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# **Return of Private Foundation**

or Section 4947(a)(1) Nonexempt Charitable Trust Treated as a Private Foundation

OMB No 1545-0052

	rtment of the Treasury at Revenue Service  Note The foundation may be	ne able to use a copy of this	return to satisfy state repo	orting requirements.	2010
	al Revenue Service   Note The foundation may be calendar year 2010, or tax year beginning, JUN		and ending	MAY 31, 2011	
	theck all that apply Initial return	Initial return of a fo	rmer public charity	Final return	
u c	Amended return	Address chang		Name change	
Nar	ne of foundation			A Employer identification	number
	or roomane.				
	RUTH AND WILLIAM MERK	EY FOUNDATION		26-2749281	
Nun	nber and street (or P O box number if mail is not delivered to street		Room/suite	B Telephone number	
	1570 MESA DR.			920-498-80	88
City	or town, state, and ZIP code			C If exemption application is pe	<u></u>
	GREEN BAY, WI 54313			D 1. Foreign organizations	
- C	theck type of organization. X Section 501(c)(3) ex			2 Foreign organizations mee check here and attach cor	nputation
	Cooling is it (-)(1)	Other taxable private founda		E If private foundation stat	
Fa	ir market value of all assets at end of year   J   Accounting		Accrual	under section 507(b)(1)(	
		her (specify)	2000 1	F If the foundation is in a 6	
▶		mn (d) must be on cash b		under section 507(b)(1)	(d) Disbursements
Pa	Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a))	(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	for charitable purposes (cash basis only)
		25000 ·		N/A	(cash basis billy)
	1 Contributions, gifts, grants, etc., received	25000.		11/12	
	2 Check Interest on savings and temporary	4.	4.		STATEMENT 1
	3 cash investments 4 Dividends and interest from securities	7.		'	<u> </u>
	5a Gross rents				
	b Net rental income or (loss)		<del>_</del>		
	62 Net gain or (loss) from sale of assets not on line 10				
nue	Gross sales price for all assets on line 6a				
Revenue	7 Capital gain net income (from Part IV, line 2)		0	,	
æ	8 Net short-term capital gain				
	9 Income modifications				
	Gross sales less returns and allowances				
	D Less Cost of goods sold				
	c Gross profit or (loss)			<del> </del>	
	11 Other income	25004			
	12 Total. Add lines 1 through 11	25004. 0.	0.		0.
	13 Compensation of officers, directors, trustees, etc				
	14 Other employee salaries and wages	-		<del> </del>	<del></del>
Se	15 Pension plans, employee benefits 16a Legal fees				
SUS(	b Accounting fees STMT 2	750.	0.		0.
Expenses	c Other professional fees STMT 3	357.	0 .	,	0.
/e E	17 Interest				
ativ	18 Taxes ECEIVED				
ist	Depreciation and depletion				
Ē	Depreciation and depletion Cocupancy 0 3 2011				
Ad	Travel, conferences, and meetings				
and	22 Printing-and-publications		<del></del>		
ng	23 Other expenses 1				
rati	24 Total operating and administrative	1107	0		0
Operating and Administrative	expenses. Add lines 13 through 23	1107. 21955.	0.	·	<u>0.</u> 21955.
	25 Contributions, gifts, grants paid	41333.			21775.
	26 Total expenses and disbursements	23062.	0.		21955.
	Add lines 24 and 25 27 Subtract line 26 from line 12	23002.			
	a Excess of revenue over expenses and disbursements	1942.			
	b Net investment income (if negative, enter -0-)		4.	,	
	c Adjusted net income (if penaltye, enter -0-)			N/A	

023501 12-07-10 LHA For Paperwork Reduction Act Notice, see the instructions

Form 990-PF (2010)

F0:	rm 99	90-PF (2010) RUTH AND WILLIAM MERKEY	FOUNDATION		2/49281 Fage 2
P	art	II Balance Sheets Attached schedules and amounts in the description column should be for end-of-year amounts only	Beginning of year	End of	<del></del>
	art	Column should be for end-of-year amounts only	(a) Book Value	(b) Book Value	(c) Fair Market Value
	1			2022	2020
		Savings and temporary cash investments	1988.	3930.	<u>3930.</u>
	3	Accounts receivable ►			
		Less. allowance for doubtful accounts ▶			
	4	Pledges receivable ►			
		Less: allowance for doubtful accounts ▶			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other			
		disqualified persons			
	7	Other notes and loans receivable			
		Less: allowance for doubtful accounts ▶			·
S	8	Inventories for sale or use			
Assets	9	Prepaid expenses and deferred charges			
As	10a	Investments - U.S. and state government obligations			
	i	Investments - corporate stock			
	1 -	Investments - corporate bonds			
	1	Investments - land, buildings, and equipment basis			
	''	Less accumulated depreciation			
	12	Investments - mortgage loans			
	1	Investments - other			
	1	Land, buildings, and equipment basis			
	14	Less accumulated depreciation			
	15	Other assets (describe)			
		To death of the transmission of the second	1988.	3930.	3930.
_	_	Total assets (to be completed by all filers)	1900.		3730.
	1	Accounts payable and accrued expenses			
	18	Grants payable			
es	19	Deferred revenue			
Liabilities	20	Loans from officers, directors, trustees, and other disqualified persons			
퍨	21	Mortgages and other notes payable	· · · · · · · · · · · · · · · · · · ·		
	22	Other liabilities (describe >)			
				_	
_	23	Total liabilities (add lines 17 through 22)	0.	0.	
		Foundations that follow SFAS 117, check here			
"		and complete lines 24 through 26 and lines 30 and 31.			
ë	24	Unrestricted			
lan	25	Temporarily restricted			
Ва	26	Permanently restricted			
pur		Foundations that do not follow SFAS 117, check here			
Ę		and complete lines 27 through 31			
Net Assets or Fund Balances	27	Capital stock, trust principal, or current funds	0.	0.	
set	28	Paid-in or capital surplus, or land, bldg., and equipment fund	0.	0.	
As	29	Retained earnings, accumulated income, endowment, or other funds	1988.	3930.	
let	30	Total net assets or fund balances	1988.	3930.	
_					
	31	Total liabilities and net assets/fund balances	1988.	3930.	
			lances		
1	art	Alialysis of Olialiges in Net Assets of Fulld De			
1	Total	net assets or fund balances at beginning of year - Part II, column (a), line 3	0		
		at agree with end-of-year figure reported on prior year's return)		1	1988.
2		amount from Part I, line 27a		2	1942.
		r increases not included in line 2 (itemize)		3	0.
		lines 1, 2, and 3		4	3930.
		eases not included in line 2 (itemize)		5	0.
		net assets or fund balances at end of year (line 4 minus line 5) - Part II, col	umn (b), line 30	6	3930.
	-				Form <b>990-PF</b> (2010)

Enter qualifying distributions from Part XII, line 4

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions.

Form 990-PF (2010)

21955.

Add lines 5 and 6

Form 990-PF (2010) RUTH AND WILLIAM MERKEY FOUNT  Part VI Excise Tax Based on Investment Income (Section 49)		26-274			Page 4
1a Exempt operating foundations described in section 4940(d)(2), check here ▶ □ and		7370 - 366	11154	actic	113)
Date of ruling or determination letter (attach copy of letter if n					
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here		1			0.
of Part I, line 27b	and enter 176			_	<u> </u>
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter	1% of Part Line 12 col (h)	}			
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only.		2			0.
3 Add lines 1 and 2	others office o ,	3			0.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only	Others enter -0-)	4			0.
5 Tax based on investment income Subtract line 4 from line 3. If zero or less, enter -0-	Sincire dinies. 4 7	5			0.
6 Credits/Payments.					
a 2010 estimated tax payments and 2009 overpayment credited to 2010	6a				
b Exempt foreign organizations - tax withheld at source	6b	7 )			
c Tax paid with application for extension of time to file (Form 8868)	6c				
d Backup withholding erroneously withheld	6d				
7 Total credits and payments Add lines 6a through 6d		7 7			0.
8 Enter any penalty for underpayment of estimated tax. Check here if Form 2220 is at	tached	8			
9 Tax due If the total of lines 5 and 8 is more than line 7, enter amount owed	<b>•</b>	. 9			0.
10 Overpayment If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	•	10			
11 Enter the amount of line 10 to be: Credited to 2011 estimated tax	Refunded	11			
Part VII-A   Statements Regarding Activities					
1a During the tax year, did the foundation attempt to influence any national, state, or local leg	islation or did it participate or interve	ne in		Yes	No
any political campaign?			1a		_X_
b Did it spend more than \$100 during the year (either directly or indirectly) for political purp	oses (see instructions for definition)?	•	1b	<u> </u>	X
If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities an	nd copies of any materials publish	ned or		ł	}
distributed by the foundation in connection with the activities				}	
c Did the foundation file Form 1120-POL for this year?			1c	<u> </u>	X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the	ne year:				
(1) On the foundation. ► \$ (2) On foundation manage		<u>•</u>			
e Enter the reimbursement (if any) paid by the foundation during the year for political expen	diture tax imposed on foundation			ł	
managers ▶ \$O.					
2 Has the foundation engaged in any activities that have not previously been reported to the	IRS?		2	ļ	X
If "Yes," attach a detailed description of the activities			1	ļ	
3 Has the foundation made any changes, not previously reported to the IRS, in its governing		, or			
bylaws, or other similar instruments? If "Yes," attach a conformed copy of the chang			3	<u> </u>	X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year	ear?	» / ¬	4a	<del></del>	X
b if "Yes," has it filed a tax return on Form 990-T for this year?		N/A	4b	<u> </u>	7.5
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year	.,		5	<del> </del>	X
If "Yes," attach the statement required by General Instruction T	A.A.				1
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied	eitner.		}		
By language in the governing instrument, or      Divided the solution that off a track and the governor instrument as that as mandata.	ary directions that conflict with the at-	to low	.	1	
By state legislation that effectively amends the governing instrument so that no mandato     The course protein and the course of the cou	ny directions that conflict with the sta	le iaw		v	
remain in the governing instrument?			7	. Х Х	<del> </del>
7 Did the foundation have at least \$5,000 in assets at any time during the year?			<del></del>	Δ	
If "Yes," complete Part II, col. (c), and Part XV	one)				1
8a Enter the states to which the foundation reports or with which it is registered (see instruction for the states to which the foundation reports or with which it is registered (see instruction).					
WI  b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the A	Attorney General (or decignate)				ļ
of each state as required by General Instruction G? If "No," attach explanation	morney denoted (or designate)		8b	Х	
9 Is the foundation claiming status as a private operating foundation within the meaning of si	ection 4942(i)(3) or 4942(i)(5) for ca	lendar	100	-42	
year 2010 or the taxable year beginning in 2010 (see instructions for Part XIV)? If "Yes,"			9		Х
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a sched		STMT 4	10	х	
To bit any personic become separation contributors during the tax year in res, attach a sched	are nowing from marines and addresses		m 990		2010)

securities, or other financial account in a foreign country?  See page 20 of the instructions for exceptions and filing requirements for Form TD F 90-22 1. If "Yes," enter the name of the foreign country  Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required  File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.  1a During the year did the foundation (either directly or indirectly):	x x ——————————————————————————————————
section 512(b)(13)? If "Yes," attach schedule (see instructions)  12 Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008?  13 Did the foundation comply with the public inspection requirements for its annual returns and exemption application?  Website address N/A  14 The books are in care of KATHY ROLLING Located at 1570 MESA DR., GREEN BAY, WI  15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here and enter the amount of tax-exempt interest received or accrued during the year  16 At any time during calendar year 2010, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See page 20 of the instructions for exceptions and filing requirements for Form TD F 90-22 1. If "Yes," enter the name of the foreign country  Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required  File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.  1a During the year did the foundation (either directly or indirectly):	X — — No
12 Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008?  10 Did the foundation comply with the public inspection requirements for its annual returns and exemption application?  Website address ► N/A  14 The books are in care of ► KATHY ROLLING Located at ► 1570 MESA DR., GREEN BAY, WI  15 Section 4947(a)(1) nonexempt charitable trusts filling Form 990-PF in lieu of Form 1041 - Check here and enter the amount of tax-exempt interest received or accrued during the year  16 At any time during calendar year 2010, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?  See page 20 of the instructions for exceptions and filing requirements for Form TD F 90-22 1. If "Yes," enter the name of the foreign country ►  Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required  File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.  1a During the year did the foundation (either directly):	X — — No
13	No
Website address ► N/A  14 The books are in care of ► KATHY ROLLING Located at ► 1570 MESA DR., GREEN BAY, WI  15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here and enter the amount of tax-exempt interest received or accrued during the year  16 At any time during calendar year 2010, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See page 20 of the instructions for exceptions and filing requirements for Form TD F 90-22 1. If "Yes," enter the name of the foreign country ►  Part VII-B   Statements Regarding Activities for Which Form 4720 May Be Required  File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.  1a During the year did the foundation (either directly or indirectly):	No
Telephone no. ▶ 920-737-0883  Located at ▶ 1570 MESA DR., GREEN BAY, WI  Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here and enter the amount of tax-exempt interest received or accrued during the year  15 At any time during calendar year 2010, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See page 20 of the instructions for exceptions and filing requirements for Form TD F 90-22 1. If "Yes," enter the name of the foreign country▶  Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required  File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.  1a During the year did the foundation (either directly or indirectly):	
Located at > 1570 MESA DR., GREEN BAY, WI  15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here and enter the amount of tax-exempt interest received or accrued during the year  16 At any time during calendar year 2010, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?  See page 20 of the instructions for exceptions and filing requirements for Form TD F 90-22 1. If "Yes," enter the name of the foreign country Part VII-B   Statements Regarding Activities for Which Form 4720 May Be Required  File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.  1a During the year did the foundation (either directly or indirectly):	
15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here and enter the amount of tax-exempt interest received or accrued during the year  16 At any time during calendar year 2010, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See page 20 of the instructions for exceptions and filing requirements for Form TD F 90-22 1. If "Yes," enter the name of the foreign country  Part VII-B   Statements Regarding Activities for Which Form 4720 May Be Required  File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.  1a During the year did the foundation (either directly or indirectly):	
and enter the amount of tax-exempt interest received or accrued during the year  16 At any time during calendar year 2010, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?  See page 20 of the instructions for exceptions and filing requirements for Form TD F 90-22 1. If "Yes," enter the name of the foreign country  Part VII-B   Statements Regarding Activities for Which Form 4720 May Be Required  File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.  1a During the year did the foundation (either directly or indirectly):	
At any time during calendar year 2010, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?  See page 20 of the instructions for exceptions and filing requirements for Form TD F 90-22 1. If "Yes," enter the name of the foreign country  Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required  File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.  1a During the year did the foundation (either directly or indirectly):	
securities, or other financial account in a foreign country?  See page 20 of the instructions for exceptions and filing requirements for Form TD F 90-22 1. If "Yes," enter the name of the foreign country  Part VII-B   Statements Regarding Activities for Which Form 4720 May Be Required  File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.  1a During the year did the foundation (either directly or indirectly):	
See page 20 of the instructions for exceptions and filing requirements for Form TD F 90-22 1. If "Yes," enter the name of the foreign country  Part VII-B   Statements Regarding Activities for Which Form 4720 May Be Required  File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.  1a During the year did the foundation (either directly or indirectly):	X
the foreign country  Part VII-B   Statements Regarding Activities for Which Form 4720 May Be Required  File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.  1a During the year did the foundation (either directly or indirectly):	
Part VII-B   Statements Regarding Activities for Which Form 4720 May Be Required  File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.  1a During the year did the foundation (either directly or indirectly):	
File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.  1a During the year did the foundation (either directly or indirectly):	
1a During the year did the foundation (either directly or indirectly):	
	No
(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from)  a disqualified person?  Yes X No	
a disqualified person?  (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?  Yes X No Yes X No	
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	
(5) Transfer any income or assets to a disqualified person (or make any of either available	
for the benefit or use of a disqualified person)?	
(6) Agree to pay money or property to a government official? (Exception Check "No"	
If the foundation agreed to make a grant to or to employ the official for a period after	
termination of government service, if terminating within 90 days )	
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations	
section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 22 of the instructions)?  N/A  1b	
Organizations relying on a current notice regarding disaster assistance check here	_
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected	
before the first day of the tax year beginning in 2010?	X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation	
defined in section 4942(j)(3) or 4942(j)(5)):	
a At the end of tax year 2010, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning	
before 2010?	
If "Yes," list the years >,	
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect	
valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach	
statement - see instructions ) N/A 2b	
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here	
<u> </u>	
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time	
during the year?	
b If "Yes," did it have excess business holdings in 2010 as a result of (1) any purchase by the foundation or disqualified persons after	
May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose	
of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C,	
Form 4720, to determine if the foundation had excess business holdings in 2010)  N/A  By  N/A  By  A  Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?  A  Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	Σ
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?  4a 2  b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that	<u> </u>
Form 990-PF (20)	ζ

orm 990-PF (2010) RUTH AND WILLIAM MERKEY	FOUNDATION		26-27492	B1 Page 6
Part VII-B   Statements Regarding Activities for Which I	orm 4720 May Be f			
5a During the year did the foundation pay or incur any amount to:				
(1) Carry on propaganda, or otherwise attempt to influence legislation (section	n 4945(e))?	Y <sub>6</sub>	s X No	
(2) Influence the outcome of any specific public election (see section 4955); o	r to carry on, directly or indir	ectly,		
any voter registration drive?	Ye	s X No		
(3) Provide a grant to an individual for travel, study, or other similar purposes	Y6	s X No		
(4) Provide a grant to an organization other than a charitable, etc., organization			ţ	
509(a)(1), (2), or (3), or section 4940(d)(2)?		Y <sub>f</sub>	s X No	1
(5) Provide for any purpose other than religious, charitable, scientific, literary,	or educational purposes, or t	for		
the prevention of cruelty to children or animals?	• •	Ye	s X No	
b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify und	der the exceptions described	ın Regulations	į.	
section 53.4945 or in a current notice regarding disaster assistance (see instru			N/A 5	ib
Organizations relying on a current notice regarding disaster assistance check h				
c If the answer is "Yes" to question 5a(4), does the foundation claim exemption for	rom the tax because it mainta	ıned		li
expenditure responsibility for the grant?		I/A 🔲 🔀	s No	
If "Yes," attach the statement required by Regulations section 53 4945				
6a Did the foundation, during the year, receive any funds, directly or indirectly, to				
a personal benefit contract?	<b>F-7</b> F	Ye	as X No	
b Did the foundation, during the year, pay premiums, directly or indirectly, on a p	ersonal benefit contract?			b X
If "Yes" to 6b, file Form 8870				
7a At any time during the tax year, was the foundation a party to a prohibited tax s	helter transaction?		s X No	
b If "Yes," did the foundation receive any proceeds or have any net income attribu	itable to the transaction?			b
Information About Officers Directors Trust	ees Foundation Ma	nagers. Highly		<del> </del>
Part VIII Paid Employees, and Contractors	000, , oundation in		,	
1 List all officers, directors, trustees, foundation managers and their	compensation.			
	(b) Title and average	(c) Compensation	(d) Contributions to employee benefit plans and deferred	(e) Expense account, other
(a) Name and address	hours per week devoted to position	(If not paid, enter -0-)	and deferred compensation	allowances
RUTH MERKEY	DIRECTOR/PRES	IDENT		
1702 SPENCE ST		,		
GREEN BAY, WI 54304	5.00	0.	0.	0.
KATHY ROLLING	DIRECTOR//SEC	RETARY/TR	EASU	
1570 MESA DR.				
GREEN BAY, WI 54313	2.00	0.	0.	0.
	DIRECTOR			
967 S. DOUGLAS AVE.				
STURGEON BAY, WI 54235	1.00	0.	0.	0.
	DIRECTOR			
2422 GEMINI RD				
GREEN BAY, WI 54311	1.00	0.	0.	0.
2 Compensation of five highest-paid employees (other than those inc	luded on line 1). If none,	enter "NONE."		
(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deterred compensation	(e) Expense account, other allowances
NOVE	devoted to position		ob imperios ab in	
NONE				
	<del></del>			
	<u> </u>			
		1		
	<u> </u>			
F-A-L number of other ampleyees paid over \$50,000		<u> </u>		0
Total number of other employees paid over \$50,000			Form 9	<b>90-PF</b> (2010)

Form 990-PF (2010) RUTH AND WILLIAM MERKEY FOUNI		2749281 Page 7
Part VIII Information About Officers, Directors, Trustees, Formation Paid Employees, and Contractors (continued)	undation Managers, Highly	
3 Five highest-paid independent contractors for professional services. If none	, enter "NONE."	
(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		
		▶ 0
Total number of others receiving over \$50,000 for professional services  Part IX-A Summary of Direct Charitable Activities		
List the foundation's four largest direct charitable activities during the tax year. Include relevan	nt statistical information such as the	- Frances
number of organizations and other beneficiaries served, conferences convened, research paper	ers produced, etc.	Expenses
1 DIRECT CONTRIBUTIONS TO CHARITABLE INSTIT	<u>rutions</u>	
		0.
		0.
2		1
3		
		_
		<u> </u>
4		1
		†
Part IX-B Summary of Program-Related Investments		
Describe the two largest program-related investments made by the foundation during the tax	year on lines 1 and 2	Amount
1 N/A		-
		-
2		1
All other program-related investments. See instructions.		
3		1
		1
T. A.I. Add lines 1 through 2	<b>&gt;</b>	0.
Total. Add lines 1 through 3		Form <b>990-PF</b> (2010)

Part X	Minimum Investment Return (All domestic	foundations must complete this part. For	eign foundations, see ir	nstructions)
1 Fair market	value of assets not used (or held for use) directly in carryii	ng out charitable, etc., purposes	<del></del>	
	onthly fair market value of securities	, ,, ,	1a	0.
-	monthly cash balances		1b	0. 8814.
•	value of all other assets		1c	
	lines 1a, b, and c)		1d	8814.
	claimed for blockage or other factors reported on lines 1a a	nd		
	letailed explanation)	1e	0.	
•	indebtedness applicable to line 1 assets	<u> </u>	2	0.
•	e 2 from line 1d		3	8814.
	ed held for charitable activities. Enter 1 1/2% of line 3 (for g	preater amount, see instructions)	4	132.
	f noncharitable-use assets Subtract line 4 from line 3. En	•	5	8682.
	nvestment return Enter 5% of line 5	,	6	434.
Part XI	Distributable Amount (see instructions) (Section or		dations and certain	
1 Minimum in	vestment return from Part X, line 6		1	434.
2a Tax on inves	stment income for 2010 from Part VI, line 5	2a		
b Income tax	for 2010 (This does not include the tax from Part VI.)	2b		
c Add lines 2a	and 2b		2c	0.
3 Distributable	e amount before adjustments. Subtract line 2c from line 1		3	434.
4 Recoveries	of amounts treated as qualifying distributions		4	0.
5 Add lines 3	and 4		5	434.
6 Deduction fr	om distributable amount (see instructions)		6	0.
7 Distributabl	Distributable amount as adjusted Subtract line 6 from line 5. Enter here and on Part XIII, line 1			434.
Part XII C	Qualifying Distributions (see instructions)			
	id (including administrative expenses) to accomplish chart			
	ontributions, gifts, etc total from Part I, column (d), line 2	26	1a	21955.
_	ated investments - total from Part IX-B		1b	0.
2 Amounts pa	id to acquire assets used (or held for use) directly in carryi	ng out charitable, etc., purposes	2	
	t aside for specific charitable projects that satisfy the:			
a Suitability te	st (prior IRS approval required)		3a	<del> </del>
<b>b</b> Cash distrib	ution test (attach the required schedule)		3b	<del></del>
	listributions Add lines 1a through 3b. Enter here and on P		4	21955.
5 Foundations	that qualify under section 4940(e) for the reduced rate of	tax on net investment		
	er 1% of Part I, line 27b		5	0.
	alifying distributions Subtract line 5 from line 4		6	21955.
Note The a	mount on line 6 will be used in Part V, column (b), in subse	equent years when calculating whether the fou	ndation qualifies for the se	ction

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4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2009	(c) 2009	( <b>d</b> ) 2010
1 Distributable amount for 2010 from Part XI,				424
line 7				434.
2 Undistributed income, if any, as of the end of 2010			0.	
a Enter amount for 2009 only				
b Total for prior years		0.		
3 Excess distributions carryover, if any, to 2010:		0.		
a From 2005				
b From 2006				
c From 2007				
d From 2008 16618.				
e From 2009 21231.	37849.	}		
f Total of lines 3a through e	3/043•			
4 Qualifying distributions for 2010 from Part XII, line 4. ►\$ 21955.				
			0.	
a Applied to 2009, but not more than line 2a				
b Applied to undistributed income of prior		0.		
years (Election required - see instructions)				
c Treated as distributions out of corpus	0.			
(Election required - see instructions) d Applied to 2010 distributable amount				434.
e Remaining amount distributed out of corpus	21521.			
1	0.			0.
5 Excess distributions carryover applied to 2010 (If an amount appears in column (d), the same amount must be shown in column (a))				
6 Enter the net total of each column as indicated below.	F0270			
2 Corpus Add lines 3f, 4c, and 4e Subtract line 5	59370.			
b Prior years' undistributed income Subtract	•	0.		
line 4b from line 2b				<del></del>
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b. Taxable				
amount - see instructions		0.		
e Undistributed income for 2009 Subtract line 4a from line 2a. Taxable amount - see instr.			0.	
f Undistributed income for 2010 Subtract				
lines 4d and 5 from line 1. This amount must be distributed in 2011				0.
7 Amounts treated as distributions out of				
corpus to satisfy requirements imposed by				
section 170(b)(1)(F) or 4942(g)(3)	0.			
8 Excess distributions carryover from 2005				
not applied on line 5 or line 7	0.			
9 Excess distributions carryover to 2011. Subtract lines 7 and 8 from line 6a	59370.			
10 Analysis of line 9:				
a Excess from 2006				
b Excess from 2007	}			
c Excess from 2008 16618.				
d Excess from 2009 21231.	<b>\</b>			
e Excess from 2010 21521.				200 77
				Form <b>990-PF</b> (2010)

		ERKEY FOUND			/49201 rage
Part XIV Private Operating Fo			A, question 9)	N/A	
1 a If the foundation has received a ruling or					
foundation, and the ruling is effective for			▶ └	1010(3)(3) == [ ]	1049/3/5)
b Check box to indicate whether the found		ng foundation described i		4942(j)(3) or4	1942(j)(5)
2 a Enter the lesser of the adjusted net	Tax year	(F) 2000	Prior 3 years (c) 2008	(d) 2007	(e) Total
income from Part I or the minimum	(a) 2010	(b) 2009	(6) 2006	(4) 2007	(e) rotar
investment return from Part X for					
each year listed					<u></u>
b 85% of line 2a			<u> </u>		
c Qualifying distributions from Part XII,					
line 4 for each year listed				<u> </u>	
d Amounts included in line 2c not					
used directly for active conduct of					
exempt activities				<del></del>	<u> </u>
e Qualifying distributions made directly					
for active conduct of exempt activities.					
Subtract line 2d from line 2c					<del> </del>
3 Complete 3a, b, or c for the alternative test relied upon:					
a "Assets" alternative test - enter:					
(1) Value of all assets		<u> </u>			<u> </u>
(2) Value of assets qualifying					
under section 4942(j)(3)(B)(i)					<del> </del>
b "Endowment" alternative test - enter					
2/3 of minimum investment return shown in Part X, line 6 for each year listed					
c "Support" alternative test - enter:					
(1) Total support other than gross					
investment income (interest,					
dividends, rents, payments on					
securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public					
and 5 or more exempt					
organizations as provided in section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from					
an exempt organization					
(A) Groce investment income					
Part XV Supplementary Info	rmation (Comple	te this part only	if the foundatior	n had \$5,000 or m	ore in assets
at any time during t	he year-see the i	instructions.)			
1 Information Regarding Foundatio	n Managers:				
a List any managers of the foundation who	o have contributed more	than 2% of the total conti	ributions received by the	e foundation before the cl	ose of any tax
year (but only if they have contributed m	nore than \$5,000). (See s	ection 507(d)(2).)			
NONE					
b List any managers of the foundation who	o own 10% or more of th	e stock of a corporation (	or an equally large port	on of the ownership of a	partnership or
other entity) of which the foundation has	s a 10% or greater intere	st.			
NONE					
2 Information Regarding Contributi	on, Grant, Gift, Loan	Scholarship, etc., Pr	ograms		
Check here 🕨 🗓 if the foundation o	nly makes contributions	to preselected charitable (	organizations and does	not accept unsolicited req	juests for funds. If
the foundation makes gifts, grants, etc.	(see instructions) to indiv	ıduals or organizations u	nder other conditions, c	omplete items 2a, b, c, ar	1d d
a The name, address, and telephone num	ber of the person to who	m applications should be	addressed.		
b The form in which applications should b	e submitted and informa	tion and materials they sh	nould include.		
c Any submission deadlines:					
d Any restrictions or limitations on awards	s, such as by geographic	al areas, charitable fields,	kinds of institutions, or	other factors:	
023601 12-07-10	<del></del>				Form <b>990-PF</b> (2010

3 Grants and Contributions Paid During th	e Year or Approved for Future	Payment		
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)	or substantial contributor	recipient		
a Paid during the year	or substantial contributor	recipient		
SEE STATEMENT 5			▶ 3a	21955
Total	<del></del>			22333
b Approved for future payment  NONE				
		,,,	<b>▶</b> 3b	0
Total			F	orm <b>990-PF</b> (2010

Enter gross amounts unless otherwise indicated	Unrelated t	usiness income		led by section 512, 513, or 514	(e)
•	(a) Business	(b) Amount	Exclu- sion code	(d) Amount	Related or exempt function income
1 Program service revenue.	code				
ā	_		-		
b			<del>  </del>		
C			-	- 70	
d					
e		_ <del></del>			
g Fees and contracts from government agencies					
g Fees and contracts from government agencies  Membership dues and assessments					
Interest on savings and temporary cash					
investments					
Dividends and interest from securities					
Net rental income or (loss) from real estate					
a Debt-financed property					
b Not debt-financed property					
Net rental income or (loss) from personal					
property					
Other investment income					
Gain or (loss) from sales of assets other					
than inventory					
Net income or (loss) from special events					
Gross profit or (loss) from sales of inventory					
Other revenue:					
a					
b					
С					
d			1		
•					
e			1 1	0.1	
<del></del>		<u>0</u>	•		
2 Subtotal Add columns (b), (d), and (e)		0	•	13	
2 Subtotal Add columns (b), (d), and (e) 3 Total Add line 12, columns (b), (d), and (e)	)	0	•1		
2 Subtotal Add columns (b), (d), and (e) 3 Total Add line 12, columns (b), (d), and (e) See worksheet in line 13 instructions to verify calculations				13	
2 Subtotal Add columns (b), (d), and (e) 3 Total Add line 12, columns (b), (d), and (e) See worksheet in line 13 instructions to verify calculations  Part XVI-B Relationship of Activities  Line No Explain below how each activity for which in	to the Accom	plishment of E	empt	13 Purposes	
2 Subtotal Add columns (b), (d), and (e) 3 Total Add line 12, columns (b), (d), and (e) See worksheet in line 13 instructions to verify calculations  Part XVI-B Relationship of Activities  Line No Explain below how each activity for which in the foundation's exempt purposes (other the	ncome is reported in come by providing funds	oplishment of E	Exempt A contrib	Purposes uted importantly to the accom	nplishment of
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1 Did the organization directly of inderetly angage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)) organizations or in section 527, relating to policial organizations?  1 Transfers from the reporting foundation to a nonchardable evempt organization of 10 (C) Sah (2) Other sessets  1 Differ transactions  1 Differ tra	Part XVII	Information Reg Exempt Organiz		To and Transactions	and Relationships	With Noncharitable	le	
the Code (other than section 501(s)(3) arganizations) or in section 527, relating to policized or genizations?  A Transfers from the reporting foundation to a noncharitable exempt organization of (1) Cash (2) Other assets  (2) Other transactions  (1) Sales of assets to a noncharitable exempt organization  (2) Purchase of sessets from a noncharitable exempt organization  (3) Rental of facilities, equipment, or other assets  (4) Remotivariated assets to a noncharitable exempt organization  (5) Loans or loan guarantees  (5) Loans or loan guarantees  (6) Performance of services or membership or fundrasing solicitations  (5) Performance of services or membership or fundrasing solicitations  (5) Performance of services or membership or fundrasing solicitations  (6) Performance of services or membership or fundrasing solicitations  (7) The services given by the reporting foundation. If the loundation reserved less than fair market value in any transaction or sharing arrangement, show in column (1) the value of the people, where assets, or services given by the reporting foundation. If the foundation reserved less than fair market value in any transaction or sharing arrangement, show in column (1) the value of the people, where assets, or services given by the reporting foundation. If the foundation research dess than fair market value in any transaction or sharing arrangement, show in section 501(c) of the Code (other than section 501(c)3) or in section \$277   2a is the foundation dreetly or indirectly afflicted with, or related to, one or more tax-exempt organization (4) Description of relationship  2b in Yes, complete the following schedules 501(c)(3) or in section \$227   2c is the foundation dreetly or indirectly afflicted with, or related to, one or more tax-exempt organization (c) Description of relationship  N/A   1b Yes, complete the following schedules 501(c)(3) or in section \$277   2c is the foundation of the following schedules of particles of particles of particles of particles of particles of particles of	1 Did the d	<del> </del>		illowing with any other organizat	ion described in section 50	11(c) of	Yes	No
a Transfers from the reporting foundation to a nonchartable exempt organization of:    1) Cash   2) Other assets   3 Other assets   4 Other transactions   15 Step of assets from a noncharitable exempt organization   15 Step of assets from a noncharitable exempt organization   16 Step of assets from a noncharitable exempt organization   16 Step of assets from a noncharitable exempt organization   16 Step of assets from a noncharitable exempt organization   16 Step of assets from a noncharitable exempt organization   16 Step of assets from a noncharitable exempt organization   16 Step of assets of assets from a noncharitable exempt organization   16 Step of assets of assets from a noncharitable exempt organization   16 Step of assets of a		•		• •		, 1(0) 01	1.00	1.10
(1) Cash (2) Other transactions:  (1) Sales of a seets to a nonchardable exempt organization (1) Sales of a seets from a nonchardable exempt organization (2) Purchase of a seets from a nonchardable exempt organization (3) Rental of facilities, equipment, or other assets (4) Rembus comment arrangements (5) Loans or fixing quarantees (6) Performance of services for membership or fundrissing solicitations (6) Performance of services for membership or fundrissing solicitations (7) If the answer to any of the above is "es", complete the following schedule. Column (6) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in section 501(c) of the Code (other than section 501(c)) of the Code (other than section 501(c)) of microscopic plantation (6) N/A  2a Is the foundation directly or indirectly shiflisticd with, or related to, one or more tax-exempt organization or sharing arrangement, show in section 501(c) of the Code (other than section 501(c)) of microscopic plantation (6) Decomption of relationships  [a) N/A  [b) If yes, complete the following schedule  [a) Name of organization  [b) If yes, complete the following schedule  [a) N/A  [c) Decomption of relationships					inizations.			ļ
(2) Other assets  Other transactions:  (1) Sales of assets to a noncharidable exempt organization  (2) Purchases of assets from a noncharidable exempt organization  (3) Rental of facilities, equipment, or other assets  (4) Rembursement arrangements  (5) Losso or data guarantees  (5) Losso or data guarantees  (5) Losso or data guarantees  (6) Performance of servoes or membership or fundasing solicitations  (6) Performance of servoes or membership or fundasing solicitations  (7) If the answer to any of the above or Yes, complete the following schedule. Collumn (b) should always show the fair market value of the goods, other assets, or services growen by the reporting foundation. If the foundation decerved less than fair market value in any transperient, show in column (d) the value of the goods, other assets, or services growen by the reporting foundation. If the foundation decerved less than fair market value in any transperient, show in column (d) the value of the goods, other assets, or services growent.  (a) Iven no (b) Amount involved (c) Marine of noncharidable exempt organization (d) Description of transfers, funnactions, and animing arrangements.  (b) Amount involved (c) Marine of noncharidable exempt organization (d) Description of transfers, funnactions, and animing arrangements.  N / A (a) Name of organization (b) Type of organization (d) Description of relationship (e) Des		_	on to a nononantable exem	ipt organization of		19(1	$\langle \rangle$	Y
b Other transactions  (1) Sales of assets to a nonchariable exempt organization  (2) Purchases of assets from a nonchariable exempt organization  (3) Rental of Edulides, equipment, or other assets  (4) Remotivemental arrangements  (5) Loans or dean guarantees  (6) Performance of services or membership or fundrasing solicitations  (7) Sales of the sales of the sales of the sales, or paid employees  (8) Performance of services or membership or fundrasing solicitations  (8) Performance of services or membership or fundrasing solicitations  (9) Amount evolved  (1) Amount evolved  (1) Amount evolved  (2) Name of noncharidable exempt organization  (1) Amount evolved  (3) Amount evolved  (4) Amount evolved  (5) Name of noncharidable exempt organization  (1) Amount evolved  (3) Amount evolved  (4) Amount evolved  (5) Amount evolved  (6) Amount evolved  (6) Amount evolved  (7) Amount evolved  (8) Line to (1) Amount evolved  (9) Amount evolved  (1) Amount evolved  (1) Amount evolved  (1) Amount evolved  (2) Amount evolved  (3) Amount evolved  (4) Type of organization  (5) Experiments  (6) Type of organization  (7) Description of relationship  (8) Description of relationship  (9) Description of relationship  (9) Experiments  (1) Amount evolved  (1) Amount evolved  (2) Name of organization  (3) Respiration of evolve in tusted  (4) Type of organization  (5) Description of relationship  (6) Description of relationship  (7) Print evolved  (8) Title  (9) Print evolved  (9) Experiments  (1) Print evolved  (1) Print evolved  (1) Print evolved  (2) Print evolved  (3) Print evolved  (4) Description of relationship  (5) Description of relationship  (6) Description of relationship  (6) Description of relationship  (7) Print evolved  (8) Print evolved  (9) Description of relationship  (9) Description of relationship  (9) Description of relationship  (9) Print evolved  (9) Print evolved  (1) Print evolv								
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Paid Print/Type preparer's name  Preparer's signature  RATHLEEN M. HERMANS & ASSOCIATES, CPA'S SC  Firm's name > HERMANS & ASSOCIATES, CPA'S SC  Firm's address > 1901 S WEBSTER AVE, SUITE 3  GREEN BAY, WI 54301  PRESIDENT  Title  Print/Type preparer's name  Preparer's signature  Date  Check if PTIN  self- employed  Firm's EIN >  Phone no. 920-435-6121	Und	er penalties of perjury, I declare that	at I have examined this return, in	ncluding accompanying schedules and	d statements, and to the best o	f my knowledge and belief, it is tru	ле, соггес	t,
Here Signature of pricer or trustee  Print/Type preparer's name  Preparer's signature  Preparer's signature  Print/Type preparer's name  Print/Type preparer's	Sign and	complete Declaration of preparer (	(other than taxpayer or fiduciary	) is based on all information of which p	oreparer has any knowledge			
Paid  Print/Type preparer's name  Print/Type preparer's name  Preparer's signature  Print/Type preparer's name  Preparer's signature  Print/Type preparer's name  Preparer's signature  Print's name  Print's name  HERMANS & ASSOCIATES, CPA'S SC  Firm's liN  Firm's address ▶ 1901 S WEBSTER AVE, SUITE 3  GREEN BAY, WI 54301  Phone no. 920-435-6121		Krthen M. F	KADLINA	19-26.	~// ▶ PRES1	DENT		
Print/Type preparer's name  Preparer's signature  Print/Type preparer's name  Print/Type prep		Signature of pricer or truste	ie in the second	Date				
Paid Preparer Use Only Firm's address ▶ 1901 S WEBSTER AVE, SUITE 3 GREEN BAY, WI 54301  self- employed  Firm's EIN ▶  Phone no. 920-435-6121		<u> </u>			Date Check	If PTIN		
Paid Preparer Use Only Firm's address ▶ 1901 S WEBSTER AVE, SUITE 3 GREEN BAY, WI 54301  P126   Irrm's EIN ▶ Firm's EIN ▶ Phone no. 920-435-6121		Jr - F F G Manie	1./	~ 0l	self- e	I		
Preparer Use Only Firm's name ► HERMANS & ASSOCIATES, CPA'S SC Firm's EIN ► Firm's address ► 1901 S WEBSTER AVE, SUITE 3 GREEN BAY, WI 54301 Phone no. 920-435-6121	Paid	KATHILEEN M	HERMANS TO	Manual Bol maple	9/26/11			
Use Only  Firm's address ▶ 1901 S WEBSTER AVE, SUITE 3  GREEN BAY, WI 54301  Phone no. 920-435-6121				ATES CPA'S SC	<del></del>	's FIN ▶		
Firm's address ► 1901 S WEBSTER AVE, SUITE 3 GREEN BAY, WI 54301 Phone no. 920-435-6121	•	THE STATE PARTY	WID & BUDUCT.	IIID, CIR D DC	["""	V HIT F		
GREEN BAY, WI 54301 Phone no. 920-435-6121	555 Wing	Firm's address > 1 Q O 1	1 S WEBSTED	AVE SUTTE 3				
					Phor	ne no 920-435-	6121	
					1:1101			

#### Schedule B (Form 990, 990-EZ, or 990-PF)

Department of the Treasury Internal Revenue Service

Name of the organization

### Schedule of Contributors

➤ Attach to Form 990, 990-EZ, or 990-PF.

OMB No 1545-0047

Employer identification number RUTH AND WILLIAM MERKEY FOUNDATION 26-2749281 Organization type (check one) Filers of: Section: 501(c)( ) (enter number) organization Form 990 or 990-EZ 4947(a)(1) nonexempt charitable trust not treated as a private foundation 527 political organization X 501(c)(3) exempt private foundation Form 990-PF 4947(a)(1) nonexempt charitable trust treated as a private foundation 501(c)(3) taxable private foundation Check if your organization is covered by the General Rule or a Special Rule. Note. Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule See instructions General Rule Sor an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, \$5,000 or more (in money or property) from any one contributor Complete Parts I and II Special Rules For a section 501(c)(3) organization filing Form 990 or 990-EZ that met the 33 1/3% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), and received from any one contributor, during the year, a contribution of the greater of (1) \$5,000 or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h or (ii) Form 990-EZ, Ine 1 Complete Parts I and II For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, aggregate contributions of more than \$1,000 for use exclusively for religious, charitable, scientific, literary, or educational purposes, or the prevention of cruelty to children or animals. Complete Parts I, II, and III For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990 EZ that received from any one contributor, during the year, contributions for use exclusively for religious, charitable, etc., purposes, but these contributions did not aggregate to more than \$1,000 If this box is checked, enter here the total contributions that were received during the year for an exclusively religious, charitable, etc., purpose. Do not complete any of the parts unless the General Rule applies to this organization because it received nonexclusively religious, charitable, etc., contributions of \$5,000 or more during the year Caution. An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF), but it must answer "No" on Part IV, line 2 of its Form 990, or check the box on line H of its Form 990-EZ, or on line 2 of its Form 990-PF, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

LHA For Paperwork Reduction Act Notice, see the Instructions for Form 990, 990-EZ, or 990-PF. Schedule B (Form 990, 990-EZ, or 990-PF) (2010)

Name of o	ganization		Employer identification number
RIITH	AND WILLIAM MERKEY FOUNDATION		26-2749281
Part I	Contributors (see instructions)		
(a) <b>N</b> o.	(b) Name, address, and ZIP + 4	(c) Aggregate contribut	(d) Type of contribution
1	RUTH MERKEY  1702 SPENCE ST  GREEN BAY, WI 54304	\$250	Person X Payroll  Noncash (Complete Part II if there is a noncash contribution)
(a) No.	(b) Name, address, and ZIP + 4	(c) Aggregate contribut	(d) tions Type of contribution
		\$	Person Payroll Noncash (Complete Part II if there is a noncash contribution)
(a) No.	(b) Name, address, and ZIP + 4	(c) Aggregate contribut	(d)
		\$	Person Payroll Noncash (Complete Part II if there is a noncash contribution)
(a) No.	(b) Name, address, and ZIP + 4	(c) Aggregate contribut	(d) tions Type of contribution
		\$	Person Payroll Noncash (Complete Part II if there is a noncash contribution)
(a) No.	(b) Name, address, and ZIP + 4	(c) Aggregate contribut	(d) tions Type of contribution
		\$	Person Payroll Noncash (Complete Part II if there is a noncash contribution)
(a) No.	(b) Name, address, and ZIP + 4	(c) Aggregate contribu	(d) tions Type of contribution
		\$	Person Payroll Noncash (Complete Part II if there Is a noncash contribution)

023452 12-23-10

of Part II

Name of organization

Employer identification number

## RUTH AND WILLIAM MERKEY FOUNDATION

26-2749281

(a) No.	(b)	(c) FMV (or estimate)	(d) Date received
from Part I	Description of noncash property given	(see instructions)	Date received
		\$	
(a) No. from Part i	(b)  Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
————			
		\$	
(a) No. from Part I	(b)  Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$	
(a) No. from Part I	(b)  Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$	
(a) No. from Part I	(b)  Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$	
(a) No.	(b)	(c) FMV (or estimate)	(d) Date received
from Part I	Description of noncash property given	(see instructions)	Date received
		\$	990, 990-EZ, or 990-PF) (

chedule B (Form	990, 990-EZ, or 990-PF) (2010)			Page of of Part III
lame of organ			Emplo	yer identification number
RUTH AL Part III	ND WILLIAM MERKEY FOUN  Exclusively religious, charitable, etc., in more than \$1,000 for the year. Complete Part III, enter the total of exclusively religion	dividual contributions to section 5 columns (a) through (e) and the fol	01(c)(7), (8), or (10) organization	5-2749281 ations aggregating ations completing
	\$1,000 or less for the year (Enter this info	ormation once See instructions)	\$	
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description	of how gift is held
-		(e) Transfer of gift		
	Transferee's name, address, a	nd ZIP + 4	Relationship of transfero	r to transferee
-				
(a) No. from Part I	(b) Purpose of gift	(c) Use of grft	(d) Description	of how gift is held
-		(e) Transfer of gift		
	Transferee's name, address, a		Relationship of transfero	r to transferee
-				
(a) No. from Part I	(b) Purpose of grft	(c) Use of gift	(d) Description	of how gift is held
-   -  -		(e) Transfer of gift		
	Transferee's name, address, a		Relationship of transfero	r to transferee
-				
(a) No. from	(b) Purpose of gift	(c) Use of grft	(d) Description	n of how gift is held
Part I				
-		(e) Transfer of gift		
	Transferee's name, address, a		Relationship of transfero	r to transferee
-				
-			Onhadata D./Farra	000 000 E7 or 000 BE\ /2010\

FORM 990-PF INTEREST ON SAVI	NGS AND TEM	PORARY CASH I	NVESTMENTS	STATEMENT	1
SOURCE				AMOUNT	
M & I			•		4.
TOTAL TO FORM 990-PF, PART I,	LINE 3, CO	LUMN A	:		4.
FORM 990-PF	ACCOUNTI	NG FEES		STATEMENT	2
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME		CHARITA	
ACCOUNTING FEES	750.	0.			0.
TO FORM 990-PF, PG 1, LN 16B	750.	0.			0.
FORM 990-PF O	THER PROFES	SIONAL FEES		STATEMENT	3
DESCRIPTION	(A) EXPENSES PER BOOKS	NET INVEST-			
MISC	357.	0.			0.
TO FORM 990-PF, PG 1, LN 16C	357.	0.	<del></del>		0.

	BSTANTIAL CONTRIBUTORS VII-A, LINE 10	STATI	EMENT 4
NAME OF CONTRIBUTOR	ADDRESS		
RUTH MERKEY	1702 SPENCE ST GREEN BAY, WI 54304		
	AND CONTRIBUTIONS DURING THE YEAR	STATI	ement 5
RECIPIENT NAME AND ADDRESS	RECIPIENT RELATIONSHIP AND PURPOSE OF GRANT		AMOUNT
ASSOCIATION OF THE MIRACULOUS MEDAL 1811 W. ST. JOSEPH ST PERRYVILLE, MO 63775-1598	N/A CHARITABLE	N/A	100.
BASILICA OF THE NATIONAL SHRINE OF THE IMMACULATE CONCEPTION 400 MICHIGAN AVE. WASHINGTON, DC 20017-1566	N/A CHARITABLE	N/A	50.
BENEDICTINE MISSION HOUSE P.O. BOX 528 SCHULER, NE 68661-0528	N/A CHARITABLE	N/A	75.
CATHOLIC FOUNDATION P.O. BOX 22128 GREEN BAY, WI 54305-2128	N/A CHARITABLE	N/A	2250.
CATHOLIC RELIEF SERVICES 228 W. LEXINGTON ST. BALTIMORE, MD 21204-3443	N/A CHARITABLE	N/A	125.
COLUMBAN FATHERS P.O. BOX 10 ST COLUMBANS, NE	N/A CHARITABLE	N/A	100.

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RUTH AND WILLIAM MERKEY FOUNDAT	CION		26-2749281
COMMUNITY BENEFIT TREE W3494 DUNDAS RD KAUKAUNA, WI 54130	N/A CHARITABLE	N/A	150.
CROSIER BROTHERS AND FATHERS P.O. BOX 500 ONAMIA, MN 56359-0500	N/A CHARITABLE	N/A	175.
DOCTORS WITHOUT BORDERS 333 7TH AVE. NEW YORK, NY 10001	N/A CHARITABLE	N/A	200.
EDMUNDITE MISSIONS 1428 BROAD ST. SELMA, AL 36701-4304	N/A CHARITABLE	N/A	350.
FRANCISCAN FRIARS-GAYMOOR PO BOX 301 GARRISON, NY 10524-0301	N/A CHARITABLE	N/A	125.
FRANCISCAN MISSION ASSOCIATION 274-280 W. LINCOLN AVE. MOUNT VERNON, NY 10551-0598	N/A CHARITABLE	N/A	150.
FRANCISCAN MISSIONS P.O. BOX 130 WATERFORD, WI 53185	N/A CHARITABLE	N/A	200.
HEIFER INTERNATIONAL 1 WORLD AVE. LITTLEROCK, AK 72202	N/A CHARITABLE	N/A	500.
HOLY CROSS FAMILY MINISTRIES 518 WASHINGTON ST. NORTH EASTON, MA 02356-1200	N/A CHARITABLE		125.
MARIANIST MISSION 4435 E. PATTERSON RD DAYTON, OH 45481-0001	N/A CHARITABLE	N/A	50.

RUTH AND WILLIAM MERKEY FOUNDA	rion		26-2749281
MARIST BROTHERS P.O. BOX 250 WORTH, IL 60482-0250	N/A CHARITABLE	N/A	250.
CHRISTIAN FOUNDATION FOR CHILDREN AND AGING 1 ELMWIOOD AVE KANSAS CITY, KS 66103	N/A CHARITABLE	N/A	700.
MARYKNOLL SISTERS PO BOX 317 MARYKNOLL, NY 10545-0317	N/A CHARITABLE	N/A	100.
MISSIONARIES OF AFRICA 1622 21ST ST. N.W. WASHINGTON, DC 20009-1089	N/A CHARITABLE	N/A	250.
MISSIONHURST-CICM 4651 N. 25TH ST. ARLINGTON, VA 22207-3500	N/A CHARITABLE	N/A	100.
MOTHER CABRINI LEAGUE 434 W DEMING PLACE CHICAGO, IL 60614-1719	N/A CHARITABLE	N/A	200.
NATIONAL WILDLIFE FEDERATION 11100 WILDLIFE CENTER DR RESTON, VA 20190	N/A CHARITABLE	N/A	70.
OPERATION SMILE 6435 TIDEWATER DR NORFOLK, VA 23509	N/A CHARITABLE	N/A	125.
RED CLOUD INDIAN SCHOOL 100 MISSION DR. PINE RIDGE, SD 57770-2100	N/A CHARITABLE	N/A	200.
SACRED HEART LEAGUE 6050 HWY 161N WALLS, MS 38686	N/A CHARITABLE	N/A	75.

RUTH AND WILLIAM MERKEY FOUNDAT	TION		26-2749281
SACRED HEART MONASTERY P.O. BOX 900 HALES CORNER, WI 53130	N/A CHARITABLE	N/A	100.
SALESIAN MISSIONS 2 LEFEVRE LN. NEW ROCHELLE, NY 10802-0030	N/A CHARITABLE	N/A	150.
SISTERS OF ST. FRANCIS OF THE HOLY CROSS 3110 NICOLET DR. GREEN BAY, WI 54311-7212	N/A CHARITABLE	N/A	4000.
SOCIETY OF THE DIVINE SAVIOR SALVATORIANS 1303 MILWAUKEE DR MILWAUKEE, WI 53062	N/A CHARITABLE	N/A	25.
ST. AGNES PARISH 1484 NINTH ST. GREEN BAY, WI 54304	N/A CHARITABLE	N/A	9610.
ST. ANTHONY GUILD 4 JERSEY ST. EAST RUTHERFORD, NJ 07073-1012	N/A CHARITABLE	N/A	100.
ST. JOSEPH'S INDIAN SCHOOL P.O. BOX 89 CHAMERLAIN, SD 57326	N/A CHARITABLE	N/A	200.
ST. JUDE SHRINE 512 W. SARATOGA ST. BALTIMORE, MD 21201-1896	N/A CHARITABLE	N/A	50.
ST. LABRE INDIAN SCHOOL PO BOX 216 ASHLAND, MT 59004	N/A CHARITABLE	N/A	75.
ST. LAWRENCE SEMINARY 301 CHURCH ST. MOUNT CALVARY, WI 53057-0505	N/A CHARITABLE	N/A	200.

RUTH AND WILLIAM MERKEY FOUNDAT	TION		26-2749281
TRINITY MISSIONS P.O. BOX 7130 SILVER SPRING, MD 20907-7130	N/A CHARITABLE	N/A	175.
WISCONSIN PUBLIC TELEVISION B21 UNIVERSITY AVE. MADISON, WI 53706	N/A CHARITABLE	N/A	50.
XAVARIAN MISSONARIES 4500 XAVIER DR FRANKLIN, WI 53132	N/A CHARITABLE	N/A	50.
XAVIER SOCIETY FOR THE BLIND 154 E. 23RD ST. NEW YORK, NY 10010-4599	N/A CHARITABLE	N/A	150.
OUR LADY OF ANGELS NIAGARA UNIVERSITY NEW YORK, NY 14109-1918	N/A CHARITABLE	N/A	125.
NORBERTINE FATHERS 1016 N BROADWAY DE PERE, WI 54115	N/A CHARITABLE	N/A	25.
ST. FRANCIS SEMINARY FUND 3257 SOUTH LAKE DR ST. FRANCIS , WI 53235	N/A CHARITABLE	N/A	50.
POPE JOHN PAUL II CULTURAL FOUNDATION 3900 HAREWOOD RD. NE WASHINGTON, DC 20017-1566	N/A CHARITABLE	N/A	25.
TOTAL TO FORM 990-PF, PART XV, LI	INE 3A	_	21955.