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# Form **990-PF**

Department of the Treasury

Internal Revenue Service

### **Return of Private Foundation**

#### or Section 4947(a)(1) Nonexempt Charitable Trust Treated as a Private Foundation

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements.

**2010** 

OMB No 1545-0052

For calendar year 2010, or tax year beginning JUL 1, 2010 and ending JUN 30 2011 G Check all that apply: Initial return Initial return of a former public charity Final return Amended return Address change Name change Name of foundation A Employer identification number The Pearle Francis Finigan Foundation c/o Liana Sandin 20-0432222 Number and street (or P O box number if mail is not delivered to street address) Room/suite B Telephone number 6321 A Street 402-483-4657 City or town, state, and ZIP code C If exemption application is pending, check here Lincoln, NE 68510 D 1 Foreign organizations, check here 2. Foreign organizations meeting the 85% test, check here and attach computation H Check type of organization: X Section 501(c)(3) exempt private foundation Section 4947(a)(1) nonexempt charitable trust Other taxable private foundation E If private foundation status was terminated I Fair market value of all assets at end of year | J | Accounting method: Accrual under section 507(b)(1)(A), check here Other (specify) (from Part II, col. (c), line 16) If the foundation is in a 60-month termination, 4,440,096. (Part I, column (d) must be on cash basis) ▶\$ under section 507(b)(1)(B), check here Part I Analysis of Revenue and Expenses (a) Revenue and (d) Disbursements (b) Net investment (c) Adjusted net (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a)) for charitable purposes (cash basis only) expenses per books income income Contributions, gifts, grants, etc., received 3,818,105. N/A 2 Check if the foundation is not required to attach Sch. B. Interest on savings and temporary cash investments 2,326. 2,326. Statement 4 Dividends and interest from securities 16,574. 16,574. Statement 170,503. 170.503. Statement ( 158,665. Statement **b** Net rental income or (loss) SCANNED NOV 3 10,910. 6a Net gain or (loss) from sale of assets not on line 10 b Gross sales price for all assets on line 6a 721,966. 10,910 7 Capital gain net income (from Part IV, line 2) 8 Net short-term capital gain Income modifications 10a Gross sales less returns and allowances **b** Less Cost of goods sold c Gross profit or (loss) 11 Other income 4,018,418 200,313 12 Total Add lines 1 through 11 18.232. 4,508. 13,724. 13 Compensation of officers, directors, trustees, etc 14 Other employee salaries and wages 15 Pension plans, employee benefits Expenses 0. 840. 840. 16a Legal fees Stmt 5 496. 1,983. 1,487. b Accounting fees tmt c Other professional fee CEIV Stat 9,971 9,971 0. 17 Interest 16,003. 15,968 0. 18 Taxes 18 Taxes 2 NOV. 2 1 Occupancy 21 Travel, conference Galance thas UT 22 Printing and publications 99 0. Stmt 9 99 23 Other expenses 24 Total operating and administrative 47,128. 42,089 5,004. expenses. Add lines 13 through 23 25 Contributions, gifts, grants paid 25,483 25,483. 26 Total expenses and disbursements. 30,487. 72.611 42,089 Add lines 24 and 25 27 Subtract line 26 from line 12: 3,945,807 & Excess of revenue over expenses and disbursements 158,224 b Net investment income (if negative, enter -0-) c Adjusted net income (if negative, enter -0-) N/A Form 990-PF (2010)



The Pearle Francis Finigan Foundation c/o Liana Sandin

F0.	rm 9:	00-PF (2010) c/o Liana Sandin	· · · · · · · · · · · · · · · · · · ·	20-0	0432222 Page :
F	art	Balance Sheets Attached schedules and amounts in the description	Beginning of year	End of	year
=		column should be for end-of-year amounts only	(a) Book Value	(b) Book Value	(c) Fair Market Value
	1	Cash - non-interest-bearing	43,673.	120,430.	120,430.
	2	Savings and temporary cash investments	218,850.	91,202.	91,202.
	3	Accounts receivable   _   _   _   _   _   _   _   _   _			
		Less: allowance for doubtful accounts ▶			
	4	Pledges receivable ▶			
		Less: allowance for doubtful accounts ▶			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other			
		disqualified persons			
	7	Other notes and loans receivable			
		Less: allowance for doubtful accounts ▶			
ş	8	Inventories for sale or use			
Assets	9	Prepaid expenses and deferred charges			· · · · · · · · · · · · · · · · · · ·
Ÿ	10a	Investments - U.S. and state government obligations			<del> </del>
	1	Investments - corporate stock	· · · · · · · · · · · · · · · · · · ·		
	1	Investments - corporate bonds			
	i	Investments - land, buildings, and equipment basis > 3,507,150.			
	`	Less accumulated depreciation		3,507,150.	3,464,650.
	12	Investments - mortgage loans		3,301,130,	3, 303, 030.
	13	Investments - other Stmt 10	259,771.	749,319.	763,814.
	1	Land, buildings, and equipment; basis		747,317.	103,014.
	`	Less accumulated depreciation			
	15	Other assets (describe ► Organization costs )	0.	0.	0.
		Outsi decord (decorded)			
	16	Total assets (to be completed by all filers)	522,294.	4,468,101.	4,440,096.
	$\overline{}$	Accounts payable and accrued expenses	J22,25±0	4,400,101.	<u> </u>
	18	Grants payable			
w	19	Deferred revenue		-	
Liabilities	20	Loans from officers, directors, trustees, and other disqualified persons			
Ē	21	Mortgages and other notes payable			
Ë	1	Other liabilities (describe			
		Outer nationales (describe			
	23	Total liabilities (add lines 17 through 22)	0.	0.	
	-	Foundations that follow SFAS 117, check here			
	1	and complete lines 24 through 26 and lines 30 and 31.			
es	24	Unrestricted			
anc	25	Temporarily restricted			
Bal	26	Permanently restricted			
Net Assets or Fund Balances		Foundations that do not follow SFAS 117, check here		·	
F		and complete lines 27 through 31.			
ō	27	Capital stock, trust principal, or current funds	0.	0.	
ets	28	Paid-in or capital surplus, or land, bldg., and equipment fund	0.	0.	
Ass	29	Retained earnings, accumulated income, endowment, or other funds	522,294.	4,468,101.	
let	30	Total net assets or fund balances	522,294.	4,468,101.	
2		1014 1014 1014 1014 1014 1014 1014 1014	322,234.	4,400,101.	
	31	Total liabilities and net assets/fund balances	522,294.	4,468,101.	
				2/100/101	·
P	art	Analysis of Changes in Net Assets or Fund Ba	aiances		
1	Tota	net assets or fund balances at beginning of year - Part II, column (a), line 3	30		
		st agree with end-of-year figure reported on prior year's return)		1	522,294.
		r amount from Part I, line 27a		2	3,945,807.
3	Othe	r increases not included in line 2 (itemize)		3	0.
		lines 1, 2, and 3		4	4,468,101.
5	Decr	eases not included in line 2 (itemize)		5	0.
6_	Total	net assets or fund balances at end of year (line 4 minus line 5) - Part II, co	lumn (b), line 30	6	4,468,101.

Form **990-PF** (2010)

Form 990-PF (2010)

Page 3

Part IV Capital Gains a	nd Losses for Tax on In	vestment	Income						
	be the kind(s) of property sold (e.g. shouse; or common stock, 200 shs			( <b>b)</b>  - D	low acquire - Purchase - Donation	d (c	) Date acq mo., day,		(d) Date sold (mo., day, yr.)
1a · · · · · · · · · · · · · · · · · · ·			_						-
<b>See Attached</b>	Statements								
C									
d						<del></del>			
		· · · · · · · · · · · · · · · · · · ·		<u> </u>					<del></del>
(e) Gross sales price	(f) Depreciation allowed (or allowable)		or other basis pense of sale			(	(h) Gain (e) plus (f)		
a	<del></del>		<del></del>						
b									
C				$\longrightarrow$					
721 000			711 05						10,910.
e 721,966. Complete only for assets showing	cours in column (b) and award by	the foundation	$\frac{711,05}{200000000000000000000000000000000000$	ь.	<del></del>		(0-1	/b\	
Complete only for assets snowing	<del></del>	<del></del>					ains (Col.		
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69		cess of col. (1) col. (j), if any			Ĺ	osses (fro	om col. (	h))
8									<del>_</del>
b									
C									<del></del>
d			<u> </u>					<del></del>	10 010
e									10,910.
2 Capital gain net income or (net cap	ital loss) { If gain, also enter of the loss of the lo	r in Part I, line 7 - in Part I, line	7 7	}	2			<del></del>	10,910.
3 Net short-term capital gain or (loss	) as defined in sections 1222(5) ar	nd (6):							
If gain, also enter in Part I, line 8, c		• •		1	1				
If (loss), enter -0- in Part I, line 8	1040/ \	<u> </u>			3			N/A	
Part V Qualification Un	ider Section 4940(e) for	Reduced	rax on ive	. IIIV	esunen	Linco	me	<del></del>	
(For optional use by domestic private t	foundations subject to the section	4940(a) tax on	net investment ir	ncome	e.)				
If section 4940(d)(2) applies, leave this	e nart hlank								
Was the foundation liable for the section			•	riod?					Yes X No
If "Yes," the foundation does not qualif									
1 Enter the appropriate amount in ea		uctions before	making any entri				·		(d)
Base periód years	(b) Adjusted qualifying dis	tributions	Net value of no	(C) nncha		esets	/0/	Distri	(d) bution ratio
Calendar year (or tax year beginning	y III / · · · · · · · ·		NCT VAIDE OF THE				<del></del>	טו. (ט) מוי	olded by col. (c)) . 0 3 9 9 2 1
2009		8,640.			466,				.038405
2008		3,496.			351, 274,				.030741
2007		8,449.							.025499
2006		4,566.			<u>179,</u>	722.			.020924
2005		1,961.			33,	144.			.020324
O Total of hos discourse (d)							,		.155490
2 Total of line 1, column (d) 2 Average distribution ratio for the 5	woor book period dunda the tatal	on line 2 har	or by the sumb-	r of w	are		2		.133430
3 Average distribution ratio for the 5		on line 2 by 5,	or by the number	Oiye	ais		3		.031098
the foundation has been in existen	ce il less than 5 years						•  -		.031030
4 Enter the net value of noncharitable	e-use assets for 2010 from Part X,	line 5					4		2,785,791.
									06 622
5 Multiply line 4 by line 3							5		86,633.
	<b></b>								1 500
6 Enter 1% of net investment income	e (1% of Part I, line 27b)						6		1,582.
							_		00 015
7 Add lines 5 and 6							7		88,215.
8 Enter qualifying distributions from	Part XII, line 4						8		30,487.
If line 8 is equal to or greater than		e 1b. and comr	lete that part usi	ng a 1	% tax rate.				
See the Part VI instructions.	,	, =	, .						

Larm.	The Pearle Francis Finigan Foundation 990-PF (2010) C/O Liana Sandin	on						
	990-PF (2010) c/o Liana Sandin rt VI Excise Tax Based on Investment Income (Section 4940(a), 4940	0/h) 4040/a) a	<u> 20-</u>	0432	<u> 222</u>	<del></del>	Page 4	
			4946	- see II	ıstru	Ctior	15)	
	Exempt operating foundations described in section 4940(d)(2), check here and enter "N/A" on							
	Date of ruling or determination letter: (attach copy of letter if necessary-see instructions)							
	Domestic foundations that meet the section 4940(e) requirements in Part V, check here and and e	enter 1%	1			<u>3,1</u>	<u>64.</u>	
	of Part I, line 27b	40 . (1)	-					
	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, lin						^	
	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0	1-)	2	<del> </del>		2 1	0.	
	Add lines 1 and 2	• •	3	<del> </del>		3,1		
	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -	D-)	4	-		2 1	0.	
	Tax based on investment income Subtract line 4 from line 3. If zero or less, enter -0-		5	<del> </del>		3,1	64.	
	Credits/Payments:		ŀ	1				
	2010 estimated tax payments and 2009 overpayment credited to 2010 6a			ŀ				
	Exempt foreign organizations - tax withheld at source	· · · · · · · · · · · · · · · · · · ·						
	Tax paid with application for extension of time to file (Form 8868)  6c		_					
	Backup withholding erroneously withheld 6d						^	
	Total credits and payments. Add lines 6a through 6d		7	<b></b>		_	0.	
	Enter any penalty for underpayment of estimated tax. Check here if Form 2220 is attached	_	8	-			1.	
	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed		<b>▶</b> 9	1		3,1	65.	
	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	1	► <u>10</u>	ļ				
	Enter the amount of line 10 to be: Credited to 2011 estimated tax	Refunded	<u>►   11</u>	1				
	rt VII-A   Statements Regarding Activities	<del></del>				V	Na	
	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did	it participate or interv	ene in		<del></del>	Yes		
	any political campaign?				1a		X	
	Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instr				1b		<u>X</u> _	
	If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of	any materials publi	shed or					
	distributed by the foundation in connection with the activities.				1c		X	
	c Did the foundation file Form 1120-POL for this year?							
	d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year:							
	(1) On the foundation. ► \$ 0 . (2) On foundation managers. ► \$		<u>o.</u>					
	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax important	osed on foundation				İ		
	managers. ► \$0.							
	Has the foundation engaged in any activities that have not previously been reported to the IRS?	See State	emen	: 11	2	X		
	If "Yes," attach a detailed description of the activities				l			
	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, a	irticles of incorporation	on, or					
	bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes				3		X	
	Did the foundation have unrelated business gross income of \$1,000 or more during the year?		_	- /-	4a		<u>X</u>	
	If "Yes," has it filed a tax return on Form 990-T for this year?		1	A\N	4b		<del></del>	
	Was there a liquidation, termination, dissolution, or substantial contraction during the year?			•	5		X	
	If "Yes," attach the statement required by General Instruction T.					:		
	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either:							
	By language in the governing instrument, or							
	By state legislation that effectively amends the governing instrument so that no mandatory directions	that conflict with the	state law			3,		
	remain in the governing instrument?				6	X	<u> </u>	
	Did the foundation have at least \$5,000 in assets at any time during the year?				7	X	<del> </del>	
	If "Yes," complete Part II, col. (c), and Part XV							
8a	Enter the states to which the foundation reports or with which it is registered (see instructions)	<del></del>					1	
	NE	- 1/- 1						
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney Gene	erai (or designate)			۱.,	<b>.</b>	]	
_	of each state as required by General Instruction G? If "No," attach explanation	VOV 40404 VEV 1			8b	X		
	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j		calendar		_		v	
	year 2010 or the taxable year beginning in 2010 (see instructions for Part XIV)? If "Yes," complete Pa		C	L 10	9_	X	X	
_10_	Did any persons become substantial contributors during the tax year? if "Yes," attach a schedule listing their	names and addresses	Stm		<u>10</u> m <b>99</b> 0		(2010)	
				LOL	III 336	,-1-1-	(2010)	

٠	The Pearle Francis Finigan Foundation  990-PF(2010) C/O Liana Sandin			
_		20-04322	22	Page 5
_	art VII-A Statements Regarding Activities (continued)			<del></del>
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)		11	x
12	Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008?		12	x
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	<del> </del>	13 X	<del>  ^</del>
	Website address ► N/A	<u></u>	10 1	
14	· · · · · · · · · · · · · · · · · · ·	<b>▶</b> 402-483	-465	7
' '	Located at ▶ 6321 A Street Lincoln, NE	ZIP+4 ▶685		<del>′</del>
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here	2.1. 1.1 P <u>000</u>		
	and enter the amount of tax-exempt interest received or accrued during the year	15	N/A	
16	At any time during calendar year 2010, did the foundation have an interest in or a signature or other authority over a bank,		Ye	s No
	securities, or other financial account in a foreign country?		16	x
	See page 20 of the instructions for exceptions and filing requirements for Form TD F 90-22.1. If "Yes," enter the name of	F		<del> </del>
	the foreign country			
Pá	art VII-B Statements Regarding Activities for Which Form 4720 May Be Required			
	File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.		Ye	s No
18	a During the year did the foundation (either directly or indirectly):			
		es 🗓 No		
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from)	i		
		es X No		
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	es 🗶 No		
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	es No		
	(5) Transfer any income or assets to a disqualified person (or make any of either available			
	for the benefit or use of a disqualified person)?	es X No		
	(6) Agree to pay money or property to a government official? (Exception. Check "No"			
	if the foundation agreed to make a grant to or to employ the official for a period after			
	termination of government service, if terminating within 90 days.)	es 🗶 No		
١	b if any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations			
	section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 22 of the instructions)?		1b	X
	Organizations relying on a current notice regarding disaster assistance check here	▶∐		
(	bid the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2010?		1c	, X
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation			
	defined in section 4942(j)(3) or 4942(j)(5)):			
	a At the end of tax year 2010, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning		İ	
		es X No	ŀ	
	If "Yes," list the years >			
ļ			-	
	valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attack	" N/A	2b	
	statement - see instructions.) c If the provisions of section 4942(a)(2) are being applied to <b>any</b> of the years listed in 2a, list the years here.	N/A	20	<del> </del>
,				
2	a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time			
		'es X No	1	
1	b if "Yes," did it have excess business holdings in 2010 as a result of (1) any purchase by the foundation or disqualified persons a		1	
	May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to			
	of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule of	1		
	Form 4720, to determine if the foundation had excess business holdings in 2010.)	N/A	3b	
4	a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	·	4a	Х
	b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpos	se that		

had not been removed from jeopardy before the first day of the tax year beginning in 2010?

The Pearle Francis Finigation 990-PF (2010) c/o Liana Sandin  Part VII-B   Statements Regarding Activities for Which F			20-043222	22 Page 6
	01111 11 20 11 ay 50 1	toquire (contant	1	<del></del>
<ul><li>5a During the year did the foundation pay or incur any amount to:</li><li>(1) Carry on propaganda, or otherwise attempt to influence legislation (section</li></ul>	40.45(a))9		s X No	
• • • • • • • • • • • • • • • • • • • •	` "		ا ۱۸۵ نما ۱	
(2) Influence the outcome of any specific public election (see section 4955); or	r to carry on, directly or indire		. 🔻 ,,,	
any voter registration drive?			s X No	
(3) Provide a grant to an individual for travel, study, or other similar purposes?		Ye	s X No	
(4) Provide a grant to an organization other than a charitable, etc., organization	described in section	<u> </u>	ਜ਼ਰੂ	
509(a)(1), (2), or (3), or section 4940(d)(2)?			s X No	
(5) Provide for any purpose other than religious, charitable, scientific, literary,	or educational purposes, or f		( <del></del> )	
the prevention of cruelty to children or animals?		<del></del>	s X No	
<b>b</b> If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify und		n Regulations	/-	.
section 53.4945 or in a current notice regarding disaster assistance (see instru	•		N/A 5	b .
Organizations relying on a current notice regarding disaster assistance check h			▶∟_	
c If the answer is "Yes" to question 5a(4), does the foundation claim exemption fr				
expenditure responsibility for the grant?	N	ī/A	s L No	
If "Yes," attach the statement required by Regulations section 53 4945	5-5(d).			
<b>6a</b> Did the foundation, during the year, receive any funds, directly or indirectly, to p	pay premiums on			
a personal benefit contract?		Ye	s X No	
<b>b</b> Did the foundation, during the year, pay premiums, directly or indirectly, on a p	ersonal benefit contract?		_6	b X
If "Yes" to 6b, file Form 8870				
7a At any time during the tax year, was the foundation a party to a prohibited tax s	helter transaction?	└── Ye	s 🗓 No	
b If "Yes," did the foundation receive any proceeds or have any net income attribu	table to the transaction?		N/A 7	'b
Part VIII Information About Officers, Directors, Trustore Paid Employees, and Contractors	ees, Foundation Ma	nagers, Highly	/ 	
1 List all officers, directors, trustees, foundation managers and their	compensation.			
(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
Liana Sandin	President			
6321 A Street		1		
Lincoln, NE 68510	30.00	18,032.	0.	0.
Robert A. Helm	Treasurer			
1248 O Street, Suite 500				
Lincoln, NE 68510	1.00	0.	0.	0.
	Secretary			
301 S 13th Street, Suite 500	_			
Lincoln, NE 68508	1.00	200.	0.	0.
211100111/ 112 00000				
	1		<u> </u>	
2 Compensation of five highest-paid employees (other than those inc	luded on line 1). If none,	enter "NONE."		
(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE	,			
	1			
	1			
	1			
		1		
	1			
Total number of other employees paid over \$50,000	<u> </u>		▶	0
- Came included of other outproject part of the obstacle				

The Pearle Francis Finigan For c/o Liana Sandin		1432222 Page 7
Part VIII Information About Officers, Directors, Trustees, Fou Paid Employees, and Contractors (continued)	ndation Managers, Highly	
3 Five highest-paid independent contractors for professional services. If none,	enter "NONE."	
(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		
Total number of others receiving over \$50,000 for professional services		<u> </u>
Part IX-A Summary of Direct Charitable Activities		
List the foundation's four largest direct charitable activities during the tax year. Include relevant number of organizations and other beneficiaries served, conferences convened, research paper.	statistical information such as the s produced, etc.	Expenses
1N/A		
2		
4		
Part IX-B   Summary of Program-Related Investments		
Describe the two largest program-related investments made by the foundation during the tax ye	ear on lines 1 and 2.	Amount
1 N/A		
2		
All other program-related investments. See instructions.		
3		

Form **990-PF** (2010)

Total. Add lines 1 through 3

Form 990-PF (2010)

			<u> </u>
P	art X . Minimum Investment Return (All domestic foundations must complete this part. Foreign four	ndations, s	ee instructions.)
1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		<del> </del>
а	Average monthly fair market value of securities	1a	659,301.
b	Average of monthly cash balances	1b	270,978.
	Fair market value of all other assets	1c	1,897,935.
d	Total (add lines 1a, b, and c)	1d	2,828,214.
е	Reduction claimed for blockage or other factors reported on lines 1a and		
	1c (attach detailed explanation) 1e 0 .		
2	Acquisition indebtedness applicable to line 1 assets	2 _	0.
3	Subtract line 2 from line 1d	3	2,828,214.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	42,423.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	2,785,791.
6	Minimum investment return Enter 5% of line 5	6	139,290.
P	art XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations are foreign organizations check here and do not complete this part.)	id certain	
1	Minimum investment return from Part X, line 6	1	139,290.
	Tax on investment income for 2010 from Part VI, line 5	<u> </u>	
ь	Income tax for 2010. (This does not include the tax from Part VI.)	1	
-	Add lines 2a and 2b	2c	3,164.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	136,126.
4	Recoveries of amounts treated as qualifying distributions	4	0.
5	Add lines 3 and 4	5	136,126.
6	Deduction from distributable amount (see instructions)	6	0.
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	136,126.
<u> </u>	art XII Qualifying Distributions (see instructions)		
1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc total from Part I, column (d), line 26	1a	30,487.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	· · · · · · · · · · · · · · · · · · ·	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	30,487.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment		_
	income. Enter 1% of Part I, line 27b	5	0.
6	Adjusted qualifying distributions Subtract line 5 from line 4	6	30,487.
	Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation	qualifies for	the section

Form **990-PF** (2010)

4940(e) reduction of tax in those years.

Form 990-PF (2010)

20-0432222 Page 9

Part XIII Undistributed Income (see instructions)

1 Distributable amount for 2010 from Part XI, line 7 2 Undestributed uncome, if any, as of the end of 2010 a Enter amount for 2008 only b Total for prior years:  2 Excess distributions carryover, if any, to 2010: a From 2006 a From 2006 a From 2006 a From 2006 a From 2009 f Total of lines 3a through e  4 Qualifying distributions for 2010 from Part XII, line 4: N S 30, 487, a Applied to 2009, but not more than line 2a b Applied to undistributed income of prior years (Election required - see instructions) c Treated as distributions out of corpus (Election required - see instructions) c Treated as distributions and of corpus (Election required - see instructions) c Remaining amount distributed out of corpus (Election required - see instructions) c Remaining amount distributed out of corpus (Clear of the corpus of the co		(a) Corpus	(b) Years prior to 2009	(c) 2009	(d) 2010
Initial 7   2   Unataribited encome, if any, as of the end of 500   8   Enter semount for 2009 only   22,907.   9   Total for prior years:	. 1 Distributable amount for 2010 from Part XI		Today prior to 2000	2000	2010
2 Lose distributions corrover. If any, to 2010 a Finan and the control of the co	·				136 126
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indicated below: a Corpus Add lines 31, 4c, and 4e. Subtract line 5 b Prior years' undistributed income. Subtract line 4b from line 2b c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed d Subtract line 6b from line 6b. Taxable amount - see instructions e Undistributed income for 2009. Subtract line 4a from line 2a. Taxable amount - see instructions f Undistributed income for 2010. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2011 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) Excess distributions carryover from 2005 not applied on line 5 or line 7 Subtract lines 7 and 8 from line 6a Analysis of line 9: a Excess from 2006 b Excess from 2006 b Excess from 2008 d Excess from 2009 d Excess from 2009 d Excess from 2009 d Excess from 2009	(If an amount appears in column (d), the same amount	0.			<u> </u>
a Corpus Add lines 3f, 4c, and 4e Subtract line 5 b Prior years' undistributed income. Subtract line 4b from line 2b c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed d Subtract line 6c from line 6b. Taxable amount - see instructions e Undistributed income for 2009. Subtract line 4a from line 2a. Taxable amount - see instr. f Undistributed income for 2010. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2011 7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) 8 Excess distributions carryover from 2005 not applied on line 5 or line 7 9 Excess distributions carryover to 2011. Subtract lines 7 and 8 from line 6a 10 Analysis of line 9: a Excess from 2006 b Excess from 2006 b Excess from 2008 d Excess from 2009 d Excess from 2009 d Excess from 2009	6 Enter the net total of each column as				
b Prior years' undistributed income. Subtract line 4b from line 2b  c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed  d Subtract line 6c from line 6b. Taxable amount - see instructions  e Undistributed income for 2009. Subtract line 4a from line 2a. Taxable amount - see instructions  f Undistributed income for 2010. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2011  7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3)  8 Excess distributions carryover from 2005 not applied on line 5 or line 7  9 Excess distributions carryover to 2011. Subtract lines 7 and 8 from line 6a  10 Analysis of line 9: a Excess from 2006 b Excess from 2008 d Excess from 2009  d Excess from 2009	·	0			
line 4b from line 2b  c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed  d Subtract line 6c from line 6b. Taxable amount - see instructions e Undistributed income for 2009. Subtract line 4a from line 2a. Taxable amount - see instr. f Undistributed income for 2010. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2011 7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) 8 Excess distributions carryover from 2005 not applied on line 5 or line 7 9 Excess distributions carryover to 2011. Subtract lines 7 and 8 from line 6a 10 Analysis of line 9: a Excess from 2006 b Excess from 2008 d Excess from 2009 d Excess from 2009	· · · · · · · · · · · · · · · · · · ·	0.			
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed d Subtract line 6c from line 6b. Taxable amount - see instructions e Undistributed income for 2009. Subtract line 4a from line 2a. Taxable amount - see instr. f Undistributed income for 2010. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2011 7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(f) or 4942(g)(3) 8 Excess distributions carryover from 2005 not applied on line 5 or line 7 9 Excess distributions carryover to 2011. Subtract lines 7 and 8 from line 6a 0. 10 Analysis of line 9: a Excess from 2006 b Excess from 2008 d Excess from 2008 d Excess from 2009	-		0		
undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed  d Subtract line 6c from line 6b. Taxable amount - see instructions  e Undistributed income for 2009. Subtract line 4a from line 2a. Taxable amount - see instr.  f Undistributed income for 2010. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2011  7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3)  8 Excess distributions carryover from 2005 not applied on line 5 or line 7  9 Excess distributions carryover to 2011. Subtract lines 7 and 8 from line 6a  10 Analysis of line 9:  a Excess from 2006  b Excess from 2007  c Excess from 2008  d Excess from 2009			<u> </u>		
d Subtract line 6c from line 6b. Taxable amount - see instructions e Undistributed income for 2009. Subtract line 4a from line 2a. Taxable amount - see instr. f Undistributed income for 2010. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2011 7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) 8 Excess distributions carryover from 2005 not applied on line 5 or line 7 9 Excess distributions carryover to 2011. Subtract lines 7 and 8 from line 6a 10 Analysis of line 9: a Excess from 2006 b Excess from 2007 c Excess from 2008 d Excess from 2009	undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously		0.		
amount - see instructions e Undistributed income for 2009. Subtract line 4a from line 2a. Taxable amount - see instr.  f Undistributed income for 2010. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2011  7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3)  8 Excess distributions carryover from 2005 not applied on line 5 or line 7  9 Excess distributions carryover to 2011. Subtract lines 7 and 8 from line 6a  10 Analysis of line 9: a Excess from 2006 b Excess from 2007 c Excess from 2008 d Excess from 2009					
e Undistributed income for 2009. Subtract line 4a from line 2a. Taxable amount - see instr.  f Undistributed income for 2010. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2011  7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3)  8 Excess distributions carryover from 2005 not applied on line 5 or line 7  9 Excess distributions carryover to 2011. Subtract lines 7 and 8 from line 6a  10 Analysis of line 9: a Excess from 2006 b Excess from 2007 c Excess from 2008 d Excess from 2009	•		0.		
4a from line 2a. Taxable amount - see instr.  f Undistributed income for 2010. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2011  7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3)  8 Excess distributions carryover from 2005 not applied on line 5 or line 7  9 Excess distributions carryover to 2011. Subtract lines 7 and 8 from line 6a  10 Analysis of line 9: a Excess from 2006 b Excess from 2007 c Excess from 2008 d Excess from 2009	e Undistributed income for 2009. Subtract line				
f Undistributed income for 2010. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2011  7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3)  8 Excess distributions carryover from 2005 not applied on line 5 or line 7  9 Excess distributions carryover to 2011. Subtract lines 7 and 8 from line 6a  10 Analysis of line 9: a Excess from 2006 b Excess from 2007 c Excess from 2008 d Excess from 2009				0.	
lines 4d and 5 from line 1. This amount must be distributed in 2011  7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3)  8 Excess distributions carryover from 2005 not applied on line 5 or line 7  9 Excess distributions carryover to 2011. Subtract lines 7 and 8 from line 6a  10 Analysis of line 9: a Excess from 2006 b Excess from 2007 c Excess from 2008 d Excess from 2009					
be distributed in 2011  Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3)  Excess distributions carryover from 2005 not applied on line 5 or line 7  Excess distributions carryover to 2011.  Subtract lines 7 and 8 from line 6a  Analysis of line 9:  a Excess from 2006 b Excess from 2007 c Excess from 2008 d Excess from 2009	lines 4d and 5 from line 1. This amount must				
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3)  8 Excess distributions carryover from 2005 not applied on line 5 or line 7  9 Excess distributions carryover to 2011. Subtract lines 7 and 8 from line 6a  10 Analysis of line 9: a Excess from 2006 b Excess from 2007 c Excess from 2008 d Excess from 2009					128,546.
corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3)  8 Excess distributions carryover from 2005 not applied on line 5 or line 7  9 Excess distributions carryover to 2011. Subtract lines 7 and 8 from line 6a  10 Analysis of line 9: a Excess from 2006 b Excess from 2007 c Excess from 2008 d Excess from 2009					
section 170(b)(1)(F) or 4942(g)(3)  8 Excess distributions carryover from 2005 not applied on line 5 or line 7  9 Excess distributions carryover to 2011. Subtract lines 7 and 8 from line 6a  10 Analysis of line 9: a Excess from 2006 b Excess from 2007 c Excess from 2008 d Excess from 2009	corpus to satisfy requirements imposed by				
8 Excess distributions carryover from 2005 not applied on line 5 or line 7  9 Excess distributions carryover to 2011. Subtract lines 7 and 8 from line 6a  10 Analysis of line 9: a Excess from 2006 b Excess from 2007 c Excess from 2008 d Excess from 2009		0.			:
not applied on line 5 or line 7  9 Excess distributions carryover to 2011. Subtract lines 7 and 8 from line 6a  10 Analysis of line 9: a Excess from 2006 b Excess from 2007 c Excess from 2008 d Excess from 2009	· · · · · · · · · · · · · · · · · · ·				
9 Excess distributions carryover to 2011.  Subtract lines 7 and 8 from line 6a  10 Analysis of line 9:  a Excess from 2006  b Excess from 2007  c Excess from 2008  d Excess from 2009	-	0.			
Subtract lines 7 and 8 from line 6a  10 Analysis of line 9:  a Excess from 2006 b Excess from 2007 c Excess from 2008 d Excess from 2009					
10 Analysis of line 9:  a Excess from 2006 b Excess from 2007 c Excess from 2008 d Excess from 2009		0.			
a Excess from 2006 b Excess from 2007 c Excess from 2008 d Excess from 2009					
b Excess from 2007 c Excess from 2008 d Excess from 2009	-				
c Excess from 2008 d Excess from 2009	<del></del>				
d Excess from 2009					

Form 990-PF (2010) <u>c/o Liana</u> Sandin 20-0432222 Page 10 Part XIV | Private Operating Foundations (see instructions and Part VII-A, question 9) N/A 1 a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2010, enter the date of the ruling b Check box to indicate whether the foundation is a private operating foundation described in section 4942(j)(3) or 4942(1)(5) 2 a Enter the lesser of the adjusted net Prior 3 years Tax year (a) 2010 (b) 2009 (c) 2008 (d) 2007 (e) Total income from Part I or the minimum investment return from Part X for each year listed **b** 85% of line 2a c Qualifying distributions from Part XII, line 4 for each year listed d Amounts included in line 2c not used directly for active conduct of exempt activities e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c Complete 3a, b, or c for the alternative test relied upon: a "Assets" alternative test - enter: (1) Value of all assets (2) Value of assets qualifying under section 4942(j)(3)(B)(i) b "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed c "Support" alternative test - enter: (1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties) (2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(III) (3) Largest amount of support from an exempt organization (4) Gross investment income Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets Part XV at any time during the year-see the instructions.) Information Regarding Foundation Managers: a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).) b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest. Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs: Check here \( \sum \big| \big| \big| \big| if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d. a The name, address, and telephone number of the person to whom applications should be addressed: **b** The form in which applications should be submitted and information and materials they should include: c Any submission deadlines: d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

The Pearle Francis Finigan Foundation

The Pearle Francis Finigan Foundation

2010) c/o Liana Sandin

Supplementary Information (continued)

Form 990-PF (2010)

20-0432222 Page 11

3 Grants and Contributions Paid During the	fear or Approved for Future	Payment	<del>,</del> -	
Recipient  Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
	or substantial contributor	recipient		
a Paid during the year		}		
	,			
Coo Chokamamb 12				
See Statement 13			<u> </u>	25,483.
b Approved for future payment				
None				
		<u> </u>		0.
Total			<b>▶</b> 3b	ı 0.

Part XW-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated.	Unrelate	d business income		ded by section 512, 513, or 514	(e)
1 Program service revenue:	(a) Business code	(b) Amount	(C) Exclu- sion code	(d) Amount	Related or exempt function income
a	0000	Α1			
b		·	1		<del></del>
С					
d					
e					
f			<b>—</b> —		
g Fees and contracts from government agencies					
2 Membership dues and assessments					
3 Interest on savings and temporary cash					
investments			14	2,326.	
4 Dividends and interest from securities			14	16,574.	· · · · · · · · · · · · · · · · · · ·
5 Net rental income or (loss) from real estate:					
a Debt-financed property					
b Not debt-financed property			16	158,665.	
6 Net rental income or (loss) from personal					
property					
7 Other investment income					
8 Gain or (loss) from sales of assets other					
than inventory			18	10,910.	
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory					
1 Other revenue:					
a	_				
b	_				
C	_				
d	_		<u> </u>		
e	_				
12 Subtotal. Add columns (b), (d), and (e)		0.	,	188,475.	0.
13 Total Add line 12, columns (b), (d), and (e)				13	188,475.
(See worksheet in line 13 instructions to verify calculations.)					
Part XVI-B Relationship of Activities	to the Acc	omplishment of E	xemp	t Purposes	
Line No. Explain below how each activity for which income the foundation's exempt purposes (other than			A contrib	outed importantly to the accom	plishment of
w in our agreement of the contract of the cont	by providing to				
		······································		· <del></del> · · · · · · · · · · · · · · · · · ·	
	<del></del>		-		
		···-			
	-				
			-		

The Pearle Francis Finigan Foundation Form 990-PF (2010) c/o Liana Sandin 20-0432222 Page 13 Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable **Exempt Organizations** Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of No Yes the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations? a Transfers from the reporting foundation to a noncharitable exempt organization of: (1) Cash 1a(1) (2) Other assets 1a(2) b Other transactions: (1) Sales of assets to a noncharitable exempt organization 16(1) (2) Purchases of assets from a noncharitable exempt organization 1b(2) (3) Rental of facilities, equipment, or other assets 1b(3) (4) Reimbursement arrangements 1b(4) (5) Loans or loan guarantees 1b(5) X (6) Performance of services or membership or fundraising solicitations X 1b(6) X c Sharing of facilities, equipment, mailing lists, other assets, or paid employees 1c d If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received. (a) Line no (b) Amount involved (c) Name of noncharitable exempt organization (d) Description of transfers, transactions, and sharing arrangements N/A 2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described Yes X No in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? If "Yes," complete the following schedule. (c) Description of relationship (b) Type of organization (a) Name of organization styrfi, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, Sign

Date

Preparer's signature

SUITE 500

COLE

LINCOLN, NE 68508

&

Form **990-PF** (2010)

402-479-9300

Title

Check

self- employed

Firm's EIN

Phone no.

PTIN

Here

Paid

**Preparer** 

**Use Only** 

Signature of officer or trustee

Print/Type preparer's name

BRIAN RUNGE

Firm's name ► DANA F.

Firm's address ▶ 1248 O STREET,

#### Schedule B (Form 990, 990-EZ, or 990-PF)

Department of the Treasury Internal Revenue Service

Name of the organization

#### Schedule of Contributors

➤ Attach to Form 990, 990-EZ, or 990-PF.

OMB No 1545-0047

**Employer identification number** 

2010

The Pearle Francis Finigan Foundation c/o Liana Sandin 20-0432222 Organization type (check one). Filers of: Section: Form 990 or 990-EZ \_\_\_\_ 501(c)( ) (enter number) organization 4947(a)(1) nonexempt charitable trust not treated as a private foundation 527 political organization Form 990-PF X 501(c)(3) exempt private foundation 4947(a)(1) nonexempt charitable trust treated as a private foundation 501(c)(3) taxable private foundation Check if your organization is covered by the General Rule or a Special Rule. Note. Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule See instructions. General Rule For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, \$5,000 or more (in money or property) from any one contributor Complete Parts I and II **Special Rules** For a section 501(c)(3) organization filing Form 990 or 990-EZ that met the 33 1/3% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), and received from any one contributor, during the year, a contribution of the greater of (1) \$5,000 or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h or (ii) Form 990-EZ, line 1 Complete Parts I and II. For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, aggregate contributions of more than \$1,000 for use exclusively for religious, charitable, scientific, literary, or educational purposes, or the prevention of cruelty to children or animals. Complete Parts I, II, and III. For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions for use exclusively for religious, charitable, etc., purposes, but these contributions did not aggregate to more than \$1,000 If this box is checked, enter here the total contributions that were received during the year for an exclusively religious, charitable, etc., purpose. Do not complete any of the parts unless the General Rule applies to this organization because it received nonexclusively religious, chantable, etc., contributions of \$5,000 or more during the year. Caution. An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF),

LHA For Paperwork Reduction Act Notice, see the Instructions for Form 990, 990-EZ, or 990-PF. Schedule B (Form 990, 990-EZ, or 990-PF) (2010)

but it must answer "No" on Part IV, line 2 of its Form 990, or check the box on line H of its Form 990-EZ, or on line 2 of its Form 990-PF, to certify

that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF)

Schedule	В	(Form	990,	990-EZ.	or 990-PF	(2010)	١

Page 1 of 1 of Part I
Employer identification number

Name of organization

The Pearle Francis Finigan Foundation c/o Liana Sandin

20-0432222

Part I	Contributors	(see	ınstructı	ons)

(a) No.	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
1	Pearle F. Finigan Estate  6321 A Street  Lincoln, NE 68510	\$ <u>3,507,150</u> .	Person Payroll Noncash X (Complete Part II if there is a noncash contribution.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
2	Pearle F. Finigan Estate  6321 A Street  Lincoln, NE 68510	\$ <u>310,955.</u>	Person X Payroll Noncash (Complete Part II if there is a noncash contribution.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
		\$	Person Payroll Noncash (Complete Part II if there is a noncash contribution.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
		\$	Person Payroll Noncash (Complete Part II if there is a noncash contribution.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
		\$	Person Payroll Noncash (Complete Part II if there is a noncash contribution.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
		\$	Person Payroll Noncash (Complete Part II if there is a noncash contribution.)

Schedule B	(Form 990,	990-EZ, c	or 990-PF)	(2010)
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Page 1 of 1 of Part II
Employer identification number

Name of organization

The Pearle Francis Finigan Foundation c/o Liana Sandin

20-0432222

Part II	Noncash Property (see instructions)		
(a) No. from Part I	(b)  Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
1	Various tracts of land in Lancaster County, Nebraska		
	·	\$ 3,507,150.	12/01/10
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		-   -   -   \$	
(a) No. from Part I	(b)  Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		- - - - - \$	
(a) No. from Part I	(b)  Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$	
(a) No. from Part I	(b)  Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		- - - \$	

Schodula	P /Earm 000	000 57	or 990-PF) (2010)

Name of organization

Emptoyer identification number

The	Pèarle	Francis	Finigan	Foundation
			_	

•	ana Sandin  Exclusively religious, charitable, etc., ir more than \$1,000 for the year. Complete Part III, enter the total of exclusively religions \$1,000 or less for the year. (Enter this info	e columns (a) through (e) and the foots, charitable, etc., contributions	20-0432222 n 501(c)(7), (8), or (10) organizations aggregating following line entry. For organizations completing of
a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
		(e) Transfer of gift	
-	Transferee's name, address, a	nd ZIP + 4	Relationship of transferor to transferee
a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	Transferee's name, address, a	(e) Transfer of gift	Relationship of transferor to transferee
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	Transferee's name, address, a	(e) Transfer of gift	Relationship of transferor to transferee
a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
		(e) Transfer of gift	

0	472.		459.	13	
	Complete only for assets showing gain in column (h) and owned by the		the foundation on 12/31/69	(I) Losses (from col. (h))	
	(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	Gains (excess of col. (h) gain over col. (k), but not less than "-0-")	
a				86.	
b				<71.>	
С		_		149.	
d				81.	
e				28.	
f				511.	
g				<23.>	
h		<u> </u>		0.	
T				83.	
1				<37.>	
k				<8.>	
1				1.	
m				1.	
n				3.	
0					
2	Capital gain net income or (net capi	tal loss) { If gain, also enter •	er in Part I, line 7 -0-" in Part I, line 7	2	

Net short-term capital gain or (loss) as defined in sections 1222(5) and (6):

If gain, also enter in Part I, line 8, column (c). If (loss), enter "-0-" in Part I, line 8

The Pearle Franc c/o Liana Sandin	is Finigan Found	ation Contin		for 990-PF, Page 2	Part IV of 5
	sses for Tax on Investment Income	2001.		1490 2	<u> </u>
(a) List and	d describe the kind(s) of property solution in the kind(s) of property solution (s) of property	d, e.g., real estate, 00 shs. MLC Co.	(b) How ac P - Purch D - Dona	quired (c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
	Fds Vanguard Va		P		Various
b Ishares TR Bar	clays 1-3 Yr Tre	as	P		Various
c Ishares TR Bar	clays Mbs Bd		P	Various	Various
d Vanguard Index	Fds Vanguard Sm	all Cap	P	Various	Various
• Vanguard Index	Fds Vanguard Gr	owth	P		Various
† Pimco Etf TR E			P		Various
g Sector Spdr TR			P		<u>Various</u>
h Select Sector	Spar		P		Various
Spdr S&P 500	T. 21 3		P		Various
Spdr Dow Jones			P		Various_
k Powershares QQ   Wisdomtree TR			P		<u>Various</u>
m Spdr Gold TR S			P P		Various_
n Ishares TR Msc			P		
o Ishares Inc Ms			P		
	(f) Depreciation allowed	(g) Cost or other basis	<u>_</u>	(h) Gain or (loss)	IA CT TOUS
(e) Gross sales price	(or allowable)	plus expense of sale		(e) plus (f) minus (g)	
a 4,329.		3,891.			438.
b 19,345.		19,400.			<u> </u>
<u>c</u> 5,791.		6,022.			<u> &lt;231.</u> >
d 630.		500.		<del> </del>	130.
e 1,045.		894.	<del></del>		151.
<u>f 6,937.</u>		6,922.		·-···	15.
g 35,832.		35,494.			338.
h 53,162.		53,532.			<u>&lt;370.</u> >
66,050.		65,333.			717.
58,060. k 47,087.		58,047. 44,977.			13.
$\frac{k}{1}$ 47,087.		3,140.			<u>2,110.</u> 9.
m 16,566.		17,009.			<443.>
n 64,650.		65,208.			<558.>
0 15,262.		14,939.		<u> </u>	323.
	ng gain in column (h) and owned by			(i) Losses (from col. (h))	
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	Gains (e	xcess of col. (h) gain ove but not less than "-0-")	r col. (k),
a					438.
b					<u> </u>
<u>C</u>					<u>&lt;231.</u> >
<u>d</u>					130.
<u>e</u>					151.
f					15.
<u>g</u>					338. <370.>
<u>h</u>					717.
1			-		13.
k					2,110.
1					9.
m					<443.>
n	-			· <del>== ··· ·· ·</del>	<558.>
0					323.
	. If goin also sets	r in Part I line 7			
2 Capital gain net income or (net ca	apital loss) { if (loss), enter *-(	r in Part I, line 7 )-" in Part I, line 7	2		
3 Net short-term capital gain or (lo		nd (6):			
If gain, also enter in Part I, line 8, If (loss), enter "-0-" in Part I, line 8		}	3		

Part IV Capital Gains and Losses for Tax on Investment Income (b) How acquired (a) List and describe the kind(s) of property sold, e.g., real estate. (c) Date acquired (d) Date sold P - Purchase D - Donation 2-story brick warehouse; or common stock, 200 shs. MLC Co. (mo., day, yr.) (mo., day, yr.) 1a Ishares TR S&P P Various Various b Ishares TR Cohen & Steers Realty P Various Various c Ishares TR Barclays 3-7 Yr Treas P Various Various d Ishares TR Russel Index P Various Various e Ishares Silver TR P Various Various i Spdr Ser TR S&P P Various Various g Spdr S&P Midcap 400 P Various Various h Redex Etf TR S&P 500 P Various Various Ishares TR Dow Jones US Real Estate P Various Various JP Morgan International P Various Various k JP Morgan Intl Value P Various Various | JP Morgan Small Cap Equity P Various Various m JP Morgan US Dynamic Plus P Various Various n JP Morgan US Large Cap P Various Various o JP Morgan Value Advantage P Various Various (g) Cost or other basis (f) Depreciation allowed (h) Gain or (loss) (e) Gross sales price (or allowable) plus expense of sale (e) plus (f) minus (g) 28,004. a 28,553. <549.> 1,318. 1,349. <31.> b 9,900. 9,979. <del>~</del>79.> C 49,197. 307. 48,890. d 93. 8,640. 8,547. е 10,746.10,762. <16.> 44,426. 42,782. 1,644. g 20,368, 19,291. 1,077. h 3,147. 3,235. <88.> 6,985. 5,942. 1,043. 4,474. 5,039. 565. 18. 2,695. 2,677. 2,049. 2,390. 341. m 3,297. 344. 3,641. n 640. 585. 55. 0 Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69 (I) Losses (from col. (h)) Gains (excess of col. (h) gain over col. (k), (j) Adjusted basis (k) Excess of col. (i) (i) F.M.V. as of 12/31/69 but not less than "-0-") as of 12/31/69 over col. (1), if any <549.> <31.> b <79.> 307. d 93. <16.> f 1,644. 1.077. h <88.> 043. 565. 18. 1 341. m 344. n 55. 0 If gain, also enter in Part I, line 7 2 Capital gain net income or (net capital loss) (If (loss), enter "-0-" in Part I, line 7 3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter "-0-" in Part I, line 8

∪		100	<u>\_</u>
Complete only for assets showing	ig gain in column (h) and owned by	the foundation on 12/31/69	(i) Losses (from col. (h))
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (1) over col. (j), if any	Gains (excess of col. (h) gain over col. (k), but not less than "-0-")
a			157.
b			224.
С			27.
d			30.
e ,			12.
f			<4.>
g			<11.>
h			<8.>
ı			0.
I			<39.>
k			<130.>
1			<176.>
n			321.
n			130.
0			<1.>
Capital gain net income or (net ca	pital loss) { If gain, also enter fit (loss), enter fit	r in Part I, line 7 )-" in Part I, line 7	

3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6):

If gain, also enter in Part I, line 8, column (c). If (loss), enter "-0-" in Part I, line 8

c/	o Liana Sandin	is Finigan Found	2	Continu 20-043			990-PF age	, Part 5 of	IV <u>5</u>
Рa	rt IV Capital Gains and Lo	sses for Tax on investment income							
	(a) List and	describe the kind(s) of property sol rick warehouse; or common stock, 2	ld, e.g., real estate,		(b) How a P - Puro D - Dor	cquired chase lation	(c) Date acquire (mo., day, yr.)	d (d) Date (mo., day	sold , yr.)
1a :	Pimco Total Re	turn Fund			]	?	11/09/1	003/07	/11
		Local Bond Fund						003/07	
С	Capital Gains								
d									
е						-			
f		,	<u> </u>						
g									
h									
ı									
J									
k									
١									
m									
n									
0							<u> </u>		
	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other b plus expense of s				) Gain or (loss) lus (f) minus (g)	1	
a	15,248.			,310.				<1,0	
	2,306.		2	,443.	_				<u>.37.</u> :
b c	3,449.							3,4	49.
d									
e									
f									
g								<del> </del>	
h									<del></del>
1			<u> </u>						
1									
<u>k</u>									
1_			<del>                                       </del>						
m_									
<u>n</u>			···						
0	Complete only for accets chows	ng gain in column (h) and owned by	the foundation on 12/31/6	19		//\ L o	sses (from col. (	h\\	
	(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col.	(1)	Gains	(excess	of col. (h) gain o not less than "-0-	ver col. (k),	
_				<del></del>				<1,0	162.
<u>a</u>		<del></del>					· · · · · · · · · · · · · · · · · · ·	<1	137.
b								3.4	149.
c d							-		
e									
f									
ġ									
h h									
<del>"</del>									
<u> </u>									
k								_	
1									
m									
n		-					<u> </u>		
0					<del></del>				
2 (	Capital gain net income or (net c	apital loss) { If gain, also enti	er in Part I, line 7 -0-" in Part I, line 7	-	2			10,	910.
3 N	Net short-term capital gain or (lo f gain, also enter in Part I, line 8	oss) as defined in sections 1222(5) a		}					
	f (loss), enter "-0-" in Part I, line			<u> </u>	3		N/A		

Form 990-PF Interest on Savings a	and Temporary Co	ash Investments	Statement	1
Source			Amount	
Midwest Bank Union Bank & Trust Co			, 2,2	56. 70.
Total to Form 990-PF, Part I, line	e 3, Column A		2,3	26.
Form 990-PF Dividends and	l Interest from	Securities	Statement	2
Source	Gross Amount	Capital Gains Dividends	Column (A Amount	)
Pershing Solutions LLC	20,023.	3,449.	16,5	74.
Total to Fm 990-PF, Part I, ln 4	20,023.	3,449.	16,5	74.
Form 990-PF Rer	ntal Income		Statement	3
Kind and Location of Property		Activity Number	Gross Rental Inc	ome
Lancaster County, Nebraska		1	170,5	03.
Total to Form 990-PF, Part I, line	e 5a.		170,5	03.
Form 990-PF Rent	al Expenses		Statement	4
Description	Activity Number	Amount	Total	
Real estate tax - SubTot	al - 1	11,838.	11,8	38.
Total rental expenses			11,8	38.
Net rental Income to Form 990-PF,	Part I, line 5	b	158,6	<del></del>

Form 990-PF	Legal	Fees	St	atement 5
Description		(b) Net Invest- ment Income		(d) Charitable Purposes
Legal fees	840.	840.	· · · · · · · · · · · · · · · · · · ·	0.
To Fm 990-PF, Pg 1, ln 16a	840.	840.		0.
Form 990-PF	Accounti	ng Fees	St	atement 6
Description		(b) Net Invest- ment Income		(d) Charitable Purposes
Accounting fees	1,983.	1,487.		496.
To Form 990-PF, Pg 1, ln 16b	1,983.	1,487.		496.
Form 990-PF	Other Profes	sional Fees	St	tatement 7
Description		(b) Net Invest- ment Income		(d) Charitable Purposes
Investment fees	9,971.	9,971.		0.
To Form 990-PF, Pg 1, ln 16c	9,971.	9,971.		0.
Form 990-PF	Tax	es	S	tatement 8
Description	(a) Expenses Per Books	(b) Net Invest- ment Income	(c) Adjusted Net Income	(d) Charitable Purposes
Excise tax Occupation tax Payroll tax Real estate tax	35. 30. 4,100. 11,838.	30. 4,100.	-	0. 0. 0.
To Form 990-PF, Pg 1, ln 18	16,003.	15,968.		0.
=				<del></del>

Form 990-PF	Other Expenses		<u> </u>	Statement 9		
Description	(a) Expenses Per Books	(b) Net Investment Incom				
Office expenses	99.	·	99.	0.		
To Form 990-PF, Pg 1, ln 23	99.		99.	0.		
Form 990-PF	Other Inv	estments		Statement 10		
Description		luation ethod	Book Value	Fair Market Value		
Pershing Solutions LLC #N8U-2 Pershing Solutions LLC #N8U-2	221379 221387 221395 757737	COST COST COST COST COST COST	160,986. 100,405. 0. 213,601. 148,375. 125,952.	163,088. 104,145. 0. 222,246. 150,162. 124,173.		
Total to Form 990-PF, Part I	I, line 13	_	749,319.	763,814		

## Explanation

Rental income from farmland.

	Substantial Contributors art VII-A, Line 10	State	ement 12
Name of Contributor	Address	,	
William C. Finigan	12100 North 70th Stree Lincoln, NE 68510	et	
Pearle F. Finigan	6321 A Street Lincoln, NE 68510		
Pearle F. Finigan Estate	6321 A Street Lincoln, NE 68510		
	nts and Contributions aid During the Year	State	ement 13
Recipient Name and Address	Recipient Relationship and Purpose of Grant	Recipient Status	Amount
Nebraska Wesleyan University Music Scholarships Lincoln, NE 68504	None General Purpose	501(c)(3)	1,000.
Nebraska Wesleyan University Archway Fund Lincoln, NE 68504	None General Purpose	501(c)(3)	300.
Blessed Sacrament Catholic Church Lincoln, NE 68508	None General Purpose	501(c)(3)	500.
Bonacum House Catholic Foundation Lincoln, NE 68508	None General Purpose	501(c)(3)	300.
Cathedral of the Risen Christ Lincoln, NE 68508	None General Purpose	501(c)(3)	500.

The Pearle Francis Finigan Foun	dation c/	,		20-0432222
St. Michael's Catholic Church Lincoln, NE 68508	None General	Purpose	501(c)(3)	12,033.
Madonna Foundation Lincoln, NE 68508	None General	Purpose	501(c)(3)	500.
Marian Sisters Waverly, NE 68462	None General	Purpose	501(c)(3)	600.
North American Matyrs Catholic Lincoln, NE 68508	None General	Purpose	501(c)(3)	500.
Oak Creek Cemetery Association Lincoln, NE 68508	None General	Purpose	501(c)(3)	100.
Our Lady of Guadalupe Seminary Denton, NE 68339	None General	Purpose	501(c)(3)	700.
Retired Priests Endowment Catholic Foundation Lincoln, NE 68508	None General	Purpose	501(c)(3)	500.
Sacred Heart Catholic Church Lincoln, NE 68508	None General	Purpose	501(c)(3)	500.
St. John's Catholic Church Lincoln, NE 68508	None General	Purpose	501(c)(3)	500.
St. Mary's Catholic Church Ashland, NE 68003	None General	Purpose	501(c)(3)	250.

The Pearle Francis Finigan Fou	ndation c/		20-0432222
St. Francis of Assisi Catholic Church Lincoln, NE 68508	None General Purpose	501(c)(3)	500.
St. Gregory the Great Seminary Seward, NE 68434	None General Purpose	501(c)(3)	700.
St. Joseph Catholic Church Greenwoood, NE 68366	None General Purpose	501(c)(3)	800.
St. Joseph Catholic Church Lincoln, NE 680508	None General Purpose	501(c)(3)	500.
St. Mary's Catholic Church Davey, NE 68336	None General Purpose	501(c)(3)	500.
St. Patrick Catholic Church Lincoln, NE 68508	None General Purpose	501(c)(3)	500.
St. Peter Catholic Church Lincoln, NE 68508	None General Purpose	501(c)(3)	500.
St. Teresa Catholic Church Lincoln, NE 68508	None General Purpose	501(c)(3)	500.
St. Thomas Aquinas Catholic Church Lincoln, NE 68508	None General Purpose	501(c)(3)	500.
Tabitha Foundation Lincoln, NE 68508	None General Purpose	501(c)(3)	500.

The Pearle Francis Finigan Foun	dation c/		2	0-0432222
The School Sisters of Christ the King Lincoln, NE 68508	None General	Purpose	501(c)(3)	1,000.
UNL Band Alumni Association Lincoln, NE 68508	None General	Purpose	501(c)(3)	200.
Total to Form 990-PF, Part XV, li	ne 3a			25,483.