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Department of the Treasury Internal Revenue Service

Return of Organization Exempt From Income Tax

Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except black lung benefit trust or private foundation)

▶ The organization may have to use a copy of this return to satisfy state reporting requirements.

Open to Public Inspection

OMB No 1545-0047

| 7 | \ Fc | or the 2 | 010 calendar year, or tax year beginning $$ | ding J | UN 30, | 2011 | | |
|-----------------|---------------------------------------|--------------------|--|--|-----------------|---------------------|------------------------|-------------|
| E | | eck if plicable | C Name of organization | | D Employ | er identifi | cation number | |
| | | Address | ENVIL CENTICE ACCOCTAMION OF CDEAMED E | ,, | | | | |
| 1 | \equiv | change Name | FAMILY SERVICE ASSOCIATION OF GREATER F | | | 04-2 | 104058 | |
| ľ | \neg | change Initial | Doing Business As Number and street (or P.O. box if mail is not delivered to street address) Roo | om/suite | E Telepho | | | |
| ſ | | return Termin- | 101 ROCK STREET | Jin/Suite | L Telepho | (508 | | 1 |
| í | | ated Amended | City or town, state or country, and ZIP + 4 | | G Gross rece | | 16,249, | |
| í | \neg | retum Applica- | FALL RIVER, MA 02720 | İ | H(a) Is this | | | |
| ٠ | | tion pending | F Name and address of principal officer CAROL NAGLE | | for affi | • | Yes D | X No |
| | | | 151 ROCK STREET, FALL RIVER, MA 02720 | | H(b) Are all a | affiliates inc | luded? Yes | □No |
| ī | Ta | x-exem | ot status. X 501(c)(3) | 527 | | | list. (see instructio | ns) |
| J | | | ► HTTP://WWW.FRFSA.ORG/ | | H(c) Group | exemptio | n number 🕨 | |
| | | | | L Year o | f formation: | 1888 N | A State of legal domic | cile: MA |
| | Par | tl S | ummary | | | | | |
| | a | | efly describe the organization's mission or most significant activities: WE ARE | | | | | <u> </u> |
| | בַּ | <u>W</u> 3 | IDE ARRAY OF HIGH QUALITY PROGRAMS AND SE | RVIC | ES DES | <u>IGNED</u> | TO | |
| | Governance | 2 Ch | eck this box 🕨 🔲 if the organization discontinued its operations or disposed of | of more | than 25% o | f its net as | sets | |
| ≃ . | <u> </u> | 3 Nu | mber of voting members of the governing body (Part VI, line 1a) | | | . 3 | | <u>17</u> |
| \sim | න න් | | mber of independent voting members of the governing body (Part VI, line 1b) | | | 4 | | 16 |
| ඉ | VITIES | 5 Tot | al number of individuals employed in calendar year 2010 (Part V, line 2a) | | | 5 | | <u>359</u> |
| 0 | | | al number of volunteers (estimate if necessary) | | | . 6 | | 20 |
| ָ נמ | ACTI | | al unrelated business revenue from Part VIII, column (C), line 12 | | | . 7a | | <u>0.</u> |
| <u> </u> | - | b Net | unrelated business taxable income from Form 990-T, line 34 | | | 7b | | 0. |
| 3 | | | | - | Prior Yes | | Current Yea | |
| ָנֻי עָ | e l | | ntributions and grants (Part VIII, line 1h) | · | 2,186 13,125 | | 1,684,0 | |
| | <u> </u> | | gram service revenue (Part VIII, line 2g) | · | | , 955. | | 899. |
| ₹ å | ֓֓֓֓֓֓֓֓֓֓֓֓֓֓֓֓֓֓֓֓֓֓֓֓֓֓֓֓֓֓֓֓֓֓֓֓֓ | | estment income (Part VIII, column (A), lines 3, 4, and 7d) | | | ,936. | | 122. |
| 3 | j | | er revenue (Part VIII, column (A), lines 5, 6d, 8c, 9c, 10c, and 11e)al revenue - add lines 8 through 11 (must equal Part VIII, column (A), line 12) . | · | 15,362 | | 16,249, | |
| _ | | | nts and similar amounts paid (Part IX, column (A), lines 1·3) | | 3,567 | | 3,499,8 | |
| | | | nefits paid to or for members (Part X-column (A)-line 4) | • | , | 0. | | 0. |
| | Ι. | | anes, other compensation, employed benefits (Pan X) column (A), lines 5-10) | | 8,776 | | 9,816,8 | 816. |
| Š | D | | fessional fundraising fees (Part IX, column (A), line 11e) | | | 0. | | 0. |
| Š | 2 | b Tota | al fundraising expenses (Part IX, cglunn (b) fine (5) | | 1 | | 1 | |
| Ů | ۱ ا ت | 17 Oth | er expenses (Part IX, column (A), lines 11a-11d, 11f-24f) (A) | _ | 1,979 | ,778. | 1,830,6 | 572. |
| | 1 | 8 Tota | al expenses Add lines 13 17 must equal Part IX, column (A) line 25) | . 1 | 4,323 | | 15,147,3 | |
| | 1 | 9 Rev | er expenses (Part IX, column (A), lines 11a-11d, 11f-24f) (A) | | 1,039 | ,071. | 1,102,3 | <u>357.</u> |
| Net Assets or I | Ses | | | Begi | inning of Curi | ent Year | End of Year | |
| sets | ᇣ 2 | O Tota | al assets (Part X, line 16) | . | 8,397 | | 9,676,0 | |
| t As | <u>p</u> 2 | 1 Tota | al liabilities (Part X, line 26) | | | ,573. | 991,9 | |
| Ž | ∄ 2 | | assets or fund balances. Subtract line 21 from line 20 | <u>. </u> | 7,459 | ,881. | 8,684,0 | <u> </u> |
| _ | art | | ignature Block | | | | | |
| | | | of perjury, I declare that I have examined this return, including accompanying schedules and | | | | knowledge and belie | ef, it is |
| tru | e, co | rrect, an | d complete, Declaration of greenarer (other than officer) is based on all information of which p | oreparer h | as any knowl | eage. | | |
| | | | Signature of officer | | Date | | | |
| | gn | | • | | X | 1-19 | 7 10 | |
| He | ere | | CAROL NAGLE, CEO/PRESIDENT Type or print name and title | | ^ | 1-17 | -12 | |
| _ | | Drir | | Da | te | Check | PTIN | |
| Pa | id | | nt/Type preparer's name Preparer's signature EN RAFFOL | | -4-11 | if self-employed | | |
| | epare | | n's name HEALD HOFFMEISTER & CO INC | | | s EIN 🛌 | | |
| | e Oni | V Fire | n's address 258 MAIN STREET UNIT A-1 | | | | | |
| 201 | . J.II | ·' ' "'' | BUZZARDS BAY, MA 02532 | | Phon | ie no. 50 | <u> 8-759-676</u> | 1 |
| Ma | v th | e IRS d | iscuss this return with the preparer shown above? (see instructions) | | | | X Yes | No |
| | 4 | | | | | | - 000 | |

| Forn | 1 990 (2010) FAMILY SERVICE ASSOCIATION OF GREATER FA 04-2104058 Page 2 |
|---------|--|
| Pa | rt III Statement of Program Service Accomplishments |
| | Check if Schedule O contains a response to any question in this Part III |
| 1 | Bnefly describe the organization's mission: |
| | WE ARE COMMITTED TO PROVIDING A WIDE ARRAY OF HIGH QUALITY PROGRAMS |
| | AND SERVICES DESIGNED TO STRENGTHEN AND SUPPORT INDIVIDUALS AND |
| | FAMILIES AND TO ADDRESSING THE SOCIAL SERVICE NEEDS OF OUR VERY |
| | DIVERSE AND CHANGING COMMUNITIES. |
| 2 | Did the organization undertake any significant program services during the year which were not listed on |
| ~ | the prior Form 990 or 990-EZ? |
| | If "Yes," describe these new services on Schedule O |
| 3 | Did the organization cease conducting, or make significant changes in how it conducts, any program services? — Yes X No |
| 3 | |
| | If "Yes," describe these changes on Schedule O |
| 4 | Describe the exempt purpose achievements for each of the organization's three largest program services by expenses |
| | Section 501(c)(3) and 501(c)(4) organizations and section 4947(a)(1) trusts are required to report the amount of grants and |
| | allocations to others, the total expenses, and revenue, if any, for each program service reported |
| 4a | (Code:) (Expenses \$ 4,795,318. including grants of \$ 433,646.) (Revenue \$ 4,909,304.) |
| | CLINICAL PROGRAMS: 1.MENTAL HEALTH CLINIC 2. COMMUNITY SERVICE AGENCY |
| | 3. THEREPUTIC MENTORING - OUR PROFESSIONAL CLINICAL STAFF PROVIDES |
| | INDIVIDUAL, COUPLES AND FAMILY THERAPY DESIGNED TO ADDRESS A WIDE |
| | VARIETY OF PERSONAL, EMOTIONAL AND PSYCHOLOGICAL PROBLEMS. |
| | COMPREHENSIVE DIAGNOSIS AND TREATMENT ARE OFFERED BY A SKILLED |
| | PROFESSIONAL TEAM OF PSYCHIATRISTS, PSYCHOLOGISTS, NURSE PRACTITIONERS |
| | AND LICENSED CLINICAL SOCIAL WORKERS. |
| | |
| | APPROXIMATELY 4,596 INDIVIDUALS WERE SERVED. |
| | |
| | |
| | |
| 4b | (Code:) (Expenses \$ _7,616,892. including grants of \$ _3,063,582.) (Revenue \$ _8,948,795.) |
| | ADULT/ELDER PROGRAMS - THESE PROGRAMS PROVIDE COMMUNITY-BASED FAMILY |
| | LIVING FOR ADULTS WHO, BECAUSE OF ILLNESS, FRAILTY, OR ADVANCED AGE CAN |
| | NO LONGER SAFELY LIVE ALONE. IT IS DESIGNED TO MAINTAIN AND IMPROVE THE |
| | OUALITY OF LIFE FOR PEOPLE WHO DO NOT NEED THE CONTINUOUS 24-HOUR |
| | SKILLED CARE OF A NURSING HOME OR OTHER INSTITUTION. ADULT FAMILY CARE |
| | IS FOR THOSE PREFERRING TO RESIDE IN THE COMMUNITY WITH ANOTHER |
| | INDIVIDUAL OR FAMILY. APPROXIMATELY 1,511 INDIVIDUALS WERE SERVED. |
| | INDIVIDUAL ON LIMITAL INCOMMENDATION IN THE PROPERTY OF THE PR |
| | |
| | |
| | |
| | |
| 4. | (Code:) (Expenses \$ 1,051,944. including grants of \$ 1,241.) (Revenue \$ 240,223.) |
| 4c | |
| | |
| | PERSONNEL WHO PROMOTE POSITIVE SOCIAL BEHAVIOR THROUGH DEVELOPMENTALLY |
| | APPROPRIATE AND STIMULATING ACTIVITIES THAT MEET THE EDUCATIONAL, |
| | SOCIAL, EMOTIONAL AND RECREATIONAL NEEDS OF OUR FAMILIES. ACTIVITIES |
| | ARE DESIGNED TO BUILD SELF-ESTEEM, STIMULATE LEARNING AND ENCOURAGE |
| | CURIOSITY. |
| | APPROXIMATELY 108 INDIVIDUALS WERE SERVED. |
| | |
| | |
| | |
| | |
| | |
| 4d | Other program services. (Describe in Schedule O.) |
| | (Expenses \$ 333,808. including grants of \$ 1,394.) (Revenue \$ 435,853.) |
| | Total program service expenses ► 13,797,962. |
| <u></u> | Form 990 (2010) |

| | | | Yes | No |
|-----|--|-----------------|--------|-----------|
| 1 | Is the organization described in section 501(c)(3) or 4947(a)(1) (other than a private foundation)? | | | |
| | If "Yes," complete Schedule A | 1 | Х | |
| 2 | Is the organization required to complete Schedule B, Schedule of Contributors? | 2 | X | |
| 3 | Did the organization engage in direct or indirect political campaign activities on behalf of or in opposition to candidates for | | | |
| | public office? If "Yes," complete Schedule C, Part I | 3 | | X |
| 4 | Section 501(c)(3) organizations. Did the organization engage in lobbying activities, or have a section 501(h) election in effect | | | |
| | during the tax year? If "Yes," complete Schedule C, Part II | 4 | ļ | X |
| 5 | Is the organization a section 501(c)(4), 501(c)(5), or 501(c)(6) organization that receives membership dues, assessments, or | | | |
| | similar amounts as defined in Revenue Procedure 98-19? If "Yes," complete Schedule C, Part III | 5 | | X |
| 6 | Did the organization maintain any donor advised funds or any similar funds or accounts where donors have the right to | | | |
| | provide advice on the distribution or investment of amounts in such funds or accounts? If "Yes," complete Schedule D, Part I | 6 | | X |
| 7 | Did the organization receive or hold a conservation easement, including easements to preserve open space, | 1 | | |
| | the environment, historic land areas, or historic structures? If "Yes," complete Schedule D, Part II | 7 | | X |
| 8 | Did the organization maintain collections of works of art, historical treasures, or other similar assets? If "Yes," complete | | | |
| | Schedule D, Part III | 8 | | _X |
| 9 | Did the organization report an amount in Part X, line 21, serve as a custodian for amounts not listed in Part X, or provide | | | |
| | credit counseling, debt management, credit repair, or debt negotiation services? If "Yes," complete Schedule D, Part IV | 9 | | Х |
| 10 | Did the organization, directly or through a related organization, hold assets in term, permanent, or quasi-endowments? | | | |
| | If "Yes," complete Schedule D, Part V | 10 | | X |
| 11 | If the organization's answer to any of the following questions is "Yes," then complete Schedule D, Parts VI, VIII, VIII, IX, or X | | | |
| | as applicable. | | | |
| а | Did the organization report an amount for land, buildings, and equipment in Part X, line 10? If "Yes," complete Schedule D, | | | |
| | Part VI | 11a | X | |
| b | Did the organization report an amount for investments - other securities in Part X, line 12 that is 5% or more of its total | l | | 3.7 |
| | assets reported in Part X, line 16? If "Yes," complete Schedule D, Part VII | 11b | | X |
| С | Did the organization report an amount for investments - program related in Part X, line 13 that is 5% or more of its total | | | v |
| | assets reported in Part X, line 16? If "Yes," complete Schedule D, Part VIII | 11c | | <u> </u> |
| u | Did the organization report an amount for other assets in Part X, line 15 that is 5% or more of its total assets reported in Part X, line 16° If "Yes," complete Schedule D, Part IX | 11d | | Х |
| e | Did the organization report an amount for other liabilities in Part X, line 25? If "Yes," complete Schedule D, Part X | 11e | х | |
| f | Did the organization's separate or consolidated financial statements for the tax year include a footnote that addresses | 116 | 21 | |
| • | the organization's liability for uncertain tax positions under FIN 48 (ASC 740)? If "Yes," complete Schedule D, Part X | 11f | | х |
| 12a | Did the organization obtain separate, independent audited financial statements for the tax year? If "Yes," complete | 1 | | |
| | Schedule D, Parts XI, XII, and XIII | 12a | x | |
| ь | Was the organization included in consolidated, independent audited financial statements for the tax year? | | | |
| | If "Yes," and if the organization answered "No" to line 12a, then completing Schedule D, Parts XI, XII, and XIII is optional | 12b | | Х |
| 13 | Is the organization a school described in section 170(b)(1)(A)(ii)? If "Yes," complete Schedule E | 13 | | X |
| 14a | Did the organization maintain an office, employees, or agents outside of the United States? | 14a | | X |
| b | Did the organization have aggregate revenues or expenses of more than \$10,000 from grantmaking, fundraising, business, | | | |
| | and program service activities outside the United States? If "Yes," complete Schedule F, Parts I and IV | 14b | | <u> </u> |
| 15 | Did the organization report on Part IX, column (A), line 3, more than \$5,000 of grants or assistance to any organization | | | |
| | or entity located outside the United States? If "Yes," complete Schedule F, Parts II and IV | 15 | | <u> </u> |
| 16 | Did the organization report on Part IX, column (A), line 3, more than \$5,000 of aggregate grants or assistance to individuals | | | |
| | located outside the United States? If "Yes," complete Schedule F, Parts III and IV | 16 | | <u>_X</u> |
| 17 | Did the organization report a total of more than \$15,000 of expenses for professional fundraising services on Part IX, | | 1 | |
| | column (A), lines 6 and 11e? If "Yes," complete Schedule G, Part I | 17 | | <u>X</u> |
| 18 | Did the organization report more than \$15,000 total of fundraising event gross income and contributions on Part VIII, lines | | | |
| | 1c and 8a? If "Yes," complete Schedule G, Part II | 18 | | <u>X</u> |
| 19 | Did the organization report more than \$15,000 of gross income from gaming activities on Part VIII, line 9a? If "Yes," | | | ** |
| | complete Schedule G, Part III | 19 | | <u>X</u> |
| 20a | | 20a | | <u>X</u> |
| b | If "Yes" to line 20a, did the organization attach its audited financial statements to this return? Note. Some Form 990 filers that | 001 | | |
| | operate one or more hospitals must attach audited financial statements (see instructions) | 20b Form 9 | 200 (2 | 010 |
| | | -OHH (| JUU (2 | .010) |

Page 4

| | | | Yes | No |
|-------------|--|--------|-----|----------|
| 21 | Did the organization report more than \$5,000 of grants and other assistance to governments and organizations in the | | | |
| | United States on Part IX, column (A), line 1? If "Yes," complete Schedule I, Parts I and II | 21 | | X |
| 22 | Did the organization report more than \$5,000 of grants and other assistance to individuals in the United States on Part IX, | | | |
| | column (A), line 2? If "Yes," complete Schedule I, Parts I and III | 22 | X_ | |
| 23 | Did the organization answer "Yes" to Part VII, Section A, line 3, 4, or 5 about compensation of the organization's current | | | |
| | and former officers, directors, trustees, key employees, and highest compensated employees? If "Yes," complete | | | |
| | Schedule J | 23 | _X_ | |
| 24a | Did the organization have a tax-exempt bond issue with an outstanding principal amount of more than \$100,000 as of the | | | |
| | last day of the year, that was issued after December 31, 2002? If "Yes," answer lines 24b through 24d and complete | | | |
| | Schedule K. If "No", go to line 25 | 24a | | Х |
| b | Did the organization invest any proceeds of tax-exempt bonds beyond a temporary period exception? | 24b | | |
| С | Did the organization maintain an escrow account other than a refunding escrow at any time during the year to defease | | | |
| | any tax-exempt bonds? | 24c | | _ |
| d | Did the organization act as an "on behalf of" issuer for bonds outstanding at any time during the year? | 24d | | |
| 25a | Section 501(c)(3) and 501(c)(4) organizations. Did the organization engage in an excess benefit transaction with a | 1 | | |
| | disqualified person during the year? If "Yes," complete Schedule L, Part I | 25a | | X |
| b | Is the organization aware that it engaged in an excess benefit transaction with a disqualified person in a prior year, and | 1 | | |
| | that the transaction has not been reported on any of the organization's prior Forms 990 or 990-EZ? If "Yes," complete | | | |
| | Schedule L, Part I | 25b | | X |
| 26 | Was a loan to or by a current or former officer, director, trustee, key employee, highly compensated employee, or disqualified | | | |
| | person outstanding as of the end of the organization's tax year? If "Yes," complete Schedule L, Part II | 26 | | Х |
| 27 | Did the organization provide a grant or other assistance to an officer, director, trustee, key employee, substantial | | | |
| | contributor, or a grant selection committee member, or to a person related to such an individual? If "Yes," complete | | | |
| | Schedule L, Part III | 27 | | X |
| 28 | Was the organization a party to a business transaction with one of the following parties (see Schedule L, Part IV | 1 | | |
| | instructions for applicable filing thresholds, conditions, and exceptions): | | | 77 |
| а | A current or former officer, director, trustee, or key employee? If "Yes," complete Schedule L, Part IV | 28a | | X |
| Ь | A family member of a current or former officer, director, trustee, or key employee? If "Yes," complete Schedule L, Part IV | 28b | | X |
| С | An entity of which a current or former officer, director, trustee, or key employee (or a family member thereof) was an officer, | | | v |
| | director, trustee, or direct or indirect owner? If "Yes," complete Schedule L, Part IV | 28c | | <u>X</u> |
| 29 | Did the organization receive more than \$25,000 in non-cash contributions? If "Yes," complete Schedule M | 29 | | X |
| 30 | Did the organization receive contributions of art, historical treasures, or other similar assets, or qualified conservation | | | v |
| • • | contributions? If "Yes," complete Schedule M | 30 | | <u>X</u> |
| 31 | Did the organization liquidate, terminate, or dissolve and cease operations? | , | ļ | х |
| 00 | If "Yes," complete Schedule N, Part I | 31 | | |
| 32 | Did the organization sell, exchange, dispose of, or transfer more than 25% of its net assets? If "Yes," complete Schedule N, Part II | 32 | | Х |
| 22 | Did the organization own 100% of an entity disregarded as separate from the organization under Regulations | 32 | | |
| 33 | sections 301 7701-2 and 301.7701-3? If "Yes," complete Schedule R, Part I | 33 | ĺ | X |
| 34 | Was the organization related to any tax-exempt or taxable entity? | 33 | | |
| 34 | If "Yes," complete Schedule R, Parts II, III, IV, and V, line 1 | 34 | | X |
| 35 | Is any related organization a controlled entity within the meaning of section 512(b)(13)? | 35 | | X |
| | Did the organization receive any payment from or engage in any transaction with a controlled entity within the meaning of | ~ | | |
| а | section 512(b)(13)? If "Yes," complete Schedule R, Part V, line 2 | | | |
| 36 | Section 501(c)(3) organizations. Did the organization make any transfers to an exempt non-charitable related organization? | | ĺ | |
| | If "Yes," complete Schedule R, Part V, line 2 | 36 | 1 | X |
| 37 | Did the organization conduct more than 5% of its activities through an entity that is not a related organization | ~~ | | |
| <i>.</i> | and that is treated as a partnership for federal income tax purposes? If "Yes," complete Schedule R, Part VI | 37 | | X |
| 38 | Did the organization complete Schedule O and provide explanations in Schedule O for Part VI, lines 11 and 19? | | | |
| ~ | Note. All Form 990 filers are required to complete Schedule O | 38 | x | |
| | 144-61. S. C. S. C. S. | Form 9 | | 2010) |

FAMILY SERVICE ASSOCIATION OF GREATER FA Form 990 (2010) 04-2104058 Part V Statements Regarding Other IRS Filings and Tax Compliance Check if Schedule O contains a response to any question in this Part V Yes No 41 1a Enter the number reported in Box 3 of Form 1096. Enter -0- if not applicable 1a b Enter the number of Forms W-2G included in line 1a Enter -0- if not applicable 0 1b c Did the organization comply with backup withholding rules for reportable payments to vendors and reportable gaming X (gambling) winnings to prize winners? . . 1c 2a Enter the number of employees reported on Form W-3, Transmittal of Wage and Tax Statements, 359 filed for the calendar year ending with or within the year covered by this return b If at least one is reported on line 2a, did the organization file all required federal employment tax returns? X 2h Note. If the sum of lines 1a and 2a is greater than 250, you may be required to e-file. (see instructions) X 3a Did the organization have unrelated business gross income of \$1,000 or more during the year? 3a b If "Yes," has it filed a Form 990-T for this year? If "No," provide an explanation in Schedule O 3b At any time during the calendar year, did the organization have an interest in, or a signature or other authority over, a X financial account in a foreign country (such as a bank account, securities account, or other financial account)? **4**a **b** If "Yes," enter the name of the foreign country See instructions for filing requirements for Form TD F 90-22.1, Report of Foreign Bank and Financial Accounts X 5a Was the organization a party to a prohibited tax shelter transaction at any time during the tax year? Х b Did any taxable party notify the organization that it was or is a party to a prohibited tax shelter transaction? 5b c If "Yes," to line 5a or 5b, did the organization file Form 8886-T? 5c 6a Does the organization have annual gross receipts that are normally greater than \$100,000, and did the organization solicit X any contributions that were not tax deductible? b If "Yes," did the organization include with every solicitation an express statement that such contributions or gifts were not tax deductible? 6b Organizations that may receive deductible contributions under section 170(c). X a Did the organization receive a payment in excess of \$75 made partly as a contribution and partly for goods and services provided to the payor? 7a b If "Yes," did the organization notify the donor of the value of the goods or services provided? 7b c Did the organization sell, exchange, or otherwise dispose of tangible personal property for which it was required X to file Form 8282? 7c d If "Yes," indicate the number of Forms 8282 filed during the year e Did the organization receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? 7e Did the organization, during the year, pay premiums, directly or indirectly, on a personal benefit contract? 7f If the organization received a contribution of qualified intellectual property, did the organization file Form 8899 as required? 7g If the organization received a contribution of cars, boats, airplanes, or other vehicles, did the organization file a Form 1098-C? h 7h Sponsoring organizations maintaining donor advised funds and section 509(a)(3) supporting organizations. Did the supporting organization, or a donor advised fund maintained by a sponsoring organization, have excess business holdings at any time during the year? 8 Sponsoring organizations maintaining donor advised funds. 9 Did the organization make any taxable distributions under section 4966? 9a b Did the organization make a distribution to a donor, donor advisor, or related person? 9b 10 Section 501(c)(7) organizations. Enter Initiation fees and capital contributions included on Part VIII, line 12 10a 10b h Gross receipts, included on Form 990, Part VIII, line 12, for public use of club facilities 11 Section 501(c)(12) organizations. Enter: a Gross income from members or shareholders 11a Gross income from other sources (Do not net amounts due or paid to other sources against amounts due or received from them.) 11b 12a Section 4947(a)(1) non-exempt charitable trusts. Is the organization filing Form 990 in lieu of Form 1041? 12a b If "Yes," enter the amount of tax-exempt interest received or accrued during the year 12b Section 501(c)(29) qualified nonprofit health insurance issuers. 13a a Is the organization licensed to issue qualified health plans in more than one state? Note. See the instructions for additional information the organization must report on Schedule O. b Enter the amount of reserves the organization is required to maintain by the states in which the organization is licensed to issue qualified health plans 13b

Form 990 (2010)

14a

X

c Enter the amount of reserves on hand

14a Did the organization receive any payments for indoor tanning services during the tax year?

b If "Yes," has it filed a Form 720 to report these payments? If "No," provide an explanation in Schedule O

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Part VI Governance, Management, and Disclosure For each "Yes" response to lines 2 through 7b below, and for a "No" response to line 8a, 8b, or 10b below, describe the circumstances, processes, or changes in Schedule O See instructions.

| | Check if Schedule O contains a response to any question in this Part VI | · | | | | <u>LX</u> |
|-----|--|-----------------------|------------|-------|-------|-----------|
| Sec | tion A. Governing Body and Management | | | | | , |
| | | 1 | F | | Yes | No |
| 1a | Enter the number of voting members of the governing body at the end of the tax year | 1a | 17 | | | |
| b | Enter the number of voting members included in line 1a, above, who are independent | 1b | 16 | | | |
| 2 | Did any officer, director, trustee, or key employee have a family relationship or a business relationship | with any other | ŀ | | | |
| | officer, director, trustee, or key employee? | | | 2 | | X |
| 3 | Did the organization delegate control over management duties customarily performed by or under the | direct supervision | 1 | | | |
| | of officers, directors or trustees, or key employees to a management company or other person? | | - | 3_ | | X |
| 4 | Did the organization make any significant changes to its governing documents since the prior Form 9 | 90 was filed? | _ | 4 | | X |
| 5 | Did the organization become aware during the year of a significant diversion of the organization's ass | ets? | - | 5 | | X |
| 6 | Does the organization have members or stockholders? | | . ļ | 6 | | X |
| 7a | Does the organization have members, stockholders, or other persons who may elect one or more me | mbers of the | ĺ | | | 1 |
| | governing body? | | L | 7a | | X |
| b | Are any decisions of the governing body subject to approval by members, stockholders, or other personal by members, stockholders, stockhol | sons? | Ļ | 7b | | X |
| 8 | Did the organization contemporaneously document the meetings held or written actions undertaken or | during the year | İ | | | ĺ |
| | by the following | | | | | |
| а | The governing body? | | Ĺ | 8a | X | |
| b | Each committee with authority to act on behalf of the governing body? | | L | 8b | X | |
| 9 | Is there any officer, director, trustee, or key employee listed in Part VII, Section A, who cannot be read | ched at the | | | | 1 |
| | organization's mailing address? If "Yes," provide the names and addresses in Schedule O | | | 9 | | X |
| Sec | tion B. Policies (This Section B requests information about policies not required by the Internal Re | venue Code) | | | | |
| | | | _ | | Yes | No |
| 10a | Does the organization have local chapters, branches, or affiliates? | | _ | 10a | | X |
| b | If "Yes," does the organization have written policies and procedures governing the activities of such of | hapters, affiliates, | | | | |
| | and branches to ensure their operations are consistent with those of the organization? | | | 10b | | <u> </u> |
| 11a | Has the organization provided a copy of this Form 990 to all members of its governing body before fill | ng the form? | | 11a | | X |
| b | Describe in Schedule O the process, if any, used by the organization to review this Form 990 | | | | | l |
| 12a | Does the organization have a written conflict of interest policy? If "No," go to line 13 | | L | 12a | X | |
| b | Are officers, directors or trustees, and key employees required to disclose annually interests that could | d give rise | | | | |
| | to conflicts? | | L | 12b | X | |
| c | Does the organization regularly and consistently monitor and enforce compliance with the policy? If " | Yes,* describe | | | | į. |
| | ın Schedule O how this is done | | L | 12c | Х | |
| 13 | Does the organization have a written whistleblower policy? | | L | 13 | X | |
| 14 | Does the organization have a written document retention and destruction policy? | • | . L | 14 | X | |
| 15 | Did the process for determining compensation of the following persons include a review and approval | by independent | | | | |
| | persons, comparability data, and contemporaneous substantiation of the deliberation and decision? | |] | | | |
| а | The organization's CEO, Executive Director, or top management official | | . L | 15a | X | |
| b | Other officers or key employees of the organization | - | Ļ | 15b | X | |
| | If "Yes" to line 15a or 15b, describe the process in Schedule O (See instructions.) | | | | | |
| 16a | Did the organization invest in, contribute assets to, or participate in a joint venture or similar arrangement | ent with a | 1 | | | |
| | taxable entity during the year? | | . L | 16a | | X |
| b | If "Yes," has the organization adopted a written policy or procedure requiring the organization to evaluate | uate its participatio | ın | | | |
| | in joint venture arrangements under applicable federal tax law, and taken steps to safeguard the organic | nization's | 1 | | | |
| | exempt status with respect to such arrangements? | | | 16b | | |
| Sec | tion C. Disclosure | | | | | |
| 17 | List the states with which a copy of this Form 990 is required to be filed ►MA | | | | | |
| 18 | Section 6104 requires an organization to make its Forms 1023 (or 1024 if applicable), 990, and 990-T | (501(c)(3)s only) av | allable fo | or | | |
| | public inspection. Indicate how you make these available Check all that apply. X Own website X Another's website X Upon request | | | | | |
| 19 | Describe in Schedule O whether (and if so, how), the organization makes its governing documents, co | nflict of interest po | olicy, and | fina | ncial | |
| | statements available to the public. | · | | | | |
| 20 | State the name, physical address, and telephone number of the person who possesses the books and | d records of the or | ganızatıc | on 🕨 | · | |
| | CORPORATION - (508) 678-7541 101 ROCK STREET, FALL RIVER, MA 02720 | | | | | |
| | IVI NOCK SIREEI, FAUL KIVEK, MA UZ/ZU | | | Form | 990 (| 2010 |
| | | | | 01111 | | ∠∪ IU) |

Check if Schedule O contains a response to any question in this Part VII

Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees

- 1a Complete this table for all persons required to be listed. Report compensation for the calendar year ending with or within the organization's tax year.
- List all of the organization's current officers, directors, trustees (whether individuals or organizations), regardless of amount of compensation. Enter -0- in columns (D), (E), and (F) if no compensation was paid.
 - List all of the organization's current key employees, if any See instructions for definition of "key employee "
- List the organization's five current highest compensated employees (other than an officer, director, trustee, or key employee) who received reportable compensation (Box 5 of Form W-2 and/or Box 7 of Form 1099-MISC) of more than \$100,000 from the organization and any related organizations
- List all of the organization's former officers, key employees, and highest compensated employees who received more than \$100,000 of reportable compensation from the organization and any related organizations
- List all of the organization's former directors or trustees that received, in the capacity as a former director or trustee of the organization, more than \$10,000 of reportable compensation from the organization and any related organizations.

List persons in the following order individual trustees or directors, institutional trustees; officers, key employees, highest compensated employees, and former such persons

| Check this box if neither the organization nor any related organization compensated any current officer, director, or trustee. | | | | | | | | Y | | |
|--|-------------------|--------------------------------|-----------------------|-----------------|--------------|---------------------------------|----------|--|----------------------------------|------------------------|
| (A) | (B) | (C) | | | | | | (D) | (E) | (F) |
| Name and Title | Average | | | Pos | ition | 1 | | Reportable | Reportable | Estimated |
| | hours per | (c | heck | k all that appl | | | | compensation | compensation | amount of |
| | week | ā | | | | | | from | from related | other |
| | (describe | Individual trustee or director | İ | | | 먑 | | the | organizations (W-2/1099-MISC) | compensation from the |
| | hours for related | tee o | ustee | | | ensat | | organization (W-2/1099-MISC) | (W-2/1099-MISC) | organization |
| | organizations | E L | al tr | | loyee | g a | | (***2) 1033*********************************** | | and related |
| | in Schedule | Mg | Institutional trustee | Officer | Key employee | Highest compensated employee | Ē | | | organizations |
| | O) | 골 | Ē | ₹ | Ę | 독통 | ᅙ | | | |
| CLIFFORD A. WRIGHT | | | | | | | | | | |
| DIRECTOR | 1.00 | Х | | | | | <u> </u> | 0. | 0. | 0. |
| JAMES DONNELLY, JR. | | | | İ | | | | _ | _ | |
| CHAIRMAN | 1.00 | X | | Х | | | L | 0. | 0. | 0. |
| PAUL MEDEIROS | | | | | | | | _ 1 | _ | _ |
| VICE CHAIRMAN | 1.00 | X | | X | | | | 0. | 0. | 0. |
| MARY SANTOS | | | | | | | | | | _ |
| DIRECTOR | 1.00 | X | | X | | | | 0. | 0. | 0. |
| JO ANN BENTLEY | | | | | | | | | | |
| CLERK | 1.00 | Х | | X | | | | 0. | 0. | 0. |
| ANNE FORTIER | | | | | | | | | | |
| TREASURER | 1.00 | X | | Х | | | | 0. | 0. | 0. |
| CAROL A. NAGLE | 1 | | | | | | | | | |
| CEO/PRESIDENT | 35.00 | X | | X | | | | 157,235. | 0. | 17,497. |
| REV. ROBERT P. LAWRENCE | | | | | | | ĺ | | | |
| DIRECTOR | 1.00 | X | | | | | | 0. | 0. | 0. |
| JOHN R. HUBBARD | | | | | | | | | | |
| DIRECTOR | 1.00 | X | | | | | | 0. | 0. | 0. |
| MARITA DURKIN GRAY | | | | ļ | 1 | | | | | |
| 2ND VICE CHAIR | 1.00 | X | | | | | | 0. | 0. | 0. |
| GEORGE OLIVEIRA | | | | | | | | | | |
| TREASURER | 1.00 | X | | | | | | 0. | 0. | 0. |
| DR. BRUCE ROSE | | | | | ļ | | | | | |
| DIRECTOR | 1.00 | X | | | | | | 0. | 0. | 0. |
| CHIEF GEORGE ARRUDA | | | | | | | | | | |
| DIRECTOR | 1.00 | X | | | | | | 0. | 0. | 0. |
| JO-ANN PELLETIER | | | | ļ | | | ı | | i | |
| ASSISTANT TREASURER | 1.00 | X | | | | | _ | 0. | 0. | 0. |
| MARGARITA GUEDES | | | ı | i | | - 1 | | | | |
| ASSISTANT CLERK | 1.00 | X | | | | | | 0. | 0. | 0. |
| MARIA ANGELA ROSARIO | | | | | - 1 | | | | | |
| DIRECTOR | 1.00 | X | i | \perp | | | | 0. | 0. | 0. |
| PAUL LENNON | | | | | | | | | | |
| DIRECTOR | 1.00 | X | | | | | | 0. | 0. | 0. |
| 032007 12-21-10 | | | | | | | | | | Form 990 (2010) |

| Part VII Section A. Officers, Directors, Tru | stees, Key E | mpl | oyee | es, a | nd l | High | es | t Compensated Employ | ees (continued) | | | | |
|--|--------------------------------|---------------------------------|-----------------------|---------|--------------|------------------------------|----------|---|----------------------------|--------|-------------|------------------|------------|
| (A) | (B) | | | • | C) | | | (D) | (E) | | | (F) | |
| Name and title | Average hours per | Position (check all that apply) | | | | | | Reportable | Reportable compensation | | | mated ount of | |
| | week (describe hours for | ndividual trustee or director | | | | B | | compensation from the organization | from related organizations | s s | comp | ther ensatio | n |
| | related | tee or | ustee | | | ensate | | (W-2/1099-MISC) | (W-2/1099-MISC | 3C) | | n the nzation | |
| | organizations | al trus | onal tr | | ployee | ding: | | , | | | _ | related | |
| | in Schedule O) | Individu | Institutional trustee | Officer | Key employee | Highest compensated employee | Former | | | | organ | zations | \$ |
| PHILIP S ALLARD | 35.00 | | | x | | | | 86,032. | | 0. | 16 | ,841 | |
| COO DEBORAH A. IGNAGNI | 33.00 | | - | ^ | | | \vdash | 80,032. | | -0. | 10 | , 041 | |
| CFO | 35.00 | | | x | | | | 86,348. | | 0. | 5 | ,098 | 3. |
| SHARON E. FORD | | | | | | | | | | | | | |
| VICE PRESIDENT | 35.00 | | | X | | | | 79,998. | <u> </u> | 0. | 5 | ,098 | <u>} .</u> |
| | | | | | | | | | | | | | |
| | | | | | | | | | | | | | |
| | - | | | | | | | | | | | | |
| | | | | | | | | | | | | | _ |
| | | | | | | | | | | | | | |
| | | | | | | | | | | | | | |
| | | | | | | | | | | | | | |
| 1b Sub-total | <u>_</u> | | | | | ▶ | | 409,613. | | 0. | 44 | ,534 | |
| c Total from continuation sheets to Part VII | , Section A | | | | | | | 0. | | 0. | | | <u>.</u> |
| d Total (add lines 1b and 1c) | | | | | | <u> </u> | | 409,613. | | 0. | 44 | <u>,534</u> | ; • |
| 2 Total number of individuals (including but no compensation from the organization | ot limited to th | ose | liste | d at | oove | e) wh | o r | eceived more than \$100 | ,000 in reportabl | 9 | | | 1 |
| | | | | | | | | | | | Y | es N | 0 |
| 3 Did the organization list any former officer, | | stee | , key | em/ | ploy | /ee, | or I | nighest compensated em | iployee on | | | | |
| line 1a? If "Yes," complete Schedule J for su | | | | | | | | • | | } | 3 | X | <u>.</u> |
| 4 For any individual listed on line 1a, is the sui | • | | | | | | | • | he organization | 1 | | x | |
| and related organizations greater than \$150Did any person listed on line 1a receive or a | | | - | | | | | | tual for services | · | 4 | | _ |
| 5 Did any person listed on line 1a receive or a rendered to the organization? If "Yes," comp | - | | | | - | | siai | ed organization or molvid | idal loi services | 1 | 5 | l x | |
| Section B. Independent Contractors | | | | | | - | | | | | | | _ |
| Complete this table for your five highest con | npensated ind | epe | nde | nt c | ontra | acto | rs t | that received more than S | \$100,000 of com | pensa | ition fro | m | |
| the organization (A) | | | | | | | П | (B) | | | (C) | | _ |
| Name and business a | address | | | | | | | Description of se | ervices | Co | ompens | ation | |
| HELENE PNIEWSKI | | | | | | | | | | | | | |
| 80 POWER STREET, PROVIDEN | CE, RI | 02 | 90 | 6 | | | - | PSYCHIATRY | | | 151 | <u>,320</u> | • |
| KAREN CADWALADER | T 02040 | | | | | | 1 | | | | 1 2 7 | 575 | |
| 6 GREEN PLACE, NEWPORT, R | .1 02840 | | | | | | | PSYCHIATRY | | | 12/ | <u>,575</u> | • |
| | | | | | | | \dashv | | | | | <u> </u> | |
| | | | | | | | | | | | | | |
| | | | | | | | | | | | | | |
| 2 Total number of independent contractors (in | cluding but no | ot lin | nited | l to 1 | thos | e list | ted | above) who received mo | ore than | | | | _ |

Form 990 (2010)

\$100,000 in compensation from the organization

| تنا | | - Otatomont of the | | · · · · · · · · · · · · · · · · · · · | (A) | (B) | (C) | (D) Revenue |
|---------------------------------|------|---|------------------|---------------------------------------|-----------------|--|----------------------------------|--|
| | | | | | Total revenue | Related or exempt function revenue | Unrelated business revenue | excluded from tax under sections 512, 513, or 514 |
| इ इ | 1 a | Federated campaigns | 1a | | | | | |
| , gifts, grants ilar amounts | b | Membership dues | 1b | | | | | |
| s, g | c | Fundraising events | 1c | | | | | |
| ar a | d | . = | 1d | | | | | |
| s,E | e | Government grants (contribute | tions) 1e 1 | 399,543. | | | | |
| Contributions, and other simi | f | All other contributions, gifts, gran | nts, and | | | | | |
| ğ. | | similar amounts not included abo | ove 1f | 285,091. | | | | |
| git | g | Noncash contributions included in lines | s 1a-1f \$ | | | | | |
| <u>Q p</u> | h | Total. Add lines 1a-1f | | • | 1,684,634. | | | |
| | | | | Business Code | 4 | İ | | |
| Ce | 2 a | MEDICAID/MEDICA | ARE | 624100 | 12898654. | | | |
| e vi | b | CLIENT FEES | | 624100 | 916,127. | | | <u> </u> |
| n Se | С | THIRD PARTY FEE | <u> </u> | 624100 | 689,272. | 689,272. | | |
| Program Service Revenue | d | | | | | | · | |
| 5 | е | | | | | | | |
| • | f | All other program service reve | enue | L | 1 1 7 2 1 2 7 2 | | | |
| - | g | Total. Add lines 2a-2f | | ▶ | 14504053. | | | ļ |
| | 3 | Investment income (including | dividends, inter | _ | 20.000 | | | 20.000 |
| | _ | other similar amounts) | | > | 30,899. | | | 30,899. |
| | 4 | Income from investment of ta | x-exempt bond ; | proceeds | | | | |
| | 5 | Royalties . | (3 Deed | (a) Damanal | | | | |
| | • | Cross Boots | (i) Real | (ii) Personal | 1 | | | |
| l | 6 a | | - | | | | | |
| | b | Rental income or (loss) | | | - | | | |
| | | Net rental income or (loss) | | | 1 | | | |
| | | Gross amount from sales of | (i) Securities | (ii) Other | | | | |
| | , a | assets other than inventory | 17 Cecurites | (ii) Other | 1 | | | |
| | h | Less cost or other basis | | <u> </u> | 1 | | | |
| l | _ | and sales expenses | | | | - | | |
| | С | | | | | | | |
| - 1 | d | Net gain or (loss) | | > | j | | | |
| 0 | 8 a | _ ` ` . ` | g events (not | | | | | |
| | | including \$ | of | | | | | |
| ě | | contributions reported on line | 1c). See | | | | | |
| ᇤ | | Part IV, line 18 | а | | | | | |
| Other Reven | b | Less direct expenses | b | | | | | |
| ١ | С | Net income or (loss) from fund | draising events | | | | | |
| | 9 a | Gross income from gaming ac | | | | | | |
| | | Part IV, line 19 | а | | | | | |
| ŀ | | Less direct expenses | b | | | | | |
| | | Net income or (loss) from gam | _ | _ | | | | |
| | 10 a | Gross sales of inventory, less | | | | | | |
| - 1 | | and allowances | | | | | | |
| | | Less. cost of goods sold | | | | | | |
| H | С | Net income or (loss) from sale: | | D | | | | |
| } | 44 - | Miscellaneous Revenu | e | Business Code 624100 | 30 122 | 30,122. | | |
| } | | MISCELLANEOUS | | 024100 | 30,122. | 30,144. | | |
| | b | | | | | | | |
| | 9 | All other revenue | | | | | | |
| | | Total. Add lines 11a-11d | | • | 30,122. | | | |
| | 12 | Total revenue. See instructions. | | > | | 14534175. | 0. | 30,899. |
| 032009 | | | | | | | | Form 990 (2010) |

Part IX Statement of Functional Expenses

Section 501(c)(3) and 501(c)(4) organizations must complete all columns

| | not include amounts reported on lines 6b, 8b, 9b, and 10b of Part VIII. | (A) Total expenses | (B) Program service expenses | (C) Management and general expenses | (D) Fundraising expenses |
|-----------------|--|-----------------------|------------------------------|-------------------------------------|--|
| 1 | Grants and other assistance to governments and | | | | |
| | organizations in the U.S. See Part IV, line 21 | | | | |
| 2 | Grants and other assistance to individuals in | | | | |
| | the U.S See Part IV, line 22 | 3,499,863. | 3,499,863. | | |
| 3 | Grants and other assistance to governments, | | | | |
| | organizations, and individuals outside the U S | | | | |
| | See Part IV, lines 15 and 16 | | | | |
| 4 | Benefits paid to or for members | | | | |
| 5 | Compensation of current officers, directors, | | | | |
| | trustees, and key employees | 462,999. | 8,811. | 454,188. | |
| 6 | Compensation not included above, to disqualified | | • | | |
| • | persons (as defined under section 4958(f)(1)) and | | | | |
| | persons described in section 4958(c)(3)(B) | | | | |
| 7 | Other salanes and wages | 7,541,990. | 7,200,159. | 341,831. | |
| 8 | Pension plan contributions (include section 401(k) | ., 5 1 1 7 5 0 0 | .,, | | |
| 3 | and section 403(b) employer contributions) | 334,424. | 287,816. | 46,608. | |
| 9 | Other employee benefits | 787,309. | | 87,035. | |
| 9 10 | Payroll taxes | 690,094. | | 64,793. | |
| 10 | Fees for services (non-employees) | 0,0,0,4. | 023,301. | 0=1133 | |
| | Management | | | | |
| a | | 16,685. | | 16,685. | |
| b | Legal | 32,300. | | 32,300. | . |
| Ç | Accounting | 32,300. | | 32,300. | |
| d | Lobbying See Part IV line 17 | <u></u> | | | |
| e | Professional fundraising services. See Part IV, line 17 | | | | |
| f | Investment management fees | 7,689. | 7,689. | | |
| _ g | Other | 22,433. | | 9,909. | ····· |
| 12 | Advertising and promotion | 175,756. | | 25,423. | |
| 13 | Office expenses | 106,494. | 61,201. | 45,293. | |
| 14 | Information technology | 100,494. | 01,201. | 45,293. | |
| 15 | Royalties | 464 202 | 207 100 | 77 102 | |
| 16 | Occupancy _ | 464,302. | 387,199. 381,361. | 77,103. | |
| 17 | Travel | 383,914. | 301,301. | 4,333. | |
| 18 | Payments of travel or entertainment expenses | | | | |
| | for any federal, state, or local public officials | 0 000 | 4,124. | A 676 | |
| 19 | Conferences, conventions, and meetings | 8,800. | 4,124. | 4,676. | |
| 20 | Interest | | | | |
| 21 | Payments to affiliates | 101 501 | 00 506 | 20 025 | |
| 22 | Depreciation, depletion, and amortization | 121,521. 111,715. | 90,586. 61,971. | 30,935. | • |
| 23 | Insurance | 111,/15. | 01,9/1. | 47,/44. | |
| 24 | Other expenses. Itemize expenses not covered above. (List miscellaneous expenses in line 24f. If line 24f amount exceeds 10% of line 25, column (A) amount, list line 24f expenses on Schedule 0.) | | | | |
| а | FOOD | 146,273. | 135,513. | 10,760. | |
| | STAFF TRAINING | 56,841. | 54,011. | 2,830. | |
| | BAD DEBTS | 50,149. | 50,149. | 0. | |
| d | MISCELLANEOUS | 43,135. | 18,565. | 24,570. | |
| e | EQUIP. RENTAL & ,MAINT. | 36,782. | 31,860. | 4,922. | |
| _ | All other expenses | 45,883. | 28,652. | 17,231. | |
| 25 | Total functional expenses Add lines 1 through 24f | 15,147,351. | 13,797,962. | 1,349,389. | 0 |
| <u>26</u> 26 | Joint costs. Check here If following SOP | | | ~, = = = , = = = ; | |
| | 98-2 (ASC 958-720). Complete this line only if the organization reported in column (B) joint costs from a combined educational campaign and fundraising solicitation | | | | |

032010 12-21-10

FAMI 4051

| Pa | rt X | Balance Sheet | | | |
|-----------------------------|----------|--|--------------------------|----|--------------------|
| | | | (A) Beginning of year | | (B) End of year |
| | 1 | Cash - non-interest-bearing | 163,412. | 1 | 646,642. |
| | 2 | Savings and temporary cash investments | 3,514,367. | 2 | 3,094,522. |
| | 3 | Pledges and grants receivable, net | ·-· | 3 | |
| | 4 | Accounts receivable, net | 2,004,729. | 4 | 1,544,008. |
| | 5 | Receivables from current and former officers, directors, trustees, key | | | |
| | | employees, and highest compensated employees. Complete Part II | | | |
| | | of Schedule L . | | 5 | |
| | 6 | Receivables from other disqualified persons (as defined under section | | | |
| | 1 | 4958(f)(1)), persons described in section 4958(c)(3)(B), and contributing | | | |
| | ŀ | employers and sponsoning organizations of section 501(c)(9) voluntary | • | | |
| m | | employees' beneficiary organizations (see instructions) | | 6 | |
| Assets | 7 | Notes and loans receivable, net | | 7 | |
| As | 8 | inventones for sale or use | | 8 | |
| | 9 | Prepaid expenses and deferred charges | 108,796. | 9 | 110,100. |
| | 10a | Land, buildings, and equipment: cost or other | | | |
| | | basis Complete Part VI of Schedule D 10a 3, 234, 723. | | | |
| | ь | Less accumulated depreciation 10b 1,059,493. | 2,147,918. | | 2,175,230. |
| | 11 | Investments - publicly traded securities | 457,432. | 11 | 2,104,745. |
| | 12 | Investments - other securities See Part IV, line 11 | | 12 | |
| | 13 | Investments - program-related. See Part IV, line 11 | | 13 | |
| | 14 | Intangible assets | 000 | 14 | 0.00 |
| | 15 | Other assets See Part IV, line 11 | 800. | 15 | 800. |
| | 16 | Total assets. Add lines 1 through 15 (must equal line 34) | 8,397,454. | 16 | 9,676,047. |
| | 17 | Accounts payable and accrued expenses | 920,391. | 17 | 967,076. |
| | 18 | Grants payable | F 616 | 18 | 10 205 |
| | 19 | Deferred revenue | 5,616. | 19 | 10,395. |
| | 20 | Tax-exempt bond liabilities | | 20 | |
| Liabilities | 21 | Escrow or custodial account liability Complete Part IV of Schedule D | | 21 | ··· |
| bilit | 22 | Payables to current and former officers, directors, trustees, key employees, | | | |
| Lia | | highest compensated employees, and disqualified persons. Complete Part II of Schedule L. | | 22 | |
| | 22 | Secured mortgages and notes payable to unrelated third parties | | 23 | |
| | 23 24 | Unsecured notes and loans payable to unrelated third parties Unsecured notes and loans payable to unrelated third parties | | 24 | |
| | 25 | Other liabilities Complete Part X of Schedule D | 11,566. | 25 | 14,480. |
| } | 26 | Total liabilities. Add lines 17 through 25 | 937,573. | | 991,951. |
| | | Organizations that follow SFAS 117, check here X and complete | 33.75.63 | | |
| v | | lines 27 through 29, and lines 33 and 34. | | | |
| ဦ | 27 | Unrestricted net assets | 7,426,921. | 27 | 8,664,862. |
| ala | 28 | Temporanly restricted net assets | 32,960. | 28 | 19,234. |
| g B | 29 | Permanently restricted net assets | | 29 | |
| <u>ا</u> ج. | | Organizations that do not follow SFAS 117, check here | | | |
| <u> </u> | | complete lines 30 through 34. | - | i | |
| ata | 30 | Capital stock or trust principal, or current funds | | 30 | |
| 1880 | 31 | Paid-in or capital surplus, or land, building, or equipment fund | | 31 | |
| Net Assets or Fund Balances | 32 | Retained earnings, endowment, accumulated income, or other funds | | 32 | |
| Ž | 33 | Total net assets or fund balances | 7,459,881. | 33 | 8,684,096. |
| i | 34 | Total liabilities and net assets/fund balances | 8,397,454. | 34 | 9,676,047. |

Form **990** (2010)

or audits, explain why in Schedule O and describe any steps taken to undergo such audits

3b X Form **990** (2010)

SCHEDULE A (Form 990 or 990-EZ)

Department of the Treasury Internal Revenue Service **Public Charity Status and Public Support**

Complete if the organization is a section 501(c)(3) organization or a section 4947(a)(1) nonexempt charitable trust.

▶ Attach to Form 990 or Form 990-EZ. ▶ See separate instructions.

2010

Open to Public Inspection

Name of the organization

Employer identification number

| | | | SERVICE ASSO | | | | | | 0 4 | <u>4-2104</u> | 058 |
|--|-----------------|---|--|---------------|------------------------------|--------------------|-----------------------------|-------------------------|----------------|----------------|-------------|
| Part I | Reason | for Public Cha | rity Status (All organi | izations mu | ıst comple | te this pa | rt) See ins | structions | | | |
| The organ | nization is not | a private foundation | because it is. (For lines | 1 through | 11, check | only one | oox) | | | | |
| 1 | | | es, or association of chu | | | ection 170 |)(b)(1)(A)(i | i). | | | |
| 2 | | | 70(b)(1)(A)(ii). (Attach So | | | | | | | | |
| 3 | • | • | ortal service organization | | | | | | | | |
| 4 | | | operated in conjunction | with a hos | spital desc | inbed in s | ection 170 |)(b)(1)(A)(i | ii). Enter t | ne nospital | rs name, |
| <u>- </u> | city, and sta | | hanefit of a polloge or w | | | norotod b | | montal | t dooonbo | | |
| 5 | _ | tion operated for the 0(b)(1)(A)(iv). (Compl | benefit of a college or u | iniversity o | whed or o | perated by | y a govern | memarun | it describe | 3 0 III | |
| 6 | | | nent or governmental un | ut describe | d in cooty | on 170/h)/ | 4\/A\/ ₆) | | | | |
| 7 🕱 | | | ceives a substantial part | | | | | or from the | oeneral r | nublic desc | rihed in |
| بمعا | • | (b)(1)(A)(vi). (Comple | • | or its supp | 2011 110111 6 | governin | ontal dilic | J. 110111 a.i. | yenera p | /db/// dc50 | in bod in |
| 8 🔲 | | | section 170(b)(1)(A)(vi). | (Complete | Part II) | | | | | | |
| 9 🗔 | | | ceives (1) more than 33 | | | from contr | ibutions, r | nembersh | ip fees, an | nd gross re | ceipts from |
| | - | • | nctions - subject to cert | | | | | | - | - | - |
| | | | taxable income (less sec | | | | | | | | |
| | See section | 509(a)(2). (Complete | e Part III) | | | | | | | | |
| 10 | An organizat | tion organized and o | perated exclusively to te | est for publ | lic safety. | See sect io | on 509(a)(| 4). | | | |
| 11 | - | • | perated exclusively for t | | • | | | - | • | | |
| | | | ations described in secti | | | | 2) See se | ction 509 | a)(3). Che | ck the box | that |
| | | | organization and compl | _ | _ | | | | | l - | Dut |
| | a Type | | _ ,. | • • | e III - Fund | - | • | | d L | Type III - C | |
| e 🗀 | | • | at the organization is not than one or more publicl | | - | _ | • | | | | |
| f | | * | tten determination from | - | _ | | | | 3(a)(1) UI S | ection 303 | (a)(2) |
| • | | organization, check tl | | uie irio ui | athisaiy | pe i, Type | ii, oi Typi | 5 111 | | | Г |
| g | | • | organization accepted a | nv aift or c | ontributior | from any | of the foll | owina per | sons? | | |
| 3 | _ | | lirectly controls, either a | | | • | | • . | | | Yes No |
| | | | upported organization? | | | | | | | 11g(i) | |
| | (ii) A family | member of a person | n described in (i) above? | • | | | | | | . 11g(iı) | |
| | (iii) A 35% | controlled entity of a | ı person described in (i) (| or (ii) above | 97 . | | | | •• | 11g(iii) | |
| h | Provide the f | following information | about the supported or | ganızatıon | (s) | | | | | | |
| | | T | T + . | 1 | | 1 | | T | | | |
| | of supported | (ii) EIN | (iii) Type of organization | | organization sted in your | | u notify the ion in col. | (vi) ls organization | | (vii) Am | ount of |
| orga | inization | İ | (described on lines 1-9 | | document? | , - | r support? | (i) organiz U.S | ed in the | sup | port |
| | | | above or IRC section (see instructions)) | Yes | No | Yes | No | Yes | No | | |
| | | | (coo mondonom) | 1.00 | | | | | | | |
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| | | | | i i | | | | | | | |
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| otal | | <u> </u> | | | | | | | | | |
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032021 12-21-10

Form 990 or 990-EZ.

LHA For Paperwork Reduction Act Notice, see the Instructions for

Schedule A (Form 990 or 990-EZ) 2010

Schedule A (Form 990 or 990-EZ) 2010 FAMILY SERVICE ASSOCIATION OF GREATER FA04-2104058 Page 2

| Part II | Support Schedule for Organizations Described in Sections 170(b)(1)(A)(iv) and 170(b)(1)(A)(vi)

rt II Support Schedule for Organizations Described in Sections 170(b)(1)(A)(iv) and 170(b)(1)(A)(vi)

(Complete only if you checked the box on line 5, 7, or 8 of Part I or if the organization failed to qualify under Part III. If the organization fails to qualify under the tests listed below, please complete Part III.)

| Se | ction A. Public Support | | | | | | · · · · · · · · · · · · · · · · · · · |
|------|---|---------------------|----------------------|------------------------|----------------------|--------------------------|---------------------------------------|
| Cal | endar year (or fiscal year beginning in) 🕨 | (a) 2006 | (b) 2007 | (c) 2008 | (d) 2009 | (e) 2010 | (f) Total |
| 1 | Gifts, grants, contributions, and | | | | | | |
| | membership fees received (Do not | | | | | İ | |
| | include any "unusual grants.") | 2582427. | 2565707. | 2374056. | 2186778. | 1684634. | 11393602. |
| 2 | Tax revenues levied for the organ- | | | | | | |
| | ızation's benefit and either paid to | İ | | | | | |
| | or expended on its behalf | | | | | | |
| 3 | The value of services or facilities | | | | | į | |
| | furnished by a governmental unit to | | | | | | |
| | the organization without charge | | | | | | |
| 4 | Total. Add lines 1 through 3 | 2582427. | 2565707. | 2374056. | 2186778. | 1684634. | <u>11393602.</u> |
| 5 | The portion of total contributions | | | | ! | | |
| | by each person (other than a | | | | | | |
| | governmental unit or publicly | | | | | | |
| | supported organization) included | | | | | | |
| | on line 1 that exceeds 2% of the | | | | ! | | |
| | amount shown on line 11, | | | | | | |
| | column (f) | | | | | | |
| | Public support. Subtract line 5 from line 4 | | | | | | <u>11393602.</u> |
| Sec | ction B. Total Support | | | | _ | r | |
| Cale | ndar year (or fiscal year beginning in) 🕨 | (a) 2006 | (b) 2007 | (c) 2008 | (d) 2009 | (e) 2010 | (f) Total |
| 7 | Amounts from line 4 | 2582427. | 2565707. | 2374056. | 2186778. | 1684634. | 11393602. |
| 8 | Gross income from interest, | | - | | | ' | |
| | dividends, payments received on | | | | | | |
| | securities loans, rents, royalties | | | | | | |
| | and income from similar sources | 89,966. | 88,036. | 66,600. | 33,605. | 30,899. | 309,106. |
| 9 | Net income from unrelated business | | | | | | |
| | activities, whether or not the | - | | | | | |
| | business is regularly carried on | | | | | | |
| 10 | Other income Do not include gain | | | | | | |
| | or loss from the sale of capital | | | | | | |
| | assets (Explain in Part IV.) | 106,246. | 44,851. | 30,421. | 34,936. | | 246,576. |
| 11 | Total support. Add lines 7 through 10 | | | | | | 11949284. |
| | Gross receipts from related activities, | | | | | 12 | |
| 13 | First five years. If the Form 990 is for | _ | first, second, third | d, fourth, or fifth ta | ıx year as a sectioi | n 501(c)(3) | . — |
| ~ | organization, check this box and stop | here | contono | | | | |
| _ | ction C. Computation of Publ | | | . (0) | | | 05 35 % |
| | Public support percentage for 2010 (I | | = | olumn (f)) | | 14 | 95.35 % |
| | Public support percentage from 2009 | | | | . [| 15 | <u>%</u> |
| 16a | 33 1/3% support test - 2010. If the or | | | line 13, and line 1 | 4 IS 33 1/3% OF THE | ore, check this bo | x and ►X |
| | stop here. The organization qualifies | | _ | 10 10 | | | |
| D | 33 1/3% support test - 2009. If the or | | | | iiile 15 is 33 1/3% | or more, check th | ls box |
| 4- | and stop here. The organization quali | | • | | 12 160 or 16b or | ad line 14 is 100/ . | or more |
| 1/a | 10% -facts-and-circumstances test | - | | | | | |
| | and if the organization meets the "fac | | | | | t to flow the organ | L □ |
| | meets the "facts-and-circumstances" | | | | | Ta and line 15 ic 1 | . - - |
| b | 10% -facts-and-circumstances test | | | | | | |
| | more, and if the organization meets the | | | | • | | . |
| 10 | organization meets the "facts-and-circ | | | - | | | |
| 18 | Private foundation. If the organization | n did not check a t | ox on line 13, 16a | , 100, 17a, 01 17b | | dule A (Form 990 | |
| | | | | | Sche | uule w (F01111 990 | UI 330-EZ) ZU IU |

Schedule A (Form 990 or 990 EZ) 2010 Part III Support Schedule for Organizations Described in Section 509(a)(2)

| (Complete only if you checked the box on line 9 of Part I or if the organization failed to qualify under Part II If | the organization fails to |
|---|---------------------------|
| qualify under the tests listed below, please complete Part II.) | |

| Section A. Public Support | | | | | | |
|--|--------------------|--|----------------------|----------------------|-------------------|---------------------------------------|
| Calendar year (or fiscal year beginning in) | (a) 2006 | (b) 2007 | (c) 2008 | (d) 2009 | (e) 2010 | (f) Total |
| 1 Gifts, grants, contributions, and | · | | | | | |
| membership fees received (Do not | | | | | | |
| include any "unusual grants ") | | | | | | |
| 2 Gross receipts from admissions, | | | | | | |
| merchandise sold or services per- | | | | | | |
| formed, or facilities furnished in | | | | | | |
| any activity that is related to the | | | | | | |
| organization's tax-exempt purpose | | <u> </u> | | | | |
| 3 Gross receipts from activities that | | | | | | |
| are not an unrelated trade or bus- | | | | | | |
| iness under section 513 | | | | | | |
| 4 Tax revenues levied for the organ- | | | | 1 | ĺ | |
| ization's benefit and either paid to | | | | | | |
| or expended on its behalf | | | | | | |
| 5 The value of services or facilities | | | | 1 | | |
| furnished by a governmental unit to | | | 1 | 1 | | |
| the organization without charge | | | | | | l |
| 6 Total. Add lines 1 through 5 | | | | | İ | |
| · · · · · · · · · · · · · · · · · · · | | | | | | |
| 7a Amounts included on lines 1, 2, and | | | | | | |
| 3 received from disqualified persons | | | | | 1 | |
| b Amounts included on lines 2 and 3 received from other than disqualified persons that | | |] | | 1 | |
| exceed the greater of \$5,000 or 1% of the | | | | l | } | |
| amount on line 13 for the year | | | | | | |
| c Add lines 7a and 7b | | | | ļ | <u> </u> | |
| Public support (Subtract line 7c from line 6) | | | | | | |
| ection B. Total Support | | | | | | |
| lendar year (or fiscal year beginning in) | (a) 2006 | (b) 2007 | (c) 2008 | (d) 2009 | (e) 2010 | (f) Total |
| Amounts from line 6 | | | | | | |
| a Gross income from interest, | | | | | | |
| dividends, payments received on | | | | | | |
| securities loans, rents, royalties and income from similar sources | | | ļ | | | |
| b Unrelated business taxable income | | | - | | • | |
| | | | | | | |
| (less section 511 taxes) from businesses | | | | | | |
| acquired after June 30, 1975 | | | | | | |
| c Add lines 10a and 10b | | ļ | | | | |
| Net income from unrelated business | | | | | | |
| activities not included in line 10b, whether or not the business is | | | | | | |
| regularly carned on | | | | | | |
| Other income Do not include gain | | | | | | |
| or loss from the sale of capital | | | | | | |
| assets (Explain in Part IV) Total support (Add lines 9, 10c, 11, and 12) | | | | | | |
| First five years. If the Form 990 is for t | he organization! | e first second thu | d fourth or fifth to | av voar as a section | on 501(c)(3) or | |
| • | ne organization : | s mst, second, tim | d, lourer, or mer d | ax year as a section | 311 30 1(0)(3) 01 | Janization, |
| check this box and stop here ection C. Computation of Public | Support Po | rcentage | | · | | |
| | | | -1 (0) | - | las l | |
| Public support percentage for 2010 (lin | | | :oiumn (1)) | | 15 | |
| Public support percentage from 2009 S | | | ** | | 16 | |
| ction D. Computation of Invest | | | | | T <u>- T</u> | · · · · · · · · · · · · · · · · · · · |
| Investment income percentage for 2010 | 3 (line 10c, colur | mn (f) divided by lir | ne 13, column (f)) | | 17 | · · · · · · · · · · · · · · · · · · · |
| Investment income percentage from 20 | | | | | 18 | |
| a 33 1/3% support tests - 2010. If the o | rganization did r | not check the box | on line 14, and line | e 15 is more than : | 33 1/3%, and I | line 17 is not |
| more than 33 1/3%, check this box and | stop here. The | organization qual | fies as a publicly s | supported organiz | zation | ▶ Ĺ |
| b 33 1/3% support tests - 2009. If the or | | | | | | 3%, and |
| line 18 is not more than 33 1/3%, check | - | | | | | . — |
| Private foundation. If the organization | | - | | | | . ▶[|
| 2023 12-21-10 | | | | | | n 990 or 990-EZ) 2 |
| JENEO 16-61-19 | | | | | | |

SCHEDULE D

(Form 990)

Department of the Treasury Internal Revenue Service

Supplemental Financial Statements

► Complete if the organization answered "Yes," to Form 990, Part IV, line 6, 7, 8, 9, 10, 11, or 12.

➤ Attach to Form 990. ➤ See separate instructions.

Open to Public Inspection

Name of the organization

Employer identification number

FAMILY SERVICE ASSOCIATION OF GREATER FA 04-2104058 Part I Organizations Maintaining Donor Advised Funds or Other Similar Funds or Accounts. Complete if the organization answered "Yes" to Form 990, Part IV, line 6 (a) Donor advised funds (b) Funds and other accounts Total number at end of year 2 Aggregate contributions to (during year) 3 Aggregate grants from (dunng year) 4 Aggregate value at end of year Did the organization inform all donors and donor advisors in writing that the assets held in donor advised funds are the organization's property, subject to the organization's exclusive legal control? Did the organization inform all grantees, donors, and donor advisors in writing that grant funds can be used only 6 for charitable purposes and not for the benefit of the donor or donor advisor, or for any other purpose conferring impermissible private benefit? Part II Conservation Easements. Complete if the organization answered "Yes" to Form 990, Part IV, line 7 Purpose(s) of conservation easements held by the organization (check all that apply) Preservation of land for public use (e.g., recreation or education) Preservation of an historically important land area Protection of natural habitat Preservation of a certified historic structure Preservation of open space Complete lines 2a through 2d if the organization held a qualified conservation contribution in the form of a conservation easement on the last day of the tax year. Held at the End of the Tax Year Total number of conservation easements Total acreage restricted by conservation easements 2h Number of conservation easements on a certified historic structure included in (a) 2c Number of conservation easements included in (c) acquired after 8/17/06, and not on a historic structure listed in the National Register Number of conservation easements modified, transferred, released, extinguished, or terminated by the organization during the tax 3 Number of states where property subject to conservation easement is located Does the organization have a written policy regarding the periodic monitoring, inspection, handling of violations, and enforcement of the conservation easements it holds? Staff and volunteer hours devoted to monitoring, inspecting, and enforcing conservation easements during the year 6 Amount of expenses incurred in monitoring, inspecting, and enforcing conservation easements during the year > \$ 7 Does each conservation easement reported on line 2(d) above satisfy the requirements of section 170(h)(4)(B)(i) Yes and section 170(h)(4)(B)(ii)? in Part XIV, describe how the organization reports conservation easements in its revenue and expense statement, and balance sheet, and include, if applicable, the text of the footnote to the organization's financial statements that describes the organization's accounting for conservation easements Part III Organizations Maintaining Collections of Art, Historical Treasures, or Other Similar Assets. Complete if the organization answered "Yes" to Form 990, Part IV, line 8. 1a If the organization elected, as permitted under SFAS 116 (ASC 958), not to report in its revenue statement and balance sheet works of art, historical treasures, or other similar assets held for public exhibition, education, or research in furtherance of public service, provide, in Part XIV, the text of the footnote to its financial statements that describes these items If the organization elected, as permitted under SFAS 116 (ASC 958), to report in its revenue statement and balance sheet works of art, historical treasures, or other similar assets held for public exhibition, education, or research in furtherance of public service, provide the following amounts relating to these items (i) Revenues included in Form 990, Part VIII, line 1 (ii) Assets included in Form 990, Part X If the organization received or held works of art, historical treasures, or other similar assets for financial gain, provide the following amounts required to be reported under SFAS 116 (ASC 958) relating to these items. a Revenues included in Form 990, Part VIII, line 1 Assets included in Form 990, Part X ...

LHA For Paperwork Reduction Act Notice, see the Instructions for Form 990.

Schedule D (Form 990) 2010

| Sche | | | | | | | 104058 Page 2 |
|-------|---|-----------------------|------------------------|------------------|----------------|----------------|-----------------------|
| Pa | rt III Organizations Maintaining C | Collections of A | rt, Historical T | reasures, o | r Other S | imilar Ass | ets (continued) |
| 3 | Using the organization's acquisition, access | ion, and other record | ds, check any of the | e following that | are a signific | cant use of it | s collection items |
| | (check all that apply) | | | | | | |
| а | Public exhibition | C | Loan or ex | change prograi | ms | | |
| ь | Scholarly research | • | Other | | | | |
| С | Preservation for future generations | | | | | | |
| 4 | Provide a description of the organization's c | ollections and explai | n how they further | the organizatio | n's exempt p | ourpose in Pa | art XIV |
| 5 | During the year, did the organization solicit of | | | | | | |
| _ | to be sold to raise funds rather than to be m | | | | | | Yes No |
| Pa | rt IV Escrow and Custodial Arran | | | | Yes" to Form | 990, Part IV | , line 9, or |
| • | reported an amount on Form 990, Pa | rt X, line 21 | - | | | | |
| 1a | Is the organization an agent, trustee, custod | an or other intermed | diary for contribution | ns or other ass | ets not inclu | ded | |
| | on Form 990, Part X? | | - | _ | | . [| Yes No |
| ь | If "Yes," explain the arrangement in Part XIV | and complete the fo | ollowing table: | | | · | |
| | , , | · | _ | | | | Amount |
| С | Beginning balance | | | | | 1c | |
| ď | Additions during the year | • | • | | | 1d | |
| e | Distributions during the year | | | | | 1e | |
| f | Ending balance | • | | | | 1f | |
| 2a | Did the organization include an amount on F | orm 990. Part X. line | 212 | • | _ | | Yes No |
| | If "Yes," explain the arrangement in Part XIV | , , | • | • | | | |
| Pai | | f the organization ar | swered "Yes" to Fo | orm 990, Part I\ | V, line 10. | | |
| | | (a) Current year | (b) Pnor year | (c) Two years | back (d) Th | ree years bac | k (e) Four years back |
| 1a | Beginning of year balance | | | | | | |
| b | Contributions | | | | | | |
| c | Net investment earnings, gains, and losses | | | | | | |
| ď | Grants or scholarships | | | | | | |
| | Other expenditures for facilities | | | | | • | |
| _ | and programs | | | | - | | |
| f | | | | | | | |
| g | End of year balance | | | | | | |
| 2 | Provide the estimated percentage of the year | r end balance held a | ıs: | | | | |
| а | Board designated or quasi-endowment | | % | | | | |
| b | Permanent endowment | % | - | | | | |
| C | Term endowment | % | | | | | |
| 3a | Are there endowment funds not in the posse | ssion of the organiza | ation that are held a | and administere | ed for the org | ganization | |
| | by | _ | | | | | Yes No |
| | (i) unrelated organizations | | _ | | | | 3a(i) |
| | (ii) related organizations | | | | | | 3a(ii) |
| ь | If "Yes" to 3a(ii), are the related organizations | listed as required o | n Schedule R? | | | | 3b |
| 4 | Describe in Part XIV the intended uses of the | organization's endo | wment funds | | | | |
| Par | t VI Land, Buildings, and Equipm | ent. See Form 990 |), Part X, line 10. | | | | |
| | Description of investment | (a) Cost or o | ther (b) Cost | t or other | (c) Accum | ulated | (d) Book value |
| | · | basis (investr | nent) basis | (other) | deprecia | tion | |
| 1a | Land | | 1,01 | 9,644. | | | 1,019,644. |
| | Buildings | | 1,59 | 5,395. | 619 | ,396. | 975,999. |
| С | Leasehold improvements | | 9 | 8,504. | 80 | ,253. | 18,251. |
| d | Equipment | | 36 | 1,708. | | ,716. | 93,992. |
| | Other | | 15 | 9,472. | 92 | ,128. | 67,344. |
| Total | . Add lines 1a through 1e (Column (d) must ed | qual Form 990, Part | X, column (B), line | 10(c)) | | | 2,175,230. |

Schedule D (Form 990) 2010

| (a) Description of security or category (including name of security) | (b) Book value | Cos | (c) Method of valu st or end-of-year ma | |
|--|-------------------------|---------------------------------------|--|----------------|
|) Financial derivatives | | | | |
|) Closely-held equity interests | | | - | |
| Other | | | | |
| (A) | | | | |
| (B) | | | | |
| (C) | | | | |
| (D) | | <u> </u> | | |
| (E) | | ļ | | |
| <u>(F)</u> | | | | |
| (G) | | <u> </u> | | |
| <u>(H)</u> | | <u> </u> | | |
| (1) | | | | |
| ntal. (Col (b) must equal Form 990, Part X, col (B) line 12) ▶ Part VIII Investments - Program Related. | | _l 13 | | |
| (a) Description of investment type | (b) Book value | | (c) Method of valuation of valuation (c) Method of valuation (c) | |
| (1) | | | | |
| (2) | | | | |
| (3) | | | | |
| (4) | | | | |
| (5) | | | | |
| (6) | | | | |
| (7) | | | | · |
| (8) | | | | |
| (9) | | | | |
| (10) | | ļ | | |
| tal (Col (b) must equal Form 990, Part X, col (B) line 13) | · | 1 - | - | |
| Part IX Other Assets. See Form 990, Part X, III | ne 15 a) Description | | | (b) Book value |
| | | | | |
| | a) Description | | | (b) Book value |
| (1) | a) Description | · · · · · · · · · · · · · · · · · · · | | (b) Book value |
| (1) (2) | a) Description | | | (B) Book value |
| (1) (2) (3) | a) Description | | | (b) Book value |
| (1) (2) (3) (4) | a) Description | | | (b) Book value |
| (1) (2) (3) (4) (5) | a) Description | | | (b) Book value |
| (1) (2) (3) (4) (5) (6) | a) Description | | | (b) Book value |
| (1) (2) (3) (4) (5) (6) (7) | a) Description | | | (b) Book Value |
| (1) (2) (3) (4) (5) (6) (7) (8) | a) Description | | | (b) Book value |
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| (1) (2) (3) (4) (5) (6) (7) (8) (9) (10) tal. (Column (b) must equal Form 990, Part X, col (B) Intert X Other Liabilities. See Form 990, Part X | ne 15.) | (b) Amount | | (b) Book Value |
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| (1) (2) (3) (4) (5) (6) (7) (8) (9) 10) tal. (Column (b) must equal Form 990, Part X, col (B) In art X Other Liabilities. See Form 990, Part X (a) Description of liability (1) Federal income taxes | ne 15.) | | | (b) Book Value |
| (1) (2) (3) (4) (5) (6) (7) (8) (9) 10) tal. (Column (b) must equal Form 990, Part X, col (B) li art X Other Liabilities. See Form 990, Part X (a) Description of liability (1) Federal income taxes (2) SUNSHINE FUND | ne 15.) | | | (b) Book Value |
| (1) (2) (3) (4) (5) (6) (7) (8) (9) 10) tal. (Column (b) must equal Form 990, Part X, col (B) In art X Other Liabilities. See Form 990, Part X (a) Description of liability (1) Federal income taxes (2) SUNSHINE FUND (3) | ne 15.) | | | (b) Book Value |
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| (1) (2) (3) (4) (5) (6) (7) (8) (9) 10) tal. (Column (b) must equal Form 990, Part X, col (B) In art X Other Liabilities. See Form 990, Part X (a) Description of liability (1) Federal income taxes (2) SUNSHINE FUND (3) (4) (5) (6) (7) (8) (9) | ne 15.) X, line 25. | 14,480. | | |

| Sche | edule D (Form 990) 2010 FAMILY SERVICE ASSOCIATION | | | | | 2104058 | Page 4 |
|-------------|---|---------------|------------|---------------|----------|------------------|---------------|
| Pa | rt XI Reconciliation of Change in Net Assets from Form 990 to | Audited | l Financ | cial Stat | emen | ıts | |
| 1 | Total revenue (Form 990, Part VIII, column (A), line 12) | | | 1 | | 16,249 | ,708. |
| 2 | Total expenses (Form 990, Part IX, column (A), line 25) | • | • | 2 | | 15,147 | |
| 3 | Excess or (deficit) for the year Subtract line 2 from line 1 | | · | 3 | | 1,102 | |
| 4 | Net unrealized gains (losses) on investments | | ĺ | 4 | | | ,858. |
| 5 | Donated services and use of facilities | | l | 5 | | 121 | , 030 • |
| | Investment expenses | | • | 6 | | _ | |
| 6 | • | | • } | 7 | | | - |
| 7 | Prior period adjustments | | • | | | | |
| 8 | Other (Describe in Part XIV) | | | 8 | | 121 | 050 |
| 9 | Total adjustments (net) Add lines 4 through 8 | | } | 9 | | | <u>,858.</u> |
| 10 Dai | Excess or (deficit) for the year per audited financial statements. Combine lines 3 and t XII. Reconciliation of Revenue per Audited Financial Stateme | | Payor | 10 | Qotur | 1,224 | , 215. |
| | | 7711 | ITICVCII | ue per i | | 16,481 | 751 |
| 1 | Total revenue, gains, and other support per audited financial statements | | | | 1_1_ | 10,401 | <u>, /51.</u> |
| 2 | Amounts included on line 1 but not on Form 990, Part VIII, line 12 | 1 _ 1 | 10 | 1 050 | | | |
| а | Net unrealized gains on investments | 2a | | 1,858 | | | |
| b | Donated services and use of facilities | 2b | TT | 0,185 | - | | |
| С | Recoveries of prior year grants . | 2c | - | | 4 | | |
| d | Other (Describe in Part XIV) | 2d | | | 4 | | |
| е | Add lines 2a through 2d | | | | 2e | 232 | <u>,043.</u> |
| 3 | Subtract line 2e from line 1 | | | | 3 | 16,249 | <u>,708.</u> |
| 4 | Amounts included on Form 990, Part VIII, line 12, but not on line 1 | | | | - | | |
| а | investment expenses not included on Form 990, Part VIII, line 7b | 4a | | | _ | | |
| b | Other (Describe in Part XIV) | 4b | | | _ ' | | |
| c | Add lines 4a and 4b . | | | | 4c | | 0. |
| _5_ | Total revenue Add lines 3 and 4c. (This must equal Form 990, Part I, line 12) | | <u> </u> | | 5 | 16,249 | <u>,708.</u> |
| Par | t XIII Reconciliation of Expenses per Audited Financial Stateme | ents Witl | h Expe | nses pe | r Retu | | |
| 1 | Total expenses and losses per audited financial statements | | | | 1 | 15,257 | <u>,537.</u> |
| 2 | Amounts included on line 1 but not on Form 990, Part IX, line 25 | 1 1 | | | | | |
| а | Donated services and use of facilities | 2a | 110 | 0,186. | <u>•</u> | | |
| b | Pnor year adjustments | 2b | | | _ | | |
| С | Other losses | 2c | | | _ ! | | |
| d | Other (Describe in Part XIV) | _2d | | | _ | | |
| е | Add lines 2a through 2d | | | | 2e | | 186. |
| 3 | Subtract line 2e from line 1 | | | | 3 | 15,147, | <u>.351.</u> |
| 4 | Amounts included on Form 990, Part IX, line 25, but not on line 1. | | | | | | |
| а | Investment expenses not included on Form 990, Part VIII, line 7b | 4a | | | 」 | | |
| b | Other (Describe in Part XIV) | 4b | | | _ | | |
| С | Add lines 4a and 4b | | | | 4c | | 0. |
| _ 5 | Total expenses Add lines 3 and 4c. (This must equal Form 990, Part I, line 18) | | | | 5 | 15,147, | <u>351.</u> |
| Par | t XIV Supplemental Information | | | | | | |
| Comp | lete this part to provide the descriptions required for Part II, lines 3, 5, and 9, Part III. | l, lines 1a a | nd 4; Par | t IV, lines 1 | b and | 2b; Part V, line | 4; Part |
| X, line | 2; Part XI, line 8, Part XII, lines 2d and 4b, and Part XIII, lines 2d and 4b. Also complete | lete this pa | rt to prov | ide any ad | ditional | Information | |
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| SCHEDULE I Form 990) | | | Grants and Governments | Other Assistances, and Individuals | Grants and Other Assistance to Organizations, Governments, and Individuals in the United States | sez | | OMB No 1545-0047 | 1 |
|---|---|---------------------------------|--|---|--|---|---|---|-----|
| Pepartment of the Treasury Itemal Revenue Service | | Comply | Complete if the organization answered "Yes" to Form 990, Part IV, line 21 or 22. | n answered "Yes" to Fo ► Attach to Form 990. | " to Form 990, Par m 990. | t IV, line 21 or 22. | | Open to Public | |
| Ĕ ⊦ | on FAMILY SE | SERVICE ASS | ASSOCIATION OF | | FA | | | Employer identification number 04-2104058 | ~ ة |
| Part General In | General Information on Grants and Assistance | and Assistance | | | | | | | |
| 1 Does the organiz | Does the organization maintain records to substantiate the amount of | to substantiate the | | or assistance, the | grantees' eligibility | for the grants or assi | the grants or assistance, the grantees' eligibility for the grants or assistance, and the selection | | 1 |
| 2 Describe in Part I | Origina used to award the grants of assistance? Describe in Part IV the organization's procedures for monitoring the use of grant funds in the United States. | starice? Scedures for monity | oring the use of grant t | funds in the United | States | | | X Yes X | Š |
| Part II Grants and | Grants and Other Assistance to Governments and Organizations in the United States. Complete if the organization answered "Yes" to Form 990, Part IV, line 21, for any | Governments and | Organizations in the | United States. C | complete if the orga | anization answered "Y | es" to Form 990, Part I | V. line 21, for any | |
| recipient th | recipient that received more than \$5,000. Check this box if no one recipient received more than \$5,000. Part II can be duplicated if additional space is needed | \$5,000. Check this | box if no one recipien | it received more th | an \$5,000. Part II | can be duplicated if a | dditional space is need | Pep | Г |
| 1 (a) Name and ad or gov | 1 (a) Name and address of organization or government | (b) EIN | (c) IRC section if applicable | (d) Amount of cash grant | (e) Amount of non-cash assistance | (f) Method of valuation (book, FMV, appraisal, other) | (g) Description of non-cash assistance | (h) Purpose of grant or assistance | 1 |
| | | | | | | | | | |
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| | | | | | | | | | 1 |
| | | | | | | | | | |
| | | | | | | | | | 1 |
| 2 Enter total numbor 3 Enter total numbor | Enter total number of section 501(c)(3) and government organizations Enter total number of other organizations | and government or | ganizations | | | | | | |
| ٦. | For Paperwork Reduction Act Notice, see the Instructions for Form 990. | , see the Instructi | ons for Form 990. | | | | | Schedule I (Form 990) (2010) | ļĝ |

24

Grants and Other Assistance to Individuals in the United States. Complete if the organization answered "Yes" to Form 990, Part IV, line 22 Part III can be duplicated if additional space is needed FAMILY SERVICE ASSOCIATION OF GREATER FA Schedule I (Form 990) (2010) Part III

Page 2

04-2104058

3

| (a) Type of grant or assistance | (b) Number of recipients | (c) Amount of cash grant | (d) Amount of non- cash assistance | (e) Method of valuation (book, FMV, appraisal, other) | (f) Description of non-cash assistance |
|---|--------------------------|--------------------------|---------------------------------------|---|--|
| | | | | | |
| CLINICAL PROGRAMS | 4137 | 429 989. | 0 | | |
| SPECIALIZED ADULT SERVICES | 1793 | 3,068,633, | 0 | | |
| CHILD CARE | 48 | 1,241, | 0 | | |
| | | | | | |
| | | | | | |
| Part IV Supplemental Information. Complete this part to provide the information required in Part I, line 2, and any other additional information. | de the informatio | n required in Part I, I | ine 2, and any other | additional information. | |
| SCHEDULE I, PART I, LINE 2: CLIENTS | S ARE EV | EVALUATED BY | BY THIRD PARTY | ľY | |
| PSYCHIATRIC CONSULTANTS. ALL EVALUATIONS | ATIONS A | RE MAINTAI | ARE MAINTAINED BY THE AGENCY TO | AGENCY TO | |
| VERIFY CLIENT IS RECEIVING APPROPRIATE CARE. | IATE CAR | E. CAREGIV | ERS PROVID | CAREGIVERS PROVIDING CARE TO | |
| CHARITY PATIENTS SUBMIT MONTHLY REPORTS DETAILING DAYS OF CARE PROVIDED. | PORTS DE | TAILING DA | YS OF CARE | PROVIDED. | |

SCHEDULE J (Form 990)

Compensation Information

For certain Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees

 Complete if the organization answered "Yes" to Form 990, Part IV, line 23. 2010

Open to Public Inspection

Department of the Treasury Internal Revenue Service Name of the organization

► Attach to Form 990. ► See separate instructions.

FAMILY SERVICE ASSOCIATION OF GREATER FA

Employer identification number

04-2104058

| | art I Questions Regarding Compensation | | | |
|----|--|----------|-----|----------|
| | | | Yes | No |
| 1a | Check the appropriate box(es) if the organization provided any of the following to or for a person listed in Form 990, | | | |
| | Part VII, Section A, line 1a. Complete Part III to provide any relevant information regarding these items. | | | |
| | First-class or charter travel Housing allowance or residence for personal use | | | |
| | Travel for companions Payments for business use of personal residence | | | |
| | Tax indemnification and gross-up payments Health or social club dues or initiation fees | | | 1 |
| | Discretionary spending account Personal services (e.g., maid, chauffeur, chef) | | | |
| | | | | |
| ь | If any of the boxes on line 1a are checked, did the organization follow a written policy regarding payment or | | | |
| | reimbursement or provision of all of the expenses described above? If "No," complete Part III to explain | 1b | | |
| 2 | Did the organization require substantiation prior to reimbursing or allowing expenses incurred by all officers, directors, | | | |
| | trustees, and the CEO/Executive Director, regarding the items checked in line 1a? | 2 | | |
| | | | | |
| 3 | Indicate which, if any, of the following the organization uses to establish the compensation of the organization's | | | |
| | CEO/Executive Director Check all that apply. | | | |
| | Compensation committee Written employment contract | | | |
| | Independent compensation consultant Compensation survey or study | | | |
| | Form 990 of other organizations X Approval by the board or compensation committee | | | |
| | | | | |
| 4 | During the year, did any person listed in Form 990, Part VII, Section A, line 1a, with respect to the filing | | | |
| | organization or a related organization | | | |
| а | | 4a | | _X_ |
| b | Participate in, or receive payment from, a supplemental nonqualified retirement plan? | 4b | | X |
| С | Participate in, or receive payment from, an equity-based compensation arrangement? | 4c | | X |
| | If "Yes" to any of lines 4a-c, list the persons and provide the applicable amounts for each item in Part III. | | | |
| | | | | |
| | Only section 501(c)(3) and 501(c)(4) organizations must complete lines 5-9. | | | |
| 5 | For persons listed in Form 990, Part VII, Section A, line 1a, did the organization pay or accrue any compensation | | | |
| | contingent on the revenues of. | | | |
| а | The organization? | 5a | | <u> </u> |
| b | Any related organization? | 5b | 1 | <u> </u> |
| | If "Yes" to line 5a or 5b, describe in Part III | | | |
| 6 | For persons listed in Form 990, Part VII, Section A, line 1a, did the organization pay or accrue any compensation | | ŀ | |
| | contingent on the net earnings of | ! | - 1 | |
| а | The organization? | _6a | | X |
| b | Any related organization? | 6b | | X |
| | If "Yes" to line 6a or 6b, describe in Part III | 1 1 | Ι | |
| 7 | For persons listed in Form 990, Part VII, Section A, line 1a, did the organization provide any non-fixed payments | | - | |
| | not described in lines 5 and 6? If "Yes," describe in Part III | 7 | | <u>X</u> |
| 8 | Were any amounts reported in Form 990, Part VII, paid or accrued pursuant to a contract that was subject to the | | | |
| | initial contract exception described in Regulations section 53.4958-4(a)(3)? If "Yes," describe in Part III | 8 | | X |
| 9 | If "Yes" to line 8, did the organization also follow the rebuttable presumption procedure described in | | | _ |
| | Populations postern F2 4059 G(a)2 | اما | | |

032111 12-21-10

LHA For Paperwork Reduction Act Notice, see the Instructions for Form 990.

Schedule J (Form 990) 2010

Schedule J (Form 990) 2010

For each individual whose compensation must be reported in Schedule J, report compensation from the organization on row (i) and from related organizations, described in the instructions, on row (ii). Do not list any individuals that are not listed on Form 990, Part VII Part II Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees. Use duplicate copies if additional space is needed

Note. The sum of columns (B)(i)-(iii) must equal the applicable column (D) or column (E) amounts on Form 990, Part VII, line 1a

| | | (B) Breakdown of | (B) Breakdown of W-2 and/or 1099-MISC compensation | SC compensation | (0) | (Q) | (E) | (F) |
|------------------|------|--------------------------|--|---------------------------|--|------------------------|--------------------------------|--|
| (А) Nате | | (i) Base compensation | (ii) Bonus & incentive | (iii) Other reportable | Retirement and other deferred compensation | Nontaxable benefits | Total of columns (B)(I)-(D) | Compensation reported in prior Form 990 or |
| | | | compensation | compensation | | | | Form 990-EZ |
| | Ξ | 157,23 | | 0 | 7,878. | 9,619. | 174,732. | 0 |
| 1 CAROL A. NAGLE | (ii) | | 0 | 0 | 0 | 0 | 0 | 0 |
| | Ξ | | | | | | | |
| 2 | (ii) | | | | | | | |
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| 3 | Ξ | | | | | | | |
| | Θ | | | | | | | |
| 4 | (ii) | | | | | | | |
| | (1) | | | | | | | |
| 5 | (11) | | | | | | | |
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| 9 | (ii) | | | | _ | | | |
| | (i) | | | | | | | |
| 7 | (ii) | | | | | | | |
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Schedule J (Form 990) 2010

SCHEDULE O (Form 990 or 990-EZ)

Department of the Treasury

Internal Revenue Service

Supplemental Information to Form 990 or 990-EZ

Complete to provide information for responses to specific questions on Form 990 or 990-EZ or to provide any additional information. ➤ Attach to Form 990 or 990-EZ.

OMB No 1545-0047 Open to Public Inspection

Name of the organization

Employer identification number FAMILY SERVICE ASSOCIATION OF GREATER FA 04-2104058 FORM 990, PART I, LINE 1, DESCRIPTION OF ORGANIZATION MISSION: STRENGTHEN AND SUPPORT INDIVIDUALS AND FAMILIES AND TO ADDRESSING THE SOCIAL SERVICE NEEDS OF OUR DIVERSE AND CHANGING COMMUNITIES. FORM 990, PART III, LINE 4D, OTHER PROGRAM SERVICES: SOCIAL SERVICES TO NEEDY INDIVIDUALS AND FAMILIES. APPROXIMATELY 210 CLIENTS SERVED. EXPENSES \$ 333,808. INCLUDING GRANTS OF \$ 1,394. REVENUE \$ 435,853. FORM 990, PART VI, SECTION B, LINE 11: THE BOARD OF DIRECTORS WILL, AT A REGULARLY SCHEDULED MEETING, REVIEW THE FORM 990. PRIOR TO FILING IT IS REVIEWED BY THE CFO AND SIGNING OFFICER. FORM 990, PART VI, SECTION B, LINE 12C: COMPLIANCE IS MONITORED ON AN ANNUAL BASIS WITH BOARD MEMBER COMPLETING A WRITTEN CONFLICT OF INTEREST DISCLOSURE STATEMENT. STAFF MEMBERS ARE REQUIRED TO ADHERE TO THIS POLICY ON AN ON-GOING BASIS AND REPORT ANY CONFLICT DIRECTLY TO THE PRESIDENT AND CEO. FORM 990, PART VI, SECTION B, LINE 15: THE AGENCY'S PRESIDENT AND CEO IS COMPENSATED WITH A SALARY BASED ON AN ANNUAL EVALUATION OF WORK PERFORMANCE CONDUCTED BY THE BOARD OF DIRECTORS. MEMBERS OF THE AGENCY'S SENIOR LEADERSHIP TEAM ARE COMPENSATED WITH A SALARY THS IS BASED ON AN ANNUAL EVALUATION AND THE COSIDERATION OF AN ANNUAL ADJUSTMENT.

FORM 990, PART VI, SECTION C, LINE 19: THESE DOCUMENTS ARE AVAILABLE UPON LHA For Paperwork Reduction Act Notice, see the Instructions for Form 990 or 990-EZ. Schedule O (Form 990 or 990-EZ) (2010) 032211

| Schedule O (Form 990 or 990-EZ) (2010) | Page 2 |
|---|---|
| Name of the organization FAMILY SERVICE ASSOCIATION OF GREATER FA | Employer identification number 04-2104058 |
| | |
| REQUEST. | |
| PODM 000 DADM VI IIND E CHANGES IN NEW ACCEMS. | |
| FORM 990, PART XI, LINE 5, CHANGES IN NET ASSETS: | |
| NET UNREALIZED GAINS ON INVESTMENTS: | 121,858. |
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Form **8868**

(Rev. January 2011)

Department of the Treasury Internal Revenue Service

Application for Extension of Time To File an Exempt Organization Return

File a separate application for each return

OMB No. 1545-1709

| • If you | are filing for an Automatic 3-Month Extension, comple | te only P | art I and check this box | | • | X |
|----------------------------|--|-------------------|---|----------|---------------------------------------|-----------|
| - | are filing for an Additional (Not Automatic) 3-Month Ex | | | | | |
| Do not c | omplete Part II unless you have already been granted | an automa | atic 3-month extension on a previously f | iled Fo | rm 8868 | |
| | ic filing (e-file). You can electronically file Form 8868 if | | | | | |
| | to file Form 990-T), or an additional (not automatic) 3-mo | | | | | |
| of time to | ofile any of the forms listed in Part I or Part II with the ex | ception of | Form 8870, Information Return for Tran | nsfers | Associated With Ce | rtaın |
| Personal | Benefit Contracts, which must be sent to the IRS in page | er format | (see instructions) For more details on t | he ele | ctronic filing of this f | orm, |
| visit www | rs gov/efile and click on e-file for Charities & Nonprofits | | | | | |
| Part I | Automatic 3-Month Extension of Time | 9. Only su | ibmit onginal (no copies needed) | | | |
| A corpora | ation required to file Form 990-T and requesting an autoi | matic 6-mi | onth extension - check this box and con | nplete | | |
| Part I only | • | | | | . ▶ | |
| | corporations (including 1120-C filers), partnerships, REM ome tax retums. | IICs, and t | rusts must use Form 7004 to request ar | extei | nsion of time | |
| Type or | Name of exempt organization | | | Emp | loyer identification | number |
| print | | | | _ | | |
| File by the | FAMILY SERVICE ASSOCIATION | | | 0 | 4-2104058 | |
| due date for filing your | Number, street, and room or surte no If a P O box, s 101 ROCK STREET | ee instruc | tions. | | | |
| return See instructions | City, town or post office, state, and ZIP code For a fo | oreign add | dress, see instructions | | | |
| | FALL RIVER, MA 02720 | | | | | |
| | • | | | | | |
| Enter the | Return code for the return that this application is for (file | e a separa | te application for each return) | | | 0 1 |
| Applicati | On | Return | Application | | | Return |
| ls For | | Code | Is For | | | Code |
| Form 990 | | 01 | Form 990-T (corporation) | | · · · · · · · · · · · · · · · · · · · | 07 |
| Form 990 | | 02 | Form 1041-A | | | 08 |
| Form 990 | | 03 | Form 4720 | | | 09 |
| Form 990 | | 04 | Form 5227 | | | 10 |
| | -T (sec 401(a) or 408(a) trust) | 05 | Form 6069 | | | 11 |
| | -T (trust other than above) | 06 | Form 8870 | | | 12 |
| | CORPORATION | I | | | | <u>,</u> |
| • The bo | ooks are in the care of 101 ROCK STREET | r - F | ALL RIVER, MA 02720 | | | |
| | one No ► (508) 678-7541 | | FAX No. ▶ | • | | |
| | organization does not have an office or place of business | s in the Ur | nited States, check this box | | | |
| | s for a Group Return, enter the organization's four digit | | | s is fo | r the whole group, c | heck this |
| box ▶ [| If it is for part of the group, check this box | 1 | ch a list with the names and EINs of all | | - · | |
| | quest an automatic 3-month (6 months for a corporation | required | to file Form 990-T) extension of time unt | ıl | | |
| - | FEBRUARY 15, 2012, to file the exempt | - | | | The extension | |
| ıs fo | or the organization's return for: | J | · · | | | |
| • | calendar year or | | | | | |
| اً ﴿ | X tax year beginning JUL 1, 2010 | , an | d ending <u>JUN 30, 2011</u> | | | |
| , , | <u> </u> | · · | <u> </u> | | _ | |
| 2 If th | e tax year entered in line 1 is for less than 12 months, cl | heck reas | on: Initial return Fina | ıl retur | n | |
| - 1 | Change in accounting period | | | | | |
| - | | | | | | |
| 3a If th | is application is for Form 990-BL, 990-PF, 990-T, 4720, o | or 6069, e | nter the tentative tax, less any | | | |
| non | refundable credits. See instructions. | | - | 3a | \$ | 0. |
| | is application is for Form 990-PF, 990-T, 4720, or 6069, | enter anv | refundable credits and | | | |
| | mated tax payments made Include any prior year overp | | | 3b | \$ | 0. |
| | ance due. Subtract line 3b from line 3a. Include your pa | | | | | |
| | using EFTPS (Electronic Federal Tax Payment System). | ~ | | 3с | \$ | 0. |
| | If you are going to make an electronic fund withdrawal w | | | | | |
| | or Paperwork Reduction Act Notice, see Instructions. | | | | Form 8868 (Re | |
| | • | | | | • | • |

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