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990-EZ

Short Form

Return of Organization Exempt From Income Tax

**Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code
(except black lung benefit trust or private foundation)**

► Sponsoring organizations of donor advised funds, organizations that operate one or more hospital facilities, and certain controlling organizations as defined in section 512(b)(13) must file Form 990 (see instructions)

All other organizations with gross receipts less than \$200,000 and total assets less than \$500,000 at the end of the year may use this form

▶ The organization may have to use a copy of this return to satisfy state reporting requirements

2010

Open to Public Inspection

Department of the Treasury
Internal Revenue Service

A For the 2010 calendar year, or tax year beginning 06-01-2010 , and ending 05-31-2011

B Check if applicable

Address change

Name change

Initial return

Terminated

Amended return

Application pending

C Name of organization
FRATERNAL ORDER OF EAGLES 1693
AUXILLIARY

Number and street (or P O box, if mail is not delivered to street address)	Room/suite
125 N 2ND ST	

City or town, state or country, and ZIP + 4
HAMILTON, MT 59840

D Employer identification number

81-6014940

E Telephone number

**F Group Exemption
Number** 

G Accounting method ☒ Cash ☐ Accrual Other (specify) ☐

I Website: N/A

J Tax-Exempt status (check only one) — ☐ 501(c)(3) ☒ 501(c)(8) ☐ (insert no.) ☐ 4947(a)(1) or ☐ 527

H Check ☒ if the organization is **not** required to attach Schedule B (Form 990, 990-EZ, or 990-PF)

K Check ☐ if the organization is not a section 509(a)(3) supporting organization **and** its gross receipts are normally **not** more than \$50,000. A Form 990-EZ or Form 990 return is not required though Form 990-N (e-postcard) may be required (see instructions). But if the organization chooses to file a return, be sure to file a complete return.

L Add lines 5b, 6c, and 7b, to line 9 to determine gross receipts. If gross receipts are \$200,000 or more, or if total assets (Part II, line 25, column (B) below) are \$500,000 or more, file Form 990 instead of Form 990-EZ. \$ 16,933

Part I	Revenue, Expenses, and Changes in Net Assets or Fund Balances
Revenues:	
Tuition and fees	\$100,000
Grants and contracts	75,000
Investment income	10,000
Other	15,000
Total revenues	200,000
Expenses:	
Salaries and benefits	80,000
Instructional materials	20,000
Facilities	15,000
Administrative	10,000
Depreciation	5,000
Total expenses	130,000
Change in net assets or fund balances	70,000
Net assets or fund balances at beginning of year	100,000
Net assets or fund balances at end of year	170,000

(See the instructions for Part I)

Check if the organization used Schedule O to respond to any question in this Part I ☒

Revenue	1	Contributions, gifts, grants, and similar amounts received		1	3,656
	2	Program service revenue including government fees and contracts		2	
	3	Membership dues and assessments		3	2,863
	4	Investment income		4	114
	5a	Gross amount from sale of assets other than inventory	5a		
	b	Less cost or other basis and sales expenses	5b		
	c	Gain or (loss) from sale of assets other than inventory (Subtract line 5b from line 5a)		5c	
	6	Gaming and fundraising events			
	a	Gross income from gaming (attach Schedule G if greater than \$15,000)	6a		
	b	Gross income from fundraising events (not including \$ 9,664 of contributions from fundraising events reported on line 1) (attach Schedule G if the sum of such gross income and contributions exceed \$15,000)			
	c	Less direct expenses from gaming and fundraising events	6c	4,944	
	d	Net income or (loss) from gaming and fundraising events (Add lines 6a and 6b and subtract line 6c)		6d	4,720
	7a	Gross sales of inventory, less returns and allowances	7a	159	
b	Less cost of goods sold	7b			
c	Gross profit or (loss) from sales of inventory (Subtract line 7b from line 7a)		7c	159	
8	Other revenue (describe in Schedule O)		8	477	
9	Total revenue. Add lines 1, 2, 3, 4, 5c, 6d, 7c, and 8		9	11,989	

Expenses	10	Grants and similar amounts paid (list in Schedule O)	10	2,894
	11	Benefits paid to or for members	11	
	12	Salaries, other compensation, and employee benefits	12	1,653
	13	Professional fees and other payments to independent contractors	13	200
	14	Occupancy, rent, utilities, and maintenance	14	80
	15	Printing, publications, postage, and shipping	15	209
	16	Other expenses (describe in Schedule O)	16	5,787
	17	Total expenses. Add lines 10 through 16	17	10,823
Net Assets	18	Excess or (deficit) for the year (Subtract line 17 from line 9)	18	1,166
	19	Net assets or fund balances at beginning of year (from line 27, column (A)) (must agree with end-of-year figure reported on prior year's return)	19	39,617
	20	Other changes in net assets or fund balances (explain in Schedule O)	20	
	21	Net assets or fund balances at end of year Combine lines 18 through 20	21	40,783

Part II

Balance Sheets

Check if the organization used Schedule O to respond to any question in this Part II

☒

(See the instructions for Part II)		(A) Beginning of year	(B) End of year	
22	Cash, savings, and investments	29,285	22	29,699
23	Land and buildings		23	
24	Other assets (describe in Schedule O)	11,127	24	11,127
25	Total assets	40,412	25	40,826
26	Total liabilities (describe in Schedule O)	795	26	43
27	Net assets or fund balances (line 27 of column (B) must agree with line 21) .	39,617	27	40,783

Part III Statement of Program Service Accomplishments		Expenses	
Check if the organization used Schedule O to respond to any question in this Part III		(Required for section 501 (c)(3) and 501(c)(4) organizations and section 4947(a)(1) trusts, optional for others)	
What is the organization's primary exempt purpose? FRATERNAL ORGANIZATION FOR MEMBERS			
Describe what was achieved in carrying out the organization's exempt purposes. In a clear and concise manner, describe the services provided, the number of persons benefited, and other relevant information for each program title			
28	SERVICE ACTIVITIES-AUXILLIARY TO THE FRATERNAL ORDER OF EAGLES 1693, AND ALL RELATED CHARITABLE, RITUAL AND FRATERNAL ACTIVITIES (Grants \$ 2,894) If this amount includes foreign grants, check here	28a	10,823
29	(Grants \$) If this amount includes foreign grants, check here	29a	
30	(Grants \$) If this amount includes foreign grants, check here	30a	
31	Other program services (describe in Schedule O) (Grants \$) If this amount includes foreign grants, check here	31a	
32	Total program service expenses (add lines 28a through 31a)	32	10,823

Part IV List of Officers, Directors, Trustees, and Key Employees. List each one even if not compensated (See the instructions for Part IV)				
Check if the organization used Schedule O to respond to any question in this Part IV				
(a) Name and address	(b) Title and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-.)	(d) Contributions to employee benefit plans & deferred compensation	(e) Expense account and other allowances
See Additional Data Table				

Part V

Other Information (Note the statement requirements in the instructions for Part V.)

Check if the organization used Schedule O to respond to any question in this Part V ☐

		Yes	No
33	Did the organization engage in any activity not previously reported to the IRS? If "Yes," provide a detailed description of each activity in Schedule O	33	No
34	Were any significant changes made to the organizing or governing documents? If "Yes," attach a conformed copy of the amended documents if they reflect a change to the organization's name. Otherwise, explain the change on Schedule O (see instructions)	34	No
35	If the organization had income from business activities, such as those reported on lines 2, 6a, and 7a (among others), but not reported on Form 990-T, explain in Schedule O why the organization did not report the income on Form 990-T		
a	Did the organization have unrelated business gross income of \$1,000 or more or was it a section 501(c)(4), 501(c)(5), or 501(c)(6) organization subject to section 6033(e) notice, reporting, and proxy tax requirements?	35a	No
b	If "Yes," has it filed a tax return on Form 990-T for this year? (see instructions)	35b	
36	Did the organization undergo a liquidation, dissolution, termination, or significant disposition of net assets during the year? If "Yes," complete applicable parts of Schedule N	36	No
37a	Enter amount of political expenditures, direct or indirect, as described in the instructions ▶	37a	
b	Did the organization file Form 1120-POL for this year?	37b	No
38a	Did the organization borrow from, or make any loans to, any officer, director, trustee, or key employee or were any such loans made in a prior year and still outstanding at the end of the tax year covered by this return?	38a	No
b	If "Yes," complete Schedule L, Part II and enter the total amount involved	38b	
39	Section 501(c)(7) organizations. Enter		
a	Initiation fees and capital contributions included on line 9	39a	
b	Gross receipts, included on line 9, for public use of club facilities	39b	
40a	Section 501(c)(3) organizations. Enter amount of tax imposed on the organization during the year under section 4911 ▶ _____, section 4912 ▶ _____, section 4955 ▶ _____		
b	Section 501(c)(3) and 501(c)(4) organizations. Did the organization engage in any section 4958 excess benefit transaction during the year or did it engage in an excess benefit transaction in a prior year that has not been reported on any of its prior Forms 990 or 990-EZ? If "Yes," complete Schedule L, Part I	40b	
c	Section 501(c)(3) and 501(c)(4) organizations. Enter amount of tax imposed on organization managers or disqualified persons during the year under sections 4912, 4955, and 4958 ▶ _____		
d	Section 501(c)(3) and 501(c)(4) organizations. Enter amount of tax on line 40c reimbursed by the organization ▶ _____		
e	All organizations. At any time during the tax year, was the organization a party to a prohibited tax shelter transaction? If "Yes," complete Form 8886-T	40e	No
41	List the states with which a copy of this return is filed ▶ _____		
42a	The organization's books are in care of ▶ VIRGINIA WOOD Telephone no ▶ (406) 363-3840 747 WESTSIDE RD 747 WESTSIDE RD Located at ▶ HAMILTON, MT ZIP + 4 ▶ 59840		
b	At any time during the calendar year, did the organization have an interest in or a signature or other authority over a financial account in a foreign country (such as a bank account, securities account, or other financial account)? If "Yes," enter the name of the foreign country ▶ _____ See the instructions for exceptions and filing requirements for Form TD F 90-22.1, Report of Foreign Bank and Financial Accounts .	42b	No
c	At any time during the calendar year, did the organization maintain an office outside of the U S ? If "Yes," enter the name of the foreign country ▶ _____	42c	No
43	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-EZ in lieu of Form 1041 —Check here ☐ and enter the amount of tax-exempt interest received or accrued during the tax year ▶ 43		
44a	Did the organization maintain any donor advised funds? If "Yes", Form 990 must be completed instead of Form 990-EZ.	44a	No
b	Did the organization operate one or more hospital facilities during the year? If "Yes," Form 990 must be completed instead of Form 990-EZ	44b	No
c	Did the organization receive any payments for indoor tanning services during the year?	44c	No
d	If "Yes" to line 44c, has the organization filed a Form 720 to report these payments? If "No," provide an explanation in Schedule O	44d	

		Yes	No
45	Is any related organization a controlled entity of the organization within the meaning of section 512(b)(13)? If 'Yes,' Form 990 and Schedule R must be completed instead of Form990-EZ		No
45a	Did the organization receive any payment from or engage in any transaction with a controlled entity within the meaning of section 512(b)(13)? If 'Yes,' Form 990 and Schedule R must be completed instead of Form990-EZ		No
46	Did the organization engage, directly or indirectly, in political campaign activities on behalf of or in opposition to candidates for public office? If "Yes," complete Schedule C, Part I		No

Part VI

Section 501(c)(3) organizations and section 4947(a)(1) nonexempt charitable trusts only.

All section 501(c)(3) organizations and section 4947(a)(1) nonexempt charitable trusts must answer questions 47-49b and 52.

Check if the organization used Schedule O to respond to any question in this Part VI

	Yes	No
47	Did the organization engage in lobbying activities? If "Yes," complete Schedule C, Part II	
48	Is the organization a school described in section 170(b)(1)(A)(ii)? If "Yes," complete Schedule E	
49a	Did the organization make any transfers to an exempt non-charitable related organization?	
49b	If "Yes," was the related organization a section 527 organization?	

50 Complete this table for the organization's five highest compensated employees (other than officers, directors, trustees and key employees) who each received more than \$100,000 of compensation from the organization If there is none, enter "None "

(a) Name and address of each employee paid more than \$100,000	(b) Title and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans & deferred compensation	(e) Expense account and other allowances

50(f) Total number of other employees paid over \$100,000

51 Complete this table for the organization's five highest compensated independent contractors who each received more than \$100,000 of compensation from the organization If there is none, enter "None "

(a) Name and address of each independent contractor paid more than \$100,000	(b) Type of service	(c) Compensation

51(d) Total number of other independent contractors each receiving over \$100,000

52 Did the organization complete Schedule A? NOTE: All Section 501(c)(3) organizations and 4947(a)(1) nonexempt charitable trusts must attach a completed Schedule A

YesNo

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.

Sign Here	***** Signature of officer		2011-10-14 Date			
	VIRGINIA WOOD PRESIDENT Type or print name and title					
Paid Preparer's Use Only	Preparer's signature	DOUGLAS J DAVIS CPA	Date	2011-10-20	Preparer's taxpayer identification number (See instructions)	
	Firm's name (or yours if self-employed), address, and ZIP + 4	OWINGS & DAVIS CPA'S PLLP 178 SOUTH THIRD HAMILTON, MT 59840				EIN
						Phone no (406) 363-2225

May the IRS discuss this return with the preparer shown above? See instructions

YesNo

SCHEDULE O

(Form 990 or 990-EZ)

Department of the Treasury
Internal Revenue Service

Supplemental Information to Form 990 or 990-EZ

Complete to provide information for responses to specific questions on
Form 990 or to provide any additional information.
▶ Attach to Form 990 or 990-EZ.

OMB No 1545-0047

2010

Open to Public
Inspection

Name of the organization FRATERNAL ORDER OF EAGLES 1693 AUXILIARY	Employer identification number 81-6014940
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Identifier	Return Reference	Explanation
OTHER REVENUE	FORM 990-EZ, PART I, LINE 8	MISC SALES & FLEA MRKT 477 TOTAL 477

Identifier	Return Reference	Explanation
OTHER EXPENSES	FORM 990-EZ, PART I, LINE 16	EXPENSES ADVERTISING 87 OFFICE EXP 220 CONVENTION EXPENSE 3,493 ATTENDENCE DRAWING 72 CORP FILING FEE 15 LAUNDRY 300 NATL, STATE & LOCAL DUES 949 PO BOX RENT 26 SUPPLIES 625 TOTAL 5,787

Identifier	Return Reference	Explanation
OTHER ASSETS	FORM 990-EZ, PART II, LINE 24	EQUIPMENT 11,127 11,127 TOTAL 11,127 11,127

Identifier	Return Reference	Explanation
OTHER LIABILITIES	FORM 990-EZ, PART II, LINE 26	PAYROLL LIABILITIES 795 43

TY 2010 Compensation Explanation

Name: FRATERNAL ORDER OF EAGLES 1693
AUXILLIARY

EIN: 81-6014940

Person Name	Explanation
PEGGY BURESH	
WANDA LOREA	
VIRGINIA WOOD	
KARYN JOHNSTON	
MILLIE HIGGINS	
VIOLET THOMAS	
LAVONNE MILLER	
CHARLENE MURRAY	

Additional Data

Software ID:

Software Version:

EIN: 81-6014940

Name: FRATERNAL ORDER OF EAGLES 1693
AUXILLIARY

Form 990EZ, Part IV - List of Officers, Directors, Trustees, and Key Employees

(A) Name and address	(B) Title and average hours per week devoted to position	(C) Compensation (If not paid, enter -0-.)	(D) Contributions to employee benefit plans & deferred compensation	(E) Expense account and other allowances
PEGGY BURESH 129 SKEELS AVE HAMILTON, MT 59840	PRESIDENT 3 00	0		
WANDA LOREA 704 N 10TH ST HAMILTON, MT 59840	VICE PRESIDE 3 00	0		
VIRGINIA WOOD 747 WESTSIDE ROAD HAMILTON, MT 59840	SECRETARY 4 00	1,536		
KARYN JOHNSTON 735 LINCOLN VIEW LANE CORVALLIS, MT 59828	TREASURER 3 00	120		
MILLIE HIGGINS 170 OERTLI LANE HAMILTON, MT 59840	TRUSTEE 3 00	0		
VIOLET THOMAS 136 CANYON CREEK DRIVE HAMILTON, MT 59840	TRUSTEE 3 00	0		
LAVONNE MILLER 971 MARKET ST CORVALLIS, MT 59828	TRUSTEE 3 00	0		
CHARLENE MURRAY 4478 ILLINOIS BENCH RD STEVENSVILLE, MT 59870	AUDITOR 3 00	0		