Form **990-PF**

Department of the Treasury
Internal Revenue Service

Return of Private Foundation
or Section 4947(a)(1) Nonexempt Charitable Trust
Treated as a Private Foundation

Note The foundation may be able to use a copy of this return to satisfy state reporting requirements

OMB No 1545-0052

2010

For calendar year 2010, or tax year beginning 07/01 **, 2010, and ending** 06/30 **, 20** 11

G Check all that apply [ ] Initial return [ ] Initial return of a former public charity [ ] Final return
[ ] Amended return [ ] Address change [ ] Name change

Name of foundation: SYKES FAMILY FOUNDATION

A Employer identification number: 13-3748075

Number and street (or P O box number if mail is not delivered to street address): C/O THE AYCO COMPANY, L.P. P.O. BOX 15014

Room/suite

B Telephone number (see page 10 of the instructions): (518) 640-5000

City or town, state, and ZIP code: ALBANY, NY 10274-0073

C If exemption application is pending, check here ▶ [ ]
D 1 Foreign organizations, check here ▶ [ ]
2 Foreign organizations meeting the 85% test, check here and attach computation ▶ [ ]
E If private foundation status was terminated under section 507(b)(1)(A), check here ▶ [ ]
F If the foundation is in a 60-month termination under section 507(b)(1)(B) check here ▶ [ ]

H Check type of organization [X] Section 501(c)(3) exempt private foundation
[ ] Section 4947(a)(1) nonexempt charitable trust [ ] Other taxable private foundation

I Fair market value of all assets at end of year (from Part II, col (c), line 16) ▶ $ 13,589,654.

J Accounting method [X] Cash [ ] Accrual
[ ] Other (specify) ____________________
(Part I, column (d) must be on cash basis)

Part I **Analysis of Revenue and Expenses** *(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see page 11 of the instructions))*

		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc received (attach schedule)	0.			
	2 Check ▶ [ ] if the foundation is **not** required to attach Sch B				
	3 Interest on savings and temporary cash investments	1,258.	1,258.	0.	ATCH 1
	4 Dividends and interest from securities	263,708.	263,708.	0.	ATCH 2
	5a Gross rents				
	b Net rental income or (loss)				
	6a Net gain or (loss) from sale of assets not on line 10	650,794.			
	b Gross sales price for all assets on line 6a 2,895,381.				
	7 Capital gain net income (from Part IV, line 2)		635,141.		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
	b Less Cost of goods sold				
	c Gross profit or (loss) (attach schedule)				
	11 Other income (attach schedule)	-3,579.	-1,445.	0.	ATCH 3
	12 **Total** Add lines 1 through 11	912,181.	898,662.	0.	
Operating and Administrative Expenses	13 Compensation of officers, directors, trustees, etc	0.			
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees (attach schedule)				
	b Accounting fees (attach schedule) ATCH 4	1,000.	0.	0.	0.
	c Other professional fees (attach schedule)				
	17 Interest ATTACHMENT 5	5,197.	5,197.	0.	0.
	18 Taxes (attach schedule) (see page 14 of the instructions)**	20,317.	5,157.	0.	0.
	19 Depreciation (attach schedule) and depletion				
	20 Occupancy				
	21 Travel, conferences, and meetings				
	22 Printing and publications				
	23 Other expenses (attach schedule) ATCH 7	74,011.	70,813.	0.	0.
	24 **Total operating and administrative expenses** Add lines 13 through 23	100,525.	81,167.	0.	0.
	25 Contributions, gifts, grants paid	964,791.			964,791.
	26 **Total expenses and disbursements** Add lines 24 and 25	1,065,316.	81,167.	0.	964,791.
	27 Subtract line 26 from line 12				
	a **Excess of revenue over expenses and disbursements**	-153,135.			
	b **Net investment income** (if negative, enter -0-)		817,495.		
	c **Adjusted net income** (if negative, enter -0-)			0.	

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Part II Balance Sheets — Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)	Beginning of year (a) Book Value	End of year (b) Book Value	End of year (c) Fair Market Value
Assets			
1 Cash - non-interest-bearing			
2 Savings and temporary cash investments	660,028.	960,630.	960,630.
3 Accounts receivable ▶			
Less allowance for doubtful accounts ▶			
4 Pledges receivable ▶			
Less allowance for doubtful accounts ▶			
5 Grants receivable			
6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see page 15 of the instructions)			
7 Other notes and loans receivable (attach schedule) ▶			
Less allowance for doubtful accounts ▶			
8 Inventories for sale or use			
9 Prepaid expenses and deferred charges			
10 a Investments - U S and state government obligations (attach schedule)			
b Investments - corporate stock (attach schedule) ATCH 8	4,618,126.	4,978,149.	6,503,437.
c Investments - corporate bonds (attach schedule)			
11 Investments - land, buildings, and equipment basis ▶			
Less accumulated depreciation (attach schedule) ▶			
12 Investments - mortgage loans			
13 Investments - other (attach schedule) ATCH 9	6,792,511.	5,978,751.	6,125,587.
14 Land, buildings, and equipment basis ▶			
Less accumulated depreciation (attach schedule) ▶			
15 Other assets (describe ▶)			
16 **Total assets** (to be completed by all filers - see the instructions Also, see page 1, item I)	12,070,665.	11,917,530.	13,589,654.
Liabilities			
17 Accounts payable and accrued expenses			
18 Grants payable			
19 Deferred revenue			
20 Loans from officers, directors, trustees, and other disqualified persons			
21 Mortgages and other notes payable (attach schedule)			
22 Other liabilities (describe ▶)			
23 **Total liabilities** (add lines 17 through 22)		0.	
Net Assets or Fund Balances			
Foundations that follow SFAS 117, check here ▶ ☐ and complete lines 24 through 26 and lines 30 and 31.			
24 Unrestricted			
25 Temporarily restricted			
26 Permanently restricted			
Foundations that do not follow SFAS 117, check here and complete lines 27 through 31. ▶ ☒			
27 Capital stock, trust principal, or current funds	12,070,665.	11,917,530.	
28 Paid-in or capital surplus, or land, bldg , and equipment fund			
29 Retained earnings, accumulated income, endowment, or other funds	0.	0.	
30 **Total net assets or fund balances** (see page 17 of the instructions)	12,070,665.	11,917,530.	
31 **Total liabilities and net assets/fund balances** (see page 17 of the instructions)	12,070,665.	11,917,530.	

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	12,070,665.
2 Enter amount from Part I, line 27a	2	-153,135.
3 Other increases not included in line 2 (itemize) ▶	3	
4 Add lines 1, 2, and 3	4	11,917,530.
5 Decreases not included in line 2 (itemize) ▶	5	
6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	11,917,530.

Part IV Capital Gains and Losses for Tax on Investment Income

	(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P-Purchase D-Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1a	SEE PART IV SCHEDULE			
b				
c				
d				
e				

	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a				
b				
c				
d				
e				

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

	(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
a				
b				
c				
d				
e				

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 / If (loss), enter -0- in Part I, line 7 } **2** 635,141.

3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6):
If gain, also enter in Part I, line 8, column (c) (see pages 13 and 17 of the instructions)
If (loss), enter -0- in Part I, line 8 . . . **3**

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No
If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see page 18 of the instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2009	738,454.	12,834,822.	0.057535
2008	745,741.	11,204,719.	0.066556
2007	663,041.	14,510,221.	0.045695
2006	2,823,700.	11,939,285.	0.236505
2005	697,550.	9,303,511.	0.074977

2	**Total** of line 1, column (d)	2	0.481268
3	Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	0.096254
4	Enter the net value of noncharitable-use assets for 2010 from Part X, line 5	4	13,280,800.
5	Multiply line 4 by line 3	5	1,278,330.
6	Enter 1% of net investment income (1% of Part I, line 27b)	6	8,175.
7	Add lines 5 and 6	7	1,286,505.
8	Enter qualifying distributions from Part XII, line 4	8	964,791.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions on page 18

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see page 18 of the instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here ▶ ☐ and enter "N/A" on line 1. Date of ruling or determination letter ____________ (attach copy of ruling letter if necessary - see instructions)		
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here ▶ ☐ and enter 1% of Part I, line 27b	1	16,350.
c	All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, col (b)		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)	2	
3	Add lines 1 and 2	3	16,350.
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)	4	0.
5	**Tax based on investment income.** Subtract line 4 from line 3 If zero or less, enter -0-	5	16,350.
6	Credits/Payments		
a	2010 estimated tax payments and 2009 overpayment credited to 2010 — 6a: 23,435.		
b	Exempt foreign organizations-tax withheld at source — 6b: 0.		
c	Tax paid with application for extension of time to file (Form 8868) — 6c: 0.		
d	Backup withholding erroneously withheld — 6d:		
7	Total credits and payments Add lines 6a through 6d	7	23,435.
8	Enter any **penalty** for underpayment of estimated tax Check here ☐ if Form 2220 is attached	8	
9	**Tax due.** If the total of lines 5 and 8 is more than line 7, enter **amount owed** ▶	9	
10	**Overpayment.** If line 7 is more than the total of lines 5 and 8, enter the **amount overpaid** ▶	10	7,085.
11	Enter the amount of line 10 to be **Credited to 2011 estimated tax** ▶ 7,085. **Refunded** ▶	11	

Part VII-A Statements Regarding Activities

			Yes	No
1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a		X
b	Did it spend more than $100 during the year (either directly or indirectly) for political purposes (see page 19 of the instructions for definition)?	1b		X
	*If the answer is "Yes" to **1a** or **1b**, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities*			
c	Did the foundation file **Form 1120-POL** for this year?	1c		X
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation ▶$ ________ (2) On foundation managers ▶ $ ________			
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ▶ $ ________			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS? *If "Yes," attach a detailed description of the activities*	2		X
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? *If "Yes," attach a conformed copy of the changes*	3		X
4a	Did the foundation have unrelated business gross income of $1,000 or more during the year?	4a	X	
b	If "Yes," has it filed a tax return on **Form 990-T** for this year?	4b	X	
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year? *If "Yes," attach the statement required by General Instruction T*	5		X
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	X	
7	Did the foundation have at least $5,000 in assets at any time during the year? *If "Yes," complete Part II, col (c), and Part XV*	7	X	
8a	Enter the states to which the foundation reports or with which it is registered (see page 19 of the instructions) ▶ CALIFORNIA			
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by *General Instruction G? If "No," attach explanation*	8b	X	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2010 or the taxable year beginning in 2010 (see instructions for Part XIV on page 27)? *If "Yes," complete Part XIV*	9		X
10	Did any persons become substantial contributors during the tax year? *If "Yes," attach a schedule listing their names and addresses*	10		X

Part VII-A Statements Regarding Activities *(continued)*

			Yes	No
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see page 20 of the instructions)	11		X
12	Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008?	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	X	

Website address ▶ N/A

14 The books are in care of ▶ THE AYCO COMPANY Telephone no ▶ 518-640-5000

Located at ▶ 25 BRITISH AMERICAN BLVD. LATHAM, NY ZIP + 4 ▶ 12110

15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of **Form 1041** - Check here ▶ ☐

and enter the amount of tax-exempt interest received or accrued during the year ▶ 15

			Yes	No
16	At any time during calendar year 2010, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16		X
	See page 20 of the instructions for exceptions and filing requirements for Form TD F 90-22 1 If "Yes," enter the name of the foreign country ▶			

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

	File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.			Yes	No
1a	During the year did the foundation (either directly or indirectly)				
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	☐ Yes ☒ No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	☐ Yes ☒ No			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	☐ Yes ☒ No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	☐ Yes ☒ No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	☐ Yes ☒ No			
	(6) Agree to pay money or property to a government official? (**Exception.** Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days)	☐ Yes ☒ No			
b	If any answer is "Yes" to 1a(1)-(6), did **any** of the acts fail to qualify under the exceptions described in Regulations section 53 4941(d)-3 or in a current notice regarding disaster assistance (see page 22 of the instructions)?		1b	N/A	
	Organizations relying on a current notice regarding disaster assistance check here ▶ ☐				
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2010?		1c		X
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):				
a	At the end of tax year 2010, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2010?	☐ Yes ☒ No			
	If "Yes," list the years ▶ ______, ______, ______, ______				
b	Are there any years listed in 2a for which the foundation is **not** applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see page 22 of the instructions)		2b	N/A	
c	If the provisions of section 4942(a)(2) are being applied to **any** of the years listed in 2a, list the years here ▶ ______, ______, ______, ______				
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	☐ Yes ☒ No			
b	If "Yes," did it have excess business holdings in 2010 as a result of **(1)** any purchase by the foundation or disqualified persons after May 26, 1969, **(2)** the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or **(3)** the lapse of the 10-, 15-, or 20-year first phase holding period? *(Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2010)*		3b	N/A	
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?		4a		X
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2010?		4b		X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required *(continued)*

5a During the year did the foundation pay or incur any amount to				
(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	☐ Yes	☒ No		
(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?	☐ Yes	☒ No		
(3) Provide a grant to an individual for travel, study, or other similar purposes?	☐ Yes	☒ No		
(4) Provide a grant to an organization other than a charitable, etc, organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see page 22 of the instructions)	☐ Yes	☒ No		
(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	☐ Yes	☒ No		
b If any answer is "Yes" to 5a(1)-(5), did **any** of the transactions fail to qualify under the exceptions described in Regulations section 53 4945 or in a current notice regarding disaster assistance (see page 22 of the instructions)?			**5b**	N/A
Organizations relying on a current notice regarding disaster assistance check here ▶ ☐				
c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? N/A	☐ Yes	☐ No		
If "Yes," attach the statement required by Regulations section 53 4945-5(d)				
6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	☐ Yes	☒ No		
b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? *If "Yes" to 6b, file Form 8870*			**6b**	X (No)
7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?	☐ Yes	☒ No		
b If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?			**7b**	N/A

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation (see page 22 of the instructions).

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
ATTACHMENT 10		0.	0.	0.

2 Compensation of five highest-paid employees (other than those included on line 1 - see page 23 of the instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than $50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
N/A		0.	0.	0.

Total number of other employees paid over $50,000 ▶ NONE

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Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors *(continued)*

3 Five highest-paid independent contractors for professional services (see page 23 of the instructions). If none, enter "NONE."

(a) Name and address of each person paid more than $50,000	(b) Type of service	(c) Compensation
N/A		0.
Total number of others receiving over $50,000 for professional services ▶		NONE

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc	Expenses
1 PLEASE NOTE, THE FOUNDATION IS NOT INVOLVED IN ANY DIRECT CHARITABLE ACTIVITIES. ITS PRIMARY PURPOSE IS TO SUPPORT, BY CONTRIBUTIONS, OTHER CHARITABLE ORGANIZATIONS EXEMPT	0.
2 UNDER INTERNAL REVENUE CODE SECTION 501(C)(3).	
3	
4	

Part IX-B Summary of Program-Related Investments (see page 24 of the instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1 N/A	0.
2	
All other program-related investments See page 24 of the instructions 3 N/A	0.
Total. Add lines 1 through 3 ▶	0.

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see page 24 of the instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes		
a	Average monthly fair market value of securities	1a	6,592,787.
b	Average of monthly cash balances	1b	806,156.
c	Fair market value of all other assets (see page 25 of the instructions)	1c	6,084,103.
d	**Total** (add lines 1a, b, and c)	1d	13,483,046.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation) 1e		
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	13,483,046.
4	Cash deemed held for charitable activities Enter 1 1/2 % of line 3 (for greater amount, see page 25 of the instructions)	4	202,246.
5	**Net value of noncharitable-use assets.** Subtract line 4 from line 3 Enter here and on Part V, line 4	5	13,280,800.
6	**Minimum investment return.** Enter 5% of line 5	6	664,040.

Part XI Distributable Amount (see page 25 of the instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ▶ ☐ and do not complete this part)

1	Minimum investment return from Part X, line 6			1	664,040.
2a	Tax on investment income for 2010 from Part VI, line 5	2a	16,350.		
b	Income tax for 2010 (This does not include the tax from Part VI)	2b			
c	Add lines 2a and 2b			2c	16,350.
3	Distributable amount before adjustments. Subtract line 2c from line 1			3	647,690.
4	Recoveries of amounts treated as qualifying distributions			4	
5	Add lines 3 and 4			5	647,690.
6	Deduction from distributable amount (see page 25 of the instructions)			6	
7	**Distributable amount** as adjusted Subtract line 6 from line 5. Enter here and on Part XIII, line 1			7	647,690.

Part XII Qualifying Distributions(see page 25 of the instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc , purposes		
a	Expenses, contributions, gifts, etc - total from Part I, column (d), line 26	1a	964,791.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc , purposes	2	0.
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required)	3a	0.
b	Cash distribution test (attach the required schedule)	3b	0.
4	**Qualifying distributions.** Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	964,791.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see page 26 of the instructions)	5	N/A
6	**Adjusted qualifying distributions.** Subtract line 5 from line 4	6	964,791.

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

Part XIII Undistributed Income (see page 26 of the instructions)

		(a) Corpus	(b) Years prior to 2009	(c) 2009	(d) 2010
1	Distributable amount for 2010 from Part XI, line 7				647,690.
2	Undistributed income, if any, as of the end of 2010				
a	Enter amount for 2009 only				
b	Total for prior years 20 08 ,20 07 ,20 06				
3	Excess distributions carryover, if any, to 2010				
a	From 2005 242,166.				
b	From 2006 2,315,507.				
c	From 2007 0.				
d	From 2008 195,595.				
e	From 2009 120,868.				
f	**Total** of lines 3a through e	2,874,136.			
4	Qualifying distributions for 2010 from Part XII, line 4 ▶ $ 964,791.				
a	Applied to 2009, but not more than line 2a				
b	Applied to undistributed income of prior years (Election required - see page 26 of the instructions)				
c	Treated as distributions out of corpus (Election required - see page 26 of the instructions)				
d	Applied to 2010 distributable amount				647,690.
e	Remaining amount distributed out of corpus	317,101.			
5	Excess distributions carryover applied to 2010 *(If an amount appears in column (d), the same amount must be shown in column (a).)*				
6	**Enter the net total of each column as indicated below:**				
a	Corpus Add lines 3f, 4c, and 4e Subtract line 5	3,191,237.			
b	Prior years' undistributed income Subtract line 4b from line 2b				
c	Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed				
d	Subtract line 6c from line 6b Taxable amount - see page 27 of the instructions				
e	Undistributed income for 2009 Subtract line 4a from line 2a Taxable amount - see page 27 of the instructions				
f	Undistributed income for 2010 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2011				0.
7	Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see page 27 of the instructions)				
8	Excess distributions carryover from 2005 not applied on line 5 or line 7 (see page 27 of the instructions)	242,166.			
9	**Excess distributions carryover to 2011.** Subtract lines 7 and 8 from line 6a	2,949,071.			
10	Analysis of line 9				
a	Excess from 2006 2,315,507.				
b	Excess from 2007 0.				
c	Excess from 2008 195,595.				
d	Excess from 2009 120,868.				
e	Excess from 2010 317,101.				

Part XIV Private Operating Foundations (see page 27 of the instructions and Part VII-A, question 9) NOT APPLICABLE

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2010, enter the date of the ruling . . . . ▶

b Check box to indicate whether the foundation is a private operating foundation described in section [ ] 4942(j)(3) or [ ] 4942(j)(5)

	Tax year	Prior 3 years			
	(a) 2010	(b) 2009	(c) 2008	(d) 2007	(e) Total
2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon					
a "Assets" alternative test - enter					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test-enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					
c "Support" alternative test - enter					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942 (j)(3)(B)(iii)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the foundation had $5,000 or more in assets at any time during the year - see page 28 of the instructions.)

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than $5,000). (See section 507(d)(2).)

GENE T. SYKES

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

N/A

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ▶ [X] if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc (see page 28 of the instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a The name, address, and telephone number of the person to whom applications should be addressed

b The form in which applications should be submitted and information and materials they should include.

c Any submission deadlines·

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors.

Part XV Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
ATTACHMENT 11				
Total ▶ **3a**				964,791.
b *Approved for future payment*				
Total ▶ **3b**				

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Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated	Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See page 28 of the instructions)
	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	
1 Program service revenue					
a					
b					
c					
d					
e					
f					
g Fees and contracts from government agencies					
2 Membership dues and assessments					
3 Interest on savings and temporary cash investments			14	1,258.	
4 Dividends and interest from securities			14	263,708.	
5 Net rental income or (loss) from real estate					
a Debt-financed property					
b Not debt-financed property					
6 Net rental income or (loss) from personal property					
7 Other investment income					
8 Gain or (loss) from sales of assets other than inventory	525990	15,653.	18	635,141.	
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue a					
b ATTACHMENT 12		-2,134.		-1,445.	
c					
d					
e					
12 Subtotal Add columns (b), (d), and (e)		13,519.		898,662.	

13 **Total.** Add line 12, columns (b), (d), and (e) . . . 13 912,181.

(See worksheet in line 13 instructions on page 29 to verify calculations)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Line No ▼	Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes). (See page 29 of the instructions)
N/A	NOT APPLICABLE

Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

			Yes	No
1	Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?			
a	Transfers from the reporting foundation to a noncharitable exempt organization of			
	(1) Cash	1a(1)		X
	(2) Other assets	1a(2)		X
b	Other transactions			
	(1) Sales of assets to a noncharitable exempt organization	1b(1)		X
	(2) Purchases of assets from a noncharitable exempt organization	1b(2)		X
	(3) Rental of facilities, equipment, or other assets	1b(3)		X
	(4) Reimbursement arrangements	1b(4)		X
	(5) Loans or loan guarantees	1b(5)		X
	(6) Performance of services or membership or fundraising solicitations	1b(6)		X
c	Sharing of facilities, equipment, mailing lists, other assets, or paid employees	1c		X

d If the answer to any of the above is "Yes," complete the following schedule Column **(b)** should always show the fair market value of the goods, other assets, or services given by the reporting foundation If the foundation received less than fair market value in any transaction or sharing arrangement, show in column **(d)** the value of the goods, other assets, or services received

(a) Line no	(b) Amount involved	(c) Name of noncharitable exempt organization	(d) Description of transfers, transactions, and sharing arrangements
	N/A		N/A

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

b If "Yes," complete the following schedule

(a) Name of organization	(b) Type of organization	(c) Description of relationship

Sign Here

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete Declaration of preparer (other than taxpayer or fiduciary) is based on all information of which preparer has any knowledge

Signature of officer or trustee: [signature] Date: 12/6/11 Title:

Paid Preparer Use Only

Print/Type preparer's name	Preparer's signature	Date	Check ☐ if self-employed	PTIN
Christine W. DiIonna	[signature]	11/14/2011		P00999533

Firm's name ▶ THE AYCO COMPANY, LP — Firm's EIN ▶ 33-1187432

Firm's address ▶ PO BOX 15014, ALBANY, NY 12212-5014 — Phone no 949-955-1544

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FORM 990-PF - PART IV
CAPITAL GAINS AND LOSSES FOR TAX ON INVESTMENT INCOME

Kind of Property		Description				P or D	Date acquired	Date sold
Gross sale price less expenses of sale	Depreciation allowed/ allowable	Cost or other basis	FMV as of 12/31/69	Adj basis as of 12/31/69	Excess of FMV over adj basis		Gain or (loss)	
		TOTAL SHORT-TERM COMMON TRUST FUND AND PARTNERSHIP, S CORPORATION, AND OTHER ESTATES OR TRUST GAIN OR LOSS					1,409.	
		TOTAL LONG-TERM COMMON TRUST FUND AND PARTNERSHIP, S CORPORATION, AND OTHER ESTATES OR TRUST GAIN OR LOSS					-29,911.	
		GOLDMAN SACHS #07715 PROPERTY TYPE: SECURITIES				P	VARIOUS	VARIOUS
222,049.		207,046.					15,003.	
		GOLDMAN SACHS #07715 PROPERTY TYPE: SECURITIES				P	VARIOUS	VARIOUS
225,402.		198,665.					26,737.	
		GOLDMAN SACHS #00778 PROPERTY TYPE: SECURITIES				D	VARIOUS	VARIOUS
872,116.		254,331.					617,785.	
		GOLDMAN SACHS #12729 PROPERTY TYPE: SECURITIES				P	VARIOUS	VARIOUS
40,221.		35,561.					4,660.	
		GOLDMAN SACHS #12729 PROPERTY TYPE: SECURITIES				P	VARIOUS	VARIOUS
141,061.		119,262.					21,799.	
		GOLDMAN SACHS #13505 PROPERTY TYPE: SECURITIES				P	VARIOUS	VARIOUS
22,752.		20,681.					2,071.	
		GOLDMAN SACHS #13505 PROPERTY TYPE: SECURITIES				P	VARIOUS	VARIOUS
68,137.		64,271.					3,866.	
		GS CORE FIXED-INCOME MUTUAL FUND - 81,62 PROPERTY TYPE: SECURITIES				P	VARIOUS	VARIOUS
821,000.		844,770.					-23,770.	
		GS GLOBAL ALPHA FUND PLC A1 VALUES PROPERTY TYPE: OTHER				P	VARIOUS	VARIOUS
483,876.		500,000.					-16,124.	
		DORCHESTER CAPITAL PARTNERS K-1 PROPERTY TYPE: OTHER				P	VARIOUS	VARIOUS
608.		0.					608.	

SYKES FAMILY FOUNDATION 13-3748075

FORM 990-PF - PART IV
CAPITAL GAINS AND LOSSES FOR TAX ON INVESTMENT INCOME

Kind of Property		Description				P or D	Date acquired	Date sold
Gross sale price less expenses of sale	Depreciation allowed/ allowable	Cost or other basis	FMV as of 12/31/69	Adj basis as of 12/31/69	Excess of FMV over adj basis		Gain or (loss)	
		DORCHESTER CAPITAL PARTNERS K-1 PROPERTY TYPE: OTHER				P	VARIOUS	VARIOUS
11,008.		0.					11,008.	
TOTAL GAIN (LOSS)							635,141.	

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ATTACHMENT 1

FORM 990PF, PART I - INTEREST ON TEMPORARY CASH INVESTMENTS

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME	ADJUSTED NET INCOME
GOLDMAN SACHS #00778	725.	725.	0.
GOLDMAN SACHS #03725	465.	465.	0.
GOLDMAN SACHS #07715	26.	26.	0.
GOLDMAN SACHS #12729	26.	26.	0.
GOLDMAN SACHS #13505	16.	16.	0.
TOTAL	1,258.	1,258.	0.

FORM 990PF, PART I - DIVIDENDS AND INTEREST FROM SECURITIES

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME	ADJUSTED NET INCOME
GOLDMAN SACHS #00778	24,850.	24,850.	0.
GOLDMAN SACHS #03725	61,253.	61,253.	0.
GOLDMAN SACHS #12729	7,504.	7,504.	0.
GOLDMAN SACHS #13505	3,242.	3,242.	0.
GOLDMAN SACHS #07715	13,140.	13,140.	0.
DARLINGTON PARTNERS, LP K-1	8,286.	8,286.	0.
NON-US EQUITY MGRS PORTFOLIO 4 K-1	49,605.	49,605.	0.
ARTISAN ALPHA PLUS K-1	22,902.	22,902.	0.
GS CORE PLUS R/E INCOME FUND LP K-1	4.	4.	0.
DORCHESTER CAPITAL PARTNERS LP K-1	16,018.	16,018.	0.
GS CAP PTRS VI PMD OFFSHORE INV INCOME	56,904.	56,904.	0.
TOTAL	263,708.	263,708.	0.

FORM 990PF, PART I - OTHER INCOME

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME	ADJUSTED NET INCOME
ORDINARY INCOME FROM K-1S	809.	1,984.	0.
RENTAL REAL ESTATE INCOME FROM K-1S	-1,013.	-164.	0.
ROYALTY INCOME FROM K-1S	22.	22.	0.
NET SECTION 1231 GAINS FROM K-1S 15%	-64.	-62.	0.
SEC. 1256 CONTRACTS & STRADDLES FROM K-1	-390.	-282.	0.
988 GAIN FROM K-1S	4,754.	4,754.	0.
OTHER PORTFOLIO INCOME FROM K-1S	-7,713.	-7,713.	0.
SECTION 1250 GAIN FROM K-1S	16.	16.	0.
TOTALS	-3,579.	-1,445.	0.

FORM 990PF, PART I - ACCOUNTING FEES

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME	ADJUSTED NET INCOME	CHARITABLE PURPOSES
AYCO COMPANY ACCOUNTING FEES	1,000.	0.	0.	0.
TOTALS	1,000.	0.	0.	0.

FORM 990PF, PART I - INTEREST EXPENSE

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME	ADJUSTED NET INCOME	CHARITABLE PURPOSES
INVESTMENT INT EXP FROM K1S	5,197.	5,197.	0.	0.
TOTALS	5,197.	5,197.	0.	0.

FORM 990PF, PART I - TAXES

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME	ADJUSTED NET INCOME	CHARITABLE PURPOSES
FEDERAL TAX PAYMENTS	15,000.	0.	0.	0.
CA FRANCHISE TAX BOARD	160.	0.	0.	0.
FOREIGN TAXES	5,157.	5,157.	0.	0.
TOTALS	20,317.	5,157.	0.	0.

FORM 990PF, PART I - OTHER EXPENSES

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME	ADJUSTED NET INCOME	CHARITABLE PURPOSES
MANAGEMENT FEES	46,032.	46,032.	0.	0.
TE NON-DEDUCT EXPENSES FROM K1	3,198.	0.	0.	0.
OTHER PORT DEDUCTIONS FROM K1S	24,781.	24,781.	0.	0.
TOTALS	74,011.	70,813.	0.	0.

ATTACHMENT 8

FORM 990PF, PART II - CORPORATE STOCK

DESCRIPTION	ENDING BOOK VALUE	ENDING FMV
GOLDMAN SACHS #07715	738,488.	790,293.
GOLDMAN SACHS #12729	484,144.	514,117.
GOLDMAN SACHS #13505	234,983.	289,253.
GOLDMAN SACHS #00778	1,773,301.	3,099,084.
GOLDMAN SACHS #03725	1,747,233.	1,810,690.
TOTALS	4,978,149.	6,503,437.

FORM 990PF, PART II - OTHER INVESTMENTS

DESCRIPTION	ENDING BOOK VALUE	ENDING FMV
GS CORE PLUS RE INCOME FUND	17,908.	31,652.
ARTISAN ALPHA PLUS	865,369.	1,131,452.
DORCHESTER CAPITAL PARTNERS LP	547,935.	547,935.
GS VINTAGE IV PMD QP FUND	355,000.	358,825.
GS CAP PTRS VI QP FUND	1,180,000.	851,056.
NON-US EQUITY MGRS PORTFOLIO 4	1,013,681.	1,109,099.
DARLINGTON PARTNERS LP	998,858.	998,858.
MATRIX CAPITAL MGMT FUND	1,000,000.	1,096,710.
TOTALS	5,978,751.	6,125,587.

FORM 990PF, PART VIII - LIST OF OFFICERS, DIRECTORS, AND TRUSTEES

ATTACHMENT 10

NAME AND ADDRESS	TITLE AND AVERAGE HOURS PER WEEK DEVOTED TO POSITION	COMPENSATION	CONTRIBUTIONS TO EMPLOYEE BENEFIT PLANS	EXPENSE ACCT AND OTHER ALLOWANCES
GENE T. SYKES C/O THE AYCO COMPANY, L.P. P.O. BOX 15014 ALBANY, NY 10274-0073	TRUSTEE - AS NEEDED	0.	0.	0.
TRACY M. SYKES C/O THE AYCO COMPANY, L.P. P.O. BOX 15014 ALBANY, NY 12212-5014	TRUSTEE - AS NEEDED	0.	0.	0.
	GRAND TOTALS	0.	0.	0.

FORM 990PF, PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR

ATTACHMENT 11

RECIPIENT NAME AND ADDRESS	RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR AND FOUNDATION STATUS OF RECIPIENT	PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
SEE ATTACHED LIST	NONE 501 (C) (3)	FOR GENERAL CHARITABLE PURPOSES	964,790
CHARITABLE CONTRIBUTIONS FROM K-1S	NONE N/A	FOR GENERAL CHARITABLE PURPOSES	1
		TOTAL CONTRIBUTIONS PAID	964,791.

SYKES FAMILY FOUNDATION
CHARITABLE CONTRIBUTION LIST
FYE: 6/30/2011

Date	Check #	Description	Amount
07/01/10		NPCA, Washington, DC	500,000 00
07/07/10	220	Susan G Komen For The Cure, Dallas, TX	1,000 00
07/07/10	221	Susan G Komen For The Cure, Dallas, TX	1,000 00
07/07/10	222	Susan G Komen For The Cure, Dallas, TX	1,000 00
07/07/10	223	Susan G Komen For The Cure, Dallas, TX	1,000 00
07/08/10	215	St Matthews Parish School, Pacific Palisades, CA	10,000 00
07/21/10	216	Ekwanok Scholarship Trust, Machester, VT	1,000 00
08/11/10	224	Boys & Girls Club of Burbank, Burbank, CA	1,900 00
09/09/10	225	Telluride Foundation, Telluride, CO	10,000 00
10/19/10	226	USC BKN & PT, LA, CA	250,000 00
10/28/10	227	Trustees of Columbia University, New York, NY	5,000 00
11/03/10	228	Darien Fire Department Fund Drive, Darien CT	250 00
11/04/10	229	Mammoth Mountain Community Fdtn, Mammoth Lakes, CA	1,000 00
12/02/10	217	Kikin Cancer, Pinedale, WY	250 00
12/02/10	230	Palisades Malibu YMCA, LA CA	500 00
12/08/10	235	The Garland E Wood Scholarship Fund, New York, NY	250 00
12/09/10	237	Homeboy Industries, LA, CA	2,500 00
01/04/11	243	Student Sponsor Partnership, New York, NY	500 00
01/04/11	248	Las Madrinas of Children's Hospital, Visalia, CA	1,000 00
01/05/11	236	Center for Alaskan Coastal Studies, Homer, AK	250 00
01/05/11	238	USC Annual Fund, LA, CA	2,500 00
01/05/11	241	Audobon Society, Los Angeles, CA	10,000 00
01/05/11	242	Telluride Academy, Telluride, CO	1,000 00
01/06/11	239	Kent School	5,000 00
01/06/11	244	St Johns Health Cty Foundation	2,500 00
01/06/11	246	Kent Schoolm Kent, CT	4,000 00
01/07/11	245	No Hawaii Community Hospital, Kamuela, HI	500 00
01/07/11	247	Tiny Miracles Foundation, Fairfield, CT	500 00
01/07/11	251	St Matthews Parish School, Pacific Palisades, CA	70,000 00
01/10/11	233	Telluride Academy, Telluride, CO	2,000 00
01/14/11	234	Kukio Community Fund, Honolulu, HI	10,000 00
01/14/11	240	Sierra Club Foundation, San Fransisco, CA	1,000 00
02/02/11	232	Child Mind Institute, New York, NY	2,500 00
02/04/11	254	Revlon Run/Walk for Women, Los Angeles, CA	500 00
02/14/11	252	Vermont Symphony Orchestra, Burlington, VT	1,000 00
02/15/11	253	National Stroke Association, Centennial, CO	1,000 00
02/23/11	250	Condor Squadron, Van Nuys, CA	2,500 00
03/29/11	249	Revlon Run/Walk for Women, Los Angeles, CA	1,000 00
03/07/11	676	Los Angeles County Museum of Art, Los Angeles, CA	27,620 00
03/25/11	678	Long Beach Childrens Benefit League, Long Beach, CA	500 00
03/29/11	677	META, North York, Ontario	520 00
04/13/11	680	USC Shoah Foundation Institute, Los Angeles, CA	5,000 00
04/20/11	679	The Friends of Harvard Square, Cambridge, MA	10,000 00
05/16/11	684	Condor Squadron, Van Nuys, CA	3,750 00
05/19/11	683	Mass Gen Hospital Pediatric Epilipsy, Boston, MA	1,000 00
06/02/11	686	Telluride Foundation, Telluride, CO	10,000 00
06/09/11	685	Juvenile Diabetes Research Foundation, New York, NY	500 00
		Total Charitable Contributions Paid	**$ 964,790.00**

All contributions were made to the general purpose fund of public charitable organizations that were classified under section 501(c)(3) of the Internal Revenue Code.

FORM 990-PF, PART XVI-A - ANALYSIS OF OTHER REVENUE

ATTACHMENT 12

DESCRIPTION	BUSINESS CODE	AMOUNT	EXCLUSION CODE	AMOUNT	RELATED OR EXEMPT FUNCTION INCOME
ORDINARY INCOME FROM K1S	525990	-1,175.	01	1,984.	
NET RENTAL REAL ESTATE INCOME FROM K1S	525990	-849.	16	-164.	
OTHER PORTFOLIO INCOME FROM K1S			01	-7,713.	
ROYALTIES FROM K1S			15	22.	
SECTION 1231 GAINS FROM K1S 15%	525990	-2.	01	-62.	
SECTION 1250 GAIN			01	16.	
SECTION 988 GAIN			01	4,754.	
SECTION 1256 CONTRACTS & STRADDLES FROM K1S	525990	-108.	01	-282.	
TOTALS		-2,134.		-1,445.	

SCHEDULE D (Form 1041)

Department of the Treasury
Internal Revenue Service

Capital Gains and Losses

▶ Attach to Form 1041, Form 5227, or Form 990-T. See the Instructions for Schedule D (Form 1041) (also for Form 5227 or Form 990-T, if applicable).

OMB No 1545-0092

2010

Name of estate or trust	Employer identification number
SYKES FAMILY FOUNDATION	13-3748075

Note: *Form 5227 filers need to complete **only** Parts I and II.*

Part I Short-Term Capital Gains and Losses - Assets Held One Year or Less

(a) Description of property (Example 100 shares 7% preferred of "Z" Co)	(b) Date acquired (mo , day, yr)	(c) Date sold (mo , day, yr)	(d) Sales price	(e) Cost or other basis (see instructions)	(f) Gain or (loss) for the entire year Subtract (e) from (d)
1a					

b	Enter the short-term gain or (loss), if any, from Schedule D-1, line 1b	1b	24,876.
2	Short-term capital gain or (loss) from Forms 4684, 6252, 6781, and 8824	2	
3	Net short-term gain or (loss) from partnerships, S corporations, and other estates or trusts	3	1,409.
4	Short-term capital loss carryover Enter the amount, if any, from line 9 of the 2009 Capital Loss Carryover Worksheet	4	( )
5	**Net short-term gain or (loss).** Combine lines 1a through 4 in column (f) Enter here and on line 13, column (3) on the back ▶	5	26,285.

Part II Long-Term Capital Gains and Losses - Assets Held More Than One Year

(a) Description of property (Example 100 shares 7% preferred of "Z" Co)	(b) Date acquired (mo , day, yr)	(c) Date sold (mo , day, yr)	(d) Sales price	(e) Cost or other basis (see instructions)	(f) Gain or (loss) for the entire year Subtract (e) from (d)
6a					

b	Enter the long-term gain or (loss), if any, from Schedule D-1, line 6b	6b	654,420.
7	Long-term capital gain or (loss) from Forms 2439, 4684, 6252, 6781, and 8824	7	
8	Net long-term gain or (loss) from partnerships, S corporations, and other estates or trusts	8	-29,911.
9	Capital gain distributions	9	
10	Gain from Form 4797, Part I	10	
11	Long-term capital loss carryover Enter the amount, if any, from line 14 of the 2009 Capital Loss Carryover Worksheet	11	( )
12	**Net long-term gain or (loss).** Combine lines 6a through 11 in column (f) Enter here and on line 14a, column (3) on the back ▶	12	624,509.

For Paperwork Reduction Act Notice, see the Instructions for Form 1041. **Schedule D (Form 1041) 2010**

Part III Summary of Parts I and II
Caution: *Read the instructions* ***before*** *completing this part.*

			(1) Beneficiaries' (see instr)	(2) Estate's or trust's	(3) Total
13	**Net short-term gain or (loss)**	13			26,285.
14	**Net long-term gain or (loss):**				
a	Total for year	14a			624,509.
b	Unrecaptured section 1250 gain (see line 18 of the wrksht.)	14b			
c	28% rate gain	14c			
15	**Total net gain or (loss).** Combine lines 13 and 14a ▶	15			650,794.

Note: *If line 15, column (3), is a net gain, enter the gain on Form 1041, line 4 (or Form 990-T, Part I, line 4a) If lines 14a and 15, column (2), are net gains, go to Part V, and* ***do not*** *complete Part IV If line 15, column (3), is a net loss, complete Part IV and the* ***Capital Loss Carryover Worksheet****, as necessary*

Part IV Capital Loss Limitation

16 Enter here and enter as a (loss) on Form 1041, line 4 (or Form 990-T, Part I, line 4c, if a trust), the **smaller** of
a The loss on line 15, column (3) **or** b $3,000 .... 16 ( )

Note: *If the loss on line 15, column (3), is more than $3,000,* ***or*** *if Form 1041, page 1, line 22 (or Form 990-T, line 34), is a loss, complete the* ***Capital Loss Carryover Worksheet*** *on page 7 of the instructions to figure your capital loss carryover*

Part V Tax Computation Using Maximum Capital Gains Rates

Form 1041 filers. Complete this part **only** if both lines 14a and 15 in column (2) are gains, or an amount is entered in Part I or Part II and there is an entry on Form 1041, line 2b(2), **and** Form 1041, line 22, is more than zero

Caution: *Skip this part and complete the worksheet on page 8 of the instructions if.*
- *Either line 14b, col (2) or line 14c, col (2) is more than zero, or*
- *Both Form 1041, line 2b(1), and Form 4952, line 4g are more than zero*

Form 990-T trusts. Complete this part **only** if both lines 14a and 15 are gains, or qualified dividends are included in income in Part I of Form 990-T, **and** Form 990-T, line 34, is more than zero Skip this part and complete the worksheet on page 8 of the instructions if either line 14b, col (2) or line 14c, col (2) is more than zero

17	Enter taxable income from Form 1041, line 22 (or Form 990-T, line 34)	17	
18	Enter the **smaller** of line 14a or 15 in column (2) but not less than zero	18	
19	Enter the estate's or trust's qualified dividends from Form 1041, line 2b(2) (or enter the qualified dividends included in income in Part I of Form 990-T)	19	
20	Add lines 18 and 19	20	
21	If the estate or trust is filing Form 4952, enter the amount from line 4g, otherwise, enter -0- ▶	21	
22	Subtract line 21 from line 20 If zero or less, enter -0-	22	
23	Subtract line 22 from line 17. If zero or less, enter -0-	23	
24	Enter the **smaller** of the amount on line 17 or $2,300	24	
25	Is the amount on line 23 equal to or more than the amount on line 24? ☐ **Yes.** Skip lines 25 and 26, go to line 27 and check the "No" box ☐ **No.** Enter the amount from line 23	25	
26	Subtract line 25 from line 24	26	
27	Are the amounts on lines 22 and 26 the same? ☐ **Yes.** Skip lines 27 thru 30, go to line 31 ☐ **No.** Enter the **smaller** of line 17 or line 22	27	
28	Enter the amount from line 26 (If line 26 is blank, enter -0-)	28	
29	Subtract line 28 from line 27	29	
30	Multiply line 29 by 15% (.15)	30	
31	Figure the tax on the amount on line 23 Use the 2010 Tax Rate Schedule for Estates and Trusts (see the Schedule G instructions in the instructions for Form 1041)	31	
32	Add lines 30 and 31	32	
33	Figure the tax on the amount on line 17 Use the 2010 Tax Rate Schedule for Estates and Trusts (see the Schedule G instructions in the instructions for Form 1041)	33	
34	**Tax on all taxable income.** Enter the **smaller** of line 32 or line 33 here and on Form 1041, Schedule G, line 1a (or Form 990-T, line 36)	34	

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SCHEDULE D-1 (Form 1041)

Department of the Treasury
Internal Revenue Service

Continuation Sheet for Schedule D (Form 1041)

▶ See instructions for Schedule D (Form 1041).
▶ Attach to Schedule D to list additional transactions for lines 1a and 6a.

OMB No 1545-0092

2010

Name of estate or trust: SYKES FAMILY FOUNDATION

Employer identification number: 13-3748075

Part I Short-Term Capital Gains and Losses - Assets Held One Year or Less

(a) Description of property (Example 100 sh 7% preferred of "Z" Co)	(b) Date acquired (mo , day, yr)	(c) Date sold (mo , day, yr)	(d) Sales price (see page 4 of the instructions)	(e) Cost or other basis (see page 4 of the instructions)	(f) Gain or (loss) Subtract (e) from (d)
1a GOLDMAN SACHS #07715	VARIOUS	VARIOUS	222,049.	207,046.	15,003.
GOLDMAN SACHS #12729	VARIOUS	VARIOUS	40,221.	35,561.	4,660.
GOLDMAN SACHS #13505	VARIOUS	VARIOUS	22,752.	20,681.	2,071.
DORCHESTER CAPITAL PARTNERS K-1	VARIOUS	VARIOUS	3,142.	0.	3,142.

1b Total. Combine the amounts in column (f) Enter here and on Schedule D, line 1b . . . . 24,876.

For Paperwork Reduction Act Notice, see the Instructions for Form 1041. **Schedule D-1 (Form 1041) 2010**

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Name of estate or trust as shown on Form 1041 Do not enter name and employer identification number if shown on the other side	Employer identification number

Part II Long-Term Capital Gains and Losses - Assets Held More Than One Year

(a) Description of property (Example 100 sh 7% preferred of "Z" Co)	(b) Date acquired (mo , day, yr)	(c) Date sold (mo , day, yr)	(d) Sales price (see page 4 of the instructions)	(e) Cost or other basis (see page 4 of the instructions)	(f) Gain or (loss) Subtract (e) from (d)
6a GOLDMAN SACHS #07715	VARIOUS	VARIOUS	225,402.	198,665.	26,737.
GOLDMAN SACHS #00778	VARIOUS	VARIOUS	872,116.	254,331.	617,785.
GOLDMAN SACHS #12729	VARIOUS	VARIOUS	141,061.	119,262.	21,799.
GOLDMAN SACHS #13505	VARIOUS	VARIOUS	68,137.	64,271.	3,866.
GS CORE FIXED-INCOME MUTUAL FUND - 81,620 SHAR	VARIOUS	VARIOUS	821,000.	844,770.	-23,770.
GS GLOBAL ALPHA FUND PLC A1 VALUES	VARIOUS	VARIOUS	483,876.	500,000.	-16,124.
DORCHESTER CAPITAL PARTNERS K-1	VARIOUS	VARIOUS	24,127.	0.	24,127.

6b Total. Combine the amounts in column (f) Enter here and on Schedule D, line 6b . . . . 654,420.

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Sykes Family Foundation FYE 6/30/10
Schedule D Attachment
EIN: 13-3748075
Goldman Sachs #07715

Description	Acquisition Date	Sale Date	Shares Sold	Cost of Stock	Sale Price	Gain/Loss	
VIACOM INC. CMN CLASS B	9/11/2009	7/2/2010	129.00	3,385.13	3,926.94	541.81	ST
VIACOM INC. CMN CLASS B	10/28/2009	7/2/2010	108.00	2,982.54	3,287.67	305 13	ST
BED BATH & BEYOND INC. CMN	4/6/2010	7/2/2010	79.00	3,530.68	2,857.21	(673 47)	ST
STAPLES, INC. CMN	8/17/2009	7/12/2010	77.00	1,633.99	1,508.75	(125.25)	ST
QUALCOMM INC CMN	10/9/2009	7/16/2010	125.00	5,160.96	4,500.56	(660.40)	ST
BROADCOM CORP CL-A CMN CL	10/28/2009	7/23/2010	97.00	2,620.17	3,652.87	1,032.70	ST
EOG RESOURCES INC CMN	2/24/2010	8/16/2010	35.00	3,231.22	3,264.44	33.22	ST
EOG RESOURCES INC CMN	5/13/2010	8/16/2010	33.00	3,592.27	3,077.90	(514.37)	ST
EATON CORPORATION CMN	5/4/2010	8/19/2010	73.00	5,505.64	5,362.09	(143.55)	ST
BROADCOM CORP CL-A CMN CL	10/28/2009	9/14/2010	27.00	729.33	962.21	232.89	ST
BROADCOM CORP CL-A CMN CL	2/4/2010	9/14/2010	65.00	1,829.15	2,316.44	487.29	ST
ARCHER DANIELS MIDLAND CO	5/12/2010	9/21/2010	115.00	3,149.22	3,768.33	619.11	ST
CPS CORPORATION CMN CLASS	11/18/2009	9/28/2010	231.00	3,143.67	3,684.09	540.42	ST
RANGE RESOURCES CORPORATI	1/19/2010	10/12/2010	92.00	4,839.96	3,294.90	(1,545.06)	ST
RANGE RESOURCES CORPORATI	2/25/2010	10/12/2010	6.00	305.37	214.88	(90.49)	ST
AIR PRODUCTS & CHEMICALS IN	3/8/2010	10/12/2010	12.00	890.33	987.87	97.54	ST
AIR PRODUCTS & CHEMICALS IN	3/9/2010	10/12/2010	62.00	4,593.84	5,104.00	510 16	ST
THE MOSAIC COMPANY CMN	7/20/2010	10/12/2010	113.00	5,148.23	7,653.21	2,504 98	ST
ORACLE CORPORATION CMN	12/14/2009	10/22/2010	17.00	394.80	492.03	97 24	ST
ORACLE CORPORATION CMN	12/24/2009	10/22/2010	109.00	2,714.05	3,154.81	440.76	ST
PPL CORPORATION CMN	7/7/2010	10/22/2010	161.00	4,206.84	4,334.66	127.82	ST
PPL CORPORATION CMN	7/7/2010	10/25/2010	28.00	731.62	755.33	23.71	ST
BMC SOFTWARE INC. CMN	4/29/2010	10/26/2010	103.00	4,135.13	4,533.98	398.85	ST
HALLIBURTON COMPANY CMN	4/30/2010	11/1/2010	5.00	149.23	159.55	10.32	ST
STAPLES, INC. CMN	5/4/2010	11/5/2010	173.00	3,998.72	3,596.78	(401.94)	ST
AMGEN INC. CMN	8/18/2010	11/11/2010	95.00	5,113.86	5,188.91	75 05	ST
MERCK & CO., INC. CMN	12/16/2009	11/18/2010	113.00	4,268.26	3,981.06	(287.20)	ST
DIGITAL REALTY TRUST, INC. CM	7/7/2010	11/18/2010	43.00	2,528.04	2,223.61	(304.43)	ST
DIGITAL REALTY TRUST, INC. CM	7/7/2010	11/19/2010	14.00	823.08	715.55	(107.54)	ST
DIGITAL REALTY TRUST, INC. CM	7/8/2010	11/19/2010	28.00	1,669.01	1,431.09	(237 92)	ST
RANGE RESOURCES CORPORATI	2/25/2010	12/10/2010	19.00	967.01	803.91	(163.10)	ST
RANGE RESOURCES CORPORATI	2/26/2010	12/10/2010	44.00	2,232.67	1,861.68	(370.99)	ST
RANGE RESOURCES CORPORATI	4/15/2010	12/10/2010	8.00	408.33	338.49	(69.84)	ST
JOHNSON & JOHNSON CMN	6/25/2010	12/13/2010	107.00	6,330.25	6,608.87	278.62	ST
HALLIBURTON COMPANY CMN	4/30/2010	12/21/2010	133.00	3,969.57	5,363.08	1,393.51	ST
HALLIBURTON COMPANY CMN	6/2/2010	12/21/2010	139.00	3,215.04	5,605.02	2,389.98	ST
POLO RALPH LAUREN CORPORA	10/25/2010	1/5/2011	47.00	4,472.05	5,095.57	623.52	ST
KOHL'S CORP (WISCONSIN) CMI	11/5/2010	1/13/2011	109.00	5,778.52	5,606.22	(172.30)	ST
LYONDELLBASELL INDUSTRIES N	11/5/2010	1/14/2011	110.00	3,102.85	3,991.53	888.69	ST
FREEPORT-MCMORAN COPPER	10/12/2010	1/20/2011	36.00	3,408.69	3,987.52	578.83	ST

Sykes Family Foundation FYE 6/30/10
Schedule D Attachment
EIN: 13-3748075
Goldman Sachs #07715

Description	Acquisition Date	Sale Date	Shares Sold	Cost of Stock	Sale Price	Gain/Loss	
FREEPORT-MCMORAN COPPER	10/12/2010	1/20/2011	41.00	3,882.12	4,515.11	632.99	ST
RANGE RESOURCES CORPORATI	4/15/2010	1/21/2011	68.00	3,470.77	3,098.84	(371.93)	ST
RANGE RESOURCES CORPORATI	5/10/2010	1/21/2011	66.00	3,157.23	3,007.69	(149.54)	ST
LYONDELLBASELL INDUSTRIES N	11/5/2010	1/21/2011	110.00	3,102.85	3,863.17	760.33	ST
ARCHER DANIELS MIDLAND CO	5/12/2010	2/2/2011	85.00	2,327.68	2,995.70	668 01	ST
ARCHER DANIELS MIDLAND CO	6/15/2010	2/2/2011	47.00	1,252.87	1,656.44	403.57	ST
ARCHER DANIELS MIDLAND CO	6/16/2010	2/2/2011	149.00	3,970.47	5,251.28	1,280.81	ST
BMC SOFTWARE INC. CMN	4/29/2010	2/22/2011	40.00	1,605.88	1,990.69	384.81	ST
BMC SOFTWARE INC. CMN	6/16/2010	2/22/2011	48.00	1,797.93	2,388.83	590.90	ST
BMC SOFTWARE INC. CMN	6/16/2010	2/23/2011	44.00	1,648.11	2,122.68	474.57	ST
WEATHERFORD INTERNATIONA	12/21/2010	2/28/2011	175.00	3,958.70	4,140.90	182.20	ST
SCHLUMBERGER LTD CMN	10/27/2010	3/1/2011	48.00	3,313.26	4,486.25	1,172.99	ST
WEATHERFORD INTERNATIONA	12/21/2010	3/2/2011	3.00	67.86	60.76	(7.10)	ST
WEATHERFORD INTERNATIONA	12/22/2010	3/2/2011	169.00	3,838.01	3,422.88	(415.13)	ST
WEATHERFORD INTERNATIONA	1/28/2011	3/2/2011	15.00	342.75	303.81	(38.94)	ST
WEATHERFORD INTERNATIONA	1/31/2011	3/2/2011	157.00	3,642.78	3,179.83	(462.95)	ST
CLIFFS NATURAL RESOURCES IN	1/14/2011	3/11/2011	30.00	2,607.40	2,606.83	(0 57)	ST
BAXTER INTERNATIONAL INC CN	5/7/2010	4/8/2011	63.00	2,847.49	3,389.61	542.12	ST
YUM BRANDS, INC. CMN	1/7/2011	4/12/2011	96.00	4,744.41	4,811.23	66.82	ST
YUM BRANDS, INC. CMN	1/10/2011	4/12/2011	24.00	1,183.05	1,202.81	19.76	ST
NEXTERA ENERGY INC CMN	10/14/2010	4/15/2011	52.00	2,880.63	2,864.49	(16.14)	ST
NEXTERA ENERGY INC CMN	10/14/2010	4/18/2011	47.00	2,603.65	2,567.11	(36.54)	ST
EMC CORPORATION MASS CMN	4/30/2010	4/27/2011	144.00	2,786.58	4,050.16	1,263.58	ST
HESS CORPORATION CMN	2/24/2011	5/4/2011	49.00	4,102.62	3,788.78	(313.84)	ST
HESS CORPORATION CMN	2/24/2011	5/4/2011	96.00	8,099.75	7,422.91	(676.84)	ST
PROCTER & GAMBLE COMPANY	8/18/2010	6/22/2011	112.00	6,779.56	7,177.21	397.65	ST
NIKE CLASS-B CMN CLASS B	4/8/2011	6/22/2011	24.00	1,865.90	1,969.13	103.23	ST
NIKE CLASS-B CMN CLASS B	4/8/2011	6/23/2011	55.00	4,276.01	4,459.90	183.89	ST
OCCIDENTAL PETROLEUM CORF	6/2/2008	7/1/2010	2.00	184.30	153.71	(30.59)	LT
OCCIDENTAL PETROLEUM CORF	6/6/2008	7/1/2010	20.00	1,897.03	1,537.09	(359.94)	LT
OCCIDENTAL PETROLEUM CORF	6/11/2008	7/1/2010	26.00	2,391.94	1,998.21	(393.73)	LT
OCCIDENTAL PETROLEUM CORF	9/22/2008	7/1/2010	2.00	164.14	153.71	(10.43)	LT
STAPLES, INC. CMN	4/23/2009	7/12/2010	111.00	2,329.24	2,174.95	(154.29)	LT
SPRINT NEXTEL CORPORATION (	10/26/2007	7/23/2010	566.00	9,752.18	2,655.08	(7,097.10)	LT
JOHNSON CONTROLS INC CMN	4/17/2009	8/12/2010	116.00	2,012.46	3,246.33	1,233.87	LT
AFLAC INCORPORATED CMN	5/8/2009	8/13/2010	65.00	2,350.01	3,114.17	764.16	LT
EMERSON ELECTRIC CO. CMN	3/19/2009	8/17/2010	88.00	2,439.17	4,326.39	1,887.23	LT
TJX COMPANIES INC (NEW) CMI	4/7/2009	9/14/2010	83.00	2,140.02	3,486.43	1,346.41	LT
TJX COMPANIES INC (NEW) CMI	4/9/2009	9/14/2010	67.00	1,861.31	2,814.35	953.04	LT
EMERSON ELECTRIC CO. CMN	3/19/2009	9/28/2010	52.00	1,441.33	2,735.71	1,294.39	LT

Sykes Family Foundation FYE 6/30/10
Schedule D Attachment
EIN: 13-3748075
Goldman Sachs #07715

Description	Acquisition Date	Sale Date	Shares Sold	Cost of Stock	Sale Price	Gain/Loss	
EMERSON ELECTRIC CO. CMN	4/21/2009	9/28/2010	20.00	636.54	1,052.20	415.66	LT
FIRSTENERGY CORP CMN	5/10/2004	10/12/2010	1.00	37.34	38.36	1.02	LT
FIRSTENERGY CORP CMN	5/28/2004	10/12/2010	15.00	585.10	575.36	(9.74)	LT
FIRSTENERGY CORP CMN	8/24/2004	10/12/2010	10.00	399.74	383.57	(16.17)	LT
FIRSTENERGY CORP CMN	3/23/2007	10/12/2010	2.00	131.88	76.71	(55.17)	LT
FIRSTENERGY CORP CMN	3/26/2007	10/12/2010	8.00	528.93	306.86	(222.07)	LT
FIRSTENERGY CORP CMN	3/27/2007	10/12/2010	5.00	331.82	191.79	(140.03)	LT
FIRSTENERGY CORP CMN	3/29/2007	10/12/2010	11.00	732.53	421.93	(310.60)	LT
FIRSTENERGY CORP CMN	10/26/2007	10/12/2010	139.00	9,458.95	5,331.66	(4,127.29)	LT
FIRSTENERGY CORP CMN	4/4/2008	10/12/2010	30.00	2,174.65	1,150.72	(1,023.93)	LT
FIRSTENERGY CORP CMN	6/3/2008	10/12/2010	10.00	778.03	383.57	(394.46)	LT
AFLAC INCORPORATED CMN	5/8/2009	10/25/2010	63.00	2,277.70	3,520.86	1,243.16	LT
HALLIBURTON COMPANY CMN	10/16/2009	11/1/2010	115.00	3,535.38	3,669.66	134 28	LT
STAPLES, INC. CMN	8/17/2009	11/5/2010	86.00	1,824.98	1,788.00	(36.98)	LT
JOHNSON & JOHNSON CMN	1/22/2008	11/15/2010	71.00	4,667.36	4,556.77	(110 58)	LT
JOHNSON & JOHNSON CMN	10/27/2008	11/15/2010	14.00	868.70	898.52	29.82	LT
HONEYWELL INTL INC CMN	9/18/2008	11/18/2010	53.00	2,307.07	2,642.71	335.64	LT
HONEYWELL INTL INC CMN	2/12/2009	11/18/2010	33.00	1,033.29	1,645.46	612.17	LT
CISCO SYSTEMS, INC. CMN	9/30/2009	11/18/2010	346.00	8,207.81	6,804.73	(1,403.08)	LT
AMERICAN ELECTRIC POWER IN	4/7/2009	12/3/2010	121.00	3,170.00	4,345.34	1,175.34	LT
JOHNSON & JOHNSON CMN	10/27/2008	12/13/2010	56.00	3,474.79	3,458.85	(15.95)	LT
THE BANK OF NY MELLON CORF	10/22/2009	12/13/2010	113.00	3,271.59	3,291.86	20.27	LT
EMERSON ELECTRIC CO. CMN	4/21/2009	12/23/2010	6.00	190.96	344.66	153.70	LT
EMERSON ELECTRIC CO. CMN	7/10/2009	12/23/2010	44.00	1,360.06	2,527.52	1,167.46	LT
EMERSON ELECTRIC CO. CMN	7/10/2009	12/30/2010	19.00	587.30	1,089.99	502.69	LT
WAL MART STORES INC CMN	4/4/2008	12/31/2010	125.00	6,838.81	6,737.74	(101.07)	LT
WAL MART STORES INC CMN	4/11/2008	12/31/2010	37.00	2,037.64	1,994.37	(43.27)	LT
BAXTER INTERNATIONAL INC CN	10/26/2007	1/13/2011	57.00	3,403 69	2,870.42	(533.27)	LT
BAXTER INTERNATIONAL INC CN	1/11/2008	1/13/2011	40.00	2,546 71	2,014.33	(532.38)	LT
BAXTER INTERNATIONAL INC CN	1/16/2008	1/13/2011	34.00	2,192.25	1,712.18	(480.07)	LT
OCCIDENTAL PETROLEUM CORF	9/22/2008	1/25/2011	40.00	3,282.73	3,855.54	572.81	LT
OCCIDENTAL PETROLEUM CORF	9/22/2008	1/31/2011	5.00	410.34	479.36	69.02	LT
OCCIDENTAL PETROLEUM CORF	2/26/2009	1/31/2011	45.00	2,380.28	4,314.28	1,934.00	LT
BIOGEN IDEC INC. CMN	1/21/2009	2/16/2011	79.00	3,962.44	5,311.30	1,348.86	LT
BIOGEN IDEC INC. CMN	3/10/2009	2/16/2011	60.00	2,748.75	4,033.90	1,285.15	LT
OCCIDENTAL PETROLEUM CORF	2/26/2009	2/24/2011	5.00	264.48	519.79	255.31	LT
OCCIDENTAL PETROLEUM CORF	3/27/2009	2/24/2011	42.00	2,438.50	4,366.22	1,927.72	LT
BAXTER INTERNATIONAL INC CN	1/16/2008	3/1/2011	26.00	1,676.42	1,367.17	(309.25)	LT
BAXTER INTERNATIONAL INC CN	1/23/2008	3/1/2011	65.00	3,913.10	3,417.94	(495.17)	LT
GENERAL MILLS INC CMN	12/12/2008	3/1/2011	62.00	1,876.12	2,284.52	408.40	LT
GENERAL MILLS INC CMN	12/15/2008	3/1/2011	50.00	1,507.24	1,842.36	335.12	LT
HONEYWELL INTL INC CMN	2/12/2009	3/1/2011	55.00	1,722.14	3,157.42	1,435.27	LT

Sykes Family Foundation FYE 6/30/10
Schedule D Attachment
EIN: 13-3748075
Goldman Sachs #07715

Description	Acquisition Date	Sale Date	Shares Sold	Cost of Stock	Sale Price	Gain/Loss	
AFLAC INCORPORATED CMN	5/8/2009	3/1/2011	47.00	1,699.24	2,760.04	1,060.80	LT
BAXTER INTERNATIONAL INC CM	6/5/2009	3/1/2011	39.00	1,854.58	2,050 76	196.18	LT
EMERSON ELECTRIC CO. CMN	7/10/2009	3/1/2011	25.00	772.76	1,485.41	712.66	LT
HONEYWELL INTL INC CMN	7/15/2009	3/1/2011	16.00	517.96	918.52	400.56	LT
AFLAC INCORPORATED CMN	8/26/2009	3/1/2011	31.00	1,275.72	1,820.45	544.74	LT
EMERSON ELECTRIC CO. CMN	11/18/2009	3/1/2011	82.00	3,477.88	4,872.16	1,394.28	LT
ORACLE CORPORATION CMN	12/24/2009	3/1/2011	22.00	547.79	714.48	166.69	LT
ORACLE CORPORATION CMN	12/28/2009	3/1/2011	142.00	3,537.27	4,611.67	1,074.40	LT
OCCIDENTAL PETROLEUM CORF	3/27/2009	3/23/2011	4.00	232.24	401.61	169.37	LT
OCCIDENTAL PETROLEUM CORF	6/25/2009	3/23/2011	33.00	2,149.79	3,313.30	1,163.51	LT
NEWFIELD EXPLORATION CO. CI	10/5/2009	3/23/2011	21.00	918.05	1,538.54	620.49	LT
INVESCO LTD. CMN	12/14/2007	3/24/2011	85.00	2,396.19	2,199.48	(196.71)	LT
INVESCO LTD. CMN	12/17/2007	3/24/2011	15.00	418.76	388.14	(30.62)	LT
INVESCO LTD. CMN	2/22/2008	3/24/2011	67.00	1,709.63	1,733.71	24.08	LT
INVESCO LTD. CMN	3/20/2008	3/24/2011	2.00	48.01	51 75	3.74	LT
BIOGEN IDEC INC. CMN	3/10/2009	3/25/2011	22.00	1,007.88	1,577.19	569.31	LT
DISH NETWORK CORPORATION	4/23/2009	3/25/2011	165.00	2,182.11	4,034.10	1,851.99	LT
BIOGEN IDEC INC. CMN	8/3/2009	3/25/2011	31.00	1,492.01	2,222.40	730.39	LT
BIOGEN IDEC INC. CMN	8/4/2009	3/25/2011	52.00	2,519.21	3,727.90	1,208.69	LT
CBS CORPORATION CMN CLASS	11/18/2009	3/25/2011	120.00	1,633.08	2,998.07	1,364.99	LT
NEWFIELD EXPLORATION CO. CI	10/5/2009	4/5/2011	54.00	2,360.71	4,089.56	1,728.85	LT
BAXTER INTERNATIONAL INC CM	6/5/2009	4/8/2011	54.00	2,567.88	2,905 38	337.50	LT
NEWFIELD EXPLORATION CO. CI	10/5/2009	4/28/2011	40.00	1,748.67	2,794.21	1,045.54	LT
NEWFIELD EXPLORATION CO. CI	10/6/2009	4/28/2011	10.00	461.77	698.55	236.78	LT
NEWFIELD EXPLORATION CO. CI	10/6/2009	5/4/2011	42.00	1,939.45	2,774.10	834.65	LT
THE BANK OF NY MELLON CORF	10/22/2009	5/12/2011	28.00	810.66	796.33	(14.33)	LT
THE BANK OF NY MELLON CORF	10/23/2009	5/12/2011	41.00	1,207.11	1,166.05	(41.06)	LT
THE BANK OF NY MELLON CORF	10/28/2009	5/12/2011	129.00	3,572.35	3,668.81	96.46	LT
SLM CORPORATION CMN	3/11/2008	5/17/2011	25.00	443.78	400.99	(42.79)	LT
SLM CORPORATION CMN	4/22/2008	5/17/2011	35.00	614.07	561.39	(52.68)	LT
SLM CORPORATION CMN	5/23/2008	5/17/2011	36.00	851.61	577.43	(274.18)	LT
SLM CORPORATION CMN	5/27/2008	5/17/2011	105.00	2,468.73	1,684.16	(784.57)	LT
SLM CORPORATION CMN	8/22/2008	5/17/2011	25.00	354.26	400.99	46.73	LT
DOW CHEMICAL CO CMN	9/15/2009	5/17/2011	157.00	4,073.32	5,752.38	1,679.06	LT
DOW CHEMICAL CO CMN	11/11/2009	5/17/2011	116.00	3,094.40	4,250 16	1,155.76	LT
SLM CORPORATION CMN	8/22/2008	5/18/2011	113.00	1,601.28	1,816.30	215.02	LT
SLM CORPORATION CMN	8/25/2008	5/18/2011	18.00	257.12	289.32	32 20	LT
OCCIDENTAL PETROLEUM CORF	6/25/2009	5/25/2011	3.00	195.44	309.25	113.81	LT
OCCIDENTAL PETROLEUM CORF	6/26/2009	5/25/2011	35.00	2,263.84	3,607.87	1,344.03	LT
CBS CORPORATION CMN CLASS	11/18/2009	6/3/2011	28.00	381.05	761.70	380.65	LT
CBS CORPORATION CMN CLASS	3/8/2010	6/3/2011	118.00	1,735.75	3,210.04	1,474.29	LT
NEWELL RUBBERMAID INC CMN	9/28/2009	6/7/2011	439.00	6,883.40	6,360.94	(522.46)	LT

Sykes Family Foundation FYE 6/30/10
Schedule D Attachment
EIN: 13-3748075
Goldman Sachs #07715

Description	Acquisition Date	Sale Date	Shares Sold	Cost of Stock	Sale Price	Gain/Loss	
PEPSICO INC CMN	5/7/2010	6/22/2011	57.00	3,650.91	3,933.95	283.04	LT
				$ 207,045.64	$ 222,048.64	$ 15,003.01	ST
				$ 198,664.99	$ 225,402.17	$ 26,737.20	LT
			Total G/L GS #07715	$ 405,710.63	$ 447,450.81	$ 41,740.21	

11/10/2011

Sykes Family Foundation FYE 6/30/11
Schedule D Attachment
EIN: 13-3748075
Goldman Sachs #13505

Description	Trade Date	Date Sold	Quantity	Cost	Proceeds	Gain/Loss	
BIOGEN IDEC INC. CMN	12/31/2009	7/6/2010	26.00	1,392.99	1,272.22	(120.77)	ST
EXPRESS SCRIPTS COMMON CMN	7/29/2009	7/26/2010	54.00	1,929.63	2,324.44	394.81	ST
EXPRESS SCRIPTS COMMON CMN	8/21/2009	7/26/2010	38.00	1,342.33	1,635.72	293.39	ST
ALTERA CORP CMN	3/1/2010	9/30/2010	155.00	3,854.76	4,706.71	851.95	ST
AVON PRODUCTS INC. CMN	5/7/2010	10/12/2010	28.00	802.16	953.12	150.96	ST
HALLIBURTON COMPANY CMN	12/21/2009	11/4/2010	47.00	1,426.26	1,524.83	98.57	ST
BIOGEN IDEC INC. CMN	12/31/2009	11/5/2010	49.00	2,625.26	3,039.26	414.00	ST
BIOGEN IDEC INC. CMN	1/4/2010	11/5/2010	22.00	1,183.59	1,364.56	180.97	ST
CISCO SYSTEMS, INC. CMN	9/27/2010	2/11/2011	52.00	1,156.37	971.34	(185.03)	ST
SOUTHWESTERN ENERGY CO. CMN	4/14/2010	3/21/2011	74.00	3,058.63	3,088.33	29.70	ST
MICROSOFT CORPORATION CMN	5/27/2010	4/29/2011	73.00	1,908.96	1,871.45	(37.51)	ST
APPLE, INC. CMN	1/15/2009	7/21/2010	10.00	810.69	2,590.10	1,779.41	LT
EXPRESS SCRIPTS COMMON CMN	6/9/2009	7/26/2010	2.00	63.88	86.09	22.21	LT
TARGET CORPORATION CMN	3/13/2008	8/2/2010	36.00	1,818.00	1,859.50	41.50	LT
TARGET CORPORATION CMN	3/25/2008	8/2/2010	20.00	1,068.74	1,033.06	(35.68)	LT
TARGET CORPORATION CMN	8/21/2008	8/2/2010	35.00	1,758.84	1,807.85	49.01	LT
BROADCOM CORP CL-A CMN CLASS A	6/9/2009	8/2/2010	4.00	109.49	145.77	36.28	LT
BROADCOM CORP CL-A CMN CLASS A	7/24/2009	8/2/2010	15.00	395.46	546.62	151.17	LT
PROCTER & GAMBLE COMPANY (THE) CM	2/11/2009	8/4/2010	13.00	668.01	782.27	114.26	LT
PROCTER & GAMBLE COMPANY (THE) CM	2/24/2009	8/4/2010	5.00	246.93	300.87	53.95	LT
MICROSOFT CORPORATION CMN	3/13/2008	9/3/2010	82.00	2,362.42	1,991.05	(371.37)	LT
AMERICAN TOWER CORPORATION CMN C	3/13/2008	10/4/2010	31.00	1,159.71	1,579.77	420.06	LT
EQUINIX INC CMN	7/25/2008	10/6/2010	16.00	1,509.03	1,125.23	(383.80)	LT
CB RICHARD ELLIS GROUP, INC. CMN CLAS	9/19/2008	10/14/2010	74.00	1,091.46	1,434.36	342.90	LT
BAXTER INTERNATIONAL INC CMN	3/13/2008	10/15/2010	31.00	1,756.77	1,522.91	(233.86)	LT
JOHNSON & JOHNSON CMN	10/2/2008	12/10/2010	32.00	2,171.19	1,991.99	(179.20)	LT
OCCIDENTAL PETROLEUM CORP CMN	10/5/2009	12/10/2010	17.00	1,283.87	1,577.51	293.64	LT
SCHLUMBERGER LTD CMN	2/27/2007	12/29/2010	9.00	567.10	745.23	178.13	LT
HALLIBURTON COMPANY CMN	12/21/2009	12/29/2010	15.00	455.19	602.18	146.99	LT
BAXTER INTERNATIONAL INC CMN	3/13/2008	1/25/2011	40.00	2,266.80	2,019.50	(247.30)	LT
MICROSOFT CORPORATION CMN	3/13/2008	1/25/2011	53.00	1,526.93	1,502.29	(24.64)	LT
HALLIBURTON COMPANY CMN	12/21/2009	1/25/2011	38.00	1,153.15	1,530.04	376.90	LT
MICROSOFT CORPORATION CMN	3/13/2008	1/27/2011	38.00	1,094.78	1,096.38	1.60	LT
HALLIBURTON COMPANY CMN	12/21/2009	1/27/2011	25.00	758.65	1,090.31	331.66	LT
BAXTER INTERNATIONAL INC CMN	3/13/2008	2/7/2011	5.00	283.35	244.53	(38.82)	LT
BAXTER INTERNATIONAL INC CMN	3/30/2009	2/7/2011	41.00	2,069.85	2,005.17	(64.69)	LT
BAXTER INTERNATIONAL INC CMN	6/8/2009	2/7/2011	23.00	1,078.77	1,124.85	46.08	LT
BAXTER INTERNATIONAL INC CMN	12/9/2009	2/7/2011	29.00	1,611.04	1,418.29	(192.75)	LT
BAXTER INTERNATIONAL INC CMN	1/15/2010	2/7/2011	15.00	916.44	733.60	(182.84)	LT
BAXTER INTERNATIONAL INC CMN	1/15/2010	2/8/2011	9.00	549.86	440.66	(109.20)	LT
CISCO SYSTEMS, INC. CMN	3/13/2008	2/11/2011	425.00	10,603.75	7,938.87	(2,664.88)	LT
CME GROUP INC. CMN CLASS A	3/20/2008	2/15/2011	1.00	457.70	291.57	(166.14)	LT
CME GROUP INC. CMN CLASS A	8/27/2008	2/15/2011	6.00	1,957.03	1,749.39	(207.63)	LT
BROADCOM CORP CL-A CMN CLASS A	7/24/2009	2/24/2011	49.00	1,291.82	1,996.68	704.86	LT
PROCTER & GAMBLE COMPANY (THE) CM	2/24/2009	2/25/2011	7.00	345.70	440.04	94.35	LT
PROCTER & GAMBLE COMPANY (THE) CM	3/12/2009	2/25/2011	16.00	722.31	1,005.82	283.51	LT
PROCTER & GAMBLE COMPANY (THE) CM	3/12/2009	3/3/2011	2.00	90.29	124.50	34.21	LT
PROCTER & GAMBLE COMPANY (THE) CM	4/3/2009	3/3/2011	19.00	937.88	1,182.73	244.86	LT
JOHNSON & JOHNSON CMN	10/2/2008	3/10/2011	26.00	1,764.09	1,559.02	(205.07)	LT
BROADCOM CORP CL-A CMN CLASS A	7/24/2009	3/11/2011	23.00	604.29	925.26	320.96	LT

Description	Trade Date	Date Sold	Quantity	Cost	Proceeds	Gain/Loss	
BROADCOM CORP CL-A CMN CLASS A	10/23/2009	3/11/2011	49.00	1,394.68	1,971.20	576.52	LT
MASTERCARD INCORPORATED CMN CLAS'	2/5/2010	3/24/2011	8.00	1,760.36	1,970.18	209.82	LT
ST JUDE MEDICAL INC CMN	12/22/2008	4/14/2011	41.00	1,323.58	2,130.50	806.93	LT
MICROSOFT CORPORATION CMN	3/13/2008	4/29/2011	130.00	3,745.30	3,332.73	(412.57)	LT
CB RICHARD ELLIS GROUP, INC. CMN CLAS	9/19/2008	5/5/2011	68.00	1,002.96	1,788.36	785.40	LT
SCHLUMBERGER LTD CMN	2/27/2007	6/16/2011	19.00	1,197.21	1,568.83	371.62	LT
GILEAD SCIENCES CMN	6/30/2009	6/16/2011	23.00	1,078.62	908.52	(170.10)	LT
COSTCO WHOLESALE CORPORATION CMN	4/24/2009	6/29/2011	29.00	1,386.77	2,324.61	944.31	LT
				$ 20,680.94	**$ 22,751.98**	**$ 2,071.04**	**ST**
				$ 64,270.74	**$ 68,136.79**	**$ 3,866.05**	**LT**
		Total G/L GS #13505		**$ 84,951.68**	**$ 90,888.77**	**$ 5,937.09**	

10/11/2011

Sykes Family Foundation FYE 6/30/11
Schedule D Attachment
EIN: 13-3748075
Goldman Sachs #12729

Description	Trade Date	Date Sold	Quantity	Cost	Proceeds	Gain/Loss	
NUCOR CORPORATION CMN	11/3/2009	9/16/2010	105.00	4,100.51	4,093.42	(7.09)	ST
BOEING COMPANY CMN	11/3/2009	11/1/2010	5.00	240.56	354.06	113.50	ST
EATON CORPORATION CMN	5/11/2010	12/8/2010	30.00	2,250.68	2,987.77	737.10	ST
EATON CORPORATION CMN	5/11/2010	1/10/2011	10.00	750.23	1,026.03	275.80	ST
EATON CORPORATION CMN	7/21/2010	1/10/2011	45.00	3,293.74	4,617.13	1,323.39	ST
TEREX CORP (NEW) CMN	2/8/2010	2/1/2011	30.00	545.30	1,038.59	493.29	ST
TEREX CORP (NEW) CMN	2/9/2010	2/1/2011	65.00	1,200.51	2,250.27	1,049.76	ST
CISCO SYSTEMS, INC. CMN	6/2/2010	2/10/2011	170.00	3,938.42	3,204.25	(734.17)	ST
CISCO SYSTEMS, INC. CMN	8/12/2010	2/10/2011	200.00	4,299.68	3,769.71	(529.97)	ST
REHABCARE GROUP, INC. CMN	11/1/2010	2/10/2011	30.00	675.41	1,103.31	427.90	ST
REHABCARE GROUP, INC. CMN	11/3/2010	2/11/2011	60.00	1,252.10	2,197.47	945.38	ST
REHABCARE GROUP, INC. CMN	1/5/2011	2/11/2011	40.00	971.13	1,467.18	496.05	ST
REHABCARE GROUP, INC. CMN	1/4/2011	2/11/2011	50.00	1,221.32	1,833.98	612.66	ST
REHABCARE GROUP, INC. CMN	11/1/2010	2/11/2011	50.00	1,125.69	1,831.23	705.54	ST
REHABCARE GROUP, INC. CMN	11/3/2010	2/11/2011	10.00	208.68	366.80	158.11	ST
REHABCARE GROUP, INC. CMN	11/2/2010	2/11/2011	75.00	1,722.71	2,746.84	1,024.13	ST
NOKIA CORP SPON ADR SPONSORED ADR CMN	2/25/2011	5/4/2011	415.00	3,574.06	3,568.31	(5.75)	ST
TALBOTS, INC. CMN	2/8/2011	6/8/2011	540.00	3,111.16	1,323.51	(1,787.65)	ST
TALBOTS, INC. CMN	3/24/2011	6/8/2011	180.00	1,079.14	441.17	(637.97)	ST
OMNICARE INC. CMN	11/2/2007	8/9/2010	205.00	5,910.15	4,258.22	(1,651.93)	LT
OMNICARE INC. CMN	11/2/2007	8/10/2010	30.00	864.90	595.50	(269.40)	LT
OMNICARE INC. CMN	11/2/2007	8/11/2010	135.00	3,892.05	2,688.73	(1,203 32)	LT
BANK OF AMERICA CORP CMN	2/11/2008	10/15/2010	20.00	837.56	239.38	(598.18)	LT
BANK OF AMERICA CORP CMN	11/2/2007	10/15/2010	80.00	3,575.20	957.54	(2,617.67)	LT
BANK OF AMERICA CORP CMN	7/22/2008	10/15/2010	130.00	4,069.13	1,555.99	(2,513.14)	LT
BANK OF AMERICA CORP CMN	4/20/2009	10/15/2010	305.00	2,705.32	3,650.60	945.28	LT
BANK OF AMERICA CORP CMN	5/20/2009	10/15/2010	215.00	2,566.18	2,573.38	7.20	LT
AGILENT TECHNOLOGIES, INC. CMN	11/2/2007	11/1/2010	30.00	1,089.00	1,040.17	(48.83)	LT
E. I. DU PONT DE NEMOURS AND C CMN	11/2/2007	11/1/2010	30.00	1,434.88	1,406.28	(28.60)	LT
EATON CORPORATION CMN	8/11/2009	11/1/2010	10.00	535.08	887.66	352.58	LT
WESCO INTERNATIONAL INC. CMN	3/18/2008	11/4/2010	150.00	5,250.02	6,822.30	1,572.28	LT
EATON CORPORATION CMN	8/11/2009	11/19/2010	55.00	2,942.95	5,271.51	2,328.56	LT
WESCO INTERNATIONAL INC. CMN	3/18/2008	11/19/2010	110.00	3,850.01	5,224.69	1,374.68	LT
EATON CORPORATION CMN	8/11/2009	12/8/2010	15.00	802.62	1,493.89	691.27	LT
COMMUNITY HEALTH SYS INC CMN	11/2/2007	12/10/2010	55.00	1,773.06	2,022.67	249.61	LT
WESCO INTERNATIONAL INC. CMN	3/18/2008	12/10/2010	10.00	350.00	505.67	155.67	LT
WESCO INTERNATIONAL INC. CMN	1/30/2009	12/10/2010	55.00	1,011.50	2,781.19	1,769.69	LT
WESCO INTERNATIONAL INC. CMN	2/2/2009	12/10/2010	25.00	454.52	1,264.18	809.66	LT
E. I. DU PONT DE NEMOURS AND C CMN	11/2/2007	1/3/2011	90.00	4,304.65	4,511.33	206.68	LT
AGILENT TECHNOLOGIES, INC. CMN	11/2/2007	1/4/2011	145.00	5,263.50	6,054.32	790.82	LT
WESCO INTERNATIONAL INC. CMN	2/2/2009	1/6/2011	50.00	909.03	2,663.91	1,754.88	LT
WESCO INTERNATIONAL INC. CMN	2/3/2009	1/6/2011	55.00	1,037.12	2,930.30	1,893.18	LT
E. I. DU PONT DE NEMOURS AND C CMN	11/2/2007	1/26/2011	90.00	4,304.65	4,523.60	218.95	LT
E. I. DU PONT DE NEMOURS AND C CMN	11/2/2007	1/31/2011	110.00	5,261.24	5,567.35	306.12	LT
AGILENT TECHNOLOGIES, INC. CMN	11/2/2007	2/2/2011	115.00	4,174.50	4,744.80	570.30	LT
COMMUNITY HEALTH SYS INC CMN	11/2/2007	2/8/2011	110.00	3,546.12	4,101.16	555.04	LT
CISCO SYSTEMS, INC. CMN	2/4/2010	2/10/2011	55.00	1,281.99	1,036.67	(245.32)	LT
CISCO SYSTEMS, INC. CMN	2/8/2010	2/10/2011	125.00	2,963.30	2,356.07	(607.23)	LT
TEREX CORP (NEW) CMN	2/9/2010	2/17/2011	40.00	738.78	1,521.87	783.09	LT
AGILENT TECHNOLOGIES, INC. CMN	11/2/2007	2/18/2011	130.00	4,719.00	5,710.76	991.76	LT
COMMUNITY HEALTH SYS INC CMN	10/30/2008	3/30/2011	20.00	393.30	805.54	412.24	LT
COMMUNITY HEALTH SYS INC CMN	11/2/2007	3/30/2011	75.00	2,417.81	3,020.79	602.98	LT
COMMUNITY HEALTH SYS INC CMN	10/30/2008	3/31/2011	50.00	983.25	2,001.88	1,018.63	LT

COMMUNITY HEALTH SYS INC CMN	10/31/2008	3/31/2011	10.00	191.87	400.38	208.51	LT
PATTERSON-UTI ENERGY, INC. ORD CMN	11/2/2007	4/20/2011	170.00	3,461.20	5,191.39	1,730.19	LT
UNITEDHEALTH GROUP INCORPORATE CMN	7/24/2008	4/20/2011	60.00	1,630.82	2,663.58	1,032.76	LT
LOWES COMPANIES INC CMN	11/6/2009	5/4/2011	225.00	4,651.38	5,787.99	1,136.61	LT
LOWES COMPANIES INC CMN	8/20/2009	5/4/2011	190.00	3,859.01	4,887.63	1,028.62	LT
NOKIA CORP SPON ADR SPONSORED ADR CMN	1/4/2010	5/4/2011	340.00	4,554.54	2,923.43	(1,631.11)	LT
NOKIA CORP SPON ADR SPONSORED ADR CMN	2/11/2010	5/4/2011	305.00	3,963.66	2,622.49	(1,341.17)	LT
UNITEDHEALTH GROUP INCORPORATE CMN	7/24/2008	6/14/2011	200.00	5,436.08	9,899.02	4,462.94	LT
UNITEDHEALTH GROUP INCORPORATE CMN	7/24/2008	6/16/2011	40.00	1,087.22	1,979.13	891.92	LT
UNITEDHEALTH GROUP INCORPORATE CMN	9/22/2008	6/16/2011	160.00	4,214.06	7,916.53	3,702.47	LT

	$ 35,561.03	**$ 40,221.03**	**$ 4,660.01**	**ST**
	$ 119,262.21	**$ 141,061.47**	**$ 21,799.27**	**LT**
Total G/L GS #12729-6	**$ 154,823.24**	**$ 181,282.50**	**$ 26,459.28**	

Sykes Family Foundation FYE 6/30/10
Schedule D Attachment
EIN: 13-3748075
Goldman Sachs #00778

Description	Acquisition Date	Sale Date	Shares Sold	Cost of Stock	Sale Price	Gain/Loss	
GOLDMAN SACHS GROUP, INC.(	11/28/1992	8/5/2010	2,500.00	32,894.99	387,368.45	354,473.46	LT
GOLDMAN SACHS GROUP, INC.(	1/7/2008	10/21/2010	1,000.00	195,120.00	159,438.30	(35,681.70)	LT
GOLDMAN SACHS GROUP, INC.(	11/28/1992	10/28/2010	2,000.00	26,315.99	325,308.90	298,992.91	LT
		TOTAL LT GAINS		**$254,330.98**	**$872,115.65**	**$617,784.67**	**LT**

Form **8868** (Rev January 2011) Department of the Treasury Internal Revenue Service

Application for Extension of Time To File an Exempt Organization Return

OMB No 1545-1709

▶ **File a separate application for each return.**

- If you are filing for an **Automatic 3-Month Extension, complete only Part I** and check this box . . . . ▶ [X]
- If you are filing for an **Additional (Not Automatic) 3-Month Extension, complete only Part II** (on page 2 of this form).

Do not complete Part II unless you have already been granted an automatic 3-month extension on a previously filed Form 8868

Electronic filing *(e-file)* You can electronically file Form 8868 if you need a 3-month automatic extension of time to file (6 months for a corporation required to file Form 990-T), or an additional (not automatic) 3-month extension of time You can electronically file Form 8868 to request an extension of time to file any of the forms listed in Part I or Part II with the exception of Form 8870, Information Return for Transfers Associated With Certain Personal Benefit Contracts, which must be sent to the IRS in paper format (see instructions) For more details on the electronic filing of this form, visit *www.irs.gov/efile* and click on *e-file for Charities & Nonprofits*.

Part I Automatic 3-Month Extension of Time. Only submit original (no copies needed).

A corporation required to file Form 990-T and requesting an automatic 6-month extension - check this box and complete Part I only . . . . ▶ [ ]

All other corporations (including 1120-C filers), partnerships, REMICs, and trusts must use Form 7004 to request an extension of time to file income tax returns

Type or print	Name of exempt organization SYKES FAMILY FOUNDATION	**Employer identification number** 13-3748075
File by the due date for filing your return See instructions	Number, street, and room or suite no If a P O box, see instructions C/O THE AYCO COMPANY, L.P. P.O. BOX 15014	
	City, town or post office, state, and ZIP code For a foreign address, see instructions ALBANY, NY 10274-0073	

Enter the Return code for the return that this application is for (file a separate application for each return) . . . . [0 4]

Application Is For	Return Code	Application Is For	Return Code
Form 990	01	Form 990-T (corporation)	07
Form 990-BL	02	Form 1041-A	08
Form 990-EZ	03	Form 4720	09
Form 990-PF	04	Form 5227	10
Form 990-T (sec 401(a) or 408(a) trust)	05	Form 6069	11
Form 990-T (trust other than above)	06	Form 8870	12

- The books are in the care of ▶ THE AYCO COMPANY

Telephone No ▶ 518 640-5000 FAX No ▶

- If the organization does not have an office or place of business in the United States, check this box . . . . ▶ [ ]
- If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) ______ If this is for the whole group, check this box . . . . . . ▶ [ ] . If it is for part of the group, check this box . . . . ▶ [ ] and attach a list with the names and EINs of all members the extension is for

1 I request an automatic 3-month (6 months for a corporation required to file Form 990-T) extension of time until 02/15 , 20 12 , to file the exempt organization return for the organization named above The extension is for the organization's return for:

▶ [ ] calendar year 20 ____ or

▶ [X] tax year beginning 07/01 , 20 10 , and ending 06/30 , 20 11 .

2 If the tax year entered in line 1 is for less than 12 months, check reason [ ] Initial return [ ] Final return [ ] Change in accounting period

3a	If this application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions	**3a**	$ 16,350.
b	If this application is for Form 990-PF, 990-T, 4720, or 6069, enter any refundable credits and estimated tax payments made Include any prior year overpayment allowed as a credit	**3b**	$ 23,435.
c	**Balance Due.** Subtract line 3b from line 3a Include your payment with this form, if required, by using EFTPS (Electronic Federal Tax Payment System) See instructions	**3c**	$

Caution. If you are going to make an electronic fund withdrawal with this Form 8868, see Form 8453-EO and Form 8879-EO for payment instructions

For Paperwork Reduction Act Notice, see Instructions. Form **8868** (Rev 1-2011)

JSA 0F8054 4 000

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