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Form **990-PF**

Department of the Treasury
Internal Revenue Service

Return of Private Foundation
or Section 4947(a)(1) Nonexempt Charitable Trust
Treated as a Private Foundation

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements

OMB No 1545-0052
2010

For calendar year 2010, or tax year beginning 06-01-2010 , and ending 05-31-2011

G Check all that apply

☐ Initial return

☐ Initial return of a former public charity

☐ Final return

☐ Amended return

☐ Address change

☐ Name change

Name of foundation
THOMAS V GIDDENS JR CHARITABLE FOUNDATION

A Employer identification number
41-2047741

Number and street (or P O box number if mail is not delivered to street address)
600 N 36TH AVENUE NO 326

Room/suite

B Telephone number (see page 10 of the instructions)
(206) 905-1450

City or town, state, and ZIP code
SEATTLE, WA 98103

C If exemption application is pending, check here ☐

D 1. Foreign organizations, check here ☐

2. Foreign organizations meeting the 85% test, check here and attach computation ☐

H Check type of organization ☒ Section 501(c)(3) exempt private foundation
☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation

E If private foundation status was terminated under section 507(b)(1)(A), check here ☐
F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐

I Fair market value of all assets at end of year (from Part II, col. (c), line 16) **\$** 14,176,047

J Accounting method ☒ Cash ☐ Accrual
☐ Other (specify) _____
(Part I, column (d) must be on cash basis.)

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see page 11 of the instructions))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc , received (attach schedule)	0			
	2 Check <input checked="" type="checkbox"/> if the foundation is not required to attach Sch B				
	3 Interest on savings and temporary cash investments				
	4 Dividends and interest from securities.	271,384	271,384		
	5a Gross rents				
	b Net rental income or (loss) _____				
	6a Net gain or (loss) from sale of assets not on line 10	341,547			
	b Gross sales price for all assets on line 6a <u>2,889,893</u>				
	7 Capital gain net income (from Part IV , line 2)		341,547		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
Operating and Administrative Expenses	b Less Cost of goods sold				
	c Gross profit or (loss) (attach schedule)				
	11 Other income (attach schedule)				
	12 Total. Add lines 1 through 11	612,931	612,931		
	13 Compensation of officers, directors, trustees, etc	322,500	45,250		277,250
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits	23,819	3,342		20,477
	16a Legal fees (attach schedule).	315	44		271
	b Accounting fees (attach schedule).	5,054	709		4,345
	c Other professional fees (attach schedule)	42,293	5,934		36,359
	17 Interest				
	18 Taxes (attach schedule) (see page 14 of the instructions)				
	19 Depreciation (attach schedule) and depletion				
	20 Occupancy	11,220	1,574		9,646
	21 Travel, conferences, and meetings	732	103		629
	22 Printing and publications				
	23 Other expenses (attach schedule).	4,271	600		3,671
	24 Total operating and administrative expenses.				
	Add lines 13 through 23	410,204	57,556		352,648
	25 Contributions, gifts, grants paid	836,000			836,000
	26 Total expenses and disbursements. Add lines 24 and 25	1,246,204	57,556		1,188,648
	27 Subtract line 26 from line 12				
	a Excess of revenue over expenses and disbursements	-633,273			
	b Net investment income (if negative, enter -0-)		555,375		
	c Adjusted net income (if negative, enter -0-)				

For Privacy Act and Paperwork Reduction Act Notice, see page 30 of the instructions.

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Form **990-PF** (2010)

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)	Beginning of year	End of year	
			(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash—non-interest-bearing			
	2	Savings and temporary cash investments	549,726	569,872	569,872
	3	Accounts receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	4	Pledges receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see page 15 of the instructions)			
	7	Other notes and loans receivable (attach schedule) ▶ _____ Less allowance for doubtful accounts ▶ _____			
	8	Inventories for sale or use			
	9	Prepaid expenses and deferred charges			
	10a	Investments—U S and state government obligations (attach schedule)			
	b	Investments—corporate stock (attach schedule)			
	c	Investments—corporate bonds (attach schedule).			
	11	Investments—land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____			
	12	Investments—mortgage loans			
	13	Investments—other (attach schedule)	12,433,056	11,779,637	13,596,867
	14	Land, buildings, and equipment basis ▶ _____ 8,448 Less accumulated depreciation (attach schedule) ▶ _____	8,448	8,448	8,448
15	Other assets (describe ▶ _____)	860	860	860	
16	Total assets (to be completed by all filers—see the instructions Also, see page 1, item I)	12,992,090	12,358,817	14,176,047	
Liabilities	17	Accounts payable and accrued expenses			
	18	Grants payable			
	19	Deferred revenue			
	20	Loans from officers, directors, trustees, and other disqualified persons			
	21	Mortgages and other notes payable (attach schedule)			
	22	Other liabilities (describe ▶ _____)			
	23	Total liabilities (add lines 17 through 22)	0	0	
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ▶ <input type="checkbox"/> and complete lines 24 through 26 and lines 30 and 31.				
	24	Unrestricted			
	25	Temporarily restricted			
	26	Permanently restricted			
	Foundations that do not follow SFAS 117, check here ▶ <input checked="" type="checkbox"/> and complete lines 27 through 31.				
	27	Capital stock, trust principal, or current funds	0	0	
	28	Paid-in or capital surplus, or land, bldg , and equipment fund	0	0	
	29	Retained earnings, accumulated income, endowment, or other funds	12,992,090	12,358,817	
	30	Total net assets or fund balances (see page 17 of the instructions)	12,992,090	12,358,817	
31	Total liabilities and net assets/fund balances (see page 17 of the instructions)	12,992,090	12,358,817		

Part III Analysis of Changes in Net Assets or Fund Balances		
1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year’s return)	1 12,992,090
2	Enter amount from Part I, line 27a	2 -633,273
3	Other increases not included in line 2 (itemize) ▶ _____	3 0
4	Add lines 1, 2, and 3	4 12,358,817
5	Decreases not included in line 2 (itemize) ▶ _____	5 0
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30	6 12,358,817

Part IV

Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)		(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1a	See Additional Data Table			
b				
c				
d				
e				
(e) Gross sales price		(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a	See Additional Data Table			
b				
c				
d				
e				
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(i) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))	
(i) F M V as of 12/31/69		(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
a	See Additional Data Table			
b				
c				
d				
e				
2	Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }			2341,547
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see pages 13 and 17 of the instructions) If (loss), enter -0- in Part I, line 8 }			3

Part V

Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No
If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see page 18 of the instructions before making any entries			
(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2009	1,062,580	12,648,988	0 084005
2008	911,842	10,501,469	0 086830
2007	685,523	7,871,235	0 087092
2006	239,959	12,835,729	0 018695
2005	0	4,278,207	0 0
2	Total of line 1, column (d).		20 276622
3	Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years		30 055324
4	Enter the net value of noncharitable-use assets for 2010 from Part X, line 5.		413,686,704
5	Multiply line 4 by line 3.		5757,203
6	Enter 1% of net investment income (1% of Part I, line 27b).		65,554
7	Add lines 5 and 6.		7762,757
8	Enter qualifying distributions from Part XII, line 4.		81,188,648
If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions on page 18			

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see page 18 of the instructions)			
1a Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1 Date of ruling or determination letter _____ (attach copy of letter if necessary—see instructions)			
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input checked="" type="checkbox"/> and enter 1% of Part I, line 27b		1	5,554
c All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, col (b)			
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)		2	0
3 Add lines 1 and 2.		3	5,554
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)		4	0
5 Tax based on investment income. Subtract line 4 from line 3 If zero or less, enter -0-		5	5,554
6 Credits/Payments			
a	2010 estimated tax payments and 2009 overpayment credited to 2010	6a	5,491
b	Exempt foreign organizations—tax withheld at source	6b	
c	Tax paid with application for extension of time to file (Form 8868)	6c	3,000
d	Backup withholding erroneously withheld	6d	
7 Total credits and payments Add lines 6a through 6d.		7	8,491
8 Enter any penalty for underpayment of estimated tax Check here <input type="checkbox"/> if Form 2220 is attached		8	
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed		9	
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid.		10	2,937
11 Enter the amount of line 10 to be Credited to 2011 estimated tax 2,937 Refunded		11	0

Part VII-A Statements Regarding Activities			
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?			Yes No
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see page 19 of the instructions for definition)? If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.			No No
c Did the foundation file Form 1120-POL for this year?.		1c	No
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation \$ 0 (2) On foundation managers \$ 0			
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers \$ 0			
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities.		2	No
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		3	No
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?.		4a	No
b If "Yes," has it filed a tax return on Form 990-T for this year?.		4b	
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T.		5	No
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?		6	Yes
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV		7	Yes
8a Enter the states to which the foundation reports or with which it is registered (see page 19 of the instructions) WA			
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation .		8b	Yes
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2010 or the taxable year beginning in 2010 (see instructions for Part XIV on page 27)? If "Yes," complete Part XIV		9	No
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses		10	No

Part VII-A

Statements Regarding Activities *(continued)*

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see page 20 of the instructions).	11		No
12	Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008?	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address N/A	13	Yes	
14	The books are in care of THE FOUNDATION Telephone no (206) 905-1450 Located at 600 N 36TH AVENUE SUITE 326 SEATTLE WA ZIP+4 98103			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 —Check here and enter the amount of tax-exempt interest received or accrued during the year.		15	
16	At any time during calendar year 2010, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16		No
See page 20 of the instructions for exceptions and filing requirements for Form TD F 90-22.1 If "Yes", enter the name of the foreign country.				

Part VII-B

Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.			Yes	No
1a	During the year did the foundation (either directly or indirectly) (1) Engage in the sale or exchange, or leasing of property with a disqualified person? (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? (6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days).			
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)? Organizations relying on a current notice regarding disaster assistance check here.	1b		
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2010?	1c		No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
a	At the end of tax year 2010, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2010? If "Yes," list the years 20 , 20 , 20 , 20			
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see page 20 of the instructions).	2b		
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here 20 , 20 , 20 , 20			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?			
b	If "Yes," did it have excess business holdings in 2010 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2010.).	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2010?	4b		No

Part VIII

Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)

3 Five highest-paid independent contractors for professional services (see page 23 of the instructions). If none, enter "NONE".		
(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		
Total number of others receiving over \$50,000 for professional services.		0

Part IX-A

Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1	
2	
3	
4	

Part IX-B Summary of Program-Related Investments (see page 24 of the instructions)	
Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1	
2	
All other program-related investments. See page 24 of the instructions.	
3	
Total. Add lines 1 through 3.	0

Part X

Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see page 24 of the instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc , purposes		
a	Average monthly fair market value of securities.	1a	13,166,440
b	Average of monthly cash balances.	1b	728,691
c	Fair market value of all other assets (see page 24 of the instructions).	1c	0
d	Total (add lines 1a, b, and c).	1d	13,895,131
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	1e	0
2	Acquisition indebtedness applicable to line 1 assets.	2	0
3	Subtract line 2 from line 1d.	3	13,895,131
4	Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see page 25 of the instructions).	4	208,427
5	Net value of noncharitable-use assets. Subtract line 4 from line 3 Enter here and on Part V, line 4	5	13,686,704
6	Minimum investment return. Enter 5% of line 5.	6	684,335

Part XI

Distributable Amount (see page 25 of the instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☒ and do not complete this part.)

1	Minimum investment return from Part X, line 6.	1	684,335
2a	Tax on investment income for 2010 from Part VI, line 5.	2a	5,554
b	Income tax for 2010 (This does not include the tax from Part VI).	2b	
c	Add lines 2a and 2b.	2c	5,554
3	Distributable amount before adjustments Subtract line 2c from line 1.	3	678,781
4	Recoveries of amounts treated as qualifying distributions.	4	0
5	Add lines 3 and 4.	5	678,781
6	Deduction from distributable amount (see page 25 of the instructions).	6	0
7	Distributable amount as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1.	7	678,781

Part XII

Qualifying Distributions (see page 25 of the instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc , purposes		
a	Expenses, contributions, gifts, etc —total from Part I, column (d), line 26.	1a	1,188,648
b	Program-related investments—total from Part IX-B.	1b	0
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc , purposes.	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required).	3a	
b	Cash distribution test (attach the required schedule).	3b	
4	Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	1,188,648
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see page 26 of the instructions).	5	5,554
6	Adjusted qualifying distributions. Subtract line 5 from line 4.	6	1,183,094
Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years			

Part XIII

Undistributed Income (see page 26 of the instructions)

	(a) Corpus	(b) Years prior to 2009	(c) 2009	(d) 2010
1 Distributable amount for 2010 from Part XI, line 7				678,781
2 Undistributed income, if any, as of the end of 2010				
a Enter amount for 2009 only.			0	
b Total for prior years 20____, 20____, 20____		0		
3 Excess distributions carryover, if any, to 2010				
a From 2005.				
b From 2006.				
c From 2007.				
d From 2008.				74,425
e From 2009.				436,507
f Total of lines 3a through e.	510,932			
4 Qualifying distributions for 2010 from Part XII, line 4 ▶ \$ 1,188,648				
a Applied to 2009, but not more than line 2a			0	
b Applied to undistributed income of prior years (Election required—see page 26 of the instructions)		0		
c Treated as distributions out of corpus (Election required—see page 26 of the instructions). . .	0			
d Applied to 2010 distributable amount.				678,781
e Remaining amount distributed out of corpus	509,867			
5 Excess distributions carryover applied to 2010 (If an amount appears in column (d), the same amount must be shown in column (a).)	0			0
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	1,020,799			
b Prior years' undistributed income Subtract line 4b from line 2b.		0		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.		0		
d Subtract line 6c from line 6b Taxable amount—see page 27 of the instructions . . .		0		
e Undistributed income for 2009 Subtract line 4a from line 2a Taxable amount—see page 27 of the instructions			0	
f Undistributed income for 2010 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2011				0
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see page 27 of the instructions).	0			
8 Excess distributions carryover from 2005 not applied on line 5 or line 7 (see page 27 of the instructions).	0			
9 Excess distributions carryover to 2011. Subtract lines 7 and 8 from line 6a	1,020,799			
10 Analysis of line 9				
a Excess from 2006. . . .				
b Excess from 2007. . . .				
c Excess from 2008. . . .				74,425
d Excess from 2009. . . .				436,507
e Excess from 2010. . . .				509,867

Part XIVPrivate Operating Foundations (see page 27 of the instructions and Part VII-A, question 9)

1a

If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2010, enter the date of the ruling.

b

Check box to indicate whether the organization is a private operating foundation described in section 4942(j)(3) or 4942(j)(5)

☐ 4942(j)(3) or ☐ 4942(j)(5)

2a	Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed	Tax year	Prior 3 years			(e) Total
		(a) 2010	(b) 2009	(c) 2008	(d) 2007	
b	85% of line 2a					
c	Qualifying distributions from Part XII, line 4 for each year listed					
d	Amounts included in line 2c not used directly for active conduct of exempt activities					
e	Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c					
3	Complete 3a, b, or c for the alternative test relied upon					
		a	"Assets" alternative test—enter			
	(1) Value of all assets					
	(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
	b "Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed. . . .					
	c "Support" alternative test—enter					
	(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
	(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii).					
	(3) Largest amount of support from an exempt organization					
	(4) Gross investment income					

Part XVSupplementary Information (Complete this part only if the organization had \$5,000 or more in assets at any time during the year—see page 27 of the instructions.)

1

Information Regarding Foundation Managers:

a

List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2))

b

List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

2

Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☒ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds If the foundation makes gifts, grants, etc (see page 28 of the instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d

a

The name, address, and telephone number of the person to whom applications should be addressed

b

The form in which applications should be submitted and information and materials they should include

c

Any submission deadlines

d

Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

Part XV

Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year See Additional Data Table				
Total			▶ 3a	836,000
b Approved for future payment				
Total			▶ 3b	0

Enter gross amounts unless otherwise indicated

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Form **990-PF** (2010)

Part XVII

Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

1

Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?

a

Transfers from the reporting foundation to a noncharitable exempt organization of

1

Cash.

1a(1)

No

2

Other assets.

1a(2)

No

b

Other transactions

1

Sales of assets to a noncharitable exempt organization.

1b(1)

No

2

Purchases of assets from a noncharitable exempt organization.

1b(2)

No

3

Rental of facilities, equipment, or other assets.

1b(3)

No

4

Reimbursement arrangements.

1b(4)

No

5

Loans or loan guarantees.

1b(5)

No

6

Performance of services or membership or fundraising solicitations.

1b(6)

No

c

Sharing of facilities, equipment, mailing lists, other assets, or paid employees.

1c

No

d

If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received.

(a) Line No	(b) Amount involved	(c) Name of noncharitable exempt organization	(d) Description of transfers, transactions, and sharing arrangements

2a

Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527?

☐

Yes

☒

No

b

If "Yes," complete the following schedule.

(a) Name of organization	(b) Type of organization	(c) Description of relationship
--------------------------	--------------------------	---------------------------------

Sign Here

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer or fiduciary) is based on all information of which preparer has any knowledge.

Signature of officer or trustee

2012-03-02

Date

Title

Paid Preparer's Use Only

Preparer's Signature

JOHN SMOLKE

Firm's name

PETERSON SULLIVAN LLP CPA'S

601 UNION ST STE 2300

Firm's address

SEATTLE, WA 981012345

Date

2012-03-02

Check if self-employed

☐

PTIN

Firm's EIN

Phone no

(206) 382-7777

Form 990-PF (2010)

Additional Data

Software ID:

Software Version:

EIN: 41-2047741

Name: THOMAS V GIDDENS JR CHARITABLE FOUNDATION

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)		(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
A	3,502 SHS DFA EMERGING MARKETS SMALL CAP PORTFOLIO DEMSX	P	2009-12-04	2011-02-16
B	5,760 SHS DFA INTL SMALL CAP VALUE PORTFOLIO DISVX	P	2009-12-04	2011-02-16
C	9,900 SHS DFA INTL SMALL COMPANY PORTFOLIO FUND DFISX	P	2009-12-04	2011-02-16
D	6,139 SHS DFA REAL ESTATE SECURITIES PORTFOLIO DFREX	P	2009-12-04	2011-02-16
E	12,282 SHS DFA U S SMALL CAP VALUE PORTFOLIO DFSVX	P	2009-12-04	2011-02-16
F	22,685 SHS DFA US MICRO CAP PORT DFSCX	P	2009-12-04	2011-02-16
G	62,172 SHS RYDEX SGI MGD FUTURES STRATEGY FD CL H RYMFx	P	2009-12-04	2011-02-16
H	CAPITAL GAINS DIVIDENDS	P		

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price		(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
A	80,000		66,927	13,073
B	104,000		88,176	15,824
C	177,000		142,890	34,110
D	140,000		104,922	35,078
E	337,000		232,627	104,373
F	328,000		229,804	98,196
G	1,603,420		1,683,000	-79,580
H	120,473			120,473


Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69				(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) FMV as of 12/31/69		(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
A				13,073
B				15,824
C				34,110
D				35,078
E				104,373
F				98,196
G				-79,580
H				120,473

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
AMARA PARENTING & ADOPTION SERVICES 3300 E UNION STREET SEATTLE,WA 98122	NONE	501(C)(3)	FOSTER PARENT TRAINING AND SUPPORT, SUPPORT ADOPTION SERVICES OF FOSTER CARE	40,000
THE ARC OF KING COUNTY 233 6TH AVENUE N SEATTLE,WA 98109	NONE	501(C)(3)	PARENT TRAINING AND SUPPORT SERVICES FOR FAMILIES WITH DEVELOPMENTALLY DISABL	20,000
CARRIE LYNN CHILDRENS CENTER 826 N MAIN STREET ROCKFORD,IL 91103	NONE	501(C)(3)	SUPPORT AND EDUCATION OF INVESTIGATIVE PROCESSES FOR CHILD ABUSE CASES	75,000
CENTER FOR CHILDREN AND YOUTH JUSTICE 615 SECOND AVENUE 275 SEATTLE,WA 98104	NONE	501(C)(3)	RESEARCH EFFORTS TO IDENTIFY SYSTEMS CHANGE PROJECTS IN WA STATE FOCUSED ON	10,000
CHILDHAVEN 316 BROADWAY SEATTLE,WA 98122	NONE	501(C)(3)	PROTECT AND TREAT ABUSED CHILDREN AGES 1 MO TO 5 YEARS OF AGE	35,000
CHILDREN'S HOME SOCIETY OF WASHINGTON 3300 NE 65TH STREET SEATTLE,WA 98115	NONE	501(C)(3)	SUPPORT FEASABILITY STUDY REGARDING DEVELOPMENT OF AN ADMINISTRATIVE SERVICE	50,000
COLUMBIA LEGAL SERVICES 101 YESLER WAY SEATTLE,WA 98104	NONE	501(C)(3)	LEGAL SERVICES AND ADVOCACY FOR HOMELESS AND FOSTER YOUTH	45,000
FOSTER PROMISE 600 N 36TH STREET STE 326 SEATTLE,WA 98103	COMMON DIRECTORS	501(C)(3)	COMMUNITY EDUCATION AND ADVOCACY FOR FOSTER CARE ISSUES	50,000
KINDERING CENTER 16120 NE EIGHTH STREET BELLEVUE,WA 98008	NONE	501(C)(3)	ASSISTS FOSTER AND KINSHIP PARENTS WITH CHILD ATTACHMENT CYCLE, DEVELOPMENTA	40,000
THE MOCKINGBIRD SOCIETY 2100 24TH AVENUE S STE 240 SEATTLE,WA 98144	NONE	501(C)(3)	SUPPORT STRUCTURES FOR FOSTER FAMILIES, FOSTER CHILD LEADERSHIP TRAINING AND	50,000
OLIVE CREST 515 116TH AVENUE STE 174 BELLEVUE,WA 98004	NONE	501(C)(3)	COMMUNITY BASED SUPPORT PROGRAM AS AN ALTERNATIVE TO FOSTER CARE	40,000
RYTHER CHILD CENTER 2400 NE 95TH STREET SEATTLE,WA 98115	NONE	501(C)(3)	EARLY MENTAL HEALTH ASSESSMENT OF CHILDREN	50,000
SANCTUARY ARTS CENTER 1604 NE 50TH STREET SEATTLE,WA 98105	NONE	501(C)(3)	WORKFORCE TRAINING FOR HOMELESS AND AT RISK YOUTH	10,000
SCHOOL'S OUT WASHINGTON 801 23RD AVENUE S SEATTLE,WA 98144	NONE	501(C)(3)	CO-SPONSOR LEADERSHIP CONFERENCE FOR YOUTH DEVELOPMENT EXECUTIVES IN KING CO	10,000
SOCIAL VENTURE PARTNERS 1601 SECOND AVENUE SEATTLE,WA 98101	NONE	501(C)(3)	SUPPORTS EARLY CHILDHOOD DEVELOPMENT IMPROVED CARE-GIVING SKILLLS	6,000
Total  3a				836,000

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
TREEHOUSE FOR KIDS 2100 24TH AVENUE S STE 200 SEATTLE,WA 98144	NONE	501(C)(3)	SUPPORT FOR FOSTER CHILDREN THROUGH EDUCATION ADVOCACY, SPONSORSHIP OF EXTRA	40,000
UNIVERSITY OF ILLINOIS COLLEGE OF MEDICINE AT ROCKFORD 1601 PARKVIEW AVENUE ROCKFORD,IL 61107	NONE	501(C)(3)	SUPPORT AND EDUCATION OF MEDICAL INVESTIGATIVE PROCESSES FOR CHILD ABUSE CAS	50,000
PARTNERS FOR OUR CHILDRENUNIVERSITY OF WASHINGTON SCHOOL OF SOCIAL WORK BOX 359476 SEATTLE,WA 98195	NONE	501(C)(3)	SUPPORT DEVELOPMENT AND PILOT OF A PARENTING SKILLS PROGRAM FOR PARENTS INVO	40,000
PARTNERS FOR OUR CHILDRENUNIVERSITY OF WASHINGTON SCHOOL OF SOCIAL WORK BOX 359476 SEATTLE,WA 98195	NONE	501(C)(3)	SUPPORT DEVELOPMENT OF A PUBLIC WEB DATA PORTAL FOR CHILD WELFARE ACTIVITIES	50,000
WELLSPRING 1900 RAINIER AVENUE S SEATTLE,WA 98144	NONE	501(C)(3)	CHILDCARE FOR HOMELESS FAMILIES	35,000
YMCA OF GREATER SEATTLE 909 FOURTH AVENUE SEATTLE,WA 98104	NONE	501(C)(3)	SUPPORT OF AFTER SCHOOL PROGRAMS FOR FOSTER AND AT RISK CHILDREN	25,000
YOUTHCARE 2400 NE 54TH STREET SEATTLE,WA 98105	NONE	501(C)(3)	SUPPORT FOR ADOLESCENT EMERGENCY SHELTER AND INDEPENDENT LIVING PROGRAM	65,000
Total  3a				836,000

TY 2010 Accounting Fees Schedule

Name: THOMAS V GIDDENS JR CHARITABLE FOUNDATION

EIN: 41-2047741

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
ACCOUNTING	5,054	709		4,345

TY 2010 Investments - Other Schedule**Name:** THOMAS V GIDDENS JR CHARITABLE FOUNDATION**EIN:** 41-2047741

Category/ Item	Listed at Cost or FMV	Book Value	End of Year Fair Market Value
DFA FIVE YEAR GLOBAL	AT COST	576,579	573,345
PIMCO TOTAL RETURN	AT COST	1,261,907	1,281,077
AQR MGD FUTURES STRAT FD CL I	AT COST	830,000	821,120
DFA EMERGING MARKETS-SMALL CAP.	AT COST	427,776	543,284
DFA EMERGING MARKETS-VALUE	AT COST	361,824	412,202
DFA INTERNATIONAL-SMALL CAP. VALUE	AT COST	730,817	873,159
DFA INTERNATIONAL-SMALL	AT COST	677,017	853,275
DFA INTERNATIONAL-VALUE	AT COST	562,801	630,524
DFA REAL ESTATE	AT COST	573,737	827,118
DFA U.S. LARGE CAP. VALUE	AT COST	639,317	839,816
DFA U.S. SMALL CAP. VALUE	AT COST	510,407	735,424
DFA U.S. MICRO	AT COST	513,025	751,542
RYDEX SGI MGD FUTURES	AT COST	0	0
IQ HEDGE MULTI STRAT ETF MULTI STRATEGY TRACKER	AT COST	829,001	852,572
ISHARES IBOXX INVEST. GRADE CORP.	AT COST	476,084	500,528
ISHARES MSCI EMERGING MARKETS	AT COST	395,989	462,765
ISHARES S&P DEV. U.S. PROPERTY INDEX	AT COST	379,996	427,788
ISHARES BARKLEY'S 1-3 YR. BOND	AT COST	473,455	477,122
ISHARES BARKLEY'S AGGREGATE BOND	AT COST	474,368	486,156
ISHARES BARKLEY'S TIPS	AT COST	471,905	498,685
ISHARES S&P 500	AT COST	613,632	749,365

TY 2010 Legal Fees Schedule

Name: THOMAS V GIDDENS JR CHARITABLE FOUNDATION

EIN: 41-2047741

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
LEGAL	315	44		271

TY 2010 Other Assets Schedule

Name: THOMAS V GIDDENS JR CHARITABLE FOUNDATION

EIN: 41-2047741

Description	Beginning of Year - Book Value	End of Year - Book Value	End of Year - Fair Market Value
DEPOSITS	860	860	860

TY 2010 Other Expenses Schedule**Name:** THOMAS V GIDDENS JR CHARITABLE FOUNDATION**EIN:** 41-2047741

Description	Revenue and Expenses per Books	Net Invest ment Income	Adjusted Net Income	Disbursement s for Charit able Purposes
BUSINESS REGISTRATION FEES	125	18		107
OPERATION EXPENSE	2,753	386		2,367
MEMBERSHIP DUES	695	98		597
STAFF DEVELOPMENT	70	10		60
INSURANCE	628	88		540

TY 2010 Other Professional Fees Schedule

Name: THOMAS V GIDDENS JR CHARITABLE FOUNDATION

EIN: 41-2047741

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
INVESTMENT FEES	42,293	5,934		36,359