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Form **990-PF**Department of the Treasury
Internal Revenue Service**Return of Private Foundation**
or Section 4947(a)(1) Nonexempt Charitable Trust
Treated as a Private Foundation

OMB No 1545-0052

2010

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements

For calendar year 2010, or tax year beginning 7/1/2010, and ending 6/30/2011

G Check all that apply ☐ Initial return ☐ Initial return of a former public charity ☐ Final return
☐ Amended return ☐ Address change ☐ Name change

Name of foundation The Carl Marks Foundation Inc		A Employer identification number 13-6169215
Number and street (or P O box number if mail is not delivered to street address) c/o Foundation Source, 501 Silverside Road	Room/suite 123	B Telephone number (see page 10 of the instructions) (800) 839-1754
City or town, state, and ZIP code Wilmington DE 19809-1377		C If exemption application is pending, check here <input type="checkbox"/>
H Check type of organization <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation		D 1. Foreign organizations, check here <input type="checkbox"/> 2. Foreign organizations meeting the 85% test, check here and attach computation <input type="checkbox"/>
I Fair market value of all assets at end of year (from Part II, col (c), line 16) \$ 28,981,592	J Accounting method <input checked="" type="checkbox"/> Cash <input type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) _____ (Part I, column (d) must be on cash basis)	E If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/> F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input type="checkbox"/>

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see page 11 of the instructions))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc., received (attach schedule)	1,580			
	2 Check <input checked="" type="checkbox"/> if the foundation is not required to attach Sch. B				
	3 Interest on savings and temporary cash investments	1,084	1,084		
	4 Dividends and interest from securities	343,067	343,067		
	5 a Gross rents				
	b Net rental income or (loss)				
	6 a Net gain or (loss) from sale of assets not on line 10	248,980			
	b Gross sales price for all assets on line 6a 1,331,534				
	7 Capital gain net income (from Part IV, line 2)		248,980		
	8 Net short-term capital gain				
	9 Income modifications				
	10 a Gross sales less returns and allowances				
b Less Cost of goods sold					
c Gross profit or (loss) (attach schedule)					
11 Other income (attach schedule)	663	663			
12 Total. Add lines 1 through 11	595,374	593,794			
Operating and Administrative Expenses	13 Compensation of officers, directors, trustees, etc.				
	14 Other employee salaries and wages	102,102			102,102
	15 Pension plans, employee benefits	3,705			3,705
	16 a Legal fees (attach schedule)	3,934			3,934
	b Accounting fees (attach schedule)				
	c Other professional fees (attach schedule)	204,814			204,814
	17 Interest				
	18 Taxes (attach schedule) (see page 14 of the instructions)	14,697	3,197		
	19 Depreciation (attach schedule) and depletion				
	20 Occupancy	16,298			16,298
	21 Travel, conferences, and meetings	22,858			22,858
	22 Printing and publications	58,602			58,602
	23 Other expenses (attach schedule)	86,568	1,711		84,857
	24 Total operating and administrative expenses. Add lines 13 through 23	513,578	4,908		497,170
	25 Contributions, gifts, grants paid	1,293,161			1,293,161
26 Total expenses and disbursements. Add lines 24 and 25	1,806,739	4,908		1,790,331	
27 Subtract line 26 from line 12	-1,211,365				
a Excess of revenue over expenses and disbursements					
b Net investment income (if negative, enter -0-)		588,886			
c Adjusted net income (if negative, enter -0-)					

For Paperwork Reduction Act Notice, see page 30 of the instructions.

Form **990-PF** (2010)

(HTA)

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Part II Balance Sheets		Beginning of year (a) Book Value	End of year	
			(b) Book Value	(c) Fair Market Value
Assets	1 Cash—non-interest-bearing			
	2 Savings and temporary cash investments	1,311,264	974,693	974,693
	3 Accounts receivable ▶			
	Less allowance for doubtful accounts ▶			
	4 Pledges receivable ▶			
	Less allowance for doubtful accounts ▶			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see page 15 of the instructions)			
	7 Other notes and loans receivable (attach schedule) ▶			
	Less allowance for doubtful accounts ▶			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10 a Investments—U S and state government obligations (attach schedule)			
	b Investments—corporate stock (attach schedule)	21,214,989	20,340,195	28,006,899
	c Investments—corporate bonds (attach schedule)			
Liabilities	11 Investments—land, buildings, and equipment basis ▶			
	Less accumulated depreciation (attach schedule) ▶			
	12 Investments—mortgage loans			
	13 Investments—other (attach schedule)			
	14 Land, buildings, and equipment basis ▶			
	Less accumulated depreciation (attach schedule) ▶			
	15 Other assets (describe ▶)			
	16 Total assets (to be completed by all filers—see the instructions Also, see page 1, item I)	22,526,253	21,314,888	28,981,592
	17 Accounts payable and accrued expenses			
	18 Grants payable			
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable (attach schedule)			
	22 Other liabilities (describe ▶)			
	23 Total liabilities (add lines 17 through 22)	0	0	
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here and complete lines 24 through 26 and lines 30 and 31. ▶ <input type="checkbox"/>			
	24 Unrestricted			
	25 Temporarily restricted			
	26 Permanently restricted			
	Foundations that do not follow SFAS 117, check here and complete lines 27 through 31. ▶ <input checked="" type="checkbox"/>			
	27 Capital stock, trust principal, or current funds			
	28 Paid-in or capital surplus, or land, bldg, and equipment fund			
	29 Retained earnings, accumulated income, endowment, or other funds	22,526,253	21,314,888	
	30 Total net assets or fund balances (see page 17 of the instructions)	22,526,253	21,314,888	
	31 Total liabilities and net assets/fund balances (see page 17 of the instructions)	22,526,253	21,314,888	

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	22,526,253
2 Enter amount from Part I, line 27a	2	-1,211,365
3 Other increases not included in line 2 (itemize) ▶	3	
4 Add lines 1, 2, and 3	4	21,314,888
5 Decreases not included in line 2 (itemize) ▶	5	
6 Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30	6	21,314,888

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co.)		(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a Publicly-traded Securities				
b				
c				
d				
e				
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)	
a 1,331,534		1,082,554	248,980	
b				
c				
d				
e				
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69				(i) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any		
a			248,980	
b				
c				
d				
e				
2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }			2	248,980
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see pages 13 and 17 of the instructions) If (loss), enter -0- in Part I, line 8 }			3	

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2009	1,742,622	24,600,504	0.070837
2008	1,716,310	23,405,369	0.073330
2007	1,483,459	35,095,955	0.042269
2006	1,351,113	30,824,038	0.043833
2005	1,201,302	28,274,636	0.042487
2 Total of line 1, column (d)			2 0.272756
3 Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years			3 0.054551
4 Enter the net value of noncharitable-use assets for 2010 from Part X, line 5			4 27,173,598
5 Multiply line 4 by line 3			5 1,482,347
6 Enter 1% of net investment income (1% of Part I, line 27b)			6 5,889
7 Add lines 5 and 6			7 1,488,236
8 Enter qualifying distributions from Part XII, line 4 If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions on page 18			8 1,790,331

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see page 18 of the instructions)

1 a Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1 Date of ruling or determination letter _____ (attach copy of letter if necessary—see instructions)			
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input checked="" type="checkbox"/> and enter 1% of Part I, line 27b		1	5,889
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col (b).			
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		2	0
3 Add lines 1 and 2		3	5,889
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		4	
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-		5	5,889
6 Credits/Payments			
a 2010 estimated tax payments and 2009 overpayment credited to 2010	6a	15,400	
b Exempt foreign organizations—tax withheld at source	6b		
c Tax paid with application for extension of time to file (Form 8868)	6c	0	
d Backup withholding erroneously withheld	6d		
7 Total credits and payments. Add lines 6a through 6d	7	15,400	
8 Enter any penalty for underpayment of estimated tax. Check here <input checked="" type="checkbox"/> if Form 2220 is attached	8	0	
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9	0	
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	9,511	
11 Enter the amount of line 10 to be Credited to 2011 estimated tax <input type="checkbox"/> 6,100 Refunded <input type="checkbox"/>	11	3,411	

Part VII-A Statements Regarding Activities

	Yes	No
1 a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see page 19 of the instructions for definition)? If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities		X
c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation <input type="checkbox"/> \$ _____ (2) On foundation managers <input type="checkbox"/> \$ _____		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers <input type="checkbox"/> \$ _____		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		X
4 a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
b If "Yes," has it filed a tax return on Form 990-T for this year?	N/A	
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV	X	
8 a Enter the states to which the foundation reports or with which it is registered (see page 19 of the instructions) <input type="checkbox"/> NY _____		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2010 or the taxable year beginning in 2010 (see instructions for Part XIV on page 27)? If "Yes," complete Part XIV		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses		X

Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see page 20 of the instructions)	11		X
12	Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008?	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	X	
Website address <input type="checkbox"/> _____				
14	The books are in care of <input type="checkbox"/> c/o Foundation Source Telephone no <input type="checkbox"/> (800) 839-1754			
	Located at <input type="checkbox"/> 501 Silverside Road, Suite 123 Wilmington DE ZIP+4 <input type="checkbox"/> 19809-1377			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041—Check here and enter the amount of tax-exempt interest received or accrued during the year <input type="checkbox"/> 15			
16	At any time during calendar year 2010, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16	Yes	No
	See page 20 of the instructions for exceptions and filing requirements for Form TD F 90-22.1 If "Yes," enter the name of the foreign country <input type="checkbox"/>			X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

		Yes	No
1a	During the year did the foundation (either directly or indirectly)		
(1)	Engage in the sale or exchange, or leasing of property with a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(2)	Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(3)	Furnish goods, services, or facilities to (or accept them from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(4)	Pay compensation to, or pay or reimburse the expenses of, a disqualified person? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No		
(5)	Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(6)	Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days) <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 22 of the instructions)? Organizations relying on a current notice regarding disaster assistance check here <input type="checkbox"/>	1b	X
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2010?	1c	X
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))		
a	At the end of tax year 2010, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2010? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No If "Yes," list the years <input type="checkbox"/> 20 _____, 20 _____, 20 _____, 20 _____		
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see page 22 of the instructions)	2b	N/A
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here <input type="checkbox"/> 20 _____, 20 _____, 20 _____, 20 _____		
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b	If "Yes," did it have excess business holdings in 2010 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2010)	3b	N/A
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	X
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2010?	4b	X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a During the year did the foundation pay or incur any amount to

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☒ No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see page 22 of the instructions) ☒ Yes ☐ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☒ No

b If any answer is "Yes" to 5a(1)–(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see page 22 of the instructions)? ☐ **5b** ☒ X
Organizations relying on a current notice regarding disaster assistance check here ☐

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? ☒ Yes ☐ No
If "Yes," attach the statement required by Regulations section 53.4945–5(d)

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? ☐ Yes ☒ No

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? ☐ Yes ☒ No **6b** ☒ X
If "Yes" to 6b, file Form 8870

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ Yes ☒ No

b If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction? ☐ Yes ☒ No **7b** N/A

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**1 List all officers, directors, trustees, foundation managers and their compensation (see page 22 of the instructions).**

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
SEE ATTACHMENT				

2 Compensation of five highest-paid employees (other than those included on line 1—see page 23 of the instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
Hee Jung Kwon 501 Silverside Rd, Wilmington, DE 19809	Executive Director 40 00	53,671		

Total number of other employees paid over \$50,000 ☐

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)**3 Five highest-paid independent contractors for professional services (see page 23 of the instructions). If none, enter "NONE."**

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
Marks Family Foundation 900 Third Avenue - 33rd Floor, New York, NY 10022	Philanthropic Services	81,859
Ellen Furnari 2230 Lisa Lane, Pleasant Hill, CA 94523	Philanthropic Services	55,585
Company B-NY, Inc 16 Secor Drive, Dobbs Ferry, NY 10522	Advertising/Publicity	50,700
Total number of others receiving over \$50,000 for professional services		

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

Expenses

1 The Korean Unwed Mothers Support Network (http://kumsn.org) advocates for the rights of unwed pregnant women, unwed mothers and their children in Korea. The Network works to educate, inform and promote discussion about the difficulties facing unwed mothers and their children in Korea in order to	
2 elevate their economic, political and social potential in society. Its goal is to enable Korean women to have sufficient resources and support to keep their babies if they choose, and thrive in Korean society, rather than feel compelled to give up their children for adoption or risk a life of poverty	320,774
3	
4	

Part IX-B Summary of Program-Related Investments (see page 24 of the instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2

Amount

1	
2	
All other program-related investments See page 24 of the instructions	
3	
Total. Add lines 1 through 3	0

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see page 24 of the instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes		
a	Average monthly fair market value of securities	1a	26,911,003
b	Average of monthly cash balances	1b	676,406
c	Fair market value of all other assets (see page 25 of the instructions)	1c	0
d	Total (add lines 1a, b, and c)	1d	27,587,409
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	
2	Acquisition indebtedness applicable to line 1 assets	2	
3	Subtract line 2 from line 1d	3	27,587,409
4	Cash deemed held for charitable activities. Enter 1½ % of line 3 (for greater amount, see page 25 of the instructions)	4	413,811
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	27,173,598
6	Minimum investment return. Enter 5% of line 5	6	1,358,680

Part XI Distributable Amount (see page 25 of the instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	1,358,680
2a	Tax on investment income for 2010 from Part VI, line 5	2a	5,889
b	Income tax for 2010 (This does not include the tax from Part VI.)	2b	0
c	Add lines 2a and 2b	2c	5,889
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	1,352,791
4	Recoveries of amounts treated as qualifying distributions	4	0
5	Add lines 3 and 4	5	1,352,791
6	Deduction from distributable amount (see page 25 of the instructions)	6	
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	1,352,791

Part XII Qualifying Distributions (see page 25 of the instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes		
a	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26	1a	1,790,331
b	Program-related investments—total from Part IX-B	1b	0
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	0
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	0
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	1,790,331
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see page 26 of the instructions)	5	5,889
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	1,784,442

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see page 26 of the instructions)

	(a) Corpus	(b) Years prior to 2009	(c) 2009	(d) 2010
1 Distributable amount for 2010 from Part XI, line 7				1,352,791
2 Undistributed income, if any, as of the end of 2010				
a Enter amount for 2009 only			639,535	
b Total for prior years 20____, 20____, 20____		0		
3 Excess distributions carryover, if any, to 2010				
a From 2005	0			
b From 2006	0			
c From 2007	0			
d From 2008	0			
e From 2009	0			
f Total of lines 3a through e	0			
4 Qualifying distributions for 2010 from Part XII, line 4 ▶ \$ 1,790,331				
a Applied to 2009, but not more than line 2a			639,535	
b Applied to undistributed income of prior years (Election required—see page 26 of the instructions)		0		
c Treated as distributions out of corpus (Election required—see page 26 of the instructions)				
d Applied to 2010 distributable amount				1,150,796
e Remaining amount distributed out of corpus	0			
5 Excess distributions carryover applied to 2010 (If an amount appears in column (d), the same amount must be shown in column (a))	0			0
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	0			
b Prior years' undistributed income. Subtract line 4b from line 2b		0		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed				
d Subtract line 6c from line 6b Taxable amount—see page 27 of the instructions		0		
e Undistributed income for 2009 Subtract line 4a from line 2a Taxable amount—see page 27 of the instructions			0	
f Undistributed income for 2010 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2011				201,995
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see page 27 of the instructions)				
8 Excess distributions carryover from 2005 not applied on line 5 or line 7 (see page 27 of the instructions)	0			
9 Excess distributions carryover to 2011. Subtract lines 7 and 8 from line 6a	0			
10 Analysis of line 9				
a Excess from 2006	0			
b Excess from 2007	0			
c Excess from 2008	0			
d Excess from 2009	0			
e Excess from 2010	0			

Part XV Supplementary Information (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a <i>Paid during the year</i>				
A BETTER CHANCE OF WESTPORT INC PO BOX 2153 WESTPORT CT 06880	N/A	509(a)(1)	General & Unrestricted	1,500
ABRAHAM JOSHUA HESCHEL SCHOOL 20 W END AVE NEW YORK NY 10023	N/A	509(a)(1)	General & Unrestricted	1,000
AMERICAN CANCER SOCIETY, WILTON CT OFC 372 DANBURY RD WILTON CT 06897	N/A	509(a)(1)	Charitable Event	1,000
AMERICAN FRIENDS HEBREW UNIVERSITY INC ONE BATTERY PARK PLZ 25TH FL NEW YORK NY 10004	N/A	509(a)(1)	General & Unrestricted	3,000
AMERICAN JEWISH COMMITTEE 165 E 56TH ST NEW YORK NY 10022	N/A	509(a)(1)	General & Unrestricted	2,000
AMERICAN JEWISH WORLD SERVICE INC 45 W 36TH ST, 11TH FL NEW YORK NY 10018	N/A	509(a)(1)	General & Unrestricted	5,000
AMERICAN SOCIETY FOR YAD VASHEM INC 500 5TH AVE FL 42 NEW YORK NY 10110	N/A	509(a)(1)	General & Unrestricted	250
ANTI DEFAMATION LEAGUE FOUNDATION 605 3RD AVE NEW YORK NY 10158	N/A	509(a)(1)	General & Unrestricted	200
ANTI-DEFAMATION LEAGUE OF BNAI BRITH 1952 WHITNEY AVE, 3RD FL HAMDEN CT 06517	N/A	509(a)(2)	General & Unrestricted	10,000
BIRTHRIGHT ISRAEL FOUNDATION 33 E 33RD ST 7TH FL NEW YORK NY 10016	N/A	509(a)(1)	General & Unrestricted	1,000
BNAI BRITH 2020 K ST NW FL 7 WASHINGTON DC 20006	N/A	509(a)(1)	General & Unrestricted	150
Total See Attached Statement			▶ 3a	1,293,161
b <i>Approved for future payment</i>				
Total			▶ 3b	0

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated

Enter gross amounts unless otherwise indicated		Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See page 28 of the instructions)
		(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	
1	Program service revenue					
a						
b						
c						
d						
e						
f						
g	Fees and contracts from government agencies					
2	Membership dues and assessments					
3	Interest on savings and temporary cash investments			14	1,084	
4	Dividends and interest from securities			14	343,067	
5	Net rental income or (loss) from real estate					
a	Debt-financed property					
b	Not debt-financed property					
6	Net rental income or (loss) from personal property					
7	Other investment income					
8	Gain or (loss) from sales of assets other than inventory			18	248,980	
9	Net income or (loss) from special events					
10	Gross profit or (loss) from sales of inventory					
11	Other revenue a Foreign Tax Refund			01	663	
b						
c						
d						
e						
12	Subtotal. Add columns (b), (d), and (e)		0		593,794	0
13	Total. Add line 12, columns (b), (d), and (e)				593,794	593,794

(See worksheet in line 13 instructions on page 29 to verify calculations)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

[illegible]

Form 990-PF, Part I, Line 11 - Other Income

TOTAL:		663	663
		(a) Revenue per Books	(b) Net Investment Income
		663	663
1	Foreign Tax Refund		
2			
3			
4			
5			
6			
7			
8			
9			
10			

Form 990-PF, Part I, Line 16a - Legal Fees

TOTAL:					3,934	0	0	3,934
		(a) Expenses per Books	(b) Net Investment Income	(c) Adjusted Net Income	(d) Charitable Purpose			
1	General governance matters and counseling	3,934			3,934			
2								
3								
4								
5								
6								
7								
8								
9								
10								

Form 990-PF, Part I, Line 16c - Other Professional Fees

TOTAL:					204,814	0	0	204,814
		(a) Expenses per Books	(b) Net Investment Income	(c) Adjusted Net Income	(d) Charitable Purpose			
1	Other Professional Services	15,706	0	0	15,706			
2	Philanthropic Services	188,508	0	0	188,508			
3	Internships and Stipends	600	0	0	600			
4								
5								
6								
7								
8								
9								
10								

Form 990-PF, Part I, Line 18 - Taxes

TOTAL:					0	0	0
		(a) Expenses per Books	(b) Net Investment Income	(c) Adjusted Net Income	(d) Charitable Purpose		
1	Estimated Tax for 2011	11,500	0	0	0		
2	Foreign Tax Paid	3,197	3,197	0	0		
3							
4							
5							
6							
7							
8							
9							
10							

Form 990-PF, Part I, Line 23 - Other Expenses

TOTAL:					86,568	1,711	0	84,857
		(a) Expenses per Books	(b) Net Investment Income	(c) Adjusted Net Income	(d) Charitable Purpose			
1	Administrative Fees	43,027	0	0	43,027			
2	Bank Charges	1,711	1,711	0	0			
3	State or Local Filing Fees	1,000	0	0	1,000			
4	Office Supplies	8,353	0	0	8,353			
5	Postage	350	0	0	350			
6	Other Expenses	1,481	0	0	1,481			
7	Local Newspaper ad in satisfaction of public disclosure	125	0	0	125			
8	Develop and maintain Foundation's web site	30,521	0	0	30,521			
9								
10								

Form 990-PF, Part II, Line 10b - Investments: Corporate Stock

		TOTAL:		20,340,195	28,006,899
	Description/Symbol/CUSIP Number	Shares	Book Value	Fair Market Value	(c)
1	BARON FOCUSED GROWTH FD INSTI S (BFGIX)	558,689	4,874,959	5,849,473	
2	CENOVUS ENERGY INC (CVE)	6,668	39,805	251,117	
3	CUBAN ELECTRIC CO (CGAR PK)	6,714	0	671	
4	ENCANA CORP (ECA)	16,668	268,204	513,208	
5	FOREST CITY ENTERPRISES CL A (FCE-A)	79,300	2,589,152	1,480,531	
6	FRANCISCO IND INC (FRAZ)	2,356	1,767	118	
7	ICF INTERNATIONAL, INC. (ICFI)	14,415	251,757	365,853	
8	JEFFERIES GROUP INC (JEF)	160,000	2,792,926	3,264,000	
9	KANSAS CITY SOUTHERN (KSU)	37,318	633,113	2,214,077	
10	LEUCADIA NATL CORP (LUK)	249,300	3,160,628	8,501,129	
11	NABORS INDUSTRIES LTD (NBR)	153,000	2,179,685	3,769,920	
12	U S G CP (USG)	125,300	3,548,199	1,796,802	

The Carl Marks Foundation Inc.
EIN: 13-6169215
Taxable Year Ending June 30, 2011

Form 990-PF, Part VII-B, Line 5c – Expenditure Responsibility Statements for 2011

Pursuant to IRC Regulation 53.4945-5(d)(2), The Carl Marks Foundation Inc. provides the following information for three grants:

- | | | |
|-------------|------------------------------------|--|
| (i) | Grantee | Ae Ran Won
12-20 Daeshin-Dong, Sudaemun-Gu
Seoul, South Korea, 120-160 |
| (ii) | Date of Grant | December 17, 2009 |
| | Amount of Grant | \$100,000 |
| (iii) | Purpose of Grant | To provide funding for the Me, You, Us Support Center |
| (iv) & (vi) | Reports of Amounts Expended | Ae Ran Won submitted reports of its expenditure of the December 2009 grant on June 21, 2010 and March 4, 2011. On the report dated March 4, 2011, Ae Ran Won indicated that it had spent all of the grant funds by the end of its year ending December 31, 2010. |
| (v) | Diversions | To the knowledge of the grantor, no funds have been diverted to any activity other than the activity for which the grant was originally made. |
| (vii) | Verification | The grantor has no reason to doubt the accuracy or reliability of the report from the grantee; therefore, no independent verification of the report was made. |
-

The Carl Marks Foundation Inc.
EIN: 13-6169215
Taxable Year Ending June 30, 2011

Form 990-PF, Part VII-B, Line 5c – Expenditure Responsibility Statements for 2011

- | | | |
|-------------|------------------------------------|--|
| (i) | Grantee | Korean Women's Development Institute
278 Jin Heung Road
Seoul, South Korea, 122-7 |
| (ii) | Date of Grant | September 22, 2009 |
| | Amount of Grant | \$52,870 |
| (iii) | Purpose of Grant | To provide funding for the Welfare Research Project. |
| (iv) & (vi) | Reports of Amounts Expended | Korean Women's Development Institute submitted reports of its expenditure of the September 2009 grant on June 9, 2010 and June 13, 2011. On the report dated June 13, 2011, Korean Women's Development Institute indicated that it had spent all of the grant funds by the end of its year ending December 31, 2010. |
| (v) | Diversions | To the knowledge of the grantor, no funds have been diverted to any activity other than the activity for which the grant was originally made. |
| (vii) | Verification | The grantor has no reason to doubt the accuracy or reliability of the report from the grantee; therefore, no independent verification of the report was made. |

The Carl Marks Foundation Inc.
EIN: 13-6169215
Taxable Year Ending June 30, 2011

Form 990-PF, Part VII-B, Line 5c – Expenditure Responsibility Statements for 2011

- | | | |
|-------------|------------------------------------|---|
| (i) | Grantee | Korean Women's Development Institute
278 Jin Heung Road
Seoul, South Korea, 122-7 |
| (ii) | Date of Grant | February 4, 2011 |
| | Amount of Grant | \$59,286 |
| (iii) | Purpose of Grant | To provide funding for the Unwed Fathers Research Project. |
| (iv) & (vi) | Reports of Amounts Expended | Korean Women's Development Institute is expected to submit a report of its expenditure of the February 2011 grant in 2012. |
| (v) | Diversions | To the knowledge of the grantor, no funds have been diverted to any activity other than the activity for which the grant was originally made. |
| (vii) | Verification | The grantor has no reason to doubt the accuracy or reliability of the report from the grantee; therefore, no independent verification of the report was made. |

Form 990-PF, Part VIII, Line 1 - Compensation of Officers, Directors, Trustees and Foundation Managers

	Name	Street	City	State	Zip Code	Title	Avg Hrs	Comp	Benefits	Expense Account
1	Andrew M Boas	c/o Foundation Source 501 Silverside Road Suite 123	Wilmington	DE	19809	Co-President / Director	1	0	0	0
2	Carol A Boas	c/o Foundation Source 501 Silverside Road Suite 123	Wilmington	DE	19809	Treasurer	1	0	0	0
3	Carol L Boas	c/o Foundation Source 501 Silverside Road Suite 123	Wilmington	DE	19809	Secretary / Assistant Treasurer	1	0	0	0
4	Rick Boas	c/o Foundation Source 501 Silverside Road Suite 123	Wilmington	DE	19809	Vice President / Director	1	0	0	0
5	Manorie Boas-Levins	c/o Foundation Source 501 Silverside Road Suite 123	Wilmington	DE	19809	Chairman / Director	1	0	0	0
6	Mark Claster	c/o Foundation Source 501 Silverside Road Suite 123	Wilmington	DE	19809	Co-President / Director	1	0	0	0
7	Susan B Claster	c/o Foundation Source 501 Silverside Road Suite 123	Wilmington	DE	19809	Vice President / Director	1	0	0	0
8	Jack Levins	c/o Foundation Source 501 Silverside Road Suite 123	Wilmington	DE	19809	Assistant Secretary / Assistant Treasurer	1	0	0	0
9										
10										

Form 990-PF, Part XV, Line 3a - Grants and Contributions Paid During the Year

Recipient(s) paid during the year

Name

BNAI BRITH HILLEL FOUNDATION

Street

800 8TH ST NW

City

WASHINGTON

State

DC

Zip Code

20001

Foreign Country**Relationship**

N/A

Foundation Status

509(a)(1)

Purpose of grant/contribution

General & Unrestricted

Amount

180

Name

BREAST CANCER EMERGENCY AID FOUNDATION

Street

PO BOX 616

City

WESTPORT

State

CT

Zip Code

06881

Foreign Country**Relationship**

N/A

Foundation Status

509(a)(1)

Purpose of grant/contribution

General & Unrestricted

Amount

1,000

Name

BRIDGES TO COMMUNITY INC

Street

95 CROTON AVE

City

OSSINING

State

NY

Zip Code

10562

Foreign Country**Relationship**

N/A

Foundation Status

509(a)(2)

Purpose of grant/contribution

General & Unrestricted

Amount

975

Name

BUILDERS BEYOND BORDERS

Street

8 WILLARD RD

City

NORWALK

State

CT

Zip Code

06851

Foreign Country**Relationship**

N/A

Foundation Status

509(a)(2)

Purpose of grant/contribution

General & Unrestricted

Amount

4,995

Name

CALVARY FUND INC

Street

1740 EASTCHESTER RD

City

BRONX

State

NY

Zip Code

10461

Foreign Country**Relationship**

N/A

Foundation Status

509(a)(1)

Purpose of grant/contribution

General & Unrestricted

Amount

100

Name

CENTER FOR JEWISH HISTORY INC

Street

15 W 16TH ST

City

NEW YORK

State

NY

Zip Code

10011

Foreign Country**Relationship**

N/A

Foundation Status

509(a)(1)

Purpose of grant/contribution

General & Unrestricted

Amount

10,000

Form 990-PF, Part XV, Line 3a - Grants and Contributions Paid During the Year

Recipient(s) paid during the year

Name

CITY SQUASH INC

Street

PO BOX 619

City

BRONX

State

NY

Zip Code

10458

Foreign Country**Relationship**

N/A

Foundation Status

509(a)(1)

Purpose of grant/contribution

High School Academics and College Prep Program

Amount

40,000

Name

CONNECTICUT ASSOCIATION FOR CHILDREN AND ADULTS WITH LEARNING DISABILITIES

Street

25 VAN ZANT ST

City

EAST NORWALK

State

CT

Zip Code

06855

Foreign Country**Relationship**

N/A

Foundation Status

509(a)(2)

Purpose of grant/contribution

General & Unrestricted

Amount

3,000

Name

CONNECTICUT ZOOLOGICAL SOCIETY INC

Street

1875 NOBLE AVE

City

BRIDGEPORT

State

CT

Zip Code

06610

Foreign Country**Relationship**

N/A

Foundation Status

509(a)(1)

Purpose of grant/contribution

Zoo's Conservation Discovery Corp Program

Amount

10,000

Name

CONTRACTORS FOR KIDS INC

Street

1316 MOTOR PKWY

City

ISLANDIA

State

NY

Zip Code

11749

Foreign Country**Relationship**

N/A

Foundation Status

509(a)(1)

Purpose of grant/contribution

General & Unrestricted

Amount

250

Name

COOPERATIVE FOR ASSISTANCE AND RELIEF EVERYWHERE INC

Street

PO BOX 1871

City

MERRIFIELD

State

VA

Zip Code

22116

Foreign Country**Relationship**

N/A

Foundation Status

509(a)(1)

Purpose of grant/contribution

General & Unrestricted

Amount

100

Name

CORNELL UNIVERSITY

Street

260 DAY HALL

City

ITHACA

State

NY

Zip Code

14853

Foreign Country**Relationship**

N/A

Foundation Status

509(a)(1)

Purpose of grant/contribution

Boas Family Scholarship Fund

Amount

250,000

Form 990-PF, Part XV, Line 3a - Grants and Contributions Paid During the Year

Recipient(s) paid during the year

Name

CUBA AMERICA JEWISH MISSION

Street

625 PLUMAS ST

City

RENO

State

NV

Zip Code

89509

Foreign Country**Relationship**

N/A

Foundation Status

509(a)(1)

Purpose of grant/contribution

General & Unrestricted

Amount

20,000

Name

CYPRESS HILLS LOCAL DEVELOPMENT CORPORATION INC

Street

625 JAMAICA AVE

City

BROOKLYN

State

NY

Zip Code

11208

Foreign Country**Relationship**

N/A

Foundation Status

509(a)(1)

Purpose of grant/contribution

College Application Fee Waiver Program

Amount

500

Name

CYPRESS HILLS LOCAL DEVELOPMENT CORPORATION INC

Street

625 JAMAICA AVE

City

BROOKLYN

State

NY

Zip Code

11208

Foreign Country**Relationship**

N/A

Foundation Status

509(a)(1)

Purpose of grant/contribution

Moving Toward Achievement Program

Amount

50,000

Name

CYSTIC FIBROSIS FOUNDATION

Street

424 MADISON AVE 6TH FL

City

NEW YORK

State

NY

Zip Code

10017

Foreign Country**Relationship**

N/A

Foundation Status

509(a)(1)

Purpose of grant/contribution

General & Unrestricted

Amount

100

Name

DOMUS FOUNDATION

Street

83 LOCKWOOD AVE

City

STAMFORD

State

CT

Zip Code

06902

Foreign Country**Relationship**

N/A

Foundation Status

509(a)(1)

Purpose of grant/contribution

General & Unrestricted

Amount

5,000

Name

DON MONTI MEMORIAL RESEARCH FOUNDATION

Street

COLD SPRING HARBOR LABORATORY

City

COLD SPRING HARBOR

State

NY

Zip Code

11724

Foreign Country**Relationship**

N/A

Foundation Status

509(a)(2)

Purpose of grant/contribution

General & Unrestricted

Amount

500

Form 990-PF, Part XV, Line 3a - Grants and Contributions Paid During the Year

Recipient(s) paid during the year

Name

EAST MAIN STREET REVITALIZATION ASSOCIATION INC

Street

1313 E MAIN ST

City

BRIDGEPORT

State

CT

Zip Code

06608

Foreign Country**Relationship**

N/A

Foundation Status

509(a)(2)

Purpose of grant/contribution

General & Unrestricted

Amount

200

Name

EASTER SEALS INC

Street

233 S WACKER DR STE 2400

City

CHICAGO

State

IL

Zip Code

60606

Foreign Country**Relationship**

N/A

Foundation Status

509(a)(2)

Purpose of grant/contribution

General & Unrestricted

Amount

100

Name

ECHOING GREEN FOUNDATION

Street

494 8TH AVE

City

NEW YORK

State

NY

Zip Code

10001

Foreign Country**Relationship**

N/A

Foundation Status

509(a)(1)

Purpose of grant/contribution

General & Unrestricted

Amount

2,500

Name

EDITH AND CARL MARKS JEWISH COMMUNITY HOUSE OF BENSONHURST INC

Street

7802 BAY PKWY

City

BROOKLYN

State

NY

Zip Code

11214

Foreign Country**Relationship**

N/A

Foundation Status

509(a)(1)

Purpose of grant/contribution

General & Unrestricted

Amount

1,800

Name

EDITH AND CARL MARKS JEWISH COMMUNITY HOUSE OF BENSONHURST INC

Street

7802 BAY PKWY

City

BROOKLYN

State

NY

Zip Code

11214

Foreign Country**Relationship**

N/A

Foundation Status

509(a)(1)

Purpose of grant/contribution

Charitable Event

Amount

6,000

Name

FIVER CHILDRENS FOUNDATION INC

Street

519 8TH AVE, 24TH FL

City

NEW YORK

State

NY

Zip Code

10028

Foreign Country**Relationship**

N/A

Foundation Status

509(a)(1)

Purpose of grant/contribution

Support Full-Time Counselor to Strengthen Student Success & Retention in Year-Round Program

Amount

50,000

Form 990-PF, Part XV, Line 3a - Grants and Contributions Paid During the Year

Recipient(s) paid during the year

Name

FRIENDS OF TEAM WESTPORT INC

Street

3 MAYFAIR LN

City

WESTPORT

State

CT

Zip Code

06880

Foreign Country**Relationship**

N/A

Foundation Status

509(a)(1)

Purpose of grant/contribution

General & Unrestricted

Amount

1,000

Name

FRIENDS OF THE CHILDREN NEW YORK

Street

218 W 113TH ST

City

NEW YORK

State

NY

Zip Code

10026

Foreign Country**Relationship**

N/A

Foundation Status

509(a)(1)

Purpose of grant/contribution

Support For A Friend Program

Amount

50,000

Name

FRIENDS OF THE LEVITT PAVILION INC

Street

260 S COMPO RD

City

WESTPORT

State

CT

Zip Code

06880

Foreign Country**Relationship**

N/A

Foundation Status

509(a)(1)

Purpose of grant/contribution

General & Unrestricted

Amount

1,000

Name

GARDENS FOR HEALTH INTERNATIONAL

Street

9 AVON ST

City

CAMBRIDGE

State

MA

Zip Code

02138

Foreign Country**Relationship**

N/A

Foundation Status

509(a)(1)

Purpose of grant/contribution

General & Unrestricted

Amount

2,500

Name

GLOBAL JUSTICE ECOLOGY PROJECT INC

Street

PO BOX 412

City

HINESBURG

State

VT

Zip Code

05461

Foreign Country**Relationship**

N/A

Foundation Status

509(a)(1)

Purpose of grant/contribution

General & Unrestricted

Amount

25,000

Name

GREAT NECK MANHASSET COMMUNITY

Street

855 MIDDLE NECK RD

City

GREAT NECK

State

NY

Zip Code

11024

Foreign Country**Relationship**

N/A

Foundation Status

509(a)(1)

Purpose of grant/contribution

Child Care Partnership Program

Amount

1,000

Form 990-PF, Part XV, Line 3a - Grants and Contributions Paid During the Year

Recipient(s) paid during the year

Name

GROUNDWORK INC

Street

595 SUTTER AVE

City

BROOKLYN

State

NY

Zip Code

11207

Foreign Country**Relationship**

N/A

Foundation Status

509(a)(1)

Purpose of grant/contribution

College Readiness Initiative

Amount

50,000

Name

GURWIN JEWISH GERIATRIC FOUNDATION INC

Street

68 HAUPPAUGE RD

City

COMMACK

State

NY

Zip Code

11725

Foreign Country**Relationship**

N/A

Foundation Status

509(a)(1)

Purpose of grant/contribution

General & Unrestricted

Amount

3,000

Name

HABITAT FOR HUMANITY INTERNATIONAL

Street

121 HABITAT ST

City

AMERICUS

State

GA

Zip Code

31709

Foreign Country**Relationship**

N/A

Foundation Status

509(a)(1)

Purpose of grant/contribution

General & Unrestricted

Amount

180

Name

HADASSAH FOUNDATION INC

Street

50 W 58TH ST

City

NEW YORK

State

NY

Zip Code

10019

Foreign Country**Relationship**

N/A

Foundation Status

509(a)(1)

Purpose of grant/contribution

General & Unrestricted

Amount

500

Name

HARLEM CHILDRENS ZONE INC

Street

35 E 125TH ST

City

NEW YORK

State

NY

Zip Code

10035

Foreign Country**Relationship**

N/A

Foundation Status

509(a)(2)

Purpose of grant/contribution

Support for a Student Advocate in the College Success Office's College Preparation Program

Amount

50,000

Name

HELP HOSPITALIZED VETERANS

Street

36585 PENFIELD LN

City

WINCHESTER

State

CA

Zip Code

92596

Foreign Country**Relationship**

N/A

Foundation Status

509(a)(1)

Purpose of grant/contribution

General & Unrestricted

Amount

180

Form 990-PF, Part XV, Line 3a - Grants and Contributions Paid During the Year

Recipient(s) paid during the year

Name

HILLEL THE FOUNDATION FOR JEWISH CAMPUS LIFE

Street

G34 ANABEL TAYLOR HALL CORNELL UNIV

City

ITHACA

State

NY

Zip Code

14853

Foreign Country**Relationship**

N/A

Foundation Status

509(a)(1)

Purpose of grant/contribution

General & Unrestricted

Amount

1,000

Name

HILLEL THE FOUNDATION FOR JEWISH CAMPUS LIFE

Street

800 8TH ST NW

City

WASHINGTON

State

DC

Zip Code

20001

Foreign Country**Relationship**

N/A

Foundation Status

509(a)(1)

Purpose of grant/contribution

University of Vermont Hillel

Amount

250

Name

HOFSTRA UNIVERSITY

Street

205 MEMORIAL HALL

City

HEMPSTEAD

State

NY

Zip Code

11549

Foreign Country**Relationship**

N/A

Foundation Status

509(a)(1)

Purpose of grant/contribution

Hofstra Law Reunion Campaign

Amount

5,000

Name

INMOTION INC

Street

70 W 36TH ST RM 903

City

NEW YORK

State

NY

Zip Code

10018

Foreign Country**Relationship**

N/A

Foundation Status

509(a)(1)

Purpose of grant/contribution

General & Unrestricted

Amount

1,250

Name

ITNCOASTALCT INC

Street

P O BOX 231

City

WESTPORT

State

CT

Zip Code

06881

Foreign Country**Relationship**

N/A

Foundation Status

509(a)(1)

Purpose of grant/contribution

General & Unrestricted

Amount

250

Name

JBI INTERNATIONAL INC

Street

110 E 30TH ST

City

NEW YORK

State

NY

Zip Code

10016

Foreign Country**Relationship**

N/A

Foundation Status

509(a)(1)

Purpose of grant/contribution

General & Unrestricted

Amount

100

Form 990-PF, Part XV, Line 3a - Grants and Contributions Paid During the Year

Recipient(s) paid during the year

Name

JEWISH CHILD CARE ASSOCIATION OF NEW YORK

Street

120 WALL ST FL 12

City

NEW YORK

State

NY

Zip Code

10005

Foreign Country**Relationship**

N/A

Foundation Status

509(a)(1)

Purpose of grant/contribution

General & Unrestricted

Amount

500

Name

JEWISH FEDERATION OF PALM BEACH COUNTY INC

Street

4601 COMMUNITY DR

City

WEST PALM BEACH

State

FL

Zip Code

33417

Foreign Country**Relationship**

N/A

Foundation Status

509(a)(1)

Purpose of grant/contribution

General & Unrestricted

Amount

10,000

Name

JEWISH HOME LIFECARE MANHATTAN

Street

120 W 106TH ST

City

NEW YORK

State

NY

Zip Code

10025

Foreign Country**Relationship**

N/A

Foundation Status

509(a)(1)

Purpose of grant/contribution

Geriatric Career Development Program

Amount

50,000

Name

JEWISH MUSEUM

Street

1109 5TH AVE

City

NEW YORK

State

NY

Zip Code

10128

Foreign Country**Relationship**

N/A

Foundation Status

509(a)(2)

Purpose of grant/contribution

Film and Media Fund

Amount

2,500

Name

KIDS OF NYU FOUNDATION INC

Street

902 BROADWAY STE 1603

City

NEW YORK

State

NY

Zip Code

10010

Foreign Country**Relationship**

N/A

Foundation Status

509(a)(1)

Purpose of grant/contribution

Charitable Event

Amount

2,000

Name

LAURA HARTENBAUM BREAST CANCER FDN INC

Street

1 N LEXINGTON AVE

City

WHITE PLAINS

State

NY

Zip Code

10601

Foreign Country**Relationship**

N/A

Foundation Status

509(a)(1)

Purpose of grant/contribution

General & Unrestricted

Amount

1,000

Form 990-PF, Part XV, Line 3a - Grants and Contributions Paid During the Year

Recipient(s) paid during the year

Name

LIBERATION PROGRAMS INC

Street

129 GLOVER AVE

City

NORWALK

State

CT

Zip Code

06850

Foreign Country**Relationship**

N/A

Foundation Status

509(a)(1)

Purpose of grant/contribution

General & Unrestricted

Amount

2,500

Name

MAKE- A- WISH FOUNDATION OF AMERICA

Street

4742 N 24TH ST STE 400

City

PHOENIX

State

AZ

Zip Code

85016

Foreign Country**Relationship**

N/A

Foundation Status

509(a)(1)

Purpose of grant/contribution

General & Unrestricted

Amount

150

Name

MANHATTAN SCHOOL OF MUSIC

Street

120 CLAREMONT AVE

City

NEW YORK

State

NY

Zip Code

10027

Foreign Country**Relationship**

N/A

Foundation Status

509(a)(1)

Purpose of grant/contribution

General & Unrestricted

Amount

2,500

Name

MARCH OF DIMES FOUNDATION

Street

1275 MAMARONECK AVE

City

WHITE PLAINS

State

NY

Zip Code

10605

Foreign Country**Relationship**

N/A

Foundation Status

509(a)(1)

Purpose of grant/contribution

General & Unrestricted

Amount

100

Name

MARINE TOYS FOR TOTS FOUNDATION

Street

18251 QUANTICO GATEWAY DR

City

TRIANGLE

State

VA

Zip Code

22172

Foreign Country**Relationship**

N/A

Foundation Status

509(a)(1)

Purpose of grant/contribution

General & Unrestricted

Amount

140

Name

MEDIA ISLAND INTERNATIONAL

Street

PO BOX 7204

City

OLYMPIA

State

WA

Zip Code

98507

Foreign Country**Relationship**

N/A

Foundation Status

509(a)(1)

Purpose of grant/contribution

Black Mesa Indigenous Support and Bay Area BMIS Project

Amount

2,500

Form 990-PF, Part XV, Line 3a - Grants and Contributions Paid During the Year

Recipient(s) paid during the year

Name

MORSELIFE FOUNDATION INC

Street

4847 FRED GLADSTONE DR

City

WEST PALM BCH

State

FL

Zip Code

33417

Foreign Country**Relationship**

N/A

Foundation Status

509(a)(1)

Purpose of grant/contribution

General & Unrestricted

Amount

1,000

Name

MUSCULAR DYSTROPHY ASSOCIATION

Street

1140 AVE OF THE AMERICAS

City

NEW YORK

State

NY

Zip Code

10036

Foreign Country**Relationship**

N/A

Foundation Status

509(a)(1)

Purpose of grant/contribution

General & Unrestricted

Amount

100

Name

MUSCULAR DYSTROPHY ASSOCIATION

Street

1140 AVE OF THE AMERICAS

City

NEW YORK

State

NY

Zip Code

10036

Foreign Country**Relationship**

N/A

Foundation Status

509(a)(1)

Purpose of grant/contribution

Charitable Event

Amount

1,000

Name

NECESSITIES INC

Street

46 CATOONAH ST

City

RIDGEFIELD

State

CT

Zip Code

06877

Foreign Country**Relationship**

N/A

Foundation Status

509(a)(1)

Purpose of grant/contribution

General & Unrestricted

Amount

2,000

Name

NEIGHBORHOOD STUDIOS OF FAIRFIELD COUNTY INC

Street

391 E WASHINGTON AVE

City

BRIDGEPORT

State

CT

Zip Code

06608

Foreign Country**Relationship**

N/A

Foundation Status

509(a)(2)

Purpose of grant/contribution

General & Unrestricted

Amount

5,000

Name

NORTH SHORE LONG ISLAND JEWISH HEALTH SYSTEM FOUNDATION

Street

972 BRUSH HOLLOW RD

City

WESTBURY

State

NY

Zip Code

11590

Foreign Country**Relationship**

N/A

Foundation Status

509(a)(1)

Purpose of grant/contribution

The Adopt-A-Family Program

Amount

250

Form 990-PF, Part XV, Line 3a - Grants and Contributions Paid During the Year

Recipient(s) paid during the year

Name

OPERATION HOPE OF FAIRFIELD INC

Street

636 OLD POST RD

City

FAIRFIELD

State

CT

Zip Code

06824

Foreign Country**Relationship**

N/A

Foundation Status

509(a)(1)

Purpose of grant/contribution

General & Unrestricted

Amount

2,500

Name

PALM BEACH COUNTRY CLUB FOUNDATION INC

Street

760 N OCEAN BLVD

City

PALM BEACH

State

FL

Zip Code

33480

Foreign Country**Relationship**

N/A

Foundation Status

509(a)(1)

Purpose of grant/contribution

General & Unrestricted

Amount

1,000

Name

PARTNERSHIP FOR THE HOMELESS

Street

305 7TH AVE 13TH FL

City

NEW YORK

State

NY

Zip Code

10001

Foreign Country**Relationship**

N/A

Foundation Status

509(a)(1)

Purpose of grant/contribution

General & Unrestricted

Amount

300

Name

PLANNED PARENTHOOD FEDERATION OF AMERICA INC

Street

434 W 33RD ST

City

NEW YORK

State

NY

Zip Code

10001

Foreign Country**Relationship**

N/A

Foundation Status

509(a)(1)

Purpose of grant/contribution

General & Unrestricted

Amount

300

Name

REGIONAL YOUTH ADULT SOCIAL ACTION PARTNERSHIP INC

Street

2470 FAIRFIELD AVE

City

BRIDGEPORT

State

CT

Zip Code

06605

Foreign Country**Relationship**

N/A

Foundation Status

509(a)(1)

Purpose of grant/contribution

Charitable Event

Amount

1,000

Name

ROCKING THE BOAT INC

Street

812 EDGEWATER RD

City

BRONX

State

NY

Zip Code

10474

Foreign Country**Relationship**

N/A

Foundation Status

509(a)(1)

Purpose of grant/contribution

Boatbuilding Program

Amount

50,000

Form 990-PF, Part XV, Line 3a - Grants and Contributions Paid During the Year

Recipient(s) paid during the year

Name

ROPER ST FRANCIS FOUNDATION

Street

315 CALHOUN ST STE 107

City

CHARLESTON

State

SC

Zip Code

29401

Foreign Country**Relationship**

N/A

Foundation Status

509(a)(3)

Purpose of grant/contribution

General & Unrestricted

Amount

5,000

Name

SAY YES TO EDUCATION

Street

3451 WALNUT ST RM 329

City

PHILADELPHIA

State

PA

Zip Code

19104

Foreign Country**Relationship**

N/A

Foundation Status

509(a)(2)

Purpose of grant/contribution

General & Unrestricted

Amount

12,500

Name

SMITHSONIAN INSTITUTION

Street

1100 JEFFERSON DR

City

WASHINGTON

State

DC

Zip Code

20013

Foreign Country**Relationship**

N/A

Foundation Status

509(a)(1)

Purpose of grant/contribution

General & Unrestricted

Amount

90

Name

SOLOMON SCHECHTER DAY SCHOOL OF LAS VEGAS

Street

10700 HAVENWOOD LN

City

LAS VEGAS

State

NV

Zip Code

89135

Foreign Country**Relationship**

N/A

Foundation Status

509(a)(1)

Purpose of grant/contribution

General & Unrestricted

Amount

180

Name

THE CONSERVATIVE SYNAGOGUE INC

Street

30 HILLSPPOINT RD

City

WESTPORT

State

CT

Zip Code

06880

Foreign Country**Relationship**

N/A

Foundation Status

509(a)(1)

Purpose of grant/contribution

\$500 for Share the Pie and \$500 for Chusid Toy Drive Fund

Amount

1,000

Name

THE CONSERVATIVE SYNAGOGUE INC

Street

30 HILLSPPOINT RD

City

WESTPORT

State

CT

Zip Code

06880

Foreign Country**Relationship**

N/A

Foundation Status

509(a)(1)

Purpose of grant/contribution

Kol Nidre Fund

Amount

10,000

Form 990-PF, Part XV, Line 3a - Grants and Contributions Paid During the Year

Recipient(s) paid during the year

Name

THE FOUNDATION FOR A I D S RESEARCH

Street

120 WALL ST, 13TH FL

City

NEW YORK

State

NY

Zip Code

10005

Foreign Country**Relationship**

N/A

Foundation Status

509(a)(1)

Purpose of grant/contribution

General & Unrestricted

Amount

100

Name

THE METROPOLITAN MUSEUM OF ART

Street

1000 5TH AVE

City

NEW YORK

State

NY

Zip Code

10028

Foreign Country**Relationship**

N/A

Foundation Status

509(a)(1)

Purpose of grant/contribution

General & Unrestricted

Amount

200

Name

THE NEW YORK PUBLIC LIBRARY ASTOR LENOX AND TILDEN FOUNDATIONS

Street

5TH AVE AND 42ND ST

City

NEW YORK

State

NY

Zip Code

10018

Foreign Country**Relationship**

N/A

Foundation Status

509(a)(1)

Purpose of grant/contribution

General & Unrestricted

Amount

150

Name

THE TRINITY CONFERENCE CENTER

Street

79 LOWER RIVER RD

City

WEST CORNWALL

State

CT

Zip Code

06796

Foreign Country**Relationship**

N/A

Foundation Status

509(a)(1)

Purpose of grant/contribution

General & Unrestricted

Amount

3,615

Name

TOUCH FOUNDATION INC

Street

PO BOX 1420

City

NEW YORK

State

NY

Zip Code

10150

Foreign Country**Relationship**

N/A

Foundation Status

509(a)(1)

Purpose of grant/contribution

General & Unrestricted

Amount

200

Name

UJA-FEDERATION WESTPORT-WESTON- WILTON-NORWALK

Street

431 POST RD E

City

WESTPORT

State

CT

Zip Code

06880

Foreign Country**Relationship**

N/A

Foundation Status

509(a)(1)

Purpose of grant/contribution

General & Unrestricted

Amount

20,000

Form 990-PF, Part XV, Line 3a - Grants and Contributions Paid During the Year**Recipient(s) paid during the year****Name**

UNION FOR REFORM JUDAISM

Street

633 3RD AVE FL 7

City

NEW YORK

State

NY

Zip Code

10017

Foreign Country**Relationship**

N/A

Foundation Status

509(a)(1)

Purpose of grant/contribution

Reform Israel Appeal

Amount

300

Name

UNITED STATES HOLOCAUST MEMORIAL MUSEUM

Street

100 RAOUL WALLENBERG PL SW

City

WASHINGTON

State

DC

Zip Code

20024

Foreign Country**Relationship**

N/A

Foundation Status

509(a)(1)

Purpose of grant/contribution

General & Unrestricted

Amount

250

Name

UNIVERSITY OF VERMONT

Street

ALUMNI RELATIONS, GRASSE MOUNT

City

BURLINGTON

State

VT

Zip Code

05401

Foreign Country**Relationship**

N/A

Foundation Status

509(a)(1)

Purpose of grant/contribution

General & Unrestricted

Amount

10,000

Name

UNIVERSITY SETTLEMENT SOCIETY OF NEW YORK

Street

184 ELDRIDGE ST 3RD FL

City

NEW YORK

State

NY

Zip Code

10002

Foreign Country**Relationship**

N/A

Foundation Status

509(a)(1)

Purpose of grant/contribution

General & Unrestricted

Amount

1,000

Name

WALL STREET SYNAGOGUE INC

Street

47 BEEKMAN ST

City

NEW YORK

State

NY

Zip Code

10038

Foreign Country**Relationship**

N/A

Foundation Status

509(a)(1)

Purpose of grant/contribution

General & Unrestricted

Amount

280

Name

WESTPORT ARTS CENTER

Street

51 RIVERSIDE AVE

City

WESTPORT

State

CT

Zip Code

06880

Foreign Country**Relationship**

N/A

Foundation Status

509(a)(2)

Purpose of grant/contribution

Charitable Event

Amount

1,500

Form 990-PF, Part XV, Line 3a - Grants and Contributions Paid During the Year

Recipient(s) paid during the year

Name

WESTPORT LIBRARY ASSOC

Street

ARNOLD BERNHARD PLZ

City

WESTPORT

State

CT

Zip Code

06880

Foreign Country

Relationship

N/A

Foundation Status

509(a)(1)

Purpose of grant/contribution

Booked for the Evening Program

Amount

1,000

Name

KOREAN FOUNDATION FOR WOMEN

Street

5F 448-17 SEOGYO-DONG, MAPO-GU

City

SEOUL

State

Zip Code

122-7

Foreign Country

Korea, Republic of (South)

Relationship

N/A

Foundation Status

509(a)(1) The Foundation determined it was the equiv of a US public charity

Purpose of grant/contribution

General & Unrestricted

Amount

342,036

Name

KOREAN WOMEN'S DEVELOPMENT INSTITUTE

Street

278 JIN HEUNG ROAD

City

SEOUL

State

Zip Code

122-7

Foreign Country

Korea, Republic of (South)

Relationship

N/A

Foundation Status

Other

Purpose of grant/contribution

Expenditure Responsibility Grant

Amount

59,286

Name

ST OLAF COLLEGE

Street

1520 SAINT OLAF AVE

City

NORTHFIELD

State

MN

Zip Code

55057

Foreign Country

Relationship

N/A

Foundation Status

509(a)(1)

Purpose of grant/contribution

Our Children, Our Hands Korean Unwed Mothers' Realities

Amount

11,524

Name

Street

City

State

Zip Code

Foreign Country

Relationship

Foundation Status

Purpose of grant/contribution

Amount

0

Name

Street

City

State

Zip Code

Foreign Country

Relationship

Foundation Status

Purpose of grant/contribution

Amount

0