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Return of Private Foundation

or Section 4947(a)(1) Nonexempt Charitable Trust Treated as a Private Foundation

OMB No 1545-0052

	al Revenue Service		Note. The foundation	may be a		e a copy of this	s return to satı and e .			equirement	1s. 201	<u> </u>		
	heck all that apply		Initial return	JUN .	_	ial return of a f			ו אוו		inal retu			
	nook an that apply		Amended return			Address char	•		Name	change	mar rota	•••		
Nar	ne of foundation			-			· · · · · · · · · · · · · · · · · · ·		A Em	nployer ide	ntificatio	on numbe		
		JONES	FAMILY FO	OUND	CITA	1								
			E. JONES,						1 6	3-12	780 <u>5</u>	0		
Nun	ber and street (or P) box number	r if mail is not delivered to	street add	dress)			Room/suite	В Те	lephone nu	mber			
	1510	SMOL:	IAN PLACE						2	<u> 205-9</u> 2	<u> 39-3</u>	559		
City	or town, state, a	ıd ZIP code							C If e	xemption app	olication is	pending, c	heck he	re ► 🔙
	BIRM	INGHA		<u> 205</u>					D 1.	Foreign or	ganizatio	ns, check	here	. ▶ <u> _</u>
_	heck type of orga		Section 501(c)						2.	Foreign orga check here a	nizations r nd attach	neeting the computatio	85% tes n	^{st,} ▶∟
			mpt charitable trust			e private found				orivate four				
	ır market value of		· -	counting		X Cash	Accr	rual	un	der section	507(b)(1)(A), che	ck here	₃ ▶ ∟_
	om Part II, col. (c), line 16)		Other	r (specify)					he foundat				
<u>_</u>			0,341. (Part I,	, column			basis.)			der section		T		
Pa	The total of	amounts in colu	Ind Expenses lumns (b), (c), and (d) may	/ not	(a) Rev	venue and es per books		ivestment		(c) Adjuste		for o	haritable	rsements e purposes
			ınts ın column (a).)		•	•	lince	ome	1	income			cash bas	sis only)
		-, · · · ·	nts, etc., received		1(00,000.	 			N/A		-		
	2 Check		ion is not required to attach Sch porary	1 B		14 225		4 205	 			am.		D3755 4
		vings and temp		<u> </u>		<u>14,325.</u>		4,325.	1			STA		· · · ·
		id interest fr	rom securities	 -		54,958.	5	4,958.	-			STA	T.EW]	ENT 2
	5a Gross rents			\vdash			 		+			-		
	b Net rental inco					13,848.			\vdash			-		
Revenue	∟ Gross sales p	nce for all	of assets not on line 10 $179,094$, ⊢		13,040.	<u> </u>							
	7 Capital gain n			-			-	0.						
	· · · · ·	rm capital ga		\vdash										
	9 Income mo	, ,	4111	-			}		 					
	10a Gross sales le	ee returne												
	b Less Cost of							-	†					
	c Gross profit	_												
	11 Other incom	` '										1		
	12 Total. Add	ines 1 throug	gh 11	-	<4	44,565.	> 6	9,283.						
	13 Compensation	of officers, dir	rectors, trustees, etc			0.		0.						0
	14 Other emplo	yee salaries	and wages											
	15 Pension pla	ns, employee	e benefits						Ш_	RE	CEIV	ÆD.	\Box	
ses	16a Legal fees			L		<u> </u>			11				ام:	
Expens	b Accounting		STMT :	3 _		1,450.		725.	241	OCT	12	2411	SS	725
Ä	c Other profes	sional fees		L			<u> </u>	 	~	001	4,20	2011	1.11	
Operating and Administrative	17 Interest			. L								 	18	
tra	18 Taxes		STMT 4	4		1,126.		109.	<u> </u>	OG)EN,	UT		0
inis		and depletion	on	-			 							
μĎ	20 Occupancy			-					1			+		
φ	21 Travel, conf		=	-			 		 			+-		
a	-	publications		- ⊢			 		 			+-		
ţi	23 Other experience24 Total opera			5 -		695.	 	0.	1			+		695
era	-	Add lines 13				3,271.		834.						1,420
ဝ	25 Contribution		=	-	11	$\frac{3,271}{00,000}$		034.	'				10	0,000
			bursements	-		<u>,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,</u>			+			+	<u> </u>	<u>, , , , , , , , , , , , , , , , , , , </u>
	Add lines 24		Duisements		1 (03,271.		834.				1	10	1,420
	27 Subtract lin				<u>+</u> _	<u> </u>	 	004.	+	 .		_	<u> </u>	
			enses and disbursements		<14	47,836.								
			(if negative, enter -0-)	·		, 000 •		8,449.						
				ļ				-, (+					
	c Adjusted no	tincome of r	negative, enter -0-)						1	N/A		- 1		

	_			
C/0	CART.	F	JONES.	.TR

63-1278050	Page 2
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Г	Part II Balance Sheets Attached schedules and amounts in the description column should be for end of year amounts only		Beginning of year	End of	year		
뜨	art	column should be for end-of-year amounts only	(a) Book Value	(b) Book Value	(c) Fair Market Value		
	1	Cash - non-interest-bearing			_		
	2	Savings and temporary cash investments	179,748.	158,521.	158,521.		
	3	Accounts receivable -					
		Less: allowance for doubtful accounts					
	4	Pledges receivable ►					
		Less: allowance for doubtful accounts					
	5	Grants receivable					
	6	Receivables due from officers, directors, trustees, and other			·		
		disqualified persons					
	7	Other notes and loans receivable					
		Less: allowance for doubtful accounts ▶					
ţ	8	Inventories for sale or use					
Assets	9	Prepaid expenses and deferred charges					
Ä	10a	Investments - U.S. and state government obligations					
	Ь	Investments - corporate stock STMT 6	3,146,153.	3,119,544.	2,168,647.		
	C	Investments - corporate bonds STMT 7	336,668.	236,668.	243,173.		
	11	Investments - land, buildings, and equipment basis					
		Less accumulated depreciation					
	12	Investments - mortgage loans					
	13	Investments - other					
	14	Land, buildings, and equipment: basis ▶					
		Less accumulated depreciation					
	15	Other assets (describe ►)					
_	16	Total assets (to be completed by all filers)	3,662,569.	3,514,733.	2,570,341.		
	l	Accounts payable and accrued expenses					
	18	Grants payable					
es	19	Deferred revenue					
Ħ	20	Loans from officers, directors, trustees, and other disqualified persons					
Liabilities	ı	, ,					
_	22	Other liabilities (describe)					
	22	Total liabilities (add lass 17 through 22)	0.	0.			
_	23	Total liabilities (add lines 17 through 22) Foundations that follow SFAS 117, check here	0.	<u> </u>			
		and complete lines 24 through 26 and lines 30 and 31					
es	24	Unrestricted					
S	25	Temporarily restricted					
ğ	ı	Permanently restricted					
Fund Balance	-"	Foundations that do not follow SFAS 117, check here					
Ξ		and complete lines 27 through 31.	}				
ò	27	Capital stock, trust principal, or current funds	0.	0.			
Assets or	28	Paid-in or capital surplus, or land, bldg., and equipment fund	0.	0.			
Ass	29	Retained earnings, accumulated income, endowment, or other funds	3,662,569.	3,514,733.			
Net	30	Total net assets or fund balances	3,662,569.	3,514,733.			
_							
	31	Total liabilities and net assets/fund balances	3,662,569.	3,514,733.			
Р	art	III Analysis of Changes in Net Assets or Fund B	alances				
							
1		I net assets or fund balances at beginning of year - Part II, column (a), line	30		2 (() [()		
	•	st agree with end-of-year figure reported on prior year's return)			3,662,569.		
		r amount from Part I, line 27a		2	<147,836.> 0.		
		r increases not included in line 2 (itemize) lines 1, 2, and 3		3	3,514,733.		
		eases not included in line 2 (itemize)		4	3,514,733.		
		I net assets or fund balances at end of year (line 4 minus line 5) - Part II, co	olumn (b), line 30	5 6	3,514,733.		
<u>~</u> _	· Jiu	access of real additional at one of your finite a finition mite of a fitting of			Form 990-PF (2010)		

C/O CARL E. JONES, JR.

Part IV Capital Gains ar	nd Losses for Tax on Ir	nvestmen	t Income						
	e the kınd(s) of property sold (e.g house; or common stock, 200 sh			(b) I	How ac - Purch - Dona	nase	(c) Date (mo., d	acquired ay, yr.)	(d) Date sold (mo., day, yr.)
1a	······································			<u> </u>					
b SEE ATTACHED	STATEMENT			ļ					
C			 .	-					
<u>d</u>		 ,				-			
<u>e</u>	(A Degreeation allowed	(-) (2-)	-44b b	—,			45.0	/l	
(e) Gross sales price	(f) Depreciation allowed (or allowable)		st or other basis expense of sale					ain or (loss s (f) minus	,
<u>a</u>									
<u>b</u>									
C .									
e 179,094.			250 57	,					-71 /05
Complete only for assets showing	nain in column (h) and owned by	the foundation	250,57	9.		///	Counc (C	col (b) sour	<71,485.
Complete only for assets showing						(I) col.	(k), but r	iol. (h) gain not less tha	n -0-) or
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69		cess of col. (ı) col. (ı), ıf any	į			Losses	(from col.	(h))
_		1	(,,,)						
b b									***
C									
d	 								
e									<71,485.
<u> </u>	<i></i>	J		\neg					
2 Capital gain net income or (net capit	If gain, also enter tal loss) If (loss), enter -0	r in Part I, line	7	- 1	2				<71,485.
			,	기		•			
3 Net short-term capital gain or (loss)	` ,	nd (6):		ا ر					
If gain, also enter in Part I, line 8, co If (loss), enter -0- in Part I, line 8	numn (c).				2			N/A	
Part V Qualification Un	der Section 4940(e) for	Reduced	Tax on Net	inv	estm	ent Inc	ome	14/17	
f section 4940(d)(2) applies, leave this Was the foundation liable for the section f "Yes," the foundation does not qualify	n 4942 tax on the distributable an under section 4940(e). Do not co	omplete this pa	art.						Yes X No
1 Enter the appropriate amount in each	ch column for each year; see instr	uctions before	e making any entri	es.					731
(a) Base period years Calendar year (or tax year beginning			Net value of no		rıtable-			Dıstrıl (col. (b) dı	(d) bution ratio vided by col. (c))
2009		9,544.				<u>3,385</u>			.053089
2008		37,406.				8,847			.083706
2007		7,733.		3	,84	<u>4,932</u>	•		.046225
2006		3, <u>477.</u>				5,314			.036416
2005		8,720.		<u> 2</u>	<u>,81</u>	<u>6,249</u>	•		.042155
2 Total of line 1, column (d)							2		.261591
3 Average distribution ratio for the 5-y	year base period - divide the total	on line 2 by 5,	or by the number	of ye	ars				
the foundation has been in existence	e if less than 5 years						3		.052318
4 Enter the net value of noncharitable-	use assets for 2010 from Part X,	line 5					4		<u>2,368,557.</u>
5 Multiply line 4 by line 3							_ 5		123,918.
6 Enter 1% of net investment income	(1% of Part I, line 27b)						6		684.
7 Add lines 5 and 6							7		124,602.
8 Enter qualifying distributions from F	Part XII, line 4						8		101,420.
If line 8 is equal to or greater than lii		e 1b, and com	plete that part usin	ng a 1	% tax r	rate.			
See the Part VI instructions.		-,							
	-								orm 990-PE (2010)

	, , CACAJONES FAMILY FOUNDATION								
Form	990-PF (2010) C/O CARL E. JONES, JR.				63-	1278	ารถ	1	Page 4
	rt VI Excise Tax Based on Investment Income (Section 494	0(a),	4940(b)	, 4940(e), or	4948	- see ir	stru	ıctio	
1a	Exempt operating foundations described in section 4940(d)(2), check here and e								
	Date of ruling or determination letter: (attach copy of letter if nec			i i					
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here				1	ľ		1,3	69.
	of Part I, line 27b			İ					
C	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4%	of Par	t I, line 12	, col. (b).		ļ			
	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. O			. , .	2		_		0.
3	Add lines 1 and 2				3			1,3	69.
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. C)thers e	nter -0-)		4				0.
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-		•		5			1,3	69.
6	Credits/Payments:								
a	2010 estimated tax payments and 2009 overpayment credited to 2010	6a		1,120					
b	Exempt foreign organizations - tax withheld at source	6b							
C	Tax paid with application for extension of time to file (Form 8868)	6c							
d	Backup withholding erroneously withheld	6d							
7	Total credits and payments. Add lines 6a through 6d				7			1,1	<u> 20.</u>
8	Enter any penalty for underpayment of estimated tax. Check here if Form 2220 is atta	iched			8				
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed			>	9			2	49.
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid			, ▶	10	ļ			
11	Enter the amount of line 10 to be: Credited to 2011 estimated tax			Refunded >	11	l			
Pa	rt VII-A Statements Regarding Activities								
1a	During the tax year, did the foundation attempt to influence any national, state, or local legis	slation o	r did it pa	rticipate or interver	e in	-		Yes	
	any political campaign?					ŀ	1a		<u>X</u>
b	Did it spend more than \$100 during the year (either directly or indirectly) for political purpo			•			1b_		X
	If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and	d copie	s of any	matenals publish	ed or				
	distributed by the foundation in connection with the activities.								
	Did the foundation file Form 1120-POL for this year?					}	1c		<u>X</u>
đ	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the								
	(1) On the foundation. ► \$ (2) On foundation managers				<u>•</u>				
е	Enter the reimbursement (if any) paid by the foundation during the year for political expend	iture tax	Imposed	on foundation					
_	managers. ► \$	D00							17
2	Has the foundation engaged in any activities that have not previously been reported to the I	H23				}	2_		<u>X</u>
	If "Yes," attach a detailed description of the activities.								
3	Has the foundation made any changes, not previously reported to the IRS, in its governing		ent, article	es of incorporation,	OI				v
4.	bylaws, or other similar instruments? If "Yes," attach a conformed copy of the chang Did the foundation have unrelated business gross income of \$1,000 or more during the year					ŀ	3 4a		X
	If "Yes," has it filed a tax return on Form 990-T for this year?	11 *			N	I/A	4a 4b	<u> </u>	
	Was there a liquidation, termination, dissolution, or substantial contraction during the year	,			1,	'/ 🔓	5		X
J	If "Yes," attach the statement required by General Instruction T.					ŀ			
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied e	ither'							
Ū	By language in the governing instrument, or								
	 By state legislation that effectively amends the governing instrument so that no mandator 	rv direct	ons that	conflict with the sta	te law				
	remain in the governing instrument?	, u	iono mar	Johnnot With the Ste	10 1411	l	6	x	
7	Did the foundation have at least \$5,000 in assets at any time during the year?					İ	7	X	
•	If "Yes," complete Part II, col. (c), and Part XV.					1	•		
8a	Enter the states to which the foundation reports or with which it is registered (see instruction	ons) 🕨							
	AL	, -							
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the A	Attornev	General (or designate)				1	
_	of each state as required by General Instruction G? If "No," attach explanation			· ····,			8b	х	
9	Is the foundation claiming status as a private operating foundation within the meaning of se	ection 4	942(j)(3)	or 4942(j)(5) for ca	lendar	İ			
	year 2010 or the taxable year beginning in 2010 (see instructions for Part XIV)? If "Yes," or					•	9	l .	X
10	Did any persons become substantial contributors during the tax year? if "Yes," attach a schedule						10		X
						Forn	990)-PF (2010)

023531 12-07-10

11 All any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b) (13)? If Yes, attach schedule (see instructions) 2 Did the foundation acquire a direct or indirect inters in any applicable insurance contract before August 17, 2009? 3 Did the foundation acquire a direct or indirect inters in any applicable insurance contract before August 17, 2009? 3 Did the foundation comply with the public inspection requirements for its annual returns and exemption application? 3 The books are in care of ▶ CARL B. JONES, JR Telephons no. ▶ 20.5 – 9.39 – 3.55.9 Located at ▶ 15.10 SMOLIAN PL, BIRMINGHAM, AL 5 Section 4947(a)(1) increampt charitable trusts filing from 950-9F in lieu of form 1041 - Check here and net ret man amount of tax-exempt interest received or accrued during the year 16. All any time during calendar year 2010, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See page 20 of the instructions for exceptions and filing requirements for form 10 F-90-22.1. If Yes, anier the name of the formation country? See page 20 of the instructions for exceptions and filing requirements for form 10 F-90-22.1. If Yes, anier the name of the formation country? Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required File Form 4720 if any item is checked in the "Yes" column, unless an exception applies. 1 a luming the year of the foundation (either derectly or indirectly): (1) Engage in the sale or exchange, or lessing of property with a disqualified person? (2) Borrow money from, lend money from, lend money from, or lend money from, lend money from, lend money from, lend money from, lend money from, lend money from, lend money from columns from from the lend money from from the lend money from from the lend money from from the lend money from from the lend money from from the lend money from from the lend money from from t	Pa	rt VII-A Statements Regarding Activities (continued)	030		
section 512(b) (13)? If Yes, a thatch schedule (see instructions) 20 off the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008? 10 off the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ► N/A 11 The books are in care of ▶ CARL E. JONES, JR Telephone in ▶ 205-939-3559 Located at ▶ 15.10 SMOLTAN PL, BIRMINGHM, AL ZIP44 ▶ 352.05 15 Section 4947(a)(1) nonexempt charitable trusts filing form 980-PF in lieu of Form 1041 - Check here and enter the amount of tax-exempt interest releaved or accrued during the year. A larly time during cleandary are 2010, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See page 20 of the instructions for exceptions and filing requirements for Form 10 F90-22.1. If Yes,* enter the name of the foreign country? Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required File Form 4720 if any item is checked in the Yes* column, unless an exception applies. 1 a During the year did the foundation (either directly or indirectly); 1) Engage in the sale or exchange, or leading of proprity with a disqualified person? (2) Biorrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? (4) Pay compensation i.o., or pay or reimburse the expenses of, a disqualified person? (5) Transfer any income or assets to a disqualified person? (6) Payce to pay money or proprety to a government official? (Exception, Check 'No' 4 the foundation engage in a prior year in any of the acts fair to qualify under the exceptions described in Regulations section 53.494 (10)-3 or in a currient notice regarding disaster assistance (see page 22 of the instructions)? (7) Transfer any more one residency to a government offic					
12 Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008? 13 Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ► M/A 15 The blooks are in care of ► CARL B. JONES, JR Telephone no. ► 20.5 – 9.39 – 3.55.9 Located at ► 15.10 SMOLTAN PL, BTRMINGHAM, AL IN The blooks are in care of ► CARL B. JONES, JR Telephone no. ► 20.5 – 9.39 – 3.55.9 Located at ► 15.10 SMOLTAN PL, BTRMINGHAM, AL Section 49.47((21) onexempt darratible fruits thing form 90.97 Fin its up of form 1041 - Check here and enter the amount of tax-exempt interest received or accrued during the year At any time during calendar year 2010, did the foundation have an interest in or a signature or other authority over a bank, so or other financial account in a foreign country? See page 20 of the instructions for exceptions and filling requirements for Form 10 F.90-22.1. If Yes, the reference or the foreign country ► Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required File Form 4720 if any time is checked in the "Yes" column, unless an exception applies. 1 During the year did the foundation (either directly or indirectly): (1) Engage in the sale or exchange, or lessing of property with a disqualified person? (2) Borrow money from, leaf money for, or dentwise excend credit for accept it from) a disqualified person? (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? (4) Pay compensation to, or pay or remitives the expenses of, a disqualified person? (5) Transfer any income or assists to a disqualified person? (6) Agree to pay money or property to a government official? (Exception, Check 'No' if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminaling within 90 disputs. It is a property or a power in any of the acts described in 1a, officer than except			11		х
August 17, 2008? Website address ► N/A 16 The books are not enter of ► CARL E. JONES, JR Telephone no. ► 205-939-3559 Located at J + 1510 SMOLIAN PL, BIRMINGHAM, AL Section 4947(a)(1) nonexempt charitable trusts time form 990-PF in lieu of Form 1041 - Check here and enter the amount of tax-exempt interest received or accrued during the year 16 A any time during calendar year 2010, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See page 20 of the instructions for exceptions and filting requirements for Form 10 F 90-22.1. If Yes, enter the name of the foreign country? File Form 4720 If any item is checked in the "Yes" column, unless an exception applies. 1 Deart VII-B Statements Regarding Activities for Which Form 4720 May Be Required File Form 4720 If any item is checked in the "Yes" column, unless an exception applies. 1 Dear VII-B Statements Regarding Activities for Which Form 4720 May Be Required File Form 4720 If any item is checked in the "Yes" column, unless an exception applies. 1 Dear VII-B Statements Regarding Activities for Which Form 4720 May Be Required File Form 4720 If any item is checked in the "Yes" column, unless an exception applies. 1 Dear VII-B Statements Regarding Activities for Which Form 4720 May Be Required File Form 4720 If any item is checked in the "Yes" column, unless an exception applies. 1 Dear VII-B Statements Regarding Activities for Which Form 4720 May Be Required File Form 4720 If any item is checked in the "Yes" column, unless an exception applies. 1 Dear VII-B Statements Regarding Activities for Which Form 4720 May Be Required File Form 4720 If any item is checked in the "Yes" column, unless an exception applies. 1 Dear VII-B Statements Regarding Activities for Which Form 4720 May Be Required File Form 4720 If any item is checked in the "Yes" column the sequence of the sequence of the sequence of the sequence of the sequence of the sequence of the sequence	12				
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Website address ► N/A 1 The books are in care of ► CARL E. JONBS, JR 1 Telephone no. ► 205-939-3559 Located at ► 1510 SMOLTAN PL, BIRMINGHAM, AL 1 Section 4947(a)(1) nonexempt charitable trusts filing form 990-PF in lieu of Form 1041 - Check here and enter the amount of tax-except interest received or accrued during the year 16. At any time during calendar year 2010, did the foundation have an interest in or a signature or other authority over a bank, securities, or other instructions for exceptions and liting requirements for Form TD F 90-22.1. If Yes, enter the name of the foreign country P 16. A ray time during calendar year 2010, did the foundation have an interest in or a signature or other authority over a bank, securities, or other instructions for exceptions and filing requirements for Form TD F 90-22.1. If Yes, enter the name of the foreign country P 16. A ray time is Statements Regarding Activities for Which Form 4720 May Be Required FILE Form 4720 if any term is checked in the "Yes" column, unless an exception applies. 1 a During the year did the foundation (either directly or indirectly): 1 (Fingage in the sale or exchange, or lessing of property with a disqualified person? 2 (2) Borrow money from, lend money to, or otherwise extend credit to (or accept in from) 3 a singulated person? 3 Furnish goods, services, or facilities to (or accept them from) a disqualified person? 4 Peys Compensation to, or pay or remithuses the expenses of, a disqualified person? 5 File Form 4720 if any morey or property to a government official? (Exception, Check 'No' 1 the foundation agreed to make a grant to or to employ the official for a period after termination of government property to a government official? (Exception, Check 'No' 1 the foundation engage in a prior year in any of the acts fail to qualify under the exceptions described in Regulations section S3.4941(j)-30 or in a current notice regarding disaster assistance (see page 22 of the instructions)? 1 File Form 4720 in a different control e	13		_	х	
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(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 22 of the instructions)? Organizations relying on a current notice regarding disaster assistance check here c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2010? Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)): a At the end of tax year 2010, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2010? If "Yes," list the years b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.) c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. If the provisions of section 4942(a)(b) the lapse of the 5-year period (or lon			1		
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		• • • • • • • • • • • • • • • • • • • •			
		···			
		Form 4720, to determine if the foundation had excess business holdings in 2010.) N/A	3b	ļ	<u> </u>
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes? 4a X			4a	 	<u> </u>
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that	þ				
had not been removed from jeopardy before the first day of the tax year beginning in 2010? 4b X Form 990-PF (2010)			_) DE	

2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."								
(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances				
NONE								
Total number of other employees paid over \$50,000	L	· · · · · · · · · · · · · · · · · · ·		C				
			Form 9	990-PF (2010)				

Form 990-PF (2010) C/O CARL E. JONES, JR.	63-	1278050	Page 7
Part VIII Information About Officers, Directors, Trustees, Foundation Ma			
3 Five highest-paid independent contractors for professional services. If none, enter "NONE."			
(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Con	npensation
NONE			
	-,		
			
Total number of others receiving over \$50,000 for professional services			0
Part IX-A Summary of Direct Charitable Activities			
List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	ation such as the	Expense	s
1 N/A			
]	
			<u>.</u>
2		1	
		1	
3			
4			
4		-	
Part IX-B Summary of Program-Related Investments		T .	
Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 1 N/A	2.	Amount	
I N/A		1	
2			
		-	
All other program-related investments. See instructions.			
3		-	
		-	
Total, Add lines 1 through 3	>	-	0.

P	art X Minimum Investment Return (All domestic foundations must complete this part. Foreign four	ndations	c see instructions)
-		Idations	., see instructions.)
1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:	4.	2 200 622
	Average monthly fair market value of securities	1a	2,208,633. 195,993.
þ	Average of monthly cash balances	1b	195,993.
C	Fair market value of all other assets	1c	2 404 626
d	Total (add lines 1a, b, and c)	_1d	2,404,626.
е	Reduction claimed for blockage or other factors reported on lines 1a and		
_	1c (attach detailed explanation) 1e 0.		^
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	2,404,626.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	36,069.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	2,368,557.
<u>6</u>	Minimum investment return Enter 5% of line 5	6	118,428.
P	art XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations an foreign organizations check here and do not complete this part.)	d certain	
1	Minimum investment return from Part X, line 6	1	118,428.
2a	Tax on investment income for 2010 from Part VI, line 5		
b	Income tax for 2010. (This does not include the tax from Part VI.)		
C	Add lines 2a and 2b '	2c	1,369.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	117,059.
4	Recoveries of amounts treated as qualifying distributions	4	0.
5	Add lines 3 and 4	5	117,059.
6	Deduction from distributable amount (see instructions)	6	0.
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	117,059.
P	art XII Qualifying Distributions (see instructions)		
1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
а	Expenses, contributions, gifts, etc total from Part I, column (d), line 26	1a	101,420.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	101,420.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment		
	income. Enter 1% of Part I, line 27b	5	0.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	101,420.
	Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation of 4940(e) reduction of tax in those years.	qualifies f	for the section

Page 9

Part XIII Undistributed Income (see instructions)

Description Corpus Corpu		(0)	(h)	(4)	
1 Destroutable amount for 2010 from Part XI, Island 2 2 Lusesthulted motion, at any, as af the end of 2010 a Entite amount for 2009 only 5 footal for prior years: 3 Excess distributions carryover, if any, to 2010. a From 2005 From 2006 From 2006 From 2007 A From 2009 1 Total of lines 33 through 8 4 Qualifying distributions for 2010 from 2009 From 2009 1 Total of lines 33 through 8 4 Qualifying distributions for 2010 from 2011 Total of lines 33 through 8 5 Applied to 2009, but not more than line 2a b Applied to 2009, but not more than line 2a b Applied to 2010 distributable amount 6 prior years (Fection required - see instructions) 6 6 Treated as distributions or or or or or or or or or or or or or	,	(a) Corpus	(b) Years prior to 2009	(c) 2009	(d) 2010
2. Undestrobuted mozems, dayin, we of the word of 2010	1 Distributable amount for 2010 from Part XI.	·			
2. Undestrobuted mozems, dayin, we of the word of 2010	· ·				117,059.
3 Excess distributions carryover, if any, to 2010: a From 2005 b From 2006 c From 2007 d From 2008 d From 2009 d F	2 Undistributed income, if any, as of the end of 2010				
S Excess deterbutions carryover, if any, to 2010: a From 2005 b From 2006 c From 2007 d From 2008 e From 2009 1 Total of lines 3 at throughe 1 Oualifying distributions for 2010 from Part XII, ther 4 ► \$ 101, 420 a A popied to 2009, but not more than line 2a A popied to 2009, but not more than line 2a A popied to 2009 but not more than line 2a A popied to 2009 but not more than line 2a A popied to 2009 but not more than line 2a A popied to 2010 distributions out of corpus ([Selection required - see instructions) 0 a Carea distributions out of corpus ([Selection required - see instructions) 0 a Carea distributions carryover against to 20 to 20 C Enter the ent total of each column as indicated below. 1 Carea Add interest 4, e., and 4s Selected line 5 D Prior years' undistributed emome. Subtract line 4b from line 2b C Enter the amount of prior years' Undistributed income for 2010, Subtract line 4d and selections of the column of	a Enter amount for 2009 only			99,560.	
3 Excess distributions carryover, if any, to 2010: a From 2005 b From 2006 c From 2009 d From 2009 1 Total of lines 3a through e 4 Qualifying distributions for 2010 from Part XI, line 4: ► ► ► 101, 420. a Applied to 2005, but not more than line 2a Applied to 2005, but not more than line 2a Applied to 2005, but not more than line 2a Applied to 2005, but not more than line 2a Applied to 2010 distribution encome of prior years (Election required - see instructions) (Election required - see instructions) (Election required - see instructions) (Election required - see instructions) of applied to 2010 distributible amount e Remaining amount distributed out of corpus c Excess distributions carryover suplements 0 . 5 Treated as Cathorition encome or applied and the second of the s	b Total for prior years:				
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Section 2006	3 Excess distributions carryover, if any, to 2010:				
e From 2007 d From 2008 e From 2008 e From 2009 1 Total of lines 3a through e 0. 1 Coulsilying distributions for 2010 from Part XII, line 4: ▶ \$ 101,420, a Applied to windstributed income of prior years (Election required - see instructions) c Treated as distributions out of corpus (Election required - see instructions) c Treated as distributions out of corpus (Election required - see instructions) c Treated as distributions out of corpus (Election required - see instructions) c Treated as distributions out of corpus (Election required - see instructions) c Treated as distributions out of corpus (Election required - see instructions) c Treated as distributions out of corpus (Election required - see instructions) c Treated as distributions out of corpus (Election required - see instructions) c Treated as distributions out of corpus c Element in the distribution out of corpus c Element in element of prior years' undistributed income. Subtract line 40 from line 2b c Element the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 49(24) tax has been previously assessed 2 Element the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 49(24) tax has been previously assessed 3 Charles the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 49(24) tax has been previously assessed 4 Subtract line 6c from line 6b. Taxable amount - see instructions 9 Undistributed income for 2010. Subtract line 4 from line 2a. Taxable amount - see instructions 1 Undistributed income for 2010. Subtract line 4 from line 2a. Taxable amount - see instructions 1 Undistributed income for 2010. Subtract line 4 from line 2a. Taxable amount - see instructions 1 Undistributed income for 2010. Subtract line 4 from line 2a. Taxable amount - see instructions 1 Undistributed income for 2010. Subtract line 4 from line 2a. Taxable amount - see ins					
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10 Analysis of line 9: a Excess from 2006 b Excess from 2007 c Excess from 2008 d Excess from 2009		0			
a Excess from 2006 b Excess from 2007 c Excess from 2008 d Excess from 2009		U •		+	
b Excess from 2007 c Excess from 2008 d Excess from 2009	1				
c Excess from 2008 d Excess from 2009				}	
d Excess from 2009				}	

the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a The name, address, and telephone number of the person to whom applications should be addressed:

ARLENE SEVY

930 HIGH STEPPER TRAIL, SYKESVILLE, MD 21784

b The form in which applications should be submitted and information and materials they should include:

NO SPECIFIC FORM OF APPLICATION IS PRESCRIBED

Any submission deadlines.

NONE

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

AWARDS ARE LIMITED TO 501(C)(3) ORGANIZATIONS LOCATED WITHIN THE STATES OF **ALABAMA** OR ASSOCIATED WITH A CURRENT TRUSTEE MARYLAND

023601 12-07-10

Form 990-PF (2010)

C/O CARL E. JONES, JR.

63-1278050 Page 11

Part XV Supplementary Information	(continued)	·		-
3 Grants and Contributions Paid During the Y	ear or Approved for Future I	Payment		
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of	Purpose of grant or contribution	Amount
Name and address (home or business)	or substantial contributor	recipient		
a Paid during the year SEE STATEMENT 10	or substantial contributor	recipient		
	· · · · · · · · · · · · · · · · · · ·		▶ 3a	100,000.
to Approved for future payment NONE Total			▶ 3b	0.
023611 12-07-10			- 00	orm 990-PF (2010)
)23611 12-07-10			F	orm 990-PF (2010

Part XVI-A Analysis of Income-Producing Activities

Enter gross-amounts unless otherwise indicated.	Unrelate	ed business income		ded by section 512, 513, or 514	(e)
1 Program service revenue:	(a) Business code	(b) Amount	(C) Exclu- sion code	(d) Amount	Related or exempt function income
a		<u></u>			
b					
c	<u> </u>		<u> </u>		
d					
e					
f					
g Fees and contracts from government agencies					
2 Membership dues and assessments					
3 Interest on savings and temporary cash					
investments			14	14,325.	
4 Dividends and interest from securities			14	54,958.	
5 Net rental income or (loss) from real estate:					
a Debt-financed property					
b Not debt-financed property					<u></u>
6 Net rental income or (loss) from personal					
property					
7 Other investment income					
8 Gain or (loss) from sales of assets other					
than inventory			18	<213,848.	<u>></u>
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue:					
a					
b					
C					
d					
e	<u> </u>			444 565	
12 Subtotal. Add columns (b), (d), and (e)		0.	l	<144,565.	0.
13 Total. Add line 12, columns (b), (d), and (e)				13 _	<144,565.
(See worksheet in line 13 instructions to verify calculations.)					
Part XVI-B Relationship of Activities to	o the Acc	omplishment of Ex	emp	t Purposes	
Line No. Explain below how each activity for which incor	ma ia rapartad	un actumn (a) of Part V/I A	oontrik	autod importantly to the secon	maliahment of
the foundation's exempt purposes (other than			COMUR	outed importantly to the accor	ubusuusu oi
with tourisation a exempt purposes (ethal than)	by providing to	nos for such purposes).			
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023621					Form 990-PF (2010)
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		ARL E. JO				63-127			ge 13
Part >	VII Information Re Exempt Organ		sfers To a	and Transactions a	and Relations	ships With Noncha	ritable	€	
1 Did			of the follower	as with any other organization	on described in sec	tion 501(c) of		Yes	No
	the organization directly or indi Code (other than section 501(c					alon 50 1(c) oi		163	110
	isfers from the reporting found				nzations:				
	Cash		abio onompt of	gameanon on			1a(1)		X
٠,	Other assets						1a(2)		X
	er transactions:								_==
(1)	Sales of assets to a noncharita	ble exempt organiza	ition				16(1)		X
	Purchases of assets from a no						1b(2)		Х
(3)	Rental of facilities, equipment,	or other assets					1b(3)		X
(4)	Reimbursement arrangements						1b(4)		X
(5)	Loans or loan guarantees						1b(5)		X
(6)	Performance of services or me	mbership or fundrai	ısıng solicitatio	ons			1b(6)		X
	ring of facilities, equipment, ma						1c		X
	e answer to any of the above is							sets,	
	ervices given by the reporting f				ie in any transactio	n or sharing arrangement, s	show in		
	mn (d) the value of the goods,	· · · · · · · · · · · · · · · · · · ·			1 (4) -				
(a) Line no	(b) Amount involved	(c) Name o		e exempt organization	(0) Description	on of transfers, transactions, and	sharing ar	rangeme	nts
			N/A					•	

					1				
				*** * * * * * * * * * * * * * * * * * *					
		_							
					_ -				
	<u></u>	<u> </u>							
ın se	e foundation directly or indirect ection 501(c) of the Code (othe es," complete the following sch	r than section 501(c			zations described		Yes	X] No
ווע	(a) Name of org			(b) Type of organization	1	(c) Description of relations	hip		•
	N/A	 		\ <u>``</u>	 		<u></u>		
·									
			·						
	,	· · · · · · · · · · · · · · · · · · ·							
	Under penalties of perjury, I declar and complete Peclaration of preparation	, ,		. , .		, .	elief, it is tr	ue, corre	ct,
Sign	017	2		107	,				
Here	and 2	John	σ	10-7	<u>-//</u>	1 REASURE	H_		
	Signature of officer or tri		D	Date		Title			
	Print/Type preparer's na	11116	Preparer's s	agnature	Date	Check if PTIN self- employed			
Paid	TAMECT	TOURDDOOR	Jan	- ZBriel	10/6/11	Son- employed			
Prepa	JAMES L. R			HOLMAN & WE	I TTD	Firm's EIN			
- icha	- rumsname - SEL	mero KICE	ALT TO SOIN	I UOTIMAN & ME	חחד, דכי	Firm's EIN			

205-278-0001

Firm's address ▶ 216 SUMMIT BOULEVARD, STE 300 BIRMINGHAM, AL 35243

Phone no.

Schedule B

(Form 990, 990-EZ, or 990-PF)

Department of the Treasury Internal Revenue Service

Schedule of Contributors

► Attach to Form 990, 990-EZ, or 990-PF.

OMB No 1545-0047

2010

Name of the organization

CACAJONES FAMILY FOUNDATION

C/O CARL E. JONES, JR.

Cryptopic (check one):

Employer identification number 63-1278050

Filers of:	Section:
Form 990 or 990-EZ	501(c)() (enter number) organization
	4947(a)(1) nonexempt charitable trust not treated as a private foundation
	527 political organization
Form 990-PF	501(c)(3) exempt private foundation
	X 4947(a)(1) nonexempt charitable trust treated as a private foundation
	501(c)(3) taxable private foundation
, ,	is covered by the General Rule or a Special Rule . c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule See instructions.
General Rule	
	on filing Form 990, 990-EZ, or 990-PF that received, during the year, \$5,000 or more (in money or property) from any one iplete Parts I and II
Special Rules	
509(a)(1) and 170	1(c)(3) organization filing Form 990 or 990-EZ that met the 33 1/3% support test of the regulations under sections 0(b)(1)(A)(vi), and received from any one contributor, during the year, a contribution of the greater of (1) \$5,000 or (2) 2% or (1) Form 990, Part VIII, line 1h or (ii) Form 990-EZ, line 1. Complete Parts I and II
aggregate contri	1(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, butions of more than \$1,000 for use exclusively for religious, charitable, scientific, literary, or educational purposes, or foruelty to children or animals. Complete Parts I, II, and III
contributions for If this box is chec purpose. Do not	(c)(7), (8), or (10) organization filing Form 990 or 990 EZ that received from any one contributor, during the year, use exclusively for religious, charitable, etc., purposes, but these contributions did not aggregate to more than \$1,000 cked, enter here the total contributions that were received during the year for an exclusively religious, charitable, etc., complete any of the parts unless the General Rule applies to this organization because it received nonexclusively ble, etc., contributions of \$5,000 or more during the year.
but it must answer "No" o	that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF), on Part IV, line 2 of its Form 990, or check the box on line H of its Form 990-EZ, or on line 2 of its Form 990-PF, to certify filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

LHA For Paperwork Reduction Act Notice, see the Instructions for Form 990, 990-EZ, or 990-PF. Schedule B (Form 990, 990-EZ, or 990-PF) (2010)

Name of organization
CACAJONES FAMILY FOUNDATION

Employer identification number

C/0 C	CARL E. JONES, JR.		63-1278050
Part I	Contributors (see instructions)		
(a) No.	(b) Name, address, and ZIP + 4	(c) Aggregate contribution	(d) s Type of contribution
1	CARL E. JONES, JR & ANN K. JONES 1510 SMOLIAN PL BIRMINGHAM, AL 35205	s <u>100,000</u>	Person X Payroll Noncash (Complete Part II if there is a noncash contribution)
(a) No.	(b) Name, address, and ZIP + 4	(c) Aggregate contribution	(d) s Type of contribution
		\$	Person Payroll Noncash (Complete Part II if there is a noncash contribution.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Aggregate contribution	(d) s Type of contribution
			Person Payroll Noncash (Complete Part II if there is a noncash contribution)
(a) No.	(b) Name, address, and ZIP + 4	(c) Aggregate contribution	(d) s Type of contribution
			Person Payroll Noncash (Complete Part II if there is a noncash contribution)
(a) No.	(b) Name, address, and ZIP + 4	(c) Aggregate contribution	(d) s Type of contribution
		\$	Person Payroll Noncash (Complete Part II if there is a noncash contribution.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Aggregate contribution	(d) s Type of contribution
			Person Payroll

023452 12-23-10

Schedule B (Form 990, 990-EZ, or 990-PF) (2010)

Noncash (Complete Part II if there is a noncash contribution)

of Part II

Name of organization CACAJONES FAMILY FOUNDATION Employer identification number

C/O CARL E. JONES, JR.

63-1278050

Part II	Noncash Property (see instructions)		
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		 \$	
	<u> </u>		
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
	**		
		\$	
(a) No. from	(b)	(c) FMV (or estimate)	(d)
Part I	Description of noncash property given	(see instructions)	Date received
		\$	990, 990-EZ, or 990-PF) (2

Schedule B (Form 990, 990-EZ, or 990-PF) (2010) of Part III Name of organization Employer identification number CACAJONES FAMILY FOUNDATION 63-1278050 C/O CARL E. JONES, JR. Part III Exclusively religious, charitable, etc., individual contributions to section 501(c)(7), (8), or (10) organizations aggregating more than \$1,000 for the year. Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter the total of exclusively religious, charitable, etc., contributions of \$1,000 or less for the year. (Enter this information once. See instructions.) (a) No. from (b) Purpose of gift (c) Use of gift (d) Description of how gift is held Part I (e) Transfer of gift Transferee's name, address, and ZIP + 4 Relationship of transferor to transferee (a) No. from (b) Purpose of gift (c) Use of gift (d) Description of how gift is held (e) Transfer of gift Transferee's name, address, and ZIP + 4 Relationship of transferor to transferee (a) No. from Part I (b) Purpose of gift (c) Use of gift (d) Description of how gift is held (e) Transfer of gift Transferee's name, address, and ZIP + 4 Relationship of transferor to transferee (a) No. from (d) Description of how gift is held (b) Purpose of gift (c) Use of gift Part I (e) Transfer of gift Transferee's name, address, and ZIP + 4 Relationship of transferor to transferee

Capital Gains and Losses for Tax on Investment Income (b) How acquired P - Purchase D - Donation (a) List and describe the kind(s) of property sold, e.g., real estate, (c) Date acquired (d) Date sold 2-story brick warehouse; or common stock, 200 shs. MLC Co. (mo., day, yr.) (mo., day, yr.) 1a FRONTIER COMMUNICATIONS VARIOUS 07/02/10 VARIOUS b MCDONALDS CORPORATION 12/14/10 c PROTECTIVE LIFE VARIOUS 10/15/10 d INTL LEASE FINANCE CORPORATION VARIOUS 02/15/11 e REGIONS FINANCIAL CORPORATION VARIOUS **VARIOUS** f BASIS ADJUSTMENT FOR TAX PURPOSES VARIOUS VARIOUS g CAPITAL GAINS DIVIDENDS h m n 0 (f) Depreciation allowed (g) Cost or other basis (h) Gain or (loss) (e) Gross sales price (or allowable) plus expense of sale (e) plus (f) minus (g) 0. a 15,296. 11,751. 3,545. b 50,000. 50,000. 0. 0. d 50,000. 50,000. 63,333 281,190 <217.857.> е <142,363. 142,363. 464 464. g h ١ m n Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69 (I) Losses (from col. (h)) Gains (excess of col. (h) gain over col. (k), (j) Adjusted basis (k) Excess of col. (i) (i) F.M.V. as of 12/31/69 but not less than "-0-") over col. (j), if any as of 12/31/69 0. a 3,545. b 0. C 0. d <217,857.> f 142,363. 464. 9 h k m n 0 If gain, also enter in Part I, line 7 2 Capital gain net income or (net capital loss) If (loss), enter "-0-" in Part I, line 7 <71,485.> 2 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter "-0-" in Part I, line 8 N/A

				AMOUNT	
			-	14,3	25.
INE 3, CO	LUMN A		=	14,3	25.
AND INTER	EST FROM :	SECUR	RITIES	STATEMENT	2
GROSS	AMOUNT			COLUMN (A AMOUNT)
	54,958. 464.		0. 464.	54,9	58.
4	55,422.		464.	54,9	58.
ACCOUNTI	NG FEES			STATEMENT	3
(A) EXPENSES PER BOOKS			(C) ADJUSTED NET INCOM		
1,450.		725.		7	25.
1,450.		725.		7	25.
TAX	ES			STATEMENT	4
109. 1,120. 127. <230.		109. 0. 0.			0. 0. 0.
	GROSS 4 ACCOUNTING (A) EXPENSES PER BOOKS 1,450. 1,450. TAX (A) EXPENSES PER BOOKS 1,120. 1,120. 127.	GROSS AMOUNT 54,958. 464. 4 55,422. ACCOUNTING FEES (A) (B) EXPENSES NET INVEST PER BOOKS MENT INCO 1,450. TAXES (A) (B) EXPENSES NET INVEST TAXES (A) (B) EXPENSES NET INVEST TAXES 109. 1,120. 127.	GROSS AMOUNT DI 54,958. 464. 4 55,422. ACCOUNTING FEES (A) (B) EXPENSES NET INVEST- PER BOOKS MENT INCOME 1,450. 725. 1,450. 725. TAXES (A) (B) EXPENSES NET INVEST- PER BOOKS MENT INCOME 1,450. 725. 1,450. 725. 1,450. 725. 1,450. 725.	AND INTEREST FROM SECURITIES GROSS AMOUNT CAPITAL GAINS DIVIDENDS 54,958.	AND INTEREST FROM SECURITIES STATEMENT GROSS AMOUNT

37,907.

26,800.

34,974.

2,168,647.

2,921.

0.

FORM 990-PF'	OTHER E	XPENSES		STATEMENT !		
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOM			
ASSOCIATION OF SMALL FOUNDATION DUES	695.	0.		695		
TO FORM 990-PF, PG 1, LN 23	695.	0.		695		
FORM 990-PF	CORPORAT	E STOCK		STATEMENT		
DESCRIPTION		во	OK VALUE	FAIR MARKET VALUE		
1500 SHS HOME DEPOT, INC 600 SHS HONDA MOTORS ADR 370 SHS IBM			47,608. 12,732. 39,549.	54,420 22,800 62,504		
1,520 SHS JOHNSON & JOHNSON 1,545 SHS MICROSOFT CO 240 SHS PEPSICO, INC 13602 SHS SOUTHERN CO			89,489. 40,765. 12,805. 481,118.	102,281 38,640 17,069 545,168		
295 SHS 3-M COMPANY 1660 VERIZON COMMUNICATIONS 1700 SHS VULCAN MATERIALS, IN	I C		24,787. 55,795. 70,753.	27,842 61,304 68,833		
REGIONS FINANCIAL 25 FAIRPOINT COMMUNICATIONS 1 1910 GENERAL MILLS INC CATERPILLAR CORP	INC		1,644,798. 218. 59,550. 100,416.	362,096 0 75,961 253,920		
549 CHEVRON CORP 455 CONOCOPHILLIPS 500 NEXTERA ENERGY			52,335. 40,893. 33,188.	57,596 33,315 28,975		
MCDONALDS CORP 520 PETROLEO BRASILEIRO PIONEER CULLEN VALUE FUND A 1345 AT&T INC			34,883. 24,866. 48,411. 39,423.	48,924 18,769 60,543 42,448		
370 SHS BRISTOL MYERS SQUIBB 555 SHS CLOROX CO 600 SHS GENUINE PARTS CO			9,646. 35,360. 28,832.	10,641 39,116 32,880		

35,210.

26,151.

27,097.

3,119,544.

2,866.

0.

555 SHS KIMBERLY-CLARK CORP

PIONEER CULLEN VALUE FUND A

TOTAL TO FORM 990-PF, PART II, LINE 10B

PIONEER FUNDAMENTAL GROWTH FRONTIER COMMUNICATIONS CORP

PIONEER GROWTH FUND A

FORM 990-PF'	CORPORATE BONDS		STATI	EMENT		
DESCRIPTION	BOOK VALUE		FAIR MARKET VALUE			
GENERAL ELECTRIC CAP CORP	,	23,79	7.	26,01	 19	
INTL LEASE FINANCE CORP			0.		0	
CATERPILLAR FIN SERV CRP PROTECTIVE LIFE SECD TR		50,00	0.	51,59	96 0	
EI DUPONT DE NEMOURS		55,19		54,97		
AUTOZONE INC BK-ENTRY		56,35				
CISCO		51,32 		52,181		
TOTAL TO FORM 990-PF, PART II, L	INE 10C	236,66	8. ————————————————————————————————————	243,17	73 	
	ST OF OFFICERS, D D FOUNDATION MANA		STATI	EMENT	{	
NAME AND ADDRESS	TITLE AND AVRG HRS/WK		EMPLOYEE BEN PLAN CONTRIB	EXPENS		
CARL E. JONES, III	PRESIDENT & DI	RECTOR 0.	0.		0	
MOBILE, AL 36608	1100	•	•		Ū	
ANN K. JONES	VICE-PRESIDENT		0			
BIRMINGHAM, AL 35205	1.00	0.	0.		^	
					0	
CARL E. JONES, JR.	TREASURER & DI		0			
	TREASURER & DI 1.00	RECTOR 0.	0.			
BIRMINGHAM, AL 35205	1.00 SECRETARY & DI	0. RECTOR			0	
CARL E. JONES, JR. BIRMINGHAM, AL 35205 ARLENE J. SEVY SYKESVILLE, MD 21784	1.00	0.	0.		0	
BIRMINGHAM, AL 35205 ARLENE J. SEVY SYKESVILLE, MD 21784	1.00 SECRETARY & DI 1.00 DIRECTOR	0. RECTOR 0.	0.		0	
BIRMINGHAM, AL 35205 ARLENE J. SEVY SYKESVILLE, MD 21784 ERIC B. SEVY	1.00 SECRETARY & DI 1.00	0. RECTOR			0	
BIRMINGHAM, AL 35205 ARLENE J. SEVY	1.00 SECRETARY & DI 1.00 DIRECTOR 1.00 DIRECTOR	0. RECTOR 0.	0.		0	
BIRMINGHAM, AL 35205 ARLENE J. SEVY SYKESVILLE, MD 21784 ERIC B. SEVY SYKESVILLE, MD 21784	1.00 SECRETARY & DI 1.00 DIRECTOR 1.00	0. RECTOR 0.	0.		0	

FORM 990-PF PART XV - LINE 1A STATEMENT 9 LIST OF FOUNDATION MANAGERS

NAME OF MANAGER

ANN K. JONES CARL E. JONES, JR.

FORM 990-PF 10 GRANTS AND CONTRIBUTIONS STATEMENT PAID DURING THE YEAR RECIPIENT RELATIONSHIP RECIPIENT RECIPIENT NAME AND ADDRESS AND PURPOSE OF GRANT STATUS AMOUNT ACTS 4 YOUTH NONE PUBLIC 5,000. P.O. BOX 11068 BALTIMORE, MD GENERAL CONTRIBUTION 21212 PUBLIC ADULLAM HOUSE 5,000. NONE 212 ADULLAM ROAD WETUMPKA, AL GENERAL CONTRIBUTION 36092 GO FORTH MINISTRIES NONE PUBLIC 20,000. P.O. BOX 1498 CUPERTINO, CA GENERAL CONTRIBUTION 95015 HELPING HAND MINISTRIES NONE 20,000. PUBLIC 106 SOUTH BROAD STREET MOBILE, GENERAL CONTRIBUTION AL 36602 20,000. THE SAMARITAN WOMEN NONE PUBLIC 602 S. CHAPEL GATE LANE GENERAL CONTRIBUTION BALTIMORE, MD 21229 WINGS OF LIFE PUBLIC 5,000. NONE 800 ST. LOUIS ST. MOBILE, AL GENERAL CONTRIBUTION 36602

CACAJONES FAMILY FOUNDATION C/O	CARL E.			63-1278050
YOUTH REACH GULF COAST 25062 COUNTY ROAD 38 SUMMERDALE, AL 36580	NONE GENERAL	CONTRIBUTION	PUBLIC	5,000.
PRICHARD PREPARATORY SCHOOL P.O. BOX 13398 MOBILE, AL 36663	NONE GENERAL	CONTRIBUTION	PUBLIC	10,000.
A MORE EXCELLENT WAY MINISTRIES 500 BOULEVARD PARK E MOBILE, AL 36609	NONE GENERAL	CONTRIBUTION	PUBLIC	10,000.
TOTAL TO FORM 990-PF, PART XV, LI	NE 3A			100,000.