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### CHANGE IN ACCOUNTING PERIOD

### **Return of Organization Exempt From Income Tax**

Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except black lung benefit trust or private foundation)

OMB No 1545-0047

Department of the Treasury Internal Revenue Service

The organization may have to use a copy of this return to satisfy state reporting requirements.

Open to Public Inspection

AF	or the	2011 calendar year, or tax year beginning JAN 1, 2011 and ending	JUN 30, 2011	
Вс	heck if oplicable	C Name of organization FUND FOR THE OREGON STATE CAPITOL	D Employer identifica	tion number
	Addre			
	Name		20-51	64853
	Initial	Number and street (or P.O. box if mail is not delivered to street address)  Room/suif		
F	Termir			86-1847
X	Ameno		G Gross receipts \$	103,388.
	Applic		H(a) Is this a group retu	
	pendir		for affiliates?	Yes X No
		SAME AS C ABOVE	H(b) Are all affiliates inclu	ded? Yes No
ΙT	ax-ex	empt status X 501(c)(3)	27 If "No," attach a lis	st. (see instructions)
		te: ► N/A	H(c) Group exemption	number 🕨
K F	orm of	organization: X Corporation	ar of formation: 2006 M	State of legal domicile: OR
Pa	rt I	Summary	-	
ce		Briefly describe the organization's mission or most significant activities SUPPORT TFOUNDATION	HE OREGON STA	TE CAPITOL
Governance		The state of the s	are than DEN/ of its not occur	
veri		Check this box I if the organization discontinued its operations or disposed of mo	3   3	7
G		Number of voting members of the governing body (Part VI, line 1a)	4	<del></del> 7
<b>e</b> 5		Number of independent voting members of the governing body (Part VI, line 1b) Total number of individuals employed in calendar year 2011 (Part V, line 2a)	5	
iţie	1	Total number of volunteers (estimate if necessary)	6	41
Activities &		Total unrelated business revenue from Part VIII, column:(6); line=12	7a	0.
Ă	, a	Net unrelated business taxable income from Form 990-T, IDES EIVED	7b	0.
_	Ŭ	1 1 101 1	Prior Year	Current Year
•	8	Contributions and grants (Part VIII, line 1h)	284,392.	102,739.
Ž		Program service revenue (Part VIII, line 2g)	0.	0.
Revenue		Investment income (Part VIII, column (A), lines 3, 4, and 7d)	846.	649.
Œ		Other revenue (Part VIII, column (A), lines 5, 6d, 8c, 9c, 10c, and 11e).	<3,911.>	0.
		Total revenue - add lines 8 through 11 (must equal Part VIII, column (A), line 12)	281,327.	103,388.
	13	Grants and similar amounts paid (Part IX, column (A), lines 1-3)	0.	0.
	14	Benefits paid to or for members (Part IX, column (A), line 4)	0.	0.
es	15	Salaries, other compensation, employee benefits (Part IX, column (A), lines 5-10)	0.	0.
Expenses	16a	Professional fundraising fees (Part IX, column (A), line 11e)	0.	0.
ă	b	Total fundraising expenses (Part IX, column (D), line 25)		4 400
ш	17	Other expenses (Part IX, column (A), lines 11a-11d, 11f-24f)	91,141.	4,122.
	l	Total expenses. Add lines 13-17 (must equal Part IX, column (A), line 25)	91,141.	4,122.
. (0	19	Revenue less expenses. Subtract line 18 from line 12	190,186.	99,266.
s or		<b>-</b>	Beginning of Current Year	End of Year
Sset		Total assets (Part X, line 16)	303,553.	392,847.
Net Assets Fund Baland		Total liabilities (Part X, line 26)	15,864. 287,689.	389,772.
	<u>22</u>   rt	Net assets or fund balances Subtract line 21 from line 20 Signature Block	201,003.	309,112.
		alties of perwry, I declare that I have examined this return, including accompanying schedules and state	amonts, and to the hest of my	knowledge and helief it is
		ct, and complete. Declaration of preparek (other) than officer) is based on all information of which prepa		kilowicago alla bollet, it is
	001100	LIVINIA LINES TO TO THE TOTAL OF THE		2012
Sigi	٦.	Signature of officer	Date	<del></del>
Her		GERALDINE (" I HOMPSON SECY/TREA	25	
	_	Type or print name and title		
		Print/Type preparer's name ( Preparer's signature )	Date / / Check	PTIN
Paid	I	KATHY A. GORDON, CPA Catherine	1//7/12 self-employed	
Prep	arer	Firm's name AKT LLP	Firm's EIN	
Use	Only	Firm's address 680 HAWTHORNE AVE. SE #140 U		
_		SALEM, OR 97301	Phone no. (5	03) 585-7774
May	the I	RS discuss this return with the preparer shown above? (see instructions)		X Yes No
0320	01 02-2	22-11 LHA For Paperwork Reduction Act Notice, see the separate instructions.		Form <b>990</b> (2010)

FUND FOR THE OREGON STATE CAPITOL 20-5164853 FOUNDATION Page 2 Form 990 (2011) Part III | Statement of Program Service Accomplishments Check if Schedule O contains a response to any question in this Part III Briefly describe the organization's mission: SUPPORT THE OREGON STATE CAPITOL FOUNDATION AND OTHER CHARITABLE ORGANIZATIONS WITH SIMILAR FOCUS THROUGH SOLICITATION OF FUNDS; THE OREGON STATE CAPITOL FOUNDATION IS DEDICATED TO PRESERVING AND ENHANCING THE OREGON STATE CAPITOL AND ITS HISTORY. Did the organization undertake any significant program services during the year which were not listed on Yes X No the prior Form 990 or 990-EZ? If "Yes." describe these new services on Schedule O. Yes X No Did the organization cease conducting, or make significant changes in how it conducts, any program services? 3 If "Yes," describe these changes on Schedule O. Describe the exempt purpose achievements for each of the organization's three largest program services by expenses Section 501(c)(3) and 501(c)(4) organizations and section 4947(a)(1) trusts are required to report the amount of grants and allocations to others, the total expenses, and revenue, if any, for each program service reported. 1,768. including grants of \$ 649. v ) (Revenue \$ ) (Expenses \$ (Code FUNDS WERE GIVEN TO THE OREGON HISTORY CENTER / OREGON HISTORICAL SOCIETY TO PROMOTE THE PRESERVATION OF OREGON'S HISTORY. OTHER COSTS INCURRED SUPPORTED THE FOUNDATION'S ON-GOING PROJECTS. (Code. ) (Expenses \$ including grants of \$ ) (Revenue \$ (Code: ) (Expenses \$ including grants of \$ ) (Revenue \$

4d Other program services. (Describe in Schedule O.) (Expenses \$

including grants of \$ 1,768. ) (Revenue \$

Total program service expenses ▶

### FUND FOR THE OREGON STATE CAPITOL FOUNDATION

Form 990 (2011) FOUNDATION
Part IV Checklist of Required Schedules

	·		Yes	No_
1	Is the organization described in section 501(c)(3) or 4947(a)(1) (other than a private foundation)?	1	х	
_	If "Yes," complete Schedule A  Is the organization required to complete Schedule B, Schedule of Contributors?	2	X	
2 3	Did the organization engage in direct or indirect political campaign activities on behalf of or in opposition to candidates for		<del></del> -	
3	public office? If "Yes," complete Schedule C, Part I	3		Х
4	Section 501(c)(3) organizations. Did the organization engage in lobbying activities, or have a section 501(h) election in effect			<del></del>
•	during the tax year? If "Yes," complete Schedule C, Part II	4		X
5	Is the organization a section 501(c)(4), 501(c)(5), or 501(c)(6) organization that receives membership dues, assessments, or			
_	similar amounts as defined in Revenue Procedure 98-19? If "Yes," complete Schedule C, Part III	5		
6	Did the organization maintain any donor advised funds or any similar funds or accounts where donors have the right to			
	provide advice on the distribution or investment of amounts in such funds or accounts? If "Yes," complete Schedule D, Part I	6		X
7	Did the organization receive or hold a conservation easement, including easements to preserve open space,			
	the environment, historic land areas, or historic structures? If "Yes," complete Schedule D, Part II	7		_X
8	Did the organization maintain collections of works of art, historical treasures, or other similar assets? If "Yes," complete			
	Schedule D, Part III	8		X
9	Did the organization report an amount in Part X, line 21, serve as a custodian for amounts not listed in Part X, or provide			
	credit counseling, debt management, credit repair, or debt negotiation services? If "Yes," complete Schedule D, Part IV	_9_		X
10	Did the organization, directly or through a related organization, hold assets in term, permanent, or quasi-endowments?			37
	If "Yes," complete Schedule D, Part V	10		X
11	If the organization's answer to any of the following questions is "Yes," then complete Schedule D, Parts VI, VII, VIII, IX, or X	. ja -	-4-3	າສີ 3 ໃນ
_	as applicable.	شت شت	المقتليت	ششد
а	Did the organization report an amount for land, buildings, and equipment in Part X, line 10? If "Yes," complete Schedule D, Part VI	11a		x
h	Did the organization report an amount for investments - other securities in Part X, line 12 that is 5% or more of its total	110		<del></del>
	assets reported in Part X, line 16? If "Yes," complete Schedule D, Part VII	11b		х
С	Did the organization report an amount for investments - program related in Part X, line 13 that is 5% or more of its total			
	assets reported in Part X, line 16? If "Yes," complete Schedule D, Part VIII	11c		Х
d	Did the organization report an amount for other assets in Part X, line 15 that is 5% or more of its total assets reported in			
	Part X, line 16? If "Yes," complete Schedule D, Part IX	11d		X
е	Did the organization report an amount for other liabilities in Part X, line 25° If "Yes," complete Schedule D, Part X	11e		Х
f	Did the organization's separate or consolidated financial statements for the tax year include a footnote that addresses			l
	the organization's liability for uncertain tax positions under FIN 48 (ASC 740)? If "Yes," complete Schedule D, Part X	11f	ļ	Х
12a	Did the organization obtain separate, independent audited financial statements for the tax year? If "Yes," complete			₩.
	Schedule D, Parts XI, XII, and XIII	12a		X
b	Was the organization included in consolidated, independent audited financial statements for the tax year?	405		х
40	If "Yes," and if the organization answered "No" to line 12a, then completing Schedule D, Parts XI, XII, and XIII is optional	12b	├	X
13	Is the organization a school described in section 170(b)(1)(A)(ii)? If "Yes," complete Schedule E  Did the organization maintain an office, employees, or agents outside of the United States?	13 14a		X
	Did the organization have aggregate revenues or expenses of more than \$10,000 from grantmaking, fundraising, business,	170	-	<del></del>
	and program service activities outside the United States? If "Yes," complete Schedule F, Parts I and IV	14b		х
15	Did the organization report on Part IX, column (A), line 3, more than \$5,000 of grants or assistance to any organization			
	or entity located outside the United States? If "Yes," complete Schedule F, Parts II and IV	15		X
16	Did the organization report on Part IX, column (A), line 3, more than \$5,000 of aggregate grants or assistance to individuals			
	located outside the United States? If "Yes," complete Schedule F, Parts III and IV	16		X
17	Did the organization report a total of more than \$15,000 of expenses for professional fundraising services on Part IX,			
	column (A), lines 6 and 11e? If "Yes," complete Schedule G, Part I	17		X
18	Did the organization report more than \$15,000 total of fundraising event gross income and contributions on Part VIII, lines			
	1c and 8a <sup>o</sup> If "Yes," complete Schedule G, Part II	18		X
19	Did the organization report more than \$15,000 of gross income from gaming activities on Part VIII, line 9a? If "Yes,"			
	complete Schedule G, Part III	19	<u> </u>	X
20a		20a	ļ	X
b	If "Yes" to line 20a, did the organization attach its audited financial statements to this return? <b>Note.</b> Some Form 990 filers that		1	
	operate one or more hospitals must attach audited financial statements (see instructions)	20b	000	(2011)
		FORM	2201	ノハココト

Pa	rt IV Checklist of Required Schedules (continued)			
			Yes	No
21	Did the organization report more than \$5,000 of grants and other assistance to governments and organizations in the			
	United States on Part IX, column (A), line 19 if "Yes," complete Schedule I, Parts I and II	21		X
22	Did the organization report more than \$5,000 of grants and other assistance to individuals in the United States on Part IX,			
	column (A), line 2? If "Yes," complete Schedule I, Parts I and III	22		X
23	Did the organization answer "Yes" to Part VII, Section A, line 3, 4, or 5 about compensation of the organization's current			
	and former officers, directors, trustees, key employees, and highest compensated employees? If "Yes," complete			
	Schedule J	23		X
24a	Did the organization have a tax-exempt bond issue with an outstanding principal amount of more than \$100,000 as of the	1		
	last day of the year, that was issued after December 31, 2002? If "Yes," answer lines 24b through 24d and complete		İ	
	Schedule K If "No", go to line 25	24a		Х
b	Did the organization invest any proceeds of tax-exempt bonds beyond a temporary period exception?	24b		
C	Did the organization maintain an escrow account other than a refunding escrow at any time during the year to defease			
	any tax-exempt bonds?	24c		
d	Did the organization act as an "on behalf of" issuer for bonds outstanding at any time during the year?	24d		
25a	Section 501(c)(3) and 501(c)(4) organizations. Did the organization engage in an excess benefit transaction with a			
	disqualified person during the year? If "Yes," complete Schedule L, Part I	25a		X
b	Is the organization aware that it engaged in an excess benefit transaction with a disqualified person in a prior year, and			
	that the transaction has not been reported on any of the organization's prior Forms 990 or 990-EZ? If "Yes," complete			
	Schedule L, Part I	25b		Х
26	Was a loan to or by a current or former officer, director, trustee, key employee, highly compensated employee, or disqualified	1	1	
	person outstanding as of the end of the organization's tax year? If "Yes," complete Schedule L, Part II	26		X
27	Did the organization provide a grant or other assistance to an officer, director, trustee, key employee, substantial			
	contributor, or a grant selection committee member, or to a person related to such an individual? If "Yes," complete			
	Schedule L, Part III	27		X
28	Was the organization a party to a business transaction with one of the following parties (see Schedule L, Part IV	ļ		1, 3,
	instructions for applicable filing thresholds, conditions, and exceptions)		مد غد	3 .78 2
а	A current or former officer, director, trustee, or key employee? If "Yes," complete Schedule L, Part IV	28a		X
b	A family member of a current or former officer, director, trustee, or key employee? If "Yes," complete Schedule L, Part IV	28b		Х
С	An entity of which a current or former officer, director, trustee, or key employee (or a family member thereof) was an officer,			
	director, trustee, or direct or indirect owner? If "Yes," complete Schedule L, Part IV	28c		X
29	Did the organization receive more than \$25,000 in non-cash contributions? If "Yes," complete Schedule M	29		Х
30	Did the organization receive contributions of art, historical treasures, or other similar assets, or qualified conservation			7,
	contributions? If "Yes," complete Schedule M	30		X
31	Did the organization liquidate, terminate, or dissolve and cease operations?			۱.,
	If "Yes," complete Schedule N, Part I	31_		X
32	Did the organization sell, exchange, dispose of, or transfer more than 25% of its net assets? If "Yes," complete			<b> </b>
	Schedule N, Part II	32	<u> </u>	Х
33	Did the organization own 100% of an entity disregarded as separate from the organization under Regulations			٠ <u>.</u>
•	sections 301.7701-2 and 301.7701-3? If "Yes," complete Schedule R, Part I	33	-	Х
34	Was the organization related to any tax-exempt or taxable entity?		x	
	If "Yes," complete Schedule R, Parts II, III, IV, and V, line 1	34	<u> </u>	X
35	Is any related organization a controlled entity within the meaning of section 512(b)(13)?	35		^
а	Did the organization receive any payment from or engage in any transaction with a controlled entity within the meaning of section 512(b)(13)? If "Yes," complete Schedule R, Part V, line 2			
				ŀ
36	Section 501(c)(3) organizations. Did the organization make any transfers to an exempt non-chantable related organization?			x
27	If "Yes," complete Schedule R, Part V, line 2	36		
37	Did the organization conduct more than 5% of its activities through an entity that is not a related organization			х
20	and that is treated as a partnership for federal income tax purposes? If "Yes," complete Schedule R, Part VI	37	-	<u> </u>
38	Did the organization complete Schedule O and provide explanations in Schedule O for Part VI, lines 11 and 19?		x	
	Note. All Form 990 filers are required to complete Schedule O	38	$\Gamma$	<u> </u>

Form 990 (2011) FOUNDATION

Part V Statements Regarding Other IRS Filings and Tax Compliance

	Check if Schedule O contains a response to any question in this Part V					
					Yes	No
1a	Enter the number reported in Box 3 of Form 1096. Enter -0- if not applicable	1a	0			
b	Enter the number of Forms W-2G included in line 1a. Enter -0- if not applicable	1b	0			
C	Did the organization comply with backup withholding rules for reportable payments to vendors and i	eporta	ble gaming			
	(gambling) winnings to prize winners?			1c		
2a	Enter the number of employees reported on Form W-3, Transmittal of Wage and Tax Statements,					,
	filed for the calendar year ending with or within the year covered by this return	2a	0	_ :		·
b	If at least one is reported on line 2a, did the organization file all required federal employment tax retu	ms?	•	2b		
	Note. If the sum of lines 1a and 2a is greater than 250, you may be required to e-file. (see instruction	ıs)				
	Did the organization have unrelated business gross income of \$1,000 or more during the year?			3a		X
	If "Yes," has it filed a Form 990-T for this year? If "No," provide an explanation in Schedule O		•	3b		
4a	At any time during the calendar year, did the organization have an interest in, or a signature or other		-			v
_	financial account in a foreign country (such as a bank account, securities account, or other financial	accou	nt)?	4a		X
þ	If "Yes," enter the name of the foreign country		<del> </del>			, :
	See instructions for filing requirements for Form TD F 90-22.1, Report of Foreign Bank and Financial	ACCOL	ints.			х
	Was the organization a party to a prohibited tax shelter transaction at any time during the tax year?	4 (		5a		X
	Did any taxable party notify the organization that it was or is a party to a prohibited tax shelter trans-	action	•	5b		┝┷
	If "Yes," to line 5a or 5b, did the organization file Form 8886-T?  Does the organization have annual gross receipts that are normally greater than \$100,000, and did to	he ara	anization collect	5c		
Оа	any contributions that were not tax deductible?	ne org	anization solicit	6a		x
h	If "Yes," did the organization include with every solicitation an express statement that such contribu	tions c	or aifts	<u> </u>		
~	were not tax deductible?		, go	6b		
7	Organizations that may receive deductible contributions under section 170(c).					
а	Did the organization receive a payment in excess of \$75 made partly as a contribution and partly for goods and si	ervices	provided to the payor?	7a		X T
	If "Yes," did the organization notify the donor of the value of the goods or services provided?			7b		
С	Did the organization sell, exchange, or otherwise dispose of tangible personal property for which it v	vas rec	quired			
	to file Form 8282?		•	7c		X
d	If "Yes," indicate the number of Forms 8282 filed during the year	7d				_
е	Did the organization receive any funds, directly or indirectly, to pay premiums on a personal benefit	contra	ct?	7e		
f	Did the organization, during the year, pay premiums, directly or indirectly, on a personal benefit confidence of the organization of the organizat			7f	<u> </u>	<u> </u>
g	If the organization received a contribution of qualified intellectual property, did the organization file F		•	7g		ļ
h	If the organization received a contribution of cars, boats, airplanes, or other vehicles, did the organization received a contribution of cars, boats, airplanes, or other vehicles, did the organization received a contribution of cars, boats, airplanes, or other vehicles, did the organization received a contribution of cars, boats, airplanes, or other vehicles, did the organization received a contribution of cars, boats, airplanes, or other vehicles, did the organization received a contribution of cars, boats, airplanes, or other vehicles, did the organization received a contribution of cars, boats, airplanes, or other vehicles, did the organization received a contribution of cars, boats, airplanes, or other vehicles, did the organization received a contribution of cars, boats, airplanes, or other vehicles, did the organization received a contribution of cars, boats, airplanes, or other vehicles, did the organization received a contribution of cars, boats, airplanes, airplanes			7h		<u> </u>
8	Sponsoring organizations maintaining donor advised funds and section 509(a)(3) supporting organizations.			-	-	x
_	organization, or a donor advised fund maintained by a sponsoring organization, have excess business holdings a	t any tii	ne during the year?	8		
9_	Sponsoring organizations maintaining donor advised funds.  Did the organization make any taxable distributions under section 4966?					
a b	Did the organization make a distribution to a donor, donor advisor, or related person?	•		9a 9b	<del></del>	
10	Section 501(c)(7) organizations. Enter			- 30	<del>                                     </del>	
	Initiation fees and capital contributions included on Part VIII, line 12	10a				
	Gross receipts, included on Form 990, Part VIII, line 12, for public use of club facilities	10b		1		
- H	Section 501(c)(12) organizations. Enter:		· · · · · · · · · · · · · · · · · · ·	1		-
а	Gross income from members or shareholders	11a				
b	Gross income from other sources (Do not net amounts due or paid to other sources against			1		
	amounts due or received from them.)	11b				
I2a	Section 4947(a)(1) non-exempt charitable trusts. Is the organization filing Form 990 in lieu of Form	ղ 1041	?	12a		L
b	If "Yes," enter the amount of tax-exempt interest received or accrued during the year	12b		]		
13	Section 501(c)(29) qualified nonprofit health insurance issuers.				<u> </u>	<u> </u>
а	Is the organization licensed to issue qualified health plans in more than one state?			13a	├	
	Note. See the instructions for additional information the organization must report on Schedule O.					
b	Enter the amount of reserves the organization is required to maintain by the states in which the	1	ı			
	organization is licensed to issue qualified health plans	13b	<del> </del>	ł		
	Enter the amount of reserves on hand	13c	1	44-		X
	Did the organization receive any payments for indoor tanning services during the tax year?  If "Vee " here it filed a Form 700 to repeat these payments? If "No." provide an explanation in Schedul.	Io ()		14a 14b	<del> </del>	<del>  ^</del>
D	If "Yes," has it filed a Form 720 to report these payments? If "No," provide an explanation in Schedu	ie U	<del></del>		000	(2011)

Page 6 Part VI Governance, Management, and Disclosure For each "Yes" response to lines 2 through 7b below, and for a "No" response to line 8a, 8b, or 10b below, describe the circumstances, processes, or changes in Schedule O See instructions

	Check if Schedule O contains a response to any question in this Part VI			X
Sec	tion A. Governing Body and Management		-	
			Yes	No
1a	Enter the number of voting members of the governing body at the end of the tax year 1a 7	i - 1	, ,	* 34
b	Enter the number of voting members included in line 1a, above, who are independent [1b]		٠	
2	Did any officer, director, trustee, or key employee have a family relationship or a business relationship with any other			
	officer, director, trustee, or key employee?	2		X
3	Did the organization delegate control over management duties customarily performed by or under the direct supervision			
	of officers, directors or trustees, or key employees to a management company or other person?	3		<u>X</u>
4	Did the organization make any significant changes to its governing documents since the prior Form 990 was filed?	4		X
5	Did the organization become aware during the year of a significant diversion of the organization's assets?	5		X
6	Does the organization have members or stockholders?	6		X
7a	Does the organization have members, stockholders, or other persons who may elect one or more members of the			
	governing body?	7a		X
b	Are any decisions of the governing body subject to approval by members, stockholders, or other persons?	7b	-	X
8	Did the organization contemporaneously document the meetings held or written actions undertaken during the year		; * *	- 3
	by the following	١.	v	1
	The governing body?	8a	X	
	Each committee with authority to act on behalf of the governing body?	8b		
9	Is there any officer, director, trustee, or key employee listed in Part VII, Section A, who cannot be reached at the			x
<u> </u>	organization's mailing address? If "Yes," provide the names and addresses in Schedule O	9		
Sec	tion B. Policies (This Section B requests information about policies not required by the Internal Revenue Code)		Vac	Na
40-	Describe account to the level should be about the same bear as a fillest and	10a	Yes	No X
	Does the organization have local chapters, branches, or affiliates?	104		
D	If "Yes," does the organization have written policies and procedures governing the activities of such chapters, affiliates,	10b		
44-	and branches to ensure their operations are consistent with those of the organization?  Has the organization provided a copy of this Form 990 to all members of its governing body before filing the form?	11a		X
	De la constante de la constant	1		
	Does the organization have a written conflict of interest policy? If "No," go to line 13	12a	x	l ' - '
	Are officers, directors or trustees, and key employees required to disclose annually interests that could give rise	<b></b>		<b></b>
	to conflicts?	12b	1	x
c	Does the organization regularly and consistently monitor and enforce compliance with the policy? If "Yes," describe			
_	in Schedule O how this is done	12c	Х	
13	Does the organization have a written whistleblower policy?	13		Х
14	Does the organization have a written document retention and destruction policy?	14		X
15	Did the process for determining compensation of the following persons include a review and approval by independent			
	persons, comparability data, and contemporaneous substantiation of the deliberation and decision?			
а	The organization's CEO, Executive Director, or top management official	15a		X
b	Other officers or key employees of the organization	15b		Х
	If "Yes" to line 15a or 15b, describe the process in Schedule O. (See instructions.)			,
16a	Did the organization invest in, contribute assets to, or participate in a joint venture or similar arrangement with a			~ <u>`</u>
	taxable entity during the year?	16a	ļ	X
b	If "Yes," has the organization adopted a written policy or procedure requiring the organization to evaluate its participation	1 5	-	14 E
	in joint venture arrangements under applicable federal tax law, and taken steps to safeguard the organization's	1 -		15- x .
	exempt status with respect to such arrangements?	16b		
Sec	tion C. Disclosure		_	
17	List the states with which a copy of this Form 990 is required to be filed ►OR			
18	Section 6104 requires an organization to make its Forms 1023 (or 1024 if applicable), 990, and 990-T (501(c)(3)s only) available	e for		
	public inspection. Indicate how you make these available. Check all that apply.			
	Own website Another's website X Upon request			
19	Describe in Schedule O whether (and if so, how), the organization makes its governing documents, conflict of interest policy,	and fin	ancial	
	statements available to the public.			
20	State the name, physical address, and telephone number of the person who possesses the books and records of the organiza SCOTT BURGESS - 503-986-1847	ation		
	900 COURT ST NE, ROOM 140-A, SALEM, OR 97301			

Part VII Compensation of Officers, Directors, Trustees, Key Employees, Highest Compensated **Employees, and Independent Contractors** 

Check if Schedule O contains a response to any question in this Part VII

X

Page 7

20-5164853

### Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees Section A.

- 1a Complete this table for all persons required to be listed. Report compensation for the calendar year ending with or within the organization's tax year.
- List all of the organization's current officers, directors, trustees (whether individuals or organizations), regardless of amount of compensation. Enter -0- in columns (D), (E), and (F) if no compensation was paid.

  • List all of the organization's current key employees, if any. See instructions for definition of "key employee."
- List the organization's five current highest compensated employees (other than an officer, director, trustee, or key employee) who received reportable compensation (Box 5 of Form W-2 and/or Box 7 of Form 1099-MISC) of more than \$100,000 from the organization and any related organizations
- List all of the organization's former officers, key employees, and highest compensated employees who received more than \$100,000 of reportable compensation from the organization and any related organizations.
- List all of the organization's former directors or trustees that received, in the capacity as a former director or trustee of the organization, more than \$10,000 of reportable compensation from the organization and any related organizations.

List persons in the following order, individual trustees or directors, institutional trustees, officers; key employees; highest compensated employees; and former such persons.

(A)	(B)	ed organization compensa (C)						(D)	(E)	(F)	
Name and Title	Average hours per	   (c)		Pos		app!	LA.	Reportable compensation	Reportable compensation	Estimated amount of	
	week (describe hours for related organizations in Schedule O)	rustee or director	Institutional trustee	Officer		Highest compensated Employee		from the organization (W-2/1099-MISC)	from related organizations (W-2/1099-MISC)	other compensation from the organization and related organizations	
FRANK BRAWNER									_		
CHAIRMAN	1.00	X	_	Х	_			0.	0.	0	
GERRY THOMPSON	1 00	v		х				0.	0.	0	
SECRETARY JANE CEASE	1.00	Х		^	├	$\vdash$	_	0.	- 0.		
DIRECTOR	1.00	x						0.	0.	0	
BILL MARKHAM	1.00	-	┢								
DIRECTOR	1.00	x		ĺ				٥.	0.	0.	
SCOTT BURGESS											
DIRECTOR	1.00	X						0.	0.	0	
		$oxed{igspace}$	_	_	_						
		1	1	1		1	1	1	1	!	

Form 990 (2011)

Section A. Officers, Directors, Ir	1	npig	yee		_	пıgп	est		rees(continued)	<del></del>		
(A)	(B)			-	C)			(D)	(E)		(F)	
Name and title	Average hours per	(0)		Pos		า t app	I۷۱	Reportable compensation	Reportable compensation		Estimate amount	
	week	H		211		Т	٠,,	from	from related		othe	
	(describe	rector						the	organizations		ompens	ation
	hours for	eordi	tee	ľ		sated		organization	(W-2/1099-MIS	· I	from t	
	related organizations	truste	al trus	ŀ	a ke	mpen		(W-2/1099-MISC)			organiza and rela	
	in Schedule	Individual trustee or director	Institutional trustee	<b>1</b>	Key employee	Highest compensated employee	늘				organiza	
	0)	<u>p</u>	Inst	Officer	Key	HgH Emg	Former					
	<u></u>	<u> </u>			_	<u> </u>	_			-		
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								-				•••
										$\perp$		
1b Sub-total								0.		0.		0.
c Total from continuation sheets to Part V	/II, Section A							0.	ļ	0.		0.
d Total (add lines 1b and 1c)						$\stackrel{\checkmark}{\blacktriangleright}$		0.	000			0.
<ul> <li>Total number of individuals (including but compensation from the organization</li> </ul>	not limited to t	nose	e list	ed a	)OO	∕e) w	no i	received more than \$10	U,UUU In reportable	;		0
compensation from the organization											Yes	
3 Did the organization list any former officer	, director or tru	stee	e, ke	y en	nplo	oyee,	or l	highest compensated e	mployee on			T
line 1a? If "Yes," complete Schedule J for				•	•	•			•	L	з 📗	X
4 For any individual listed on line 1a, is the s									the organization			
and related organizations greater than \$15										<u> </u>	4	Х
5 Did any person listed on line 1a receive or							rela	ted organization or indiv	idual for services	-		<b>X</b>
rendered to the organization? If "Yes," cor Section B. Independent Contractors	npiete Schedu	e J i	or s	ucn	per	rson					5	<u> </u>
Complete this table for your five highest or	omnensated in	den	ende	ent c	conf	tracto	ors '	that received more than	\$100,000 of com		on from	
the organization. NONE												
(A)	•							(B)			(C)	
Name and busines	s address							Description of	services	Con	npensat	on
								<del></del>				
							į		-			
										-		
								<u> </u>				
2 Total number of independent contractors		not I	ımıte	ed to	the	_	ste	d above) who received r	nore than			
\$100,000 in compensation from the organ	nization					0				<del></del>	orm <b>99</b> 0	/2011
											#111 ラブレ	

FOUNDATION 20-5164853 Page 9 Part VIII Statement of Revenue (D)
Revenue
excluded from
tax under
sections 512,
513, or 514 (A) (B) (C) Total revenue Related or Unrelated exempt function business revenue revenue gifts, grants ilar amounts 1 a Federated campaigns **b** Membership dues 1b c Fundraising events 1c d Related organizations 1d 93,504. e Government grants (contributions) 1e f All other contributions, gifts, grants, and 9,235 similar amounts not included above g Noncash contributions included in lines 1a-1f \$ 102,739. Total. Add lines 1a-1f **Business Code** Program Service Revenue 2 a f All other program service revenue g Total. Add lines 2a-2f Investment income (including dividends, interest, and 649. 649 other similar amounts) Income from investment of tax-exempt bond proceeds 5 Royalties (ı) Real (II) Personal 6 a Gross Rents **b** Less rental expenses c Rental income or (loss) d Net rental income or (loss) 7 a Gross amount from sales of (i) Securities (ii) Other assets other than inventory b Less: cost or other basis and sales expenses c Gain or (loss) d Net gain or (loss) 8 a Gross income from fundraising events (not Other Revenue including \$ contributions reported on line 1c). See Part IV, line 18 b Less direct expenses c Net income or (loss) from fundraising events 9 a Gross income from gaming activities. See Part IV, line 19 **b** Less direct expenses c Net income or (loss) from gaming activities 10 a Gross sales of inventory, less returns and allowances **b** Less cost of goods sold c Net income or (loss) from sales of inventory Miscellaneous Revenue **Business Code** 11 a d All other revenue

103,388.

0.

0.

<u>649.</u>

Form 990 (2011)

e Total. Add lines 11a-11d

Total revenue. See instructions.

Part IX Statement of Functional Expenses

Section 501(c)(3) and 501(c)(4) organizations must complete all columns

All other organizations must complete column (A) but are not required to complete columns (B), (C), and (D). (A) Total expenses (B) Program service Do not include amounts reported on lines 6b, Management and general expenses Fundraising 7b. 8b. 9b. and 10b of Part VIII. expenses expenses Grants and other assistance to governments and organizations in the U.S. See Part IV. line 21 Grants and other assistance to individuals in 2 the U.S. See Part IV, line 22 Grants and other assistance to governments, organizations, and individuals outside the U.S See Part IV. lines 15 and 16 Benefits paid to or for members Compensation of current officers, directors, trustees, and key employees Compensation not included above, to disqualified persons (as defined under section 4958(f)(1)) and persons described in section 4958(c)(3)(B) Other salaries and wages Pension plan contributions (include section 401(k) and section 403(b) employer contributions) Other employee benefits 10 Payroll taxes Fees for services (non-employees): Management Legal 1,828. 1,828. c Accounting Lobbying Professional fundraising services. See Part IV, line 17 Investment management fees <u>50 </u> 50. g Advertising and promotion 12 226. 476 702. Office expenses 13 14 Information technology 15 Royalties 16 Occupancy 17 Payments of travel or entertainment expenses 18 for any federal, state, or local public officials Conferences, conventions, and meetings 19 20 Interest 21 Payments to affiliates Depreciation, depletion, and amortization 22 23 Other expenses. Itemize expenses not covered 24 above. (List miscellaneous expenses in line 24f. If line 24f amount exceeds 10% of line 25, column (A) amount, list line 24f expenses on Schedule O.) 728. 728. SPECIAL EVENT EXPENSES 362. 362 GOVERNOR PORTRAIT REPAI HISTORY CENTER DEVELOPM 296. 296. 156. 156. CATERING/LUNCH d е All other expenses 2.354. 0. 4,122.1,768. Total functional expenses. Add lines 1 through 24f Joint costs. Check here I if following SOP 98-2 (ASC 958-720). Complete this line only if the organization reported in column (B) joint costs from a combined educational campaign and fundraising solicitation

Pa	rt X	Balance Sheet			
			(A) Beginning of year		<b>(B)</b> End of year
	1	Cash - non-interest-bearing		1	
	2	Savings and temporary cash investments	230,223.	2	320,595.
	3	Pledges and grants receivable, net		3	
	4	Accounts receivable, net	4,364.	4	469.
	5	Receivables from current and former officers, directors, trustees,	key		
		employees, and highest compensated employees. Complete Part	t II		
		of Schedule L		5	
	6	Receivables from other disqualified persons (as defined under se-	ction		1
		4958(f)(1)), persons described in section 4958(c)(3)(B), and contril	buting		
		employers and sponsoring organizations of section 501(c)(9) volu	intary	ŀ	
		employees' beneficiary organizations (see instructions)		6	
Assets	7	Notes and loans receivable, net	. <u> </u>	7	<del></del>
Ass	8	Inventones for sale or use	2,342.	8	2,342.
	9	Prepaid expenses and deferred charges		9	
	10a	Land, buildings, and equipment: cost or other			
		basis. Complete Part VI of Schedule D 10a			
	ь	Less accumulated depreciation 10b		10c	
	11	Investments - publicly traded securities	66,624.	11	69,441.
	12	Investments · other securities. See Part IV, line 11		12	
	13	Investments · program-related. See Part IV, line 11		13	<u>.                                    </u>
	14	Intangible assets		14	
	15	Other assets. See Part IV, line 11		15	
	16	Total assets. Add lines 1 through 15 (must equal line 34)	303,553.	16	392,847.
	17	Accounts payable and accrued expenses	15,864.	17	3,075.
	18	Grants payable		18	
	19	Deferred revenue _		19	
	20	Tax-exempt bond liabilities		20	
S	21	Escrow or custodial account liability. Complete Part IV of Schedu	ıle D	21	
	22	Payables to current and former officers, directors, trustees, key e	employees,		
Liabilities		highest compensated employees, and disqualified persons. Com	plete Part II		
_		of Schedule L		22	
	23	Secured mortgages and notes payable to unrelated third parties		23	
	24	Unsecured notes and loans payable to unrelated third parties		24	
	25	Other liabilities. Complete Part X of Schedule D	15.064	25	2 075
	26	Total liabilities. Add lines 17 through 25	15,864.	26	3,075.
		Organizations that follow SFAS 117, check here   X an	d complete		
es		lines 27 through 29, and lines 33 and 34.			707 770
a	27	Unrestricted net assets	285,689.	27	387,772.
Bai	28	Temporarily restricted net assets	2 000	28	2 000
5	29	Permanently restricted net assets	2,000.	29	2,000.
Ē		Organizations that do not follow SFAS 117, check here	L and		
ŏ		complete lines 30 through 34.			
sets	30	Capital stock or trust principal, or current funds	-	30	
Ass	31	Paid-in or capital surplus, or land, building, or equipment fund		31	
Net Assets or Fund Balances	32	Retained earnings, endowment, accumulated income, or other fu	unds 007 C00	32	200 772
~	33	Total net assets or fund balances	287,689.	33	389,772.
	34	Total liabilities and net assets/fund balances	303,553.	34	392,847.

### FUND FOR THE OREGON STATE CAPITOL

**b** If "Yes," did the organization undergo the required audit or audits? If the organization did not undergo the required audit

or audits, explain why in Schedule O and describe any steps taken to undergo such audits.

20-5164853 Page 12 FOUNDATION Form 990 (2011) Part XI Reconciliation of Net Assets X Check if Schedule O contains a response to any question in this Part XI 103,388. 1 Total revenue (must equal Part VIII, column (A), line 12) 4,122. 2 2 Total expenses (must equal Part IX, column (A), line 25) 99,266. 3 Revenue less expenses. Subtract line 2 from line 1 3 287,689. Net assets or fund balances at beginning of year (must equal Part X, line 33, column (A)) 4 4 2,817. 5 5 Other changes in net assets or fund balances (explain in Schedule O) 389,772. Net assets or fund balances at end of year. Combine lines 3, 4, and 5 (must equal Part X, line 33, column (B)) 6 Part XII Financial Statements and Reporting Check if Schedule O contains a response to any question in this Part XII Yes No Accounting method used to prepare the Form 990. Cash X Accrual If the organization changed its method of accounting from a prior year or checked "Other," explain in Schedule O. 2a X 2a Were the organization's financial statements compiled or reviewed by an independent accountant? X b Were the organization's financial statements audited by an independent accountant? 2b c If "Yes" to line 2a or 2b, does the organization have a committee that assumes responsibility for oversight of the audit, review, or compilation of its financial statements and selection of an independent accountant? If the organization changed either its oversight process or selection process during the tax year, explain in Schedule O. d If "Yes" to line 2a or 2b, check a box below to indicate whether the financial statements for the year were issued on a separate basis, consolidated basis, or both Separate basis Consolidated basis Both consolidated and separate basis 3a As a result of a federal award, was the organization required to undergo an audit or audits as set forth in the Single Audit X Act and OMB Circular A-133? За

3b

### **SCHEDULE A**

(Form 990 or 990-EZ)

Department of the Treasury Internal Revenue Service

Name of the organization

a X Type I

supporting organization, check this box

### **Public Charity Status and Public Support**

Complete if the organization is a section 501(c)(3) organization or a section 4947(a)(1) nonexempt charitable trust.

➤ Attach to Form 990 or Form 990-EZ. ➤ See separate instructions.

FUND FOR THE OREGON STATE CAPITOL

describes the type of supporting organization and complete lines 11e through 11h.

If the organization received a written determination from the IRS that it is a Type II, Type III, or Type III

Since August 17, 2006, has the organization accepted any gift or contribution from any of the following persons?

**b** Type II

OMB No 1545-0047

Open to Public

**Employer identification number** 

Type III - Other

20-5164853 FOUNDATION Reason for Public Charity Status (All organizations must complete this part.) See instructions. Part I The organization is not a private foundation because it is (For lines 1 through 11, check only one box.) A church, convention of churches, or association of churches described in section 170(b)(1)(A)(i). 2 A school described in section 170(b)(1)(A)(ii). (Attach Schedule E.) A hospital or a cooperative hospital service organization described in section 170(b)(1)(A)(iii). 3 A medical research organization operated in conjunction with a hospital described in section 170(b)(1)(A)(iii). Enter the hospital's name, An organization operated for the benefit of a college or university owned or operated by a governmental unit described in section 170(b)(1)(A)(iv). (Complete Part II.) 6 A federal, state, or local government or governmental unit described in section 170(b)(1)(A)(v). An organization that normally receives a substantial part of its support from a governmental unit or from the general public described in section 170(b)(1)(A)(vi). (Complete Part II.) A community trust described in section 170(b)(1)(A)(vi). (Complete Part II.) R An organization that normally receives: (1) more than 33 1/3% of its support from contributions, membership fees, and gross receipts from activities related to its exempt functions - subject to certain exceptions, and (2) no more than 33 1/3% of its support from gross investment income and unrelated business taxable income (less section 511 tax) from businesses acquired by the organization after June 30, 1975. See section 509(a)(2). (Complete Part III.) An organization organized and operated exclusively to test for public safety. See section 509(a)(4). 11 X An organization organized and operated exclusively for the benefit of, to perform the functions of, or to carry out the purposes of one or more publicly supported organizations described in section 509(a)(1) or section 509(a)(2). See section 509(a)(3). Check the box that

	(i)	A person who directly or indirectly controls, either alone or together with persons described in (ii) and (iii) below,		Yes	No
		the governing body of the supported organization?	11g(i)		X
	(ii)	A family member of a person described in (i) above?	11g(ii)		X
	(iii)	A 35% controlled entity of a person described in (i) or (ii) above?	11g(iii)		X
١	Prov	vide the following information about the supported organization(s).			

By checking this box, I certify that the organization is not controlled directly or indirectly by one or more disqualified persons other than foundation managers and other than one or more publicly supported organizations described in section 509(a)(1) or section 509(a)(2).

c Type III - Functionally integrated

(i) Name of supported organization	The state of the s		in col. (i) li	organization sted in your document?	organizat	u notify the tion in col. r support?	(vi) ls organizatio (i) organiz U.S	the on in col. ed in the .?	(vii) Amount of support
		(see instructions))	Yes	No	Yes	No	Yes	No	
OREGON STATE	2	170(B)(1)(A)		[					
CAPITOL FOU	93-0600984	(V)	X		X		X		1,472.
OREGON		170(B)(1)(A)							
HISTORICAL S	93-0391599	(VI)		X	X		X		296.
			İ						
						ļ			
			ļ						
Total			1				ļ		1,768.

LHA For Paperwork Reduction Act Notice, see the Instructions for Form 990 or 990-EZ.

Schedule A (Form 990 or 990-EZ) 2011

h

Schedule A (Form 990 or 990-EZ) 2011 Page 2 Support Schedule for Organizations Described in Sections 170(b)(1)(A)(iv) and 170(b)(1)(A)(vi) (Complete only if you checked the box on line 5, 7, or 8 of Part I or if the organization failed to qualify under Part III. If the organization fails to qualify under the tests listed below, please complete Part III.) Section A. Public Support Calendar year (or fiscal year beginning in) (d) 2010 (e) 2011 Total (a) 2006 **(b)** 2007 (c) 2009 1 Gifts, grants, contributions, and membership fees received. (Do not include any "unusual grants.") 2 Tax revenues levied for the organization's benefit and either paid to or expended on its behalf 3 The value of services or facilities furnished by a governmental unit to the organization without charge 4 Total. Add lines 1 through 3 5 The portion of total contributions by each person (other than a governmental unit or publicly supported organization) included on line 1 that exceeds 2% of the amount shown on line 11, column (f) 6 Public support. Subtract line 5 from line 4 Section B. Total Support Calendar year (or fiscal year beginning in) (d) 2010 (e) 2011 Total (a) 2006 (b) 2007 (c) 2009 7 Amounts from line 4 Gross income from interest, dividends, payments received on securities loans, rents, royalties and income from similar sources 9 Net income from unrelated business activities, whether or not the business is regularly carried on 10 Other income. Do not include gain or loss from the sale of capital assets (Explain in Part IV.) 11 Total support. Add lines 7 through 10 12 Gross receipts from related activities, etc. (see instructions) 13 First five years, If the Form 990 is for the organization's first, second, third, fourth, or fifth tax year as a section 501(c)(3)

organization, check this box and stop here		<u> </u>	=
Section C. Computation of Public Support Percentage	_		

15	Public support percentage from 2010 Schedule A, Part II, line 14	15			
16a	33 1/3% support test - 201 1.If the organization did not check the box on line 13, and line 14 is 33 1/3% or m	ore, o	check	this b	ox and
	stop here. The organization qualifies as a publicly supported organization				

14 Public support percentage for 2011 (line 6, column (f) divided by line 11, column (f))

**b 33 1/3% support test - 20 10.**If the organization did not check a box on line 13 or 16a, and line 15 is 33 1/3% or more, check this box and **stop here.** The organization qualifies as a publicly supported organization

17a 10% -facts-and-circumstances test - 201 1.If the organization did not check a box on line 13, 16a, or 16b, and line 14 is 10% or more, and if the organization meets the "facts-and-circumstances" test, check this box and stop here. Explain in Part IV how the organization meets the "facts-and-circumstances" test. The organization qualifies as a publicly supported organization

b 10% -facts-and-circumstances test - 20 10.If the organization did not check a box on line 13, 16a, 16b, or 17a, and line 15 is 10% or more, and if the organization meets the "facts-and-circumstances" test, check this box and stop here. Explain in Part IV how the organization meets the "facts-and-circumstances" test. The organization qualifies as a publicly supported organization

18 Private foundation. If the organization did not check a box on line 13, 16a, 16b, 17a, or 17b, check this box and see instructions

# Schedule A (Form 990 or 990-EZ) 2011 Part III | Support Schedule for Organizations Described in Section 509(a)(2)

(Complete only if you checked the box on line 9 of Part I or if the organization failed to qualify under Part II. If the organization fails to
qualify under the tests listed below, please complete Part II )

Se	ction A. Public Support	ciow, picase comp	Siete i dit ii.j	<del>-,.</del>	·		
Cale	ndar year (or fiscal year beginning in)	(a) 2006	<b>(b)</b> 2007	(c) 2009	(d) 2010	(e) 2011	(f) Total
	Gifts, grants, contributions, and membership fees received (Do not include any "unusual grants")						
2	Gross receipts from admissions, merchandise sold or services performed, or facilities furnished in any activity that is related to the organization's tax-exempt purpose						
3	Gross receipts from activities that are not an unrelated trade or business under section 513						:
4	Tax revenues levied for the organ- ization's benefit and either paid to or expended on its behalf						
5	The value of services or facilities furnished by a governmental unit to the organization without charge						
6	Total. Add lines 1 through 5						
7;	Amounts included on lines 1, 2, and 3 received from disqualified persons						
ŀ	Amounts included on lines 2 and 3 received from other than disqualified persons that exceed the greater of \$5,000 or 1% of the amount on line 13 for the year						
(	Add lines 7a and 7b	·					
8	Public support (Subtract line 7c from line 6.)	-					
Se	ction B. Total Support						<u> </u>
Cal	endar year (or fiscal year beginning in) 🕨	(a) 2006	<b>(b)</b> 2007	(c) 2009	(d) 2010	(e) 2011	(f) Total
9	Amounts from line 6 .			<u> </u>			
10	a Gross income from interest, dividends, payments received on securities loans, rents, royalties and income from similar sources						
ı	Unrelated business taxable income						
	(less section 511 taxes) from businesses acquired after June 30, 1975						
	Add lines 10a and 10b						
11	Net income from unrelated business activities not included in line 10b, whether or not the business is regularly carried on						
	Other income. Do not include gain or loss from the sale of capital assets (Explain in Part IV.)  Total support (Add lines 9, 10c, 11, and 12)						
	First five years. If the Form 990 is fol	the organization	s first second th	ird fourth or fifth	tax vear as a secti	on 501(c)(3) organi	zation.
. •	check this box and stop here	o organization	, 500011 <b>4</b> , 111	,, or mar	you. as a soon	- · · (-)(-) 5.84.11	<b>▶</b> □
Se	ction C. Computation of Publ	ic Support Pe	rcentage	···································	-		
_	Public support percentage for 2011 (			column (fl)		15	%
	Public support percentage from 2010					16	%
	ction D. Computation of Inves			<del></del>			
17						17	%
18						18	%
	a 33 1/3% support tests - 2011. If the			on line 14, and lin	ne 15 is more than	33 1/3%, and line	17 is not
	more than 33 1/3%, check this box a						. ▶□
١	o 33 1/3% support tests - 20 10. If the	organization did	not check a box o	n line 14 or line 19	ea, and line 16 is m	nore than 33 1/3%,	
	line 18 is not more than 33 1/3%, che						. ▶∐
20	Private foundation. If the organization	n did not check a	box on line 14, 1	9a, or 19b, check	this box and see ii	nstructions	▶└

### SCHEDULE O (Form 990 or 990-EZ)

Supplemental Information to Form 990 or 990-EZ

Department of the Treasury Internal Revenue Service Complete to provide information for responses to specific questions on Form 990 or 990-EZ or to provide any additional information.

Attach to Form 990 or 990-EZ.

2011
Open to Public Inspection

Name of the organization

FUND FOR THE OREGON STATE CAPITOL FOUNDATION

Employer identification number 20-5164853

FORM 990, PART VI, SECTION B, LINE 11: THE FUND'S FORM 990 IS REVIEWED BY THE PRESIDENT AND TREASURER PRIOR TO FILING. FORM 990, PART VI, SECTION B, LINE 12C: DIRECTORS, OFFICERS OR COMMITTEE MEMBERS MUST DISCLOSE DIRECT OR INDIRECT FINANCIAL INTERESTS RELATED TO A TRANSACTION OR ARRANGEMENT WITH THE ORGANIZATION OCCURING THROUGH A BUSINESS RELATIONSHIP, AN INVESTMENT, OR FAMILY RELATIONSHIP. THE REMAINING BOARD OR COMMITTEE WILL EVALUATE THE INFORMATION AND DETERMINE IF THERE IS A CONFLICT. IF THERE IS A CONFLICT ALTERNATIVES WILL BE PROPOSED IF THE CONFLICT IS NOT DISCLOSED, AND SUBSEQUENTLY AND PURSUED. DISCOVERED, THE BOARD OR COMMITTEE WILL TAKE APPROPRIATE DISCIPLINARY OR CORRECTIVE ACTION. FORM 990, PART VI, SECTION C, LINE 19: THE ORGANIZATION'S GOVERNING DOCUMENTS AND FINANCIAL STATEMENTS ARE AVAILABLE UPON REQUEST. FORM 990, PG 1, PART B AMENDED RETURN FORM 990, PG 7 & 8 ARE AMENDED TO CORRECT OFFICERS AND DIRECTORS. FORM 990, PART XI, LINE 5, CHANGES IN NET ASSETS: 2,817. NET UNREALIZED GAINS ON INVESTMENTS:

(g) Section 512(b)(13) controlled 2011 Open to Public Inspection ŝ **Employer identification number** × OMB No 1545-0047 entity? Direct controlling 20-5164853 entity Part II . Identification of Related Tax-Exempt Organizations (Complete If the organization answered "Yes" to Form 990, Part IV, line 34 because it had one or more related tax-exempt organizations during the tax year.) Direct controlling entity End-of-year assets status (if section 501(c)(3)) e Public charity INE 6 Complete if the organization answered "Yes" to Form 990, Part IV, line 33, 34, 35, 36, or 37. Total income Related Organizations and Unrelated Partnerships Exempt Code € section 501(C)(3) € ➤ See separate instructions. Part I · Identification of Disregarded Entities (Complete if the organization answered "Yes" to Form 990, Part IV, line 33.) Legal domicile (state or Legal domicile (state or foreign country) foreign country) DREGON FUND FOR THE OREGON STATE CAPITOL ENHANCING THE OREGON STATE OREGON STATE CAPITOL FOUNDATION - 93-0600984 DEDICATED TO PRESERVING, CAPITOL AND ITS HISTORY. Attach to Form 990. Primary activity Primary activity <u>e</u> FOUNDATION Name, address, and EIN Name, address, and EIN of related organization of disregarded entity 900 COURT ST, #140-A Name of the organization 97301 Department of the Treasury Internal Revenue Service SCHEDULE R OR (Form 990) SALEM

For Paperwork Reduction Act Notice, see the Instructions for Form 990.

Schedule R (Form 990) 2011

20-5164853

FUND FOR THE OREGON STATE CAPITOL

FOUNDATION Schedule R (Form 990) 2011

Part III Identification of Related Organizations Taxable as a Partnership (Complete if the organization answered "Yes" to Form 990, Part IV, line 34 because it had one or more related organizations treated as a partnership during the tax year.)

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# FUND FOR THE OREGON STATE CAPITOL FOUNDATION

Schedule R (Form 990) 2011

Part V Transactions With Related Organizations (Complete if the organization answered "Yes" to Form 990, Part IV, line 34, 35, 35a, or 36.)

Note. Complete line 1 if any entity is listed in Parts II, III, or IV of this schedule.				Yes No	اہ
1 During the tax year, did the organization engage in any of the following transactions with one or more related organizations listed in Parts II-IV?	s with one or more re	elated organizations listed	ın Parts II-IV?		١
a Receipt of (i) interest (ii) annuities (iii) royalties or (iv) rent from a controlled entity				1a   X	ļ
<b>b</b> Gift, grant, or capital contribution to other organization(s)				tb X	
c Gift, grant, or capital contribution from other organization(s)				1c   X	
d Loans or loan guarantees to or for other organization(s)				X bt	
e Loans or loan guarantees by other organization(s)				Te X	ı ı
				-	7
f Sale of assets to other organization(s)				×	ı
g Purchase of assets from other organization(s)				19   X	. 1
h Exchange of assets				Th X	l . l
i Lease of facilities, equipment, or other assets to other organization(s)				÷	.1
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	ization(s)			1	.1
<ul> <li>Performance of services or membership or fundraising solicitations by other organization(s)</li> </ul>	ization(s)			1	J
m Sharing of facilities, equipment, mailing lists, or other assets				1	.1
n Sharing of paid employees				th X	.1
				×	1
				†	. I
p Reimbursement paid by other organization for expenses				dt V	.1
					1.
q Other transfer of cash or property to other organization(s)				+	.1.
. 1				1r   1	Л
2 If the answer to any of the above is "Yes," see the instructions for information on who must complete this line, including covered relationships and transaction thresholds.	who must complete the	ns line, including covered	relationships and transaction thresholds.	:	1
(a) Name of other organization	(b) Transaction type (a-r)	(c) Amount involved	(d) Method of determining amount involved		1
(1) OREGON STATE CAPITOL FOUNDATION	В	1,472.	соѕт		1
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032163 12-21-10			Schedule	Schedule R (Form 990) 2011	=

20-5164853

FUND FOR THE OREGON STATE CAPITOL

FOUNDATION Schedule R (Form 990) 2011 Part VI Unrelated Organizations Taxable as a Partnership (Complete if the organization answered "Yes" to Form 990, Part IV, line 37.)

Provide the following information for each entity taxed as a partnership through which the organization conducted more than five percent of its activities (measured by total assets or gross revenue) that was not a related organization. See instructions regarding exclusion for certain investment partnerships.

(h) General or managing < 20 partner? K-1	· 1							· <u>-</u>											
(g) Code V-UBI amount in box 20 of Schedule K-1																			
(f) Disproportionate allocations?	Yes No									 									
(e) Share of end-of- year assets																			
(d) Are all partners section 501(c)(3) organizations?	Yes No						-									-			
(c) gal domicile ate or foreign	country)																		
(b) Primary activity Le	(b) Primary activity																		
(a) Name, address, and EIN of entity																			

# FUND FOR THE OREGON STATE CAPITOL

Schedule F	R (Form 990) 2011	FOUNDATION	20-5164853	Page 5
Part VII	R (Form 990) 2011  Supplemental Info	rmation		
	Complete this part to pre	ovide additional information for responses to questions on Schedule R (see instr	Lictions)	
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