Form **990-PF**

Department of the Treasury
Internal Revenue Service

Return of Private Foundation
or Section 4947(a)(1) Nonexempt Charitable Trust Treated as a Private Foundation

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements

OMB No 1545-0052

2010

For calendar year 2010, or tax year beginning 07/01 **, 2010, and ending** 06/30 **, 20** 11

G Check all that apply ☐ Initial return ☐ Initial return of a former public charity ☐ Final return
☐ Amended return ☐ Address change ☐ Name change

Name of foundation: FRANK AND YETTA CHAIKEN FOUNDATION, INC.

A Employer identification number: 51-0264232

Number and street (or P O box number if mail is not delivered to street address): 4002 LAKEVIEW DRIVE

Room/suite:

B Telephone number (see page 10 of the instructions): (302) 571-8104

City or town, state, and ZIP code: WILMINGTON, DE 19807

C If exemption application is pending, check here ▶ ☐

D 1 Foreign organizations, check here ▶ ☐

2. Foreign organizations meeting the 85% test, check here and attach computation ▶ ☐

E If private foundation status was terminated under section 507(b)(1)(A) check here ▶ ☐

F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ▶ ☐

H Check type of organization: [X] Section 501(c)(3) exempt private foundation
☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation

I Fair market value of all assets at end of year (from Part II, col (c), line 16) ▶ $ 519,412.

J Accounting method [X] Cash ☐ Accrual
☐ Other (specify) ____________________
(Part I, column (d) must be on cash basis)

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Part I **Analysis of Revenue and Expenses** *(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see page 11 of the instructions))*

		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc , received (attach schedule)	0.			
	2 Check ▶ ☐ if the foundation is **not** required to attach Sch B				
	3 Interest on savings and temporary cash investments	1.	1.		ATCH 1
	4 Dividends and interest from securities	5,872.	5,872.		ATCH 2
	5a Gross rents				
	b Net rental income or (loss)				
	6a Net gain or (loss) from sale of assets not on line 10	6,788.			
	b Gross sales price for all assets on line 6a 220,978.				
	7 Capital gain net income (from Part IV, line 2)		6,788.		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
	b Less Cost of goods sold				
	c Gross profit or (loss) (attach schedule)				
	11 Other income (attach schedule)	-944.	-944.		ATCH 3
	12 **Total.** Add lines 1 through 11	11,717.	11,717.		
Operating and Administrative Expenses	13 Compensation of officers, directors, trustees, etc	0.			
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees (attach schedule)				
	b Accounting fees (attach schedule)	1,955.	0.	0.	0.
	c Other professional fees (attach schedule) *	8,717.	8,717.		
	17 Interest				
	18 Taxes (attach schedule) (see page 14 of the instructions) **	25.			
	19 Depreciation (attach schedule) and depletion				
	20 Occupancy				
	21 Travel, conferences, and meetings				
	22 Printing and publications				
	23 Other expenses (attach schedule) ATCH 6	1.			
	24 **Total operating and administrative expenses.** Add lines 13 through 23	10,698.	8,717.	0.	0.
	25 Contributions, gifts, grants paid	56,255.			56,255.
	26 **Total expenses and disbursements** Add lines 24 and 25	66,953.	8,717.	0.	56,255.
	27 Subtract line 26 from line 12				
	a **Excess of revenue over expenses and disbursements**	-55,236.			
	b **Net investment income** (if negative, enter -0-)		3,000.		
	c **Adjusted net income** (if negative, enter -0-)				

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Part II Balance Sheets

Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)

		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1 Cash - non-interest-bearing	152,504.	24,622.	24,622.
	2 Savings and temporary cash investments			
	3 Accounts receivable ▶			
	Less allowance for doubtful accounts ▶			
	4 Pledges receivable ▶			
	Less allowance for doubtful accounts ▶			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see page 15 of the instructions)			
	7 Other notes and loans receivable (attach schedule) ▶			
	Less allowance for doubtful accounts ▶			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10 a Investments - U S and state government obligations (attach schedule)			
	b Investments - corporate stock (attach schedule)	235,402.	299,265.	444,434.
	c Investments - corporate bonds (attach schedule)	18,436.	18,086.	21,316.
	11 Investments - land, buildings, and equipment basis ▶			
	Less accumulated depreciation (attach schedule) ▶			
	12 Investments - mortgage loans			
	13 Investments - other (attach schedule) ATCH 7	18,000.	27,133.	29,040.
	14 Land, buildings, and equipment basis ▶			
	Less accumulated depreciation (attach schedule) ▶			
	15 Other assets (describe ▶)			
	16 **Total assets** (to be completed by all filers - see the instructions Also, see page 1, item I)	424,342.	369,106.	519,412.
Liabilities	17 Accounts payable and accrued expenses			
	18 Grants payable			
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable (attach schedule)			
	22 Other liabilities (describe ▶)			
	23 **Total liabilities** (add lines 17 through 22)		0.	
Net Assets or Fund Balances	**Foundations that follow SFAS 117, check here ▶ ☐ and complete lines 24 through 26 and lines 30 and 31.**			
	24 Unrestricted			
	25 Temporarily restricted			
	26 Permanently restricted			
	Foundations that do not follow SFAS 117, check here and complete lines 27 through 31. ▶ ☒			
	27 Capital stock, trust principal, or current funds	424,342.	369,106.	
	28 Paid-in or capital surplus, or land, bldg , and equipment fund			
	29 Retained earnings, accumulated income, endowment, or other funds			
	30 **Total net assets or fund balances** (see page 17 of the instructions)	424,342.	369,106.	
	31 **Total liabilities and net assets/fund balances** (see page 17 of the instructions)	424,342.	369,106.	

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	424,342.
2	Enter amount from Part I, line 27a	2	-55,236.
3	Other increases not included in line 2 (itemize) ▶	3	
4	Add lines 1, 2, and 3	4	369,106.
5	Decreases not included in line 2 (itemize) ▶	5	
6	Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	369,106.

Part IV Capital Gains and Losses for Tax on Investment Income

	(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P-Purchase D-Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1a	SEE PART IV SCHEDULE			
b				
c				
d				
e				

	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a				
b				
c				
d				
e				

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

	(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
a				
b				
c				
d				
e				

2 Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	2	6,788.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see pages 13 and 17 of the instructions) If (loss), enter -0- in Part I, line 8		3	

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see page 18 of the instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2009	301,538.	662,102.	0.455425
2008	216,516.	930,074.	0.232794
2007	223,949.	1,330,211.	0.168356
2006	224,067.	1,574,635.	0.142298
2005	216,102.	1,637,664.	0.131957

2	Total of line 1, column (d)	2	1.130830
3	Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	0.226166
4	Enter the net value of noncharitable-use assets for 2010 from Part X, line 5	4	505,513.
5	Multiply line 4 by line 3	5	114,330.
6	Enter 1% of net investment income (1% of Part I, line 27b)	6	30.
7	Add lines 5 and 6	7	114,360.
8	Enter qualifying distributions from Part XII, line 4	8	56,255.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions on page 18

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see page 18 of the instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here ▶ ☐ and enter "N/A" on line 1. Date of ruling or determination letter ____________ (attach copy of ruling letter if necessary - see instructions)		
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here ▶ ☐ and enter 1% of Part I, line 27b	1	60.
c	All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, col (b)		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	2	
3	Add lines 1 and 2	3	60.
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)	4	0.
5	**Tax based on investment income.** Subtract line 4 from line 3 If zero or less, enter -0-	5	60.
6	Credits/Payments		
a	2010 estimated tax payments and 2009 overpayment credited to 2010 — 6a: 2,405.		
b	Exempt foreign organizations-tax withheld at source — 6b: 0.		
c	Tax paid with application for extension of time to file (Form 8868) — 6c: 0.		
d	Backup withholding erroneously withheld — 6d:		
7	Total credits and payments Add lines 6a through 6d	7	2,405.
8	Enter any **penalty** for underpayment of estimated tax Check here ☐ if Form 2220 is attached	8	
9	**Tax due.** If the total of lines 5 and 8 is more than line 7, enter **amount owed** ▶	9	
10	**Overpayment.** If line 7 is more than the total of lines 5 and 8, enter the **amount overpaid** ▶	10	2,345.
11	Enter the amount of line 10 to be **Credited to 2011 estimated tax** ▶ 2,345. **Refunded** ▶	11	

Part VII-A Statements Regarding Activities

			Yes	No
1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a		X
b	Did it spend more than $100 during the year (either directly or indirectly) for political purposes (see page 19 of the instructions for definition)?	1b		X
	*If the answer is "Yes" to **1a** or **1b**, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities*			
c	Did the foundation file **Form 1120-POL** for this year?	1c		X
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation ▶ $ ______ (2) On foundation managers ▶ $ ______			
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ▶ $ ______			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS? *If "Yes," attach a detailed description of the activities*	2		X
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? *If "Yes," attach a conformed copy of the changes*	3		X
4a	Did the foundation have unrelated business gross income of $1,000 or more during the year?	4a		X
b	If "Yes," has it filed a tax return on **Form 990-T** for this year?	4b		
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year? *If "Yes," attach the statement required by General Instruction T*	5		X
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	X	
7	Did the foundation have at least $5,000 in assets at any time during the year? *If "Yes," complete Part II, col (c), and Part XV*	7	X	
8a	Enter the states to which the foundation reports or with which it is registered (see page 19 of the instructions) ▶ DE,			
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by *General Instruction G? If "No," attach explanation*	8b	X	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2010 or the taxable year beginning in 2010 (see instructions for Part XIV on page 27)? *If "Yes," complete Part XIV*	9		X
10	Did any persons become substantial contributors during the tax year? *If "Yes," attach a schedule listing their names and addresses*	10		X

Part VII-A Statements Regarding Activities *(continued)*

			Yes	No
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see page 20 of the instructions)	11		X
12	Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008?	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	X	

Website address ▶ N/A

14 The books are in care of ▶ YETTA CHAIKEN Telephone no ▶ 302-571-8104

Located at ▶ 4002 LAKEVIEW DRIVE WILMINGTON, DE ZIP + 4 ▶ 19807

15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of **Form 1041** - Check here ▶ ☐

and enter the amount of tax-exempt interest received or accrued during the year ▶ | 15 |

			Yes	No
16	At any time during calendar year 2010, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16		X
	See page 20 of the instructions for exceptions and filing requirements for Form TD F 90-22 1 If "Yes," enter the name of the foreign country ▶			

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

	File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.		Yes	No
1a	During the year did the foundation (either directly or indirectly)			
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☒ No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☒ No			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☒ No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☐ Yes ☒ No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☒ No			
	(6) Agree to pay money or property to a government official? (**Exception.** Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days). ☐ Yes ☒ No			
b	If any answer is "Yes" to 1a(1)-(6), did **any** of the acts fail to qualify under the exceptions described in Regulations section 53 4941(d)-3 or in a current notice regarding disaster assistance (see page 22 of the instructions)?	1b		
	Organizations relying on a current notice regarding disaster assistance check here ▶ ☐			
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2010?	1c		X
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
a	At the end of tax year 2010, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2010? ☐ Yes ☒ No			
	If "Yes," list the years ▶ ____, ____, ____, ____			
b	Are there any years listed in 2a for which the foundation is **not** applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to **all** years listed, answer "No" and attach statement - see page 22 of the instructions)	2b		X
c	If the provisions of section 4942(a)(2) are being applied to **any** of the years listed in 2a, list the years here ▶ ____, ____, ____, ____			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☐ Yes ☒ No			
b	If "Yes," did it have excess business holdings in 2010 as a result of **(1)** any purchase by the foundation or disqualified persons after May 26, 1969, **(2)** the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or **(3)** the lapse of the 10-, 15-, or 20-year first phase holding period? *(Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2010)*	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		X
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2010?	4b		X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required *(continued)*

5a During the year did the foundation pay or incur any amount to:
- **(1)** Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☒ No
- **(2)** Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☒ No
- **(3)** Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☒ No
- **(4)** Provide a grant to an organization other than a charitable, etc, organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see page 22 of the instructions) ☐ Yes ☒ No
- **(5)** Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☒ No

b If any answer is "Yes" to 5a(1)-(5), did **any** of the transactions fail to qualify under the exceptions described in Regulations section 53 4945 or in a current notice regarding disaster assistance (see page 22 of the instructions)? **5b**

Organizations relying on a current notice regarding disaster assistance check here ▶ ☐

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? ☐ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53 4945-5(d)

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? ☐ Yes ☒ No

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? **6b** No: X

If "Yes" to 6b, file Form 8870

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ Yes ☒ No

b If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction? **7b** No: X

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation (see page 22 of the instructions).

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
ATTACHMENT 8		0.	0.	0.

2 Compensation of five highest-paid employees (other than those included on line 1 - see page 23 of the instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than $50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over $50,000 ▶

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors *(continued)*

3 Five highest-paid independent contractors for professional services (see page 23 of the instructions). If none, enter "NONE."

(a) Name and address of each person paid more than $50,000	(b) Type of service	(c) Compensation
NONE		
Total number of others receiving over $50,000 for professional services ▶		NONE

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc	Expenses
1 N/A	
2	
3	
4	

Part IX-B Summary of Program-Related Investments (see page 24 of the instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1 NONE	
2	
All other program-related investments See page 24 of the instructions 3 NONE	
Total. Add lines 1 through 3 ▶	

Part X Minimum Investment Return (All domestic foundations must complete this part Foreign foundations, see page 24 of the instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc , purposes		
a	Average monthly fair market value of securities	1a	452,131.
b	Average of monthly cash balances	1b	61,080.
c	Fair market value of all other assets (see page 25 of the instructions)	1c	0.
d	**Total** (add lines 1a, b, and c)	1d	513,211.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation) ... 1e		
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	513,211.
4	Cash deemed held for charitable activities Enter 1 1/2 % of line 3 (for greater amount, see page 25 of the instructions)	4	7,698.
5	**Net value of noncharitable-use assets.** Subtract line 4 from line 3 Enter here and on Part V, line 4	5	505,513.
6	**Minimum investment return.** Enter 5% of line 5	6	25,276.

Part XI Distributable Amount (see page 25 of the instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ▶ ☐ and do not complete this part)

1	Minimum investment return from Part X, line 6			1	25,276.
2a	Tax on investment income for 2010 from Part VI, line 5	2a	60.		
b	Income tax for 2010 (This does not include the tax from Part VI)	2b			
c	Add lines 2a and 2b			2c	60.
3	Distributable amount before adjustments Subtract line 2c from line 1			3	25,216.
4	Recoveries of amounts treated as qualifying distributions			4	
5	Add lines 3 and 4			5	25,216.
6	Deduction from distributable amount (see page 25 of the instructions)			6	
7	**Distributable amount** as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1			7	25,216.

Part XII Qualifying Distributions(see page 25 of the instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc , purposes:		
a	Expenses, contributions, gifts, etc - total from Part I, column (d), line 26	1a	56,255.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc , purposes	2	0.
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required)	3a	0.
b	Cash distribution test (attach the required schedule)	3b	0.
4	**Qualifying distributions.** Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	56,255.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see page 26 of the instructions)	5	N/A
6	**Adjusted qualifying distributions.** Subtract line 5 from line 4	6	56,255.

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

Part XIII Undistributed Income (see page 26 of the instructions)

		(a) Corpus	(b) Years prior to 2009	(c) 2009	(d) 2010
1 Distributable amount for 2010 from Part XI, line 7					25,216.
2 Undistributed income, if any, as of the end of 2010					
a Enter amount for 2009 only					
b Total for prior years 20 08 ,20 07 ,20 06					
3 Excess distributions carryover, if any, to 2010					
a From 2005	137,855.				
b From 2006	152,441.				
c From 2007	160,820.				
d From 2008	170,020.				
e From 2009	268,433.				
f **Total** of lines 3a through e		889,569.			
4 Qualifying distributions for 2010 from Part XII, line 4 ▶ $ 56,255.					
a Applied to 2009, but not more than line 2a					
b Applied to undistributed income of prior years (Election required - see page 26 of the instructions)					
c Treated as distributions out of corpus (Election required - see page 26 of the instructions)					
d Applied to 2010 distributable amount					25,216.
e Remaining amount distributed out of corpus		31,039.			
5 Excess distributions carryover applied to 2010 *(If an amount appears in column (d), the same amount must be shown in column (a).)*					
6 **Enter the net total of each column as indicated below:**					
a Corpus Add lines 3f, 4c, and 4e Subtract line 5		920,608.			
b Prior years' undistributed income Subtract line 4b from line 2b					
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed					
d Subtract line 6c from line 6b Taxable amount - see page 27 of the instructions					
e Undistributed income for 2009 Subtract line 4a from line 2a Taxable amount - see page 27 of the instructions					
f Undistributed income for 2010 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2011					
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see page 27 of the instructions)					
8 Excess distributions carryover from 2005 not applied on line 5 or line 7 (see page 27 of the instructions)		137,855.			
9 **Excess distributions carryover to 2011.** Subtract lines 7 and 8 from line 6a		782,753.			
10 Analysis of line 9					
a Excess from 2006	152,441.				
b Excess from 2007	160,820.				
c Excess from 2008	170,020.				
d Excess from 2009	268,433.				
e Excess from 2010	31,039.				

Part XIV Private Operating Foundations (see page 27 of the instructions and Part VII-A, question 9) NOT APPLICABLE

1 a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2010, enter the date of the ruling . . . . ▶

b Check box to indicate whether the foundation is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

	Tax year	Prior 3 years			
	(a) 2010	**(b)** 2009	**(c)** 2008	**(d)** 2007	**(e) Total**
2 a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed .					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon					
a "Assets" alternative test - enter					
(1) Value of all assets . . .					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test- enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed . .					
c "Support" alternative test - enter					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942 (j)(3)(B)(iii)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income .					

Part XV Supplementary Information (Complete this part only if the foundation had $5,000 or more in assets at any time during the year - see page 28 of the instructions.)

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than $5,000) (See section 507(d)(2))

YETTA Z CHAIKEN

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

NONE

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ▶ ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds If the foundation makes gifts, grants, etc (see page 28 of the instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d

a The name, address, and telephone number of the person to whom applications should be addressed

ATTACHMENT 9

b The form in which applications should be submitted and information and materials they should include

LETTER INDICATING THE REASON FOR WHICH THE GRANT IS REQWESTED.

c Any submission deadlines

NONE

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

NONE

Part XV Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a Paid during the year				
ATTACHMENT 10				
Total . . . . ▶ **3a**				56,255.
b Approved for future payment				
Total . . . . ▶ **3b**				

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated	Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See page 28 of the instructions)
	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	
1 Program service revenue					
a					
b					
c					
d					
e					
f					
g Fees and contracts from government agencies					
2 Membership dues and assessments					
3 Interest on savings and temporary cash investments			14	1.	
4 Dividends and interest from securities			14	5,872.	
5 Net rental income or (loss) from real estate					
a Debt-financed property					
b Not debt-financed property					
6 Net rental income or (loss) from personal property					
7 Other investment income					
8 Gain or (loss) from sales of assets other than inventory			18	6,788.	
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue a					
b ATTACHMENT 11		-944.			
c					
d					
e					
12 Subtotal Add columns (b), (d), and (e)		-944.		12,661.	

13 **Total.** Add line 12, columns (b), (d), and (e) . . . . . 13 11,717.

(See worksheet in line 13 instructions on page 29 to verify calculations)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Line No. ▼	Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes) (See page 29 of the instructions)

Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

			Yes	No
1	Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?			
a	Transfers from the reporting foundation to a noncharitable exempt organization of			
	(1) Cash	1a(1)		X
	(2) Other assets	1a(2)		X
b	Other transactions			
	(1) Sales of assets to a noncharitable exempt organization	1b(1)		X
	(2) Purchases of assets from a noncharitable exempt organization	1b(2)		X
	(3) Rental of facilities, equipment, or other assets	1b(3)		X
	(4) Reimbursement arrangements	1b(4)		X
	(5) Loans or loan guarantees	1b(5)		X
	(6) Performance of services or membership or fundraising solicitations	1b(6)		X
c	Sharing of facilities, equipment, mailing lists, other assets, or paid employees	1c		X

d If the answer to any of the above is "Yes," complete the following schedule Column **(b)** should always show the fair market value of the goods, other assets, or services given by the reporting foundation If the foundation received less than fair market value in any transaction or sharing arrangement, show in column **(d)** the value of the goods, other assets, or services received

(a) Line no	(b) Amount involved	(c) Name of noncharitable exempt organization	(d) Description of transfers, transactions, and sharing arrangements
	N/A		N/A

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

b If "Yes," complete the following schedule

(a) Name of organization	(b) Type of organization	(c) Description of relationship

Sign Here

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete Declaration of preparer (other than taxpayer or fiduciary) is based on all information of which preparer has any knowledge

▶ [signature] 11-15-11 ▶ TRUSTEE

Signature of officer or trustee | Date | Title

Paid Preparer Use Only

Print/Type preparer's name	Preparer's signature	Date	Check ☐ if self-employed	PTIN
CHARLES H. ETTER	[signature]	11/11/11		P00168343
Firm's name ▶ BDO USA, LLP			Firm's EIN ▶ 13-5381590	
Firm's address ▶ 270 PRESIDENTIAL DRIVE WILMINGTON, DE 19807			Phone no 302-656-5500	

FORM 990-PF - PART IV
CAPITAL GAINS AND LOSSES FOR TAX ON INVESTMENT INCOME

Kind of Property		Description				P or D	Date acquired	Date sold
Gross sale price less expenses of sale	Depreciation allowed/ allowable	Cost or other basis	FMV as of 12/31/69	Adj basis as of 12/31/69	Excess of FMV over adj basis		Gain or (loss)	
		TOTAL LONG-TERM CAPITAL GAIN DIVIDENDS					1.	
		WILMINGTON TRUST CO SEE SCHEDULE D-1 PROPERTY TYPE: SECURITIES				P	VAR	VAR
127,198.		149,156.					-21,958.	
		WILMINGTON TRUST CO SEE SCHEDULE D-1 PROPERTY TYPE: SECURITIES				P	VAR	VAR
93,779.		65,034.					28,745.	
TOTAL GAIN (LOSS)							6,788.	

FORM 990PF, PART I - INTEREST ON TEMPORARY CASH INVESTMENTS

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME
WILMINGTON TRUST COMPANY	1.	1.
TOTAL	1.	1.

FORM 990PF, PART I - DIVIDENDS AND INTEREST FROM SECURITIES

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME
WILMINGTON TRUST CO	5,872.	5,872.
TOTAL	5,872.	5,872.

FORM 990PF, PART I - OTHER INCOME

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME
KINDER MORGAN ENERGY PARTNERS	-944.	-944.
TOTALS	-944.	-944.

FORM 990PF, PART I - OTHER PROFESSIONAL FEES

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME
INVESTMENT MANAGEMENT FEES ACM	2,417.	2,417.
INVESTMENT MANAGEMENT FEES WTC	6,300.	6,300.
TOTALS	8,717.	8,717.

FORM 990PF, PART I - TAXES

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS
TOTALS	25.

FORM 990PF, PART I - OTHER EXPENSES

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS
MISCELLANEOUS	1.
TOTALS	1.

ATTACHMENT 7

FORM 990PF, PART II - OTHER INVESTMENTS

DESCRIPTION	ENDING BOOK VALUE	ENDING FMV
LIBERTY PROPERTY TRUST	0.	0.
KINDER MORGAN ENERGY PARTNERS	27,133.	29,040.
TOTALS	27,133.	29,040.

FORM 990PF, PART VIII - LIST OF OFFICERS, DIRECTORS, AND TRUSTEES

ATTACHMENT 8

NAME AND ADDRESS	TITLE AND AVERAGE HOURS PER WEEK DEVOTED TO POSITION	COMPENSATION	CONTRIBUTIONS TO EMPLOYEE BENEFIT PLANS	EXPENSE ACCT AND OTHER ALLOWANCES
YETTA Z. CHAIKEN 4002 LAKEVIEW DRIVE WILMINGTON, DE 19807	PRES./SEC. 0.00	0.	0.	0.
	GRAND TOTALS	0.	0.	0.

FORM 990PF, PART XV - NAME, ADDRESS AND PHONE FOR APPLICATIONS

YETTA Z CHAIKEN
4002 LAKEVIEW DRIVE
WILMINGTON, DE 19807
302-571-8104

FORM 990PF, PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR

ATTACHMENT 10

RECIPIENT NAME AND ADDRESS	RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR AND FOUNDATION STATUS OF RECIPIENT	PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
ACLF - DE	NONE EXEMPT	TO ACCOMPLISH CHARITABLE PURPOSE	750
ALBERT EINSTEIN ACADEMY 101 GARDEN OF EDEN ROAD WILMINGTON, DE 19803	NONE EXEMPT	TO ACCOMPLISH CHARITABLE PURPOSE	500
AMNESTY INTERNATIONAL 600 PENNSYLVANIA AVE SE WASHINGTON, DC 20003	NONE EXEMPT	TO ACCOMPLISH CHARITABLE PURPOSE	50
ANTI-DEFAMATION LEAGUE 605 THIRD AVENUE NEW YORK, NY 10158	NONE EXEMPT	TO ACCOMPLISH CHARITABLE PURPOSE	100
BRADY CAMPAIGN TO PREVENT GUN VIOLENCE 1225 EYE STREET NW SUITE 1100 WASHINGTON, DC 20005	NONE EXEMPT	TO ACCOMPLISH CHARITABLE PURPOSE	25
CHABAD OF DELAWARE 1811 SILVERSIDE ROAD WILMINGTON, DE 19810	NONE EXEMPT	TO ACCOMPLISH CHARITABLE PURPOSE	5,075

FORM 990PF, PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR

ATTACHMENT 10 (CONT'D)

RECIPIENT NAME AND ADDRESS	RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR AND FOUNDATION STATUS OF RECIPIENT	PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
CHILDREN & FAMILIES FIRST 2005 BAYNARD BOULEVARD WILMINGTON, DE 19802	NONE EXEMPT	TO ACCOMPLISH CHARITABLE PURPOSE	50
DELAWARE MUSIC SCHOOL 410 WASHINGTON STREET WILMINGTON, DE 19802	NONE EXEMPT	TO ACCOMPLISH CHARITABLE PURPOSE	.100
DELAWARE PRO CHOICE MEDICAL FUND WILMINGTON, DE 19807	NONE EXEMPT	TO ACCOMPLISH CHARITABLE PURPOSE	250
DELAWARE SYMPHONY ASSOC 818 N MARKET STREET WILMINGTON, DE 19801	NONE EXEMPT	TO ACCOMPLISH CHARITABLE PURPOSE	100
DELAWARE THEATER COMPANY 200 WATER STREET WILMINGTON, DE 19801	NONE EXEMPT	TO ACCOMPLISH CHARITABLE PURPOSE	100
FINCA INTERNATIONAL, INC 1101 14TH STREET NW WASHINGTON, DC 20005	NONE EXEMPT	TO ACCOMPLISH CHARITABLE PURPOSE	50.

FORM 990PF, PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR

ATTACHMENT 10 (CONT'D)

RECIPIENT NAME AND ADDRESS	RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR AND FOUNDATION STATUS OF RECIPIENT	PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
FOOD BANK OF DE 14 GARFIELD WAY NEEWARK, DE 19713	NONE EXEMPT	TO ACCOMPLISH CHARITABLE PURPOSE	100
GIRL'S INC 1019 BROWN STREET WILMINGTON, DE 19805	NONE EXEMPT	TO ACCOMPLISH CHARITABLE PURPOSE	.100
GRAND OPERA HOUSE 818 NORTH MARKET STREET WILMINGTON, DE 19801	NONE EXEMPT	TO ACCOMPLISH CHARITABLE PURPOSE	25.
HILLEL STUDENT CENTER (AT UD) UNIVERSITY OF DELAWARE NEWARK, DE 19716	NONE EXEMPT	TO ACCOMPLISH CHARITABLE PURPOSE	15,000
INTERNATIONAL TREMOR FOUNDATION PO BOX 14005 LENEXA, KS 66285	NONE EXEMPT	TO ACCOMPLISH CHARITABLE PURPOSE	30.
JEWISH COMMUNITY CTR KALLAH SPONSORSHIP 101 GARDEN OF EDEN ROAD WILMINGTON, DE 19803	NONE EXEMPT	TO ACCOMPLISH CHARITABLE PURPOSE	2,000

FORM 990PF, PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR

ATTACHMENT 10 (CONT'D)

RECIPIENT NAME AND ADDRESS	RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR AND FOUNDATION STATUS OF RECIPIENT	PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
JEWISH FEDERATION 100 W 10TH STREET WILMINGTON, DE 19801	NONE EXEMPT	TO ACCOMPLISH CHARITABLE PURPOSE	30,000.
JEWISH HISTORICAL SOCIETY OF DE 505 MARKET STREET WILMINGTON, DE 19801	NONE EXEMPT	TO ACCOMPLISH CHARITABLE PURPOSE	50
KUTZ HOME 704 RIVER ROAD WILMINGTON, DE 19809	NONE EXEMPT	TO ACCOMPLISH CHARITABLE PURPOSE	200
LEAGUE OF WOMENS VOTERS 2400 W 17TH STREET WILMINGTON, DE 19806	NONE EXEMPT	TO ACCOMPLISH CHARITABLE PURPOSE	100
MINISTRY OF CARING 506 N CHURCH STREET WILMINGTON, DE 19801	NONE EXEMPT	TO ACCOMPLISH CHARITABLE PURPOSE	50
OPERADELAWARE 4 SOUTH POPLAR STREET WILMINGTON, DE 19801	NONE EXEMPT	TO ACCOMPLISH CHARITABLE PURPOSE	100

FORM 990PF, PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR

ATTACHMENT 10 (CONT'D)

RECIPIENT NAME AND ADDRESS	RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR AND FOUNDATION STATUS OF RECIPIENT	PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
OXFAM 226 CAUSEWAY STREET 5TH FLOOR BOSTON, MA 02114	NONE EXEMPT	TO ACCOMPLISH CHARITABLE PURPOSE	50
PLANNED PARENTHOOD 434 WEST 33RD STREET NEW YORK, NY 10001	NONE EXEMPT	TO ACCOMPLISH CHARITABLE PURPOSE	.500
READ ALOUD DELAWARE PO BOX 25249 WILMINGTON, DE 19899	NONE EXEMPT	TO ACCOMPLISH CHARITABLE PURPOSE	25.
SOJOURNERS PLACE 2901 GOVERNOR PRINTZ BOULEVARD WILMINGTON, DE 19802	NONE EXEMPT	TO ACCOMPLISH CHARITABLE PURPOSE	100.
SOUTHERN POVERTY LAW CENTER INC 400 WASHINGTON AVENUE MONTGOMERY, AL 36104	NONE EXEMPT	TO ACCOMPLISH CHARITABLE PURPOSE	100.
UNITED WAY OF DE 625 NORTH ORANGE STREET WILMINGTON, DE 19801	NONE EXEMPT	TO ACCOMPLISH CHARITABLE PURPOSE	150.

FORM 990PF, PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR

ATTACHMENT 10 (CONT'D)

RECIPIENT NAME AND ADDRESS	RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR AND FOUNDATION STATUS OF RECIPIENT	PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
TWENTY FIRST CENTURY FD FOR DE CHILDREN PO BOX 1636 WILMINGTON, DE 19899	NONE EXEMPT	TO ACCOMPLISH CHARITABLE PURPOSE	325
WILMINGTON LIBRARY FOUNDATION PO BOX 2303 WILMINGTON, DE 19899	NONE EXEMPT	TO ACCOMPLISH CHARITABLE PURPOSE	50.
WORLD JEWISH CONGRESS 501 MADISON AVENUE NEW YORK, NY 10022	NONE EXEMPT	TO ACCOMPLISH CHARITABLE PURPOSE	50.
		TOTAL CONTRIBUTIONS PAID	56,255.

FORM 990-PF, PART XVI-A - ANALYSIS OF OTHER REVENUE

ATTACHMENT 11

DESCRIPTION	BUSINESS CODE	AMOUNT	EXCLUSION CODE	AMOUNT	RELATED OR EXEMPT FUNCTION INCOME
KINDER MORGAN ENERGY PARTNERS	900099	-944.			
TOTALS		-944.			

SCHEDULE D (Form 1041) Department of the Treasury Internal Revenue Service	**Capital Gains and Losses** ▶ Attach to Form 1041, Form 5227, or Form 990-T. See the Instructions for Schedule D (Form 1041) (also for Form 5227 or Form 990-T, if applicable).	OMB No 1545-0092 2010

Name of estate or trust	Employer identification number
FRANK AND YETTA CHAIKEN FOUNDATION, INC.	51-0264232

Note: *Form 5227 filers need to complete* ***only*** *Parts I and II*

Part I Short-Term Capital Gains and Losses - Assets Held One Year or Less

(a) Description of property (Example 100 shares 7% preferred of "Z" Co)	(b) Date acquired (mo , day, yr)	(c) Date sold (mo , day, yr)	(d) Sales price	(e) Cost or other basis (see instructions)	(f) Gain or (loss) for the entire year Subtract (e) from (d)
1a					

b	Enter the short-term gain or (loss), if any, from Schedule D-1, line 1b	1b	-21,958.
2	Short-term capital gain or (loss) from Forms 4684, 6252, 6781, and 8824	2	
3	Net short-term gain or (loss) from partnerships, S corporations, and other estates or trusts	3	
4	Short-term capital loss carryover Enter the amount, if any, from line 9 of the 2009 Capital Loss Carryover Worksheet	4	( )
5	**Net short-term gain or (loss).** Combine lines 1a through 4 in column (f) Enter here and on line 13, column (3) on the back ▶	5	-21,958.

Part II Long-Term Capital Gains and Losses - Assets Held More Than One Year

(a) Description of property (Example 100 shares 7% preferred of "Z" Co)	(b) Date acquired (mo , day, yr)	(c) Date sold (mo , day, yr)	(d) Sales price	(e) Cost or other basis (see instructions)	(f) Gain or (loss) for the entire year Subtract (e) from (d)
6a LONG-TERM CAPITAL GAIN DIVIDENDS			ATCH 1		1.

b	Enter the long-term gain or (loss), if any, from Schedule D-1, line 6b	6b	28,745.
7	Long-term capital gain or (loss) from Forms 2439, 4684, 6252, 6781, and 8824	7	
8	Net long-term gain or (loss) from partnerships, S corporations, and other estates or trusts	8	
9	Capital gain distributions	9	
10	Gain from Form 4797, Part I	10	
11	Long-term capital loss carryover Enter the amount, if any, from line 14 of the 2009 Capital Loss Carryover Worksheet	11	( )
12	**Net long-term gain or (loss).** Combine lines 6a through 11 in column (f) Enter here and on line 14a, column (3) on the back ▶	12	28,746.

For Paperwork Reduction Act Notice, see the Instructions for Form 1041. **Schedule D (Form 1041) 2010**

JSA
0F1210 2 000

Part III Summary of Parts I and II

Caution: *Read the instructions* ***before*** *completing this part*

			(1) Beneficiaries' (see instr)	(2) Estate's or trust's	(3) Total
13	**Net short-term gain or (loss)**	13			-21,958.
14	**Net long-term gain or (loss):**				
a	Total for year	14a			28,746.
b	Unrecaptured section 1250 gain (see line 18 of the wrksht)	14b			
c	28% rate gain	14c			
15	**Total net gain or (loss).** Combine lines 13 and 14a ▶	15			6,788.

Note: *If line 15, column (3), is a net gain, enter the gain on Form 1041, line 4 (or Form 990-T, Part I, line 4a) If lines 14a and 15, column (2), are net gains, go to Part V, and* ***do not*** *complete Part IV If line 15, column (3), is a net loss, complete Part IV and the* ***Capital Loss Carryover Worksheet****, as necessary*

Part IV Capital Loss Limitation

16 Enter here and enter as a (loss) on Form 1041, line 4 (or Form 990-T, Part I, line 4c, if a trust), the **smaller** of:

a The loss on line 15, column (3) **or b** $3,000 . . . 16 ( )

Note: *If the loss on line 15, column (3), is more than $3,000,* ***or*** *if Form 1041, page 1, line 22 (or Form 990-T, line 34), is a loss, complete the* ***Capital Loss Carryover Worksheet*** *on page 7 of the instructions to figure your capital loss carryover*

Part V Tax Computation Using Maximum Capital Gains Rates

Form 1041 filers. Complete this part **only** if both lines 14a and 15 in column (2) are gains, or an amount is entered in Part I or Part II and there is an entry on Form 1041, line 2b(2), **and** Form 1041, line 22, is more than zero

Caution: *Skip this part and complete the worksheet on page 8 of the instructions if*

- *Either line 14b, col (2) or line 14c, col (2) is more than zero, or*
- *Both Form 1041, line 2b(1), and Form 4952, line 4g are more than zero*

Form 990-T trusts. Complete this part **only** if both lines 14a and 15 are gains, or qualified dividends are included in income in Part I of Form 990-T, **and** Form 990-T, line 34, is more than zero Skip this part and complete the worksheet on page 8 of the instructions if either line 14b, col (2) or line 14c, col (2) is more than zero

17	Enter taxable income from Form 1041, line 22 (or Form 990-T, line 34)			17			
18	Enter the **smaller** of line 14a or 15 in column (2) but not less than zero	18					
19	Enter the estate's or trust's qualified dividends from Form 1041, line 2b(2) (or enter the qualified dividends included in income in Part I of Form 990-T)	19					
20	Add lines 18 and 19	20					
21	If the estate or trust is filing Form 4952, enter the amount from line 4g, otherwise, enter -0- ▶	21					
22	Subtract line 21 from line 20 If zero or less, enter -0-			22			
23	Subtract line 22 from line 17 If zero or less, enter -0-			23			
24	Enter the **smaller** of the amount on line 17 or $2,300			24			
25	Is the amount on line 23 equal to or more than the amount on line 24? ☐ **Yes.** Skip lines 25 and 26, go to line 27 and check the "No" box ☐ **No.** Enter the amount from line 23			25			
26	Subtract line 25 from line 24			26			
27	Are the amounts on lines 22 and 26 the same? ☐ **Yes.** Skip lines 27 thru 30, go to line 31 ☐ **No.** Enter the **smaller** of line 17 or line 22			27			
28	Enter the amount from line 26 (If line 26 is blank, enter -0-)			28			
29	Subtract line 28 from line 27			29			
30	Multiply line 29 by 15% (15)					30	
31	Figure the tax on the amount on line 23 Use the 2010 Tax Rate Schedule for Estates and Trusts (see the Schedule G instructions in the instructions for Form 1041)					31	
32	Add lines 30 and 31					32	
33	Figure the tax on the amount on line 17 Use the 2010 Tax Rate Schedule for Estates and Trusts (see the Schedule G instructions in the instructions for Form 1041)					33	
34	**Tax on all taxable income.** Enter the **smaller** of line 32 or line 33 here and on Form 1041, Schedule G, line 1a (or Form 990-T, line 36)					34	

SCHEDULE D-1 (Form 1041)

Department of the Treasury Internal Revenue Service

Continuation Sheet for Schedule D (Form 1041)

▶ See instructions for Schedule D (Form 1041).

▶ Attach to Schedule D to list additional transactions for lines 1a and 6a.

OMB No 1545-0092

2010

Name of estate or trust: FRANK AND YETTA CHAIKEN FOUNDATION, INC.

Employer identification number: 51-0264232

Part I Short-Term Capital Gains and Losses - Assets Held One Year or Less

(a) Description of property (Example 100 sh 7% preferred of "Z" Co)	(b) Date acquired (mo, day, yr)	(c) Date sold (mo, day, yr)	(d) Sales price (see page 4 of the instructions)	(e) Cost or other basis (see page 4 of the instructions)	(f) Gain or (loss) Subtract (e) from (d)
1a WILMINGTON TRUST CO SEE SCHEDULE D-1	VAR	VAR	127,198.	149,156.	-21,958.

1b Total. Combine the amounts in column (f) Enter here and on Schedule D, line 1b . . . . -21,958.

For Paperwork Reduction Act Notice, see the Instructions for Form 1041.

Schedule D-1 (Form 1041) 2010

JSA
0F1221 1 000

Name of estate or trust as shown on Form 1041 Do not enter name and employer identification number if shown on the other side	Employer identification number

Part II **Long-Term Capital Gains and Losses - Assets Held More Than One Year**

(a) Description of property (Example 100 sh 7% preferred of "Z" Co)	(b) Date acquired (mo , day, yr)	(c) Date sold (mo , day, yr)	(d) Sales price (see page 4 of the instructions)	(e) Cost or other basis (see page 4 of the instructions)	(f) Gain or (loss) Subtract (e) from (d)
6a WILMINGTON TRUST CO SEE SCHEDULE D-1	VAR	VAR	93,779.	65,034.	28,745.

6b Total. Combine the amounts in column (f) Enter here and on Schedule D, line 6b . . . . 28,745.

Closed-Out Trades

As of: 8/15/2011 09.51.35 AM

For Reporting Period: 07/01/2010 - 06/30/2011

For Portfolio: 0037 - Chaiken, Frank and Yetta Foundation

		Dates		Reference Numbers						Realized Gain/Loss			
Identifier	Security Name	Buy	Sell	Trans	COT	LOT	Shares/PAR	Proceeds	Cost	Short Term	%	Long Term.	%
AAWW	ATLAS AIR WORLDWIDE HOLDINGS	8/3/2010	2/23/2011	304013	169238	182583	100	6,641 18	5,894.44	746.74	12 67	0.00	0 00
AMSC	AMERICAN SUPERCONDUCTOR CORP	10/20/2010	6/9/2011	312231	173267	184492	400	3,058.58	13,952 00	-10,893.42	-78 08	0.00	0 00
ATEC	ALPHATEC HOLDINGS INC	4/16/2010	8/27/2010	289020	162837	180582	100	211.32	500 00	-288 68	-57.74	0.00	0.00
ATEC	ALPHATEC HOLDINGS INC	4/16/2010	9/8/2010	289916	163501	180582	800	1,644 60	4,000.00	-2,355.40	-58 89	0.00	0.00
ATEC	ALPHATEC HOLDINGS INC	6/8/2010	9/8/2010	289916	163502	181592	200	411.15	954.24	-543.09	-56 91	0 00	0 00
ATEC	ALPHATEC HOLDINGS INC	7/19/2010	9/8/2010	289916	163503	182223	200	411.16	904 66	-493.50	-54 55	0.00	0 00
						ATEC Total	1,300	2,678.23	6,358 90	-3,680 67	-57 88	0.00	0.00
BCPC	BALCHEM CORP	10/22/2002	9/28/2010	291611	164318	64309	100	3,051.19	447 90	0 00	0.00	2,603.29	581 22
BCPC	BALCHEM CORP	10/22/2002	7/28/2010	284757	158350	64309	150	4,112.63	671 85	0 00	0.00	3,440.78	512.14
BCPC	BALCHEM CORP	10/22/2002	12/7/2010	296639	166084	64309	200	6,521 98	895 80	0 00	0 00	5,626.18	628 06
						BCPC Total.	450	13,685.80	2,015 55	0.00	0 00	11,670.25	579.01
BJGP	BMP SUNSTONE CORPORATION	8/23/2007	11/17/2010	295796	165774	142069	500	4,888.66	4,636.70	0 00	0 00	251.96	5 43
BJGP	BMP SUNSTONE CORPORATION	8/27/2007	11/17/2010	295796	165775	142137	100	977 73	924 48	0 00	0.00	53.25	5.76
BJGP	BMP SUNSTONE CORPORATION	7/19/2010	11/17/2010	295796	165776	182224	100	977.74	616 37	361 37	58 63	0.00	0 00
						BJGP Total	700	6,844 13	6,177 55	361.37	5 85	305 21	4.94
CASH	META FINANCIAL	10/22/2007	10/14/2010	293054	164626	147434	100	2,134.40	4,019.56	0 00	0 00	-1,885 16	-46.90
CASH	META FINANCIAL	10/22/2007	10/19/2010	293458	164927	147434	200	2,728 19	8,039.12	0 00	0 00	-5,310 93	-66.06
						CASH Total	300	4,862 59	12,058 68	0 00	0.00	-7,196.09	-59.68
CLGX	CORELOGIC INC	12/3/2001	10/20/2010	293589	165025	181498	112	1,988 00	1,770.53	0.00	0.00	217.47	12 28
DRQ	DRIL-QUIP INC.	10/14/2008	10/20/2010	293590	165026	168343	75	4,973.16	2,376 87	0.00	0 00	2,596 29	109 23
EM	EMDEON INC. CL A	3/16/2010	10/20/2010	293591	165027	179905	100	1,282 28	1,657.00	-374 72	-22 61	0 00	0 00
EM	EMDEON INC CL A	3/16/2010	8/9/2010	285671	158796	179905	200	2,231.30	3,314.00	-1,082.70	-32.67	0.00	0 00
EM	EMDEON INC. CL A	3/16/2010	8/17/2010	287047	160118	179905	400	4,415.36	6,628.00	-2,212.64	-33.38	0 00	0 00
EM	EMDEON INC. CL A	3/16/2010	8/20/2010	287380	160478	179905	39	427.63	646.23	-218 60	-33 83	0.00	0.00
EM	EMDEON INC CL A	3/16/2010	8/30/2010	289231	163067	179905	12	125 67	198.84	-73 17	-36 80	0.00	0.00
EM	EMDEON INC CL A	3/16/2010	8/31/2010	289232	163068	179905	149	1,542 09	2,468 93	-926.84	-37.54	0.00	0 00
EM	EMDEON INC. CL A	5/11/2010	10/20/2010	293591	165028	181092	100	1,282.29	1,502 21	-219.92	-14 64	0 00	0 00
						EM Total	1,000	11,306 62	16,415.21	-5,108.59	-31 12	0.00	0.00
EQIX	EQUINIX INC	11/18/2003	10/20/2010	293592	165029	83387	40	3,022.68	800 00	0 00	0 00	2,222 68	277.84
FAF	FIRST AMERICAN FINANCIAL CORPORATION	12/3/2001	10/20/2010	293593	165030	181497	112	1,645.01	1,332 15	0 00	0 00	312.86	23.49
GXDX	GENOPTIX INC	5/21/2008	8/16/2010	286742	159770	164258	100	1,696 65	2,979.10	0.00	0 00	-1,282.45	-43.05
GXDX	GENOPTIX INC	5/21/2008	7/13/2010	283480	157696	164258	100	1,708 87	2,979 10	0.00	0 00	-1,270.23	-42 64

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		Dates		Reference Numbers						Realized Gain/Loss			
Identifier	Security Name	Buy	Sell	Trans	COT	LOT	Shares/PAR	Proceeds	Cost	Short Term	%	Long Term	%
GXDX	GENOPTIX INC	7/8/2008	10/20/2010	293594	165032	164847	100	1,612.73	2,557.45	0.00	0.00	-944.72	-36.94
GXDX	GENOPTIX INC	10/24/2008	7/13/2010	283480	157695	168945	100	1,708 84	3,038 10	0.00	0 00	-1,329 26	-43 75
GXDX	GENOPTIX INC	3/4/2009	8/16/2010	286742	159771	171412	100	1,696.67	2,782.90	0.00	0 00	-1,086.23	-39 03
GXDX	GENOPTIX INC	3/4/2009	10/20/2010	293594	165031	171412	100	1,612.73	2,782 90	0 00	0.00	-1,170.17	-42 05
GXDX	GENOPTIX INC	2/3/2010	7/13/2010	283480	157694	179357	100	1,708 84	3,111 60	-1,402 76	-45 08	0.00	0.00
						GXDX Total.	700	11,745.33	20,231 15	-1,402.76	-6 93	-7,083.06	-35 01
IDCC	INTERDIGITAL INC	4/28/2011	6/3/2011	311761	172878	187919	100	3,885 23	4,739 95	-854.72	-18 03	0.00	0 00
IDCC	INTERDIGITAL INC	4/28/2011	6/3/2011	311762	172879	187919	100	3,806 87	4,739.95	-933 08	-19 69	0 00	0 00
						IDCC Total	200	7,692.10	9,479 90	-1,787 80	-18.86	0 00	0.00
KMR	KINDER MORGAN MANAGEMENT	10/20/2010	3/28/2011	308347	171363	184494	0.224105	13.72	13.19	0 53	4 02	0 00	0.00
KMR	KINDER MORGAN MANAGEMENT	10/20/2010	2/9/2011	303117	169019	184494	203.578000	12,901.17	11,981.45	919.72	7.68	0 00	0 00
						KMR Total	203.802105	12,914.89	11,994 64	920.25	7.67	0.00	0 00
MEAS	MEASUREMENT SPECIALTIES, INC	1/21/2010	11/17/2010	295797	165777	178865	200	4,687 52	2,803.44	1,884 08	67.21	0 00	0 00
MEAS	MEASUREMENT SPECIALTIES, INC	1/26/2010	1/14/2011	300385	167454	179029	100	2,743 07	1,327 69	1,415.38	106 60	0 00	0.00
MEAS	MEASUREMENT SPECIALTIES, INC	1/26/2010	2/9/2011	303118	169020	179029	100	2,835.39	1,327 69	0 00	0 00	1,507 70	113 56
MEAS	MEASUREMENT SPECIALTIES, INC	4/13/2010	10/26/2010	293824	165240	180459	100	2,252.08	1,617 71	634 37	39 21	0 00	0.00
						MEAS Total	500	12,518 06	7,076 53	3,933 83	55.59	1,507 70	21.31
NETL	NETLOGIC MICROSYSTEMS INC	7/23/2010	12/30/2010	298435	166570	182388	200	6,358 87	6,456 44	-97 57	-1 51	0 00	0 00
NETL	NETLOGIC MICROSYSTEMS INC	9/28/2010	1/20/2011	301199	167750	183696	100	3,224 13	2,767.62	456.51	16 49	0 00	0.00
NETL	NETLOGIC MICROSYSTEMS INC	9/28/2010	5/19/2011	310823	172386	183696	100	3,580 15	2,767.62	812 53	29 36	0.00	0 00
						NETL Total	400	13,163.15	11,991.68	1,171 47	9.77	0 00	0 00
NUAN	NUANCE COMMUNICATIONS INC	12/8/2009	8/10/2010	285928	159118	177985	100	1,514.86	1,489 70	25 16	1.69	0.00	0 00
NUAN	NUANCE COMMUNICATIONS INC	12/8/2009	8/17/2010	287048	160119	177985	100	1,505 37	1,489 70	15.67	1 05	0 00	0 00
NUAN	NUANCE COMMUNICATIONS INC	12/8/2009	10/20/2010	293597	165033	177985	300	4,486.45	4,469 10	17.35	0 39	0 00	0.00
NUAN	NUANCE COMMUNICATIONS INC	2/1/2010	8/10/2010	285926	159115	179253	292	4,413 73	4,403 36	10 37	0 24	0.00	0.00

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NUAN	NUANCE COMMUNICATIONS INC	2/1/2010	8/10/2010	285927	159116	179253	154	2,352 80	2,322.32	30 48	1.31	0.00	0 00
NUAN	NUANCE COMMUNICATIONS INC	2/1/2010	8/10/2010	285928	159117	179253	54	818 02	814.32	3 70	0 45	0 00	0 00
						NUAN Total	1,000	15,091 23	14,988 50	102.73	0.69	0 00	0 00
PWER	POWER-ONE INC	8/4/2010	2/9/2011	303119	169021	182618	400	3,499.93	4,742 44	-1,242.51	-26 20	0 00	0 00
PWER	POWER-ONE INC	10/12/2010	2/28/2011	304324	169378	184070	80	648 04	868.68	-220 64	-25 40	0 00	0 00
PWER	POWER-ONE INC	10/12/2010	2/28/2011	304325	169379	184070	220	1,789 02	2,388 87	-599.85	-25.11	0 00	0 00
PWER	POWER-ONE INC	10/12/2010	4/11/2011	308113	171223	184070	100	782 58	1,085 85	-303.27	-27 93	0.00	0 00
PWER	POWER-ONE INC	10/20/2010	4/11/2011	308113	171224	184495	200	1,565 17	2,042.32	-477 15	-23 36	0.00	0 00
						PWER Total	1,000	8,284 74	11,128.16	-2,843.42	-25.55	0 00	0.00
RGLD	ROYAL GOLD INC	5/14/2010	10/21/2010	293673	165081	181239	100	4,732.76	5,191.69	-458 93	-8 84	0 00	0.00
SIVB	SVB FINANCIAL GROUP	1/8/2010	8/17/2010	287049	160120	178487	37	1,490 89	1,753.77	-262 88	-14.99	0 00	0.00
SIVB	SVB FINANCIAL GROUP	1/8/2010	8/17/2010	287050	160121	178487	63	2,569 03	2,986 14	-417.11	-13.97	0 00	0.00
SIVB	SVB FINANCIAL GROUP	1/8/2010	8/20/2010	287381	160479	178487	100	3,908 16	4,739 91	-831 75	-17 55	0.00	0 00
SIVB	SVB FINANCIAL GROUP	1/11/2010	10/20/2010	293599	165034	178516	100	4,401 77	4,732 09	-330 32	-6 98	0.00	0 00
						SIVB Total	300	12,369 85	14,211.91	-1,842 06	-12 96	0 00	0.00
SOLR	GT ADVANCED TECHNOLOGIES, INC	9/7/2010	4/15/2011	308726	171508	183045	100	960 25	799 82	160.43	20 06	0 00	0 00
SOLR	GT ADVANCED TECHNOLOGIES, INC	9/7/2010	5/24/2011	311066	172603	183045	100	1,207 55	799 82	407 73	50 98	0 00	0.00
SOLR	GT ADVANCED TECHNOLOGIES, INC	9/24/2010	3/31/2011	307265	170822	183481	300	3,189.11	2,400 75	788 36	32 84	0 00	0 00
SOLR	GT ADVANCED TECHNOLOGIES, INC	9/28/2010	3/29/2011	307021	170642	183697	100	1,107.25	802.19	305 06	38 03	0 00	0.00
SOLR	GT ADVANCED TECHNOLOGIES, INC	12/10/2010	3/28/2011	306981	170597	185533	100	1,133 18	917.32	215 86	23.53	0.00	0 00
						SOLR Total	700	7,597.34	5,719.90	1,877.44	32 82	0.00	0 00
SQI	SCIQUEST INC	9/24/2010	10/20/2010	293600	165035	183599	200	2,487.95	1,900 00	587.95	30 94	0.00	0 00
SWKS	SKYWORKS SOLUTIONS INC	1/4/2011	6/3/2011	311763	172880	185978	100	2,360 49	2,938.45	-577.96	-19 67	0.00	0 00
TC	THOMPSON CREEK METALS CO INC	1/15/2010	8/18/2010	287182	160256	178736	500	4,552 62	7,505 30	-2,952 68	-39 34	0 00	0 00
TC	THOMPSON CREEK METALS CO INC	2/2/2010	2/9/2011	303120	169022	179284	100	1,383 22	1,249.76	0 00	0 00	133.46	10 68
TC	THOMPSON CREEK METALS CO INC	2/4/2010	2/9/2011	303120	169023	179428	200	2,766 45	2,293 04	0 00	0 00	473.41	20 65
						TC Total	800	8,702.29	11,048 10	-2,952.68	-26 73	606 87	5.49

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Identifier	Security Name	Buy	Sell	Trans	COT	LOT	Shares/PAR	Proceeds	Cost	Short Term	%	Long Term	%
TMRK	TERREMARK WORLDWIDE, INC	12/28/2007	8/20/2010	287382	160480	150562	300	2,373.55	1,955 64	0.00	0 00	417 91	21 37
TMRK	TERREMARK WORLDWIDE, INC.	4/22/2008	9/9/2010	290112	163597	163386	400	3,738.61	2,387.96	0.00	0 00	1,350 65	56 56
TMRK	TERREMARK WORLDWIDE, INC.	4/22/2008	9/10/2010	290311	163697	163386	500	4,754 06	2,984.95	0 00	0 00	1,769 11	59.27
TMRK	TERREMARK WORLDWIDE, INC	5/19/2009	9/10/2010	290312	163698	172962	300	2,864 95	1,323 48	0 00	0 00	1,541 47	116.47
TMRK	TERREMARK WORLDWIDE, INC	5/19/2009	9/17/2010	290864	163952	172962	200	2,084 36	882.32	0 00	0.00	1,202 04	136.24
TMRK	TERREMARK WORLDWIDE, INC.	5/19/2009	10/20/2010	293601	165036	172962	500	5,005.21	2,205.80	0 00	0 00	2,799.41	126.91
TMRK	TERREMARK WORLDWIDE, INC.	5/19/2009	1/28/2011	301698	168163	172962	100	1,888.84	441.16	0 00	0.00	1,447 68	328 15
TMRK	TERREMARK WORLDWIDE, INC	5/19/2009	1/28/2011	301699	168164	172962	100	1,890.96	441 16	0.00	0 00	1,449.80	328 63
TMRK	TERREMARK WORLDWIDE, INC	5/19/2009	1/28/2011	301700	168165	172962	100	1,889 96	441 16	0 00	0 00	1,448 80	328.41
TMRK	TERREMARK WORLDWIDE, INC	5/19/2009	2/1/2011	302102	168620	172962	100	1,891.68	441 16	0 00	0.00	1,450 52	328 80
TMRK	TERREMARK WORLDWIDE, INC.	5/19/2009	2/1/2011	302103	168621	172962	200	3,783.94	882.32	0 00	0 00	2,901.62	328 86
TMRK	TERREMARK WORLDWIDE, INC.	5/19/2009	2/1/2011	302104	168622	172962	100	1,893 71	441 16	0 00	0.00	1,452.55	329 26
TMRK	TERREMARK WORLDWIDE, INC	5/19/2009	2/3/2011	302717	168917	172962	300	5,676 25	1,323 48	0 00	0 00	4,352 77	328 89
						TMRK Total	3,200	39,736.08	16,151.75	0 00	0 00	23,584 33	146 02
TYL	TYLER TECHNOLOGIES, INC	11/13/2009	8/17/2010	287051	160122	177451	50	874.48	985 76	-111 28	-11.29	0 00	0.00
						0037 Total·		220,976.72	214,190.00	-21,957.79	-10.25	28,744.51	13.42

SHORT TERM 127197 72 149155 51 (21957.79)

LONG TERM 93779.00 65034.49 28,744.51

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FEDERAL CAPITAL GAIN DIVIDENDS

ATTACHMENT 1

LONG-TERM CAPITAL GAIN DIVIDENDS

15% RATE CAPITAL GAIN DIVIDENDS		
	1.	
TOTAL 15% RATE CAPITAL GAIN DIVIDENDS		1.
TOTAL LONG-TERM CAPITAL GAIN DIVIDENDS		1.