Form **990-PF**

Department of the Treasury
Internal Revenue Service

Return of Private Foundation

or Section 4947(a)(1) Nonexempt Charitable Trust Treated as a Private Foundation

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements.

OMB No. 1545-0052

2010

For calendar year 2010, or tax year beginning JUL 1, 2010 , and ending JUN 30, 2011

G Check all that apply: ☐ Initial return ☐ Initial return of a former public charity ☐ Final return ☐ Amended return ☐ Address change ☐ Name change

Name of foundation: JUDD S. ALEXANDER FOUNDATION, INC.

A Employer identification number: 23-7323721

Number and street (or P O box number if mail is not delivered to street address): 500 FIRST ST., STE. 10, P.O. BOX 2137 | Room/suite:

B Telephone number: 715-845-4556

City or town, state, and ZIP code: WAUSAU, WI 54402-2137

C If exemption application is pending, check here ▶ ☐

D 1. Foreign organizations, check here ▶ ☐

2. Foreign organizations meeting the 85% test, check here and attach computation ▶ ☐

H Check type of organization: ☒ Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation

E If private foundation status was terminated under section 507(b)(1)(A), check here ▶ ☐

I Fair market value of all assets at end of year (from Part II, col. (c), line 16) ▶$ 39,783,652.

J Accounting method: ☐ Cash ☒ Accrual ☐ Other (specify) (Part I, column (d) must be on cash basis.)

F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ▶ ☐

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a).)

		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc., received			N/A	
	2 Check ▶ ☒ if the foundation is not required to attach Sch. B				
	3 Interest on savings and temporary cash investments	46,117.	46,117.		STATEMENT 1
	4 Dividends and interest from securities	483,238.	483,238.		STATEMENT 2
	5a Gross rents				
	b Net rental income or (loss)				
	6a Net gain or (loss) from sale of assets not on line 10	9,814,435.			
	b Gross sales price for all assets on line 6a 9,814,435.				
	7 Capital gain net income (from Part IV, line 2)		9,814,435.		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
	b Less. Cost of goods sold				
	c Gross profit or (loss)				
	11 Other income				
	12 Total. Add lines 1 through 11	10,343,790.	10,343,790.		
Operating and Administrative Expenses	13 Compensation of officers, directors, trustees, etc.	35,625.	17,813.		17,812.
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees				
	b Accounting fees STMT 3	27,054.	6,500.		20,554.
	c Other professional fees STMT 4	600,000.	180,000.		420,000.
	17 Interest				
	18 Taxes STMT 5	101,199.	0.		0.
	19 Depreciation and depletion				
	20 Occupancy				
	21 Travel, conferences, and meetings	7,106.	3,553.		3,553.
	22 Printing and publications				
	23 Other expenses STMT 6	6,287.	3,144.		3,144.
	24 Total operating and administrative expenses. Add lines 13 through 23	777,271.	211,010.		465,063.
	25 Contributions, gifts, grants paid	1,368,029.			1,294,556.
	26 Total expenses and disbursements. Add lines 24 and 25	2,145,300.	211,010.		1,759,619.
	27 Subtract line 26 from line 12.				
	a Excess of revenue over expenses and disbursements	8,198,490.			
	b Net investment income (if negative, enter -0-)		10,132,780.		
	c Adjusted net income (if negative, enter -0-)			N/A	

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Part II Balance Sheets Attached schedules and amounts in the description column should be for end-of-year amounts only.

		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1 Cash - non-interest-bearing	14,294.	77,964.	77,964.
	2 Savings and temporary cash investments	3,667,149.	4,141,198.	4,141,198.
	3 Accounts receivable ▶			
	Less: allowance for doubtful accounts ▶			
	4 Pledges receivable ▶			
	Less: allowance for doubtful accounts ▶			
	5 Grants receivable	4,480,671.	4,595,718.	4,595,718.
	6 Receivables due from officers, directors, trustees, and other disqualified persons			
	7 Other notes and loans receivable ▶			
	Less: allowance for doubtful accounts ▶			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10a Investments - U.S. and state government obligations			
	b Investments - corporate stock STMT 7	27,765,798.	29,458,770.	29,458,770.
	c Investments - corporate bonds			
	11 Investments - land, buildings, and equipment basis ▶			
	Less accumulated depreciation ▶			
	12 Investments - mortgage loans			
	13 Investments - other STMT 8	1,254,304.	1,502,757.	1,502,757.
	14 Land, buildings, and equipment: basis ▶			
	Less accumulated depreciation ▶			
	15 Other assets (describe ▶ STATEMENT 9)	6,383.	7,245.	7,245.
	16 Total assets (to be completed by all filers)	37,188,599.	39,783,652.	39,783,652.
Liabilities	17 Accounts payable and accrued expenses			
	18 Grants payable	816,796.	890,269.	
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable			
	22 Other liabilities (describe ▶ EXCISE TAX PAYABLE)	5,861.	9,729.	
	23 Total liabilities (add lines 17 through 22)	822,657.	899,998.	
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ▶ [X] and complete lines 24 through 26 and lines 30 and 31.			
	24 Unrestricted	36,365,942.	38,883,654.	
	25 Temporarily restricted			
	26 Permanently restricted			
	Foundations that do not follow SFAS 117, check here ▶ [ ] and complete lines 27 through 31.			
	27 Capital stock, trust principal, or current funds			
	28 Paid-in or capital surplus, or land, bldg., and equipment fund			
	29 Retained earnings, accumulated income, endowment, or other funds			
	30 Total net assets or fund balances	36,365,942.	38,883,654.	
	31 Total liabilities and net assets/fund balances	37,188,599.	39,783,652.	

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	36,365,942.
2	Enter amount from Part I, line 27a	2	8,198,490.
3	Other increases not included in line 2 (itemize) ▶	3	0.
4	Add lines 1, 2, and 3	4	44,564,432.
5	Decreases not included in line 2 (itemize) ▶ UNREALIZED INVESTMENT DEPRECIATION	5	5,680,778.
6	Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	38,883,654.

Part IV Capital Gains and Losses for Tax on Investment Income

	(a) List and describe the kind(s) of property sold (e g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co)	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo , day, yr.)	(d) Date sold (mo., day, yr.)
1a	DETAIL AVAILABLE IN TAXPAYER'S FILE	P	VARIOUS	VARIOUS
b				
c				
d				
e				

	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a	9,814,435.			9,814,435.
b				
c				
d				
e				

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

	(i) F M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
a				9,814,435.
b				
c				
d				
e				

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7; If (loss), enter -0- in Part I, line 7 } ... **2** 9,814,435.

3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6). If gain, also enter in Part I, line 8, column (c) If (loss), enter -0- in Part I, line 8 ... **3** N/A

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2009	2,248,150.	37,422,084.	.060075
2008	2,094,416.	37,046,905.	.056534
2007	4,225,872.	57,586,114.	.073384
2006	2,223,391.	71,274,238.	.031195
2005	3,134,446.	66,435,542.	.047180

2	Total of line 1, column (d)	2	.268368
3	Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	.053674
4	Enter the net value of noncharitable-use assets for 2010 from Part X, line 5	4	33,993,214.
5	Multiply line 4 by line 3	5	1,824,552.
6	Enter 1% of net investment income (1% of Part I, line 27b)	6	101,328.
7	Add lines 5 and 6	7	1,925,880.
8	Enter qualifying distributions from Part XII, line 4	8	2,359,619.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

1a Exempt operating foundations described in section 4940(d)(2), check here ▶ ☐ and enter "N/A" on line 1. Date of ruling or determination letter: ______ (attach copy of letter if necessary-see instructions)				
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here ▶ [X] and enter 1% of Part I, line 27b			1	101,328.
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col (b).				
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)			2	0.
3 Add lines 1 and 2			3	101,328.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)			4	0.
5 **Tax based on investment income.** Subtract line 4 from line 3. If zero or less, enter -0-			5	101,328.
6 Credits/Payments:				
a 2010 estimated tax payments and 2009 overpayment credited to 2010	6a	93,300.		
b Exempt foreign organizations - tax withheld at source	6b			
c Tax paid with application for extension of time to file (Form 8868)	6c	40,000.		
d Backup withholding erroneously withheld	6d			
7 Total credits and payments. Add lines 6a through 6d			7	133,300.
8 Enter any **penalty** for underpayment of estimated tax Check here [X] if Form 2220 is attached			8	175.
9 **Tax due.** If the total of lines 5 and 8 is more than line 7, enter **amount owed** ▶			9	
10 **Overpayment.** If line 7 is more than the total of lines 5 and 8, enter the **amount overpaid** ▶			10	31,797.
11 Enter the amount of line 10 to be: **Credited to 2011 estimated tax** ▶	31,797.	Refunded ▶	11	0.

Part VII-A Statements Regarding Activities

		Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a		X
b Did it spend more than $100 during the year (either directly or indirectly) for political purposes (see instructions for definition)?	1b		X
If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.			
c Did the foundation file Form 1120-POL for this year?	1c		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. ▶ $ 0. (2) On foundation managers. ▶ $ 0.			
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ▶ $ 0.			
2 Has the foundation engaged in any activities that have not previously been reported to the IRS?	2		X
If "Yes," attach a detailed description of the activities.			
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? *If "Yes," attach a conformed copy of the changes*	3		X
4a Did the foundation have unrelated business gross income of $1,000 or more during the year?	4a		X
b If "Yes," has it filed a tax return on Form 990-T for this year? N/A	4b		
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year?	5		X
If "Yes," attach the statement required by General Instruction T.			
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	X	
7 Did the foundation have at least $5,000 in assets at any time during the year?	7	X	
If "Yes," complete Part II, col. (c), and Part XV.			
8a Enter the states to which the foundation reports or with which it is registered (see instructions) ▶ WI			
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by *General Instruction G? If "No," attach explanation*	8b	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2010 or the taxable year beginning in 2010 (see instructions for Part XIV)? *If "Yes," complete Part XIV*	9		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses	10		X

Part VII-A Statements Regarding Activities *(continued)*

			Yes	No
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		X
12	Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008?	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	X	

Website address ▶ WWW.JUDDSALEXANDERFOUNDATION.ORG

14 The books are in care of ▶ ALEXANDER PROP. INC. C/O GARY FREEL Telephone no. ▶715-845-4556

Located at ▶P.O. BOX 2137, WAUSAU, WI ZIP+4 ▶54402-2137

15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here ▶ ☐

and enter the amount of tax-exempt interest received or accrued during the year ▶ | 15 | N/A

			Yes	No
16	At any time during calendar year 2010, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16		X
	See page 20 of the instructions for exceptions and filing requirements for Form TD F 90-22.1. If "Yes," enter the name of the foreign country ▶			

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

			Yes	No
1a	During the year did the foundation (either directly or indirectly):			
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☒ No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☒ No			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☒ No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☒ Yes ☐ No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☒ No			
	(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) ☐ Yes ☒ No			
b	If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 22 of the instructions)?	1b		X
	Organizations relying on a current notice regarding disaster assistance check here ▶ ☐			
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2010?	1c		X
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):			
a	At the end of tax year 2010, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2010? ☐ Yes ☒ No			
	If "Yes," list the years ▶ ____, ____, ____, ____			
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.) N/A	2b		
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. ▶ ____, ____, ____, ____			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☐ Yes ☒ No			
b	If "Yes," did it have excess business holdings in 2010 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? *(Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2010.)* N/A	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		X
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2010?	4b		X

023541 12-07-10

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required *(continued)*

5a During the year did the foundation pay or incur any amount to:

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☒ No

(4) Provide a grant to an organization other than a charitable, etc, organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? ☐ Yes ☒ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☒ No

b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)? N/A | 5b |

Organizations relying on a current notice regarding disaster assistance check here ▶ ☐

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? N/A ☐ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53.4945-5(d).

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? ☐ Yes ☒ No

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? | 6b | | X

If "Yes" to 6b, file Form 8870.

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ Yes ☒ No

b If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction? N/A | 7b |

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
RICHARD D. DUDLEY WAUSAU, WISCONSIN	VICE-PRES 2.00	9,000.	0.	0.
GARY W. FREELS WAUSAU, WISCONSIN	PRESIDENT 25.00	9,000.	0.	0.
DWIGHT D. DAVIS WAUSAU, WISCONSIN	DIRECTOR 2.00	8,625.	0.	0.
LON E.ROBERTS WAUSAU, WISCONSIN	DIRECTOR 2.00	9,000.	0.	0.

2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than $50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over $50,000 ▶ 0

023551
12-07-10

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors *(continued)*

3 Five highest-paid independent contractors for professional services. If none, enter "NONE."

(a) Name and address of each person paid more than $50,000	(b) Type of service	(c) Compensation
ALEXANDER PROPERTIES, INC. WAUSAU, WISCONSIN 54402	INVEST MGMT/ADM SERV	600,000.
Total number of others receiving over $50,000 for professional services	▶	0

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1 THE JUDD S. ALEXANDER FOUNDATION IS ORGANIZED AND OPERATED TO MAKE CASH DONATIONS AND PROGRAM-RELATED INVESTMENTS TO QUALIFYING PUBLIC CHARITIES. THE FOUNDATION DOES NOT ENGAGE	0.
2 IN ANY OTHER CHARITABLE ACTIVITIES.	0.
3	
4	

Part IX-B Summary of Program-Related Investments

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1 CITY OF WAUSAU NOTES	600,000.
2	
All other program-related investments. See instructions. 3	
Total. Add lines 1 through 3 ▶	600,000.

023561
12-07-10

Part X Minimum Investment Return (All domestic foundations must complete this part Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc , purposes:		
a	Average monthly fair market value of securities	1a	31,528,765.
b	Average of monthly cash balances	1b	2,982,112.
c	Fair market value of all other assets	1c	
d	Total (add lines 1a, b, and c)	1d	34,510,877.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation) — 1e: 0.		
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	34,510,877.
4	Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	517,663.
5	**Net value of noncharitable-use assets.** Subtract line 4 from line 3. Enter here and on Part V, line 4	5	33,993,214.
6	**Minimum investment return.** Enter 5% of line 5	6	1,699,661.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ▶ ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	1,699,661.
2a	Tax on investment income for 2010 from Part VI, line 5 — 2a: 101,328.		
b	Income tax for 2010 (This does not include the tax from Part VI.) — 2b:		
c	Add lines 2a and 2b	2c	101,328.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	1,598,333.
4	Recoveries of amounts treated as qualifying distributions	4	0.
5	Add lines 3 and 4	5	1,598,333.
6	Deduction from distributable amount (see instructions)	6	0.
7	**Distributable amount as adjusted.** Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	1,598,333.

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc , purposes:		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	1,759,619.
b	Program-related investments - total from Part IX-B	1b	600,000.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc , purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	**Qualifying distributions.** Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	2,359,619.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b	5	101,328.
6	**Adjusted qualifying distributions.** Subtract line 5 from line 4	6	2,258,291.

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

		(a) Corpus	(b) Years prior to 2009	(c) 2009	(d) 2010
1 Distributable amount for 2010 from Part XI, line 7					1,598,333.
2 Undistributed income, if any, as of the end of 2010					
a Enter amount for 2009 only				0.	
b Total for prior years: ____, ____, ____			0.		
3 Excess distributions carryover, if any, to 2010:					
a From 2005					
b From 2006					
c From 2007	1,332,221.				
d From 2008	264,059.				
e From 2009	426,658.				
f Total of lines 3a through e		2,022,938.			
4 Qualifying distributions for 2010 from Part XII, line 4: ▶ $ 2,359,619.					
a Applied to 2009, but not more than line 2a				0.	
b Applied to undistributed income of prior years (Election required - see instructions)			0.		
c Treated as distributions out of corpus (Election required - see instructions)		0.			
d Applied to 2010 distributable amount					1,598,333.
e Remaining amount distributed out of corpus		761,286.			
5 Excess distributions carryover applied to 2010 (If an amount appears in column (d), the same amount must be shown in column (a).)		0.			0.
6 Enter the net total of each column as indicated below:					
a Corpus Add lines 3f, 4c, and 4e. Subtract line 5		2,784,224.			
b Prior years' undistributed income. Subtract line 4b from line 2b			0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed			0.		
d Subtract line 6c from line 6b. Taxable amount - see instructions			0.		
e Undistributed income for 2009. Subtract line 4a from line 2a. Taxable amount - see instr.				0.	
f Undistributed income for 2010. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2011					0.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3)		0.			
8 Excess distributions carryover from 2005 not applied on line 5 or line 7		0.			
9 Excess distributions carryover to 2011. Subtract lines 7 and 8 from line 6a		2,784,224.			
10 Analysis of line 9:					
a Excess from 2006					
b Excess from 2007	1,332,221.				
c Excess from 2008	264,059.				
d Excess from 2009	426,658.				
e Excess from 2010	761,286.				

Part XIV Private Operating Foundations (see instructions and Part VII-A ... estion 9) N/A

1 a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2010, enter the date of the ruling ▶

b Check box to indicate whether the foundation is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

	Tax year	Prior 3 years			
	(a) 2010	(b) 2009	(c) 2008	(d) 2007	(e) Total
2 a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon: a "Assets" alternative test - enter: (1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					
c "Support" alternative test - enter: (1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the foundation had $5,000 or more in assets at any time during the year-see the instructions.)

1 **Information Regarding Foundation Managers:**

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than $5,000). (See section 507(d)(2).)

NONE

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

NONE

2 **Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:**

Check here ▶ ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a The name, address, and telephone number of the person to whom applications should be addressed:

SEE STATEMENT

b The form in which applications should be submitted and information and materials they should include:

SEE STATEMENT

c Any submission deadlines:

SEE STATEMENT

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

SEE STATEMENT

Part XV Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
SEE STATEMENT	NONE	PUBLIC	GENERAL	1,294,556.
Total ▶ 3a				1,294,556.
b *Approved for future payment*				
NONE				
Total ▶ 3b				0.

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated	Unrelated business income		Excluded by section 512, 513, or 514		(e)
	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	Related or exempt function income
1 Program service revenue:					
a					
b					
c					
d					
e					
f					
g Fees and contracts from government agencies					
2 Membership dues and assessments					
3 Interest on savings and temporary cash investments			14	46,117.	
4 Dividends and interest from securities			14	483,238.	
5 Net rental income or (loss) from real estate:					
a Debt-financed property					
b Not debt-financed property					
6 Net rental income or (loss) from personal property					
7 Other investment income					
8 Gain or (loss) from sales of assets other than inventory			18	9,814,435.	
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue:					
a					
b					
c					
d					
e					
12 Subtotal. Add columns (b), (d), and (e)		0.		10,343,790.	0.

13 Total. Add line 12, columns (b), (d), and (e) .... 13 10,343,790.

(See worksheet in line 13 instructions to verify calculations.)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Line No. ▼	Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes).
	N/A

Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

			Yes	No
1	Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?			
a	Transfers from the reporting foundation to a noncharitable exempt organization of:			
	(1) Cash	1a(1)		X
	(2) Other assets	1a(2)		X
b	Other transactions:			
	(1) Sales of assets to a noncharitable exempt organization	1b(1)		X
	(2) Purchases of assets from a noncharitable exempt organization	1b(2)		X
	(3) Rental of facilities, equipment, or other assets	1b(3)		X
	(4) Reimbursement arrangements	1b(4)		X
	(5) Loans or loan guarantees	1b(5)		X
	(6) Performance of services or membership or fundraising solicitations	1b(6)		X
c	Sharing of facilities, equipment, mailing lists, other assets, or paid employees	1c		X

d If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received.

(a) Line no.	(b) Amount involved	(c) Name of noncharitable exempt organization	(d) Description of transfers, transactions, and sharing arrangements
		N/A	

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

b If "Yes," complete the following schedule.

(a) Name of organization	(b) Type of organization	(c) Description of relationship
N/A		

Sign Here

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer or fiduciary) is based on all information of which preparer has any knowledge.

Signature of officer or trustee	Date	Title
[signature]	5/15/2012	President + CEO

Paid Preparer Use Only

Print/Type preparer's name	Preparer's signature	Date	Check ☐ if self-employed	PTIN
REBECCA GOTTFRIED	[signature]	5/14/12		

Firm's name ▶ DELOITTE TAX LLP | Firm's EIN ▶

Firm's address ▶ 555 EAST WELLS STREET, SUITE 1400 MILWAUKEE, WI 53202 | Phone no. 414-271-3000

023622 04-26-11

• If you are filing for an **Additional (Not Automatic) 3-Month Extension, complete only Part II** and check this box ▶ [X]

Note. Only complete Part II if you have already been granted an automatic 3-month extension on a previously filed Form 8868.

• If you are filing for an **Automatic 3-Month Extension, complete only Part I** (on page 1).

Part II **Additional (Not Automatic) 3-Month Extension of Time.** Only file the original (no copies needed).

Type or print

File by the extended due date for filing your return. See instructions

Name of exempt organization: JUDD S. ALEXANDER FOUNDATION, INC.

Employer identification number: 23-7323721

Number, street, and room or suite no. If a P.O. box, see instructions.: 500 FIRST ST., STE. 10, P.O. BOX 2137

City, town or post office, state, and ZIP code. For a foreign address, see instructions.: WAUSAU, WI 54402-2137

Enter the Return code for the return that this application is for (file a separate application for each return) 0 4

Application Is For	Return Code	Application Is For	Return Code
Form 990	01		
Form 990-BL	02	Form 1041-A	08
Form 990-EZ	01	Form 4720	09
Form 990-PF	04	Form 5227	10
Form 990-T (sec. 401(a) or 408(a) trust)	05	Form 6069	11
Form 990-T (trust other than above)	06	Form 8870	12

STOP! Do not complete Part II if you were not already granted an automatic 3-month extension on a previously filed Form 8868.

• The books are in the care of ▶ ALEXANDER PROP. INC. C/O GARY FREEL P.O. BOX 2137 - WAUSAU, WI 54402-2137

Telephone No. ▶ 715-845-4556 FAX No. ▶

• If the organization does not have an office or place of business in the United States, check this box ▶ [ ]

• If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) ______ . If this is for the whole group, check this box ▶ [ ] . If it is for part of the group, check this box ▶ [ ] and attach a list with the names and EINs of all members the extension is for.

4 I request an additional 3-month extension of time until MAY 15, 2012 .

5 For calendar year ______ , or other tax year beginning JUL 1, 2010 , and ending JUN 30, 2011 .

6 If the tax year entered in line 5 is for less than 12 months, check reason: [ ] Initial return [ ] Final return [ ] Change in accounting period

7 State in detail why you need the extension
TAXPAYER REQUESTS ADDITIONAL TIME TO FILE A COMPLETE AND ACCURATE TAX RETURN.

8a If this application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions.	8a	$	133,300.
b If this application is for Form 990-PF, 990-T, 4720, or 6069, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit and any amount paid previously with Form 8868.	8b	$	133,300.
c **Balance due.** Subtract line 8b from line 8a. Include your payment with this form, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions.	8c	$	0.

Signature and Verification

Under penalties of perjury, I declare that I have examined this form, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete, and that I am authorized to prepare this form.

Signature ▶ [signature] Title ▶ CPA Date ▶ 2/12/12

023842
01-16-12

Form **8868** (Rev. January 2011)
Department of the Treasury
Internal Revenue Service

Application for Extension of Time To File an Exempt Organization Return

▶ **File a separate application for each return.**

OMB No 1545-1709

- If you are filing for an **Automatic 3-Month Extension, complete only Part I** and check this box ▶ [X]
- If you are filing for an **Additional (Not Automatic) 3-Month Extension, complete only Part II** (on page 2 of this form).

Do not complete Part II unless you have already been granted an automatic 3-month extension on a previously filed Form 8868

Electronic filing (e-file). You can electronically file Form 8868 if you need a 3-month automatic extension of time to file (6 months for a corporation required to file Form 990-T), or an additional (not automatic) 3-month extension of time. You can electronically file Form 8868 to request an extension of time to file any of the forms listed in Part I or Part II with the exception of Form 8870, Information Return for Transfers Associated With Certain Personal Benefit Contracts, which must be sent to the IRS in paper format (see instructions). For more details on the electronic filing of this form, visit *www.irs.gov/efile* and click on *e-file for Charities & Nonprofits.*

Part I Automatic 3-Month Extension of Time. Only submit original (no copies needed).

A corporation required to file Form 990-T and requesting an automatic 6-month extension - check this box and complete Part I only ▶ [ ]

All other corporations (including 1120-C filers), partnerships, REMICs, and trusts must use Form 7004 to request an extension of time to file income tax returns.

Type or print	Name of exempt organization	Employer identification number
	JUDD S. ALEXANDER FOUNDATION, INC.	23-7323721
File by the due date for filing your return. See instructions	Number, street, and room or suite no. If a P.O. box, see instructions. 500 FIRST ST., STE. 10, P.O. BOX 2137	
	City, town or post office, state, and ZIP code. For a foreign address, see instructions. WAUSAU, WI 54402-2137	

Enter the Return code for the return that this application is for (file a separate application for each return) 0 4

Application Is For	Return Code	Application Is For	Return Code
Form 990	01	Form 990-T (corporation)	07
Form 990-BL	02	Form 1041-A	08
Form 990-EZ	03	Form 4720	09
Form 990-PF	04	Form 5227	10
Form 990-T (sec. 401(a) or 408(a) trust)	05	Form 6069	11
Form 990-T (trust other than above)	06	Form 8870	12

- The books are in the care of ▶ ALEXANDER PROP. INC. C/O GARY FREEL P.O. BOX 2137 - WAUSAU, WI 54402-2137

Telephone No. ▶ 715-845-4556 FAX No. ▶

- If the organization does not have an office or place of business in the United States, check this box ▶ [ ]
- If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) ________ . If this is for the whole group, check this box ▶ [ ] . If it is for part of the group, check this box ▶ [ ] and attach a list with the names and EINs of all members the extension is for.

1 I request an automatic 3-month (6 months for a corporation required to file Form 990-T) extension of time until FEBRUARY 15, 2012 , to file the exempt organization return for the organization named above. The extension is for the organization's return for:

▶ [ ] calendar year ______ or

▶ [X] tax year beginning JUL 1, 2010 , and ending JUN 30, 2011

2 If the tax year entered in line 1 is for less than 12 months, check reason: [ ] Initial return [ ] Final return [ ] Change in accounting period

3a	If this application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions.	3a	$ 133,300.
b	If this application is for Form 990-PF, 990-T, 4720, or 6069, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit.	3b	$ 93,300.
c	**Balance due.** Subtract line 3b from line 3a. Include your payment with this form, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions.	3c	$ 40,000.

Caution. If you are going to make an electronic fund withdrawal with this Form 8868, see Form 8453-EO and Form 8879-EO for payment instructions.

JUDD S. ALEXANDER FOUNDATION, INC. 23-7323721

FORM 990-PF INTEREST ON SAVINGS AND TEMPORARY CASH INVESTMENTS STATEMENT 1

SOURCE	AMOUNT
INTEREST INCOME	46,117.
TOTAL TO FORM 990-PF, PART I, LINE 3, COLUMN A	46,117.

FORM 990-PF DIVIDENDS AND INTEREST FROM SECURITIES STATEMENT 2

SOURCE	GROSS AMOUNT	CAPITAL GAINS DIVIDENDS	COLUMN (A) AMOUNT
DIVIDENDS	483,238.	0.	483,238.
TOTAL TO FM 990-PF, PART I, LN 4	483,238.	0.	483,238.

FORM 990-PF ACCOUNTING FEES STATEMENT 3

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
ACCOUNTING FEES	27,054.	6,500.		20,554.
TO FORM 990-PF, PG 1, LN 16B	27,054.	6,500.		20,554.

FORM 990-PF OTHER PROFESSIONAL FEES STATEMENT 4

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
MANAGEMENT FEES	600,000.	180,000.		420,000.
TO FORM 990-PF, PG 1, LN 16C	600,000.	180,000.		420,000.

FORM 990-PF	TAXES			STATEMENT 5
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
EXCISE TAX EXPENSE	101,199.	0.		0.
TO FORM 990-PF, PG 1, LN 18	101,199.	0.		0.

FORM 990-PF	OTHER EXPENSES			STATEMENT 6
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
MISCELLANEOUS	6,287.	3,144.		3,144.
TO FORM 990-PF, PG 1, LN 23	6,287.	3,144.		3,144.

FORM 990-PF	CORPORATE STOCK	STATEMENT 7
DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE
CORPORATE STOCK	29,458,770.	29,458,770.
TOTAL TO FORM 990-PF, PART II, LINE 10B	29,458,770.	29,458,770.

FORM 990-PF	OTHER INVESTMENTS		STATEMENT 8
DESCRIPTION	VALUATION METHOD	BOOK VALUE	FAIR MARKET VALUE
MUTUAL FUNDS	FMV	1,502,757.	1,502,757.
TOTAL TO FORM 990-PF, PART II, LINE 13		1,502,757.	1,502,757.

FORM 990-PF OTHER ASSETS STATEMENT 9

DESCRIPTION	BEGINNING OF YR BOOK VALUE	END OF YEAR BOOK VALUE	FAIR MARKET VALUE
INTEREST & DIVIDEND RECEIVABLE	6,383.	7,245.	7,245.
TO FORM 990-PF, PART II, LINE 15	6,383.	7,245.	7,245.

Judd S. Alexander Foundation, Inc.
WAUSAU, WISCONSIN

EIN· 23-7323721
PERIOD ENDED· 06/30/11

STATEMENT· PART II - 1

INVESTMENTS - CORPORATE STOCK

NO. OF SHARES	SECURITY	PRICE PER SHARE	ENDING BOOK VALUE	ENDING FAIR MARKET VALUE
1,400	3M	94 85	132,790	132,790
3,000	Abbot Labs	52.62	157,860	157,860
7,600	Amerisourcébergen	41.40	314,640	314,640
18	Berkshire Hathaway	116,105	2,089,890	2,089,890
7,700	BP PLC Spons	44.29	341,033	341,033
5,900	Bristol Myers Squibb	28.96	170,864	170,864
3,000	Canadian National Railway	79.90	239,700	239,700
3,400	Conoco Phillips	75 19	255,646	255,646
2,200	Cummins Engine	103.49	227,678	227,678
4,600	Emerson Electric	56.25	258,750	258,750
3,200	Exelon Corporation	42 84	137,088	137,088
4,400	Express Scripts	53 98	237,512	237,512
3,850	Exxon-Mobile	81.38	313,313	313,313
12,000	General Electric	18.86	226,320	226,320
5,000	General Mills	37.22	186,100	186,100
2,500	Hewelett Packard Co	36.40	91,000	91,000
1,750	IBM	171.55	300,213	300,213
4,000	Johnson & Johnson	66 52	266,080	266,080
5,400	Johnson Controls	41 66	224,964	224,964
7,400	Marathon Oil	52 68	389,832	389,832
2,400	McDonalds	84.32	202,368	202,368
3,850	Murphy Oil	65 66	252,791	252,791
445	National Presto	101 49	45,163	45,163
2,600	Nextera Energy	57.46	149,396	149,396
4,000	Proctor & Gamble	63 57	254,280	254,280
6,120	Walgreen Company	42.46	259,855	259,855
2,000	Wal-Mart	53 14	106,280	106,280
829,252	Wausau Mosinee Paper	6 74	5,589,158	5,589,158
100	Sandusky Holding Trust	100 00	10,000	10,000
	Harris Investments-Equities		2,021,731	2,021,731
	Wood Trust - Equities		1,742,290	1,742,290
	William Blair & Co - Equities		10,232,721	10,232,721
	Wells Fargo		2,031,464	2,031,464
	TOTALS		$ 29,458,770	$ 29,458,770

INVESTMENTS - MUTUAL FUNDS

NO. OF SHARES	SECURITY	PRICE PER SHARE	ENDING BOOK VALUE	ENDING FAIR MARKET VALUE
	Wood Trust - Mutual Funds		1,502,757	1,502,757
	TOTALS		$ 1,502,757	$ 1,502,757

JUDD S ALEXANDER FOUNDATION, INC
WAUSAU, WISCONSIN

EIN 23-7323721
PERIOD ENDED: 06/30/11

FORM 990-PF, PART VII-B, LINE 1(a)(4)

COMPENSATION TO DISQUALIFIED PERSONS

During the fiscal year ended 6/30/11, the Judd S. Alexander Foundation, Inc. paid $600,000 to Alexander Properties, Inc., a corporation which would be classified as a disqualified person pursuant to Code section 4946(a)(1)(E), for administrative investment and advisory services These services are necessary for the Foundation to carry out its exempt purpose. The amount paid to Alexander Properties, Inc. does not constitute an unreasonable or excessive amount and does not constitute self-dealing pursuant to Regulation Sec 53 4941(d)-3(c). All payments were made at arm's length in the ordinary course of business.

C \Users\regottfried\AppData\Roaming\eRoom\eRoom Client\V7\EditingFiles\[10_JuddFdtn_Est WP xlsx]statement

EIN 23-7323721

Judd S. Alexander Foundation

Summary of Contributions Made

	City, State	Purpose	Date	Amount Paid
Aspirus Health Foundation, Inc.	Wausau, WI	Equipment/Funishings for Newborn Intensive Care	12/16/2010	20,000.00
Aspirus Health Foundation, Inc.	Wausau, WI	Equipment/Funishings for Newborn Intensive Care	06/27/2011	40,000.00
Athens Senior High School	Athens, WI	Summer Enrichment	12/10/2010	2,215.00
Camp Manito-Wish YMCA	Boulder Junction, WI	John Michler Heritage Center	04/21/2011	25,000.00
Christian Record Services, Inc.	Schofield, WI	Campership for Marathon County	05/18/2011	1,600.00
Community Foundation of North Central Wis	Wausau, WI	Equipment for UW Center for Civic Engineering	07/26/2010	10,000.00
Community Foundation of North Central Wis	Wausau, WI	CENTERGY	12/15/2010	42,000.00
D.C. Everest Education Foundation, Inc.	Schofield, WI	Activities in District	03/22/2010	15,000.00
D.C. Everest School District	Schofield, WI	Summer Enrichment	12/10/2010	5,500.00
Easter Seal Society of Wisconsin, Inc.	Madison, WI	WI Youth Leadership Forum	04/11/2011	15,000.00
Edgar High School	Edgar, WI	Summer Enrichment	12/16/2010	2,500.00
Family Counseling Service of Wausau, Inc.	Wausau, WI	Update computer system	04/21/2011	10,000.00
Festival of Arts, Inc.	Wausau, WI	2011 Festival of Arts	04/21/2011	2,500.00
Foundation of the Wausau School District	Wausau, WI	Education grants for WSD	01/19/2011	25,000.00
Friends of Wisconsin Public Television	Madison, WI	WI Hometown Series curriculum	12/15/2010	18,250.00
Grantmakers for Education	Portland, OR	Membership	03/02/2011	500.00
Heritage Military Music Foundation, Inc.	Watertown, WI	1st Brigade Band - John Michler memorial	03/22/2010	3,000.00
Junior Achievement of Wisconsin, Inc.	Wausau, WI	K-12 programming	08/19/2010	50,000.00
Kids Voting USA of Wisconsin, Inc.	Wausau, WI	Printing of Ballots	09/22/2010	6,000.00
Marathon County Historical Society	Wausau, WI	Permanent Marathon County Exhibit	02/09/2011	10,000.00
Marathon County Start Right	Wausau, WI	Start Right Program 2010	08/19/2010	100,000.00
Marathon High School	Marathon, WI	Summer Enrichment	12/16/2010	1,683.00
McDevco	Wausau, WI	JA Entrepreneurial Program	03/17/2011	15,000.00
McDevco	Wausau, WI	JA Entrepreneurial Program	06/27/2011	15,000.00
Mosinee High School	Mosinee, WI	Summer Enrichment	12/10/2010	3,000.00
Muscular Dystrophy Association	Green Bay, WI	Marathon County camperships	12/15/2010	3,200.00
Newman Catholic Schools	Wausau, WI	Summer Enrichment	12/16/2010	2,000.00
North Central Community Action Program	Wausau, WI	Wausau Area High School Leadership	07/14/2010	1,500.00
North Central Community Action Program	Wausau, WI	Summer internships, scholarships, citizenship fees and Americorp	01/19/2011	60,460.00
Northcentral Technical College Foundation	Wausau, WI	High School Leadership Program	07/14/2010	10,000.00
Northcentral Technical College Foundation	Wausau, WI	Salvation Army Learning Center	05/18/2011	74,387.00
Northland Lutheran High School - Grants	Mosinee, WI	Summer Enrichment	12/16/2010	2,000.00
Peaceful Solutions Counseling, Inc.	Wausau, WI	SAFE Program	03/17/2011	4,332.00
Philanthropy Roundtable	Washington, D.C	Membership	03/02/2011	7,500.00
School District of Stratford	Stratford, WI	Summer Enrichment	12/16/2010	1,650.00
Special Olympics Wisconsin, Inc.	Madison, WI	Winter Games	01/19/2011	1,000.00
Special Olympics Wisconsin, Inc.	Madison, WI	Summer Games	06/14/2011	1,000.00
Spencer Kids Group	Spencer, WI	Unisex handicap accessible bathrom for Youth Center	11/01/2010	5,000.00
The Council on Foundations	Washington, D.C.	Membership	12/15/2010	5,670.00
The Grand Theatre Foundation, Inc.	Wausau, WI	Operating	03/17/2011	200,000.00
The Grand Theatre Foundation, Inc.	Wausau, WI	Operating	05/20/2011	300,000.00
The Neighbor's Place, Inc.	Wausau, WI	Share the Holiday's Project	12/16/2010	5,000.00
The Salvation Army	Wausau, WI	Share the Holiday's Project	12/16/2010	5,000.00
The WMC Foundation, Inc	Madison, WI	Business World	08/19/2010	3,000.00
The WMC Foundation, Inc.	Madison, WI	Mini Business World in Marathon County	03/17/2011	8,000.00
Trees for Tomorrow, Inc.	Eagle River, WI	Scholarships for Marathon County students	12/15/2010	10,000.00
United Way of Marathon County, Inc.	Wausau, WI	Ready to Read Program	10/20/2010	15,000.00
United Way of Marathon County, Inc.	Wausau, WI	Matching Funds 2010 - new development only	02/09/2011	25,000.00
University of Wisconsin Madison	Madison, WI	Scholarships for Mosinee students to attend WI School for Beginning I	08/19/2010	1,000.00
UW Marathon County Center Foundation	Wausau, WI		07/14/2010	0.00
UW Marathon County Center Foundation	Wausau, WI	College for Kids	03/17/2011	750.00
VSA Arts of Wisconsin, Inc.	Wausau, WI	Art Programs for disabled students	09/22/2010	2,000.00
Wausau Area Hmong Mutual Association	Wausau, WI	Fresh Start	02/09/2011	35,000.00
Wausau East High School	Wausau, WI	IB Program	11/16/2010	15,000.00
Wausau East High School	Wausau, WI	Summer Enrichment	12/16/2010	6,000.00
Wausau West High School	Wausau, WI	Summer Enrichment	12/10/2010	6,500.00
Wausau/Marathon County Schools Safety Pat	Wausau, WI	Safety Patrol Trips	11/10/2010	2,500.00
Wisconsin Badger Camp, Inc.	Prairie du Chien, WI	Campership for Marathon County	05/18/2011	1,000.00
Wisconsin Dental Association Foundation	Wausau, WI	Mission of Mercy Program in Marathon County	08/19/2010	2,500.00
Wisconsin Taxpayers Alliance	Madison, WI	Activities	10/20/2010	1,250.00
Wisconsin Valley Lutheran High School	Mosinee, WI	Summer Enrichment	12/16/2010	2,000.00
Woodson YMCA, Inc.	Wausau, WI	Low income minority campership and counselors	12/15/2010	21,700.00
Young Womens Christian Association	Wausau, WI	Facility Upgrade	06/27/2011	10,029.00
		TOTAL		1,294,558.00

Judd S. Alexander Foundation
Wausau, WI

EIN: 23-7323721
Period Ended: 6/30/11

FORM 990-PF, PART XV, LINE 2(a)-2(d)

2(a): Applications should be addressed to:

Mr. Gary W. Freels
President, Judd S. Alexander Foundation, Inc
Post Office Box 2137
Wausau, WI 54402-2137

The Foundation's telephone number is 715-845-4556

2(b): Applications need not be in any particular form, but should specify the activity for which capital is requested, other sources of funding, the documented exempt status of the organization, evaluation procedures contemplated by the grantee together with a copy of any evaluation, and contemplated future sources of revenue

2(c): The Foundation has no submission deadlines.

2(d): The Foundation has no absolute restrictions or limitations on grants, but usually makes grants only to entities in Wisconsin that benefit Marathon County and its residents for capital, start-up, or emergency needs The Foundation does not make grants to individuals.