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Department of the Treasury Internal Revenue Service

Return of Organization Exempt From Income Tax Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except black lung

benefit trust or private foundation)

OMB No 1545-0047

▶ The organization may have to use a copy of this return to satisfy state reporting requirements.

Open to Public Inspection

| A F | or the | 2010 calendar year, or tax year beginning JUL 1, 2010 and | ending (| JUN 30, 2011 | | | |
|-----------------------------|--------------------------|---|--------------|---------------------------------|---------------------------------------|--|--|
| В | Check if applicable | C Name of organization | _ | D Employer identifi | cation number | | |
| | Addres change | S COMMUNITY ACTION PARTNERSHIP OF OREGO | N | | | | |
| \sqsubseteq | Name change | Doing Business As | | | 180905 | | |
| - | retum Termin- ated | , | Room/suite | E Telephone number 503/316-3951 | | | |
| \vdash | Amend | | | G Gross receipts \$ | 1,928,909. | | |
| | Application | SALEM, OR 97303 | | H(a) Is this a group re | | | |
| | pendin | F Name and address of principal officer: TOM CLAINCE I - BURINS | | for affiliates? | Yes X No | | |
| | | SAME AS C ABOVE | | H(b) Are all affiliates inc | cluded? Yes No | | |
| | | mpt status: X 501(c)(3) | or 52 | ⊣ | list. (see instructions) | | |
| | | e: ► WWW.CAPOREGON.ORG | | H(c) Group exemption | | | |
| | | organization X Corporation Trust Association Other | L Yea | r of formation 1987 | M State of legal domicile OR | | |
| 1 | ert I | Summary | MTCCT | ON OF CARO A | ND MEMBED | | |
| 90 | 1 6 | Briefly describe the organization's mission or most significant activities: THE I | E THE | CAUSES AND | CONDITIONS | | |
| Activities & Governance | - | Check this box In the organization discontinued its operations or dispose | | | | | |
| Ver | | Number of voting members of the governing body (Part VI, line 1a) | sea 01 11101 | 3 | 18 | | |
| ၓ | 1 | Number of independent voting members of the governing body (Part VI, line 1b) | | 4 | 18 | | |
| ର କୁ | 1 | Fotal number of individuals employed in calendar year 2010 (Part V, line 2a) | | 5 | 9 | | |
| /itie | 1 | Total number of volunteers (estimate if necessary) | _ | 6 | 20 | | |
| Ç | | Total unrelated business revenue from Part VIII, column (C), line 12 | | 7a | 0. | | |
| _ | ьı | Net unrelated business taxable income from Form 990-T, line 34 | | 7b | 0. | | |
| | | | <u> </u> | Prior Year | Current Year | | |
| 9 | 8 (| Contributions and grants (Part VIII, line 1h) | _ | 367,115. | 1,818,631. | | |
| Revenue | | Program service revenue (Part VIII, line 2g) | <u>_</u> | 88,077. | 109,992. | | |
| ě | | nvestment income (Part VIII, column (A), lines 3, 4, and 7d) | <u> </u> | 0. | 181. | | |
| _ | | Other revenue (Part VIII, column (A), lines 5,60, 8c, 9c, 10c, and 11e) | <u> </u> | 0. | 105. | | |
| | 12 | otal revenue - add lines 8 through 11 (must equal-Part VIII, column (A), line 12) | | 455,192. | 1,928,909. | | |
| | 13 (| Grants and similar amounts paid (Part IX, column (A), lines 1/3) | - | 3,400. | 0. | | |
| | | Benefits paid to or for members (Part IX, column (A), இடி (4) | | 317,289. | 402,729. | | |
| Expenses | | Salaries, other compensation, employee-benefits (Part IX, column (A), lines 5-10) Professional fundraising fees (Part IX, column (A), line 11-6 | _ | 317,203. | 0. | | |
| ben | | Fotal fundraising expenses (Part IX, column (A), line 25) | 0. | | | | |
| $\overline{\mathbf{X}}$ | | Other expenses (Part IX, column (A), lines 11a-11d, 11f-24f) | | 140,809. | 1,524,169. | | |
| | | Total expenses. Add lines 13-17 (must equal Part IX, column (A), line 25) | | 461,498. | | | |
| | 19 1 | Revenue less expenses. Subtract line 18 from line 12 | | <6,306. | | | |
| Net Assets or Fund Balances | | | В | eginning of Current Year | End of Year | | |
| sets | 20 | Fotal assets (Part X, line 16) | | 163,390. | 337,125. | | |
| d As | 21 | Total liabilities (Part X, line 26) | | 25,645. | 197,369. | | |
| <u> 25</u> | 22 | Net assets or fund balances. Subtract line 21 from line 20 | | 137,745. | 139,756. | | |
| | art II | Signature Block | | | | | |
| | | ties of perjury, I declare that I have examined this return, including accompanying schedule | | | ly knowledge and belief, it is | | |
| | | t, and complete declaration of preparer (other than officer) is based on all information of wi | hich prepare | er has any knowledge | 17 | | |
| Z Sig | | Signature of efficer | _ | Date 7 | • | | |
| | | TOM CLANCEY-BURNS, EXECUTIVE DIRECTOR | | | | | |
| He | | Type or print name and title | | | | | |
| Pale | | Print/Type preparer's name Preparer's signature | - 1 | Date Check | PTIN | | |
| Pale | a l | CHARLES A. SWANK | | 5/9/12 self-employ | ed | | |
| | - parer | Firm's name GROVE, MUELLER & SWANK, P.C. | | Firm's EIN | · · · · · · · · · · · · · · · · · · · | | |
| | Only | Firm's address 475 COTTAGE STREET NE, SUITE 20 | 0 | | | | |
| | · | SALEM, OR 97301 | | Phone no (| 503)581-7788 | | |
| Ma | y the IF | S discuss this return with the preparer shown above? (see instructions) | | | X Yes No | | |
| | 001 02-2 | | ons. | 1-16 | Form 990 (2010) | | |

| | 1990 (2010) COMMUNITY ACTION PARTNERSHIP OF OREGON 30-0180905 | Page 2 |
|-----------|---|------------------|
| Pa | rt 排 Statement of Program Service Accomplishments | |
| | Check if Schedule O contains a response to any question in this Part III | |
| 1 | Briefly describe the organization's mission: | |
| | CAPO INCREASES RESOURCES AND OPPORTUNITIES TO ASSURE ALL OREGONIANS | |
| | THRIVE. | |
| | | |
| | Did the organization undertake any significant program services during the year which were not listed on | |
| 2 | | X No |
| | If "Yes," describe these new services on Schedule O. | |
| 3 | | X No |
| | If "Yes," describe these changes on Schedule O. | |
| 4 | Describe the exempt purpose achievements for each of the organization's three largest program services by expenses. | |
| - | Section 501(c)(3) and 501(c)(4) organizations and section 4947(a)(1) trusts are required to report the amount of grants and | |
| | allocations to others, the total expenses, and revenue, if any, for each program service reported. | |
| 4a | (Code:) (Expenses \$ 1,403,354 • including grants of \$) (Revenue \$ |) |
| | PROVIDED HEATING AND BASE LOAD ENERGY EFFICIENCY UPGRADES TO LOW-IN | |
| | CUSTOMERS OF PORTLAND GENERAL ELECTRIC BY LEVERAGING FEDERAL INCENT | IVES |
| | WITH UTILITY RATE PAYER DOLLARS. | |
| | | |
| | | |
| | | |
| | | |
| | | |
| | | |
| | | |
| | | |
| 4b | (Code:) (Expenses \$ 464,771 • including grants of \$) (Revenue \$110, | 097.) |
| 40 | COLLABORATED WITH A VARIETY OF PARTNERS REPRESENTING LOCAL AND STAT | |
| | GOVERNMENTS AS WELL AS COMMUNITY AND ADVOCACY GROUPS ORGANIZING EFF | |
| | TO ELIMINATE THE CAUSES OF POVERTY IN OREGON, CONTINUED A BIMONTHLY | |
| | NEWSLETTER TO REACH OUT TO THE COMMUNITY, AND CREATED A VIDEO TO IN | FORM |
| | INDIVIDUALS OF SERVICES AVAILABLE IN THEIR COMMUNITIES TO ALLEVIATE | |
| | CONDITIONS OF POVERTY. | |
| | | |
| | | |
| | | |
| | | |
| | | |
| | | |
| 4c | (Code:) (Expenses \$ including grants of \$) (Revenue \$ | , |
| | | |
| | | |
| | | |
| | | |
| | | _ |
| | | |
| | | |
| | | |
| | | |
| | | |
| | | |
| 4d | Other program services. (Describe in Schedule O.) | |
| | (Expenses \$ including grants of \$) (Revenue \$) | |
| <u>4e</u> | Total program service expenses ▶ 1,868,125. | |
| ~~~ | | 90 (2010) |

| | 990 (2010) COMMUNITY ACTION PARTNERSHIP OF OREGON 30-0180 | 905 | P | age 3 |
|-----|--|-----|----------|----------|
| Pa | rt ₩ Checklist of Required Schedules | | | |
| | | | Yes | No |
| 1 | Is the organization described in section 501(c)(3) or 4947(a)(1) (other than a private foundation)? | | | |
| | If "Yes," complete Schedule A | _1_ | Х | |
| 2 | Is the organization required to complete Schedule B, Schedule of Contributors? | 2 | X | |
| 3 | Did the organization engage in direct or indirect political campaign activities on behalf of or in opposition to candidates for | | | |
| | public office? If "Yes," complete Schedule C, Part I | 3_ | | X |
| 4 | Section 501(c)(3) organizations. Did the organization engage in lobbying activities, or have a section 501(h) election in effect | | | |
| | during the tax year? If "Yes," complete Schedule C, Part II | 4 | Х | <u>.</u> |
| 5 | Is the organization a section 501(c)(4), 501(c)(5), or 501(c)(6) organization that receives membership dues, assessments, or | | | |
| | similar amounts as defined in Revenue Procedure 98-19? If "Yes," complete Schedule C, Part III | 5 | | |
| 6 | Did the organization maintain any donor advised funds or any similar funds or accounts where donors have the right to | | | |
| | provide advice on the distribution or investment of amounts in such funds or accounts? If "Yes," complete Schedule D, Part I | _6_ | | X |
| 7 | Did the organization receive or hold a conservation easement, including easements to preserve open space, | | | |
| | the environment, historic land areas, or historic structures? If "Yes," complete Schedule D, Part II | 7 | | X |
| 8 | Did the organization maintain collections of works of art, historical treasures, or other similar assets? If "Yes," complete | | | |
| | Schedule D, Part III | 8 | | <u> </u> |
| 9 | Did the organization report an amount in Part X, line 21; serve as a custodian for amounts not listed in Part X; or provide | | | |
| | credit counseling, debt management, credit repair, or debt negotiation services? If "Yes," complete Schedule D, Part IV | 9 | | X |
| 10 | Did the organization, directly or through a related organization, hold assets in term, permanent, or quasi-endowments? | | | |
| | If "Yes," complete Schedule D, Part V | 10 | | X |
| 11 | If the organization's answer to any of the following questions is "Yes," then complete Schedule D, Parts VI, VIII, VIII, IX, or X | | | |
| | as applicable. | | | |
| а | Did the organization report an amount for land, buildings, and equipment in Part X, line 10? If "Yes," complete Schedule D, | | | |
| | Part VI . | 11a | | X |
| b | Did the organization report an amount for investments - other securities in Part X, line 12 that is 5% or more of its total | | | |
| | assets reported in Part X, line 16? If "Yes," complete Schedule D, Part VII | 11b | | X |
| c | Did the organization report an amount for investments • program related in Part X, line 13 that is 5% or more of its total | | | |
| | assets reported in Part X, line 16? If "Yes," complete Schedule D, Part VIII | 11c | | X |
| d | Did the organization report an amount for other assets in Part X, line 15 that is 5% or more of its total assets reported in | | | |
| | Part X, line 16? If "Yes," complete Schedule D, Part IX | 11d | | X |
| е | Did the organization report an amount for other liabilities in Part X, line 25? If "Yes," complete Schedule D, Part X | 11e | | Х |
| f | Did the organization's separate or consolidated financial statements for the tax year include a footnote that addresses | | | |
| | the organization's liability for uncertain tax positions under FIN 48 (ASC 740)? If "Yes," complete Schedule D, Part X | 11f | Х | |
| 12a | Did the organization obtain separate, independent audited financial statements for the tax year? If "Yes," complete | | | |
| | Schedule D, Parts XI, XII, and XIII | 12a | Х | |
| Ь | Was the organization included in consolidated, independent audited financial statements for the tax year? | | | ,, |
| | If "Yes," and If the organization answered "No" to line 12a, then completing Schedule D, Parts XI, XII, and XIII is optional | 12b | <u> </u> | X |
| 13 | Is the organization a school described in section 170(b)(1)(A)(ii)? If "Yes," complete Schedule E | 13 | <u> </u> | X |
| 14a | Did the organization maintain an office, employees, or agents outside of the United States? | 14a | ļ | Х |
| Ь | Did the organization have aggregate revenues or expenses of more than \$10,000 from grantmaking, fundraising, business, | l | | J. |
| | and program service activities outside the United States? If "Yes," complete Schedule F, Parts I and IV | 14b | <u> </u> | X |
| 15 | Did the organization report on Part IX, column (A), line 3, more than \$5,000 of grants or assistance to any organization | | | l 🗸 |
| 40 | or entity located outside the United States? If "Yes," complete Schedule F, Parts II and IV | 15 | <u> </u> | X |
| 16 | Did the organization report on Part IX, column (A), line 3, more than \$5,000 of aggregate grants or assistance to individuals | 40 | | X |
| 4- | located outside the United States? If "Yes," complete Schedule F, Parts III and IV | 16 | ļ | <u> </u> |
| 17 | Did the organization report a total of more than \$15,000 of expenses for professional fundraising services on Part IX, | 47 | | х |
| 40 | column (A), lines 6 and 11e? If "Yes," complete Schedule G, Part I | 17 | | <u> </u> |
| 18 | Did the organization report more than \$15,000 total of fundraising event gross income and contributions on Part VIII, lines | 10 | | X |
| 10 | 1c and 8a? If "Yes," complete Schedule G, Part II | 18 | - | <u> </u> |
| 19 | Did the organization report more than \$15,000 of gross income from gaming activities on Part VIII, line 9a? If "Yes," complete Schedule G, Part III | 19 | | X |
| 20a | Did the organization operate one or more hospitals? If "Yes," complete Schedule H | 20a | | X |
| ~~~ | bia trio digaritzation operate one of more hospitals in 1705, complete obligation | | | |

Form **990** (2010)

b If "Yes" to line 20a, did the organization attach its audited financial statements to this return? **Note.** Some Form 990 filers that

operate one or more hospitals must attach audited financial statements (see instructions)

| | 1990 (2010) COMMUNITY ACTION PARTNERSHIP OF OREGON 30-0180 | <u>905</u> | P | age 4 |
|-----|--|----------------|-----|------------|
| Pa | rt IV Checklist of Required Schedules (continued) | | | г.: |
| 04 | Did the exceptable and the first of the firs | | Yes | No |
| 21 | Did the organization report more than \$5,000 of grants and other assistance to governments and organizations in the | | | x |
| 22 | United States on Part IX, column (A), line 1? If "Yes," complete Schedule I, Parts I and II | _21 | | _ <u>^</u> |
| 22 | Did the organization report more than \$5,000 of grants and other assistance to individuals in the United States on Part IX, column (A), line 2? If "Yes," complete Schedule I, Parts I and III | 20 | | X |
| 23 | Did the organization answer "Yes" to Part VII, Section A, line 3, 4, or 5 about compensation of the organization's current | 22 | | |
| 20 | and former officers, directors, trustees, key employees, and highest compensated employees? If "Yes," complete | | | |
| | Schedule J | 23 | | X |
| 24a | Did the organization have a tax-exempt bond issue with an outstanding principal amount of more than \$100,000 as of the | | | |
| | last day of the year, that was issued after December 31, 2002? If "Yes," answer lines 24b through 24d and complete | | | |
| | Schedule K. If "No", go to line 25 | 24a | | Х |
| ь | Did the organization invest any proceeds of tax-exempt bonds beyond a temporary period exception? | 24b | | |
| | Did the organization maintain an escrow account other than a refunding escrow at any time during the year to defease | | | |
| | any tax-exempt bonds? | 24c | | |
| d | Did the organization act as an "on behalf of" issuer for bonds outstanding at any time during the year? | 24d | | |
| 25a | Section 501(c)(3) and 501(c)(4) organizations. Did the organization engage in an excess benefit transaction with a | | | |
| | disqualified person during the year? If "Yes," complete Schedule L, Part I | 25a | | X |
| b | Is the organization aware that it engaged in an excess benefit transaction with a disqualified person in a prior year, and | | | |
| | that the transaction has not been reported on any of the organization's prior Forms 990 or 990-EZ? If "Yes," complete | | | |
| | Schedule L, Part I | 25b | | X |
| 26 | Was a loan to or by a current or former officer, director, trustee, key employee, highly compensated employee, or disqualified | | | |
| | person outstanding as of the end of the organization's tax year? If "Yes," complete Schedule L, Part II | 26 | | X |
| 27 | Did the organization provide a grant or other assistance to an officer, director, trustee, key employee, substantial | | | |
| | contributor, or a grant selection committee member, or to a person related to such an individual? If "Yes," complete | | : | |
| | Schedule L, Part III | 27 | | X |
| 28 | Was the organization a party to a business transaction with one of the following parties (see Schedule L, Part IV | | | |
| | instructions for applicable filing thresholds, conditions, and exceptions): | | | |
| | A current or former officer, director, trustee, or key employee? If "Yes," complete Schedule L, Part IV | 28a | | X |
| | A family member of a current or former officer, director, trustee, or key employee? If "Yes," complete Schedule L, Part IV | 28b | | X |
| C | An entity of which a current or former officer, director, trustee, or key employee (or a family member thereof) was an officer, | l | | v |
| | director, trustee, or direct or indirect owner? If "Yes," complete Schedule L, Part IV | 28c | | X |
| 29 | Did the organization receive more than \$25,000 in non-cash contributions? If "Yes," complete Schedule M | 29 | ļ | ^ |
| 30 | Did the organization receive contributions of art, historical treasures, or other similar assets, or qualified conservation | 00 | | x |
| 04 | contributions? If "Yes," complete Schedule M | 30 | | _^ |
| 31 | Did the organization liquidate, terminate, or dissolve and cease operations? | 24 | | X |
| 32 | If "Yes," complete Schedule N, Part I Did the organization sell, exchange, dispose of, or transfer more than 25% of its net assets? If "Yes," complete | 31 | | |
| 32 | Schedule N, Part II | 32 | | Х |
| 33 | Did the organization own 100% of an entity disregarded as separate from the organization under Regulations | - J- | | |
| • | sections 301.7701-2 and 301.7701-37 If "Yes," complete Schedule R, Part I | 33 | | Х |
| 34 | Was the organization related to any tax-exempt or taxable entity? | | | |
| • | If "Yes," complete Schedule R, Parts II, III, IV, and V, line 1 | 34 | | X |
| 35 | Is any related organization a controlled entity within the meaning of section 512(b)(13)? | 35 | | X |
| а | | | | |
| _ | section 512(b)(13)? If "Yes," complete Schedule R, Part V, line 2 | | | ĺ |
| 36 | Section 501(c)(3) organizations. Did the organization make any transfers to an exempt non-charitable related organization? | | | ĺ |
| | If "Yes," complete Schedule R, Part V, line 2 | 36 | | X |
| 37 | Did the organization conduct more than 5% of its activities through an entity that is not a related organization | | | |
| | and that is treated as a partnership for federal income tax purposes? If "Yes," complete Schedule R, Part VI | 37 | | Х |
| 38 | Did the organization complete Schedule O and provide explanations in Schedule O for Part VI, lines 11 and 19? | | | |
| | Note. All Form 990 filers are required to complete Schedule O | 38 | Х | ı |

Form **990** (2010)

Page 5

| rar | Check if Schedule O contains a response to any question in this Part V | | | |
|----------|--|------------|------------------|----------------|
| | Chook is Considered Contains a responde to any question in this tax y | | Yes | No |
| 10 | Enter the number reported in Box 3 of Form 1096. Enter -0- if not applicable | 5 | 163 | 140 |
| | Enter the number of Forms W-2G included in line 1a. Enter 0- if not applicable | o | | |
| | Did the organization comply with backup withholding rules for reportable payments to vendors and reportable gaming | 7 | | |
| • | (gambling) winnings to prize winners? | 10 | X | |
| 2a | Enter the number of employees reported on Form W·3, Transmittal of Wage and Tax Statements, | ********** | | |
| | filed for the calendar year ending with or within the year covered by this return | 9 | | |
| ь | If at least one is reported on line 2a, did the organization file all required federal employment tax returns? | 2b | X | |
| | Note. If the sum of lines 1a and 2a is greater than 250, you may be required to e-file. (see instructions) | | | |
| За | Did the organization have unrelated business gross income of \$1,000 or more during the year? | 3a | | X |
| b | If "Yes," has it filed a Form 990-T for this year? If "No," provide an explanation in Schedule O | 3ь | | |
| 4a | At any time during the calendar year, did the organization have an interest in, or a signature or other authority over, a | | | İ |
| | financial account in a foreign country (such as a bank account, securities account, or other financial account)? | 4a | | X |
| b | If "Yes," enter the name of the foreign country: | | | |
| | See instructions for filing requirements for Form TD F 90-22.1, Report of Foreign Bank and Financial Accounts. | | | |
| 5a | Was the organization a party to a prohibited tax shelter transaction at any time during the tax year? | 5a | | X |
| | Did any taxable party notify the organization that it was or is a party to a prohibited tax shelter transaction? | 5b | | X |
| | If "Yes," to line 5a or 5b, did the organization file Form 8886-T? | 5c | | - |
| 6a | Does the organization have annual gross receipts that are normally greater than \$100,000, and did the organization solicit | | | х |
| _ | any contributions that were not tax deductible? | _6a | - | ┝ᡘ |
| b | If "Yes," did the organization include with every solicitation an express statement that such contributions or gifts | 6ь | | |
| 7 | were not tax deductible? Organizations that may receive deductible contributions under section 170(c). | 00 | | |
| 7 | Did the organization receive a payment in excess of \$75 made partly as a contribution and partly for goods and services provided to the payor | 7 7a | | X |
| a b | If "Yes," did the organization notify the donor of the value of the goods or services provided? | 7b | | |
| | Did the organization sell, exchange, or otherwise dispose of tangible personal property for which it was required | 12 | | |
| | to file Form 8282? | 7¢ | | X |
| d | If "Yes," indicate the number of Forms 8282 filed during the year | | | |
| е | Did the organization receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? | 7e | | X |
| f | Did the organization, during the year, pay premiums, directly or indirectly, on a personal benefit contract? | 71 | | X |
| g | If the organization received a contribution of qualified intellectual property, did the organization file Form 8899 as required? | 7g | ļ | <u> </u> |
| h | If the organization received a contribution of cars, boats, airplanes, or other vehicles, did the organization file a Form 1098-C | 7 <u>h</u> | ,,,,,, | ļ |
| 8 | Sponsoring organizations maintaining donor advised funds and section 509(a)(3) supporting organizations. Did the supporting | | | 1 |
| | organization, or a donor advised fund maintained by a sponsoring organization, have excess business holdings at any time during the year? | 8 | ļ | |
| 9 | Sponsoring organizations maintaining donor advised funds. | | 1 | 1 |
| а | Did the organization make any taxable distributions under section 4966? | 9a_ | <u> </u> | - |
| | Did the organization make a distribution to a donor, donor advisor, or related person? | 9b | | - |
| 10 | Section 501(c)(7) organizations. Enter: Initiation fees and capital contributions included on Part VIII, line 12 | | | |
| a | Initiation fees and capital contributions included on Part VIII, line 12 Gross receipts, included on Form 990, Part VIII, line 12, for public use of club facilities 10b | 1 | | |
| ь 11 | Section 501(c)(12) organizations. Enter: | 7 | | |
| '' | Gross income from members or shareholders | | | |
| b | Gross income from other sources (Do not net amounts due or paid to other sources against | | | |
| _ | amounts due or received from them.) | | | |
| 12a | Section 4947(a)(1) non-exempt charitable trusts. Is the organization filing Form 990 in lieu of Form 1041? | 12a | | |
| ь | | | | |
| 13 | Section 501(c)(29) qualified nonprofit health insurance issuers. | | <u> </u> | |
| а | Is the organization licensed to issue qualified health plans in more than one state? | 13a | ļ., | ļ |
| | Note. See the instructions for additional information the organization must report on Schedule O. | | | |
| b | Enter the amount of reserves the organization is required to maintain by the states in which the | | | |
| | organization is licensed to issue qualified health plans | _ | | |
| C | Enter the amount of reserves on hand | | ļ | |
| 14a | Did the organization receive any payments for indoor tanning services during the tax year? | 14a | - - | X |
| <u> </u> | If "Yes," has it filed a Form 720 to report these payments? If "No," provide an explanation in Schedule O | 14b | 000 | (2010) |
| | | ruill | ・フラリ | (ZVIV) |

COMMUNITY ACTION PARTNERSHIP OF OREGON 30-0180905 Form 990 (2010) Part VI Governance, Management, and Disclosure For each "Yes" response to lines 2 through 7b below, and for a "No" response to line 8a, 8b, or 10b below, describe the circumstances, processes, or changes in Schedule O. See instructions. Check if Schedule O contains a response to any question in this Part VI Section A. Governing Body and Management Yes No 18 1a Enter the number of voting members of the governing body at the end of the tax year 18 **b** Enter the number of voting members included in line 1a, above, who are independent 2 Did any officer, director, trustee, or key employee have a family relationship or a business relationship with any other X 2 officer, director, trustee, or key employee? 3 Did the organization delegate control over management duties customarily performed by or under the direct supervision X 3 of officers, directors or trustees, or key employees to a management company or other person? 4 4 Did the organization make any significant changes to its governing documents since the prior Form 990 was filed? 5 5 Did the organization become aware during the year of a significant diversion of the organization's assets? 6 6 Does the organization have members or stockholders? 7a Does the organization have members, stockholders, or other persons who may elect one or more members of the 7a governing body? **b** Are any decisions of the governing body subject to approval by members, stockholders, or other persons? 7b Did the organization contemporaneously document the meetings held or written actions undertaken during the year by the following: 8a a The governing body? X 8ь **b** Each committee with authority to act on behalf of the governing body? Is there any officer, director, trustee, or key employee listed in Part VII, Section A, who cannot be reached at the organization's mailing address? If "Yes," provide the names and addresses in Schedule O Section B. Policies (This Section B requests information about policies not required by the Internal Revenue Code.) Yes 10a 10a Does the organization have local chapters, branches, or affiliates? b If "Yes," does the organization have written policies and procedures governing the activities of such chapters, affiliates, and branches to ensure their operations are consistent with those of the organization? 10b 11a Has the organization provided a copy of this Form 990 to all members of its governing body before filing the form? 11a **b** Describe in Schedule O the process, if any, used by the organization to review this Form 990. 12a 12a Does the organization have a written conflict of interest policy? If "No," go to line 13 **b** Are officers, directors or trustees, and key employees required to disclose annually interests that could give rise 12b c Does the organization regularly and consistently monitor and enforce compliance with the policy? If "Yes," describe 12c in Schedule O how this is done X 13 13 Does the organization have a written whistleblower policy? 14 14 Does the organization have a written document retention and destruction policy? 15 Did the process for determining compensation of the following persons include a review and approval by independent persons, comparability data, and contemporaneous substantiation of the deliberation and decision? X 15a a The organization's CEO, Executive Director, or top management official X 15b **b** Other officers or key employees of the organization If "Yes" to line 15a or 15b, describe the process in Schedule O. (See instructions.) 16a Did the organization invest in, contribute assets to, or participate in a joint venture or similar arrangement with a 16a taxable entity during the year? b If "Yes," has the organization adopted a written policy or procedure requiring the organization to evaluate its participation in joint venture arrangements under applicable federal tax law, and taken steps to safeguard the organization's 16h exempt status with respect to such arrangements? Section C. Disclosure 17 List the states with which a copy of this Form 990 is required to be filed ▶OR 18 Section 6104 requires an organization to make its Forms 1023 (or 1024 if applicable), 990, and 990-T (501(c)(3)s only) available for

public inspection. Indicate how you make these available. Check all that apply. X Upon request ___ Another's website

19 Describe in Schedule O whether (and if so, how), the organization makes its governing documents, conflict of interest policy, and financial statements available to the public.

State the name, physical address, and telephone number of the person who possesses the books and records of the organization: THE ORGANIZATION - 503/316-3951

Form **990** (2010)

Own website

P.O. BOX 7964, SALEM, OR

Part VII Compensation of Officers, Directors, Trustees, Key Employees, Highest Compensated **Employees, and Independent Contractors**

Check if Schedule O contains a response to any question in this Part VII

Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees

- 1a Complete this table for all persons required to be listed Report compensation for the calendar year ending with or within the organization's tax year
- List all of the organization's current officers, directors, trustees (whether individuals or organizations), regardless of amount of compensation. Enter -0- in columns (D), (E), and (F) if no compensation was paid.
 - List all of the organization's current key employees, if any. See instructions for definition of 'key employee."
- List the organization's five current highest compensated employees (other than an officer, director, trustee, or key employee) who received reportable compensation (Box 5 of Form W-2 and/or Box 7 of Form 1099-MISC) of more than \$100,000 from the organization and any related organizations.

Leck this box if neither the organization nor any related organization compensated any current officer, director, or trustee.

- List all of the organization's former officers, key employees, and highest compensated employees who received more than \$100,000 of reportable compensation from the organization and any related organizations.
- List all of the organization's former directors or trustees that received, in the capacity as a former director or trustee of the organization, more than \$10,000 of reportable compensation from the organization and any related organizations.

List persons in the following order: individual trustees or directors; institutional trustees; officers; key employees; highest compensated employees; and former such persons.

| Name and Title BRENDA DURBIN | Average hours per week (describe hours for related organizations in Schedule O) | ustee or director | lesttutonal trustae | Pos all t | that | арр | | Reportable compensation from the organization | Reportable compensation from related organizations | Estimated amount of other compensation |
|-------------------------------|---|-------------------|---------------------|--------------|----------|--|--------|---|--|---|
| | 2.00 | | | ō | Keyen | Highest compensated employee | Former | (W-2/1099-MISC) | (W-2/1099-MISC) | from the organization and related organizations |
| | | l | | | | | | | | |
| PRESIDENT | 2.00 | X | | X | <u> </u> | | | 0. | 0. | 0. |
| TERESA COX | | | ļ., | | | | | | | |
| VICE PRESIDENT | 2.00 | X | | Х | | | | 0. | 0. | 0. |
| DONNA KINNAMAN | | | | | | | | _ | _ | ^ |
| SECRETARY/TREASURER | 2.00 | X | | X | <u> </u> | <u> </u> | | 0. | 0. | 0. |
| SHARON MILLER | | | | | | | | _ | _ | ^ |
| PAST PRESIDENT | 2.00 | X | | | | <u> </u> | | 0. | 0. | 0. |
| JERRALYN NESS | | | | | ļ | | | | | • |
| DIRECTOR | 2.00 | X | | | L. | | | 0. | 0. | 0. |
| DONNA BOWMAN | | | | | | | | | | _ |
| DIRECTOR | 2.00 | X | | | | | | 0. | 0. | 0. |
| MARGARET DAVIDSON | | | | | | | | | | |
| DIRECTOR | 2.00 | X | | | | | | 0. | 0. | 0. |
| MICHAEL FIELDMAN | | | | | | | | | | _ |
| DIRECTOR | 2.00 | X | | | L | $ldsymbol{ld}}}}}}$ | | 0. | 0. | 0. |
| RON HAUGE | 1 | | | | ļ | | | | | |
| DIRECTOR | 2.00 | X | | | L. | ļ | | 0. | 0. | 0. |
| BARB HIGINBOTHAM | | | | | | | | _ | _ } | _ |
| DIRECTOR | 2.00 | X | | | | | | 0. | 0. | 0. |
| MARY LI | | | | | | | | | | |
| DIRECTOR | 2.00 | X | L., | | | | | 0. | 0. | 0. |
| MARTHA LYON | | | | | | | | _ | _ | _ |
| DIRECTOR | 2.00 | X | _ | | | | | 0. | 0. | 0. |
| STEVE MANELA | | | | | | | | _ | | |
| DIRECTOR | 2.00 | X | | | | <u> </u> | | 0. | 0. | 0. |
| LEE MEANS | | | | | | | | | | |
| DIRECTOR | 2.00 | X | L_ | | | | | 0. | 0. | 0. |
| JACKIE SCHAD | | | | | | | | 1 | | |
| DIRECTOR | 2.00 | X | | | | | | 0. | 0. | 0. |
| MARY SHOEN-CLARK | | | | | | | | | | |
| DIRECTOR | 2.00 | X | | | | | | 0. | 0. | 0. |
| JIM SLUSHER | | | | | | | | _ | _ | - |
| DIRECTOR | 2.00 | X | | | <u> </u> | | | 0. | 0. | 0 . Form 990 (2010) |

| Fart VIII Section A. Officers, Directors, I | rustees, Key E | mpi | oyee | | | High | iest | | | 1 | (F) | |
|---|--------------------|--------------------------------|-----------------------|-----------|--------------|------------------------------|-----------|---------------------------------|---------------------------|--------------|--------------------|-------------|
| (A) Name and title | Average | | | | | | | (D) Reportable | (E) Reportable | Estimated | | |
| Name and this | hours per week | - | heck | c all | that | app | oly) T | compensation | compensation from related | | | |
| | (describe | Page 1 | | | | | | the | organizations | | mpens | |
| | hours for related | 5 8 | 88 | | | A SE | | organization (W-2/1099-MISC) | (W-2/1099-MISC) | 1 | from ti rganiza | |
| | organizations | a and | <u>a</u> | | 8 | , S | | (44-2/1099-141130) | | | nd rela | |
| | In Schedule O) | Individual trustee or director | Institutional trustee |) High | Кеу етфіоуве | Highest compensated employee | Former | | | or | ganızat | tions |
| JIM TIERNEY | 2 00 | Ţ, | | | | İ | | 0. | 0. | | | 0 |
| DIRECTOR TOM CLANCEY-BURNS | 2.00 | ^ | ├ | \vdash | - | ╁╌ | \vdash | 0. | 0. | + | | 0. |
| EXECUTIVE DIRECTOR | 40.00 | | | X | | | | 98,048. | 0. | | 14,2 | 275. |
| | | | | | | | _ | | | _ | | |
| | | | | | | | | | | | | |
| | | | | | | | | | | - | | |
| | | | | | | | | | | | _ | _ |
| | | | | | | | | _ | | | | |
| | | | | | ļ | | | 98,048. | 0 | <u> </u> | 14 2 | 275. |
| 1b Sub-total c Total from continuation sheets to Part | VII Section A | | | | | | | 90,040. | 0 | | 14,2 | 0. |
| d Total (add lines 1b and 1c) | ii, section A | | | | | • | | 98,048. | 0 | | 14,2 | 275. |
| Total number of individuals (including but compensation from the organization | not limited to the | nose | e list | ed a | bov | e) w | ho r | eceived more than \$100 | 0,000 in reportable | | | 0 |
| | | | | | | | | | | | Yes | No |
| 3 Did the organization list any former office line 1a? If "Yes," complete Schedule J for | | | e, ke | y en | nplo | уее, | , or I | nighest compensated er | mployee on | 3 | | х |
| 4 For any individual listed on line 1a, is the and related organizations greater than \$1 | sum of reportab | le c | | | | | | | the organization | 4 | | x |
| 5 Did any person listed on line 1a receive o | | | - | | | | | | idual for services | | - | |
| rendered to the organization? If "Yes," co Section B. Independent Contractors | mplete Schedu | le J | for s | uch | per | son | | <u> </u> | | 5 | <u> </u> | X |
| Complete this table for your five highest of the organization. NONE | compensated in | dep | ende | ent c | cont | ract | ors 1 | that received more than | \$100,000 of compen | sation | n from | |
| (A) Name and busines | ss address | | | | | | | (B) Description of s | services | | (C) pensati | on |
| | | | | | | | | | | | | |
| | | | | | | | | | | | | |
| | | | | | | | | | | | | |
| | | | | | | | | | | | | |
| 2 Total number of independent contractors | (including but i | not l | ımıte | ed to | the | ose l | ste | d above) who received n | nore than | | | |
| \$100,000 in compensation from the orga | nization 🕨 | | | | | 0 | | | | Eo- | <u>0</u> 00 | (2010) |
| | | | | | | | | | | CON | 550 | (CU 1U) |

Part VIII

Program Service Revenue

Royalties

6 a Gross Rents

c Gain or (loss) d Net gain or (loss)

including \$

Part IV. line 18

Part IV, line 19

| | and allowances | a | | · · | 1 | |
|----|--|---------------|-----------|----------|-----|-------------|
| | b Less: cost of goods sold | ь | | | | |
| | c Net income or (loss) from sales of inver | ntory | | | | |
| | Miscellaneous Revenue | Business Code | | | | |
| 11 | a MISCELLANEOUS | 624200 | 105. | 105. | | |
| | b | | | | | |
| | c | | | | | |
| | d All other revenue | | | | | |
| | e Total. Add lines 11a-11d | • | 105. | | | |
| 10 | Total revenue Coo instructions | > | 1,928,909 | 110.097. | 0.1 | 181 |

Other Revenue

Part IX Statement of Functional Expenses

Section 501(c)(3) and 501(c)(4) organizations must complete all columns.

| | All other organizations must comp | 3) and 501(c)(4) organiza: olete column (A) but are i | | | |
|---------|---|--|------------------------------|---|---------------------------------------|
| Do i | not include amounts reported on lines 6b, 8b, 9b, and 10b of Part VIII. | (A) Total expenses | (B) Program service expenses | (C) Management and general expenses | (D) Fundraising expenses |
| 1 | Grants and other assistance to governments and organizations in the U.S. See Part IV, line 21 | | | | |
| 2 | Grants and other assistance to individuals in | | | | |
| | the U.S. See Part IV, line 22 | | | | · · · · · · · · · · · · · · · · · · · |
| 3 | Grants and other assistance to governments, | | | | |
| | organizations, and individuals outside the U.S. | | | | |
| | See Part IV, lines 15 and 16 | | | .,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,, | |
| 4 | Benefits paid to or for members . | | | | |
| 5 | Compensation of current officers, directors, | | | | |
| | trustees, and key employees | 108,795. | 108,795. | | |
| 6 | Compensation not included above, to disqualified | | | | |
| | persons (as defined under section 4958(f)(1)) and | | | | |
| | persons described in section 4958(c)(3)(B) | 0.1.5 | 0.1.5.0.1.0 | | |
| 7 | Other salaries and wages | 217,919. | 217,919. | | |
| 8 | Pension plan contributions (include section 401(k) | E 70E | E 70E | | |
| | and section 403(b) employer contributions) | 5,705. | 5,705. 47,771. | | |
| 9 | Other employee benefits | 47,771. | 22,539. | · · · · · · · · · · · · · · · · · · · | |
| 10 | Payroll taxes | 22,539. | 22,339. | | |
| 11 | Fees for services (non-employees): | | | | |
| a | Management | 2,429. | | 2,429. | |
| b | Legal | 4,896. | | 4,896. | |
| C | Accounting | 21,241. | 21,241. | 4,000. | |
| d | Lobbying Professional fundraising converse See Part IV line 17 | 21/2410 | 21/2310 | | |
| e | Professional fundraising services See Part IV, line 17 Investment management fees | | | | |
| ' | Other | 10,654. | 10,654. | | |
| 9 12 | Advertising and promotion | 12,578. | 12,578. | | |
| 13 | Office expenses | 27,329. | 27,329. | - | |
| 14 | Information technology | 7,129. | 7,129. | | |
| 15 | Royalties | | | | |
| 16 | Occupancy | 16,651. | 16,651. | | |
| 17 | Travel | 34,495. | 34,495. | | |
| 18 | Payments of travel or entertainment expenses | | | | • |
| | for any federal, state, or local public officials | | | | |
| 19 | Conferences, conventions, and meetings | 23,120. | 23,120. | | |
| 20 | Interest . | | | | |
| 21 | Payments to affiliates | | | | |
| 22 | Depreciation, depletion, and amortization | | | | · |
| 23 | Insurance | 2,044. | 2,044. | | |
| 24 | Other expenses Itemize expenses not covered above. (List miscellaneous expenses in line 24f If line 24f amount exceeds 10% of line 25, column (A) | | | | |
| • | amount, list line 24f expenses on Schedule 0) WEATHERIZATION PROGRAM | 1,354,596. | 1,354,596. | | |
| b | DUES | 7,007. | 7,007. | | |
| | COST CENTER ALLOCATION | 0. | <51,448. | > 51,448. | - |
| d | | | | ., | |
| e | | | | | |
| f | All other expenses | | | | |
| 25 | Total functional expenses. Add lines 1 through 24f | 1,926,898. | 1,868,125. | 58,773. | 0. |
| 26 | Joint costs. Check here ▶ ☐ If following SOP | | | | |
| _• | 98-2 (ASC 958-720) Complete this line only if the organization reported in column (B) joint costs from a combined educational campaign and fundraising solicitation | | | | |
| | | | | | Earm 000 (2010) |

| | 990 (2 | | ON PARTNERSHIP OF | COREGON | 30-0 | 180905 Page 11 |
|-----------------------------|--------|---|------------------------|--|----------|-----------------------|
| Pai | tΧ | Balance Sheet | | | | |
| | | | | (A) Beginning of year | | (B) End of year |
| | 1 | Cash · non-interest-bearing | | 23,476. | 1 | 69,702. |
| | 2 | Savings and temporary cash investments | | 409. | 2 | 61,542. |
| | 3 | Pledges and grants receivable, net | | 37,968. | 3 | 197,801. |
| | 4 | Accounts receivable, net | | 95,001. | 4 | 0. |
| | 5 | Receivables from current and former officers, di | rectors, trustees, kev | | | |
| | ` | employees, and highest compensated employe | 1 | | | |
| | | of Schedule L | | 5 | | |
| | 6 | Receivables from other disqualified persons (as | defined under section | ······································ | | |
| | - | 4958(f)(1)), persons described in section 4958(c | i | | | |
| | | employers and sponsoring organizations of sec | | | | |
| | | employees' beneficiary organizations (see instru | | | 6 | |
| ets | 7 | Notes and loans receivable, net | | | 7 | |
| Assets | 8 | Inventories for sale or use | · | | 8 | |
| • | 9 | Prepaid expenses and deferred charges | | 6,536. | 9 | 8,080. |
| | 10a | | 1 1 | | | |
| | ''' | basis. Complete Part VI of Schedule D | 10a | | | |
| | Ь | | 10b | | 10c | |
| | 11 | Investments - publicly traded securities | | 11 | <u> </u> | |
| | 12 | Investments - other securities. See Part IV, line | 11 | | 12 | |
| | 13 | Investments · program-related. See Part IV, line | | 13 | | |
| | 14 | Intangible assets | · · | | 14 | |
| | 15 | Other assets. See Part IV, line 11 | Ī | | 15 | |
| | 16 | Total assets. Add lines 1 through 15 (must equ | ıal line 34) | 163,390. | 16 | 337,125. |
| • | 17 | Accounts payable and accrued expenses | | 25,645. | 17 | 197,369. |
| | 18 | Grants payable | Γ | | 18 | |
| | 19 | Deferred revenue | Ī | | 19 | |
| | 20 | Tax-exempt bond liabilities . | <u> </u> | | 20 | |
| so. | 21 | Escrow or custodial account liability. Complete | Part IV of Schedule D | | 21 | |
| Liabilities | 22 | Payables to current and former officers, directo | 1 | · · · · · · · · · · · · · · · · · · · | | |
| وَ | | highest compensated employees, and disqualif | | | | |
| Ë | | of Schedule L | · · | | 22 | |
| | 23 | Secured mortgages and notes payable to unrel | ated third parties | | 23 | |
| | 24 | Unsecured notes and loans payable to unrelate | | | 24 | |
| | 25 | Other liabilities. Complete Part X of Schedule D | | | 25 | |
| | 26 | Total liabilities. Add lines 17 through 25 | | 25,645. | 26 | 197,369. |
| | | Organizations that follow SFAS 117, check h | ere X and complete | 1, 1, 1, 1, 1, 1, 1, 1, 1, 1, 1, 1, 1, 1 | | |
| Ş | | lines 27 through 29, and lines 33 and 34. | - | | | |
| Š | 27 | Unrestricted net assets | | 137,745. | 27 | 139,756. |
| ala | 28 | Temporarily restricted net assets | | | 28 | |
| B | 29 | Permanently restricted net assets | | | 29 | |
| Ę | | Organizations that do not follow SFAS 117, or | heck here 🕨 🔲 and | | | |
| ٥٠ | | complete lines 30 through 34. | | | | |
| sts | 30 | Capital stock or trust principal, or current funds | <u> </u> | 30 | <u>.</u> | |
| SSE | 31 | Paid-in or capital surplus, or land, building, or e | | | 31 | |
| Net Assets or Fund Balances | 32 | Retained earnings, endowment, accumulated in | | | 32 | |
| ž | 33 | Total net assets or fund balances | · | 137,745. | 33 | 139,756. |
| | 34 | Total liabilities and net assets/fund balances | | 163,390. | 34 | 337,125. |

Form **990** (2010)

| | • | | | | |
|----|--|----------------|---------------|-------|-----------------|
| | 990 (2010) COMMUNITY ACTION PARTNERSHIP OF OREGON | <u> 30-018</u> | <u> 80905</u> | Pag | ge 12 |
| Pa | Reconciliation of Net Assets | | | | |
| | Check if Schedule O contains a response to any question in this Part XI | | | | |
| | | 1 . 1 | 1 02 | o 0 | ^^ |
| 1 | Total revenue (must equal Part VIII, column (A), line 12) | 1 | 1,92 | | |
| 2 | Total expenses (must equal Part IX, column (A), line 25) | 2 | 1,92 | | |
| 3 | Revenue less expenses. Subtract line 2 from line 1 | 3 | | | $\frac{11}{45}$ |
| 4 | Net assets or fund balances at beginning of year (must equal Part X, line 33, column (A)) | 4 | 13 | / , / | 45. |
| 5 | Other changes in net assets or fund balances (explain in Schedule O) | 5 | | | 0. |
| 6 | Net assets or fund balances at end of year. Combine lines 3, 4, and 5 (must equal Part X, line 33, column (B)) | 6 | 139 | 9,7 | 56. |
| Pa | t XII Financial Statements and Reporting | | | | |
| | Check if Schedule O contains a response to any question in this Part XII | | | | بلا |
| | | | | Yes | No |
| 1 | Accounting method used to prepare the Form 990: Cash X Accrual Other | | | | į |
| | If the organization changed its method of accounting from a prior year or checked "Other," explain in Schedule | О. | | | i |
| 2a | Were the organization's financial statements compiled or reviewed by an independent accountant? | | 2a | | X |
| b | Were the organization's financial statements audited by an independent accountant? | | 2b | X | |
| С | if "Yes" to line 2a or 2b, does the organization have a committee that assumes responsibility for oversight of the | e audit, | | | |
| | review, or compilation of its financial statements and selection of an independent accountant? | | 2c | | _X_ |
| | If the organization changed either its oversight process or selection process during the tax year, explain in Sch | edule O. | "" | | 1 |
| d | If "Yes" to line 2a or 2b, check a box below to indicate whether the financial statements for the year were issue | | | | |
| | separate basis, consolidated basis, or both: | | | | |
| | X Separate basis Consolidated basis Both consolidated and separate basis | | | | ĺ |
| 3a | As a result of a federal award, was the organization required to undergo an audit or audits as set forth in the Si | ngle Audit | [| | |
| | Act and OMB Circular A-133? | - | 3a | X | |
| b | If "Yes," did the organization undergo the required audit or audits? If the organization did not undergo the requ | ired audit | | | |
| - | , | | 1 1 | | 1 |

or audits, explain why in Schedule O and describe any steps taken to undergo such audits.

SCHEDULE A

Department of the Treasury

Internal Revenue Service

(Form 990 or 990-EZ)

Public Charity Status and Public Support

Complete if the organization is a section 501(c)(3) organization or a section 4947(a)(1) nonexempt charitable trust.

▶ Attach to Form 990 or Form 990-EZ. ▶ See separate instructions.

2010

Open to Public Inspection

Name of the organization

COMMUNITY ACTION PARTNERSHIP OF OREGON

Employer identification number 30-0180905

| Part I | Reason | for Public Chari | ity Status (All organiz | ations mus | st complet | e this part | .) See inst | ructions. | | | |
|----------|--|-----------------------------|--|---------------------------------------|---|-------------------|--|--|---|---|--|
| he organ | ization is not a | private foundation | pecause it is: (For lines 1 | through 1 | 1, check o | only one b | ox.) | | | | |
| 1 | A church, cor | nvention of churches | s, or association of churc | ches desci | nbed in se | ction 170 | (b)(1)(A)(i) | | | | |
| 2 | | | 0(b)(1)(A)(ii). (Attach Sci | | | | | | | | |
| 3 🗔 | | | al service organization of | - | n section | 170(Б)(1)(| A)(iii). | | | | |
| 4 🗔 | • | • | perated in conjunction | | | | | (b)(1)(A)(ii | i). Enter tl | he hospital's name. | |
| т — | city, and state | - | , por a 100 m. 00 m. junio man. | | | | | (-)(-)(-) | , | , | |
| 5 🔲 | - | | penefit of a college or ur | niversity ov | vned or or | erated by | a governr | nental uni | describe | ed in | |
| • | | (b)(1)(A)(iv). (Comple | | | | , o. a. o a , | - 90 | | | | |
| 6 🗆 | | | ent or governmental unit | described | l in sectio | n 170(b)(1 | \(\D\(\d\) | | | | |
| 7 X | • | . • | erves a substantial part (| | | | | r from the | general c | oublic described in | |
| | - | b)(1)(A)(vi). (Comple | • | o | | 90.0 | | | 3 , | | |
| 8 🔲 | A community trust described in section 170(b)(1)(A)(vi). (Complete Part II.) | | | | | | | | | | |
| 9 🔲 | • | | eives: (1) more than 33 1 | | | rom contri | butions, m | nembershii | o fees. an | d gross receipts from | |
| | _ | | ictions - subject to certa | | | | | | | | |
| | | | exable income (less sect | | | | | | | | |
| | | 509(a)(2). (Complete | | | , | | | , 3 | | , | |
| 10 🖂 | | | perated exclusively to te | st for publi | c safety. S | See sectio | n 509(a)(4 | J). | | | |
| 11 🗔 | | | perated exclusively for the | | | | | | out the | purposes of one or | |
| — | | | itions described in section | | | | | | | | |
| | | | organization and comple | | | | ,, | | ,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,, | | |
| | a Type i | ,, ,, <u>,,</u> | ¬ ~ | | e III • Func | | egrated | | d 🗆 | Type III - Other | |
| e 🗀 | | | t the organization is not | | | - | - | r more disc | | • • | |
| • | | | han one or more publicly | | | | | | | | |
| f | | | ten determination from t | | | | _ | | ,(0)(1) 01 1 | ,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,, | |
| • | _ | rganization, check th | | ine in to the | | pc 1, 13pc | II, OI 1, PC | | | | |
| | | _ | rganization accepted ar | ov aift or co | ontribution | from any | of the follo | owing pers | sons? | | |
| 9 | | | rectly controls, either al | | | | | | | Yes No | |
| | | | upported organization? | · · · · · · · · · · · · · · · · · · · | | | | (., | • | 11g(i) | |
| | | • • | described in (i) above? | 1 | | | | | | 11g(ii) | |
| | | • | person described in (i) of | | - ? | | | | | 11g(iii) | |
| h | • • | • | about the supported or | | | | | | | | |
| •• | T TO VIGE WIE I | | about the supported of | 9 | (-)- | | | | | | |
| | of supported anization | (ii) EIN | (iii) Type of organization (described on lines 1-9 above or IRC section | | organization sted in your document? | organizat | | (vi) Is the organization in col (i) organized in the US? | | (vil) Amount of support | |
| _ | | | (see instructions)) | Yes | No | Yes | No | Yes | No | | |
| | | | | | | | | | | | |
| | | | | . | | | | | | _ | |
| | | | | | ! | | | | | | |
| <u> </u> | | | | <u> </u> | <u> </u> | | | | - | | |
| | | | | | | | | | | | |
| <u> </u> | | - | | <u> </u> | | | | - | | | |
| | | | | | | | | | | | |
| | | | | | | | | | | | |
| | | | | <u> </u> | | | | - | | | |
| lotal . | | | | | | | | | | | |

LHA For Paperwork Reduction Act Notice, see the Instructions for Form 990 or 990-EZ.

Schedule A (Form 990 or 990-EZ) 2010

032021 12-21-10

Schedule A (Form 990 or 990-EZ) 2010 COMMUNITY ACTION PARTNERSHIP OF OREGON 30-0180905 Page 2

Part II Support Schedule for Organizations Described in Sections 170(b)(1)(A)(iv) and 170(b)(1)(A)(vi)

(Complete only if you checked the box on line 5, 7, or 8 of Part I or if the organization failed to qualify under Part III. If the organization fails to qualify under the tests listed below, please complete Part III.)

| <u>Sec</u> | ction A. Public Support | | | | | | |
|------------|---|--------------------|--|--|---|----------------------|------------|
| Cale | ndar year (or fiscal year beginning in) 🖊 | (a) 2006 | (b) 2007 | (c) 2008 | (d) 2009 | (e) 2010 | (f) Total |
| 1 | Gifts, grants, contributions, and | | | | | | |
| | membership fees received. (Do not | | | | | | |
| | include any "unusual grants.") | 605. | 413,231. | 340,170. | 439,742. | 1891331. | 3085079. |
| 2 | Tax revenues levied for the organ- | | | | | | |
| | ization's benefit and either paid to | | | | | | |
| | or expended on its behalf | | | | | i | |
| 3 | The value of services or facilities | | | | - | | |
| _ | furnished by a governmental unit to | | | | | | |
| | the organization without charge | į | | | | | |
| 4 | Total. Add lines 1 through 3 | 605. | 413,231. | 340,170. | 439,742. | 1891331. | 3085079. |
| 5 | The portion of total contributions | | ······································ | | | | |
| - | by each person (other than a | | | | | | |
| | governmental unit or publicly | | | | | | |
| | supported organization) included | | | | | | |
| | on line 1 that exceeds 2% of the | | | | | | |
| | amount shown on line 11, | | | | | | |
| | column (f) | | | | | | |
| R | Public support. Subtract line 5 from line 4 | | ************************************** | ····· | ,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,, | ****** | 3085079. |
| | ction B. Total Support | | | | | 1 | |
| | ndar year (or fiscal year beginning in) | (a) 2006 | (b) 2007 | (c) 2008 | (d) 2009 | (e) 2010 | (f) Total |
| | Amounts from line 4 | 605. | 413,231. | 340,170. | 439,742. | 1891331. | 3085079. |
| - | Gross income from interest, | | 220,2020 | | | | |
| 0 | dividends, payments received on | | | | | | |
| | ` ' | | | | | | |
| | securities loans, rents, royalties | 80. | 7. | 4. | | 181. | 272. |
| ^ | and income from similar sources | | | | | 101. | |
| 9 | Net income from unrelated business | | | | | | |
| | activities, whether or not the | | | | | | |
| 40 | business is regularly carried on | | | | <u> </u> | | |
| 10 | Other income. Do not include gain | | | | | | |
| | or loss from the sale of capital assets (Explain in Part IV.) | | | | | 105. | 105. |
| 44 | Total support. Add lines 7 through 10 | | | -, -, -, -, -, -, -, -, -, -, -, -, -, - | , , | | 3085456. |
| | Gross receipts from related activities, | ete (see instructi | one) | | | 12 | 87,370. |
| | First five years. If the Form 990 is for | | | d fourth or fifth to | ay year as a sectio | | |
| 13 | organization, check this box and stop | _ | , 1113t, 360011a, tilli | a, 10artii, 01 iiitii te | ix year as a section | 11 00 1 (0)(0) | ▶ [] |
| Sec | ction C. Computation of Publ | | rcentage | | | | |
| | Public support percentage for 2010 (| • | | column (f)) | <u> </u> | 14 | 99.99 % |
| | Public support percentage from 2009 | , - | | .0.0 (,,, | | 15 | 99.98 % |
| | 33 1/3% support test - 2010.If the o | | | line 13, and line 1 | 4 is 33 1/3% or m | L | |
| | stop here. The organization qualifies | - | | | . , , , , , , , , , , , , , , , , , , , | | ▶ X |
| h | 33 1/3% support test - 2009.If the o | | _ | | line 15 is 33 1/3% | or more, check th | |
| ~ | and stop here. The organization qual | | | | | , | ▶□ |
| 172 | 10% -facts-and-circumstances tes | | | | 13, 16a, or 16b, a | ind line 14 is 10% | or more, |
| | and if the organization meets the "fac | | | | | | |
| | meets the "facts-and-circumstances" | | | | | , | ▶□ |
| j. | 10% -facts-and-circumstances tes | | | | | 7a, and line 15 is 1 | 10% or |
| | more, and if the organization meets the | | | | | | |
| | organization meets the "facts-and-circ | | | | | | |
| 18 | Private foundation. If the organization | | | | | | s ▶ 🗔 |
| <u></u> | iodiidationi ii tile organizatio | sia not onound | | | | dule A (Form 990 | |

Schedule A (Form 990 or 990-EZ) 2010 Part III Support Schedule for Organizations Described in Section 509(a)(2)

| (Complete only if you checked the box on line 9 of Part I or if the organization failed to qualify under Part II. If the organization fails | to |
|---|----|
| qualify under the tests listed below, please complete Part II.) | |

| Section A. Public Support | elow, please com | ipiete Part II.) | | | | | |
|---|--------------------|--|------------------------|----------------------|--|----------------|--|
| Calendar year (or fiscal year beginning in) | (a) 2006 | (b) 2007 | (c) 2008 | (d) 2009 | T | (e) 2010 | (f) Total |
| 1 Gifts, grants, contributions, and | (4, 2000 | 10,200. | (0) 2000 | (0) 2000 | | (0) =0 | |
| membership fees received. (Do not | | | | | | | |
| include any "unusual grants.") | | | | | | | |
| 2 Gross receipts from admissions, | | | | | 1 | | |
| merchandise sold or services per- | | | | | 1 | | |
| formed, or facilities furnished in | | | | | | | |
| any activity that is related to the | | | | | | | |
| organization's tax-exempt purpose | | | | <u> </u> | | | |
| 3 Gross receipts from activities that | | | | | | | |
| are not an unrelated trade or bus- | | | | | | | |
| iness under section 513 | | - | ļ | | | | |
| 4 Tax revenues levied for the organ- | | | | | | | |
| ızation's benefit and either paid to | | | | | - | | |
| or expended on its behalf | | | | | | | <u> </u> |
| 5 The value of services or facilities | | | | | | | |
| furnished by a governmental unit to | | | | | | | |
| the organization without charge | | | | <u></u> | | | |
| 6 Total. Add lines 1 through 5 | | | | | | | |
| 7a Amounts included on lines 1, 2, and | | | | | | | i |
| 3 received from disqualified persons | | | |] | 1 | | |
| b Amounts included on lines 2 and 3 received | | | | | | | |
| from other than disqualified persons that | | | | | | | |
| exceed the greater of \$5,000 or 1% of the amount on line 13 for the year | | | | | | | ļ |
| c Add lines 7a and 7b | | | **** | | | | |
| 8 Public support (Subtractline 7¢ from line 6) | | | | | | | |
| Section B. Total Support | <u>i</u> | . 1 | <u> </u> | .1 | | ········· | |
| Catendar year (or fiscal year beginning in) | (a) 2006 | (b) 2007 | (c) 2008 | (d) 2009 | T | (e) 2010 | (f) Total |
| | (a) 2006 | (0) 2001 | (6) 2000 | (0) 2003 | + | (e) 2010 | (1) 1014 |
| 9 Amounts from line 6 10a Gross income from interest, | | | | | + | | |
| dividends, payments received on | | | | | | | |
| securities loans, rents, royalties | | | | | ŀ | | |
| and income from similar sources | | | <u> </u> | - | +- | | |
| b Unrelated business taxable income | | | | | | | |
| (less section 511 taxes) from businesses | | | | | | | |
| acquired after June 30, 1975 | | | ļ | | + | | |
| c Add lines 10a and 10b | | | | | ┿ | | |
| 11 Net income from unrelated business | | | | : | ŀ | | |
| activities not included in line 10b, whether or not the business is | | | | | | | |
| regularly carned on | | | | | | | |
| 12 Other income. Do not include gain | | | | | | | |
| or loss from the sale of capital assets (Explain in Part IV.) | | | | | | | |
| 13 Total support (Add lines 9, 10c, 11, and 12) | | | <u> </u> | <u> </u> | | | |
| 14 First five years. If the Form 990 is for | r the organization | 's first, second, the | rd, fourth, or fifth t | ax year as a section | on 501 | l(c)(3) organi | zation, |
| check this box and stop here | | | | | | | ▶ |
| Section C. Computation of Publ | ic Support Pe | ercentage | | | | | |
| 15 Public support percentage for 2010 (| | | column (f)) | | 15 | | 9 |
| 16 Public support percentage from 2009 | | | | | 16 | | 9 |
| Section D. Computation of Inves | | |) | | | | |
| 17 Investment income percentage for 20 | | | | | 17 | | 9 |
| 18 Investment income percentage from 2 | | | | | 18 | | 9 |
| 19a 33 1/3% support tests - 2010. If the | | | on line 14 and lin | e 15 is more than | | 3%, and line | |
| more than 33 1/3%, check this box a | | | | | | , | • • □ |
| | | | | | | an 33 1/3% | |
| b 33 1/3% support tests - 2009. If the | | | | | | | |
| line 18 is not more than 33 1/3%, che | | | | | | | ` \ |
| 20 Private foundation. If the organization | n did not check a | a box on line 14, 19 | ea, or 190, check t | | | | N -= 000 E7 000 |
| 032023 12-21-10 | | | | Sc | nedul | e A (Form 99 | 90 or 990-EZ) 20 |

SCHEDULE C

(Form 990 or 990-EZ)

Political Campaign and Lobbying Activities

For Organizations Exempt From Income Tax Under section 501(c) and section 527

OMB No 1545-0047

Department of the Treasury Internal Revenue Service

► Complete if the organization is described below. ► Attach to Form 990 or Form 990-EZ. ► See separate instructions.

Open to Public Inspection

If the organization answered "Yes," to Form 990, Part IV, line 3, or Form 990-EZ, Part V, line 46 (Political Campaign Activities), then

- Section 501(c)(3) organizations: Complete Parts I-A and B. Do not complete Part I-C.
- Section 501(c) (other than section 501(c)(3)) organizations: Complete Parts I-A and C below. Do not complete Part I-B.
- Section 527 organizations: Complete Part I-A only.

If the organization answered "Yes," to Form 990, Part IV, line 4, or Form 990-EZ, Part VI, line 47 (Lobbying Activities), then

- Section 501(c)(3) organizations that have filed Form 5768 (election under section 501(h)): Complete Part II-A. Do not complete Part II-B.
- Section 501(c)(3) organizations that have NOT filed Form 5768 (election under section 501(h)): Complete Part II-B. Do not complete Part II-A.

If the organization answered "Yes," to Form 990, Part IV, line 5 (Proxy Tax), or Form 990-EZ, Part V, line 35a (Proxy Tax), then

| • S | ection 501(c)(4), (5), or (6) organizat | ons: Complete Part III. | | | |
|-------|--|---|---|---|-------------------------------------|
| Name | of organization | | | 71 | mployer identification number |
| | | TY ACTION PARTNE | | | 30-0180905 |
| Par | t I-A Complete if the org | anization is exempt und | ler section 501(c) | or is a section 52 | ?7 organization. |
| 2 | Provide a description of the organize Political expenditures Volunteer hours | ation's direct and indirect politic | cal campaign activities | ın Part IV. | > \$ |
| Par | t I-B Complete if the org | anization is exempt und | ler section 501(c) | (3). | |
| 1 [| Enter the amount of any excise tax | ncurred by the organization un- | der section 4955 | | ▶ \$ |
| 2 (| Enter the amount of any excise tax | ncurred by organization manag | ers under section 495 | 5 | > \$ |
| 3 1 | f the organization incurred a section | 1 4955 tax, did it file Form 4720 | for this year? | | Yes No |
| _ | Was a correction made? | | | | Yes No |
| | f "Yes," describe in Part IV. | animation is avanuation | lor costion FO1/o | avant sastion | 501(0)(3) |
| | | anization is exempt und | | | ▶ \$ |
| | Enter the amount directly expended | | | | * |
| | Enter the amount of the filing organi | zation's funds contributed to o | mer organizations for s | section 527 | > ¢ |
| | exempt function activities Total exempt function expenditures | Add lines 1 and 2 Enter here | and on Form 1120-POI | | |
| | ine 17b | . Add lifes 1 and 2. Lifter field | and on 1 on 1 11201 Of | -1 | ▶ \$ |
| | Did the filing organization file Form | 1120-POL for this year? | | | Yes No |
| 1 | Enter the names, addresses and en made payments. For each organizat contributions received that were pro political action committee (PAC). If a | ion listed, enter the amount pa omptly and directly delivered to | d from the filing organ a separate political org | zation's funds. Also en ganization, such as a se | ter the amount of political |
| | (a) Name | (b) Address | (c) EIN | (d) Amount paid fr filing organization funds. If none, ente | 's contributions received and |
| | | | | | |
| | | | | | |
| | | | | | |
| | | | | | |
| _ | | | | | |
| | | | | | |
| For P | Panerwork Reduction Act Notice. | see the Instructions for Form | 990 or 990-EZ. | l Schedi | .le C (Form 990 or 990-EZ) 2010 |

032041 02-02-11

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2010.05080 COMMUNITY ACTION PARTNERSHI 23192__1

For Paperwork Reduction Act Notice, see the Instructions for Form 990 or 990-EZ.

| Schedule C (Form 990 or 990-EZ) 2010 | | | | | 0180905 Page 2 | |
|--|---------------------------------------|-----------------------------------|------------------------|---|--------------------------------|--|
| Part II-A Complete if the orga | | npt under sectio | n 501(c)(3) and file | ed Form 5/68 | | |
| (election under secti | | | | | | |
| A Check Lift the filing organization | | | | | | |
| B Check Lifthe filing organization | on checked box A an | d "limited control" pro | ovisions apply. | | (1) A (C) | |
| | on Lobbying Exper ures" means amou | nditures nts paid or incurred. |) | (a) Filing organization's totals | (b) Affiliated group totals | |
| 1a Total lobbying expenditures to influe | nce public opinion (| grass roots lobbying) | | | | |
| b Total lobbying expenditures to influe | | | | | | |
| c Total lobbying expenditures (add line | es 1a and 1b) | | | | | |
| d Other exempt purpose expenditures | • | | | | | |
| e Total exempt purpose expenditures | |) | | | | |
| f Lobbying nontaxable amount. Enter | • | • | h columns. | | | |
| if the amount on line 1e, column (a) or | | bying nontaxable am | | | | |
| Not over \$500,000 | | | | | | |
| Over \$500,000 but not over \$1,000,0 | 000 \$100,00 | 0 plus 15% of the exc | ess over \$500,000. | | | |
| Over \$1,000,000 but not over \$1,500 | | 0 plus 10% of the exc | - | | | |
| Over \$1,500,000 but not over \$17,00 | | 0 plus 5% of the exce | | | | |
| Over \$17,000,000 | \$1,000,0 | 000. | | | | |
| | | | | | | |
| g Grassroots nontaxable amount (ente | er 25% of line 1f) | | | | | |
| h Subtract line 1g from line 1a. If zero | or less, enter -0- | | | | | |
| i Subtract line 1f from line 1c. If zero of | or less, enter -0- | | | | | |
| j If there is an amount other than zero | on either line 1h or | line 1i, did the organiz | ation file Form 4720 | | | |
| reporting section 4911 tax for this ye | ear? | | | | Yes No | |
| | | raging Period Under | | | | |
| | | | n do not have to comp | | | |
| colu | | | es 2a through 2f on pa | ge 4.) | | |
| · · · · · · · · · · · · · · · · · · · | Lobbying Exper | ditures During 4-Ye | ar Averaging Period | | | |
| Calendar year (or fiscal year beginning in) | (a) 2007 | (b) 2008 | (c) 2009 | (d) 2010 | (e) Total | |
| 2a Lobbying nontaxable amount | | | | ,, , , , , , , , , , , , , , , , , , , | | |
| b Lobbying ceiling amount | | | | | | |
| (150% of line 2a, column(e)) | | | | | | |
| | | | | | | |
| c Total lobbying expenditures | | | | ** | | |
| d Grassroots nontaxable amount | | | | | | |
| e Grassroots celling amount | · · · · · · · · · · · · · · · · · | | | | | |
| (150% of line 2d, column (e)) | | | | | | |
| | | | | | | |
| f Grassroots lobbying expenditures | | | | | | |

Schedule C (Form 990 or 990-EZ) 2010 COMMUNITY ACTION PARTNERSHIP OF OREGON 30-0180905 Page 3 Part II-B | Complete if the organization is exempt under section 501(c)(3) and has NOT filed Form 5768 (election under section 501(h)).

| | | (6 | (a) | | (b) | |
|----------|---|-----------------|--|--|-------------|--|
| | | Yes | No | Amo | ount | |
| 1 | During the year, did the filing organization attempt to influence foreign, national, state or | - | | ,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,, | | |
| | local legislation, including any attempt to influence public opinion on a legislative matter | | | | | |
| | or referendum, through the use of: | | | | | |
| а | Volunteers? | | X | | | |
| b | Paid staff or management (include compensation in expenses reported on lines 1c through 1i)? | | Х | | | |
| c | Media advertisements? | | Х | | | |
| d | Mailings to members, legislators, or the public? | | Х | | | |
| е | Publications, or published or broadcast statements? | | Х | | | |
| f | Grants to other organizations for lobbying purposes? | | Х | | | |
| g | Direct contact with legislators, their staffs, government officials, or a legislative body? | | Х | | | |
| h | Rallies, demonstrations, seminars, conventions, speeches, lectures, or any similar means? | | Х | | | |
| i | Other activities? If "Yes," describe in Part IV | X | | | ,241. | |
| j | Total. Add lines 1c through 1i | | | 2. | ,241. | |
| 2a | Did the activities in line 1 cause the organization to be not described in section 501(c)(3)? | ļ . | X | | | |
| b | If "Yes," enter the amount of any tax incurred under section 4912 | | | | | |
| | If "Yes," enter the amount of any tax incurred by organization managers under section 4912 | | | | | |
| <u>d</u> | If the filing organization incurred a section 4912 tax, did it file Form 4720 for this year? | <u> </u> | | | | |
| Par | t III-A Complete if the organization is exempt under section 501(c)(4), secti | on 501(c) |)(5), or se | ction | | |
| | 501(c)(6). | | | | <u></u> | |
| | | | | Yes | No | |
| 1 | Were substantially all (90% or more) dues received nondeductible by members? | | 1 | | | |
| 2 | Did the organization make only in-house lobbying expenditures of \$2,000 or less? | | 2 | | | |
| 3 | Did the organization agree to carryover lobbying and political expenditures from the prior year? | F04/s | \(\(\begin{array}{c} \) \(\begin{array}{c} \\ \begin{array}{c} \\ \begin{array} \\ \begin{array}{c} \\ \begin{array}{c} \\ \begin{array}{c} \\ \begin{array}{c} \\ \begi | -diam | L | |
| 1.51 | t III-B Complete if the organization is exempt under section 501(c)(4), secti 501(c)(6) if BOTH Part III-A, lines 1 and 2 are answered "No" OR if Pa "Yes." | rt III-A, li | ine 3 is a | nswered | | |
| 1 | Dues, assessments and similar amounts from members | | 1 | | | |
| 2 | Section 162(e) nondeductible lobbying and political expenditures (do not include amounts of political expenditures) | ical | | | | |
| _ | expenses for which the section 527(f) tax was paid). | | | | | |
| а | Current year | | 2a | | | |
| | Carryover from last year | | 2b | | | |
| c | Total . | | 2c | | | |
| 3 | Aggregate amount reported in section 6033(e)(1)(A) notices of nondeductible section 162(e) dues | | 3_ | | | |
| 4 | If notices were sent and the amount on line 2c exceeds the amount on line 3, what portion of the ex | cess | | | | |
| | does the organization agree to carryover to the reasonable estimate of nondeductible lobbying and | | | | | |
| | expenditure next year? | | 4 | | | |
| 5 | Taxable amount of lobbying and political expenditures (see instructions) | | 5 | | | |
| Par | t IV Supplemental Information | | | | | |
| Com | plete this part to provide the descriptions required for Part I-A, line 1; Part I-B, line 4; Part I-C, line 5; a | nd Part II·B | , line 1ı. Also | , complete | this part | |
| for a | ny additional information. RT II-B, LINE 1(I), OTHER LOBBYING ACTIVITIES: | | | | | |
| | 1 | | | | | |
| PA | ID A LOBBYING FIRM FOR THEIR EFFORTS TO INFLUENCE | THE ST | ATE | | | |
| LE | GISLATURE. | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |

Schedule C (Form 990 or 990-EZ) 2010

SCHEDULE D

(Form 990)

Supplemental Financial Statements

► Complete if the organization answered "Yes," to Form 990,

Part IV, line 6, 7, 8, 9, 10, 11, or 12.

► Attach to Form 990. ► See separate instructions.

2010
Open to Public Inspection

Department of the Treasury
Internal Revenue Service

Name of the organization

COMMUNITY ACTION PARTNERSHIP OF OREGON

Employer identification number 30-0180905

| Pat | Organizations Maintaining Donor Advise | ed Funds or Other Similar Fund | s or Accounts. Complete if the | | | | | | | | |
|-----|--|---|---|--|--|--|--|--|--|--|--|
| | organization answered "Yes" to Form 990, Part IV, line | e 6. | | | | | | | | | |
| | | (a) Donor advised funds | (b) Funds and other accounts | | | | | | | | |
| 1 | Total number at end of year | | | | | | | | | | |
| 2 | Aggregate contributions to (during year) | | | | | | | | | | |
| 3 | Aggregate grants from (during year) | | | | | | | | | | |
| 4 | Aggregate value at end of year | | | | | | | | | | |
| 5 | Did the organization inform all donors and donor advisors in | writing that the assets held in donor adv | ised funds | | | | | | | | |
| | are the organization's property, subject to the organization's | exclusive legal control? | Yes No | | | | | | | | |
| 6 | Did the organization inform all grantees, donors, and donor a | | e used only | | | | | | | | |
| | for charttable purposes and not for the benefit of the donor of | | | | | | | | | | |
| | Impermissible private benefit? | | | | | | | | | | |
| Par | Conservation Easements. Complete if the or | ganization answered "Yes" to Form 990, | Part IV, line 7. | | | | | | | | |
| 1 | Purpose(s) of conservation easements held by the organizat | ion (check all that apply). | | | | | | | | | |
| | Preservation of land for public use (e.g., recreation or e | _ | istorically important land area | | | | | | | | |
| | Protection of natural habitat | _ | rtified historic structure | | | | | | | | |
| | Preservation of open space | | | | | | | | | | |
| 2 | Complete lines 2a through 2d if the organization held a quali | fied conservation contribution in the form | n of a conservation easement on the last | | | | | | | | |
| | day of the tax year. | | | | | | | | | | |
| | • | | Held at the End of the Tax Year | | | | | | | | |
| а | Total number of conservation easements | | 2a | | | | | | | | |
| b | Total acreage restricted by conservation easements | | 2b | | | | | | | | |
| c | Number of conservation easements on a certified historic sti | ructure included in (a) | 2c | | | | | | | | |
| d | Number of conservation easements included in (c) acquired | | ture | | | | | | | | |
| | listed in the National Register | | 2d | | | | | | | | |
| 3 | Number of conservation easements modified, transferred, re | eleased, extinguished, or terminated by the | ne organization during the tax | | | | | | | | |
| | year▶ | | | | | | | | | | |
| 4 | Number of states where property subject to conservation ea | sement is located > | | | | | | | | | |
| 5 | Does the organization have a written policy regarding the pe | | <u></u> | | | | | | | | |
| | violations, and enforcement of the conservation easements | rt holds? | Yes No | | | | | | | | |
| 6 | Staff and volunteer hours devoted to monitoring, inspecting, | , and enforcing conservation easements | during the year 🕨 | | | | | | | | |
| 7 | Amount of expenses incurred in monitoring, inspecting, and | | | | | | | | | | |
| 8 | Does each conservation easement reported on line 2(d) abor | | | | | | | | | | |
| | and section 170(h)(4)(B)(ii)? | | Yes No | | | | | | | | |
| 9 | In Part XIV, describe how the organization reports conservat | tion easements in its revenue and expens | se statement, and balance sheet, and | | | | | | | | |
| | include, if applicable, the text of the footnote to the organization | tion's financial statements that describe | s the organization's accounting for | | | | | | | | |
| | conservation easements. | | | | | | | | | | |
| Par | t III Organizations Maintaining Collections o | of Art, Historical Treasures, or (| Other Similar Assets. | | | | | | | | |
| | Complete if the organization answered "Yes" to Form | | | | | | | | | | |
| 1a | If the organization elected, as permitted under SFAS 116 (A | | | | | | | | | | |
| | historical treasures, or other similar assets held for public ex | hibition, education, or research in further | ance of public service, provide, in Part XIV, | | | | | | | | |
| | the text of the footnote to its financial statements that descri | nbes these items. | | | | | | | | | |
| b | If the organization elected, as permitted under SFAS 116 (A | | | | | | | | | | |
| | treasures, or other similar assets held for public exhibition, e | ducation, or research in furtherance of p | ublic service, provide the following amounts | | | | | | | | |
| | relating to these items: | | | | | | | | | | |
| | (i) Revenues included in Form 990, Part VIII, line 1 | | ► \$ ► \$ | | | | | | | | |
| | (ii) Assets included in Form 990, Part X | | > \$ | | | | | | | | |
| 2 | If the organization received or held works of art, historical tre | easures, or other similar assets for financ | ıal gaın, provide | | | | | | | | |
| | the following amounts required to be reported under SFAS 1 | 116 (ASC 958) relating to these items: | | | | | | | | | |
| а | Revenues included in Form 990, Part VIII, line 1 | | ► \$ ► \$ | | | | | | | | |
| b | Assets included in Form 990, Part X | | > \$ | | | | | | | | |
| | | | | | | | | | | | |

LHA For Paperwork Reduction Act Notice, see the Instructions for Form 990. 032051 12-20-10

Schedule D (Form 990) 2010

Schedule D (Form 990) 2010

032053 12-20-10

| | dule D (Form 990) 2010 COMMUNITY ACTION PARTNERSHI | | | | | | 180905 | Page 4 |
|------------|---|---------|-------------|------------|--------|-------|-----------------|---|
| | t Xt Reconciliation of Change in Net Assets from Form 990 to | Augit | ed Finar | | iate | ment | 1,928 | 909 |
| 1 | Total revenue (Form 990, Part VIII, column (A), line 12) | - | | 1 | | | 1,926 | |
| 2 | Total expenses (Form 990, Part IX, column (A), line 25) | | | 2 | | | | |
| 3 | Excess or (deficit) for the year. Subtract line 2 from line 1 | | | 3 | | | | <u>,011.</u> |
| 4 | Net unrealized gains (losses) on investments | | | 4 | | | | |
| 5 | Donated services and use of facilities | ••• | | 5 | | | | |
| 6 | Investment expenses | • | | 6 | | | | |
| 7 | Prior period adjustments | •• | | 7 | | | | |
| 8 | Other (Describe in Part XIV.) | ••• | | 8 | | | | |
| 9 | Total adjustments (net). Add lines 4 through 8 | | | 9 | _ | | | $\frac{0.}{0.011.}$ |
| 10 | Excess or (deficit) for the year per audited financial statements. Combine lines 3 and | | EAL D | 10 | | | | ,011. |
| | Reconciliation of Revenue per Audited Financial Statemen | nts w | ith Reve | nue p | er Ke | | 1 020 | 000 |
| 1 | Total revenue, gains, and other support per audited financial statements | | | | } | 1 | 1,928 | ,909. |
| 2 | Amounts included on line 1 but not on Form 990, Part VIII, line 12: | 1. | ı | | | | | |
| а | Net unrealized gains on investments | 2a | - | | | | | |
| b | Donated services and use of facilities . | 2b | - | | | | | |
| C | Recoveries of prior year grants | 2c | <u> </u> | | | | | |
| d | Other (Describe in Part XIV.) | _2d | | | | | | • |
| е | Add lines 2a through 2d | | | | | 2e | 1 000 | 0. |
| 3 | Subtract line 2e from line 1 | | | | | 3 | 1,928 | <u>,909.</u> |
| 4 | Amounts included on Form 990, Part VIII, line 12, but not on line 1: | | 1 | | | | | |
| а | Investment expenses not included on Form 990, Part VIII, line 7b | 4a | | | | | | |
| b | Other (Describe in Part XIV.) | 4b | ļ | | | | | _ |
| C | Add lines 4a and 4b | | | | ļ | 4c | | 0. |
| 5 | Total revenue. Add lines 3 and 4c. (This must equal Form 990, Part I, line 12.) | | | | | 5 | 1,928 | <u>,909.</u> |
| Pa | t XIII Reconciliation of Expenses per Audited Financial Stateme | ents V | Vith Exp | enses | per | Retu | 'n | |
| 1 | Total expenses and losses per audited financial statements | | | | ļ | 1 | 1,926 | <u>,898.</u> |
| 2 | Amounts included on line 1 but not on Form 990, Part IX, line 25: | | | | | | | |
| а | Donated services and use of facilities | _2a | | | | | | |
| ь | Prior year adjustments . | 2b | _ | | | | | |
| c | Other losses | 2c | | | | | | |
| d | Other (Describe in Part XIV.) | 2d | <u> </u> | | | | | |
| е | Add lines 2a through 2d | | | | ļ | 2e | | 0. |
| 3 | Subtract line 2e from line 1 | | | | | 3 | 1,926 | <u>,898.</u> |
| 4 | Amounts included on Form 990, Part IX, line 25, but not on line 1: | | | | | | | |
| а | Investment expenses not included on Form 990, Part VIII, line 7b | 4a | _ | | | | | |
| b | Other (Describe in Part XIV.) | 4b | | | | | | |
| С | Add lines 4a and 4b | | | | | 4c | | 0. |
| 5 | Total expenses. Add lines 3 and 4c. (This must equal Form 990, Part I, line 18.) | | | | | 5 | 1,926 | ,898. |
| Pa | t XIV Supplemental Information | | | | | | | |
| Com | plete this part to provide the descriptions required for Part II, lines 3, 5, and 9; Part III | , lines | 1a and 4; P | art IV, li | nes 1t | and 2 | b; Part V, line | 4; Part |
| | e 2; Part XI, line 8; Part XII, lines 2d and 4b; and Part XIII, lines 2d and 4b. Also comp | | | | | | | |
| | RT X, LINE 2: THE ORGANIZATION FOLLOWS THE | | | | | | | |
| TAX | K POSITIONS AS ADDRESSED IN ASC 740-10. TH | HE S | TANDA | RD P | RES | CRIE | BES A | |
| | | · | | | | | | |
| THE | RESHOLD FOR DETERMINING WHEN AN INCOME TAX | BEN | EFIT (| CAN | BE 1 | RECO | GNIZED | <u>, </u> |
| WH: | CCH IS A HIGHER THRESHOLD THAN THE ONE IMPO | SED | FOR (| CLAI | MIN | G DI | EDUCTIO | NS |
| <u>on</u> | INCOME TAX RETURNS. THE ORGANIZATION'S FE | EDER | AL AN | D ST | ATE | INC | OME TA | <u>x</u> |
| RE | TURNS ARE SUBJECT TO POSSIBLE EXAMINATION E | BY T | HE TA | XING | AU' | тнон | RITIES | |
| <u>UN'</u> | TIL THE EXPIRATION OF THE RELATED STATUTES | OF | LIMIT | ATIO | NS (| ON T | THOSE T | AX |
| RE | TURNS. IN GENERAL, THE FEDERAL AND STATE | INCO | ME TA | X RE | | | HAVE A | |

| Schedule D (Form 990) 2010 COMMUNITY ACTION PARTNERSHIP OF OREGON 30-0180905 Page 5 Part XIV Supplemental Information (continued) |
|--|
| THREE YEAR STATUTE OF LIMITATIONS. THE ORGANIZATION WOULD RECOGNIZE |
| ACCRUED INTEREST AND PENALTIES ASSOCIATED WITH UNCERTAIN TAX POSITIONS, IF |
| ANY, AS INTEREST EXPENSE. NO SUCH INTEREST OR PENALTIES WERE RECOGNIZED |
| DURING THE PERIODS PRESENTED. THE ORGANIZATION HAD NO ACCRUALS FOR |
| INTEREST AND PENALTIES AT JUNE 30, 2011 OR 2010. |
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SCHEDULE O (Form 990 or 990-EZ)

Supplemental Information to Form 990 or 990-EZ

Complete to provide information for responses to specific questions on Form 990 or 990-EZ or to provide any additional information.

Attach to Form 990 or 990-EZ.

2010 Open to Public Inspection

Department of the Treasury Internal Revenue Service

Name of the organization COMMUNITY ACTION PARTNERSHIP OF OREGON

Employer identification number 30-0180905

| FORM 990, PART I, LINE 1, DESCRIPTION OF ORGANIZATION MISSION: |
|---|
| OF POVERTY THAT EXIST IN OREGON. THIS ANTI-POVERTY WORK IS DONE IN |
| COLLABORATION WITH A VARIETY OF PARTNERS, REPRESENTING LOCAL, STATE AND |
| FEDERAL GOVERNMENT, AS WELL AS COMMUNITY AND ADVOCACY GROUPS, |
| POLICYMAKERS AND LOW INCOME LEADERS. |

FORM 990, PART VI, SECTION B, LINE 11: THE 990 IS PRESENTED TO THE FULL BOARD FOR REVIEW AT A REGULARLY SCHEDULED BOARD MEETING.

FORM 990, PART VI, SECTION B, LINE 12C: CONFLICT OF INTEREST STATEMENTS

ARE SIGNED ANNUALLY; ANY STATED CONFLICT IS RECORDED IN OFFICIAL MINUTES

PRIOR TO OFFICIAL VOTES BEING TAKEN. CONFLICTS OF INTEREST OF PERSONNEL

POLICIES WITH EMPLOYEES ARE MONITORED BY THE EXCECUTIVE DIRECTOR. THE

BOARD OF DIRECTORS MONITORS THE EXECUTIVE DIRECTOR AND ALL BOARD COMMITTEES

WITH RECORDED MINUTES OF ALL DISCUSSIONS, VOTES AND PROPOSED ACTIONS.

FORM 990, PART VI, SECTION B, LINE 15: SALARY SURVEYS ARE DONE ON A
PERIODIC BASIS TO ESTABLISH SALARY STEP GRADES FOR ALL EMPLOYEE POSITIONS.

THE EXECUTIVE DIRECTOR SETS COMPENSATION BASED ON THE STEP GRADES. THE
BOARD OF DIRECTORS SETS THE EXECUTIVE DIRECTOR'S SALARY BASED ON A NATIONAL
SURVEY OF LIKE POSITIONS.

FORM 990, PART VI, SECTION C, LINE 19: THE ORGANIZATION'S GOVERNING

DOCUMENTS, CONFLICT OF INTEREST POLICY AND FINANCIAL STATEMENTS ARE GIVEN

TO BOARD MEMBERS AND PARTNERS ON A REGULAR BASIS OR WHEN UPDATES ARE MADE.

THEY ARE MADE AVAILABLE TO THE PUBLIC UPON REQUEST.

LHA For Paperwork Reduction Act Notice, see the Instructions for Form 990 or 990-EZ.

Schedule O (Form 990 or 990-EZ) (2010)

| Form 88 | 68 (Rev. 1-2011) | | | _ | Page 2 | | |
|---|--|-------------|--|---------------------------------------|---------------------|--|--|
| • If you | are filing for an Additional (Not Automatic) 3-Month Ex | tension, | complete only Part II and check this b | ox | X | | |
| Note. O | nly complete Part II if you have already been granted an a | automatic | 3-month extension on a previously filed | d Form 8868 | | | |
| | are filing for an Automatic 3-Month Extension, comple | | | | | | |
| Part I | Additional (Not Automatic) 3-Month E | xtensio | n of Time. Only file the original (no | copies needed). | | | |
| Type or | Name of exempt organization | | | Employer identification | n number | | |
| print | COMMUNITY ACTION PARTNERSHIP | POF | OREGON | 30-0180905 | | | |
| File by the extended Number, street, and room or suite no. If a P O. box, see instructions. | | | | | | | |
| due date fo | | | | | | | |
| filing your return See | City, town or post office, state, and ZIP code. For a fo | oreign add | fress, see instructions. | | | | |
| instructions | SALEM, OR 97303 | | | | | | |
| | | | | | | | |
| Enter the | e Return code for the return that this application is for (file | e a separa | ite application for each return) | | 0 3 | | |
| | | 1 | T | | | | |
| Applicat | tion | Return | Application | | Return | | |
| <u>is For</u> Form 99 | | Code | is For | | Code | | |
| Form 99 | | 01 | Form 1041-A | | 08 | | |
| Form 99 | | 03 | Form 4720 | | 09 | | |
| Form 99 | | 04 | Form 5227 | | 10 | | |
| | 0-T (sec. 401(a) or 408(a) trust) | 05 | Form 6069 | | 11 | | |
| | 0-T (trust other than above) | 06 | Form 8870 | · · · · · · · · · · · · · · · · · · · | 12 | | |
| | o not complete Part II if you were not already granted | | | usly filed Form 8868. | -1 · · · | | |
| | THE ORGANIZATION | | | | | | |
| • The b | ooks are in the care of P.O. BOX 7964 | | EM, OR 97303 | | | | |
| | hone No. ► 503/316-3951 | | FAX No. ▶ | | | | |
| If the | organization does not have an office or place of business | s in the Ur | nited States, check this box | | . \square | | |
| If this | is for a Group Return, enter the organization's four digit | Group Exe | emption Number (GEN) If the | nis is for the whole group, | check this | | |
| box 🕨 | . If it is for part of the group, check this box | and atta | ach a list with the names and EINs of al | members the extension | is for. | | |
| 4 Ire | equest an additional 3-month extension of time until | MAY | 15, 2012 | | | | |
| 5 Fo | r calendar year, or other tax year beginning | <u> </u> | , 2010 , and ending | JUN 30, 2011 | | | |
| 6 If t | the tax year entered in line 5 is for less than 12 months, c | heck reas | on: Initial return | Final return | | | |
| L | Change in accounting period | | | | | | |
| | ate in detail why you need the extension | | | | | | |
| A | DDITIONAL TIME IS NEEDED TO I | FILE A | A COMPLETE AND ACCUI | RATE RETURN. | | | |
| | | | | | | | |
| 0- 164 | his analysis is far Farm 000 Rt 000 RF 000 T 4700 | 0000 - | | | | | |
| | his application is for Form 990-BL, 990-PF, 990-T, 4720, on refundable credits. See instructions. | or 6069, e | nter the tentative tax, less any | | 0. | | |
| | his application is for Form 990-PF, 990-T, 4720, or 6069, | ontor any | refundable credits and estimated | 8a \$ | <u> </u> | | |
| | x payments made. Include any prior year overpayment all | • | | 1 1 | | | |
| | reviously with Form 8868. | owed as a | a credit and any amount paid | 8b \$ | 0. | | |
| | lance due. Subtract line 8b from line 8a. Include your pa | vment wit | th this form if required by using | 100 4 | | | |
| | TPS (Electronic Federal Tax Payment System). See instru | • | art and rorm, in roquitou, by doing | 8c \$ | 0. | | |
| | | | d Verification | | | | |
| Under per | | | | e best of my knowledge and | belief, | | |
| it is true, d | nalties of perjury, I declare that I have examined this form, includ correct, and complete, and that I am authorized to prepare this fo | orm. | | | • | | |
| Signature | Title > (| CPA | | Date ► 2/9/1 | 2 | | |
| | / 8 | | | Form 8868 (F | Rev 1-2011) | | |

Form **8868** (Rev January 2011)

Department of the Treasury Internal Revenue Service

Application for Extension of Time To File an Exempt Organization Return

► File a separate application for each return.

OMB No 1545-1709

| - | are filing for an Automatic 3-Month Extension, comple | • | | | • | X |
|--------------------------|--|--|---|----------|--------------------------|------------|
| _ | u are filing for an Additional (Not Automatic) 3-Month Ex | - | • • • • • • • • | | | |
| Do not | complete Part II unless you have already been granted | an automa | atic 3-month extension on a previously fi | led Fo | rm 8868 | |
| Electro | nic filing (e-file). You can electronically file Form 8868 if | you need a | a 3-month automatic extension of time t | o file (| 6 months for a corp | oration |
| require | d to file Form 990-T), or an additional (not automatic) 3-mc | onth extens | sion of time. You can electronically file F | orm 8 | 868 to request an e | xtension |
| of time | to file any of the forms listed in Part I or Part II with the ex | ception of | Form 8870, Information Return for Tran | sfers | Associated With Ce | rtain |
| Person | al Benefit Contracts, which must be sent to the IRS in page | per format | (see instructions) For more details on ti | he elec | ctronic filing of this f | orm, |
| visit ww | rw irs gov/efile and click on e-file for Chanties & Nonprofit: | s | | | | |
| Part | Automatic 3-Month Extension of Time | e. Only su | ibmit original (no copies needed) | | | |
| A corpo | pration required to file Form 990-T and requesting an auto | matic 6-mo | onth extension - check this box and con | nplete | | |
| Part I o | nly | | | | • | |
| All othe | r corporations (including 1120-C filers), partnerships, REN | AICs, and t | rusts must use Form 7004 to request an | exten | sion of time | |
| to file ir | come tax returns | | | | | |
| Type or | Name of exempt organization | | | Emp | loyer identification | number |
| print | | | | | | |
| P | COMMUNITY ACTION PARTNERSH | TP OF | OREGON | ٦ | 0-0180905 | |
| File by the | Non-termination of the Contract of the Contrac | | | | 0 0100303 | |
| due date filing your | · · · · · · · · · · · · · · · · · · · | see manuc | itions | | | |
| return Se instruction | City, town or post office, state, and ZIP code For a f | oreign add | dress, see instructions | | | |
| | SALEM, OR 97303 | | | | | |
| | | | | | | |
| Enter th | e Return code for the return that this application is for (fil | e a separa | te application for each return) | | | 0 3 |
| Applica | ation | Return | Application | | | Return |
| Is For | | Code | Is For | | | Code |
| Form 9 | 20 | 01 | Form 990-T (corporation) | | 07 | |
| Form 9 | | 02 | Form 1041-A | | 08 | |
| | | 03 | Form 4720 | | 09 | |
| Form 9 | | | | | | |
| Form 9 | | 04 | Form 5227 | | 10 | |
| | 90-T (sec 401(a) or 408(a) trust) | 05 | Form 6069 | 11 | | |
| Form 9 | 90-T (trust other than above) | 06 | Form 8870 | | | 12 |
| | THE ORGANIZATION | | | | | |
| | books are in the care of P.O. BOX 7964 | - SAL | | | | |
| Tele | phone No ► 503/316-3951 | | FAX No 🕨 | | | |
| • If the | e organization does not have an office or place of busines | s in the Ur | nited States, check this box | | • | |
| • If the | s is for a Group Return, enter the organization's four digit | - | | | r the whole group, c | |
| box 🕨 | If it is for part of the group, check this box | and atta | ach a list with the names and EINs of all | memb | ers the extension is | for |
| 1 i | request an automatic 3-month (6 months for a corporation | required | to file Form 990-T) extension of time unt | al | | |
| _ | FEBRUARY 15, 2012 , to file the exemp | ot organiza | ition return for the organization named a | bove | The extension | |
| JS | for the organization's return for | | | | | |
| • | calendar year or | | | | | |
| • | X tax year beginning JUL 1, 2010 | , an | d ending <u>JUN 30, 2011</u> | | | |
| 2 If | the tax year entered in line 1 is for less than 12 months, of | check reas | on. Initial return Fina | al retur | 'n | |
| [| Change in accounting period | | | | | |
| | | | | | т | |
| | this application is for Form 990-BL, 990-PF, 990-T, 4720, | or 6069, e | enter the tentative tax, less any | _ | | 0. |
| _ | nonrefundable credits See instructions 3a \$ | | | | | |
| | this application is for Form 990-PF, 990-T, 4720, or 6069, | - | | | | ^ |
| | stimated tax payments made Include any prior year over | | _ | 3b | \$ | 0. |
| | alance due. Subtract line 3b from line 3a Include your pa | - | | | | _ |
| | y using EFTPS (Electronic Federal Tax Payment System) | | | 3c | \$ | 0. |
| | n. If you are going to make an electronic fund withdrawal | | orm 8868, see Form 8453-EO and Form | 8879- | | |
| LHA | For Paperwork Reduction Act Notice, see Instructions | s. | | | Form 8868 (Re | ∍v 1·2011) |