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Return of Private Foundation or Section 4947(a)(1) Nonexempt Charitable Trust Treated as a Private Foundation

| | | of the Treasury | | | d as a Private | | | | 2010 |
|--|----------|--------------------------|------------------------------------|--|---------------------------------------|----------------------------|-------------------|--|----------------------------|
| | | enue Service | | te foundation may be able g $07/01/10$, a | | tum to satisfy s | tate reporting | requirements | |
| | | all that apply | Initial return | | turn of a former pub | | | Final return | |
| | JIIECK 6 | и пасарру | Amended re | | ress change | | ا e change | T man recum | |
| Na | me of fo | oundation | T Vancingou 10 | 1 7100 | roos chango | | T - | loyer identification num | ber |
| | | | | | | | | -3032210 | |
| F | OUNI | DATION RO | TARY CLUE | B PRINCETON | СО | | | phone number (see page 1 | 0 of the instructions) |
| | | • | number if mail is not | t delivered to street addres | ss) | Room/suite | 60 | <u>9-955-3427 </u> | |
| | | OX 7161 | | | | | _ | emption application is pend | , j= |
| | • | n, state, and ZIP coo | ie | NJ 08543 | | | D 1. Fo | oreign organizations, check | k here |
| | | CETON | n Y Saction EC | 01(c)(3) exempt private | foundation | | | oreign organizations meeti 5% test, check here and at | - |
| | | | | | e roundation le private foundation | | | vate foundation status was | |
| | | | | | | on 507(b)(1)(A), check her | | | |
| | | ear (from Part II, o | l l | Other (specify) | | | F If the | foundation is in a 60-mon | th termination |
| <u>lu</u> | ne 16) I | > \$ | 2 99,443 (P | art I, column (d) must | be on cash basis) | | unde | r section 507(b)(1)(B), che | ck here |
| P | art I | Analysis of Re | venue and Expen | ses (The total of | (a) Revenue and | (h) N-1 | | (2) 44 | (d) Disbursements |
| | | | | ay not necessarily equal | expenses per books | 1 ' ' | nvestment come | (c) Adjusted net income | for charitable purposes |
| | T . | | | 1 of the instructions)) | | | | | (cash basis only) |
| | 1 | | , grants, etc , received | • | 17,47 | 76 | | | |
| | 3 | | ne roundation is not in | required to attach Sch B | | + | | | |
| | 4 | | igs and temporary | | 4,04 | 19 | 4,049 | 4,049 | |
| | 5a | Gross rents | norest nom securi | 1103 | | - | -, | | |
| a | b | Net rental incom | e or (loss) | | | | | | |
| Revenue | 6a | Net gain or (loss) from | sale of assets not on line | 10 | | | | | |
| Š | b | Gross sales price for al | Il assets on line 6a | | | | | | |
| ď | 7 | Capital gain net | income (from Part | IV, line 2) | | | 0 | | |
| | 8 | Net short-term o | . • | | | | | 0 | |
| | 9 | Income modifica | | 1 | | | | | |
| | 10a | | eturns & allowances | | | | | | |
| | b | Less Cost of go | loss) (attach sched | Lula\ | | | | | |
| | 11 | Other income (a | | STMT 1 | 1,11 | 15 | | 1,115 | |
| | 12 | Total. Add lines | • | | 22,64 | _ | 4,049 | | |
| <u></u> | 13 | | of officers, directors | s, trustees, etc | <i>'</i> | 0 - | DEC | ENED | |
| ses | 14 | Other employee | salaries and wage | es | | | REC | | |
| en | 15 | Pension plans, e | employee benefits | | | 1 | |)S | |
| X | 16a | Legal fees (attac | | | | 9 | | 27 2012 | |
| ē | b | - | (attach schedule) | | | 10 | Ď | 18 | |
| aţ | C | | fees (attach schedule | 9) | | | OGI | DEN, UT | |
| str | 17 18 | Interest | a) (ann nagn 14 of the unst | ructions) STMT 2 | 1,19 | 78 F | 1,198 | | |
| Ξ. | 19 | | ch schedule) and depl | | | | 1,130 | 1,130 | |
| ᇢ | 20 | Occupancy | on concederation and depr | 100011 | | | | | |
| 5₹ | 21 | | ices, and meetings | 5 | | | | | |
| an 2 | 22 | Printing and pub | olications | | | | | | |
| | 23 | Other expenses (att. se | • | STMT 3 | 2,2 | 26 | 232 | 2,197 | 29 |
| يزد | 24 | | and administrative | ve expenses. | | | _ | | |
| <ie>Signal of the second of t</ie> | | Add lines 13 thr | - | | 3,42 | _ | 1,430 | 3,395 | |
| Q | 25 | Contributions, g | | Add 04 | 23,72 | | 4 400 | | 23,722 |
| 1 | 26 | | and disbursements. | Add lines 24 and 25 | 27,14 | 80 | 1,430 | 3,395 | 23,751 |
| () | 27 a | Subtract line 26 | irom line 12 Je over expenses a | nd dishursements | -4,5 | 26 | | | |
| ACO (Acomparation and Administrative Expens | b | | : income (if negativ | | 1,3 | | 2,619 | , | <u> </u> |
| ~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~ | | | come (if negative, | • | <u> </u> | | | 1,769 | |

Form 990-PF (2010) FOUNDATION ROTARY CLUB PRINCETON CO 22-3032210 End of year Beginning of year Balance Sheets Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions) Part II (a) Book Value (b) Book Value (c) Fair Market Value 3,566 1 6,191 Cash-non-interest-bearing 3,566 28,211 28,214 2 28,214 Savings and temporary cash investments 1,390 3 Accounts receivable ▶ 1,390 1,390 1,390 Less allowance for doubtful accounts ▶ Pledges receivable ▶ Less allowance for doubtful accounts ▶ 5 Grants receivable Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see page 15 of the 3,693 Other notes and loans receivable (att schedule) **SEE WRK** Less allowance for doubtful accounts 9,623 3,693 3,693 Inventories for sale or use Prepaid expenses and deferred charges 111,091 111,099 10a Investments—U.S. and state government obligations (attach schedule) STMT 4 113,219 b Investments—corporate stock (attach schedule) c Investments—corporate bonds (attach schedule) 11 Investments—land, buildings, and equipment basis Less accumulated depreciation (attach sch.) 12 Investments-mortgage loans 13 Investments—other (attach schedule) SEE STATEMENT 5 132,497 136,535 149,361 14 Land, buildings, and equipment basis Less accumulated depreciation (attach sch.) 15 Other assets (describe ▶) 16 Total assets (to be completed by all filers—see the 289,003 284,497 299,443 instructions Also, see page 1, item I) 17 Accounts payable and accrued expenses 18 Grants payable 19 Deferred revenue 20 Loans from officers, directors, trustees, and other disqualified persons 21 Mortgages and other notes payable (attach schedule) 22 Other liabilities (describe) 0 Total liabilities (add lines 17 through 22) 0 ightharpoonup |X|Foundations that follow SFAS 117, check here Assets or Fund Balances and complete lines 24 through 26 and lines 30 and 31. 289,003 24 Unrestricted 284,497 25 Temporarily restricted Permanently restricted Foundations that do not follow SFAS 117, check here ▶ and complete lines 27 through 31. 27 Capital stock, trust principal, or current funds Paid-in or capital surplus, or land, bldg, and equipment fund 29 Retained earnings, accumulated income, endowment, or other funds 30 Total net assets or fund balances (see page 17 of the Š instructions) 289,003 284,497 31 Total liabilities and net assets/fund balances (see page 17 289,003 284,497 of the instructions) Part III Analysis of Changes in Net Assets or Fund Balances 1 Total net assets or fund balances at beginning of year-Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return) 289,003 1 2 Enter amount from Part I, line 27a 2 -4,506 3 Other increases not included in line 2 (itemize) 3 Add lines 1, 2, and 3 4 284,497 5 Decreases not included in line 2 (itemize) ▶ 5 6 Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30 284,497 6

Page 2

| Part IV Capital Gains a | nd Losses for Tax on Investme | ent Inco | me | | | | |
|--|---|-------------|---------------------------|--|---------|----------------------------|---|
| | pe the kind(s) of property sold (e.g., real estate, ahouse, or common stock, 200 shs MLC Co.) | | | (b) How acquired P—Purchase D—Donation | | ate acquired , day, yr) | (d) Date sold (mo , day, yr) |
| 1a N/A | | - | | | | _ | |
| _b | | | | | | | |
| | · · · · · · · · · · · · · · · · · · · | | | | | | |
| _d | ······································ | | | | | | |
| | | <u> </u> | | | | | |
| (e) Gross sales price | (f) Depreciation allowed (or allowable) | | (g) Cost or plus exper | | | | or (loss)) minus (g) |
| _a | | | | | | | |
| <u>b</u> | | | | | | | |
| <u> </u> | | | | · | | | |
| d | | | | | | | |
| Complete only for assets shown | l ng gain in column (h) and owned by the fo | undation | on 12/31/6 | | | | |
| (i) F M V as of 12/31/69 (j) Adjusted basis (k) Excess of col (i) as of 12/31/69 over col (j), if any | | | | s of col (ı) | | ol (k), but not | (h) gain minus less than -0-) or om col (h)) |
| a | | | | | | | _ |
| b | | | | | | | |
| c | | | | | | | |
| d | | | | | | | |
| е | | | | | | | |
| 2 Capital gain net income or (net capital loss) If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 | | | | | | | |
| · · · | ess) as defined in sections 1222(5) and (6 | = | ¬ | | ! | | |
| | 3, column (c) (see pages 13 and 17 of the | nstruction | ons) | | | | |
| Part V Qualification U | nder Section 4940(e) for Reduc | od Tox | on Not I | nyootmont Inco | 3 | | |
| | e foundations subject to the section 4940 | | | |)IIIE | | |
| | | (a) tax Oil | HEL HIVESU | ment income) | | | |
| If section 4940(d)(2) applies, leave t | his part blank | | | | | | |
| | ction 4942 tax on the distributable amoun alify under section 4940(e) Do not compl | | | pase period? | | | Yes X No |
| 1 Enter the appropriate amount in | each column for each year, see page 18 | of the ins | tructions b | efore making any er | ntries | | |
| (a) | (b) | | | (c) | | D4 | (d) |
| Base period years Calendar year (or tax year beginning | an) Adjusted qualifying distribution | ns | Net value | of nonchantable-use as | sets | | ribution ratio divided by col (c)) |
| 2009 | 25 | ,525 | | 277, | 990 | | 0.091820 |
| 2008 | 18 | ,679 | | 269, | | | 0.069302 |
| 2007 | | ,884 | | 272, | | | 0.076500 |
| 2006 | | ,060 | | 254, | | | 0.078941 |
| 2005 | | ,158 | | 244, | 835 | | 0.070080 |
| 2 Total of line 1, column (d) | | | | | | 2 | 0.386643 |
| * | 5-year base period—divide the total on I has been in existence if less than 5 years | • | , or by the | | | 3 | 0.077329 |
| 4 Enter the net value of noncharitable-use assets for 2010 from Part X, line 5 | | | | | | 279,527 | |
| 5 Multiply line 4 by line 3 | | | | 21,616 | | | |
| 6 Enter 1% of net investment inco | ome (1% of Part I, line 27b) | | | | | 6 | 26 |
| 7 Add lines 5 and 6 | | | | | ſ | 7 | 21,642 |
| 8 Enter qualifying distributions from | m Part XII, line 4 | | | | | 8 | 23,751 |
| · · · · | an line 7, check the box in Part VI, line 1b | o, and con | nplete that | part using a 1% tax | rate Se | | |

| | ## W Evoice Tax Record on Investment Income (Section 4040(s) 4040(s) 4040(s) as 4049, and more 49 of the in | | | F | age 4 | | |
|--|--|-----------|------------|-------------|--|--|--|
| | rt VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see page 18 of the in | ISTRUCTIO | 15) | | | | |
| та | Exempt operating foundations described in section 4940(d)(2), check here and enter "N/A" on line 1 | | | | | | |
| _ | Date of ruling or determination letter (attach copy of letter if necessary—see instructions) | | | | 0.0 | | |
| b | Domestic foundations that meet the section 4940(e) requirements in Part V, check | 1 - | | | <u> 26</u> | | |
| _ | here X and enter 1% of Part I, line 27b | | | | | | |
| С | All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of | | | | | | |
| | Part I, line 12, col (b) | | | | ^ | | |
| 2 | Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-) Add lines 1 and 2 | 2 | | | 26 | | |
| 3 | | | | | | | |
| 4 | () () () () () () () () () () | | | | | | |
| 5 | Tax based on investment income. Subtract line 4 from line 3 If zero or less, enter -0- | 5 | | | 26 | | |
| 6 | Credits/Payments | | | | | | |
| a | 2010 estimated tax payments and 2009 overpayment credited to 2010 | | | | | | |
| b | Exempt foreign organizations—tax withheld at source Taxona de the content of the first source for the first sourc | | | | | | |
| C | Tax paid with application for extension of time to file (Form 8868) 6c | | | | | | |
| d | Backup withholding erroneously withheld Tatal and the part of the state of the sta | _ | | | | | |
| 7 | Total credits and payments Add lines 6a through 6d | 7 | | | | | |
| 8 | Enter any penalty for underpayment of estimated tax. Check here if Form 2220 is attached | 8 | | - | | | |
| 9 | Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed | 9 | | | 26 | | |
| 10 | Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid | 10 | | | | | |
| <u>11</u> | | 11 | | | | | |
| | Int VII-A Statements Regarding Activities | | -1 | Yes | No | | |
| та | a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it | | | | | | |
| | participate or intervene in any political campaign? | | | | | | |
| D | b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see page 19 | | | | | | |
| | of the instructions for definition)? | | | | | | |
| | If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials | | | | | | |
| _ | published or distributed by the foundation in connection with the activities | | | | | | |
| _ | c Did the foundation file Form 1120-POL for this year? N/A | | | | | | |
| d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year | | | | | | | |
| (1) On the foundation ▶ \$ (2) On foundation managers ▶ \$ | | | | | | | |
| е | Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed | | | 1 | | | |
| 2 | on foundation managers \$ | | | | | | |
| 2 | Has the foundation engaged in any activities that have not previously been reported to the IRS? | | 2 | + | X | | |
| 3 | If "Yes," attach a detailed description of the activities | | 1 | | | | |
| 3 | Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of | | 1 . | | 1, | | |
| 40 | incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes | | 3 | - | X | | |
| 4a b | Did the foundation have unrelated business gross income of \$1,000 or more during the year? If "Yes," has it filed a tax return on Form 990-T for this year? | N/2 | 4 <u>a</u> | + | X | | |
| 5 | Was there a liquidation, termination, dissolution, or substantial contraction during the year? | N/2 | | + | - V | | |
| 3 | If "Yes," attach the statement required by General Instruction T | | 5 | + | X | | |
| 6 | Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either | | | | | | |
| • | By language in the governing instrument, or | | ŀ | | | | |
| | | | | | | | |
| By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument? | | | | | | | |
| | | | | | | | |
| 8а | The state of the s | | | | | | |
| | instructions) ▶ NJ | | | | | | |
| b | If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General | | | | | | |
| (or designate) of each state as required by General Instruction G? If "No," attach explanation | | | | | | | |
| 9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or | | | | | \vdash | | |
| - | 4942(j)(5) for calendar year 2010 or the taxable year beginning in 2010 (see instructions for Part XIV on page | | | | | | |
| | 27)? If "Yes," complete Part XIV | | 9 | | x | | |
| 10 | Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their | | | \dagger | | | |
| | names and addresses | | 10 | 1 | x | | |
| | | | | | | | |

| | 1990-PF (2010) FOUNDATION ROTART CLUB PRINCETON CO 22-3032210 | | | Pa | age ɔ |
|-------------|---|-------------|------|------|--------------|
| | art VII-A Statements Regarding Activities (continued) | | | | |
| 11 | At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the | | | | |
| | meaning of section 512(b)(13)? If "Yes," attach schedule (see page 20 of the instructions) | | 11 | | <u>X</u> |
| 12 | Did the foundation acquire a direct or indirect interest in any applicable insurance contract before | | | | |
| | August 17, 2008? | | 12 | | <u> </u> |
| 13 | Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address N/A | l | 13 | X | |
| 14 | The books are in care of ▶ DOUGLAS C SMITH Telephone no ▶ | 609-9 | 55- | 342 | 7 |
| | 103 CARNEGIE CENTER | | | | |
| | Located at ▶ PRINCETON NJ ZIP+4 ▶ | 08540 | | | |
| 15 | Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041—Check here | | | 1 | ▶ 🗌 |
| | and enter the amount of tax-exempt interest received or accrued during the year | ; | | | |
| 16 | At any time during calendar year 2010, did the foundation have an interest in or a signature or other authority | | | Yes | No |
| | over a bank, securities, or other financial account in a foreign country? | | 16 | | _X_ |
| | See page 20 of the instructions for exceptions and filing requirements for Form TD F 90-22 1 If "Yes," enter | | | | |
| | the name of the foreign country ▶ | | | | |
| _ <u>Pa</u> | art VII-B Statements Regarding Activities for Which Form 4720 May Be Required | | | | |
| | File Form 4720 if any item is checked in the "Yes" column, unless an exception applies. | | | Yes | No |
| 1a | During the year did the foundation (either directly or indirectly) | | | | |
| | | X No | | | |
| | (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a | | | | |
| | disqualified person? | X No | | | |
| | | X No | | | |
| | | X No | | | |
| | (5) Transfer any income or assets to a disqualified person (or make any of either available for | | | | |
| | <u> </u> | X No | | | |
| | (6) Agree to pay money or property to a government official? (Exception. Check "No" if the | | | | |
| | foundation agreed to make a grant to or to employ the official for a period after | ∵ | | | |
| h | | X No | | | |
| b | If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53 4941(d)-3 or in a current notice regarding disaster assistance (see page 22 of the instructions)? | N/A | 46 | | |
| | Organizations relying on a current notice regarding disaster assistance check here | | 1b | | |
| С | Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that | | | | |
| · | were not corrected before the first day of the tax year beginning in 2010? | N/A | 1c | | |
| 2 | Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private | , | | | |
| _ | operating foundation defined in section 4942(j)(3) or 4942(j)(5)) | | | | |
| а | At the end of tax year 2010, did the foundation have any undistributed income (lines 6d and | | | | |
| | · · · · · · · · · · · · · · · · · · · | X No | | | |
| | If "Yes," list the years ▶ 20 , 20 , 20 | | | | |
| b | Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) | | : | | |
| | (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to | | | | |
| | all years listed, answer "No" and attach statement—see page 22 of the instructions) | N/A | 2b | | |
| C | If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here | | | | |
| | ▶ 20 , 20 , 20 , 20 | | | | |
| 3a | Did the foundation hold more than a 2% direct or indirect interest in any business enterprise | | | | |
| | | X No | | | |
| b | If "Yes," did it have excess business holdings in 2010 as a result of (1) any purchase by the foundation or | | | | |
| | disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the | | | | |
| | Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of | | | | |
| | the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the | _ | | | |
| | foundation had excess business holdings in 2010) | N/A | 3b | | |
| 4a | Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes? | | 4a | | X |
| b | Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its | | | | |
| | charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2010? | | 4b | | <u> </u> |
| | | Fo | m 99 | 0-PF | (2010) |

| | 990-PF (2010) FOUNDATION | | | | | | Page 6 |
|------|---|---|---|---|--|----------|---------------------------|
| Pa | rt VII-B Statements Regard | ing Activities for Which For | <u>rm 4720 May Be R</u> | equired (conti | nued) | | |
| 5a | During the year did the foundation pay of | or incur any amount to | | | | | |
| | (1) Carry on propaganda, or otherwise | attempt to influence legislation (sect | tion 4945(e))? | Y6 | es 🛚 No | | |
| | (2) Influence the outcome of any specif | îc public election (see section 4955) |), or to carry on, | | | | |
| | directly or indirectly, any voter regis | tration drive? | | <u></u> | | - 1 | - |
| | (3) Provide a grant to an individual for t | ravel, study, or other similar purpose | es? | Y€ | es 🗓 No | | |
| | (4) Provide a grant to an organization of | ther than a charitable, etc , organiza | ation described in | | | | |
| | section 509(a)(1), (2), or (3), or section | tion 4940(d)(2)? (see page 22 of the | instructions) | Y€ | es 🛚 X No | | |
| | (5) Provide for any purpose other than | religious, charitable, scientific, litera | ry, or educational | | | | |
| | purposes, or for the prevention of ci | ruelty to children or animals? | | Ye | es X No | 1 | |
| b | If any answer is "Yes" to 5a(1)–(5), did | any of the transactions fail to qualify | under the exceptions d | escribed in | _ | | |
| | Regulations section 53 4945 or in a curr | rent notice regarding disaster assist | ance (see page 22 of th | e instructions)? | N/A | 5b | |
| | Organizations relying on a current notice | e regarding disaster assistance che | ck here | | ▶ [_] | | ļ |
| С | If the answer is "Yes" to question 5a(4), | does the foundation claim exemption | on from the tax | | | ļ | |
| | because it maintained expenditure resp | onsibility for the grant? | | N/A 📗 Ye | es No | | |
| | If "Yes," attach the statement required t | by Regulations section 53 4945-5(d) | | | | | |
| 6a | Did the foundation, during the year, rece | eive any funds, directly or indirectly, | to pay premiums | | | 1 | ļ |
| | on a personal benefit contract? | | | Ye | es X No | | ļ |
| b | Did the foundation, during the year, pay | premiums, directly or indirectly, on | a personal benefit contr | act? | | 6b | X_ |
| | If "Yes" to 6b, file Form 8870 | | | _ | | | |
| 7a | At any time during the tax year, was the | foundation a party to a prohibited ta | ax shelter transaction? | Ye | es 🗓 No | | |
| b | If Yes, did the foundation receive any p | roceeds or have any net income attr | ibutable to the transacti | on? | N/A | 7b | |
| Pa | art VIII Information About O | fficers, Directors, Trustees | , Foundation Mana | agers, Highly F | Paid Employe | es, | |
| | and Contractors | <u> </u> | | | | | |
| 1 I | ist all officers, directors, trustees, fou | ndation managers and their comp | ensation (see page 22 | of the instructions | s) | | |
| | (a) Name and | address | (b) Title, and average hours per week devoted to position | (c) Compensation (If not paid, enter -0-) | (d) Contributions to employee benefit plans and deferred compensation | | nse account, dlowances |
| W | LLIAM MADDEN | PRINCETON JCT | PRESIDENT | | | | |
| | D BOX 7161 | NJ 08543 | 3.00 | اه | 0 | | 0 |
| | ISSELL SCHENKMAN | PRINCETON JCT | SECRETARY | | | | |
| PC | BOX 7161 | NJ 08543 | 3.00 | اه | 0 | | 0 |
| | OUGLAS SMITH | PRINCETON | TREASURER | | | | |
| 10 | 3 CARNEGIE CENTER | NJ 08540 | 3.00 | o | 0 | | 0 |
| | | | | | | | |
| | | | | [| | | |
| 2 | Compensation of five highest-paid en If none, enter "NONE." | nployees (other than those include | ed on line 1 — see page | e 23 of the instruc | tions). | | |
| | (a) Name and address of each emp | oloyee paid more than \$50,000 | (b) Title, and average hours per week devoted to position | (c) Compensation | (d) Contributions to employee benefit plans and deferred compensation | | nse account, flowances |
| N | ONE | | | | | _ | ··· |
| | | | | | | ļ | |
| | | | | | | <u> </u> | |
| | | | | | | | |
| | | | | | | | |
| | | | | | | | |
| Tota | I number of other employees paid over \$ | 50,000 | | | | | 0 |

| Form 990-PF (20 | 10) FOUNDATION ROTARY CLUB PRINCETON | CO 22-3032210 | Page 7 | | | |
|---|---|---|------------------|--|--|--|
| Part VIII | Information About Officers, Directors, Trustees, Foundand Contractors (continued) | | | | | |
| 3 Five highe | st-paid independent contractors for professional services (see page 2 | 23 of the instructions). If none, enter "NO | NE." | | | |
| | (a) Name and address of each person paid more than \$50,000 | (b) Type of service | (c) Compensation | | | |
| NONE | | | | | | |
| | | | | | | |
| Total number of | others receiving over \$50,000 for professional services | | | | | |
| Part IX-A | Summary of Direct Charitable Activities | | <u> </u> | | | |
| List the foundation's four largest direct chantable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc. | | | | | | |
| | ARSHIPS TO WEST WINDSOR-PLAINSBORO S RTING ORGANIZAITONS | TUDENTS AND | | | | |
| | S TO OTHER 501(C)3 ORGANIZATIONS SEF OR PLAINSBORO AND CONTIGUOUS AREAS. | VING THE WEST | 16,400 | | | |
| | S TO OTHER 501(C)3 ORGANIZATIONS SEF | ?VING | 4,478 | | | |
| | S TO NEEDY FAMILIES IN THE WEST WIND ONTIGUOUS AREAS | SOR-PLAINSBORO | 2,000 | | | |
| | | | 844 | | | |
| Part IX-B | Summary of Program-Related Investments (see page | | | | | |
| 1 N/A | largest program-related investments made by the foundation during the tax year on lin | nes 1 and 2 | Amount | | | |
| | · · · · · · · · · · · · · · · · · · · | | | | | |
| All other program | -related investments See page 24 of the instructions | | | | | |
| Total. Add lines | 1 through 3 | • | | | | |

| | 990-PF (2010) FOUNDATION ROTARY CLUB PRINCETON CO 22-3032210 | | Page 8 | | |
|----|--|---------|---|--|--|
| Pa | Minimum Investment Return (All domestic foundations must complete this part. For see page 24 of the instructions.) | eign f | oundations, | | |
| 1 | Fair market value of assets not used (or held for use) directly in carrying out charitable, etc. | ľ | | | |
| | purposes | | | | |
| а | Average monthly fair market value of securities | 1a | 245,611 | | |
| | Average of monthly cash balances | 1b | 33,090 | | |
| С | Fair market value of all other assets (see page 25 of the instructions) | 1c | 5,083 | | |
| d | Total (add lines 1a, b, and c) | 1d | 283,784 | | |
| е | Reduction claimed for blockage or other factors reported on lines 1a and | | | | |
| | 1c (attach detailed explanation) 1e 0 | | | | |
| 2 | Acquisition indebtedness applicable to line 1 assets | 2 | 0 | | |
| 3 | Subtract line 2 from line 1d | 3 | 283,784 | | |
| 4 | Cash deemed held for charitable activities. Enter 1½ % of line 3 (for greater amount, see page 25 of | | | | |
| | the instructions) | 4 | 4,257 | | |
| 5 | Net value of noncharitable-use assets. Subtract line 4 from line 3 Enter here and on Part V, line 4 | 5 | 279,527 | | |
| 6 | Minimum investment return. Enter 5% of line 5 | 6 | 13,976 | | |
| Pa | art XI Distributable Amount (see page 25 of the instructions) (Section 4942(j)(3) and (j)(5) private of | peratir | | | |
| | foundations and certain foreign organizations check here | | • | | |
| 1 | Minimum investment return from Part X, line 6 | 1 | 13,976 | | |
| 2a | Tax on investment income for 2010 from Part VI, line 5 | | <u>, , , , , , , , , , , , , , , , , , , </u> | | |
| b | Income tax for 2010 (This does not include the tax from Part VI) | 1 | | | |
| С | Add lines 2a and 2b | 2c | 26 | | |
| 3 | Distributable amount before adjustments Subtract line 2c from line 1 | 3 | 13,950 | | |
| 4 | Recoveries of amounts treated as qualifying distributions | 4 | | | |
| 5 | Add lines 3 and 4 | 5 | 13,950 | | |
| 6 | Deduction from distributable amount (see page 25 of the instructions) | 6 | | | |
| 7 | Distributable amount as adjusted Subtract line 6 from line 5. Enter here and on Part XIII, | | | | |
| | line 1 | 7 | 13,950 | | |
| Pa | art XII Qualifying Distributions (see page 25 of the instructions) | ,, | | | |
| 1 | Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes | | | | |
| а | Expenses, contributions, gifts, etc —total from Part I, column (d), line 26 | 1a | 23,751 | | |
| b | Program-related investments—total from Part IX-B | 1b | | | |
| 2 | Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., | | | | |
| | purposes | 2 | | | |
| 3 | Amounts set aside for specific charitable projects that satisfy the | | | | |
| а | Suitability test (prior IRS approval required) | 3a | | | |
| b | Cash distribution test (attach the required schedule) | 3b | 23,751 | | |
| 4 | | | | | |
| 5 | Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income | | | | |
| | Enter 1% of Part I, line 27b (see page 26 of the instructions) | 5 | 26 | | |
| 6 | Adjusted qualifying distributions. Subtract line 5 from line 4 | 6 | 23,725 | | |
| | Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation | ation | | | |

qualifies for the section 4940(e) reduction of tax in those years

Form **990-PF** (2010)

| _ | 990-PF (2010) FOUNDATION ROTARY CLUB Int XIII Undistributed Income (see page 26 of | | | | Page 9 |
|--------|--|-------------|---------------------|-------------|---------------|
| | | (a) | (b) | (c) | (d) |
| 1 | Distributable amount for 2010 from Part XI, | Corpus | Years prior to 2009 | 2009 | 2010 |
| | line 7 | | | | 13,950 |
| 2 | Undistributed income, if any, as of the end of 2010 | | | | l . |
| | Enter amount for 2009 only | | | | |
| | Total for prior years 20 , 20 , 20 | | | | |
| 3 | Excess distributions carryover, if any, to 2010 | | | | |
| | From 2005 5,127 | | | | ļ |
| b | From 2006 7,730 From 2007 7,393 | | | |] |
| C | | | | | |
| a | | | | | |
| | From 2009 12,240 Total of lines 3a through e | 37,784 | | | |
| | _ | 37,704 | | ····· | |
| 4 | Qualifying distributions for 2010 from Part XII, line 4 > \$ 23,751 | | | | |
| • | Applied to 2009, but not more than line 2a | | | | } |
| | Applied to 2009, but not more than line 2a Applied to undistributed income of prior years | | | | |
| U | (Election required—see page 26 of the instructions) | | | | |
| | Treated as distributions out of corpus (Election | | | | |
| · | required—see page 26 of the instructions) | | | | |
| d | Applied to 2010 distributable amount | | | | 13,950 |
| | Remaining amount distributed out of corpus | 9,801 | | | |
| 5 | Excess distributions carryover applied to 2010 | | | | |
| • | (If an amount appears in column (d), the same | | | | |
| | amount must be shown in column (a)) | | | | |
| 6 | Enter the net total of each column as | | İ | | |
| _ | indicated below: | | ĺ | | |
| а | Corpus Add lines 3f, 4c, and 4e Subtract line 5 | 47,585 | | | |
| | Prior years' undistributed income Subtract | | | | |
| | line 4b from line 2b | | | | |
| С | Enter the amount of prior years' undistributed | | | | |
| | income for which a notice of deficiency has | | | | |
| | been issued, or on which the section 4942(a) | | | | |
| | tax has been previously assessed | | | | |
| d | Subtract line 6c from line 6b Taxable | | | | |
| | amount—see page 27 of the instructions | | | | |
| е | Undistributed income for 2009 Subtract line | | | | |
| | 4a from line 2a Taxable amount—see page | | | | |
| | 27 of the instructions | | | | |
| f | Undistributed income for 2010 Subtract lines | | | | |
| | 4d and 5 from line 1. This amount must be | | | | |
| | distributed in 2011 | | | | 0 |
| 7 | Amounts treated as distributions out of corpus | | | | |
| | to satisfy requirements imposed by section | | | | |
| | 170(b)(1)(F) or 4942(g)(3) (see page 27 of the | | | | |
| | instructions) | | | | |
| 8 | Excess distributions carryover from 2005 not | | | | |
| | applied on line 5 or line 7 (see page 27 of the | F 107 | | | |
| • | Instructions) | 5,127 | | | |
| 9 | Excess distributions carryover to 2011. Subtract lines 7 and 8 from line 6a | 40 450 | | | |
| 10 | Analysis of line 9 | 42,458 | | | |
| а | Excess from 2006 7,730 | | [| | |
| a b | Excess from 2007 7,393 | | | | |
| C | Excess from 2008 5,294 | | | | |
| d | Excess from 2009 12,240 | 1 | | | |
| - | Excess from 2010 9 901 | 1 | | | |

| Part XIV Private Operating Foundations (see page 27 of the instructions and Part VII-A, question 9) If the foundation has reserved a rung or determination teletr that it as private operating foundation, and the ruling is effective for 2010, enter the date of the ruling Dicket kot to indicate whether the foundation is a private operating foundation described in section 1 4942(0)(5) or 1 4942(0)(5) Enter the lesser of the adjusted net rung from Part X for each year tested 1 49 2010 (b) 2009 (c) 2009 (c) 2009 (d) 2007 (o) Total income from Part X for each year tested 1 40 2010 (b) 2009 (c) 2009 (e) 2007 (o) Total income from Part X for each year tested 1 40 2010 (b) 2009 (c) 2009 (e) 2007 (o) Total income from Part X for each year tested 1 40 2010 (d) 2009 (e) 2009 (e) 2009 (e) 2007 (o) Total income from Part X for each year tested 1 40 2010 (e) 2009 (e) 2009 (e) 2009 (e) 2009 (e) 2007 (e) 2009 (e) | orm | 210 02/17/2012 9 38 AM 990-PF (2010) FOUNDATION R | | | | | Page |
|---|-----|---|-------------------------|---------------------------------------|----------------------------|--------------------|-----------------|
| foundation, and the ruling is effective for 2010, enter the date of the ruling Check bot to indicate whether the foundation is a private operating joundation described in section 1942(0.13) or 4942(0.15) | | <u> </u> | | | | VII-A, question 9) | |
| b. Check box to indicate whether the foundation is a private operating foundation section. Section the issues of the adjusted in common from Part I or the minimum investment return from Part X for each year listed. 8 5% of line 2 a. Countifying distributions from Part XIII, line 4 for each year listed. 8 6% of line 2 a. Countifying distributions from Part XIII, line 4 for each year listed. 8 6% of line 2 a. Countifying distributions from Part XIII, line 4 for each year listed. 8 6% of line 2 a. 8 Countifying distributions made directly for active conduct of exempt activities. 9 Countifying distributions made directly for active conduct of exempt activities. 9 Countifying distributions made directly for active conduct of exempt activities. 9 Subtract line 2 from line 2 c. 9 Complete 3a, b, or 6 for the alternative test—enter (1) value of assets qualifying under section 4492(10)(3190) or 10 Total support other than gross investment income (interest, dividends, ren'ls, peryments on securities loans (section 52)(2)(3)(3)(3) or for minimum minimum most meritari test income. 10 Total support other than gross investment income (interest, dividends, ren'ls, peryments on securities loans (section 512(a)(5))(3)(3) 10 Lingest amount of support from an exempt organization as a provided in section 4942(0)(3)(3)(3)(3) 11 Information Reparting Foundation Monayers: 12 Support from general public and 5 or more exempt organization (Complete this part only if the foundation had \$5,000 or more in assets at any time durling the year—see page 28 of the instructions.) 13 Information Reparting Foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than 5% of the total contributions and does not accept unsolved the groups for from a exempt organization who have contributed more than 5% of the total contributions and does not accept unsolved from the foundation who have contributed more | 1a | • | | | - | | |
| Tax year Pror; 3 years (e) Total | L | , | | · · · · · · · · · · · · · · · · · · · | | 4042 | |
| uncome from Part I of the minimum investment return from Part X for each year issed b 35% of line 2 a c Qualifying distributions from Part XII, line 4 for each year issed of C Qualifying distributions from Part XII, line 4 for each year issed of C Qualifying distributions from Part XII, line 4 for each year issed of C Qualifying distributions made directly for active conduct of exempt activities C Qualifying distributions made directly for active conduct of exempt activities C Qualifying distributions made directly for active conduct of exempt activities C Qualifying distributions made directly for active conduct of exempt activities C Qualifying distributions made directly for active conduct of exempt activities C Qualifying distributions made directly for active conduct of exempt activities C Qualifying distributions made directly for active conduct of exempt activities C Qualifying distributions made directly for active conduct of exempt activities C Qualifying distributions are distributed on the conduction of the cond | | | | rating foundation descri | | 42(J)(3) or 4942 | (<u>0)(</u> 5) |
| mestment return from Part X for each year lasted 8 6% of line 2a C Qualifying distributions from Part XII, line 4 for each year lasted d Amounts included in line 2c not used directly for active conduct of exempt activities Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c Complete 3a, b. or 6 for the alternative test relied upon a "Assets" afternative test—enter (1) Value of all assets (2) Value of all assets (3) Value of assets qualifying under section 4942(0)(3)(B)(i) **Endowment" alternative test—enter (1) Total support other than gross mestment income (interest, directions, rents, payments on part XIV Support afternative test—enter (1) Total support other than gross mestment income (interest, directions, rents, payments on \$15(2)(6)(0) or mysitizes) (2) Support afternative test—enter (1) Total support other than gross mestment income (interest, directions, rents, payments on \$15(2)(6)(0) or mysitizes) (2) Support afternative test—enter (3) Total apport other than gross mestment income (interest, directions, rents, payments on \$15(2)(6)(0) or mysitizes) (2) Support afternative test—enter (3) Total available of the payments on \$15(2)(6)(0) or mysitizes) (4) Support afternative test—enter (3) Total available of the payments on payments of the foundation of the payments of payments of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than 85,000) (See section 907(6)(2)) N/A. List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than 2% of the total contributions of the payments of the foundation who have | 2a | , | | (b) 2000 | | (4) 2007 | (e) Total |
| each year tested b | | | (a) 2010 | (b) 2009 | (0) 2008 | (u) 2007 | |
| b 85% of line 2a C Qualifying distributions from Part XII, line 4 for each year issted d Annotine included in line 2 for oil used directly for active conduct of exempt activities Subtract line 28 from line 26 C Complete 3b, b. or 6 for the alternative test relieful upon "Assets" alternative test—enter (1) Value of all assets (2) Value of assets qualifying under section 492(0)(3)(8)(1) b "Endowment" alternative test—enter (1) Value of assets qualifying under section 492(0)(3)(8)(1) b "Cholowment" alternative test—enter (1) Total support other than gross investment income (interest, dividendis, rents, sayments on securities loans (section 512(a)(5)), or royaltes) C Support 3 liternative test—enter (1) Total support other than gross investment income (interest, dividendis, rents, sayments on securities loans (section 512(a)(5)), or royaltes) C Support 3 liternative test—enter (1) Total support other than gross investment income (interest, dividendis, rents, sayments on securities loans (section 512(a)(5)), or royaltes) C Support 3 liternative test—enter (1) Total support other than gross investment income (interest, dividendis, rents, sayments on securities loans (section 512(a)(5)), or royaltes) C Support 3 liternative test—enter (1) Total support other than gross investment income (interest, dividendis, rents, sayments on securities loans (section 512(a)(5)), or royaltes) C Support 3 liternative test—enter (1) Total support other than gross investment income (interest, dividendis, rents, sayments on section 494(2)(3)(8)(8)(8) 1 Information Regarding flow part of the section section shapers: a Lets any managers of the foundation who have contributed more than 35,000) (See section 507(d)(2)) N/A L Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs: C Heck here b | | | | | | | |
| c Qualifying distributions from Part XII, line 4 for each year listed d Arrount middled in line 2c not used directly for archive conduct of exempt activities Qualifying distributions made directly for active conduct of exempt activities Subtract time 2c from line 2c Qualifying distributions made directly for active conduct of exempt activities Subtract time 2c from line 2c Qualifying distributions made directly for active conduct of exempt activities Subtract line 2c from line 2c Qualifying under a "Assets" alternative test—enter (11) Value of assets qualifying under section 4942(i)(3)(8)(6)) b "Endowment" alternative test—enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed c "Support" alternative test—enter 11) Total support direct hang gross investment income (interest, dividender, finish, griss, payments on securides loans (section 3512(i)(6)), or royaltes) (2) Support from general public and 5 or more exempt organizations as provided in section 492(i)(3)(8)(6), or royaltes) (3) Largest amount of support from an exempt organization and exempt organization and exempt organization (Complete this part only if the foundation had \$5,000 or more in assets at any time durring the year—see page 28 of the instructions.) Information Regarding Foundation Managers: a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than 35,000) (See section 507(d)(2)) N/A: b List any managers of the foundation who have contributed more than 35,000) (See section 507(d)(2)) N/A: c Any submission deadlines N/A: d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other | h | · · | | * | | | - |
| Inter-4 for each year listed Amounts included in line 2c not used directly for active conduct of exempt activities Outsifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c Comptete 3a, b, or c for the alternative test relied upon a "Assets" alternative test—enter (1) Value of all assets (2) Value of assets qualifying under section 4942()(3)(8)(i) b "Endowment" alternative test—enter 273 of minimum investment return shown in Part X, line 6 for each year listed c "Support" alternative test—enter (1) Total support other than gross investment income (interest, dividends, rests, payments on securities loans (section 512(a)(5)), or royaltes) (2) Support from general public and 5 or more exempt organization (3) Largest amount of support from an exempt organization (4) Gross investment income Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year—see page 28 of the instructions.) Information Regarding Foundation Managers: a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than 55,000) (See section 507(n)(2)) N/A. Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs: Check here P if the foundation who own 10% or more of the stock of a corporation for an equally large portion of the ownership of a partnership or other entity) of which the foundations is holy or greater interest N/A. Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs: Check here P if the foundation only makes contributions to whom applications | | | | - | | | |
| for active conduct of exempt activities Qualifying distributions made directly for active conduct of exempt activities Subtract line 28 from line 26 Complete 3a, b, or 6 for the alternative test—enter (1) Value of all assets (2) Value of all assets (3) Value of assets qualifying under section 4942()(3)(8)(0) b "Endowment" alternative test—enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed C "Support" alternative test—enter (1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 51/2(a)(5)), or royaltes) (2) Support from general public and 5 or more exempt organizations as provided in section 4942()(3)(8)(iu) (3) Largest amount of support from an exempt organization (4) Gross investment income Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year—see page 28 of the instructions.) Information Regarding Foundation Managers: a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than 35,000) (See section 507(0)(2)) N/A Information Regarding Contribution, Grant, Gift, Lean, Scholarship, etc., Programs: Check here P If the foundation only makes contributed more than 35,000 (See section 507(0)(2)) N/A Information Regarding Contribution, Grant, Gift, Lean, Scholarship, etc., Programs: Check here P If the foundation only makes contributions to preselected charable organizations and does not accept uncelloted requests for funds if the foundation makes gifts, grants, etc. (see page 28 of the instructions) to individuals or organizations under other conditions, complete tiems 2a, b, c, and d The name, address, and telephone number of the person to whom applications should be addressed N/A Any estrictions or limitations on awards, such as by geographical areas, charitable fields, kinds o | | line 4 for each year listed | | | | | <u>.</u> |
| Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c 3 Complete 3a, b, or to for the alternative test-relet upon a "Assets" alternative test-relet 23 of minimum investment return shown in Part X, line 6 for each year lised c "Support" alternative test-relete (1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)), or royalties) (2) Support from general public and 6 or more exempt organizations as provided in section 4942(b)(3)(B)(iii) (3) Largest amount of support from an exempt organization (4) Gross investment income Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year—see page 28 of the instructions.) Information Regarding Foundation Managers: List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than 2% of the total contributions received by the foundation before the | d | • | | | | | |
| for active conduct of exempt activities Subtract line 2d from line 2c Complete 3a, b, or c for the alternative test relied upon Assets afternative test-enter (1) Value of all assets (2) Value of assets qualifying under section 4942(j)(3)(8)(b) b "Endowment" alternative test—enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed C "Support alternative test—enter (1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section) 512(a)(5)), or royalities) (2) Support from general public and 5 or more exempt organizations as provided in section 4942(a)(3)(6)(in) (3) Largest amount of support from an exempt organization as provided in section 4942(a)(3)(6)(in) (3) Largest amount of support from an exempt organization as provided in section 4942(a)(3)(6)(in) (3) Largest amount of support from an exempt organization as provided in section 4942(a)(3)(6)(in) (4) Gross investment income List any managers of the foundation Managers: List any managers of the foundation who lave contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than 55,000) (See section 507(d)(2)) N/A List any managers of the foundation who have contributed more than 55,000) (See section 507(d)(2)) N/A Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs: Check here \buildright file foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds if the foundation makes gifts, grants, etc. (see page 28 of the instructions) to individuals or organizations under other conditions, complete terms 2a, b, c, and d The name, address, and telephone number of the person to whom applications should be addressed N/A Any vestructions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other | | ' ' | · | | | | |
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| factors | d | | such as by geograp | hical areas, charitable t | îelds, kınds of ınstitutio | ns, or other | |
| N/A | | | | | | | |

Supplementary Information (continued) Grants and Contributions Paid During the Year or Approved for Future Payment If recipient is an individual, Foundation Recipient Purpose of grant or show any relationship to status of Amount any foundation manager contribution recipient Name and address (home or business) or substantial contributor a Paid during the year NONE ROTARY INTERNATIONAL NONE PO BOX 7161 CHARITABLE 2,000 PRINCETON NJ 08540 CAREER DEVELOPMENT AWARDS NONE NONE SCHOLARSHIPS PO BOX 2314 6,400 PRINCETON NJ 08543 **VARIOUS** NONE NONE PO BOX 7161 CHARITABLE 5,322 PRINCETON NJ 08540 MCCC FOUNDATION NONE NONE 1200 OLD TRENTON RD SCHOLARSHIPS 10,000 WEST WINDSOR NJ 08550 **▶** 3a 23,722 **Total** Approved for future payment N/A

3b

Total

DAA

| _ | Part XVI-A | Analysis of Income-Producing A | | TON CO ZZ | 303221 | <u> </u> | Page 14 |
|---|---------------|---|----------------------|-------------------|--------------------------|---------------------------------------|--|
| _ | | unts unless otherwise indicated | | d business income | Excluded by | section 512, 513, or 514 | (e) |
| | Program ser | | (a) Business code | (b) Amount | (c) Exclusion code | (d) Amount | Related or exempt function income (See page 28 of the instructions) |
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| | f | ··- | _ | | | | |
| | g Fees an | d contracts from government agencies | | | | · | |
| | | dues and assessments | | | | | |
| | | avings and temporary cash investments | - | | 114 | 4 040 | - |
| | | nd interest from securities | - | <u> </u> | 14 | 4,049 | |
| 5 | | come or (loss) from real estate | - | | ++ | · · | |
| | | anced property | | | | | |
| _ | | -financed property come or (loss) from personal property | | | + | | |
| | Other invest | | | . , , , | + + | | ·· |
| | | s) from sales of assets other than inventory | | | + | | |
| | • | or (loss) from special events | | | 6 | -850 | |
| | | or (loss) from sales of inventory | | - | 1 | | |
| | Other revenue | • | | | | | |
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| | | d columns (b), (d), and (e) | | | 0 | 3,199 | |
| | | ne 12, columns (b), (d), and (e) | | | | ¹³ | 3,199 |
| | | in line 13 instructions on page 29 to verify calcula | | ant of Evennt I | | | |
| | Part XVI-B | Relationship of Activities to the Explain below how each activity for which incor | | | | ad importantly to the | |
| | Line No. ▼ | accomplishment of the foundation's exempt pu instructions) | | | | | |
| | N/A | | *** | _ | | | |
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| Pan . | | Exempt Organiz | _ | ansters to and | ıransactıo | ns and Relations | snips wit | in Nonchai | ritable | | |
|--|------------|---|------------------|-------------------------|----------------------|------------------------------|---------------|-------------------|----------------|----------|-------------------|
| 1 Di | | anization directly or inc | | e in any of the follo | owing with any o | other organization des | cribed | | | Yes | No |
| | _ | 01(c) of the Code (other | | • | | - | | | | | |
| | ganization | | , | oo /(o)(o) o.ga | 201101107 01 117 00 | olion ozr, rolating to p | , o.i.i.oui | | | | |
| | | om the reporting found | lation to a no | oncharitable exemp | ot organization o | f | | | | | |
| | Cash | | | | | | | | 1a(1) | | x |
| | Other a | ssets | | | | | | | 1a(2) | | X |
| | her transa | | | | | | | | 1.4.27 | | |
| | | f assets to a noncharit | able exempt | organization | | | | | 1b(1) | | x |
| | | ses of assets from a n | • | • | on | | | | 1b(2) | | X |
| | | of facilities, equipment | | . • | | | | | 1b(3) | | X |
| | | rsement arrangement | | | | | | | 1b(4) | | X |
| | | or loan guarantees | | | | | | | 1b(5) | | X |
| | | nance of services or m | embership o | r fundraising solicit | ations | | | | 1b(6) | | X |
| | | acilities, equipment, m | • | • | | | | | 1c | | x |
| | - | er to any of the above | | · · | | mn (b) should always | show the fa | ır market | | | |
| | | goods, other assets, | | _ | | | | | | | |
| | | transaction or sharing | _ | - | - | | | | | | |
| | ne no | (b) Amount involved | | of noncharitable exem | | (d) Description of | | | sharing arrang | ements | |
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| | | lation directly or indire | | | | | 6 | | П., | <u> </u> | a |
| | | n section 501(c) of the | | than section 501(c | c)(3)) or in section | n 527? | | | ☐ Y | es X | j No |
| וו ט | • | mplete the following so Name of organization | nequie | (b) Type of o | raanization | | (c) Decorate | ion of relationsh | 210 | | |
| N/ | <u> </u> | Traine or organization | | (b) Type of o | ganization | <u> </u> | (c) Descript | ion or relations | <u>.</u> | | |
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| | Under pe | enalties of perjury I declar | e that I have e: | xamined this return, in | ncluding accompan | ving schedules and state | ments, and to | the best of my | knowledge an | d d | |
| Sign | belief, it | is true correct, and comp | ete Declaratio | n of preparer (other th | nan taxpayer or fidu | icjary) is based on all info | rmation of wh | nch preparer ha | s any knowled | ge | |
| lere | | LAXIT | | | 2 | 115/12 | TREA | SURER | | | |
| 1010 | Sigi | nature of officer or trustee | | · | Date | | Title | | | | |
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| Paid | | | | | | | | | | | ıployed |
| repare | r DOUG | LAS C. SMITH, | | | DOUGLAS C | . SMITH, CPA | | o | 2/17/12 | | |
| Jse Only Firm's name ► AXIOM CPAS , LLC PTIN | | | | | | | | P00645 | | | |
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| | | PRIN | CETON, | NJ 08540 | 0-6235 | | | Phone no | 609-95 | | |
| | | | | | | | | | Form 99 | 0-PF | (2010) |

| Forms | | |
|-------|---|--------|
| 990 | 1 | 990-PF |

Other Notes and Loans Receivable

For calendar year 2010, or tax year beginning 07/01/10 , and ending

2010 06/30/11

Totals

| Name | • | | | | | | Employer | Identification Number |
|--------------------------|---------------------------------------|--------------------|------------------|---------------|----------------------------------|----------------------------|---------------------------------------|------------------------------------|
| FOUNI | DATION ROTAR | Y CLUB PRIN | NCETON CO |) | | | 22-30 | 32210 |
| FORM | 990-PF, PAR | T II, LINE | 7 - ADDI | ITIO | NAL INFORM | ATION | | |
| | | | - | | | | | |
| (1) LO 2 | AN TO PRINCE | of borrower | D DOTADY | , | | Relationship to disc | qualified pe | rson |
| (2) | HI TO PRINCE | TON CORRIDO | N KUIAKI | 5 | | | | |
| (3) | · · · · · · | <u> </u> | | | - | | | |
| (4) | - | | | | | -M2 4 | | |
| (5) | | | | | | | | |
| (6) | | | | - | · ··· | | | |
| (7) | | | | | | | · · · · · · · · · · · · · · · · · · · | |
| (8) | | | | | | | | |
| (9) | | | | _ | | | | |
| (10) | | <u></u> | | | | | | |
| | | | | Т | | | | |
| (4) | Original amount borrowed | Date of loan | Maturity date | | Re | epayment terms | | Interest rate |
| (1) (2) | | - | - | | | | | |
| (2) | | | | | | | | |
| (4) | | - | <u> </u> | | | | | |
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| (10) | | | | | | | | |
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| | Security pr | ovided by borrower | <u></u> | | <u> </u> | Purpose of | f loan | |
| (1) | | | | | | | | |
| | | | | | | | | - |
| (3) (4) | | · | | | | ****** | | |
| (5) | · | - . | | | | | | -, |
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| | *** | | | | | | | |
| | Consideration fu | rnished by lender | | | alance due at ginning of year | Balance due at end of year | | Fair market value (990-PF only) |
| (1) | | | | - | 9,623 | 3,6 | 593 | 3,693 |
| (2) | | | | | | | | |
| (3) (4) | | | - | | | | | |
| <u>(4)</u> <u>(5)</u> | | | | | | · · · · | - | |
| (6) | | | | | - | | | |
| (7) | | | | | - | | | |
| (8) | | | | | | | | - |
| (9) | | | | | | | | |
| (10) | | | | | | | | |

9,623

3,693

3,693

FOUN2210 FOUNDATION ROTARY CLUB PRINCETON CO 22-3032210 FYE: 6/30/2011

Statement 1 - Form 990-PF, Part I, Line 11 - Other Income

| Description | Reve | Revenue per Books | Net Investment Income | Adj | djusted Net Income | |
|---------------------|------|----------------------|--------------------------|-----|-----------------------|---|
| EAT DRINK AND SHARE | \$ | 1,115 | s | တ | 1,115 | |
| TOTAL | \$ | 1,115 | \$ | ω | 1,115 | |
| | | | | | | l |

| Charitable Purpose | | 0 |
|-----------------------|-------------|-------|
| | ၯ | w |
| djusted Net | 1,198 | 1,198 |
| • | တ | φ. |
| Net vestment | 1,198 | 1,198 |
| <u> </u> | ৵ | ω |
| Total | 1,198 | 1,198 |
| | S | ဟ |
| Description | US TREASURY | TOTAL |

Statement 2 - Form 990-PF, Part I, Line 18 - Taxes

| Description | Total | Net Investment | Adjusted Net | Charitable Purpose |
|---------------------|-------|-------------------|-----------------------|-----------------------|
| EAT DRINK AND SHARE | φ. | ഗ | & - - - - | w. |

Statement 3 - Form 990-PF, Part I, Line 23 - Other Expenses

| | | 29 | 29 |
|------------|--|---------------------------------|--------|
| ስ - | | | \$ |
| | 1,965 | 232 | 2,197 |
| ለ ጉ | | | w W |
| | | 232 | 232 |
| 小 | | | ω |
| | 1,965 | 232 29 | 2,226 |
| ስ - | | | w. |
| | EAT DRINK AND SHARE EVENT TICKETS AND OTHER COSTS | EXPENSES BANK FEES AWARDS | TOTAL |

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| Description RYDEX GOVERNTMENT FUND | , w | Beginning of Year 111, 091 | v. | End of Year 111, 099 | Basis of Valuation | Fair Market Value \$ 113,219 | |
|------------------------------------|--------------------|---|----------|----------------------------|-----------------------|--------------------------------|--|
| TOTAL | , N | 111,091 | ·ν- | 111,099 | | \$ 113,219 | |
| | Statement 5 - Forr | Form 990-PF, Part II, Line 13 - Other Investments | Line 13 | - Other Investm | <u>ients</u> | | |
| Description | ļ | Beginning of Year | | End of Year | Basis of Valuation | Fair Market Value | |
| CHARLES SCHWAB MUTUAL FUNDS | φ, | 132,497 | <u>ა</u> | 136,535 | COST | \$ 149,361 | |
| TOTAL | W | 132,497 | ςγ | 136,535 | | \$ 149,361 | |