



See a Social Security Number? Say Something!
Report Privacy Problems to <https://public.resource.org/privacy>
Or call the IRS Identity Theft Hotline at 1-800-908-4490



**Return of Private Foundation
or Section 4947(a)(1) Nonexempt Charitable Trust
Treated as a Private Foundation**

2010

Department of the Treasury
Internal Revenue Service

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements

For calendar year **2010**, or tax year beginning **07-01**, 2010, and ending **06-30**, 2011

3 Check all that apply: Initial return Initial return of a former public charity Final return
 Amended return Address change Name change

Name of foundation GOETZE EDUCATIONAL FOUNDATION, INC.		A Employer identification number 43-0907602
Number and street (or P.O. box number if mail is not delivered to street address) P.O. Box 9245		B Telephone number (see page 10 of the instructions) (913) 909-7917
City or town, state, and ZIP code Shawnee Mission, KS 66201		C If exemption application is pending, check here <input type="checkbox"/>
4 Check type of organization <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation		D 1. Foreign organizations, check here <input type="checkbox"/> 2. Foreign organizations meeting the 85% test, check here and attach computation <input type="checkbox"/>
Fair market value of all assets at end of year (from Part II, col. (c), line 16) ▶ \$ 210,779	J Accounting method. <input type="checkbox"/> Cash <input checked="" type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) _____	E If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/>
(Part I, column (d) must be on cash basis.)		F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input type="checkbox"/>

Part I Analysis of Revenue and Expenses <small>(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see page 11 of the instructions))</small>	(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
1 Contributions, gifts, grants, etc., received (attach schedule)	500			
2 Check <input checked="" type="checkbox"/> if the foundation is not required to attach Sch B				
3 Interest on savings and temporary cash investments				
4 Dividends and interest from securities	7,176	6,576	7,176	
5a Gross rents				
b Net rental income or (loss)				
6a Net gain or (loss) from sale of assets not on line 10	(782)			
b Gross sales price for all assets on line 6a 67,587				
Capital gain net income (from Part IV, line 2)				
8 Net short-term capital gain				
9 Income modifications				
10a Gross sales less returns and allowances				
b Less: Cost of goods sold				
c Gross profit or (loss) (attach schedule)				
11 Other income (attach schedule)				
12 Total. Add lines 1 through 11	6,894	6,576	7,176	
13 Compensation of officers, directors, trustees, etc.				
14 Other employee salaries and wages				
15 Pension plans, employee benefits				
16a Legal fees (attach schedule) STM108				
b Accounting fees (attach schedule) STM109	350			350
c Other professional fees (attach schedule)	140	140		140
17 Interest STM110				
18 Taxes (attach schedule) (see page 14 of the instructions)	63	63		63
19 Depreciation (attach schedule) and depletion				
20 Occupancy				
21 Travel, conferences, and meetings	916			916
22 Printing and publications STM103				
23 Other expenses (attach schedule)	4,662			4,662
24 Total operating and administrative expenses. Add lines 13 through 23	6,131	203		6,131
25 Contributions, gifts, grants paid	6,700			6,700
26 Total expenses and disbursements. Add lines 24 and 25	12,831	203		12,831
27 Subtract line 26 from line 12:				
a Excess of revenue over expenses and disbursements	(5,937)			
b Net investment income (if negative, enter -0-)		6,373		
c Adjusted net income (if negative, enter -0-)			7,176	

8

Part III Balance Sheets Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)

	Beginning of year	End of year	
	(a) Book Value	(b) Book Value	(c) Fair Market Value
A s s e t s			
1 Cash - non-interest-bearing	3,588	6,556	6,556
2 Savings and temporary cash investments			
3 Accounts receivable			
Less allowance for doubtful accounts			
4 Pledges receivable			
Less allowance for doubtful accounts			
5 Grants receivable			
6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see page 15 of the instructions)			
7 Other notes and loans receivable (attach schedule) 11,920 Less: allowance for doubtful accounts	14,572	11,920	11,920
8 Inventories for sale or use			
9 Prepaid expenses and deferred charges			
10a Investments - U.S. and state government obligations (attach schedule)			
b Investments - corporate stock (attach schedule)			
c Investments - corporate bonds (attach schedule)			
11 Investments - land, buildings, and equipment basis Less accumulated depreciation (attach schedule)			
12 Investments - mortgage loans			
13 Investments - other (attach schedule) STM118	184,428	178,175	192,303
14 Land, buildings, and equipment basis Less accumulated depreciation (attach schedule)			
15 Other assets (describe)			
16 Total assets (to be completed by all filers - see the instructions Also, see page 1, item I)	202,588	196,651	210,779
L i a b i l i t i e s			
17 Accounts payable and accrued expenses	4,100	4,100	
18 Grants payable			
19 Deferred revenue			
20 Loans from officers, directors, trustees, and other disqualified persons			
21 Mortgages and other notes payable (attach schedule)			
22 Other liabilities (describe)			
23 Total liabilities (add lines 17 through 22)	4,100	4,100	
N e t A s s e t s o r F u n d B a s e s a n c e s			
Foundations that follow SFAS 117, check here and complete lines 24 through 26 and lines 30 and 31. <input checked="" type="checkbox"/>			
24 Unrestricted	198,488	192,551	
25 Temporarily restricted			
26 Permanently restricted			
Foundations that do not follow SFAS 117, check here <input type="checkbox"/>			
27 Capital stock, trust principal, or current funds			
28 Paid-in or capital surplus, or land, bldg, and equipment fund			
29 Retained earnings, accumulated income, endowment, or other funds			
30 Total net assets or fund balances (see page 17 of the instructions)	198,488	192,551	
31 Total liabilities and net assets/fund balances (see page 17 of the instructions)	202,588	196,651	

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	198,488
2 Enter amount from Part I, line 27a	2	(5,937)
3 Other increases not included in line 2 (itemize)	3	
4 Add lines 1, 2, and 3	4	192,551
5 Decreases not included in line 2 (itemize)	5	
6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	192,551

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co.)		(b) How acquired P-Purchase D-Donation	(c) Date acquired (yr., mo., day)	(d) Date sold (yr., mo., day)
1a See STM-134				
b				
c				
d				
e				
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)	
a 67,587		68,369	(782)	
b				
c				
d				
e				
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(i) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))	
(j) F.M.V. as of 12/31/69	(k) Adjusted basis as of 12/31/69	(l) Excess of col. (i) over col. (j), if any		
a			(782)	
b				
c				
d				
e				
2 Capital gain net income or (net capital loss)		{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }		2 (782)
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6)		{ If gain, also enter in Part I, line 8, column (c) (see pages 13 and 17 of the instructions) . . . If (loss), enter -0- in Part I, line 8 }		3

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? Yes No
 If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part

1 Enter the appropriate amount in each column for each year, see page 18 of the instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2009	10,704	174,837	0.061223
2008	10,621	188,369	0.056384
2007	10,399	225,403	0.046135
2006	10,876	228,809	0.047533
2005	11,700	209,581	0.055826
2 Total of line 1, column (d)			2 0.267101
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years			3 0.05342
4 Enter the net value of noncharitable-use assets for 2010 from Part X, line 5			4 194,459
5 Multiply line 4 by line 3			5 10,388
6 Enter 1% of net investment income (1% of Part I, line 27b)			6 64
7 Add lines 5 and 6			7 10,452
8 Enter qualifying distributions from Part XII, line 4			8 12,831

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions on page 18

Part VII Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see page 18 of the instructions)

Table with 11 rows for excise tax calculations. Includes sub-rows 6a-6d for credits and payments. Total tax due is 64, with 64 in overpayment.

Part VII-A Statements Regarding Activities

Table with 10 rows of activity questions and Yes/No columns. Questions cover political activities, unrelated business income, and reporting requirements.

Part VII-A Statements Regarding Activities (continued)

11 At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see page 20 of the instructions) 11 X
12 Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008? 12 X
13 Did the foundation comply with the public inspection requirements for its annual returns and exemption application? 13 X
Website address goetzefoundation.org
14 The books are in care of PAT THORNTON Telephone no. 913-909-7917
Located at P.O. Box 9245 Shawnee Mission, KS ZIP+4 66201
15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041-Check here 15
16 At any time during calendar year 2010, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? 16 Yes No X
See page 20 of the instructions for exceptions and filing requirements for Form TD F 90-22 1 If "Yes," enter the name of the foreign country

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.
1a During the year did the foundation (either directly or indirectly):
(1) Engage in the sale or exchange, or leasing of property with a disqualified person? Yes X No
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? Yes X No
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? Yes X No
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? Yes X No
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? Yes X No
(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) Yes X No
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 22 of the instructions)? 1b
Organizations relying on a current notice regarding disaster assistance check here
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2010? 1c X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)).
a At the end of tax year 2010, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2010? Yes X No
If "Yes," list the years
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see page 22 of the instructions) 2b
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here.
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? Yes X No
b If "Yes," did it have excess business holdings in 2010 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2010.) 3b
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes? 4a X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2010? 4b X

Part VII B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

- 5a During the year did the foundation pay or incur any amount to... (1) Carry on propaganda... (2) Influence the outcome of any specific public election... (3) Provide a grant to an individual for travel... (4) Provide a grant to an organization other than a charitable... (5) Provide for any purpose other than religious...
b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance...
c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?
6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?
6b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?
7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?
7b If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?

Table with 3 columns and 4 rows. Row 1: 5b, X. Row 2: 6b, X. Row 3: 7b, X.

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation (see page 22 of the instructions).

Table with 5 columns: (a) Name and address, (b) Title, and average hours per week devoted to position, (c) Compensation (if not paid, enter -0-), (d) Contributions to employee benefit plans and deferred compensation, (e) Expense account, other allowances. Rows include JAY HEMENWAY, JUDGE R CARL MUELLER, GREGORY BROWN, REV WILLIAM F KOCH.

2 Compensation of five highest-paid employees (other than those included on line 1 - see page 23 of the instructions).

Table with 5 columns: (a) Name and address of each employee paid more than \$50,000, (b) Title, and average hours per week devoted to position, (c) Compensation, (d) Contributions to employee benefit plans and deferred compensation, (e) Expense account, other allowances. Row 1: NONE.

Total number of other employees paid over \$50,000

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)

3 Five highest-paid independent contractors for professional services (see page 23 of the instructions). If none, enter "NONE."

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		
Total number of others receiving over \$50,000 for professional services		▶

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1 THE FOUNDATION AWARDS SCHOLARSHIPS TO COLLEGE STUDENTS. SEE SCHEDULE 1.	5,400
2 THE FOUNDATION GRANTS FUNDS TO THE ACTIVE CHAPTER OF SIGMA TAU GAMMA FOR ATTENDANCE AT THE NATIONAL LEADERSHIP CONFERENCE.	1,300
3	
4	

Part IX-B Summary of Program-Related Investments (see page 24 of the instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount	
1		
2		
All other program-related investments See page 24 of the instructions		
Total. Add lines 1 through 3		▶

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see page 24 of the instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities	1a	179,102
b	Average of monthly cash balances	1b	5,072
c	Fair market value of all other assets (see page 25 of the instructions)	1c	13,246
d	Total (add lines 1a, b, and c)	1d	197,420
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	
2	Acquisition indebtedness applicable to line 1 assets	2	0
3	Subtract line 2 from line 1d	3	197,420
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see page 25 of the instructions)	4	2,961
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	194,459
6	Minimum investment return. Enter 5% of line 5	6	9,723

Part XI Distributable Amount (see page 25 of the instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	9,723
2a	Tax on investment income for 2010 from Part VI, line 5	2a	64
b	Income tax for 2010. (This does not include the tax from Part VI.)	2b	
c	Add lines 2a and 2b	2c	64
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	9,659
4	Recoveries of amounts treated as qualifying distributions	4	
5	Add lines 3 and 4	5	9,659
6	Deduction from distributable amount (see page 25 of the instructions)	6	
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	9,659

Part XII Qualifying Distributions (see page 25 of the instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	12,831
b	Program-related investments - total from Part IX-B	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	12,831
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see page 26 of the instructions)	5	64
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	12,767

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see page 26 of the instructions)

	(a) Corpus	(b) Years prior to 2009	(c) 2009	(d) 2010
1 Distributable amount for 2010 from Part XI, line 7				9,659
2 Undistributed income, if any, as of the end of 2010				
a Enter amount for 2009 only				
b Total for prior years: _____, _____				
3 Excess distributions carryover, if any, to 2010:				
a From 2005				
b From 2006				
c From 2007				
d From 2008			749	
e From 2009			2,025	
f Total of lines 3a through e	2,774			
4 Qualifying distributions for 2010 from Part XII, line 4: ► \$ 12,831				
a Applied to 2009, but not more than line 2a				
b Applied to undistributed income of prior years (Election required - see page 26 of the instructions)				
c Treated as distributions out of corpus (Election required - see page 26 of the instructions)				
d Applied to 2010 distributable amount				9,659
e Remaining amount distributed out of corpus	3,172			
5 Excess distributions carryover applied to 2010 (If an amount appears in column (d), the same amount must be shown in column (a).)				
6 Enter the net total of each column as indicated below:				
a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5	5,946			
b Prior years' undistributed income. Subtract line 4b from line 2b				
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed				
d Subtract line 6c from line 6b Taxable amount - see page 27 of the instructions				
e Undistributed income for 2009 Subtract line 4a from line 2a. Taxable amount - see page 27 of the instructions				
f Undistributed income for 2010. Subtract lines 4d and 5 from line 1 This amount must be distributed in 2011				0
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see page 27 of the instructions)				
8 Excess distributions carryover from 2005 not applied on line 5 or line 7 (see page 27 of the instructions)				
9 Excess distributions carryover to 2011. Subtract lines 7 and 8 from line 6a	5,946			
10 Analysis of line 9:				
a Excess from 2006				
b Excess from 2007				
c Excess from 2008			749	
d Excess from 2009			2,025	
e Excess from 2010			3,172	

Part XIV Private Operating Foundations (see page 27 of the instructions and Part VII-A, question 9)

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2010, enter the date of the ruling

b Check box to indicate whether the foundation is a private operating foundation described in section 4942(j)(3) or 4942(j)(5)

2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed

	Tax year				(e) Total
	(a) 2010	(b) 2009	(c) 2008	(d) 2007	
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon					
a "Assets" alternative test - enter:					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					
c "Support" alternative test - enter:					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year - see page 28 of the instructions.)

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2))

NONE ,

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

NONE ,

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see page 28 of the instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d

a The name, address, and telephone number of the person to whom applications should be addressed

990APP

b The form in which applications should be submitted and information and materials they should include.

c Any submission deadlines:

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

Part XVI Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year SEE ATTACHED SCHEDULE 1				6,700
Total				3a 6,700
b Approved for future payment				
Total				3b

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated.

Table with 5 main columns: (a) Business code, (b) Amount, (c) Exclusion code, (d) Amount, (e) Related or exempt function income. Rows include: 1 Program service revenue, 2 Membership dues and assessments, 3 Interest on savings and temporary cash investments, 4 Dividends and interest from securities (7,176), 5 Net rental income or (loss) from real estate, 6 Net rental income or (loss) from personal property, 7 Other investment income, 8 Gain or (loss) from sales of assets other than inventory (782), 9 Net income or (loss) from special events, 10 Gross profit or (loss) from sales of inventory, 11 Other revenue: a MISC., 12 Subtotal (6,394), 13 Total (6,394).

(See worksheet in line 13 instructions on page 29 to verify calculations.)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Table with 2 columns: Line No., Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes) (See page 29 of the instructions.) Row 4: INVESTMENTS GENERATE INCOME USED TO AWARD SCHOLARSHIPS.

Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

- 1 Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?
a Transfers from the reporting foundation to a noncharitable exempt organization of:
(1) Cash
(2) Other assets
b Other transactions:
(1) Sales of assets to a noncharitable exempt organization
(2) Purchases of assets from a noncharitable exempt organization
(3) Rental of facilities, equipment, or other assets
(4) Reimbursement arrangements
(5) Loans or loan guarantees
(6) Performance of services or membership or fundraising solicitations
c Sharing of facilities, equipment, mailing lists, other assets, or paid employees
d If the answer to any of the above is "Yes," complete the following schedule

Table with 3 columns: Question, Yes, No. Rows include 1a(1) Cash, 1a(2) Other assets, 1b(1) Sales of assets, 1b(2) Purchases of assets, 1b(3) Rental of facilities, 1b(4) Reimbursement arrangements, 1b(5) Loans or loan guarantees, 1b(6) Performance of services, and 1c Sharing of facilities.

Table with 4 columns: (a) Line no, (b) Amount involved, (c) Name of noncharitable exempt organization, (d) Description of transfers, transactions, and sharing arrangements. Includes entries for 1b-5 (LOAN ADVANCE FOR BLDG IMP) and 1b-3 (RENTAL OF MEETING SPACE).

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? Yes No [X]

Table with 3 columns: (a) Name of organization, (b) Type of organization, (c) Description of relationship. Section 2b.

Sign Here Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete Declaration of preparer (other than taxpayer or fiduciary) is based on all information of which preparer has any knowledge
Signature of officer or trustee: Patrick Thorsen, Date: 11-7-2011, Title: Treasurer

Paid Preparer Use Only Print preparer's name: Melani Sevits, Preparer's signature: Melani Sevits, Date: 10-31-2011, Check self-employed: [X], PTIN: 800457249, Firm's name: Kollar, Abernethy & Company, LLC, Firm's EIN: 36-4555319, Firm's address: 109 North Main Street, Kirksville MO 63501, Phone no: 660-665-8331

Current Officers, Directors, Trustees, and Key Employees

1 List all officers, directors, trustees, and key employees for the year even if they were not compensated.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans deferred compensation	(e) Expense account, other allowances
PAT THORNTON P.O. Box 9245 Shawnee Mission, KS 66201	TREASURER 0	0	0	0
JOHN C ADAMS P.O. Box 9245 Shawnee Mission, KS 66201	TRUSTEE 0	0	0	0
TOM L BALLARD P.O. Box 9245 Shawnee Mission, KS 66201	TRUSTEE 0	0	0	0
CHARLES M FODREE P.O. Box 9245 Shawnee Mission, KS 66201	TRUSTEE 0	0	0	0
FREDRIC L BROWN P.O. Box 9245 Shawnee Mission, KS 66201	TRUSTEE 0	0	0	0
JOSEPH K HASENSTAB P.O. Box 9245 Shawnee Mission, KS 66201	TRUSTEE 0	0	0	0
WALTER H RYLE IV P.O. Box 9245 Shawnee Mission, KS 66201	TRUSTEE 0	0	0	0
THOMAS M KING P.O. Box 9245 Shawnee Mission, KS 66201	TRUSTEE 0	0	0	0
BENJAMIN J BEARD P.O. Box 9245 Shawnee Mission, KS 66201	TRUSTEE 0	0	0	0
DW COLE P.O. Box 9245 Shawnee Mission, KS 66201	TRUSTEE 0	0	0	0
MARK BERSTED P.O. Box 9245 Shawnee Mission, KS 66201	TRUSTEE 0	0	0	0
RICHARD H HOLMES P.O. Box 9245 Shawnee Mission, KS 66201	TRUSTEE 0	0	0	0
DAROLD F FRENZEN P.O. Box 9245 Shawnee Mission, KS 66201	TRUSTEE 0	0	0	0
R SCOTT TROESTER P.O. Box 9245 Shawnee Mission, KS 66201	TRUSTEE 0	0	0	0
KEITH C DINSMORE P.O. Box 9245 Shawnee Mission, KS 66201	TRUSTEE 0	0	0	0
TODD E DITMARS P.O. Box 9245 Shawnee Mission, KS 66201	TRUSTEE 0	0	0	0
BERNARD A BUCKMAN P.O. Box 9245 Shawnee Mission, KS 66201	TRUSTEE 0	0	0	0
DR GERALD D ROBERTS P.O. Box 9245 Shawnee Mission, KS 66201	TRUSTEE 0	0	0	0
WALTER J PODRAZA P.O. Box 9245 Shawnee Mission, KS 66201	TRUSTEE 0	0	0	0
DR LANNY C MORLEY P.O. Box 9245 Shawnee Mission, KS 66201	TRUSTEE 0	0	0	0
KENNETH W SLAUGHTER P.O. Box 9245 Shawnee Mission, KS 66201	TRUSTEE 0	0	0	0
RALPH H STEVENER P.O. Box 9245 Shawnee Mission, KS 66201	TRUSTEE 0	0	0	0
JUDGE KEVIN L WALDEN P.O. Box 9245 Shawnee Mission, KS 66201	TRUSTEE 0	0	0	0
CHAD S STOCKEL P.O. Box 9245 Shawnee Mission, KS 66201	TRUSTEE 0	0	0	0
RYAN K SHREVE P.O. Box 9245 Shawnee Mission, KS 66201	TRUSTEE 0	0	0	0
EDWIN G HARVEY P.O. Box 9245 Shawnee Mission, KS 66201	SECRETARY 0	0	0	0

Federal Supporting Statements

2010 PG 01

Name(s) as shown on return

FEIN

GOETZE EDUCATIONAL FOUNDATION, INC.

43-0907602

Form 990PF, Part II, Line 13
Investments: Other Schedule

Statement #118

Category	<u>Book value (BOY)</u>	<u>Book value (EOY)</u>	<u>FMV (EOY)</u>
CORPORATE BONDS	21,278	22,716	22,061
MUTUAL FUNDS	163,150	155,459	170,242
Total	<u>184,428</u>	<u>178,175</u>	<u>192,303</u>

Federal Supporting Statements

2010 PG 01

Your Social Security Number

43-0907602

Name(s) as shown on return

GOETZE EDUCATIONAL FOUNDATION, INC.

Form 990PF, Part I, Line 23 - Other Expenses Schedule Statement #103

Description	Revenue and expenses	Net investment	Adjusted net income	Charitable purpose
Rent of Library	4,100	0	0	4,100
Postage	107	0	0	107
Bank Service Charges	102	0	0	102
Copying	25	0	0	25
Info Management	98	0	0	98
Website	230	0	0	230
Totals	<u>4,662</u>	<u>0</u>	<u>0</u>	<u>4,662</u>

PG 01

Statement #108

Form 990PF, Part I, Line 16(b) - Accounting Fees Schedule

Description	Revenue and expenses	Net investment	Adjusted net income	Charitable purpose
Tax Preparation	350	0	0	350
Totals	<u>350</u>	<u>0</u>	<u>0</u>	<u>350</u>

Federal Supporting Statements

2010 PG 01

Your Social Security Number

43-0907602

Name(s) as shown on return
GOETZE EDUCATIONAL FOUNDATION, INC.

Statement #109

Form 990PF, Part I, Line 16(c) - Other Professional Fees Schedule

Description	Revenue and expenses	Net investment	Adjusted net income	Charitable purpose
Brokerage Fees	140	140	0	140
Totals	<u>140</u>	<u>140</u>	<u>0</u>	<u>140</u>

PG 01

Statement #110

Form 990PF, Part I, Line 18 - Taxes Schedule

Description	Revenue and expenses	Net investment	Adjusted net income	Charitable purpose
Federal Excise Tax	63	63	0	63
Totals	<u>63</u>	<u>63</u>	<u>0</u>	<u>63</u>

Federal Supporting Statements

2010 pg 01

Your Social Security Number

43-0907602

Name(s) as shown on return

GOETZE EDUCATIONAL FOUNDATION, INC.

Statement #134

Form 990-PF, Part IV, Capital Gains And Losses Information (Overflow)

Description	P-Purchase D-Donation	Date Acquired	Date Sold	Sales Price	Depreciation	Cost or other basis	Gain or Loss	Excess or Losses	Gains Minus
General Motors Corporate Bond	P		2011-04-01	10,000		8,813	1,187		1,187
725.588 Van Kampen America	P		2010-09-22	4,593		7,144	(2,551)		(2,551)
233.554 Capital Income Builder	P		2011-04-06	12,000		10,377	1,623		1,623
465.735 New Perspective Fund	P		2011-04-06	14,000		14,061	(61)		(61)
332.668 New Perspective Fund	P		2011-04-06	10,000		10,043	(43)		(43)
172.771 Washington Mutual	P		2011-04-06	5,000		4,950	50		50
414.079 Washington Mutual	P		2011-04-07	11,994		12,981	(987)		(987)
Total				67,587		68,369	(782)		(782)

Federal Supporting Statements

2010 PG 01

Name(s) as shown on return

Your Social Security Number

GOETZE EDUCATIONAL FOUNDATION, INC.

43-0907602

**Form 990PF, Part XV, Line 2
Application Submission Information**

990APP

Grant Program

COLLEGE SCHOLARSHIPS

Applicant Name

DIR OF FIN AID

Address

TRUMAN STATE UNIVERSITY KIRKSVILLE MO 63501

Telephone

660-785-4130

Form & Content

APPLICATIONS ARE AVAILABLE THROUGH THE DIRECTOR LISTED ABOVE.

Submission Deadline

EARLY SEPT AND MARCH

Restrictions on Award

COLLEGE STUDENTS ENROLLED AT TRUMAN STATE UNIVERSITY

Goetze Educational Foundation, Inc.

ID# 43-0907602

6-30-11

Scholarships:

Michael Standfuss 1001 South Davis Kirksville, MO 63501	Hocker Career Scholarship	\$ 500
Michael E. McKenzie 1001 South Davis Kirksville, MO 63501	Hocker Career Scholarship	500
Joseph Stock 1001 South Davis Kirksville, MO 63501	Hocker Career Scholarship	500
Nick Shea 1001 South Davis Kirksville, MO 63501	Frank R. Ficke Memorial Scholarship	300
Andrew Bedwell 1001 South Davis Kirksville, MO 63501	F. Karl Grassle Memorial Scholarship	300
John Cicotte 1001 South Davis Kirksville, MO 63501	F. Karl Grassle Memorial Scholarship	300
Nicholas Riggins 1001 South Davis Kirksville, MO 63501	J.T. Angus Memorial Scholarship	300
Patrick Zhang 1001 South Davis Kirksville, MO 63501	J.T. Angus Memorial Scholarship	300
Robert Kuttan 1001 South Davis Kirksville, MO 63501	Roy L. Hutchinson Memorial Scholarship	300

Goetze Educational Foundation, Inc.
ID # 43-0907602
Tax Year June 30, 2011

Schedule #1, Continued

Ian Edwards 1001 South Davis Kirksville, MO 63501	Roy L. Hutchinson Memorial Scholarship	300
Ryan Cochran 1001 South Davis Kirksville, MO 63501	P.O. Selby Scholarship Award	300
Jordan Bax 1001 South Davis Kirksville, MO 63501	P.O. Selby Scholarship Award	300
Eric Vander Weerd 1001 South Davis Kirksville, MO 63501	Durward Dewitt Leadership Scholarship	300
Jeffrey Sachs 1001 South Davis Kirksville, MO 63501	Durward Dewitt Leadership Scholarship	300
Caleb Hulseley 1001 South Davis Kirksville, MO 63501	Kenneth W. Serfass Memorial Scholarship	300
Joe Weis 1001 South Davis Kirksville, MO 63501	Gingerich Memorial Scholarship	300

Grants:

Beta Chapter Sigma Tau Gamma 1001 South Davis Kirksville, MO 63501	National Leadership Conference Attendance	\$ 1,000
Beta Chapter Sigma Tau Gamma 1001 South Davis Kirksville, MO 63501	Regional Meeting Attendance	300