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Form **990-EZ**

Short Form
Return of Organization Exempt From Income Tax
Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code
(except black lung benefit trust or private foundation)

OMB No. 1545-1150

2010

Department of the Treasury
Internal Revenue Service

▶ Sponsoring organizations of donor advised funds, organizations that operate one or more hospital facilities, and certain controlling organizations as defined in section 512(b)(13) must file Form 990 (see instructions). All other organizations with gross receipts less than \$200,000 and total assets less than \$500,000 at the end of the year may use this form

▶ The organization may have to use a copy of this return to satisfy state reporting requirements.

Open to Public Inspection

A For the 2010 calendar year, or tax year beginning **JULY 01**, 2010, and ending **JUNE 30**, 20 **11**

B Check if applicable: <input type="checkbox"/> Address change <input type="checkbox"/> Name change <input type="checkbox"/> Initial return <input type="checkbox"/> Terminated <input type="checkbox"/> Amended return <input type="checkbox"/> Application pending	C Name of organization The Concord Orchestra Inc	D Employer identification number 04-6089075
	Number & street (or P.O. box, if mail is not delivered to street addr.) 51 Walden St Box 381	E Telephone number (978) 369-4967
	City or town, state or country, and ZIP + 4 Concord MA 01742	F Group Exemption Number . . . ▶

G Accounting Method Cash Accrual Other (specify) ▶

I Website: ▶ **N/A**

H Check if organization is not required to attach Schedule B (Form 990, 990-EZ, or 990-PF)

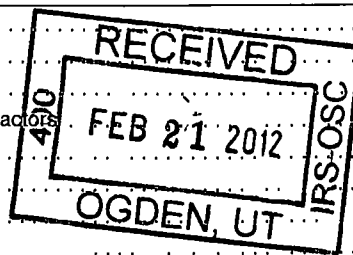
J Tax-exempt status (check only one) -- 501(c)(3) 501(c)() (insert no) 4947(a)(1) or 527

K Check if the organization is not a section 509(a)(3) supporting organization and its gross receipts are normally not more than \$50,000. A Form 990-EZ or Form 990 return is not required though Form 990-N (e-postcard) may be required (see instructions). But if the organization chooses to file a return, be sure to file a complete return.

L Add lines 5b, 6c, and 7b, to line 9 to determine gross receipts. If gross receipts are \$200,000 or more, or if total assets (Part II, line 25, column (B) below) are \$500,000 or more, file Form 990 instead of Form 990-EZ. . . ▶ \$ **69,510**

Part I Revenue, Expenses, and Changes in Net Assets or Fund Balances (see the instructions for Part I.)
Check if the organization used Schedule O to respond to any question in this Part I

REVENUE	1 Contributions, gifts, grants, and similar amounts received	1	28,605
	2 Program service revenue including government fees and contracts	2	33,596
	3 Membership dues and assessments	3	
	4 Investment income	4	201
	5a Gross amount from sale of assets other than inventory	5a	
	b Less: cost or other basis and sales expenses	5b	
	c Gain or (loss) from sale of assets other than inventory (Subtract line 5b from line 5a)	5c	
	6 Gaming and fundraising events		
	a Gross income from gaming (attach Schedule G if greater than \$15,000)	6a	
b Gross income from fundraising events (not including \$ of contributions from fundraising events reported on line 1) (attach Schedule G if the sum of such gross income and contributions exceed \$15,000)	6b		
c Less: direct expenses from gaming and fundraising events	6c	600	
d Net income or (loss) from gaming and fundraising events (add lines 6a and 6b and subtract line 6c)	6d	-600	
7a Gross sales of inventory, less returns and allowances	7a		
b Less: cost of goods sold	7b		
c Gross profit or (loss) from sales of inventory (Subtract line 7b from line 7a)	7c		
8 Other revenue (describe in Schedule O)	8	7,108	
9 Total revenue. Add lines 1, 2, 3, 4, 5c, 6d, 7c, and 8 ▶	9	68,910	
EXPENSES	10 Grants and similar amounts paid (list in Schedule O)	10	250
	11 Benefits paid to or for members	11	
	12 Salaries, other compensation, and employee benefits	12	
	13 Professional fees and other payments to independent contractors	13	53,808
	14 Occupancy, rent, utilities, and maintenance	14	9,461
	15 Printing, publications, postage, and shipping	15	3,937
	16 Other expenses (describe in Schedule O)	16	17,222
	17 Total expenses. Add lines 10 through 16 ▶	17	84,678
ASSETS	18 Excess or (deficit) for the year (Subtract line 17 from line 9)	18	-15,768
	19 Net assets or fund balances at beginning of year (from line 27, column (A)) (must agree with end-of-year figure reported on prior year's return)	19	89,329
	20 Other changes in net assets or fund balances (explain in Schedule O)	20	86
	21 Net assets or fund balances at end of year. Combine lines 18 through 20. ▶	21	73,647



SCANNED MAR 27 2012

For Paperwork Reduction Act Notice, see the separate instructions.

Form **990-EZ** (2010)

972

Part V Other Information (Note the statement requirements in the instructions for Part V)

Check if the organization used Schedule O to respond to any question in this Part V

33 Did the organization engage in any activity not previously reported to the IRS? If "Yes," provide a detailed description of each activity in Schedule O
34 Were any significant changes made to the organizing or governing documents? If "Yes," attach a conformed copy of the amended documents if they reflect a change to the organization's name. Otherwise, explain the change on Schedule O (see instructions)
35 If the organization had income from business activities, such as those reported on lines 2, 6a, and 7a (among others), but not reported on Form 990-T, explain in Schedule O why the organization did not report the income on Form 990-T.
a Did the organization have unrelated business gross income of \$1,000 or more or was it a section 501(c)(4), 501(c)(5), or 501(c)(6) organization subject to section 6033(e) notice, reporting, and proxy tax requirements?
b If "Yes," has it filed a tax return on Form 990-T for this year (see instructions)?
36 Did the organization undergo a liquidation, dissolution, termination, or significant disposition of net assets during the year? If "Yes," complete applicable parts of Schedule N
37a Enter amount of political expenditures, direct or indirect, as described in the instructions.
b Did the organization file Form 1120-POL for this year?
38a Did the organization borrow from, or make any loans to, any officer, director, trustee, or key employee or were any such loans made in a prior year and still outstanding at the end of the tax year covered by this return?
b If "Yes," complete Schedule L, Part II and enter the total amount involved.
39 Section 501(c)(7) organizations. Enter:
a Initiation fees and capital contributions included on line 9
b Gross receipts, included on line 9, for public use of club facilities
40a Section 501(c)(3) organizations. Enter amount of tax imposed on the organization during the year under: section 4911; section 4912; section 4955
b Section 501(c)(3) and 501(c)(4) organizations. Did the organization engage in any section 4958 excess benefit transaction during the year, or did it engage in an excess benefit transaction in a prior year, that has not been reported on any of its prior Forms 990 or 990-EZ? If "Yes," complete Schedule L, Part I
c Section 501(c)(3) and 501(c)(4) organizations. Enter amount of tax imposed on organization managers or disqualified persons during the year under sections 4912, 4955, and 4958
d Section 501(c)(3) and 501(c)(4) organizations. Enter amount of tax on line 40c reimbursed by the organization
e All organizations. At any time during the tax year, was the organization a party to a prohibited tax shelter transaction? If "Yes," complete Form 8886-T
41 List the states with which a copy of this return is filed
42a The organization's books are in care of
Located at
b At any time during the calendar year, did the organization have an interest in or a signature or other authority over a financial account in a foreign country (such as a bank account, securities account, or other financial account)? If "Yes," enter the name of the foreign country
See the instructions for exceptions and filing requirements for Form TD F 90-22.1, Report of Foreign Bank and Financial Accounts.
c At any time during the calendar year, did the organization maintain an office outside of the U.S.? If "Yes," enter the name of the foreign country:
43 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-EZ in lieu of Form 1041 -- Check here and enter the amount of tax-exempt interest received or accrued during the tax year
44a Did the organization maintain any donor advised funds during the year? If "Yes," Form 990 must be completed instead of Form 990-EZ
b Did the organization operate one or more hospital facilities during the year? If "Yes," Form 990 must be completed instead of Form 990-EZ
c Did the organization receive any payments for indoor tanning services during the year?
d If "Yes" to line 44c, has the organization filed a Form 720 to report these payments? If "No," provide an explanation in Schedule O

		Yes	No
45	Is any related organization a controlled entity of the organization within the meaning of section 512(b)(13)?		X
a	Did the organization receive any payment from or engage in any transaction with a controlled entity within the meaning of section 512(b)(13)? If "Yes," Form 990 and Schedule R must be completed instead of Form 990-EZ (see instructions).		X
46	Did the organization engage, directly or indirectly, in political campaign activities on behalf of or in opposition to candidates for public office? If "Yes," complete Schedule C, Part I		X

Part VI Section 501(c)(3) organizations and section 4947(a)(1) nonexempt charitable trusts only. All section 501(c)(3) organizations and section 4947(a)(1) nonexempt charitable trusts must answer questions 47-49b and 52, and complete the tables for lines 50 and 51

Check if the organization used Schedule O to respond to any question in this Part VI

		Yes	No
47	Did the organization engage in lobbying activities? If "Yes," complete Schedule C, Part II.		X
48	Is the organization a school as described in section 170(b)(1)(A)(ii)? If "Yes," complete Schedule E		X
49a	Did the organization make any transfers to an exempt non-charitable related organization?		X
b	If "Yes," was the related organization a section 527 organization?		X

50 Complete this table for the organization's five highest compensated employees (other than officers, directors, trustees and key employees) who each received more than \$100,000 of compensation from the organization. If there is none, enter "None."

(a) Name and address of each employee paid more than \$100,000	(b) Title and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans & deferred compensation	(e) Expense account and other allowances
NONE				

f Total number of other employees paid over \$100,000

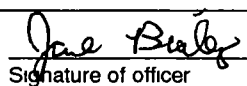
51 Complete this table for the organization's five highest compensated independent contractors who each received more than \$100,000 of compensation from the organization. If there is none, enter "None"

(a) Name and address of each independent contractor paid more than \$100,000	(b) Type of service	(c) Compensation
NONE		

d Total number of other independent contractors each receiving over \$100,000

52 Did the organization complete Schedule A? **Note:** All section 501(c)(3) organizations and 4947(a)(1) nonexempt charitable trusts must attach a completed Schedule A Yes No

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.

Sign Here  Date 2/14/12
Jane Bailey Treasurer
 Type or print name and title

Paid Preparer Use Only	Print/Type preparer's name	Preparer's signature	Date	Check <input type="checkbox"/> if self-employed	PTIN
	Firm's name	Firm's EIN			
	Firm's address	Phone no.			

May the IRS discuss this return with the preparer shown above? See instructions Yes No

SCHEDULE A
(Form 990 or 990-EZ)

Department of the Treasury
Internal Revenue Service

Public Charity Status and Public Support
Complete if the organization is a section 501(c)(3) organization or a section 4947(a)(1) nonexempt charitable trust.

▶ Attach to Form 990 or Form 990-EZ. ▶ See separate instructions.

OMB No. 1545-0047

2010

Open to Public Inspection

Name of the organization
The Concord Orchestra Inc

Employer identification number
04-6089075

Part I Reason for Public Charity Status (All organizations must complete this part.) See instructions

The organization is not a private foundation because it is. (For lines 1 through 11, check only one box.)

- 1 A church, convention of churches, or association of churches described in **section 170(b)(1)(A)(i)**.
- 2 A school described in **section 170(b)(1)(A)(ii)**. (Attach Schedule E.)
- 3 A hospital or a cooperative hospital service organization described in **section 170(b)(1)(A)(iii)**.
- 4 A medical research organization operated in conjunction with a hospital described in **section 170(b)(1)(A)(iii)**. Enter the hospital's name, city, and state.
- 5 An organization operated for the benefit of a college or university owned or operated by a governmental unit described in **section 170(b)(1)(A)(iv)**. (Complete Part II.)
- 6 A federal, state, or local government or governmental unit described in **section 170(b)(1)(A)(v)**.
- 7 An organization that normally receives a substantial part of its support from a governmental unit or from the general public described in **section 170(b)(1)(A)(vi)**. (Complete Part II.)
- 8 A community trust described in **section 170(b)(1)(A)(vi)**. (Complete Part II.)
- 9 An organization that normally receives: (1) more than 33 1/3 % of its support from contributions, membership fees, and gross receipts from activities related to its exempt functions--subject to certain exceptions, and (2) no more than 33 1/3 % of its support from gross investment income and unrelated business taxable income (less section 511 tax) from businesses acquired by the organization after June 30, 1975. See **section 509(a)(2)**. (Complete Part III.)
- 10 An organization organized and operated exclusively to test for public safety. See **section 509(a)(4)**.
- 11 An organization organized and operated exclusively for the benefit of, to perform the functions of, or to carry out the purposes of one or more publicly supported organizations described in section 509(a)(1) or section 509(a)(2). See **section 509(a)(3)**. Check the box that describes the type of supporting organization and complete lines 11e through 11h.
 - a Type I
 - b Type II
 - c Type III--Functionally integrated
 - d Type III--Other
- e By checking this box, I certify that the organization is not controlled directly or indirectly by one or more disqualified persons other than foundation managers and other than one or more publicly supported organizations described in section 509(a)(1) or section 509(a)(2).
- f If the organization received a written determination from the IRS that it is a Type I, Type II or Type III supporting organization, check this box
- g Since August 17, 2006, has the organization accepted any gift or contribution from any of the following persons?
 - (i) A person who directly or indirectly controls, either alone or together with persons described in (ii) and (iii) below, the governing body of the supported organization?

	Yes	No
11g(i)		X
 - (ii) A family member of a person described in (i) above?

	Yes	No
11g(ii)		X
 - (iii) A 35% controlled entity of a person described in (i) or (ii) above?

	Yes	No
11g(iii)		X
- h Provide the following information about the supported organization(s).

(i) Name of supported organization	(ii) EIN	(iii) Type of organization (described on lines 1-9 above or IRC section (see instructions))	(iv) Is the organization in col. (i) listed in your governing document?		(v) Did you notify the organization in col. (i) of your support?		(vi) Is the organization in col. (i) organized in the U.S.?		(vii) Amount of support
			Yes	No	Yes	No	Yes	No	
Total									

For Paperwork Reduction Act Notice, see the Instructions for Form 990 or 990-EZ. Schedule A (Form 990 or 990-EZ) 2010

Part III Support Schedule for Organizations Described in Section 509(a)(2)

(Complete only if you checked the box on line 9 of Part I or if the organization failed to qualify under Part II.)

If the organization fails to qualify under the tests listed below, please complete Part II.)

Section A. Public Support

Calendar year (or fiscal year beginning in) ▶	(a) 2006	(b) 2007	(c) 2008	(d) 2009	(e) 2010	(f) Total
1 Gifts, grants, contributions, and membership fees received (Do not include any "unusual grants.")	82,493	26,268	31,226	34,185	28,605	202,777
2 Gross receipts from admissions, merchandise sold or services performed, or facilities furnished in any activity that is related to the organization's tax-exempt purpose	41,579	39,002	36,780	33,842	34,804	186,007
3 Gross receipts from activities that are not an unrelated trade or business under section 513						
4 Tax revenues levied for the organization's benefit and either paid to or expended on its behalf						
5 The value of services or facilities furnished by a governmental unit to the organization without charge						
6 Total. Add lines 1 through 5	124,072	65,270	68,006	68,027	63,409	388,784
7a Amounts included on lines 1, 2, and 3 received from disqualified persons			5,215	690	2,233	8,138
b Amounts included on lines 2 and 3 received from other than disqualified persons that exceed the greater of \$5,000 or 1% of the amount on line 13 for the year						
c Add lines 7a and 7b			5,215	690	2,233	8,138
8 Public support. (Subtract line 7c from line 6.)						380,646

Section B. Total Support

Calendar year (or fiscal year beginning in) ▶	(a) 2006	(b) 2007	(c) 2008	(d) 2009	(e) 2010	(f) Total
9 Amounts from line 6	124,072	65,270	68,006	68,027	63,409	388,784
10a Gross income from interest, dividends, payments received on securities loans, rents, royalties and income from similar sources		2,212	1,616	322	191	4,341
b Unrelated business taxable income (less section 511 taxes) from businesses acquired after June 30, 1975						
c Add lines 10a and 10b		2,212	1,616	322	191	4,341
11 Net income from unrelated business activities not included in line 10b, whether or not the business is regularly carried on						
12 Other income. Do not include gain or loss from the sale of capital assets (Explain in Part IV.)	610	40	668	4,432	7,108	12,858
13 Total support. (Add lines 9, 10c, 11, and 12.)	124,682	67,522	70,290	72,781	70,708	405,983

14 First five years. If the Form 990 is for the organization's first, second, third, fourth, or fifth tax year as a section 501(c)(3) organization, check this box and stop here

Section C. Computation of Public Support Percentage

15 Public support percentage for 2010 (line 8, column (f) divided by line 13, column (f))	15	93.76 %
16 Public support percentage from 2009 Schedule A, Part III, line 15	16	95.97 %

Section D. Computation of Investment Income Percentage

17 Investment income percentage for 2010 (line 10c, column (f) divided by line 13, column (f))	17	1.07 %
18 Investment income percentage from 2009 Schedule A, Part III, line 17	18	%

19a 33 1/3 % support tests -- 2010. If the organization did not check the box on line 14, and line 15 is more than 33 1/3 %, and line 17 is not more than 33 1/3 %, check this box and stop here. The organization qualifies as a publicly supported organization

b 33 1/3 % support tests -- 2009. If the organization did not check a box on line 14 or line 19a, and line 16 is more than 33 1/3 %, and line 18 is not more than 33 1/3 %, check this box and stop here. The organization qualifies as a publicly supported organization

20 Private foundation. If the organization did not check a box on line 14, 19a, or 19b, check this box and see instructions

SCHEDULE O
(Form 990 or 990-EZ)

Department of the Treasury
Internal Revenue Service

Supplemental Information to Form 990 or 990-EZ

Complete to provide information for responses to specific questions on
Form 990 or 990-EZ or to provide any additional information.

▶ Attach to Form 990 or 990-EZ.

OMB No. 1545-0047

2010

**Open to Public
Inspection**

Name of the organization

The Concord Orchestra Inc

Employer identification number

04-6089075

Part III line 28 Presentation of 12 Total Concerts-2 Family, 4 Pops, 6
Classical

Part I line 10 Young Artist Honorarium Yoko Fukumura

Part II Instrument Collection Piano, Tympani Etc 27584

Music Collection 1000

Investments- Individual Stock 1885 1657

Pt I line 20 Unrealized Gain on Stock -228

Account Adjustment 314

990 PROGRAM SERVICE ACCOMPLISHMENT

Attachment 1: page 1 - 990-EZ Page 3, Part III

Open to Public Inspection	For calendar year 2010 or tax period beginning	07-01-2010, and ending	06-30-2011.
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Name of Organization The Concord Orchestra Inc	Employer Identification Number 04-6089075
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Part III - Statement of Program Service Accomplishments

Grants and allocations	250	Amount includes foreign grants	Program service expenses	75,277
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Exempt Purpose Achievements

Presentation of 12 Total Concerts- 2 Family, 4 Pops, 6 Classical. Total attendance approximately 3300. Orchestra membership approximately 80

990 CURRENT OFFICERS, DIRECTORS, TRUSTEES, AND KEY EMPLOYEES

Attachment 2: page 1 - 990-EZ Page 2, Part IV

Open to Public Inspection	For calendar year 2010 or tax period beginning 07-01-2010 , and ending 06-30-2011 .
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Name of Organization The Concord Orchestra Inc	Employer Identification Number 04-6089075
--	---

(A) Name and Address	(B) Title and Average Hrs. per Week	(C) Compensation (if not paid, enter 0)	(D) Cont to Employee Ben. Plans & Def. Comp.	(E) Expense Account & Other Allowances
Carol Sohn 51 Walden St Concord, MA 01742	President 2.00	0	0	0
Betsy Anderson 51 Walden St Concord, MA 01742	Clerk 1.00	0	0	0
David Kassel 51 Walden St Concord, MA 01742	Treasurer 2.00	0	0	0
James Bogdan 51 Walden St Concord, MA 01742	Vice President 1.00	0	0	0
Barbara Marden PO Box 381 Concord, MA 01742	At large director 1.00	0	0	0
Marylynn Boris 51 Walden St Concord, MA 01742	At large director 1.00	0	0	0
Avril Waye 51 Walden St Concord, MA 01742	Assistant Treasurer 1.00	0	0	0
Pam Marshall 51 Walden St Concord, MA 01742	At Large Director 1.00	0	0	0
Rebecca Shannon 51 Walden St Concord, MA 01742	At Large Director 1.00	0	0	0

990 BOOKS ARE IN CARE OF

Attachment 3 - 990-EZ Page 3, Part V, Line 42a

Open to Public Inspection	For calendar year 2010 or tax period beginning	07-01	, and ending	06-30-2011.
Name of Organization				Employer Identification Number
The Concord Orchestra Inc				04-6089075
Part V - Line 42a				

Individual Name Jane Bailey
or
Business Name:

Street Address 51 Walden St

U.S. Address.
Zip code 01742 City Concord State MA
or

Foreign Address
City
Province or State
Country
Postal code
Phone Number (978) 369-4967
Fax Number

2010 DETAIL STATEMENTS

The Concord Orchestra Inc
04-6089075

STATEMENT #1 - Printing, publication, postage (990 EZ PG 1 Line 15)

Postage.....	1,367
Printing.....	63
Programs and Posters.....	2,507

TOTAL CARRIED TO 990 EZ PG 1 Line 15..... 3,937

STATEMENT #2 - Contributions, gifts, grants (EZ1/PF1 Line 1)

Chair Sponsors.....	2,000
General.....	20,115
Other Contributions.....	390
Corporate Fund Raising.....	5,800
Government Grants.....	300

TOTAL CARRIED TO EZ1/PF1 Line 1..... 28,605

STATEMENT #3 - Prog. Service Revenue (990-EZ PG 1 Line 2)

Subscriptions.....	9,384
Ticket Sales.....	18,013
Pops refreshments.....	2,230
Benefit Concerts.....	3,969

TOTAL CARRIED TO 990-EZ PG 1 Line 2..... 33,596

STATEMENT #4 - Investment Income (990-EZ PG 1 Line 4)

Dividends.....	43
Interest.....	158

TOTAL CARRIED TO 990-EZ PG 1 Line 4..... 201

STATEMENT #5 - Other Revenue (EOEZ Pg 1 Line 8)

Piano Rental.....	1,090
Program Ads.....	4,291
Miscellaneous.....	1,274
Uncategorized.....	453

TOTAL CARRIED TO EOEZ Pg 1 Line 8..... 7,108

STATEMENT #6 - Professional Fees (990-EZ PG 1 Line 13)

Concert Master.....	3,500
Conductor.....	21,408
Orchestra Manager.....	15,000

Continued On Page2

2010 DETAIL STATEMENTS

The Concord Orchestra Inc
04-6089075

Hired Musicians.....	9,700
Soloists.....	4,200

TOTAL CARRIED TO 990-EZ PG 1 Line 13..... 53,808

STATEMENT #7 - Occupancy, Rent, Utilities (990-EZ PG 1 Line 14)

Rent.....	7,498
Telephone.....	681
Piano Maintenance.....	1,282

TOTAL CARRIED TO 990-EZ PG 1 Line 14..... 9,461

STATEMENT #8 - Other expenses (EOEZ Pg 1 Line 16)

Uncategorized.....	68
Bank fees.....	75
Computer.....	30
Concert Tickets.....	444
Insurance.....	375
Miscellaneous.....	2,442
Performance Rights.....	615
Pops Food & Drink Expense.....	1,474
Pops Miscellaneous.....	798
Music Rental.....	3,370
Publicity.....	2,818
Sound Reinforcement.....	1,800
State Fees.....	50
Supplies.....	363
Other.....	2,500

TOTAL CARRIED TO EOEZ Pg 1 Line 16..... 17,222

STATEMENT #9 - End of Year - Cash (990-EZ PG 1 Line 22)

TD Checking.....	2,423
TD Savings.....	6,507
Cambridge Trust CD.....	13,402
Cambridge Trust Savings.....	214
Cambridge Trust New Works.....	1,630
Ameritrade.....	19,230

TOTAL CARRIED TO 990-EZ PG 1 Line 22..... 43,406

STATEMENT #10 - Other assets end yr (EOEZ PG 2 Line 24)

Instrument Collection Piano, Tympani Etc....	27,584
Music Collection.....	1,000
Stock.....	1,657

Continued On Page3

2010 DETAIL STATEMENTS

The Concord Orchestra Inc
04-6089075

Page 3

TOTAL CARRIED TO EOEZ PG 2 Line 24..... 30,241
