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Form 990  Department of the Treasury Internal Revenue Service	Return of Organization Exempt From Income Tax Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except black lung benefit trust or private foundation) ▶ The organization may have to use a copy of this return to satisfy state reporting requirements	OMB No 1545-0047 2010 Open to Public Inspection
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A For the 2010 calendar year, or tax year beginning 07-01-2010 and ending 06-30-2011		
B Check if applicable <input type="checkbox"/> Address change <input type="checkbox"/> Name change <input type="checkbox"/> Initial return <input type="checkbox"/> Terminated <input type="checkbox"/> Amended return <input type="checkbox"/> Application pending	C Name of organization Jewish Federation of Metropolitan Chicago Doing Business As Number and street (or P O box if mail is not delivered to street address) 30 South Wells No 4049Room/suite City or town, state or country, and ZIP + 4 Chicago, IL 60606	D Employer identification number 36-2167761
		E Telephone number (312) 444-2814
		G Gross receipts \$ 94,216,459
	F Name and address of principal officer Steven B Nasatir 30 South Wells No 4049 Chicago, IL 60606	H(a) Is this a group return for affiliates? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No
		H(b) Are all affiliates included? <input type="checkbox"/> Yes <input type="checkbox"/> No If "No," attach a list (see instructions)
I Tax-exempt status <input checked="" type="checkbox"/> 501(c)(3) <input type="checkbox"/> 501(c) () ◀ (insert no) <input type="checkbox"/> 4947(a)(1) or <input type="checkbox"/> 527		H(c) Group exemption number ▶
J Website: ▶ www JUF org		
K Form of organization <input checked="" type="checkbox"/> Corporation <input type="checkbox"/> Trust <input type="checkbox"/> Association <input type="checkbox"/> Other ▶		L Year of formation 1900
M State of legal domicile IL		

Part I	Summary
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Activities & Governance	1 Briefly describe the organization's mission or most significant activities Federation is the Chicago Jewish community's central address, supporting broad humanitarian services																								
	2 Check this box <input type="checkbox"/> if the organization discontinued its operations or disposed of more than 25% of its net assets																								
	<table><tr><td>3 Number of voting members of the governing body (Part VI, line 1a)</td><td>3</td><td>85</td></tr><tr><td>4 Number of independent voting members of the governing body (Part VI, line 1b)</td><td>4</td><td>83</td></tr><tr><td>5 Total number of individuals employed in calendar year 2010 (Part V, line 2a)</td><td>5</td><td>0</td></tr><tr><td>6 Total number of volunteers (estimate if necessary)</td><td>6</td><td>10,000</td></tr><tr><td>7a Total unrelated business revenue from Part VIII, column (C), line 12</td><td>7a</td><td>-2,178,861</td></tr><tr><td>b Net unrelated business taxable income from Form 990-T, line 34</td><td>7b</td><td>-2,223,341</td></tr></table>	3 Number of voting members of the governing body (Part VI, line 1a)	3	85	4 Number of independent voting members of the governing body (Part VI, line 1b)	4	83	5 Total number of individuals employed in calendar year 2010 (Part V, line 2a)	5	0	6 Total number of volunteers (estimate if necessary)	6	10,000	7a Total unrelated business revenue from Part VIII, column (C), line 12	7a	-2,178,861	b Net unrelated business taxable income from Form 990-T, line 34	7b	-2,223,341						
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Revenue	<table><tr><td>8 Contributions and grants (Part VIII, line 1h)</td><td>Prior Year</td><td>Current Year</td></tr><tr><td>9 Program service revenue (Part VIII, line 2g)</td><td>63,270,556</td><td>71,986,630</td></tr><tr><td>10 Investment income (Part VIII, column (A), lines 3, 4, and 7d)</td><td>6,328,662</td><td>6,384,235</td></tr><tr><td>11 Other revenue (Part VIII, column (A), lines 5, 6d, 8c, 9c, 10c, and 11e)</td><td>2,693,183</td><td>13,472,826</td></tr><tr><td>12 Total revenue—add lines 8 through 11 (must equal Part VIII, column (A), line 12)</td><td>2,035,237</td><td>2,372,768</td></tr><tr><td></td><td>74,327,638</td><td>94,216,459</td></tr></table>	8 Contributions and grants (Part VIII, line 1h)	Prior Year	Current Year	9 Program service revenue (Part VIII, line 2g)	63,270,556	71,986,630	10 Investment income (Part VIII, column (A), lines 3, 4, and 7d)	6,328,662	6,384,235	11 Other revenue (Part VIII, column (A), lines 5, 6d, 8c, 9c, 10c, and 11e)	2,693,183	13,472,826	12 Total revenue—add lines 8 through 11 (must equal Part VIII, column (A), line 12)	2,035,237	2,372,768		74,327,638	94,216,459						
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Expenses	<table><tr><td>13 Grants and similar amounts paid (Part IX, column (A), lines 1–3)</td><td>90,643,199</td><td>88,113,119</td></tr><tr><td>14 Benefits paid to or for members (Part IX, column (A), line 4)</td><td>0</td><td>0</td></tr><tr><td>15 Salaries, other compensation, employee benefits (Part IX, column (A), lines 5–10)</td><td>3,695,899</td><td>3,829,001</td></tr><tr><td>16a Professional fundraising fees (Part IX, column (A), line 11e)</td><td>0</td><td>0</td></tr><tr><td>b Total fundraising expenses (Part IX, column (D), line 25) ▶⁰</td><td></td><td></td></tr><tr><td>17 Other expenses (Part IX, column (A), lines 11a–11d, 11f–24f)</td><td>2,042,909</td><td>2,010,316</td></tr><tr><td>18 Total expenses Add lines 13–17 (must equal Part IX, column (A), line 25)</td><td>96,382,007</td><td>93,952,436</td></tr><tr><td>19 Revenue less expenses Subtract line 18 from line 12</td><td>-22,054,369</td><td>264,023</td></tr></table>	13 Grants and similar amounts paid (Part IX, column (A), lines 1–3)	90,643,199	88,113,119	14 Benefits paid to or for members (Part IX, column (A), line 4)	0	0	15 Salaries, other compensation, employee benefits (Part IX, column (A), lines 5–10)	3,695,899	3,829,001	16a Professional fundraising fees (Part IX, column (A), line 11e)	0	0	b Total fundraising expenses (Part IX, column (D), line 25) ▶ ⁰			17 Other expenses (Part IX, column (A), lines 11a–11d, 11f–24f)	2,042,909	2,010,316	18 Total expenses Add lines 13–17 (must equal Part IX, column (A), line 25)	96,382,007	93,952,436	19 Revenue less expenses Subtract line 18 from line 12	-22,054,369	264,023
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Net Assets or Fund Balances	<table><tr><td></td><td>Beginning of Current Year</td><td>End of Year</td></tr><tr><td>20 Total assets (Part X, line 16)</td><td>465,864,806</td><td>493,283,759</td></tr><tr><td>21 Total liabilities (Part X, line 26)</td><td>99,060,830</td><td>83,015,933</td></tr><tr><td>22 Net assets or fund balances Subtract line 21 from line 20</td><td>366,803,976</td><td>410,267,826</td></tr></table>		Beginning of Current Year	End of Year	20 Total assets (Part X, line 16)	465,864,806	493,283,759	21 Total liabilities (Part X, line 26)	99,060,830	83,015,933	22 Net assets or fund balances Subtract line 21 from line 20	366,803,976	410,267,826												
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Part II	Signature Block
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Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.

Sign Here	***** Signature of officer		2012-05-15 Date		
	James A Pinkston Vice President, Accounting Type or print name and title				
Paid Preparer Use Only	Print/Type preparer's name David Faje	Preparer's signature David Faje	Date	Check if self-employed <input type="checkbox"/>	PTIN
	Firm's name ▶ MCGLADREY LLP				Firm's EIN ▶
	Firm's address ▶ 1 S WACKER DRIVE STE 800 CHICAGO, IL 60606				Phone no ▶ (312) 634-3400

May the IRS discuss this return with the preparer shown above? (see instructions) ☒ Yes ☐ No

Part III

Statement of Program Service Accomplishments

Check if Schedule O contains a response to any question in this Part III ☐ ☒

1

Briefly describe the organization's mission

The Federation funds a network of nearly 70 agencies and programs that care for people at every stage of life, regardless of the ability to pay Federation provides for the community's most vulnerable members, including children, the poor, elderly and people with disabilities

2

Did the organization undertake any significant program services during the year which were not listed on the prior Form 990 or 990-EZ? ☐ Yes ☒ No

If "Yes," describe these new services on Schedule O

3

Did the organization cease conducting, or make significant changes in how it conducts, any program services? ☐ Yes ☒ No

If "Yes," describe these changes on Schedule O

4

Describe the exempt purpose achievements for each of the organization's three largest program services by expenses

Section 501(c)(3) and 501(c)(4) organizations and section 4947(a)(1) trusts are required to report the amount of grants and allocations to others, the total expenses, and revenue, if any, for each program service reported

4a

(Code) (Expenses \$ 81,733,352 including grants of \$ 80,623,382) (Revenue \$)

The Federation's largest endeavor is to allocate funds to a network of nearly 70 agencies in the Chicago area that provide assistance to 300,000 Chicagoans of all faiths, including hot meals and groceries, utility and rent assistance, prescriptions and medical care for impoverished families, job training and placement for people who are out of work, therapeutic school and specialized care for children with disabilities, support services for Holocaust survivors, assisted living, specialized Alzheimer's care and transportation for seniors, respite services for caregivers of frail seniors and people with disabilities, counseling, prevention and intervention services for troubled teens, and an entire continuum of prevention and therapeutic services for individuals and families in crisis

4b

(Code) (Expenses \$ 6,384,235 including grants of \$ 5,850,143) (Revenue \$ 6,384,235)

Refugee Social Service Program - The Jewish Federation of Metropolitan Chicago administers all refugee social services on behalf of the state of Illinois The Illinois Refugee Social Service Consortium is comprised of 11 direct service agencies committed to providing quality refugee social services including Employment, English Language Training, Cultural Adjustment, Mental Health, Senior Services and School Adjustment Services for Kindergarten to 12th grade to refugees from around the world Contracts are funded through a combination of federal and state resources The Federation's program responsibilities have evolved over time to include agency monitoring, program coordination and planning, development of program policy, including RFP development and management of the procurement process, technical assistance, financial management, and data collection and reporting In addition to Refugee Social Services, JFMC also serves as the fiscal agent for the Refugee and Immigrant Citizenship Initiative that provides citizenship outreach, instruction, and application assistance to newcomers to the United States of America

4c

(Code) (Expenses \$ 1,809,828 including grants of \$ 1,639,594) (Revenue \$)

Hillel of Illinois - Federation supports a vast array of Jewish activities for students at colleges, universities and professional schools in Illinois The Hillel program provides opportunities for Jewish students to explore and celebrate their Jewish identity at 17 different college campuses in Illinois, as well as through Hillel Regional programs Hillel adds value - and Jewish values - to the lives of Jewish college students and the entire campus community Hillel seeks to create a pluralistic, welcoming and inclusive environment for Jewish college students an environment where students are encouraged to grow intellectually, spiritually and socially

4d





















Other program services (Describe in Schedule O)

(Expenses \$ including grants of \$) (Revenue \$)

4e

Total program service expenses \$ 89,927,415

Part IV Checklist of Required Schedules

	Yes	No
1 Is the organization described in section 501(c)(3) or 4947(a)(1) (other than a private foundation)? If "Yes," complete Schedule A 	1 Yes	
2 Is the organization required to complete Schedule B, Schedule of Contributors (see instruction)? 	2 Yes	
3 Did the organization engage in direct or indirect political campaign activities on behalf of or in opposition to candidates for public office? If "Yes," complete Schedule C, Part I 	3	No
4 Section 501(c)(3) organizations. Did the organization engage in lobbying activities, or have a section 501(h) election in effect during the tax year? If "Yes," complete Schedule C, Part II 	4 Yes	
5 Is the organization a section 501(c)(4), 501(c)(5), or 501(c)(6) organization that receives membership dues, assessments, or similar amounts as defined in Revenue Procedure 98-19? If "Yes," complete Schedule C, Part III	5	
6 Did the organization maintain any donor advised funds or any similar funds or accounts where donors have the right to provide advice on the distribution or investment of amounts in such funds or accounts? If "Yes," complete Schedule D, Part I 	6 Yes	
7 Did the organization receive or hold a conservation easement, including easements to preserve open space, the environment, historic land areas or historic structures? If "Yes," complete Schedule D, Part II 	7	No
8 Did the organization maintain collections of works of art, historical treasures, or other similar assets? If "Yes," complete Schedule D, Part III 	8	No
9 Did the organization report an amount in Part X, line 21, serve as a custodian for amounts not listed in Part X, or provide credit counseling, debt management, credit repair, or debt negotiation services? If "Yes," complete Schedule D, Part IV 	9	No
10 Did the organization, directly or through a related organization, hold assets in term, permanent, or quasi-endowments? If "Yes," complete Schedule D, Part V 	10 Yes	
11 If the organization's answer to any of the following questions is "Yes," then complete Schedule D, Parts VI, VII, VIII, IX, or X as applicable		
a Did the organization report an amount for land, buildings, and equipment in Part X, line 10? If "Yes," complete Schedule D, Part VI. 	11a Yes	
b Did the organization report an amount for investments—other securities in Part X, line 12 that is 5% or more of its total assets reported in Part X, line 16? If "Yes," complete Schedule D, Part VII. 	11b Yes	
c Did the organization report an amount for investments—program related in Part X, line 13 that is 5% or more of its total assets reported in Part X, line 16? If "Yes," complete Schedule D, Part VIII. 	11c	No
d Did the organization report an amount for other assets in Part X, line 15 that is 5% or more of its total assets reported in Part X, line 16? If "Yes," complete Schedule D, Part IX. 	11d Yes	
e Did the organization report an amount for other liabilities in Part X, line 25? If "Yes," complete Schedule D, Part X. 	11e Yes	
f Did the organization's separate or consolidated financial statements for the tax year include a footnote that addresses the organization's liability for uncertain tax positions under FIN 48 (ASC 740)? If "Yes," complete Schedule D, Part X. 	11f Yes	
12a Did the organization obtain separate, independent audited financial statements for the tax year? If "Yes," complete Schedule D, Parts XI, XII, and XIII 	12a	No
b Was the organization included in consolidated, independent audited financial statements for the tax year? If "Yes," and if the organization answered 'No' to line 12a, then completing Schedule D, Parts XI, XII, and XIII is optional 	12b Yes	
13 Is the organization a school described in section 170(b)(1)(A)(ii)? If "Yes," complete Schedule E	13	No
14a Did the organization maintain an office, employees, or agents outside of the United States?	14a	No
b Did the organization have aggregate revenues or expenses of more than \$10,000 from grantmaking, fundraising, business, and program service activities outside the United States? If "Yes," complete Schedule F, Parts I and IV 	14b Yes	
15 Did the organization report on Part IX, column (A), line 3, more than \$5,000 of grants or assistance to any organization or entity located outside the U S? If "Yes," complete Schedule F, Parts II and IV 	15	No
16 Did the organization report on Part IX, column (A), line 3, more than \$5,000 of aggregate grants or assistance to individuals located outside the U S? If "Yes," complete Schedule F, Parts III and IV 	16	No
17 Did the organization report a total of more than \$15,000, of expenses for professional fundraising services on Part IX, column (A), lines 6 and 11e? If "Yes," complete Schedule G, Part I (see instructions)	17	No
18 Did the organization report more than \$15,000 total of fundraising event gross income and contributions on Part VIII, lines 1c and 8a? If "Yes," complete Schedule G, Part II	18	No
19 Did the organization report more than \$15,000 of gross income from gaming activities on Part VIII, line 9a? If "Yes," complete Schedule G, Part III	19	No
20a Did the organization operate one or more hospitals? If "Yes," complete Schedule H	20a	No
b If "Yes" to line 20a, did the organization attach its audited financial statement to this return? Note. Some Form 990 filers that operate one or more hospitals must attach audited financial statements (see instructions)	20b	

Part IV

Checklist of Required Schedules (continued)

21	Did the organization report more than \$5,000 of grants and other assistance to governments and organizations in the United States on Part IX, column (A), line 1? <i>If "Yes," complete Schedule I, Parts I and II</i>	21	Yes	
22	Did the organization report more than \$5,000 of grants and other assistance to individuals in the United States on Part IX, column (A), line 2? <i>If "Yes," complete Schedule I, Parts I and III</i>	22	Yes	
23	Did the organization answer "Yes" to Part VII, Section A, questions 3, 4, or 5, about compensation of the organization's current and former officers, directors, trustees, key employees, and highest compensated employees? <i>If "Yes," complete Schedule J</i>	23	Yes	
24a	Did the organization have a tax-exempt bond issue with an outstanding principal amount of more than \$100,000 as of the last day of the year, that was issued after December 31, 2002? <i>If "Yes," answer lines 24b–24d and complete Schedule K. If "No," go to line 25</i>	24a	Yes	
b	Did the organization invest any proceeds of tax-exempt bonds beyond a temporary period exception?	24b		No
c	Did the organization maintain an escrow account other than a refunding escrow at any time during the year to defease any tax-exempt bonds?	24c		No
d	Did the organization act as an "on behalf of" issuer for bonds outstanding at any time during the year?	24d		No
25a	Section 501(c)(3) and 501(c)(4) organizations. Did the organization engage in an excess benefit transaction with a disqualified person during the year? <i>If "Yes," complete Schedule L, Part I</i>	25a		No
b	Is the organization aware that it engaged in an excess benefit transaction with a disqualified person in a prior year, and that the transaction has not been reported on any of the organization's prior Forms 990 or 990-EZ? <i>If "Yes," complete Schedule L, Part I</i>	25b		No
26	Was a loan to or by a current or former officer, director, trustee, key employee, highly compensated employee, or disqualified person outstanding as of the end of the organization's tax year? <i>If "Yes," complete Schedule L, Part II</i>	26	Yes	
27	Did the organization provide a grant or other assistance to an officer, director, trustee, key employee, substantial contributor, or a grant selection committee member, or to a person related to such an individual? <i>If "Yes," complete Schedule L, Part III</i>	27		No
28	Was the organization a party to a business transaction with one of the following parties? (see Schedule L, Part IV instructions for applicable filing thresholds, conditions, and exceptions)			
a	A current or former officer, director, trustee, or key employee? <i>If "Yes," complete Schedule L, Part IV</i>	28a		No
b	A family member of a current or former officer, director, trustee, or key employee? <i>If "Yes," complete Schedule L, Part IV</i>	28b	Yes	
c	An entity of which a current or former officer, director, trustee, or key employee (or a family member thereof) was an officer, director, trustee, or direct or indirect owner? <i>If "Yes," complete Schedule L, Part IV</i>	28c		No
29	Did the organization receive more than \$25,000 in non-cash contributions? <i>If "Yes," complete Schedule M</i>	29	Yes	
30	Did the organization receive contributions of art, historical treasures, or other similar assets, or qualified conservation contributions? <i>If "Yes," complete Schedule M</i>	30		No
31	Did the organization liquidate, terminate, or dissolve and cease operations? <i>If "Yes," complete Schedule N, Part I</i>	31		No
32	Did the organization sell, exchange, dispose of, or transfer more than 25% of its net assets? <i>If "Yes," complete Schedule N, Part II</i>	32		No
33	Did the organization own 100% of an entity disregarded as separate from the organization under Regulations sections 301.7701-2 and 301.7701-3? <i>If "Yes," complete Schedule R, Part I</i>	33	Yes	
34	Was the organization related to any tax-exempt or taxable entity? <i>If "Yes," complete Schedule R, Parts II, III, IV, and V, line 1</i>	34	Yes	
35	Is any related organization a controlled entity within the meaning of section 512(b)(13)?	35		No
a	Did the organization receive any payment from or engage in any transaction with a controlled entity within the meaning of section 512(b)(13)? <i>If "Yes," complete Schedule R, Part V, line 2</i> <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
36	Section 501(c)(3) organizations. Did the organization make any transfers to an exempt non-charitable related organization? <i>If "Yes," complete Schedule R, Part V, line 2</i>	36		No
37	Did the organization conduct more than 5% of its activities through an entity that is not a related organization and that is treated as a partnership for federal income tax purposes? <i>If "Yes," complete Schedule R, Part VI</i>	37		No
38	Did the organization complete Schedule O and provide explanations in Schedule O for Part VI, lines 11 and 19? Note. All Form 990 filers are required to complete Schedule O	38	Yes	

<div>Part V</div> <div>Statements Regarding Other IRS Filings and Tax Compliance</div> <div>Check if Schedule O contains a response to any question in this Part V</div>				
			Yes	No
1a	Enter the number reported in Box 3 of Form 1096. Enter -0- if not applicable.	1a247		
b	Enter the number of Forms W-2G included in line 1a. Enter -0- if not applicable.	1b0		
c	Did the organization comply with backup withholding rules for reportable payments to vendors and reportable gaming (gambling) winnings to prize winners?	1c	Yes	
2a	Enter the number of employees reported on Form W-3, Transmittal of Wage and Tax Statements filed for the calendar year ending with or within the year covered by this return.	2a0		
b	If at least one is reported on line 2a, did the organization file all required federal employment tax returns? Note. If the sum of lines 1a and 2a is greater than 250, you may be required to e-file (see instructions).	2b		
3a	Did the organization have unrelated business gross income of \$1,000 or more during the year?	3a	Yes	
b	If "Yes," has it filed a Form 990-T for this year? If "No," provide an explanation in Schedule O.	3b	Yes	
4a	At any time during the calendar year, did the organization have an interest in, or a signature or other authority over, a financial account in a foreign country (such as a bank account, securities account, or other financial account)?	4a	Yes	
b	If "Yes," enter the name of the foreign country: IS See instructions for filing requirements for Form TD F 90-22.1, Report of Foreign Bank and Financial Accounts.			
5a	Was the organization a party to a prohibited tax shelter transaction at any time during the tax year?	5a		No
b	Did any taxable party notify the organization that it was or is a party to a prohibited tax shelter transaction?	5b		No
c	If "Yes" to line 5a or 5b, did the organization file Form 8886-T?	5c		
6a	Does the organization have annual gross receipts that are normally greater than \$100,000, and did the organization solicit any contributions that were not tax deductible?	6a		No
b	If "Yes," did the organization include with every solicitation an express statement that such contributions or gifts were not tax deductible?	6b		
7 Organizations that may receive deductible contributions under section 170(c).				
a	Did the organization receive a payment in excess of \$75 made partly as a contribution and partly for goods and services provided to the payor?	7a		No
b	If "Yes," did the organization notify the donor of the value of the goods or services provided?	7b		
c	Did the organization sell, exchange, or otherwise dispose of tangible personal property for which it was required to file Form 8282?	7c		No
d	If "Yes," indicate the number of Forms 8282 filed during the year.	7d		
e	Did the organization receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	7e		No
f	Did the organization, during the year, pay premiums, directly or indirectly, on a personal benefit contract?	7f		No
g	If the organization received a contribution of qualified intellectual property, did the organization file Form 8899 as required?	7g		
h	If the organization received a contribution of cars, boats, airplanes, or other vehicles, did the organization file a Form 1098-C?	7h		
8 Sponsoring organizations maintaining donor advised funds and section 509(a)(3) supporting organizations. Did the supporting organization, or a donor advised fund maintained by a sponsoring organization, have excess business holdings at any time during the year?			8	No
9 Sponsoring organizations maintaining donor advised funds.				
a	Did the organization make any taxable distributions under section 4966?	9a		No
b	Did the organization make a distribution to a donor, donor advisor, or related person?	9b		No
10 Section 501(c)(7) organizations. Enter				
a	Initiation fees and capital contributions included on Part VIII, line 12.	10a		
b	Gross receipts, included on Form 990, Part VIII, line 12, for public use of club facilities.	10b		
11 Section 501(c)(12) organizations. Enter				
a	Gross income from members or shareholders.	11a		
b	Gross income from other sources (Do not net amounts due or paid to other sources against amounts due or received from them).	11b		
12a Section 4947(a)(1) non-exempt charitable trusts. Is the organization filing Form 990 in lieu of Form 1041?			12a	
b	If "Yes," enter the amount of tax-exempt interest received or accrued during the year.	12b		
13 Section 501(c)(29) qualified nonprofit health insurance issuers.				
a	Is the organization licensed to issue qualified health plans in more than one state? Note. See the instructions for additional information the organization must report on Schedule O.	13a		
b	Enter the amount of reserves the organization is required to maintain by the states in which the organization is licensed to issue qualified health plans.	13b		
c	Enter the amount of reserves on hand.	13c		
14a Did the organization receive any payments for indoor tanning services during the tax year?			14a	No
b	If "Yes," has it filed a Form 720 to report these payments? If "No," provide an explanation in Schedule O.	14b		

Part VI

Governance, Management, and Disclosure

For each "Yes" response to lines 2 through 7b below, and for a "No" response to lines 8a, 8b, or 10b below, describe the circumstances, processes, or changes in Schedule O. See instructions.
Check if Schedule O contains a response to any question in this Part VI

Section A. Governing Body and Management			Yes	No
1a	Enter the number of voting members of the governing body at the end of the tax year	85		
b	Enter the number of voting members included in line 1a, above, who are independent	83		
2	Did any officer, director, trustee, or key employee have a family relationship or a business relationship with any other officer, director, trustee, or key employee?	2	Yes	
3	Did the organization delegate control over management duties customarily performed by or under the direct supervision of officers, directors or trustees, or key employees to a management company or other person?	3		No
4	Did the organization make any significant changes to its governing documents since the prior Form 990 was filed?	4		No
5	Did the organization become aware during the year of a significant diversion of the organization's assets?	5		No
6	Does the organization have members or stockholders?	6	Yes	
7a	Does the organization have members, stockholders, or other persons who may elect one or more members of the governing body?	7a	Yes	
b	Are any decisions of the governing body subject to approval by members, stockholders, or other persons?	7b		No
8	Did the organization contemporaneously document the meetings held or written actions undertaken during the year by the following			
a	The governing body?	8a	Yes	
b	Each committee with authority to act on behalf of the governing body?	8b	Yes	
9	Is there any officer, director, trustee, or key employee listed in Part VII, Section A, who cannot be reached at the organization's mailing address? If "Yes," provide the names and addresses in Schedule O	9		No

Section B. Policies (This Section B requests information about policies not required by the Internal Revenue Code.)			Yes	No
10a	Does the organization have local chapters, branches, or affiliates?	10a		No
b	If "Yes," does the organization have written policies and procedures governing the activities of such chapters, affiliates, and branches to ensure their operations are consistent with those of the organization?	10b		
11a	Has the organization provided a copy of this Form 990 to all members of its governing body before filing the form?	11a	Yes	
b	Describe in Schedule O the process, if any, used by the organization to review this Form 990			
12a	Does the organization have a written conflict of interest policy? If "No," go to line 13	12a	Yes	
b	Are officers, directors or trustees, and key employees required to disclose annually interests that could give rise to conflicts?	12b	Yes	
c	Does the organization regularly and consistently monitor and enforce compliance with the policy? If "Yes," describe in Schedule O how this is done	12c	Yes	
13	Does the organization have a written whistleblower policy?	13	Yes	
14	Does the organization have a written document retention and destruction policy?	14	Yes	
15	Did the process for determining compensation of the following persons include a review and approval by independent persons, comparability data, and contemporaneous substantiation of the deliberation and decision?			
a	The organization's CEO, Executive Director, or top management official	15a	Yes	
b	Other officers or key employees of the organization	15b	Yes	
	If "Yes" to line 15a or 15b, describe the process in Schedule O (See instructions)			
16a	Did the organization invest in, contribute assets to, or participate in a joint venture or similar arrangement with a taxable entity during the year?	16a		No
b	If "Yes," has the organization adopted a written policy or procedure requiring the organization to evaluate its participation in joint venture arrangements under applicable federal tax law, and taken steps to safeguard the organization's exempt status with respect to such arrangements?	16b		

Section C. Disclosure	
17	List the States with which a copy of this Form 990 is required to be filedIL
18	Section 6104 requires an organization to make its Form 1023 (or 1024 if applicable), 990, and 990-T (501(c) (3)s only) available for public inspection. Indicate how you make these available. Check all that apply. <input type="checkbox"/> Own website <input type="checkbox"/> Another's website <input checked="" type="checkbox"/> Upon request
19	Describe in Schedule O whether (and if so, how), the organization makes its governing documents, conflict of interest policy, and financial statements available to the public. See Additional Data Table.
20	State the name, physical address, and telephone number of the person who possesses the books and records of the organization. James A Pinkston 30 South Wells Suite 4049 Chicago, IL 60606 (312) 357-4790

Part VII Compensation of Officers, Directors, Trustees, Key Employees, Highest Compensated Employees, and Independent Contractors

Check if Schedule O contains a response to any question in this Part VII ☐

Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees

1a Complete this table for all persons required to be listed. Report compensation for the calendar year ending with or within the organization's tax year.

- List all of the organization's **current** officers, directors, trustees (whether individuals or organizations), regardless of amount of compensation, and **current** key employees Enter -0- in columns (D), (E), and (F) if no compensation was paid
- List all of the organization's **current** key employees, if any See instructions for definition of "key employee "
- List the organization's five **current** highest compensated employees (other than an officer, director, trustee or key employee) who received reportable compensation (Box 5 of Form W-2 and/or Box 7 of Form 1099-MISC) of more than \$100,000 from the organization and any related organizations
- List all of the organization's **former** officers, key employees, and highest compensated employees who received more than \$100,000 of reportable compensation from the organization and any related organizations
- List all of the organization's **former directors or trustees** that received, in the capacity as a former director or trustee of the organization, more than \$10,000 of reportable compensation from the organization and any related organizations

List persons in the following order: individual trustees or directors; institutional trustees; officers; key employees; highest compensated employees; and former such persons

☐ Check this box if neither the organization nor any related organization compensated any current officer, director, or trustee

[illegible]

Part VII

2 Total number of individuals (including but not limited to those listed above) who received more than \$100,000 in reportable compensation from the organization: 5

Section B. Independent Contractors

Section B. Independent Contractors

1 Complete this table for your five highest compensated independent contractors that received more than \$100,000 of compensation from the organization

2 Total number of independent contractors (including but not limited to those listed above) who received more than \$100,000 in compensation from the organization ▶3	
--	--

Part VIII

Statement of Revenue

				(A) Total revenue	(B) Related or exempt function revenue	(C) Unrelated business revenue	(D) Revenue excluded from tax under sections 512, 513, or 514
Contributions, gifts, grants and other similar amounts	1a	Federated campaigns . . .	1a	1,275,357			
	b	Membership dues	1b				
	c	Fundraising events	1c				
	d	Related organizations	1d	32,021,047			
	e	Government grants (contributions)	1e	1,771,850			
	f	All other contributions, gifts, grants, and similar amounts not included above	1f	36,918,376			
	g	Noncash contributions included in lines 1a-1f \$		11,604,057			
	h	Total. Add lines 1a-1f			71,986,630		
Program Service Revenue	2a			Business Code			
		Refugee Program		900099	6,384,235	6,384,235	
	b						
	c						
	d						
	e						
	f	All other program service revenue					
	g	Total. Add lines 2a-2f			6,384,235		
Other Revenue	3	Investment income (including dividends, interest and other similar amounts)					
				37,783		-2,462,299	2,500,082
	4	Income from investment of tax-exempt bond proceeds . .					
	5	Royalties					
	6a	Gross Rents	(i) Real	(ii) Personal			
	b	Less rental expenses					
	c	Rental income or (loss)					
	d	Net rental income or (loss)					
	7a	Gross amount from sales of assets other than inventory	(i) Securities	(ii) Other			
			13,435,043				
	b	Less cost or other basis and sales expenses					
	c	Gain or (loss)	13,435,043				
	d	Net gain or (loss)			13,435,043	283,438	13,151,605
	8a	Gross income from fundraising events (not including \$ _____ of contributions reported on line 1c) See Part IV, line 18	a				
	b	Less direct expenses	b				
	c	Net income or (loss) from fundraising events . .					
	9a	Gross income from gaming activities See Part IV, line 19 . .	a				
	b	Less direct expenses	b				
	c	Net income or (loss) from gaming activities . .					
	10a	Gross sales of inventory, less returns and allowances . .	a				
	b	Less cost of goods sold	b				
	c	Net income or (loss) from sales of inventory . .					
	Miscellaneous Revenue	Business Code					
11a	Administrative Service	900099		1,489,328	1,489,328		
b	Mailroom & Telcom Serv	900099		702,614	702,614		
c	Communications	511120		180,826			180,826
d	All other revenue						
e	Total. Add lines 11a-11d			2,372,768			
12	Total revenue. See Instructions			94,216,459	8,576,177	-2,178,861	15,832,513

Part IX

Statement of Functional Expenses

Section 501(c)(3) and 501(c)(4) organizations must complete all columns.

All other organizations must complete column (A) but are not required to complete columns (B), (C), and (D).

Do not include amounts reported on lines 6b, 7b, 8b, 9b, and 10b of Part VIII.		(A) Total expenses	(B) Program service expenses	(C) Management and general expenses	(D) Fundraising expenses
1	Grants and other assistance to governments and organizations in the U S See Part IV, line 21	87,816,769	87,816,769		
2	Grants and other assistance to individuals in the U S See Part IV, line 22	296,350	296,350		
3	Grants and other assistance to governments, organizations, and individuals outside the U S See Part IV, lines 15 and 16				
4	Benefits paid to or for members				
5	Compensation of current officers, directors, trustees, and key employees	673,520	191,632	481,888	
6	Compensation not included above, to disqualified persons (as defined under section 4958(f)(1)) and persons described in section 4958(c)(3)(B)				
7	Other salaries and wages	2,619,838	745,403	1,874,435	
8	Pension plan contributions (include section 401(k) and section 403(b) employer contributions)				
9	Other employee benefits	321,386	110,243	211,143	
10	Payroll taxes	214,257	73,495	140,762	
a	Fees for services (non-employees)				
	Management	165,619	133,961	31,658	
b	Legal	23,776	13,202	10,574	
c	Accounting	217,542	39,490	178,052	
d	Lobbying				
e	Professional fundraising services See Part IV, line 17				
f	Investment management fees				
g	Other	118,208	103,300	14,908	
12	Advertising and promotion	13,961	8,567	5,394	
13	Office expenses	409,866	112,903	296,963	
14	Information technology	271,622	16,983	254,639	
15	Royalties				
16	Occupancy	438,998	201,547	237,451	
17	Travel	45,079	15,140	29,939	
18	Payments of travel or entertainment expenses for any federal, state, or local public officials				
19	Conferences, conventions, and meetings	142,295	41,312	100,983	
20	Interest				
21	Payments to affiliates				
22	Depreciation, depletion, and amortization	1,522	1,522		
23	Insurance	101,592		101,592	
24	Other expenses Itemize expenses not covered above (List miscellaneous expenses in line 24f If line 24f amount exceeds 10% of line 25, column (A) amount, list line 24f expenses on Schedule O)				
a	Temporary Help	12,180	5,181	6,999	
b					
c					
d					
e					
f	All other expenses	48,056	415	47,641	
25	Total functional expenses. Add lines 1 through 24f	93,952,436	89,927,415	4,025,021	0
26	Joint costs. Check here <input checked="" type="checkbox"/> if following SOP 98-2 (ASC 958-720) Complete this line only if the organization reported in column (B) joint costs from a combined educational campaign and fundraising solicitation				

Part X

Balance Sheet

					(A)		(B)
					Beginning of year		End of year
Assets	1	Cash—non-interest-bearing			1,890,415	1	1,641,582
	2	Savings and temporary cash investments			16,027,961	2	17,701,576
	3	Pledges and grants receivable, net			18,114,264	3	17,060,635
	4	Accounts receivable, net			3,011,722	4	3,396,648
	5	Receivables from current and former officers, directors, trustees, key employees, and highest compensated employees. Complete Part II of Schedule L			30,250	5	26,440
	6	Receivables from other disqualified persons (as defined under section 4958(f)(1)), persons described in section 4958(c)(3)(B), and contributing employers, and sponsoring organizations of section 501(c)(9) voluntary employees' beneficiary organizations (see instructions). Schedule L				6	
	7	Notes and loans receivable, net			12,786,152	7	12,274,257
	8	Inventories for sale or use				8	
	9	Prepaid expenses and deferred charges				9	
	10a	Land, buildings, and equipment: cost or other basis. Complete Part VI of Schedule D	10a	729,820			
	b	Less: accumulated depreciation	10b	3,805	727,537	10c	726,015
	11	Investments—publicly traded securities			122,261,565	11	150,297,770
	12	Investments—other securities. See Part IV, line 11			222,139,929	12	223,493,549
	13	Investments—program-related. See Part IV, line 11				13	
	14	Intangible assets				14	
	15	Other assets. See Part IV, line 11			68,875,011	15	66,665,287
	16	Total assets. Add lines 1 through 15 (must equal line 34)			465,864,806	16	493,283,759
Liabilities	17	Accounts payable and accrued expenses			7,666,789	17	7,890,017
	18	Grants payable				18	
	19	Deferred revenue			1,486,996	19	614,792
	20	Tax-exempt bond liabilities			10,925,000	20	10,540,000
	21	Escrow or custodial account liability. Complete Part IV of Schedule D				21	
	22	Payables to current and former officers, directors, trustees, key employees, highest compensated employees, and disqualified persons. Complete Part II of Schedule L				22	
	23	Secured mortgages and notes payable to unrelated third parties			17,684,942	23	16,320,000
	24	Unsecured notes and loans payable to unrelated third parties				24	
	25	Other liabilities. Complete Part X of Schedule D			61,297,103	25	47,651,124
	26	Total liabilities. Add lines 17 through 25			99,060,830	26	83,015,933
Net Assets or Fund Balances		Organizations that follow SFAS 117, check here <input checked="" type="checkbox"/> and complete lines 27 through 29, and lines 33 and 34.					
	27	Unrestricted net assets			246,056,183	27	281,548,389
	28	Temporarily restricted net assets			61,755,994	28	66,058,064
	29	Permanently restricted net assets			58,991,799	29	62,661,373
		Organizations that do not follow SFAS 117, check here <input type="checkbox"/> and complete lines 30 through 34.					
	30	Capital stock or trust principal, or current funds				30	
	31	Paid-in or capital surplus, or land, building or equipment fund				31	
	32	Retained earnings, endowment, accumulated income, or other funds				32	
	33	Total net assets or fund balances			366,803,976	33	410,267,826
	34	Total liabilities and net assets/fund balances			465,864,806	34	493,283,759

Part XI Reconciliation of Net Assets

Check if Schedule O contains a response to any question in this Part XI

1	Total revenue (must equal Part VIII, column (A), line 12)	1	94,216,459
2	Total expenses (must equal Part IX, column (A), line 25)	2	93,952,436
3	Revenue less expenses Subtract line 2 from line 1	3	264,023
4	Net assets or fund balances at beginning of year (must equal Part X, line 33, column (A))	4	366,803,976
5	Other changes in net assets or fund balances (explain in Schedule O)	5	43,199,827
6	Net assets or fund balances at end of year Combine lines 3, 4, and 5 (must equal Part X, line 33, column (B))	6	410,267,826

Part XII Financial Statements and Reporting

Check if Schedule O contains a response to any question in this Part XII

		Yes	No
1	Accounting method used to prepare the Form 990 <input type="checkbox"/> Cash <input checked="" type="checkbox"/> Accrual <input type="checkbox"/> Other If the organization changed its method of accounting from a prior year or checked "Other," explain in Schedule O		
2a	Were the organization's financial statements compiled or reviewed by an independent accountant?		No
b	Were the organization's financial statements audited by an independent accountant?	Yes	
c	If "Yes," to 2a or 2b, does the organization have a committee that assumes responsibility for oversight of the audit, review, or compilation of its financial statements and selection of an independent accountant? If the organization changed either its oversight process or selection process during the tax year, explain in Schedule O	Yes	
d	If "Yes" to line 2a or 2b, check a box below to indicate whether the financial statements for the year were issued on a separate basis, consolidated basis, or both <input type="checkbox"/> Separate basis <input checked="" type="checkbox"/> Consolidated basis <input type="checkbox"/> Both consolidated and separated basis		
3a	As a result of a federal award, was the organization required to undergo an audit or audits as set forth in the Single Audit Act and OMB Circular A-133?	Yes	
b	If "Yes," did the organization undergo the required audit or audits? If the organization did not undergo the required audit or audits, explain why in Schedule O and describe any steps taken to undergo such audits	Yes	

SCHEDULE A

(Form 990 or 990EZ)

Department of the Treasury
Internal Revenue Service

Public Charity Status and Public Support

Complete if the organization is a section 501(c)(3) organization or a section 4947(a)(1) nonexempt charitable trust.

▶ Attach to Form 990 or Form 990-EZ. ▶ See separate instructions.

OMB No 1545-0047

2010

Open to Public
Inspection

Name of the organization Jewish Federation of Metropolitan Chicago	Employer identification number 36-2167761
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Part I

Reason for Public Charity Status (All organizations must complete this part.) See instructions

The organization is not a private foundation because it is (For lines 1 through 11, check only one box)

- 1

☐

A church, convention of churches, or association of churches described in **section 170(b)(1)(A)(i).**
- 2

☐

A school described in **section 170(b)(1)(A)(ii).** (Attach Schedule E)
- 3

☐

A hospital or a cooperative hospital service organization described in **section 170(b)(1)(A)(iii).**
- 4

☐

A medical research organization operated in conjunction with a hospital described in **section 170(b)(1)(A)(iii).** Enter the hospital's name, city, and state
- 5

☐

An organization operated for the benefit of a college or university owned or operated by a governmental unit described in **section 170(b)(1)(A)(iv).** (Complete Part II)
- 6

☐

A federal, state, or local government or governmental unit described in **section 170(b)(1)(A)(v).**
- 7

☒

An organization that normally receives a substantial part of its support from a governmental unit or from the general public described in **section 170(b)(1)(A)(vi)** (Complete Part II)
- 8

☐

A community trust described in **section 170(b)(1)(A)(vi)** (Complete Part II)
- 9

☐

An organization that normally receives (1) more than 33 1/3% of its support from contributions, membership fees, and gross receipts from activities related to its exempt functions—subject to certain exceptions, and (2) no more than 33 1/3% of its support from gross investment income and unrelated business taxable income (less section 511 tax) from businesses acquired by the organization after June 30, 1975 See **section 509(a)(2).** (Complete Part III)
- 10

☐

An organization organized and operated exclusively to test for public safety See**section 509(a)(4).**
- 11

☐

An organization organized and operated exclusively for the benefit of, to perform the functions of, or to carry out the purposes of one or more publicly supported organizations described in section 509(a)(1) or section 509(a)(2) See **section 509(a)(3).** Check the box that describes the type of supporting organization and complete lines 11e through 11h

a

☐

Type I

b

☐

Type II

c

☐

Type III - Functionally integrated

d

☐

Type III - Other
- e

☐

By checking this box, I certify that the organization is not controlled directly or indirectly by one or more disqualified persons other than foundation managers and other than one or more publicly supported organizations described in section 509(a)(1) or section 509(a)(2)
- f

☐

If the organization received a written determination from the IRS that it is a Type I, Type II or Type III supporting organization, check this box
- g

☐

Since August 17, 2006, has the organization accepted any gift or contribution from any of the following persons?

(i)

a person who directly or indirectly controls, either alone or together with persons described in (ii) and (iii) below, the governing body of the the supported organization?

(ii)

a family member of a person described in (i) above?

(iii)

a 35% controlled entity of a person described in (i) or (ii) above?
- h

☐

Provide the following information about the supported organization(s)

	Yes	No
11g(i)		
11g(ii)		
11g(iii)		

(i) Name of supported organization	(ii) EIN	(iii) Type of organization (described on lines 1- 9 above or IRC section (see instructions))	(iv) Is the organization in col (i) listed in your governing document?		(v) Did you notify the organization in col (i) of your support?		(vi) Is the organization in col (i) organized in the U S ?		(vii) Amount of support
			Yes	No	Yes	No	Yes	No	
Total									

Part II

Support Schedule for Organizations Described in Sections 170(b)(1)(A)(iv) and 170(b)(1)(A)(vi)

(Complete only if you checked the box on line 5, 7, or 8 of Part I or if the organization failed to qualify under Part III. If the organization fails to qualify under the tests listed below, please complete Part III.)


Section A. Public Support						
Calendar year (or fiscal year beginning in) ▶	(a) 2006	(b) 2007	(c) 2008	(d) 2009	(e) 2010	(f) Total
1 Gifts, grants, contributions, and membership fees received (Do not include any "unusual grants.")	123,590,869	96,682,392	92,299,007	63,270,556	71,986,630	447,829,454
2 Tax revenues levied for the organization's benefit and either paid to or expended on its behalf						
3 The value of services or facilities furnished by a governmental unit to the organization without charge						
4 Total. Add lines 1 through 3	123,590,869	96,682,392	92,299,007	63,270,556	71,986,630	447,829,454
5 The portion of total contributions by each person (other than a governmental unit or publicly supported organization) included on line 1 that exceeds 2% of the amount shown on line 11, column (f)						
6 Public Support. Subtract line 5 from line 4						447,829,454



Section B. Total Support						
Calendar year (or fiscal year beginning in) ▶	(a) 2006	(b) 2007	(c) 2008	(d) 2009	(e) 2010	(f) Total
7 Amounts from line 4	123,590,869	96,682,392	92,299,007	63,270,556	71,986,630	447,829,454
8 Gross income from interest, dividends, payments received on securities loans, rents, royalties and income from similar sources	6,498,458	6,124,931	3,861,875	2,237,795	37,783	18,760,842
9 Net income from unrelated business activities, whether or not the business is regularly carried on						
10 Other income Do not include gain or loss from the sale of capital assets (Explain in Part IV.)	207,222	217,968	182,981	201,862	180,826	990,859
11 Total support (Add lines 7 through 10)						467,581,155
12 Gross receipts from related activities, etc (See instructions.)					12	25,040,222
13 First Five Years If the Form 990 is for the organization's first, second, third, fourth, or fifth tax year as a 501(c)(3) organization, check this box and stop here ▶						

Section C. Computation of Public Support Percentage		
14 Public Support Percentage for 2010 (line 6 column (f) divided by line 11 column (f))	14	95.780 %
15 Public Support Percentage for 2009 Schedule A, Part II, line 14	15	94.520 %
16a 33 1/3% support test—2010. If the organization did not check the box on line 13, and line 14 is 33 1/3% or more, check this box and stop here. The organization qualifies as a publicly supported organization ▶		
b 33 1/3% support test—2009. If the organization did not check the box on line 13 or 16a, and line 15 is 33 1/3% or more, check this box and stop here. The organization qualifies as a publicly supported organization ▶		
17a 10%-facts-and-circumstances test—2010. If the organization did not check a box on line 13, 16a, or 16b and line 14 is 10% or more, and if the organization meets the "facts and circumstances" test, check this box and stop here. Explain in Part IV how the organization meets the "facts and circumstances" test. The organization qualifies as a publicly supported organization ▶		
b 10%-facts-and-circumstances test—2009. If the organization did not check a box on line 13, 16a, 16b, or 17a and line 15 is 10% or more, and if the organization meets the "facts and circumstances" test, check this box and stop here. Explain in Part IV how the organization meets the "facts and circumstances" test. The organization qualifies as a publicly supported organization ▶		
18 Private Foundation If the organization did not check a box on line 13, 16a, 16b, 17a or 17b, check this box and see instructions ▶		




Part IIISupport Schedule for Organizations Described in Section 509(a)(2)

(Complete only if you checked the box on line 9 of Part I or if the organization failed to qualify under Part II. If the organization fails to qualify under the tests listed below, please complete Part II.)

Section A. Public Support						
Calendar year (or fiscal year beginning in) 	(a) 2006	(b) 2007	(c) 2008	(d) 2009	(e) 2010	(f) Total
1 Gifts, grants, contributions, and membership fees received (Do not include any "unusual grants.")						
2 Gross receipts from admissions, merchandise sold or services performed, or facilities furnished in any activity that is related to the organization's tax-exempt purpose						
3 Gross receipts from activities that are not an unrelated trade or business under section 513						
4 Tax revenues levied for the organization's benefit and either paid to or expended on its behalf						
5 The value of services or facilities furnished by a governmental unit to the organization without charge						
6 Total. Add lines 1 through 5						
7a Amounts included on lines 1, 2, and 3 received from disqualified persons						
b Amounts included on lines 2 and 3 received from other than disqualified persons that exceed the greater of \$5,000 or 1% of the amount on line 13 for the year						
c Add lines 7a and 7b						
8 Public Support (Subtract line 7c from line 6)						

Section B. Total Support						
Calendar year (or fiscal year beginning in) 	(a) 2006	(b) 2007	(c) 2008	(d) 2009	(e) 2010	(f) Total
9 Amounts from line 6						
10a Gross income from interest, dividends, payments received on securities loans, rents, royalties and income from similar sources						
b Unrelated business taxable income (less section 511 taxes) from businesses acquired after June 30, 1975						
c Add lines 10a and 10b						
11 Net income from unrelated business activities not included in line 10b, whether or not the business is regularly carried on						
12 Other income. Do not include gain or loss from the sale of capital assets (Explain in Part IV)						
13 Total support (Add lines 9, 10c, 11 and 12)						
14 First Five Years If the Form 990 is for the organization's first, second, third, fourth, or fifth tax year as a section 501(c)(3) organization, check this box and stop here 						

Section C. Computation of Public Support Percentage		
15 Public Support Percentage for 2010 (line 8 column (f) divided by line 13 column (f))	15	
16 Public support percentage from 2009 Schedule A, Part III, line 15	16	

Section D. Computation of Investment Income Percentage		
17 Investment income percentage for 2010 (line 10c column (f) divided by line 13 column (f))	17	
18 Investment income percentage from 2009 Schedule A, Part III, line 17	18	
19a 33 1/3% support tests—2010. If the organization did not check the box on line 14, and line 15 is more than 33 1/3% and line 17 is not more than 33 1/3%, check this box and stop here . The organization qualifies as a publicly supported organization 		
b 33 1/3% support tests—2009. If the organization did not check a box on line 14 or line 19a, and line 16 is more than 33 1/3% and line 18 is not more than 33 1/3%, check this box and stop here . The organization qualifies as a publicly supported organization 		
20 Private Foundation If the organization did not check a box on line 14, 19a or 19b, check this box and see instructions 		

Part IV

Supplemental Information. Supplemental Information. Complete this part to provide the explanations required by Part II, line 10; Part II, line 17a or 17b; and Part III, line 12. Also complete this part for any additional information. (See instructions).

Explanation
Schedule A, Part II, Line 10, Explanation of Other Income Communications

SCHEDULE C
(Form 990 or 990-EZ)

Department of the Treasury
Internal Revenue Service

Political Campaign and Lobbying Activities

For Organizations Exempt From Income Tax Under section 501(c) and section 527

▶ Complete if the organization is described below.
▶ Attach to Form 990 or Form 990-EZ. ▶ See separate instructions.

OMB No 1545-0047

2010

Open to Public Inspection

If the organization answered “Yes,” to Form 990, Part IV, Line 3, or Form 990-EZ, Part V, line 46 (Political Campaign Activities), then

- Section 501(c)(3) organizations Complete Parts I-A and B Do not complete Part I-C
- Section 501(c) (other than section 501(c)(3)) organizations Complete Parts I-A and C below Do not complete Part I-B
- Section 527 organizations Complete Part I-A only

If the organization answered “Yes,” to Form 990, Part IV, Line 4, or Form 990-EZ, Part VI, line 47 (Lobbying Activities), then

- Section 501(c)(3) organizations that have filed Form 5768 (election under section 501(h)) Complete Part II-A Do not complete Part II-B
- Section 501(c)(3) organizations that have NOT filed Form 5768 (election under section 501(h)) Complete Part II-B Do not complete Part II-A

If the organization answered “Yes,” to Form 990, Part IV, Line 5 (Proxy Tax) or Form 990-EZ, Part V, line 35a (Proxy Tax), then

- Section 501(c)(4), (5), or (6) organizations Complete Part III

Name of the organization Jewish Federation of Metropolitan Chicago	Employer identification number 36-2167761
---	--

Part I-A Complete if the organization is exempt under section 501(c) or is a section 527 organization.

1	Provide a description of the organization’s direct and indirect political campaign activities in Part IV	
2	Political expenditures	▶ \$ _____
3	Volunteer hours	_____

Part I-B Complete if the organization is exempt under section 501(c)(3).

1	Enter the amount of any excise tax incurred by the organization under section 4955	▶ \$ _____
2	Enter the amount of any excise tax incurred by organization managers under section 4955	▶ \$ _____
3	If the organization incurred a section 4955 tax, did it file Form 4720 for this year?	<input type="checkbox"/> Yes <input type="checkbox"/> No
4a	Was a correction made?	<input type="checkbox"/> Yes <input type="checkbox"/> No
b	If “Yes,” describe in Part IV	

Part I-C Complete if the organization is exempt under section 501(c) except section 501(c)(3).

1	Enter the amount directly expended by the filing organization for section 527 exempt function activities	▶ \$ _____
2	Enter the amount of the filing organization's funds contributed to other organizations for section 527 exempt funtion activities	▶ \$ _____
3	Total exempt function expenditures Add lines 1 and 2 Enter here and on Form 1120-POL, line 17b	▶ \$ _____
4	Did the filing organization file Form 1120-POL for this year?	<input type="checkbox"/> Yes <input type="checkbox"/> No
5	Enter the names, addresses and employer identification number (EIN) of all section 527 political organizations to which the filing organization made payments For each organization listed, enter the amount paid from the filing organization’s funds Also enter the amount of political contributions received that were promptly and directly delivered to a separate political organization, such as a separate segregated fund or a political action committee (PAC) If additional space is needed, provide information in Part IV	

(a) Name	(b) Address	(c) EIN	(d) Amount paid from filing organization's funds If none, enter -0-	(e) Amount of political contributions received and promptly and directly delivered to a separate political organization If none, enter -0-

Part II-A

Complete if the organization is exempt under section 501(c)(3) and filed Form 5768 (election under section 501(h)).

A

Check

☐

if the filing organization belongs to an affiliated group

B

Check

☐

if the filing organization checked box A and "limited control" provisions apply

Limits on Lobbying Expenditures (The term "expenditures" means amounts paid or incurred.)		(a) Filing Organization's Totals	(b) Affiliated Group Totals												
1a Total lobbying expenditures to influence public opinion (grass roots lobbying)															
b Total lobbying expenditures to influence a legislative body (direct lobbying)															
c Total lobbying expenditures (add lines 1a and 1b)															
d Other exempt purpose expenditures															
e Total exempt purpose expenditures (add lines 1c and 1d)															
f Lobbying nontaxable amount Enter the amount from the following table in both columns															
<table><tr><td>If the amount on line 1e, column (a) or (b) is:</td><td>The lobbying nontaxable amount is:</td></tr><tr><td>Not over \$500,000</td><td>20% of the amount on line 1e</td></tr><tr><td>Over \$500,000 but not over \$1,000,000</td><td>\$100,000 plus 15% of the excess over \$500,000</td></tr><tr><td>Over \$1,000,000 but not over \$1,500,000</td><td>\$175,000 plus 10% of the excess over \$1,000,000</td></tr><tr><td>Over \$1,500,000 but not over \$17,000,000</td><td>\$225,000 plus 5% of the excess over \$1,500,000</td></tr><tr><td>Over \$17,000,000</td><td>\$1,000,000</td></tr></table>		If the amount on line 1e, column (a) or (b) is:	The lobbying nontaxable amount is:	Not over \$500,000	20% of the amount on line 1e	Over \$500,000 but not over \$1,000,000	\$100,000 plus 15% of the excess over \$500,000	Over \$1,000,000 but not over \$1,500,000	\$175,000 plus 10% of the excess over \$1,000,000	Over \$1,500,000 but not over \$17,000,000	\$225,000 plus 5% of the excess over \$1,500,000	Over \$17,000,000	\$1,000,000		
If the amount on line 1e, column (a) or (b) is:	The lobbying nontaxable amount is:														
Not over \$500,000	20% of the amount on line 1e														
Over \$500,000 but not over \$1,000,000	\$100,000 plus 15% of the excess over \$500,000														
Over \$1,000,000 but not over \$1,500,000	\$175,000 plus 10% of the excess over \$1,000,000														
Over \$1,500,000 but not over \$17,000,000	\$225,000 plus 5% of the excess over \$1,500,000														
Over \$17,000,000	\$1,000,000														
g Grassroots nontaxable amount (enter 25% of line 1f)															
h Subtract line 1g from line 1a If zero or less, enter -0-															
i Subtract line 1f from line 1c If zero or less, enter -0-															
j If there is an amount other than zero on either line 1h or line 1i, did the organization file Form 4720 reporting section 4911 tax for this year?		<input type="checkbox"/> Yes <input type="checkbox"/> No													

4-Year Averaging Period Under Section 501(h)
(Some organizations that made a section 501(h) election do not have to complete all of the five columns below. See the instructions for lines 2a through 2f on page 4.)

Lobbying Expenditures During 4-Year Averaging Period					
Calendar year (or fiscal year beginning in)	(a) 2007	(b) 2008	(c) 2009	(d) 2010	(e) Total
2a Lobbying non-taxable amount					
b Lobbying ceiling amount (150% of line 2a, column(e))					
c Total lobbying expenditures					
d Grassroots non-taxable amount					
e Grassroots ceiling amount (150% of line 2d, column (e))					
f Grassroots lobbying expenditures					

Part II-B

Complete if the organization is exempt under section 501(c)(3) and has NOT filed Form 5768 (election under section 501(h)).

		(a)		(b)
		Yes	No	Amount
1	During the year, did the filing organization attempt to influence foreign, national, state or local legislation, including any attempt to influence public opinion on a legislative matter or referendum, through the use of			
	a Volunteers?	Yes		
	b Paid staff or management (include compensation in expenses reported on lines 1c through 1i)?	Yes		
	c Media advertisements?		No	
	d Mailings to members, legislators, or the public?		No	
	e Publications, or published or broadcast statements?		No	
	f Grants to other organizations for lobbying purposes?		No	
	g Direct contact with legislators, their staffs, government officials, or a legislative body?	Yes		
	h Rallies, demonstrations, seminars, conventions, speeches, lectures, or any similar means?		No	
	i Other activities? If "Yes," describe in Part IV		No	
j	Total lines 1c through 1i			331,198
2a	Did the activities in line 1 cause the organization to be not described in section 501(c)(3)?		No	
b	If "Yes," enter the amount of any tax incurred under section 4912			
c	If "Yes," enter the amount of any tax incurred by organization managers under section 4912			
d	If the filing organization incurred a section 4912 tax, did it file Form 4720 for this year?			

Part III-A

Complete if the organization is exempt under section 501(c)(4), section 501(c)(5), or section 501(c)(6).

		Yes	No
1	Were substantially all (90% or more) dues received nondeductible by members?	1	
2	Did the organization make only in-house lobbying expenditures of \$2,000 or less?	2	
3	Did the organization agree to carryover lobbying and political expenditures from the prior year?	3	

Part III-B

Complete if the organization is exempt under section 501(c)(4), section 501(c)(5), or section 501(c)(6) if BOTH Part III-A, lines 1 and 2 are answered "No" OR if Part III-A, line 3 is answered "Yes".

1	Dues, assessments and similar amounts from members	1	
2	Section 162(e) non-deductible lobbying and political expenditures (do not include amounts of political expenses for which the section 527(f) tax was paid).		
a	Current year	2a	
b	Carryover from last year	2b	
c	Total	2c	
3	Aggregate amount reported in section 6033(e)(1)(A) notices of nondeductible section 162(e) dues	3	
4	If notices were sent and the amount on line 2c exceeds the amount on line 3, what portion of the excess does the organization agree to carryover to the reasonable estimate of nondeductible lobbying and political expenditure next year?	4	
5	Taxable amount of lobbying and political expenditures (see instructions)	5	

Part IV

Supplemental Information

Complete this part to provide the descriptions required for Part I-A, line 1, Part I-B, line 4, Part I-C, line 5, and Part II-B, line 1.
Also, complete this part for any additional information.

Identifier	Return Reference	Explanation
Explanation of Other Lobbying Activities	Part II-B, Line 1i	During the fiscal year ended June 30, 2011, the Jewish Federation maintained offices in Springfield, Illinois and Washington D C with the primary purpose of monitoring legislation, which would directly affect not for profit organizations. In connection with these activities, the staffs of the Federation at these offices stand in readiness to assist legislators by offering their expertise in matters of operation and management of such organizations and the defining of the positions of such agencies in regard to such legislation. This includes activities such as testifying before legislative committees, preparation of position papers and circulation of information on current developments to our constituency. The net cost of operating these offices during the year ended June 30, 2011, was \$331,198.

SCHEDULE D

(Form 990)

Department of the Treasury
Internal Revenue Service

Supplemental Financial Statements

▶ **Complete if the organization answered "Yes," to Form 990, Part IV, line 6, 7, 8, 9, 10, 11, or 12.**
▶ **Attach to Form 990. ▶ See separate instructions.**

OMB No 1545-0047

2010

Open to Public Inspection

Name of the organization
Jewish Federation of Metropolitan Chicago

Employer identification number
36-2167761

Part I

Organizations Maintaining Donor Advised Funds or Other Similar Funds or Accounts. Complete if the organization answered "Yes" to Form 990, Part IV, line 6.

	(a) Donor advised funds	(b) Funds and other accounts
1 Total number at end of year	820	
2 Aggregate contributions to (during year)	23,256,602	
3 Aggregate grants from (during year)	23,622,945	
4 Aggregate value at end of year	90,700,980	
5 Did the organization inform all donors and donor advisors in writing that the assets held in donor advised funds are the organization's property, subject to the organization's exclusive legal control?	<input checked="" type="checkbox"/> Yes <input type="checkbox"/> No	
6 Did the organization inform all grantees, donors, and donor advisors in writing that grant funds may be used only for charitable purposes and not for the benefit of the donor or donor advisor, or for any other purpose conferring impermissible private benefit	<input checked="" type="checkbox"/> Yes <input type="checkbox"/> No	

Part II

Conservation Easements. Complete if the organization answered "Yes" to Form 990, Part IV, line 7.

1 Purpose(s) of conservation easements held by the organization (check all that apply)

☐ Preservation of land for public use (e g , recreation or pleasure)

☐ Preservation of an historically importantly land area

☐ Protection of natural habitat

☐ Preservation of a certified historic structure

☐ Preservation of open space

2 Complete lines 2a–2d if the organization held a qualified conservation contribution in the form of a conservation easement on the last day of the tax year

	Held at the End of the Year
a Total number of conservation easements	2a
b Total acreage restricted by conservation easements	2b
c Number of conservation easements on a certified historic structure included in (a)	2c
d Number of conservation easements included in (c) acquired after 8/17/06	2d

3 Number of conservation easements modified, transferred, released, extinguished, or terminated by the organization during the taxable year ▶ _____

4 Number of states where property subject to conservation easement is located ▶ _____

5 Does the organization have a written policy regarding the periodic monitoring, inspection, handling of violations, and enforcement of the conservation easements it holds? ☐ Yes ☐ No

6 Staff and volunteer hours devoted to monitoring, inspecting and enforcing conservation easements during the year ▶ _____

7 Amount of expenses incurred in monitoring, inspecting, and enforcing conservation easements during the year ▶ \$ _____

8 Does each conservation easement reported on line 2(d) above satisfy the requirements of section 170(h)(4)(B)(i) and 170(h)(4)(B)(ii)? ☐ Yes ☐ No

9 In Part XIV, describe how the organization reports conservation easements in its revenue and expense statement, and balance sheet, and include, if applicable, the text of the footnote to the organization’s financial statements that describes the organization’s accounting for conservation easements

Part III

Organizations Maintaining Collections of Art, Historical Treasures, or Other Similar Assets. Complete if the organization answered "Yes" to Form 990, Part IV, line 8.

1a If the organization elected, as permitted under SFAS 116, not to report in its revenue statement and balance sheet works of art, historical treasures, or other similar assets held for public exhibition, education or research in furtherance of public service, provide, in Part XIV, the text of the footnote to its financial statements that describes these items

b If the organization elected, as permitted under SFAS 116, to report in its revenue statement and balance sheet works of art, historical treasures, or other similar assets held for public exhibition, education, or research in furtherance of public service, provide the following amounts relating to these items

(i) Revenues included in Form 990, Part VIII, line 1 ▶ \$ _____

(ii) Assets included in Form 990, Part X ▶ \$ _____

2 If the organization received or held works of art, historical treasures, or other similar assets for financial gain, provide the following amounts required to be reported under SFAS 116 relating to these items

a Revenues included in Form 990, Part VIII, line 1 ▶ \$ _____

b Assets included in Form 990, Part X ▶ \$ _____

Part III

Organizations Maintaining Collections of Art, Historical Treasures, or Other Similar Assets (continued)

3

Using the organization's accession and other records, check any of the following that are a significant use of its collection items (check all that apply)

a

☐ Public exhibition

d

☐ Loan or exchange programs

b

☐ Scholarly research

e

☐ Other

c

☐ Preservation for future generations

4

Provide a description of the organization's collections and explain how they further the organization's exempt purpose in Part XIV

5

During the year, did the organization solicit or receive donations of art, historical treasures or other similar assets to be sold to raise funds rather than to be maintained as part of the organization's collection?

☐ Yes

☐ No

Part IV

Escrow and Custodial Arrangements. Complete if the organization answered "Yes" to Form 990, Part IV, line 9, or reported an amount on Form 990, Part X, line 21.

1a

Is the organization an agent, trustee, custodian or other intermediary for contributions or other assets not included on Form 990, Part X?

☐ Yes

☐ No

b

If "Yes," explain the arrangement in Part XIV and complete the following table

	Amount
1c	
1d	
1e	
1f	

c

Beginning balance

d

Additions during the year

e

Distributions during the year

f

Ending balance

2a

Did the organization include an amount on Form 990, Part X, line 21?

☐ Yes

☐ No

b

If "Yes," explain the arrangement in Part XIV

Part V

Endowment Funds. Complete if the organization answered "Yes" to Form 990, Part IV, line 10.

	(a)Current Year	(b)Prior Year	(c)Two Years Back	(d)Three Years Back	(e)Four Years Back
1a	Beginning of year balance	234,618,632	216,010,352	220,472,079	
b	Contributions	14,498,471	34,409,260	60,602,318	
c	Investment earnings or losses	36,638,289	22,437,049	-34,001,914	
d	Grants or scholarships				
e	Other expenditures for facilities and programs	21,950,744	38,238,029	31,062,131	
f	Administrative expenses				
g	End of year balance	263,804,648	234,618,632	216,010,352	

2

Provide the estimated percentage of the year end balance held as

a

Board designated or quasi-endowment ▶ 55 690 %

b

Permanent endowment ▶ 23 750 %

c

Term endowment ▶ 20 550 %

3a

Are there endowment funds not in the possession of the organization that are held and administered for the organization by

(i)

unrelated organizations

3a(i)

☐ Yes

☐ No

(ii)

related organizations

3a(ii)

☐ Yes

☐ No

b

If "Yes" to 3a(ii), are the related organizations listed as required on Schedule R?

3b

☐ Yes

☐ No

4

Describe in Part XIV the intended uses of the organization's endowment funds

Part VI

Investments—Land, Buildings, and Equipment. See Form 990, Part X, line 10.

Description of investment	(a) Cost or other basis (investment)	(b)Cost or other basis (other)	(c) Accumulated depreciation	(d) Book value
1a Land		610,413		610,413
b Buildings		108,750		108,750
c Leasehold improvements				
d Equipment		10,657	3,805	6,852
e Other				
Total. Add lines 1a-1e (Column (d) should equal Form 990, Part X, column (B), line 10(c).) ▶				726,015

Part XI

Reconciliation of Change in Net Assets from Form 990 to Financial Statements

1	Total revenue (Form 990, Part VIII, column (A), line 12)	1	
2	Total expenses (Form 990, Part IX, column (A), line 25)	2	
3	Excess or (deficit) for the year Subtract line 2 from line 1	3	
4	Net unrealized gains (losses) on investments	4	
5	Donated services and use of facilities	5	
6	Investment expenses	6	
7	Prior period adjustments	7	
8	Other (Describe in Part XIV)	8	
9	Total adjustments (net) Add lines 4 - 8	9	
10	Excess or (deficit) for the year per financial statements Combine lines 3 and 9	10	

Part XII

Reconciliation of Revenue per Audited Financial Statements With Revenue per Return

1	Total revenue, gains, and other support per audited financial statements	1	
2	Amounts included on line 1 but not on Form 990, Part VIII, line 12		
a	Net unrealized gains on investments	2a	
b	Donated services and use of facilities	2b	
c	Recoveries of prior year grants	2c	
d	Other (Describe in Part XIV)	2d	
e	Add lines 2a through 2d	2e	
3	Subtract line 2e from line 1	3	
4	Amounts included on Form 990, Part VIII, line 12, but not on line 1		
a	Investment expenses not included on Form 990, Part VIII, line 7b	4a	
b	Other (Describe in Part XIV)	4b	
c	Add lines 4a and 4b	4c	
5	Total Revenue Add lines 3 and 4c. (This should equal Form 990, Part I, line 12)	5	

Part XIII

Reconciliation of Expenses per Audited Financial Statements With Expenses per Return

1	Total expenses and losses per audited financial statements	1	
2	Amounts included on line 1 but not on Form 990, Part IX, line 25		
a	Donated services and use of facilities	2a	
b	Prior year adjustments	2b	
c	Other losses	2c	
d	Other (Describe in Part XIV)	2d	
e	Add lines 2a through 2d	2e	
3	Subtract line 2e from line 1	3	
4	Amounts included on Form 990, Part IX, line 25, but not on line 1:		
a	Investment expenses not included on Form 990, Part VIII, line 7b	4a	
b	Other (Describe in Part XIV)	4b	
c	Add lines 4a and 4b	4c	
5	Total expenses Add lines 3 and 4c. (This should equal Form 990, Part I, line 18)	5	

Part XIV

Supplemental Information

Complete this part to provide the descriptions required for Part II, lines 3, 5, and 9, Part III, lines 1a and 4, Part IV, lines 1b and 2b, Part V, line 4, Part X, Part XI, line 8, Part XII, lines 2d and 4b, and Part XIII, lines 2d and 4b. Also complete this part to provide any additional information.

Identifier	Return Reference	Explanation
Description of Intended Use of Endowment Funds	Part V, Line 4	To provide funding for Jewish Federation/Jewish United Fund affiliated agency and beneficiary agency programs
Description of Uncertain Tax Positions Under FIN 48	Part X	The Federation, an Illinois nonprofit corporation, is exempt from income taxes under Section 501(c)(3) of the Internal Revenue Code and applicable state law. However, income from certain activities not directly related to the Federation's tax-exempt purposes, such as unrelated business income allocated from investment partnerships, is subject to taxation. The Federation paid no income taxes on unrelated business income in 2011 and 2010. The accounting standard on accounting for uncertainty in income taxes addresses the determination of whether tax benefits claimed or expected to be claimed on a tax return should be recorded in the financial statements. Under this guidance, the Federation may recognize the tax benefit from an uncertain tax position only if it is more likely than not that the tax position will be sustained on examination by taxing authorities, based on the technical merits of the position. Examples of tax positions include the tax-exempt status of the Federation, the continued tax-exempt status of bonds issued by the Federation, and various positions related to the potential sources of unrelated business taxable income. The tax benefits recognized in the financial statements from such a position are measured based on the largest benefit that has a greater than 50 percent likelihood of being realized upon ultimate settlement. At June 30, 2011 and 2010, there were no unrecognized tax benefits identified or recorded as liabilities. The Federation files forms 990 and 990-T in the U.S. federal jurisdiction and the State of Illinois. With few exceptions, the Federation is generally no longer subject to examination by the Internal Revenue Service for years before 2008.

1

(i) Method of valuation (book, FMV, appraisal, other)

3 Enter total number of other organizations or entities

Part III Grants and Other Assistance to Individuals Outside the United States.

[illegible]

Part IV Foreign Forms

- 1

Was the organization a U S transferor of property to a foreign corporation during the tax year? *If "Yes," the organization may be required to file Form 926 (see instructions for Form 926)*

☒ Yes ☐ No
- 2

Did the organization have an interest in a foreign trust during the tax year? *If " Yes," the organization may be required to file Form 3520 and/or Form 3520-A. (see instructions for Forms 3520 and 3520-A)*

☐ Yes ☒ No
- 3

Did the organization have an ownership interest in a foreign corporation during the tax year? *If "Yes," the organization may be required to file Form 5471, Information Return of U.S. Persons with respect to Certain Foreign Corporations. (see instructions for Form 5471)*

☒ Yes ☐ No
- 4

Was the organization a direct or indirect shareholder of a passive foreign investment company or a qualified electing fund during the tax year? *If "Yes," the organization may be required to file Form 8621, Return by a Shareholder of a Passive Foreign Investment Company or Qualified Electing Fund. (see instructions for Form 8621)*

☐ Yes ☒ No
- 5

Did the organization have an ownership interest in a foreign partnership during the tax year? *If "Yes," the organization may be required to file Form 8865, Return of U.S. Persons with respect to Certain Foreign Partnerships. (see instructions for Form 8865)*

☒ Yes ☐ No
- 6

Did the organization have any operations in or related to any boycotting countries during the tax year? *If "Yes," the organization may be required to file Form 5713, International Boycott Report (see instructions for Form 5713).*

☐ Yes ☒ No

Additional Data

Software ID:
Software Version:
EIN: 36-2167761
Name: Jewish Federation of Metropolitan Chicago

Part V

Supplemental Information
Complete this part to provide the information (see instructions) required in Part I, line 2, and any additional information.

Schedule I
(Form 990)

Department of the Treasury
Internal Revenue Service

Name of the organization
Jewish Federation of Metropolitan Chicago

Grants and Other Assistance to Organizations,
Governments and Individuals in the United States

Complete if the organization answered "Yes," to Form 990, Part IV, line 21 or 22.
▶ Attach to Form 990

OMB No 1545-0047

2010

Open to Public
Inspection

Employer identification number
36-2167761

Part I

General Information on Grants and Assistance

- 1

Does the organization maintain records to substantiate the amount of the grants or assistance, the grantees' eligibility for the grants or assistance, and the selection criteria used to award the grants or assistance?

☒ Yes ☐ No
- 2

Describe in Part IV the organization's procedures for monitoring the use of grant funds in the United States

Part II

Grants and Other Assistance to Governments and Organizations in the United States. Complete if the organization answered "Yes" to Form 990, Part IV, line 21 for any recipient that received more than \$5,000. Check this box if no one recipient received more than \$5,000. Part II can be duplicated if additional space is needed. ▶ ☐

1 (a) Name and address of organization or government	(b) EIN	(c) IRC Code section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
See Additional Data Table							

2

Enter total number of section 501(c)(3) and government organizations

117

3

Enter total number of other organizations

0

Part III

Grants and Other Assistance to Individuals in the United States. Complete if the organization answered "Yes" to Form 990, Part IV, line 22.
Use Schedule I-1 (Form 990) if additional space is needed.

(a)Type of grant or assistance	(b)Number of recipients	(c)Amount of cash grant	(d)Amount of non-cash assistance	(e)Method of valuation (book, FMV, appraisal, other)	(f)Description of non-cash assistance
(1) Housing, transportation, food and medical assistance	7	4,991			
(2) Tuition awards for national & international study at college and post-graduate levels	32	29,473			
(3) Awards and grants for educational and leadership out-of-state conferences	6	2,867			
(4) Awards and grants for Israel experience costs	459	259,019			

Part IV

Supplemental Information. Complete this part to provide the information required in Part I, line 2, and any other additional information.

Identifier	Return Reference	Explanation
Procedure for Monitoring Grants in the U S	Part I, Line 2	Schedule I, Part I, Line 2 Grants made by the Jewish Federation of Metropolitan Chicago (The Federation) in the United States are monitored through an extensive process involving professionals and nearly 200 volunteers that includes submission of budgetary and programmatic information as well as face to face meetings with many of the grant recipients The process entails submission and review of fiscal information (including updated budgets and audits) as well as program specific information including outcome measures when appropriate Grants made to the Federation are then allocated to various affiliated agencies which have a long relationship with the Federation and notwithstanding this, both lay and professional leadership continue to assess the use of grants that are provided to them The review is accompanied by face to face visits in which programs funded by the Federation are reviewed The Federation also takes advantage of information that the grantees provide to accrediting and other funding bodies

Software ID:

Software Version:

EIN: 36-2167761

Name: Jewish Federation of Metropolitan Chicago

Form 990,Schedule I, Part II, Grants and Other Assistance to Governments and Organizations in the United States

(a) Name and address of organization or government	(b) EIN	(c) IRC Code section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
Akiba Schechter Jewish Day School5235 South Cornell Avenue Chicago,IL 60615	36-2600926	501(C)(3)	54,946				Operating Support
Access Community Health Network222 North Canal Street Chicago,IL 60606	36-3317058	501(C)(3)	5,396				Operating Support

Form 990, Schedule I, Part II, Grants and Other Assistance to Governments and Organizations in the United States

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Agudath Israel of Illinois 3542 West Peterson Chicago, IL 60659	36-3529801	501(C)(3)	5,995				Operating Support
Aliyah Council (JAFI)4711 Golf Road Suite 600 Skokie, IL 60076	23-0053483	501(C)(3)	39,867				Operating Support

Form 990,Schedule I, Part II, Grants and Other Assistance to Governments and Organizations in the United States

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American Friends of B'shvilaych1074 East 19th Street Brooklyn,NY 11230	42-1610999	501(C)(3)	12,900				Operating Support
American Jewish Joint Distribution Committee711 3rd Avenue New York,NY 10017	13-1656634	501(C)(3)	38,000				Operating Support

Form 990,Schedule I, Part II, Grants and Other Assistance to Governments and Organizations in the United States

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American Jewish World Service45 West 36th Street New York, NY 10018	22-2584370	501(C)(3)	5,000				Operating Support
American Supporters of Yedid Inc492c Cedar Lane 335 Teaneck, NJ 07666	20-0426364	501(C)(3)	10,500				Operating Support

Form 990, Schedule I, Part II, Grants and Other Assistance to Governments and Organizations in the United States

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Anti-Defamation League605 Third Avenue New York, NY 10158	13-1818723	501(C)(3)	9,072				Operating Support
Arie Crown Hebrew Day School4600 Main Street Skokie, IL 60076	36-2129620	501(C)(3)	362,965				Operating Support

Form 990, Schedule I, Part II, Grants and Other Assistance to Governments and Organizations in the United States

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Ark6450 North California Avenue Chicago, IL 60645	23-7164967	501(C)(3)	533,857				Operating Support
Associated Talmud Torahs 2828 West Pratt Boulevard Chicago, IL 60645	36-2169123	501(C)(3)	3,035,336				Operating Support

Form 990,Schedule I, Part II, Grants and Other Assistance to Governments and Organizations in the United States

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Association House of Chicago1116 North Kedzie Avenue Chicago,IL 60651	36-2166961	501(C)(3)	39,102				Operating Support
AVODAH The Jewish Service Corps4707 N Broadway 3rd Floor Chicago,IL 60640	13-3914342	501(C)(3)	10,000				Operating Support

Form 990,Schedule I, Part II, Grants and Other Assistance to Governments and Organizations in the United States

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Bais Yaakov Girls High School3333 West Peterson Avenue Chicago,IL 60659	36-3777432	501(C)(3)	51,995				Operating Support
Bernard Zell Anshe Emet Day School3751 N Broadway Street Chicago,IL 60613	36-2166955	501(C)(3)	5,500				Operating Support

Form 990,Schedule I, Part II, Grants and Other Assistance to Governments and Organizations in the United States

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Bikur Cholim Hospital156 Fifth Avenue New York, NY 10010	31-1763039	501(C)(3)	9,344				Operating Support
B'Nai B'rith Beber Camp 4930 Oakton Street Suite 4019 Skokie,IL 60077	27-2025066	501(C)(3)	10,290				Operating Support

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Brandeis University415 South Mailstop 110 Waltham, MA 02454	04-2103552	501(C)(3)	77,988				Operating Support
Camp Agudah Midwest3555 West Peterson Avenue Ste 109 Chicago,IL 60659	36-3529801	501(C)(3)	7,950				Operating Support

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Camp Chi5050 Church Street skokie, IL 60077	36-2167758	501(C)(3)	14,715				Operating Support
Camp Moshava of Wild Rose 3740 W Dempster Skokie, IL 60076	36-3874839	501(C)(3)	22,210				Operating Support

Form 990, Schedule I, Part II, Grants and Other Assistance to Governments and Organizations in the United States

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Camp Ramah65 East Wacker Drive Chicago, IL 60601	36-6009250	501(C)(3)	19,469				Operating Support
Camp Young Judaea Midwest4711 Golf Road Suite 600 Skokie, IL 60076	39-1672846	501(C)(3)	7,240				Camp Young Judaea Midwest

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Catholic Charities of Chicago721 North LaSalle Drive Chicago,IL 60654	36-2170821	501(C)(3)	220,408				Operating Support
Center for Jewish Comm Studies at Baltimore Hebrew Univ5800 Park Heights Avenue Baltimore,MD 21215	52-6057219	501(C)(3)	6,200				Operating Support

Form 990,Schedule I, Part II, Grants and Other Assistance to Governments and Organizations in the United States

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Center for Learning and Leadership (CLAL)440 Park Avenue South 4th Flr New York, NY 10016	23-7390358	501(C)(3)	8,500				Operating Support
Centro de Informacion28 North Grove Avenue Ste 200 Elgin,IL 60120	36-2776988	501(C)(3)	29,345				Operating Support

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Chai Lifeline6600 N Lincoln Avenue Lincolnwood,IL 60712	11-2940331	501(C)(3)	7,600				Operating Support
Cheder Lubavitch Hebrew Day School2809 West Jarvis Avenue Chicago,IL 60645	36-3332947	501(C)(3)	99,592				Operating Support

Form 990,Schedule I, Part II, Grants and Other Assistance to Governments and Organizations in the United States

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Chicago Alliance Against Sexual Exploitation3304 N Lincoln Ave Suite 202 Chicago,IL 60657	26-0220074	501(C)(3)	5,000				Operating Support
Chicago Board of Rabbis30 South Wells Street Suite 4149 Chicago,IL 60606	36-2374423	501(C)(3)	342,209				Operating Support

Form 990,Schedule I, Part II, Grants and Other Assistance to Governments and Organizations in the United States

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Chicago Center for Jewish Genetic Disorders30 South Wells Street Suite 5089 Chicago,IL 60606	20-0120266	501(C)(3)	58,731				Operating Support
Chicago Center for Torah & Chesed6333 North Troy Avenue Chicago,IL 60659	20-1041063	501(C)(3)	15,000				Operating Support

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Chicago Chesed Fund7045 North Ridgeway Lincolnwood,IL 60712	36-3641111	501(C)(3)	25,000				Operating Support
Chicago Jewish Day School5959 North Sheridan Road Chicago,IL 60660	36-4437180	501(C)(3)	41,196				Operating Support

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Chicagoland Jewish High School1095 Lake Cook Road Deerfield,IL 60015	20-3088136	501(C)(3)	60,795				Operating Support
Chinese American Service League2141 South Tan Court Chicago,IL 60616	36-2984043	501(C)(3)	104,458				Operating Support

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Chinese Mutual Aid Association1016 West Argyle Chicago,IL 60640	36-3139799	501(C)(3)	110,787				Operating Support
CJE Senior Life3003 West Touhy Avenue Chicago,IL 60645	36-2727597	501(C)(3)	8,425,651				Operating Support

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Coalition of Limited English Speaking Elderly53 West Jackson Boulevard Suite 1301 Chicago,IL 60604	36-3643461	501(C)(3)	87,583				Operating Support
Community Foundation for Jewish Education4709 Golf Road Suite 400 Skokie,IL 60076	36-3918897	501(C)(3)	2,220,081				Operating Support

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Erie Neighborhood House 1701 West Superior Street Chicago,IL 60622	36-3043253	501(C)(3)	144,404				Operating Support
Ethiopian Community Association of Chicago4750 North Sheridan Road 249 Chicago,IL 60640	36-3342451	501(C)(3)	72,874				Operating Support

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Ezra Habonim - Niles Township Jewish Congregation4500 Dempster Street Skokie,IL 60076	36-2284289	501(C)(3)	7,000				Operating Support
EZRAMulti-Service Center909 W Wilson Chicago,IL 60640	36-2167758	501(C)(3)	18,894				Operating Support

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Gan Shalom at Temple Sholom3480 N Lake Shore Drive Chicago,IL 60657	36-2169158	501(C)(3)	6,000				Operating Support
Gateways333 Nahanton Street Newton,MA 02459	04-3494246	501(C)(3)	8,280				Operating Support

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General Israel Orphans Home for Girls132 Nassau Street New York, NY 10038	13-5640819	501(C)(3)	9,344				Operating Support
Habonim Camp Tavor59884 Arthur L Jones Road Three Rivers, MI 49093	36-6009159	501(C)(3)	5,150				Operating Support

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Hanna Sacks Bais Yaakov High School3021 West Devon Avenue Chicago,IL 60659	36-3827550	501(C)(3)	107,801				Operating Support
Hanual Family Alliance 5008-14 North Kedzie Chicago,IL 60625	36-3519498	501(C)(3)	56,514				Operating Support

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Harold Grinspoon Charitable Foundation380 Union Street Suite 200 West Springfield, MA 01089	22-2738277	501(C)(3)	196,998				Operating Support
Heartland Health Outreach208 South LaSalle Street Suite 1818 1818 Chicago, IL 60604	36-3775696	501(C)(3)	562,427				Operating Support

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Heartland Human Care208 South LaSalle Street Suite 1818 1818 Chicago,IL 60604	36-4053244	501(C)(3)	395,301				Operating Support
Hebrew Theological College7135 North Carpenter Skokie,IL 60077	36-2167095	501(C)(3)	563,531				Operating Support

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HIAS - Chicago216 W Jackson Blvd Ste 700 Chicago,IL 60606	36-2167094	501(C)(3)	294,680				Operating Support
Hillel of Illinois216 W Jackson Blvd Ste 600 Chicago,IL 60606	36-2167761	501(C)(3)	1,809,821				Operating Support

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Hillel Bradley University702 North Duryea Place Peoria,IL 61606	37-6053576	501(C)(3)	10,000				Operating Support
Hillel Northern Illinois University820 Russell Rd Dekalb,IL 60115	36-6124607	501(C)(3)	6,000				Operating Support

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Hillel Southern Illinois University605 West Elm Carbondale,IL 62901	23-7052979	501(C)(3)	7,000				Operating Support
Hillel Torah North Suburban Day School7120 North Laramie Avenue Skokie,IL 60077	36-2436314	501(C)(3)	254,209				Operating Support

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Holocaust Memorial Foundation of IL4255 Main Street Skokie, IL 60076	36-3156154	501(C)(3)	100,000				Operating Support
Illinois Coalition for Immigrant & Refugee Rights 55 E Jackson Blvd Ste 2075 Chicago, IL 60604	36-3783551	501(C)(3)	68,800				Operating Support

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Ida Crown Jewish Academy 2828 West Pratt Chicago,IL 60645	36-2167009	501(C)(3)	674,985				Operating Support
Immigration Project510 E Washington St 318 Bloomington,IL 61702	41-1700482	501(C)(3)	38,983				Operating Support

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Indo American Center6328 North California Chicago, IL 60659	36-3689665	501(C)(3)	32,352				Operating Support
Instituto de Progreso Latino (Institute of Latino Progress) 2570 South Blue Island Chicago, IL 60608	36-2937375	501(C)(3)	439,737				Operating Support

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InterFaith Refugee and Immigration Ministries4753 North Broadway Suite 401 Chicago,IL 60640	36-3817743	501(C)(3)	1,099,989				Operating Support
Jewish Child & Family Services216 W Jackson Blvd Ste 800 Chicago,IL 60606	36-2167757	501(C)(3)	11,725,299				Operating Support

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Jewish Community Centers of Chicago30 South Wells Street Suite 4000 Chicago,IL 60606	36-2167758	501(C)(3)	9,145,407				Operating Support
Jewish Labor Committee25 East 21st Street 2nd Fl New York, NY 10010	13-1675650	501(C)(3)	29,100				Operating Support

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Jewish United Fund of Metropolitan Chicago30 South Wells Street Suite 4049 Chicago,IL 60606	36-2167034	501(C)(3)	1,069,968				Operating Support
Jewish Vocational Service (JVS)216 W Jackson Blvd Ste 700 Chicago,IL 60606	36-2167762	501(C)(3)	3,070,693				Operating Support

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JFMC Facilities Corporation 216 W Jackson Blvd Ste 8 Chicago,IL 60606	36-3368912	501(C)(3)	2,653,980				Operating Support
Joan Dachs Bais Yaakov School6110 North California Avenue Chicago,IL 60659	36-6009172	501(C)(3)	290,976				Operating Support

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Keshet617 Landwehr Rd Northbrook, IL 60062	36-3441392	501(C)(3)	22,750				Operating Support
Korean American Community Services4300 North California Avenue Chicago, IL 60618	36-2746468	501(C)(3)	80,599				Operating Support

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Libenu Foundation7247 Saint Louis Avenue Skokie, IL 60076	27-2149745	501(C)(3)	265,000				Operating Support
Lincoln Land Community College5250 Shepherd Road Springfield, IL 62794	37-0900960	501(C)(3)	13,678				Operating Support

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Lubavitch Girls High School 6350 N Whipple Street Chicago,IL 60659	36-3848131	501(C)(3)	27,198				Operating Support
Mano a Mano6 E Main Street Round Lake Park,IL 60073	36-4418084	501(C)(3)	42,724				Operating Support

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Moat Chitim4433 West Touhy Venue Suite 200 Lincolnwood, IL 60712	36-3398501	501(C)(3)	74,242				Operating Support
Moadon Early Childhood Program1454 W Willow Chicago, IL 60642	36-3843627	501(C)(3)	7,000				Operating Support

Form 990, Schedule I, Part II, Grants and Other Assistance to Governments and Organizations in the United States

(a) Name and address of organization or government	(b) EIN	(c) IRC Code section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
Moriah Congregation200 Taub Drive Deerfield,IL 60015	36-2935511	501(C)(3)	7,000				Operating Support
Mount Sinai Hospital Medical Center of Chicago1500 North California Chicago,IL 60608	36-1509000	501(C)(3)	851,295				Operating Support

Form 990,Schedule I, Part II, Grants and Other Assistance to Governments and Organizations in the United States

(a) Name and address of organization or government	(b) EIN	(c) IRC Code section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV , appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
National Conference of Synagogue Youth3200 W Touhy Chicago,IL 60645	13-5623717	501(C)(3)	5,977				Operating Support
National Immigrant Justice Center208 S LaSalle Street ste 1818 Chicago,IL 60604	36-1877640	501(C)(3)	105,470				Operating Support

Form 990,Schedule I, Part II, Grants and Other Assistance to Governments and Organizations in the United States

(a) Name and address of organization or government	(b) EIN	(c) IRC Code section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV , appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
New Israel Fund1101 14th Street NW 6th Fl Washington,DC 20005	94-2607722	501(C)(3)	22,000				Operating Support
North Suburban Synagogue Beth El1175 Sheridan Road Highland Park,IL 60035	36-2229590	501(C)(3)	6,250				Operating Support

Form 990, Schedule I, Part II, Grants and Other Assistance to Governments and Organizations in the United States

(a) Name and address of organization or government	(b) EIN	(c) IRC Code section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
Northwestern University 2020 Ridge Avenue Evanston, IL 60208	36-2167817	501(C)(3)	59,897				Operating Support
Oak Park Temple1235 N Harlem Oak Park, IL 60302	36-2287537	501(C)(3)	5,500				Operating Support

Form 990,Schedule I, Part II, Grants and Other Assistance to Governments and Organizations in the United States

(a) Name and address of organization or government	(b) EIN	(c) IRC Code section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV , appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
Olin Sang Ruby Union Institute555 Skokie Blvd Suite 333 Northbrook,IL 60062	36-2642286	501(C)(3)	26,305				Operating Support
Pan African Association 6163 North Broadway Chicago,IL 60660	56-2388978	501(C)(3)	63,239				Operating Support

Form 990,Schedule I, Part II, Grants and Other Assistance to Governments and Organizations in the United States

(a) Name and address of organization or government	(b) EIN	(c) IRC Code section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV , appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
PEF Israel Endowments317 Madison Avenue Suite 607 New York, NY 10017	13-6104086	501(C)(3)	26,000				Operating Support
Pircher & Bnos Day Camps 3555 W Peterson Avenue Chicago,IL 60659	36-3529801	501(C)(3)	10,798				Operating Support

Form 990, Schedule I, Part II, Grants and Other Assistance to Governments and Organizations in the United States

(a) Name and address of organization or government	(b) EIN	(c) IRC Code section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
Polish American Association 3834 North Cicero Chicago, IL 60641	36-2240816	501(C)(3)	195,188				Operating Support
Project Keshar 2144 Ashland Suite 3 Evanston, IL 60201	36-3673594	501(C)(3)	7,500				Operating Support

Form 990, Schedule I, Part II, Grants and Other Assistance to Governments and Organizations in the United States

(a) Name and address of organization or government	(b) EIN	(c) IRC Code section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
Rock Valley College3301 North Mulford Rockford,IL 61114	36-2557781	501(C)(3)	380,628				Operating Support
Sargent Shriver National Center on Poverty Law50 East Washington Suite 500 Chicago,IL 60602	36-3151279	501(C)(3)	22,653				Operating Support

Form 990, Schedule I, Part II, Grants and Other Assistance to Governments and Organizations in the United States

(a) Name and address of organization or government	(b) EIN	(c) IRC Code section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
Shalva EZRA1610 West Higgins Avenue 9 Chicago, IL 60660	36-3449507	501(C)(3)	30,000				Operating Support
Shorashim1658 North Milwaukee Ave Ste 112 Chicago, IL 60647	36-3668787	501(C)(3)	71,400				Operating Support

Form 990,Schedule I, Part II, Grants and Other Assistance to Governments and Organizations in the United States

(a) Name and address of organization or government	(b) EIN	(c) IRC Code section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
Solomon Schechter Day School3210 Dundee Road Northbrook,IL 60062	36-2493769	501(C)(3)	315,173				Operating Support
Southwestern Illinois College2500 Carlyle Ave Belleville,IL 62221	37-0896981	501(C)(3)	26,235				Operating Support

Form 990,Schedule I, Part II, Grants and Other Assistance to Governments and Organizations in the United States

(a) Name and address of organization or government	(b) EIN	(c) IRC Code section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV , appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
Spertus Institute of Jewish Studies610 South Michigan Avenue Chicago,IL 60605	36-2662739	501(C)(3)	1,803,949				Operating Support
Telshe Yeshiva Chicago 3535 West Foster Avenue Chicago,IL 60625	36-2464241	501(C)(3)	106,993				Operating Support

Form 990,Schedule I, Part II, Grants and Other Assistance to Governments and Organizations in the United States

(a) Name and address of organization or government	(b) EIN	(c) IRC Code section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV , appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
The Center Resources for Teaching & Learning2626 South Clearbrook Drive Arlington Heights,IL 60005	36-4248651	501(C)(3)	124,790				Operating Support
Township High School District 2142121 South Goebbert Road Arlington Heights,IL 60005	36-6004405	501(C)(3)	61,692				Operating Support

Form 990,Schedule I, Part II, Grants and Other Assistance to Governments and Organizations in the United States

(a) Name and address of organization or government	(b) EIN	(c) IRC Code section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV , appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
Jewish Federations of North AmericaP O Box 157 Wall Street Station New York, NY 10268	13-1624240	501(C)(3)	650,304				Operating Support
University of Chicago1212 E 59th Street Chicago,IL 60637	36-2177139	501(C)(3)	47,908				Operating Support

Form 990,Schedule I, Part II, Grants and Other Assistance to Governments and Organizations in the United States

(a) Name and address of organization or government	(b) EIN	(c) IRC Code section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
University of Illinois1401 West Green Street urbana,IL 61801	36-6006007	501(C)(3)	51,952				Operating Support
University of Illinois at Chicago1309 South Halsted Street chicago,IL 60607	36-6006007	501(C)(3)	25,000				Operating Support

Form 990, Schedule I, Part II, Grants and Other Assistance to Governments and Organizations in the United States

(a) Name and address of organization or government	(b) EIN	(c) IRC Code section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
World Relief - Aurora14 W Downer Pl Suite 8 Aurora, IL 60506	23-6393344	501(C)(3)	39,662				Operating Support
World Relief of DuPage County1825 COLLEGE AVE SUITE 230 Wheaton, IL 60187	23-6393344	501(C)(3)	1,132,403				Operating Support

Form 990,Schedule I, Part II, Grants and Other Assistance to Governments and Organizations in the United States

(a) Name and address of organization or government	(b) EIN	(c) IRC Code section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV , appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
World Relief - Chicago3507 West Lawrence Avenue-2nd Flr Chicago,IL 60625	23-6393344	501(C)(3)	521,641				Operating Support
Yeshivas Shearis Yisroel 2620 West Touhy Avenue Chicago,IL 60645	36-3811457	501(C)(3)	51,995				Operating Support

Form 990, Schedule I, Part II, Grants and Other Assistance to Governments and Organizations in the United States

(a) Name and address of organization or government	(b) EIN	(c) IRC Code section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
Youth Services Bureau101 West Pine Street Stillwater, MN 55082	36-2852862	501(C)(3)	21,939				Operating Support

Schedule J
(Form 990)

Department of the Treasury
Internal Revenue Service

Compensation Information

For certain Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees
▶ Complete if the organization answered "Yes" to Form 990, Part IV, question 23.
▶ Attach to Form 990. ▶ See separate instructions.

OMB No 1545-0047

2010

Open to Public Inspection

Name of the organization Jewish Federation of Metropolitan Chicago	Employer identification number 36-2167761
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Part I

Questions Regarding Compensation

		Yes	No
1a	Check the appropriate box(es) if the organization provided any of the following to or for a person listed in Form 990, Part VII, Section A, line 1a Complete Part III to provide any relevant information regarding these items <div><div><input type="checkbox"/> First-class or charter travel</div><div><input type="checkbox"/> Housing allowance or residence for personal use</div><div><input checked="" type="checkbox"/> Travel for companions</div><div><input type="checkbox"/> Payments for business use of personal residence</div><div><input type="checkbox"/> Tax idemnification and gross-up payments</div><div><input type="checkbox"/> Health or social club dues or initiation fees</div><div><input type="checkbox"/> Discretionary spending account</div><div><input type="checkbox"/> Personal services (e g , maid, chauffeur, chef)</div></div>		
b	If any of the boxes in line 1a are checked, did the organization follow a written policy regarding payment or reimbursement or provision of all the expenses described above? If "No," complete Part III to explain		No
2	Did the organization require substantiation prior to reimbursing or allowing expenses incurred by all officers, directors, trustees, and the CEO/Executive Director, regarding the items checked in line 1a?		No
3	Indicate which, if any, of the following the organization uses to establish the compensation of the organization's CEO/Executive Director Check all that apply <div><div><input checked="" type="checkbox"/> Compensation committee</div><div><input type="checkbox"/> Written employment contract</div><div><input type="checkbox"/> Independent compensation consultant</div><div><input checked="" type="checkbox"/> Compensation survey or study</div><div><input type="checkbox"/> Form 990 of other organizations</div><div><input checked="" type="checkbox"/> Approval by the board or compensation committee</div></div>		
4	During the year, did any person listed in Form 990, Part VII, Section A, line 1a with respect to the filing organization or a related organization a Receive a severance payment or change-of-control payment from the organization or a related organization? b Participate in, or receive payment from, a supplemental nonqualified retirement plan? c Participate in, or receive payment from, an equity-based compensation arrangement? If "Yes" to any of lines 4a-c, list the persons and provide the applicable amounts for each item in Part III Only 501(c)(3) and 501(c)(4) organizations only must complete lines 5-9.		No
5	For persons listed in form 990, Part VII, Section A, line 1a, did the organization pay or accrue any compensation contingent on the revenues of a The organization? b Any related organization? If "Yes," to line 5a or 5b, describe in Part III		No
6	For persons listed in form 990, Part VII, Section A, line 1a, did the organization pay or accrue any compensation contingent on the net earnings of a The organization? b Any related organization? If "Yes," to line 6a or 6b, describe in Part III		No
7	For persons listed in Form 990, Part VII, Section A, line 1a, did the organization provide any non-fixed payments not described in lines 5 and 6? If "Yes," describe in Part III		No
8	Were any amounts reported in Form 990, Part VII, paid or accrued pursuant to a contract that was subject to the initial contract exception described in Regs section 53.4958-4(a)(3)? If "Yes," describe in Part III		No
9	If "Yes" to line 8, did the organization also follow the rebuttable presumption procedure described in Regulations section 53.4958-6(c)?		

Part II

Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees. Use duplicate copies if additional space is needed.

For each individual whose compensation must be reported in Schedule J, report compensation from the organization on row (i) and from related organizations, described in the instructions on row (ii). Do not list any individuals that are not listed on Form 990, Part VII.

Note. The sum of columns (B)(i)-(iii) must equal the applicable column (D) or column (E) amounts on Form 990, Part VII, line 1a.

(A) Name		(B) Breakdown of W-2 and/or 1099-MISC compensation			(C) Retirement and other deferred compensation	(D) Nontaxable benefits	(E) Total of columns (B)(i)-(D)	(F) Compensation reported in prior Form 990 or Form 990-EZ
		(i) Base compensation	(ii) Bonus & incentive compensation	(iii) Other reportable compensation				
See Additional Data Table								
(2)								
(3)								
(4)								
(5)								
(6)								
(7)								
(8)								
(9)								
(10)								
(11)								
(12)								
(13)								
(14)								
(15)								
(16)								

Part III **Supplemental Information**

Complete this part to provide the information, explanation, or descriptions required for Part I, lines 1a, 1b, 4c, 5a, 5b, 6a, 6b, 7, and 8. Also complete this part for any additional information.

Identifier	Return Reference	Explanation
	Part I, Line 1a	During 2010, JUF paid for a flight for Steve Nasatir's wife. The cost of the airfare was \$251.
	Part I, Line 4b	Part I, Line 4b Michael Tarnoff. The Jewish Federation has an agreement with Michael Tarnoff which provides for annual payments of \$30,000 per year that began in 2009 and will end in 2019. In addition, the Jewish Federation has agreed to provide Michael Tarnoff with a split dollar \$800,000 insured death benefit. The insurance is designed so that upon Michael Tarnoff's death, the Federation will receive a benefit equal to all of the premiums paid. The life insurance benefit is provided tax free to Michael Tarnoff so there is an additional cash payment to Michael Tarnoff each year to cover the taxes on the PS58 costs as well as the taxes grossed up. Steven B. Nasatir. In 1999 the Jewish Federation entered into an agreement with Steven Nasatir that was contingent upon 5 more years of service as president and CEO and would result in annual payments of \$50,000 per year (net of tax) beginning at age 64 and lasting throughout his lifetime. Dr. Nasatir began receiving payments under this agreement in 2009. The \$50,000 per year amount is to be adjusted annually in accordance with the CPI index. This benefit is payable to him only for as long as he lives. There is no guaranteed payment amount and no survivor benefit at his death. In addition, the Jewish Federation has agreed to provide Steven Nasatir with a split dollar \$1,000,000 insured death benefit. The insurance is designed so that upon Steven Nasatir's death, the Federation will receive a benefit equal to all of the premiums paid. The life insurance benefit is provided tax free to Steven Nasatir so there is an additional cash payment to Steven Nasatir each year to cover the taxes on the PS58 costs as well as the taxes grossed up. Jeffrey Cohen. The Jewish Federation has an agreement with Jeffrey Cohen which provides for annual payments of \$21,000 per year beginning in 2013 and lasting for ten years. Peter Friedman. The Jewish Federation has an agreement with Peter Friedman which provides for annual payments of \$16,000 per year that began in 2007 and will end in 2017. Michael Kotzin. The Jewish United Fund has an agreement with Michael Kotzin which provides for annual payments of \$21,115 that began in 2006 and will end in 2016. David Rosen. The Jewish Federation has an agreement with David Rosen which provides for annual payments of \$25,000 per year beginning in 2018 and lasting for ten years.

Software ID:
Software Version:
EIN: 36-2167761
Name: Jewish Federation of Metropolitan Chicago

Form 990, Schedule J, Part II - Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees

(A) Name		(B) Breakdown of W-2 and/or 1099-MISC compensation			(C) Deferred compensation	(D) Nontaxable benefits	(E) Total of columns (B)(i)-(D)	(F) Compensation reported in prior Form 990 or Form 990-EZ
		(i) Base Compensation	(ii) Bonus & incentive compensation	(iii) Other compensation				
Steven B Nasatir	(i)	66,193	0	13,429	14,490	2,375	96,487	0
	(ii)	375,095	0	76,096	82,109	13,460	546,760	0
David Brief	(i)	0	0	0	0	0	0	0
	(ii)	330,533	77,071	0	17,130	6,220	430,954	0
Michael Tarnoff	(i)	106,964	0	18,946	4,060	6,334	136,304	0
	(ii)	160,446	0	28,418	6,090	9,500	204,454	0
David Rosen	(i)	273,780	0	11,458	110,563	7,784	403,585	24,000
	(ii)	0	0	0	0	0	0	0
Jeffrey L Cohen	(i)	97,594	0	8,270	63,458	3,569	172,891	26,526
	(ii)	146,391	0	12,404	95,187	5,353	259,335	0
Michael C Kotzin	(i)	0	0	0	0	0	0	0
	(ii)	252,960	0	6,341	54,629	13,861	327,791	0
Peter Friedman	(i)	0	0	0	0	0	0	0
	(ii)	188,891	0	13,037	74,667	13,699	290,294	0
Reis Kayser	(i)	0	0	0	0	0	0	0
	(ii)	193,119	0	3,541	29,226	13,787	239,673	0
Louis Lazovsky	(i)	19,412	0	48	7,426	1,373	28,259	0
	(ii)	174,711	0	431	66,838	12,358	254,338	0
Joseph Salcik	(i)	18,591	0	11	3,142	877	22,621	0
	(ii)	167,321	0	103	28,279	7,890	203,593	0
Jay Tcath	(i)	16,461	0	10	2,537	793	19,801	0
	(ii)	166,444	0	105	25,648	8,014	200,211	0
Beth Cherner	(i)	0	0	0	0	0	0	0
	(ii)	182,759	0	0	83,500	13,148	279,407	0
James A Pinkston	(i)	22,352	0	0	672	1,962	24,986	0
	(ii)	156,468	0	0	4,703	13,729	174,900	0
Rachel Sternberg	(i)	0	0	0	0	0	0	0
	(ii)	159,322	0	0	17,273	750	177,345	0
Robert Schuckman	(i)	152,290	0	992	37,301	13,586	204,169	0
	(ii)	0	0	0	0	0	0	0
James Rosenberg	(i)	51,510	0	0	4,925	331	56,766	0
	(ii)	95,661	0	0	9,146	614	105,421	0
Susan Rifas	(i)	0	0	0	0	0	0	0
	(ii)	140,274	0	1,659	81,627	7,489	231,049	0
Peter Chiswick	(i)	0	0	0	0	0	0	0
	(ii)	140,985	0	481	37,687	8,648	187,801	0
Joel Poupko	(i)	136,781	0	1,514	6,980	7,458	152,733	0
	(ii)	0	0	0	0	0	0	0

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Schedule K
(Form 990)

Department of the Treasury
Internal Revenue Service

Supplemental Information on Tax Exempt Bonds

▶ Complete if the organization answered "Yes" to Form 990, Part IV, line 24a. Provide descriptions, explanations, and any additional information in Schedule O (Form 990).
▶ Attach to Form 990. ▶ See separate instructions.

DLN: 93493136044792

OMB No 1545-0047

2010

Open to Public Inspection

Name of the organization
Jewish Federation of Metropolitan Chicago

Employer identification number
36-2167761

Part I

Bond Issues

(a) Issuer Name	(b) Issuer EIN	(c) CUSIP #	(d) Date Issued	(e) Issue Price	(f) Description of Purpose	(g) Defeased		(h) On Behalf of Issuer		(i) Pool financing	
						Yes	No	Yes	No	Yes	No
A Series A-1 Colorado Educational and Cultural Facilities Authority	84-0896727	196458TH6	07-23-2003	2,630,000	Renovate Office Space and Capital Budget		X		X		X
B Series A-8 Colorado Educational and Cultural Facilities Authority	84-0896727	196458J79	07-13-2005	4,720,000	Finance Development of Software		X		X		X
C Series A-10 Colorado Educational and Cultural Facilities Authority	84-0896727	19645RBB6	07-26-2007	1,075,000	Acquire and Construct Student Center		X		X		X
D Series F-1 Colorado Educational and Cultural Facilities Authority	84-0896727	19645RGF2	08-13-2008	4,205,000	Refund Prior Bonds Issues		X		X		X

Part II

Proceeds

		A		B		C		D	
1	Amount of bonds retired								
2	Amount of bonds legally defeased								
3	Total proceeds of issue	3,142,709		4,798,282		1,116,364		4,207,633	
4	Gross proceeds in reserve funds								
5	Capitalized interest from proceeds								
6	Proceeds in refunding escrow	4,143,254						4,143,254	
7	Issuance costs from proceeds	26,400		42,059		13,297		64,379	
8	Credit enhancement from proceeds								
9	Working capital expenditures from proceeds								
10	Capital expenditures from proceeds	3,116,309		4,756,223		1,103,067			
11	Other spent proceeds								
12	Other unspent proceeds								
13	Year of substantial completion	2003		2005		2007		2008	
14	Were the bonds issued as part of a current refunding issue?	Yes	No	Yes	No	Yes	No	Yes	No
		X			X		X	X	
15	Were the bonds issued as part of an advance refunding issue?		X		X		X		X
16	Has the final allocation of proceeds been made?	X		X		X		X	
17	Does the organization maintain adequate books and records to support the final allocation of proceeds?	X		X		X		X	

Part III

Private Business Use

		A		B		C		D	
		Yes	No	Yes	No	Yes	No	Yes	No
1	Was the organization a partner in a partnership, or a member of an LLC, which owned property financed by tax-exempt bonds?		X		X		X		X
2	Are there any lease arrangements that may result in private business use of bond-financed property?		X		X		X		X

For Privacy Act and Paperwork Reduction Act Notice, see the Instructions for Form 990.

Cat No 50193E

Schedule K (Form 990) 2010

Part III

Private Business Use (Continued)

		A		B		C		D	
		Yes	No	Yes	No	Yes	No	Yes	No
3a	Are there any management or service contracts that may result in private business use?		X		X		X		X
b	Are there any research agreements that may result in private business use of bond-financed property?		X		X		X		X
c	Does the organization routinely engage bond counsel or other outside counsel to review any management or service contracts or research agreements relating to the financed property?								
4	Enter the percentage of financed property used in a private business use by entities other than a section 501(c)(3) organization or a state or local government								
5	Enter the percentage of financed property used in a private business use as a result of unrelated trade or business activity carried on by your organization, another section 501(c)(3) organization, or a state or local government								
6	Total of lines 4 and 5								
7	Has the organization adopted management practices and procedures to ensure the post-issuance compliance of its tax-exempt bond liabilities?		X		X		X		X

Part IV

Arbitrage

		A		B		C		D	
		Yes	No	Yes	No	Yes	No	Yes	No
1	Has a Form 8038-T, Arbitrage Rebate, Yield Reduction and Penalty in Lieu of Arbitrage Rebate, been filed with respect to the bond issue?		X		X		X		X
2	Is the bond issue a variable rate issue?	X		X		X		X	
3a	Has the organization or the governmental issuer entered into a hedge with respect to the bond issue?	X			X		X		X
b	Name of provider	JP Morgan							
c	Term of hedge								
d	Was the hedge superintegrated?		X						
e	Was a hedge terminated?		X						
4a	Were gross proceeds invested in a GIC?		X		X		X		X
b	Name of provider								
c	Term of GIC								
d	Was the regulatory safe harbor for establishing the fair market value of the GIC satisfied?								
5	Were any gross proceeds invested beyond an available temporary period?		X		X		X		X
6	Did the bond issue qualify for an exception to rebate?		X		X		X		X

Part V

Supplemental Information

Complete this part to provide additional information for responses to questions on Schedule K (see instructions)

Identifier	Return Reference	Explanation
Schedule K, Part IV, Line 3c, Column A - Term of Hedge		Swap #2434 JP Morgan 9/1/06-9/1/33

Schedule L
(Form 990 or 990-EZ)

Transactions with Interested Persons

OMB No 1545-0047

2010

Open to Public Inspection

Name of the organization
Jewish Federation of Metropolitan Chicago

Employer identification number
36-2167761

Part I

Excess Benefit Transactions (section 501(c)(3) and section 501 (c)(4) organizations only).

Complete if the organization answered "Yes" on Form 990, Part IV, line 25a or 25b, or Form 990-EZ, Part V, line 40b

1	(a) Name of disqualified person	(b) Description of transaction	(c) Corrected?	
			Yes	No

2

Enter the amount of tax imposed on the organization managers or disqualified persons during the year under section 4958

\$

3

Enter the amount of tax, if any, on line 2, above, reimbursed by the organization

\$

Part II

Loans to and/or From Interested Persons.

Complete if the organization answered "Yes" on Form 990, Part IV, line 26, or Form 990-EZ, Part V, line 38a

(a) Name of interested person and purpose	(b) Loan to or from the organization?		(c)Original principal amount	(d)Balance due	(e) In default?		(f) Approved by board or committee?		(g)Written agreement?	
	To	From			Yes	No	Yes	No	Yes	No
(1) David Brief Promissory Note		X	30,405	26,440		No	Yes		Yes	
Total				26,440						

Part III

Grants or Assistance Benefitting Interested Persons.

Complete if the organization answered "Yes" on Form 990, Part IV, line 27.

(a) Name of interested person	(b)Relationship between interested person and the organization	(c)Amount of grant or type of assistance

Part IV

Business Transactions Involving Interested Persons.
Complete if the organization answered "Yes" on Form 990, Part IV, line 28a, 28b, or 28c.

(a) Name of interested person	(b) Relationship between interested person and the organization	(c) Amount of transaction	(d) Description of transaction	(e) Sharing of organization's revenues?	
				Yes	No
(1) Roberta Wexler	Spouse of Director	20,356	Roberta Wexler, who is the coordinator of JUF Right Start, received compensation for her services		No

Part V

Supplemental Information
Complete this part to provide additional information for responses to questions on Schedule L (see instructions)

Identifier	Return Reference	Explanation
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SCHEDULE M
(Form 990)

NonCash Contributions

OMB No 1545-0047

2010

Open to Public Inspection

►Complete if the organization answered "Yes" on Form 990, Part IV, lines 29 or 30.
► Attach to Form 990.

Name of the organization
Jewish Federation of Metropolitan Chicago

Employer identification number
36-2167761

Part I

Types of Property

	(a) Check if applicable	(b) Number of Contributions or items contributed	(c) Noncash contribution amounts reported on Form 990, Part VIII, line 1g	(d) Method of determining oncash contribution amounts
1 Art—Works of art				
2 Art—Historical treasures				
3 Art—Fractional interests				
4 Books and publications				
5 Clothing and household goods				
6 Cars and other vehicles .				
7 Boats and planes				
8 Intellectual property . .				
9 Securities—Publicly traded	X	250	11,604,057	Fair Market Value
10 Securities—Closely held stock				
11 Securities—Partnership, LLC, or trust interests .				
12 Securities—Miscellaneous				
13 Qualified conservation contribution—Historic structures				
14 Qualified conservation contribution—Other . .				
15 Real estate—Residential .				
16 Real estate—Commercial				
17 Real estate—Other . .				
18 Collectibles				
19 Food inventory				
20 Drugs and medical supplies				
21 Taxidermy				
22 Historical artifacts . .				
23 Scientific specimens . .				
24 Archeological artifacts .				
25 Other ► (_____)				
26 Other ► (_____)				
27 Other ► (_____)				
28 Other ► (_____)				
29 Number of Forms 8283 received by the organization during the tax year for contributions for which the organization completed Form 8283, Part IV, Donee Acknowledgement			29	0

30a	During the year, did the organization receive by contribution any property reported in Part I, lines 1-28 that it must hold for at least three years from the date of the initial contribution, and which is not required to be used for exempt purposes for the entire holding period?	Yes	No
b	If "Yes," describe the arrangement in Part II		No
31	Does the organization have a gift acceptance policy that requires the review of any non-standard contributions?	Yes	
32a	Does the organization hire or use third parties or related organizations to solicit, process, or sell non-cash contributions?		No
b	If "Yes," describe in Part II		
33	If the organization did not report revenues in column (c) for a type of property for which column (a) is checked, describe in Part II		

Part III

Supplemental Information. Complete this part to provide the information required by Part I, lines 30b, 32b, and 33. Also complete this part for any additional information.

Identifier	Return Reference	Explanation
Method for Determining Number of Contributors	Part I, Column (b)	is the number of contributors

SCHEDULE O

(Form 990 or 990-EZ)

Department of the Treasury
Internal Revenue Service

Supplemental Information to Form 990 or 990-EZ

Complete to provide information for responses to specific questions on
Form 990 or to provide any additional information.
▶ Attach to Form 990 or 990-EZ.

OMB No 1545-0047

2010

Open to Public
Inspection

Name of the organization Jewish Federation of Metropolitan Chicago	Employer identification number 36-2167761
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Identifier	Return Reference	Explanation
Form 990, Part VI, Section A, line 2		Lee I. Miller, Director and Alan P. Solow, Director, have a business relationship. Steven Nasatir, Officer, and Michael Tarnoff, Officer, have a business relationship.

Identifier	Return Reference	Explanation
Form 990, Part VI, Section A, line 6		Any person who makes a payment of a contribution in an amount of not less than \$25 to the Federation directly or to the JUF to be used in whole or in part for budgetary purposes of the Federation shall be a voting member of the Federation and each of its affiliated organizations for the year in respect of which such payment is made and until final adjournment of the annual meeting of the Federation held the following year

Identifier	Return Reference	Explanation
Form 990, Part VI, Section A, line 7a		Each member at each election of directors shall have one vote for as many persons as there are directors to be elected

Identifier	Return Reference	Explanation
Form 990, Part VI, Section B, line 11		A copy of the Form 990 was provided to the Board Chairman and all Audit Committee members prior to filing. The Audit Committee chairman then informed the full board of directors that committee members reviewed the Form 990 and a copy was made available to all board members.

Identifier	Return Reference	Explanation
	Form 990, Part VI, Section B, line 12c	A conflict of interest questionnaire is circulated to all board members (directors), "officers" and key employees on an annual basis. This process is managed by JFMC'S Vice President of Board Operations who ensures all questionnaires are completed. The completed questionnaires are reviewed by management and any conflicts are disclosed to the board of directors. If a director does have a conflict or business relationship with JFMC, he or she is required to abstain from any votes related to that matter.

Identifier	Return Reference	Explanation
	Form 990, Part VI, Section B, line 15	JFMC has a compensation committee comprised of the Board Chairman, Audit Committee Chairman, Overall Planning and Allocations (Budget) Committee Chairman and outside legal counsel. This committee uses comparable data from other large nonprofit organizations to ensure compensation for JFMC executives is consistent with the market, including but not limited to an annual Total Compensation Survey of large city Jewish Federations that is coordinated through the national Jewish Federations of North America organization and conducted each year by the Hay Group, a nationally recognized expert in the field of compensation consulting. The compensation committee approves compensation for the President of JFMC and other officers and key employees.

Identifier	Return Reference	Explanation
	Form 990, Part VI, Section C, line 19	The organization's governing documents, conflict of interest policy and audited financial statements are made available to all volunteer members of the Board of Directors. With regards to the general public, the organization provides these documents upon request.

Identifier	Return Reference	Explanation
Changes in Net Assets or Fund Balances	Form 990, Part XI, line 5	Net unrealized gains on investments 35,078,852 Increase in beneficial interest in charitable trusts 3,666,231 Change in unrealized gain on on fair value of swap arrangements 3,988,435 Other changes 36,132 Supporting foundations adjustment 430,177 Total to Form 990, Part XI, Line 5 43,199,827

SCHEDULE R
(Form 990)

Department of the Treasury
Internal Revenue Service

Related Organizations and Unrelated Partnerships

▶ Complete if the organization answered "Yes" to Form 990, Part IV, line 33, 34, 35, 36, or 37.
▶ Attach to Form 990. ▶ See separate instructions.

OMB No 1545-0047

2010

Open to Public Inspection

Name of the organization
Jewish Federation of Metropolitan Chicago

Employer identification number
36-2167761

Part I Identification of Disregarded Entities (Complete if the organization answered "Yes" on Form 990, Part IV, line 33.)					
(a) Name, address, and EIN of disregarded entity	(b) Primary activity	(c) Legal domicile (state or foreign country)	(d) Total income	(e) End-of-year assets	(f) Direct controlling entity
(1) Tzur Fund LLC 30 S Wells Suite 4040 Chicago, IL 60606 36-2167761	Special Purpose Investment Vehicle to Hold Hedge Fund Investments	IL	0	94,618,838	Jewish Federation of Metropolitan Chicago
(2) The Tkumah Fund 30 S Wells Suite 4040 Chicago, IL 60606 98-0645068	Special Purpose Investment Vehicle to Hold Hedge Fund Investments	CJ	4,056	25,206,709	Jewish Federation of Metropolitan Chicago

Part II Identification of Related Tax-Exempt Organizations (Complete if the organization answered "Yes" on Form 990, Part IV, line 34 because it had one or more related tax-exempt organizations during the tax year.)							
(a) Name, address, and EIN of related organization	(b) Primary activity	(c) Legal domicile (state or foreign country)	(d) Exempt Code section	(e) Public charity status (if section 501(c)(3))	(f) Direct controlling entity	(g) Section 512(b)(13) controlled organization	
						Yes	No
See Additional Data Table							

Part III

Identification of Related Organizations Taxable as a Partnership (Complete if the organization answered "Yes" on Form 990, Part IV, line 34 because it had one or more related organizations treated as a partnership during the tax year.)

(a) Name, address, and EIN of related organization	(b) Primary activity	(c) Legal domicile (state or foreign country)	(d) Direct controlling entity	(e) Predominant income (related, unrelated, excluded from tax under sections 512- 514)	(f) Share of total income	(g) Share of end-of-year assets	(h) Disproportionate allocations?		(i) Code V—UBI amount in box 20 of Schedule K-1 (Form 1065)	(j) General or managing partner?		(k) Percentage ownership
							Yes	No		Yes	No	
(1) The Kochav Fund I LP 30 S Wells Suite 4049 Chicago, IL60606 98-0579113	Special Purpose Investment Vehicle Established to Hold Private Capital Invst	DE	Jewish Federation of Metropolitan Chicago	Investment	-1,299,846	73,587,042		No	-1,897,080		No	99 900 %
(2) Tbuwah Fund LP 30 S Wells Suite 4049 Chicago, IL60606 20-0291210	Special Purpose Investment Vehicle Established to Hold Private Capital Invst	NY	Jewish Federation of Metropolitan Chicago	Investment	2,960,299	50,266,676		No	-484,629		No	99 800 %

Part IV

Identification of Related Organizations Taxable as a Corporation or Trust (Complete if the organization answered "Yes" on Form 990, Part IV, line 34 because it had one or more related organizations treated as a corporation or trust during the tax year.)

(a) Name, address, and EIN of related organization	(b) Primary activity	(c) Legal domicile (state or foreign country)	(d) Direct controlling entity	(e) Type of entity (C corp, S corp, or trust)	(f) Share of total income	(g) Share of end-of-year assets	(h) Percentage ownership
See Additional Data Table							

Part V

Transactions With Related Organizations (Complete if the organization answered "Yes" on Form 990, Part IV, line 34, 35, 35A, or 36.)

Note. Complete line 1 if any entity is listed in Parts II, III or IV

1

During the tax year, did the organization engage in any of the following transactions with one or more related organizations listed in Parts II-IV?

a

Receipt of (i) interest (ii) annuities (iii) royalties (iv) rent from a controlled entity

b

Gift, grant, or capital contribution to other organization(s)

c

Gift, grant, or capital contribution from other organization(s)

d

Loans or loan guarantees to or for other organization(s)

e

Loans or loan guarantees by other organization(s)

f

Sale of assets to other organization(s)

g

Purchase of assets from other organization(s)

h

Exchange of assets

i

Lease of facilities, equipment, or other assets to other organization(s)

j

Lease of facilities, equipment, or other assets from other organization(s)

k

Performance of services or membership or fundraising solicitations for other organization(s)

l

Performance of services or membership or fundraising solicitations by other organization(s)

m

Sharing of facilities, equipment, mailing lists, or other assets

n

Sharing of paid employees

o

Reimbursement paid to other organization for expenses

p

Reimbursement paid by other organization for expenses

q

Other transfer of cash or property to other organization(s)

r

Other transfer of cash or property from other organization(s)

Yes

No

1a

1b

1c

1d

1e

1f

1g

1h

1i

1j

1k

1l

1m

1n

1o

1p

1q

1r

No

Yes

Yes

Yes

No

No

No

No

No

Yes

No

No

Yes

Yes

Yes

No

No

2

If the answer to any of the above is "Yes," see the instructions for information on who must complete this line, including covered relationships and transaction thresholds

(a) Name of other organization	(b) Transaction type(a-r)	(c) Amount involved	(d) Method of determining amount involved
(1)			
(2)			
(3)			
(4)			
(5)			
(6)			

Schedule R (Form 990) 2010

Provide the following information for each entity taxed as a partnership through which the organization conducted more than five percent of its activities (measured by total assets or gross revenue) that was not a related organization. See instructions regarding exclusion for certain investment partnerships.

[illegible]

Part VII **Supplemental Information**

Complete this part to provide additional information for responses to questions on Schedule R (see instructions)

Identifier	Return Reference	Explanation
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Software ID:

Software Version:

EIN: 36-2167761

Name: Jewish Federation of Metropolitan Chicago

Form 990, Schedule R, Part II - Identification of Related Tax-Exempt Organizations

(a) Name, address, and EIN of related organization	(b) Primary activity	(c) Legal domicile (state or foreign country)	(d) Exempt Code section	(e) Public charity status (if section 501(c)(3))	(f) Direct controlling entity	(g) Section 512 (b)(13) controlled organization	
						Yes	No
1261 Foundation 30 South Wells Suite 4049 Chicago, IL60606 36-4018186	Supporting Foundation	IL	501(C)(3)	11A	N/A		No
Arnold I & Bette Sobel Foundation 30 South Wells Suite 4049 Chicago, IL60606 31-1528640	Supporting Foundation	IL	501(C)(3)	11A	N/A		No
Bellows Family Foundation 30 South Wells Suite 4049 Chicago, IL60606 36-3864415	Supporting Foundation	IL	501(C)(3)	11A	N/A		No
BLS Family Foundation 30 South Wells Suite 4049 Chicago, IL60606 36-4420871	Supporting Foundation	IL	501(C)(3)	11A	N/A		No
Bucksbaum Family Foundation 30 South Wells Suite 4049 Chicago, IL60606 36-4341914	Supporting Foundation	IL	501(C)(3)	11A	N/A		No
Charles & Audrey Dann Charitable Foundation 30 South Wells Suite 4049 Chicago, IL60606 36-4018189	Supporting Foundation	IL	501(C)(3)	11A	N/A		No
Chicago Center for Jewish Genetic Disorders 30 South Wells Suite 4049 Chicago, IL60606 20-0120266	Supporting Foundation	IL	501(C)(3)	11A	N/A		No
The First Spoke Foundation 30 South Wells Suite 4049 Chicago, IL60606 20-0894628	Supporting Foundation	IL	501(C)(3)	11A	N/A		No
Crown Family Foundation 30 South Wells Suite 4049 Chicago, IL60606 36-3330462	Supporting Foundation	IL	501(C)(3)	11A	N/A		No
Epstein Wenger Family Support Foundation 30 South Wells Suite 4049 Chicago, IL60606 36-4380168	Supporting Foundation	IL	501(C)(3)	11A	N/A		No
Eva Cooper Foundation 30 South Wells Suite 4049 Chicago, IL60606 36-3436617	Supporting Foundation	IL	501(C)(3)	11A	N/A		No
F6 Foundation 30 South Wells Suite 4049 Chicago, IL60606 20-1008020	Supporting Foundation	IL	501(C)(3)	11A	N/A		No

Form 990, Schedule R, Part II - Identification of Related Tax-Exempt Organizations

(a) Name, address, and EIN of related organization	(b) Primary activity	(c) Legal domicile (state or foreign country)	(d) Exempt Code section	(e) Public charity status (if section 501(c)(3))	(f) Direct controlling entity	(g) Section 512 (b)(13) controlled organization	
						Yes	No
Fel-ProMecklenburger Supporting Foundation 30 South Wells Suite 4049 Chicago, IL60606 36-4277383	Supporting Foundation	IL	501(C)(3)	11A	N/A		No
Glickman Foundation 30 South Wells Suite 4049 Chicago, IL60606 36-3857009	Supporting Foundation	IL	501(C)(3)	11A	N/A		No
Goodman Family Foundation 30 South Wells Suite 4049 Chicago, IL60606 36-4018187	Supporting Foundation	IL	501(C)(3)	11A	N/A		No
Harvey L Miller Supporting Foundation 30 South Wells Suite 4049 Chicago, IL60606 90-0187252	Supporting Foundation	IL	501(C)(3)	11A	N/A		No
Helene Diamond & Jorde Nathan Family Foundation 30 South Wells Suite 4049 Chicago, IL60606 36-4157242	Supporting Foundation	IL	501(C)(3)	11A	N/A		No
Irvin & Ruth Swartzberg Family Foundation 30 South Wells Suite 4049 Chicago, IL60606 36-3864416	Supporting Foundation	IL	501(C)(3)	11A	N/A		No
Jewish United Fund of Metropolitan Chicago 30 South Wells Suite 4049 Chicago, IL60606 36-2167034	Fundraising	IL	501(C)(3)	11A	N/A		No
JFMC Facilities Corporation 30 South Wells Suite 4049 Chicago, IL60606 36-3368912	Property Management of Related Non-Profit Organizations	IL	501(C)(3)	11A	N/A		No
Lawrence E & Nancy S Glick Foundation 30 South Wells Suite 4049 Chicago, IL60606 36-3662985	Supporting Foundation	IL	501(C)(3)	11A	N/A		No
Leibow Family Supporting Foundation 30 South Wells Suite 4049 Chicago, IL60606 20-1420425	Supporting Foundation	IL	501(C)(3)	11A	N/A		No
Leonard and Diane Sherman Family Foundation 30 South Wells Suite 4049 Chicago, IL60606 36-4345181	Supporting Foundation	IL	501(C)(3)	11A	N/A		No
Leonard Rose Family Foundation 30 South Wells Suite 4049 Chicago, IL60606 36-4420873	Supporting Foundation	IL	501(C)(3)	11A	N/A		No

Form 990, Schedule R, Part II - Identification of Related Tax-Exempt Organizations

(a) Name, address, and EIN of related organization	(b) Primary activity	(c) Legal domicile (state or foreign country)	(d) Exempt Code section	(e) Public charity status (if section 501(c)(3))	(f) Direct controlling entity	(g) Section 512 (b)(13) controlled organization	
						Yes	No
Lya and Louis Rosenblum Family Foundation 30 South Wells Suite 4049 Chicago, IL60606 31-1529058	Supporting Foundation	IL	501(C)(3)	11A	N/A		No
Manfred and Fern Steinfeld Family Foundation 30 South Wells Suite 4049 Chicago, IL60606 36-4244346	Supporting Foundation	IL	501(C)(3)	11A	N/A		No
Norma and Lester Rosenberg Family Foundation 30 South Wells Suite 4049 Chicago, IL60606 31-1623344	Supporting Foundation	IL	501(C)(3)	11A	N/A		No
Paul G Delman Foundation 30 South Wells Suite 4049 Chicago, IL60606 36-3914632	Supporting Foundation	IL	501(C)(3)	11A	N/A		No
Philip & Sylvia Spertus Supporting Foundation 30 South Wells Suite 4049 Chicago, IL60606 36-3864413	Supporting Foundation	IL	501(C)(3)	11A	N/A		No
Prairie Minerals Foundation 30 South Wells Suite 4049 Chicago, IL60606 32-0062771	Supporting Foundation	IL	501(C)(3)	11A	N/A		No
The Pritzker Family Philanthropic Fund 71 S Wacker Drive Ste 4600 Chicago, IL60606 36-3623264	Supporting Foundation	IL	501(C)(3)	11A	N/A		No
Ring Family Supporting Foundation 30 South Wells Suite 4049 Chicago, IL60606 20-1642012	Supporting Foundation	IL	501(C)(3)	11A	N/A		No
Robert L & Sylvia M Haag Foundation 30 South Wells Suite 4049 Chicago, IL60606 30-0149729	Supporting Foundation	IL	501(C)(3)	11A	N/A		No
Rose Family Supporting Foundation 30 South Wells Suite 4049 Chicago, IL60606 20-5389086	Supporting Foundation	IL	501(C)(3)	11A	N/A		No
Sarnoff Levin Family Supporting Foundation 30 South Wells Suite 4049 Chicago, IL60606 36-4157233	Supporting Foundation	IL	501(C)(3)	11A	N/A		No
Seder Family Foundation 30 South Wells Suite 4049 Chicago, IL60606 36-3988995	Supporting Foundation	IL	501(C)(3)	11A	N/A		No

Form 990, Schedule R, Part II - Identification of Related Tax-Exempt Organizations

(a) Name, address, and EIN of related organization	(b) Primary activity	(c) Legal domicile (state or foreign country)	(d) Exempt Code section	(e) Public charity status (if section 501(c)(3))	(f) Direct controlling entity	(g) Section 512 (b)(13) controlled organization	
						Yes	No
Seymour J Abrams Cheder Lubavitch Hebrew Day School Endowment Foundation 30 South Wells Suite 4049 Chicago, IL60606 36-4421181	Supporting Foundation	IL	501(C)(3)	11A	N/A		No
Tamar & Jonathan Koschitzky Family Foundation 30 South Wells Suite 4049 Chicago, IL60606 30-0149723	Supporting Foundation	IL	501(C)(3)	11A	N/A		No
The Epstein Family Foundation 30 South Wells Suite 4049 Chicago, IL60606 31-1529058	Supporting Foundation	IL	501(C)(3)	11A	N/A		No
THE Robert and Yadelle Sklare Foundation 30 South Wells Suite 4049 Chicago, IL60606 36-4389423	Supporting Foundation	IL	501(C)(3)	11A	N/A		No
Terri & Steve Barnett Family Foundation 30 South Wells Suite 4049 Chicago, IL60606 36-3729382	Supporting Foundation	IL	501(C)(3)	11A	N/A		No
Weiss Memorial Hospital Foundation 30 South Wells Suite 4049 Chicago, IL60606 36-4413031	Supporting Foundation	IL	501(C)(3)	11A	N/A		No
Z Frank Camp Apache Supporting Foundation 30 South Wells Suite 4049 Chicago, IL60606 36-3833108	Supporting Foundation	IL	501(C)(3)	11A	N/A		No
Wagner Descendant's Foundation 30 South Wells Suite 4049 Chicago, IL60606 20-4004517	Supporting Foundation	IL	501(C)(3)	11A	N/A		No
Dor V'Dor Foundation 30 South Wells Suite 4049 Chicago, IL60606 20-4599515	Supporting Foundation	IL	501(C)(3)	11A	N/A		No
Sisyphus Supporting Foundation 30 South Wells Suite 4049 Chicago, IL60606 20-5944850	Supporting Foundation	IL	501(C)(3)	11A	N/A		No
Anita and Richard Gilford Family Foundation 30 South Wells Suite 4049 Chicago, IL60606 36-3729381	Supporting Foundation	IL	501(C)(3)	11A	N/A		No
Berliant Kahn Supporting Foundation 30 South Wells Suite 4049 Chicago, IL60606 36-4428301	Supporting Foundation	IL	501(C)(3)	11A	N/A		No

Form 990, Schedule R, Part II - Identification of Related Tax-Exempt Organizations

(a) Name, address, and EIN of related organization	(b) Primary activity	(c) Legal domicile (state or foreign country)	(d) Exempt Code section	(e) Public charity status (if section 501(c) (3))	(f) Direct controlling entity	(g) Section 512 (b)(13) controlled organization	
						Yes	No
Eve and Stuart L Pinkert Family Charitable Foundation 30 South Wells Suite 4049 Chicago, IL60606 36-7230842	Supporting Foundation	IL	501(C)(3)	11A	N/A		No
Joel and Barbara Stone Foundation 30 South Wells Suite 4049 Chicago, IL60606 36-4420857	Supporting Foundation	IL	501(C)(3)	11A	N/A		No
Robert U & Roberta Goldman Family Foundation 30 South Wells Suite 4049 Chicago, IL60606 20-3921714	Supporting Foundation	IL	501(C)(3)	11A	N/A		No
Carol Lavin Bernick Family Supporting Foundation 30 South Wells Suite 4049 Chicago, IL60606 36-4067510	Supporting Foundation	IL	501(C)(3)	11A	N/A		No
JFMCP3 Corporation 30 South Wells Suite 4049 Chicago, IL60606 26-2053862	Supporting Organization	IL	501(C)(3)	11A	N/A		No

Form 990, Schedule R, Part IV - Identification of Related Organizations Taxable as a Corporation or Trust

(a) Name, address, and EIN of related organization	(b) Primary activity	(c) Legal Domicile (State or Foreign Country)	(d) Direct Controlling Entity	(e) Type of entity (C corp, S corp, or trust)	(f) Share of total income (\$)	(g) Share of end-of-year assets (\$)	(h) Percentage ownership
George & Shirley Berliant Charitable Remainder Unitrust 30 South Wells Chicago, IL60606 36-4443848	Charitable Remainder Unitrust	IL	N/A	T		203,458	100 000 %
Ladislaus L Braun Charitable Remainder Annuity Trust 30 South Wells Chicago, IL60606 36-7009252	Charitable Remainder Annuity Trust	IL	N/A	T		264,743	100 000 %
Saramae Braun Charitable Remainder Annuity Trust 30 South Wells Chicago, IL60606 36-3923372	Charitable Remainder Annuity Trust	IL	N/A	T		240,159	100 000 %
Adrienne and Arnold Brookstone Charitable Trust 30 South Wells Chicago, IL60606 36-7167154	Charitable Remainder Unitrust	IL	N/A	T		161,470	100 000 %
Gustav & Stefi S Geisel Charitable Remainder Annuity Trust 30 South Wells Chicago, IL60606 36-6976689	Charitable Remainder Annuity Trust	IL	N/A	T		49,280	100 000 %
Maurice E Grosby Charitable Remainder Trust 30 South Wells Chicago, IL60606 20-7359948	Charitable Remainder Unitrust	IL	N/A	T		2,038,837	100 000 %
Herbert S Kamin Charitable Remainder Unitrust 30 South Wells Chicago, IL60606 36-4233291	Charitable Remainder Unitrust	IL	N/A	T		407,783	100 000 %
Herbert S Kamin Charitable Remainder Unitrust #2 30 South Wells Chicago, IL60606 13-4336576	Charitable Remainder Unitrust	IL	N/A	T		947,926	100 000 %
Krengel Annuity Trust 30 South Wells Chicago, IL60606 36-3751169	Charitable Remainder Annuity Trust	IL	N/A	T		536,962	100 000 %
Buryl & Zelda Lazar Charitable Remainder Annuity Trust 30 South Wells Chicago, IL60606 36-7184051	Charitable Remainder Annuity Trust	IL	N/A	T		138,982	100 000 %
Paul Leffman Charitable Remainder Unitrust 30 South Wells Chicago, IL60606 36-7229556	Charitable Remainder Unitrust	IL	N/A	T		500,157	100 000 %
Jess LEvine Charitable Remainder Unitrust 30 South Wells Chicago, IL60606 36-6975110	Charitable Remainder Unitrust	IL	N/A	T		1,323,593	100 000 %
Harold J Lilie Charitable Remainder Trust 30 South Wells Chicago, IL60606 26-6177004	Charitable Remainder Unitrust	IL	N/A	T		1,622,450	100 000 %
Isadore & Emma Meystel Charitable Remainder Unitrust 30 South Wells Chicago, IL60606 35-1873695	Charitable Remainder Unitrust	IL	N/A	T		56,210	100 000 %
Henry S & Barbara J Moss Charitable Remainder Annuity Trust 30 South Wells Chicago, IL60606 36-6978660	Charitable Remainder Annuity Trust	IL	N/A	T		116,068	100 000 %
Robert Naparsteck Charitable Remainder Unitrust 30 South Wells Chicago, IL60606 20-3935186	Charitable Remainder Unitrust	IL	N/A	T		79,202	100 000 %
Rhodes Family Charitable Remainder Unitrust 30 South Wells Chicago, IL60606 36-4216163	Charitable Remainder Unitrust	IL	N/A	T		61,606	100 000 %
Roth Charitable Remainder Trust 30 South Wells Chicago, IL60606 36-7230129	Charitable Remainder Unitrust	IL	N/A	T		44,019	100 000 %
Suzanne G Samuels Charitable Remainder Unitrust 30 South Wells Chicago, IL60606 36-7186295	Charitable Remainder Unitrust	IL	N/A	T		202,002	100 000 %
Schwartzman Charitable Remainder Annuity Trust 30 South Wells Chicago, IL60606 36-3751166	Charitable Remainder Annuity Trust	IL	N/A	T		543,637	100 000 %

Form 990, Schedule R, Part IV - Identification of Related Organizations Taxable as a Corporation or Trust

(a) Name, address, and EIN of related organization	(b) Primary activity	(c) Legal Domicile (State or Foreign Country)	(d) Direct Controlling Entity	(e) Type of entity (C corp, S corp, or trust)	(f) Share of total income (\$)	(g) Share of end-of-year assets (\$)	(h) Percentage ownership
Marjorie Perlman Shafton Charitable Remainder Unitrust 30 South Wells Chicago, IL60606 36-4009158	Charitable Remainder Unitrust	IL	N/A	T		142,920	100 000 %
Shanoff Qualified Charitable Remainder Unitrust 30 South Wells Chicago, IL60606 36-7426566	Charitable Remainder Unitrust	IL	N/A	T		268,529	100 000 %
Shanoff Non-Qualified Charitable Remainder Unitrust 30 South Wells Chicago, IL60606 36-7426567	Charitable Remainder Unitrust	IL	N/A	T			100 000 %
Harry Shanoff Qualified Charitable Remainder Unitrust 30 South Wells Chicago, IL60606 36-7426568	Charitable Remainder Unitrust	IL	N/A	T		200,815	100 000 %
Marilyn Silkin Charitable Annuity Trust 30 South Wells Chicago, IL60606 36-7157133	Charitable Annuity Trust	IL	N/A	T		291,602	100 000 %
Harriet E Stein Charitable Remainder Unitrust 30 South Wells Chicago, IL60606 47-6236628	Charitable Remainder Unitrust	IL	N/A	T		179,798	100 000 %
Barbara Anne Steinberg Charitable Remainder Unitrust 30 South Wells Chicago, IL60606 36-3944513	Charitable Remainder Unitrust	IL	N/A	T		821,194	100 000 %
Jack Steinberg Charitable Remainder Unitrust 30 South Wells Chicago, IL60606 36-3944515	Charitable Remainder Unitrust	IL	N/A	T		821,194	100 000 %
Tauman Charitable Remainder Unitrust 30 South Wells Chicago, IL60606 36-7229196	Charitable Remainder Unitrust	IL	N/A	T		1,628,476	100 000 %
Gertrude Kramer Witkin Charitable Remainder Unitrust 30 South Wells Chicago, IL60606 36-6998224	Charitable Remainder Unitrust	IL	N/A	T		59,686	100 000 %
Wolf Family Charitable Remainder Trust 30 South Wells Chicago, IL60606 26-6660057	Charitable Remainder Annuity Trust	IL	N/A	T		1,967,295	100 000 %
Gustav & Stefi S Giesel Charitable Remainder Annuity Trust 30 South Wells Chicago, IL60606 36-6943106	Charitable Remainder Annuity Trust	IL	N/A	T		27,726	100 000 %
Joseph Burns Charitable Remainder Unitrust 30 South Wells Chicago, IL60606 26-6748959	Charitable Remainder Unitrust	IL	N/A	T		344,941	100 000 %

Additional Data

Software ID:

Software Version:

EIN: 36-2167761

Name: Jewish Federation of Metropolitan Chicago

Form 990, Part VII - Compensation of Officers, Directors, Trustees, Key Employees, Highest Compensated Employees, and Independent Contractors

(A) Name and Title	(B) Average hours per week	(C) Position (check all that apply)						(D) Reportable compensation from the organization (W- 2/1099-MISC)	(E) Reportable compensation from related organizations (W- 2/1099- MISC)	(F) Estimated amount of other compensation from the organization and related organizations
		Individual trustee or director	Institutional Trustee	Officer	Key employee	Highest compensated employee	Former			
Steven B Nasatir President	37 50			X				79,622	451,191	111,655
David Brief Chief Investment Officer	37 50				X			0	407,604	22,573
Michael Tarnoff Executive Vice President - CFO	37 50			X				125,910	188,864	25,207
David Rosen Senior Vice President - Endowments	37 50			X				285,238	0	117,570
Jeffrey L Cohen Senior VP - Finan Resource Develop	37 50			X				105,864	158,795	166,790
Michael C Kotzin Executive Vice President	37 50			X				0	259,301	67,713
Peter Friedman Executive Vice President	37 50			X				0	201,928	87,751
Reis Kayser Exec Dir - JFMC Facilities Corp	37 50					X		0	196,660	42,310
Louis Lazovsky Vice President - Human Resources	37 50				X			19,460	175,142	87,348
Joseph Salcik VP - Information Systems & Services	37 50				X			18,602	167,424	39,566
Jay Tcath Senior VP - Public Affairs	37 50			X				16,471	166,549	36,330
Beth Cherner Vice President - Campaign	37 50			X				0	182,759	96,584
James A Pinkston Vice President - Accounting	37 50			X				22,352	156,468	20,432
Rachel Sternberg Chief of Staff	37 50					X		0	159,322	17,959
Robert Schuckman Assoc VP - Gift Planning	37 50					X		153,282	0	50,385
James Rosenberg VP - Financial Resource Development	37 50					X		51,510	95,661	14,513
Susan Rifas Vice President - Board Operations	37 50			X				0	141,933	88,634
Peter Chiswick Controller	37 50			X				0	141,466	45,832
Joel Poupko Judaic Scholar	37 50					X		138,295	0	13,986
Max Schroyer Chairman	20 00	X		X				0	0	0
Wendy Abrams Vice Chairman	10 00	X		X				0	0	0
Debbie L Berman Vice Chairman	10 00	X		X				0	0	0
David T Brown Vice Chairman	10 00	X		X				0	0	0
Ethan Budin Vice Chairman	10 00	X		X				0	0	0
Lawrence E Glick Vice Chairman	10 00	X		X				0	0	0

Form 990, Part VII - Compensation of Officers, Directors, Trustees, Key Employees, Highest Compensated Employees, and Independent Contractors

(A) Name and Title	(B) Average hours per week	(C) Position (check all that apply)							(D) Reportable compensation from the organization (W- 2/1099-MISC)	(E) Reportable compensation from related organizations (W- 2/1099- MISC)	(F) Estimated amount of other compensation from the organization and related organizations
		Individual trustee or director	Institutional Trustee	Officer	Key employee	Highest compensated employee	Former				
Dana Gordon Director	1 00	X						0	0	0	
Arnie Harris Director	1 00	X						0	0	0	
Ellen Spira Hattenbach Director	1 00	X						0	0	0	
Andrew S Hochberg Director	1 00	X						0	0	0	
Nettie Isenberg Director	1 00	X						0	0	0	
Bennett E Kaplan Director	1 00	X						0	0	0	
Cindy Kaplan Director	1 00	X						0	0	0	
Penny Keeshin Director	1 00	X						0	0	0	
Peter Kupferberg Director	1 00	X						0	0	0	
Jane Cadden Lederman Director	1 00	X						0	0	0	
Jennifer Levine Director	1 00	X						0	0	0	
Francine F Levy Director	1 00	X						0	0	0	
Kim R Levy Director	1 00	X						0	0	0	
Miriam Lichstein Director	1 00	X						0	0	0	
Barry A Malkin Director	1 00	X						0	0	0	
Trisha S Margulies Director	1 00	X						0	0	0	
Rabbi Steven S Mason Director	1 00	X						0	0	0	
Hon Sidney H Mathias Director	1 00	X						0	0	0	
Adrienne Meisel Director	1 00	X						0	0	0	
Lee I Miller Director	1 00	X						0	0	0	
Steven N Miller Director	1 00	X						0	0	0	
Jodi Newmark Director	1 00	X						0	0	0	
Sanford E Perl Director	1 00	X						0	0	0	
Steven Podolsky Director	1 00	X						0	0	0	
Eric Rothner Director	1 00	X						0	0	0	

Form 990, Part VII - Compensation of Officers, Directors, Trustees, Key Employees, Highest Compensated Employees, and Independent Contractors

(A) Name and Title	(B) Average hours per week	(C) Position (check all that apply)						(D) Reportable compensation from the organization (W- 2/1099-MISC)	(E) Reportable compensation from related organizations (W- 2/1099- MISC)	(F) Estimated amount of other compensation from the organization and related organizations
		Individual trustee or director	Institutional Trustee	Officer	Key employee	Highest compensated employee	Former			
Scott J Heyman Vice Chairman	10 00	X		X				0	0	0
John A Lowenstein Vice Chairman	10 00	X		X				0	0	0
Stephen Malkin Vice Chairman	10 00	X		X				0	0	0
Theodore Perlman Vice Chairman	10 00	X		X				0	0	0
Keith J Shapiro Vice Chairman	10 00	X		X				0	0	0
Wendy Berger Shapiro Vice Chairman	10 00	X		X				0	0	0
Bill Silverstein Vice Chairman	10 00	X		X				0	0	0
Harry Seigle Treasurer	10 00	X		X				0	0	0
Richard C Goodman Assistant Treasurer	10 00	X		X				0	0	0
Ann-Louise Kleper Secretary	10 00	X		X				0	0	0
Dr Jeffrey Kopin Assistant Secretary	10 00	X		X				0	0	0
Caryn Rosen Adelman Director	1 00	X						0	0	0
Stephen R Ballis Director	1 00	X						0	0	0
Peter J Barack Director	1 00	X						0	0	0
David A Baum Director	1 00	X						0	0	0
Jodie Berkman Director	1 00	X						0	0	0
Hon Arthur L Berman Director	1 00	X						0	0	0
Marc L Berman Director	1 00	X						0	0	0
Dennis Carlin Director	1 00	X						0	0	0
Rosanne Diamond Director	1 00	X						0	0	0
Maury Fertig Director	1 00	X						0	0	0
Linda Schottenstein Fisher Director	1 00	X						0	0	0
Edward A Fox Director	1 00	X						0	0	0
Stuart Frankenthal Director	1 00	X						0	0	0
Jim Ginsburg Director	1 00	X						0	0	0

Form 990, Part VII - Compensation of Officers, Directors, Trustees, Key Employees, Highest Compensated Employees, and Independent Contractors

(A) Name and Title	(B) Average hours per week	(C) Position (check all that apply)							(D) Reportable compensation from the organization (W- 2/1099-MISC)	(E) Reportable compensation from related organizations (W- 2/1099- MISC)	(F) Estimated amount of other compensation from the organization and related organizations
		Individual trustee or director	Institutional Trustee	Officer	Key employee	Highest compensated employee	Former				
Michael Zaransky Director	1 00	X						0	0	0	
Deanna Drucker Ex-O fficio	1 00	X						0	0	0	
Adrienne Kriezelman Ex-O fficio	1 00	X						0	0	0	
Debbie Winick Ex-O fficio	1 00	X						0	0	0	
Jennifer Leemis Ex-O fficio	1 00	X						0	0	0	
Justin Brown Ex-O fficio	1 00	X						0	0	0	