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Or call the IRS Identity Theft Hotline at 1-800-908-4490



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Dec. 05, 2011 LTR 2697C 0 R
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REGINA COELI FOUNDATION INC
739 N LAKE STREET
MUNDELEIN IL 60060

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DECLARATION

Under penalties of perjury, I declare that I have examined the return identified in this letter, including any accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct and complete. I understand that this declaration will become a permanent part of that return.

Rev. John McGivney — 12/8/'11

Signature of Officer or Trustee — Date

President

Title