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Return of Private Foundation

or Section 4947(a)(1) Nonexempt Charitable Trust

Treated as a Private Foundation

2010Department of the Treasury
Internal Revenue Service

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements.

For calendar year 2010, or tax year beginning **JUN 1, 2010**, and ending **MAY 31, 2011**

G Check all that apply: ☐ Initial return ☐ Initial return of a former public charity ☐ Final return
☐ Amended return ☐ Address change ☐ Name change

Name of foundation THE MARTHA AND MAX RUBINSTEIN FAMILY FOUNDATION (GROSSMAN OFFICE)		A Employer identification number 14-1852996
Number and street (or P.O. box number if mail is not delivered to street address) 1266 FURNACE BROOK PARKWAY	Room/suite 100A	B Telephone number 617-773-0400
City or town, state, and ZIP code QUINCY, MA 02169		C If exemption application is pending, check here <input type="checkbox"/>
H Check type of organization: <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation		D 1. Foreign organizations, check here <input type="checkbox"/> 2. Foreign organizations meeting the 85% test, check here and attach computation <input type="checkbox"/>
I Fair market value of all assets at end of year (from Part II, col. (c), line 16) \$ 1,110,372.	J Accounting method: <input checked="" type="checkbox"/> Cash <input type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) _____	E If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/>
(Part I, column (d) must be on cash basis.)		F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input type="checkbox"/>

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
1	Contributions, gifts, grants, etc., received	25.		N/A	
2	Check <input checked="" type="checkbox"/> if the foundation is not required to attach Sch. B				
3	Interest on savings and temporary cash investments	1.	1.		STATEMENT 1
4	Dividends and interest from securities	16,289.	16,289.		STATEMENT 2
5a	Gross rents				
b	Net rental income or (loss)				
6a	Net gain or (loss) from sale of assets not on line 10	21,925.			
b	Gross sales price for all assets on line 6a	107,356.			
7	Capital gain net income (from Part IV, line 2)		21,925.		
8	Net short-term capital gain				
9	Income modifications				
10a	Gross sales less returns and allowances				
b	Less: Cost of goods sold				
c	Gross profit or (loss)				
11	Other income	17.	17.		STATEMENT 3
12	Total. Add lines 1 through 11	38,257.	38,232.		
13	Compensation of officers, directors, trustees, etc	0.	0.		0.
14	Other employee salaries and wages	4,018.	2,813.		1,205.
15	Pension plans, employee benefits				
16a	Legal fees				
b	Accounting fees STMT 4				425.
c	Other professional fees STMT 5				740.
17	Interest				
18	Taxes STMT 6	145.	41.		0.
19	Depreciation and depletion				
20	Occupancy	330.	231.		99.
21	Travel, conferences, and meetings				
22	Printing and publications				
23	Other expenses STMT 7	218.	153.		65.
24	Total operating and administrative expenses. Add lines 13 through 23	11,432.	8,794.		2,534.
25	Contributions, gifts, grants paid	44,719.			44,719.
26	Total expenses and disbursements. Add lines 24 and 25	56,151.	8,794.		47,253.
27	Subtract line 26 from line 12:				
a	Excess of revenue over expenses and disbursements	-17,894.			
b	Net investment income (if negative, enter -0-)		29,438.		
c	Adjusted net income (if negative, enter -0-)			N/A	

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only		
		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1 Cash - non-interest-bearing	8,468.	12,939.	12,939.
	2 Savings and temporary cash investments	5,324.	2,529.	2,529.
	3 Accounts receivable ▶			
	Less: allowance for doubtful accounts ▶			
	4 Pledges receivable ▶			
	Less: allowance for doubtful accounts ▶			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons			
	7 Other notes and loans receivable ▶			
	Less: allowance for doubtful accounts ▶			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10a Investments - U.S. and state government obligations			
	b Investments - corporate stock STMT 8	200,609.	212,671.	278,807.
	c Investments - corporate bonds			
Liabilities	11 Investments - land, buildings, and equipment basis ▶			
	Less accumulated depreciation ▶			
	12 Investments - mortgage loans			
	13 Investments - other STMT 9	683,127.	651,474.	816,097.
	14 Land, buildings, and equipment: basis ▶			
	Less accumulated depreciation ▶			
	15 Other assets (describe ▶)			
	16 Total assets (to be completed by all filers)	897,528.	879,613.	1,110,372.
	17 Accounts payable and accrued expenses			
	18 Grants payable			
Net Assets or Fund Balances	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable			
	22 Other liabilities (describe ▶)			
	23 Total liabilities (add lines 17 through 22)	0.	0.	
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ▶ <input checked="" type="checkbox"/> and complete lines 24 through 26 and lines 30 and 31.			
	24 Unrestricted	897,528.	879,613.	
	25 Temporarily restricted			
	26 Permanently restricted			
	Foundations that do not follow SFAS 117, check here ▶ <input type="checkbox"/> and complete lines 27 through 31.			
	27 Capital stock, trust principal, or current funds			
	28 Paid-in or capital surplus, or land, bldg., and equipment fund			
	29 Retained earnings, accumulated income, endowment, or other funds			
30 Total net assets or fund balances	897,528.	879,613.		
31 Total liabilities and net assets/fund balances	897,528.	879,613.		

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	897,528.
2 Enter amount from Part I, line 27a	2	-17,894.
3 Other increases not included in line 2 (itemize) ▶	3	0.
4 Add lines 1, 2, and 3	4	879,634.
5 Decreases not included in line 2 (itemize) ▶ ADJUSTMENT OF PRIOR YEARS ACCOUNTS	5	21.
6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	879,613.

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a PUBLICLY TRADED SECURITIES			
b PUBLICLY TRADED SECURITIES			
c PUBLICLY TRADED SECURITIES			
d			
e			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 54,050.		44,723.	9,327.
b 50,833.		39,047.	11,786.
c 2,473.		1,661.	812.
d			0.
e			0.

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(i) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
a			9,327.
b			11,786.
c			812.
d			0.
e			0.

2 Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	2	21,925.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter -0- in Part I, line 8		3	N/A

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2009	45,941.	932,351.	.049274
2008	68,324.	905,835.	.075427
2007	66,398.	1,380,001.	.048114
2006	69,650.	1,346,511.	.051726
2005	31,970.	1,410,442.	.022667

2 Total of line 1, column (d)	2	.247208
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	.049442
4 Enter the net value of noncharitable-use assets for 2010 from Part X, line 5	4	1,036,207.
5 Multiply line 4 by line 3	5	51,232.
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	294.
7 Add lines 5 and 6	7	51,526.
8 Enter qualifying distributions from Part XII, line 4	8	47,253.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.

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Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

1a Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1. Date of ruling or determination letter: _____ (attach copy of letter if necessary-see instructions)		1	589.
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input type="checkbox"/> and enter 1% of Part I, line 27b			
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b).		2	0.
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		3	589.
3 Add lines 1 and 2		4	0.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		5	589.
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-			
6 Credits/Payments:			
a 2010 estimated tax payments and 2009 overpayment credited to 2010	6a 120.	7	120.
b Exempt foreign organizations - tax withheld at source	6b	8	
c Tax paid with application for extension of time to file (Form 8868)	6c	9	469.
d Backup withholding erroneously withheld	6d	10	
7 Total credits and payments. Add lines 6a through 6d		11	
8 Enter any penalty for underpayment of estimated tax. Check here <input type="checkbox"/> if Form 2220 is attached			
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed SEE STATEMENT 10			
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid			
11 Enter the amount of line 10 to be: Credited to 2011 estimated tax Refunded			

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
1b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for definition)? If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities		X
1c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. \$ 0. (2) On foundation managers. \$ 0.		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. \$ 0.		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
b If "Yes," has it filed a tax return on Form 990-T for this year?		X
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T.		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV	X	
8a Enter the states to which the foundation reports or with which it is registered (see instructions) MA		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2010 or the taxable year beginning in 2010 (see instructions for Part XIV)? If "Yes," complete Part XIV		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses		X

N/A

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Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		X
12	Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008?	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ► <u>N/A</u>	13	X	
14	The books are in care of ► <u>SHIRLEY BROWN</u> Telephone no. ► <u>617-773-0400</u> Located at ► <u>1266 FURNACE BROOK PARKWAY SUITE 100A, QUINCY, MA</u> ZIP+4 ► <u>02169</u>			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here and enter the amount of tax-exempt interest received or accrued during the year ► <u>15</u> <u>N/A</u>			
16	At any time during calendar year 2010, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See page 20 of the instructions for exceptions and filing requirements for Form TD F 90-22.1. If "Yes," enter the name of the foreign country ►	16	Yes No	X X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

		Yes	No
1a	During the year did the foundation (either directly or indirectly):		
(1)	Engage in the sale or exchange, or leasing of property with a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(2)	Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(3)	Furnish goods, services, or facilities to (or accept them from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(4)	Pay compensation to, or pay or reimburse the expenses of, a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(5)	Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(6)	Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b	If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 22 of the instructions)? Organizations relying on a current notice regarding disaster assistance check here <u>N/A</u> <input type="checkbox"/>	1b	
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2010?	1c	X
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):		
a	At the end of tax year 2010, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2010? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No If "Yes," list the years ► _____ , _____ , _____		
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.) <u>N/A</u>	2b	
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. ► _____ , _____ , _____		
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b	If "Yes," did it have excess business holdings in 2010 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2010.) <u>N/A</u>	3b	
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	X
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2010?	4b	X

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Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)**5a** During the year did the foundation pay or incur any amount to:

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?

☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?

☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes?

☐ Yes ☒ No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)?

☐ Yes ☒ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?

☐ Yes ☒ No**b** If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?

N/A

5b

Organizations relying on a current notice regarding disaster assistance check here

▶ ☐**c** If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?

N/A

☐ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53.4945-5(d)

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?☐ Yes ☒ No**b** Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

6b

X

If "Yes" to 6b, file Form 8870.

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?☐ Yes ☒ No**b** If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?

N/A

7b

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**1** List all officers, directors, trustees, foundation managers and their compensation.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
SHIRLEY BROWN	TRUSTEE			
6459 EASTPOINTE PINES STREET				
PALM BEACH GARDENS FL, FL 33418	0.50	0.	0.	0.

2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
SHIRLEY BROWN	TRUSTEE			
	0.00	0.	0.	0.

Total number of other employees paid over \$50,000

▶ 0

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Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)

3 Five highest-paid independent contractors for professional services. If none, enter "NONE."

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		

Total number of others receiving over \$50,000 for professional services

0

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1 N/A	
	0.
2	
3	
4	

Part IX-B Summary of Program-Related Investments

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.	Amount
1 N/A	
	0.
2	
All other program-related investments. See instructions.	
3	
Total. Add lines 1 through 3	0.

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Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities	1a	1,038,586.
b	Average of monthly cash balances	1b	13,401.
c	Fair market value of all other assets	1c	
d	Total (add lines 1a, b, and c)	1d	1,051,987.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0.
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	1,051,987.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	15,780.
5	Net value of noncharitable-use assets Subtract line 4 from line 3. Enter here and on Part V, line 4	5	1,036,207.
6	Minimum investment return. Enter 5% of line 5	6	51,810.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	51,810.
2a	Tax on investment income for 2010 from Part VI, line 5	2a	589.
b	Income tax for 2010. (This does not include the tax from Part VI.)	2b	
c	Add lines 2a and 2b	2c	589.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	51,221.
4	Recoveries of amounts treated as qualifying distributions	4	0.
5	Add lines 3 and 4	5	51,221.
6	Deduction from distributable amount (see instructions)	6	0.
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	51,221.

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	47,253.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	47,253.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b	5	0.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	47,253.

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2009	(c) 2009	(d) 2010
1 Distributable amount for 2010 from Part XI, line 7				51,221.
2 Undistributed income, if any, as of the end of 2010				
a Enter amount for 2009 only			44,719.	
b Total for prior years:		0.		
3 Excess distributions carryover, if any, to 2010:				
a From 2005				
b From 2006				
c From 2007				
d From 2008				
e From 2009				
f Total of lines 3a through e	0.			
4 Qualifying distributions for 2010 from Part XII, line 4: ► \$ 47,253.				
a Applied to 2009, but not more than line 2a			44,719.	
b Applied to undistributed income of prior years (Election required - see instructions)		0.		
c Treated as distributions out of corpus (Election required - see instructions)	0.			
d Applied to 2010 distributable amount				2,534.
e Remaining amount distributed out of corpus	0.			
5 Excess distributions carryover applied to 2010 (If an amount appears in column (d), the same amount must be shown in column (a).)	0.			0.
6 Enter the net total of each column as indicated below:				
a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5	0.			
b Prior years' undistributed income. Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b. Taxable amount - see instructions		0.		
e Undistributed income for 2009. Subtract line 4a from line 2a. Taxable amount - see instr.			0.	
f Undistributed income for 2010. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2011				48,687.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3)	0.			
8 Excess distributions carryover from 2005 not applied on line 5 or line 7	0.			
9 Excess distributions carryover to 2011. Subtract lines 7 and 8 from line 6a	0.			
10 Analysis of line 9:				
a Excess from 2006				
b Excess from 2007				
c Excess from 2008				
d Excess from 2009				
e Excess from 2010				

N/A

- b**
- Check box to indicate whether the foundation is a private operating foundation described in section

☐ 4942(1)(3) or ☐ 4942(1)(5)

- b** 85% of line 2a

- d** Amounts included in line 2c not used directly for active conduct of exempt activities

- Subtract line 2d from line 2c

- a "Assets" alternative test - enter:

- (1) Value of all assets

- (2) Value of assets qualifying under section 4942(j)(3)(B)(i)**

- b** "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed

- c "Support" alternative test - enter:**

- (1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)

- (2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)

- (3) Largest amount of support from an exempt organization**

- (4) Gross investment income**

1 Information Regarding Foundation Managers:

- a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☒ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

- a** The name, address, and telephone number of the person to whom applications should be addressed:

- b** The form in which applications should be submitted and information and materials they should include:

- c Any submission deadlines:**

- d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

		Yes	No
1	Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?		
a	Transfers from the reporting foundation to a noncharitable exempt organization of:		
	(1) Cash		X
	(2) Other assets		X
b	Other transactions:		
	(1) Sales of assets to a noncharitable exempt organization		X
	(2) Purchases of assets from a noncharitable exempt organization		X
	(3) Rental of facilities, equipment, or other assets		X
	(4) Reimbursement arrangements		X
	(5) Loans or loan guarantees		X
	(6) Performance of services or membership or fundraising solicitations		X
c	Sharing of facilities, equipment, mailing lists, other assets, or paid employees		X
d	If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received.		

[illegible]

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527?

☐ Yes ☒ No

b If "Yes," complete the following schedule.

(a) Name of organization	(b) Type of organization	(c) Description of relationship
N/A		

**Sign
Here**

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer or fiduciary) is based on all information of which preparer has any knowledge.

Signature of officer or trustee

Date _____

Title

Print/Type preparer's name

Preparer's signature

Date _____

Check ☐ if
self-employed

PTIN

WILLIAM I. CARMEN
Firm's name ► **BRAVER P.C.**

Firm's address ► 117 KENDRICK STREET, SUITE 800
NEEDHAM, MA 02494

Firm's EIN ▶

Phone no. **617-969-3300**

Form **990-PF** (2010)

FORM 990-PF INTEREST ON SAVINGS AND TEMPORARY CASH INVESTMENTS STATEMENT 1

SOURCE	AMOUNT
CITIZENS BANK	1.
TOTAL TO FORM 990-PF, PART I, LINE 3, COLUMN A	1.

FORM 990-PF DIVIDENDS AND INTEREST FROM SECURITIES STATEMENT 2

SOURCE	GROSS AMOUNT	CAPITAL GAINS DIVIDENDS	COLUMN (A) AMOUNT
	102.	0.	102.
AARONS INC	4.	0.	4.
ALEXANDRIA RE EQUITIES	19.	0.	19.
ALTERRA CAPITAL HOLDINGS	246.	0.	246.
AMERICAN GREETINGS CORP	9.	0.	9.
APTAGROUP	86.	0.	86.
ARGO GROUP	41.	0.	41.
ASPEN INS HOLDINGS	36.	0.	36.
ASSURANT INC	38.	0.	38.
BANK OF HAWAII	89.	0.	89.
BEL FUSE INC	11.	0.	11.
BELDEN CDT INC	12.	0.	12.
BERRY PETROLEUM	6.	0.	6.
BIOMED REALTY	58.	0.	58.
BLACK BOX CORP	10.	0.	10.
BROWN & BROWN	13.	0.	13.
CABOT CORP	55.	0.	55.
CAMPUS CREST COMMUNITIES	26.	0.	26.
CARLISLE COS INC	42.	0.	42.
CEC ENTERTAINMENT INC	15.	0.	15.
CHICAGO BRIDGE AND IRON	11.	0.	11.
CHICO'S FAS INC	30.	0.	30.
CITY HOLDING CO	20.	0.	20.
COMMERCE BANCSHARES	20.	0.	20.
COMMTECH OMMUNICATIONS	70.	0.	70.
CORE LABS	30.	0.	30.
CVB FINANCIAL	60.	0.	60.
CYPRESS SHARPBRIDGE INNVTS INC	142.	0.	142.
DELPHI FIN'L	22.	0.	22.
ENDURANCE SPECIALTY HLDS	63.	0.	63.
ENERGEN CORP	41.	0.	41.
ENSIGN GROUP INC	3.	0.	3.
ENTERTAINMENT PROPERTIES TRUST	64.	0.	64.
FIRST MIDWEST BANCORP	7.	0.	7.
FLUSHING FINANCIAL CORP	36.	0.	36.
FNB CORP	103.	0.	103.

FOOT LOCKER INC	72.	0.	72.
FULLER HB CO	29.	0.	29.
FULTON FINANCIAL	25.	0.	25.
G & K SERVICES INC	5.	0.	5.
GLOBAL PAYMENTS	4.	0.	4.
GRACO INC	41.	0.	41.
GRIEF BROS CORP	32.	0.	32.
HARSCO CORP	94.	0.	94.
HARTE-HANKS INC	11.	0.	11.
HCC INSURANCE HOLDINGS INC	29.	0.	29.
INDEPENDENT BANKING CORP	15.	0.	15.
KENNAMETAL INC	34.	0.	34.
KNOLL INC	11.	0.	11.
LAKELAND FINL CORP	25.	0.	25.
LANDSTAR SYSTEM INC	1.	0.	1.
LTC PROPERTIES INC	19.	0.	19.
MACK-CALL REALTY	41.	0.	41.
MAXIMUS INC	15.	0.	15.
MB FINANCIAL	3.	0.	3.
MEYERS IND	16.	0.	16.
MFA FINANCIAL	167.	0.	167.
MINERALS TECHNOLOGIES INC	6.	0.	6.
MUNRO MUFFLER BRAKE INC	16.	0.	16.
NAT'L PENN BCSHS INC	9.	0.	9.
NATIONWIDE HEALTH	82.	0.	82.
NORTHWEST NATURAL GAS	15.	0.	15.
OXFORD INDUSTRIES	14.	0.	14.
PLATINUM UNDERWRITER HLDGS	13.	0.	13.
PROSPERITY BANCSHARES INC	31.	0.	31.
RAMCO-GERSHENSON PROP	68.	0.	68.
RAYONIER	2.	0.	2.
REGENCY CENTERS	21.	0.	21.
REGIS CORP	5.	0.	5.
REINSURANCE GROUP OF AMERICA	19.	0.	19.
RYDER SYSTEMS INC	11.	0.	11.
S & T BANCORP	42.	0.	42.
SCHOLASTIC CORP	5.	0.	5.
SCOTTS MIRACLE GRO	91.	0.	91.
SEABRIGHT HOLDINGS	4.	0.	4.
SKYWEST INC	1.	0.	1.
SM ENERGY CO	4.	0.	4.
SPARTAN STORES INC	24.	0.	24.
STANCORP FINL GROUP	9.	0.	9.
STANDEX INTL	18.	0.	18.
STEELCASE INC	33.	0.	33.
STERIS CORP	34.	0.	34.
SY BANCORP INC	18.	0.	18.
TAUBMAN CENTERS INC	19.	0.	19.
TCF FIN'L CORP	31.	0.	31.
TIDEAWATER INC	38.	0.	38.
TOWER GROUP	1.	0.	1.
TRUSTMARK CORP	6.	0.	6.
UNIFIRST CORP	2.	0.	2.
UNISOURCE ENERGY CORP	64.	0.	64.

UNITED BANKSHARES INC	48.	0.	48.
UNITED STATIONERS INC	22.	0.	22.
VALLEY NAT'L BANCORP	23.	0.	23.
VANGUARD EXTENDED MARKET	1,225.	0.	1,225.
VANGUARD TOTAL INTL STOCK	5,251.	0.	5,251.
VANGUARD TOTAL STOCK MARKET	6,262.	0.	6,262.
VECTRON CORP	164.	0.	164.
VIAD CORP	12.	0.	12.
WADELL & REED FINNCIAL INC	34.	0.	34.
WERNER ENTERPRISES	135.	0.	135.
WESTAMERICA BANCORPORATION	21.	0.	21.
WSFS FINANCIAL CORP	7.	0.	7.
TOTAL TO FM 990-PF, PART I, LN 4	16,289.	0.	16,289.

FORM 990-PF	OTHER INCOME	STATEMENT	3
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DESCRIPTION	(A) REVENUE PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME
CLASS ACTION PROCEEDS	17.	17.	
TOTAL TO FORM 990-PF, PART I, LINE 11	17.	17.	

FORM 990-PF	ACCOUNTING FEES	STATEMENT	4
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DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
ACCOUNTING	4,254.	3,829.		425.
TO FORM 990-PF, PG 1, LN 16B	4,254.	3,829.		425.

FORM 990-PF	OTHER PROFESSIONAL FEES	STATEMENT	5
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DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
MANAGEMENT FEES	2,467.	1,727.		740.
TO FORM 990-PF, PG 1, LN 16C	2,467.	1,727.		740.

FORM 990-PF	TAXES	STATEMENT	6
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DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
COMM. OF MASS.-FILING FEE	35.	35.		0.
FOREIGN TAX ON DIVIDENDS	6.	6.		0.
FEDERAL TAXES	104.	0.		0.
TO FORM 990-PF, PG 1, LN 18	145.	41.		0.

FORM 990-PF	OTHER EXPENSES	STATEMENT	7
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DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
OFFICE EXPENSES	76.	53.		23.
TELEPHONE	142.	100.		42.
TO FORM 990-PF, PG 1, LN 23	218.	153.		65.

FORM 990-PF	CORPORATE STOCK	STATEMENT	8
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DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE
10 ENSTAR GROUP LMTD	552.	1,017.
10 RYDER SYSTEM INC	493.	550.
10 STANCORP FINANCIAL GROUP INC	196.	432.
100 FULLER H B CO	2,077.	2,229.
100 JACK IN THE BOX INC	2,100.	2,221.

100 PARAMETRIC TECHNOLOGY CORP	1,544.	2,329.
110 BIOMED REALTY TRUST	1,677.	2,254.
115 APTAGROUP INC	3,475.	6,141.
220 EBIX INC	4,152.	4,356.
115 FOOT LOCKER INC	1,533.	2,868.
120 SPARTAN STORES INC	2,050.	2,238.
220 TCF FINANCIAL	3,425.	3,311.
120 VECTREN CORP	3,102.	3,386.
190 CHICOS FAS INC	1,035.	2,865.
100 SCOTTS MIRACLE-GRO CO-A	3,416.	5,770.
130 CVB FINANCIAL CORP	966.	1,166.
180 NAVIGANT CONSULTING INC	2,172.	1,869.
194 FIRST MIDWEST BANCORP INC	2,368.	2,375.
15 ALEXANDRIA REAL ESTATE EQUITIES	905.	1,238.
15 G& K SERVICES INC CL A	592.	474.
35 MINERALS TECHNOLOGIES INC	1,855.	2,380.
15 SCHOLASTIC CORP	451.	409.
15 TAUBMAN CENTERS INC	298.	909.
155 INSIGHT ENTERPRISES INC	1,385.	2,599.
16 GREATBATCH INC	362.	463.
160 CONVERGYS CORP	1,728.	2,045.
160 EL PASO ELECTRIC CO NEW	3,033.	4,982.
169 GENERAL CABLE CORP	2,129.	7,056.
270 MFA FINANCIAL INC	2,025.	2,225.
230 STEELCASE INC	1,750.	2,500.
85 RAMCO-GERSHENSON PROPERTIES TRUST	892.	1,117.
220 FULTON FINANCIAL CORP	2,261.	2,451.
146 CIBER INC	882.	891.
22 COMMERCE BANCSHARES	650.	941.
20 INDEPENDENT BANKING CORP	505.	593.
22 BERRY PETROLEUM CO	609.	1,048.
222 NATL PENN BCSHS INC	1,394.	1,676.
165 FNB CORP	926.	1,741.
26 SY BANCORP	616.	639.
199 CHICAGO BRIDGE & IRON CO NV	2,847.	7,574.
27 REGENCY CENTERS	864.	1,250.
83 CARLISLE CORP	2,744.	4,034.
30 MACK-CALI REALTY CORP	588.	1,061.
20 MAXIMUS INC	482.	1,676.
35 OCEANEERING INT'L INC	1,237.	2,853.
30 OXFORD INDUSTRIES INC.	823.	1,139.
45 STIFEL FINANCIAL CORP	1,144.	1,812.
10 WESTAMERICA BANCORPORATION	429.	503.
163 VALLEY NAT'L BANCORP	2,127.	2,215.
57 MONRO MUFFLER BRAKE INC	898.	1,844.
60 BANK OF HAWAII	2,730.	2,844.
40 BEL FUSE INC	1,375.	783.
63 BLACK BOX CORP	2,208.	2,076.
40 CACI INT'L INC-A	1,889.	2,553.
70 HANGER ORTHOPEDIC GROUP	1,166.	1,761.
40 LAKELAND FINL CORP	842.	894.
60 OLD DOMINION FGHT LINE INC	1,132.	2,240.
70 PANTRY INC	1,634.	1,293.
40 REINSURANCE GROUP OF AMERICA	1,240.	2,541.

40 UNISOURCE ENERGY CORP	1,246.	1,516.
40 UNITED BANKSHARES INC	846.	970.
55 GLOBAL PAYMENTS INC	2,017.	2,858.
45 LIFE TIME FITNESS	938.	1,656.
48 PROSPERITY BANCSHARES INC	1,495.	2,100.
45 RAYONIER INC	1,926.	2,988.
50 DELPHI FINANCIAL GROUP	1,063.	1,459.
60 EMERSYS	1,426.	2,148.
50 GRACO INC	2,117.	2,528.
50 HCC INSURANCE HOLDINGS INC	1,085.	1,655.
74 COVANCE INC	2,747.	4,356.
58 MB FINANCIAL INC	1,226.	1,152.
6 TRUSTMARK CORP	111.	143.
60 ASSURANT INC	1,619.	2,219.
60 BELDEN CDT INC	2,270.	2,156.
60 ENDURANCE SPECIALTY HOLDINGS	1,817.	2,437.
60 LEXMARK INT'L INC	1,390.	1,787.
60 MYERS INDUSTRIES INC	715.	628.
60 STERIS CORP	1,497.	2,165.
80 CABOT CORP	2,296.	3,378.
67 PROGRESS SOFTWARE CORP	1,020.	1,814.
38 KNOLL INC	263.	729.
70 FLUSHING FINANCIAL CORP	802.	939.
70 KENNAMETAL INC	2,140.	2,921.
70 MOOG INC CL A	2,229.	2,874.
70 S & T BANCORP INC	1,389.	1,304.
84 UNITED STATIONERS INC	4,169.	6,218.
72 CHECKPOINT SYSTEMS INC	1,500.	1,304.
75 AARONS INC	1,205.	2,116.
75 AFC	593.	1,244.
75 CEC ENTERTAINMENT INC	2,205.	3,052.
75 WERNER ENTERPRISES INC	1,488.	1,881.
71 VIAD CORP	1,843.	1,606.
80 ALTERA CAPITAL HOLDINGS	1,971.	1,820.
80 STANDEX INT'L CORP	2,611.	2,658.
120 SYKES ENTERPRISES INC	2,102.	2,596.
85 ARGO GROUP INTL	3,736.	2,512.
85 ASPEN INSURANCE	1,607.	1,612.
45 ENERGEN CORP	1,612.	2,802.
169 URS CORP	7,116.	7,446.
75 AIR METHODS	1,722.	3,663.
90 CAMBREX CORP	894.	440.
900 INTERGRATED DEVICE TECHNOLOGY	8,774.	7,551.
122 HARSCO CORP	3,971.	4,088.
93 COMTECH TELECOMMUNICATIONS	2,866.	2,584.
120 DANA HOLDING CORP	1,218.	2,174.
70 AMERICAN GREETING CORP-A	1,532.	1,680.
32 CRA INT'L	807.	896.
91 CAMPUS CREST COMMUNITIES	1,138.	1,165.
67 CATHAY BANCROP INC	1,049.	1,092.
110 CENTER FINANCIAL CORP	787.	719.
135 COMSTOCK RESOURCES INC	3,400.	4,059.
174 CYPRESS SHARPRIDGE INVESTMENTS	2,132.	2,234.
300 ENSIGN GROUP INC	666.	897.

40 ENTERTAINMENT PROPERTIES TRUST	1,726.	1,943.
80 HEALTHWAYS INC	1,109.	1,297.
78 LTC PROPERTIES INC	2,141.	2,303.
150 LA-Z-BOY INC	1,100.	1,661.
60 PEP BOYS MANNY JOE & JACK	815.	852.
132 PIER 1 IMPORTS	811.	1,573.
40 SM ENERGY CO	1,595.	2,660.
80 REGIS CORP	1,411.	1,194.
50 TIDEWATER INC	2,008.	2,733.
40 TREX INC	719.	1,222.
50 VALASSIS INC	1,441.	1,452.
20 WSFS FINANCIAL CORP	736.	835.
58 WADDELL & REED FINANCIAL INC-A	1,383.	2,239.
40 PLATINUM UNDERWRITER HOLDINGD LTD	1,210.	1,366.
60 SIGNET JEWELERS LTD	1,681.	2,761.
10 CORE LABORATORIES MV	401.	1,027.
TOTAL TO FORM 990-PF, PART II, LINE 10B	212,671.	278,807.

FORM 990-PF	OTHER INVESTMENTS	STATEMENT	9
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DESCRIPTION	VALUATION METHOD	BOOK VALUE	FAIR MARKET VALUE
14,460.699 VANGUARD TOTAL STOCK MARKET	COST	305,488.	363,908.
20,948.642 VANGUARD TOTAL INTL STOCK MARKET	COST	262,405.	310,779.
2990.156 VANGUARD EXTENDED MARKET	COST	83,581.	141,410.
TOTAL TO FORM 990-PF, PART II, LINE 13		651,474.	816,097.

FORM 990-PF	INTEREST AND PENALTIES	STATEMENT	10
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TAX DUE FROM FORM 990-PF, PART VI	469.
LATE PAYMENT INTEREST	4.
LATE PAYMENT PENALTY	7.
TOTAL AMOUNT DUE	480.

FORM 990-PF	LATE PAYMENT PENALTY	STATEMENT 11
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DESCRIPTION	DATE	AMOUNT	BALANCE	MONTHS	PENALTY
TAX DUE	10/15/11	469.	469.	3	7.
DATE FILED	01/15/12		469.		
TOTAL LATE PAYMENT PENALTY					7.

FORM 990-PF	LATE PAYMENT INTEREST	STATEMENT 12
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DESCRIPTION	DATE	AMOUNT	BALANCE	RATE	DAYS	INTEREST
TAX DUE	10/15/11	469.	469.	.0300	92	4.
DATE FILED	01/15/12		473.			
TOTAL LATE PAYMENT INTEREST						4.

FORM 990-PF

GRANTS AND CONTRIBUTIONS
PAID DURING THE YEAR

STATEMENT 13

RECIPIENT NAME AND ADDRESS	RECIPIENT RELATIONSHIP AND PURPOSE OF GRANT	RECIPIENT STATUS	AMOUNT
AMERICAN DIABETES ASSOCIATION	NONE MEDICAL RESEARCH	PUBLIC CHARITY	750.
AMERICAN FRIENDS OF HEBREW UNIVERSITY	NONE EDUCATION	EDUCATION	4,000.
AMERICAN HEART ASSOCIATION	NONE MEDICAL RESEARCH	PUBLIC CHARITY	750.
ARTHUR H. SCHEIN MEMORIAL FUND	NONE CULTURAL & OTHER SIMILAR ACTIVITIES	PUBLIC CHARITY	1,500.
BEVERLY HOSPITAL	NONE MEDICAL	HOSPITAL	1,000.
BOWDOIN COLLEGE	NONE EDUCATION	EDUCATION	5,000.
CHABAD LUBAVITCH OF THE NORTH SHORE	NONE TO PROMOTE RELIGIOUS ACTIVITY	RELIGIOUS	1,000.
COLBY COLLEGE-RESEARCH FUND	NONE EDUCATION	EDUCATION	1,500.

THE MARTHA AND MAX RUBINSTEIN FAMILY FOU

14-1852996

HOME FOR LITTLE WANDERERS	NONE ASSISTANCE TO NEEDY CHILDREN	PUBLIC CHARITY	600.
JACK SOBLE MEMORIAL FUND	NONE CULTURAL & OTHER SIMILAR ACTIVITIES	PUBLIC CHARITY	2,000.
JEWISH COMMUNITY CENTER OF THE NORTH SHORE	NONE CULTURAL & OTHER SIMILAR ACTIVITIES	PUBLIC CHARITY	1,200.
JEWISH FAMILY SERVICE OF THE NORTH SHORE	NONE ASSISTANCE TO NEEDY FAMILIES	PUBLIC CHARITY	1,500.
JEWISH FEDERATION OF THE NORTH SHORE	NONE CULTURAL & OTHER SIMILAR ACTIVITIES	PUBLIC CHARITY	1,200.
JEWISH THEOLOGICAL SEMINARY	NONE EDUCATION	EDUCATION	1,500.
NATIONAL FOUNDATION FOR CANCER RESEARCH	NONE MEDICAL RESEARCH	PUBLIC CHARITY	1,000.
NATIONAL PARKINSON FOUNDATION INC	NONE MEDICAL RESEARCH	PUBLIC CHARITY	1,000.
NORTH SHORE COMMUNITY COLLEGE	NONE EDUCATION	EDUCATION	1,500.
NORTH SUBURBAN JEWISH COMMUNITY CENTER	NONE CULTURAL AND OTHER SIMILAR ACTIVITIES	PUBLIC CHARITY	1,500.

THE MARTHA AND MAX RUBINSTEIN FAMILY FOU

14-1852996

REUBEN & LIZZIE GROSSMAN FOUNDATION	NONE RELIGIOUS, EDUCATIONAL, ETC	PRIVATE FOUNDATION	1,000.
TEMPLE ALIYAH	NONE FOR RELIGIOUS ENDEAVORS	RELIGIOUS	1,500.
TEMPLE B'NAI ABRAHAM	NONE FOR RELIGIOUS ENDEAVORS	RELIGIOUS	10,000.
THE RASHI SCHOOL	NONE EDUCATION	EDUCATION	1,500.
THE SMILE TRAIN	NONE MEDICAL	PUBLIC CHARITY	500.
UNITED JEWISH COMMUNITY EMERGENCY RELIEF FUND	NONE HURRICANE RELIEF	PUBLIC CHARITY	1,500.
NISSIE & ETHEL GROSSMAN FIUNDATION	NONE RELIGIOUS, EDUCATIONAL, ETC	PRIVATE FOUNDATION	219.
TOTAL TO FORM 990-PF, PART XV, LINE 3A			<u>44,719.</u>

Application for Extension of Time To File an Exempt Organization Return

OMB No. 1545-1709

► File a separate application for each return.

- If you are filing for an **Automatic 3-Month Extension**, complete only **Part I** and check this box ☒
- If you are filing for an **Additional (Not Automatic) 3-Month Extension**, complete only **Part II** (on page 2 of this form)

Do not complete Part II unless you have already been granted an automatic 3-month extension on a previously filed Form 8868

Electronic filing (e-file). You can electronically file Form 8868 if you need a 3-month automatic extension of time to file (6 months for a corporation required to file Form 990-T), or an additional (not automatic) 3-month extension of time. You can electronically file Form 8868 to request an extension of time to file any of the forms listed in Part I or Part II with the exception of Form 8870, Information Return for Transfers Associated With Certain Personal Benefit Contracts, which must be sent to the IRS in paper format (see instructions) For more details on the electronic filing of this form, visit www.irs.gov/efile and click on **e-file for Charities & Nonprofits**.

Part I Automatic 3-Month Extension of Time. Only submit original (no copies needed)

A corporation required to file Form 990-T and requesting an automatic 6-month extension - check this box and complete Part I only ☐

All other corporations (including 1120-C filers), partnerships, REMICs, and trusts must use Form 7004 to request an extension of time to file income tax returns

Type or print File by the due date for filing your return. See instructions.	Name of exempt organization THE MARTHA AND MAX RUBINSTEIN FAMILY FOUNDATION (GROSSMAN OFFICE)	Employer identification number 14-1852996
	Number, street, and room or suite no. If a P O box, see instructions. 1266 FURNACE BROOK PARKWAY, NO. 100A	
	City, town or post office, state, and ZIP code. For a foreign address, see instructions. QUINCY, MA 02169	

Enter the Return code for the return that this application is for (file a separate application for each return)

0 4

Application Is For	Return Code	Application Is For	Return Code
Form 990	01	Form 990-T (corporation)	07
Form 990-BL	02	Form 1041-A	08
Form 990-EZ	03	Form 4720	09
Form 990-PF	04	Form 5227	10
Form 990-T (sec. 401(a) or 408(a) trust)	05	Form 6069	11
Form 990-T (trust other than above)	06	Form 8870	12

SHIRLEY BROWN

- The books are in the care of ► **1266 FURNACE BROOK PARKWAY SUITE 100A - QUINCY, MA 02169**
Telephone No. ► **617-773-0400** FAX No. ►

- If the organization does not have an office or place of business in the United States, check this box ☐
- If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) . If this is for the whole group, check this box ☐ . If it is for part of the group, check this box ☐ and attach a list with the names and EINs of all members the extension is for

- 1 I request an automatic 3-month (6 months for a corporation required to file Form 990-T) extension of time until **JANUARY 15, 2012**, to file the exempt organization return for the organization named above. The extension is for the organization's return for:
► ☐ calendar year _____ or
► ☒ tax year beginning **JUN 1, 2010**, and ending **MAY 31, 2011**

- 2 If the tax year entered in line 1 is for less than 12 months, check reason: ☐ Initial return ☐ Final return
☐ Change in accounting period

3a If this application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions.	3a	\$	120.
b If this application is for Form 990-PF, 990-T, 4720, or 6069, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit	3b	\$	120.
c Balance due. Subtract line 3b from line 3a. Include your payment with this form, if required, by using EFTPS (Electronic Federal Tax Payment System) See instructions.	3c	\$	0.

Caution. If you are going to make an electronic fund withdrawal with this Form 8868, see Form 8453-EO and Form 8879-EO for payment instructions

LHA For Paperwork Reduction Act Notice, see Instructions.

Form **8868** (Rev. 1-2011)