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# SCANNED NOY 8 0 2011

	Form	990-PF	or Se		n 4947(a)(1) None:			it		0.00 4.0
	Depar	tment of the Treasury	Note. The foundation may		Treated as a Priva	te Foundation	on			2010
			, or tax year beginning	DE a		01 ,2010			ng requirements	06/30,2011
3		heck all that apply	Initial return		Initial return					Final return
) )	•	nook on that oppry	Amended return		<u> </u>	s change		—∸i	ime change	]
ENVELOPE	Nam	e of foundation			1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1				A Employeridentifi	cation number
שׁבּר										
<u> </u>		FARVIE	W FOUNDATION 355	14	300				31-	1633189
ζ <b>Γ</b> π	Num	ber and street (or P.O. b	ox number if mail is not deliver	ed to	street address)		กิบงเท/sui	te I	B Telephone number (	see page 10 of the instructions,
n Z										
Ŝ		P O BO	X 64713; TRUST T	<u>AX</u>	SERVICES		<u> </u>		(65	1) 466-8710
	City	or town, state, and ZIP	code					9	If exemption application pending, check here	
<u>~</u>									1 Foreign organizat	ons, check here . >
S			<u>JL, MN 55164-071</u>						2 Foreign organizat 85% test, check h	
7011	ΗC	1	ation X Section 501	(c)(					computation •	
=2	بل		onexempt charitable trust		Other taxable pri			1	If private foundation	status was terminated
		air market value of a			ting method X Ca		rual		under section 507(b	(1)(A), check here
		f year <i>(from Part II, d</i>	ol (c), line	Jthe Loo	er (specify) Ilumn (d) must be or			F		a 60-month termination
	_	6) > \$	20,760. (Part enue and Expenses (The	<del>`</del>	namı jaj must be or 	i casii Dasis.)	<u>'</u>		under section 507(b	(1)(B), check here . (d) Disbursements
	. ei		enue  ano Expenses  (Ini n columns (b), (c), and (d)	1	(a) Revenue and	(b) Net inve	estment	(c)	Adjusted net	for charitable
		may not necessari	ly equal the amounts in age 11 of the instructions) )		expenses per books	incou	ne		income	purposes (cash basis only)
	$\top$		ts, etc , received (attach schedule) .	+-						(cash basis only)
	i	, , V if the	e foundation is not required to							
	- 1	a	ch Sch B	$\vdash$				•		
	.	_	rest from securities							
	,		· · · · · · · · · · · · · · · ·							
		<b>b</b> Net rental income or	(loss)							
	ا ه		n sale of assets not on line 10	$\perp$	22,464.					
		b Gross sales price for a assets on line 6a	114,399.			· · · · · · · · · · · · · · · · · · ·				
	Revenue		come (from Part (Viting 2) .			2	2,464.		· · · · · · · · · · · · · · · · · · ·	<u> </u>
		B Net short-term cap		ılo	1			-		
	10	Income modification	ns · · · · · · · · · · · · · · · · · · ·	NÖ P		•				
	'`	a Gross sales less létur and allowances	: · · MOV <u>I 8 - 2011</u>	0	<u>'</u>					
		b Less Cost of goods so		∄≅	:	<del></del>				
	1	c Gross profit or (loss	ch schedule) LN, UT	$\vdash$	131.					STMT 1
	1	Total Add lines 1:	through 11 · · · · · ·	+	22,595.		2,464.			DIMI
	$\overline{}$		cers, directors, trustees, etc	+	22,333.	<u></u>	.2,101.		-,	
	1.		laries and wages			• • • •	NONE		NONE	
			oloyee benefits				NONE		NONE	
	E   1		schedule)							
	Expenses		ttach schedule)							
			fees (attach schedum). 2.		164.		131.			33
	ੇ ਹੋ	7 Interest								
	1   St	3 Taxes (attach schedul	le) (see page 14 of the marrictions)	L	101.					
	틀 1:	B Depreciation (attac	h schedule) and depletion .	$\perp$						
	Administrative									
	2 2 2	1 Travel, conferences	, and meetings	_	· ···		NONE	<u> </u>	NONE	
	ē 2:		ations	i			NONE		NONE	
	Operating		tach schedule)	$\vdash$						
	E 2		d administrative expenses		265		121		31037	22
	٥		gh 23		265.		131.		NONE	
	2	-	, grants paid		107,000.		131.		NONE	107,000 107,033
	2		sursements Add lines 24 and 25	+	107,265.		131.		NONE	101,033
	2		om line 12 expenses and disbursements		-84,670.					
			come (if negative, enter -0-)	$\vdash$	01,070.	5	2,333.			
		III	in negative, enter -0-)	$\vdash$			,			<del></del>

c Adjusted net income (If negative, enter -0-). .

For Paperwork Reduction Act Notice, see page 30 of the instructions.

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Form **990-PF** (2010)

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ю.	art II	Ralanca Shoots	Attached schedules and amounts in the description column should be for end-of-year	Beginning of year	End o	of year
k		Balance Sheets	amounts only (See instructions )	(a) Book Value	(b) Book Value	(c) Fair Market Value
	1	Cash - non-interest-beari	ng			
			cash investments	13,485.	20,760.	20,760
		Less: allowance for doub	otful accounts			
	4	Pledges receivable				
		Less allowance for doub	otful accounts			
ļ			officers, directors, trustees, and other			
			ich schedule) (see page 15 of the instructions)			
		•	eceivable (attach schedule)			
			otful accounts  NONE			
			se		7	
əts			eferred charges			
Assets			government obligations (attach schedule).			<del></del>
4			stock (attach schedule) STMT 4	91,944.		
			bonds (attach schedule)	32/311.		
	11	Investments - land, building	ıs, 🛌			
		and equipment basis Less accumulated deprecia	ation			
		(attach schedule)				
			loans			
	14	Land, buildings, and	ch schedule)			
		equipment basis Less accumulated deprecia	ation >			
		(attach schedule)				
			}}			
			completed by all filers - see the	105 400	20 760	20.760
_			age 1, Item I)	105,429.	20,760	. 20,760
			ccrued expenses			-
					<del></del>	-
Liabilities					<del></del>	-
≝			rs, trustees, and other disqualified persons			-
<u>=</u>			ites payable (attach schedule)			-
_	22	Other liabilities (describe	e <b>-</b> )			_
		T 4-1 P-1 994 - 7-44 b	47 45 00)			
_			es 17 through 22)		<del></del>	-
			low SFAS 117, check here			
		and complete lines 2	24 through 26 and lines 30 and 31.			
ances	l					-
	25	Temporarily restricted				-
æ	26					<u> </u>
밀			not follow SFAS 117,			
근			plete lines 27 through 31. $\blacktriangleright X$	001 006	001 006	1
5	27		apal, or current funds	821,886.	821,886	4
ets	28		r land, bldg, and equipment fund	B1 6 45B	001 106	4
ASS	29	Retained earnings, accumul	lated income, endowment, or other funds	-716,457.	-801,126	<u> </u>
ë	30	Total net assets or	fund balances (see page 17 of the	4.5 4.00	00 500	
Ž		instructions)		105,429.	20,760	4
	31	Total liabilities and ne	t assets/fund balances (see page 17			
			<del> </del>	105,429.	20,760	•
			anges in Net Assets or Fund		<del></del>	
1			palances at beginning of year - Part			
			on prior year's return)			105,429.
2	Enter	amount from Part I, I	ine 27a		<u>2</u>	-84,670.
3	Othe	r increases not include	ed in line 2 (itemize)  SEE STA	TEMENT 5	3	1.
4	Add	lines 1, 2, and 3 $\dots$			<u>4</u>	20,760.
5	Decre	eases not included in	line 2 (itemize) ▶		5	
6	Total	net assets or fund ba	lances at end of year (line 4 minus li	ne 5) - Part II, column (b	, line 30 6	20,760.

101111330-11 (2010)	14-1-0	(1) ( T 1	America Income			- Tage o
Part IV Ca	pital Gains	and Losses for Tax on Inve	stment income	(b) How	(1) 0-4-	
	(a) List and	describe the kind(s) of property sold (e	g , real estate,	acquired P-Purchase	(c) Date acquired (mo , day, yr )	(d) Date sold (mo , day, yr.)
	2-story brid	ck warehouse, or common stock, 200	shs. MLC Co )	D-Donation	(mo , day, yr )	(IIIO , Gay, y1.)
1a SEE PAR	T IV DETAI	IL				
b						
С						
d						
	-					
<u>e</u>		(0.5 · · · · · · · · · · · · · · · · · · ·	(a) Cost or other basis		/t\ C //-	
(e) Gross sa	les price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale		(h) Gain or (lo (e) plus (f) mini	
		(or anowabie)	pide expense of date		(0) pido (1) 111111	
<u>a</u>				-		
<u>b</u>						
C						
d			<u> </u>			
e						
<del></del>	only for assets sh	lowing gain in column (h) and owned	by the foundation on 12/31/69	///	Council (Col. (h) a	
Complete	5/11 <b>y</b> 101 233213 311		(k) Excess of col. (i)		Gains (Col. (h) ga (k), but not less	
(i) F M.V. as o	12/31/69	(j) Adjusted basis as of 12/31/69	over col. (j), if any	001.	Losses (from co	
		43 01 12/31/03	Over can (ji, ii any			
<u>a</u>						
b						
С						
d						
е						
	<u> </u>	( If	gain, also enter in Part I, line 7			
2 Capital gain i	net income or (	not conital local	(loss), enter -0- in Part I, line 7	2		22,464.
3 Net short-teri	m canıtal dain d	or (loss) as defined in sections 122		<b></b>		
		ine 8, column (c) (see pages 13 an				
_						
		ne 8		3	·-·	
Part V Qu	ialification U	nder Section 4940(e) for Real	uced Tax on Net Investment In	icome		
(For optional us	e by domestic	private foundations subject to the	section 4940(a) tax on net investn	nent inco	me.)	
If section 4940	d)(2) applies, l	eave this part blank.				
Was the founda	tion liable for t	he section 4942 tax on the distrib	utable amount of any year in the b	ase perio	d?	Yes X No
		ot qualify under section 4940(e) 1		•	<u>.                                    </u>	
			see page 18 of the instructions be	fore maki	ng any entries	
(a)				l lineki	(d)	
Base perio	od years	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets		Distribution	
Calendar year (or tax	year beginning in)				(col (b) divided by	
200	9	158,686.	166,598.			<u> 250843347                                  </u>
200	8	140,534.	303,377.		0.46	323221602
200	7	863.	494,700.		0.00	174449161
200	06	831.	454,961.		0.00	182653019
. 200		50,772.	344,236.			749183700
	<del></del>	30,112.	011/200.		<u> </u>	
9 Takel ()	41 / **			,	1 50	C003E0030
				2	1.56	680350829
_		for the 5-year base period - divide				
number of y	ears the found	ation has been in existence if less	than 5 years	3	0.31	336070166
4 Enter the ne	et value of none	charitable-use assets for 2010 from	m Part X, line 5	4		71,238.
E Multiply line	e 4 by line 3			5		22,323.
5 Multiply line	e 4 by line 3 .			-		22,323.
						222
6 Enter 1% of	net investment	t income (1% of Part I, line 27b)		6		223.
7 Add lines 5	and 6			7		22,546.
8 Enter qualif	vina distributio	ns from Part XII, line 4		8		107,033.
If line 8 is a	ang distribution	eater than line 7 check the hove	n Part VI, line 1b, and complete t		using a 1% ta	
	uctions on nage		vi, iiio 15, and complete t	puit		

	Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see page 18 of t	ne ins	truction	ns}
1a	Exempt operating foundations described in section 4940(d)(2), check here and enter "N/A" on line 1			
	Date of ruling or determination letter (attach copy of ruling letter if necessary - see instructions)			
Ь	Domestic foundations that meet the section 4940(e) requirements in Part V, check		2	<u>23.</u>
	here X and enter 1% of Part I, line 27b			
C	All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of			
	Part I, line 12, col (b).			
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-) 2			
3	Add lines 1 and 2			<u>23.</u>
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-) 4			CNE
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0		2	<u>23.</u>
6	Credits/Payments			
а	2010 estimated tax payments and 2009 overpayment credited to 2010 6a 101.			
Ь	Exempt foreign organizations-tax withheld at source			
c	Tax paid with application for extension of time to file (Form 8868) 6c NONE			
d	Backup withholding erroneously withheld			
7	Total credits and payments. Add lines 6a through 6d		1	<u>01.</u>
8	Enter any penalty for underpayment of estimated tax. Check here if Form 2220 is attached			
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed		1	22.
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid			
11	Enter the amount of line 10 to be Credited to 2011 estimated tax ▶ Refunded ▶ 11			
Par	VII-A Statements Regarding Activities			
1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it		Yes	No
	participate or intervene in any political campaign?	1a		Х
ь	Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see page 19			
	of the instructions for definition)?	1ь		Х
	If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials			
	published or distributed by the foundation in connection with the activities		l [	
С	Did the foundation file Form 1120-POL for this year?	1c	ı I	Х
	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year			
	(1) On the foundation ▶\$			
е	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed			
	on foundation managers > \$			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS?	2		Х
	If "Yes," attach a detailed description of the activities			
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of			
	incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes	3		Х
4a	Did the foundation have unrelated business gross income of \$1,000 or more during the year?	4a		Х
ь	If "Yes," has it filed a tax return on Form 990-T for this year?	4b		
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year?	5		Х
	If "Yes," attach the statement required by General Instruction T			
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either:			
	By language in the governing instrument, or		ı İ	
	By state legislation that effectively amends the governing instrument so that no mandatory directions that			
	conflict with the state law remain in the governing instrument?	6	x	
7	Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV	7	Х	
8a				
	ınstructions) ► STMT 6			
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General		i I	
-	(or designate) of each state as required by General Instruction G? If "No," attach explanation	8b	X	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or			
-	4942(j)(5) for calendar year 2010 or the taxable year beginning in 2010 (see instructions for Part XIV on page			
	27)? If "Yes," complete Part XIV	9		Х
10	Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their			
	names and addresses	10		Х
			PO-PE (2	

Par	VII-A Statements Regarding Activities (continued)			
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the			
	neaning of section 512(b)(13)? If "Yes," attach schedule (see page 20 of the instructions)	. 11		X
12	Old the foundation acquire a direct or indirect interest in any applicable insurance contract before		1	
	August 17, 2008?	. 12		<u> X</u>
13	Oid the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address $\blacktriangleright$	. 13	X	
14	The books are in care of ▶ U.S. BANK N.A. Telephone no ▶ (651)466	-8710	)	
4.5	ocated at ► 101 E FIFTH ST, ST PAUL, MN ZIP+4 ► 5510	1		
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here		,	<b>-</b>
16	ind enter the amount of tax-exempt interest received or accrued during the year		Yes	No
	over a bank, securities, or other financial account in a foreign country?		1	\ X
	See page 20 of the instructions for exceptions and filing requirements for Form TD F 90-22 1 If "Yes," en			+
	he name of the foreign country			
Par	VII-B Statements Regarding Activities for Which Form 4720 May Be Required			
	ile Form 4720 if any item is checked in the "Yes" column, unless an exception applies.		Yes	No
1a	Ouring the year did the foundation (either directly or indirectly)			
	1) Engage in the sale or exchange, or leasing of property with a disqualified person? Yes X No			
	2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a			
	disqualified person?			
	3) Furnish goods, services, or facilities to (or accept, them from) a disqualified person?	1		
	4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?			
	5) Transfer any income or assets to a disqualified person (or make any of either available for			
	the benefit or use of a disqualified person)?	-		
	6) Agree to pay money or property to a government official? (Exception. Check "No" if the	-		
	foundation agreed to make a grant to or to employ the official for a period after			
	termination of government service, if terminating within 90 days)			
Ь	f any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations			
	ection 53 4941(d)-3 or in a current notice regarding disaster assistance (see page 22 of the instructions)?	11	b	+-
	Organizations relying on a current notice regarding disaster assistance check here			
С	Old the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that			v
	vere not corrected before the first day of the tax year beginning in 2010?	10		<u> </u>
2	axes on failure to distribute income (section 4942) (does not apply for years the foundation was a private			
	perating foundation defined in section 4942(j)(3) or 4942(j)(5))			
а	At the end of tax year 2010, did the foundation have any undistributed income (lines 6d and ie. Part XIII) for tax year(s) beginning before 2010?			
	ie, Part XIII) for tax year(s) beginning before 2010?			
Ь	are there any years listed in 2a for which the foundation is <b>not</b> applying the provisions of section 4942(a)(2)			
	relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to			
	Il years listed, answer "No" and attach statement - see page 22 of the instructions.)	21	<b>b</b>	+-
C	f the provisions of section 4942(a)(2) are being applied to <b>any</b> of the years listed in 2a, list the years here			
3a	Old the foundation hold more than a 2% direct or indirect interest in any business enterprise			
	t any time during the year?			-
b	f "Yes," did it have excess business holdings in 2010 as a result of (1) any purchase by the foundation or	ŀ		
	lisqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the		ļ	
	Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of			
	he 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the			
	oundation had excess business holdings in 2010 )			177
	old the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4	a	<u> </u>
Ь	bid the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its			v
	haritable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2010?		OOO DE	<u> </u>

Part VII-B Statements Regarding Activities for	or Which Form 47	20 May Be Requ	ired (continued)		
5a During the year did the foundation pay or incur any amo	unt to				
(1) Carry on propaganda, or otherwise attempt to influe	nce legislation (section	4945(e))?	. Yes X No	,	
(2) Influence the outcome of any specific public election	(see section 4955), or	r to carry on,			1
directly or indirectly, any voter registration drive?			Yes X No	,	1 1
(3) Provide a grant to an individual for travel, study, or o				,	
(4) Provide a grant to an organization other than a chari	table, etc., organization	described in			
section 509(a)(1), (2), or (3), or section 4940(d)(2)?	(see page 22 of the ins	tructions)	Yes X No	,	
(5) Provide for any purpose other than religious, charital	ole, scientific, literary, o	or educational			
purposes, or for the prevention of cruelty to children	or animals?		Yes X No	,	
b If any answer is "Yes" to 5a(1)-(5), did any of the tran	sactions fail to qualify	under the exceptions	described in		] ]
Regulations section 53.4945 or in a current notice regar	ding disaster assistanc	e (see page 22 of the	instructions)?	5Ь	l .l
Organizations relying on a current notice regarding disas	ster assistance check h	ere	▶ 🗍		
c If the answer is "Yes" to question 5a(4), does the founda	tion claim exemption f	rom the tax			
because it maintained expenditure responsibility for the	•		Yes No	,	
If "Yes," attach the statement required by Regulations sec	•				
6a Did the foundation, during the year, receive any funds, d		pav premiums			
on a personal benefit contract?			Yes X No	,	
b Did the foundation, during the year, pay premiums, direct				6ь	X
If "Yes" to 6b, file Form 8870	, , ,				
7a At any time during the tax year, was the foundation a pa	irty to a prohibited tax :	shelter transaction?	Yes X No	,	
b If "Yes," did the foundation receive any proceeds or have	any net income attribi	utable to the transaction	on <sup>7</sup>	7b	
Part VIII Information About Officers, Director	s, Trustees, Foun	dation Managers,	, Highly Paid Empl	oyees,	
and Contractors  1 List all officers, directors, trustees, foundation m	anagers and their c	ompensation (see )	nage 22 of the instru	ictions)	
(a) Name and address	(b) Title, and average	(c) Compensation	(d) Contributions to	(e) Expens	se account,
(a) (tame and address	hours per week devoted to position	(If not paid, enter -0-)	employee benefit plans and deferred compensation	other all	owances
		-0-	-0-		-0-
	.				
	.				
2 Compensation of five highest-paid employees (of If none, enter "NONE."	ther than those incl	uded on line 1 - see	page 23 of the inst	ructions).	•
	(b) Title, and average		(d) Contributions to employee benefit	(e) Expen	se account,
(a) Name and address of each employee paid more than \$50,000	hours per week devoted to position	(c) Compensation	plans and deferred		lowances
			compensation		
 NONE		NONE	NONE	λ	IONE
		110112	110112		.0112
	•				
· · · · · · · · · · · · · · · · · · ·					
	·				
Total number of other employees paid over \$50,000					NONE

Form **990-PF** (2010)

Part	Information About Officers, Directors, Trustees, Foundation Manage and Contractors (continued)	rs, Highly Paid Em	ployees,
3	Five highest-paid independent contractors for professional services (see page 23	of the instructions).	If none, enter "NONE."
	(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NON	E		NONE
		<del></del>	
		<del></del>	
Total	number of others recovered over \$50,000 for professional converse		► NONE
	number of others receiving over \$50,000 for professional services	·····	NONE
Part	IX-A Summary of Direct Charitable Activities		
	the foundation's four largest direct charitable activities during the tax year. Include relevant statistical infornations and other beneficiaries served, conferences convened, research papers produced, etc.	nation such as the number	of Expenses
1 N	ONE		
1177			
-			
2			
_			
-			
3			
_			
_			
4_			
_			
		· · · · · ·	
	IX-B Summary of Program-Related Investments (see page 24 of the instruc	tions)	
	cribe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2		Amount
114	ONE		
_			
2			
~ _			
_			
Allo	other program-related investments. See page 24 of the instructions		<del></del>
	ONE		
1	***		
-			

Pa	Minimum Investment Return (All domestic foundations must complete this part. Forei see page 24 of the instructions.)	gn foundation	ıs,
1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc.,		
	purposes:	1	
а	Average monthly fair market value of securities	1a	43,270.
b		1b	29,053.
С		1c	NONE
d		1d	72,323.
е			
	1c (attach detailed explanation)		
2	Acquisition indebtedness applicable to line 1 assets	2	NONE
3		3	72,323.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see page 25 of		
		4	1,085.
5	the instructions)  Net value of noncharitable-use assets. Subtract line 4 from line 3 Enter here and on Part V, line 4	5	71,238.
6	Minimum investment return. Enter 5% of line 5		3,562.
Pa	Distributable Amount (see page 25 of the instructions) (Section 4942(j)(3) and (j)(5) privation foundations and certain foreign organizations check here and do not complete this	te operating	
1	Minimum investment return from Part X, line 6	1	3,562.
2a	Tax on investment income for 2010 from Part VI, line 5		
b	Income tax for 2010. (This does not include the tax from Part VI.) 2b	]	
С		2c	223.
3	Distributable amount before adjustments Subtract line 2c from line 1	3	3,339.
4	Recoveries of amounts treated as qualifying distributions		NONE
5	Add lines 3 and 4	5	3,339.
6	Deduction from distributable amount (see page 25 of the instructions)	6	NONE
7	Distributable amount as adjusted Subtract line 6 from line 5. Enter here and on Part XIII,		
	line 1	7	3,339.
Pa	art XII Qualifying Distributions (see page 25 of the instructions)		
1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:	T	
а	Expenses, contributions, gifts, etc - total from Part I, column (d), line 26	1a	107,033.
b		1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc.,		
	purposes	2	NONE
3	Amounts set aside for specific charitable projects that satisfy the		
а	Suitability test (prior IRS approval required)	3a	NONE
b		3b	NONE
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	107,033.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income.		
	Enter 1% of Part I, line 27b (see page 26 of the instructions)	5	223.
6	Adjusted qualifying distributions. Subtract line 5 from line 4		106,810.
-	Note The amount on line 6 will be used in Part V, column (b), in subsequent years when ca	L L	
	qualifies for the section 4940(e) reduction of tax in those years.	5	

Form **990-PF** (2010)

	990-PF (2010)	C of the instruction	201	<del></del>	Page <b>9</b>
Par	t XIII Undistributed Income (see page 2			<del></del>	
		(a)	(b)	(c)	(d)
1	Distributable amount for 2010 from Part XI,	Corpus	Years prior to 2009	2009	2010
	line 7				3,339.
2	Undistributed income, if any, as of the end of 2010				
	Enter amount for 2009 only			NONE	
b	Total for prior years 20, 20, 20		NONE		
3	Excess distributions carryover, if any, to 2010	-		-	
а	From 2005				
Ь	From 2006 NONE				
c	From 2007 NONE				
d	From 2008 125,823.				
е	From 2009				
	Total of lines 3a through e	305,993.			
4	Qualifying distributions for 2010 from Part XII,				
	line 4 ▶ \$ 107,033.				
а	Applied to 2009, but not more than line 2a			NONE	
ь	Applied to undistributed income of prior years (Election				
_	required - see page 26 of the instructions)		NONE		
c	Treated as distributions out of corpus (Election				
_	required - see page 26 of the instructions)	NONE			
d	Applied to 2010 distributable amount				3,339.
е	Remaining amount distributed out of corpus	103,694.			
5	Excess distributions carryover applied to 2010	NONE			NONE
	(If an amount appears in column (d), the same				
6	amount must be shown in column (a) ) Enter the net total of each column as				
Ŭ	indicated below:				
а	Corpus Add lines 3f, 4c, and 4e Subtract line 5	409,687.			
	Prior years' undistributed income. Subtract				
	line 4b from line 2b		NONE		
С	Enter the amount of prior years' undistributed				
	income for which a notice of deficiency has been				
	issued, or on which the section 4942(a) tax has been previously assessed		NONE		
a	Subtract line 6c from line 6b Taxable				
-	amount - see page 27 of the instructions		NONE		
e	Undistributed income for 2009. Subtract line				
	4a from line 2a Taxable amount - see page 27 of the instructions			NONE	
1	Undistributed income for 2010 Subtract lines 4d and 5 from line 1. This amount must be				
	distributed in 2011				NONE
7	Amounts treated as distributions out of corpus				
	to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see page 27 of the				
	instructions)	NONE			
8	Excess distributions carryover from 2005 not				
	applied on line 5 or line 7 (see page 27 of the instructions)	29,814.			
9	Excess distributions carryover to 2011.				
-	Subtract lines 7 and 8 from line 6a	379,873.			
10	Analysis of line 9				
	Excess from 2006 NONE				
	Excess from 2007 NONE				
c	Excess from 2008 125,823.				
	Excess from 2009 150,356.				
	Excess from 2010 103,694.				

Form 990-PF (2010)

Pa	rt XIV Private Oper	ating Foundations	(see page 27 of the	instructions and Par	t VII-A, question 9)	NOT APPLICABL
1 a	If the foundation has	_			- 1	
	foundation, and the ruling	g is effective for 2010, en	ter the date of the ruling		. ▶॑	
b	Check box to indicate wh		private operating founda		4942(	j)(3) or 4942(j)(5)
2 a		Tax year	#1000	Prior 3 years	4,0007	(e) Total
	justed net income from Part I or the minimum investment return from Part X for each	(a) 2010	(b) 2009	(c) 2008	(d) 2007	, , , , , , , , , , , , , , , , , , , ,
	year listed					<del> </del>
b	85% of line 2a	-	<u> </u>			<u> </u>
С	Qualifying distributions from Part					
d	XII, line 4 for each year listed .  Amounts included in line 2c not used directly for active conduct of exempt activities					
e	Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c					
3 a	Complete 3a, b, or c for the alternative test relied upon "Assets" alternative test - enter					
	<ul><li>(1) Value of all assets</li><li>(2) Value of assets qualifying under section</li></ul>					
Ь	4942(j)(3)(B)(i) *Endowment* alternative test- enter 2/3 of minimum invest-					
	ment return shown in Part X, line 6 for each year listed					
C	"Support" alternative test - enter					
	(1) Total support other than gross investment income (interest, dividends, rents, payments on securities					
	loans (section 512(a)(5)), or royalties)					
	(2) Support from general public and 5 or more exempt organizations as					
	provided in section 4942 (j)(3)(B)(iii)					
	port from an exempt organization					
	(4) Gross investment income .					
Pa		ary Information (C during the year - se			ation had \$5,000	or more in assets
1	Information Regarding					
а	List any managers of before the close of any	the foundation who h	nave contributed mor			
	N/A					* *,,*, ***, ,
b	List any managers of ownership of a partner N/A			•	•	/ large portion of the
2	Information Regarding	Contribution, Grant,	Gift, Loan, Scholarsh	ip, etc., Programs		
	Check here ► X if t	the foundation only for funds. If the foun	makes contributions dation makes gifts, g	to preselected charit grants, etc. (see page	able organizations a 28 of the instruction	and does not accept ons) to individuals or
а	The name, address, an	d telephone number o	of the person to whom	applications should be	e addressed	
<b>b</b>	The form in which app	lications should be su	bmitted and information	on and materials they s	should include	
С	Any submission deadli	nes.				
d	Any restrictions or li factors:	mitations on awards	, such as by geogra	aphical areas, charital	ble fields, kinds of	institutions, or other

Part XV Supplementary Information	(continued)			
3 Grants and Contributions Paid Dur	ng the Year or Appr	oved for F	uture Payment	····
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)	or substantial contributor	recipient	contribution	
a Paid during the year				
SEE STATEMENT 16				
-			-	
			1	
	-			
		1	1	
		1		
			\$	
			Ì	
		<u> </u>		107 000
Total	· · · · · · · · · · · · · · · · · · ·	<del>; : : : : :</del>		107,000.
<b>b</b> Approved for future payment				
				1
		<u> </u>		
Total			▶ 3b	i

Part XVI-A Analysis of Income-Producing Activities

Program					i	function incomo
, logiaili	service revenue.	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	function income (See page 28 of the instructions)
а						
b						
_						
f						
g Fees a	and contracts from government agencies					
Members	ship dues and assessments					
Interest or	savings and temporary cash investments					
Dividend	s and interest from securities					
Net renta	I income or (loss) from real estate					
a Debt-	financed property					
	ebt-financed property					
Net rental	income or (loss) from personal property .					
	restment income					
	ess) from sales of assets other than inventory			18	22,464.	
-	ne or (loss) from special events					
	of tor (loss) from sales of inventory					
•	venue a					<u> </u>
	DERAL TAX REFUND			01	131.	
-						
			<del></del>			
			-			
e	Add columns (b), (d), and (e)				22,595.	
nt XVI- ne No. ▼	Explain below how each activit accomplishment of the foundation	y for which	n income is reported	in column (	e) of Part XVI-A contrib	
	instructions.)					
			NOT APPLICAB	LE		
			NOT APPLICAB	LE		
			NOT APPLICAB	LE		
			NOT APPLICAB	LE		
			NOT APPLICAB	LE		
			NOT APPLICAB	LE		
			NOT APPLICAB	LE		
			NOT APPLICAB	LE		
			NOT APPLICAB	LE		
			NOT APPLICAB	LE		

Part 2	XVII	Exempt Orga		ransfers to a	na Iransac	tions	and Kelati	onsnips with	wond	nari	table
		organization directly	y or indirectly							Yes	No
	rganiza						·				
a T	ransfer	s from the reporting fo	undation to a noi	ncharitable exempt o	rganization of						
(	1) Cash	١							. 1a(1)	L	X
(2	2) Othe	er assets							. 1a(2)	<u> </u>	X
<b>b</b> 0	Other tra	insactions									
(*	1) Sale	s of assets to a noncha	ırıtable exempt o	rganization					. 1b(1)	<u> </u>	X
(:	2) Purc	hases of assets from a	noncharitable ex	xempt organization					. 1b(2)	ļ	Х
(:	3) Rent	al of facilities, equipme	ent, or other asse	ets					. 1b(3)	<b> </b>	X
(4	4) Rein	nbursement arrangeme	ents						. 1b(4)	Ļ	X
		ns or loan guarantees								1	X
(6	6) Perfe	ormance of services or	membership or f	fundraising solicitatio	ns				. 1b(6)	<u> </u>	X
	_	of facilities, equipment	_							<u> </u>	X
		answer to any of									
		f the goods, other									
		any transaction of									
(a) Line	e no	(b) Amount involved	(c) Name of	noncharitable exempt or	rganization	(d) Des	cription of transf	ers, transactions, and sh	aring arra	angem	ents
		·									
	-		<del> </del>								
			<del> </del>								
			<del> </del>	<del></del>		11					
	-				<del>-</del>			<del></del>			
			<del> </del>								
				<del></del>							
	-		<del> </del>								
	$\rightarrow$										
				<del></del>							
			<del> </del>					<del>_</del>	-		
			<del> </del>								
				······						·	
d	describe	foundation directly d in section 501(c) of complete the following	the Code (other t	than section 501(c)(3	i)) or in section			=	Y	es [	X No
		(a) Name of organizatio	ก	(b) Type of	forganization			(c) Description of relation	nship		
		·-···									
								··· · -			
	r	<del></del>		<u> </u>				<del></del>			
C:	Under belief	r penalties of perjury, I d , it is true/correct, and coi	eclare that I have mplete Declaration	examined this return, in of preparer (other than	ncluding accompa taxpayer or fiducia	anying sch ary) is base	edules and state ed on all informa	ements, and to the bes tion of which preparer h	t of my l as any kr	cnowle lowled	dge and ge
Sign		الما الم	0.000		Ba	1			1		
Here		Marriett	Cosley		1(2c)	1.00,	<u> 2011</u>	gresiaen	<u>1                                    </u>		
	▼ Si	gnature of officer or truste		In. a	Date		✓ Ti	tle }	DTIT		
		Print/Type preparer's	name	Preparer's signa	ature		Date		PTIN		
Paid		 	· m· ·	\J P/	/_//	/	1 1.41	Checkif	Dog.		0.0
Prepa	arer	RICHARD HAWOR		pur	Commen		10//8//	self-employed			
Use		Firm's name ► U.			CIATION			Firm's EIN ► 31	-084	1368	
USE (	Jilly	Firm's address ▶ P	O BOX 647	13; TRUST TA	X SERVICE	S GA 07	1 2	073	200 7	7520	-

Form 990-PF (2010)

FORM 990-PF - PART IV
CAPITAL GAINS AND LOSSES FOR TAX ON INVESTMENT INCOME

CAPITAL GAINS AND LOSSES FOR TAX ON INVESTMENT INCOME							
Kınd of P				ription	r	Date acquired	Date sold
Gross sale price less expenses of sale	Depreciation allowed/ allowable	Cost or other basis	FMV as of 12/31/69	Adj. basis as of 12/31/69	Excess of FMV over adj basis	Gain or (loss)	
47.00			ERT SOCIAL I	EQUITY PORT FIES	CL A	12/24/2009	12/20/2010
47.00							/ /
40,391.00			ALVERT SOCIA PE: SECURI	AL EQUITY PO FIES	ORT CL A	12/03/2008 6,728.00	12/20/2010
,			ALTERNATIVES	S FD INC		01/04/2010	12/21/2010
281.00			PE: SECURI			-23.00	12,22,233
			W ALTERNATIV			12/31/2008	12/21/2010
32,271.00		28,202.00				4,069.00	
			ASSUS FD SB YPE: SECURI			12/30/2009	12/20/2010
94.00		82.00	IPE: SECURI	IIES	r T	12.00	
		1024.683 PARNASSUS FD SBI		12/30/2008	12/20/2010		
41,315.00		PROPERTY TYPE: SECURITIES 29,644.00					
TOTAL GAIN(I	oss)		• • • • • • • • • • • • • • • • • • • •			22,464.	

FORM 990PF, PART I - OTHER INCOME 

> REVENUE AND**EXPENSES** PER BOOKS

DESCRIPTION

\_\_\_\_\_

131.

FEDERAL TAX REFUND

131. ==========

TOTALS

FEES	          
SIONAL	          
PROFESS	             
OTHER	
ı	 
Н	
PART	
990PF,	
FORM	          

CHARITABLE PURPOSES	33.
NET INVESTMENT INCOME	131.
REVENUE AND EXPENSES PER BOOKS	164.
DESCRIPTION	CUSTODIAN & MANAGEMENT FEES (A TOTALS

~

STATEMENT

FORM 990PF, PART I - TAXES **-----**

> REVENUE AND **EXPENSES**

DESCRIPTION PER BOOKS \_\_\_\_\_

FEDERAL TAX 101.

> TOTALS 101. ==========

FORM 990PF, PART II - CORPORATE STOCK

BEGINNING BOOK VALUE	33,70	91,944
		TOTALS
DESCRIPTION	CALVERT SOCIAL FUND NEW ALTERNATIVES FUND PARNASSUS	

FORM	990PF,	PART	III	- OTHER	INCREASES	IN	NET	WORTH	OR	FUND	BALANCES	
=====	======	:====	====	======	=========	====	====	=====	===	=====	======	
DESCI	RIPTION										AMOUNT	
	<b>-</b>											
ROUNI	OING											1.
					TOT	<b>Δ</b> Τ.						1
					1012	WTI						 ====

STATE(S) WHERE THE FOUNDATION IS REGISTERED \_\_\_\_\_

MD

RECIPIENT NAME:

INSTITUTE NOETIC SCIENCE

ADDRESS:

101 SAN ANTONIO ROAD

PETALUMA, CA 94952-9524

**RELATIONSHIP:** 

NONE

PURPOSE OF GRANT:

EDUCATION

FOUNDATION STATUS OF RECIPIENT:

N/A

RECIPIENT NAME:

FRIENDS OF THE EARTH

ADDRESS:

1717 MASSACHUSETTS AV, SUITE 600

WASHINGTON, DC 20036

**RELATIONSHIP:** 

NONE

PURPOSE OF GRANT:

ENVIRONMENTAL

FOUNDATION STATUS OF RECIPIENT:

N/A

RECIPIENT NAME:

ENDANGERED SPECIES COALITION

ADDRESS:

PO BOX 65195

WASHINGTON, DC 20035

**RELATIONSHIP:** 

NONE

PURPOSE OF GRANT:

WILDLIFE PROTECTION

FOUNDATION STATUS OF RECIPIENT:

N/A

RECIPIENT NAME:

JUSTICE THROUGH MUSIC

ADDRESS:

PO BOX 9576

WASHINGTON, DC 20016

**RELATIONSHIP:** 

NONE

PURPOSE OF GRANT:

VOTING ACTIVISM

FOUNDATION STATUS OF RECIPIENT:

N/P

AMOUNT OF GRANT PAID ..... 20,000.

RECIPIENT NAME:

PITZER COLLEGE

ADDRESS:

1050 NORTH MILLS ROAD

CLAREMONT, CA 91711

**RELATIONSHIP:** 

NONE

PURPOSE OF GRANT:

GENERAL SUPPORT

FOUNDATION STATUS OF RECIPIENT:

N/A

RECIPIENT NAME:

PUTNEY SCHOOL

ADDRESS:

418 HOUGHTON BROOK RD

PUTNEY, VT 05346

**RELATIONSHIP:** 

NONE

PURPOSE OF GRANT:

GENERAL SUPPORT

FOUNDATION STATUS OF RECIPIENT:

N/A

RECIPIENT NAME: LEAGUE OF CONSERVATION VOTERS ADDRESS: 1920 L STREET, NW SUITE 800 WASHINGTON, DC 20036 RELATIONSHIP: NONE PURPOSE OF GRANT: FUNDING FOUNDATION STATUS OF RECIPIENT: AMOUNT OF GRANT PAID ..... 5,000. RECIPIENT NAME: PACIFIC ENVIRONMENT ADDRESS: 251 KEARNY STREET, 2ND FLOOR SAN FRANCISCO, CA 94108 RELATIONSHIP: NONE PURPOSE OF GRANT: FUNDING FOUNDATION STATUS OF RECIPIENT: AMOUNT OF GRANT PAID ..... 1,000. RECIPIENT NAME: FCNL EDUCATION FUND ADDRESS: 245 SECOND STREET, NE WASHINGTON, DC 20002 **RELATIONSHIP:** NONE PURPOSE OF GRANT: FUNDING FOUNDATION STATUS OF RECIPIENT:

AMOUNT OF GRANT PAID .....

3,000.

RECIPIENT NAME:
WILDNERNESS SOCIETY
ADDRESS:
1615 N STREET, NW
WASHINGTON, DC 20036
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
GENERAL SUPPORT
FOUNDATION STATUS OF RECIPIENT:
N/A

RECIPIENT NAME:
CLASS ACTS ARTS INC
ADDRESS:
8100 GEORGIA AVENUE
SILVER SPRING, MD 20910
RELATIONSHIP:
NONE
PURPOSE OF GRANT:

FUNDING
FOUNDATION STATUS OF RECIPIENT:
N/A
AMOUNT OF GRANT PAID

RECIPIENT NAME:
THE MARYLAND VOTERS FOR ANIMALS
ADDRESS:
P.O. BOX 6423
ANNAPOLIS, MD 21401
RELATIONSHIP:
NONE

PURPOSE OF GRANT:
GENERAL SUPPORT
FOUNDATION STATUS OF RECIPIENT:
N/A

RECIPIENT NAME: SEVEN PILLARS ADDRESS: P.O.BOX 82

NEW LEBANON, NY 12125

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

GENERAL SUPPORT FOUNDATION STATUS OF RECIPIENT:

N/A

RECIPIENT NAME:

WILD EARTH GUARDIANS

ADDRESS:

312 MONTEZUMA AVE, SUITE A

SANTA FE, NM 87501

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

FUNDING

FOUNDATION STATUS OF RECIPIENT:

N/P

RECIPIENT NAME:

DEFENDERS OF WILDLIFE

ADDRESS:

1130 17TH STREET

WASHINGTON, DC 20036

**RELATIONSHIP:** 

NONE

PURPOSE OF GRANT:

GENERAL SUPPORT

FOUNDATION STATUS OF RECIPIENT:

N/A

RECIPIENT NAME:

BACK TO THE WILD RESCUE & REHAB

ADDRESS:

P.O. BOX 423

CASTALLA, OH 44824

**RELATIONSHIP:** 

NONE

PURPOSE OF GRANT:

GENERAL SUPPORT

FOUNDATION STATUS OF RECIPIENT:

N/A

10,000. AMOUNT OF GRANT PAID .....

RECIPIENT NAME:

FRIENDS OF FREDERICK COUNTY

ADDRESS:

4 EAST CHURCH STREET

FREDERICK, MD 21701

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

GENERAL SUPPORT

FOUNDATION STATUS OF RECIPIENT:

10,000. AMOUNT OF GRANT PAID .....

RECIPIENT NAME:

AMAZON WATCH

ADDRESS:

1350 CONN. AVE. NW #1100

WASHINGTON, DC 20036

**RELATIONSHIP:** 

NONE

PURPOSE OF GRANT:

GENERAL SUPPORT

FOUNDATION STATUS OF RECIPIENT:

N/A

2,000. AMOUNT OF GRANT PAID .....

RECIPIENT NAME: INTERSPECIES COMMUNICATION PROJECT ADDRESS: 301 HIDDEN MEADOW FRIDAY HARBOR, WA 98250 RELATIONSHIP: NONE PURPOSE OF GRANT: GENERAL SUPPORT FOUNDATION STATUS OF RECIPIENT: 3,000. AMOUNT OF GRANT PAID ..... RECIPIENT NAME: ENVIRONMENTAL FILM FESTIVAL ADDRESS: 1228 1/2 31ST STREET NW WASHINGTON, DC 20007 **RELATIONSHIP:** NONE PURPOSE OF GRANT: GENERAL SUPPORT FOUNDATION STATUS OF RECIPIENT: 2,000. AMOUNT OF GRANT PAID ..... RECIPIENT NAME: IMCW ADDRESS: PO BOX 3 CABIN JOHN, MD 20818-1223 **RELATIONSHIP:** NONE PURPOSE OF GRANT: GENERAL SUPPORT FOUNDATION STATUS OF RECIPIENT: N/A

AMOUNT OF GRANT PAID .....

2,000.

\_\_\_\_\_\_\_\_ RECIPIENT NAME: POGO ADDRESS: 1100 G STREET NW WASHINGTON, DC 20005-3806 RELATIONSHIP: NONE PURPOSE OF GRANT: GENERAL SUPPORT FOUNDATION STATUS OF RECIPIENT: AMOUNT OF GRANT PAID ..... 2,000. RECIPIENT NAME: ALL SPECIES PROJECT ADDRESS: 5644 CHARLOTTE KANSAS CITY, MO 64110 RELATIONSHIP: NONE PURPOSE OF GRANT: ENVIRONMENTAL FOUNDATION STATUS OF RECIPIENT: AMOUNT OF GRANT PAID ..... 4,000. RECIPIENT NAME: BIONEERS COLLECTIVE HERITAGE INST ADDRESS: 1607 PASEO DE PERALTA, SUITE 3 SANTA FE, NM 87501 **RELATIONSHIP:** NONE PURPOSE OF GRANT:

AMOUNT OF GRANT PAID .....

STATEMENT 14

ENVIRONMENTAL

N/A

FOUNDATION STATUS OF RECIPIENT:

1,000.

RECIPIENT NAME:

UPAYA ZEN CENTER

ADDRESS:

1404 CERRO GORDO ROAD

SANTA FE, NM 87501

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

SOCIAL

FOUNDATION STATUS OF RECIPIENT:

N/A

RECIPIENT NAME:

BOULDER INSTITUTE FOR

NATURE & HUMAN SPIRIT

ADDRESS:

18679 W 60TH AVE

BOULDER, CO 80403

**RELATIONSHIP:** 

NONE

PURPOSE OF GRANT:

ENVIRONMENTAL

FOUNDATION STATUS OF RECIPIENT:

N/A

RECIPIENT NAME:

JANE GOODALL INSTITUTE

ADDRESS:

8700 GEORGIA AVE

SILVER SPRING, MD 20910

**RELATIONSHIP:** 

NONE

PURPOSE OF GRANT:

EDUCATION

FOUNDATION STATUS OF RECIPIENT:

N/A

FARVIEW FOUNDATION 35514300 31-1633189 FORM 990PF, PART XV, LINE 3 - CONTRIBUTIONS, GIFTS, GRANTS PAID RECIPIENT NAME: DEMOCRACY NOW ADDRESS: PO BOX 693 NEW YORK, NY 10013 RELATIONSHIP: NONE PURPOSE OF GRANT: SOCIAL FOUNDATION STATUS OF RECIPIENT: 2,000. AMOUNT OF GRANT PAID ..... RECIPIENT NAME: LINK MEDIA INC ADDRESS: PO BOX 2008 SAN FRANCISCO, CA 94126 **RELATIONSHIP:** NONE PURPOSE OF GRANT: SOCIAL FOUNDATION STATUS OF RECIPIENT:

AMOUNT OF GRANT PAID .....

TOTAL GRANTS PAID:

107,000.

1,000.

==========

### SCHEDULE D (Form 1041)

Name of estate or trust

# **Capital Gains and Losses**

▶ Attach to Form 1041, Form 5227, or Form 990-T. See the Instructions for

OMB No 1545-0092

Department of the Treasury Internal Revenue Service

Schedule D (Form 1041) (also for Form 5227 or Form 990-T, if applicable). Employer identification number

FARVIEW FOUNDATION 35514300 31-1633189 Note: Form 5227 filers need to complete only Parts I and II Short-Term Capital Gains and Losses - Assets Held One Year or Less (f) Gain or (loss) for (b) Date acquired (c) Date sold (e) Cost or other basis (a) Description of property (d) Sales price the entire year (Example 100 shares 7% preferred of "Z" Co ) (mo, day, yr.) (mo, day, yr) (see instructions) Subtract (e) from (d) 1a b Enter the short-term gain or (loss), if any, from Schedule D-1, line 1b 1b Short-term capital gain or (loss) from Forms 4684, 6252, 6781, and 8824 2 Net short-term gain or (loss) from partnerships, S corporations, and other estates or trusts 3 Short-term capital loss carryover, Enter the amount, if any, from line 9 of the 2009 Capital Loss 4 Net short-term gain or (loss). Combine lines 1a through 4 in column (f). Enter here and on line 13, column (3) on the back . . 5 Long-Term Capital Gains and Losses - Assets Held More Than One Year Part II (f) Gain or (loss) for (b) Date acquired (c) Date sold (e) Cost or other basis (a) Description of property (d) Sales price the entire year Subtract (e) from (d) (Example 100 shares 7% preferred of "Z" Co ) (see instructions) (mo, day, yr) (mo, day, yr) 6a b Enter the long-term gain or (loss), if any, from Schedule D-1, line 6b 22,468. 6b Long-term capital gain or (loss) from Forms 2439, 4684, 6252, 6781, and 8824 7 Net long-term gain or (loss) from partnerships, S corporations, and other estates or trusts 8 Capital gain distributions 9 10 10 Long-term capital loss carryover. Enter the amount, if any, from line 14 of the 2009 Capital Loss 11 Net long-term gain or (loss). Combine lines 6a through 11 in column (f). Enter here and on line 14a, Schedule D (Form 1041) 2010

For Paperwork Reduction Act Notice, see the Instructions for Form 1041.

Page 2 Schedule D (Form 1041) 2010 Summary of Parts I and II (1) Beneficiaries' (2) Estate's Part III (3) Total Caution: Read the instructions before completing this part. (see instr.) or trust's -4. Net short-term gain or (loss) Net long-term gain or (loss): 14 22,468. b Unrecaptured section 1250 gain (see line 18 of the wrksht.).... Total net gain or (loss). Combine lines 13 and 14a . . . . . . . . ▶ 15 Note: If line 15, column (3), is a net gain, enter the gain on Form 1041, line 4 (or Form 990-T, Part I, line 4a) If lines 14a and 15, column (2), are net gains, go to Part V, and do not complete Part IV If line 15, column (3), is a net loss, complete Part IV and the Capital Loss Carryover Worksheet, as necessary Capital Loss Limitation Enter here and enter as a (loss) on Form 1041, line 4 (or Form 990-T, Part I, line 4c, if a trust), the smaller of: a The loss on line 15, column (3) or b \$3,000 Note: If the loss on line 15, column (3), is more than \$3,000, or if Form 1041, page 1, line 22 (or Form 990-T, line 34), is a loss, complete the Capital Loss Carryover Worksheet on page 7 of the instructions to figure your capital loss carryover **Tax Computation Using Maximum Capital Gains Rates** Part V Form 1041 filers. Complete this part only if both lines 14a and 15 in column (2) are gains, or an amount is entered in Part II or Part II and there is an entry on Form 1041, line 2b(2), and Form 1041, line 22, is more than zero. Caution: Skip this part and complete the worksheet on page 8 of the instructions if. • Either line 14b, col. (2) or line 14c, col (2) is more than zero, or Both Form 1041, line 2b(1), and Form 4952, line 4g are more than zero Form 990-T trusts. Complete this part only if both lines 14a and 15 are gains, or qualified dividends are included in income in Part I of Form 990-T, and Form 990-T, line 34, is more than zero. Skip this part and complete the worksheet on page 8 of the instructions if either line 14b, col. (2) or line 14c, col. (2) is more than zero. Enter taxable income from Form 1041, line 22 (or Form 990-T, line 34) Enter the smaller of line 14a or 15 in column (2) but not less than zero . . . . . . . . . . . . . 18 Enter the estate's or trust's qualified dividends from Form 1041, line 2b(2) (or enter the qualified dividends included in income in Part I of Form 990-T) 19 20 20 If the estate or trust is filing Form 4952, enter the amount from line 4g; otherwise, enter -0- . . ▶ Subtract line 21 from line 20 If zero or less, enter -0-22 Subtract line 22 from line 17. If zero or less, enter -0-Enter the smaller of the amount on line 17 or \$2,300 24 25 Is the amount on line 23 equal to or more than the amount on line 24? Yes. Skip lines 25 and 26; go to line 27 and check the "No" box. 25 No. Enter the amount from line 23 26 Subtract line 25 from line 24 . . . . . . . . . . . . . . . . 26 Are the amounts on lines 22 and 26 the same? 27

Multiply line 29 by 15% (15)

30

31 Figure the tax on the amount on line 23. Use the 2010 Tax Rate Schedule for Estates and Trusts (see the Schedule G instructions in the instructions for Form 1041)

32 Add lines 30 and 31

33 30

34 31

No. Enter the smaller of line 17 or line 22

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29

Yes. Skip lines 27 thru 30, go to line 31

Enter the amount from line 26 (If line 26 is blank, enter -0-)

27

## SCHEDULE D-1 (Form 1041)

Continuation Sheet for Schedule D (Form 1041)

▶ See instructions for Schedule D (Form 1041). ▶ Attach to Schedule D to list additional transactions for lines 1a and 6a. OMB No 1545-0092

Department of the Treasury Internal Revenue Service Name of estate or trust

Employer identification number

FARVIEW FOUNDATION 35514300	31-1633189	i ilaliidei			
Part I Short-Term Capital Gains an	d Losses - Asset	s Held One Year			
(a) Description of property (Example 100 sh 7% preferred of "Z" Co)	(b) Date acquired (mo , day, yr )	(c) Date sold (mo., day, yr)	(d) Sales price	(e) Cost or other basis (see instructions)	(f) Gain or (loss) Subtract (e) from (d)
1a 1.309 CALVERT SOCIAL EQUITY PORT CL A	12/24/2009	12/20/2010	47.00	40.00	7.00
7.147 NEW ALTERNATIVES FD INC	01/04/2010	12/21/2010	281.00	304.00	-23.00
2.329 PARNASSUS FD SBI	12/30/2009	12/20/2010	94.00	82.00	12.00
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1b Total. Combine the amounts in column (f) Enter here and on Schedule D, line 1b . . . For Paperwork Reduction Act Notice, see the Instructions for Form 1041.

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Part II Long-Term Capital Gains ar		FARVIEW FOUNDATION 35514300 Employer identification number if shown on the other side 31-1633189							
	<del></del>		n One Year						
(a) Description of property (Example 100 sh. 7% preferred of "Z" Co )	(b) Date acquired (mo , day, yr )	(c) Date sold (mo , day, yr )	(d) Sales price	(e) Cost or other basis (see instructions)	(f) Gain or (loss) Subtract (e) from (d)				
a 1132.672 CALVERT SOCIAL EQUITY PORT CL A	12/03/2008	12/20/2010	40,391.00	33,663.00	6,728.00				
821.151 NEW ALTERNATIVES FD INC	12/31/2008	12/21/2010	32,271.00	28,202.00	4,069.00				
1024.683 PARNASSUS FD SBI	12/30/2008	12/20/2010	41,315.00	29,644.00	11,671.00				
-									
6b Total. Combine the amounts in colum	n (f) Enter here and	on Schedule D, lin	e 6b		22,468.0				

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