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Return of Private Foundation

or Section 4947(a)(1) Nonexempt Charitable Trust

Treated as a Private Foundation

2010

Department of the Treasury
Internal Revenue Service

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements

For calendar year 2010, or tax year beginning JUL 1, 2010, and ending JUN 30, 2011

G Check all that apply ☐ Initial return ☐ Initial return of a former public charity ☐ Final return
☐ Amended return ☐ Address change ☐ Name change

Name of foundation THE ELM GROVE FOUNDATION		A Employer identification number 20-8076853
Number and street (or P.O. box number if mail is not delivered to street address) 68 BEACON STREET	Room/suite	B Telephone number 617-292-0031
City or town, state, and ZIP code BOSTON, MA 02108		C If exemption application is pending, check here ☐
H Check type of organization ☒ Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation		D 1. Foreign organizations, check here ☐ 2. Foreign organizations meeting the 85% test, check here and attach computation ☐
I Fair market value of all assets at end of year (from Part II, col (c), line 16) \$ 927,806. (Part I, column (d) must be on cash basis)	J Accounting method ☒ Cash ☐ Accrual ☐ Other (specify) _____	E If private foundation status was terminated under section 507(b)(1)(A), check here ☐
		F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc., received	75,118.		N/A	
	2 Check ☐ if the foundation is not required to attach Sch. B				
	3 Interest on savings and temporary cash investments	10.	10.		Statement 1
	4 Dividends and interest from securities	23,945.	23,945.		Statement 2
	5a Gross rents				
	b Net rental income or (loss)				
	6a Net gain or (loss) from sale of assets not on line 10	58,569.			
	b Gross sales price for all assets on line 6a	85,953.			
	7 Capital gain net income (from Part IV, line 2)		58,569.		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
b Less Cost of goods sold					
c Gross profit or (loss)					
11 Other income					
12 Total. Add lines 1 through 11	157,864.	82,524.			
Operating and Administrative Expenses	13 Compensation of officers, directors, trustees, etc				0.
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees				
	b Accounting fees Stmt 3	1,800.	900.		900.
	c Other professional fees Stmt 4	5,220.	5,220.		0.
	17 Interest				
	18 Taxes Stmt 5	255.	255.		0.
	19 Depreciation and depletion				
	20 Occupancy				
	21 Travel, conferences, and meetings				
	22 Printing and publications				
	23 Other expenses Stmt 6	276.	276.		0.
	24 Total operating and administrative expenses Add lines 13 through 23	7,551.	6,651.		900.
	25 Contributions, gifts, grants paid	54,500.			57,250.
26 Total expenses and disbursements Add lines 24 and 25	62,051.	6,651.		58,150.	
27 Subtract line 26 from line 12	95,591.				
a Excess of revenue over expenses and disbursements					
b Net investment income (if negative, enter -0-)		75,873.			
c Adjusted net income (if negative, enter -0-)			N/A		

Part II Balance Sheets

Attached schedules and amounts in the description column should be for end-of-year amounts only

		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1 Cash - non-interest-bearing	1,719.	5,073.	5,073.
	2 Savings and temporary cash investments	24,180.	29,276.	29,276.
	3 Accounts receivable ▶			
	Less allowance for doubtful accounts ▶			
	4 Pledges receivable ▶			
	Less allowance for doubtful accounts ▶			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons			
	7 Other notes and loans receivable ▶			
	Less allowance for doubtful accounts ▶			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10a Investments - U S and state government obligations			
	b Investments - corporate stock Stmt 7	676,033.	893,457.	893,457.
	c Investments - corporate bonds			
11 Investments - land, buildings, and equipment basis ▶				
Less accumulated depreciation ▶				
12 Investments - mortgage loans				
13 Investments - other				
14 Land, buildings, and equipment basis ▶				
Less accumulated depreciation ▶				
15 Other assets (describe ▶)				
16 Total assets (to be completed by all filers)	701,932.	927,806.	927,806.	
Liabilities	17 Accounts payable and accrued expenses			
	18 Grants payable			
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable			
	22 Other liabilities (describe ▶)			
23 Total liabilities (add lines 17 through 22)	0.	0.		
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ▶ ☒ and complete lines 24 through 26 and lines 30 and 31.			
	24 Unrestricted	701,932.	927,806.	
	25 Temporarily restricted			
	26 Permanently restricted			
	Foundations that do not follow SFAS 117, check here ▶ ☐ and complete lines 27 through 31.			
	27 Capital stock, trust principal, or current funds			
	28 Paid-in or capital surplus, or land, bldg, and equipment fund			
	29 Retained earnings, accumulated income, endowment, or other funds			
	30 Total net assets or fund balances	701,932.	927,806.	
31 Total liabilities and net assets/fund balances	701,932.	927,806.		

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	701,932.
2 Enter amount from Part I, line 27a	2	95,591.
3 Other increases not included in line 2 (itemize) ▶ CHANGE IN UNREALIZED APPRECIATION	3	130,283.
4 Add lines 1, 2, and 3	4	927,806.
5 Decreases not included in line 2 (itemize) ▶	5	0.
6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	927,806.

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Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)		(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a PUBLICLY TRADED SECURITIES		P		
b				
c				
d				
e				
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)	
a 85,953.		27,384.	58,569.	
b				
c				
d				
e				
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69				(i) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any		
a			58,569.	
b				
c				
d				
e				
2 Capital gain net income or (net capital loss)		{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7		2 58,569.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6)		{ If gain, also enter in Part I, line 8, column (c) If (loss), enter -0- in Part I, line 8		3 N/A

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year, see instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2009	119,884.	677,303.	.177002
2008	37,931.	751,125.	.050499
2007	21,942.	904,109.	.024269
2006	0.	915,092.	.000000
2005			

2 Total of line 1, column (d)	2 .251770
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3 .062943
4 Enter the net value of noncharitable-use assets for 2010 from Part X, line 5	4 802,646.
5 Multiply line 4 by line 3	5 50,521.
6 Enter 1% of net investment income (1% of Part I, line 27b)	6 759.
7 Add lines 5 and 6	7 51,280.
8 Enter qualifying distributions from Part XII, line 4	8 58,150.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

1a Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1 Date of ruling or determination letter _____ (attach copy of letter if necessary-see instructions)		1	759.
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☒ and enter 1% of Part I, line 27b			
c All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, col (b)			
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)		2	0.
3 Add lines 1 and 2		3	759.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)		4	0.
5 Tax based on investment income. Subtract line 4 from line 3 If zero or less, enter -0-		5	759.
6 Credits/Payments			
a 2010 estimated tax payments and 2009 overpayment credited to 2010	6a	66.	
b Exempt foreign organizations - tax withheld at source	6b		
c Tax paid with application for extension of time to file (Form 8868)	6c	1,600.	
d Backup withholding erroneously withheld	6d		
7 Total credits and payments Add lines 6a through 6d	7	1,666.	
8 Enter any penalty for underpayment of estimated tax Check here ☐ if Form 2220 is attached	8	9.	
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9		
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	898.	
11 Enter the amount of line 10 to be Credited to 2011 estimated tax ☒ 898. Refunded ☒	11	0.	

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for definition)? If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.		X
c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation ☒ \$ 0. (2) On foundation managers ☒ \$ 0.		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ☒ \$ 0.		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities.		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
b If "Yes," has it filed a tax return on Form 990-T for this year?		
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T.		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV.	X	
8a Enter the states to which the foundation reports or with which it is registered (see instructions) ☒ MA		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2010 or the taxable year beginning in 2010 (see instructions for Part XIV)? If "Yes," complete Part XIV		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses		X

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Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		X
12	Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008?	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ► N/A	13	X	
14	The books are in care of ► The Foundation Located at ► 68 BEACON STREET, BOSTON, MA Telephone no ► 617-292-0031 ZIP+4 ► 02108			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here and enter the amount of tax-exempt interest received or accrued during the year ► 15 N/A			
16	At any time during calendar year 2010, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See page 20 of the instructions for exceptions and filing requirements for Form TD F 90-22.1 If "Yes," enter the name of the foreign country ►	16	Yes No	X X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

	Yes	No
1a During the year did the foundation (either directly or indirectly)		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	☐ Yes ☒ No	
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	☐ Yes ☒ No	
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	☐ Yes ☒ No	
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	☐ Yes ☒ No	
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	☐ Yes ☒ No	
(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)	☐ Yes ☒ No	
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 22 of the instructions)? Organizations relying on a current notice regarding disaster assistance check here	N/A	1b
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2010?		1c X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))		
a At the end of tax year 2010, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2010? If "Yes," list the years ►	☐ Yes ☒ No	
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.)	N/A	2b
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here ►		
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	☐ Yes ☒ No	
b If "Yes," did it have excess business holdings in 2010 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2010.)	N/A	3b
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?		4a X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2010?		4b X

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Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)**5a** During the year did the foundation pay or incur any amount to

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?

☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?

☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes?

☐ Yes ☒ No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)?

☐ Yes ☒ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?

☐ Yes ☒ No**b** If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?

N/A

5b

Organizations relying on a current notice regarding disaster assistance check here

☒**c** If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?

N/A

☐ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53.4945-5(d).

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?☐ Yes ☒ No**b** Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?**6b**

If "Yes" to 6b, file Form 8870.

X**7a** At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?☐ Yes ☒ No**b** If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?

N/A

7b**Part VIII** Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**1** List all officers, directors, trustees, foundation managers and their compensation.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
SYDNEY C WINTHROP	TRUSTEE			
68 BEACON STREET				
BOSTON, MA 02108	1.00	0.	0.	0.
JONATHAN WINTHROP	TRUSTEE			
68 BEACON STREET				
BOSTON, MA 02108	1.00	0.	0.	0.

2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000

0

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Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes		
a	Average monthly fair market value of securities	1a	784,745.
b	Average of monthly cash balances	1b	30,124.
c	Fair market value of all other assets	1c	
d	Total (add lines 1a, b, and c)	1d	814,869.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0.
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	814,869.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	12,223.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	802,646.
6	Minimum investment return. Enter 5% of line 5	6	40,132.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part)

1	Minimum investment return from Part X, line 6	1	40,132.
2a	Tax on investment income for 2010 from Part VI, line 5	2a	759.
b	Income tax for 2010 (This does not include the tax from Part VI)	2b	
c	Add lines 2a and 2b	2c	759.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	39,373.
4	Recoveries of amounts treated as qualifying distributions	4	2,750.
5	Add lines 3 and 4	5	42,123.
6	Deduction from distributable amount (see instructions)	6	0.
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	42,123.

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	58,150.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	58,150.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b	5	759.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	57,391.

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

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Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2009	(c) 2009	(d) 2010
1 Distributable amount for 2010 from Part XI, line 7				42,123.
2 Undistributed income, if any, as of the end of 2010				
a Enter amount for 2009 only			0.	
b Total for prior years		0.		
3 Excess distributions carryover, if any, to 2010				
a From 2005				
b From 2006				
c From 2007				
d From 2008				
e From 2009	50,454.			
f Total of lines 3a through e	50,454.			
4 Qualifying distributions for 2010 from Part XII, line 4 ▶ \$ 58,150.				
a Applied to 2009, but not more than line 2a			0.	
b Applied to undistributed income of prior years (Election required - see instructions)		0.		
c Treated as distributions out of corpus (Election required - see instructions)	0.			
d Applied to 2010 distributable amount				42,123.
e Remaining amount distributed out of corpus	16,027.			
5 Excess distributions carryover applied to 2010 (If an amount appears in column (d), the same amount must be shown in column (a))	0.			0.
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	66,481.			
b Prior years' undistributed income Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b Taxable amount - see instructions		0.		
e Undistributed income for 2009 Subtract line 4a from line 2a Taxable amount - see instr			0.	
f Undistributed income for 2010 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2011				0.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3)	0.			
8 Excess distributions carryover from 2005 not applied on line 5 or line 7	0.			
9 Excess distributions carryover to 2011. Subtract lines 7 and 8 from line 6a	66,481.			
10 Analysis of line 9				
a Excess from 2006				
b Excess from 2007				
c Excess from 2008				
d Excess from 2009	50,454.			
e Excess from 2010	16,027.			

N/A

▶

☐ 4942(1)(3) or ☐ 4942(1)(5)

(4) Gross investment income

[illegible]

1 Information Regarding Foundation Managers:

See Statement 8

None

a The name, address, and telephone number of the person to whom applications should be addressed

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

Schedule B
(Form 990, 990-EZ,
or 990-PF)

Department of the Treasury
Internal Revenue Service

Schedule of Contributors

▶ Attach to Form 990, 990-EZ, or 990-PF.

OMB No 1545-0047

2010

Name of the organization

THE ELM GROVE FOUNDATION

Employer identification number

20-8076853

Organization type (check one):

Filers of:

Section:

Form 990 or 990-EZ

☐ 501(c)() (enter number) organization

☐ 4947(a)(1) nonexempt charitable trust **not** treated as a private foundation

☐ 527 political organization

Form 990-PF

☒ 501(c)(3) exempt private foundation

☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation

☐ 501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule**.

Note. Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.

General Rule

- ☒ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, \$5,000 or more (in money or property) from any one contributor. Complete Parts I and II.

Special Rules

- ☐ For a section 501(c)(3) organization filing Form 990 or 990-EZ that met the 33 1/3% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), and received from any one contributor, during the year, a contribution of the greater of (1) \$5,000 or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h or (ii) Form 990-EZ, line 1. Complete Parts I and II.
- ☐ For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, aggregate contributions of more than \$1,000 for use *exclusively* for religious, charitable, scientific, literary, or educational purposes, or the prevention of cruelty to children or animals. Complete Parts I, II, and III.
- ☐ For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions for use *exclusively* for religious, charitable, etc., purposes, but these contributions did not aggregate to more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Do not complete any of the parts unless the **General Rule** applies to this organization because it received nonexclusively religious, charitable, etc., contributions of \$5,000 or more during the year. ▶ \$ _____

Caution. An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2 of its Form 990, or check the box on line H of its Form 990-EZ, or on line 2 of its Form 990-PF, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

LHA For Paperwork Reduction Act Notice, see the Instructions for Form 990, 990-EZ, or 990-PF. Schedule B (Form 990, 990-EZ, or 990-PF) (2010)

Name of organization

Employer identification number

THE ELM GROVE FOUNDATION

20-8076853

Part I Contributors (see instructions)

(a) No.	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
1	JONATHAN WINTHROP 68 BEACON STREET BOSTON, MA 02108	\$ 75,118.	Person ☐ Payroll ☐ Noncash ☒ (Complete Part II if there is a noncash contribution.)
		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution.)
		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution.)
		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution.)
		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution.)
		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution.)
		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution.)

Name of organization

Employer identification number

THE ELM GROVE FOUNDATION

20-8076853

Part II Noncash Property (see instructions)[illegible]

Name of organization

Employer identification number

THE ELM GROVE FOUNDATION

20-8076853

Part III Exclusively religious, charitable, etc., individual contributions to section 501(c)(7), (8), or (10) organizations aggregating more than \$1,000 for the year. Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter the total of *exclusively* religious, charitable, etc., contributions of \$1,000 or less for the year. (Enter this information once. See instructions.) ▶ \$

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee

Form 990-PF Interest on Savings and Temporary Cash Investments Statement 1

Source	Amount
BANK OF AMERICA	10.
Total to Form 990-PF, Part I, line 3, Column A	10.

Form 990-PF Dividends and Interest from Securities Statement 2

Source	Gross Amount	Capital Gains Dividends	Column (A) Amount
MSS ACCOUNT	23,945.	0.	23,945.
Total to Form 990-PF, Part I, line 4	23,945.	0.	23,945.

Form 990-PF Accounting Fees Statement 3

Description	(a) Expenses Per Books	(b) Net Invest- ment Income	(c) Adjusted Net Income	(d) Charitable Purposes
O FLANAGAN & CO - ACCOUNTING & TAX	1,800.	900.		900.
To Form 990-PF, Pg 1, line 16b	1,800.	900.		900.

Form 990-PF Other Professional Fees Statement 4

Description	(a) Expenses Per Books	(b) Net Invest- ment Income	(c) Adjusted Net Income	(d) Charitable Purposes
MITCHELL SINKLER & STARR - INV ADVISORY	5,220.	5,220.		0.
To Form 990-PF, Pg 1, line 16c	5,220.	5,220.		0.

Form 990-PF	Taxes			Statement	5
Description	(a) Expenses Per Books	(b) Net Invest- ment Income	(c) Adjusted Net Income	(d) Charitable Purposes	
FOREIGN TAX	185.	185.		0.	
MASS - TAX	70.	70.		0.	
To Form 990-PF, Pg 1, ln 18	255.	255.		0.	

Form 990-PF	Other Expenses			Statement	6
Description	(a) Expenses Per Books	(b) Net Invest- ment Income	(c) Adjusted Net Income	(d) Charitable Purposes	
BANK CHARGES	276.	276.		0.	
To Form 990-PF, Pg 1, ln 23	276.	276.		0.	

Form 990-PF	Corporate Stock		Statement	7
Description	Book Value	Fair Market Value		
CORPORATE STOCK	893,457.	893,457.		
Total to Form 990-PF, Part II, line 10b	893,457.	893,457.		

Form 990-PF	Part XV - Line 1a List of Foundation Managers	Statement	8
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Name of Manager

SYDNEY C WINTHROP

JONATHAN WINTHROP

Form 990-PF

Grants and Contributions
Paid During the Year

Statement 9

Recipient Name and Address	Recipient Relationship and Purpose of Grant	Recipient Status	Amount
AMERICAN FARMLAND TRUST	OPERATING SUPPORT	PUBLIC	500.
ATLANTIC SALMON FEDERATION	OPERATING SUPPORT	PUBLIC	10,000.
BONEFISH & TARPON TRUST	OPERATING SUPPORT	PUBLIC	250.
BOSTON ATHENEUM	OPERATING SUPPORT	PUBLIC	500.
COLLEGE OF THE ATLANTIC	OPERATING SUPPORT	PUBLIC	500.
EPIPHANY	OPERATING SUPPORT	PUBLIC	250.
ESSEX COUNTY GREENBELT	OPERATING SUPPORT	PUBLIC	2,500.
FRIENDS OF ACADIA	OPERATING SUPPORT	PUBLIC	500.

THE ELM GROVE FOUNDATION			20-8076853
FRIENDS OF THE PUBLIC GARDEN	OPERATING SUPPORT	PUBLIC	500.
ISABELLA STEWART GARDNER MUSEUM	OPERATING SUPPORT	PUBLIC	10,000.
LONG POINT WATERFOWL & WETLANDS RESEARCH FUND	OPERATING SUPPORT	PUBLIC	250.
MAINE COAST HERITAGE TRUST	OPERATING SUPPORT	PUBLIC	1,000.
MAINE FARMLAND TRUST	OPERATING SUPPORT	PUBLIC	250.
MASSACHUSETTS HISTORICAL SOCIETY	OPERATING SUPPORT	PUBLIC	500.
MIRAMICHI SALMON ASSOCIATION	OPERATING SUPPORT	PUBLIC	250.
QUEBEC LABRADOR FOUNDATION	OPERATING SUPPORT	PUBLIC	250.
SAINT MARK'S SCHOOL	OPERATING SUPPORT	PUBLIC	500.
THE ESPLANADE ASSOCIATION	OPERATING SUPPORT	PUBLIC	250.

THE JACKSON LABS

OPERATING SUPPORT

PUBLIC

500.

THE SOCIETY OF KINGS CHAPEL

OPERATING SUPPORT

PUBLIC

500.

THE TRUSTEES OF RESERVATIONS

OPERATING SUPPORT

PUBLIC

25,000.

THOMPSON ISLAND OUTWARD BOUND
EDUCATION CENTER

OPERATING SUPPORT

PUBLIC

2,500.

Total to Form 990-PF, Part XV, line 3a

57,250.

MITCHELL SINKLER & STARR

PRINCIPAL PORTFOLIO

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ACCOUNT NO 8756 ACCOUNT THE ELM GROVE FOUNDATION DATE 6/30/11 PAGE NO. 1

SHARES/ PAR VALUE	DESCRIPTION	TAX COST	MARKET UNIT	TOTAL	% OF ACCOUNT AT MKT	PROJ. ANN. INCOME	% OF CURRENT YIELD
MONEY MARKET FUNDS							
=====							
19262	SEI SLAT PRIME OBL CL A 12	19,262	100.00	19,262	2.11	2	0.01
		=====		=====	=====	=====	=====
	TOTAL MONEY MARKET FUNDS	19,262		19,262	2.11	2	0.01
COMMON EQUITY SECURITIES							
=====							
GOLD/PRECIOUS METALS MINING							

325	BARRICK GOLD CORP	10,043	45.29	14,719	1.61	156	1.06
260	FREPORTCMORAN COPPERAND GOLD INC	6,790	52.90	13,754	1.51	260	1.89
		-----		-----	-----	-----	-----
	TOTAL GOLD/PRECIOUS METALS MI	16,832		28,473	3.12	416	1.46
PAPER & FOREST PRODUCTS							

230	PLUM CREEK TIMBER CO INC REIT	10,072	40.54	9,324	1.02	386	4.14
METALS MINING							

120	BHP BILLITON LTD ADR	6,793	94.63	11,356	1.24	218	1.92
CHEMICALS							

135	PRAXAIR INC	9,901	108.39	14,633	1.60	270	1.85
550	RPM INTERNATIONAL INC	12,632	23.02	12,661	1.39	462	3.65
		-----		-----	-----	-----	-----
	TOTAL CHEMICALS	22,533		27,294	2.99	732	2.68

STMT#10

MITCHELL SINKLER & STARR

 PRINCIPAL PORTFOLIO
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ACCOUNT NO 8756 ACCOUNT THE ELM GROVE FOUNDATION DATE 6/30/11 PAGE NO.2

SHARES/ PAR VALUE	DESCRIPTION	TAX COST	MARKET UNIT TOTAL	% OF ACCOUNT AT MKT	PROJ. ANN. INCOME	% OF CURRENT YIELD
	RETAIL					
425 ✓	LOWES COS INC	12,544 ✓	23.31 9,907	1.09	238	2.40
	FOOTWEAR					
125 ✓	NIKE INC CLASS B COM	10,166 ✓	89.98 11,248	1.23	155	1.38
	BEVERAGES					
1160 ✓	COCA COLA CO	7,887 ✓	67.29 78,056	8.55	2,181	2.79
140 ✓	DIAGEO PLC ADR	6,142	81.87 11,462	1.26	348	3.04
	TOTAL BEVERAGES	14,028	89,518	9.81	2,529	2.83
	DISTRIBUTORS - FOOD & HEALTH					
300 ✓	SYSCO CORP	9,849 ✓	31.18 9,354	1.02	312	3.34
	FOODS					
165 ✓	HAIN CELESTIAL GROUP INC	4,495 ✓	33.36 5,504	0.60	0	0.00
175 ✓	NESTLE SA SPONS ADR	8,736 ✓	62.38 10,917	1.20	309	2.83
325 ✓	UNILEVER PLC	9,825	32.39 10,527	1.15	384	3.65
	TOTAL FOODS	23,055	26,948	2.95	693	2.57
	HOUSEHOLD PRODUCTS NON-DURABLE					
165 ✓	PROCTER & GAMBLE COMPANY	10,167 ✓	63.57 10,489	1.15	347	3.31

MITCHELL SINKLER & STARR

PRINCIPAL PORTFOLIO

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ACCOUNT NO. 8756 ACCOUNT THE ELM GROVE FOUNDATION DATE 6/30/11 PAGE NO. 3

SHARES/ PAR VALUE	DESCRIPTION	TAX COST	MARKET UNIT	TOTAL	% OF ACCOUNT AT MKT	PROJ. ANN. INCOME	% OF CURRENT YIELD
RETAIL STORE - DRUGS							
250	CVS CAREMARK CORP	9,258	37.58	9,395	1.03	125	1.33
RESTAURANTS							
175	YUM! BRANDS INC	9,449	55.24	9,667	1.06	175	1.81
HEALTH CARE - DRUGS/PHARM							
3100	BRISTOL MYERS SQUIBB CO	8,487	28.96	89,776	9.84	4,092	4.56
1500	MERCK & CO INC	657	35.29	52,935	5.80	2,280	4.31
	TOTAL HEALTH CARE - DRUGS/PHA	9,145		142,711	15.64	6,372	4.46
HEALTH CARE - MED PRODS/SUPPLS							
75	BAXTER INTERNATIONAL INC	4,643	59.69	4,477	0.49	93	2.08
140	STRYKER CORP	9,026	58.69	8,217	0.90	101	1.23
	TOTAL HEALTH CARE - MED PRODS	13,669		12,693	1.39	194	1.53
OIL & GAS - DRILLING & EQUIPMT							
50	SCHLUMBERGER LTD	4,391	86.40	4,320	0.47	50	1.16
OIL INTEGRATED							
150	ANADARKO PETE CORP	8,199	76.76	11,514	1.26	54	0.47
100	CHEVRON CORPORATION	6,398	102.84	10,284	1.13	312	3.03
1268	EXXON MOBIL CORP	6,496	81.38	103,190	11.31	2,384	2.31

MITCHELL SINKLER & STARR

PRINCIPAL PORTFOLIO

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ACCOUNT NO. 8756 ACCOUNT THE ELM GROVE FOUNDATION DATE 6/30/11 PAGE NO. 4

SHARES/ PAR VALUE	DESCRIPTION	TAX COST	MARKET UNIT	TOTAL	% OF ACCOUNT AT MKT	PROJ. ANN. INCOME	% OF CURRENT YIELD
	TOTAL OIL INTEGRATED	21,093		124,988	13.69	2,750	2.20
	OIL & GAS EXPLORATION/PRODUCTS						
130 ✓	DEVON ENERGY CORPORATION NEW	5,923 ✓	78.81	10,245	1.12	88	0.86
	BANK						
65 ✓	NORTHERN TRUST	4,538 ✓	45.95	2,987	0.33	73	2.44
450 ✓	US BANCORP	15,075 ✓	25.51	11,480	1.26	225	1.96
	TOTAL BANK	19,613		14,467	1.59	298	2.06
	INSURANCE						
225 ✓	CINCINNATI FINL CORP	9,954 ✓	29.18	6,566	0.72	360	5.48
	AEROSPACE & DEFENSE						
140 ✓	UNITED TECHNOLOGIES CORP	10,212 ✓	88.51	12,391	1.36	269	2.17
	ELECTRICAL EQUIPMENT						
210 ✓	EMERSON ELECTRIC	10,116 ✓	56.25	11,813	1.29	290	2.45
	MANUFACTURING - DIVERSIFIED						
1300 ✓	GENERAL ELECTRIC CORP	820 ✓	18.86	24,518	2.69	780	3.18

MITCHELL SINKLER & STARR

PRINCIPAL PORTFOLIO

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ACCOUNT NO. 8756 ACCOUNT THE ELM GROVE FOUNDATION DATE 6/30/11 PAGE NO.5

SHARES/ PAR VALUE	DESCRIPTION	TAX COST	MARKET UNIT	TOTAL	% OF ACCOUNT AT MKT	PROJ. ANN. INCOME	% OF CURRENT YIELD
80	WASTE MANAGEMENT ----- STERICYCLE INC	4,494	89.13	7,130	0.78	0	0.00
285 925	MACHINERY - DIVERSIFIED ----- CLARCOR INC 3M CO	10,192 1,354	47.28 94.85	13,475 87,736	1.48 9.61	120 2,035	0.89 2.32
	TOTAL MACHINERY - DIVERSIFIED	11,545		101,211	11.09	2,155	2.13
200	COMPUTER SOFTWARE/SERVICES ----- AUTOMATIC DATA PROCESSING INC	9,819	52.68	10,536	1.15	288	2.73
392	ELECTRONICS - COMPONENT ----- ROVI CORP	954	57.36	22,485	2.46	0	0.00
250 250	TELEPHONE ----- AT & T INC VERIZON COMMUNICATIONS	10,155 8,584	31.41 37.23	7,853 9,308	0.86 1.02	430 488	5.48 5.24
	TOTAL TELEPHONE	18,739		17,160	1.88	918	5.35
550 295	ELECTRIC COMPANIES ----- DUKE ENERGY HOLDING CORP SOUTHERN CO	10,021 10,080	18.83 40.38	10,357 11,912	1.13 1.31	550 558	5.31 4.68
	TOTAL ELECTRIC COMPANIES	20,101		22,269	2.44	1,108	4.98

MITCHELL SINKLER & STARR

PRINCIPAL PORTFOLIO

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ACCOUNT NO. 8756 ACCOUNT THE ELM GROVE FOUNDATION DATE 6/30/11 PAGE NO. 6

SHARES/ PAR VALUE	DESCRIPTION	TAX COST	MARKET UNIT	TOTAL	% OF ACCOUNT AT MKT	PROJ. ANN. INCOME	% OF CURRENT YIELD
	NATURAL GAS - DIST/PIPELINES						
560 ✓	SPECTRA ENERGY CORP	14,941 ✓	27.41	15,350	1.68	582	3.79
270 ✓	TRANSCANADA CORP	9,984	43.84	11,837	1.30	480	4.06
	TOTAL NATURAL GAS - DIST/PIPE	24,925		27,186	2.98	1,062	3.91
	WATER UTILITIES						
440	AQUA AMERICA INC	10,001 ✓	21.98	9,671	1.06	273	2.82
	OTHER						
167	NATIONAL GRI-ADR	8,912 ✓	49.43	8,255	0.90	488	5.91
	TOTAL COMMON STOCK	369,171		843,586	92.43	24,068	2.85
	EQUITY MUTUAL FUNDS						
400	POWERSHARES WILDERHILL CLEAN ENERGY	6,148 ✓	9.00	3,600	0.39	0	0.00
300	TORTOISE ENERGY INFRASTRUCTURE	8,675 ✓	38.01	11,403	1.25	657	5.76
700	VANGUARD FTSE ALL-WORLD EX-US	35,179 ✓	49.81	34,867	3.82	713	2.04
	TOTAL EQUITY MUTUAL FUNDS	50,002		49,870	5.46	1,370	2.75
	CASH ON HAND	0		0			
	TOTAL ACCOUNT	438,436		912,719	100.00	25,440	2.79

MITCHELL SINKLER & STARR

PRINCIPAL PORTFOLIO

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ACCOUNT NO. 8756 ACCOUNT THE ELM GROVE FOUNDATION DATE 6/30/11 PAGE NO. 7

ASSET SUMMARY

	COST BASIS	% TOTAL	MARKET VALUE	% TOTAL	PROJ. ANN. INCOME	% CURRENT YIELD
	-----	-----	-----	-----	-----	-----
MONEY MARKET FUNDS	19,262	4.39	19,262	2.11	2	0.01
COMMON EQUITY SECURITIES	369,171	84.20	843,586	92.43	24,068	2.85
EQUITY MUTUAL FUNDS	50,002	11.40	49,870	5.46	1,370	2.75
CASH ON HAND	0	0.00	0	0.00		
	=====	=====	=====	=====	=====	=====
	438,435	100.00	912,718	100.00	25,440	2.79

CAPITAL GAINS (LOSS) SUMMARY

=====

LT GAINS THIS YR:	59,489.28
LT LOSSES THIS YR:	970.14-
ST GAINS THIS YR:	0.00
ST LOSSES THIS YR:	11.19-

Application for Extension of Time To File an Exempt Organization Return

OMB No 1545-1709

► **File a separate application for each return.**

- If you are filing for an **Automatic 3-Month Extension**, complete only **Part I** and check this box ☒
- If you are filing for an **Additional (Not Automatic) 3-Month Extension**, complete only **Part II** (on page 2 of this form).

Do not complete Part II unless you have already been granted an automatic 3-month extension on a previously filed Form 8868

Electronic filing (e-file). You can electronically file Form 8868 if you need a 3-month automatic extension of time to file (6 months for a corporation required to file Form 990-T), or an additional (not automatic) 3-month extension of time. You can electronically file Form 8868 to request an extension of time to file any of the forms listed in Part I or Part II with the exception of Form 8870, Information Return for Transfers Associated With Certain Personal Benefit Contracts, which must be sent to the IRS in paper format (see instructions). For more details on the electronic filing of this form, visit www.irs.gov/efile and click on *e-file for Charities & Nonprofits*

Part I Automatic 3-Month Extension of Time. Only submit original (no copies needed).

A corporation required to file Form 990-T and requesting an automatic 6-month extension - check this box and complete Part I only ☐

All other corporations (including 1120-C filers), partnerships, REMICs, and trusts must use Form 7004 to request an extension of time to file income tax returns.

Type or print	Name of exempt organization THE ELM GROVE FOUNDATION	Employer identification number 20-8076853
File by the due date for filing your return. See instructions	Number, street, and room or suite no. If a P.O. box, see instructions. 68 BEACON STREET	
	City, town or post office, state, and ZIP code. For a foreign address, see instructions. BOSTON, MA 02108	

Enter the Return code for the return that this application is for (file a separate application for each return)

0 4

Application Is For	Return Code	Application Is For	Return Code
Form 990	01	Form 990-T (corporation)	07
Form 990-BL	02	Form 1041-A	08
Form 990-EZ	03	Form 4720	09
Form 990-PF	04	Form 5227	10
Form 990-T (sec. 401(a) or 408(a) trust)	05	Form 6069	11
Form 990-T (trust other than above)	06	Form 8870	12

The Foundation

- The books are in the care of ► **68 BEACON STREET - BOSTON, MA 02108**
Telephone No. ► **617-292-0031** FAX No. ►
- If the organization does not have an office or place of business in the United States, check this box ☐
- If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) . If this is for the whole group, check this box ☐ . If it is for part of the group, check this box ☐ and attach a list with the names and EINs of all members the extension is for.

1 I request an automatic 3-month (6 months for a corporation required to file Form 990-T) extension of time until **February 15, 2012**, to file the exempt organization return for the organization named above. The extension is for the organization's return for:
► ☐ calendar year _____ or
► ☒ tax year beginning **JUL 1, 2010**, and ending **JUN 30, 2011**

2 If the tax year entered in line 1 is for less than 12 months, check reason: ☐ Initial return ☐ Final return
☐ Change in accounting period

3a If this application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions.	3a	\$ 1,666.
b If this application is for Form 990-PF, 990-T, 4720, or 6069, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit.	3b	\$ 66.
c Balance due. Subtract line 3b from line 3a. Include your payment with this form, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions.	3c	\$ 1,600.

Caution. If you are going to make an electronic fund withdrawal with this Form 8868, see Form 8453-EO and Form 8879-EO for payment instructions.

LHA **For Paperwork Reduction Act Notice, see Instructions.**

Form **8868** (Rev. 1-2011)