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Return of Private Foundation
 or Section 4947(a)(1) Nonexempt Charitable Trust
 Treated as a Private Foundation

2010

Note The foundation may be able to use a copy of this return to satisfy state reporting requirements

For calendar year 2010, or tax year beginning 07/01, 2010, and ending 06/30, 2011

G Check all that apply. Initial return Initial return of a former public charity Final return
 Amended return Address change Name change

Name of foundation STELLA B. GROSS CHARITABLE TRUST
MLS-310318019
 A Employer identification number 23-7142181

Number and street (or P O box number if mail is not delivered to street address) Room/suite B Telephone number (see page 10 of the instructions)
P.O. BOX 60078 SC-MPK-03-M (408) 490-2133

City or town, state, and ZIP code C If exemption application is pending, check here
LOS ANGELES, CA 90060 D 1 Foreign organizations, check here
 2 Foreign organizations meeting the 85% test, check here and attach computation

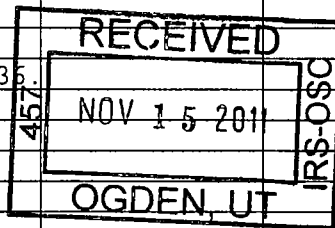
H Check type of organization. Section 501(c)(3) exempt private foundation
 Section 4947(a)(1) nonexempt charitable trust Other taxable private foundation

I Fair market value of all assets at end of year (from Part II, col. (c), line 16) \$ 6,880,579. J Accounting method: Cash Accrual
 Other (specify) _____ (Part I, column (d) must be on cash basis.)
 E If private foundation status was terminated under section 507(b)(1)(A), check here
 F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see page 11 of the instructions))

	(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
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	(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
1 Contributions, gifts, grants, etc., received (attach schedule)				
2 Check <input checked="" type="checkbox"/> if the foundation is not required to attach Sch B				
3 Interest on savings and temporary cash investments				
4 Dividends and interest from securities	253,609.	253,283.		STMT 1
5a Gross rents				
b Net rental income or (loss)				
6a Net gain or (loss) from sale of assets not on line 10	66,636.			
b Gross sales price for all assets on line 6a	893,336.			
7 Capital gain net income (from Part IV, line 2)		66,636.		
8 Net short-term capital gain				
9 Income modifications				
10a Gross sales less returns and allowances				
b Less Cost of goods sold				
c Gross profit or (loss) (attach schedule)				
11 Other income (attach schedule)				
12 Total. Add lines 1 through 11	320,245.	319,919.		
13 Compensation of officers, directors, trustees, etc.	47,152.	35,364.		11,788.
14 Other employee salaries and wages		NONE	NONE	
15 Pension plans, employee benefits		NONE	NONE	
16a Legal fees (attach schedule) STMT 2	31,126.	7,781.	NONE	23,344.
b Accounting fees (attach schedule) STMT 3	10,168.	NONE	NONE	10,168.
c Other professional fees (attach schedule)				
17 Interest				
18 Taxes (attach schedule) (see page 14 of the instructions) STMT 4	1,138.	1,138.		
19 Depreciation (attach schedule) and depletion				
20 Occupancy				
21 Travel, conferences, and meetings		NONE	NONE	
22 Printing and publications		NONE	NONE	
23 Other expenses (attach schedule) STMT 5	10.			10.
24 Total operating and administrative expenses				
Add lines 13 through 23	89,594.	44,283.	NONE	45,310.
25 Contributions, gifts, grants paid	475,000.			475,000.
26 Total expenses and disbursements Add lines 24 and 25	564,594.	44,283.	NONE	520,310.
27 Subtract line 26 from line 12				
a Excess of revenue over expenses and disbursements	-244,349.			
b Net investment income (if negative, enter -0-)		275,636.		
c Adjusted net income (if negative, enter -0-)				



Operating and Administrative Expenses

G14 7

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)			
		Beginning of year	End of year		
		(a) Book Value	(b) Book Value	(c) Fair Market Value	
Assets	1	Cash - non-interest-bearing			
	2	Savings and temporary cash investments	142,955.	287,695.	287,695.
	3	Accounts receivable ▶ Less allowance for doubtful accounts ▶			
	4	Pledges receivable ▶ Less allowance for doubtful accounts ▶			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see page 15 of the instructions)			
	7	Other notes and loans receivable (attach schedule) ▶ Less allowance for doubtful accounts ▶			NONE
	8	Inventories for sale or use			
	9	Prepaid expenses and deferred charges			
	10 a	Investments - U S and state government obligations (attach schedule)	1,362,468.	622,270.	685,035.
	b	Investments - corporate stock (attach schedule)	3,526,669.	3,200,664.	3,894,736.
	c	Investments - corporate bonds (attach schedule)	1,233,130.	1,909,910.	2,013,113.
	11	Investments - land, buildings, and equipment basis Less accumulated depreciation (attach schedule) ▶			
	12	Investments - mortgage loans			
	13	Investments - other (attach schedule)			
	14	Land, buildings, and equipment basis Less accumulated depreciation (attach schedule) ▶			
15	Other assets (describe ▶)				
16	Total assets (to be completed by all filers - see the instructions Also, see page 1, item I)	6,265,222.	6,020,539.	6,880,579.	
Liabilities	17	Accounts payable and accrued expenses			
	18	Grants payable			
	19	Deferred revenue			
	20	Loans from officers, directors, trustees, and other disqualified persons			
	21	Mortgages and other notes payable (attach schedule)			
	22	Other liabilities (describe ▶)			
23	Total liabilities (add lines 17 through 22)				
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ▶ <input type="checkbox"/>				
	and complete lines 24 through 26 and lines 30 and 31.				
	24	Unrestricted			
	25	Temporarily restricted			
	26	Permanently restricted			
	Foundations that do not follow SFAS 117, check here and complete lines 27 through 31. ▶ <input checked="" type="checkbox"/>				
	27	Capital stock, trust principal, or current funds	6,265,222.	6,020,539.	
	28	Paid-in or capital surplus, or land, bldg, and equipment fund			
29	Retained earnings, accumulated income, endowment, or other funds				
30	Total net assets or fund balances (see page 17 of the instructions)	6,265,222.	6,020,539.		
31	Total liabilities and net assets/fund balances (see page 17 of the instructions)	6,265,222.	6,020,539.		

Part III Analysis of Changes in Net Assets or Fund Balances		
1	Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1 6,265,222.
2	Enter amount from Part I, line 27a	2 -244,349.
3	Other increases not included in line 2 (itemize) ▶	3
4	Add lines 1, 2, and 3	4 6,020,873.
5	Decreases not included in line 2 (itemize) ▶ SEE STATEMENT 11	5 334.
6	Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6 6,020,539.

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co.)		(b) How acquired P-Purchase D-Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a SEE PART IV DETAIL				
b				
c				
d				
e				
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)	
a				
b				
c				
d				
e				
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))	
(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any		
a				
b				
c				
d				
e				
2 Capital gain net income or (net capital loss)		{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	2	66,636.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c) (see pages 13 and 17 of the instructions) If (loss), enter -0- in Part I, line 8.			}	3

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? Yes No
 If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see page 18 of the instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2009	457,670.	6,517,852.	0.07021791842
2008	434,674.	6,096,869.	0.07129462680
2007	582,393.	7,684,853.	0.07578453355
2006	506,317.	7,698,732.	0.06576628463
2005	478,844.	7,535,920.	0.06354154503
2 Total of line 1, column (d)			2 0.34660490843
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years			3 0.06932098169
4 Enter the net value of noncharitable-use assets for 2010 from Part X, line 5			4 6,777,247.
5 Multiply line 4 by line 3			5 469,805.
6 Enter 1% of net investment income (1% of Part I, line 27b)			6 2,756.
7 Add lines 5 and 6			7 472,561.
8 Enter qualifying distributions from Part XII, line 4 If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions on page 18			8 520,310.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see page 18 of the instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1 Date of ruling or determination letter _____ (attach copy of ruling letter if necessary - see instructions)		
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input checked="" type="checkbox"/> and enter 1% of Part I, line 27b	1	2,756.
c	All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, col (b)		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)	2	
3	Add lines 1 and 2	3	2,756.
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)	4	NONE
5	Tax based on investment income. Subtract line 4 from line 3 If zero or less, enter -0-	5	2,756.
6	Credits/Payments:		
a	2010 estimated tax payments and 2009 overpayment credited to 2010	6a	2,541.
b	Exempt foreign organizations-tax withheld at source	6b	NONE
c	Tax paid with application for extension of time to file (Form 8868)	6c	NONE
d	Backup withholding erroneously withheld	6d	
7	Total credits and payments Add lines 6a through 6d	7	2,541.
8	Enter any penalty for underpayment of estimated tax Check here <input checked="" type="checkbox"/> if Form 2220 is attached	8	3.
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9	218.
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	
11	Enter the amount of line 10 to be Credited to 2011 estimated tax <input type="checkbox"/> NONE <input checked="" type="checkbox"/> Refunded <input type="checkbox"/>	11	

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
1b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see page 19 of the instructions for definition)? <i>If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities</i>		X
1c Did the foundation file Form 1120-POL for this year?		X
2 Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation ► \$ _____ (2) On foundation managers ► \$ _____		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ► \$ _____		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? <i>If "Yes," attach a detailed description of the activities</i>		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? <i>If "Yes," attach a conformed copy of the changes</i>		X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
4b If "Yes," has it filed a tax return on Form 990-T for this year?		
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? <i>If "Yes," attach the statement required by General Instruction T</i>		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? <i>If "Yes," complete Part II, col (c), and Part XV</i>	X	
8a Enter the states to which the foundation reports or with which it is registered (see page 19 of the instructions) ► _____ STMT 12		
8b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by <i>General Instruction G</i> ? <i>If "No," attach explanation</i>	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2010 or the taxable year beginning in 2010 (see instructions for Part XIV on page 27)? <i>If "Yes," complete Part XIV</i>		X
10 Did any persons become substantial contributors during the tax year? <i>If "Yes," attach a schedule listing their names and addresses</i>		X

Part VII-A Statements Regarding Activities (continued)

11 At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see page 20 of the instructions) 11 X
12 Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008? 12 X
13 Did the foundation comply with the public inspection requirements for its annual returns and exemption application? 13 X
Website address N/A
14 The books are in care of BANK OF THE WEST Telephone no. (408) 490-2133
Located at 50 W SAN FERNANDO ST, STE 425, SAN JOSE, CA ZIP + 4 95113
15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here X
and enter the amount of tax-exempt interest received or accrued during the year 15
16 At any time during calendar year 2010, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? 16 Yes No X
See page 20 of the instructions for exceptions and filing requirements for Form TD F 90-22.1 If "Yes," enter the name of the foreign country

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

1a During the year did the foundation (either directly or indirectly)
(1) Engage in the sale or exchange, or leasing of property with a disqualified person? Yes X No
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? Yes X No
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? Yes X No
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? X Yes No
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? Yes X No
(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days) Yes X No
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 22 of the instructions)? 1b X
Organizations relying on a current notice regarding disaster assistance check here
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2010? 1c X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))
a At the end of tax year 2010, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2010? Yes X No
If "Yes," list the years
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see page 22 of the instructions) STMT 13 2b X
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? Yes X No
b If "Yes," did it have excess business holdings in 2010 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2010) 3b
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes? 4a X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2010? 4b X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a During the year did the foundation pay or incur any amount to

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? Yes No

(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive? Yes No

(3) Provide a grant to an individual for travel, study, or other similar purposes? Yes No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see page 22 of the instructions) Yes No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? Yes No

b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see page 22 of the instructions)? **5b** Organizations relying on a current notice regarding disaster assistance check here

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? Yes No
If "Yes," attach the statement required by Regulations section 53.4945-5(d)

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? Yes No

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? **6b** Yes No
If "Yes" to 6b, file Form 8870

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? Yes No

b If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction? **7b** Yes No

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation (see page 22 of the instructions).

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (if not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
SEE STATEMENT 14		47,152.	-0-	-0-

2 Compensation of five highest-paid employees (other than those included on line 1 - see page 23 of the instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
SEE STATEMENT 16		NONE	NONE	NONE

Total number of other employees paid over \$50,000 **NONE**

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)

3 Five highest-paid independent contractors for professional services (see page 23 of the instructions). If none, enter "NONE."

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
SEE STATEMENT 17		NONE
Total number of others receiving over \$50,000 for professional services		NONE

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc

	Expenses
1 NONE	
2	
3	
4	

Part IX-B Summary of Program-Related Investments (see page 24 of the instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2

	Amount
1 NONE	
2	
All other program-related investments See page 24 of the instructions	
3 NONE	
Total. Add lines 1 through 3	

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see page 24 of the instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities	1a	6,556,407.
b	Average of monthly cash balances	1b	324,047.
c	Fair market value of all other assets (see page 25 of the instructions)	1c	NONE
d	Total (add lines 1a, b, and c)	1d	6,880,454.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	
2	Acquisition indebtedness applicable to line 1 assets	2	NONE
3	Subtract line 2 from line 1d	3	6,880,454.
4	Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see page 25 of the instructions)	4	103,207.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3 Enter here and on Part V, line 4	5	6,777,247.
6	Minimum investment return. Enter 5% of line 5	6	338,862.

Part XI Distributable Amount (see page 25 of the instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here and do not complete this part)

1	Minimum investment return from Part X, line 6	1	338,862.
2a	Tax on investment income for 2010 from Part VI, line 5	2a	2,756.
b	Income tax for 2010. (This does not include the tax from Part VI)	2b	
c	Add lines 2a and 2b	2c	2,756.
3	Distributable amount before adjustments Subtract line 2c from line 1	3	336,106.
4	Recoveries of amounts treated as qualifying distributions	4	NONE
5	Add lines 3 and 4	5	336,106.
6	Deduction from distributable amount (see page 25 of the instructions)	6	NONE
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	336,106.

Part XII Qualifying Distributions (see page 25 of the instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	520,310.
b	Program-related investments - total from Part IX-B	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	NONE
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	NONE
b	Cash distribution test (attach the required schedule)	3b	NONE
4	Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	520,310.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see page 26 of the instructions)	5	2,756.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	517,554.

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see page 26 of the instructions)

	(a) Corpus	(b) Years prior to 2009	(c) 2009	(d) 2010
1 Distributable amount for 2010 from Part XI, line 7				336,106.
2 Undistributed income, if any, as of the end of 2010				
a Enter amount for 2009 only			NONE	
b Total for prior years 20____, 20____, 20____		NONE		
3 Excess distributions carryover, if any, to 2010				
a From 2005	92,713.			
b From 2006	120,881.			
c From 2007	212,664.			
d From 2008	133,799.			
e From 2009	134,675.			
f Total of lines 3a through e	694,732.			
4 Qualifying distributions for 2010 from Part XII, line 4 ▶ \$ 520,310.				
a Applied to 2009, but not more than line 2a			NONE	
b Applied to undistributed income of prior years (Election required - see page 26 of the instructions)		NONE		
c Treated as distributions out of corpus (Election required - see page 26 of the instructions)	NONE			
d Applied to 2010 distributable amount				336,106.
e Remaining amount distributed out of corpus	184,204.			
5 Excess distributions carryover applied to 2010 (If an amount appears in column (d), the same amount must be shown in column (a))	NONE			NONE
6 Enter the net total of each column as indicated below:				
a Corpus. Add lines 3f, 4c, and 4e Subtract line 5	878,936.			
b Prior years' undistributed income Subtract line 4b from line 2b		NONE		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		NONE		
d Subtract line 6c from line 6b Taxable amount - see page 27 of the instructions		NONE		
e Undistributed income for 2009 Subtract line 4a from line 2a Taxable amount - see page 27 of the instructions			NONE	
f Undistributed income for 2010 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2011.				NONE
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see page 27 of the instructions)	NONE			
8 Excess distributions carryover from 2005 not applied on line 5 or line 7 (see page 27 of the instructions)	92,713.			
9 Excess distributions carryover to 2011. Subtract lines 7 and 8 from line 6a	786,223.			
10 Analysis of line 9				
a Excess from 2006	120,881.			
b Excess from 2007	212,664.			
c Excess from 2008	133,799.			
d Excess from 2009	134,675.			
e Excess from 2010	184,204.			

Part XIV Private Operating Foundations (see page 27 of the instructions and Part VII-A, question 9) **NOT APPLICABLE**

1 a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2010, enter the date of the ruling

b Check box to indicate whether the foundation is a private operating foundation described in section 4942(j)(3) or 4942(j)(5)

	Tax year	Prior 3 years			(e) Total
	(a) 2010	(b) 2009	(c) 2008	(d) 2007	
2 a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon					
a "Assets" alternative test - enter					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i).					
b "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					
c "Support" alternative test - enter					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties).					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii).					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year - see page 28 of the instructions.)

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2))

NONE

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

NONE

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc (see page 28 of the instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a The name, address, and telephone number of the person to whom applications should be addressed:

SEE STATEMENT 18

b The form in which applications should be submitted and information and materials they should include:

N/A

c Any submission deadlines.

SEE ATTACHED STATEMENT FOR LINE 2

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

SEE ATTACHED STATEMENT FOR LINE 2

Part XV Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a <i>Paid during the year</i> SEE STATEMENT 37				
Total ▶ 3a				475,000.
b <i>Approved for future payment</i>				
Total ▶ 3b				

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated

Table with 5 columns: (a) Business code, (b) Amount, (c) Exclusion code, (d) Amount, (e) Related or exempt function income. Rows include Program service revenue, Membership dues and assessments, Interest on savings and temporary cash investments, Dividends and interest from securities, Net rental income or (loss) from real estate, Net rental income or (loss) from personal property, Other investment income, Gain or (loss) from sales of assets other than inventory, Net income or (loss) from special events, Gross profit or (loss) from sales of inventory, Other revenue, and Subtotal.

(See worksheet in line 13 instructions on page 29 to verify calculations)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Table with 2 columns: Line No, Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes). (See page 29 of the instructions)

NOT APPLICABLE

FORM 990PF, PART I - DIVIDENDS AND INTEREST FROM SECURITIES
 =====

DESCRIPTION -----	REVENUE AND EXPENSES PER BOOKS -----	NET INVESTMENT INCOME -----
FOREIGN DIVIDENDS	8,513.	8,513.
NONDIVIDEND DISTRIBUTIONS	326.	
DOMESTIC DIVIDENDS	35,423.	35,423.
CORPORATE INTEREST	77,404.	77,404.
U.S. GOVERNMENT INTEREST (FEDERAL TAXABLE	32,816.	32,816.
U.S. GOVERNMENT INTEREST - FEDERAL & STA	3,531.	3,531.
NONQUALIFIED FOREIGN DIVIDENDS	216.	216.
NONQUALIFIED DOMESTIC DIVIDENDS	95,380.	95,380.
	-----	-----
TOTAL	253,609.	253,283.
	=====	=====

FORM 990PF, PART I - LEGAL FEES
=====

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME	ADJUSTED NET INCOME	CHARITABLE PURPOSES
NON-ALLOCABLE LEGAL FEES	31,126.	7,781.		23,344.
TOTALS	31,126.	7,781.	NONE	23,344.

FORM 990PF, PART I - ACCOUNTING FEES
=====

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME	ADJUSTED NET INCOME	CHARITABLE PURPOSES
TAX PREPARATION FEE · (NON-ALLOC	10,168.			10,168.
TOTALS	10,168.	NONE	NONE	10,168.

FORM 990PF, PART I - TAXES
=====

DESCRIPTION -----	REVENUE AND EXPENSES PER BOOKS -----	NET INVESTMENT INCOME -----
FOREIGN TAX PAID	1,138.	1,138.
	-----	-----
TOTALS	1,138.	1,138.
	=====	=====

STELLA B. GROSS CHARITABLE TRUST

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FORM 990PF, PART I - OTHER EXPENSES
=====

REVENUE
AND
EXPENSES
PER BOOKS

CHARITABLE
PURPOSES

DESCRIPTION

CA STATE FILING FEE

10.

10.

TOTALS

10.
=====

10.
=====

STELLA B. GROSS CHARITABLE TRUST

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FORM 990PF, PART II - U.S. AND STATE OBLIGATIONS
=====

DESCRIPTION	ENDING BOOK VALUE	ENDING FMV
FED HOME LN BK 8/15/16	212,356.	234,050.
FED FARM CR BK 5/6/14	203,500.	220,335.
FED FARM CR BK 5/18/17	206,414.	230,650.
TOTALS	622,270.	685,035.

STELLA B. GROSS CHARITABLE TRUST

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FORM 990PF, PART II - CORPORATE STOCK

=====

DESCRIPTION	ENDING BOOK VALUE	ENDING FMV
INVESCO LTD	12,843.	19,656.
AFLAC INC	31,879.	37,717.
AES CORP	12,709.	12,740.
AT&T INC	38,981.	37,692.
ABBOTT LABORATORIES	29,525.	29,993.
ALTERA CORP	21,331.	54,786.
AMERICAN TOWER CORP	10,609.	15,699.
APACHE CORP	17,944.	49,356.
APPLE INC	29,431.	75,526.
AVON PRODS INC	18,987.	17,472.
BAKER HUGHES INC	38,097.	43,536.
BEST BUY INC	12,592.	13,129.
BIOGEN IDEC INC	32,798.	51,322.
CELGENE CORP	17,523.	17,734.
CISCO SYS INC	75,190.	26,537.
COGNIZANT TECH SOLUTIONS	18,739.	51,338.
COMCAST CORP	7,972.	12,290.
DANAHER CORP	18,336.	27,979.
DIAMOND OFFSHORE DRILLING	19,883.	16,053.
DIRECTV COM	19,985.	30,035.
DUPONT E I DE NEMOURS & CO	36,296.	40,538.
E M C CORP MASS	25,410.	36,531.
ECOLAB INC	17,638.	23,510.
EMERSON ELEC CO	22,960.	27,000.
EXPRESS SCRIPTS INC	19,480.	33,144.
EXXON MOBIL CORP	33,657.	52,083.
FEDEX CORP	11,825.	23,713.
FIFTH THIRD BANCORP	22,700.	23,473.
FLOWSERVE CORP	13,072.	20,330.

STELLA B. GROSS CHARITABLE TRUST
 FORM 990PF, PART II - CORPORATE STOCK
 =====

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DESCRIPTION	ENDING BOOK VALUE	ENDING FMV
-----	-----	---
FORWARD STRATEGIC ALT FUND	409,608.	402,961.
FORWARD EXTENDED MKT PLUS	396,294.	358,647.
GENERAL ELEC CO	9,187.	18,106.
GENERAL MILLS INC	20,625.	21,290.
GILEAD SCIENCES INC	29,857.	26,668.
GOLDMAN SACHS GROUP	19,006.	13,841.
GOOGLE INC	44,979.	43,549.
HEWLETT PACKARD CO	13,379.	25,225.
INTEL CORP	20,961.	35,855.
INTERCONTINENTALEXCHANGE INC	34,254.	38,910.
JP MORGAN EMERGING MKTS EQ	350,799.	419,490.
MFS INSTITUTIONAL EQUITY FD	412,659.	399,151.
MASTERCARD INC	12,712.	22,299.
MCDONALDS CORP	15,553.	67,456.
MCKESSON CORP	27,454.	35,551.
MEDTRONIC INC	18,382.	15,412.
MURPHY OIL CORP	19,175.	24,229.
MYLAN LABS INC	14,651.	27,236.
NATIONAL OILWELL VARCO	27,482.	62,177.
NEXTERA ENERGY INC	34,884.	37,924.
OCCIDENTAL PETE CORP	39,064.	46,818.
ORACLE CORP	27,072.	46,963.
PALL CORP	17,882.	25,528.
PEPSICO INC	24,365.	33,032.
PHILIP MORRIS INTL INC	20,680.	28,043.
PRECISION CASTPARTS CORP	12,873.	26,179.
PROCTER & GAMBLE CO	36,453.	38,333.
PRUDENTIAL FINL INC	16,398.	31,795.
SPDR S&P MIDCAP 400 ETF	67,717.	141,960.

STELLA B. GROSS CHARITABLE TRUST

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FORM 990PF, PART II - CORPORATE STOCK
=====

DESCRIPTION	ENDING BOOK VALUE	ENDING FMV
SUNTRUST BKS INC	16,716.	27,245.
TARGET CORP	17,268.	27,208.
3M CO	10,960.	12,994.
UNITED TECHNOLOGIES CORP	34,293.	44,255.
WAL MART STORES INC	32,313.	34,541.
WATERS CORP	12,694.	16,084.
WELLPOINT INC	22,014.	36,234.
WELLS FARGO & CO	20,868.	25,254.
MFS INTL NEW DISCOVERY FD	150,741.	235,381.
TOTALS	3,200,664.	3,894,736.

STELLA B. GROSS CHARITABLE TRUST

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FORM 990PF, PART II - CORPORATE BONDS
 =====

DESCRIPTION	ENDING BOOK VALUE	ENDING FMV
AT&T INC 11/15/13	135,236.	140,174.
ABBOTT LABS 5/15/16	130,000.	139,741.
AMERICAN EXPRESS CO 3/19/18	112,319.	117,684.
AMERITECH CAP FUNDING 1/15/18	107,437.	114,059.
FEDERATED INSTIT HIGH YIELD	339,919.	356,754.
FIFTH THIRD BANCORP 12/20/16	145,540.	152,963.
HEWLETT PACKARD 6/2/14	150,423.	163,689.
MORGAN STANLEY D W 9/22/19	199,000.	203,402.
PHILIP MORRIS INTL 5/16/13	152,238.	160,910.
PHILLIPS PETE CO 7/15/18	105,558.	119,767.
SMALL BUS ADMIN 9/1/26	161,924.	167,333.
SMALL BUS ADMIN 4/1/28	170,316.	176,637.
TOTALS	1,909,910.	2,013,113.

FORM 990PF, PART III - OTHER DECREASES IN NET WORTH OR FUND BALANCES

=====

DESCRIPTION -----	AMOUNT -----
INCOME TIMING DIFFERENCE	334.
TOTAL	----- 334. =====

STELLA B. GROSS CHARITABLE TRUST

23-7142181

STATE(S) WHERE THE FOUNDATION IS REGISTERED
=====

CA

STATEMENT 12

X0576 2 000

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MLS-310318019

35 -

990PF, PART VII-B LINE 2b - SECTION 4942a2 EXPLANATION STATEMENT
=====

This question does not apply. The foundation does not have any undistributed income from last year.

FORM 990PF, PART VIII - LIST OF OFFICERS, DIRECTORS, AND TRUSTEES
=====

OFFICER NAME:
LOUIS O'NEAL
ADDRESS:
50 W FERNANDO ST, STE 425
SAN JOSE, CA 95113
TITLE:
DIRECTOR
AVERAGE HOURS PER WEEK DEVOTED TO POSITION: 1

OFFICER NAME:
ARTHUR K LUND
ADDRESS:
50 W FERNANDO ST, STE 425
SAN JOSE, CA 95113
TITLE:
DIRECTOR
AVERAGE HOURS PER WEEK DEVOTED TO POSITION: 1

OFFICER NAME:
JUDGE THOMAS P HANSEN
ADDRESS:
50 W FERNANDO ST, STE 425
SAN JOSE, CA 95113
TITLE:
DIRECTOR
AVERAGE HOURS PER WEEK DEVOTED TO POSITION: 1

OFFICER NAME:
JEFFREY O'NEAL
ADDRESS:
50 W FERNANDO ST, STE 425
SAN JOSE, CA 95113
TITLE:
DIRECTOR
AVERAGE HOURS PER WEEK DEVOTED TO POSITION: 1

FORM 990PF, PART VIII - LIST OF OFFICERS, DIRECTORS, AND TRUSTEES
=====

OFFICER NAME:

BANK OF THE WEST

ADDRESS:

50 W FERNANDO ST, STE 425
SAN JOSE, CA 95113

TITLE:

TRUSTEE

AVERAGE HOURS PER WEEK DEVOTED TO POSITION: 4

COMPENSATION 47,152.

TOTAL COMPENSATION: 47,152.
=====

990PF, PART VIII - COMPENSATION OF THE FIVE HIGHEST PAID EMPLOYEES
=====

EMPLOYEE NAME:
NONE

STELLA B. GROSS CHARITABLE TRUST

23-7142181

990PF, PART VIII- COMPENSATION OF THE FIVE HIGHEST PAID PROFESSIONALS
=====

NAME:
NONE

STATEMENT 17

STELLA B. GROSS CHARITABLE TRUST
FORM 990PF, PART XV - LINES 2a - 2d
=====

23-7142181

RECIPIENT NAME:

BANK OF THE WEST

ADDRESS:

50 W FERNANDO ST, STE 425

SAN JOSE, CA 95113

NO SET FORMAT

SUBMISSION DEADLINES:

NONE

RESTRICTIONS OR LIMITATIONS ON AWARDS:

ORGANIZATIONS MUST BE EXEMPT FROM TAX UNDER IRC SEC. 501(C)3

ORGANIZATIONS MUST BE LOCATED IN SANTA CLARA COUNTY, CALIFORNIA

RECIPIENT NAME:
CANCER SUPPORT COMMUNITY
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
GENERAL SUPPORT
FOUNDATION STATUS OF RECIPIENT:
EXEMPT
AMOUNT OF GRANT PAID 5,000.

RECIPIENT NAME:
SAN JOSE STATE UNIV
ADDRESS:
ONE WASHINGTON SQUARE
SAN JOSE, CA 95192
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
GENERAL SUPPORT
FOUNDATION STATUS OF RECIPIENT:
EXEMPT
AMOUNT OF GRANT PAID 4,334.

RECIPIENT NAME:
VINE ACADEMY
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
GENERAL SUPPORT
FOUNDATION STATUS OF RECIPIENT:
EXEMPT
AMOUNT OF GRANT PAID 5,000.

RECIPIENT NAME:
THE TECH MUSEUM
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
GENERAL SUPPORT
FOUNDATION STATUS OF RECIPIENT:
EXEMPT
AMOUNT OF GRANT PAID 2,000.

RECIPIENT NAME:
AMERICAN BEETHOVEN
SOCIETY
ADDRESS:
1 WASHINGTON SQUARE
SAN JOSE, CA 95192
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
GENERAL SUPPORT
FOUNDATION STATUS OF RECIPIENT:
EXEMPT
AMOUNT OF GRANT PAID 2,500.

RECIPIENT NAME:
SAMARITAN CANCER FDN
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
GENERAL SUPPORT
FOUNDATION STATUS OF RECIPIENT:
EXEMPT
AMOUNT OF GRANT PAID 15,000.

RECIPIENT NAME:
SENIOR HOUSING SOLUTIONS
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
GENERAL SUPPORT
FOUNDATION STATUS OF RECIPIENT:
EXEMPT
AMOUNT OF GRANT PAID 5,000.

RECIPIENT NAME:
SANTA CLARA UNIVERSITY
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
GENERAL SUPPORT
FOUNDATION STATUS OF RECIPIENT:
EXEMPT
AMOUNT OF GRANT PAID 15,000.

RECIPIENT NAME:
PRESENTATION HIGH SCHOOL
ADDRESS:
2821 PLUMMER AVENUE
SAN JOSE, CA 95125
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
GENERAL SUPPORT
FOUNDATION STATUS OF RECIPIENT:
EXEMPT
AMOUNT OF GRANT PAID 5,000.

RECIPIENT NAME:
SACRED HEART COMMUNITY
SERVICES
ADDRESS:
1381 SOUTH FIRST STREET
SAN JOSE, CA 95110
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
GENERAL SUPPORT
FOUNDATION STATUS OF RECIPIENT:
EXEMPT
AMOUNT OF GRANT PAID 25,000.

=====

RECIPIENT NAME:
 DOWNTOWN COLLEGE PREP
 ADDRESS:
 1460 THE ALAMEDA
 SAN JOSE, CA 95126
 RELATIONSHIP:
 NONE
 PURPOSE OF GRANT:
 GENERAL SUPPORT
 FOUNDATION STATUS OF RECIPIENT:
 EXEMPT
 AMOUNT OF GRANT PAID 2,500.

RECIPIENT NAME:
 HOOVER INSTITUTION
 ADDRESS:
 STANFORD UNIVERSITY
 STANFORD, CA 94305-6010
 RELATIONSHIP:
 NONE
 PURPOSE OF GRANT:
 GENERAL SUPPORT
 FOUNDATION STATUS OF RECIPIENT:
 EXEMPT
 AMOUNT OF GRANT PAID 10,000.

RECIPIENT NAME:
 SAN JOSE PUBLIC
 RELATIONSHIP:
 NONE
 PURPOSE OF GRANT:
 GENERAL SUPPORT
 FOUNDATION STATUS OF RECIPIENT:
 EXEMPT
 AMOUNT OF GRANT PAID 2,000.

=====

RECIPIENT NAME:

DELTA UPSILON EDUCATIONAL
FOUNDATION

ADDRESS:

170 SOUTH MARKET ST
SAN JOSE, CA 95113

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

GENERAL SUPPORT

FOUNDATION STATUS OF RECIPIENT:

EXEMPT

AMOUNT OF GRANT PAID 27,500.

RECIPIENT NAME:

BOY SCOUTS OF AMERICA

ADDRESS:

970 W JULIAN ST
SAN JOSE, CA 95126

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

GENERAL SUPPORT

FOUNDATION STATUS OF RECIPIENT:

EXEMPT

AMOUNT OF GRANT PAID 20,000.

RECIPIENT NAME:

O'CONNOR HOSPITAL FDN

ADDRESS:

2105 FOREST AVE
SAN JOSE, CA 95128

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

GENERAL SUPPORT

FOUNDATION STATUS OF RECIPIENT:

EXEMPT

AMOUNT OF GRANT PAID 2,000.

=====

RECIPIENT NAME:

ALMADEN VALLEY COUNSELING
SERVICE

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

GENERAL SUPPORT

FOUNDATION STATUS OF RECIPIENT:

EXEMPT

AMOUNT OF GRANT PAID 2,000.

RECIPIENT NAME:

LOAVES & FISHES FAMILY
KITCHEN

ADDRESS:

508 VALLEY WAY
MILPITAS, CA 95035

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

GENERAL SUPPORT

FOUNDATION STATUS OF RECIPIENT:

EXEMPT

AMOUNT OF GRANT PAID 8,000.

RECIPIENT NAME:

BOOKS ALOUD

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

GENERAL SUPPORT

FOUNDATION STATUS OF RECIPIENT:

EXEMPT

AMOUNT OF GRANT PAID 2,333.

=====

RECIPIENT NAME:

SAN JOSE ROTARY FDN

ADDRESS:

1690 SENTER ROAD

SAN JOSE, CA 95112

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

GENERAL SUPPORT

FOUNDATION STATUS OF RECIPIENT:

EXEMPT

AMOUNT OF GRANT PAID 2,500.

RECIPIENT NAME:

ST FRANCIS HIGH SCHOOL

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

GENERAL SUPPORT

FOUNDATION STATUS OF RECIPIENT:

EXEMPT

AMOUNT OF GRANT PAID 7,500.

RECIPIENT NAME:

VIA REHAB SERVICES

ADDRESS:

2851 PARK AVENUE

SANTA CLARA, CA 95050

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

GENERAL SUPPORT

FOUNDATION STATUS OF RECIPIENT:

EXEMPT

AMOUNT OF GRANT PAID 17,500.

=====

RECIPIENT NAME:

SCHOOL HEALTH CLINICS

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

GENERAL SUPPORT

FOUNDATION STATUS OF RECIPIENT:

EXEMPT

AMOUNT OF GRANT PAID 3,000.

RECIPIENT NAME:

CATHOLIC CHARITIES

ADDRESS:

2625 ZANKER ROAD, #200

SAN JOSE, CA 95134

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

GENERAL SUPPORT

FOUNDATION STATUS OF RECIPIENT:

EXEMPT

AMOUNT OF GRANT PAID 20,000.

RECIPIENT NAME:

HOSPICE OF THE VALLEY

ADDRESS:

4850 UNION VALLEY

SAN JOSE, CA 95124

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

GENERAL SUPPORT

FOUNDATION STATUS OF RECIPIENT:

EXEMPT

AMOUNT OF GRANT PAID 5,000.

=====

RECIPIENT NAME:

HISTORY OF SAN JOSE

ADDRESS:

1650 SENTER ROAD
SAN JOSE, CA 95112

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

GENERAL SUPPORT

FOUNDATION STATUS OF RECIPIENT:

EXEMPT

AMOUNT OF GRANT PAID 10,000.

RECIPIENT NAME:

CHILD ADVOCATES OF
SILICON VALLEY

ADDRESS:

509 VALLEY WAY
MILPITAS, CA 95035

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

GENERAL SUPPORT

FOUNDATION STATUS OF RECIPIENT:

EXEMPT

AMOUNT OF GRANT PAID 13,333.

RECIPIENT NAME:

PATHWAYS HOSPICE FDN

ADDRESS:

585 NORTH MARY AVENUE
SUNNYVALE, CA 94085

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

GENERAL SUPPORT

FOUNDATION STATUS OF RECIPIENT:

EXEMPT

AMOUNT OF GRANT PAID 7,500.

RECIPIENT NAME:
DIABETES SOCIETY
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
GENERAL SUPPORT
FOUNDATION STATUS OF RECIPIENT:
EXEMPT
AMOUNT OF GRANT PAID 7,500.

RECIPIENT NAME:
SAN JOSE CONSERVATION
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
GENERAL SUPPORT
FOUNDATION STATUS OF RECIPIENT:
EXEMPT
AMOUNT OF GRANT PAID 10,000.

RECIPIENT NAME:
BIG BROTHERS BIG SISTERS
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
GENERAL SUPPORT
FOUNDATION STATUS OF RECIPIENT:
EXEMPT
AMOUNT OF GRANT PAID 5,000.

RECIPIENT NAME:
BELLARMINE COLLEGE PREP
ADDRESS:
960 W HEDDING STREET
SAN JOSE, CA 95126
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
GENERAL SUPPORT
FOUNDATION STATUS OF RECIPIENT:
EXEMPT
AMOUNT OF GRANT PAID 12,500.

RECIPIENT NAME:
HUMANE SOCIETY
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
GENERAL SUPPORT
FOUNDATION STATUS OF RECIPIENT:
EXEMPT
AMOUNT OF GRANT PAID 7,500.

RECIPIENT NAME:
SOUTH VALLEY YMCA
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
GENERAL SUPPORT
FOUNDATION STATUS OF RECIPIENT:
EXEMPT
AMOUNT OF GRANT PAID 5,000.

RECIPIENT NAME:
SECOND HARVEST FOOD BANK
ADDRESS:
750 CURTNER AVE
SAN JOSE, CA 95125
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
GENERAL SUPPORT
FOUNDATION STATUS OF RECIPIENT:
EXEMPT
AMOUNT OF GRANT PAID 7,500.

RECIPIENT NAME:
CAMP OKIZU FOUNDATION
ADDRESS:
16 DIGITAL DRIVE
NOVATO, CA 94949
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
GENERAL SUPPORT
FOUNDATION STATUS OF RECIPIENT:
EXEMPT
AMOUNT OF GRANT PAID 5,000.

RECIPIENT NAME:
INNVISION OF SANTA CLARA
VALLEY
ADDRESS:
974 WILLOW ST
SAN JOSE, CA 95125
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
GENERAL SUPPORT
FOUNDATION STATUS OF RECIPIENT:
EXEMPT
AMOUNT OF GRANT PAID 10,000.

RECIPIENT NAME:
SILICON VALLEY LAW FDN
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
GENERAL SUPPORT
FOUNDATION STATUS OF RECIPIENT:
EXEMPT
AMOUNT OF GRANT PAID 10,000.

RECIPIENT NAME:
SAN JOSE AUXILIARY TO
LUCILE PACKARD
ADDRESS:
400 HAMILTON AVE, STE 340
PALO ALTO, CA 94301
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
GENERAL SUPPORT
FOUNDATION STATUS OF RECIPIENT:
EXEMPT
AMOUNT OF GRANT PAID 15,000.

RECIPIENT NAME:
SALVATION ARMY
ADDRESS:
359 NORTH 4TH STREET
SAN JOSE, CA 95112
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
GENERAL SUPPORT
FOUNDATION STATUS OF RECIPIENT:
EXEMPT
AMOUNT OF GRANT PAID 6,000.

RECIPIENT NAME:
MARTHA'S KITCHEN
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
GENERAL SUPPORT
FOUNDATION STATUS OF RECIPIENT:
EXEMPT
AMOUNT OF GRANT PAID 5,000.

RECIPIENT NAME:
EMQ FAMILIES FIRST
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
GENERAL SUPPORT
FOUNDATION STATUS OF RECIPIENT:
EXEMPT
AMOUNT OF GRANT PAID 10,000.

RECIPIENT NAME:
SPARTAN FOUNDATION
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
GENERAL SUPPORT
FOUNDATION STATUS OF RECIPIENT:
EXEMPT
AMOUNT OF GRANT PAID 10,000.

RECIPIENT NAME:
YMCA OF SILICON VALLEY
ADDRESS:
1922 THE ALAMEDA, 3RD FLOOR
SAN JOSE, CA 95126
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
GENERAL SUPPORT
FOUNDATION STATUS OF RECIPIENT:
EXEMPT
AMOUNT OF GRANT PAID 10,000.

RECIPIENT NAME:
SJSU WOMEN'S GOLF
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
GENERAL SUPPORT
FOUNDATION STATUS OF RECIPIENT:
EXEMPT
AMOUNT OF GRANT PAID 2,500.

RECIPIENT NAME:
SAN JOSE DAY NURSERY
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
GENERAL SUPPORT
FOUNDATION STATUS OF RECIPIENT:
EXEMPT
AMOUNT OF GRANT PAID 2,500.

RECIPIENT NAME:
SILICON VALLEY FACES
ADDRESS:
777 N FIRST STREET, STE 220
SAN JOSE, CA 95112
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
GENERAL SUPPORT
FOUNDATION STATUS OF RECIPIENT:
EXEMPT
AMOUNT OF GRANT PAID 2,500.

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RECIPIENT NAME:

AMERICAN HEART ASSOC

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

GENERAL SUPPORT

FOUNDATION STATUS OF RECIPIENT:

EXEMPT

AMOUNT OF GRANT PAID 2,500.

RECIPIENT NAME:

UNITED VETERANS COUNCIL
OF SANTA CLARA

ADDRESS:

12 S FIRST STREET, #219
SAN JOSE, CA 95113

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

GENERAL SUPPORT

FOUNDATION STATUS OF RECIPIENT:

EXEMPT

AMOUNT OF GRANT PAID 5,000.

RECIPIENT NAME:

LEUKEMIA & LYMPHOMA SOCIETY

ADDRESS:

675 N FIRST ST, STE 1100
SAN JOSE, CA 95112

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

GENERAL SUPPORT

FOUNDATION STATUS OF RECIPIENT:

EXEMPT

AMOUNT OF GRANT PAID 7,500.

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RECIPIENT NAME:
 CYSTIC FIBROSIS FOUNDATION
 RELATIONSHIP:
 NONE
 PURPOSE OF GRANT:
 GENERAL SUPPORT
 FOUNDATION STATUS OF RECIPIENT:
 EXEMPT
 AMOUNT OF GRANT PAID 10,000.

RECIPIENT NAME:
 ASCENT EMPLOYMENT PROGRAM
 ADDRESS:
 4911 MOORPARK AVENUE
 SAN JOSE, CA 95129
 RELATIONSHIP:
 NONE
 PURPOSE OF GRANT:
 GENERAL SUPPORT
 FOUNDATION STATUS OF RECIPIENT:
 EXEMPT
 AMOUNT OF GRANT PAID 7,500.

RECIPIENT NAME:
 ABILITIES UNITED
 RELATIONSHIP:
 NONE
 PURPOSE OF GRANT:
 GENERAL SUPPORT
 FOUNDATION STATUS OF RECIPIENT:
 EXEMPT
 AMOUNT OF GRANT PAID 10,000.

RECIPIENT NAME:
 HEALTH TRUST
 ADDRESS:
 2105 S BASCOM AVE, STE 220
 CAMPBELL, CA 95008
 RELATIONSHIP:
 NONE
 PURPOSE OF GRANT:
 GENERAL SUPPORT
 FOUNDATION STATUS OF RECIPIENT:
 EXEMPT
 AMOUNT OF GRANT PAID 5,000.

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RECIPIENT NAME:

ACCESS SERVICES

ADDRESS:

2425 SAMARITAN DRIVE
SAN JOSE, CA 95124

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

GENERAL SUPPORT

FOUNDATION STATUS OF RECIPIENT:

EXEMPT

AMOUNT OF GRANT PAID 7,500.

RECIPIENT NAME:

JOHN XXIII CENTER

ADDRESS:

2625 ZANKER ROAD #200
SAN JOSE, CA 95134

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

GENERAL SUPPORT

FOUNDATION STATUS OF RECIPIENT:

EXEMPT

AMOUNT OF GRANT PAID 5,000.

RECIPIENT NAME:

SENIOR ADULTS LEGAL
ASSISTANCE

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

GENERAL SUPPORT

FOUNDATION STATUS OF RECIPIENT:

EXEMPT

AMOUNT OF GRANT PAID 2,500.

=====

RECIPIENT NAME:

PARENTS HELPING PARENTS

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

GENERAL SUPPORT

FOUNDATION STATUS OF RECIPIENT:

EXEMPT

AMOUNT OF GRANT PAID 2,500.

RECIPIENT NAME:

HABITAT FOR HUMANITY

ADDRESS:

513 VALLEY WAY

MILPITAS, CA 95035

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

GENERAL SUPPORT

FOUNDATION STATUS OF RECIPIENT:

EXEMPT

AMOUNT OF GRANT PAID 7,500.

RECIPIENT NAME:

VILLA SIENA

ADDRESS:

1855 MIRAMONTE AVENUE

MOUNTAIN VIEW, CA 94040

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

GENERAL SUPPORT

FOUNDATION STATUS OF RECIPIENT:

EXEMPT

AMOUNT OF GRANT PAID 7,500.

STELLA B. GROSS CHARITABLE TRUST

23-7142181

FORM 990PF, PART XV, LINE 3 - CONTRIBUTIONS, GIFTS, GRANTS PAID

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RECIPIENT NAME:

HOPE REHABILITATION
SERVICE

ADDRESS:

30 LAS COLINAS LANE
SAN JOSE, CA 95119

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

GENERAL SUPPORT

FOUNDATION STATUS OF RECIPIENT:

EXEMPT

AMOUNT OF GRANT PAID 5,000.

TOTAL GRANTS PAID: 475,000.

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STELLA B. GROSS CHARITABLE TRUST
 Schedule D Detail of Long-term Capital Gains and Losses

23-7142181

Description	Date Acquired	Date Sold	Gross Sales Price	Cost or Other Basis	Long-term Gain/Loss
CAPITAL GAINS (LOSSES) HELD FOR INVESTMENT PURPOSES					
250. ALLEGHENY TECHNOLOGIE	01/18/2008	12/16/2010	13,027.00	16,713.00	-3,686.00
75. APPLE INC COM	01/18/2008	11/02/2010	23,145.00	12,242.00	10,903.00
779. EXELON CORP COM	02/26/2010	03/14/2011	33,301.00	58,963.00	-25,662.00
100000. FEDERAL HOME LOAN					
BKS CONS BDS 4.875% DTD 11/03/2005	DOE/14/2008	09/22/2010	109,089.00	104,036.00	5,053.00
100000. FEDERAL HOME LN					
MTG CORP DEB 5.125% DTD 07/16/2002	DOE/12/2002	09/22/2010	108,161.00	104,110.00	4,051.00
372. ITT CORP NEW COM	02/20/2009	12/16/2010	18,592.00	15,233.00	3,359.00
7267.442 JP MORGAN					
EMERGING MARKETS EQUITY FUND - INS	12/08/2009	12/16/2010	175,000.00	149,201.00	25,799.00
2823.264 MFS INSTITUTIONAL	12/13/2007	12/16/2010	50,000.00	56,070.00	-6,070.00
2740.978 MFS INTL NEW					
DISCOVERY FUND INSTL	12/13/2007	12/16/2010	60,000.00	41,479.00	18,521.00
231. PEPSICO INC COM	02/20/2009	11/02/2010	15,165.00	12,000.00	3,165.00
400. SPDR S&P MIDCAP 400					
ETF TR UNIT SER 1 STANDARD & POORS	DOE/20/2009	12/16/2010	64,983.00	33,858.00	31,125.00
9012.74 SMALL BUSINESS					
ADMIN GTD LN POOL CTF5 5.54% DTD 09/03/24/2009	DOE/24/2009	09/01/2010	9,013.00	9,537.00	-524.00
14387.41 SMALL BUSINESS					
ADMIN GTD LN POOL CTF5 5.54% DTD 09/03/24/2009	DOE/24/2009	03/01/2011	14,387.00	15,224.00	-837.00
15011.62 SMALL BUSINESS					
ADMIN GTD LN POOL CTF5 5.37% DTD 04/08/24/2009	DOE/24/2009	10/01/2010	15,012.00	15,819.00	-807.00
8762.28 SMALL BUSINESS					
ADMIN GTD LN POOL CTF5 5.37% DTD 04/08/24/2009	DOE/24/2009	04/01/2011	8,762.00	9,233.00	-471.00
256. STRYKER CORP COM	09/10/2008	11/02/2010	12,780.00	16,668.00	-3,888.00
413. INVESCO LTD	05/18/2009	11/02/2010	9,565.00	6,314.00	3,251.00
TOTAL CAPITAL GAINS (LOSSES) HELD FOR INVESTMENT PURPOSES			739,982.00	676,700.00	63,282.00
Totals			739,982.00	676,700.00	63,282.00

USA OF0970 2 000

FEDERAL CAPITAL GAIN DIVIDENDS

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LONG-TERM CAPITAL GAIN DIVIDENDS

15% RATE CAPITAL GAIN DIVIDENDS

LONG-TERM 15% CAPITAL GAIN DIVIDENDS

776.00

TOTAL 15% RATE CAPITAL GAIN DIVIDENDS

776.00

TOTAL LONG-TERM CAPITAL GAIN DIVIDENDS

776.00

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**FORM 990-PF - PART IV
CAPITAL GAINS AND LOSSES FOR TAX ON INVESTMENT INCOME**

Kind of Property		Description				P or D	Date acquired	Date sold
Gross sale price less expenses of sale	Depreciation allowed/ allowable	Cost or other basis	FMV as of 12/31/69	Adj basis as of 12/31/69	Excess of FMV over adj basis		Gain or (loss)	
		TOTAL LONG-TERM CAPITAL GAIN DIVIDENDS					776.	
13,027.00		250. ALLEGHENY TECHNOLOGIES INC COM PROPERTY TYPE: SECURITIES 16,713.00				P	01/18/2008	12/16/2010
							-3,686.00	
23,145.00		75. APPLE INC COM PROPERTY TYPE: SECURITIES 12,242.00				P	01/18/2008	11/02/2010
							10,903.00	
33,301.00		779. EXELON CORP COM PROPERTY TYPE: SECURITIES 58,963.00				P	02/26/2010	03/14/2011
							-25,662.00	
109,089.00		100000. FEDERAL HOME LOAN BKS CONS BDS 4 PROPERTY TYPE: SECURITIES 104,036.00				P	05/14/2008	09/22/2010
							5,053.00	
152,578.00		150000. FEDERAL HOME LOAN BKS CONS BDS S PROPERTY TYPE: SECURITIES 150,000.00				P	03/04/2010	09/13/2010
							2,578.00	
108,161.00		100000. FEDERAL HOME LN MTG CORP DEB 5.1 PROPERTY TYPE: SECURITIES 104,110.00				P	09/12/2002	09/22/2010
							4,051.00	
18,592.00		372. ITT CORP NEW COM PROPERTY TYPE: SECURITIES 15,233.00				P	02/20/2009	12/16/2010
							3,359.00	
175,000.00		7267.442 JP MORGAN EMERGING MARKETS EQUI PROPERTY TYPE: SECURITIES 149,201.00				P	12/08/2009	12/16/2010
							25,799.00	
50,000.00		2823.264 MFS INSTITUTIONAL EQUITY FD #40 PROPERTY TYPE: SECURITIES 56,070.00				P	12/13/2007	12/16/2010
							-6,070.00	
60,000.00		2740.978 MFS INTL NEW DISCOVERY FUND INS PROPERTY TYPE: SECURITIES 41,479.00				P	12/13/2007	12/16/2010
							18,521.00	

**FORM 990-PF - PART IV
CAPITAL GAINS AND LOSSES FOR TAX ON INVESTMENT INCOME**

Kind of Property		Description				P or D	Date acquired	Date sold
Gross sale price less expenses of sale	Depreciation allowed/ allowable	Cost or other basis	FMV as of 12/31/69	Adj basis as of 12/31/69	Excess of FMV over adj basis		Gain or (loss)	
15,165.00		231. PEPSICO INC COM PROPERTY TYPE: SECURITIES 12,000.00				P	02/20/2009	11/02/2010 3,165.00
64,983.00		400. SPDR S&P MIDCAP 400 ETF TR UNIT SER PROPERTY TYPE: SECURITIES 33,858.00				P	02/20/2009	12/16/2010 31,125.00
9,013.00		9012.74 SMALL BUSINESS ADMIN GTD LN POOL PROPERTY TYPE: SECURITIES 9,537.00				P	02/24/2009	09/01/2010 -524.00
14,387.00		14387.41 SMALL BUSINESS ADMIN GTD LN POO PROPERTY TYPE: SECURITIES 15,224.00				P	02/24/2009	03/01/2011 -837.00
15,012.00		15011.62 SMALL BUSINESS ADMIN GTD LN POO PROPERTY TYPE: SECURITIES 15,819.00				P	02/24/2009	10/01/2010 -807.00
8,762.00		8762.28 SMALL BUSINESS ADMIN GTD LN POOL PROPERTY TYPE: SECURITIES 9,233.00				P	02/24/2009	04/01/2011 -471.00
12,780.00		256. STRYKER CORP COM PROPERTY TYPE: SECURITIES 16,668.00				P	09/10/2008	11/02/2010 -3,888.00
9,565.00		413. INVESCO LTD PROPERTY TYPE: SECURITIES 6,314.00				P	05/18/2009	11/02/2010 3,251.00
TOTAL GAIN (LOSS)							----- 66,636. =====	