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Return of Private Foundation or Section 4947(a)(1) Nonexempt Charitable Trust Treated as a Private Foundation

2010Department of the Treasury
Internal Revenue Service

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements.

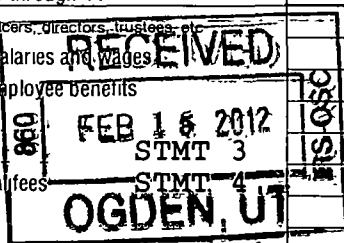
For calendar year 2010, or tax year beginning JUL 1, 2010, and ending JUN 30, 2011

G Check all that apply: ☐ Initial return ☐ Initial return of a former public charity ☐ Final return
☐ Amended return ☐ Address change ☐ Name change

Name of foundation WINNEBAGO COUNTY BAR FOUNDATION		A Employer identification number 36-6199451
Number and street (or P.O. box number if mail is not delivered to street address) 321 W STATE STREET	Room/suite	B Telephone number 815-964-4992
City or town, state, and ZIP code ROCKFORD, IL 61101		C If exemption application is pending, check here ☐
H Check type of organization: ☒ Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation		D 1. Foreign organizations, check here ☐ 2. Foreign organizations meeting the 85% test, check here and attach computation ☐
I Fair market value of all assets at end of year (from Part II, col (c), line 16) \$ 182,985.	J Accounting method: ☒ Cash ☐ Accrual ☐ Other (specify) _____	E If private foundation status was terminated under section 507(b)(1)(A), check here ☐
(Part I, column (d) must be on cash basis)		F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
1 Contributions, gifts, grants, etc., received		8,350.		N/A	
2 Check ☒ if the foundation is not required to attach Sch. B					
3 Interest on savings and temporary cash investments					
4 Dividends and interest from securities		6,738.	6,738.		STATEMENT 1
5a Gross rents					
b Net rental income or (loss)					
6a Net gain or (loss) from sale of assets not on line 10		9,000.			
b Gross sales price for all assets on line 6a 97,923.					
7 Capital gain net income (from Part IV, line 2)			9,000.		
8 Net short-term capital gain					
9 Income modifications					
10a Gross sales less returns and allowances					
b Less Cost of goods sold					
c Gross profit or (loss)					
11 Other income		28,320.	0.		STATEMENT 2
12 Total. Add lines 1 through 11		52,408.	15,738.		
13 Compensation of officers, directors, trustees, etc.		0.	0.		0.
14 Other employee salaries and wages					
15 Pension plans, employee benefits					
16a Legal fees					
b Accounting fees		317.	158.		159.
c Other professional fees		5,000.	2,500.		2,500.
17 Interest					
18 Taxes					
19 Depreciation and depletion					
20 Occupancy					
21 Travel, conferences, and meetings					
22 Printing and publications					
23 Other expenses STMT 5		8,663.	268.		8,395.
24 Total operating and administrative expenses. Add lines 13 through 23		13,980.	2,926.		11,054.
25 Contributions, gifts, grants paid		29,876.			29,876.
26 Total expenses and disbursements. Add lines 24 and 25		43,856.	2,926.		40,930.
27 Subtract line 26 from line 12:					
a Excess of revenue over expenses and disbursements		8,552.			
b Net investment income (if negative, enter -0-)			12,812.		
c Adjusted net income (if negative, enter -0-)				N/A	

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Part II Balance Sheets

Attached schedules and amounts in the description column should be for end-of-year amounts only

		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1 Cash - non-interest-bearing			
	2 Savings and temporary cash investments	14,502.	7,078.	7,078.
	3 Accounts receivable ▶			
	Less: allowance for doubtful accounts ▶			
	4 Pledges receivable ▶			
	Less: allowance for doubtful accounts ▶			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons			
	7 Other notes and loans receivable ▶			
	Less: allowance for doubtful accounts ▶			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10a Investments - U.S. and state government obligations			
	b Investments - corporate stock			
	c Investments - corporate bonds			
11 Investments - land, buildings, and equipment basis ▶				
Less: accumulated depreciation ▶				
12 Investments - mortgage loans				
13 Investments - other STMT 6	145,399.	161,375.	175,907.	
14 Land, buildings, and equipment: basis ▶				
Less: accumulated depreciation ▶				
15 Other assets (describe ▶)				
16 Total assets (to be completed by all filers)	159,901.	168,453.	182,985.	
Liabilities	17 Accounts payable and accrued expenses			
	18 Grants payable			
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable			
	22 Other liabilities (describe ▶)			
	23 Total liabilities (add lines 17 through 22)	0.	0.	
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ▶ ☐			
	and complete lines 24 through 26 and lines 30 and 31			
	24 Unrestricted			
	25 Temporarily restricted			
	26 Permanently restricted			
	Foundations that do not follow SFAS 117, check here ▶ ☒			
	and complete lines 27 through 31.			
	27 Capital stock, trust principal, or current funds	175,967.	175,967.	
	28 Paid-in or capital surplus, or land, bldg., and equipment fund	0.	0.	
	29 Retained earnings, accumulated income, endowment, or other funds	<16,066.>	<7,514.>	
30 Total net assets or fund balances	159,901.	168,453.		
31 Total liabilities and net assets/fund balances	159,901.	168,453.		

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	159,901.
2 Enter amount from Part I, line 27a	2	8,552.
3 Other increases not included in line 2 (itemize) ▶	3	0.
4 Add lines 1, 2, and 3	4	168,453.
5 Decreases not included in line 2 (itemize) ▶	5	0.
6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	168,453.

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Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a			
b SEE ATTACHED STATEMENTS			
c			
d			
e			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a			
b			
c			
d			
e 97,923.		88,923.	9,000.

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
a			
b			
c			
d			
e			9,000.

2 Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	2	9,000.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter -0- in Part I, line 8	{ }	3	N/A

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2009	19,566.	155,102.	.126149
2008	19,278.	165,344.	.116593
2007	15,066.	175,577.	.085809
2006	16,745.	180,876.	.092577
2005	32,599.	187,623.	.173747

2 Total of line 1, column (d)	2	.594875
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	.118975
4 Enter the net value of noncharitable-use assets for 2010 from Part X, line 5	4	162,419.
5 Multiply line 4 by line 3	5	19,324.
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	128.
7 Add lines 5 and 6	7	19,452.
8 Enter qualifying distributions from Part XII, line 4	8	40,930.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate.
See the Part VI instructions.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

1a Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1. Date of ruling or determination letter: _____ (attach copy of letter if necessary-see instructions)			
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☒ and enter 1% of Part I, line 27b		1	128.
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b).			
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		2	0.
3 Add lines 1 and 2		3	128.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		4	0.
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-		5	128.
6 Credits/Payments:			
a 2010 estimated tax payments and 2009 overpayment credited to 2010	6a		
b Exempt foreign organizations - tax withheld at source	6b		
c Tax paid with application for extension of time to file (Form 8868)	6c		
d Backup withholding erroneously withheld	6d		
7 Total credits and payments. Add lines 6a through 6d	7		0.
8 Enter any penalty for underpayment of estimated tax. Check here ☐ if Form 2220 is attached	8		
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9		128.
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10		
11 Enter the amount of line 10 to be: Credited to 2011 estimated tax ☐ Refunded ☐	11		

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for definition)? If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.		X
c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year. (1) On the foundation. ☐ \$ 0. (2) On foundation managers. ☐ \$ 0.		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ☐ \$ 0.		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
b If "Yes," has it filed a tax return on Form 990-T for this year?		
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV.	X	
8a Enter the states to which the foundation reports or with which it is registered (see instructions) ☐ IL		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2010 or the taxable year beginning in 2010 (see instructions for Part XIV)? If "Yes," complete Part XIV		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses		X

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Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		X
12	Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008?	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ► <u>N/A</u>	13	X	
14	The books are in care of ► <u>HOLLY NASH C/O WCBF ROOM 300</u> Telephone no. ► <u>815-964-4992</u> Located at ► <u>321 W STATE STREET, ROCKFORD, IL</u> ZIP+4 ► <u>61101</u>			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here and enter the amount of tax-exempt interest received or accrued during the year	15	N/A	
16	At any time during calendar year 2010, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See page 20 of the instructions for exceptions and filing requirements for Form TD F 90-22.1. If "Yes," enter the name of the foreign country ►	16	Yes	No
				X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

	Yes	No
1a During the year did the foundation (either directly or indirectly):		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	☐ Yes ☒ No	
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	☐ Yes ☒ No	
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	☒ Yes ☐ No	
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	☐ Yes ☒ No	
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	☐ Yes ☒ No	
(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)	☐ Yes ☒ No	
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 22 of the instructions)? Organizations relying on a current notice regarding disaster assistance check here	1b	X
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2010?	1c	X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):		
a At the end of tax year 2010, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2010? If "Yes," list the years ►	☐ Yes ☒ No	
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.)	N/A	2b
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. ►		
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	☐ Yes ☒ No	
b If "Yes," did it have excess business holdings in 2010 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2010.)	N/A	3b
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2010?	4b	X

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Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a During the year did the foundation pay or incur any amount to:

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?

☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?

☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes?

☒ Yes ☐ No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)?

☐ Yes ☒ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?

☐ Yes ☒ No

b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?

5b

X

Organizations relying on a current notice regarding disaster assistance check here

☐

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?

N/A

☐ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53.4945-5(d)

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?

☐ Yes ☒ No

6b

X

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

If "Yes" to 6b, file Form 8870.

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?

☐ Yes ☒ No

b If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?

N/A

7b

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
SEE STATEMENT 7		0.	0.	0.

2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000

0

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Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)**3** Five highest-paid independent contractors for professional services. If none, enter "NONE."

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		

Total number of others receiving over \$50,000 for professional services

0

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
1 TO PROVIDE FUNDING FOR SPECIFIC CHARITABLE, EDUCATION, RELIGIOUS, OR SCIENTIFIC CHARITIES AS PROVIDED BY SECTION 501(C) (3) OF THE INTERNAL REVENUE CODE	0.
2	
3	
4	

Part IX-B Summary of Program-Related Investments

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.

	Amount
1 N/A	
2	
All other program-related investments. See instructions.	
3	
Total. Add lines 1 through 3	0.

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Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities	1a	162,850.
b	Average of monthly cash balances	1b	2,042.
c	Fair market value of all other assets	1c	
d	Total (add lines 1a, b, and c)	1d	164,892.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0.
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	164,892.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	2,473.
5	Net value of noncharitable-use assets Subtract line 4 from line 3. Enter here and on Part V, line 4	5	162,419.
6	Minimum investment return. Enter 5% of line 5	6	8,121.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	8,121.
2a	Tax on investment income for 2010 from Part VI, line 5	2a	128.
b	Income tax for 2010. (This does not include the tax from Part VI.)	2b	
c	Add lines 2a and 2b	2c	128.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	7,993.
4	Recoveries of amounts treated as qualifying distributions	4	0.
5	Add lines 3 and 4	5	7,993.
6	Deduction from distributable amount (see instructions)	6	0.
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	7,993.

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	40,930.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	40,930.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b	5	128.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	40,802.

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

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Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2009	(c) 2009	(d) 2010
1 Distributable amount for 2010 from Part XI, line 7				7,993.
2 Undistributed income, if any, as of the end of 2010				
a Enter amount for 2009 only			0.	
b Total for prior years:		0.		
3 Excess distributions carryover, if any, to 2010:				
a From 2005	23,218.			
b From 2006	7,713.			
c From 2007	6,466.			
d From 2008	11,025.			
e From 2009	11,811.			
f Total of lines 3a through e	60,233.			
4 Qualifying distributions for 2010 from Part XII, line 4: ► \$	40,930.			
a Applied to 2009, but not more than line 2a			0.	
b Applied to undistributed income of prior years (Election required - see instructions)		0.		
c Treated as distributions out of corpus (Election required - see instructions)	0.			
d Applied to 2010 distributable amount				7,993.
e Remaining amount distributed out of corpus	32,937.			
5 Excess distributions carryover applied to 2010 (If an amount appears in column (d), the same amount must be shown in column (a))	0.			0.
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	93,170.			
b Prior years' undistributed income. Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b. Taxable amount - see instructions		0.		
e Undistributed income for 2009. Subtract line 4a from line 2a. Taxable amount - see instr.			0.	
f Undistributed income for 2010. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2011				0.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3)	0.			
8 Excess distributions carryover from 2005 not applied on line 5 or line 7	23,218.			
9 Excess distributions carryover to 2011. Subtract lines 7 and 8 from line 6a	69,952.			
10 Analysis of line 9:				
a Excess from 2006	7,713.			
b Excess from 2007	6,466.			
c Excess from 2008	11,025.			
d Excess from 2009	11,811.			
e Excess from 2010	32,937.			

Part XV Supplementary Information (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

, Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a Paid during the year				
BOYLAN HIGH SCHOOL ROCKFORD, IL 61103		N/A	EDUCATIONAL	2,000.
FOOD DRIVE ROCKFORD, IL 61101		N/A	CHARITABLE	2,876.
LUTHERAN SOCIAL SERVICES ROCKFORD, IL 61101		PUBLIC CHARITY	CHARITABLE	5,000.
PRAIRIE STATE LEGAL SERVICES ROCKFORD, IL 61101		PUBLIC CHARITY	CHARITABLE	15,000.
WINNEBAGO COUNTY CASA ROCKFORD, IL 61101		PUBLIC CHARITY	CHARITABLE	5,000.
Total			3a	29,876.
b Approved for future payment				
NONE				
Total			3b	0.

WINNEBAGO COUNTY BAR FOUNDATION

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold, e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a ASTON OPTIMUM MID CAP FUND	P	VARIOUS	07/22/10
b DODGE & COX INTERNATIONAL STOCK FUND	P	VARIOUS	07/22/10
c EATON VANCE LARGE CAP VALUE A	P	VARIOUS	07/22/10
d EATON VANCE TAX MANAGED EMERGING MARKETS FUND	P	VARIOUS	07/22/10
e FEDERATED STRATEGIC VALUE FUND	P	VARIOUS	07/22/10
f FEDERATED TOTAL RETURN BOND FUND	P	VARIOUS	07/22/10
g FIDELITY DIVERSIFIED INTERNATIONAL	P	VARIOUS	07/22/10
h HARBOR CAPITAL APPRECIATION FUND	P	VARIOUS	07/22/10
i PERKINS SMALL CAP VALUE FUND	P	VARIOUS	07/22/10
j PERKINS MID CAP VALUE FUND	P	VARIOUS	07/22/10
k NEUBERGER BERMAN PARTNERS	P	VARIOUS	07/22/10
l T ROWE PRICE CAPITAL OPPORTUNITIES	P	VARIOUS	07/22/10
m ROYCE VALUE FUND	P	VARIOUS	07/22/10
n AIM SIT LIQUID ASSETS	P	VARIOUS	07/31/10
o TEMPLETON INST FOREIGN SMALL CO FUND	P	VARIOUS	07/22/10

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 249.		225.	24.
b 481.		469.	12.
c 272.		358.	<86.>
d 279.		182.	97.
e 755.		730.	25.
f 5,424.		4,884.	540.
g 389.		612.	<223.>
h 299.		341.	<42.>
i 132.		93.	39.
j 215.		167.	48.
k 4,247.		4,177.	70.
l 376.		439.	<63.>
m 130.		94.	36.
n 13,674.		13,674.	0.
o 184.		178.	6.

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Losses (from col. (h)) Gains (excess of col. (h) gain over col. (k), but not less than "-0-")
a			24.
b			12.
c			<86.>
d			97.
e			25.
f			540.
g			<223.>
h			<42.>
i			39.
j			48.
k			70.
l			<63.>
m			36.
n			0.
o			6.

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7
If (loss), enter "-0-" in Part I, line 7 }

3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6):
If gain, also enter in Part I, line 8, column (c).
If (loss), enter "-0-" in Part I, line 8

2

3

WINNEBAGO COUNTY BAR FOUNDATION

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold, e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a VANGUARD REIT INDEX SIGNAL	P	VARIOUS	07/22/10
b T ROWE PRICE CAPITAL OPPORTUNITIES	P	VARIOUS	07/30/10
c AIM SIT LIQUID ASSETS	P	VARIOUS	08/31/10
d AIM SIT LIQUID ASSETS	P	VARIOUS	09/30/10
e AIM SIT LIQUID ASSETS	P	VARIOUS	10/31/10
f INVESCO STIT LIQUID ASSETS	P	VARIOUS	11/01/10
g EATON VANCE LARGE CAP VALUE A	P	VARIOUS	12/02/10
h ASTON OPTIMUM MID CAP FUND	P	VARIOUS	02/24/11
i FEDERATED STRATEGIC VALUE FUND	P	VARIOUS	02/24/11
j FIDELITY DIVERSIFIED INTERNATIONAL	P	VARIOUS	02/24/11
k HARBOR CAPITAL APPRECIATION FUND	P	VARIOUS	02/24/11
l JANUS PERKINS SMALL CAP VALUE FUND	P	VARIOUS	02/24/11
m PERKINS MID CAP VALUE FUND	P	VARIOUS	02/24/11
n ROYCE VALUE FUND	P	VARIOUS	02/24/11
o TEMPLETON INST FOREIGN SMALL CO FUND	P	VARIOUS	02/24/11

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 80.		114.	<34.>
b 7,870.		9,064.	<1,194.>
c 490.		490.	0.
d 371.		371.	0.
e 371.		371.	0.
f 5,613.		5,613.	0.
g 7,693.		7,539.	154.
h 6,186.		4,378.	1,808.
i 7,989.		6,780.	1,209.
j 2,190.		2,844.	<654.>
k 186.		173.	13.
l 5,273.		3,763.	1,510.
m 5,853.		4,299.	1,554.
n 5,235.		3,332.	1,903.
o 95.		77.	18.

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Losses (from col. (h)) Gains (excess of col. (h) gain over col. (k), but not less than "-0-")
a			<34.>
b			<1,194.>
c			0.
d			0.
e			0.
f			0.
g			154.
h			1,808.
i			1,209.
j			<654.>
k			13.
l			1,510.
m			1,554.
n			1,903.
o			18.

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter "-0-" in Part I, line 7 }	2
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter "-0-" in Part I, line 8 }	3

WINNEBAGO COUNTY BAR FOUNDATION

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold, e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a DODGE & COX INTERNATIONAL STOCK FUND	P	VARIOUS	02/24/11
b VANGUARD REIT INDEX SIGNAL	P	VARIOUS	02/25/11
c ASTON OPTIMUM MID CAP FUND	P	VARIOUS	07/22/10
d DODGE & COX INTERNATIONAL STOCK FUND	P	VARIOUS	07/22/10
e EATON VANCE LARGE CAP VALUE A	P	VARIOUS	07/22/10
f EATON VANCE TAX MANAGED EMERGING MARKETS FUND	P	VARIOUS	07/22/10
g FEDERATED STRATEGIC VALUE FUND	P	VARIOUS	07/22/10
h FEDERATED TOTAL RETURN BOND FUND	P	VARIOUS	07/22/10
i FIDELITY DIVERSIFIED INTERNATIONAL	P	VARIOUS	07/22/10
j HARBOR CAPITAL APPRECIATION FUND	P	VARIOUS	07/22/10
k PERKINS SMALL CAP VALUE FUND	P	VARIOUS	07/22/10
l NEUBERGER BERMAN PARTNERS	P	VARIOUS	07/22/10
m T ROWE PRICE CAPITAL OPPORTUNITIES	P	VARIOUS	07/22/10
n AIM SIT LIQUID ASSETS	P	VARIOUS	07/31/10
o TEMPLETON INST FOREIGN SMALL CO FUND	P	VARIOUS	07/22/10

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 2,106.		1,696.	410.
b 236.		277.	<41.>
c 40.		27.	13.
d 33.		32.	1.
e 68.		61.	7.
f 22.		14.	8.
g 88.		85.	3.
h 720.		648.	72.
i 8.		7.	1.
j 70.		53.	17.
k 33.		25.	8.
l 571.		375.	196.
m 96.		81.	15.
n 1,374.		1,374.	0.
o 95.		92.	3.

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Losses (from col. (h)) Gains (excess of col. (h) gain over col. (k), but not less than "-0-")
a			410.
b			<41.>
c			13.
d			1.
e			7.
f			8.
g			3.
h			72.
i			1.
j			17.
k			8.
l			196.
m			15.
n			0.
o			3.

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7
If (loss), enter "-0-" in Part I, line 7 }

3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6):
If gain, also enter in Part I, line 8, column (c).
If (loss), enter "-0-" in Part I, line 8

2

3

WINNEBAGO COUNTY BAR FOUNDATION

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold, e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a VANGUARD REIT INDEX SIGNAL	P	VARIOUS	07/22/10
b T ROWE PRICE CAPITAL OPPORTUNITIES	P	VARIOUS	08/15/10
c AIM SIT LIQUID ASSETS	P	VARIOUS	09/30/10
d AIM SIT LIQUID ASSETS	P	VARIOUS	10/31/10
e INVESCO STIT LIQUID ASSETS	P	VARIOUS	11/01/10
f EATON VANCE LARGE CAP VALUE A	P	VARIOUS	12/02/10
g PIMCO HIGH YIELD FUND	P	VARIOUS	01/10/11
h PIMCO TOTAL RETURN FUND	P	VARIOUS	01/10/11
i TEMPLETON GLOBAL BOND FUND	P	VARIOUS	01/10/11
j VANGUARD INFLATION PROTECTED SECS	P	VARIOUS	01/10/11
k VANGUARD S/T BOND INDEX	P	VARIOUS	01/10/11
l ASTON OPTIMUM MID CAP FUND	P	VARIOUS	01/10/11
m FEDERATED STRATEGIC VALUE FUND	P	VARIOUS	01/10/11
n FIDELITY DIVERSIFIED INTERNATIONAL	P	VARIOUS	01/10/11
o JANUS PERKINS SMALL CAP VALUE FUND	P	VARIOUS	01/10/11

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 71.		60.	11.
b 964.		776.	188.
c 45.		45.	0.
d 45.		45.	0.
e 620.		620.	0.
f 943.		773.	170.
g 75.		72.	3.
h 2,664.		2,662.	2.
i 77.		72.	5.
j 62.		59.	3.
k 109.		110.	<1.>
l 739.		404.	335.
m 960.		836.	124.
n 244.		183.	61.
o 629.		452.	177.

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Losses (from col. (h)) Gains (excess of col. (h) gain over col. (k), but not less than "-0-")
a			11.
b			188.
c			0.
d			0.
e			0.
f			170.
g			3.
h			2.
i			5.
j			3.
k			<1.>
l			335.
m			124.
n			61.
o			177.

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7
If (loss), enter "-0-" in Part I, line 7 }

2

3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6):
If gain, also enter in Part I, line 8, column (c).
If (loss), enter "-0-" in Part I, line 8

3

WINNEBAGO COUNTY BAR FOUNDATION

CONTINUATION FOR 990-PF, PART IV
36-6199451 PAGE 5 OF 5**Part IV** Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold, e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.		(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a PERKINS MID CAP VALUE FUND		P	VARIOUS	01/10/11
b ROYCE VALUE FUND		P	VARIOUS	01/10/11
c VANGUARD REIT INDEX SIGNAL		P	VARIOUS	01/10/11
d DODGE & COX INTERNATIONAL STOCK FUND		P	VARIOUS	01/10/11
e				
f				
g				
h				
i				
j				
k				
l				
m				
n				
o				

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 697.		513.	184.
b 574.		362.	212.
c 6.		4.	2.
d 238.		197.	41.
e			
f			
g			
h			
i			
j			
k			
l			
m			
n			
o			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Losses (from col. (h)) Gains (excess of col. (h) gain over col. (k), but not less than "-0-")
a			184.
b			212.
c			2.
d			41.
e			
f			
g			
h			
i			
j			
k			
l			
m			
n			
o			

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter "-0-" in Part I, line 7 }	2	9,000.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter "-0-" in Part I, line 8 }	3	N/A

FORM 990-PF	DIVIDENDS AND INTEREST FROM SECURITIES		STATEMENT	1
SOURCE	GROSS AMOUNT	CAPITAL GAINS DIVIDENDS	COLUMN (A) AMOUNT	
HARRIS BANK	6,738.	0.	6,738.	
TOTAL TO FM 990-PF, PART I, LN 4	6,738.	0.	6,738.	

FORM 990-PF	OTHER INCOME		STATEMENT	2
DESCRIPTION	(A) REVENUE PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	
GROSS INCOME FROM SPECIAL FUNDRAISING EVENTS	28,320.	0.		
TOTAL TO FORM 990-PF, PART I, LINE 11	28,320.	0.		

FORM 990-PF	ACCOUNTING FEES		STATEMENT	3
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
ACCOUNTING FEES	317.	158.		159.
TO FORM 990-PF, PG 1, LN 16B	317.	158.		159.

FORM 990-PF	OTHER PROFESSIONAL FEES		STATEMENT	4
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
INVESTMENT FEES	5,000.	2,500.		2,500.
TO FORM 990-PF, PG 1, LN 16C	5,000.	2,500.		2,500.

FORM 990-PF	OTHER EXPENSES			STATEMENT 5
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
ADMINISTRATIVE EXPENSES	537.	268.		269.
LEGAL FOLLIES MUSICAL EXPENSES	8,126.	0.		8,126.
TO FORM 990-PF, PG 1, LN 23	8,663.	268.		8,395.

FORM 990-PF	OTHER INVESTMENTS		STATEMENT 6
DESCRIPTION	VALUATION METHOD	BOOK VALUE	FAIR MARKET VALUE
VANGUARD SHORT TERM BOND INDEX FUND	COST	8,294.	8,491.
FIDELITY DIVERSIFIED INTERNATIONAL FUND	COST	3,132.	2,907.
HARBOR CAPITAL APPRECIATION FUND	COST	7,656.	10,030.
VANGUARD REIT INDEX FUND	COST	1,691.	2,493.
FEDERATED TOTAL RETURN BOND FUND	COST	18,302.	19,902.
EATON VANCE PARAMETRIC TAX-MANAGED EMERGING MARKETS FUND	COST	2,129.	3,695.
VANGUARD INFLATION PROTECTED SECS AD	COST	3,856.	4,370.
DODGE & COX INTERNATIONAL STOCK FUND	COST	2,312.	2,911.
TEMPLETON INST FOREIGN SMALL CO FUND	COST	2,080.	2,763.
PIMCO TOTAL RETURN FUND INSTL	COST	40,336.	41,735.
PIMCO HIGH YIELD FUND - INSTL	COST	4,066.	4,340.
TEMPLETON GLOBAL BOND FUND	COST	4,027.	4,450.
ISHARES S&P MIDCAP 400	COST	6,217.	6,300.
MANAGERS TIMESSQUARE MID CAP GROWTH FUND	COST	5,697.	5,899.
RS PARTNERS FUND	COST	4,751.	4,875.
T ROWE PRICE EQUITY INCOME FUND	COST	13,871.	13,853.
TOUCHSTONE SANDS CAPITAL INSTL GROWTH	COST	9,061.	9,442.
TWC SMALL CAP GROWTH FUND	COST	4,722.	4,862.
VANGUARD 500 INDEX FUND	COST	15,984.	19,186.
VANGUARD MSCI EMERGING MARKETS ETF	COST	3,191.	3,403.
TOTAL TO FORM 990-PF, PART II, LINE 13		161,375.	175,907.

FORM 990-PF PART VIII - LIST OF OFFICERS, DIRECTORS STATEMENT 7
 TRUSTEES AND FOUNDATION MANAGERS

NAME AND ADDRESS	TITLE AND AVRG HRS/WK	COMPEN- SATION	EMPLOYEE BEN PLAN	EXPENSE CONTRIB ACCOUNT
DEBRA FENNELL 825 CENTERBRIDGE RD BELVIDERE, IL 61008	DIRECTOR 0.00	0.	0.	0.
SANDY SLAGA 6629 THOMAS PARKWAY ROCKFORD, IL 61114	DIRECTOR 0.00	0.	0.	0.
KIM TIMMERWILKE 308 W. STATE STREET #320 ROCKFORD, IL 61101	DIRECTOR 0.00	0.	0.	0.
MICHAEL HEDEEN 321 W STATE STREET #1200 ROCKFORD, IL 61101	DIRECTOR 0.00	0.	0.	0.
SHAWN FULBRIGHT 1707 E. STATE STREET ROCKFORD, IL 61110	DIRECTOR 0.00	0.	0.	0.
SHERRY HARLAN 100 PARK AVENUE ROCKFORD, IL 61105	DIRECTOR 0.00	0.	0.	0.
HOLLY NASH 321 W STATE STREET #300 ROCKFORD, IL 61101	EXECUTIVE DIRECTOR 0.00	0.	0.	0.
TOTALS INCLUDED ON 990-PF, PAGE 6, PART VIII		0.	0.	0.

FORM 990-PF

GRANT APPLICATION SUBMISSION INFORMATION
PART XV, LINES 2A THROUGH 2D

STATEMENT 8

NAME AND ADDRESS OF PERSON TO WHOM APPLICATIONS SHOULD BE SUBMITTEDPRESIDENT, WINNEBAGO COUNTY BAR FOUNDATION
321 W STATE STREET
ROCKFORD, IL 61101TELEPHONE NUMBER

815-964-4992

FORM AND CONTENT OF APPLICATIONSNO SPECIFIC FORM BUT MUST INCLUDE INFORMATION ON AMOUNT AND PURPOSE OF
REQUEST, PURPOSE OF CHARITY, AND FINANCIAL INFORMATION.ANY SUBMISSION DEADLINES

ANNUAL DEADLINE EACH FALL

RESTRICTIONS AND LIMITATIONS ON AWARDS

SEE ATTACHED MISSION STATEMENT

990-PF	INVOLVEMENT WITH NONCHARITABLE ORGANIZATIONS	STATEMENT	9
	PART XVII, LINE 1, COLUMN (D)		

NAME OF NONCHARITABLE EXEMPT ORGANIZATION

WINNEBAGO COUNTY BAR ASSOCIATION

DESCRIPTION OF TRANSFERS, TRANSACTIONS, AND SHARING ARRANGEMENTS

SHARED OFFICE SPACE, BOARD MEETING SPACE IN BAR ASSOCIATION OFFICE.

990-PF	AFFILIATION WITH TAX-EXEMPT ORGANIZATIONS	STATEMENT 10
	PART XVII, LINE 2, COLUMN (C)	

NAME OF AFFILIATED OR RELATED ORGANIZATION

WINNEBAGO COUNTY BAR ASSOCIATION

DESCRIPTION OF RELATIONSHIP WITH AFFILIATED OR RELATED ORGANIZATION

MEMBERS OF BAR ASSOCIATION A

Application for Extension of Time To File an Exempt Organization Return

OMB No 1545 1709

► File a separate application for each return.

- If you are filing for an **Automatic 3-Month Extension**, complete only **Part I** and check this box ☒
- If you are filing for an **Additional (Not Automatic) 3-Month Extension**, complete only **Part II** (on page 2 of this form)

Do not complete Part II unless you have already been granted an automatic 3-month extension on a previously filed Form 8868

Electronic filing (e-file). You can electronically file Form 8868 if you need a 3-month automatic extension of time to file (6 months for a corporation required to file Form 990-T), or an additional (not automatic) 3-month extension of time. You can electronically file Form 8868 to request an extension of time to file any of the forms listed in Part I or Part II with the exception of Form 8870, Information Return for Transfers Associated With Certain Personal Benefit Contracts, which must be sent to the IRS in paper format (see instructions). For more details on the electronic filing of this form, visit www.irs.gov/efile and click on *e-file for Charities & Nonprofits*.

Part I Automatic 3-Month Extension of Time. Only submit original (no copies needed)

A corporation required to file Form 990-T and requesting an automatic 6-month extension - check this box and complete Part I only ☐

All other corporations (including 1120-C filers), partnerships, REMICs, and trusts must use Form 7004 to request an extension of time to file income tax returns.

Type or print	Name of exempt organization WINNEBAGO COUNTY BAR FOUNDATION	Employer identification number 36-6199451
File by the due date for filing your return. See instructions	Number, street, and room or suite no. If a P O box, see instructions. 321 W STATE STREET	
	City, town or post office, state, and ZIP code. For a foreign address, see instructions. ROCKFORD, IL 61101	

Enter the Return code for the return that this application is for (file a separate application for each return)

04

Application Is For	Return Code	Application Is For	Return Code
Form 990	01	Form 990-T (corporation)	07
Form 990-BL	02	Form 1041-A	08
Form 990-EZ	01	Form 4720	09
Form 990-PF	04	Form 5227	10
Form 990-T (sec. 401(a) or 408(a) trust)	05	Form 6069	11
Form 990-T (trust other than above)	06	Form 8870	12

HOLLY NASH C/O WCBF ROOM 300

- The books are in the care of ► **321 W STATE STREET - ROCKFORD, IL 61101**

Telephone No ► **815-964-4992**

FAX No ►

- If the organization does not have an office or place of business in the United States, check this box ☐
- If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) _____ If this is for the whole group, check this box ☐. If it is for part of the group, check this box ☐ and attach a list with the names and EINs of all members the extension is for.

- 1 I request an automatic 3-month (6 months for a corporation required to file Form 990-T) extension of time until **FEBRUARY 15, 2012**, to file the exempt organization return for the organization named above. The extension is for the organization's return for
- ☐ calendar year _____ or
- ☒ tax year beginning **JUL 1, 2010**, and ending **JUN 30, 2011**

- 2 If the tax year entered in line 1 is for less than 12 months, check reason. ☐ Initial return ☐ Final return
- ☐ Change in accounting period

3a If this application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions	3a	\$	0.
b If this application is for Form 990-PF, 990-T, 4720, or 6069, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit.	3b	\$	0.
c Balance due. Subtract line 3b from line 3a. Include your payment with this form, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions.	3c	\$	0.

Caution. If you are going to make an electronic fund withdrawal with this Form 8868, see Form 8453-EO and Form 8879-EO for payment instructions.

LHA For Paperwork Reduction Act Notice, see Instructions.

Form 8868 (Rev. 1-2011)