a	Does the organization have a written conflict of interest policy? If "No," go to line 13	[	12a	Yes	
b	Are officers, directors or trustees, and key employees required to disclose annually interest to conflicts?	s that could give rise	12b	Yes	
c	Does the organization regularly and consistently monitor and enforce compliance with the podescribe in Schedule O how this is done	olicy? If "Yes,"	12c	Yes	
13	Does the organization have a written whistleblower policy?		13		Νο
14	Does the organization have a written document retention and destruction policy?		14	Yes	
15	Did the process for determining compensation of the following persons include a review and independent persons, comparability data, and contemporaneous substantiation of the delibe				
а	The organization's CEO, Executive Director, or top management official		15a		Νo
	Other officers or key employees of the organization		15b		Νο
	If "Yes" to line 15a or 15b, describe the process in Schedule O (See instructions )				
	,				
16a	Did the organization invest in, contribute assets to, or participate in a joint venture or similar taxable entity during the year?	r arrangement with a	16a		Νο
b	If "Yes," has the organization adopted a written policy or procedure requiring the organizatio participation in joint venture arrangements under applicable federal tax law, and taken steps	to safeguard the			
	organization's exempt status with respect to such arrangements?		16b		
Se	ection C. Disclosure				
17	List the States with which a copy of this Form 990 is required to be filed.				
18	Section 6104 requires an organization to make its Form 1023 (or 1024 if applicable), 990,	and 990-T (501(c)			

- (3)s only) available for public inspection Indicate how you make these available Check all that apply
  - Own website 🔽 Another's website 🔽 Upon request
- 19 Describe in Schedule O whether (and if so, how), the organization makes its governing documents, conflict of interest policy, and financial statements available to the public. See Additional Data Table
- 20 State the name, physical address, and telephone number of the person who possesses the books and records of the organization W LEE THOMASCO THOMAS RONALD C 409 WASHINGTON AVE SUITE 314

TOWSON, MD 21204

# Part VII Compensation of Officers, Directors, Trustees, Key Employees, Highest Compensated Employees, and Independent Contractors

Check if Schedule O contains a response to any question in this Part VII . . . . . . . . . . . . . .

#### Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees

1a Complete this table for all persons required to be listed Report compensation for the calendar year ending with or within the organization's tax year

- List all of the organization's **current** officers, directors, trustees (whether individuals or organizations), regardless of amount of compensation, and **current** key employees Enter -0- in columns (D), (E), and (F) if no compensation was paid
- List all of the organization's current key employees, if any See instructions for definition of "key employee"
- List the organization's five **current** highest compensated employees (other than an officer, director, trustee or key employee) who received reportable compensation (Box 5 of Form W-2 and/or Box 7 of Form 1099-MISC) of more than \$100,000 from the organization and any related organizations
- List all of the organization's **former** officers, key employees, and highest compensated employees who received more than \$100,000 of reportable compensation from the organization and any related organizations
- ◆ List all of the organization's former directors or trustees that received, in the capacity as a former director or trustee of the organization, more than \$10,000 of reportable compensation from the organization and any related organizations

List persons in the following order individual trustees or directors, institutional trustees, officers, key employees, highest compensated employees, and former such persons

Check this box if neither the organization nor any related organization compensated any current officer, director, or trustee

(A)  Name and Title	(B) A verage	Posi	((	C)			Jace	(D) Reportable	( <b>E)</b> Reportable	(F) Estimated
	hours	that apply)						compensation	compensation	amount of other
	per week (describe hours for related organizations in Schedule O)		Institutional Trustee	Officei	Key employee	Highest compensated employee	Former	from the organization (W- 2/1099-MISC)	from related organizations (W- 2/1099- MISC)	compensation from the organization and related organizations
(1) JOHN R SAUNDERS JR MD PRESIDENT	20 00	х		Х				0	413,984	33,755
(2) JOHN B CHESSARE MD SECRETARY EFF 12/2010	1 00	Х		Х				0	464,369	181,521
(3) W LEE THOMAS TREASURER	5 00	Х		х				0	0	0
(4) REEVES DANCE WALKER ASSISTANT SECRETARY	1 00	х		х				0	0	0
(5) GAIL COOPER DIRECTOR	1 00	Х						0	0	0
(6) LAURENCE M MERLIS SECRETARY UNTIL 12/2010	1 00	Х		х				0	124,154	11,632
	I			_						Form 000 (2010)

Part VII Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees (continued)

	<b>(A)</b> Name and Title	(B) A verage hours		tion that a	che)		II		Rep comp	(D) ortable ensation om the	(E) Reportable compensation	,	(F) Estimated amount of other compensation		
		per week (describe hours for related organizations in Schedule O)	Individual trustee or director	Institutional Trustee	Officei	Key employee	Highest compensated employee	Former	organiz	ration (W-	from related organizations (W- 2/1099- MISC)		from torganizati relat organiza	the ion and ed	
1b	Sub-Total						<u>.</u>	<b>P</b>				_			
d	Total from continuation sheets  Total (add lines 1b and 1c) .							<b>&gt;</b>		0	1,002,50	17	;	226,908	
2	Total number of individuals (inc \$100,000 in reportable compen	luding but not lir	nıted to	thos	e lıs			) who	receive	ed more tha	n				
													Yes	No	
3	Did the organization list any <b>for</b> on line 1a? If "Yes," complete Sci					ey e	mploy •	ee, o	r highes	t compens	ated employee	_		NI -	
4	For any individual listed on line					pens	ation	and o	otherco	mpensatior	from the	3		No	
	organization and related organiz	ations greater t	nan \$15	0,00	02.	If "Y •	es," co	mple •	te Sched	lule J for sud	ch • • • •	4	Yes		
5	Did any person listed on line 1a	receive or accr	ue comp	ensa	ition	fror	n any	unrel	lated org	ganızatıon c	r individual for	_	165		
	services rendered to the organiz	zatıon? <i>If</i> "Yes,"	complet	e Sch	edul	e J f	or suct	n pers	son .		•	5		No	
S	ection B. Independent Con	itractors													
1	Complete this table for your five \$100,000 of compensation from	highest compe n the organizatio		ndep	end	ent o	ontra	ctors	that red	ceived more					
	Nar	( <b>A)</b> me and business ad	dress							Descr	(B) iption of services		( <b>C</b> Comper		
409 ١	IAS RONALD & COOPER PA VASHINGTON AVENUE SON, MD 21204									LEGAL, INVES SERVICES	STMENT & OFFICE			111,154	

2 Total number of independent contractors (including but not limited to those listed above) who received more than

\$100,000 in compensation from the organization ► 1

Form 99									Page <b>9</b>
Part V	<b>/!!!</b>	Statement of	Revenue		(A) Total revenue	(B) Related or exempt function revenue	(C) Unrelated business revenue	(D) Revenue excluded from tax under sections 512, 513, or 514	
Contributions, gifts, grants and other similar amounts	1a b c d e f g	Membership dues Fundraising events Related organizati Government grants (co All other contributions, similar amounts not in Noncash contributions	ons 1d ontributions) 1e gifts, grants, and 1f cluded above included in lines 1a-1f \$						
Program Service Revenue	2a b c d e f	All other program  Total. Add lines 2:	service revenue	Business Code					
	3 4 5 6a b	Investment incom and other similar a Income from investme	e (including dividends, interactions)	rest <b>►</b>	624,229			624,229	
	7a b	or (loss)	or (loss)	► (II) O ther					
Other Revenue	8a b	Gross income from (not including \$ of contributions re See Part IV, line 1	8 a		338,263			338,263	
Ò	9a b	Gross income from Part IV, line 19 Less direct expenses	n gaming activities See . <b>a</b>						
	ь	Gross sales of inv returns and allowa Less cost of good Net income or (los Miscellaneous F	nces .  a Is sold b Is from sales of inventory	▶- Business Code					
	11a b c d	All other revenue							
		Total revenue. See	la-11d		962,492	0	C	962,492	

# Part IX Statement of Functional Expenses

	ot include amounts reported on lines 6b, o, 9b, and 10b of Part VIII.	(A) Total expenses	<b>(B)</b> Program service expenses	(C) Management and general expenses	( <b>D)</b> Fundraising expenses
1	Grants and other assistance to governments and organizations		Скрепаса	general expenses	слрспаса
•	in the U.S. See Part IV, line 21	1,105,003	1,105,003		
2	Grants and other assistance to individuals in the U.S. See Part IV, line 22	136,000	136,000		
3	Grants and other assistance to governments, organizations, and individuals outside the U S See Part IV, lines 15 and 16				
4	Benefits paid to or for members				
5	Compensation of current officers, directors, trustees, and key employees				
6	Compensation not included above, to disqualified persons (as defined under section $4958(f)(1)$ ) and persons described in section $4958(c)(3)(B)$				
7	Other salaries and wages				
8	Pension plan contributions (include section 401(k) and section 403(b) employer contributions)				
9	Other employee benefits				
0	Payroll taxes				
а	Fees for services (non-employees) Management				
Ь	Legal	111,154		111,154	
c	Accounting	10,331		10,331	
d	Lobbying				
e	Professional fundraising services See Part IV, line 17				
f	Investment management fees	124,804		124,804	
g	Other				
2	Advertising and promotion				
3	Office expenses				
1	Information technology				
5	Royalties				
5	Occupancy				
7	Travel				
8	Payments of travel or entertainment expenses for any federal, state, or local public officials				
•	Conferences, conventions, and meetings				
)	Interest				
1	Payments to affiliates				
2	Depreciation, depletion, and amortization				
3	Insurance				
4	Other expenses Itemize expenses not covered above (List miscellaneous expenses in line 24f If line 24f amount exceeds 10% of line 25, column (A) amount, list line 24f expenses on Schedule O )				
a					
Ь					
C					
d					
e •	All other expenses				
f	All other expenses  Tetal functional expenses Add lines 1 through 24f	4 407 0	4 244 2	245 225	
25	Total functional expenses. Add lines 1 through 24f	1,487,292	1,241,003	246,289	
26	Joint costs. Check here ► ☐ If following  SOP 98-2 (ASC 958-720) Complete this line only if the organization reported in column (B) joint costs from a				

Pa	irt X	Balance Sheet				
				(A) Beginning of year		<b>(B)</b> End of year
	1	Cash—non-interest-bearing		1,401,444	1	1,540,593
	2	Savings and temporary cash investments			2	
	3	Pledges and grants receivable, net		3		
	4	Accounts receivable, net			4	
	5	Receivables from current and former officers, directors, trustees, k highest compensated employees Complete Part II of	ey employees, and			
		Schedule L			5	
	6	Receivables from other disqualified persons (as defined under sections of section 4958(c)(3)(B), and contributing empsponsoring organizations of section $501(c)(9)$ voluntary employee organizations (see instructions)	loyers, and			
ets		Schedule L		6		
Assets	7	Notes and loans receivable, net			7	
⋖	8	Inventories for sale or use			8	
	9	Prepaid expenses and deferred charges			9	
	10a	Land, buildings, and equipment cost or other basis $\it Complete Part VI of Schedule D$	10a			
	Ь	Less accumulated depreciation		10c		
	11	Investments—publicly traded securities	21,551,156	11	24,800,702	
	12	Investments—other securities See Part IV , line 11		12		
	13	Investments—program-related See Part IV, line 11			13	
	14	Intangible assets			14	
	15	Other assets See Part IV, line 11			15	
	16	<b>Total assets.</b> Add lines 1 through 15 (must equal line 34)	•	22,952,600	16	26,341,295
	17	Accounts payable and accrued expenses .			17	
	18	Grants payable		18		
	19	Deferred revenue		19		
100	20	Tax-exempt bond liabilities		20		
<u>a</u>	21	Escrow or custodial account liability Complete Part IV of Schedule D			21	
Liabilities	22	Payables to current and former officers, directors, trustees, key employees, highest compensated employees, and disqualified				
		persons Complete Part II of Schedule L			22	
	23	Secured mortgages and notes payable to unrelated third parties			23	
	24	Unsecured notes and loans payable to unrelated third parties .			24	
	25	Other liabilities Complete Part X of Schedule D			25	
	26	Total liabilities. Add lines 17 through 25		0	26	0
ces		Organizations that follow SFAS 117, check here ▶	e lines 27			
Balance	27	Unrestricted net assets		22,952,600	27	26,341,295
8	28	Temporarily restricted net assets			28	
Ξ	29	Permanently restricted net assets			29	
or Fund		Organizations that do not follow SFAS 117, check here ► ☐ and clines 30 through 34.	complet e			
	30	Capital stock or trust principal, or current funds			30	
Assets	31	Paid-in or capital surplus, or land, building or equipment fund .			31	
	32	Retained earnings, endowment, accumulated income, or other fund	s		32	
Ř	33	Total net assets or fund balances		22,952,600	33	26,341,295
_	34	Total liabilities and net assets/fund balances		22,952,600	34	26.341.295

Ра	Check if Schedule O contains a response to any question in this Part XI			. [~	
1	Total revenue (must equal Part VIII, column (A), line 12)	1		Ģ	962,492
2	Total expenses (must equal Part IX, column (A), line 25)	2		1,4	187,292
3	Revenue less expenses Subtract line 2 from line 1	3			524,800
4	Net assets or fund balances at beginning of year (must equal Part X, line 33, column (A))	4		22,9	952,600
5	Other changes in net assets or fund balances (explain in Schedule O)	5		3,9	913,49!
6	Net assets or fund balances at end of year Combine lines 3, 4, and 5 (must equal Part X, line 33, column (B))	6		26,3	341,295
Pai	rt XIII Financial Statements and Reporting				
	Check if Schedule O contains a response to any question in this Part XII			ᅜ	
				Yes	No
1	Accounting method used to prepare the Form 990				
2a	Were the organization's financial statements compiled or reviewed by an independent accountant?		2a	Yes	
Ь	Were the organization's financial statements audited by an independent accountant?		2b		No
c	If "Yes," to 2a or 2b, does the organization have a committee that assumes responsibility for oversight of t audit, review, or compilation of its financial statements and selection of an independent accountant? If the organization changed either its oversight process or selection process during the tax year, explain in Schedule O	1	2c	Yes	
d	If "Yes" to line 2a or 2b, check a box below to indicate whether the financial statements for the year were is			163	
4	on a separate basis, consolidated basis, or both	Jucu			
	▼ Separate basis				
3а	As a result of a federal award, was the organization required to undergo an audit or audits as set forth in the Single Audit Act and OMB Circular A-133?	9	3a		No
b	If "Yes," did the organization undergo the required audit or audits? If the organization did not undergo the r audit or audits, explain why in Schedule O and describe any steps taken to undergo such audits	equired	3b		

# OMB No 1545-0047

Inspection

# SCHEDULE A

(Form 990 or 990EZ)

Department of the Treasury Internal Revenue Service

h

Complete if the organization is a section 501(c)(3) organization or a section 4947(a)(1) nonexempt charitable trust.

**Public Charity Status and Public Support** 

Attach to Form 990 or Form 990-EZ. See separate instructions.

Name of the organization

**Employer identification number** MILTON J DANCE JR ENDOWMENT INC Reason for Public Charity Status (All organizations must complete this part.) See instructions The organization is not a private foundation because it is (For lines 1 through 11, check only one box) A church, convention of churches, or association of churches described in section 170(b)(1)(A)(i). 1 2 A school described in section 170(b)(1)(A)(ii). (Attach Schedule E) 3 A hospital or a cooperative hospital service organization described in section 170(b)(1)(A)(iii).

A medical research organization operated in conjunction with a hospital described in section 170(b)(1)(A)(iii). Enter the hospital's name, city, and state An organization operated for the benefit of a college or university owned or operated by a governmental unit described in

section 170(b)(1)(A)(iv). (Complete Part II) A federal, state, or local government or governmental unit described in section 170(b)(1)(A)(v).

An organization that normally receives a substantial part of its support from a governmental unit or from the general public

section 170(b)(1)(A)(vi) (Complete Part II)

A community trust described in section 170(b)(1)(A)(vi) (Complete Part II )

An organization that normally receives (1) more than 331/3% of its support from contributions, membership fees, and gross receipts from activities related to its exempt functions—subject to certain exceptions, and (2) no more than 331/3% of its support from gross investment income and unrelated business taxable income (less section 511 tax) from businesses acquired by the organization after June 30, 1975 See section 509(a)(2). (Complete Part III)

An organization organized and operated exclusively to test for public safety Seesection 509(a)(4).

An organization organized and operated exclusively for the benefit of, to perform the functions of, or to carry out the purposes of one or more publicly supported organizations described in section 509(a)(1) or section 509(a)(2) See section 509(a)(3). Check

the box that describes the type of supporting organization and complete lines 11e through 11h **b** Type II Type I

c ▼ Type III - Functionally integrated Type III - Other

By checking this box, I certify that the organization is not controlled directly or indirectly by one or more disqualified persons other than foundation managers and other than one or more publicly supported organizations described in section 509(a)(1) or

If the organization received a written determination from the IRS that it is a Type I, Type II or Type III supporting organization, check this box

Since August 17, 2006, has the organization accepted any gift or contribution from any of the following persons?

(i) a person who directly or indirectly controls, either alone or together with persons described in (ii) and (III) below, the governing body of the the supported organization?

(ii) a family member of a person described in (i) above?

(iii) a 35% controlled entity of a person described in (i) or (ii) above?

Provide the following information about the supported organization(s)

	Yes	No
11g(i)		Νo
11g(ii)		Νo
11g(iii)		Νo

(i) Name of supported organization	(ii) EIN	(iii) Type of organization (described on lines 1- 9 above or IRC section (see	(iv) Is th organizat col (i) lis your gove docume	e Ion In ted In Erning	(v) Did you no organizat col (i) of suppo	tify the ion in your	(vi) Is th organizat col (i) org in the U	ie tion in janized	(vii) A mount of support
		instructions))	Yes	No	Yes	No	Yes	No	
(A) GBMC	526049658	3	Yes		Yes		Yes		619,091
<u>Total</u>									619,091

# Part II Support Schedule for Organizations Described in Sections 170(b)(1)(A)(iv) and 170(b)(1) (A)(vi)

(Complete only if you checked the box on line 5, 7, or 8 of Part I or if the organization failed to qualify under Part III. If the organization fails to qualify under the tests listed below, please complete Part III.)

	dider rate III. If the	organización i	ans to quanty t	maci die tests	iisted below, pic	case complet	c raic III.
S	ection A. Public Support		_				
Cale	endar year (or fiscal year beginning in)	(a) 2006	<b>(b)</b> 2007	(c) 2008	( <b>d)</b> 2009	(e) 2010	(f) Total
1	Gifts, grants, contributions, and						
	membership fees received (Do not						
	ınclude any "unusual						
	grants ")						
2	Tax revenues levied for the						
	organization's benefit and either						
	paid to or expended on its						
_	behalf						
3	The value of services or facilities						
	furnished by a governmental unit to						
	the organization without charge						
	Total. Add lines 1 through 3						
5	The portion of total contributions by						
	each person (other than a						
	governmental unit or publicly						
	supported organization) included on line 1 that exceeds 2% of the						
	amount shown on line 11, column						
	(f)						
6	Public Support. Subtract line 5 from						
Ü	line 4						
S	ection B. Total Support	1				I	
	endar year (or fiscal year beginning						
Cur	in) ►	(a) 2006	<b>(b)</b> 2007	<b>(c)</b> 2008	( <b>d)</b> 2009	(e) 2010	(f) Total
7	A mounts from line 4						
8	Gross income from interest,						
0	dividends, payments received on						
	securities loans, rents, royalties						
	and income from similar						
	sources						
9	Net income from unrelated						
-	business activities, whether or						
	not the business is regularly						
	carried on						
10	Other income Do not include gain						
	or loss from the sale of capital						
	assets (Explain in Part IV )						
11	Total support (Add lines 7						
	through 10)						
12	Gross receipts from related activities	es, etc (See inst	ructions )			12	
13	First Five Years If the Form 990 is f	or the organization	on's first, second	, third, fourth, or	fifth tax year as a	501(c)(3) orga	nızatıon,
	check this box and <b>stop here</b>	_	r		•	. , . , -	<b>▶</b> ┌॔
S	ection C. Computation of Pub	lic Support P	ercentage				
14	Public Support Percentage for 2010	(lıne 6 column (	f) divided by line	11 column (f))		14	
15	Public Support Percentage for 2009	Schedule A Par	rt II line 14			15	
							<del> </del>
16a	<b>33 1/3% support test—2010.</b> If the				line 14 is 33 1/3%	or more, chec	
	and <b>stop here.</b> The organization qua	•				2.2.4.204	<b>▶</b> [
b	33 1/3% support test—2009. If the				oa, and line 15 is :	1/3% or mor	. <del>-</del>
17-	box and <b>stop here.</b> The organization				12 16 1C	handler - 4.4	▶
r/a	10%-facts-and-circumstances test-						ın.
	is 10% or more, and if the organization made			•			
	in Part IV how the organization mee	is the facts and	circumstances"	test ine organiz	acion quanifies as	a publicly supp	orted F
<b>L</b>	organization 10%-facts-and-circumstances test-	_2000 Ifthe era	anization did not	chack a hay an lu	no 13 165 166 5	or 17a and line	F1
ט	15 is 10% or more, and if the organ						
	Explain in Part IV how the organizat			•		<u>-</u>	clv
	supported organization	aon meets the 16	aces and circuitis	tances test life	. organization qual	iiiies as a publi	ETY ▶ ¯
18	Private Foundation If the organizati	on did not check	a box on line 13	. 16a. 16b. 17a o	r 17b. check this	box and see	- 1
	instructions	a.a not eneck		, , 0 0 , 7 0 0	. 2. 2, 511558 61115		<b>▶</b> □

Schedule A (Form 990 or 990-EZ) 2010 Page 3 Part III Support Schedule for Organizations Described in Section 509(a)(2) (Complete only if you checked the box on line 9 of Part I or if the organization failed to qualify under Part II. If the organization fails to qualify under the tests listed below, please complete Part II.) Section A. Public Support Calendar year (or fiscal year beginning (a) 2006 **(b)** 2007 (c) 2008 (d) 2009 (e) 2010 (f) Total ın) 🟲 Gifts, grants, contributions, and membership fees received (Do not include any "unusual grants") Gross receipts from admissions, merchandise sold or services performed, or facilities furnished in any activity that is related to the organization's tax-exempt purpose Gross receipts from activities that are not an unrelated trade or business under section 513 Tax revenues levied for the organization's benefit and either paid to or expended on its behalf The value of services or facilities furnished by a governmental unit to the organization without charge Total. Add lines 1 through 5 7a Amounts included on lines 1, 2, and 3 received from disqualified **b** A mounts included on lines 2 and 3 received from other than disqualified persons that exceed the greater of \$5,000 or 1% of the amount on line 13 for the year c Add lines 7a and 7b Public Support (Subtract line 7c from line 6) Section B. Total Support Calendar year (or fiscal year beginning **(e)** 2010 (a) 2006 **(b)** 2007 (c) 2008 (d) 2009 (f) Total ın) 9 Amounts from line 6 Gross income from interest, 10a dividends, payments received on securities loans, rents, royalties and income from similar sources Unrelated business taxable income (less section 511 taxes) from businesses acquired after June 30, 1975 Add lines 10a and 10b c Net income from unrelated business activities not included in line 10b, whether or not the business is regularly carried on Other income Do not include 12 gain or loss from the sale of capital assets (Explain in Part Total support (Add lines 9, 10c, 11 and 12) First Five Years If the Form 990 is for the organization's first, second, third, fourth, or fifth tax year as a section 501(c)(3) organization, check this box and stop here Section C. Computation of Public Support Percentage

15	Public Support Percentage for 2010 (line 8 column (f) divided by line 13 column (f))	15	
16	Public support percentage from 2009 Schedule A, Part III, line 15	16	
S	ection D. Computation of Investment Income Percentage		
17	Investment income percentage for <b>2010</b> (line 10c column (f) divided by line 13 column (f))	17	
18	Investment income percentage from 2009 Schedule A , Part III, line 17	18	

19a 33 1/3% support tests—2010. If the organization did not check the box on line 14, and line 15 is more than 33 1/3% and line 17 is not more than 33 1/3%, check this box and stop here. The organization qualifies as a publicly supported organization

33 1/3% support tests—2009. If the organization did not check a box on line 14 or line 19a, and line 16 is more than 33 1/3% and line 18 is not more than 33 1/3%, check this box and stop here. The organization qualifies as a publicly supported organization

Private Foundation If the organization did not check a box on line 14, 19a or 19b, check this box and see instructions

Schedule A (Fo	orm 990 or 990-EZ) 2010	Pag
Part IV	<b>Supplemental Information.</b> Supplemental Information. Complete this required by Part II, line 10; Part II, line 17a or 17b; and Part III, line 12. additional information. (See instructions).	•

Facts And	Circumstances	Test

Schedule A (Form 990 or 990-EZ) 2010

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Schedule I (Form 990)

# Grants and Other Assistance to Organizations, Governments and Individuals in the United States

Complete if the organization answered "Yes," to Form 990, Part IV, line 21 or 22.

► Attach to Form 990

OMB No 1545-0047

2010

DLN: 93493073003282

Open to Public Inspection

Department of the Treasury Internal Revenue Service

Name of the organization
MILTON J DANCE JR ENDOWMENT INC

Employer identification number

						52-1104173	
Part I General Inform	ation on Grants	and Assistance				·	
<ul> <li>Does the organization mail the selection criteria used</li> <li>Describe in Part IV the org</li> </ul>	to award the grants o	or assistance?					√ Yes
Part II Grants and Oth Form 990, Part IV	er Assistance to /, line 21 for any r	Governments and ecipient that received ded.	Organizations in I more than \$5,000.	the United States . Check this box if no	o one recipient rec	eived more than \$5,	
1 (a) Name and address of organization or government	<b>(b)</b> EIN	(c) IRC Code section if applicable	(d) A mount of cash grant	(e) A mount of non- cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
(1) HOPEWELL CANCER SUPPORT INCPO BOX 755 BROOKLANDVILLE, MD 21022	52-1742315	501(C)(3)	207,500		,		PAYMENT FOR CANCER SUPPORT GROUPS
(2) GREATER BALTIMORE MEDICAL CENTER INC6701 NORTH CHARLES STREET BALTIMORE, MD 21204	52-6049658	501(C)(3)	619,091				PAYMENT FOR RESEARCH, EDUCATION AND TREATMENT OF HEAD AND NECK DISEASES AND DISORDERS
(3) JOHNS HOPKINS HOSPITAL1101 E 33RD STREET BALTIMORE, MD 21218	52-0591656	501(C)(3)	250,912				PAYMENT FOR CANCER RESEARCH
(4) GILCHRIST HOSPICE CARE INC555 W TOWSONTOWN BLVD TOWSON, MD 21204	52-1851251	501(C)(3)	27,500				TO FURTHER ORGANIZATION'S EXEMPT PURPOSE
2 Enter total number of section	ion 501(c)(3) and gov	vernment organizations .					<b>&gt;</b> 4

Enter total number of other organizations . . . . . . .

art III	Grants and Other Assistance to Individuals in the United States. Complete if the organization answered "Yes" to Form 990, Part I	V, line 22.
	Use Schedule I-1 (Form 990) if additional space is needed.	

(a)Type of grant or assistance	( <b>b)</b> Number of recipients	<b>(c)</b> A mount of cash grant	(d)A mount of non-cash assistance	(e)Method of valuation (book, FMV, appraisal, other)	(f)Description of non-cash assistance
(1) CANCER RESEARCH	3	136,000			

Part IV Supplemental Information. Complete this part to provide the information required in Part I, line 2, and any other additional information.

Ident if ier	Return Reference	Explanation
PROCEDURE FOR MONITORING GRANTS	· · · · · · · · · · · · · · · · · · ·	SCHEDULE I, PART I, LINE 2 THE ORGANIZATION ONLY DISTRIBUTES GRANT FUNDS TO FOUR 501(C)(3) HOSPITALS OR CANCER CENTERS, AS WELL AS PHYSICIANS WHO WORK FOR THESE INSTITUTIONS IN
INTHEUS		ACCORDANCE WITH FURTHERING THE ORGANIZATION'S MISSION

**Compensation Information** 

DLN: 93493073003282

OMB No 1545-0047

Open to Public Inspection

#### **Schedule J** (Form 990)

Department of the Treasury Internal Revenue Service

For certain Officers, Directors, Trustees, Key Employees, and Highest **Compensated Employees** 

► Complete if the organization answered "Yes" to Form 990, Part IV, question 23.

► Attach to Form 990. ► See separate instructions.

Name of the organization MILTON J DANCE JR ENDOWMENT INC **Employer identification number** 

52-1104173

Pa	rt I Questions Regarding Compensati	on			
				Yes	Νο
1a	1, 1, 1, 2, 1	rovided any of the following to or for a person listed in Form II to provide any relevant information regarding these items			
	First-class or charter travel	Housing allowance or residence for personal use			
	Travel for companions	Payments for business use of personal residence			
	Tax idemnification and gross-up payments	☐ Health or social club dues or initiation fees			
	Discretionary spending account	Personal services (e g , maid, chauffeur, chef)			
b	•	organization follow a written policy regarding payment or scribed above? If "No," complete Part III to explain	1b		
2	Did the organization require substantiation prior to officers, directors, trustees, and the CEO/Executi	o reimbursing or allowing expenses incurred by all ve Director, regarding the items checked in line 1a?	2		
3	Indicate which, if any, of the following the organization's CEO/Executive Director Check all	·			
	Independent compensation consultant	Compensation survey or study			
	Form 990 of other organizations	Approval by the board or compensation committee			
4	During the year, did any person listed in Form 990 or a related organization	), Part VII, Section A, line 1a with respect to the filing organization			
а	Receive a severance payment or change-of-contro	ol payment from the organization or a related organization?	4a		Νo
ь	Participate in, or receive payment from, a supplem	nental nonqualified retirement plan?	4b	Yes	
c	Participate in, or receive payment from, an equity-	-based compensation arrangement?	4c		Νο
	If "Yes" to any of lines 4a-c, list the persons and	provide the applicable amounts for each item in Part III			
	Only 501(c)(3) and 501(c)(4) organizations only r	nust complete lines 5-9.			
5	For persons listed in form 990, Part VII, Section A compensation contingent on the revenues of	A, line 1a, did the organization pay or accrue any			
а	The organization?		5a		Νo
b	Any related organization?		5b		Νο
	If "Yes," to line 5a or 5b, describe in Part III				
6	For persons listed in form 990, Part VII, Section A compensation contingent on the net earnings of	A, line 1a, did the organization pay or accrue any			
а	The organization?		6a		Νo
b	Any related organization?		6b	Yes	
	If "Yes," to line 6a or 6b, describe in Part III				
7	For persons listed in Form 990, Part VII, Section payments not described in lines 5 and 6? If "Yes,"	A , line 1a, did the organization provide any non-fixed " describe in Part III	7		Νο
8		, paid or accured pursuant to a contract that was in Regs section 53 4958-4(a)(3)? If "Yes," describe			
	ın Part III		8		Νo
9	If "Yes" to line 8, did the organization also follow t section 53 4958-6(c)?	the rebuttable presumption procedure described in Regulations	9		

#### Part II Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees. Use duplicate copies if additional space is needed.

For each individual whose compensation must be reported in Schedule J, report compensation from the organization on row (i) and from related organizations, described in the instructions on row (ii) Do not list any individuals that are not listed on Form 990, Part VII

Note. The sum of columns (B)(I)-(III) must equal the applicable column (D) or column (E) amounts on Form 990, Part VII, line 1a

(A) Name		(B) Breakdown of	W-2 and/or 1099-MIS		(C) Retirement and other deferred	( <b>D)</b> Nontaxable benefits	(E) Total of columns	<b>(F)</b> Compensation reported in prior
		(i) Base compensation	(ii) Bonus & ıncentive compensation	(iii) Other reportable compensation	compensation	penents	(B)(ı)-(D)	Form 990 or Form 990-EZ
(1) JOHN R SAUNDERS JR MD	(ı) (ıı)	0 349,025	0 36,585	0 28,374	0 23,140	0 10,615	0 447,739	0 0
(2) JOHN B CHESSARE MD	(I) (II)	0 333,398	0 40,000	0 90,971	0 168,750	0 12,771	0 645,890	0
(3)								
(4)								
(5)								
(6)								
(7)								
(8)								
(9)								
( 10 )								
(11)								
( 12 )								
( 13 )								
( 14 )								
( 15 )								
( 16 )								

### Part III Supplemental Information

Complete this part to provide the information, explanation, or descriptions required for Part I, lines 1a, 1b, 4c, 5a, 5b, 6a, 6b, 7, and 8 Also complete this part for any additional information

Ident if ier	Return Reference	Explanation
	PART I, LINE 4B	JOHN B CHESSARE, M D \$168,750 JOHN R SAUNDERS, JR , M D \$10,926
	6	EXECUTIVES OF GBMC HEALTHCARE RECEIVED A BONUS AT THE END OF THE FISCAL YEAR BONUSES ARE BASED ON THE INDIVIDUALS MEETING CERTAIN GOALS ESTABLISHED AT THE BEGINNING OF THE FISCAL YEAR AND WHICH ARE APPROVED BY THE COMPENSATION COMMITTEE OF THE BOARD OF DIRECTORS THE BONUSES ARE BASED ON MEETING TARGETS FOR THE NET OPERATING INCOME, EMPLOYEE SATISFACTION, AND PATIENT SATISFACTION FOR GBMC HEALTHCARE AND GREATER BALTIMORE MEDICAL CENTER, INC

Schedule J (Form 990) 2010

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As Filed Data -

DLN: 93493073003282

N. 93493073003282

OMB No 1545-0047

#### Schedule L

(Form 990 or 990-EZ)

Department of the Treasury Internal Revenue Service

## **Transactions with Interested Persons**

► Complete if the organization answered
"Yes" on Form 990, Part IV, lines 25a, 25b, 26, 27, 28a, 28b, or 28c,
or Form 990-EZ, Part V lines 38a or 40b.

► Attach to Form 990 or Form 990-EZ. ► See separate instructions.

2010

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Name of the organization MILTON J DANCE JR ENDOWMENT INC							E	mployer id	dent if ica	tion numbe	r	
							5	2-11041	7 3			
Part I Excess Benefit Tra Complete if the organiza										ıne 4∩h		
				T					r ure v , n		rrected?	
1 (a) Name of disq	ualified	person			<b>(b)</b> Desc	ription	of trans	action		Yes	No	
2 Enter the amount of tax impos	ed on t	he orga	nızatıon man	agers or	disqualified pers	ons duri	ing the y	ear undei	r			
								•	\$			
3 Enter the amount of tax, If any	, on line	e 2, abo	ve, reimburs	ed by th	ie organization .			•	\$			
Part II Loans to and/or	From	Intere	ested Pers	sons.								
Complete if the organi					), Part IV, line 26	, or Form	n 990-E	Z, Part V	, line 38	a		
	(b)	oan to						(f)				
(a) Name of interested person and	(b) Loan to and or from the										)Written	
purpose	organı	zation?	principal		(d)Balance due	delau	11.7	by board or committee?		agreement?		
	То	From	1			Yes	No	Yes	No	Yes	No	
								_				
Total				<b>▶</b> \$								
Part III Grants or Assistant Complete if the organization						, line 2	27.					
(a) Name of interested pers	on	(			een interested per ganization	rson	<b>(c)</b> A m	nount of g	rant or ty	/pe of assis	tance	
			u i	id the or	gamzation							
						_						

Part IV	Business 7	Γransactions	Involving	<b>Interested</b>	<b>Persons</b>

Complete if the organization answered "Yes" on Form 990, Part IV, line 28a, 28b, or 28c.

Complete if the organization	il aliswered res oli	roilli 990, Pait IV, III	ie 28a, 28b, or 28c.		
(a) Name of interested person	(b) Relationship between interested person and the	(c) A mount of transaction	(d) Description of transaction	(e) Sharing of organization's revenues?	
	organization			Yes	No
(1) W LEE THOMAS	CURRENT OFFICER & DIRECTOR	,	INDEPENDENT CONTRACTOR PROVIDING LEGAL, INVESTMENT, AND OFFICE SERVICES THE AMOUNT REPORTED IN SCHEDULE L IS THE ENTIRE AMOUNT PAID TO THE FIRM		No
(2) GAIL COOPER	CURRENT DIRECTOR	ŕ	INDEPENDENT CONTRACTOR PROVIDING LEGAL, INVESTMENT, AND OFFICE SERVICES THE AMOUNT REPORTED IN SCHEDULE L IS THE ENTIRE AMOUNT PAID TO THE FIRM		No

## Part V Supplemental Information

Complete this part to provide additional information for responses to questions on Schedule L (see instructions)

Identifier Return Reference Explanati
---------------------------------------

Schedule L (Form 990 or 990-EZ) 2010

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DLN: 93493073003282

OMB No 1545-0047

2010

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SCHEDULE O (Form 990 or 990-EZ)

Department of the Treasury Internal Revenue Service Supplemental Information to Form 990 or 990-EZ

Complete to provide information for responses to specific questions on Form 990 or to provide any additional information.

► Attach to Form 990 or 990-EZ.

Name of the organization MILTON J DANCE JR ENDOWMENT INC Employer identification number

52-1104173

ldentifier	Return Reference	Explanation
FORM 990, PART VI, SECTION A, LINE 2		LEE THOMAS AND GAIL COOPER - BUSINESS RELATIONSHIP JOHN SAUNDERS, M D AND JOHN CHESSARE , M D - BUSINESS RELATIONSHIP

ldentifier	Return Reference	Explanation
FORM 990, PART VI, SECTION B, LINE 11		A DRAFT OF THE FORM 990 WAS PROVIDED TO ALL MEMBERS OF THE BOARD AT THE ANNUAL BOARD MEETING HELD IN DECEMBER

Identifier	Return Reference	Explanation
		EACH MEMBER OF THE BOARD IS REQUIRED TO ANNUALLY REVIEW AND COMPLETE A CONFLICT OF INTEREST QUESTIONNAIRE THE QUESTIONNAIRE IDENTIFIES OWNERSHIP OR INVESTMENT INTERESTS IN ANY INDIVIDUAL FIRM DOING BUSINESS WITH THE ORGANIZATION WHERE A CONFLICT EXISTS, THE BOARD MEMBER MUST RECUSE HIM OR HERSELF FROM DISCUSSIONS ON SUCH MATTERS

Identifier	Return Reference	Explanation
	FORM 990, PART VI, SECTION C, LINE 19	THE ORGANIZATION MAKES ITS GOVERNING DOCUMENTS AND FINANCIAL STATEMENTS AVAILABLE TO THE PUBLIC UPON REQUEST

ldentifier	Return Reference	Explanation
CHANGES IN NET ASSETS OR FUND BALANCES	FORM 990, PART XI, LINE 5	NET UNREALIZED GAINS ON INVESTMENTS 3,913,495

ldentifier	Return Reference	Explanation
	FORM 990, PART XI, LINE 1	MODIFIED CASH BASIS

Identifier	Return Reference	Explanation
	FORM 990, PART XI, LINE 2C	SINCE THE BOARD IS SMALL THE ENTIRE BOARD PARTICIPATES IN DISCUSSIONS OF THE AUDIT PROCESS AND SELECTION OF THE AUDITOR

efile GRAPHIC print - DO NOT PROCESS | As Filed Data -

DLN: 93493073003282

SCHEDULE R (Form 990)

# **Related Organizations and Unrelated Partnerships**

► Complete if the organization answered "Yes" to Form 990, Part IV, line 33, 34, 35, 36, or 37.

► Attach to Form 990. ► See separate instructions.

2010

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Department of the Treasury
Internal Revenue Service

Name of the organization MILTON 1 DANCE ID ENDOWMENT INC		Employer iden	tification number				
MILION I DANCE IN ENDOWMENT INC	I Identification of Disregarded Entities (Complete If the organization answered "Yes" of Name, address, and EIN of disregarded entity    Name, address, and EIN of disregarded entity   Primary activity   Legal domicile (state or foreign country)			52-1104173			
Rank							
(a) Name, address, and EIN of disregarded entity	<b>(b)</b> Primary activity	(c) Legal domicile (state or foreign country)	(d) e Total income	<b>(e)</b> End-of-year assets	Direct controlling		
		ganization answered "Yes" on Form 990, Part IV, line 33.)  (c) (d) (e) End-of-year assets of Direct controlling entity  Direct controlling entity  complete if the organization answered "Yes" on Form 990, Part IV, line 34 because it had one entity  (c) (d) (e) (f) (f) (f) (f) (f) (f) (f) (f) (f) (f					
					2990, Part IV, line 34 because it had one  (f) Direct controlling entity  (g) Section 512(b)(13 controlled organization  Yes No		
Part II Identification of Related Tax-Exempt Organ or more related tax-exempt organizations during	izations (Complete the tax year.)	ıf the organizatior	n answered "Yes" o	n Form 990, Part	IV, line 34 becau	se it had	one
(a) Name, address, and EIN of related organization	(b) Primary activity	Legal domicile (state	(d) Exempt Code section	(e) Public charity status (if section 501(c)(3))	Direct controlling	Section 5: conti	12(b)(13 rolled
						Yes	No
6701 NORTH CHARLES STREET	HOSPITAL	MD	501(C)(3)	LINE 1	N/A		No
BALTIMORE, MD 21204 52-6049658	mplete if the organization answered "Yes" on Form 990, Part IV, line 33.)  (b) (c) Legal domicile (state or foreign country)  Interest of the organization answered "Yes" on Form 990, Part IV, line 34 because it had one not that year.)  Primary activity  (c) (d) (e) End-of-year assets  Direct controlling entity  anizations (Complete if the organization answered "Yes" on Form 990, Part IV, line 34 because it had one not that year.)  Primary activity  (c) (c) Legal domicile (state or foreign country)  Exempt Code section  Public charity status (if section 501(c)(3))  Direct controlling entity  Section 512(b)(13 controlled organization  Yes No						
				t IV, line 33.)  (e)			
						(g) Section 512(b)(1: controlled organization  Yes No	
		If the organization answered "Yes" on Form 990, Part IV, line 33.)  (b)  (c)  (d)  (d)  (e)  End-of-year assets  Direct controlling entity  ions (Complete if the organization answered "Yes" on Form 990, Part IV, line 34 because it had one tax year.)  (b)  (c)  (d)  (e)  End-of-year assets  Direct controlling entity  ions (Complete if the organization answered "Yes" on Form 990, Part IV, line 34 because it had one tax year.)  (b)  (c)  (d)  (e)  End-of-year assets  Direct controlling entity  (f)  Section 512(b)(13 controlled organization  Yes  No  Yes  No					
	1	I.			1		

<b>(a)</b> ame, address, and EIN of related organization	<b>(b)</b> Primary activity	(c) Legal domicile (state or foreign country)	<b>(d)</b> Direct controlling entity	(e) Predominant income (related, unrelated, excluded from tax under sections 512- 514)	(f) Share of total income				i) ortionate tions?	(i) Code V—UBI amount in box 20 of Schedule K-1 (Form 1065)		(j) General or managıng partner?		( <b>k)</b> Percentage ownership
								Yes	No			Yes	No	
				ble as a Corpora zations treated as a						nswered "Y	es" on	Form	990,	Part IV,
Name, address, ar	(a) nd EIN of related organiz	zation	<b>(b)</b> Primary activity	<b>(c)</b> Legal domicile (state or foreign country)	(d) Direct cor enti	ntrolling	(e) Type of e (C corp, S or trust	corp,	Share of	<b>(f)</b> f total income	Shai end-o	y) re of f-year sets		<b>(h)</b> Percentage ownership
					1	I								

Part V Transactions With Related Organizations (Complete if the organization answered "Ye	es" on Form 990, Pai	t IV, line 34, 35, 3!	5A, or 36.)		
Note. Complete line 1 if any entity is listed in Parts II, III or IV				Yes	No
1 During the tax year, did the organization engage in any of the following transactions with one or more related organization	anızatıons lısted ın Part	s II-IV?			
a Receipt of (i) interest (ii) annuities (iii) royalties (iv) rent from a controlled entity			1a		No
<b>b</b> Gift, grant, or capital contribution to other organization(s)			1b		
<b>c</b> Gift, grant, or capital contribution from other organization(s)			1c		No
<b>d</b> Loans or loan guarantees to or for other organization(s)			1d		No
e Loans or loan guarantees by other organization(s)			1e		No
f Sale of assets to other organization(s)			1f		No
g Purchase of assets from other organization(s)			<b>1</b> g		No
h Exchange of assets			1h		No
i Lease of facilities, equipment, or other assets to other organization(s)			<u>1i</u>	_	No
j Lease of facilities, equipment, or other assets from other organization(s)			1 <u>j</u>		No
<b>k</b> Performance of services or membership or fundraising solicitations for other organization(s)			1k		No
I Performance of services or membership or fundraising solicitations by other organization(s)			11		No
m Sharing of facilities, equipment, mailing lists, or other assets			1m		No
n Sharing of paid employees			1n		No
• Reimbursement paid to other organization for expenses			10		No
<b>p</b> Reimbursement paid by other organization for expenses			<b>1</b> p	-	No
<b>q</b> Other transfer of cash or property to other organization(s)			<b>1</b> q		No
r Other transfer of cash or property from other organization(s)			1r		No
2 If the answer to any of the above is "Yes," see the instructions for information on who must complete this line,	ıncludıng covered relat	onships and transacti	on thresholds		
(a) Name of other organization	(b) Transaction type(a-r)	(c) Amount involved	(d) Method of determi involve		nount
1) GREATER BALTIMORE MEDICAL CENTER INC	В	619,091	CASH		
2)					

Name of other organization	type(a-r)	Amount involved	involved
(1) GREATER BALTIMORE MEDICAL CENTER INC	В	619,091	CASH
(2)			
(3)			
(4)			
(5)			
(6)			
		·	C-l D (F 000) 2010

Part VI Unrelated Organizations Taxable as a Partnership (Complete if the organization answered "Yes" on Form 990, Part IV, line 37.)

Provide the following information for each entity taxed as a partnership through which the organization conducted more than five percent of its activities (measured by total assets or gross revenue) that was not a related organization. See instructions regarding exclusion for certain investment partnerships

(a) Name, address, and EIN of entity	<b>(b)</b> Primary activity	(c) Legal domicile (state or foreign country)	(d) Are all partners section 501(c)(3) organizations?		partners section 501(c)(3) organizations?		partners section 501(c)(3) organizations?		partners section 501(c)(3) organizations?		partners section 501(c)(3) organizations?		partners section 501(c)(3) organizations?		partners section 501(c)(3) organizations?		<b>(e)</b> Share of end-of-year assets		rtionate cions?	(g) Code V—UBI amount in box 20 of Schedule K-1 (Form 1065)	(h Gener mana partr	
			Yes	No		Yes	No		Yes	N												
										+												
										-												
										t												
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# Part VII Supplemental Information

Complete this part to provide additional information for responses to questions on Schedule R (see instructions)

Identifier Return Reference Explanation

Schedule R (Form 990) 2010