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**Return of Private Foundation
or Section 4947(a)(1) Nonexempt Charitable Trust
Treated as a Private Foundation**

2010

Department of the Treasury
Internal Revenue Service

Note The foundation may be able to use a copy of this return to satisfy state reporting requirements

For calendar year 2010, or tax year beginning **07/01/10**, and ending **06/30/11**

G Check all that apply Initial return Initial return of a former public charity Final return
 Amended return Address change Name change

Name of foundation NEW HOPE CHARITABLE FOUNDATION DBA ENERGIZE STUDENTS		A Employer identification number 33-0939302
Number and street (or P O box number if mail is not delivered to street address) 1125 LINDA VISTA DRIVE, SUITE 101		B Telephone number (see page 10 of the instructions) 760-591-0719
City or town, state, and ZIP code SAN MARCOS CA 92078		C If exemption application is pending, check here <input type="checkbox"/>
H Check type of organization <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation		D 1. Foreign organizations, check here <input type="checkbox"/> 2. Foreign organizations meeting the 85% test, check here and attach computation <input type="checkbox"/>
I Fair market value of all assets at end of year (from Part II, col (c), line 16) \$ 3,318,878	J Accounting method <input checked="" type="checkbox"/> Cash <input type="checkbox"/> Accrual <input type="checkbox"/> Other (specify)	E If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/>
		F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input type="checkbox"/>

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see page 11 of the instructions))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc., received (attach schedule)	502,000			
	2 Check <input type="checkbox"/> if the foundation is not required to attach Sch B				
	3 Interest on savings and temporary cash investments	42	42		
	4 Dividends and interest from securities	40,902	40,902		
	5a Gross rents				
	b Net rental income or (loss)				
	6a Net gain or (loss) from sale of assets not on line 10 Stmt 1	39,765			
	b Gross sales price for all assets on line 6a 273,481				
	7 Capital gain net income (from Part IV, line 2)		0		
	8 Net short-term capital gain			0	
	9 Income modifications				
	10a Gross sales less returns & allowances				
b Less Cost of goods sold					
c Gross profit or (loss) (attach schedule)					
11 Other income (attach schedule)					
12 Total (Add lines 1 through 11)	582,709	40,944	0		
Operating and Administrative Expenses	13 Compensation of officers, directors, trustees, etc	0			
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees (attach schedule) See Stmt 2	1,850			1,850
	b Accounting fees (attach schedule) Stmt 3	800			800
	c Other professional fees (attach schedule) Stmt 4	154,896	12,977		135,769
	17 Interest				
	18 Taxes (attach schedule) (see page 14 of the instructions) Stmt 5	140			
	19 Depreciation (attach schedule) and depletion				
	20 Occupancy	1,200			1,200
	21 Travel, conferences, and meetings	554			554
	22 Printing and publications	385			385
	23 Other expenses (att sch) Stmt 6	28,746			26,988
	24 Total operating and administrative expenses. Add lines 13 through 23	188,571	12,977	0	167,546
	25 Contributions, gifts, grants paid	11,872			11,872
26 Total expenses and disbursements. Add lines 24 and 25	200,443	12,977	0	179,418	
27 Subtract line 26 from line 12					
a Excess of revenue over expenses and disbursements	382,266				
b Net investment income (if negative, enter -0-)		27,967			
c Adjusted net income (if negative, enter -0-)			0		

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Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)		
		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1 Cash—non-interest-bearing	2,271	2,664	2,664
	2 Savings and temporary cash investments	400,485	321,115	321,115
	3 Accounts receivable ▶ Less allowance for doubtful accounts ▶			
	4 Pledges receivable ▶ Less allowance for doubtful accounts ▶			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see page 15 of the instructions)			
	7 Other notes and loans receivable (att. schedule) ▶ Less allowance for doubtful accounts ▶	0		
	8 Inventories for sale or use	312	5,598	5,598
	9 Prepaid expenses and deferred charges			
	10a Investments—U S and state government obligations (attach schedule)			
	b Investments—corporate stock (attach schedule) See Stmt 7	1,912,548	2,368,505	2,989,501
	c Investments—corporate bonds (attach schedule)			
	11 Investments—land, buildings, and equipment basis ▶ Less accumulated depreciation (attach sch.) ▶			
	12 Investments—mortgage loans			
	13 Investments—other (attach schedule)			
	14 Land, buildings, and equipment basis ▶ Less accumulated depreciation (attach sch.) ▶			
15 Other assets (describe ▶)				
16 Total assets (to be completed by all filers—see the instructions Also, see page 1, item I)	2,315,616	2,697,882	3,318,878	
Liabilities	17 Accounts payable and accrued expenses			
	18 Grants payable			
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable (attach schedule)			
	22 Other liabilities (describe ▶)			
	23 Total liabilities (add lines 17 through 22)	0	0	
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ▶ <input checked="" type="checkbox"/> and complete lines 24 through 26 and lines 30 and 31.			
	24 Unrestricted	2,315,616	2,697,882	
	25 Temporarily restricted			
	26 Permanently restricted			
	Foundations that do not follow SFAS 117, check here ▶ <input type="checkbox"/> and complete lines 27 through 31.			
	27 Capital stock, trust principal, or current funds			
	28 Paid-in or capital surplus, or land, bldg, and equipment fund			
	29 Retained earnings, accumulated income, endowment, or other funds			
	30 Total net assets or fund balances (see page 17 of the instructions)	2,315,616	2,697,882	
31 Total liabilities and net assets/fund balances (see page 17 of the instructions)	2,315,616	2,697,882		

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	2,315,616
2 Enter amount from Part I, line 27a	2	382,266
3 Other increases not included in line 2 (itemize) ▶	3	
4 Add lines 1, 2, and 3	4	2,697,882
5 Decreases not included in line 2 (itemize) ▶	5	
6 Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30	6	2,697,882

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)		(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a	N/A			
b				
c				
d				
e				
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)	
a				
b				
c				
d				
e				
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69				(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any		
a				
b				
c				
d				
e				
2	Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }		2	
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see pages 13 and 17 of the instructions) If (loss), enter -0- in Part I, line 8 }		3	

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? Yes No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year, see page 18 of the instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2009	122,384	2,421,904	0.050532
2008	119,237	1,736,927	0.068648
2007	115,499	2,132,990	0.054149
2006	105,976	1,860,630	0.056957
2005	72,738	1,526,514	0.047650
2	Total of line 1, column (d)		2 0.277936
3	Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years		3 0.055587
4	Enter the net value of noncharitable-use assets for 2010 from Part X, line 5		4 2,949,932
5	Multiply line 4 by line 3		5 163,978
6	Enter 1% of net investment income (1% of Part I, line 27b)		6 280
7	Add lines 5 and 6		7 164,258
8	Enter qualifying distributions from Part XII, line 4 If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions on page 18		8 179,418

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see page 18 of the instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1 Date of ruling or determination letter (attach copy of letter if necessary—see instructions)		
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input checked="" type="checkbox"/> and enter 1% of Part I, line 27b	1	280
c	All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, col (b)		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)	2	0
3	Add lines 1 and 2	3	280
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)	4	0
5	Tax based on investment income. Subtract line 4 from line 3 If zero or less, enter -0-	5	280
6	Credits/Payments		
a	2010 estimated tax payments and 2009 overpayment credited to 2010	6a	1,111
b	Exempt foreign organizations—tax withheld at source	6b	
c	Tax paid with application for extension of time to file (Form 8868)	6c	
d	Backup withholding erroneously withheld	6d	
7	Total credits and payments Add lines 6a through 6d	7	1,111
8	Enter any penalty for underpayment of estimated tax Check here <input type="checkbox"/> if Form 2220 is attached	8	
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9	
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	831
11	Enter the amount of line 10 to be Credited to 2011 estimated tax 831 Refunded	11	

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see page 19 of the instructions for definition)? If the answer is "Yes" to 1a or 1b , attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities		X
c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation \$ _____ (2) On foundation managers \$ _____		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers \$ _____		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
b If "Yes," has it filed a tax return on Form 990-T for this year?		
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV	X	
8a Enter the states to which the foundation reports or with which it is registered (see page 19 of the instructions) CA		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2010 or the taxable year beginning in 2010 (see instructions for Part XIV on page 27)? If "Yes," complete Part XIV		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses		X

N/A

Part VII-A Statements Regarding Activities (continued)

<p>11 At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see page 20 of the instructions)</p>	11		X
<p>12 Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008?</p>	12		X
<p>13 Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ► EnergizeStudents.org (& @ FoundationCenter.org)</p>	13	X	
<p>14 The books are in care of ► MICHAEL W. RUSS, CPA Telephone no ► 760-591-0500 1125 LINDA VISTA DRIVE, SUITE 101 Located at ► SAN MARCOS CA ZIP+4 ► 92078</p>			
<p>15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041—Check here and enter the amount of tax-exempt interest received or accrued during the year</p>	15	► <input type="checkbox"/>	
<p>16 At any time during calendar year 2010, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See page 20 of the instructions for exceptions and filing requirements for Form TD F 90-22.1 If "Yes," enter the name of the foreign country ►</p>	16	Yes	No X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

		Yes	No
<p>1a During the year did the foundation (either directly or indirectly)</p> <p>(1) Engage in the sale or exchange, or leasing of property with a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No</p> <p>(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No</p> <p>(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No</p> <p>(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No</p> <p>(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No</p> <p>(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days) <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No</p>			
<p>b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 22 of the instructions)? Organizations relying on a current notice regarding disaster assistance check here</p>	1b		X
<p>c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2010?</p>	1c	N/A	
<p>2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))</p> <p>a At the end of tax year 2010, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2010? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No If "Yes," list the years ► 20 , 20 , 20 , 20</p> <p>b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see page 22 of the instructions)</p>	2b	N/A	
<p>c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here ► 20 , 20 , 20 , 20</p>			
<p>3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No</p> <p>b If "Yes," did it have excess business holdings in 2010 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2010)</p>	3b	N/A	
<p>4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?</p>	4a		X
<p>b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2010?</p>	4b		X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a During the year did the foundation pay or incur any amount to

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? Yes No

(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive? Yes No

(3) Provide a grant to an individual for travel, study, or other similar purposes? Yes No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see page 22 of the instructions) Yes No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? Yes No

b If any answer is "Yes" to 5a(1)–(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see page 22 of the instructions)? **N/A** **5b**

Organizations relying on a current notice regarding disaster assistance check here

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? **N/A** Yes No

If "Yes," attach the statement required by Regulations section 53.4945-5(d)

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? Yes No

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? **6b** Yes No

If "Yes" to 6b, file Form 8870

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? Yes No

b If Yes, did the foundation receive any proceeds or have any net income attributable to the transaction? **N/A** **7b**

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation (see page 22 of the instructions).

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (if not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
ERNEST J. JUBELA 1125 LINDA VISTA DRIVE, SUITE 101 SAN MARCOS CA 92078	PRESIDENT 3.00	0	0	0
MARIE B. JUBELA 1125 LINDA VISTA DRIVE, SUITE 101 SAN MARCOS CA 92078	TREAS/SEC 2.00	0	0	0
ADAM JUBELA 1125 LINDA VISTA DRIVE, SUITE 101 SAN MARCOS CA 92078	EXEC. DIR. 15.00	0	0	0
CA	0.00	0	0	0

2 Compensation of five highest-paid employees (other than those included on line 1 — see page 23 of the instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000 ▶ 0

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)

3 Five highest-paid independent contractors for professional services (see page 23 of the instructions). If none, enter "NONE."

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
The David Henry Agency 10 Prospect Street	Westfield NJ 07090 Web Maint/Mkt/D	83,650

Total number of others receiving over \$50,000 for professional services ▶ **0**

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1 See Statement 8	74,775
2 See Statement 9	47,532
3 See Statement 10	16,350
4 See Statement 11	8,850

Part IX-B Summary of Program-Related Investments (see page 24 of the instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1 N/A	
2	
All other program-related investments See page 24 of the instructions	
3	

Total. Add lines 1 through 3 ▶

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see page 24 of the instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes		
a	Average monthly fair market value of securities	1a	2,701,544
b	Average of monthly cash balances	1b	293,311
c	Fair market value of all other assets (see page 25 of the instructions)	1c	0
d	Total (add lines 1a, b, and c)	1d	2,994,855
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0
2	Acquisition indebtedness applicable to line 1 assets	2	0
3	Subtract line 2 from line 1d	3	2,994,855
4	Cash deemed held for charitable activities Enter 1½ % of line 3 (for greater amount, see page 25 of the instructions)	4	44,923
5	Net value of noncharitable-use assets Subtract line 4 from line 3 Enter here and on Part V, line 4	5	2,949,932
6	Minimum investment return. Enter 5% of line 5	6	147,497

Part XI Distributable Amount (see page 25 of the instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here and do not complete this part)

1	Minimum investment return from Part X, line 6	1	147,497
2a	Tax on investment income for 2010 from Part VI, line 5	2a	280
b	Income tax for 2010 (This does not include the tax from Part VI)	2b	
c	Add lines 2a and 2b	2c	280
3	Distributable amount before adjustments Subtract line 2c from line 1	3	147,217
4	Recoveries of amounts treated as qualifying distributions	4	
5	Add lines 3 and 4	5	147,217
6	Deduction from distributable amount (see page 25 of the instructions)	6	
7	Distributable amount as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1	7	147,217

Part XII Qualifying Distributions (see page 25 of the instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes		
a	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26	1a	179,418
b	Program-related investments—total from Part IX-B	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	179,418
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see page 26 of the instructions)	5	280
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	179,138

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

Part XIII Undistributed Income (see page 26 of the instructions)

	(a) Corpus	(b) Years prior to 2009	(c) 2009	(d) 2010
1 Distributable amount for 2010 from Part XI, line 7				147,217
2 Undistributed income, if any, as of the end of 2010				
a Enter amount for 2009 only				
b Total for prior years 20____, 20____, 20____				
3 Excess distributions carryover, if any, to 2010				
a From 2005				
b From 2006				2,284
c From 2007				10,175
d From 2008				2,635
e From 2009				1,747
f Total of lines 3a through e				16,841
4 Qualifying distributions for 2010 from Part XII, line 4 ▶ \$ 179,418				
a Applied to 2009, but not more than line 2a				
b Applied to undistributed income of prior years (Election required—see page 26 of the instructions)				
c Treated as distributions out of corpus (Election required—see page 26 of the instructions)				
d Applied to 2010 distributable amount				147,217
e Remaining amount distributed out of corpus				32,201
5 Excess distributions carryover applied to 2010 (If an amount appears in column (d), the same amount must be shown in column (a))				
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5				49,042
b Prior years' undistributed income Subtract line 4b from line 2b				
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed				
d Subtract line 6c from line 6b Taxable amount—see page 27 of the instructions				
e Undistributed income for 2009 Subtract line 4a from line 2a Taxable amount—see page 27 of the instructions				
f Undistributed income for 2010 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2011				0
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see page 27 of the instructions)				
8 Excess distributions carryover from 2005 not applied on line 5 or line 7 (see page 27 of the instructions)				
9 Excess distributions carryover to 2011. Subtract lines 7 and 8 from line 6a				49,042
10 Analysis of line 9				
a Excess from 2006				2,284
b Excess from 2007				10,175
c Excess from 2008				2,635
d Excess from 2009				1,747
e Excess from 2010				32,201

Part XIV Private Operating Foundations (see page 27 of the instructions and Part VII-A, question 9)

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2010, enter the date of the ruling ▶

b Check box to indicate whether the foundation is a private operating foundation described in section 4942(j)(3) or 4942(j)(5)

2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed

	Tax year				(e) Total
	(a) 2010	(b) 2009	(c) 2008	(d) 2007	
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon					
a "Assets" alternative test—enter					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test—enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					
c "Support" alternative test—enter					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year—see page 28 of the instructions.)

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2))
SEE SCHEDULE B

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest
N/A

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:
Check here if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see page 28 of the instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d

a The name, address, and telephone number of the person to whom applications should be addressed
N/A

b The form in which applications should be submitted and information and materials they should include
N/A

c Any submission deadlines
N/A

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors
N/A

Part XV Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a Paid during the year				
SUSAN G. KOMAN FOR THE 4699 MURPHY CANYON RD SAN DIEGO CA 92123		PUBLIC CHARI	CANCER RESEARCH & PATIENT SUPPORT	1,000
NORTH COUNTY PHILANTHROPY 11956 BERNARDO CTR DR SAN DIEGO CA 92128		PUBLIC CHARI	CHARITY EDUCATION; COMMUNITY WORK	100
Marco Forester & 6 elemen PUBLIC SCHOOLS, CHARITIES ORANGE & S.D. COUNTIES CA		PUBLIC SCHOO	PARENT EDU (BILING); TEACHER/PTO REF	2,911
PARKINSONS ASSOCIATION OF 855 AERO DR., STE. 308 SAN DIEGO CA 92123		PUBLIC CHARI	RESEARCH & PATIENT SUPPORT	1,000
ASSOCIATION OF SMALL 1720 N STREET NW WASHINGTON DC 20036		PUBLIC CHARI	FOUNDATION EDUCATION & IMPROVEMENT	495
PIONEER ELEMENTARY (DAY) 980 N. ASH ST. ESCONDIDO CA 92027		PUBLIC SCHOO	LOW INCOME STUDENTS OBTAIN OWN BOOKS	5,000
TEEN PARENT PROGRAM VISTA 1 PANTHER WAY VISTA CA 92084		PUBLIC SCHOO	PARENT CLASSES FOR TEEN PARENTS	711
CASA DE AMPARO 3355 MISSION AVE., #238 OCEANSIDE CA 92058		PUBLIC CHARI	PARENT EDUCATION FOR AT-RISK PARENTS	655
Total			▶ 3a	11,872
b Approved for future payment				
N/A				
Total			▶ 3b	

Schedule of Contributors

2010

▶ Attach to Form 990, 990-EZ, or 990-PF.

Name of the organization
**NEW HOPE CHARITABLE FOUNDATION
DBA ENERGIZE STUDENTS**

Employer identification number
33-0939302

Organization type (check one)

Filers of:

Section:

Form 990 or 990-EZ

501(c)() (enter number) organization

4947(a)(1) nonexempt charitable trust not treated as a private foundation

527 political organization

Form 990-PF

501(c)(3) exempt private foundation

4947(a)(1) nonexempt charitable trust treated as a private foundation

501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule**.

Note. Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.

General Rule

For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, \$5,000 or more (in money or property) from any one contributor. Complete Parts I and II.

Special Rules

For a section 501(c)(3) organization filing Form 990 or 990-EZ that met the 33 1/3% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), and received from any one contributor, during the year, a contribution of the greater of (1) \$5,000 or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h or (ii) Form 990-EZ, line 1. Complete Parts I and II.

For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, aggregate contributions of more than \$1,000 for use exclusively for religious, charitable, scientific, literary, or educational purposes, or the prevention of cruelty to children or animals. Complete Parts I, II, and III.

For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions for use exclusively for religious, charitable, etc., purposes, but these contributions did not aggregate to more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an exclusively religious, charitable, etc., purpose. Do not complete any of the parts unless the **General Rule** applies to this organization because it received nonexclusively religious, charitable, etc., contributions of \$5,000 or more during the year. ▶ \$

Caution An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2 of its Form 990, or check the box on line H of its Form 990-EZ, or on line 2 of its Form 990-PF, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

Name of organization NEW HOPE CHARITABLE FOUNDATION	Employer identification number 33-0939302
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Part I Contributors (see instructions)

(a) No.	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
1	ERNEST & MARIE JUBELA 1125 LINDA VISTA DR., SUITE 101 SAN MARCOS CA 92078	\$ 500,000	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution)

Form 990-PF - General FootnoteDescription

990-PF Part VII-B, Lines 1a(3)and(4) and 1b [answering why DO qualify]
RE: 1a(3) We do qualify under exceptions as we receive for absolutely free the use of space, mail service, and office supplies (occupancy expenses) from husband of program assistant independent contractor.
RE: 1a(4) We do qualify under exceptions described in Reg sec 53.4941(d)-3 to contract with son of major donor because of fees to him being reasonable and not excessive for work that is necessary to the charitable purpose of NHCF. In addition, his education and experience make him very highly qualified for this work. See his brief bio: Adam Jubela - B.S. in Entrepreneurship with concentrations in Finance and Marketing, University of Arizona, 1988. Leadership & management consultant and coach (including creating full motivational programs). High tech internet & telecom service and development sales. President of Off Road Warehouse, 2008 (a complex service and product company wiht multiple locations). Created and operated own fitness business, including treaching adults, mostly young adults.

Federal Statements

Statement 1 - Form 990-PF, Part I, Line 6a - Sale of Assets

Whom Sold	Description	Date Acquired	Date Sold	How Received	Sale Price	Cost	Expense	Depreciation	Net Gain / Loss
COMMON STOCK	Various	Various	Various	Purchase	70,155 \$	66,594 \$	\$	\$	3,561
COMMON STOCK	Various	Various	Various	Purchase	174,239	144,574			29,665
FUNDS OF FOREIGN STOCK	Various	Various	Various	Purchase	29,087	22,548			6,539
Total					273,481 \$	233,716 \$	0 \$	0 \$	39,765

Statement 2 - Form 990-PF, Part I, Line 16a - Legal Fees

Description	Total	Net Investment	Adjusted Net	Charitable Purpose
AMERICAN PATENT & TRADEMARK LAW	\$ 1,850	\$	\$	1,850
Total	\$ 1,850	\$ 0	\$ 0	1,850

Statement 3 - Form 990-PF, Part I, Line 16b - Accounting Fees

Description	Total	Net Investment	Adjusted Net	Charitable Purpose
	\$ 800	\$	\$	800
Total	\$ 800	\$ 0	\$ 0	800

Statement 4 - Form 990-PF, Part I, Line 16c - Other Professional Fees

Description	Total	Net Investment	Adjusted Net	Charitable Purpose
INVESTMENT MANAGEMENT FEE	\$ 12,977	\$	\$	
WEB PR CORP - WEB PUBLIC AWARE	51,000			51,000
PROG EX DIR - WEB PUBLIC AWARE	15,000			15,000
PROG EX DIR - REVIEW STUDIES/WR	7,000			7,000
PROG EX DIR - NONweb PUBLIC AWAR	2,000			2,000
Total	\$ 87,977	\$ 12,977	\$	

Federal Statements

Statement 4 - Form 990-PF, Part I, Line 16c - Other Professional Fees (continued)

Description	Total	Net Investment	Adjusted Net	Charitable Purpose
PROG EX DIR - STUDENT AWARENESS	\$ 6,000	\$	\$	\$ 6,000
PROG ASST - WEB PUBLIC AWARENESS	3,000			3,000
PROG ASST - STUDENT AWARENESS	2,000			2,000
PROG ASST - REVIEW STUDIES/WRITI	5,000			5,000
PROG ASST - NONweb PUBLIC AWAREN	3,500			3,500
PROG ASST - ADMIN SUPPORT	500			
PROG ASST - NONFUNCT DONATE ACCT	1,000			
OUTREACH DIR -WEB PUBLIC AWARENE	3,000			
OUTREACH DIR - STUDENT AWARENESS	3,175			3,175
OUTREACH DIR - REVIEW STUDIES/WR	1,000			1,000
OUTREACH DIR - NONweb PUBLIC AWA	31,000			31,000
WEB PR CORP - STUDENT AWARENESS	1,650			
WEB PR CORP - NONFUNCT DONATE PA	1,000			1,000
RESEARCH DIR - WEB PUBLIC AWAREN	1,000			1,000
RESEARCH DIR - STUDENT AWARENESS	1,469			1,469
RESEARCH DIR - REVIEW STUDIES/WRI	200			200
RESEARCH DIR - NONweb PUBLIC AWA	650			650
MEDIA RELATIONS - NONweb PUBLIC	775			775
VIDEO PRODUCTION - WEB PUBLIC AW	1,000			1,000
VIDEO PRODUCTION - STUDENT AWARE				
Total	\$ 154,896	\$ 12,977	\$ 0	\$ 135,769

Statement 5 - Form 990-PF, Part I, Line 18 - Taxes

Description	Total	Net Investment	Adjusted Net	Charitable Purpose
IRS 2% EXCISE TAX ON INVESTMENTS	\$ 10	\$	\$	\$
FTB CALIF FEE ON FORM 199	130			
FOREIGN TAXES PAID ON COPR STOCK	140			
Total	\$ 140	\$ 0	\$ 0	\$ 0

Federal Statements

Statement 6 - Form 990-PF, Part I, Line 23 - Other Expenses

Description	Total	Net Investment	Adjusted Net	Charitable Purpose
Expenses				
CA SECRETARY OF STATE CORP RE	20			20
INSURANCE	1,280			500
AG REGISTRY OF CHARITABLE TRU	75			75
BANK WIRE FEES	50			50
FEDERAL TRADEMARK/SERVICEMARK	6,620			6,620
MERCHANT FEES, NONFUNCT. DONA	978			
TEEN ENGAGEMENT PROGRAMS -STU	8,532			8,532
READ AND RISE -NONweb PUBLIC	7,500			7,500
NEWS SERVICES & EXTRA WEB SER	3,691			3,691
Total	28,746	0	0	26,988

Federal Statements

Statement 7 - Form 990-PF, Part II, Line 10b - Corporate Stock Investments

<u>Description</u>	<u>Beginning of Year</u>	<u>End of Year</u>	<u>Basis of Valuation</u>	<u>Fair Market Value</u>
US PUBLICALLY TRADED STOCKS	\$ 1,072,431	\$ 1,399,701	Cost	\$ 1,738,578
UP PUBLICALLY TRADED STOCK FUNDS	454,780	516,518	Cost	685,720
PUBLICALLY TRADE FOREIGN STOCK FUNDS	385,337	452,286	Cost	565,203
Total	\$ 1,912,548	\$ 2,368,505		\$ 2,989,501

Statement 8 - Form 990-PF, Part IX-A, Line 1 - Summary of Direct Charitable ActivitiesDescription

WEB-BASED AWARENESS RESOURCES FOR FAMILIES, EDUCATORS, AND THE PUBLIC @ EnergizeStudents.org :

Finished work with the chosen professional consulting corporation to improve the website so that more people would find the site, stay to examine the useful research and information, which has been added to as well as now presented in many additional formats to meet different visitors learning styles. Making the site more welcoming to the current generations of parents and families, as well as the current generation of teachers is important to helping EVERY student achieve their own success.

Statement 9 - Form 990-PF, Part IX-A, Line 2 - Summary of Direct Charitable ActivitiesDescription

WEB-BASED STUDENT AWARENESS AND INFORMATION @ EnergizeStudents.org :

Expanded the availability of information for and participation opportunities for 14 to 19-year-olds and older young people. The Exec. Dir. and Outreach Dir, as well as video production consultant and Research Dir. worked to create information that would speak to students. The goal is to get them to share their observations and recommendations for improvements that would help them meet their own educational goals. Some 3,000 detailed responses were received from 14- to 19-year-olds this year. Their ideas and key themes are being used to develop plans for future charitable programs.

Statement 10 - Form 990-PF, Part IX-A, Line 3 - Summary of Direct Charitable ActivitiesDescription

Reviews, studies of research: The reviews of studies and reports this year sought topics for blogs and other interactive opportunities with students, as well as families, educators, and the general public. We still checked the list we'd created of over 70 major sources (40 being particularly rich) for recent education research., as well as additional sources to find this information.

Statement 11 - Form 990-PF, Part IX-A, Line 4 - Summary of Direct Charitable ActivitiesDescription

NON-web EDUCATOR, FAMILY, AND PUBLIC AWARENESS EFFORTS: A 30-second radio spot on value of education ran on multiple stations in San Diego County hundreds of times in autumn 2010, ending with our website address. We believe providing additional awareness of exceptional training opportunities is valuable -- a reminder of an event and link to sponsor; so we sent faxes to social service and family service entities, as well as school

Statement 11 - Form 990-PF, Part IX-A, Line 4 - Summary of Direct Charitable Activities
(continued)

Description

district offices in areas of Indiana where The Indiana Youth Institute sent Jane Bluestein, Ph.D. for training days. (The participant responses were so positive that IYI invited Dr. B. back for their year-end mega conference.) As Beech Acres Parenting Center, due to public demand, invited Jane Bluestein, Ph.D. back this year as the parent trainer for their annual "For the Love of Kids" Saturday, we again sent out faxes to schools and school districts near the event. Sent press releases to San Diego and Los Angeles media when Dr. Bluestein was in Orange County (OC) for a training for parents from 7 public schools. Maintained contacts with coalition building groups, including Casa de Amparo, Vista Teen Parent Program, Oceanside Unified School District, San Diego Unified School District, and North County Professional Development Foundation, (including donating books to each group, according to their uses). Supported OC public school's parent education evening for the over-1,000 student middle school plus six elementaries that feed into it by attending and giving each family a copy of Dr. Bluestein's THE PARENT'S LITTLE BOOK OF LISTS or its new Spanish translation, LISTAS PARA PADRES. The parents listened enthusiastically, asked questions in group and individually after, and hoped the school would bring her back. The school had advertised the free books, there was live simultaneous translation, and parents were very appreciative of the books. We also gave sets of both parent books plus 3 educator books to each of the 7 schools plus high schools that attended. [NOTE: value of books themselves, for which Dr. B. gives us huge discounts, is included in donations lines, not here.]

Form 990-PF, Part XV, Line 1a - Managers Who Contributed Over 2% or \$5,000

Name of Manager	Amount
SEE SCHEDULE B	\$ _____
Total	\$ <u>0</u>

Application for Extension of Time To File an Exempt Organization Return

Department of the Treasury
Internal Revenue Service

▶ **File a separate application for each return.**

- If you are filing for an **Automatic 3-Month Extension**, complete only **Part I** and check this box
 - If you are filing for an **Additional (Not Automatic) 3-Month Extension**, complete only **Part II** (on page 2 of this form)
- Do not complete Part II unless you have already been granted an automatic 3-month extension on a previously filed Form 8868**

Electronic filing (e-file). You can electronically file Form 8868 if you need a 3-month automatic extension of time to file (6 months for a corporation required to file Form 990-T), or an additional (not automatic) 3-month extension of time. You can electronically file Form 8868 to request an extension of time to file any of the forms listed in Part I or Part II with the exception of Form 8870, Information Return for Transfers Associated With Certain Personal Benefit Contracts, which must be sent to the IRS in paper format (see instructions). For more details on the electronic filing of this form, visit www.irs.gov/efile and click on e-file for Charities & Nonprofits

Part I Automatic 3-Month Extension of Time. Only submit original (no copies needed).

A corporation required to file Form 990-T and requesting an automatic 6-month extension-check this box and complete Part I only

All other corporations (including 1120-C filers), partnerships, REMICs, and trusts must use Form 7004 to request an extension of time to file income tax returns

Type or print	Name of exempt organization NEW HOPE CHARITABLE FOUNDATION	Employer identification number 33-0939302
File by the due date for filing your return. See instructions	Number, street, and room or suite no. If a P O box, see instructions 1125 LINDA VISTA DRIVE, SUITE 101	
	City, town or post office, state, and ZIP code. For a foreign address, see instructions SAN MARCOS CA 92078	

Enter the Return code for the return that this application is for (file a separate application for each return) **04**

Application Is For	Return Code	Application Is For	Return Code
Form 990	01	Form 990-T (corporation)	07
Form 990-BL	02	Form 1041-A	08
Form 990-EZ	03	Form 4720	09
Form 990-PF	04	Form 5227	10
Form 990-T (sec 401(a) or 408(a) trust)	05	Form 6069	11
Form 990-T (trust other than above)	06	Form 8870	12

MICHAEL W. RUSS, C.P.A.
1125 LINDA VISTA DRIVE, SUITE 101

- The books are in the care of ▶ **SAN MARCOS** Telephone No ▶ **760-591-0500** FAX No ▶ **CA 92078**
- If the organization does not have an office or place of business in the United States, check this box
- If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) _____ If this is for the whole group, check this box If it is for part of the group, check this box and attach a list with the names and EINs of all members the extension is for

1 I request an automatic 3-month (6 months for a corporation required to file Form 990-T) extension of time until **02/15/12**, to file the exempt organization return for the organization named above. The extension is for the organization's return for

- ▶ calendar year or
- ▶ tax year beginning **07/01/10**, and ending **06/30/11**

2 If this tax year entered in line 1 is for less than 12 months, check reason Initial return Final return Change in accounting period

3a If this application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions	3a	\$	1,631
b If this application is for Form 990-PF, 990-T, 4720, or 6069, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit	3b	\$	1,631
c Balance due Subtract line 3b from line 3a. Include your payment with this form, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions	3c	\$	0

Caution. If you are going to make an electronic fund withdrawal with this Form 8868, see Form 8453-EO and Form 8879-EO for payment instructions