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Form **990-PF**

Return of Private Foundation or Section 4947(a)(1) Nonexempt Charitable Trust Treated as a Private Foundation

OMB No 1545 0052

2010

Department of the Treasury

For	cale	nda	vear 2010. or ta	x year beginning	20011111	6/01 , 201 0		5/3		, 201	1		
			I that apply	Initial return	Initi	al Return of a former p		, -	=	,		al return	
			,,,,	Amended return	 `	Address	change Nai	me (chan	ge			
						011 7110		Α		nployer identificati		ıber	
			H. JONES E DX 7345	FAMILY FOUND	ATI	ON, INC.		B		8-167845.		itis!tuctions	
			GA 31209					"		178-471-2		might de mar	"
								С		exemption applica		pending, c	heck here
		_		1.71				D		reign organization			▶ 🗌
Н	얁		type of organization (1947)	tion X Section nonexempt charita		(c)(3) exempt private for	oundation orivate foundation		2 Fo	reign organization re and attach com	s meet putatio	ing the 85% n	% test, check ►
	Fai		ket value of all assets			ounting method X C		E		private foundation ider section 507(b			
	•	om Pa	rt II, column (c), line	í i		Other (specify)	. 	F	If	the foundation is	n a 60	month terr	mination
	> \$	- A	12, 901,		Part I,	column (d) must be or	cash basis)	<u>L</u> .	un	ider section 507(b)(1)(B)	, check her	e •
Pa	ri i		nalysis of Re xpenses The	total of amounts in	7	(a) Revenue and expenses per books	(b) Net investme	nt		(c) Adjusted n	et		sbursements charitable
		ca	lumns (b), (c), a	nd (d) may not ne nounts in column (ces-	expenses per books	income			IIIÇOIIIE		р	urposes
			ee the instruction		a)							(casr	n basis only)
		1		grants etc received (at		68,400.			 				
		2 3	Interest on savi	oundrivis not requolate Sings and temporary					 				
		4	cash investmen	its	•	135,136. 82,614.	135,13		-		N/A		
		4 5 a	Dividends and interi Gross rents	est from Securities		30,807.	82,63 30,80						
			Net rental income or (loss)	-4,6									~~~
R E V	1	6 a	Net gain/(loss) from	sale of assets not on lin	ne 10	600,324.			 	······································			
		7		20,705,3 ome (from Part IV line 2			600,32	24	 				
E N U	i	8	Net short-term		.,		00073.						
E		9	Income modific	ations I					-				
-			Gross sales less returns and allowarices									-:-	
1107	İ	b	Less Cost of goods sold										
39			Gross profit/(loss)										
·=•! 		11	Other income (a	attach schedule)									
رَ		12	Total. Add lines	1 through 11		917,281.	848,88						
		13	Other employee sala	icers directors trustees	etc	34,000.	34,00	00.	 				
		14 15		employee benefits	;								·
	A	16 a	Legal fees (attach s	chedule)									
	M		Accounting fees (at		m 1	25 410	25 4	1.0					· · · · · · · · · · · · · · · · · · ·
0	Ň	17	Other prof fees (atta Interest	ach sch) SEE S'	1 1	35,418.	35,42	18.		RECEI	VE	D S	
O P E R	S	18	Taxes (attach schedule)(se	ee instr.) SEE ST	M 2	570.	5	70.	П			S	
Ä	STRAT	19	Depreciation (a sch) and deplet	ttach		939.	q.	—– 39.	397	OCT 0	3 20	= = SR	
N G	V	20	Occupancy	1011					6	001 0	, <u></u>	88	
	Ė	21		nces, and meeting	IS.					OGDE	NI I	<u> </u>	1
A N D	E P E	22 23		blications 5 (attach schedule))				-	UGDL	, ,	<u> </u>	<u> </u>
_	E		S	ÈE STATEMEN	T 3	34,517.	34,5	17.					
	N S E S	24	Total operating	and administrativ	e 3	105,444.	105,44	44					
	3	25		grants paid PART		618,067.	103,4						618,067.
		26	Total expenses	and disbursemen	ts.		105 4	11					618,067.
		27	Add lines 24 an Subtract line 26			723,511.	105,44	44.	 				010,001.
		а	Excess of rever	nue over expenses	6	193,770.					:		
		H	and disburseme Net investment inco	ents me (if negative lenter li)))	173,770.	743,43	37	-	······································			
				(if negative enter 0)			. 10, 1						
BAA	\ Fo			on Act Notice, see	e the i	nstructions.		TEE	A0504	- 07/23/10		Form	n 990-PF (2010)

f t

Par	Ш	Balance Sheets Attached schedules and amounts in the description column should be for end of year amounts only (See instructions)	Beginning of year	Ena o	
- 41	• • • •	(See instructions)	(a) Book Value	(b) Book Value	(c) Fair Market Value
	1	Cash — non-interest-bearing	4,711,100.	1,830,132.	1,830,132.
	2	Savings and temporary cash investments			·······
	3	Accounts receivable			
	1	Less allowance for doubtful accounts			
	4	Pledges receivable			
	ŀ	Less allowance for doubtful accounts	<u> </u>		
	5	Grants receivable			····
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see the instructions)			
_	7	Other notes and loans receivable (attach sch) $-1,786,580$.	STATEMENT 4		
A S		Less allowance for doubtful accounts	1,760,000.	1,786,580.	1,786,580.
A S E T	8	Inventories for sale or use			
E	9	Prepaid expenses and deferred charges			
Ś	10.	a Investments – U.S. and state government obligations (attach schedule)		_	
		b Investments — corporate stock (attach schedule) STATEMENT 5	3,084,632.	6,064,147.	6,213,458.
	١,	c Investments — corporate bonds (attach schedule)			
	11	Investments — land, buildings, and equipment basis —3,152,631.			
		Less accumulated depreciation (attach schedule) SEE STMT 6	3,090,176.	3,152,631.	3,059,631.
	12	Investments — mortgage loans			
	13	,			
	14				
		Less accumulated depreciation (attach schedule) SEE STMT 7 - 1,324.	1,757.	10,692.	11,489.
	15 16	Other assets (describe Total assets (to be completed by all filers — see instructions. Also, see page 1, item I)	12,647,665.	12,844,182.	12,901,290.
L	17		, , , , , , , , , , , , , , , , , , , ,		
A	18				
В	19	Deferred revenue			
L	20	Loans from officers, directors, trustees, & other disqualified persons			
	21	Mortgages and other notes payable (attach schedule)			
I T I	22	Other liabilities (describe			
E S	23	Total liabilities (add lines 17 through 22)	0.	0.	
	دع	Foundations that follow SFAS 117, check here and complete lines 24 through 26 and lines 30 and 31.			
N F	24	Unrestricted	12,647,665.	12,844,182.	
N F E U T N	25	Temporarily restricted			
D	26	Permanently restricted			
A S B S A E L T A		Foundations that do not follow SFAS 117, check here and complete lines 27 through 31.			
E L T A	27	Capital stock, trust principal, or current funds			
SN	28	Paid-in or capital surplus, or land, building, and equipment fund			
O E	29	Retained earnings, accumulated income, endowment, or other funds			
RS	30	Total net assets or fund balances (see the instructions)	12,647,665.	12,844,182.	
	31	Total liabilities and net assets/fund balances (see the instructions)	12,647,665.	12,844,182.	
Par		Analysis of Changes in Net Assets or Fund Balance	ces		<u> </u>
1		il net assets or fund balances at beginning of year — Part II, colur of-year figure reported on prior year's return)	mn (a), line 30 (must agre	ee with	12,647,665.
2		er amount from Part I, line 27a		2	193,770.
		increases not included in line 2 (itemize) SEE STATEMENT	8	3	2,747.
		lines 1, 2, and 3		4	12,844,182.
		ases not included in line 2 (itemize)		5	
		I net assets or fund balances at end of year (line 4 minus line 5)	– Part II, column (b), line	30 6	12,844,182.

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shares MLC Company) (b) How acqu					(month, day, year)	(d) Date sold (month, day, year)
1 a	STERNE AGEE			P	VARIOUS	VARIOUS
b	MORGAN KEEGAN			P	VARIOUS	VARIOUS
	TIMBER SALES			P	VARIOUS	VARIOUS
	1					
е						
	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basi plus expense of sale		(h) Gain or (e) plus (f) m	
а	1,496,498.		1,412			83,542.
t	19,173,141.		18,692	,064.		481,077.
	35,705.					35,705.
e						
	(i) Fair Market Value as of 12/31/69	g gain in column (h) and owned by the (j) Adjusted basis as of 12/31/69	(k) Excess of column over column (j), if an	(i) y	(I) Gains (Colingain minus column (I) than 0) or Losses (fi), but not less
а						83,542.
b						481,077
	:		· · · · · · · · · · · · · · · · · · ·			35,705
d						
	Capital gain net income or (net d	capital loss) If gain, also If (loss), enterpress) as defined in sections 1222(5) are	enter in Part I, line 7 er -0- in Part I, line 7		!	600,324.
Par	If gain, also enter in Part I, line in Part I, line 8	8, column (c) (see the instructions) Section 4940(e) for Reduced	f (loss), enter ·0·	nt Income		83,542.
	s, the foundation does not qualify	on 4942 tax on the distributable amou y under section 4940(e). Do not comp each column for each year, see the i	olete this part	<u>-</u>	Yes	X No
	(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use asse	ets ((d) Distributior column (b) divided	
	2009	564,550.	12,107	,193.		0.046629
	2008	34,250.	12,954			0.002644
	2007	667,533.	14,156	,961.		0.047152
	2006	764,583.	13,997			0.054622
	2005	595,333.	12,281	,212.		0.048475
2	Total of line 1, column (d)					0.199522
3	Average distribution ratio for the number of years the foundation I	5-year base period — divide the total has been in existence if less than 5 y	on line 2 by 5, or by the ears	_ 3	3	0.039904
4	Enter the net value of noncharita	able∙use assets for 2010 from Part X,	line 5	4	12	2,520,670.
5	Multiply line 4 by line 3			5	<u> </u>	499,625.
6	Enter 1% of net investment inco	me (1% of Part I, line 27b)		6	5	7,434.
7	Add lines 5 and 6			-	,	507,059.
8	Enter qualifying distributions from			i		
	Enter quantying distributions nor	n Part XII, line 4			J	618,067.
BAA	, , -	n Part XII, line 4 an line 7, check the box in Part VI. lin	ne 1b, and complete that part	L	tax rate See the	618,067.

Part VI Excise Tax Based on Investment Income (Section 4940), 4940(b), 4940(b), 4940(b), 4940(b), 4940(b) and the instructions)	Form	990-PF (2010) CHARLES H. JONES FAMILY FOUNDATION, INC. 58-167845		Р	age 4
Damestic Coundations that meet the section 4940(a) requirements in Part V. check here ► ☑ and enter 1% of Part I. Inee 27b c Not likel dementic foundations are 1% of Part I. Inee 27b c Not likel dementic foundations exist 2% of line 27b Exempt foreign arganizations enter 4% of Part I, line 12, column (b) 2 Tax unders exclore 311 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0. 3 Add lines 1 and 2 4 Subtitle A (income) lax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0. 5 Tax based on investment incomes. Subtract line 4 from line 3 if zero or less, enter -0. 5 Tax based on investment incomes. Subtract line 4 from line 3 if zero or less, enter -0. 5 Tax based on investment incomes. Subtract line 4 from line 3 if zero or less, enter -0. 6 Crediating Payments a 20ll estimated tax prists and 2600 oceaning and the 4 from line 3 if zero or less, enter -0. 6 Crediating Payments and 2600 oceaning and the 4 from line 3 if zero or less, enter -0. 7 Total credits and payments Add lines 6 at through 6d 8 Enter any penalty for underpayment of estimated lax. Check here ☐ d Form 2220 is attached 9 Tax due if the lotal at line 5 and 8 is note than les 2, enter amount ored 10 overgament little in 2 is note than bett all files 5 and 8 enter the amount ored 10 overgament little in 2 is note than bett all files 5 and 8 enter the amount ored 10 overgament little in 2 is note than bett all files 5 and 8 enter the amount ored 11 time the around of line 10 bits Crediated 12011 estimated tax Part VII-A Statements Regarding Activities 1a During the tax years, did the foundation attempt to influence any nationals, state, or local legislation or did it participate or enfertience in any political campaign? 1 The answer is Yes 10 1 as 1 a. sitach a detailed description of the activities 1a During the tax years, did the foundation an connection with the activities 1a During the tax years and the file of the condition on connection with the activities	Par	t VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 – see the instruc	tions)		
b Domestic foundations that meet the section 4947(a)(1) trusts and taxable control to the charter by a first in the 27b c. At chie domestic foundations only Offers enter 2% of time 27b Everept foreign organizations enter 4% of Part I, line 12, tolumn (b) 2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Offers enter -0-) 3 Add lines 1 and 2 4 Subtile A (necrome) tax (domestic section 4947(a)(1) trusts and taxable foundations only Offers enter -0-) 5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-) 5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-) 5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-) 5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-) 5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-) 5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-) 5 Tax based on investment income. Subtract line 4 from line 5. If zero or less, enter -0-) 6 Tax based on investment income. Subtract line 4 from line 5. If zero or less, enter -0-) 6 Tax based on investment in a subtract line 6. In the control or line 6. In the control of line 6. In the contro	1 a	Exempt operating foundations described in section 4940(d)(2), check here			
check here					
c All clier demote foundations enter 2% of line 27b Exempt forego organizations enter 4% of Part I, line 12, column (b) 2 Tax under section 531 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-) 3 Add lines 1 and 2 4	b	Domestic foundations that meet the section 4940(e) requirements in Part V,		7,4	34.
2 Tax under section 511 (domestic section 4947(a)(1) frusts and taxable [2 0.0] 3 Add lines and 2 3 3 7, 434. 4 Subtitle A (income) tax (domestic section 4947(a)(1) frusts and taxable foundations only Others enter -0-) 4 0. 5 Tax based on investment income. Subtract fine 4 from line 3 if zero or less, enter -0- 5 7, 434. 6 Credist/Payments a 2009 everpayment credited to 2010 b Exempl foreign organizations — tax withheld at source 6 6		check here ► X and enter 1% of Part I, line 27b			
foundations only Other's enter -0-) 3 Add lines 1 and 2 4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable (oundations only Others enter -0-) 5 Tax hased on investment income. Subtract line 4 from line 3 if zero or less, enter -0- 6 Credist/Payments a 200 estimated tax prits and 2000 everapment certified to 2010 b Exempl foreign organizations — tax withheld at source c Tax paid with application for extension of time to file (Form 8569) 6 6 6 7 7 Total credits and payments. Add lines 6s through 6d 7 Total credits and payments. Add lines 6s through 6d 8 Enter any penalty for undergayment of estimated tax. Check here 1 if Form 2220 is attached 8 4 4. 9 Tax due if the folial cities 5 and 8 is more than the total of lines 5 and 8 is enter than line 7, enter amount ower of 1 isle the arroad of the 10 to be Credited to 2011 estimated tax. Part VIII-A Statements Regardling Activities 1 a During the tax year, did the foundation afternity to influence any national, state, or local legislation or did if a 1 isle the arroad of the 10 to be Credited to 2011 estimated tax. Part VIII-A Statements Regardling Activities 1 a During the tax year, did the foundation afternity or indirectly) for political purposes (see the instructions for definition)? By did spend more than 3100 during the year (either directly or indirectly) for political purposes (see the instructions for definition)? If the answer is Yes to Ta or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities. C Did the Ibourdation in the Form 1120-PCU for this year? If Yes, I attach a defailed description of the activities. If Yes, I attach a defailed description of the activities. If Yes, I attach a defailed description of the activities. It is a the foundation manager. It is a the foundation manager of the activities. If Yes, I attach is defailed description of the activities. If Yes, I attach is defailed description of the activiti	С	All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, column (b)			
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5 Tax based on investment income. Subtract line 4 from line 3. It zero or less, enter -0- 6. Credits/Payments a 2006 etimated tax pints and 2009 overpayment credited to 2010 b Exempt foreign organizations — tax withheld all source 6 Tax paid with application for extension of time to the (Form 8668) 6 Backup withholding erroneously withheld 7 Total credits and payments Add lines 6a through 6d 8 Enter any penalty for underpayment of estimated tax. Check here defended from 2220 is attached 8 Enter any penalty for underpayment of estimated tax. Check here for extension of the lines 5 and 8 is more than line 7, enter amount ower 9 Tax due if the total of lines 5 and 8 is more than line 7, enter amount owerpaid 11 Eater the amount of line 10 to be Credited to 2011 estimated tax. Part VII-A Statements Regarding Activities 11 During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign? Did 4 spend more than 5100 during the year (either directly or indirectly) for political purposes (see the instructions for definition)? If the answer is 'Yes' to Tar or 10, attach a defailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities 1 During the foundation file Form 1120-POL for this year? (1) On the foundation 16 Form 1120-POL for this year? (2) Has the foundation whee foundation are connection with the activities of incorporation, or bylaws, or other similar instruments? If Yes, attach a conformed copy of the changes 3 Has the foundation made any changes, not previously reported to the IRS? 1 Yes, attach a detailed description of the activities 3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If Yes, attach a conformed copy of the changes 4 During the condition made and powerning instrument so that no mandatory	_			1,4	
6 Credits/Payments a 2010 estimated tar pmts and 2009 overpayment credited to 2010 b Exempt foreign organizations — lax withheld at source c Tax paid with application for extension of time to file (Form 8668) d Backup withholding erroneously withheld d To Total credits and payments. Add times 6 at through 6d 8 Enter any penalty for underpayment of estimated tax. Check here detailed the company of the times of the state of the stat	_			7 4	
a 2010 estimated tax prints and 2007 overpayment credited to 2010 b Exempt foreign organizations — tax withheld all source c Tax paid with application for extension of time to file (Form 8868) d Backup withholding erroneously withheld 7 Total credits and payments Add lines 6a through 6d 8 Enter any penalty for underpayment of estimated tax. Check here of the form 2220 is attached 9 Tax due if the tital of lines 5 and 8 is more than fine?, enter amount owed 10 Overpayment file it is not been than the 13 of the same than the 2, enter amount owed 11 Late the amount of line 10 to be Credited to 2011 estimated tax. Part VIII-A Statements Regarding Activities Tax During the tax year, did the foundation attempt to influence any national, state, or local tegislation or did it participate or interviene in any political campaign? Tax During the tax year, did the foundation attempt to influence any national, state, or local tegislation or did it participate or interviene in any political campaign? Tax During the tax year, did the foundation attempt to influence any national, state, or local tegislation or did it participate or interviene in any political campaign? Tax During the tax year, did the foundation attempt to influence any national, state, or local tegislation or did it participate or interviene in any political campaign? Tax During the tax year, did the foundation attempt to influence any national, state, or local tegislation or did it participate or interviene in any political campaign. Tax During the tax year, did the foundation in any political campaign. Tax During the tax year, did the foundation in any political campaign. Tax During the tax year, did the foundation in any political campaign. Tax During the tax year, did the foundation in connection with the activities and copies of any materials published or distributed by the foundation in connection with the activities. Tax During the tax Dur	_			1,4	34.
b Exempl foreign organizations — Lax withheld at source c Tax paid with application for extension of time to file (Form 8868) d Backup withholding erroneously withheld 7 Total credits and payments. Add lines 6a through 6d 8 Enter any penalty for undergayment of estimated tax. Check here I Tax due If the total of lines 5 and 8 is more than the 7, eiter amount owed 8 4. 9 Tax due If the total of lines 5 and 8 is more than the 10, eiter amount owed 10 Overpayment If line? I's more than the total of lines 5 and 8, eiter the amount owepad 11 Enter the amount of line 10 to the Credited to 2011 estimated tax Part VII-A Statements Regarding Activities 1a During the tax year, did the foundation attempt to influence any national, state, or focal tegislation or did it participate or inference in any political campaign? b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see the instructions for definition)? If the answer is 'Yes' to Ta or 1b, attach a detailed description of the activities or distributed by the foundation in connection with the activities 1b X If the answer is 'Yes' to Ta or 1b, attach a detailed description of the activities or Other the loundation in connection with the activities 1c Did the foundation in Signature of the Signature					
c Tax paid with application for extension of time to file (Form 8868) d Backup withholding erroneously withheld 7 Total credits and payments. Add lines 5 and frough 6d 8 Enter any penalty for underpayment of estimated tax. Check here the form 2220 is attached 8 4 4. 9 Tax due If the total of lines 5 and 8 is more than time 7, enter amount owed 10 Overpayment if line? I is more than the total of lines 5 and 8, enter the amount overpad 11 Line the amount of line I) to be Credited to 2011 estimated tax. Part VII-A Statements Regarding Activities 1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign? Did it spend more than 5100 during the year (either directly or indirectly) for political purposes (see the instructions for definition)? If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or adstributed by the foundation in connection with the activities Did it spend more than 5100 during the year? (1) On the foundation S					
d Backup withholding erroneously withheld 7 Total credits and payments Add lines 6a through 6d 8 Enter any penalty for underpayment of estimated tax. Check here					
7 Total credits and payments Add lines 6a through 6d 8 Enter any penalty for underpayment of estimated tax. Check here if Form 2220 is attached 9 Tax due if the total of lines 5 and 8 and 1 the 1 the total of lines 5 and 8 enter the amount owed 10 Overpayment if line 7 is more than the total of lines 5 and 8, enter the amount overpaid 11 Enter the amount of line 10 to be Credited to 2011 estimated tax.					
8 Enter any penalty for underpayment of estimated tax. Check here					n
9 Tax due if the total of lines 5 and 8 is more than line 7, enter amount owed 10 Overpayment if line 7 is more than the total of lines 5 and 8, enter the amount overpaid 11 Is lister the amount of line 10 be. Credited to 2021 estimated tax Part VII-A Statements Regarding Activities 1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign? b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see the instructions for definition)? If the answer is Yes' to I a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities and copies of any materials published or distributed by the foundation in connection with the activities and copies of any materials published or distributed by the foundation in connection with the activities and copies of any materials published or distributed by the foundation with the activities and copies of any materials published or distributed by the foundation with the activities and copies of any materials published or distributed by the foundation with the activities and copies of any materials published or distributed by the foundation during the year? (1) On the foundation managers	_				
10 Overpayment If line? Is more than the total of lines 5 and 8, enter the amount overpand 11 Enter the amount of line 10 to be Credited to 2011 estimated tax Part VII-A Statements Regarding Activities 1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign? 1 b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see the instructions for definition)? 11 the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities 1 c Did the foundation hile Form 1120-POL for this year? 1 d Enter the amount (if any) of 1a on political expenditures (section 4955) imposed during the year (1) On the foundation \$\init\ \sigma \) 0. (2) On foundation managers \$\init\ \sigma \) 0. 2 Has the foundation engaged in any activities that have not previously been reported to the IRS? 11 Yes, attach a detailed description of the activities 3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If Yes, attach a conformed copy of the changes 3 A Did the foundation have unrelated business gross income of \$1,000 or more during the year? 4 a Did the foundation, termation, dissolution, or substantial contraction during the year? 5 Was there a liquidation, termation, dissolution, or substantial contraction during the year? 6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either 8 by state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument? 7 Ord the foundation have alterst \$5,000 in assets at any time during the year? 8 a Enter the states to which the oundation furnished a copy of form \$90.P				7 /	
Part VII-A Statements Regarding Activities	-	•		1,4	30.
Part VII-A Statements Regarding Activities Yes No During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it Jan X During the year (either directly or indirectly) for political purposes (see the instructions for definition)? 1b Jan		1			
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If the answer is 'Yes' to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities c Did the foundation file Form 1120-POL for this year? d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation	1 a		1a	163	
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G. 000 DE (000)	10				v
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Form	990-PF (2010) CHARLES H. JONES FAMILY FOUNDATION, INC.	58-	167845	2	P	age 5
	I VII-A Statements Regarding Activities (Continued)					
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If 'Yes', attach schedule (see instructions)			11		х
12	Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008?			12		Х
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption	applicatio	n?	13	Х	
	Website address N/A					
14	The books are in care of ► DWIGHT C. JONES Telephone Located at ► P. O. BOX 7345, MACON, GA ZIP + 4 ►	no ► 312	_ <u>478-41</u> 09	/1-23	220	
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 — Check here			N/A		
,,	and enter the amount of tax-exempt interest received or accrued during the year	►	15			N/A
16	At any time during calendar year 2010, did the foundation have an interest in or a signature or other aubank, securities, or other financial account in a foreign country?	lhority ov	er a	16	Yes	No X
	See the instructions for exceptions and filing requirements for Form TD F 90-22.1. If 'Yes,' enter the national foreign country ►	ne of the				
Par	t VII-B Statements Regarding Activities for Which Form 4720 May Be Required					
	File Form 4720 if any item is checked in the 'Yes' column, unless an exception applies.				Yes	No
1 a	During the year did the foundation (either directly or indirectly)					
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	Yes	XNo			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	Yes	XNo			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	Yes	X No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	Yes	X No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	Yes	XNo			
	(6) Agree to pay money or property to a government official? (Exception. Check 'No' if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days)	Yes	XNo			
t	olf any answer is 'Yes' to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53 4941(d)-3 or in a current notice regarding disaster assistance (see the instruction	ns) ⁷		1ь	N	/A
	Organizations relying on a current notice regarding disaster assistance check here	•				
C	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2010?			1 c		Х
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))					
á	a At the end of tax year 2010, did the foundation have any undistributed income (lines 6d	Yes	ΣNο			
	and 6e, Part XIII) for tax year(s) beginning before 2010? If 'Yes,' list the years ► 20_ , 20_ , 20_ , 20		27,140			
t	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a all years listed, answer 'No' and attach statement — see the instructions.)	a)(2))(2) to		2ь	N	/A
(of the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years he	ere				
	► 20 , 20 , 20 20					
3	a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	Yes	X No			
!	o If 'Yes,' did it have excess business holdings in 2010 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969 (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2010)			3ь	N	/A
48	a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?			4a		X
	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2010?			4b		Х
BAA			F	orm 9 9	0-PF	(2010)

Form 990-PF (2010) CHARLES H. JONES F	AMILY FOUNDATI	ON, INC.	58-167	18452	Page 6
Part VII-B Statements Regarding Activiti		n 4720 May Be Reg	uired (continued)		1
5a During the year did the foundation pay or incur		4045(-)\2	□v [v]	N.	
(1) Carry on propaganda, or otherwise attempt			Yes X	No	
(2) Influence the outcome of any specific publi on, directly or indirectly, any voter registrat	ion drive?		Yes X	f 1	
(3) Provide a grant to an individual for travel, s			∐ Yes X	No	
(4) Provide a grant to an organization other the in section 509(a)(1), (2), or (3), or section 4	an a charitable, etc, org 1940(d)(2)? (see instruc	ganization described ctions)	Yes X	No	
(5) Provide for any purpose other than religiou educational purposes, or for the prevention	s, charitable, scientific, of cruelty to children o	literary, or or animals?	Yes X	No	
b If any answer is 'Yes' to 5a(1)-(5), did any of the described in Regulations section 53 4945 or in (see instructions)?	ne transactions fail to qua a current notice regardi	ualify under the exception ing disaster assistance	ins	5b	N/A
Organizations relying on a current notice regard	ding disaster assistance	e check here	▶ []	,	
c If the answer is 'Yes' to question 5a(4), does to tax because it maintained expenditure respons	ne foundation claim exe ibility for the grant?	mption from the	N/A Yes	No	
If 'Yes,' attach the statement required by Regu	lations section 53 4945	-5(d)			
6a Did the foundation, during the year, receive an on a personal benefit contract?	y funds, directly or indii	rectly, to pay premiums	Yes X	No	
b Did the foundation, during the year, pay premit	ims, directly or indirect	ly, on a personal benefit	contract?	6ь	X
If 'Yes' to 6b, file Form 8870				las -	
7 a At any time during the tax year, was the foundb If yes, did the foundation receive any proceeds				No N/A 7b	
Part VIII Information About Officers, D	irectors. Trustees	Foundation Mana			1
and Contractors					·
1 List all officers, directors, trustees, foundation	managers and their co	mpensation (see instru	ctions)	 	
(a) Name and address	(b) Title and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation		se account, lowances
SEE STATEMENT 9					
		34,000.	0.		0.
			**		
2 Compensation of five highest-paid employees	other than those inclu	⊥ uded on line 1− see inst	ructions). If none, ente	r 'NONE.'	
(a) Name and address of each employee paid more than \$50,000	(b) Title and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expens	se account, lowances
<u>NONE</u>					
	, , , , , , , , , , , , , , , , , , , ,				
Total number of other employees and over \$50,000	l	<u>l.</u>	<u></u>		0
Total number of other employees paid over \$50,000 BAA	TEEA0306L	07/23/10			90-PF (2010

Form 990-PF (2010) CHARLES H. JONES FAMILY FOUNDATION, INC. 58-16 [Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid and Contractors (continued)	
3 Five highest-paid independent contractors for professional services (see instructions). If none, enter 'NONE.'	
(a) Name and address of each person paid more than \$50,000 (b) Type of service	(c) Compensation
NONE	
Total number of others receiving over \$50,000 for professional services	0
Part IX-A Summary of Direct Charitable Activities	
List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1 N/A	
2	
3	
4	
Part IX-B Summary of Program-Related Investments (see instructions)	
Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1 N/A	
2	
All other program-related investments. See instructions.	
Total. Add lines 1 through 3	0.
BAA	Form 990-PF (2010)

		-16/8	
Par	TX Minimum Investment Return (All domestic foundations must complete this part. F see instructions.)	oreigr	ı foundations,
1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc. purposes. Average monthly fair market value of securities	1 a	4,632,444.
	Average of monthly cash balances	1ь	3,270,615.
	Fair market value of all other assets (see instructions)	1c	4,808,281.
	l Total (add lines 1a, b, and c)	1d	12,711,340.
	Reduction claimed for blockage or other factors reported on lines 1a and 1c		
	(attach detailed explanation) 1e 0.		
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	12,711,340.
_			
4	Cash deemed held for charitable activities. Enter 1-1/2% of line 3 (for greater amount, see instructions)	4	190,670.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4.	5	12,520,670.
6	Minimum Investment return. Enter 5% of line 5	6	626,034.
Par	XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private oper	rating	foundations
	and certain foreign organizations check here ► and do not complete this pa	art.)	
1	Minimum investment return from Part X, line 6	1	626,034.
2 a	Tax on investment income for 2010 from Part VI, line 5	[
t	Income tax for 2010 (This does not include the tax from Part VI)		
c	Add lines 2a and 2b	2c	7,434.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	618,600.
4	Recoveries of amounts treated as qualifying distributions	4	
5	Add lines 3 and 4	5	618,600.
6	Deduction from distributable amount (see instructions)	6	
7	Distributable amount as adjusted Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	618,600.
Par	t XII Qualifying Distributions (see instructions)		
1 a	Amounts paid (including administrative expenses) to accomplish charitable, etc. purposes Expenses contributions gifts, etc – total from Part I, column (d), line 26	1 a	618,067.
t	Program-related investments — total from Part IX-B	1 b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc, purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the Suitability test (prior IRS approval required)	3a	
t	Cash distribution test (attach the required schedule)	3 b	
4	Qualifying distributions Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	618,067.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see instructions)	5	7,434.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	610,633.
	Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether qualifies for the section 4940(e) reduction of tax in those years	the four	ndation

Form **990-PF** (2010)

BAA

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2009	(c) 2009	(d) 2010
1 Distributable amount for 2010 from Part XI,				618,600.
line 7 2 Undistributed income, if any, as of the end of 2010				010,000.
a Enter amount for 2009 only			605,165.	
b Total for prior years 20, 20, 20		0.		
3 Excess distributions carryover, if any, to 2010				
a From 2005			Ī	
b From 2006		1	1	
c From 2007			Ī	
d From 2008				
e From 2009				
f Total of lines 3a through e	0.			
4 Qualifying distributions for 2010 from Part				
XII. line 4 ► \$ 618,067.				
a Applied to 2009, but not more than line 2a			605,165.	<u> </u>
b Applied to undistributed income of prior years (Election required — see instructions)		0.		
 Treated as distributions out of corpus (Election required — see instructions) 	0.		1	
d Applied to 2010 distributable amount				12,902.
e Remaining amount distributed out of corpus	0.			
5 Excess distributions carryover applied to 2010.	0.			0.
(If an amount appears in column (d), the same amount must be shown in column (a))				
Same amount must be shown in column (a))				
6 Enter the net total of each column as				
indicated below: a Corpus Add lines 31, 4c, and 4e Subtract line 5	0.			
,	<u> </u>			
b Prior years' undistributed income. Subtract line 4b from line 2b.		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency			1	
has been issued, or on which the section		_	1	
4942(a) tax has been previously assessed		0.	····	
d Subtract line 6c from line 6b Taxable				
amount — see instructions		0.		· · · · · · · · · · · · · · · · · · ·
e Undistributed income for 2009 Subtract line 4a from line 2a Taxable amount — see instructions			0.	
fille 2a Taxable amount — see instructions				,
f Undistributed income for 2010 Subtract lines				
4d and 5 from line 1. This amount must be distributed in 2011.				605,698.
7 Amounts treated as distributions out of				
corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(q)(3)	1			
(see instructions)	0.			
8 Excess distributions carryover from 2005 not				
applied on line 5 or line 7 (see instructions)	0.			····
9 Excess distributions carryover to 2011. Subtract lines 7 and 8 from line 6a	0.			
10 Analysis of line 9				
a Excess from 2006]			
b Excess from 2007				
c Excess from 2008]			
d Excess from 2009				
e Excess from 2010				F 000 DF (2010)

Form 990-PF (2010) CHARLES H. JONES FAMILY FOUNDATION, INC. 58-1678452						
Part XIV Private Operating Foundat					N/A	
1a If the foundation has received a ruling or is effective for 2010, enter the date of the	ruling			^_	4942(j)(5)	
b Check box to indicate whether the foundation is a private operating foundation described in section 4942(j)(3) or						
2a Enter the lesser of the adjusted net income from Part I or the minimum	Tax year	(L) 2000	Prior 3 years	(4) 2007	(a) T-4a1	
investment return from Part X for each year listed	(a) 2010	(b) 2009	(c) 2008	(d) 2007	(e) Total	
b 85% of line 2a						
c Qualifying distributions from Part XII, line 4 for each year listed						
d Amounts included in line 2c not used directly for active conduct of exempt activities						
 Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c 						
3 Complete 3a, b, or c for the alternative test relied upon						
a 'Assets' alternative test — enter	1					
(1) Value of all assets			·			
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)						
b 'Endowment' alternative test — enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed						
c 'Support' alternative test — enter.						
 Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties) 						
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(III)						
(3) Largest amount of support from an exempt organization						
(4) Gross investment income	<u> </u>				<u>.</u>	
Part XV Supplementary Information assets at any time during t	i (Complete this he year — see ir	part only if the structions.)	organization h	ad \$5,000 or mo	re in	
Information Regarding Foundation Managa a List any managers of the foundation who close of any tax year (but only if they have NONE	nave contributed mo	re than 2% of the to han \$5 000) (See s	otal contributions re- ection 507(d)(2))	ceived by the foundat	ion before the	
b List any managers of the foundation who	own 10% or more of	the stock of a corpo	oration (or an equal	ly large portion of the	ownership of	
a partnership or other entity) of which the NONE					·	
2 Information Regarding Contribution, Gran	nt. Gift. Loan. Schola	ership, etc. Program		······································		
Check here I if the foundation only requests for funds. If the foundation make complete items 2a b, c, and d.	nakes contributions	to preselected chari	itable organizations			
a The name, address, and telephone number	er of the person to w	hom applications st	nould be addressed			
SEE STATEMENT 10			···			
b The form in which applications should be	submitted and inforr	nation and materials	s they should includ	e		
SEE STATEMENT FOR LINE 2A		-				
c Any submission deadlines						
SEE STATEMENT FOR LINE 2A d Any restrictions or limitations on awards,	such as by geograph	nical areas, charitab	le fields, kinds of in	stitutions, or other fa	ctors	
		2. 2.349; Sharitab				
SEE STATEMENT FOR LINE 2A						

3 Grants and Contributions Paid During the	Year or Approved for Futu	re Payment		
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)	substantial contributor	recipient		
a Paid during the year				•
SEE STATEMENT 11				
Total		J	► 3a	618,067.
b Approved for future payment				
,				
			•	
Total		-	▶ 3t	

Page 12

Part XVI-A	Analysis of	of Income-Producing	Activities
------------	-------------	---------------------	-------------------

nter gross amounts unless otherwise indicated	Unrelated	business income	Excluded by	section 512, 513, or 514	(e)
Program service revenue	(a) Business code	(b) Amount	(c) Exclu sion code	(d) Amount	Related or exempt function income (see the instructions)
•					
ab			1		
С	l I				
d		-			
е	1				=
f					
g Fees and contracts from government agencies					
2 Membership dues and assessments					
3 Interest on savings and temporary cash investments			14	135,136.	
4 Dividends and interest from securities			14	82,614.	
5 Net rental income or (loss) from real estate					
a Debt-financed property					• • • • • • • • • • • • • • • • • • • •
b Not debt financed property			16	-4,649.	
6 Net rental income or (loss) from personal property			_		
7 Other investment income			_		
8 Gain or (loss) from sales of assets other than inventory			18	600,324.	
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue	<u> </u>				·
a					
ь	i i				
c			- 		
d					
e		-,		813,425.	
13 Total. Add line 12, columns (b), (d), and (e)	<u> </u>		<u> </u>	13	813,425
See worksheet in line 13 instructions to verify calcu	lations)			,,	010,120
Part XVI-B Relationship of Activities to		hment of Exem	pt Purpose		
Line No. Explain below how each activity for whi	ch income is reported	t in column (e) of P	art XVI-A cont	ributed importantly t	o the
accomplishment of the foundation's exe	mpt purposes (other	than by providing fu	ands for such	purposes) (See the	instructions)
N/A	··	# .·i # #			

Line No. ▼	Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes) (See the instructions)
N/A	
1	

Form 990-PF (2010) CHARLES H. JONES FAMILY FOUNDATION, INC. 58-1678452 Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

					-			Yes	No
describ	organization directl ed in section 501(c) to political organiz) of the Code (ol	ngage in any of the followi ther than section 501(c)(3)	ng with any oth organizations)	ner organization or in section 527			162	140
-			a noncharitable exempt or	roanization of					
(1) Cas	•	ig iodiloation to	a nonchantable exempt of	garnzation of			1 a (1)		Х
• •	er assets					:	1 a (2)		X
` '	ransactions								
	es of assets to a no	oncharitable exe	emot organization				16(1)		Х
			able exempt organization				1 b (2)		X
	ntal of facilities, equ		• •				1 b (3)		X
	mbursement arrand		1 433013				1 b (4)	_	X
` '	ans or loan quarante	,					1 b (5)		X
• •	3		nip or fundraising solicitatio	ns			1 b (6)		X
• •			its, other assets, or paid e				1c		X
5 0,	, or racimital, oquipr	morn, maming no	, o, o, o, o, para o,						
the goo	ds. other assets, or	r services given	complete the following sch by the reporting foundation how in column (d) the valu	n If the founda	ation received les	s than fair market	irket value value in	of	
(a) Line no	(b) Amount involved		of noncharitable exempt organizat			fers, transactions, and s	haring arran	gement	S
N/A									
					,				
									
								_	
					- 				
									
									
					····				
						· · · · · · · · · · · · · · · · · · ·			
describe b If 'Yes,'	ed in section 501(c) complete the follo) of the Code (of wing schedule	ated with, or related to, on ther than section 501(c)(3)	or in section	5277		Yes	(X)	No
	a) Name of organiza	ation	(b) Type of organ	iization	(c)	Description of rela	ilionship_		
N/A					 	 			
					 				
					 				
			 		 	· · · · · · · · · · · · · · · · · · ·		_	
Sign Here	penalties of perjury I det t and complete Declarati	clare that I have examinor of preparer (other	Trined this return including accomp rithan raxpayer or fiduciary) is base	ed on all informatio	and statements, and to n of which preparer ha	the best of my knowled is any knowledge		it is tru	je
Si	ignature of office o : just			Daie		Title			
	Print/Type preparer	name)	Preparer's signature	12	Da.e	Check if If	PTIN		
Paid	KATHY W FLI	ETCHER	lle m/	n	9/15/11	self employed	P00701	660	
Preparer	Firm's riame	MCNAIR, M	CLEMORE, MIDDLEBI	ROOKS		Firm's EIN ► 58-10	94351		
Use Only	Sumin address	POST OFFI	CE BOX ONE				· ·		-
	Firm's address		31202-0001			Phone rio (478	746-	<u>6277</u>	!
ВАА							Form 99	0-PF	(2010)

Schedule B (Form 990, 990-EZ, or 990-PF)

Department of the Treasury Internal Revenue Service

Schedule of Contributors

► Attach to Form 990, 990-EZ, or 990-PF

OMB No 1545 0047

2010

Name of the organization		Employer Identification number
CHARLES H. JONES FAMIL	Y FOUNDATION, INC.	58-1678452
Organization type (check one)		
Filers of:	Section:	
Form 990 or 990-EZ	501(c)() (enter number) organizated 4947(a)(1) nonexempt charitable trust not 527 political organization	
Form 990-PF	X 501(c)(3) exempt private foundation 4947(a)(1) nonexempt charitable trust tre	eated as a private foundation
	501(c)(3) taxable private foundation	
Check if your organization is covere Note. Only a section 501(c)(7). (8).	ed by the General Rule or a Special Rule or (10) organization can check boxes for both the Genera	il Rule and a Special Rule. See instructions
General Rule		
	990, 990-EZ, or 990-PF that received, during the year, 5 and Π)	,000 or more (in money or property) from any one
Special Rules		
\square 509(a)(1) and 170(h)(1)(A)(vi) a	ation filing Form 990 or 990-EZ, that met the 33-1/3% supp and received from any one contributor, during the year, a m 990, Part VIII, line 1h or (ii) Form 990-EZ, line 1 Comp	contribution of the greater of (1) \$5,000 or
aggregate contributions of more	(10) organization filing Form 990 or 990-EZ that received a than \$1,000 for use <i>exclusively</i> for religious charitable dren or animals. Complete Parts I, II, and III	from any one contributor, during the year, scientific, literary or educational purposes, or
If this box is checked, enter her purpose. Do not complete any of	(10) organization filing Form 990 or 990-EZ, that received y for religious, charitable, etc, purposes, but these contrib- re the total contributions that were received during the yea of the parts unless the General Rule applies to this organi	outions did not aggregate to more than \$1,000 are for an exclusively religious, charitable, etc.
religious, charitable, etc, contrib	butions of \$5,000 or more during the year	► \$
990-PE) but it must answer 'No' on	t covered by the General Rule and/or the Special Rules do Part IV, line 2 of their Form 990, or check the box on line neet the filing requirements of Schedule B (Form 990, 990	e H of its Form 990-EZ, or on line 2 of its Form
BAA For Paperwork Reduction Ac 990EZ, or 990-PF.	ct Notice, see the Instructions for Form 990,	Schedule B (Form 990, 990-EZ, or 990-PF) (2010)

	B (Form 990, 990-EZ, or 990-PF) (2010)	Page 1	of 1 of Part I
Name of org	CS H. JONES FAMILY FOUNDATION, INC.		r identification number 678452
Part I	Contributors (see instructions)		
(a) Number	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
1	DWIGHT C. JONES P.O. BOX 7006 MACON, GA 31298	 \$62,000.	Person X Payroll Noncash (Complete Part II if there is a noncash contribution)
(a) Number	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
		 \$	Person Payroll Noncash (Complete Part II if there is a noncash contribution)
(a) Number	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
		\$\$	Person Payroll Noncash (Complete Part II if there is a noncash contribution)
(a) Number	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
		 	Person Payroll Noncash (Complete Part II if there is a noncash contribution)
(a) Number	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
		 	Person Payroll Noncash (Complete Part II if there is a noncash contribution)
(a) Number	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
		\$\$	Person Payroll Noncash (Complete Part II if there is a noncash contribution)

Schedule B (Form 990, 990-EZ, or 990-PF) (2010)

	•				•	
	3 (Form 990, 990-EZ, or 990-PF) (2010)		Page		1	of Part II
lame of organ				Employer ide		umber
CHARLES	S H. JONES FAMILY FOUNDATION, INC.			5 <u>8</u> -1678	3452	
Part II	Noncash Property (see instructions)					
(a) No. from Part I	(b) Description of noncash property given		FMV (or (see inst	estimate) ructions)	Date	(d) received
	N/A	Γ				 -
		\$_			 	
(a) No. from Part I	(b) Description of noncash property given		FMV (or e	estimate) ructions)	Date	(d) received
		\$_	· · ·			
(a) No. from Part I	(b) Description of noncash property given		FMV (or o	c) estimate) ructions)	Date	(d) received
		\$				
		-				· · · · · · · · · · · · · · · · · · ·
(a) No. from Part I	(b) Description of noncash property given		FMV (or o	estimate) ructions)	Date	(d) received
		\$_				

(a) (b) (c) (d)
No. from Part I Description of noncash property given (see instructions) Date received

(b) Description of noncash property given

BAA

(a) No. from Part I

Schedule B (Form 990, 990-EZ, or 990-PF) (2010)

(c) FMV (or estimate) (see instructions) (d) Date received

of 1

of Part III

Name of organization

CHARLES H. JONES FAMILY FOUNDATION, INC.

Employer identification number 58-1678452

CHMINTO	II. JONES TANIEL POUNDATION, INC.	30-1070432
Part III	Exclusively religious, charitable, etc, individual contributions to section 501(c)(7	7), (8), or (10)
	organizations aggregating more than \$1,000 for the year.Complete cols (a) through (e)	

contributions of \$1,000 or less for the year	(a)	structions)					
(b) Purpose of gift	Use of gift	Description of how gift is held					
N/A							
Transferee's name, addre	(e) Transfer of gift ess, and ZIP + 4	Relationship of transferor to transferee					
(b)	(c)	(d)					
Purpose of gift	Use of gift	Description of how gift is held					
	(e)						
Transferee's name, addre		Relationship of transferor to transferee					
(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held					
(e) Transfer of gift							
	mansier or gift	Relationship of transferor to transferee					
Transferee's name, addre		Relationship of transferor to transferee					
Transferee's name, addre		Relationship of transferor to transferee					
	ess, and ZIP + 4						
Transferee's name, addre		Relationship of transferor to transferee (d) Description of how gift is held					
(b)	ess, and ZIP + 4	(d)					
(b)	ess, and ZIP + 4	(d)					
(b) Purpose of gift	(c) Use of gift (e) Transfer of gift	(d) Description of how gift is held					
(b)	(c) Use of gift (e) Transfer of gift	(d)					
	Transferee's name, addre	(b) Purpose of gift (c) Use of gift N/A (e) Transfer of gift Transferee's name, address, and ZIP + 4 (b) Purpose of gift (c) Use of gift Transferee's name, address, and ZIP + 4 (e) Transfer of gift Transferee's name, address, and ZIP + 4 (b) Use of gift Use of gift					

Form **4562**

Department of the Treasury Internal Revenue Service (99

Depreciation and Amortization (Including Information on Listed Property)

► See separate instructions. ► Attach to your tax return.

OMB No 1545 0172

2010

Attachment Sequence No 67

Identifying number Name(s) shown on return CHARLES H. JONES FAMILY FOUNDATION, INC 58-1678452 Business or activity to which this form relates RENTAL ACTIVITY - LAND RENT **Election To Expense Certain Property Under Section 179** Note: If you have any listed property, complete Part V before you complete Part I 1 Maximum amount (see instructions) 2 Total cost of section 179 property placed in service (see instructions) 3 Threshold cost of section 179 property before reduction in limitation (see instructions) 4 Reduction in limitation Subtract line 3 from line 2. If zero or less, enter -0-Dollar limitation for tax year Subtract line 4 from line 1, If zero or less, enter -0- If married filing separately, see instructions (c) Elected cost 6 (b) Cost (business use only) (a) Description of property 7 7 Listed property Enter the amount from line 29 8 Total elected cost of section 179 property. Add amounts in column (c), lines 6 and 7 9 Tentative deduction Enter the smaller of line 5 or line 8 10 Carryover of disallowed deduction from line 13 of your 2009 Form 4562 10 11 Business income limitation. Enter the smaller of business income (not less than zero) or line 5 (see instrs) 11 12 12 Section 179 expense deduction. Add lines 9 and 10, but do not enter more than line 11 13 Carryover of disallowed deduction to 2011 Add lines 9 and 10, less line 12 Note: Do not use Part II or Part III below for listed property. Instead, use Part V Special Depreciation Allowance and Other Depreciation (Do not include listed property) (See instructions) Special depreciation allowance for qualified property (other than listed property) placed in service during the 14 tax year (see instructions) Property subject to section 168(f)(1) election 15 16 Other depreciation (including ACRS) 16 Part III MACRS Depreciation (Do not include listed property) (See instructions) Section A 17 142. 17 MACRS deductions for assets placed in service in lax years beginning before 2010 If you are electing to group any assets placed in service during the tax year into one or more general asset accounts, check here Section B - Assets Placed in Service During 2010 Tax Year Using the General Depreciation System (a) Classification of property (c) Basis for depreciation **(f)** Method (b) Month and (d) (g) Depreciation (e) year placed in service (business/investment use Recovery period only - see instructions) 19a 3-year property 3,983 HY 200DB 797 **b** 5-year property 5 c 7-year property d 10-year property e 15-year property f 20-year property 25 yrs S/L g 25-year property 27.5 yrs S/L MM h Residential rental property MM S/L 27.5 yrs MM S/L i Nonresidential real 39 yrs property MM S/L Section C - Assets Placed in Service During 2010 Tax Year Using the Alternative Depreciation System S/L 20a Class life 12 yrs S/L b 12-year MM S/L 40 yrs c 40-year Part IV Summary (See instructions) 21 21 Listed property Enter amount from line 28

the appropriate lines of your return. Partnerships and S corporations — see instructions.

For assets shown above and placed in service during the current year, enter

Total Add amounts from line 12, lines 14 through 17, lines 19 and 20 in column (g), and line 21. Enter here and on

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939.

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CLIENT 2504450 CHAR	LES H. JONES FAMILY FOUNDATION, INC.	58-1678452
9/15/11		09 31AM
STATEMENT 1 FORM 990-PF, PART I, LINE 16C OTHER PROFESSIONAL FEES		
	(A) (B) NET (C) EXPENSES INVESTMENT ADJUSTED PER BOOKS INCOME NET INCOME	(D) CHARITABLE PURPOSES
MANAGEMENT FEES PROFESSIONAL FEES	\$ 19,830. \$ 19,830. 15,588. 15,588. TOTAL \$ 35,418. \$ 35,418.	<u>\$ 0.</u>
STATEMENT 2 FORM 990-PF, PART I, LINE 18 TAXES		
	(A) (B) NET (C) EXPENSES INVESTMENT ADJUSTED PER BOOKS INCOME NET INCOME	(D) CHARITABLE PURPOSES
EXCISE TAX FOREIGN TAXES	\$ 145. \$ 145. 425. 425. TOTAL \$ 570. \$ 570.	\$ 0.
STATEMENT 3 FORM 990-PF, PART I, LINE 23 OTHER EXPENSES		
RENTAL EXPENSES	(A) (B) NET (C) EXPENSES INVESTMENT ADJUSTED PER BOOKS INCOME NET INCOME \$ 34,517. \$ 34,517. TOTAL \$ 34,517. \$ 34,517.	(D) CHARITABLE PURPOSES \$ 0.
STATEMENT 4 FORM 990-PF, PART II, LINE 7 OTHER NOTES AND LOANS RECI	EIVABLE	
OTHER NOTES AND LOANS RCG - MACON RECEIVABLE	BOOK VALUE VALUE \$ 1,786,580. \$ 1,786,580. TOTAL \$ 1,786,580. \$ 1,786,580.	DOUBTFUL ACCOUNTS ALLOWANCE \$ 0.
	ALLOWANCE FOR DOUBTFUL ACCOUNTS NET OTHER NOTES/LOANS REC BOOK VALUE	\$ 0. \$ 1,786,580.

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STATEMENT 5 FORM 990-PF, PART II, LINE 10B INVESTMENTS - CORPORATE STOCKS

CORPORATE STOCKS	VALUATION <u>METHOD</u>	BOOK VALUE	FAIR MARKET VALUE
MORGAN KEEGAN 3170 STERNE AGEE	COST COST TOTAL	\$ 4,036,222. 2,027,925. \$ 6,064,147.	\$ 4,321,253. 1,892,205. \$ 6,213,458.

STATEMENT 6 FORM 990-PF, PART II, LINE 11 INVESTMENTS - LAND, BUILDINGS, AND EQUIPMENT

CATEGORY	 BASIS	ACCUM. DEPREC.	_	BOOK VALUE	_1	FAIR MARKET VALUE
AUTO./TRANSPORTATION EQUIP. BUILDINGS LAND TOTAL	\$ 0. 94,500. 3,058,131. 3,152,631.	\$ 0. 0.	\$	0. 94,500. 3,058,131. 3,152,631.	\$	3,059,631. 0. 0. 3,059,631.

STATEMENT 7 FORM 990-PF, PART II, LINE 14 LAND, BUILDINGS, AND EQUIPMENT

CATEGORY	 BASIS	 ACCUM. DEPREC.	_	BOOK VALUE	 FAIR MARKET VALUE
AUTO./TRANSPORTATION EQUIP. MACHINERY AND EQUIPMENT MISCELLANEOUS	\$ 0. 4,725. 7,291.	\$ 0. 1,324. 0.	\$	0. 3,401. 7,291.	\$ 11,489. 0. 0.
TOTAL	\$ 12,016.	\$ 1,324.	\$	10,692.	\$ 11,489.

STATEMENT 8 FORM 990-PF, PART III, LINE 3 OTHER INCREASES

TAX EXEMPT INTEREST

TOTAL \$ 2,747.

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STATEMENT 9 FORM 990-PF, PART VIII, LINE 1 LIST OF OFFICERS, DIRECTORS, TRUSTEES, AND KEY EMPLOYEES

NAME AND ADDRESS	TITLE AND AVERAGE HOURS PER WEEK DEVOTED	 COMPEN- SATION	CONTRI- BUTION TO EBP & DC	EXPENSE ACCOUNT/ OTHER
LINDSEY CROSBY P. O. BOX 7006 MACON, GA 31298	DIRECTOR 1.00	\$ 8,000.	\$ 0.	\$ 0.
DWIGHT C. JONES P. O. BOX 7006 MACON, GA 31298	DIRECTOR 2.50	8,000.	0.	0.
JOHN KITCHENS P. O. BOX 7006 MACON, GA 31298	DIRECTOR 1.00	8,000.	0.	0.
TRACY JONES P. O. BOX 7006 MACON, GA 31298	DIRECTOR 1.00	2,000.	0.	0.
VES JONES 972 WESLEYAN DRIVE MACON, GA 31210	DIRECTOR 2.50	8,000.	0.	0.
	TOTA	\$ 34,000.	\$ 0.	\$ 0.

STATEMENT 10 FORM 990-PF, PART XV, LINE 2A-D APPLICATION SUBMISSION INFORMATION

NAME OF GRANT PROGRAM:

NAME:

DWIGHT C. JONES

CARE OF:

STREET ADDRESS:

CITY, STATE, ZIP CODE: TELEPHONE:

P.O. BOX 7345 MACON, GA 31209 (478) 471-2520

FORM AND CONTENT:

SUBMISSION DEADLINES:

WRITTEN REQUEST INDICATING NEED FOR AID AND ASSISTANCE.

RESTRICTIONS ON AWARDS:

N/A

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CLIENT 2504450					
9/15/11 STATEMENT 11 FORM 990-PF, PART XV, LII RECIPIENT PAID DURING T	NE 3A HE YEAR		09 31AM		
NAME AND ADDRESS	DONEE RELATIONSHIP	FOUND- ATION PURPOSE OF STATUS GRANT	AMOUNT		
FIRST PRESBYTERIAN DAY SCHOOL 5671 CALVIN DRIVE MACON, GA 31210		GENERAL SUPPORT OF PROGRAMS	\$ 200,000.		
MACON SYMPHONY ORCHEST 400 POPULAR STREET MACON, GA 31201	RA NONE	GENERAL SUPPORT OF PROGRAMS	17,500.		
THE BIG "O" YOUTH EDUCATIONAL DREAM FOUN 339 COTTON AVENUE MACON, GA 31201	NONE	GENERAL SUPPORT OF PROGRAMS	3,000.		
ALZHEIMER'S ASSOCIATIO 277 MARTIN LUTHER KING MACON, GA 31201		GENERAL SUPPORT OF PROGRAMS	91,667.		
THEATER MACON 438 CHERRY STREET MACON, GA 31210	NONE	GENERAL SUPPORT OF PROGRAMS	1,000.		
WESLEYAN COLLEGE 4760 FORSYTH ROAD MACON, GA 31210	NONE	GENERAL SUPPORT OF PROGRAMS	20,000.		
MACON STATE COLLEGE 100 COLLEGE STATION DR MACON, GA 31210	NONE IVE	GENERAL SUPPORT OF PROGRAMS	37,000.		
COVENANT THEOLOGICAL SEMINARIES 1233 CONWAY ROAD ST. LOUIS, MO 63141	NONE	GENERAL SUPPORT OF PROGRAMS	2,500.		
WHITEFIELD ACADEMY ONE WHITEFIELD DRIVE MABLETON, GA 30126	NONE	GENERAL SUPPORT OF PROGRAMS	15,000.		
FRIENDS OF THE LIBRARY 1180 WASHINGTON AVENUE MACON, GA 31204		GENERAL SUPPORT OF PROGRAMS	10,000.		
MEDCEN FOUNDATION 858 HIGH STREET MACON, GA 31201	NONE	GENERAL SUPPORT OF PROGRAMS	102,000.		
SUSAN G. KOMEN 277 MLK JR BLVD W. SUI 205 MACON, GA 31201	NONE TE	GENERAL SUPPORT OF PROGRAMS	500.		

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STATEMENT 11 (CONTINUED) FORM 990-PF, PART XV, LINE 3A RECIPIENT PAID DURING THE YEAR

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NAME AND ADDRESS	DONEE RELATIONSHIP	FOUND- ATION STATUS	PURPOSE OF GRANT	AMOUNT
THE METHODIST CHILDREN'S HOME 304 PIERCE AVENUE MACON, GA 31204	NONE		GENERAL SUPPORT OF PROGRAMS	\$ 500.
SALVATION ARMY 1925 BROADWAY MACON, GA 31206	NONE		GENERAL SUPPORT OF PROGRAMS	1,500.
UGA FOUNDATION MILLEDGE CENTRE, SUITE 100 ATHENS, GA 30602	NONE		GENERAL SUPPORT OF PROGRAMS	110,000.
BOY SCOUTS OF AMERICA CENTRAL GA COUNCIL 4335 CONFEDERATE WAY MACON, GA 31217	NONE		GENERAL SUPPORT OF PROGRAMS	400.
THE CIVIL WAR SESQUICENTENNIAL SOCIETY 14 WEST MACON STREET SAVANNAH, GA	NONE		GENERAL SUPPORT OF PROGRAMS	5,000.
AVIATORS FOR LOTTIE	NONE		GENERAL SUPPORT OF PROGRAMS	500.
			TOTAL	\$ 618,067.