See a Social Security Number? Say Something!
Report Privacy Problems to https://public.resource.org/privacy
Or call the IRS Identity Theft Hotline at 1-800-908-4490

Form **990-EZ**

Department of the Treasury
Internal Revenue Service

Short Form
Return of Organization Exempt From Income Tax

Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except black lung benefit trust or private foundation)

► Sponsoring organizations of donor advised funds, organizations that operate one or more hospital facilities, and certain controlling organizations as defined in section 512(b)(13) must file Form 990 (see instructions).
All other organizations with gross receipts less than $200,000 and total assets less than $500,000 at the end of the year may use this form.
► *The organization may have to use a copy of this return to satisfy state reporting requirements.*

OMB No. 1545-1150

2010

Open to Public Inspection

A For the 2010 calendar year, or tax year beginning July 1 , 2010, and ending June 30 , 20 11

B Check if applicable:
- ☐ Address change
- ☐ Name change
- ☐ Initial return
- ☐ Terminated
- ☐ Amended return
- ☐ Application pending

C Name of organization
Rotary Club of Berea

Number and street (or P O. box, if mail is not delivered to street address) | Room/suite
P. O. Box 55

City or town, state or country, and ZIP + 4
Berea, Ohio 44017-0055

D Employer identification number
34-6557858

E Telephone number
440-243-6612

F Group Exemption Number ► N/A

G Accounting Method: ☑ Cash ☐ Accrual Other (specify) ►

I **Website:** ► www.BereaRotary.org

J **Tax-exempt status** (check only one) — ☐ 501(c)(3) ☑ 501(c) (4) ◄ (insert no.) ☐ 4947(a)(1) or ☐ 527

H Check ► ☑ if the organization is **not** required to attach Schedule B (Form 990, 990-EZ, or 990-PF).

K Check ► ☐ if the organization is not a section 509(a)(3) supporting organization **and** its gross receipts are normally **not** more than $50,000. A Form 990-EZ or Form 990 return is not required though Form 990-N (e-postcard) may be required (see instructions) But if the organization chooses to file a return, be sure to file a complete return

L Add lines 5b, 6c, and 7b, to line 9 to determine gross receipts. If gross receipts are $200,000 or more, or if total assets (Part II, line 25, column (B) below) are $500,000 or more, file Form 990 instead of Form 990-EZ ► $ 114,499

Part I **Revenue, Expenses, and Changes in Net Assets or Fund Balances** (see the instructions for Part I.)
Check if the organization used Schedule O to respond to any question in this Part I ☑

Revenue	1	Contributions, gifts, grants, and similar amounts received		1	32,307
	2	Program service revenue including government fees and contracts		2	26,046
	3	Membership dues and assessments		3	7,015
	4	Investment income		4	57
	5a	Gross amount from sale of assets other than inventory	5a		
	b	Less: cost or other basis and sales expenses	5b		
	c	Gain or (loss) from sale of assets other than inventory (Subtract line 5b from line 5a)		5c	
	6	Gaming and fundraising events			
	a	Gross income from gaming (attach Schedule G if greater than $15,000)	6a		
	b	Gross income from fundraising events (not including $ 22,362 of contributions from fundraising events reported on line 1) (attach Schedule G if the sum of such gross income and contributions exceeds $15,000)	6b	40,506	
	c	Less: direct expenses from gaming and fundraising events	6c	35,367	
	d	Net income or (loss) from gaming and fundraising events (add lines 6a and 6b and subtract line 6c)		6d	5,139
	7a	Gross sales of inventory, less returns and allowances	7a	7,580	
	b	Less: cost of goods sold	7b	4,978	
	c	Gross profit or (loss) from sales of inventory (Subtract line 7b from line 7a)		7c	2,602
	8	Other revenue (describe in Schedule O)		8	988
	9	**Total revenue.** Add lines 1, 2, 3, 4, 5c, 6d, 7c, and 8 ►		9	74,154
Expenses	10	Grants and similar amounts paid (list in Schedule O)		10	27,841
	11	Benefits paid to or for members		11	
	12	Salaries, other compensation, and employee benefits		12	
	13	Professional fees and other payments to independent contractors		13	
	14	Occupancy, rent, utilities, and maintenance		14	
	15	Printing, publications, postage, and shipping		15	
	16	Other expenses (describe in Schedule O)		16	30,322
	17	**Total expenses.** Add lines 10 through 16 ►		17	58,163
Net Assets	18	Excess or (deficit) for the year (Subtract line 17 from line 9)		18	15.991
	19	Net assets or fund balances at beginning of year (from line 27, column (A)) (must agree with end-of-year figure reported on prior year's return)		19	30,218
	20	Other changes in net assets or fund balances (explain in Schedule O)		20	
	21	Net assets or fund balances at end of year. Combine lines 18 through 20 ►		21	46.209

Part II Balance Sheets. (see the instructions for Part II.)
Check if the organization used Schedule O to respond to any question in this Part II . . . . . ☑

		(A) Beginning of year		(B) End of year
22	Cash, savings, and investments	19,252	22	45,709
23	Land and buildings		23	
24	Other assets (describe in Schedule O)	10,966	24	500
25	**Total assets**	30,218	25	46,209
26	**Total liabilities** (describe in Schedule O)		26	
27	**Net assets or fund balances** (line 27 of column (B) **must** agree with line 21)	30,218	27	46,209

Part III Statement of Program Service Accomplishments (see the instructions for Part III.)
Check if the organization used Schedule O to respond to any question in this Part III . . ☐

Expenses (Required for section 501(c)(3) and 501(c)(4) organizations and section 4947(a)(1) trusts; optional for others.)

What is the organization's primary exempt purpose? **Club, vocational, community, and international service**
Describe what was achieved in carrying out the organization's exempt purposes. In a clear and concise manner, describe the services provided, the number of persons benefited, and other relevant information for each program title.

28	**Weekly dinner meetings attended by an average of 30 members and 4 guests to plan service projects and to feature speakers that educate members on civic and community matters**		
	(Grants $) If this amount includes foreign grants, check here ▶ ☐	28a	26,153
29	**Scholarships for college studies were awarded to 9 students who graduated from Berea, Olmsted Falls, or Polaris High School. No individual received an amount in excess of $1,000**		
	(Grants $ 9,000) If this amount includes foreign grants, check here ▶ ☐	29a	9,357
30	**Volunteer service and financial support to the City of Berea, civic and community organizations and activities, youth activities at area schools, and Rotary International. No organization received an amount in excess of $4,000**		
	(Grants $ 11,141) If this amount includes foreign grants, check here ▶ ☐	30a	12,248
31	Other program services (describe in Schedule O)		
	(Grants $ 2,294) If this amount includes foreign grants, check here ▶ ☐	31a	2,889
32	**Total program service expenses** (add lines 28a through 31a) ▶	32	50,647

Part IV List of Officers, Directors, Trustees, and Key Employees. List each one even if not compensated. (see the instructions for Part IV.)
Check if the organization used Schedule O to respond to any question in this Part IV . . . . . ☑

(a) Name and address	(b) Title and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-.)	(d) Contributions to employee benefit plans & deferred compensation	(e) Expense account and other allowances
Kathleen Olmeda P. O. Box 55; Berea, Ohio 44017-0055	President-4	0	0	0
Theodore Moss P. O. Box 55; Berea, Ohio 44017-0055	President Elect/Director-2	0	0	0
Michael Orr P. O. Box 55; Berea, Ohio 44017-0055	Vice President-2	0	0	0
Richard Hart P. O. Box 55; Berea, Ohio 44017-0055	Secretary-4	0	0	0
Thomas O'Donnell P. O. Box 55; Berea, Ohio 44017-0055	Asst Secretary/Director-2	0	0	0
Allyn Adams P. O. Box 55; Berea, Ohio 44017-0055	Treasurer/Director-4	0	0	0
Hugh Arey P. O. Box 55; Berea, Ohio 44017-0055	Director-2	0	0	0
Raymond Bartlett P. O. Box 55; Berea, Ohio 44017-0055	Director-2	0	0	0
Robert Huge P. O. Box 55; Berea, Ohio 44017-0055	Director-2	0	0	0
Rudi Kamper P. O. Box 55; Berea, Ohio 44017-0055	Director-2	0	0	0
Sally King P. O. Box 55; Berea, Ohio 44017-0055	Director-2	0	0	0
James Sayler P. O. Box 55; Berea, Ohio 44017-0055	Director-2	0	0	0
Charles Stanko P. O. Box 55; Berea, Ohio 44017-0055	Director-2	0	0	0

Part V **Other Information** (Note the statement requirements in the instructions for Part V.)
Check if the organization used Schedule O to respond to any question in this Part V . . . . . ☑

			Yes	No
33	Did the organization engage in any activity not previously reported to the IRS? If "Yes," provide a detailed description of each activity in Schedule O	33		✓
34	Were any significant changes made to the organizing or governing documents? If "Yes," attach a conformed copy of the amended documents if they reflect a change to the organization's name. Otherwise, explain the change on Schedule O (see instructions)	34		✓
35	If the organization had income from business activities, such as those reported on lines 2, 6a, and 7a (among others), but **not** reported on Form 990-T, explain in Schedule O why the organization did not report the income on Form 990-T.			
a	Did the organization have unrelated business gross income of $1,000 or more or was it a section 501(c)(4), 501(c)(5), or 501(c)(6) organization subject to section 6033(e) notice, reporting, and proxy tax requirements?	35a		✓
b	If "Yes," has it filed a tax return on **Form 990-T** for this year (see instructions)?	35b		
36	Did the organization undergo a liquidation, dissolution, termination, or significant disposition of net assets during the year? If "Yes," complete applicable parts of Schedule N	36		✓
37a	Enter amount of political expenditures, direct or indirect, as described in the instructions. ▶ 37a None			
b	Did the organization file **Form 1120-POL** for this year?	37b		✓
38a	Did the organization borrow from, or make any loans to, any officer, director, trustee, or key employee **or** were any such loans made in a prior year and still outstanding at the end of the tax year covered by this return?	38a		✓
b	If "Yes," complete Schedule L, Part II and enter the total amount involved 38b N/A			
39	Section 501(c)(7) organizations. Enter:			
a	Initiation fees and capital contributions included on line 9 39a N/A			
b	Gross receipts, included on line 9, for public use of club facilities 39b N/A			
40a	Section 501(c)(3) organizations. Enter amount of tax imposed on the organization during the year under: section 4911 ▶ N/A ; section 4912 ▶ N/A ; section 4955 ▶ N/A			
b	Section 501(c)(3) and 501(c)(4) organizations. Did the organization engage in any section 4958 excess benefit transaction during the year, or did it engage in an excess benefit transaction in a prior year that has not been reported on any of its prior Forms 990 or 990-EZ? If "Yes," complete Schedule L, Part I	40b		✓
c	Section 501(c)(3) and 501(c)(4) organizations. Enter amount of tax imposed on organization managers or disqualified persons during the year under sections 4912, 4955, and 4958 ▶ None			
d	Section 501(c)(3) and 501(c)(4) organizations. Enter amount of tax on line 40c reimbursed by the organization ▶ None			
e	All organizations. At any time during the tax year, was the organization a party to a prohibited tax shelter transaction? If "Yes," complete Form 8886-T.	40e		✓
41	List the states with which a copy of this return is filed. ▶ None			
42a	The organization's books are in care of ▶ Allyn R. Adams Telephone no. ▶ 440-243-6612			
	Located at ▶ P. O. Box 55; Berea, Ohio ZIP + 4 ▶ 44017-0055			
b	At any time during the calendar year, did the organization have an interest in or a signature or other authority over a financial account in a foreign country (such as a bank account, securities account, or other financial account)?	42b		✓
	If "Yes," enter the name of the foreign country: ▶ N/A See the instructions for exceptions and filing requirements for **Form TD F 90-22.1, Report of Foreign Bank and Financial Accounts.**			
c	At any time during the calendar year, did the organization maintain an office outside of the U.S.?	42c		✓
	If "Yes," enter the name of the foreign country: ▶ N/A			
43	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-EZ in lieu of **Form 1041**—Check here ▶ ☐ and enter the amount of tax-exempt interest received or accrued during the tax year ▶ 43 N/A			

			Yes	No
44a	Did the organization maintain any donor advised funds during the year? If "Yes," Form 990 must be completed instead of Form 990-EZ	44a		✓
b	Did the organization operate one or more hospital facilities during the year? If "Yes," Form 990 must be completed instead of Form 990-EZ	44b		✓
c	Did the organization receive any payments for indoor tanning services during the year?	44c		✓
d	If "Yes" to line 44c, has the organization filed a Form 720 to report these payments? *If "No," provide an explanation in Schedule O*	44d		

			Yes	No
45	Is any related organization a controlled entity of the organization within the meaning of section 512(b)(13)?	45		✓
a	Did the organization receive any payment from or engage in any transaction with a controlled entity within the meaning of section 512(b)(13)? If "Yes," Form 990 and Schedule R may need to be completed instead of Form 990-EZ (see instructions)	45a		✓
46	Did the organization engage, directly or indirectly, in political campaign activities on behalf of or in opposition to candidates for public office? If "Yes," complete Schedule C, Part I	46		✓

Part VI **Section 501(c)(3) organizations and section 4947(a)(1) nonexempt charitable trusts only.** All section 501(c)(3) organizations and section 4947(a)(1) nonexempt charitable trusts must answer questions 47–49b and 52, and complete the tables for lines 50 and 51.

Check if the organization used Schedule O to respond to any question in this Part VI ☐

			Yes	No
47	Did the organization engage in lobbying activities? If "Yes," complete Schedule C, Part II	47		
48	[redacted]			
49a	Did the organization make any transfers to an exempt non-charitable related organization?	49a		
b	If "Yes," was the related organization a section 527 organization?	49b		

50 Complete this table for the organization's five highest compensated employees (other than officers, directors, trustees and key employees) who each received more than $100,000 of compensation from the organization. If there is none, enter "None."

(a) Name and address of each employee paid more than $100,000	(b) Title and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans & deferred compensation	(e) Expense account and other allowances

f Total number of other employees paid over $100,000 ▶

51 Complete this table for the organization's five highest compensated independent contractors who each received more than $100,000 of compensation from the organization. If there is none, enter "None."

(a) Name and address of each independent contractor paid more than $100,000	(b) Type of service	(c) Compensation

d Total number of other independent contractors each receiving over $100,000 ▶

52 Did the organization complete Schedule A? **Note:** All section 501(c)(3) organizations and 4947(a)(1) nonexempt charitable trusts must attach a completed Schedule A ▶ ☐ Yes ☐ No

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.

Sign Here

Allyn R Adams — Signature of officer — Date 3-19-12

Allyn R. Adams, Treasurer — Type or print name and title

Paid Preparer Use Only

Print/Type preparer's name	Preparer's signature	Date	Check ☐ if self-employed	PTIN

Firm's name ▶ Firm's EIN ▶

Firm's address ▶ Phone no.

May the IRS discuss this return with the preparer shown above? See instructions ▶ ☐ Yes ☐ No

SCHEDULE G
(Form 990 or 990-EZ)
Department of the Treasury
Internal Revenue Service

Supplemental Information Regarding Fundraising or Gaming Activities

Complete if the organization answered "Yes" to Form 990, Part IV, lines 17, 18, or 19, or if the organization entered more than $15,000 on Form 990-EZ, line 6a.
▶ Attach to Form 990 or Form 990-EZ. ▶ See separate instructions.

OMB No 1545-0047
2010
Open to Public Inspection

Name of the organization
Rotary Club of Berea

Employer identification number
34-6557858

Part I **Fundraising Activities.** Complete if the organization answered "Yes" to Form 990, Part IV, line 17. Form 990-EZ filers are not required to complete this part.

1 Indicate whether the organization raised funds through any of the following activities. Check all that apply.

a ☐ Mail solicitations
b ☐ Internet and email solicitations
c ☐ Phone solicitations
d ☐ In-person solicitations
e ☐ Solicitation of non-government grants
f ☐ Solicitation of government grants
g ☐ Special fundraising events

2a Did the organization have a written or oral agreement with any individual (including officers, directors, trustees or key employees listed in Form 990, Part VII) or entity in connection with professional fundraising services? ☐ Yes ☐ No

b If "Yes," list the ten highest paid individuals or entities (fundraisers) pursuant to agreements under which the fundraiser is to be compensated at least $5,000 by the organization.

(i) Name and address of individual or entity (fundraiser)	(ii) Activity	(iii) Did fundraiser have custody or control of contributions? Yes	(iii) No	(iv) Gross receipts from activity	(v) Amount paid to (or retained by) fundraiser listed in col (i)	(vi) Amount paid to (or retained by) organization
1 Not Applicable						
2						
3						
4						
5						
6						
7						
8						
9						
10						
Total ▶						

3 List all states in which the organization is registered or licensed to solicit contributions or has been notified it is exempt from registration or licensing.

Part II **Fundraising Events.** Complete if the organization answered "Yes" to Form 990, Part IV, line 18, or reported more than $15,000 of fundraising event contributions and gross income on Form 990-EZ, lines 1 and 6b. List events with gross receipts greater than $5,000.

		(a) Event #1 Scholarship Dinner (event type)	(b) Event #2 Charity Golf Event (event type)	(c) Other events (total number)	(d) Total events (add col. (a) through col (c))
Revenue	1 Gross receipts	36,472	26,396		62,868
	2 Less: Charitable contributions	11,218	11,144		22,362
	3 Gross income (line 1 minus line 2)	25,254	15,252		40,506
Direct Expenses	4 Cash prizes	4,881	1,973		6,854
	5 Noncash prizes	375	257		632
	6 Rent/facility costs				
	7 Food and beverages	10,342	5,125		15,467
	8 Entertainment				
	9 Other direct expenses	3,498	8,916		12,414
	10 Direct expense summary. Add lines 4 through 9 in column (d) ▶				(35,367)
	11 Net income summary. Combine line 3, column (d), and line 10 ▶				5,139

Part III **Gaming.** Complete if the organization answered "Yes" to Form 990, Part IV, line 19, or reported more than $15,000 on Form 990-EZ, line 6a.

		(a) Bingo	(b) Pull tabs/instant bingo/progressive bingo	(c) Other gaming	(d) Total gaming (add col (a) through col. (c))
Revenue	1 Gross revenue				Not Applicable
Direct Expenses	2 Cash prizes				
	3 Noncash prizes				
	4 Rent/facility costs				
	5 Other direct expenses				
	6 Volunteer labor	☐ Yes ☐ No %	☐ Yes ☐ No %	☐ Yes ☐ No %	
	7 Direct expense summary. Add lines 2 through 5 in column (d) ▶				( )
	8 Net gaming income summary. Combine line 1, column d, and line 7 ▶				

9 Enter the state(s) in which the organization operates gaming activities: _____

a Is the organization licensed to operate gaming activities in each of these states? ☐ Yes ☐ No

b If "No," explain: _____

10a Were any of the organization's gaming licenses revoked, suspended or terminated during the tax year? ☐ Yes ☐ No

b If "Yes," explain: _____

11 Does the organization operate gaming activities with nonmembers? . . . . . ☐ Yes ☐ No

12 Is the organization a grantor, beneficiary or trustee of a trust or a member of a partnership or other entity formed to administer charitable gaming? . . . . . ☐ Yes ☐ No

13 Indicate the percentage of gaming activity operated in:

a	The organization's facility	13a	%
b	An outside facility	13b	%

14 Enter the name and address of the person who prepares the organization's gaming/special events books and records:

Name ▶ _____

Address ▶ _____

15a Does the organization have a contract with a third party from whom the organization receives gaming revenue? . . . . . ☐ Yes ☐ No

b If "Yes," enter the amount of gaming revenue received by the organization ▶ $ _____ and the amount of gaming revenue retained by the third party ▶ $ _____ .

c If "Yes," enter name and address of the third party:

Name ▶ _____

Address ▶ _____

16 Gaming manager information:

Name ▶ _____

Gaming manager compensation ▶ $ _____

Description of services provided ▶ _____

☐ Director/officer ☐ Employee ☐ Independent contractor

17 Mandatory distributions:

a Is the organization required under state law to make charitable distributions from the gaming proceeds to retain the state gaming license? . . . . . ☐ Yes ☐ No

b Enter the amount of distributions required under state law to be distributed to other exempt organizations or spent in the organization's own exempt activities during the tax year ▶ $

Part IV **Supplemental Information.** Complete this part to provide the explanations required by Part I, line 2b, columns (iii) and (v), and Part III, lines 9, 9b, 10b, 15b, 15c, 16, and 17b, as applicable. Also complete this part to provide any additional information (see instructions).

SCHEDULE O (Form 990 or 990-EZ)

Department of the Treasury
Internal Revenue Service

Supplemental Information to Form 990 or 990-EZ

Complete to provide information for responses to specific questions on Form 990 or 990-EZ or to provide any additional information.

▶ Attach to Form 990 or 990-EZ.

OMB No 1545-0047

2010

Open to Public Inspection

Name of the organization
Rotary Club of Berea

Employer identification number
34-6557858

Form 990-EZ, Part I, Line 8, Other Revenue: Weekly meeting activities $988

Form 990-EZ, Part I, Line 10, Grants and Similar Amounts Paid: None in excess of $5,000

Form 990-EZ, Part I, Line 16, Other Expenses:

Meetings and conferences	$26,705
Supplies and operating costs	726
Community projects	1,702
Member recruiting and services	832
Youth projects	357
TOTAL	$30,322

Form 990-EZ, Part II, Line 24, Other Assets: Deposits

Form 990-EZ, Part III, Line 16, Other Program Services:

Encouragement and collection of contributions from members of Rotary Club of Berea that then are distributed to community organizations that provide assistance, primarily food products, to needy individuals at Thanksgiving, Christmas, and other times during the year	$2,094
Conduct of an annual request to residents of Berea to nominate individuals employed in the City who have been courteous in performing his or her job, consideration of the nominations submitted, and hosting an Employee Courtesy Awards Banquet to honor the winners	795
TOTAL	$2,889

Form 990-EZ, Part IV, Line 16, Directors: Judith Stull, Kenneth Weber, and Hilary Wilson

The mailing address for each director is: P. O. Box 55; Berea, Ohio 44017-0055. Each devoted average of 2 hours per week to position. No director received any compensation, contribution to employee benefit plan or deferred compensation, or expense account and other allowances.

Name of the organization	Employer identification number
Rotary Club of Berea	34-6557858

Form 990-EZ, Part V, Line 35, Business Activities: Statement Regarding Income from Special Events and Activities

The Gross Revenue reported on Line 6-b is from a Charity Golf Event held in September 2010 and a Scholarship Fund Dinner, Auction, and Raffle held in March 2011. Each event is attended primarily by members of the Organization and invited guests.

The Net Income reported on Line 6-d is excluded from unrelated trade or business taxable income because substantially all work is performed for the Organization by members who receive no compensation.

The Gross Sales reported on Line 7-a are from the sales poinsettia plants in December 2010, sales of plants in May 2011, and Rotary logo items throughout the year. The sales are made primarily to members of the Organization.

The Gross Profit reported on Line 7-c is excluded from unrelated trade or business taxable income because substantially all work is performed for the Organization by members who receive no compensation.

ROTARY CLUB OF BEREA 34-6557858

STATEMENT REGARDING EXTENSION OF TIME TO FILE

Attached to this statement are copies of:

Correspondence from Internal Revenue Service dated December 5, 2011
Correspondence from Internal Revenue Service dated February 27, 2012
Copy of page 2 of Form 8868 Application for Extension of Time to File

A request for an automatic extension of time to file until February 15, 2011 was timely mailed and approved by Internal Revenue Service on December 5, 2011.

A request for additional extension of time to file until May 15, 2012 was timely mailed and denied by Internal Revenue Service because it was not signed.

This not for profit organization has no paid employees and relies entirely on volunteer assistance for accounting and preparation of documents for submission to Internal Revenue Service and other government agencies.

Form 8868 for the extension of time to file until May 15, 2012 was prepared and mailed on a timely basis by the volunteer who assists with accounting matters. However, the volunteer inadvertently submitted a copy of Form 8868 that was not signed.

A copy of the signed Form 8868 is enclosed with this Statement.

Accordingly, the Organization requests that Internal Revenue Service consider this Form 990-EZ as being timely filed because 1) the Organization did submit the Form 8868 well in advance of the February 15, 2012 due date, 2) the request was denied on February 27, 2012 only because of inadvertent lack of signature and the Organization when notified was unable to resubmit Form 8868 or file Form 990-EZ on a timely basis prior to February 15, 2012, and 3) the Organization has expedited the preparation and submission of Form 990-EZ well in advance of the requested extension date of May 15, 2012.

• If you are filing for an **Additional (Not Automatic) 3-Month Extension, complete only Part II** and check this box . . . . ▶ ☑

Note. Only complete Part II if you have already been granted an automatic 3-month extension on a previously filed Form 8868.

• If you are filing for an **Automatic 3-Month Extension, complete only Part I** (on page 1).

Part II **Additional (Not Automatic) 3-Month Extension of Time.** Only file the original (no copies needed).

Type or print	Name of exempt organization	Employer identification number
File by the extended due date for filing your return. See instructions.	Rotary Club of Berea	34-6557858
	Number, street, and room or suite no. If a P.O. box, see instructions.	
	P. O. Box 55	
	City, town or post office, state, and ZIP code. For a foreign address, see instructions.	
	Berea, Ohio 44017-0055	

Enter the Return code for the return that this application is for (file a separate application for each return) 0 3

Application Is For	Return Code	Application Is For	Return Code
Form 990	01		
Form 990-BL	02	Form 1041-A	08
Form 990-EZ	03	Form 4720	09
Form 990-PF	04	Form 5227	10
Form 990-T (sec. 401(a) or 408(a) trust)	05	Form 6069	11
Form 990-T (trust other than above)	06	Form 8870	12

STOP! Do not complete Part II if you were not already granted an automatic 3-month extension on a previously filed Form 8868.

• The books are in the care of ▶ Allyn R. Adams

Telephone No. ▶ 440-243-6612 FAX No. ▶ 440-243-6612

• If the organization does not have an office or place of business in the United States, check this box . . . . . ▶ ☐

• If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) _____. If this is for the whole group, check this box . . . ▶ ☐. If it is for part of the group, check this box . . . . ▶ ☐ and attach a list with the names and EINs of all members the extension is for.

4 I request an additional 3-month extension of time until May 15, , 20 12 .

5 For calendar year ____, or other tax year beginning July 1 , 20 10 , and ending June 30 , 20 11 .

6 If the tax year entered in line 5 is for less than 12 months, check reason: ☐ Initial return ☐ Final return ☐ Change in accounting period

7 State in detail why you need the extension All information necessary to properly prepare the return has not been received from third parties.

8a	If this application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions.	8a	$	N/A
b	If this application is for Form 990-PF, 990-T, 4720, or 6069, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit and any amount paid previously with Form 8868.	8b	$	N/A
c	**Balance due.** Subtract line 8b from line 8a. Include your payment with this form, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions.	8c	$	N/A

Signature and Verification

Under penalties of perjury, I declare that I have examined this form, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete, and that I am authorized to prepare this form.

Signature ▶ Allyn R Adams Title ▶ Treasurer Date ▶ 1-18-12