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Form **990-EZ**Department of the Treasury  
Internal Revenue Service**Short Form**  
**Return of Organization Exempt From Income Tax**Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code  
(except black lung benefit trust or private foundation)

- Sponsoring organizations of donor advised funds, organizations that operate one or more hospital facilities, and certain controlling organizations as defined in section 512(b)(13) must file Form 990 (see instructions). All other organizations with gross receipts less than \$200,000 and total assets less than \$500,000 at the end of the year may use this form.
- The organization may have to use a copy of this return to satisfy state reporting requirements.

OMB No 1545-1150

**2010****Open to Public Inspection****A** For the 2010 calendar year, or tax year beginning 7/01, 2010, and ending 6/30, 2011**B** Check if applicable:

- ☐ Address change  
☐ Name change  
☐ Initial return  
☐ Terminated  
☐ Amended return  
☐ Application pending

**C** ROTARY INTERNATIONAL-JEFFERSON CITY  
 520 DIX ROAD  
 JEFFERSON CITY, MO 65109

**D** Employer identification number

23-7356414

**E** Telephone number

573-635-0227

**F** Group Exemption Number

► 0573

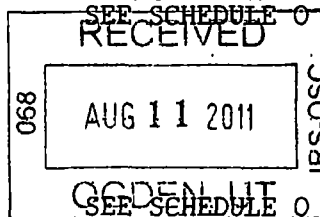
**G** Accounting Method. ☒ Cash ☐ Accrual Other (specify) ►**I** Website: ► WWW.JEFFCITYROTARY.ORG**H** Check ☒ if the organization is not required to attach Schedule B (Form 990, 990-EZ, or 990-PF).**J** Tax-exempt status (ck only one) — ☐ 501(c)(3) ☒ 501(c) ( 4 ) ◀ (insert no) ☐ 4947(a)(1) or ☐ 527**K** Check ☐ if the organization is not a section 509(a)(3) supporting organization and its gross receipts are normally not more than \$50,000. A Form 990-EZ or Form 990 return is not required though Form 990-N (e-postcard) may be required (see instructions). But if the organization chooses to file a return, be sure to file a complete return.**L** Add lines 5b, 6c, and 7b, to line 9 to determine gross receipts. If gross receipts are \$200,000 or more, or if total assets (Part II, line 25, column (B) below) are \$500,000 or more, file Form 990 instead of Form 990-EZ. ► \$ **84,440.****Part I Revenue, Expenses, and Changes in Net Assets or Fund Balances** (See the instructions for Part I.)Check if the organization used Schedule O to respond to any question in this Part I ☒

REVENUE	1	Contributions, gifts, grants, and similar amounts received	1	1,000.
	2	Program service revenue including government fees and contracts	2	2,214.
	3	Membership dues and assessments	3	65,486.
	4	Investment income	4	69.
	5a	Gross amount from sale of assets other than inventory	5a	
	b	Less. cost or other basis and sales expenses	5b	
	c	Gain or (loss) from sale of assets other than inventory (Subtract line 5b from line 5a)	5c	
	6	Gaming and fundraising events		
	a	Gross income from gaming (attach Schedule G if greater than \$15,000)	6a	2,833.
	b	Gross income from fundraising events (not including \$ of contributions from fundraising events reported on line 1) (attach Schedule G if the sum of such gross income and contributions exceeds \$15,000)	6b	9,770.
c	Less. direct expenses from gaming and fundraising events	6c	8,629.	
d	Net income or (loss) from gaming and fundraising events (add lines 6a and 6b and subtract line 6c)	6d	3,974.	
7a	Gross sales of inventory, less returns and allowances	7a	696.	
b	Less. cost of goods sold	7b	627.	
c	Gross profit or (loss) from sales of inventory (Subtract line 7b from line 7a)	7c	69.	
8	Other revenue (describe in Schedule O) SEE SCHEDULE O	8	2,372.	
9	<b>Total revenue.</b> Add lines 1, 2, 3, 4, 5c, 6d, 7c, and 8	9	75,184.	
EXPENSES	10	Grants and similar amounts paid (list in Schedule O)	10	20,317.
	11	Benefits paid to or for members	11	
	12	Salaries, other compensation, and employee benefits	12	
	13	Professional fees and other payments to independent contractors	13	2,500.
	14	Occupancy, rent, utilities, and maintenance	14	
	15	Printing, publications, postage, and shipping	15	
	16	Other expenses (describe in Schedule O)	16	43,994.
	17	<b>Total expenses.</b> Add lines 10 through 16	17	66,811.
ASSETS	18	Excess or (deficit) for the year (Subtract line 17 from line 9)	18	8,373.
	19	Net assets or fund balances at beginning of year (from line 27, column (A)) (must agree with end-of-year figure reported on prior year's return)	19	19,895.
	20	Other changes in net assets or fund balances (explain in Schedule O)	20	
	21	Net assets or fund balances at end of year. Combine lines 18 through 20	21	28,268.

**BAA** For Paperwork Reduction Act Notice, see the separate instructions.

Form 990-EZ (2010)

SCANNED AUG 29 2011



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**Part II Balance Sheets.** (see the instructions for Part II.)

Check if the organization used Schedule O to respond to any question in this Part II

☒

	(A) Beginning of year	(B) End of year
22 Cash, savings, and investments	19,792.	22 28,268.
23 Land and buildings		23
24 Other assets (describe in Schedule O) <u>SEE SCHEDULE O</u>	103.	24
25 <b>Total assets</b>	19,895.	25 28,268.
26 <b>Total liabilities</b> (describe in Schedule O) _____	0.	26 0.
27 <b>Net assets or fund balances</b> (line 27 of column (B) must agree with line 21)	19,895.	27 28,268.

<b>Part III</b>	<b>Statement of Program Service Accomplishments</b> (see the instrs for Part III.)
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Check if the organization used Schedule O to respond to any question in this Part III ☐

	<b>Expenses</b>
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(Required for section 501(c)(3) and 501(c)(4) organizations and section 4947(a)(1) trusts, optional for others.)

What is the organization's primary exempt purpose? SEE SCHEDULE O

Describe what was achieved in carrying out the organization's exempt purposes. In a clear and concise manner, describe the services provided, the number of persons benefited, and other relevant information for each program title

28	MEMBERSHIP DUES ALLOW ROTARIANS AN OPPORTUNITY TO SERVE THE COMMUNITY, GAIN NETWORKING AND FRIENDSHIP, AND PROMOTE ETHICS AND LEADERSHIP SKILLS. (Grants \$ 8,070.) If this amount includes foreign grants, check here	28a	66,838.
29	EXCHANGE STUDENT PROGRAM ASSISTANCE (Grants \$ ) If this amount includes foreign grants, check here	29a	600.
30	(Grants \$ ) If this amount includes foreign grants, check here	30a	
31	Other program services (describe in Schedule O) (Grants \$ ) If this amount includes foreign grants, check here	31a	
32	Total program service expenses (add lines 28a through 31a).	32	67,438.

**Part IV List of Officers, Directors, Trustees, and Key Employees.** List each one even if not compensated. (see the instructions for Part IV.)

Check if the organization used Schedule O to respond to any question in this Part IV

☒[illegible]

**Part V Other Information** (Note the statement requirements in the instructions for Part V.)Check if the organization used Schedule O to respond to any question in this Part V ☐

	Yes	No
<b>33</b> Did the organization engage in any activity not previously reported to the IRS? If 'Yes,' provide a detailed description of each activity in Schedule O		X
<b>34</b> Were any significant changes made to the organizing or governing documents? If 'Yes,' attach a conformed copy of the amended documents if they reflect a change to the organization's name. Otherwise, explain the change on Schedule O (see instructions)		X
<b>35</b> If the organization had income from business activities, such as those reported on lines 2, 6a, and 7a (among others), but not reported on Form 990-T, explain in Schedule O why the organization did not report the income on Form 990-T		
<b>a</b> Did the organization have unrelated business gross income of \$1,000 or more or was it a section 501(c)(4), 501(c)(5), or 501(c)(6) organization subject to section 6033(e) notice, reporting, and proxy tax requirements?		X
<b>b</b> If 'Yes,' has it filed a tax return on <b>Form 990-T</b> for this year (see instructions)?		
<b>36</b> Did the organization undergo a liquidation, dissolution, termination, or significant disposition of net assets during the year? If 'Yes,' complete applicable parts of Schedule N		X
<b>37a</b> Enter amount of political expenditures, direct or indirect, as described in the instructions <b>37a</b> 0.		
<b>b</b> Did the organization file <b>Form 1120-POL</b> for this year?		X
<b>38a</b> Did the organization borrow from, or make any loans to, any officer, director, trustee, or key employee or were any such loans made in a prior year and still outstanding at the end of the tax year covered by this return?		X
<b>b</b> If 'Yes,' complete Schedule L, Part II and enter the total amount involved <b>38b</b> N/A		
<b>39</b> Section 501(c)(7) organizations. Enter.		
<b>a</b> Initiation fees and capital contributions included on line 9 <b>39a</b> N/A		
<b>b</b> Gross receipts, included on line 9, for public use of club facilities <b>39b</b> N/A		
<b>40a</b> Section 501(c)(3) organizations. Enter amount of tax imposed on the organization during the year under. section 4911 <b>N/A</b> , section 4912 <b>N/A</b> , section 4955 <b>N/A</b>		
<b>b</b> Section 501(c)(3) and 501(c)(4) organizations. Did the organization engage in any section 4958 excess benefit transaction during the year or did it engage in an excess benefit transaction in a prior year that has not been reported on any of its prior Forms 990 or 990-EZ? If 'Yes,' complete Schedule L, Part I <b>40b</b> X		
<b>c</b> Section 501(c)(3) and 501(c)(4) organizations. Enter amount of tax imposed on organization managers or disqualified persons during the year under sections 4912, 4955, and 4958 <b>0.</b>		
<b>d</b> Section 501(c)(3) and 501(c)(4) organizations. Enter amount of tax on line 40c reimbursed by the organization <b>0.</b>		
<b>e</b> All organizations. At any time during the tax year, was the organization a party to a prohibited tax shelter transaction? If 'Yes,' complete Form 8886-T <b>40e</b> X		
<b>41</b> List the states with which a copy of this return is filed <b>NONE</b>		

**42a** The organization's books are in care of **EVERS AND COMPANY, CPA'S** Telephone no. **573-635-0227**  
 Located at **520 DIX ROAD, JEFFERSON CITY, MO** ZIP + 4 **65109**

	Yes	No
<b>b</b> At any time during the calendar year, did the organization have an interest in or a signature or other authority over a financial account in a foreign country (such as a bank account, securities account, or other financial account)? If 'Yes,' enter the name of the foreign country: _____		X
<b>c</b> At any time during the calendar year, did the organization maintain an office outside of the U.S.? If 'Yes,' enter the name of the foreign country: _____		X

See the instructions for exceptions and filing requirements for **Form TD F 90-22.1, Report of a Foreign Bank and Financial Accounts.**

<b>43</b> Section 4947(a)(1) nonexempt charitable trusts filing Form 990-EZ in lieu of <b>Form 1041</b> — Check here and enter the amount of tax-exempt interest received or accrued during the tax year <b>43</b> <input type="checkbox"/> N/A N/A		
<b>44a</b> Did the organization maintain any donor advised funds during the year? If 'Yes,' Form 990 must be completed instead of Form 990-EZ <b>44a</b> X		
<b>b</b> Did the organization operate one or more hospital facilities during the year? If 'Yes,' Form 990 must be completed instead of Form 990-EZ <b>44b</b> X		
<b>c</b> Did the organization receive any payments for indoor tanning services during the year? <b>44c</b> X		
<b>d</b> If 'Yes' to line 44c, has the organization filed a Form 720 to report these payments? If 'No,' provide an explanation in Schedule O <b>44d</b>		

45 Is any related organization a controlled entity of the organization within the meaning of section 512(b)(13)?

	Yes	No
45		X

a Did the organization receive any payment from or engage in any transaction with a controlled entity within the meaning of section 512(b)(13)? If 'Yes,' Form 990 and Schedule R may need to be completed instead of Form 990-EZ (see inst.)

45a		X
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46 Did the organization engage, directly or indirectly, in political campaign activities on behalf of or in opposition to candidates for public office? If 'Yes,' complete Schedule C, Part I

46		X
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**Part VI Section 501(c)(3) organizations and section 4947(a)(1) nonexempt charitable trusts only.** All section 501(c)(3) organizations and section 4947(a)(1) nonexempt charitable trusts must answer questions 47-49b and 52, and complete the tables for lines 50 and 51.Check if the organization used Schedule O to respond to any question in this Part VI ☐

47 Did the organization engage in lobbying activities? If 'Yes,' complete Schedule C, Part II

	Yes	No
47		

48 Is the organization a school as described in section 170(b)(1)(A)(ii)? If 'Yes,' complete Schedule E

48		
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49a Did the organization make any transfers to an exempt non-charitable related organization?

49a		
-----	--	--

b If 'Yes,' was the related organization a section 527 organization?

49b		
-----	--	--

50 Complete this table for the organization's five highest compensated employees (other than officers, directors, trustees and key employees) who each received more than \$100,000 of compensation from the organization. If there is none, enter 'None.'

(a) Name and address of each employee paid more than \$100,000	(b) Title and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account and other allowances
-----				
-----				
-----				
-----				
-----				
-----				

f Total number of other employees paid over \$100,000 

51 Complete this table for the organization's five highest compensated independent contractors who each received more than \$100,000 of compensation from the organization. If there is none, enter 'None.'

(a) Name and address of each independent contractor paid more than \$100,000	(b) Type of service	(c) Compensation
-----		
-----		
-----		
-----		
-----		
-----		

d Total number of other independent contractors each receiving over \$100,000 52 Did the organization complete Schedule A? Note. All section 501(c)(3) organizations and 4947(a)(1) nonexempt charitable trusts must attach a completed Schedule A ☐ Yes ☐ No

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.

Sign Here

Signature of officer

*Mark Naege*

Date

8-8-11

Type or print name and title

MARK NAEGER, TREASURER

Paid Preparer Use Only

Print/Type preparer's name

ELMER L. EVERS, CPA

Preparer's signature

*Elmer L. Evers*

Date

8-5-11

Check ☐ if self employed

PTIN N/A

Firm's name

EVERS &amp; COMPANY, CPA'S, LLC

Firm's address

520 DIX ROAD  
JEFFERSON CITY, MO 65109

Firm's EIN

N/A

Phone no

(573) 635-0227

May the IRS discuss this return with the preparer shown above? See instructions

☒ Yes ☐ No

BAA

Form 990-EZ (2010)

**SCHEDULE O**  
**(Form 990 or 990-EZ)**

Department of the Treasury  
Internal Revenue Service

**Supplemental Information to Form 990 or 990-EZ**

Complete to provide information for responses to specific questions on  
Form 990 or 990-EZ or to provide any additional information.  
▶ Attach to Form 990 or 990-EZ.

OMB No 1545-0047

**2010**

**Open to Public  
Inspection**

Name of the organization

ROTARY INTERNATIONAL-JEFFERSON CITY

Employer identification number

23-7356414

**FORM 990-EZ, PART III - ORGANIZATION'S PRIMARY EXEMPT PURPOSE**

PROMOTE HUMANITARIAN & ETHICAL VALUES

ROTARY INTERNATIONAL-JEFFERSON CITY

23-7356414

**FORM 990-EZ, PART I, LINE 8  
OTHER REVENUE**

OTHER INCOME

	\$	2,372.
TOTAL	\$	<u>2,372.</u>

**FORM 990-EZ, PART I, LINE 10  
GRANTS AND SIMILAR AMOUNTS PAID IN EXCESS OF \$5,000**CLASS OF ACTIVITY:  
DONEE'S NAME:DONATION  
RECIPIENTS UNDER \$5,000  
JEFFERSON CITY, MO,  
NONERELATIONSHIP OF DONEE:  
CASH AMOUNT GIVEN:

\$ 13,070.

PAYMENTS TO AFFILIATESNAME:  
ADDRESS:ROTARY INTERNATIONAL  
P.O. BOX 75297  
CHICAGO, IL 60675  
DUES/INSURANCEPURPOSE OF PAYMENT:  
AMOUNT:

\$ 5,192.

**FORM 990-EZ, PART I, LINE 16  
OTHER EXPENSES**

CLUB BULLETINS  
CONFERENCES, CONVENTIONS, AND MEETINGS  
DEPRECIATION  
EXCHANGE STUDENT  
MEMBER SOCIAL EVENTS  
MISCELLANEOUS EXPENSES  
OFFICE EXPENSES  
OTHER CLUB ADMINISTRATION  
PLAQUES & AWARDS  
SUPPLIES

	\$	43.
		40,307.
		103.
		600.
		100.
		650.
		304.
		559.
		601.
		727.
TOTAL	\$	<u>43,994.</u>

**FORM 990-EZ, PART II, LINE 24  
OTHER ASSETS**

FURNITURE AND FIXTURES

	<u>BEGINNING</u>	<u>ENDING</u>
	\$ 103.	\$ 0.
TOTAL	<u>\$ 103.</u>	<u>\$ 0.</u>

ROTARY INTERNATIONAL-JEFFERSON CITY

23-7356414

FORM 990-EZ, PART IV  
LIST OF OFFICERS, DIRECTORS, TRUSTEES, AND KEY EMPLOYEES

NAME AND ADDRESS	TITLE AND AVERAGE HOURS PER WEEK DEVOTED	COMPEN- SATION	CONTRI- BUTION TO EBP & DC	EXPENSE ACCOUNT/ OTHER
LINDA NICHOLS	PRESIDENT 5.00	\$ 0.	\$ 0.	\$ 0.
,				
GEORGE F. WELLING III	PRESIDENT ELECT 0.25	0.	0.	0.
,				
EDWIN S. HUGHES	SECRETARY 18.00	0.	0.	0.
,				
MARK NAEGER	CO-TREASURER 9.00	0.	0.	0.
,				
JILL DOBBS	CO-TREASURER 9.00	0.	0.	0.
,				
BERNIE FECHTEL	BOARD MEMBER 0.25	0.	0.	0.
,				
ALICIA TURNER	BOARD MEMBER 0.25	0.	0.	0.
,				
WALT ROTTMANN	SEREANT AT ARMS 0.25	0.	0.	0.
,				
STEPHANIE JOHNSON	BOARD MEMBER 0.25	0.	0.	0.
,				
BILL MAXWELL	BOARD MEMBER 0.25	0.	0.	0.
,				
TIM HAAS	BOARD MEMBER 0.25	0.	0.	0.
,				
LARRY NEILL	BOARD MEMBER 0.25	0.	0.	0.
,				



ROTARY INTERNATIONAL-JEFFERSON CITY

23-7356414

**FORM 990-EZ, PART IV (CONTINUED)**  
**LIST OF OFFICERS, DIRECTORS, TRUSTEES, AND KEY EMPLOYEES**

<u>NAME AND ADDRESS</u>	<u>TITLE AND AVERAGE HOURS PER WEEK DEVOTED</u>	<u>COMPEN- SATION</u>	<u>CONTRI- BUTION TO EBP &amp; DC</u>	<u>EXPENSE ACCOUNT/ OTHER</u>
WINSTON RUTLEDGE	BOARD MEMBER \$ 0.25	0.	\$ 0.	\$ 0.
ADDRESS FOR ALL LISTED 520 DIX ROAD JEFFERSON CITY, MO 65109	0	0.	0.	0.
	TOTAL	\$ 0.	\$ 0.	\$ 0.