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Form 990

# **Return of Organization Exempt From Income Tax**

Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except black lung benefit trust or private foundation)

OMB No 1545-0047

2010 Open to Public

Department of the Treasury Internal Revenue Service benefit trust or private foundation)

► The organization may have to use a copy of this return to satisfy state reporting requirements

_		ide ocrinee	The organization								113	حيريت المراجع	
<u>A</u> _	For the	2010 cale	endar year, or tax year		July 1		0, and endi	ing	Jui	1e 30		, 20 11	
В	Check if	f applicable	C Name of organization	Area Agency	on Aging, Re	gion X				D E	mploy	yer identification r	number
	Address	change	Doing Business As									43-1159115	
	Name cl	hange	Number and street (or P C	), box if mail is	not delivered to s	reet address)	Room/s	suite	-	E Te	elepho	one number	
	Initial ref	turn	531 E. 15th, PO Box 3	990								417-781-7562	
	Termina	ted	City or town, state or co	untry, and ZIP	+ 4				· · · · ·				
$\Box$	Amende		Joplin, MO 64804-399	0						<b>G</b> G	ross r	receipts \$ 2	2,662,200
$\overline{\Box}$		tion pending	F Name and address of		T Stan Heate			1	H(a) le the			for affiliates? Ye	
_	, фр.юц	non pending	Same as c above										
_	Tow ove	mpt status	✓ 501(c)(3)	501(c) (	) ◀ (insert	no ) 4947(a)(1)	or 527			all affiliates included? Yes No			
			w.aaaregionx.org		) 4 (msert	110 / L 4547 (a)(1)	01 327			•		•	,
_			<del></del>	[] A	[ ] out [							n number 🕨	
			✓ Corporation ☐ Trust	Associati	ion [ ] Other		Year of for	mation	1978	] M	State	of legal domicile	MO
۲	art I	Summ		<del>-,</del>	<del></del>		<del></del>	<del></del>					
	1	-	escribe the organization					*****					
ĕ	]		s long as possible and					ns. T	o provid	e soc	ial a	nd nutritional s	ervices
ä	ł	to the eld	lerly population in Jas	per, Newton	, McDonald, a	nd Barton coun	ties.						
Ē													
Activities & Governance	2	Check th	is box 🕨 🔲 if the organ	ization discont	inued its operation	ns or disposed of n	nore than 259	% of its	s net asset	s.			
<u>ه</u>	3	Number (	of voting members of	the govern	iing body (Pa	rt VI, line 1a).				L	3		4
93	4	Number 6	of independent voting	g members	of the govern	ing body (Part	VI, line 1b	) .		L	4		4
ž	5	Total nun	nber of individuals en	nployed in o	calendar year	2010 (Part V, I	ine 2a)				5		96
Ę	6	Total nun	mber of volunteers (es	stimate if ne	ecessary) .						6		347
4	7a	Total unr	elated business rever	nue from Pa	art VIII, colum	n (C), line 12				F	7a		0
	ь	Net unrel	lated business taxable	e income fr	om Form 990	-T, line 34 .				Г	7b		0
									Prior Ye	ear		Current Yo	ear
•	8	Contribut	tions and grants (Part		2,342,	519	2	2,319.645					
Revenue	9	The state of the s									864	_ <del></del>	341,083
Š	10	Investment income (Part VIII, column (A), lines 3, 4, and 7d)											1,472
ŭ	11		venue (Part VIII, colum	• • •		•		<del></del>			536 0		
	12 🥫		enue—add lines 8 thro					<del> </del>		2,715,			2,662,200
	13		demilar amounts p					├		1,069,	-		,039,497
	14							<u> </u>		1,009,	000		,039,491
		Benefits paid to or for members (Part IX, column (A), line 4)							1,152,030			<del></del>	144 460
ses	15	Salaries	one compeligation se	mployee be	ments (Part IX	, column (A), iini	es 5-10)	├		1,132,	030	'	,144,468
Expenses	16a	Brolessic	onal fundraising fees	Part IX, col	umn (A), line	11e)			- 1		ان د شدند	ะคารักเดียกระ พระกรณี ค.ศ. พ.	U TOTAL STATE OF
꿃	I i									W	_	A THE PARTY OF THE	THE COL
-	17									331,			247,684
	18		enses. Add lines 13-					<b>├</b>		2,553,	_	2	,431,649
	19	Revenue	less expenses. Subtr	ract line 18	from line 12	<u></u>	· · ·	<b>└</b>		162,			230,551
28								Begir	nning of Cu	errent \	Year	End of Ye	ar
Net Assets o Fund Balance	20	Total ass	sets (Part X, line 16)					<u></u>		1,039,	075	1	,209,187
A P	21	Total liab	oilities (Part X, line 26)							301,	185		240,746
žē	22		ts or fund balances. S	Subtract lin	e 21 from line	20 .		<u></u>		737,	890		968,441
Pá	art II	Signat	ture Block										
			ıry, I declare that I have exa								st of n	ny knowledge and	belief, it is
tru	e, correc	t, and compl	lete Declaration of prepare	r (other than o	fficer) is based or	all information of	which prepar	rer has	any know	ledge			
			1 anes			_							
Sign Here NANCY RAINSS Aircuton ADM. Sen Date 2/6/12									1 1.				
									6112				
	Type or print name and title												
Da		Print/Ty	pe preparer's name	P	reparer's signatu	re		Date		76	[	PTIN	
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	epare	r			ates				<del></del>	n's EIN		43-14035	19
US	e On		address ► 1111 Main S			MO 64105				one no		816-221-45	
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ror	rapen	work Hedu	iction Act Notice, see t	ne separate	instructions.		Cat	No. 1	1282Y			Form S	<b>/3U</b> (2010)



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Part	Statement of Program Service Accomplishments Check if Schedule O contains a response to any question in this Part III
`1	Briefly describe the organization's mission:  Enable older Missourians (60+) to remain in their homes for as long as possible and to enhance the quality of life for all older  Missourians. To provide social and nutritional services to the elderly population in Jasper, Newton, McDonald, and Barton counties
2	Did the organization undertake any significant program services during the year which were not listed on the prior Form 990 or 990-EZ?
3	If "Yes," describe these new services on Schedule O.  Did the organization cease conducting, or make significant changes in how it conducts, any program services?
4	services?
	501(c)(3) and 501(c)(4) organizations and section 4947(a)(1) trusts are required to report the amount of grants and allocations others, the total expenses, and revenue, if any, for each program service reported.
4a	(Code: ) (Expenses \$ 2,242,965 including grants of \$ 1,039,497 ) (Revenue \$ 341,083 )  Nutrition, supportive, caregiver, and health services in accordance with the Older Americans Act.
45	(Code: ) (Expenses \$ including grants of \$ ) (Revenue \$ )
4c	(Code:) (Expenses \$including grants of \$) (Revenue \$)
4d	Other program services. (Describe in Schedule O.) (Expenses \$ including grants of \$ ) (Revenue \$ )
40	Total program carving expanses

Part	Checklist of Required Schedules			
			Yes	No
`1	Is the organization described in section 501(c)(3) or 4947(a)(1) (other than a private foundation)? If "Yes,"	į		
	complete Schedule A	1	1	
2	Is the organization required to complete Schedule B, Schedule of Contributors? (see instructions)	2	✓	
3	Did the organization engage in direct or indirect political campaign activities on behalf of or in opposition to candidates for public office? If "Yes," complete Schedule C, Part I	3		1
4	Section 501(c)(3) organizations. Did the organization engage in lobbying activities, or have a section 501(h) election in effect during the tax year? If "Yes," complete Schedule C, Part II	4		1
5	Is the organization a section 501(c)(4), 501(c)(5), or 501(c)(6) organization that receives membership dues, assessments, or similar amounts as defined in Revenue Procedure 98-19? If "Yes," complete Schedule C, Part III	5		1
6	Did the organization maintain any donor advised funds or any similar funds or accounts where donors have the right to provide advice on the distribution or investment of amounts in such funds or accounts? If "Yes," complete Schedule D, Part I	6		1
7	Did the organization receive or hold a conservation easement, including easements to preserve open space, the environment, historic land areas, or historic structures? If "Yes," complete Schedule D, Part II	7		1
8	Did the organization maintain collections of works of art, historical treasures, or other similar assets? If "Yes," complete Schedule D, Part III	8		1
9	Did the organization report an amount in Part X, line 21; serve as a custodian for amounts not listed in Part X; or provide credit counseling, debt management, credit repair, or debt negotiation services? If "Yes," complete Schedule D, Part IV	9		1
10	Did the organization, directly or through a related organization, hold assets in term, permanent, or quasi- endowments? If "Yes," complete Schedule D, Part V	10		1
11	If the organization's answer to any of the following questions is "Yes," then complete Schedule D, Parts VI, VIII, VIII, IX, or X as applicable.			
а	Did the organization report an amount for land, buildings, and equipment in Part X, line 10? If "Yes," complete Schedule D, Part VI	11a	<b>✓</b>	د بالاستيناء
b	Did the organization report an amount for investments—other securities in Part X, line 12 that is 5% or more of its total assets reported in Part X, line 16? If "Yes," complete Schedule D, Part VII	11b		1
c	Did the organization report an amount for investments—program related in Part X, line 13 that is 5% or more of its total assets reported in Part X, line 16? If "Yes," complete Schedule D, Part VIII	11c		1
d	Did the organization report an amount for other assets in Part X, line 15 that is 5% or more of its total assets reported in Part X, line 16? If "Yes," complete Schedule D, Part IX	11d	-	1
e f	Did the organization report an amount for other liabilities in Part X, line 25? If "Yes," complete Schedule D, Part X Did the organization's separate or consolidated financial statements for the tax year include a footnote that addresses the organization's liability for uncertain tax positions under FIN 48 (ASC 740)? If "Yes," complete Schedule D, Part X.	11e		<b>√</b>
12 a	Did the organization obtain separate, independent audited financial statements for the tax year? If "Yes," complete Schedule D, Parts XI, XII, and XIII	12a	1	~
b	Was the organization included in consolidated, independent audited financial statements for the tax year? If "Yes," and If the organization answered "No" to line 12a, then completing Schedule D, Parts XI, XII, and XIII is optional	12b		1
13	Is the organization a school described in section 170(b)(1)(A)(ii)? If "Yes," complete Schedule E	13		1
14 a	Did the organization maintain an office, employees, or agents outside of the United States?	14a		1
b	Did the organization have aggregate revenues or expenses of more than \$10,000 from grantmaking, fundraising, business, and program service activities outside the United States? If "Yes," complete Schedule F, Parts I and IV	14b		1
15	Did the organization report on Part IX, column (A), line 3, more than \$5,000 of grants or assistance to any organization or entity located outside the United States? If "Yes," complete Schedule F, Parts II and IV	15		<b>✓</b>
16	Did the organization report on Part IX, column (A), line 3, more than \$5,000 of aggregate grants or assistance to individuals located outside the United States? If "Yes," complete Schedule F, Parts III and IV	16		1
17	Did the organization report a total of more than \$15,000 of expenses for professional fundraising services on Part IX, column (A), lines 6 and 11e? If "Yes," complete Schedule G, Part I (see instructions)	17		<b>√</b>
18	Did the organization report more than \$15,000 total of fundraising event gross income and contributions on Part VIII, lines 1c and 8a? If "Yes," complete Schedule G, Part II	18		1
19	Did the organization report more than \$15,000 of gross income from gaming activities on Part VIII, line 9a?  If "Yes," complete Schedule G, Part III	19		1
20 a	Did the organization operate one or more hospitals? If "Yes," complete Schedule H	20a		1
	If "Yes" to line 20a, did the organization attach its audited financial statements to this return? <b>Note.</b> Some Form 990 filers that operate one or more hospitals must attach audited financial statements (see instructions)	20b	-	<u> </u>

Part	Checklist of Required Schedules (continued)			
			Yes	No
21	Did the organization report more than \$5,000 of grants and other assistance to governments and organizations in the United States on Part IX, column (A), line 1? If "Yes," complete Schedule I, Parts I and II	21	1	
22	Did the organization report more than \$5,000 of grants and other assistance to individuals in the United States on Part IX, column (A), line 2? If "Yes," complete Schedule I, Parts I and III	22	1	
23	Did the organization answer "Yes" to Part VII, Section A, line 3, 4, or 5 about compensation of the organization's current and former officers, directors, trustees, key employees, and highest compensated			
	employees? If "Yes," complete Schedule J	23		1
24a	Did the organization have a tax-exempt bond issue with an outstanding principal amount of more than \$100,000 as of the last day of the year, that was issued after December 31, 2002? If "Yes," answer lines 24b through 24d and complete Schedule K. If "No," go to line 25	24a		1
	Did the organization invest any proceeds of tax-exempt bonds beyond a temporary period exception? Did the organization maintain an escrow account other than a refunding escrow at any time during the year to defease any tax-exempt bonds?	24b		
d 25a	Did the organization act as an "on behalf of" issuer for bonds outstanding at any time during the year? Section 501(c)(3) and 501(c)(4) organizations. Did the organization engage in an excess benefit transaction with a disqualified person during the year? If "Yes," complete Schedule L, Part I	24d 25a		1
b	Is the organization aware that it engaged in an excess benefit transaction with a disqualified person in a prior year, and that the transaction has not been reported on any of the organization's prior Forms 990 or 990-EZ? If "Yes," complete Schedule L, Part I	25b		1
26	Was a loan to or by a current or former officer, director, trustee, key employee, highly compensated employee, or disqualified person outstanding as of the end of the organization's tax year? If "Yes," complete Schedule L, Part II	26		1
27	Did the organization provide a grant or other assistance to an officer, director, trustee, key employee, substantial contributor, or a grant selection committee member, or to a person related to such an individual? If "Yes," complete Schedule L, Part III	27		1
28	Was the organization a party to a business transaction with one of the following parties (see Schedule L, Part IV instructions for applicable filing thresholds, conditions, and exceptions):		7.5	
a b	A current or former officer, director, trustee, or key employee? If "Yes," complete Schedule L, Part IV	28a 28b		<b>√</b>
С	An entity of which a current or former officer, director, trustee, or key employee (or a family member thereof) was an officer, director, trustee, or direct or indirect owner? If "Yes," complete Schedule L, Part IV	28c		1
29 30	Did the organization receive more than \$25,000 in non-cash contributions? If "Yes," complete Schedule M Did the organization receive contributions of art, historical treasures, or other similar assets, or qualified conservation contributions? If "Yes," complete Schedule M	29 30		<b>√</b>
31	Did the organization liquidate, terminate, or dissolve and cease operations? If "Yes," complete Schedule N, Part I			
32	Did the organization sell, exchange, dispose of, or transfer more than 25% of its net assets? If "Yes," complete Schedule N, Part II	31		1
33	Did the organization own 100% of an entity disregarded as separate from the organization under Regulations sections 301.7701-2 and 301.7701-3? If "Yes," complete Schedule R, Part I	33		<b>▼</b>
34	Was the organization related to any tax-exempt or taxable entity? If "Yes," complete Schedule R, Parts II, III, IV, and V, line 1			/
35	Is any related organization a controlled entity within the meaning of section 512(b)(13)?	34 35		<b>✓</b>
а	Did the organization receive any payment from or engage in any transaction with a controlled entity within the meaning of section 512(b)(13)? If "Yes," complete Schedule R, Part V, line 2			
36	<b>Section 501(c)(3) organizations.</b> Did the organization make any transfers to an exempt non-charitable related organization? If "Yes," complete Schedule R, Part V, line 2	36		1
37	Did the organization conduct more than 5% of its activities through an entity that is not a related organization and that is treated as a partnership for federal income tax purposes? If "Yes," complete Schedule R, Part VI	   		1
38	Did the organization complete Schedule O and provide explanations in Schedule O for Part VI, lines 11 and 19? <b>Note.</b> All Form 990 filers are required to complete Schedule O	37	1	<u> </u>
			990	(2010)

Part					
<del></del>	Check if Schedule O contains a response to any question in this Part V	· · · ·	• •		
1-1	Enter the number reported in Day 2 of Form 1006. Enter 0, if not applicable	J	تظت	Yes	No
1a b	Enter the number reported in Box 3 of Form 1096. Enter -0- if not applicable 1a  Enter the number of Forms W-2G included in line 1a. Enter -0- if not applicable 1b				
C	Did the organization comply with backup withholding rules for reportable payments to ve	1			
•	reportable gaming (gambling) winnings to prize winners?		1c		
2a	Enter the number of employees reported on Form W-3, Transmittal of Wage and Tax	[			
	Statements, filed for the calendar year ending with or within the year covered by this return 2a	96			
b	If at least one is reported on line 2a, did the organization file all required federal employment tax re	turns? .	2b	<b>√</b>	
	Note. If the sum of lines 1a and 2a is greater than 250, you may be required to e-file. (see instruction	ons)			
3a			3a		✓
b	If "Yes," has it filed a Form 990-T for this year? If "No," provide an explanation in Schedule O		3b		
4a	At any time during the calendar year, did the organization have an interest in, or a signature or oth				
	over, a financial account in a foreign country (such as a bank account, securities account, or oth account)?	er financial			1
<b>h</b>	If "Yes," enter the name of the foreign country:	• • •	4a	27.54	<b>√</b>
D	See instructions for filing requirements for Form TD F 90-22.1, Report of Foreign Bank and Financial Act	counts		0.	
5a	Was the organization a party to a prohibited tax shelter transaction at any time during the tax year		5a		1
b	Did any taxable party notify the organization that it was or is a party to a prohibited tax shelter tran		5b		7
С	If "Yes" to line 5a or 5b, did the organization file Form 8886-T?		5c		<u> </u>
6a	Does the organization have annual gross receipts that are normally greater than \$100,000, a	nd did the			
_	organization solicit any contributions that were not tax deductible?		6a		✓
Ь	If "Yes," did the organization include with every solicitation an express statement that such conti	ibutions or			ı
_	gifts were not tax deductible?		6b		
7 a	Organizations that may receive deductible contributions under section 170(c).  Did the organization receive a payment in excess of \$75 made partly as a contribution and partly	, for goods	7	y of a	. 4
u	and services provided to the payor?		7a		1
b	If "Yes," did the organization notify the donor of the value of the goods or services provided?		7b		
c	Did the organization sell, exchange, or otherwise dispose of tangible personal property for whether the second property for which is the second property for the second proper				_
	required to file Form 8282?		7c		1
d	If "Yes," indicate the number of Forms 8282 filed during the year				Ť
е	Did the organization receive any funds, directly or indirectly, to pay premiums on a personal benefit		7e		✓
f	Did the organization, during the year, pay premiums, directly or indirectly, on a personal benefit co		7f		<b>✓</b>
g	If the organization received a contribution of qualified intellectual property, did the organization file Form 8899		7g		
h 8	If the organization received a contribution of cars, boats, airplanes, or other vehicles, did the organization file a For		7h		5
0	Sponsoring organizations maintaining donor advised funds and section 509(a)(3) sorganizations. Did the supporting organization, or a donor advised fund maintained by a				
	organization, have excess business holdings at any time during the year?	sponsoning	8	14.7(45)	
9	Sponsoring organizations maintaining donor advised funds.		خد		
а	Did the organization make any taxable distributions under section 4966?		9a		
b	Did the organization make a distribution to a donor, donor advisor, or related person?		9b		
10	Section 501(c)(7) organizations. Enter:		.	1983	
а	Initiation fees and capital contributions included on Part VIII, line 12				
b	Gross receipts, included on Form 990, Part VIII, line 12, for public use of club facilities . 10b				
11	Section 501(c)(12) organizations. Enter:		-		
a b	Gross income from members or shareholders				
.,	against amounts due or received from them.)				
12a	Section 4947(a)(1) non-exempt charitable trusts. Is the organization filing Form 990 in lieu of For	m 10412	12a		
b	If "Yes," enter the amount of tax-exempt interest received or accrued during the year   12b	111 10411	La		
13	Section 501(c)(29) qualified nonprofit health insurance issuers.	<u> </u>			
а	Is the organization licensed to issue qualified health plans in more than one state?	}	13a		
	Note. See the instructions for additional information the organization must report on Schedule O.				
b	Enter the amount of reserves the organization is required to maintain by the states in which		1		

the organization is licensed to issue qualified health plans

Did the organization receive any payments for indoor tanning services during the tax year? . . . . .

b If "Yes," has it filed a Form 720 to report these payments? If "No," provide an explanation in Schedule O

14a

14b

13b

13c

Part	"No" response to line 8a, 8b, or 10b below, describe the circumstances, processes, or chang			
	O. See instructions.  Check if Schedule O contains a response to any question in this Part VI			<b>V</b>
Secti	ion A. Governing Body and Management			
1a b 2	Enter the number of voting members of the governing body at the end of the tax year Enter the number of voting members included in line 1a, above, who are independent . Ib 4  Did any officer, director, trustee, or key employee have a family relationship or a business relationship with any other officer, director, trustee, or key employee?	2	Yes	No
3	Did the organization delegate control over management duties customarily performed by or under the direct supervision of officers, directors or trustees, or key employees to a management company or other person?	3		<b>√</b>
4 5 6 7a	Did the organization make any significant changes to its governing documents since the prior Form 990 was filed?  Did the organization become aware during the year of a significant diversion of the organization's assets?.  Does the organization have members or stockholders?	4 5 6		√ √ √
8 8	Are any decisions of the governing body subject to approval by members, stockholders, or other persons? Did the organization contemporaneously document the meetings held or written actions undertaken during the year by the following:	7b		<b>✓</b>
a b 9	The governing body?	8a 8b 9	<b>√</b>	<b>✓</b>
Secti	ion B. Policies (This Section B requests information about policies not required by the Internal Rever	ue C	ode.)	
			Yes	No
10a b	Does the organization have local chapters, branches, or affiliates?	10a		<b>✓</b>
11a	Has the organization provided a copy of this Form 990 to all members of its governing body before filing the form?	11a		
b	Describe in Schedule O the process, if any, used by the organization to review this Form 990.			
12a	Does the organization have a written conflict of interest policy? If "No," go to line 13	12a	✓	
	Are officers, directors or trustees, and key employees required to disclose annually interests that could give rise to conflicts?	12b	1	
C 12	Does the organization regularly and consistently monitor and enforce compliance with the policy? If "Yes," describe in Schedule O how this is done	12c	1	 
14	Does the organization have a written document retention and destruction policy?	14	<u> </u>	-
15	Did the process for determining compensation of the following persons include a review and approval by independent persons, comparability data, and contemporaneous substantiation of the deliberation and decision?			
a b	The organization's CEO, Executive Director, or top management official	15a 15b	<b>✓</b>	
16a	If "Yes" to line 15a or 15b, describe the process in Schedule O. (See instructions.)	16a		
b	If "Yes," has the organization adopted a written policy or procedure requiring the organization to evaluate its participation in joint venture arrangements under applicable federal tax law, and taken steps to safeguard the organization's exempt status with respect to such arrangements?	16b		
	I let the states with which a copy of this Form 200 is required to be filed . Museum			
17 18	List the states with which a copy of this Form 990 is required to be filed ► Missouri  Section 6104 requires an organization to make its Forms 1023 (or 1024 if applicable), 990, and 990-T (501(c)(3 for public inspection. Indicate how you make these available. Check all that apply.	)s only	/) ava	ilable
19	Own website Another's website Upon request  Describe in Schedule O whether (and if so, how), the organization makes its governing documents, conflict of and financial statements available to the public.		·	olicy,
20	State the name, physical address, and telephone number of the person who possesses the books and records organization: ► Nancy Raines, 515 E. 15th, Joplin, MO 64804, (417) 781-7562	of the		

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Part VII	Compensation of Officers, Directors, Trustees, Key Employees, Highest Compensated Employees,	
	and Independent Contractors	

#### Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees

- 1a Complete this table for all persons required to be listed. Report compensation for the calendar year ending with or within the organization's tax year.
- List all of the organization's current officers, directors, trustees (whether individuals or organizations), regardless of amount of compensation. Enter -0- in columns (D), (E), and (F) if no compensation was paid.
  - List all of the organization's current key employees, if any. See instructions for definition of "key employees."
- List the organization's five **current** highest compensated employees (other than an officer, director, trustee, or key employee) who received reportable compensation (Box 5 of Form W-2 and/or Box 7 of Form 1099-MISC) of more than \$100,000 from the organization and any related organizations.
- List all of the organization's former officers, key employees, and highest compensated employees who received more than \$100,000 of reportable compensation from the organization and any related organizations.
- List all of the organization's former directors or trustees that received, in the capacity as a former director or trustee of the organization, more than \$10,000 of reportable compensation from the organization and any related organizations.

List persons in the following order: individual trustees or directors; institutional trustees; officers; key employees; highest compensated employees; and former such persons.

Check this box if neither the organization no		d org	aniz			ompe	nsa			r, or trustee.
(A)	(B)			•	C)			(D)	(E)	(F)
Name and Title	Average hours per week (describe hours for related organizations in Schedule O)	Individual tr or director	nstitutional trustee	Officer	Key employee	Highest compensated employee	Former	Reportable compensation from the organization (W-2/1099-MISC)	Reportable compensation from related organizations (W-2/1099-MISC)	Estimated amount of other compensation from the organization and related organizations
(1) John Bartosh, Chairman		1		1				0	0	
(2) Mike Davis, Secretary		<b>*</b>		<b>\</b>				0	0	
(3) Marilyn Rusetman, Director		1						0	0	(
(4) Keith Lindquist, Director		1						0	0	(
(5) Carolyn McLaren, Executive Director	40			1				51,986	0	(
(6) Nancy Raines, Director of Administrative Services	40				1			51,465	0	(
(7) Stephanie Denham, Nutrition Program Director	40				✓			40,602	0	(
(8) Allison Riddle, Community Services Director	40				1			31,400	0	(
(9) Juanita Arnall, Payroll/Accounts Payable Coordinator	40				1			27,440	0	(
(10) Karen Shoemaker, Center Manager	40				1			26,480	0	(
(11) Scott Teaford, Center Manager	40				1			26,119	o	(
(12) Charlotte Crum, Elder Advocate Coordinator	40				1			20,880	0	(
(13) Jo Brust, Home Bound Services Coordinator	40				1			19,520	0	(
(14) Dana Huckstep, Home Bound Services Coordinator	40				1			19,520	0	(
(15)										-
(16)										

Par			Emplo	oyee			High	est (		Employees (c	ontini			
	(A)	(B)	Boots	ion (e	•	C)	that an	<b>-6</b> 4	(D)	(E)			(F)	
	Name and title	Average hours per week (describe hours for related organizations in Schedule O)	Individual tr	Institutional trustee	Officer	Key employee	Highest compensated at employee	Former	Reportable compensation from the organization (W-2/1099-MISC)	Reportable compensation frelated organizations (W-2/1099-MIS		amo comp froi orgai and	mated punt of ther ensation in the inization related izations	
(17)														
(18)													<del></del> -	
(19)					-	-		-	<del> </del>		$\top$		<del></del>	
(20)					,						+			
(21)			-								+			
(22)								-			+		<del></del>	
(23)											+			
(24)											+			
(25)											$\top$			
(26)								$\vdash$			$\dagger$			
(27)								-						
(28)								-			+			
1b	Sub-total	L		لـــا	Щ			<b>•</b>	315,412		0			0
c	Total from continuation sheets to Part	VII, Sectio	n A					<b>•</b>						_
d	Total (add lines 1b and 1c)	not limited	to th					<b>▶</b> e) w	315,412 ho received me		0 ,000	in		0
	reportable compensation from the organi	zation ► 0										<del></del>		
3	Did the organization list any former of employee on line 1a? If "Yes," complete s							mp	•	•	ated		Yes I	10
4	For any individual listed on line 1a, is the	sum of re	portal	ole d	com	per	nsatio			ensation from		3		
	organization and related organizations individual	·										4		
5	Did any person listed on line 1a receive of for services rendered to the organization?								•	ation or indivi		5		/_
	on B. Independent Contractors									<del> </del>		<del></del>		
1	Complete this table for your five highest compensation from the organization.	compensati	ed inc	zepe	end:	ent 	contr	acto	ors that receive	ed more than s	§100,	,000 of		
	(A) Name and business add	ress							(B) Description of s	ervices	C	(C) Compens	ation	
	Table 1	<i>r</i>						Ĺ,				Market September 1		
2	Total number of independent contractor received more than \$100,000 in compens								ose listed abo	ove) who		**	4 - 40	

Part	t VIII	Statement of Revenue						
	: ·		430		(A) Total revenue	(B) Related or exempt function revenue	(C) Unrelated business revenue	(D) Revenue excluded from tax under sections 512, 513, or 514
grants	1a	Federated campaigns	1a	0		1. 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1	1 2000 11 11	100
ts, grants amounts	b	Membership dues	16	0			1 3 3 3 3 3 3 3 3	1
S, G	C	Fundraising events	1c	0	a. ( )			1 3 4 3 4 5 6
	d	Related organizations	1d	0	[4, 0 3 ( ) ] h \$		The state of the s	
	е	Government grants (contributions)		2,023,335	1 - 4 m & X		1-21	
ion	f	All other contributions, gifts, grants,			16 8 B & & & & & & & & & & & & & & & & & &			
tribution	1	and similar amounts not included above		296,310				
		Noncash contributions included in lines 1		230,310				
Contributions, and other simi	g	Total. Add lines 1a-1f	-		2 210 CAE			
		Total. Add lines 1a-11	<u></u>	Business Code	2,319,645	100 (E20) G- L. Sey	PART SECTION ASSESSMENT	USCAN AND THE MARKAT
Program Service Revenue	2a	Nutrition, transportation, etc.		22011033 3343	- Marine - M	341.002	11.7.2.2.2.2.2.2.2.2.2.2.2.2.2.2.2.2.2.2	1
ě		ivatition, dansportation, etc.		<b></b>	341,083	341,083		
ě	b			<del></del>	<u> </u>	<del> </del>		
Ĭ.	C	*		<b></b>		<del> </del>		ļ
Se	d			<b></b>	<u> </u>	}	<u> </u>	
ram	е				<u> </u>	<del> </del>		
lg o	f	All other program service rever		L				
	<u>g</u>	Total. Add lines 2a-2f			341,083	79567874.2743		
	3	Investment income (including					]	
		•			1,472	<del></del>	0	1,472
	4	Income from investment of tax-ex	empt b	ond proceeds >	0	0	0	0
	5	Royalties			0	0	0	0
		(ı) Re	al 	(II) Personal				
	6a	Gross Rents						
	b	Less rental expenses					14 F 14 E 16	
	С	Rental income or (loss)		<u> </u>		**************************************		
	d	Net rental income or (loss) .	<u></u>	<u> ▶</u>	0	0	0	0
	7a	Gross amount from sales of (i) Secur	ities	(ii) Otner			ESTATION AND	NEW THAT AND
j	1	assets other than inventory						
}	b	Less: cost or other basis						
		and sales expenses .						
	С	Gain or (loss)		<u></u>				
	d	Net gain or (loss)			0	0	0	0
							49753343	
ž	8a	Gross income from fundraising		1		7.		100
ě		events (not including \$		}				
æ		of contributions reported on line	1c).			1.74 M. F.		
ē		See Part IV, line 18	· a					Arthur Service
Other Reven	b	Less: direct expenses	. b					Crestition &
·	С	Net income or (loss) from fundr	aising	events . >	0		0	0
)	9a	Gross income from gaming activ			7 4 Y. Y. 4 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1	1 - 1 1 1 2 JA	AN AMERICA	33 35 5 4 5 July 12 18
}		See Part IV, line 19					· · · · · · · · · · · · · · · · · · ·	
ł	b	Less: direct expenses	. b					
- (	c	Net income or (loss) from gamin		vities ►	0	0	0	0
j	10a	Gross sales of inventory,	_				. *	
ļ		returns and allowances	. а		į.	,	•	
	b	Less: cost of goods sold	. b			,		, ,
ı	c	Net income or (loss) from sales		entory >	0	0	0	0
Ì		Miscellaneous Revenue		Business Code		<u>~</u>		
ţ	11a			<del></del>				
}	b				<del>'</del>	<del></del>	<del></del>	
1	c				<del></del>	<del> </del>	<del></del>	
	d	All other revenue						<del> </del>
j	e	Total. Add lines 11a-11d	•	<b>.</b>	0	\$#\$		* ***, , * , *
j	12	Total revenue. See instructions	 S		2,662,200	341,083	0	1,472
					-,002,200	377,000		1,412

### Part IX Statement of Functional Expenses

Section 501(c)(3) and 501(c)(4) organizations must complete all columns.

	All other organizations must complete co	lumn (A) but are no	t required to comple	ete columns (B), (C),	and (D).
	not include amounts reported on lines 6b, 8b, 9b, and 10b of Part VIII.	(A) Total expenses	(B) Program service expenses	(C) Management and general expenses	(D) Fundraising expenses
1	Grants and other assistance to governments and				
2	organizations in the U.S. See Part IV, line 21 Grants and other assistance to individuals in	164,252	164,252		
2	the U.S. See Part IV, line 22	875,245	875,245		
3	Grants and other assistance to governments, organizations, and individuals outside the U.S. See Part IV, lines 15 and 16	0	o		
4	Benefits paid to or for members	0	0		CONTRACTOR S
5	Compensation of current officers, directors, trustees, and key employees	315,412	168,014	147,398	0
6	Compensation not included above, to disqualified persons (as defined under section 4958(f)(1)) and persons described in section 4958(c)(3)(B)	0	0	0	0
7	Other salaries and wages	829,056	829,056	0	0
8	Pension plan contributions (include section 401(k) and section 403(b) employer contributions)	0	0	0	0
9	Other employee benefits	0	0	0	0
10	Payroll taxes	0	0	0	0
11	Fees for services (non-employees):		_	_	
a	Management	0	0	0	0
D C	Legal	0	0	0	0
ď	Lobbying	0	0	0	0
e	Professional fundraising services. See Part IV, line 17	0		(6.6) : (4.6-4.5) <b>(</b> 4.6)	0
f	Investment management fees	0	0	0	0
ý	Oliver	843	0	843	0
12	Advertising and promotion	525	346	179	0
13	Office expenses	56,900	51,207	5,693	0
14 15	Information technology	10,107	8,814	1,293	0
16	Occupancy	83,766	74,510	9,256	0
17	Travel	18,383	11,613	6,770	0
18	Payments of travel or entertainment expenses	<del></del>			
	for any federal, state, or local public officials	0	0	0	0
19	Conferences, conventions, and meetings .	0	0	0	0
20	Interest	0		0	0
21 22	Payments to affiliates	0	0	0	0
23	Depreciation, depletion, and amortization . Insurance	23,068 20,477	15,328 19,453	7,740 1,024	0
24	Other expenses. Itemize expenses not covered		10,400	Park Strategy	
	above (List miscellaneous expenses in line 24f. If				
	line 24f amount exceeds 10% of line 25, column				
	(A) amount, list line 24f expenses on Schedule O.)			3	
а	Repairs and maintenance	26,971	23,698	3,273	0
b	Subscriptions/Registrations	6,078	910	5,168	0
Q C	Training	566	530	36	0
a e					
f	All other expenses		<del> </del>		<u> </u>
25	Total functional expenses. Add lines 1 through 24f	2,431,649	2,242,976	188,673	0
26	Joint costs. Check here ▶☐ if following SOP 98-2 (ASC 958-720). Complete this line only if the organization reported in column (B) joint costs from a combined educational campaign and fundraising solicitation.				200

	n 990 (2) art X		<del></del>		Page <b>11</b>
		Dalance officer	(A)		(B)
•			Beginning of year		End of year
	1	Cash—non-interest-bearing	133,867	1	329,877
	2	Savings and temporary cash investments	491,496	2	367,136
	3	Pledges and grants receivable, net	85,842	3	176,280
	4	Accounts receivable, net	0	4	0
	5	Receivables from current and former officers, directors, trustees, key	2 46 2 6 217	34	16.28 (2.86)
		employees, and highest compensated employees. Complete Part II of Schedule L		5	
	6	Receivables from other disqualified persons (as defined under section		30.35	200 To 14 (4.02)
		4958(f)(1)), persons described in section 4958(c)(3)(B), and contributing	1.1		4
		employers and sponsoring organizations of section 501(c)(9) voluntary			9.
S		employees' beneficiary organizations (see instructions)	0	6	0
Assets	7	Notes and loans receivable, net	0	7	0
As	8	Inventories for sale or use	0	8	0
	9	Prepaid expenses and deferred charges	10,094	9	9,408
	10a	Land, buildings, and equipment: cost or			
			2.46		
	b	Less: accumulated depreciation 10b 237,510	317,776		326,486
	11	Investments—publicly traded securities	0		0
	12	Investments—other securities. See Part IV, line 11	0		0
	13	Investments—program-related. See Part IV, line 11	0		0
	14	Intangible assets	0		0
	15 16	Other assets. See Part IV, line 11	0	<u> </u>	0
	17	Accounts payable and accrued expenses	1,039,075	_	1,209,187
	18	Grants payable	145,210		131,289
	19	Deferred revenue	18,017	-	6,440
	20	Tax-exempt bond liabilities	0	20	0,440
တ္ဆ	21	Escrow or custodial account liability. Complete Part IV of Schedule D.	0	21	0
itie	22	Payables to current and former officers, directors, trustees, key		- 	784 2865
Liabilities		employees, highest compensated employees, and disqualified persons.			
֓֞֜֞֞֞֞֞֞֞֞֞֞֞֞֜֞֞֞֞֜֡		Complete Part II of Schedule L	0	22	0
	23	Secured mortgages and notes payable to unrelated third parties	137,958	23	103,017
,	24	Unsecured notes and loans payable to unrelated third parties		24	0
	25	Other liabilities. Complete Part X of Schedule D	0		0
	26	Total liabilities. Add lines 17 through 25	301,185	26	240,746
ဖွ		Organizations that follow SFAS 117, check here ► ✓ and complete			
2	07	lines 27 through 29, and lines 33 and 34.		<b>6</b>	
ala	27 28	Unrestricted net assets	727 900	27	000.444
ä	28 29	Temporarily restricted net assets	737,890 0	28 29	968,441
Š	<u> LJ</u>	Organizations that do not follow SFAS 117, check here ▶ ☐ and		23	U V
Net Assets or Fund Balances		complete lines 30 through 34.	<b>建制设置</b>		
စ္ဆ	30	Capital stock or trust principal, or current funds		30	
set	31	Paid-in or capital surplus, or land, building, or equipment fund		31	
As	32	Retained earnings, endowment, accumulated income, or other funds.		32	
Ę	33	Total net assets or fund balances	737,890	33	968,441
	34	Total liabilities and net assets/fund balances	1,039,075		1,209,187
					Form <b>990</b> (2010)

Form **990** (2010)

Pari	XI Reconciliation of Net Assets				
	Check if Schedule O contains a response to any question in this Part XI	•	<u></u>	· ·	
_		. 1			
1	Total revenue (must equal Part VIII, column (A), line 12)	1		<del></del>	2,200
2	Total expenses (must equal Part IX, column (A), line 25)	2			1,649
3	Revenue less expenses. Subtract line 2 from line 1	3		23	0,551
4	Net assets or fund balances at beginning of year (must equal Part X, line 33, column (A))	4		73	7,890
5	Other changes in net assets or fund balances (explain in Schedule O)	5			0
6	Net assets or fund balances at end of year. Combine lines 3, 4, and 5 (must equal Part X, line 33,				
	column (B))	6		96	8,441
Part					
	Check if Schedule O contains a response to any question in this Part XII				
				Yes	No
1	Accounting method used to prepare the Form 990:   Cash   Accrual   Other			620	
	If the organization changed its method of accounting from a prior year or checked "Other," exp	lain i	n 🖖		
	Schedule O.				
2a	Were the organization's financial statements compiled or reviewed by an independent accountant? .		. 2a		1
b	Were the organization's financial statements audited by an independent accountant?		. 2b	1	
С	If "Yes" to line 2a or 2b, does the organization have a committee that assumes responsibility for over	ersigh	nt T		
	of the audit, review, or compilation of its financial statements and selection of an independent account	tant?	2c	/	
	If the organization changed either its oversight process or selection process during the tax year, exp	lain i	n 💮		43
	Schedule O.				
d	If "Yes" to line 2a or 2b, check a box below to indicate whether the financial statements for the yea	r wer	e 🔛		
	issued on a separate basis, consolidated basis, or both:		10,14		
	✓ Separate basis ☐ Consolidated basis ☐ Both consolidated and separate basis				
3a	As a result of a federal award, was the organization required to undergo an audit or audits as set for	orth i	n		****************
	the Single Audit Act and OMB Circular A-133?		. За	1	
b	If "Yes," did the organization undergo the required audit or audits? If the organization did not undergo	go th			
	required audit or audits, explain why in Schedule O and describe any steps taken to undergo such au		3b	1	
			Forr	n 990	(2010)
					,

#### SCHEDULE A (Form 990 or 990-EZ)

# **Public Charity Status and Public Support**

OMB No. 1545-0047

Open to Public

Department of the Treasury Internal Revenue Service Name of the organization Complete if the organization is a section 501(c)(3) organization or a section 4947(a)(1) nonexempt charitable trust.

▶ Attach to Form 990 or Form 990-EZ. ▶ See separate instructions.

Inspection

Employer identification number

Агеа	Agency on Aging,	Region X							43-115	59115		
Par	t Reason i	for Public Cha	rity Status (All orga	anization	s must c	omplete	this pa	rt.) See	instructio	ns.		_
The c	organization is not	t a private founda	ation because it is: (Fo	or lines 1	through 1	1, check	only one	box.)				
1	A church, cor	vention of churc	hes, or association of	churches	s describ	ed in sec	tion 170	(b)(1)(A)(i	i).			
2	A school desc	cribed in <b>section</b>	170(b)(1)(A)(ii). (Attac	ch Sched	ule E.)							
3	•	•	spital service organiza									
4		earch organizatione, city, and state	on operated in conjun e:	ction with	n a hospit	al descril	oed in <b>se</b>	ction 17	0(b)(1)(A)(i	iii). Enter	r the	
5		on operated for b)(1)(A)(iv). (Com	the benefit of a colle plete Part II.)	ge or uni	versity o	wned or	operated	by a go	vernmenta	al unit de	escribed	in
6 7	An organization	on that normally	nment or government receives a substantia I <b>(A)(vi).</b> (Complete Pal	al part of					nit or from	the gen	eral put	olic
8	☐ A community	trust described i	n <b>section 170(b)(1)(A</b>	)( <b>vi).</b> (Cor	nplete Pa	rt II.)						
9	An organization receipts from support from	on that normally activities related gross investme	receives: (1) more that to its exempt functent income and unrelater June 30, 1975. So	an 33¹/₃% tions—sul lated bus	6 of its subject to disiness ta	upport fro certain ex xable inc	ceptions ome (les	s, and (2) ss sectio	) no more	than 33	1/3% of	its
10	☐ An organization	on organized and	l operated exclusively	to test fo	or public s	safety. Se	e sectio	n 509(a)	(4).			
11			nd operated exclusive									
			olicly supported organ describes the type of								ee <b>sec</b> ti	on
							-			_	045-	_
е	other than for	this box, I certify undation manage	Type II c that the organization ers and other than on		ntrolled o	lirectly or	indirectl	y by one	or more d		ed perso	ons
	or section 509			6	u				<b></b>		4.	
f	organization,	check this box .	a written determination							e III sup 	porting · ·	
g	Since August following pers		he organization acce	pted any	gift or co	ontributio	n from a	iny of the	9			
			ndirectly controls, eithody of the supported							d 11g(i)	Yes N	lo
	(ii) A family m	nember of a perso	on described in (i) abo	ove?						11g(ii)		_
		•	a person described in							11g(iii)		_
h			on about the support							(		_
(i) I	Name of supported organization	(ii) EIN	(iii) Type of organization (described on lines 1–9 above or IRC section (see instructions))	in col (i) his	organization sted in your document?	the organ col (i)	ou notify nization in of your port?	organiza (i) organi	Is the tion in col ized in the S?		mount of oport	
			"	Yes	No	Yes	No	Yes	No			
A)												
B)												
		<del> </del>					-		<del>                                     </del>			
, D)	<del></del>					! 						
							 	1		<del></del>		
E) 						<u></u>	<u> </u>		<del>  </del>	<del></del>	<del></del> _	
		1	,						] ]			

. Part II

Part							
	(Complete only if you checked the						alify under
Soct	Part III. If the organization fails to ion A. Public Support	o quality unde	er the tests lis	sted below, p	lease comple	te Part III.)	
	ndar year (or fiscal year beginning in)	(a) 2006	<b>(b)</b> 2007	(c) 2008	(d) 2009	(e) 2010	(f) Total
1	Gifts, grants, contributions, and	(4) 2000	(5) 2001	(0) 2000	(4) 2000	(6) 2010	(1) 10141
•	membership fees received. (Do not include any "unusual grants.")	1,785,703	2,139,439	2,334,568	2,342,519	2,319,645	10,921,874
2	Tax revenues levied for the organization's benefit and either paid to or expended on its behalf	0	0	0	O	0	0
3	The value of services or facilities furnished by a governmental unit to the organization without charge	0	0	0	0	0	0
4	Total. Add lines 1 through 3	1,785,703	2,139,439	2,334,568	2,342,519	2,319,645	10,921,874
5	The portion of total contributions by each person (other than a governmental unit or publicly supported organization) included on line 1 that exceeds 2% of the amount shown on line 11, column (f)				- page		0
_6_	Public support. Subtract line 5 from line 4.						10,921,874
	on B. Total Support	(a) 2006	(h) 0007	(=) 2000	(d) 2009	(0) 0010	(6 Tatal
Calen	dar year (or fiscal year beginning in) Amounts from line 4	1,785,703	(b) 2007 2,139,439	(c) 2008 2,334,568	2,342,519	(e) 2010 2,319,645	(f) Total 10,921,874
8	Gross income from interest, dividends, payments received on securities loans, rents, royalties and income from similar sources	5,835	4,399	<u> </u>	3,536	1,472	18,905
9	Net income from unrelated business activities, whether or not the business is regularly carried on	0	0	0	0	o	0
10	Other income. Do not include gain or loss from the sale of capital assets (Explain in Part IV.)	0	0	0	0	0	0
11				型 型 型 型 型 型 型 型 型 型 型 型 型 型			10,940,779
12 13	Gross receipts from related activities, etc First five years. If the Form 990 is for the organization, check this box and stop he	ne organization	n's first, secon		, or fifth tax yo	ar as a sectio	1,911,080 n 501(c)(3)
Secti	on C. Computation of Public Suppor			· · · · · ·	• • • • •	• • • • •	<u> </u>
14	Public support percentage for 2010 (line			1, column (fl)		14	99.83 %
15	Public support percentage from 2009 Sci		•			15	99.82 %
16a	331/3% support test—2010. If the organi box and stop here. The organization qua					3% or more, cl	neck this
b	331/3% support test—2009. If the organ check this box and stop here. The organ					15 is 33½%	or more, . ► □
17a	10%-facts-and-circumstances test—2010% or more, and if the organization me Part IV how the organization meets the "forganization	ets the "facts-	and-circumsta	nces" test, che	eck this box ar	d stop here. E	xplain in
b	10%-facts-and-circumstances test—20 15 is 10% or more, and if the organiza Explain in Part IV how the organization m supported organization	tion meets the	"facts-and-ci	rcumstances"	test, check th	is box and st	and line op here. i publicly
18	Private foundation. If the organization dinstructions	id not check a	box on line 13	, 16a, 16b, 17a	a, or 17b, chec	k this box and	. ► ∐ see . ► □

### Part III Support Schedule for Organizations Described in Section 509(a)(2)

(Comp	plete only if you checked the box on li	ne 9 of Part I or if the organization failed	to qualify under Part II
If the o	organization fails to qualify under the	tests listed below, please complete Part	#3

Secti	on A. Public Support	didei tile te	sas listeu bei	ow, please co	Jilipiele Part	11.)	
	idar year (or fiscal year beginning in)	(a) 2006	<b>(b)</b> 2007	(c) 2008	(d) 2009	(e) 2010	(f) Total
1	Gifts, grants, contributions, and membership fees	(1) 2000	(B) 2007	(0) 2000	(4) 2003	(6) 2010	(i) Total
2	received. (Do not include any "unusual grants.") Gross receipts from admissions, merchandise sold or services performed, or facilities furnished in any activity that is related to the organization's tax-exempt purpose						
3	Gross receipts from activities that are not an unrelated trade or business under section 513						
4	Tax revenues levied for the organization's benefit and either paid to or expended on its behalf						
5	The value of services or facilities furnished by a governmental unit to the organization without charge						
6 7a	<b>Total.</b> Add lines 1 through 5 Amounts included on lines 1, 2, and 3 received from disqualified persons .						
b	Amounts included on lines 2 and 3 received from other than disqualified persons that exceed the greater of \$5,000 or 1% of the amount on line 13 for the year						
8	Add lines 7a and 7b		in the second			10 Sign	
	on B. Total Support	·		· · · · · · · · · · · · · · · · · · ·			
	dar year (or fiscal year beginning in)	(a) 2006	<b>(b)</b> 2007	(c) 2008	(d) 2009	(e) 2010	(f) Total
9 10a	Amounts from line 6						
b	Unrelated business taxable income (less section 511 taxes) from businesses acquired after June 30, 1975						
11	Add lines 10a and 10b Net income from unrelated business activities not included in line 10b, whether or not the business is regularly carried on						
12	Other income. Do not include gain or loss from the sale of capital assets (Explain in Part IV.)						
13	<b>Total support.</b> (Add lines 9, 10c, 11, and 12.)						
14	First five years. If the Form 990 is for the organization, check this box and stop he	re	<u> </u>		•	ear as a section	
	on C. Computation of Public Support						
15	Public support percentage for 2010 (line						<u>%</u>
16 Sooti	Public support percentage from 2009 Sci			<del></del>	<del></del>	16	<u>%</u>
	on D. Computation of Investment In		<del></del>	lan 10!	(f)	147	
17 18	Investment income percentage for 2010 ( Investment income percentage from 2009)	•		•			<u>%</u>
18 19a	33 <sup>1</sup> /3% support tests—2010. If the organ					18 ore than 331,0%	% and line
124	17 is not more than 331/3%, check this box						
b	331/3% support tests - 2009. If the organia	zation did not d	heck a box on	line 14 or line 1	19a, and line 16	is more than 3	31/3%, and
	line 18 is not more than 331/3%, check this		-	•			
20	Private foundation. If the organization d	id not check a	box on line 14	, 19a, or 19b, o	check this box	and see instruc	tions 🕨 🔲

	orm 990 or 990-EZ) 2010
/	<b>Supplemental Information.</b> Complete this part to provide the explanations required by Part II, line 10; Part II, line 17a or 17b; and Part III, line 12. Also complete this part for any additional information. (See instructions).
	······································

#### SCHEDULE D (Form 990)

**Supplemental Financial Statements** 

20**10** 

Open to Public

Open to Public Inspection

Department of the Treasury Internal Revenue Service Complete if the organization answered "Yes," to Form 990, Part IV, line 6, 7, 8, 9, 10, 11, or 12.

► Attach to Form 990. ► See separate instructions.

Name of the organization Employer identification number Area Agency on Aging, Region X 43-1159115 Organizations Maintaining Donor Advised Funds or Other Similar Funds or Accounts. Complete if the organization answered "Yes" to Form 990, Part IV, line 6. (a) Donor advised funds (b) Funds and other accounts 1 Total number at end of year . . . . . 2 Aggregate contributions to (during year) . 3 Aggregate grants from (during year) . . Aggregate value at end of year . . . . 4 Did the organization inform all donors and donor advisors in writing that the assets held in donor advised funds are the organization's property, subject to the organization's exclusive legal control? . . . . . . . . ☐ Yes ☐ No Did the organization inform all grantees, donors, and donor advisors in writing that grant funds can be used only for charitable purposes and not for the benefit of the donor or donor advisor, or for any other purpose conferring impermissible private benefit? ☐ Yes ☐ No Conservation Easements. Complete if the organization answered "Yes" to Form 990, Part IV, line 7. Purpose(s) of conservation easements held by the organization (check all that apply). Preservation of land for public use (e.g., recreation or education) Preservation of an historically important land area Protection of natural habitat Preservation of a certified historic structure Preservation of open space Complete lines 2a through 2d if the organization held a qualified conservation contribution in the form of a conservation easement on the last day of the tax year. Held at the End of the Tax Year Total number of conservation easements . . . . 2a 2b Number of conservation easements on a certified historic structure included in (a) . . . . C Number of conservation easements included in (c) acquired after 8/17/06, and not on a 2d Number of conservation easements modified, transferred, released, extinguished, or terminated by the organization during the 3 tax year ▶ Number of states where property subject to conservation easement is located ▶ Does the organization have a written policy regarding the periodic monitoring, inspection, handling of Staff and volunteer hours devoted to monitoring, inspecting, and enforcing conservation easements during the year 6 Amount of expenses incurred in monitoring, inspecting, and enforcing conservation easements during the year 7 Does each conservation easement reported on line 2(d) above satisfy the requirements of section 170(h)(4)(B) 8 ☐ Yes ☐ No In Part XIV, describe how the organization reports conservation easements in its revenue and expense statement, and balance sheet, and include, if applicable, the text of the footnote to the organization's financial statements that describes the organization's accounting for conservation easements. Organizations Maintaining Collections of Art, Historical Treasures, or Other Similar Assets. Part III Complete if the organization answered "Yes" to Form 990, Part IV, line 8. If the organization elected, as permitted under SFAS 116 (ASC 958), not to report in its revenue statement and balance sheet works of art, historical treasures, or other similar assets held for public exhibition, education, or research in furtherance of public service, provide, in Part XIV, the text of the footnote to its financial statements that describes these items. If the organization elected, as permitted under SFAS 116 (ASC 958), to report in its revenue statement and balance sheet works of art, historical treasures, or other similar assets held for public exhibition, education, or research in furtherance of public service, provide the following amounts relating to these items: If the organization received or held works of art, historical treasures, or other similar assets for financial gain, provide the following amounts required to be reported under SFAS 116 (ASC 958) relating to these items: Assets included in Form 990, Part X . . . .

Cat No 52283D

Schedule D (Form 990) 2010

For Paperwork Reduction Act Notice, see the Instructions for Form 990.

Part	Organizations Maintaining	Collections of	Art, His	torica	al Treasures	, or Otl	her Similar A	ssets (continued)
3	Using the organization's acquisition, collection items (check all that apply):	accession, and o	ther reco	rds, c	heck any of th	e follow	ing that are a	significant use of its
а	☐ Public exhibition		d		Loan or excha	nge pro	grams	
b	Scholarly research		е		Other			
С	Preservation for future generation							
4	Provide a description of the organizat	ion's collections	and expla	ain ho	w they further	the org	anization's exe	empt purpose in Part
	XIV.							
5	During the year, did the organization							
	assets to be sold to raise funds rather							
Part	IV Escrow and Custodial Arra					answer	ed "Yes" to F	orm 990, Part IV,
	line 9, or reported an amoun					<del></del>		<del></del>
1a	Is the organization an agent, trustee, included on Form 990, Part X?							
L								· ☐ Yes ☐ No
b	If "Yes," explain the arrangement in Pa	art XIV and comp	iete the to	NOWIF	ig table:		T	Amount
_	Paginning halance					40	<del> </del>	- Induit
c d	Beginning balance					1c 1d	<del></del>	
e	Distributions during the year					1e	+	<del></del>
f	Ending balance					11	<del></del>	
2a	Did the organization include an amour							. Yes No
	If "Yes," explain the arrangement in Pa		αιτ / (, iii ι ο					
	V Endowment Funds. Comple		zation ar	swer	ed "Yes" to F	orm 99	0, Part IV, lin	ne 10.
		(a) Current year		or year				ck (e) Four years back
1a	Beginning of year balance							3 18 - 3 - 3 - 3 - 3 - 3 - 3 - 3 - 3 - 3 -
ь	Contributions						19.0E-98.19.19.19.19	FI COMPANIENCE OF
C	Net investment earnings, gains, and							NET THE MET THE
	losses		L					
d	Grants or scholarships							it en anderste in der
е	Other expenditures for facilities and		1			ŀ	,	· · · · · · · · · · · · · · · · · · ·
	programs	· · · · · · · · · · · · · · · · · · ·	ļ				10% W. PS 1	3. 1. 3. 3. 3. 3. 3. 3. 3. 3. 3. 3. 3. 3. 3.
f	Administrative expenses		<b></b>					
g	End of year balance		<u>L</u>					
2	Provide the estimated percentage of t			is:				
a	Board designated or quasi-endowmer	nt <b>&gt;</b>	%					
b	Permanent endowment	%						
3a	Term endowment ▶ % Are there endowment funds not in the	noecession of t	he organi	zation	that are held	and adr	ninistered for t	ha
Ja	organization by:	s possession or t	ne organi.	ZatiOii	that are held	and adi	immstered for t	Yes No
	m 1 1 1 1 1 1							3a(i)
	## 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1							3a(ii)
ь	If "Yes" to 3a(ii), are the related organi			n Sch	nedule B?			3b
4	Describe in Part XIV the intended uses							
Part	VI Land, Buildings, and Equip	ment. See Forr	n 990, Pa	art X,	line 10.			
	Description of investment	(a) Cost or o		(b) Co	ost or other basis (other)		ccumulated preciation	(d) Book value
1a	Land		0		83,000	**	- 5	83,000
b	Buildings		0		217,000		17,222	199,778
c	Leasehold improvements		0		0		0	0
d	Equipment		0		263,996		220,288	43,708
е	Other		0		0		0	0
Total.	Add lines 1a through 1e. (Column (d) n	nust equal Form 9	90, Part )	K. colu	ımn (B), line 10	)(c) )	•	326,486

Part VII	Investments-Other Securitie	s. See Form 990, Part	X, line 12.	<del></del>
(a	Description of security or category (including name of security)	(b) Book value	(c) Method o Cost or end-of-ye	
(1) Financial	derivatives			
	neld equity interests			
(3) Other		-		
(A)				
(B)				
(C)				
(D)			<del></del>	
(E) (F)			<del></del>	
(G)		-		
(H)		-		·
(I)		-		<del> </del>
Total. (Column (	b) must equal Form 990, Part X, col. (B) line 12) 🕨	•		
Part VIII	Investments - Program Relate	ed. See Form 990, Par	t X, line 13.	
	(a) Description of investment type	(b) Book value	(c) Method of Cost or end-of-ye	
(1)				
(2)				
(3)				
(4)				
(5)		<del> </del>		
(6)		<del></del>		
(7)		<del> </del>		<del></del>
(8)		<del>                                     </del>	<del></del>	<del></del>
<u>(9)</u> (10)		<del> </del>	<del></del>	
	b) must equal Form 990, Part X, col. (B) line 13)		· · · · · · · · · · · · · · · · · · ·	र १९७५ हरू र प्रकार हरू
Partition	Other Assets. See Form 990, F			
		(a) Description		(b) Book value
(1)				
(2)				
_(3)				
_(4)			<del></del>	
(5)				
<u>(6)</u>	<del></del>	<del></del>		
(7)				<del></del>
(8)				
(10)		<del>-</del>		
Total. (Colu	mn (b) must equal Form 990, Part X,	col. (B) line 15.)	<del> </del>	<b>&gt;</b>
Part X	Other Liabilities. See Form 990			<del></del>
1.	(a) Description of liability	(b) Amount		
	income taxes			
(2)				
(3)				
(4)		ļ		Water Bridge
(5)		<u> </u>		
(6)	<del></del>	<del> </del>		
(7) (8)	<del></del>	<del> </del>		
(9)		<del> </del>		Marie V
(10)		<del> </del>		
(11)		<del> </del>		
	b) must equal Form 990, Part X, coi (B) line 25 )			
	SC 740) Footpote In Port XIV provid		The state of the s	

Par	t XI Reconciliation of Change in Net Assets from Form 990 to Audited Financial State	ements	
1	Total revenue (Form 990, Part VIII, column (A), line 12)	1	2,662,200
`2	Total expenses (Form 990, Part IX, column (A), line 25)	2	2,431,649
3	Excess or (deficit) for the year. Subtract line 2 from line 1	3	230,551
4	Net unrealized gains (losses) on investments	4	0
5	Donated services and use of facilities	5	0
6	Investment expenses	6	0
7	Prior period adjustments	7	0
8	Other (Describe in Part XIV.)	8	0
9	Total adjustments (net). Add lines 4 through 8	9	0
10	Excess or (deficit) for the year per audited financial statements. Combine lines 3 and 9	10	230,551
Par	t XII Reconciliation of Revenue per Audited Financial Statements With Revenue p	er Return	
1	Total revenue, gains, and other support per audited financial statements	1	2,662,200
2	Amounts included on line 1 but not on Form 990, Part VIII, line 12:		
а	Net unrealized gains on investments		
b	Donated services and use of facilities		
C	Recoveries of prior year grants		
ď	Other (Describe in Part XIV.)		
е	Add lines 2a through 2d	. 2e	0
3	Subtract line 2e from line 1	. 3	2,662,200
4	Amounts included on Form 990, Part VIII, line 12, but not on line 1:		
а	Investment expenses not included on Form 990, Part VIII, line 7b 4a		
þ	Other (Describe in Part XIV.)		
c	Add lines 4a and 4b		0
5	Total revenue. Add lines 3 and 4c. (This must equal Form 990, Part I, line 12.)		2,662,200
	XIII Reconciliation of Expenses per Audited Financial Statements With Expenses		0.404.040
1 2	Total expenses and losses per audited financial statements	23650	2,431,649
	Amounts included on line 1 but not on Form 990, Part IX, line 25:  Donated services and use of facilities		
a b	Donated services and use of facilities		
c	Other losses	. එමේදී ව	
ď	Other (Describe in Part XIV.)		
e	Add lines 2a through 2d	. 2e	n
3	Subtract line 2e from line 1	3	2,431,649
4	Amounts included on Form 990, Part IX, line 25, but not on line 1:		
а	Investment expenses not included on Form 990, Part VIII, line 7b 4a		
b	Other (Describe in Part XIV.)		
С	Add lines 4a and 4b	. 4c	0
5	Total expenses. Add lines 3 and 4c. (This must equal Form 990, Part I, line 18.)	. 5	2,431,649
Part	XIV Supplemental Information		
Part \	blete this part to provide the descriptions required for Part II, lines 3, 5, and 9; Part III, lines 1a and 4 /, line 4; Part X, line 2; Part XI, line 8; Part XII, lines 2d and 4b; and Part XIII, lines 2d and 4b. Also co	4; Part IV, lines	1b and 2b; art to provide
			·
			·
- <b></b>		··	

# SCHEDULEI (Form 990)

Department of the Treasury Internal Revenue Service Name of the organization

Governments, and Individuals in the United States Grants and Other Assistance to Organizations,

Complete if the organization answered "Yes" to Form 990, Part IV, line 21 or 22.

► Attach to Form 990.

OMB No. 1545-0047 2010

Open to Public Inspection

Employer identification number

43.1159115

Alea Agency on Aging, Region A							43-1133113
Part I General Information on Grants and Assistance	on Grants and	Assistance					
1 Does the organization maintain records to substantiate the amount of the grants or assistance, the grantees' eligibility for the grants or assistance, and	ain records to subs	stantiate the amou	int of the grants or	assistance, the gr	antees' eligibility for	the grants or assistance	e, and
the selection criteria used to award the grants or assistance?	award the grants	or assistance?		•			· · · · · · · · · · · · · · · · · · ·
2 Describe in Part IV the organization's procedures for monitori	ization's procedur	es for monitoring	ing the use of grant funds in the United States.	nds in the United 8	States.		
Part II Grants and Other Assistance to Governments and Organizations in the United States. Complete if the organization answered "Yes" to	ssistance to Go	vernments and	<b>Organizations</b> i	n the United St	ates. Complete if	the organization ansv	vered "Yes" to
Form 990, Part IV, line 21, for any recipient that received more than \$5,000. Check this box if no one recipient received more than \$5,000. Part II can be duplicated if additional space is needed	e 21, for any rec additional space	ipient that receivis needed.	ved more than \$5	5,000. Check this bo	s box if no one rec	ipient received more t	than \$5,000. Part II
1 (a) Name and address of organization or government	(b) EIN	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of non- cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
(1) OATS							
Columbia, MO 65201	43-0106961	501(c)3	000'09	0			Transportation
(2) Oxford Healthcare Springfield, MO 65803	43-1641928	501(c)3	34 738	C			Respite in-home
(3) Charlotte's Angels							
Joplin, MO 64801	26-3360435		21,697	0			Respite, in-home
(4) Truman Area Transportation							
System, Lamar, MO 64759	43-6000205	City	10,996	0			Transportation
(5) Southwest Support Services Neosho, MO 64850	43-118108	501(c)3	22.229	O			Respite. in-home
(6) St. Paul's Methodist Church							
Joplin, MO 64801	43-1149608	Church	8,000	0	i		Homebound services
(7) Adelmo Family Care							
Joplin, MO 64804	26-3502864		6,592	0			Respite, in-home
(8)							
(6)							
(10)							
(11)							
(12)							
2 Enter total number of section 501(c)(3) and government organizations	1 501(c)(3) and gov	ernment organiza	tions				4
3 Enter total number of other organizations	rganizations .						
For Paperwork Reduction Act Notice, see the Instructions for Form 990.	see the Instruction	s for Form 990.		Cat. P	Cat. No. 50055P		Schedule I (Form 990) (2010)

Schedule I (Form 990) (2010)	irants and Other Assistance to Individuals in the United States. Complete if the organization answered "Voc" to Form one But in the	Part III can be duplicated if additional space is needed.
schedule I (Form 95	Part III Gr	Pa

	היסים יו מכתמיותו סימים וא ווספתפתי				
(a) Type of grant or assistance	(b) Number of recipients	(c) Amount of cash grant	(d) Amount of non-cash assistance	(e) Method of valuation (book, FMV, appraisal, other)	(f) Description of non-cash assistance
1 Title III C · Nutrition Services	4,202	747,045	C		
2 Title III B - Supportive Services	1,463	128,200	0		
8					
4					
5					
9					
7					
Part IV Supplemental Information. Complete this part to provide the information required in Part I, line 2, and any other additional information.	te this part to pro	vide the information	required in Part I, I	ne 2, and any other addi	itional information.
Part I, Line 2:					

Organizations that have contract or vendor relationships submit monthly invoices. Those with vendor relationships have been authorized by the program coordinator each month.

Contractors are authorized to submit billings for 1/12th of the annual contract amount each month. All organizations are monitored and must provide documentation to verify totals and to

ensure they are in compliance with the terms of their agreement.

#### **SCHEDULE O** (Form 990 or 990-EZ)

# Supplemental Information to Form 990 or 990-EZ

2010

**Employer identification number** 

OMB No 1545-0047

Department of the Treasury Internal Revenue Service Name of the organization Complete to provide information for responses to specific questions on Form 990 or 990-EZ or to provide any additional information.

▶ Attach to Form 990 or 990-EZ.

Open to Public Inspection

Area Agency on Aging, Region X	43-1159115
Part VI, Line 11a:	
The Executive Director and the Administrative Services Director review the information and verify the	form for accuracy and completeness.
The information is then presented to the Board of Directors. The Board reviews and approves all fina	ncial statements and the Form 990.
Part VI, Line 12c:	
All key employees and directors are asked to disclose any information that could be a conflict of inter	est. This is done prior to signing any
contracts or other agreements.	
Part VI, Line 15:	
The Executive Director, Administrative Services Director, and the Program Director review annual eva	luations and funds available and make
recommendations to the Board of Directors. The Administrative Services Director does a comparative	e study of compensation levels at
similar organizations in the area and presents this to the Board of Directors. The Board reviews the in	nformation and approves, revises, or
denies the proposed level of compensation.	
Part VI, Line 19:	
We provide periodic financial reports, finances of the agency, annual audit, minutes of the Board code	of ethics and whistleblower policy,
conflict of interest policy, copies of the Board's Good Governance Compliance plan, etc. to any perso	n who requests the information. They
are on file at the central office for inspection Monday-Friday 9:00 a.m. to 4:00 p.m.	·
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