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Form **990-PF**Department of the Treasury
Internal Revenue Service**Return of Private Foundation**
or Section 4947(a)(1) Nonexempt Charitable Trust
Treated as a Private Foundation

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements

OMB No 1545-0052

2010For calendar year 2010, or tax year beginning JULY 1, 2010, and ending JUNE 30, 2011G Check all that apply: ☐ Initial return ☐ Initial return of a former public charity ☐ Final return
☐ Amended return ☐ Address change ☐ Name change

Name of foundation <u>ORANGE HOME, INC. D/B/A ORANGE FOUNDATION</u>		A Employer identification number <u>23-1261147</u>
Number and street (or P O box number if mail is not delivered to street address) <u>P.O. Box 30617</u>	Room/suite	B Telephone number (see page 10 of the instructions) <u>(302) 998-3549</u>
City or town, state, and ZIP code <u>WILMINGTON, DE 19805</u>		C If exemption application is pending, check here ☐
H Check type of organization. ☒ Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation		D 1. Foreign organizations, check here ☐ 2. Foreign organizations meeting the 85% test, check here and attach computation ☐
I Fair market value of all assets at end of year (from Part II, col (c), line 16) <u>\$ 601,403</u>	J Accounting method. ☐ Cash ☒ Accrual ☐ Other (specify)	E If private foundation status was terminated under section 507(b)(1)(A), check here ☐
(Part I, column (d) must be on cash basis)		F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see page 11 of the instructions))

	(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue				
1 Contributions, gifts, grants, etc., received (attach schedule)	<u>47,988</u>			
2 Check ☐ if the foundation is not required to attach Sch. B				
3 Interest on savings and temporary cash investments	<u>13</u>	<u>13</u>		
4 Dividends and interest from securities	<u>15,694</u>	<u>15,694</u>		
5a Gross rents				
b Net rental income or (loss)				
6a Net gain or (loss) from sale of assets not on line 10				
b Gross sales price for all assets on line 6a				
7 Capital gain net income (from Part IV, line 2)				
8 Net short-term capital gain				
9 Income modifications				
10a Gross sales less returns and allowances				
b Less: Cost of goods sold				
c Gross profit or (loss) (attach schedule)				
11 Other income (attach schedule)				
12 Total. Add lines 1 through 11	<u>63,096</u>	<u>15,707</u>		
Operating and Administrative Expenses				
13 Compensation of officers, directors, trustees, etc.				
14 Other employee salaries and wages				
15 Pension plans, employee benefits				
16a Legal fees (attach schedule)	<u>1,550</u>	<u>775</u>		<u>775</u>
b Accounting fees (attach schedule)	<u>1,000</u>	<u>500</u>		<u>500</u>
c Other professional fees (attach schedule)				
17 Interest				
18 Taxes (attach schedule) (see page 14 of the instructions)	<u>305</u>			
19 Depreciation (attach schedule) and depletion				
20 Occupancy				
21 Travel, conferences, and meetings				
22 Printing and publications				
23 Other expenses (attach schedule)	<u>409</u>	<u>204</u>		<u>205</u>
24 Total operating and administrative expenses. Add lines 13 through 23	<u>3,264</u>	<u>1,479</u>		<u>1,480</u>
25 Contributions, gifts, grants paid	<u>23,500</u>			<u>23,500</u>
26 Total expenses and disbursements. Add lines 24 and 25	<u>26,764</u>	<u>1,479</u>		<u>24,980</u>
27 Subtract line 26 from line 12:				
a Excess of revenue over expenses and disbursements	<u>36,332</u>			
b Net investment income (if negative, enter -0-)		<u>14,228</u>		
c Adjusted net income (if negative, enter -0-)				

For Paperwork Reduction Act Notice, see page 30 of the instructions.

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Part II Balance Sheets

Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)

		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1 Cash—non-interest-bearing	1,417	46,486	46,486
	2 Savings and temporary cash investments			
	3 Accounts receivable ▶			
	Less: allowance for doubtful accounts ▶			
	4 Pledges receivable ▶			
	Less: allowance for doubtful accounts ▶			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see page 15 of the instructions)			
	7 Other notes and loans receivable (attach schedule) ▶			
	Less: allowance for doubtful accounts ▶			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10a Investments—U.S. and state government obligations (attach schedule)			
	b Investments—corporate stock (attach schedule)			
	c Investments—corporate bonds (attach schedule)			
	11 Investments—land, buildings, and equipment, basis ▶			
Liabilities	Less: accumulated depreciation (attach schedule) ▶			
	12 Investments—mortgage loans			
	13 Investments—other (attach schedule)	469,848	534,917	534,917
	14 Land, buildings, and equipment basis ▶			
	Less: accumulated depreciation (attach schedule) ▶			
	15 Other assets (describe ▶)			
	16 Total assets (to be completed by all filers—see the instructions. Also, see page 1, item I)	470,265	601,403	601,403
	17 Accounts payable and accrued expenses	399	143	
	18 Grants payable			
	19 Deferred revenue			
Net Assets or Fund Balances	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable (attach schedule)			
	22 Other liabilities (describe ▶)			
	23 Total liabilities (add lines 17 through 22)	399	143	
	Foundations that follow SFAS 117, check here ▶ ☒ and complete lines 24 through 26 and lines 30 and 31.			
	24 Unrestricted	469,866	601,260	
	25 Temporarily restricted			
	26 Permanently restricted			
	Foundations that do not follow SFAS 117, check here ▶ ☐ and complete lines 27 through 31.			
	27 Capital stock, trust principal, or current funds			
Net Assets or Fund Balances	28 Paid-in or capital surplus, or land, bldg., and equipment fund			
	29 Retained earnings, accumulated income, endowment, or other funds			
	30 Total net assets or fund balances (see page 17 of the instructions)	469,866	601,260	
	31 Total liabilities and net assets/fund balances (see page 17 of the instructions)	470,265	601,403	

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	469,866
2 Enter amount from Part I, line 27a	2	36,332
3 Other increases not included in line 2 (itemize) ▶ <i>UNREALIZED INVESTMENT GAIN</i>	3	95,062
4 Add lines 1, 2, and 3	4	601,260
5 Decreases not included in line 2 (itemize) ▶	5	
6 Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30	6	601,260

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shs. MLC Co.)		(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a				
b				
c				
d				
e				
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)	
a				
b				
c				
d				
e				
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69				
(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))	
a				
b				
c				
d				
e				
2 Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7		2	
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6). If gain, also enter in Part I, line 8, column (c) (see pages 13 and 17 of the instructions). If (loss), enter -0- in Part I, line 8			3	

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☐ No
 If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2009	18,384	471,549	.038986
2008	26,347	442,360	.059560
2007	31,818	609,632	.052192
2006	28,975	593,047	.048858
2005	24,774	548,263	.045186
2 Total of line 1, column (d)			2 .244782
3 Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years			3 .048956
4 Enter the net value of noncharitable-use assets for 2010 from Part X, line 5			4 543,658
5 Multiply line 4 by line 3			5 26,615
6 Enter 1% of net investment income (1% of Part I, line 27b)			6 142
7 Add lines 5 and 6			7 26,757
8 Enter qualifying distributions from Part XII, line 4			8 24,980

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions on page 18.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see page 18 of the instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1. Date of ruling or determination letter _____ (attach copy of letter if necessary—see instructions)		
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☐ and enter 1% of Part I, line 27b	1	285
c	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b).		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	2	
3	Add lines 1 and 2	3	285
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4	
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-	5	285
6	Credits/Payments:		
a	2010 estimated tax payments and 2009 overpayment credited to 2010	6a	
b	Exempt foreign organizations—tax withheld at source	6b	
c	Tax paid with application for extension of time to file (Form 8868)	6c	
d	Backup withholding erroneously withheld	6d	
7	Total credits and payments. Add lines 6a through 6d	7	
8	Enter any penalty for underpayment of estimated tax. Check here ☐ if Form 2220 is attached	8	
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9	285
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	
11	Enter the amount of line 10 to be: Credited to 2011 estimated tax Refunded	11	

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		☒
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see page 19 of the instructions for definition)? <i>If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.</i>		☒
c Did the foundation file Form 1120-POL for this year?		☒
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. ▶ \$ _____ (2) On foundation managers. ▶ \$ _____		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ▶ \$ _____		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? <i>If "Yes," attach a detailed description of the activities</i>		☒
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? <i>If "Yes," attach a conformed copy of the changes</i>		☒
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		☒
b If "Yes," has it filed a tax return on Form 990-T for this year?		☒
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? <i>If "Yes," attach the statement required by General Instruction T</i>		☒
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	☒	
7 Did the foundation have at least \$5,000 in assets at any time during the year? <i>If "Yes," complete Part II, col. (c), and Part XV</i>	☒	
8a Enter the states to which the foundation reports or with which it is registered (see page 19 of the instructions) ▶		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? <i>If "No," attach explanation</i>	☒	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2010 or the taxable year beginning in 2010 (see instructions for Part XIV on page 27)? <i>If "Yes," complete Part XIV</i>		☒
10 Did any persons become substantial contributors during the tax year? <i>If "Yes," attach a schedule listing their names and addresses</i>	☒	

Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see page 20 of the instructions)	11		✓
12	Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008?	12		✓
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	✓	
Website address ▶				
14	The books are in care of ▶ <u>WALTER C. WILSON, SECRETARY'S TREASURER</u> Telephone no. ▶ <u>302-988-3549</u> Located at ▶ <u>1315 BIGGS RD., WILMINGTON, DE</u> ZIP+4 ▶ <u>19805</u>			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041—Check here. and enter the amount of tax-exempt interest received or accrued during the year ▶ 15			
16	At any time during calendar year 2010, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See page 20 of the instructions for exceptions and filing requirements for Form TD F 90-22.1. If "Yes," enter the name of the foreign country ▶	16	Yes	No

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

		Yes	No
1a	During the year did the foundation (either directly or indirectly):		
(1)	Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☒ No		
(2)	Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☒ No		
(3)	Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☒ No		
(4)	Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☐ Yes ☒ No		
(5)	Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☒ No		
(6)	Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) ☐ Yes ☒ No		
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 22 of the instructions)? Organizations relying on a current notice regarding disaster assistance check here ▶ ☐	1b	
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2010?	1c	✓
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))		
a	At the end of tax year 2010, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2010? ☐ Yes ☐ No If "Yes," list the years ▶ 20 , 20 , 20 , 20		
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see page 22 of the instructions.)	2b	
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. ▶ 20 , 20 , 20 , 20		
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☐ Yes ☒ No		
b	If "Yes," did it have excess business holdings in 2010 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2010.)	3b	
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	✓
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2010?	4b	✓

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a During the year did the foundation pay or incur any amount to:

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☒ No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see page 22 of the instructions) ☐ Yes ☒ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☒ No

b If any answer is "Yes" to 5a(1)–(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see page 22 of the instructions)? **5b** ☐ Yes ☒ No
Organizations relying on a current notice regarding disaster assistance check here ☐

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? ☐ Yes ☒ No
If "Yes," attach the statement required by Regulations section 53.4945–5(d).

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? ☐ Yes ☒ No

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? **6b** ☐ Yes ☒ No
If "Yes" to 6b, file Form 8870

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ Yes ☒ No

b If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction? **7b** ☐ Yes ☒ No

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**1 List all officers, directors, trustees, foundation managers and their compensation (see page 22 of the instructions).**

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
SEE ATTACHED LISTING		NONE	NONE	NONE

2 Compensation of five highest-paid employees (other than those included on line 1—see page 23 of the instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000 ☐

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)**3 Five highest-paid independent contractors for professional services** (see page 23 of the instructions). If none, enter "NONE."

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		
Total number of others receiving over \$50,000 for professional services		▶

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.		Expenses
1	COLLEGE SCHOLARSHIPS	22,500
2	VARIETY CLUB CAMP	1,000
3		
4		

Part IX-B Summary of Program-Related Investments (see page 24 of the instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2		Amount
1	NONE	
2		
All other program-related investments See page 24 of the instructions		
3		
Total. Add lines 1 through 3		▶

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see page 24 of the instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes.		
a	Average monthly fair market value of securities	1a	522,020
b	Average of monthly cash balances	1b	29,917
c	Fair market value of all other assets (see page 25 of the instructions)	1c	
d	Total (add lines 1a, b, and c)	1d	551,937
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	
2	Acquisition indebtedness applicable to line 1 assets	2	
3	Subtract line 2 from line 1d	3	551,937
4	Cash deemed held for charitable activities. Enter 1 1/2 % of line 3 (for greater amount, see page 25 of the instructions)	4	8,279
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	543,658
6	Minimum investment return. Enter 5% of line 5	6	27,173

Part XI Distributable Amount (see page 25 of the instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	27,173
2a	Tax on investment income for 2010 from Part VI, line 5	2a	285
b	Income tax for 2010. (This does not include the tax from Part VI.)	2b	
c	Add lines 2a and 2b	2c	285
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	26,888
4	Recoveries of amounts treated as qualifying distributions	4	
5	Add lines 3 and 4	5	26,888
6	Deduction from distributable amount (see page 25 of the instructions)	6	
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	26,888

Part XII Qualifying Distributions (see page 25 of the instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26	1a	24,980
b	Program-related investments—total from Part IX-B	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	24,980
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see page 26 of the instructions)	5	
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	24,980

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see page 26 of the instructions)

	(a) Corpus	(b) Years prior to 2009	(c) 2009	(d) 2010
1 Distributable amount for 2010 from Part XI, line 7				26,888
2 Undistributed income, if any, as of the end of 2010:				
a Enter amount for 2009 only			254	
b Total for prior years 20____, 20____, 20____				
3 Excess distributions carryover, if any, to 2010:				
a From 2005				
b From 2006				
c From 2007				
d From 2008				
e From 2009				
f Total of lines 3a through e	0			
4 Qualifying distributions for 2010 from Part XII, line 4 ▶ \$ <u>24,980</u>				
a Applied to 2009, but not more than line 2a			254	
b Applied to undistributed income of prior years (Election required—see page 26 of the instructions)				
c Treated as distributions out of corpus (Election required—see page 26 of the instructions)				
d Applied to 2010 distributable amount				24,726
e Remaining amount distributed out of corpus				
5 Excess distributions carryover applied to 2010 (If an amount appears in column (d), the same amount must be shown in column (a))				
6 Enter the net total of each column as indicated below:				
a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5				
b Prior years' undistributed income. Subtract line 4b from line 2b				
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed				
d Subtract line 6c from line 6b. Taxable amount—see page 27 of the instructions				
e Undistributed income for 2009. Subtract line 4a from line 2a. Taxable amount—see page 27 of the instructions				
f Undistributed income for 2010. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2011				2,162
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see page 27 of the instructions)				
8 Excess distributions carryover from 2005 not applied on line 5 or line 7 (see page 27 of the instructions)				
9 Excess distributions carryover to 2011. Subtract lines 7 and 8 from line 6a	0			
10 Analysis of line 9:				
a Excess from 2006				
b Excess from 2007				
c Excess from 2008				
d Excess from 2009				
e Excess from 2010				

Part XIV Private Operating Foundations (see page 27 of the instructions and Part VII-A, question 9)

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2010, enter the date of the ruling

b Check box to indicate whether the foundation is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed

	Tax year	Prior 3 years			(e) Total
	(a) 2010	(b) 2009	(c) 2008	(d) 2007	
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon:					
a "Assets" alternative test—enter:					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test—enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					
c "Support" alternative test—enter:					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year—see page 28 of the instructions.)

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)

NONE

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

NONE

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see page 28 of the instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a The name, address, and telephone number of the person to whom applications should be addressed:

COLLEGE SCHOLARSHIPS: WALTER C. WILSON, SEC'Y & TREASURER, 1315 BIGGS RD, WILMINGTON, DE 19805

b The form in which applications should be submitted and information and materials they should include.

SEVEN PAGE SCHOLARSHIP APPLICATION

c Any submission deadlines:

JUNE EACH YEAR FOR UPCOMING SCHOOL YEAR

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors.

LODGE MEMBER THEIR CHILDREN AND/OR GRANDCHILDREN, FULL TIME COLLEGE STUDENTS - FRESHMAN YEAR (COMPLETED)

Part XV Supplementary Information (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a Paid during the year				
SEE ATTACHED LISTING VARIETY CLUB CAMP & DEVELOPMENT CENTER OF MONTGOMERY COUNTY			COLLEGE SCHOLARSHIPS	22,500
			CAMP FOR NEEDY CHILDREN	1,000
Total			3a	23,500
b Approved for future payment				
Total			3b	0

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated.

Enter gross amounts unless otherwise indicated.		Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See page 28 of the instructions.)
	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount		
1 Program service revenue.						
a						
b						
c						
d						
e						
f						
g Fees and contracts from government agencies						
2 Membership dues and assessments						
3 Interest on savings and temporary cash investments						
4 Dividends and interest from securities						13
5 Net rental income or (loss) from real estate:						13,694
a Debt-financed property						
b Not debt-financed property						
6 Net rental income or (loss) from personal property						
7 Other investment income						
8 Gain or (loss) from sales of assets other than inventory						
9 Net income or (loss) from special events						
10 Gross profit or (loss) from sales of inventory						
11 Other revenue: a <u>REQUESTS</u>						46,409
b <u>DONATIONS</u>						980
c						
d						
e						
12 Subtotal. Add columns (b), (d), and (e)						63,096
13 Total. Add line 12, columns (b), (d), and (e)						63,096

(See worksheet in line 13 instructions on page 29 to verify calculations)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Line No. ▼	Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes) (See page 29 of the instructions.)
	NO INCOME PRODUCING ACTIVITIES OTHER THAN INVESTMENT INCOME

Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

- | | | Yes | No |
|----------|---|-----|-------------------------------------|
| 1 | Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations? | | |
| a | Transfers from the reporting foundation to a noncharitable exempt organization of: | | |
| | (1) Cash | | ☒ |
| | (2) Other assets | | ☒ |
| b | Other transactions: | | |
| | (1) Sales of assets to a noncharitable exempt organization | | ☒ |
| | (2) Purchases of assets from a noncharitable exempt organization | | ☒ |
| | (3) Rental of facilities, equipment, or other assets | | ☒ |
| | (4) Reimbursement arrangements | | ☒ |
| | (5) Loans or loan guarantees | | ☒ |
| | (6) Performance of services or membership or fundraising solicitations | | ☒ |
| c | Sharing of facilities, equipment, mailing lists, other assets, or paid employees | | ☒ |
| d | If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received | | |

[illegible]

- 2a** Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☒ Yes ☐ No
- b** If "Yes," complete the following schedule.

(a) Name of organization	(b) Type of organization	(c) Description of relationship
SUPREME GRAND LODGE OF LOYAL ORANGE INSTITUTIONS, INC	FRATERNAL	PARENT OF REPORTING ORGANIZATION

**Sign
Here**

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer or fiduciary) is based on all information of which preparer has any knowledge.

Signature of officer or trustee

Date _____

Title

**Paid
Preparer
Use Only**

Print/Type preparer's name

Preparer's signature

Date _____

Check ☒ if self-employed

PTIN

Firm's name 

Firm's FIN ►

Firm's address ►

Phone no

Orange Home, Inc.
D/B/A Orange Foundation
2010 Form 990-PF
EIN 23-1261147

Part I

Line 1 - Contributions

Bequest	\$ 46,409
Donations	<u>980</u>

\$ 47,389

Line 16a Legal: Douglas E. Cook, Esq.	<u>\$ 1,550</u>
---------------------------------------	-----------------

Line 16b Acctg: Robert C. Quigley, CPA	<u>\$ 1,000</u>
--	-----------------

Line 23 Other expenses:

Postage, bank fees and other	<u>\$ 409</u>
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Part VII-A

Question 10

The Estate of Mary E. Graham, Dec'd
Russell P. Angermann, Executor
6830 Radcliffe St.
Bristol, PA 19007

ORANGE FOUNDATION
MUTUAL FUND PORTFOLIOS
June 30, 2011

SMITH DARNEY

	Date Purchased	Original Cost	Transfers/ Exchanges	Income Reinvest	Foreign Taxes & Fees	Income Distrib	Realized Gain(Loss)	Adjusted Cost	Unrealized Gain(Loss)	Value 6/30/2011
The Bond Fund of America	5/24/96	87,125 00	(101,805 67)	32,477 82		(14,326 09)	(3,471 06)	71,512 48	1,734 18	73,246 66
The Income Fund of America	5/24/96	87,125 00	(110,125 00)	89,600 90			5,111 58	59,930 79	13,163 24	73,094 03
New Perspective Fund	5/24/96	87,125 00	(136,500 00)	71,443 00	(675 20)		38,537 99	65,914 50	1,545 94	67,460 44
Washington Mutual Investors Fund	5/24/96	87,125 00	(109,000 00)	61,742 54			26,046 96	2,857 79		2,857 79
Cash Reserve	5/24/96	1,500 00	(42,743 95)	1,994 61		42,107 13				
LMI Value Trust	2/26/97		(9,463 16)	4,553 00			4,910 16			
LMI American Leading Cos Trust	2/26/97		(1,714 32)	973 76			740 56			
Capital Income Builder	2/26/97		(19,000 00)	68,612 03			12,968 72	62,580 75	6,277 00	68,857 75
American High-Income Trust	11/14/97		77 95	25,792 45		(14,523 74)	(11,346 66)			
Euro Pacific Growth Fund	8/24/99		1,758 88	7,480 27	(143 89)		(9,095 26)			
New Economy Fund	8/24/99		13,719 18	11,447 37			(25,166 55)			
American Balanced Fund	12/07/01		34,521 94	20,648 51			801 41	55,971 86	10,165 84	66,137 70
Capital World Growth & Income Fund	8/07/03		31,200 00	26,899 00		(13,257 10)	4,535 73	49,377 43	14,178 17	63,555 60
Investment Co. of America A	4/14/04		13,736 65	14,003 59			1,233 62	48,971 86	(874 09)	48,097 77
First Bank of Puerto Rico CTD 5/22/2008 3 20%	2/19/08		(252 50)	252 50				28,251 71	851 37	29,103 08
Templeton Income Fund	2/19/08		24,630 00	3,621 71				29,711 01	5,158 23	34,871 24
Templeton Global Bond Fund Class C	2/19/08		24,630 00	5,083 01				28,697 48	(1,064 73)	27,632 75
Thorburn Investment Income Builder Fund Class C	2/19/08		24,630 00	4,062 48						
		350,000 00	(341,900 00)	450,693 55	(819 09)	0 00	45,807 20	503,781 66	51,135 15	554,916 81
Fiscal Y/E 6/06		150,000 00		2,606 14	(63 14)			152,543 00	(12,541 77)	340,001 23
Fiscal Y/E 6/97		340,001 23	10,000 00	27,390 72	(185 26)		5,913 31	383,120 00	45,843 24	428,963 24
Fiscal Y/E 6/98		428,963 24	(10,000 00)	38,994 76	(88 18)		6,748 66	464,618 48	31,198 35	495,816 83
Fiscal Y/E 6/99		495,816 83	(30,000 00)	44,759 05	(39 06)		4,534 37	515,071 19	634 68	515,705 87
Fiscal Y/E 6/00		515,705 87	(30,000 00)	45,362 23	(97 91)		14,193 73	545,161 92	(18,241 57)	526,922 35
Fiscal Y/E 6/01		526,922 35	(24,000 00)	48,623 97	(183 18)		1,191 97	552,555 11	(52,944 50)	499,610 61
Fiscal Y/E 6/02		499,610 61	(18,000 00)	22,478 24	(62 22)		(10,009 88)	494,016 75	(40,835 87)	453,180 88
Fiscal Y/E 6/03		453,180 88	(33,000 00)	17,996 30	(100 14)		(24,834 55)	413,242 49	30,833 63	444,076 12
Fiscal Y/E 6/04		444,076 12	(18,000 00)	15,247 07			(10,816 50)	430,506 69	73,990 96	504,497 65
Fiscal Y/E 6/05		504,497 65	(30,000 00)	18,556 64			4,576 60	497,630 89	27,067 28	524,698 17
Fiscal Y/E 6/06		524,698 17	(26,000 00)	28,365 71			5,005 29	532,069 17	31,046 55	563,115 72
Fiscal Y/E 6/07		563,115 72	(29,500 00)	16,357 46			21,116 29	591,089 32	61,199 85	652,289 32
Fiscal Y/E 6/08		652,289 32	(34,000 00)	49,644 48			22,247 58	695,181 38	(130,540 18)	564,641 20
Fiscal Y/E 6/09		564,641 20	(43,500 00)	24,308 72			(1,653 19)	543,796 73	(127,510 88)	416,285 85
Fiscal Y/E 6/10		416,285 85	(1,200 00)	14,295 47			2,591 52	431,974 84	16,873 56	468,848 40
Fiscal Y/E 6/11		468,848 40	(24,700 00)	15,706 59				459,854 99	95,061 82	554,916 81

ORANGE FOUNDATION

**P.O. Box 30617
Wilmington, DE 19805-7617**

August 14, 2010

Board of Directors 2010-2012

President – Howard M. Gaul, 1213 St. Clair Road, Orelan, PA 19075
Phone 215-887-6299
Vice President – Frederick E. Stewart, 7730 Indian Oaks Dr., Unit H-105,
Vero Beach, FL 32966-5179 Phone 321-799-9856
Secretary & Treasurer – Walter C. Wilson, 1315 Biggs Road, Wilmington, DE 19805
Phone 302-998-3549
Assistant Treasurer – Irene Huey, 9 Kenney Lane, Collegeville, PA 19426
Phone 610-489-2132

Directors

Jessie Brumer, 116 Elm Avenue, Cheltenham, PA 19012
Phone 215-379-8124
Rev. Gregory F. Dimick, 5617 Old Philadelphia Pike, Gap, PA 17527
Phone 717-768-3874
Howard S. Gaul, 2912 Defford Road, Worcester, PA 19490
Phone 610-584-3160
Darlene Guest, 3928 Riddile Street, Pittsburgh, PA 15212
Phone 412-766-1733
James Huey, 9 Kenney Lane, Collegeville, PA 19426
Phone 610-489-2132
Samuel Stewart, 3701 W. 25th Place, Yuma, AZ 85364
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George W. Taylor, Jr., 4063 Howley Street, Pittsburgh, PA 15224
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John Whiteside, 813 Cottonwood Drive, Malvern, Pa 19355
Phone 412-682-6544
Sallie C. Wilson, 1315 Biggs Road, Wilmington, DE 19805-1345
Phone 302-998-3549

Orange Homme, Inc
D/B/A Orange Foundation
2010 Form 990-PF
EIN 23-1261147

Part XV Supplementary Information

3a Grants and Contributions Paid During the Year

College Scholarships

Andrew J. Tedford 70 Troutstream Drive Vernon, CT 06066	Manchester Community College	1,500
Sarah Seibels 3924 Glencoe Drive Birmingham, AL 35213	University of Virginia	1,500
Erin L. Donlon 42 Hunt Road Columbia, CT 06237-1505	UConn School of Nursing	1,500
Lindsey McKee 619 W. Valley Forge Road King of Prussia, PA 19406	Millersville University	1,500
Erica Driver 25 Woodstock Drive Manchester, CT 06042	University of Connecticut	1,500
Kelly Murtaugh 405 Falcon Lane West Chester, PA 19382	Neumann College	1,500
Nicholas Z. Elliott Bumastraat 38 8265 BR Kampen The Netherlands 8265 BR	Saxion College	1,500
Erica Basara 9 Center Circle Wilmington, DE 19808	Goldey-Beacom College	1,500
John D. Hall 2168 MacDonald Street DuPont, WA 98327	North Greenville University	1,500
Justin Penillo 2720 Skylark Road Wilmington, DE 19808	University of Maine	1,500
John N. Stallings 7715 Haqrmson Rd., Apt. 6 Norfolk, VA 23505	Old Dominion University	1,500
Brian VonHone 132 Saner Road Marlborough, CT 06447	Norwich University	1,500
Adam McKeeby 39 Lake Park Court Germantown, MD 20874	University of Maryland	1,500
Emma Petersen 316 Lake Street Vernon, CT 06066	University of Vermont	1,500
Chandler B. Hotchkiss 837 Lakemont Drive Nashville, TN 37220	Southern Methodist University	1,500
		22,500