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**Return of Private Foundation**  
or Section 4947(a)(1) Nonexempt Charitable Trust  
Treated as a Private Foundation

OMB No 1545-0052

**2010**

Department of the Treasury  
Internal Revenue Service

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements.

For calendar year 2010, or tax year beginning **JUL 1, 2010**, and ending **JUN 30, 2011**

G Check all that apply: ☐ Initial return ☐ Initial return of a former public charity ☐ Final return  
☐ Amended return ☐ Address change ☐ Name change

|   |  |  |
|---|--|--|
| Name of foundation<br><b>WINSLOW-JOHNSON SCHOLARSHIP TRUST</b>  |  | A Employer identification number<br><b>01-0521503</b>  |
| Number and street (or P.O. box number if mail is not delivered to street address)<br><b>BATH SAVINGS TRUST CO, P.O. BOX 548</b>   | Room/suite   | B Telephone number<br><b>207-443-6296</b>  |
| City or town, state, and ZIP code<br><b>BATH, ME 04530</b>  |  | C If exemption application is pending, check here <input type="checkbox"/>   |
| H Check type of organization: <input type="checkbox"/> Section 501(c)(3) exempt private foundation<br><input checked="" type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation |  | D 1 Foreign organizations, check here <input type="checkbox"/><br>2 Foreign organizations meeting the 85% test, check here and attach computation <input type="checkbox"/> |
| I Fair market value of all assets at end of year (from Part II, col (c), line 16)<br>\$ <b>456,486.</b>   | J Accounting method: <input checked="" type="checkbox"/> Cash <input type="checkbox"/> Accrual<br><input type="checkbox"/> Other (specify) _____ | E If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/>  |
| (Part I, column (d) must be on cash basis.)   |  | F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input type="checkbox"/>   |

| Part I Analysis of Revenue and Expenses<br>(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a)) | (a) Revenue and expenses per books | (b) Net investment income | (c) Adjusted net income | (d) Disbursements for charitable purposes (cash basis only) |
|--|------------------------------------|---------------------------|-------------------------|---|
| 1 Contributions, gifts, grants, etc., received   |                                    |                           | <b>N/A</b>              |   |
| 2 Check <input checked="" type="checkbox"/> if the foundation is not required to attach Sch B  |                                    |                           |                         |   |
| 3 Interest on savings and temporary cash investments   |                                    |                           |                         |   |
| 4 Dividends and interest from securities   | <b>11,355.</b>                     | <b>11,355.</b>            |                         | <b>STATEMENT 1</b>  |
| 5a Gross rents   |                                    |                           |                         |   |
| b Net rental income or (loss)  |                                    |                           |                         |   |
| 6a Net gain or (loss) from sale of assets not on line 10   | <b>&lt;2,328.&gt;</b>              |                           |                         |   |
| b Gross sales price for all assets on line 6a  | <b>81,877.</b>                     |                           |                         |   |
| 7 Capital gain net income (from Part IV, line 2)   |                                    | <b>0.</b>                 |                         |   |
| 8 Net short-term capital gain  |                                    |                           |                         |   |
| 9 Income modifications   |                                    |                           |                         |   |
| 10a Gross sales less returns and allowances  |                                    |                           |                         |   |
| b Less Cost of goods sold  |                                    |                           |                         |   |
| c Gross profit or (loss)   |                                    |                           |                         |   |
| 11 Other income  |                                    |                           |                         |   |
| 12 Total. Add lines 1 through 11   | <b>9,027.</b>                      | <b>11,355.</b>            |                         |   |
| 13 Compensation of officers, directors, trustees, etc  | <b>4,448.</b>                      | <b>4,048.</b>             |                         | <b>400.</b>   |
| 14 Other employee salaries and wages   |                                    |                           |                         |   |
| 15 Pension plans, employee benefits  |                                    |                           |                         |   |
| 16a Legal fees   |                                    |                           |                         |   |
| b Accounting fees  | <b>600.</b>                        | <b>600.</b>               |                         | <b>0.</b>   |
| c Other professional fees  |                                    |                           |                         |   |
| 17 Interest  |                                    |                           |                         |   |
| 18 Taxes   |                                    |                           |                         |   |
| 19 Depreciation and depletion  |                                    |                           |                         |   |
| 20 Occupancy   |                                    |                           |                         |   |
| 21 Travel, conferences, and meetings   |                                    |                           |                         |   |
| 22 Printing and publications   |                                    |                           |                         |   |
| 23 Other expenses  |                                    |                           |                         |   |
| 24 Total operating and administrative expenses. Add lines 13 through 23  | <b>5,048.</b>                      | <b>4,648.</b>             |                         | <b>400.</b>   |
| 25 Contributions, gifts, grants paid   | <b>17,200.</b>                     |                           |                         | <b>17,200.</b>  |
| 26 Total expenses and disbursements. Add lines 24 and 25   | <b>22,248.</b>                     | <b>4,648.</b>             |                         | <b>17,600.</b>  |
| 27 Subtract line 26 from line 12:  |                                    |                           |                         |   |
| a Excess of revenue over expenses and disbursements  | <b>&lt;13,221.&gt;</b>             |                           |                         |   |
| b Net investment income (if negative, enter -0-)   |                                    | <b>6,707.</b>             |                         |   |
| c Adjusted net income (if negative, enter -0-)   |                                    |                           | <b>N/A</b>              |   |

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**Part II Balance Sheets**

Attached schedules and amounts in the description column should be for end-of-year amounts only

|  |  | Beginning of year | End of year     |                       |
|--|--|-------------------|-----------------|-----------------------|
|  |  | (a) Book Value    | (b) Book Value  | (c) Fair Market Value |
| <b>Assets</b>  | 1- Cash - non-interest-bearing   |                   |                 |                       |
|  | 2 Savings and temporary cash investments   |                   |                 |                       |
|  | 3 Accounts receivable ▶  |                   |                 |                       |
|  | Less: allowance for doubtful accounts ▶  |                   |                 |                       |
|  | 4 Pledges receivable ▶   |                   |                 |                       |
|  | Less: allowance for doubtful accounts ▶  |                   |                 |                       |
|  | 5 Grants receivable  |                   |                 |                       |
|  | 6 Receivables due from officers, directors, trustees, and other disqualified persons   |                   |                 |                       |
|  | 7 Other notes and loans receivable ▶   |                   |                 |                       |
|  | Less: allowance for doubtful accounts ▶  |                   |                 |                       |
|  | 8 Inventories for sale or use  |                   |                 |                       |
|  | 9 Prepaid expenses and deferred charges  |                   |                 |                       |
|  | 10a Investments - U.S. and state government obligations  |                   |                 |                       |
|  | b Investments - corporate stock <b>STMT 3</b>  | 387,112.          | 258,138.        | 338,897.              |
|  | c Investments - corporate bonds <b>STMT 4</b>  | 0.                | 115,753.        | 117,589.              |
| 11 Investments - land, buildings, and equipment basis ▶  |  |                   |                 |                       |
| Less: accumulated depreciation ▶                         |  |                   |                 |                       |
| 12 Investments - mortgage loans                          |  |                   |                 |                       |
| 13 Investments - other                                   |  |                   |                 |                       |
| 14 Land, buildings, and equipment: basis ▶               |  |                   |                 |                       |
| Less: accumulated depreciation ▶                         |  |                   |                 |                       |
| 15 Other assets (describe ▶)                             |  |                   |                 |                       |
| <b>16 Total assets (to be completed by all filers)</b>   | <b>387,112.</b>  | <b>373,891.</b>   | <b>456,486.</b> |                       |
| <b>Liabilities</b>                                       | 17 Accounts payable and accrued expenses   |                   |                 |                       |
|  | 18 Grants payable  |                   |                 |                       |
|  | 19 Deferred revenue  |                   |                 |                       |
|  | 20 Loans from officers, directors, trustees, and other disqualified persons  |                   |                 |                       |
|  | 21 Mortgages and other notes payable   |                   |                 |                       |
|  | 22 Other liabilities (describe ▶)  |                   |                 |                       |
| <b>23 Total liabilities (add lines 17 through 22)</b>    | <b>0.</b>  | <b>0.</b>         |                 |                       |
| <b>Net Assets or Fund Balances</b>                       | <b>Foundations that follow SFAS 117, check here ▶ <input type="checkbox"/></b><br><b>and complete lines 24 through 26 and lines 30 and 31.</b> |                   |                 |                       |
|  | 24 Unrestricted  |                   |                 |                       |
|  | 25 Temporarily restricted  |                   |                 |                       |
|  | 26 Permanently restricted  |                   |                 |                       |
|  | <b>Foundations that do not follow SFAS 117, check here ▶ <input checked="" type="checkbox"/></b><br><b>and complete lines 27 through 31.</b>   |                   |                 |                       |
|  | 27 Capital stock, trust principal, or current funds  | 0.                | 0.              |                       |
|  | 28 Paid-in or capital surplus, or land, bldg., and equipment fund  | 0.                | 0.              |                       |
|  | 29 Retained earnings, accumulated income, endowment, or other funds  | 387,112.          | 373,891.        |                       |
|  | <b>30 Total net assets or fund balances</b>  | <b>387,112.</b>   | <b>373,891.</b> |                       |
| <b>31 Total liabilities and net assets/fund balances</b> | <b>387,112.</b>  | <b>373,891.</b>   |                 |                       |

**Part III Analysis of Changes in Net Assets or Fund Balances**

|   |   |           |
|---|---|-----------|
| 1 Total net assets or fund balances at beginning of year - Part II, column (a), line 30<br>(must agree with end-of-year figure reported on prior year's return) | 1 | 387,112.  |
| 2 Enter amount from Part I, line 27a  | 2 | <13,221.> |
| 3 Other increases not included in line 2 (itemize) ▶  | 3 | 0.        |
| 4 Add lines 1, 2, and 3   | 4 | 373,891.  |
| 5 Decreases not included in line 2 (itemize) ▶  | 5 | 0.        |
| 6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30   | 6 | 373,891.  |

**Part IV Capital Gains and Losses for Tax on Investment Income**

| (a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.) | (b) How acquired<br>P - Purchase<br>D - Donation | (c) Date acquired<br>(mo., day, yr.) | (d) Date sold<br>(mo., day, yr.) |
|--|--|--------------------------------------|----------------------------------|
| 1a AT&T  | P  | VARIOUS                              | 12/17/10                         |
| b GENERAL DYNAMICS   | P  | VARIOUS                              | 06/29/11                         |
| c JOHNSON & JOHNSON  | P  | VARIOUS                              | 03/21/11                         |
| d FED HOME LOAN BANK 4.0%  | P  | VARIOUS                              | 08/26/10                         |
| e DISCOVER BANK CD   | P  | VARIOUS                              | 04/11/11                         |

| (e) Gross sales price | (f) Depreciation allowed<br>(or allowable) | (g) Cost or other basis<br>plus expense of sale | (h) Gain or (loss)<br>(e) plus (f) minus (g) |
|-----------------------|--|---|--|
| a 8,688.              |  | 11,089.   | <2,401.>                                     |
| b 10,857.             |  | 13,027.   | <2,170.>                                     |
| c 17,332.             |  | 15,064.   | 2,268.                                       |
| d 20,000.             |  | 20,025.   | <25.>  |
| e 25,000.             |  | 25,000.   | 0.   |

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

| (i) F.M.V. as of 12/31/69 | (j) Adjusted basis<br>as of 12/31/69 | (k) Excess of col. (i)<br>over col. (j), if any | (l) Gains (Col. (h) gain minus<br>col. (k), but not less than -0-) or<br>Losses (from col. (h)) |
|---------------------------|--------------------------------------|---|---|
| a                         |                                      |   | <2,401.>  |
| b                         |                                      |   | <2,170.>  |
| c                         |                                      |   | 2,268.  |
| d                         |                                      |   | <25.>   |
| e                         |                                      |   | 0.  |

|   |  |   |          |
|---|--|---|----------|
| 2 Capital gain net income or (net capital loss)   | <div>           If gain, also enter in Part I, line 7<br/>           If (loss), enter -0- in Part I, line 7         </div> | 2 | <2,328.> |
| 3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6):<br>If gain, also enter in Part I, line 8, column (c).<br>If (loss), enter -0- in Part I, line 8 |  | 3 | N/A      |

**Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income**

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see instructions before making any entries.

| (a)<br>Base period years<br>Calendar year (or tax year beginning in) | (b)<br>Adjusted qualifying distributions | (c)<br>Net value of noncharitable-use assets | (d)<br>Distribution ratio<br>(col. (b) divided by col. (c)) |
|--|--|--|---|
| 2009   | 17,585.                                  | 428,888.                                     | .041001   |
| 2008   | 21,694.                                  | 420,538.                                     | .051586   |
| 2007   | 25,643.                                  | 509,905.                                     | .050290   |
| 2006   | 30,229.                                  | 530,557.                                     | .056976   |
| 2005   | 47,406.                                  | 526,528.                                     | .090035   |

|   |   |          |
|---|---|----------|
| 2 Total of line 1, column (d)   | 2 | .289888  |
| 3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years  | 3 | .057978  |
| 4 Enter the net value of noncharitable-use assets for 2010 from Part X, line 5  | 4 | 435,250. |
| 5 Multiply line 4 by line 3   | 5 | 25,235.  |
| 6 Enter 1% of net investment income (1% of Part I, line 27b)  | 6 | 67.      |
| 7 Add lines 5 and 6   | 7 | 25,302.  |
| 8 Enter qualifying distributions from Part XII, line 4<br>If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate.<br>See the Part VI instructions. | 8 | 17,600.  |

**Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)**

|  |    |     |      |
|--|----|-----|------|
| 1a Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1.<br>Date of ruling or determination letter: _____ (attach copy of letter if necessary-see instructions) |    |     |      |
| b Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input type="checkbox"/> and enter 1% of Part I, line 27b  |    | 1   | 134. |
| c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b).   |    |     |      |
| 2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)  |    | 2   | 0.   |
| 3 Add lines 1 and 2  |    | 3   | 134. |
| 4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)  |    | 4   | 0.   |
| 5 Tax based on investment income Subtract line 4 from line 3. If zero or less, enter -0-   |    | 5   | 134. |
| 6 Credits/Payments:  |    |     |      |
| a 2010 estimated tax payments and 2009 overpayment credited to 2010  | 6a | 65. |      |
| b Exempt foreign organizations - tax withheld at source  | 6b |     |      |
| c Tax paid with application for extension of time to file (Form 8868)  | 6c |     |      |
| d Backup withholding erroneously withheld  | 6d |     |      |
| 7 Total credits and payments. Add lines 6a through 6d  | 7  | 65. |      |
| 8 Enter any penalty for underpayment of estimated tax. Check here <input type="checkbox"/> if Form 2220 is attached  | 8  |     |      |
| 9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed SEE STATEMENT 5  | 9  | 69. |      |
| 10 Overpayment If line 7 is more than the total of lines 5 and 8, enter the amount overpaid  | 10 |     |      |
| 11 Enter the amount of line 10 to be: Credited to 2011 estimated tax Refunded  | 11 |     |      |

**Part VII-A Statements Regarding Activities**

|   | Yes | No |
|---|-----|----|
| 1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?   |     | X  |
| 1b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for definition)?<br>If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities |     | X  |
| 1c Did the foundation file Form 1120-POL for this year?   |     | X  |
| d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year:<br>(1) On the foundation. \$ 0. (2) On foundation managers. \$ 0.  |     |    |
| e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. \$ 0.   |     |    |
| 2 Has the foundation engaged in any activities that have not previously been reported to the IRS?<br>If "Yes," attach a detailed description of the activities  |     | X  |
| 3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes  |     | X  |
| 4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?  |     | X  |
| b If "Yes," has it filed a tax return on Form 990-T for this year?  |     |    |
| 5 Was there a liquidation, termination, dissolution, or substantial contraction during the year?<br>If "Yes," attach the statement required by General Instruction T  |     | X  |
| 6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either:<br>• By language in the governing instrument, or<br>• By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?      | X   |    |
| 7 Did the foundation have at least \$5,000 in assets at any time during the year?<br>If "Yes," complete Part II, col (c), and Part XV   | X   |    |
| 8a Enter the states to which the foundation reports or with which it is registered (see instructions) ME  |     |    |
| b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation   | X   |    |
| 9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2010 or the taxable year beginning in 2010 (see instructions for Part XIV)? If "Yes," complete Part XIV  |     | X  |
| 10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses   |     | X  |

Form 990-PF (2010)

**Part VII-A Statements Regarding Activities** (continued)

|    |  |    |     |         |
|----|--|----|-----|---------|
| 11 | At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)  | 11 |     | X       |
| 12 | Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008?  | 12 |     | X       |
| 13 | Did the foundation comply with the public inspection requirements for its annual returns and exemption application?<br>Website address ► <u>N/A</u>  | 13 | X   |         |
| 14 | The books are in care of ► <u>BATH SAVINGS TRUST COMPANY</u> Telephone no. ► <u>207-443-6296</u><br>Located at ► <u>P.O. BOX 548, BATH, ME</u> ZIP+4 ► <u>04530</u>  |    |     |         |
| 15 | Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here<br>and enter the amount of tax-exempt interest received or accrued during the year   | 15 |     |         |
| 16 | At any time during calendar year 2010, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?<br>See page 20 of the instructions for exceptions and filing requirements for Form TD F 90-22.1. If "Yes," enter the name of the foreign country ► | 16 | Yes | No<br>X |

**Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required**

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

|     |   | Yes | No |
|-----|---|-----|----|
| 1a  | During the year did the foundation (either directly or indirectly):   |     |    |
| (1) | Engage in the sale or exchange, or leasing of property with a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No  |     |    |
| (2) | Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No  |     |    |
| (3) | Furnish goods, services, or facilities to (or accept them from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No  |     |    |
| (4) | Pay compensation to, or pay or reimburse the expenses of, a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No  |     |    |
| (5) | Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No   |     |    |
| (6) | Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No   |     |    |
| b   | If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 22 of the instructions)? Organizations relying on a current notice regarding disaster assistance check here <u>N/A</u> <input type="checkbox"/>  | 1b  |    |
| c   | Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2010?   | 1c  | X  |
| 2   | Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):  |     |    |
| a   | At the end of tax year 2010, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2010? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No<br>If "Yes," list the years ►   |     |    |
| b   | Are there any years listed in 2a for which the foundation is <b>not</b> applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.) <u>N/A</u>   | 2b  |    |
| c   | If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. <u>►</u>   |     |    |
| 3a  | Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No  |     |    |
| b   | If "Yes," did it have excess business holdings in 2010 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2010) <u>N/A</u> | 3b  |    |
| 4a  | Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?   | 4a  | X  |
| b   | Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2010?   | 4b  | X  |

Form 990-PF (2010)

**Part VII-B** Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a During the year did the foundation pay or incur any amount to:

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?

☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?

☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes?

☐ Yes ☒ No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)?

☐ Yes ☒ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?

☐ Yes ☒ No

b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?

N/A

Organizations relying on a current notice regarding disaster assistance check here

☒

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?

N/A

☐ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53.4945-5(d)

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?

☐ Yes ☒ No

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

If "Yes" to 6b, file Form 8870

6b

X

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?

☐ Yes ☒ No

b If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?

N/A

7b

**Part VIII** Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation.

| (a) Name and address   | (b) Title, and average hours per week devoted to position | (c) Compensation (If not paid, enter -0-) | (d) Contributions to employee benefit plans and deferred compensation | (e) Expense account, other allowances |
|--|---|---|---|---------------------------------------|
| REBECCA K. CARR<br>HEARTHSIDE ROAD<br>NO WINDHAM, ME 04048       | TRUSTEE<br>1.00   | 400.                                      | 0.  | 0.                                    |
| BATH SAVINGS TRUST COMPANY<br>105 FRONT STREET<br>BATH, ME 04530 | TRUSTEE<br>1.00   | 4,048.                                    | 0.  | 0.                                    |
| DANIEL COFFIN<br>MAIN ROAD<br>PHIPPSBURG, ME 04562               | SCHOLARSHIP COMMITTEE<br>1.00                             | 0.  | 0.  | 0.                                    |
|  |   |   |   |                                       |
|  |   |   |   |                                       |
|  |   |   |   |                                       |

2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

| (a) Name and address of each employee paid more than \$50,000 | (b) Title, and average hours per week devoted to position | (c) Compensation | (d) Contributions to employee benefit plans and deferred compensation | (e) Expense account, other allowances |
|---|---|------------------|---|---------------------------------------|
| NONE  |   |                  |   |                                       |
|   |   |                  |   |                                       |
|   |   |                  |   |                                       |
|   |   |                  |   |                                       |
|   |   |                  |   |                                       |
|   |   |                  |   |                                       |
|   |   |                  |   |                                       |

Total number of other employees paid over \$50,000

0

Form 990-PF (2010)

**Part VIII** Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)**3** Five highest-paid independent contractors for professional services. If none, enter "NONE."

| (a) Name and address of each person paid more than \$50,000 | (b) Type of service | (c) Compensation |
|---|---------------------|------------------|
| NONE  |                     |                  |
|   |                     |                  |
|   |                     |                  |
|   |                     |                  |
|   |                     |                  |
|   |                     |                  |
|   |                     |                  |

Total number of others receiving over \$50,000 for professional services

0

**Part IX-A** Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

|  | Expenses |
|--|----------|
| 1 SCHOLARSHIP AWARDS TO RESIDENTS OF PHIPPSBURG, MAINE |          |
|  | 17,200.  |
| 2  |          |
|  |          |
| 3  |          |
|  |          |
| 4  |          |
|  |          |

**Part IX-B** Summary of Program-Related Investments

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.

|  | Amount |
|--|--------|
| 1 N/A  |        |
|  |        |
| 2  |        |
|  |        |
| All other program-related investments. See instructions. |        |
| 3  |        |
|  |        |
| <b>Total.</b> Add lines 1 through 3                      | 0.     |

Form 990-PF (2010)



**Part X Minimum Investment Return** (All domestic foundations must complete this part. Foreign foundations, see instructions.)

|          |   |           |          |
|----------|---|-----------|----------|
| <b>1</b> | Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes: |           |          |
| <b>a</b> | Average monthly fair market value of securities   | <b>1a</b> | 441,878. |
| <b>b</b> | Average of monthly cash balances  | <b>1b</b> |          |
| <b>c</b> | Fair market value of all other assets   | <b>1c</b> |          |
| <b>d</b> | <b>Total</b> (add lines 1a, b, and c)   | <b>1d</b> | 441,878. |
| <b>e</b> | Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)   | <b>1e</b> | 0.       |
| <b>2</b> | Acquisition indebtedness applicable to line 1 assets  | <b>2</b>  | 0.       |
| <b>3</b> | Subtract line 2 from line 1d  | <b>3</b>  | 441,878. |
| <b>4</b> | Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)   | <b>4</b>  | 6,628.   |
| <b>5</b> | <b>Net value of noncharitable-use assets</b> Subtract line 4 from line 3. Enter here and on Part V, line 4  | <b>5</b>  | 435,250. |
| <b>6</b> | <b>Minimum investment return.</b> Enter 5% of line 5  | <b>6</b>  | 21,763.  |

**Part XI Distributable Amount** (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

|           |   |           |         |
|-----------|---|-----------|---------|
| <b>1</b>  | Minimum investment return from Part X, line 6   | <b>1</b>  | 21,763. |
| <b>2a</b> | Tax on investment income for 2010 from Part VI, line 5  | <b>2a</b> | 134.    |
| <b>b</b>  | Income tax for 2010. (This does not include the tax from Part VI.)  | <b>2b</b> |         |
| <b>c</b>  | Add lines 2a and 2b   | <b>2c</b> | 134.    |
| <b>3</b>  | Distributable amount before adjustments. Subtract line 2c from line 1                                     | <b>3</b>  | 21,629. |
| <b>4</b>  | Recoveries of amounts treated as qualifying distributions   | <b>4</b>  | 0.      |
| <b>5</b>  | Add lines 3 and 4   | <b>5</b>  | 21,629. |
| <b>6</b>  | Deduction from distributable amount (see instructions)  | <b>6</b>  | 0.      |
| <b>7</b>  | <b>Distributable amount</b> as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1 | <b>7</b>  | 21,629. |

**Part XII Qualifying Distributions** (see instructions)

|          |   |           |         |
|----------|---|-----------|---------|
| <b>1</b> | Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:  |           |         |
| <b>a</b> | Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26   | <b>1a</b> | 17,600. |
| <b>b</b> | Program-related investments - total from Part IX-B  | <b>1b</b> | 0.      |
| <b>2</b> | Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes                         | <b>2</b>  |         |
| <b>3</b> | Amounts set aside for specific charitable projects that satisfy the:  |           |         |
| <b>a</b> | Suitability test (prior IRS approval required)  | <b>3a</b> |         |
| <b>b</b> | Cash distribution test (attach the required schedule)   | <b>3b</b> |         |
| <b>4</b> | <b>Qualifying distributions.</b> Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4                 | <b>4</b>  | 17,600. |
| <b>5</b> | Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b | <b>5</b>  | 0.      |
| <b>6</b> | <b>Adjusted qualifying distributions</b> Subtract line 5 from line 4  | <b>6</b>  | 17,600. |

**Note.** The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Form 990-PF (2010)

**Part XIII** Undistributed Income (see instructions)

|  | (a)<br>Corpus | (b)<br>Years prior to 2009 | (c)<br>2009 | (d)<br>2010 |
|--|---------------|----------------------------|-------------|-------------|
| 1 Distributable amount for 2010 from Part XI, line 7   |               |                            |             | 21,629.     |
| 2 Undistributed income, if any, as of the end of 2010  |               |                            |             |             |
| a Enter amount for 2009 only   |               |                            | 0.          |             |
| b Total for prior years:   |               | 0.                         |             |             |
| 3 Excess distributions carryover, if any, to 2010:   |               |                            |             |             |
| a From 2005  |               |                            |             |             |
| b From 2006  | 1,539.        |                            |             |             |
| c From 2007  | 749.          |                            |             |             |
| d From 2008  | 794.          |                            |             |             |
| e From 2009  |               |                            |             |             |
| f Total of lines 3a through e  | 3,082.        |                            |             |             |
| 4 Qualifying distributions for 2010 from Part XII, line 4: ► \$ 17,600.  |               |                            |             |             |
| a Applied to 2009, but not more than line 2a   |               |                            | 0.          |             |
| b Applied to undistributed income of prior years (Election required - see instructions)  |               | 0.                         |             |             |
| c Treated as distributions out of corpus (Election required - see instructions)  | 0.            |                            |             |             |
| d Applied to 2010 distributable amount   |               |                            |             | 17,600.     |
| e Remaining amount distributed out of corpus   | 0.            |                            |             |             |
| 5 Excess distributions carryover applied to 2010 (If an amount appears in column (d), the same amount must be shown in column (a))   | 3,082.        |                            |             | 3,082.      |
| 6 Enter the net total of each column as indicated below:   |               |                            |             |             |
| a Corpus Add lines 3f, 4c, and 4e Subtract line 5  | 0.            |                            |             |             |
| b Prior years' undistributed income. Subtract line 4b from line 2b   |               | 0.                         |             |             |
| c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed |               | 0.                         |             |             |
| d Subtract line 6c from line 6b. Taxable amount - see instructions   |               | 0.                         |             |             |
| e Undistributed income for 2009. Subtract line 4a from line 2a. Taxable amount - see instr.  |               |                            | 0.          |             |
| f Undistributed income for 2010. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2011  |               |                            |             | 947.        |
| 7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3)   | 0.            |                            |             |             |
| 8 Excess distributions carryover from 2005 not applied on line 5 or line 7   | 0.            |                            |             |             |
| 9 Excess distributions carryover to 2011. Subtract lines 7 and 8 from line 6a  | 0.            |                            |             |             |
| 10 Analysis of line 9:   |               |                            |             |             |
| a Excess from 2006   |               |                            |             |             |
| b Excess from 2007   |               |                            |             |             |
| c Excess from 2008   |               |                            |             |             |
| d Excess from 2009   |               |                            |             |             |
| e Excess from 2010   |               |                            |             |             |









|             |  |           |   |
|-------------|--|-----------|---|
| FORM 990-PF | DIVIDENDS AND INTEREST FROM SECURITIES | STATEMENT | 1 |
|-------------|--|-----------|---|

| SOURCE                           | GROSS AMOUNT | CAPITAL GAINS<br>DIVIDENDS | COLUMN (A)<br>AMOUNT |
|----------------------------------|--------------|----------------------------|----------------------|
| BATH SAVINGS TRUST COMPANY       | 11,355.      | 0.                         | 11,355.              |
| TOTAL TO FM 990-PF, PART I, LN 4 | 11,355.      | 0.                         | 11,355.              |

|             |                 |           |   |
|-------------|-----------------|-----------|---|
| FORM 990-PF | ACCOUNTING FEES | STATEMENT | 2 |
|-------------|-----------------|-----------|---|

| DESCRIPTION                  | (A)<br>EXPENSES<br>PER BOOKS | (B)<br>NET INVEST-<br>MENT INCOME | (C)<br>ADJUSTED<br>NET INCOME | (D)<br>CHARITABLE<br>PURPOSES |
|------------------------------|------------------------------|-----------------------------------|-------------------------------|-------------------------------|
| WILLIAM T RACINE CPA         | 600.                         | 600.                              |                               | 0.                            |
| TO FORM 990-PF, PG 1, LN 16B | 600.                         | 600.                              |                               | 0.                            |

|             |                 |           |   |
|-------------|-----------------|-----------|---|
| FORM 990-PF | CORPORATE STOCK | STATEMENT | 3 |
|-------------|-----------------|-----------|---|

| DESCRIPTION                             | BOOK VALUE | FAIR MARKET<br>VALUE |
|---|------------|----------------------|
| BATH SAVINGS TRUST CO-SEE ATTACHED      | 258,138.   | 338,897.             |
| TOTAL TO FORM 990-PF, PART II, LINE 10B | 258,138.   | 338,897.             |

|             |                 |           |   |
|-------------|-----------------|-----------|---|
| FORM 990-PF | CORPORATE BONDS | STATEMENT | 4 |
|-------------|-----------------|-----------|---|

| DESCRIPTION                             | BOOK VALUE | FAIR MARKET<br>VALUE |
|---|------------|----------------------|
| BATH SAVINGS TRUST CO-SEE ATTACHED      | 115,753.   | 117,589.             |
| TOTAL TO FORM 990-PF, PART II, LINE 10C | 115,753.   | 117,589.             |

FORM 990-PF

GRANT APPLICATION SUBMISSION INFORMATION  
PART XV, LINES 2A THROUGH 2D

STATEMENT 8

NAME AND ADDRESS OF PERSON TO WHOM APPLICATIONS SHOULD BE SUBMITTEDGEORGE E. MESSINGER  
105 FRONT STREET  
BATH, ME 04530TELEPHONE NUMBER

207-443-6296

FORM AND CONTENT OF APPLICATIONSAPPLICATIONS SHOULD BE SUBMITTED IN WRITING, SETTING FORTH CANDIDATES  
ACADEMIC CREDENTIALS, FINANCIAL NEED, AND PLANS FOR POST-SECONDARY  
EDUCATIONANY SUBMISSION DEADLINES

NONE

RESTRICTIONS AND LIMITATIONS ON AWARDSSCHOLARSHIP AWARDS ARE LIMITED TO RESIDENTS OF THE TOWN OF PHIPPSBURG,  
MAINE



**Investment Review**

Account: 33003400

WINSLOW - JOHNSON SCHOLARSHIP TR

As of 6/30/2011

BATH SAVINGS TRUST  
COMPANY**Portfolio Analysis**

| Symbol                     | Asset Description   | Maturity Date | Units/Shares or Face Value | Total Cost   | Market Price | Market Value |
|----------------------------|---|---------------|----------------------------|--------------|--------------|--------------|
| <b>010 Common Stock</b>    |   |               |                            |              |              |              |
| ABT                        | ABBOTT LABORATORIES   |               | 250 0000                   | \$9,007 95   | \$52 62      | \$13,155 00  |
| AAPL                       | APPLE COMPUTER  |               | 25 0000                    | \$8,323 14   | \$335 67     | \$8,391 75   |
| ADP                        | AUTOMATIC DATA PROCESSING                                       |               | 350 0000                   | \$14,285 01  | \$52 68      | \$18,438 00  |
| BDX                        | BECTON, DICKINSON AND COMPANY                                   |               | 125 0000                   | \$10,378 33  | \$86 17      | \$10,771 25  |
| CSCO                       | CISCO SYSTEMS, INC.   |               | 800 0000                   | \$13,850 50  | \$15 61      | \$12,488 00  |
| CL                         | COLGATE PALMOLIVE COMPANY                                       |               | 200 0000                   | \$10,387 00  | \$87 41      | \$17,482 00  |
| XRAY                       | DENTSPLY INTERNATIONAL INC                                      |               | 600 0000                   | \$12,942 00  | \$38 08      | \$22,848 00  |
| ECL                        | ECOLAB INC  |               | 275 0000                   | \$12,742 28  | \$56 38      | \$15,504 50  |
| EXPD                       | EXPEDITORS INTL WASH INC  |               | 250 0000                   | \$11,874 00  | \$51 19      | \$12,797 50  |
| XOM                        | EXXON MOBIL CORPORATION   |               | 200 0000                   | \$13,543 61  | \$81 38      | \$16,276 00  |
| INTU                       | INTUIT INC  |               | 200 0000                   | \$10,002 28  | \$51 86      | \$10,372 00  |
| MCD                        | MCDONALDS CORP  |               | 200 0000                   | \$10,942 06  | \$84 32      | \$16,864 00  |
| NEE                        | NEXTERA ENERGY INC  |               | 200 0000                   | \$11,333 20  | \$57 46      | \$11,492 00  |
| NKE                        | NIKE INC CL B   |               | 200 0000                   | \$13,461 62  | \$89 98      | \$17,996 00  |
| PEP                        | PEPSICO, INC  |               | 300 0000                   | \$14,416 81  | \$70 43      | \$21,129 00  |
| PG                         | PROCTER & GAMBLE COMPANY  |               | 250 0000                   | \$14,467 90  | \$63 57      | \$15,892 50  |
| SYK                        | STRYKER CORPORATION   |               | 500 0000                   | \$14,045 00  | \$58 69      | \$29,345 00  |
| SYY                        | SYSCO CORPORATION   |               | 500 0000                   | \$11,270 94  | \$31 18      | \$15,590 00  |
| TJX                        | TJX COS INC NEW   |               | 250 0000                   | \$10,829 70  | \$52 53      | \$13,132 50  |
| UTX                        | UNITED TECHNOLOGIES CORPORATION                                 |               | 200.0000                   | \$14,808 92  | \$88 51      | \$17,702 00  |
| WAG                        | WALGREEN COMPANY  |               | 500 0000                   | \$15,226 00  | \$42 46      | \$21,230 00  |
|                            |   |               | Total                      | \$258,138 25 |              | \$338,897 00 |
| <b>200 Corporate Bonds</b> |   |               |                            |              |              |              |
| 00206RAQ5                  | AT&T INC 4.85% 02/15/2014 NON CALLABLE CORPORATE                | 2/15/2014     | 20,000 0000                | \$20,833 80  | \$108 62     | \$21,723 40  |
| 36966RV94                  | GE CAPITAL CORP 4 00% 02/15/2012 NON CALLABLE CORPORATE         | 2/15/2012     | 25,000 0000                | \$25,000 00  | \$102 06     | \$25,516 00  |
| 38141EA74                  | GOLDMAN SACHS GROUP INC 3 70% 08/01/2015 NON CALLABLE CORPORATE | 8/1/2015      | 20,000 0000                | \$20,389 60  | \$101 83     | \$20,365 40  |
| 46625HHW3                  | JP MORGAN CHASE 2 60% 01/15/2016 NON CALLABLE CORPORATE         | 1/15/2016     | 25,000 0000                | \$24,696 50  | \$98 62      | \$24,655 75  |

# Investment Review

Account: 33003400

WINSLOW - JOHNSON SCHOLARSHIP TR

As of 6/30/2011

BATH SAVINGS TRUST  
COMPANY

## Portfolio Analysis

| Symbol                             | Asset Description   | Maturity Date | Units/Shares or Face Value | Total Cost   | Market Price | Market Value |
|------------------------------------|---|---------------|----------------------------|--------------|--------------|--------------|
| 92343VAJ3                          | VERIZON COMMUNICATIONS 4.35%<br>02/15/2013 NON CALLABLE CORPORATE | 2/15/2013     | 20,000 0000                | \$20,556.40  | \$105 26     | \$21,051 20  |
|                                    |   |               | Total                      | \$111,476 30 |              | \$113,311 75 |
| 501 BATH SAVINGS MONEY MARKET FUND |   |               |                            |              |              |              |
| BSIMM0006                          | BSTC & CO FIDUCIARY INVESTED CASH                                 |               | 4,276 9300                 | \$4,276 93   | \$1 00       | \$4,276 93   |
|                                    |   |               | Total                      | \$4,276 93   |              | \$4,276 93   |
| Cash                               |   |               |                            |              |              |              |
|                                    |   |               | Cash                       | \$0 00       |              | \$0 00       |
| Grand Total.                       |   |               |                            | \$373,891 48 |              | \$456,485 68 |

**Power of Attorney  
and Declaration of Representative**

► Type or print. ► See the separate instructions.

OMB No 1545-0150  
**For IRS Use Only**  
Received by \_\_\_\_\_  
Name \_\_\_\_\_  
Telephone \_\_\_\_\_  
Function \_\_\_\_\_  
Date \_\_\_\_/\_\_\_\_/\_\_\_\_

**Part I Power of Attorney**

**Caution:** A separate Form 2848 should be completed for each taxpayer. Form 2848 will not be honored for any purpose other than representation before the IRS.

**1 Taxpayer information.** Taxpayer must sign and date this form on page 2, line 7.

|   |  |   |                             |
|---|--|---|-----------------------------|
| Taxpayer name and address<br>Winslow-Johnson Scholarship Trust<br>Bath Savings Trust Co., trustee<br>105 Front Street<br>Bath, ME 04530 |  | Taxpayer identification number(s)<br>01-0521503 |                             |
|   |  | Daytime telephone number<br>207-443-6296        | Plan number (if applicable) |

hereby appoints the following representative(s) as attorney(s)-in-fact

**2 Representative(s) must sign and date this form on page 2, Part II.**

|  |   |
|--|---|
| Name and address<br>William T Racine, CPA<br>859 Washington Street<br>Bath, ME 04530 | CAF No 1205-34045R<br>PTIN P00055847<br>Telephone No 207-443-5716<br>Fax No 207-443-8050                            |
| Check if to be sent notices and communications <input type="checkbox"/>              | Check if new Address <input type="checkbox"/> Telephone No <input type="checkbox"/> Fax No <input type="checkbox"/> |
| Name and address   | CAF No _____<br>PTIN _____<br>Telephone No _____<br>Fax No _____  |
| Check if to be sent notices and communications <input type="checkbox"/>              | Check if new Address <input type="checkbox"/> Telephone No <input type="checkbox"/> Fax No <input type="checkbox"/> |
| Name and address   | CAF No _____<br>PTIN _____<br>Telephone No _____<br>Fax No _____  |
|  | Check if new Address <input type="checkbox"/> Telephone No <input type="checkbox"/> Fax No <input type="checkbox"/> |

to represent the taxpayer before the Internal Revenue Service for the following matters

**3 Matters**

| Description of Matter (Income, Employment, Payroll, Excise, Estate, Gift, Whistleblower, Practitioner Discipline, PLR, FOIA, Civil Penalty, etc.) (see instructions for line 3) | Tax Form Number<br>(1040, 941, 720, etc.) (if applicable) | Year(s) or Period(s) (if applicable)<br>(see instructions for line 3) |
|---|---|---|
| Private Foundation Income   | 990-PF  | 6-30-10, 6-30-11,<br>and 6-30-12                                      |
|   |   |   |

**4 Specific use not recorded on Centralized Authorization File (CAF).** If the power of attorney is for a specific use not recorded on CAF, check this box. See the instructions for Line 4 **Specific Uses Not Recorded on CAF** . . . . . ☐

**5 Acts authorized.** Unless otherwise provided below, the representatives generally are authorized to receive and inspect confidential tax information and to perform any and all acts that I can perform with respect to the tax matters described on line 3, for example, the authority to sign any agreements, consents, or other documents. The representative(s), however, is (are) not authorized to receive or negotiate any amounts paid to the client in connection with this representation (including refunds by either electronic means or paper checks). Additionally, unless the appropriate box(es) below are checked, the representative(s) is (are) not authorized to execute a request for disclosure of tax returns or return information to a third party, substitute another representative or add additional representatives, or sign certain tax returns.

☐ Disclosure to third parties, ☐ Substitute or add representative(s), ☐ Signing a return, \_\_\_\_\_

☐ Other acts authorized \_\_\_\_\_

(see instructions for more information)


**Exceptions.** An unenrolled return preparer cannot sign any document for a taxpayer and may only represent taxpayers in limited situations. An enrolled actuary may only represent taxpayers to the extent provided in section 103(d) of Treasury Department Circular No. 230 (Circular 230). An enrolled retirement plan agent may only represent taxpayers to the extent provided in section 103(e) of Circular 230. A registered tax return preparer may only represent taxpayers to the extent provided in section 103(f) of Circular 230. See the line 5 instructions for restrictions on tax matters partners. In most cases, the student practitioner's (level k) authority is limited (for example, they may only practice under the supervision of another practitioner).

List any specific deletions to the acts otherwise authorized in this power of attorney \_\_\_\_\_

**6 Retention/revocation of prior power(s) of attorney.** The filing of this power of attorney automatically revokes all earlier power(s) of attorney on file with the Internal Revenue Service for the same matters and years or periods covered by this document. If you do not want to revoke a prior power of attorney, check here ☐ **YOU MUST ATTACH A COPY OF ANY POWER OF ATTORNEY YOU WANT TO REMAIN IN EFFECT.**

**7 Signature of taxpayer.** If a tax matter concerns a year in which a joint return was filed, the husband and wife must each file a separate power of attorney even if the same representative(s) is (are) being appointed. If signed by a corporate officer, partner, guardian, tax matters partner, executor, receiver, administrator, or trustee on behalf of the taxpayer, I certify that I have the authority to execute this form on behalf of the taxpayer.

► **IF NOT SIGNED AND DATED, THIS POWER OF ATTORNEY WILL BE RETURNED TO THE TAXPAYER.**

Signature  Date 7-26-12 Trustee Title (if applicable)

George E. Messinger Print Name PIN Number 2 0 9 8 1 Vice President, Bath Savings Trust Co. Print name of taxpayer from line 1 if other than individual

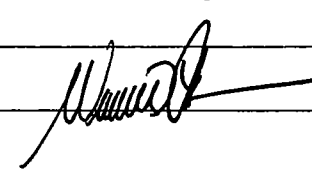
## Part II Declaration of Representative

Under penalties of perjury, I declare that

- I am not currently under suspension or disbarment from practice before the Internal Revenue Service,
- I am aware of regulations contained in Circular 230 (31 CFR, Part 10), as amended, concerning practice before the Internal Revenue Service,
- I am authorized to represent the taxpayer identified in Part I for the matter(s) specified there, and
- I am one of the following
  - a Attorney - a member in good standing of the bar of the highest court of the jurisdiction shown below
  - b Certified Public Accountant - duly qualified to practice as a certified public accountant in the jurisdiction shown below
  - c Enrolled Agent - enrolled as an agent under the requirements of Circular 230
  - d Officer - a bona fide officer of the taxpayer's organization
  - e Full-Time Employee - a full-time employee of the taxpayer
  - f Family Member - a member of the taxpayer's immediate family (for example, spouse, parent, child, grandparent, grandchild, step-parent, step-child, brother, or sister)
  - g Enrolled Actuary - enrolled as an actuary by the Joint Board for the Enrollment of Actuaries under 29 U S C 1242 (the authority to practice before the Internal Revenue Service is limited by section 10 3(d) of Circular 230)
  - h Unenrolled Return Preparer - Your authority to practice before the Internal Revenue Service is limited. You must have been eligible to sign the return under examination and have signed the return. **See Notice 2011-6 and Special rules for registered tax return preparers and unenrolled return preparers in the instructions.**
  - i Registered Tax Return Preparer—registered as a tax return preparer under the requirements of section 10 4 of Circular 230. Your authority to practice before the Internal Revenue Service is limited. You must have been eligible to sign the return under examination and have signed the return. **See Notice 2011-6 and Special rules for registered tax return preparers and unenrolled return preparers in the instructions.**
  - k Student Attorney or CPA - receives permission to practice before the IRS by virtue of his/her status as a law, business, or accounting student working in LITC or STCP under section 10 7(d) of Circular 230. See instructions for Part II for additional information and requirements
  - r Enrolled Retirement Plan Agent - enrolled as a retirement plan agent under the requirements of Circular 230 (the authority to practice before the Internal Revenue Service is limited by section 10 3(e))

► **IF THIS DECLARATION OF REPRESENTATIVE IS NOT SIGNED AND DATED, THE POWER OF ATTORNEY WILL BE RETURNED. REPRESENTATIVES MUST SIGN IN THE ORDER LISTED IN LINE 2 ABOVE.** See the instructions for Part II

**Note:** For designations d-f, enter your title, position, or relationship to the taxpayer in the "Licensing jurisdiction" column. See the instructions for Part II for more information

| Designation - Insert above letter (a-r) | Licensing jurisdiction (state) or other licensing authority (if applicable) | Bar, license, certification, registration, or enrollment number (if applicable). See instructions for Part II for more information | Signature  | Date      |
|---|---|--|--|-----------|
| b                                       | Maine   | 791  |  | 7-26-2012 |
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