Form **990-PF**

Department of the Treasury
Internal Revenue Service

Return of Private Foundation
or Section 4947(a)(1) Nonexempt Charitable Trust Treated as a Private Foundation

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements

OMB No 1545-0052

2010

For calendar year 2010, or tax year beginning 06-01 , 2010, and ending 05-31 , 20 11

G Check all that apply ☐ Initial return ☐ Initial return of a former public charity ☐ Final return
☐ Amended return ☐ Address change ☐ Name change

Name of foundation MARY BYRD WYMAN MEMORIAL
aka DOUGLAS G OBER PRESIDENT

A Employer identification number 52-0781416

Number and street (or P O box number if mail is not delivered to street address) 7 SAINT PAUL ST Room/suite 1140

B Telephone number (see page 10 of the instructions) (410)752-5900

City or town, state, and ZIP code BALTIMORE, MD 21202-1655

C If exemption application is pending, check here ▶ ☐

D 1. Foreign organizations, check here ▶ ☐
2. Foreign organizations meeting the 85% test, check here and attach computation ▶ ☐

H Check type of organization ☒ Section 501(c)(3) exempt private foundation
☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation

E If private foundation status was terminated under section 507(b)(1)(A), check here ▶ ☐

I Fair market value of all assets at end of year (from Part II, col (c), line 16) ▶ $ 2,087,031

J Accounting method ☐ Cash ☐ Accrual ☒ Other (specify) MODIFIED CASH (Part I, column (d) must be on cash basis)

F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ▶ ☐

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see page 11 of the instructions))

		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue 1	Contributions, gifts, grants, etc , received (attach schedule)				
2	Check ▶ ☒ if the foundation is **not** required to attach Sch B				
3	Interest on savings and temporary cash investments	2	2		
4	Dividends and interest from securities	44,362	44,362		
5a	Gross rents				
b	Net rental income or (loss)				
6a	Net gain or (loss) from sale of assets not on line 10				
b	Gross sales price for all assets on line 6a 390,978				
7	Capital gain net income (from Part IV, line 2)				
8	Net short-term capital gain			421	
9	Income modifications				
10a	Gross sales less returns and allowances				
b	Less Cost of goods sold				
c	Gross profit or (loss) (attach schedule)				
11	Other income (attach schedule) STM106	236	236		
12	**Total.** Add lines 1 through 11	44,600	44,600	421	
Operating and Administrative Expenses 13	Compensation of officers, directors, trustees, etc				
14	Other employee salaries and wages				
15	Pension plans, employee benefits				
16a	Legal fees (attach schedule)				
b	Accounting fees (attach schedule) STM108	2,500	1,250		
c	Other professional fees (attach schedule) STM109	10,937	10,937		
17	Interest				
18	Taxes (attach schedule) (see page 14 of the instructions) STM110	104	50		
19	Depreciation (attach schedule) and depletion				
20	Occupancy				
21	Travel, conferences, and meetings				
22	Printing and publications				
23	Other expenses (attach schedule) STM103	144	144		
24	**Total operating and administrative expenses.** Add lines 13 through 23	13,685	12,381		0
25	Contributions, gifts, grants paid	90,000			90,000
26	**Total expenses and disbursements.** Add lines 24 and 25	103,685	12,381		90,000
27	Subtract line 26 from line 12				
a	**Excess of revenue over expenses and disbursements**	(59,085)			
b	**Net investment income** (if negative, enter -0-)		32,219		
c	**Adjusted net income** (if negative, enter -0-)			421	

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Part II Balance Sheets — Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)		Beginning of year (a) Book Value	End of year (b) Book Value	(c) Fair Market Value
Assets				
1	Cash - non-interest-bearing	377	377	377
2	Savings and temporary cash investments	1,708	1,566	1,566
3	Accounts receivable ▶			
	Less allowance for doubtful accounts ▶			
4	Pledges receivable ▶			
	Less allowance for doubtful accounts ▶			
5	Grants receivable			
6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see page 15 of the instructions)			
7	Other notes and loans receivable (attach schedule) ▶			
	Less allowance for doubtful accounts ▶			
8	Inventories for sale or use			
9	Prepaid expenses and deferred charges			
10a	Investments - U S and state government obligations (attach schedule) STM136	25,010	34,660	34,650
b	Investments - corporate stock (attach schedule) STM137	946,363	1,050,456	1,690,277
c	Investments - corporate bonds (attach schedule) STM138	412,707	310,766	318,370
11	Investments - land, buildings, and equipment basis ▶			
	Less accumulated depreciation (attach schedule) ▶			
12	Investments - mortgage loans	113,251	42,062	41,791
13	Investments - other (attach schedule)			
14	Land, buildings, and equipment basis ▶			
	Less accumulated depreciation (attach schedule) ▶			
15	Other assets (describe ▶)			
16	**Total assets** (to be completed by all filers - see the instructions Also, see page 1, item I)	1,499,416	1,439,887	2,087,031
Liabilities				
17	Accounts payable and accrued expenses	1,129	1,043	
18	Grants payable	75,000	73,000	
19	Deferred revenue			
20	Loans from officers, directors, trustees, and other disqualified persons			
21	Mortgages and other notes payable (attach schedule)			
22	Other liabilities (describe ▶)			
23	**Total liabilities** (add lines 17 through 22)	76,129	74,043	
Net Assets or Fund Balances				
	Foundations that follow SFAS 117, check here ▶ ☐ and complete lines 24 through 26 and lines 30 and 31.			
24	Unrestricted			
25	Temporarily restricted			
26	Permanently restricted			
	Foundations that do not follow SFAS 117, check here ▶ ☒ and complete lines 27 through 31.			
27	Capital stock, trust principal, or current funds	1,423,287	1,365,844	
28	Paid-in or capital surplus, or land, bldg , and equipment fund			
29	Retained earnings, accumulated income, endowment, or other funds			
30	**Total net assets or fund balances** (see page 17 of the instructions)	1,423,287	1,365,844	
31	**Total liabilities and net assets/fund balances** (see page 17 of the instructions)	1,499,416	1,439,887	

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	1,423,287
2	Enter amount from Part I, line 27a	2	(59,085)
3	Other increases not included in line 2 (itemize) ▶	3	
4	Add lines 1, 2, and 3	4	1,364,202
5	Decreases not included in line 2 (itemize) ▶ STM116	5	(1,642)
6	Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	1,365,844

Part IV Capital Gains and Losses for Tax on Investment Income

	(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P-Purchase D-Donation	(c) Date acquired (yr , mo , day)	(d) Date sold (yr , mo , day)
1a	See STM~134			
b				
c				
d				
e				

	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a	390,978		392,620	(1,642)
b				
c				
d				
e				

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

	(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
a				(1,642)
b				
c				
d				
e				

2	Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7; If (loss), enter -0- in Part I, line 7 }	2	(1,642)
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see pages 13 and 17 of the instructions) If (loss), enter -0- in Part I, line 8	3	421

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see page 18 of the instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2009	80,909	1,755,815	0.046081
2008	95,464	1,655,998	0.057647
2007	179,177	2,209,844	0.081081
2006		2,316,836	0.0
2005	78,665	2,148,019	0.036622

2	**Total** of line 1, column (d)	2	0.221431
3	Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	0.044286
4	Enter the net value of noncharitable-use assets for 2010 from Part X, line 5	4	1,863,404
5	Multiply line 4 by line 3	5	82,523
6	Enter 1% of net investment income (1% of Part I, line 27b)	6	322
7	Add lines 5 and 6	7	82,845
8	Enter qualifying distributions from Part XII, line 4	8	90,000

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions on page 18

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see page 18 of the instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here ▶ [ ] and enter "N/A" on line 1 Date of ruling or determination letter ____________ (attach copy of letter if necessary-see instructions)		
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here ▶ [X] and enter 1% of Part I, line 27b	1	322
c	All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, col (b)		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)	2	0
3	Add lines 1 and 2	3	322
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)	4	0
5	**Tax based on investment income.** Subtract line 4 from line 3 If zero or less, enter -0-	5	322
6	Credits/Payments		
a	2010 estimated tax payments and 2009 overpayment credited to 2010 — 6a — 937		
b	Exempt foreign organizations - tax withheld at source — 6b		
c	Tax paid with application for extension of time to file (Form 8868) — 6c		
d	Backup withholding erroneously withheld — 6d		
7	Total credits and payments Add lines 6a through 6d	7	937
8	Enter any **penalty** for underpayment of estimated tax Check here [ ] if Form 2220 is attached	8	
9	**Tax due.** If the total of lines 5 and 8 is more than line 7, enter **amount owed** ▶	9	
10	**Overpayment.** If line 7 is more than the total of lines 5 and 8, enter the **amount overpaid** ▶	10	615
11	Enter the amount of line 10 to be **Credited to 2011 estimated tax** ▶ 615 **Refunded** ▶	11	

Part VII-A Statements Regarding Activities

			Yes	No
1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a		X
b	Did it spend more than $100 during the year (either directly or indirectly) for political purposes (see page 19 of the instructions for definition)?	1b		X
	If the answer is "Yes" to **1a** or **1b**, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities			
c	Did the foundation file **Form 1120-POL** for this year?	1c		X
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation ▶ $ ________ (2) On foundation managers ▶ $ ________			
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ▶ $ ________			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities	2		X
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes	3		X
4a	Did the foundation have unrelated business gross income of $1,000 or more during the year?	4a		X
b	If "Yes," has it filed a tax return on **Form 990-T** for this year? N/A	4b		
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T	5		X
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either ● By language in the governing instrument, or ● By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	X	
7	Did the foundation have at least $5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV	7	X	
8a	Enter the states to which the foundation reports or with which it is registered (see page 19 of the instructions) ▶ MD			
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation	8b	X	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2010 or the taxable year beginning in 2010 (see instructions for Part XIV on page 27)? If "Yes," complete Part XIV	9		X
10	Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses	10		X

Part VII-A Statements Regarding Activities (continued)

			Yes	No
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see page 20 of the instructions)	11		X
12	Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008?	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	X	
	Website address ▶ N/A			
14	The books are in care of ▶ DOUGLAS G. OBER Telephone no ▶ 410-752-5900			
	Located at ▶ 7 SAINT PAUL ST SUITE 1140 BALTIMORE, MD ZIP+4 ▶ 21202-1655			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041-Check here ▶ ☐ and enter the amount of tax-exempt interest received or accrued during the year ▶ 15 N/A			
16	At any time during calendar year 2010, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16		X
	See page 20 of the instructions for exceptions and filing requirements for Form TD F 90-22 1 If "Yes," enter the name of the foreign country ▶			

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

	File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.		Yes	No
1a	During the year did the foundation (either directly or indirectly)			
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☒ No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☒ No			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☒ No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☐ Yes ☒ No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☒ No			
	(6) Agree to pay money or property to a government official? (**Exception.** Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days) ☐ Yes ☒ No			
b	If any answer is "Yes" to 1a(1)-(6), did **any** of the acts fail to qualify under the exceptions described in Regulations section 53 4941(d)-3 or in a current notice regarding disaster assistance (see page 22 of the instructions)?	1b		
	Organizations relying on a current notice regarding disaster assistance check here ▶ ☐			
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2010?	1c		X
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
a	At the end of tax year 2010, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2010? ☐ Yes ☒ No			
	If "Yes," list the years ▶ ____, ____, ____, ____			
b	Are there any years listed in 2a for which the foundation is **not** applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to **all** years listed, answer "No" and attach statement - see page 22 of the instructions)	2b		
c	If the provisions of section 4942(a)(2) are being applied to **any** of the years listed in 2a, list the years here ▶ ____, ____, ____, ____			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☐ Yes ☒ No			
b	If "Yes," did it have excess business holdings in 2010 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2010) N/A	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		X
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2010?	4b		X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a During the year did the foundation pay or incur any amount to

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☒ No

(4) Provide a grant to an organization other than a charitable, etc , organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see page 22 of the instructions) ☐ Yes ☒ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☒ No

b If any answer is "Yes" to 5a(1)-(5), did **any** of the transactions fail to qualify under the exceptions described in Regulations section 53 4945 or in a current notice regarding disaster assistance (see page 22 of the instructions)? N/A — 5b

Organizations relying on a current notice regarding disaster assistance check here ▶ ☐

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? ☐ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53 4945-5(d)

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? ☐ Yes ☒ No

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? — 6b — No: X

If "Yes" to 6b, file Form 8870

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ Yes ☒ No

b If yes, did the foundation receive any proceeds or have any net income attributable to the transaction? — 7b

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation (see page 22 of the instructions).

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
DOUGLAS G OBER 7 SAINT PAUL ST SUITE 1140, MD 21202-1655	PRESIDENT/TRE 1	0	0	0
CHARLES M OBER 1000 FELL STREET APT 600, MD 21231	TRUSTEE 1	0	0	0
NEIL MCCABE 219 WOODLAWN ROAD, MD 21210	TRUSTEE 1	0	0	0

2 Compensation of five highest-paid employees (other than those included on line 1 - see page 23 of the instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than $50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over $50,000 ▶

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)

3 Five highest-paid independent contractors for professional services (see page 23 of the instructions). If none, enter "NONE."

(a) Name and address of each person paid more than $50,000	(b) Type of service	(c) Compensation
NONE		
Total number of others receiving over $50,000 for professional services ▶		

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc	Expenses
1 NONE	0
2	
3	
4	

Part IX-B Summary of Program-Related Investments (see page 24 of the instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1 NONE	0
2	
All other program-related investments See page 24 of the instructions 3 STM142	0
Total. Add lines 1 through 3 ▶	

Part X **Minimum Investment Return** (All domestic foundations must complete this part Foreign foundations, see page 24 of the instructions)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc , purposes		
a	Average monthly fair market value of securities	1a	1,887,696
b	Average of monthly cash balances	1b	4,085
c	Fair market value of all other assets (see page 25 of the instructions)	1c	0
d	**Total** (add lines 1a, b, and c)	1d	1,891,781
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation) 1e		
2	Acquisition indebtedness applicable to line 1 assets	2	0
3	Subtract line 2 from line 1d	3	1,891,781
4	Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see page 25 of the instructions)	4	28,377
5	**Net value of noncharitable-use assets.** Subtract line 4 from line 3 Enter here and on Part V, line 4	5	1,863,404
6	**Minimum investment return.** Enter 5% of line 5	6	93,170

Part XI **Distributable Amount** (see page 25 of the instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ▶ ☐ and do not complete this part)

1	Minimum investment return from Part X, line 6			1	93,170
2a	Tax on investment income for 2010 from Part VI, line 5	2a	322		
b	Income tax for 2010 (This does not include the tax from Part VI)	2b			
c	Add lines 2a and 2b			2c	322
3	Distributable amount before adjustments Subtract line 2c from line 1			3	92,848
4	Recoveries of amounts treated as qualifying distributions			4	
5	Add lines 3 and 4			5	92,848
6	Deduction from distributable amount (see page 25 of the instructions)			6	
7	**Distributable amount** as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1			7	92,848

Part XII **Qualifying Distributions** (see page 25 of the instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc , purposes		
a	Expenses, contributions, gifts, etc - total from Part I, column (d), line 26	1a	90,000
b	Program-related investments - total from Part IX-B	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc , purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	**Qualifying distributions.** Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	90,000
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see page 26 of the instructions)	5	322
6	**Adjusted qualifying distributions.** Subtract line 5 from line 4	6	89,678

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

Part XIII Undistributed Income (see page 26 of the instructions)

	(a) Corpus	(b) Years prior to 2009	(c) 2009	(d) 2010
1 Distributable amount for 2010 from Part XI, line 7				92,848
2 Undistributed income, if any, as of the end of 2010				
a Enter amount for 2009 only			87,374	
b Total for prior years ______, ______, ______				
3 Excess distributions carryover, if any, to 2010				
a From 2005				
b From 2006				
c From 2007				
d From 2008				
e From 2009				
f **Total** of lines 3a through e				
4 Qualifying distributions for 2010 from Part XII, line 4 ▶ $ 90,000				
a Applied to 2009, but not more than line 2a			87,374	
b Applied to undistributed income of prior years (Election required - see page 26 of the instructions)				
c Treated as distributions out of corpus (Election required - see page 26 of the instructions)				
d Applied to 2010 distributable amount				2,626
e Remaining amount distributed out of corpus				
5 Excess distributions carryover applied to 2010 (If an amount appears in column (d), the same amount must be shown in column (a))				
6 **Enter the net total of each column as indicated below:**				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5				
b Prior years' undistributed income Subtract line 4b from line 2b				
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed				
d Subtract line 6c from line 6b Taxable amount - see page 27 of the instructions				
e Undistributed income for 2009 Subtract line 4a from line 2a Taxable amount - see page 27 of the instructions				
f Undistributed income for 2010 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2011				90,222
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see page 27 of the instructions)				
8 Excess distributions carryover from 2005 not applied on line 5 or line 7 (see page 27 of the instructions)				
9 **Excess distributions carryover to 2011.** Subtract lines 7 and 8 from line 6a				
10 Analysis of line 9				
a Excess from 2006				
b Excess from 2007				
c Excess from 2008				
d Excess from 2009				
e Excess from 2010				

Part XIV Private Operating Foundations (see page 27 of the instructions and Part VII-A, question 9)

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2010, enter the date of the ruling ▶

b Check box to indicate whether the foundation is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

	Tax year	Prior 3 years			
	(a) 2010	(b) 2009	(c) 2008	(d) 2007	(e) Total
2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon a "Assets" alternative test - enter (1) Value of all assets		N/A			
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					
c "Support" alternative test - enter (1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the foundation had $5,000 or more in assets at any time during the year - see page 28 of the instructions.)

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than $5,000) (See section 507(d)(2))

NONE,

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

NONE,

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ▶ ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds If the foundation makes gifts, grants, etc (see page 28 of the instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d

a The name, address, and telephone number of the person to whom applications should be addressed

[redacted]

N/A

b The form in which applications should be submitted and information and materials they should include

REFER TO ATTACHED

c Any submission deadlines

NONE

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

LAST FOUR YEARS IN HIGH SCHOOL

Part XV Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a Paid during the year				
CHARLOTTE LATIN SCHOOL GRANT 9502 PROVIDENCE ROAD CHARLOTTE NC 28277	NONE		TUTION ASSISTANCE	30,000
THE GOW SCHOOL GRANT 2491 EMERY RD PO BOX 85 SOUTH WALES NY 14139	NONE		TUTION ASSISTANCE	30,000
ST JAMES SCHOOL GRANT 17641 COLLEGE ROAD SAINT JAMES MD 21781	NONE		TUTION ASSISTANCE	30,000
Total . . . . . . ▶ 3a				90,000
b Approved for future payment				
SCHOOL SELECTION NOT COMPLETED			TUTION ASSISTANCE	73,000
Total . . . . . . ▶ 3b				73,000

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated	Unrelated business income		Excluded by section 512, 513, or 514		(e)
	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	Related or exempt function income (See page 28 of the instructions)
1 Program service revenue					
a					
b					
c					
d					
e					
f					
g Fees and contracts from government agencies					
2 Membership dues and assessments					
3 Interest on savings and temporary cash investments					2
4 Dividends and interest from securities					44,362
5 Net rental income or (loss) from real estate					
a Debt-financed property					
b Not debt-financed property					
6 Net rental income or (loss) from personal property					
7 Other investment income					
8 Gain or (loss) from sales of assets other than inventory					
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue a SECURITIES LITIGATIO					236
b					
c					
d					
e					
12 Subtotal Add columns (b), (d), and (e)					44,600

13 **Total.** Add line 12, columns (b), (d), and (e) . . . 13 44,600

(See worksheet in line 13 instructions on page 29 to verify calculations)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Line No. ▼	Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes) (See page 29 of the instructions)
	NONE

Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

			Yes	No
1	Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?			
a	Transfers from the reporting foundation to a noncharitable exempt organization of			
	(1) Cash	1a(1)		X
	(2) Other assets	1a(2)		X
b	Other transactions			
	(1) Sales of assets to a noncharitable exempt organization	1b(1)		X
	(2) Purchases of assets from a noncharitable exempt organization	1b(2)		X
	(3) Rental of facilities, equipment, or other assets	1b(3)		X
	(4) Reimbursement arrangements	1b(4)		X
	(5) Loans or loan guarantees	1b(5)		X
	(6) Performance of services or membership or fundraising solicitations	1b(6)		X
c	Sharing of facilities, equipment, mailing lists, other assets, or paid employees	1c		X

d If the answer to any of the above is "Yes," complete the following schedule Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received

(a) Line no	(b) Amount involved	(c) Name of noncharitable exempt organization	(d) Description of transfers, transactions, and sharing arrangements

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

b If "Yes," complete the following schedule

(a) Name of organization	(b) Type of organization	(c) Description of relationship

Sign Here

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete Declaration of preparer (other than taxpayer or fiduciary) is based on all information of which preparer has any knowledge

Signature of officer or trustee | Date: 11/14/2011 | Title: PRESIDENT/TRE

Paid Preparer Use Only

Print/Type preparer's name	Preparer's signature	Date	Check ☒ if self-employed	PTIN
PETER MEDINGER	Peter Medinger	11-06-2011	X	P00531718

Firm's name ▶ Medinger Accounting Services | Firm's EIN ▶

Firm's address ▶ 9 Seminole Ave. Catonsville MD 21228 | Phone no 410-788-1070

Name(s) as shown on return: MARY BYRD WYMAN MEMORIAL

FEIN: 52-0781416

STATEMENT #116

FORM 990PF, PART III, LINE 5
OTHER DECREASES SCHEDULE

CAPITAL LOSS	(1,642)
TOTAL	(1,642)

PG 01
STATEMENT #136

FORM 990PF, PART II, LINE 10(A)
INVESTMENTS: U.S. GOVERNMENT OBLIGATION SCHEDULE

CATEGORY	BOOK VALUE (BOY)	BOOK VALUE (EOY)	FMV (EOY)
INVESTMENTS- U.S. AND STATE	25,010	34,660	34,650
TOTALS	25,010	34,660	34,650

PG 01
STATEMENT #137

FORM 990PF, PART II, LINE 10(B)
INVESTMENTS: CORPORATE STOCK SCHEDULE

CATEGORY	BOY	BOOK VALUE	EOY FMV
INVESTMENTS: CORPORATE STOCK	946,363	1,050,456	1,690,277
TOTALS	946,363	1,050,456	1,690,277

PG 01
STATEMENT #138

FORM 990PF, PART II, LINE 10(C)
INVESTMENTS: CORPORATE BOND SCHEDULE

CATEGORY	BOY	BOOK VALUE	EOY FMV
INVESTMENTS: CORPORATE BONDS	412,707	310,766	318,370
TOTALS	412,707	310,766	318,370

Federal Supporting Statements

Name(s) as shown on return: MARY BYRD WYMAN MEMORIAL

Your Social Security Number: 52-0781416

FORM 990PF, PART I, LINE 23 - OTHER EXPENSES SCHEDULE

STATEMENT #103

DESCRIPTION	REVENUE AND EXPENSES	NET INVESTMENT	ADJUSTED NET INCOME	CHARITABLE PURPOSE
BANK SERVICE FEES	144	144	0	0
TOTALS	144	144	0	0

FORM 990PF, PART I, LINE 11 - OTHER INCOME SCHEDULE

STATEMENT #106

DESCRIPTION	REVENUE AND EXPENSES	NET INVESTMENT	ADJUSTED NET INCOME
SECURITIES LITIGATION	236	236	0
TOTALS	236	236	0

FORM 990PF, PART I, LINE 16(B) - ACCOUNTING FEES SCHEDULE

STATEMENT #108

DESCRIPTION	REVENUE AND EXPENSES	NET INVESTMENT	ADJUSTED NET INCOME	CHARITABLE PURPOSE
ACCOUNTING FEES	2,500	1,250	0	0
TOTALS	2,500	1,250	0	0

Federal Supporting Statements

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Name(s) as shown on return: MARY BYRD WYMAN MEMORIAL

Your Social Security Number: 52-0781416

FORM 990PF, PART I, LINE 16(C) - OTHER PROFESSIONAL FEES SCHEDULE

STATEMENT #109

DESCRIPTION	REVENUE AND EXPENSES	NET INVESTMENT	ADJUSTED NET INCOME	CHARITABLE PURPOSE
PORTFOLIO MGT. FEE	10,937	10,937	0	0
TOTALS	10,937	10,937	0	0

PG 01

FORM 990PF, PART I, LINE 18 - TAXES SCHEDULE

STATEMENT #110

DESCRIPTION	REVENUE AND EXPENSES	NET INVESTMENT	ADJUSTED NET INCOME	CHARITABLE PURPOSE
FEDERAL TAX	104	0	0	0
FOREIGN TAX	0	50	0	0
TOTALS	104	50	0	0

Federal Supporting Statements

2010 PG 01

Name(s) as shown on return: MARY BYRD WYMAN MEMORIAL

Your Social Security Number: 52-0781416

FORM 990-PF, PART IV, CAPITAL GAINS AND LOSSES INFORMATION (OVERFLOW) STATEMENT #134

DESCRIPTION	P-PURCHASE D-DONATION	DATE ACQUIRED	DATE SOLD	SALES PRICE	DEPRECIATION	COST OR OTHER BASIS	GAIN OR LOSS	GAINS MINUS EXCESS OR LOSSES
25000S DEUTHSCHE TELEKOM INTL FIN	P	2000-06-30	2010-06-15	25,000		25,309	(309)	(309)
1200S FHLMC REMIC SERIES 2745 CL AY	P	2008-08-11	2010-06-15	1,200		1,196	4	4
25000S FEDERAL HOME LOANS BANK	P	2007-06-13	2010-06-21	25,000		25,010	(10)	(10)
69S BEAR STEARNS ARM 2003-8 1A1	P	2009-10-22	2010-06-25	69		54	15	15
1994S FNMA REMIC TRUST 2006-056 CL	P	2009-02-26	2010-06-25	1,994		2,022	(28)	(28)
304S JP MORGAN MTG TR 2006-A2 4A1	P	2009-09-23	2010-06-25	304		282	22	22
29S PRIME 2004-1 1A3	P	2005-06-27	2010-06-25	29		29		
1061S WFMBS 2003-J 3A1	P	2009-08-25	2010-06-25	1,061		1,053	8	8
405S WFMBS 2005-9 1A6	P	2008-12-03	2010-06-25	405		365	40	40
1095 FHLMC REMIC SERIES 2745 CL AY	P	2008-08-11	2010-07-15	1,095		1,090	5	5
70S BEAR STEARNS ARM 2003-8 1A1	P	2009-10-22	2010-07-25	70		55	15	15
536S FNMA REMIC TRUST 2006-056 CL T	P	2009-02-26	2010-07-25	536		544	(8)	(8)
375S JP MORGAN MTG TR 2006-A2 4A1	P	2009-09-23	2010-07-25	375		348	27	27
267S PRIME 2004-1 1A3	P	2005-06-27	2010-07-25	267		265	2	2
752S WFMBS 2003-J 3A1	P	2009-08-25	2010-07-25	752		746	6	6
1498S WFMBS 2005-9 1A6	P	2009-12-03	2010-07-25	1,498		1,353	145	145
1621S FHLMC REMIC SERIES 2745 CL AY	P	2008-08-11	2010-08-15	1,621		1,615	6	6
67S BEAR STEARNS ARM 2003-8 1A1	P	2009-10-22	2010-08-25	67		53	14	14
624S FNMA REMIC TRUST 2006-056 CL T	P	2009-02-26	2010-08-25	625		633	(8)	(8)
93S JP MORGAN MTG TR 2006-A2 4A1	P	2009-09-23	2010-08-25	310		288	22	22
205S PRIME 2004-1 1A3	P	2005-06-27	2010-08-25	205		203	2	2
600S WFMBS 2003-J 3A1	P	2009-08-25	2010-08-25	600		596	4	4
1240S WFMBS 2005-9 1A6	P	2008-12-03	2010-08-25	1,240		1,119	121	121
25000S BARCLAYS BANK RANGE NOTE	P	2009-09-29	2010-08-27	25,000		25,010	(10)	(10)
30000S MORGAN STANLEY STR NT	P	2009-11-27	2010-09-04	30,000		29,860	140	140
1681S FHLMC REMIC SERIES 2745 CL AY	P	2008-08-11	2010-09-15	1,681		1,675	6	6
62S BEAR SREARNS ARM 2003-8 1A1	P	2009-10-22	2010-09-25	62		49	13	13
1042S FNMA REMIC TRUST 2006-056 CL	P	2009-02-26	2010-09-25	1,042		1,056	(14)	(14)
214S JP MORGAN MTG TR 2006-A2 4A1	P	2009-09-23	2010-09-25	214		199	15	15
881S PRIME 2004-1 1A3	P	2005-06-27	2010-09-25	881		873	8	8
681S WFMBS 2003-J 3A1	P	2009-08-25	2010-09-25	681		676	5	5
2116S WFMBS 2005-9 1A6	P	2008-12-03	2010-09-25	2,116		1,910	206	206
25000S CITIGROUP INC GLOBAL	P	2000-10-11	2010-10-01	25,000		24,815	185	185
2084S FHLMC REMIC SERIES 2745 CL AY	P	2008-08-11	2010-10-15	2,084		2,076	8	8

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Federal Supporting Statements

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Name(s) as shown on return: MARY BYRD WYMAN MEMORIAL

Your Social Security Number: 52-0781416

FORM 990-PF, PART IV, CAPITAL GAINS AND LOSSES INFORMATION (OVERFLOW) — STATEMENT #134

DESCRIPTION	P-PURCHASE D-DONATION	DATE ACQUIRED	DATE SOLD	SALES PRICE	DEPRECIATION	COST OR OTHER BASIS	GAIN OR LOSS	GAINS MINUS EXCESS OR LOSSES
5116S BEAR STEARNS ARM 2003-8 1A1	P	2009-10-22	2010-10-25	5,116		4,018	1,098	1,098
1082 FNMA REMIC TRUST 2006-056 CL T	P	2009-02-26	2010-10-25	1,082		1,098	(16)	(16)
317S JP MORGAN MTG TR 2006-A2 4A1	P	2009-09-23	2010-10-25	317		295	22	22
1210S PRIME 2004-1 1A3	P	2005-06-27	2010-10-25	1,210		1,198	12	12
2134S WFMBS 2003-J 3A1	P	2009-08-25	2010-10-25	2,134		2,119	15	15
1167S WFMBS 2005-9 1A6	P	2008-12-03	2010-10-25	1,167		1,054	113	113
2065S FHLMC REMIC SERIES 2745 CL AY	P	2008-08-11	2010-11-15	2,065		2,057	8	8
52S BEAR STEARNS ARM 2003-8 1A1	P	2009-10-22	2010-11-25	52		41	11	11
1327S FNMA REMIC TRUST 2006-056 CL	P	2009-02-26	2010-11-25	1,327		1,346	(19)	(19)
199S JP MORGAN MTG TR 2006-A2 4A1	P	2009-09-23	2010-11-25	199		184	15	15
464S PRIME 2004-1 1A3	P	2005-06-27	2010-11-25	464		459	5	5
644S WFMBS 2003-J 3A1	P	2009-08-25	2010-11-25	644		639	5	5
1199S WFMBS 2005-9 1A6	P	2008-12-03	2010-11-25	1,199		1,083	116	116
900S ISHARES TRUST	P	2005-07-08	2010-09-21	39,222		21,670	17,552	17,552
715S ROYCE VALUE PLUS	P	2007-01-18	2010-09-22	8,233		10,000	(1,767)	(1,767)
679S ROYCE VALUE PLUS	P	2007-03-21	2010-09-22	7,819		10,000	(2,181)	(2,181)
1357S FHLMC REMIC SERIES 2745 CL AY	P	2008-08-11	2010-12-15	1,357		1,352	5	5
56S BEAR STEARNS ARM 2003-8 1A1	P	2009-10-22	2010-12-25	56		44	12	12
1389S FNMA REMIC TRUST 2006-056 CL	P	2009-02-26	2010-12-25	1,389		1,409	(20)	(20)
62S JP MORGAN MTG TR 2006-A2 4A1	P	2009-09-23	2010-12-25	62		57	5	5
645S PRIME 2004-1 1A3	P	2005-06-27	2010-12-25	645		639	6	6
924S WFMBS 2003-J 3A1	P	2009-08-25	2010-12-25	924		918	6	6
1252S WFMBS 2005-9 1A6	P	2008-12-03	2010-12-25	1,252		1,130	122	122
2657S FHLMC REMIC SERIES 2745 CL AY	P	2008-08-11	2011-01-15	2,657		2,647	10	10
50000S MOTORS LIQUIDATION COMPANY	P	2006-12-14	2011-01-20	16,490		47,385	(30,895)	(30,895)
49S BEAR STEARNS ARM 2003-8 1A1	P	2009-10-22	2011-01-25	49		39	10	10
1285S FNMA REMIC TRUST 2006-056 CL	P	2009-02-26	2011-01-25	1,285		1,303	(18)	(18)
471S JP MORGAN MTG TR 2006-A2 4A1	P	2009-09-23	2011-01-25	471		437	34	34
1201S PRIME 2004-1 1A3	P	2005-06-27	2011-01-25	1,201		1,190	11	11
2040S WFMBS 2003-J 3A1	P	2009-08-25	2011-01-25	2,040		2,025	15	15
1093S WFMBS 2005-9 1A6	P	2008-12-03	2011-01-25	1,093		987	106	106
1425S FHLMC REMIC SERIES 2745 CL AY	P	2008-08-11	2011-02-15	1,425		1,419	6	6
65S BEAR STEARNS ARM 2003-8 1A1	P	2009-10-22	2011-02-25	65		51	14	14
904S FNMA REMIC TRUST 2006-056 CL T	P	2009-02-26	2011-02-25	904		917	(13)	(13)

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Name(s) as shown on return: MARY BYRD WYMAN MEMORIAL

Your Social Security Number: 52-0781416

FORM 990-PF, PART IV, CAPITAL GAINS AND LOSSES INFORMATION (OVERFLOW) — STATEMENT #134

DESCRIPTION	P-PURCHASE D-DONATION	DATE ACQUIRED	DATE SOLD	SALES PRICE	DEPRECIATION	COST OR OTHER BASIS	GAIN OR LOSS	GAINS MINUS EXCESS OR LOSSES
639S JP MORGAN TR 2006-A2 4A1	P	2009-09-23	2011-02-25	639		593	46	46
471S PRIME 2004-1 1A3	P	2005-06-27	2011-02-25	471		466	5	5
1031S WFMBS 2003-J 3A1	P	2009-08-25	2011-02-25	1,031		1,024	7	7
1631S WFMBS 2005-9 1A6	P	2008-12-03	2011-02-25	1,631		1,473	158	158
ROWE T PRICE MID CAP/ CAPITAL GAIN	P	VARIOUS	2010-12-14	1,031			1,031	1,031
COLUMBIA ACORN TR / CAPITAL GAIN	P	VARIOUS	2010-12-16	423			423	423
35000S HOME DEPOT	P	2009-01-06	2011-03-01	35,000		35,080	(80)	(80)
1086S FHLMC REMIC SERIES 2745 CL AY	P	2008-08-11	2011-03-15	1,086		1,082	4	4
50S BEAR STEARNS ARM 2003-8 1A1	P	2009-10-22	2011-03-25	50		40	10	10
714S FNMA REMIC TRUST 2006-056 CL T	P	2009-02-26	2011-03-25	714		724	(10)	(10)
270 JP MORGAN MTG TR 2006-A2 4A1	P	2009-09-23	2011-03-25	270		250	20	20
283S PRIME 2004-1 1A3	P	2005-06-27	2011-03-25	283		280	3	3
679S WFMBS 2003-J 3A1	P	2009-08-25	2011-03-25	679		675	4	4
500S WFMBS 2005-9 1A6	P	2008-12-03	2011-03-25	500		452	48	48
1188S FHLMC REMIC SERIES 2745 CL AY	P	2008-08-11	2011-04-15	1,188		1,184	4	4
55S BEAR STEARNS ARM 2003-8 1A1	P	2009-10-22	2011-04-25	55		43	12	12
696S FNMA REMIC TRUST 2006-056 CL T	P	2009-02-26	2011-04-25	696		706	(10)	(10)
499 JP MORGAN MTG TR 2006-A2 4A1	P	2009-09-23	2011-04-25	499		463	36	36
195S PRIME 2004-1 1A3	P	2005-06-27	2011-04-25	195		193	2	2
1764 WFMBS 2003-J 3A1	P	2009-08-25	2011-04-25	1,764		1,751	13	13
676S WFMBS 2005-9 1A6	P	2008-12-03	2011-04-25	676		611	65	65
963S FHLMC REMIC SERIES 2745 CL AY	P	2008-08-11	2011-05-15	963		959	4	4
430S BEAR STEARNS ARM 2003-8 1A1	P	2009-10-22	2011-05-25	430		338	92	92
517S FNMA REMIC TRUST 2006-056 CL T	P	2009-02-26	2011-05-25	517		524	(7)	(7)
338S JP MORGAN MTG TR 2006-A2 4A1	P	2009-09-23	2011-05-25	338		314	24	24
16S PRIME 2004-1 1A3	P	2005-06-27	2011-05-25	16		16		
1835 WFMBS 2003-J 3A1	P	2009-08-25	2011-05-25	1,835		1,822	13	13
701S WFMBS 2005-9 1A6	P	2008-12-03	2011-05-25	701		633	68	68
35000S LEHMAN BROS HOLDS INC	P	1999-07-01	2011-05-31	8,565		33,985	(25,420)	(25,420)
1000S CISCO SYSTEMS INC	P	1994-04-14	2011-04-08	17,583		1,686	15,897	15,897
1000S GENERAL ELECTRIC CO	P	1989-01-20	2011-04-08	20,143		3,836	16,307	16,307
1000S STAPLES	P	1992-12-18	2011-04-08	20,243		2,755	17,488	17,488
1285S PIMCO COMMODITY REAL RETURN	P	2008-05-28	2011-05-20	12,064		25,025	(12,961)	(12,961)
TOTAL				390,978		392,620	(1,642)	(1,642)

MARY BYRD WYMAN MEMORIAL ASSOCIATION #52-0781416
SCHEDULE OF INVESTMENTS FORM 990 PF PART II
FISCAL YEAR ENDING 5/31/2011

	COST	MARKET VALUE
CASH- NON-INTERST BEARING	377	377
SAVINGS	1566	1566
TOTAL CASH /SAVING	1943	1943
EQUITIES		
PAGE 2 LINE 10b		
TOTAL COMMON STOCKS	721,005	1,312,321
TOTAL PREFERRED STOCKS	45,122	43,983
TOTAL REAL ESTATE INVESTMENT TRUSTS	3,445	18,970
TOTAL MUTAL FUNDS	280,884	315,003
TOTAL EQUITIES	$ 1,050,456	$ 1,690,277
BONDS		
PAGE 2 LINE 10c		
FIDELITY CASH MANAGEMENT	19,085	19,085
TOTAL U.S. GOVERNMENT BONDS	34,660	34,650
MORTGAGE BACKED BONDS	42,062	41,791
TOTAL CORPORATE BONDS	291,681	299,285
TOTAL BONDS	$ 387,488	$ 394,811
GRAND TOTAL CASH,EQUITIES AND BONDS	$ 1,439,887	$ 2,087,031

CALVERT INVESTMENT COUNSEL

Mary Byrd Wyman Memorial
Association of Baltimore

REPORTING PERIOD 03/01/11 TO 05/31/11

Assets in Portfolio

Par Value or Shares	Description	Average Unit Cost	Unit Market Price	($) Total Cost	($) Market Value	($) Est. Annual Income	(%) Current Yield	(%) YTM	(%) Category	(%) of Portfolio
CASH & EQUIVALENTS										
CASH										
	FIDELITY PRIME DAILY MONEY FD		1 000	19,085	19,085	2	0 01	01	100.00	0 91
TOTAL CASH				**19,085**	**19,085**	**2**	**0.01**		**100.00**	**0.91**
TOTAL CASH & EQUIVALENTS				**19,085**	**19,085**	**2**	**0.01**		**0.91**	**0.91**
FIXED INCOME										
GOVERNMENT/AGENCIES										
35,000	PLACENTIA-YORBA CA 5 400% 08-01-2021	99 029	99 000	34,660	34,650	1,890	5 45	5 45	100 00	1.66
TOTAL GOVERNMENT/AGENCIES				**34,660**	**34,650**	**1,890**	**5.45**		**8.26**	**1.66**
MORTGAGE/ASSET BACKED										
25,000	FHLMC REMIC SERIES 2745 CL AY 5 000% 10-15-2029	99 603	100.000	923	927	46	5 00	5 00	2.22	0 04
90,000	WFMBS 2003-J 3A1 4 734% 10-25-2033	99 290	100 125	3,235	1,824	87	4 74	4 74	4.36	0.09
2,000,000	BEAR STEARNS ARM 2003-8 1A1 5 509% 01-25-2034	78 535	79 500	17,189	17,401	961	5.52	5.52	41.64	0 83
50,000	JP MORGAN MTG TR 2006-A2 4A1 4 061% 08-25-2034	92 790	98 250	14,067	14,895	589	3 96	3 96	35.64	0 71
30,000	PRIME 2004-1 1A3 5 250% 08-25-2034	99.057	99 500	777	780	41	5 28	5 28	1.87	0 04
50,000	WFMBS 2005-9 1A6 5 500% 10-25-2035	90.280	100 000	1,054	1,168	64	5 50	5 50	2.79	0 06
35,000	FNMA REMIC TRUST 2006-056 CL T INV FLTR 9% 7-25-2036	101 409	101 000	4,817	4,797	428	8 91	8.91	11.48	0.23
TOTAL MORTGAGE/ASSET BACKED				**42,062**	**41,791**	**2,216**	**5.30**		**9.96**	**2.00**
CORPORATES										
Industrial										

Assets in Portfolio

Par Value or Shares	Description	Average Unit Cost	Unit Market Price	($) Total Cost	($) Market Value	($) Est. Annual Income	(%) Current Yield	(%) YTM	(%) Category	(%) of Portfolio
FIXED INCOME										
CORPORATES (Cont.)										
Industrial (Cont.)										
35,000	LIBERTY MEDIA CORP NEW 5 700% 05-15-2013	97 431	104 500	34,101	36,575	1,995	5 45	3 29	100.00	1 75
Total Industrial				**34,101**	**36,575**	**1,995**	**5.45**		**12.22**	**1.75**
Finance										
25,000	HSBC FINANCIAL CORP 5 750% 09-15-2014	100.040	109 093	25,010	27,273	1,438	5.27	2 84	11.53	1.30
25,000	AMERICAN GENERAL FINANCE 6 000% 10-15-2014	100 040	95 411	25,010	23,853	1,500	6 29	7 55	10.08	1 14
25,000	GOLDMAN SACHS GROUP INC 5.350% 01-15-2016	93 570	107 537	23,393	26,884	1,338	4.98	3 56	11.36	1 29
35,000	ROYAL BANK OF SCOTLAND STEP 4 500% 03-22-2018	100 029	99 500	35,010	34,825	1,575	4 52	4 52	14.72	1.67
20,000	MORGAN STANLEY STR NT 3 730% 12-24-2019	95 425	97 500	19,085	19,500	746	3 83	3 83	8.24	0 93
25,000	BANK OF AMERICA STR NT 6 000% 03-19-2020	99.540	99 000	24,885	24,750	1,500	6 06	6 06	10.46	1.18
25,000	BARCLAYS BANK STRUCTURED NO 5.000% 06-25-2025	100 040	99 500	25,010	24,875	1,250	5.03	5.03	10.51	1 19
30,000	MORGAN STANLEY STR NT 5 000% 08-31-2025	100 033	100 000	30,010	30,000	1,500	5 00	5 00	12.68	1.44
25,000	CITIGROUP STEP NOTE 4 250% 11-16-2025	100 040	98 500	25,010	24,625	1,063	4 31	4 31	10.41	1 18
Total Finance				**232,423**	**236,585**	**11,909**	**5.03**		**79.05**	**11.32**
Utilities										
25,000	VERIZON NEW YORK INC DEB A 6 875% 04-01-2012	100 629	104 500	25,157	26,125	1,719	6 58	6.58	100.00	1.25

Assets in Portfolio

Par Value or Shares	Description	Average Unit Cost	Unit Market Price	($) Total Cost	($) Market Value	($) Est. Annual Income	(%) Current Yield	(%) YTM	(%) Category	(%) of Portfolio
	FIXED INCOME									
	CORPORATES (Cont.)									
	Total Utilities			**25,157** c	**26,125**	**1,719**	**6.58**		**8.73**	**1.25**
	TOTAL CORPORATES			**291,681**	**299,285**	**15,622**	**5.22**		**71.31**	**14.32**
	PREFERRED STOCKS									
1,000	CITIGROUP CAP VII	25 307	25 120	25,307	25,120	1,781	7 09	7 09	57.11	1 20
	7 125% / $1 78125									
750	TVA POWER PARRS 5.46% PFD	26 421	25 150	19,815	18,863	1,116	5 92	5 92	42.89	0 90
	TOTAL PREFERRED STOCKS			**45,122**	**43,983**	**2,897**	**6.59**		**10.48**	**2.10**
	TOTAL FIXED INCOME			**413,525**	**419,709**	**22,625**	**5.39**		**20.08**	**20.08**
	EQUITIES									
	FINANCIAL SERVICES									
1,000	AMERICAN EXPRESS CO	9 054	51 600	9,054	51,600	720	1 40		41.89	2.47
1,000	BANK OF NEW YORK MELLON COR	30.366	28 110	30,366	28,110	520	1 85		22.82	1 34
800	CAPITAL ONE FINL CORP	31 551	54 340	25,241	43,472	160	0 37		35.29	2 08
	TOTAL FINANCIAL SERVICES			**64,661**	**123,182**	**1,400**	**1.14**		**9.39**	**5.89**
	CONSUMER STAPLES									
1,500	CVS CAREMARK CORP	18 953	38.690	28,429	58,035	750	1 29		37.41	2 78
800	PEPSICO INC	43.541	71.120	34,833	56,896	1,648	2 90		36.68	2.72
600	PROCTER & GAMBLE COMPANY	58 855	67.000	35,313	40,200	1,260	3 13		25.91	1.92
	TOTAL CONSUMER STAPLES			**98,575**	**155,131**	**3,658**	**2.36**		**11.82**	**7.42**
	CONSUMER DISCRETIONARY									
500	KOHLS CORP	56 650	53.240	28,325	26,620	500	1 88		44.18	1.27
2,000	STAPLES INC	2 755	16 820	5,510	33,640	800	2 38		55.82	1 61
	TOTAL CONSUMER DISCRETIONARY			**33,835**	**60,260**	**1,300**	**2.16**		**4.59**	**2.88**
	HEALTH CARE									

Assets in Portfolio

Par Value or Shares	Description	Average Unit Cost	Unit Market Price	($) Total Cost	($) Market Value	($) Est. Annual Income	(%) Current Yield	(%) YTM	(%) Category	(%) of Portfolio
	EQUITIES									
	HEALTH CARE (Cont.)									
250	HMS HOLDINGS CORP	81 223	78 060	20,306	19,515				16.15	0 93
500	LABORATORY CORP AMER HLDGS	68 730	100 830	34,365	50,415				41.72	2 41
1,000	TEVA PHARMACEUTICAL INDS ADR	5 861	50 900	5,861	50,900	758	1.49		42.13	2 43
0	TEVA PHARMACEUTICAL INDS ADR				0				0.00	
	TOTAL HEALTH CARE			**60,532**	**120,830**	**758**	**0.63**		**9.21**	**5.78**
	INFORMATION TECHNOLOGY									
500	CHECK POINT SOFTWARE TECHNOLOGIES	44 519	54 920	22,260	27,460				11.87	1 31
1,000	CISCO SYSTEMS INC	1.686	16.800	1,686	16,800	240	1 43		7.26	0 80
50	GOOGLE INC CL A	514 878	529 020	25,744	26,451				11.43	1 27
125	INTERNATIONAL BUSINESS MACHI	163 752	168.930	20,469	21,116	375	1 78		9.13	1 01
1,700	ORACLE CORP	19 265	34.220	32,750	58,174	408	0.70		25.15	2 78
1,600	RIVERBED TECHNOLOGY INC	14 831	37 920	23,730	60,672				26.23	2.90
600	TELVENT GIT SA	28 844	34 450	17,307	20,670				8.93	0 99
	TOTAL INFORMATION TECHNOLOGY			**143,945**	**231,343**	**1,023**	**0.44**		**17.63**	**11.07**
	INDUSTRIALS									
1,000	DANAHER CORP	26 298	54.530	26,298	54,530	80	0 15		19.90	2 61
800	EMERSON ELECTRIC COMPANY	41 574	54 550	33,259	43,640	1,104	2 53		15.92	2.09
800	EXPEDITORS INTL WASH INC	44 280	52 820	35,424	42,256	400	0 95		15.42	2 02
1,000	GENERAL ELECTRIC CO	3 836	19.640	3,836	19,640	600	3.05		7.17	0 94
700	HONEYWELL INTERNATIONAL INC	46 069	59 550	32,248	41,685	931	2.23		15.21	1 99
550	SENSATA TECHNOLOGIES HOLDIN	34 556	36 280	19,006	19,954				7.28	0 95
800	THERMO FISHER SCIENTIFIC INC	44 170	65 450	35,336	52,360				19.10	2.50
	TOTAL INDUSTRIALS			**185,407**	**274,065**	**3,115**	**1.14**		**20.88**	**13.11**
	ENERGY									

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Assets in Portfolio

Par Value or Shares	Description	Average Unit Cost	Unit Market Price	($) Total Cost	($) Market Value	($) Est. Annual Income	(%) Current Yield	(%) YTM	(%) Category	(%) of Portfolio
	EQUITIES									
	ENERGY (Cont.)									
1,000	DENBURY RESOURCES, INC	19 470	21 960	19,470	21,960				7.56	1 05
400	DEVON ENERGY CORP (NEW)	64 933	84 070	25,973	33,628	272	0 81		11.58	1 61
1,000	EXXON MOBIL CORP	11 717	83 470	11,717	83,470	1,880	2 25		28.74	3 99
1,400	SCHLUMBERGER LIMITED	15 326	85 720	21,456	120,008	1,400	1 17		41 32	5 74
1,000	WILLIAMS COS INC	23 190	31 390	23,190	31,390	800	2.55		10.81	1 50
	TOTAL ENERGY			**101,806**	**290,456**	**4,352**	**1.50**		**22.13**	**13.89**
	MATERIALS									
600	AIR PRODUCTS & CHEMICALS INC	53 740	95 090	32,244	57,054	1,392	2 44		100.00	2 73
	TOTAL MATERIALS			**32,244**	**57,054**	**1,392**	**2.44**		**4.35**	**2.73**
	TOTAL EQUITIES			721,005	1,312,321	16,998	1.30		62.78	62.78
	MUTUAL FUNDS - FIXED									
	TAXABLE									
1,000	Aberdeen Global Opportunity Income Fund	20.035	17 510	20,035	17,510	1,560	8.91		100.00	0 84
	TOTAL TAXABLE			**20,035**	**17,510**	**1,560**	**8.91**		**100.00**	**0.84**
	TOTAL MUTUAL FUNDS - FIXED			20,035	17,510	1,560	8.91		0.84	0.84
	MUTUAL FUNDS - EQUITY									
	DOMESTIC									
	Mid Capitalization									
454	ROWE T PRICE MID CAP GROWTH 3610 FD INC	48.531	64 310	22,050	29,220	27	0 09		100.00	1.40
	Total Mid Capitalization			**22,050**	**29,220**	**27**	**0.09**		**42.26**	**1.40**
	Small Capitalization									
505	COLUMBIA ACORN TR	23.760	32 730	12,000	16,530	22	0 13		41.40	0 79

Assets in Portfolio

Par Value or Shares	Description	Average Unit Cost	Unit Market Price	($) Total Cost	($) Market Value	($) Est. Annual Income	(%) Current Yield	(%) YTM	(%) Category	(%) of Portfolio
	MUTUAL FUNDS - EQUITY									
	DOMESTIC (Cont.)									
	Small Capitalization (Cont.)									
0510	FUND CL Z									
857	DFA US SMALL CAP VALUE	29.218	27 290	25,050	23,397	93	0 40		58 60	1 12
3530										
	Total Small Capitalization			**37,050**	**39,927**	**115**	**0.29**		**57.74**	**1.91**
	TOTAL DOMESTIC			**59,100**	**69,147**	**142**	**0.21**		**23.24**	**3.31**
	INTERNATIONAL									
	Large Capitalization									
738	DODGE & COX INT'L STOCK FUND	33 903	37 580	25,020	27,734	365	1.32		100.00	1 33
	Total Large Capitalization			**25,020**	**27,734**	**365**	**1.32**		**14.13**	**1.33**
	Core									
3,910	DFA EMERGING MARKETS CORE	16 648	22 530	65,100	88,102	1,197	1 36		52.26	4 21
4450	EQUITY									
6,735	DFA INTERNATIONAL CORE EQUIT	12 639	11.950	85,125	80,485	1,765	2 19		47.74	3 85
1840										
	Total Core			**150,225**	**168,588**	**2,961**	**1.76**		**85.87**	**8.06**
	TOTAL INTERNATIONAL			**175,245**	**196,322**	**3,327**	**1.69**		**65.99**	**9.39**
	SPECIALTY									
600	POWERSHARES BIOTECH & GENO ETF	19 131	23 258	11,479	13,955	46	0 33		100.00	0.67
	TOTAL SPECIALTY			**11,479**	**13,955**	**46**	**0.33**		**4.69**	**0.67**
	GLOBAL									
680	IVY ASSET STRATEGY I	22 077	26 550	15,025	18,069	42	0 23		100.00	0 86
5810										
	TOTAL GLOBAL			**15,025**	**18,069**	**42**	**0.23**		**6.07**	**0.86**

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Assets in Portfolio

Par Value or Shares	Description	Average Unit Cost	Unit Market Price	($) Total Cost	($) Market Value	($) Est. Annual Income	(%) Current Yield	(%) YTM	(%) Category	(%) of Portfolio
TOTAL MUTUAL FUNDS - EQUITY				260,849	297,493	3,556	1.20		14.23	14.23
ALTERNATIVE ASSETS										
500	HCP INC	6 891	37 940	3,445	18,970	960	5.06		100.00	0 91
TOTAL ALTERNATIVE ASSETS				3,445	18,970	960	5.06		0.91	0.91
Total Security Positions				**1,437,944**	**2,085,088**	**45,702**	**2.19**		**99.74**	**99.74**

MARY BYRD WYMAN MEMORIA ASSOCIATION #52-0781416

INFORMATION REGARDING GRANT PROGRAMS FORM 990 PF PART XV LINE 2b

GRANT PROCESS – 2002 TO PRESENT

Commencing in the year 2002, the Board of Trustees of the Mary Byrd Wyman Memorial Association adopted a new process of awarding scholarship grants. Prior thereto, individual student were selected from an applicant pool as the recipients of grants. The applicant pool consisted of students entering or already in independent schools beginning in the ninth grade. Infrequently, consideration was given students in the sixth through eighth grades.

The process adopted by the Trustees in 2002 involves making scholarship grants to independent schools for their distribution to deserving students. The trustees no longer have the administrative assistance required to summarize and review individual applications and recognize the prevailing practice of schools in finding the funds necessary to attract desirable scholarship students from one source or another.

Each Trustee annually researches a number of independent schools which might qualify for support from the Mary Byrd Wyman Memorial Association. Consideration is given, but not limited, to the following: size of student body, diversity within the student body, total amount of scholarship funds available annually relative to total revenues. Each Trustee then recommends a school to the full Board for its consideration for a scholarship grant. The Board selects one or more of the independent schools proposed for grants and allocates the available funds from the Association to the selected school(s).

Each independent school which is a recipient of a scholarship grant is required to notify the Association of the name(s) of the individual(s) benefiting from the grant, including some information about courses taken, grades, extracurricular activities, etc. The Foundation has requested that each school permit a Trustee or Trustees to meet the individual beneficiaries, thus enabling them to understand the school's scholarship selection process and share with the student(s) some information about the Mary Byrd Wyman Memorial Association. The Association places no restriction on the use of the funds granted other than that they be used strictly for scholarships. In other words, schools may choose to make partial scholarship grants to several students or use the entire grant for a single student.

The process established by the trustees does not preclude a Trustee or Trustees from sponsoring the same school in more than one year, but the Trustees are very aware of the number of schools with scholarship needs and generally make an effort to support different schools. They also recognize that the funds provided by the Association are not a great size and the several years of support can make a feat difference to a school.

In the short period of time that the new process has been in effect, there has been a significant change in the way schools approach the Association for scholarship funds. They have generally been very forthcoming in providing information about the school programs in effect and follow up with the Trustees about student beneficiaries of the scholarships. Whereas in the past there has been very little interaction with schools or students, that is no longer the case. The Trustees' initial conclusion from the change in the grant process is therefore that they are better informed about the beneficiaries of the grants, contacts with schools are increased, and the funds are making a difference in the schools where they are used. After several additional years of using the current process, the Trustees will thoroughly evaluate its usefulness in fulfilling the desires of Mr. Wyman when he established the Association.