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Form **990**

Return of Organization Exempt From Income Tax

Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except black lung benefit trust or private foundation)

OMB No 1545-0047

2010

Department of the Treasury Internal Revenue Service

► The organization may have to use a copy of this return to satisfy state reporting requirements.

A Open to Public

| A | For the 2 | 2010 calen | dar year, or tax year beginning $5/01$, 2010, and ending | 4/3 | | | 2011 | |
|---------------------------|---------------|-------------------|---|----------------|-----------------|---------------|---|--|
| В | Check if ap | plicable | | | D Employ | er Identifi | cation Number | |
| | Addres | ss change | MASONIC AND EASTERN STAR HOME | į | 93- | 03915 | 91 | |
| | Name | change | 2150 MASONIC WAY | Ī | E Telepho | one numbe | r | |
| | Initial | | FOREST GROVE, OR 97116 | ł | 503· | -357- | 3158 | |
| | Termir | | | ŀ | | | | |
| | \vdash | | | | G Gross re | occupte \$ | 43,386,6 | 79 |
| | | ded return | F Name and address of principal officer ADELLA MACDONALD | (a) is this a | group retur | | | |
| | Applica | ation pending | I | | affiliates incl | | Yes Yes | X No No |
| | | | ZISO MASONIC WAI FORESI GROVE, OR 97110 | | attach a list | | uctions) | |
| <u></u> | | npt status | X 501(c)(3) 501(c) () ◀ (insert no.) 4947(a)(1) or 527 | | | | | |
| <u>J</u> _ | Websit | te: ► N/ | | | xemption nu | | 1101 | |
| K | | organization | X Corporation Trust Association Other ► L Year of Formatio | n 1989 |) <u>M</u> s | State of leg | gal domicile OR | |
| Pa | | Summa | | | | | · · - · - · - · - · · - · · · · · · · · | |
| | 1 Bri | efly descri | be the organization's mission or most significant activities: <u>THE MASON</u> | IC AN | D EAST | ERN S | <u>TAR HOME I</u> | <u>S</u> |
| ø | _A_ | CHARIT | ABLE LONG-TERM CARE FACILITY WHICH PROVIDES FOO | <u>)D, LQ</u> | DGING_ | <u>AND</u> I | MEDICINE_FO | OR_ |
| Activities & Governance | Ľ | IS ELDE | RLY RESIDENTS. | | | | | |
| Ě | | | <u></u> | | | | | |
| Š | 2 Ch | eck this bo | ox ► if the organization discontinued its operations or disposed of more | e than 25 | 5% of its | net ass | ets. | |
| g | | | oting members of the governing body (Part VI, line 1a) | | | 3 | | 8 |
| 9 | | | dependent voting members of the governing body (Part VI, line 1b) | | • | 4 | | 8 |
| ŧ | | | of individuals employed in calendar year 2010 (Part V, line 2a). | | | 5 | | 196 |
| ŧ | | | of volunteers (estimate if necessary) . | | | 6 | | 90 |
| ⋖ | | | ed business revenue from Part VIII, column (C), line 12 | | • | 7a | | <u> 0 </u> |
| | b Ne | t unrelated | business taxable income from Form-990-T, line 34 | | | 7b | | 0. |
| | | | and grants (Part VIII, line 1h) | | rior Year | | Current Year | |
| | | | 3 · · · · · · · · · · · · · · · · · · · | | ,017,3 | | 1,034,5 | |
| | | | | | ,014,3 | | 7,506,9 | |
| €,\$ | | | ncome (Part VIII, column (A), lines-3, 4, and (Bd) 2 1 2012 | <u> </u> | ,262,4 | | 4,391,0 | |
| S | | | e (Part VIII, column (A), lines 5, 6d, 8c, 9c, 10c, and 11e) ∫ 🥡 🖟 | <u></u> | 29,2 | | 25,0 | 00. |
| <u>.</u> | | | e – add lines 8 through 11 (must equal Part VIII column (A), line 12) | | ,323,2 | | 12,957,6 | |
| | 13 Gra | ants and s | ımılar amounts paıd (Part IX, column (A) ines 13) | 1 | ,042,4 | 126. | 1,309,9 | <u> 46.</u> |
| -3 | 14 Be | nefits paid | to or for members (Part IX, column (A), line 4) | | | | | |
| | 15 Sa | laries, othe | er compensation, employee benefits (Part IX, column (A), lines 5-10) | 4 | ,540,1 | 100. | <u>4,677,9</u> | 81. |
| 963 | 16a Pro | ofessional | fundraising fees (Part IX, column (A), line 11e) | | | | | |
| ë | | | sing expenses (Part IX, column (D), line 25) ► | ****** | | | | |
| Expenses | | | | 神のなる状態を | C C O C | · 2 4 | 2 712 6 | A C |
| _ | | | ses (Part IX, column (A), lines 11a-11d, 11f-24f) | | ,650,5 | | 3,713,6 | |
| | | | es Add lines 13-17 (must equal Part IX, column (A), line 25) | <u> </u> | ,233,0 | $\overline{}$ | 9,701,5 | |
| | 19 Re | venue less | expenses. Subtract line 18 from line 12 | ├ | 90,2 | | <u>3,256,0</u> | <u>65.</u> |
| 5 8 | | | | | g of Currer | | End of Year | |
| Net Assets Fund Balanc | | | (Part X, line 16) | | ,004, | | 36,650,1 | |
| A P | 21 To | tal liabilitie | s (Part X, line 26) | 1 | ,370,9 | 921. | 863,1 | <u>.06.</u> |
| \$5 | 22 Ne | t assets or | fund balances. Subtract line 21 from line 20 | 32 | ,633,8 | 353. | 35,787,0 | 56. |
| Pa | rt II | Signatu | re Block | | | | - <u>-</u> | |
| | | | | he best of m | ny knowledg | e and belo | ef, it is true, correct, as | nd |
| com | plete Decla | ration of prepare | eclare that I have examined this return, including accompanying schedules and statements, and to the arer (other thea officer) is been be all information of which preparer has any knowledge | | <u> </u> | | | |
| | | | 1300 | | Z | <u>-13</u> | - [2_ | |
| Sig | ın | Signatu | re of office, | Da | te | | | |
| He | re | PATT | L TEMPLE | GRANI | SECR | ETARY | • | |
| | - | | print name and title | | | | | |
| | | Print/Type n | reparer's name Preparer's signature Date | | Check | ıf F | PTIN | |
| _ | | 1 | | | | | 200166702 | |
| Pa | | | A J. HEUBERGER (Lyndhia & deubliger 2/4/1 | | self-employ | rea [] | 200166783 | |
| | eparer | Firm's name | | | | | 0001760 | |
| US | e Only | Firm's addre | | | Firm's EIN | | 0891763 | |
| | | <u> </u> | BEAVERTON, OR 97008 | | Phone no. | (503 |) 244-2134 | |
| May | the IRS | discuss th | is return with the preparer shown above? (see instructions) | <u> </u> | <u> </u> | | X Yes | No |
| BA | A For Pa | perwork R | reduction Act Notice, see the separate instructions. | A0113L 12 | /21/10 | | Form 990 (| 2010) |

| Form 8868 (Rev 1-2011) Page 2 | | | | | | | | | | | |
|--|--|---------------|--|----------------------------------|---------------|--|--|--|--|--|--|
| | ■ If you are filing for an Additional (Not Automatic) 3-Month Extension, complete only Part II and check this box X | | | | | | | | | | |
| Note. Only complete Part II if you have already been granted an automatic 3-month extension on a previously filed Form 8868. | | | | | | | | | | | |
| If you are filing for an Automatic 3-Month Extension, complete only Part I (on page 1). | | | | | | | | | | | |
| | Randle Additional (Not Automatic) 3-Month Extension of Time. Only file the original (no copies needed). | | | | | | | | | | |
| 2.4.2.2 | Name of exempt organization | 1101011 01 | time only the tree original t | Employer identification number | | | | | | | |
| _ | 1 | | | ' - | | | | | | | |
| Type or print | MASONIC AND EASTERN STAR HOME | | | 93-0391591 | | | | | | | |
| pilit | Number, street, and room or suite number. If a P.O. box. see inst | nuclions | | 93 0391371 | | | | | | | |
| File by the | | iucuoiis. | | | | | | | | | |
| extended due date for | HANSEN, HUNTER & COMPANY, P.C. | | | | | | | | | | |
| filing the return. See | 8930 SW GEMINI DRIVE | | | | | | | | | | |
| Instructions. | City, town or post office, state, and ZIP code. For a foreign address, see instructions. | | | | | | | | | | |
| | BEAVERTON, OR 97008 | | | | | | | | | | |
| | | | | | | | | | | | |
| Enter the F | Return code for the return that this application is fo | r (file a sep | parate application for each return) | | [01] | | | | | | |
| | | | | | | | | | | | |
| Application | n | Return | Application | | Return | | | | | | |
| Is For | | Code | is For | | Code | | | | | | |
| Form 990 | | 01 | | | | | | | | | |
| Form 990-E | BL BL | 02 | Form 1041-A | | 08 | | | | | | |
| Form 990-E | EZ | 03 | Form 4720 | | 09 | | | | | | |
| Form 990-F | PF | 04 | Form 5227 | | 10 | | | | | | |
| Form 990-1 | T (section 401(a) or 408(a) trust) | 05 | Form 6069 | | 11 | | | | | | |
| _ | T (trust other than above) | 06 | Form 8870 | | 12 | | | | | | |
| | not complete Part II if you were not already grante | _ | | ously filed Form 8868. | | | | | | | |
| | oks are in care of. MASONIC AND EASTERN | | | | | | | | | | |
| | | FAX No. | | | | | | | | | |
| | organization does not have an office or place of but | | | • | ►□ | | | | | | |
| • If this is | s for a Group Return, enter the organization's four | digit Co | Example Number (GEN) | If this | is for the | | | | | | |
| | ip, check this box ► If it is for part of the grand in the gra | | | | | | | | | | |
| | <u> </u> | | and attach a list wi | ti tic names and Ents o | | | | | | | |
| | the extension is for. | 13/1E | 20. 12 | | | | | | | | |
| 4 Frequ | uest an additional 3-month extension of time until | _32-13 | , 20 <u>12</u> . , 20 <u>10</u> , and ending_ | 4/20 20 1 | 1 | | | | | | |
| | alendar year, or other tax year beginnin | | | | ·± · | | | | | | |
| | tax year entered in line 5 is for less than 12 mont | ns, check re | eason: [] Initial return | Final return | | | | | | | |
| | Change in accounting period | | mr.m. ro .monog.pv rv o | NNON MA CAMUED 1 | NATO. | | | | | | |
| | in detail why you need the extension ADDI | | | | | | | | | | |
| COM | PLETE ALL OF THE ITEMS NECESSAR | Y TO FI. | LE A COMPLETE AND ACCU | KATE TAX RETURN | · | | | | | | |
| | | | | | | | | | | | |
| 8a If this | application is for Form 990-BL, 990-PF, 990-T, 47 | 720, or 6069 |), enter the tentative tax, less any | | | | | | | | |
| | efundable credits. See instructions | | | | - | | | | | | |
| b If this | s application is for Form 990-PF, 990-T, 4720, or 6 | 069, enter a | any refundable credits and estimate | d tax | | | | | | | |
| paym with I | nents made. Include any prior year overpayment al Form 8868 | | credit and any amount paid previou | 8b\$ | | | | | | | |
| | nce due. Subtract line 8b from line 8a. Include you | | with this form if required by using | | | | | | | | |
| EFTP | S (Electronic Federal Tax Payment System). See | instructions | i | 8c \$ | | | | | | | |
| | | | d Verification | | | | | | | | |
| Under penaltie | es of perjury, I declare that I have examined this form, including acco | | | nowledge and belief, it is true, | | | | | | | |
| correct, and co | omplete, and that I am authorized to prepare this form. | _ | _ | | | | | | | | |
| Signature - | Cunthia & Henberge Tille - | CPI | 4 | Date ► /1 | 1811 | | | | | | |
| BAA | | FIFZ0502L | 11/15/10 | Form 8868 (| Rev 1-2011) | | | | | | |
| | - | | | | , | | | | | | |

| Form 990 (2010) MASONIC AND EASTERN STAR HOME | 93-0391591 Page 2 |
|--|---|
| Part III Statement of Program Service Accomplishments | |
| Check if Schedule O contains a response to any question in this Part III . | |
| Briefly describe the organization's mission: | |
| THE MASONIC AND EASTERN STAR HOME IS A CHARITABLE LONG- | TERM CARE FACILITY WHICH |
| PROVIDES FOOD, LODGING AND MEDICINE FOR ITS ELDERLY RES | |
| TROVIDED TOOD, HODGING AND MEDICINE TON ITS DEDUNCTINE | .120110 |
| | |
| 2 Did the exception and delice as a series to a series divise the accomplishing | are not helped on the prior |
| 2 Did the organization undertake any significant program services during the year which we Form 990 or 990-EZ? | |
| | . Yes X No |
| If 'Yes,' describe these new services on Schedule O. | . O |
| 3 Did the organization cease conducting, or make significant changes in how it conducts, a | any program services? . Yes X No |
| If 'Yes,' describe these changes on Schedule O | |
| 4 Describe the exempt purpose achievements for each of the organization's three largest p and 501(c)(4) organizations and section 4947(a)(1) trusts are required to report the amountained. | program services by expenses Section 501(c)(3) |
| expenses, and revenue, if any, for each program service reported | unt of grants and anocations to others, the total |
| , , , , , , , , , , , , , , , , , , , | |
| 4a (Code: \$ 8,509,528. including grants of \$ 1,3 | 09,946.)(Revenue \$ 7,506,987.) |
| THE MASONIC AND EASTERN STAR HOME IS IN OPERATION TO PR | |
| AND OTHER NEEDS FOR ELDERLY RESIDENTS. | OVIDE TOOD, HODGING, MEDICINE |
| AND OTHER NEEDS FOR ELDERLI RESIDENTS. | |
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| 4b (Code: |) (Revenue \$ |
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| | |
| 4c (Code:) (Expenses \$ including grants of \$ |) (Revenue \$) |
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| | |
| 4d Other program services. (Describe in Schedule O) | |
| |) (Revenue \$) |
| 4e Total program service expenses ► 8,509,528. | |

93-0391591 MASONIC AND EASTERN STAR HOME Page 3 Part IV Checklist of Required Schedules No Yes Is the organization described in section 501(c)(3) or 4947(a)(1) (other than a private foundation)? If 'Yes,' complete X 1 Schedule A 2 X 2 Is the organization required to complete Schedule B, Schedule of Contributors? (see instructions) Did the organization engage in direct or indirect political campaign activities on behalf of or in opposition to candidates for public office? If 'Yes,' complete Schedule C, Part I 3 Х **Section 501(c)(3) organizations**. Did the organization engage in lobbying activities, or have a section 501(h) election in effect during the tax year? *If* 'Yes,' complete Schedule C, Part II 4 Х Is the organization a section 501(c)(4), 501(c)(5), or 501(c)(6) organization that receives membership dues, assessments, or similar amounts as defined in Revenue Procedure 98-19? If 'Yes,' complete Schedule C, Part III . 5 Did the organization maintain any donor advised funds or any similar funds or accounts where donors have the right to provide advice on the distribution or investment of amounts in such funds or accounts? If 'Yes,' complete Schedule D, Part I 6 X 7 Х 8 Х Did the organization report an amount in Part X, line 21; serve as a custodian for amounts not listed in Part X; or provide credit counseling, debt management, credit repair, or debt negotiation services? If 'Yes,' complete 9 X 10 Did the organization, directly or through a related organization, hold assets in term, permanent, or quasi-endowments? It 'Yes,' complete Schedule D, Part V X 10 11 If the organization's answer to any of the following questions is 'Yes', then complete Schedule D, Parts VI, VIII, VIII, IX, or X as applicable. a Did the organization report an amount for land, buildings and equipment in Part X, line 10? If 'Yes,' complete Schedule X 11 a D. Part VI Х 11 b c Did the organization report an amount for investments—program related in Part X, line 13 that is 5% or more of its total assets reported in Part X, line 16? If 'Yes,' complete Schedule D, Part VIII X d Did the organization report an amount for other assets in Part X, line 15 that is 5% or more of its total assets reported in Part X, line 16? If 'Yes,' complete Schedule D, Part IX Х 11 d e Did the organization report an amount for other liabilities in Part X, line 25? If 'Yes,' complete Schedule D, Part X 11e Х f Did the organization's separate or consolidated financial statements for the tax year include a footnote that addresses the organization's liability for uncertain tax positions under FIN 48 (ASC 740)? If 'Yes,' complete Schedule D, Part X X 11 f 12a Did the organization obtain separate, independent audited financial statements for the tax year? If 'Yes,' complete 12a Schedule D. Parts XI, XII, and XIII . b Was the organization included in consolidated, independent audited financial statements for the tax year? If 'Yes,' and if the organization answered 'No' to line 12a, then completing Schedule D, Parts XI, XII, and XIII is optional. X 12b 13 Is the organization a school described in section 170(b)(1)(A)(ii)? If 'Yes,' complete Schedule E 13 Х Х 14a Did the organization maintain an office, employees, or agents outside of the United States? 14a **b** Did the organization have aggregate revenues or expenses of more than \$10,000 from grantmaking, fundraising, business, and program service activities outside the United States? *If 'Yes,' complete Schedule F, Parts I and IV* Х 14b Did the organization report on Part IX, column (A), line 3, more than \$5,000 of grants or assistance to any organization or entity located outside the United States? If 'Yes,' complete Schedule F, Parts II and IV 15 Х Did the organization report on Part IX, column (A), line 3, more than \$5,000 of aggregate grants or assistance to individuals located outside the United States? If 'Yes,' complete Schedule F, Parts III and IV Х 16 Did the organization report a total of more than \$15,000 of expenses for professional fundraising services on Part IX, column (A), lines 6 and 11e? If 'Yes,' complete Schedule G, Part I (see instructions) 17 X Did the organization report more than \$15,000 total of fundraising event gross income and contributions on Part VIII, lines 1c and 8a? If 'Yes,' complete Schedule G, Part II X 18 Did the organization report more than \$15,000 of gross income from gaming activities on Part VIII, line 9a? If 'Yes,' complete Schedule G, Part III 19 X X 20 20 aDid the organization operate one or more hospitals? If 'Yes,' complete Schedule H

20 b

b If 'Yes' to line 20a, did the organization attach its audited financial statements to this return? **Note.** Some Form 990 filers that operate one or more hospitals must attach audited financial statements (see instructions)

| 1000 | The large of the dance of the d | | | |
|------|--|------|-------|------|
| | | | Yes | No |
| 21 | Did the organization report more than \$5,000 of grants and other assistance to governments and organizations in the United States on Part IX, column (A), line 1? If 'Yes,' complete Schedule I, Parts I and II. | 21_ | | Х |
| 22 | Did the organization report more than \$5,000 of grants and other assistance to individuals in the United States on Part IX, column (A), line 2? If 'Yes,' complete Schedule I, Parts I and III | 22 | x | |
| 23 | Did the organization answer 'Yes' to Part VII, Section A, line 3, 4, or 5 about compensation of the organization's current and former officers, directors, trustees, key employees, and highest compensated employees? <i>If 'Yes,' complete Schedule J</i> | 23 | | Х |
| 24; | a Did the organization have a tax-exempt bond issue with an outstanding principal amount of more than \$100,000 as of the last day of the year, and that was issued after December 31, 2002? If 'Yes,' answer lines 24b through 24d and complete Schedule K. If 'No, 'go to line 25 | 24a | | Х |
| ŧ | Did the organization invest any proceeds of tax-exempt bonds beyond a temporary period exception? | 24b | | |
| • | Did the organization maintain an escrow account other than a refunding escrow at any time during the year to defease any tax-exempt bonds? | 24c | | |
| c | Did the organization act as an 'on behalf of' issuer for bonds outstanding at any time during the year? | 24d | | |
| 25; | Section 501(c)(3) and 501(c)(4) organizations. Did the organization engage in an excess benefit transaction with a disqualified person during the year? If 'Yes,' complete Schedule L, Part I | 25a | | Х |
| ŀ | b Is the organization aware that it engaged in an excess benefit transaction with a disqualified person in a prior year, and that the transaction has not been reported on any of the organization's prior Forms 990 or 990 EZ? If 'Yes,' complete Schedule L, Part I | 25b | | Х |
| 26 | Was a loan to or by a current or former officer, director, trustee, key employee, highly compensated employee, or disqualified person outstanding as of the end of the organization's tax year? If 'Yes,' complete Schedule L, Part II | 26 | | Х |
| 27 | Did the organization provide a grant or other assistance to an officer, director, trustee, key employee, substantial contributor, or a grant selection committee member, or to a person related to such an individual? If 'Yes,' complete Schedule L, Part III | 27 | | X |
| 28 | Was the organization a party to a business transaction with one of the following parties (see Schedule L, Part IV instructions for applicable filing thresholds, conditions, and exceptions): | | | |
| ē | A current or former officer, director, trustee, or key employee? If 'Yes,' complete Schedule L, Part IV | 28a | | X |
| t | A family member of a current or former officer, director, trustee, or key employee? If 'Yes,' complete Schedule L, Part IV | 28b | | _X_ |
| C | An entity of which a current or former officer, director, trustee, or key employee (or a family member thereof) was an officer, director, trustee, or direct or indirect owner? If 'Yes,' complete Schedule L, Part IV | 28c | | Х |
| 29 | Did the organization receive more than \$25,000 in non-cash contributions? If 'Yes,' complete Schedule M | 29 | | Х |
| 30 | Did the organization receive contributions of art, historical treasures, or other similar assets, or qualified conservation contributions? <i>If 'Yes,' complete Schedule M</i> | 30 | | Х |
| 31 | Did the organization liquidate, terminate, or dissolve and cease operations? If 'Yes,' complete Schedule N, Part 1. | 31 | | Х |
| 32 | Did the organization sell, exchange, dispose of, or transfer more than 25% of its net assets? If 'Yes,' complete Schedule N, Part II. | 32 | | Х |
| 33 | Did the organization own 100% of an entity disregarded as separate from the organization under Regulations sections 301 7701-2 and 301 7701-3? If 'Yes,' complete Schedule R, Part I | 33 | | Х |
| 34 | Was the organization related to any tax-exempt or taxable entity? If 'Yes,' complete Schedule R, Parts II, III, IV, and V, line 1 | 34 | х | |
| 35 | Is any related organization a controlled entity within the meaning of section 512(b)(13)? | 35 | | Х |
| ā | Did the organization receive any payment from or engage in any transaction with a controlled entity within the meaning of section 512(b)(13)? If 'Yes,' complete Schedule R, Part V, line 2 . Yes X No | | | |
| 36 | Section 501(c)(3) organizations. Did the organization make any transfers to an exempt non-charitable related organization? If 'Yes,' complete Schedule R, Part V, line 2 | 36 | | Х |
| 37 | Did the organization conduct more than 5% of its activities through an entity that is not a related organization and that is treated as a partnership for federal income tax purposes? If 'Yes,' complete Schedule R, Part VI | 37 | | Х |
| | Did the organization complete Schedule O and provide explanations in Schedule O for Part VI, lines 11 and 19? Note. All Form 990 filers are required to complete Schedule O | 38 | Х | |
| BAA | | Form | 990 (| 2010 |

Form 990 (2010) MASONIC AND EASTERN STAR HOME RankW Statements Regarding Other IRS Filings and Tax Compliance

| Check if Schedule O contains a response to any question in this Part V | <u> </u> | - | | ot |
|---|--|---------------|-----|----------|
| | 1 | | Yes | No |
| 1a Enter the number reported in Box 3 of Form 1096 Enter -0- if not applicable | 1a | 0 | | |
| b Enter the number of Forms W-2G included in line 1a. Enter -0- if not applicable | 1 b | | | |
| c Did the organization comply with backup withholding rules for reportable payments to vendor (gambling) winnings to prize winners? | rs and reportable gaming | 1c | | |
| 2a Enter the number of employees reported on Form W-3, Transmittal of Wage and Tax Statements, filed for the calendar year ending with or within the year covered by this return | 2a 19 | 96 | | |
| b if at least one is reported on line 2a, did the organization file all required federal employment | t tax returns? | 2b | Х | |
| Note. If the sum of lines 1a and 2a is greater than 250, you may be required to e-file. (see in | nstructions) | | | |
| 3a Did the organization have unrelated business gross income of \$1,000 or more during the year | nr? | 3a | | X |
| b If 'Yes' has it filed a Form 990-T for this year? If 'No,' provide an explanation in Schedule Q | | _3b | | |
| 4a At any time during the calendar year, did the organization have an interest in, or a signature financial account in a foreign country (such as a bank account, securities account, or other financial account.) | or other authority over, a inancial account)? | 4a | | х |
| b If 'Yes,' enter the name of the foreign country: ► | | | | |
| See instructions for filing requirements for Form TD F 90-22.1, Report of Foreign Bank and F | inancial Accounts. | | | |
| 5a Was the organization a party to a prohibited tax shelter transaction at any time during the ta | x year? | . <u>5</u> a | | _X_ |
| b Did any taxable party notify the organization that it was or is a party to a prohibited tax shelt | er transaction? . | _5b | | _X_ |
| c If 'Yes,' to line 5a or 5b, did the organization file Form 8886-T? | | 5с | | |
| 6a Does the organization have annual gross receipts that are normally greater than \$100,000, a solicit any contributions that were not tax deductible? | nd did the organization | . 6a | | Х |
| b If 'Yes,' did the organization include with every solicitation an express statement that such content tax deductible? | ontributions or gifts were | _6ь | | L |
| 7 Organizations that may receive deductible contributions under section 170(c). | | | | |
| a Did the organization receive a payment in excess of \$75 made partly as a contribution and p | partly for goods and | | | |
| services provided to the payor? | | 7a | | <u>X</u> |
| b If 'Yes,' did the organization notify the donor of the value of the goods or services provided? | | 7b | | |
| c Did the organization sell, exchange, or otherwise dispose of tangible personal property for w Form 8282? | hich it was required to file | 7с | | Х |
| d If 'Yes,' indicate the number of Forms 8282 filed during the year | 7d | | | |
| e Did the organization receive any funds, directly or indirectly, to pay premiums on a personal | | 7e | | Х |
| f Did the organization, during the year, pay premiums, directly or indirectly, on a personal ben | efit contract? . | 7f | | X |
| g If the organization received a contribution of qualified intellectual property, did the organization as required? | on file Form 8899 | . 7g | | |
| h If the organization received a contribution of cars, boats, airplanes, or other vehicles, did the Form 1098-C? | e organization file a | 7h | | |
| 8 Sponsoring organizations maintaining donor advised funds and section 509(a)(3) supporting supporting organization, or a donor advised fund maintained by a sponsoring organization, holdings at any time during the year? | ng organizations. Did the nave excess business | 8 | | |
| 9 Sponsoring organizations maintaining donor advised funds. | | | | |
| a Did the organization make any taxable distributions under section 4966? | | 9a | | |
| b Did the organization make a distribution to a donor, donor advisor, or related person? . | | . 9ь | | |
| 10 Section 501(c)(7) organizations. Enter: | | | | |
| a Initiation fees and capital contributions included on Part VIII, line 12 | 10a | | | |
| b Gross receipts, included on Form 990, Part VIII, line 12, for public use of club facilities. | 10b | | | |
| 11 Section 501(c)(12) organizations. Enter: | | | į. | |
| a Gross income from members or shareholders | 11a | | | |
| b Gross income from other sources (Do not net amounts due or paid to other sources against amounts due or received from them.) | 11b | | | |
| 12a Section 4947(a)(1) non-exempt charitable trusts. Is the organization filing Form 990 in lieu of | of Form 1041? | 12a | | L |
| b If 'Yes,' enter the amount of tax-exempt interest received or accrued during the year. | 12b | | | |
| 13 Section 501(c)(29) qualified nonprofit health insurance issuers. | | | | |
| a Is the organization licensed to issue qualified health plans in more than one state? | | 13a | | |
| Note. See the instructions for additional information the organization must report on Schedu | le O. | | | |
| b Enter the amount of reserves the organization is required to maintain by the states in which the organization is licensed to issue qualified health plans | 13Ь | | | |
| c Enter the amount of reserves on hand | 13c | | | |
| 14a Did the organization receive any payments for indoor tanning services during the tax year? | | 14a | | X |
| b If 'Yes,' has it filed a Form 720 to report these payments? If 'No,' provide an explanation in | Schedule O | 14b | | |

Form 990 (2010) MASONIC AND EASTERN STAR HOME 93-0391591 Page 6 Governance, Management and Disclosure For each 'Yes' response to lines 2 through 7b below, and for a 'No' response to line 8a, 8b, or 10b below, describe the circumstances, processes, or changes in Schedule O. See instructions. Check if Schedule O contains a response to any question in this Part VI Section A. Governing Body and Management Yes No 1a Enter the number of voting members of the governing body at the end of the tax year 1 a 8 **b** Enter the number of voting members included in line 1a, above, who are independent Did any officer, director, trustee, or key employee have a family relationship or a business relationship with any other officer, director, trustee or key employee? 2 X Did the organization delegate control over management duties customarily performed by or under the direct supervision 3 of officers, directors or trustees, or key employees to a management company or other person?. Did the organization make any significant changes to its governing documents 4 since the prior Form 990 was filed? ... Did the organization become aware during the year of a significant diversion of the organization's assets? . 5 X X Does the organization have members or stockholders? .. SEE SCHEDULE O 6 X governing body? b Are any decisions of the governing body subject to approval by members, stockholders, or other persons? SEE SCH O 7b X Did the organization contemporaneously document the meetings held or written actions undertaken during the year by the following: X a The governing body? 8a b Each committee with authority to act on behalf of the governing body? 8 b X Is there any officer, director or trustee, or key employee listed in Part VII, Section A, who cannot be reached at the organization's mailing address? If 'Yes,' provide the names and addresses in Schedule O 9 Х Section B. Policies (This Section B requests information about policies not required by the Internal Revenue Code., Yes No 10a Does the organization have local chapters, branches, or affiliates? 10a Х b If 'Yes,' does the organization have written policies and procedures governing the activities of such chapters, affiliates, and branches to ensure their operations are consistent with those of the organization? 10b X 11a Has the organization provided a copy of this Form 990 to all members of its governing body before filing the form? 11 a b Describe in Schedule O the process, if any, used by the organization to review this Form 990. SEE SCHEDULE O Х 12a Does the organization have a written conflict of interest policy? If 'No,' go to line 13. 12a b Are officers, directors or trustees, and key employees required to disclose annually interests that could give rise Х to conflicts? 12b c Does the organization regularly and consistently monitor and enforce compliance with the policy? If 'Yes,' describe in Schedule O how this is done. SEE SCHEDULE O. 12c Х X 13 13 Does the organization have a written whistleblower policy?. X 14 Does the organization have a written document retention and destruction policy? 14 Did the process for determining compensation of the following persons include a review and approval by independent persons, comparability data, and contemporaneous substantiation of the deliberation and decision? a The organization's CEO, Executive Director, or top management official . 15a X X **b** Other officers of key employees of the organization SEE SCHEDULE .O 15b If 'Yes' to line 15a or 15b, describe the process in Schedule O (See instructions.) 16a Did the organization invest in, contribute assets to, or participate in a joint venture or similar arrangement with a Х 16a taxable entity during the year? b If 'Yes,' has the organization adopted a written policy or procedure requiring the organization to evaluate its participation in joint venture arrangements under applicable federal tax law, and taken steps to safeguard the organization's exempt status with respect to such arrangements? Section C. Disclosure List the states with which a copy of this Form 990 is required to be filed P OR Section 6104 requires an organization to make its Forms 1023 (or 1024 if applicable), 990, and 990-T (501(c)(3)s only) available for public 18 inspection. Indicate how you make these available. Check all that apply.

State the name, physical address, and telephone number of the person who possesses the books and records of the organization: ► MASONIC AND EASTERN STAR HOME 2150 MASONIC WAY FOREST GROVE OR 97116 (503)357-3158

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X Another's website

X Upon request Describe in Schedule O whether (and if so, how) the organization makes its governing documents, conflict of interest policy, and financial statements available to the public. SEE SCHEDULE O

Partitude Compensation of Officers, Directors, Trustees, Key Employees, Highest Compensated Employees, and Independent Contractors

Check if Schedule O contains a response to any question in this Part VII

Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees

- 1a Complete this table for all persons required to be listed. Report compensation for the calendar year ending with or within the organization's tax year.
- List all of the organization's **current** officers, directors, trustees (whether individuals or organizations), regardless of amount of compensation. Enter -0- in columns (D), (E), and (F) if no compensation was paid
 - List all of the organization's current key employees, if any. See instructions for definition of 'key employee.'
- List the organization's five **current** highest compensated employees (other than an officer, director, trustee, or key employee) who received reportable compensation (Box 5 of Form W-2 and/or Box 7 of Form 1099-MISC) of more than \$100,000 from the organization and any related organizations.
- List all of the organization's **former** officers, key employees, and highest compensated employees who received more than \$100,000 of reportable compensation from the organization and any related organizations.
- List all of the organization's former directors or trustees that received, in the capacity as a former director or trustee of the organization, more than \$10,000 of reportable compensation from the organization and any related organizations.

List persons in the following order: individual trustees or directors; institutional trustees, officers; key employees; highest compensated employees, and former such persons.

| (A) | (B) | (C) Position (check all that apply) | | | | | ' | (D) | (E) | (F) | |
|-------------------------------------|---|-------------------------------------|-----------------------|---|----------------|------------------------------|--------|---|--|--|--|
| Name and title | Average hours per week (describe hours for related organizations in Schedule O) | ndividual trustee or director | institutional trustee | | a Key employee | Highest compensated employee | Former | Reportable compensation from the organization (W-2/1099-MISC) | Reportable compensation from related organizations (W-2/1099-MISC) | Estimated amount of other compensation from the organization and related organizations | |
| (1) HUNT COMPTON | | | | | | | | | | | |
| SR GRAND WARDEN | 1_1 | X | | | _ | | _ | 0. | 0. | (| |
| (2) RICH MARTIN DEPUTY GRD MSTR | 1 | X | | | | | | 0. | 0. | | |
| (3) DAVE FRYDAY | | | | | | | | | | | |
| JR GRAND WARDEN | 1 | X_ | | | ļ | | | 0. | 0. | | |
| (4) CONNIE HARRIS WORTHY GRD MTRN | 1 | X | | | | | | 0. | 0. | | |
| (5) L.E. BOUSQUET | | | | | | | | | | | |
| GRAND MASTER | 1 | X | | | | <u> </u> | ļ | 0. | 0. | | |
| (6) CAROLYN BEECHER ASS. GRD MATRON | 1 | x | | | | | | 0. | 0. | _ | |
| (7) D. ARTHUR BUSH | | | | | | | | | | | |
| CHAIRMAN | 1 | X | | X | | | | 0. | 0. | | |
| (8) REBECCA PRICE | ١., | Į, | | v | | ĺ | [| | | ı | |
| VICE CHAIR (9) ADELLA MACDONALD | 1 | Х | | Х | | | - | 0. | 0. | | |
| EXECUTIVE DIREC | 36 | | | Х | | | į | 112,310. | 28,077. | | |
| (10) | | | | | | | | , | | | |
| (11) | | | | | | | | | | - | |
| (12) | | - | - | | | | | | | | |
| (13) | | | | | - | | | | | | |
| (14) | - | | | | | | | | | | |
| (15) | | | - | | | | | | | | |
| <u>(16)</u> | - | | | | - | | | | | | |
| (17) | | | | | - | | | | | | |

| Part VIII Section A. Officers, Directors, Trus | tees, k | (ey | En | ıplo | ye | es, | an | d Highest Con | npensated Em | ployees (cont) |
|--|---|---------------------------------------|-----------------------|---------------|--------------|------------|--------------|---|--|--|
| (A) | (B) | | | | | | | (D) | (E) | (F) |
| Name and title | Average hours per week (describe hours for related organi- zations in Sch O) | ที่ Individual trustee or director | Institutional trustee | Officer | Key employee | | | Reportable compensation from the organization (W-2/1099-MISC) | Reportable compensation from related organizations (W-2/1099-MISC) | Estimated amount of other compensation from the organization and related organizations |
| | | | | | | | | | | |
| | | | | | | | - | | | |
| (20) | | | _ | | | | | | * | |
| (21) | | - | | | | | | | | |
| (22) | | | | | | | | : | | |
| (23) | | | | | | | | | | |
| (24) | | | | | | | | | | |
| (25) | | | | | | | | | | |
| (26) | | | | | | | | | | |
| (27) | | | | | | | | | | |
| (28) | | | | | | | | | | |
| (29) | | | | | | | | | | |
| 1 b Sub-total | | | | . | | | > | 112,310. | 28,077 | |
| c Total from continuation sheets to Part VII, Section | | | | | | | > | 0. | 0 077 | |
| d Total (add lines 1b and 1c) 2 Total number of individuals (including but not limite | d to tho | se li | stec | d abo | ove) | wh | o re | 112,310. ceived more than | | |
| from the organization 1 | | | | | | | | ···· | | |
| 3 Did the organization list any former officer, director on line 1a? If 'Yes,' complete Schedule J for such in 4 For any individual listed on line 1a, is the sum of rethe organization and related organizations greater that such individual 5 Did any person listed on line 1a receive or accrue or | ndividua portable han \$15 ompens | e cor 50,00 | npe 00? | nsat If 'Y | tion 'es' | and com | oth oplet | er compensation e Schedule J for | from | Yes No |
| for services rendered to the organization? If 'Yes,' of Section B. Independent Contractors | complet | e Sc | hed | ule . | J foi | SU | ch p | erson . | | 5 X |
| Complete this table for your five highest compensation from the organization | ed inde | pend | dent | cor | ntrac | tors | tha | at received more t | han \$100,000 of | |
| (A) Name and business addres | s | | | | | | | (B Description |) of services | (C) Compensation |
| SODEXO 9801 WASHINGTONIAN BOULEVARD GAITHERS | BURG, | MD 2 | 208 | 78 | | | | FOOD SERVICES | | 657,749. |
| | | | | | | | | | | |
| | | | _ | | | | | | | |
| 2 Total number of independent contractors (including \$100,000 in compensation from the organization ► | | limi | ted | to th | nose | list | ed a | Labove) who receiv | red more than | |

| Pa | rt VIII Statement of Revenue | | | | |
|--|--|-----------------------------|---|---|---|
| | | (A) Total revenue | (B) Related or exempt function revenue | (C) Unrelated business revenue | (D) Revenue excluded from tax under sections 512, 513, or 514 |
| PROGRAM SERVICE REVENUE CONTRIBUTIONS, GIFTS, GRANTS AND OTHER SIMILAR AMOUNTS | 1a Federated campaigns b Membership dues c Fundraising events. d Related organizations e Government grants (contributions) f All other contributions, gifts, grants, and similar amounts not included above g Noncash contributions included in lns 1a-1f: h Total. Add lines 1a-1f. Business Code 2a INCOME FROM RESIDENTS b c | 1,034,569. 7,506,987. | 7,506,987. | | |
| AM SE | d e | | | <u>.</u> | |
| PROGR | f All other program service revenue g Total. Add lines 2a-2f ▶ | 7,506,987. | | | |
| | Investment income (including dividends, interest and other similar amounts) Income from investment of tax-exempt bond proceeds Royalties | 991,214. | | | 991,214. |
| | (i) Real (ii) Personal 6a Gross Rents 25,000. b Less: rental expenses c Rental income or (loss) 25,000. d Net rental income or (loss) | 25,000. | | | 25,000. |
| | assets other than inventory b Less: cost or other basis and sales expenses c Gain or (loss) d Net gain or (loss) | 3,399,865. | | | 3,399,865. |
| OTHER REVENUE | 8a Gross income from fundraising events (not including \$ of contributions reported on line 1c). See Part IV, line 18 | | | | |
| | 9a Gross income from gaming activities See Part IV, line 19 | | | | |
| | b Less: direct expenses c Net income or (loss) from gaming activities | | L | | |
| | 10 a Gross sales of inventory, less returns and allowances . a | | | | |
| | b Less: cost of goods sold b c Net income or (loss) from sales of inventory | | | | ļ |
| | Miscellaneous Revenue Business Code | | | | |
| | 11ab | | | | |
| | d All other revenue . | | | | |
| | e Total. Add lines 11a-11d ► | | | | |
| | 12 Total revenue. See instructions . | 12,957,635. | 7,506,987. | 0. | 4,416,079. |

Part IX: Statement of Functional Expenses

Section 501(c)(3) and 501(c)(4) organizations must complete all columns.

All other organizations must complete column (A) but are not required to complete columns (B), (C), and (D).

| | not include amounts reported on lines 7b, 8b, 9b, and 10b of Part VIII. | (A) Total expenses | (B) Program service expenses | (C) Management and general expenses | (D) Fundraising expenses |
|----|---|-----------------------|------------------------------|-------------------------------------|--|
| 1 | Grants and other assistance to governments and organizations in the U.S. See Part IV, line 21 | | | | |
| 2 | Grants and other assistance to individuals in the U.S. See Part IV, line 22 | 1,309,946. | 1,309,946. | | |
| 3 | Grants and other assistance to governments, organizations, and individuals outside the U.S. See Part IV, lines 15 and 16 | | | | |
| 4 | Benefits paid to or for members | | | | |
| 5 | Compensation of current officers, directors, trustees, and key employees | 112,310. | 0. | 112,310. | 0. |
| 6 | Compensation not included above, to disqualified persons (as defined under section 4958(f)(1)) and persons described in section 4958(c)(3)(B) | 0. | 0. | 0. | _ 0. |
| 7 | Other salaries and wages | 3,559,854. | 3,380,798. | 179,056. | 0. |
| | Pension plan contributions (include | 3,333,634. | 3,300,130. | 119,030. | |
| 8 | section 401(k) and section 403(b) employer contributions) | 43,039. | 39,624. | 3,415. | _ |
| 9 | Other employee benefits | 46,953. | 43,228. | 3,725. | |
| 10 | Payroll taxes | 915,825. | 843,159. | 72,666. | |
| 11 | Fees for services (non-employees): | | | | |
| a | Management | 680,664. | | 680,664. | |
| b | Legal | 1,914. | | 1,914. | |
| С | : Accounting | 39,885. | | 39,885. | |
| d | Lobbying | | | | |
| | Professional fundraising services. See Part IV, line 17 Investment management fees | | | | |
| | Other | 212,742. | 212,742. | | |
| _ | Advertising and promotion | 51,040. | | 51,040. | |
| 13 | Office expenses | 203,219. | 202,923. | 296. | |
| 14 | Information technology | | | | |
| 15 | Royalties | | | | |
| 16 | Occupancy | 327,375. | 325,556. | 1,819. | |
| 17 | Travel | 2,299. | | 2,299. | |
| 18 | Payments of travel or entertainment expenses for any federal, state, or local public officials | | | | |
| 19 | Conferences, conventions, and meetings | 3,188. | | 3,188. | |
| 20 | Interest | | | | |
| 21 | Payments to affiliates | | | . <u></u> | |
| 22 | Depreciation, depletion, and amortization | 135,084. | 134,334. | 750. | |
| | Insurance | 155,310. | 154,447. | 863. | tell in all halo diam. It is the assessment on another |
| 24 | Other expenses. Itemize expenses not covered above (List miscellaneous expenses in line 24f. If line 24f amount exceeds 10% of line 25, column (A) amount, list line 24f expenses on Schedule O.) | | | | |
| а | LEASE EXPENSE | 1,210,320. | 1,203,596. | 6,724. | |
| | FOOD COSTS | 369,391. | 369,391. | | |
| c | EQUIPMENT RENTAL & MAINTENANCE | 104,348. | 104,348. | | |
| d | TELEPHONE | 95,816. | 90,593. | 5,223. | |
| | ACTIVITIES EXPENSE | 44,331. | 44,331. | | |
| f | All other expenses | 76,717. | 50,512. | 26,205. | |
| | Total functional expenses. Add lines 1 through 24f | 9,701,570. | 8,509,528. | 1,192,042. | 0. |
| 26 | Joint costs. Check here ► ☐ If following SOP 98-2 (ASC 958-720). Complete this line only if the organization reported in column (B) joint costs from a combined educational campaign and fundraising solicitation | | | | |

| hig | Balance Sheet | | 1 | (B) |
|------|---|--------------------------|------|--------------------|
| | | (A) Beginning of year | | (B) End of year |
| | 1 Cash — non-interest-bearing | 500. | 1 | 500 |
| 1. | 2 Savings and temporary cash investments | | 2 | |
| 1. | Pledges and grants receivable, net | | 3 | |
| | 4 Accounts receivable, net | 41,060. | 4 | 58,679 |
| | Receivables from current and former officers, directors, trustees, key employees, and highest compensated employees. Complete Part II of Schedule L | | 5 | |
| | Receivables from other disqualified persons (as defined under section 4958(f)(1)), persons described in section 4958(c)(3)(B), and contributing employers and sponsoring organizations of section 501(c)(9) voluntary employees' beneficiary organizations (see instructions) | | 6 | |
| 1 . | 7 Notes and loans receivable, net | | 7 | |
| 1 | 3 Inventories for sale or use | 110,476. | 8 | 110,476 |
| | Prepaid expenses and deferred charges | 190,647. | 9 | 197,262 |
| 1, | 1 | | | |
| '' | Da Land, buildings, and equipment: cost or other basis. Complete Part VI of Schedule D 10a 1,984,476. | | | |
| | b Less: accumulated depreciation. 10b 1,356,785. | 546,919. | 10 c | 627,691 |
| 11 | Investments – publicly traded securities | | 11 | |
| 1: | · · · | 25,653,465. | 12 | 28,417,080 |
| 1: | · · · · · · · · · · · · · · · · · · · | | 13 | |
| 11 | · - | | 14 | |
| 1! | | 7,461,707. | 15 | 7,238,47 |
| 10 | · · · · · · · · · · · · · · · · · · · | 34,004,774. | 16 | 36,650,162 |
| 1: | | 435,592. | 17 | 402,04 |
| 118 | · · · · · · · · · · · · · · · · · · · | | 18 | |
| 1 19 | · · | | 19 | 500 |
| 20 | t in the state of | | 20 | |
| 2 | · | | 21 | |
| 1 | · · · · · · · · · · · · · · · · · · · | | | |
| 22 | Payables to current and former officers, directors, trustees, key employees, highest compensated employees, and disqualified persons. Complete Part II of Schedule L | | 22 | |
| 2 | | | 23 | |
| 24 | | | 24 | |
| 2 | · - | 935,329. | 25 | 460,559 |
| 26 | · | 1,370,921. | 26 | 863,106 |
| += | Organizations that follow SFAS 117, check here X and complete lines | 1,510,521. | 20 | 003,100 |
| | | | | |
| 27 | 27 through 29 and lines 33 and 34. Unrestricted net assets | 32,633,853. | 27 | 35,787,056 |
| | | 32,033,033. | 28 | 33,707,030 |
| 28 | · • | | 29 | |
| 29 | | | 23 | |
| ĺ | Organizations that do not follow SFAS 117, check here ► and complete | · | į į | |
| ١., | lines 30 through 34. | | 20 | |
| 30 | · ' ' | | 30 | |
| 31 | | | 31 | |
| 32 | , | 22 (22 052 | 32 | 25 707 05 |
| 33 | | 32,633,853. | 33 | 35,787,056 |
| 34 | Total liabilities and net assets/fund balances. | 34,004,774. | 34 | 36,650,162 |

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|--|---------------------|-----------------|
| PartXI₩ Reconciliation of Net Assets | | |
| Check if Schedule O contains a response to any question in this Part XI | . <u></u> | X |
| | | _ |
| 1 Total revenue (must equal Part VIII, column (A), line 12) | . 1 | 12,957,635. |
| 2 Total expenses (must equal Part IX, column (A), line 25) | 2 | 9,701,570. |
| 3 Revenue less expenses Subtract line 2 from line 1 | 3 | 3,256,065. |
| 4 Net assets or fund balances at beginning of year (must equal Part X, line 33, column (A)) | 4 | 32,633,853. |
| 5 Other changes in net assets or fund balances (explain in Schedule O) . SEE. SCHEDULE O . | 5 | -102,862. |
| 6 Net assets or fund balances at end of year. Combine lines 3, 4, and 5 (must equal Part X, line 33, column (B)) | . 6 | 35,787,056. |
| Part XIII Financial Statements and Reporting | | |
| Check if Schedule O contains a response to any question in this Part XII | | |
| 1 Accounting method used to prepare the Form 990 Cash X Accrual Other If the organization changed its method of accounting from a prior year or checked 'Other,' explain in Schedule O | | Yes No |
| 2a Were the organization's financial statements compiled or reviewed by an independent accountant? | | 2a X |
| b Were the organization's financial statements audited by an independent accountant? | | 2b X |
| c If 'Yes' to line 2a or 2b, does the organization have a committee that assumes responsibility for overs review, or compilation of its financial statements and selection of an independent accountant? | sight of the audit, | 2c X |
| If the organization changed either its oversight process or selection process during the tax year, explain Schedule O. | aın | |
| d If 'Yes' to line 2a or 2b, check a box below to indicate whether the financial statements for the year w separate basis, consolidated basis, or both: | vere issued on a | |
| X Separate basis Consolidated basis Both consolidated and separate basis | | |
| 3a As a result of a federal award, was the organization required to undergo an audit or audits as set fort Audit Act and OMB Circular A-133? | h in the Single | 3a X |
| b If 'Yes,' did the organization undergo the required audit or audits? If the organization did not undergo or audits, explain why in Schedule O and describe any steps taken to undergo such audits | the required audit | 3b |
| BAA | | Form 990 (2010) |

SCHEDULE A (Form 990 or 990-EZ)

Department of the Treasury Internal Revenue Service

Public Charity Status and Public Support

Complete if the organization is a section 501(c)(3) organization or a section 4947(a)(1) nonexempt charitable trust.

► Attach to Form 990 or Form 990-EZ. ► See separate instructions.

OMB No 1545-0047

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| Name | of the | orga | nization | | | | | | | | | ion number | | |
|------------|--|---|----------------------------------|---|--|--------------------------------|--|----------------------|--|---|------------------------|----------------------------|------------|-------------|
| | | | | N STAR HOME | | | | | | 93-0391591 | | | | |
| Par | }[| Re | ason for Pub | lic Charity Status | (All organizations | must c | comple | te this | part.) | See ir | <u>ıstructi</u> | ons. | | |
| The d | orga | nızat | tion is not a priva | ate foundation becaus | e it is: (For lines 1 thro | ugh 11, | check o | nly one | box.) | | | | | |
| 1 | \Box | A cl | nurch, conventior | n of churches or assoc | ciation of churches desc | cribed in | section | 170(b) | (1)(A)(i). | ı | | | | |
| 2 | П | A so | chool described i | n section 170(b)(1)(A) | (ii). (Attach Schedule E | Ξ.) | | | | | | | | |
| 3 | П | A h | ospital or a coop | erative hospital service | e organization describe | d in sec | tion 170 |)(b)(1)(A |)(iii). | | | | | |
| 4 | П | | | | in conjunction with a h | | | | |)(b)(1)(A |)(iii) . En | ter the hos | pital's | 5 |
| | _ | | ne, city, and state | = | • | · | | | | | | | | |
| 5 | | An organization operated for the benefit of a college or university owned or operated by a governmental unit described in section 170(b)(1)(A)(iv). (Complete Part II) | | | | | | | | | | | | |
| 6 7 | A federal, state, or local government or governmental unit described in section 170(b)(1)(A)(v). An organization that normally receives a substantial part of its support from a governmental unit or from the general public described in section 170(b)(1)(A)(vi). (Complete Part II.) | | | | | | | | | | | | | |
| 8 | | | | | 70(b)(1)(A)(vi). (Comple | te Part I | l.) | | | | | | | |
| 9 | | | | | | | | | | | | | | |
| 10 | | | | | xclusively to test for pu | | - | | | | | | | |
| 11 | An organization organized and operated exclusively for the benefit of, to perform the functions of, or carry out the purposes of one or more publicly supported organizations described in section 509(a)(1) or section 509(a)(2). See section 509(a)(3). Check the box that describes the type of supporting organization and complete lines 11e through 11h. | | | | | | | | | | | | | |
| | a Type I b Type II c Type III — Functionally integrated d Type III — Other | | | | | | | | | | | | | |
| е | _ | By o | hecking this box | r, I certify that the org n managers and other | anization is not controll than one or more pub | led direc licly sup | tly or in | directly organiza | by one tions de | or more escribed | disquali in section | fied persor on 509(a)(1 | ns) or | |
| f | | If th | e organization re ck this box | eceived a written dete | rmination from the IRS | that is a | Type I | , Type II | or Type | e III sup | porting o | organizatioi | ٦, | . 🗆 |
| g | | Sinc | e August 17, 20 | 06, has the organizati | on accepted any gift o | r contrib | ution fro | om any | of the fo | ollowing | persons | ? | | |
| | | | | | | | | | | | | | Yes | No |
| | | (i) | below, the gov | erning body of the su | ontrols, either alone or oported organization? | together | r with pe | ersons d | escribe | d in (ii) a | and (III) | 11 g (i) | | |
| | | (ii) | A family memb | per of a person descri | bed in (i) above? | | | | | • | | 11g (ii) | | <u> </u> |
| | | (iii) | A 35% controll | ed entity of a person | described in (i) or (ii) a | bove? | | | | | • | 11 g (iii) | | L |
| <u>h</u> | | Pro۱ | vide the following | information about th | e supported organization | on(s). | _ | | | | | | | |
| | | (i) Na | ame of supported organization | (ii) EiN | (iii) Type of organization (described on lines 1-9 above or IRC section (see instructions)) | organiz column (your go | Is the zation in | the organ | ou notify ization in n (i) of ipport? | (vi) l: organiz colun organize | ation in | (vii) Amour | t of sup | port |
| | | | | | | Yes | No | Yes | No | Yes | No | | | |
| (A) | | | | | | | | | | | | | | |
| (A) | | | | | · | - | | | | | | | _ | |
| (B) | | | | | | | | | | | | | | |
| (C) | | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | |
| (D)_ | | | | | | | - | | | | | | - | |
| <u>(E)</u> | | | | | | | | | | | | | - | |
| Total | | | | | | | | | | | | | | |

BAA For Paperwork Reduction Act Notice, see the Instructions for Form 990 or 990-EZ.

Schedule A (Form 990 or 990-EZ) 2010

Schedule A (Form 990 or 990-EZ) 2010 MASONIC AND EASTERN STAR HOME 93-0391591 Raitill Support Schedule for Organizations Described in Sections 170(b)(1)(A)(iv) and 170(b)(1)(A)(vi)

(Complete only if you checked the box on line 5, 7, or 8 of Part I or if the organization failed to qualify under Part III If the organization fails to qualify under the tests listed below, please complete Part III)

| Sec | tion A. Public Support | | | | | | |
|--------------|---|---|--|---|-------------------------------------|---|------------------|
| Cale | endar year (or fiscal year nning in) ► | (a) 2006 | (b) 2007 | (c) 2008 | (d) 2009 | (e) 2010 | (f) Total |
| 1 | Gifts, grants, contributions, and membership fees received. (Do not include 'unusual grants.') | 2,172,870. | 1,401,005. | 1,356,007. | 1,017,320. | 1,034,569. | 6,981,771. |
| 2 | Tax revenues levied for the organization's benefit and either paid to it or expended on its behalf | | | | | | 0. |
| 3 | The value of services or facilities furnished by a governmental unit to the organization without charge | | | | | | 0. |
| 4 | Total. Add lines 1 through 3 | 2,172,870. | 1,401,005. | 1,356,007. | 1,017,320. | 1,034,569. | 6,981,771. |
| 5 | The portion of total contributions by each person (other than a governmental unit or publicly supported organization) included on line 1 that exceeds 2% of the amount shown on line 11, column (f) | | | | | | 0. |
| 6 | Public support. Subtract line 5 from line 4 | | | | | | 6,981,771. |
| Sec | tion B. Total Support | | | | | | |
| Cale begi | ndar year (or fiscal year nning in) ► | (a) 2006 | (b) 2007 | (c) 2008 | (d) 2009 | (e) 2010 | (f) Total |
| 7 | Amounts from line 4 | 2,172,870. | 1,401,005. | 1,356,007. | 1,017,320. | 1,034,569. | 6,981,771. |
| 8 | Gross income from interest, dividends, payments received on securities loans, rents, royalties and income from similar sources | 2,758,596. | 2,617,420. | 1,155,022. | 953,939. | 1,016,214. | 8,501,191. |
| 9 | Net income from unrelated business activities, whether or not the business is regularly carried on | | | | | | 0. |
| 10 | Other income. Do not include gain or loss from the sale of capital assets (Explain in Part IV) | | | | | | 0. |
| 11 | Total support. Add lines 7 through 10 | | | | | | 15,482,962. |
| 12 | Gross receipts from related activ | ities, etc (see ins | tructions) . | | | 12 | 0. |
| | First five years. If the Form 990 organization, check this box and | stop here | | | or fifth tax year as | | 3) ▶ □ |
| | tion C. Computation of Pul | | | | | | |
| | Public support percentage for 20 | - · | - | ne 11, column (f)) | ı . | 14 | 45.1% |
| 15 | Public support percentage from 2 | 2009 Schedule A, | Part II, line 14 | • | • | . 15 | 46.7 % |
| 16a | 33-1/3% support test — 2010. If t and stop here. The organization | | | | nd the line 14 is 3 | 3-1/3% or more, o | check this box |
| b | 33-1/3% support test — 2009. If t and stop here. The organization | he organization d qualifies as a pub | lid not check a bo olicly supported o | ox on line 13 or 10 rganization | 6a, and line 15 is | 33-1/3% or more, | check this box |
| 17a | 10%-facts-and-circumstances te or more, and if the organization the organization meets the 'facts' | meets the 'facts-a | and-circumstance | s' test, check this | box and stop he | re. Explain in Parl | :IV how |
| | 10%-facts-and-circumstances te or more, and if the organization organization meets the 'facts-and | meets the 'facts-a d-circumstances' | and-circumstance test The organiz | s' test, check this ation qualifies as | box and stop here a publicly suppor | re. Explain in Part rted organization | IV how the |
| 18 RAA | Private foundation. If the organiz | zation did not che | eck a box on line | 13, 16a, 16b, 17a | | | structions . P |

(Complete only if you checked the box on line 9 of Part I or if the organization failed to qualify under Part II. If the organization fails

| to quality under the tests | s listed below, pleas | se complete Part | ii.) | | | |
|--|---|---|---|--|--|----------------------|
| Section A. Public Support | | | | | | |
| Calendar year (or fiscal yr beginning in) > 1 Gifts, grants, contributions and membership fees received. (Do not include approved to the property of the prope | (a) 2006 | (b) 2007 | (c) 2008 | (d) 2009 | (e) 2010 | (f) Total |
| any 'unusual grants.') 2 Gross receipts from admissions, merchandise sold or services performed, or facilitie furnished in any activity that is related to the organization's tax-exempt purpose | | | | | | |
| 3 Gross receipts from activities that are not an unrelated trade or business under section 513 | | | | | | |
| 4 Tax revenues levied for the organization's benefit and either paid to or expended on its behalf | | | | | | |
| 5 The value of services or facilities furnished by a governmental unit to the organization without charge | | | | | | |
| 6 Total. Add lines 1 through 5 7a Amounts included on lines 1, 2, and 3 received from disqualified persons | | | | | | |
| b Amounts included on lines 2 and 3 received from other than disqualified persons that exceed the greater of \$5,000 of 1% of the amount on line 13 for the year | | | | | | |
| c Add lines 7a and 7b | | | | | | |
| 8 Public support (Subtract line 7c from line 6.) | | | | | | |
| Section B. Total Support | | | | | | |
| Calendar year (or fiscal yr beginning in)► | (a) 2006 | (b) 2007 | (c) 2008 | (d) 2009 | (e) 2010 | (f) Total |
| 9 Amounts from line 6 10a Gross income from interest, dividends, payments received on securities loans, rents, royalties and income from similar sources. | | | | | | |
| b Unrelated business taxable income (less section 511 taxes) from businesses acquired after June 30, 1975 | | | | | | |
| c Add lines 10a and 10b Net income from unrelated business activities not included in line 10b, whether or not the business is regularly carried on | | | | | | |
| 12 Other income. Do not include gain or loss from the sale of capital assets (Explain in Part IV) | | | | | | _ |
| 13 Total support. (Add Ins 9, 10c, 11, and 12 | 2) | | | | | |
| 14 First five years. If the Form 99 organization, check this box ar | 0 is for the organized stop here | ation's first, secor | nd, third, fourth, c | or fifth tax year as | a section 501(c)(3 |) ▶□ |
| Section C. Computation of P | | Percentage | | | | |
| 15 Public support percentage for | | | ne 13, column (f)) | | 15 | % |
| 16 Public support percentage from | | • | | | 16 | |
| Section D. Computation of In | | | ; | | | |
| 17 Investment income percentage | | | | ımn (f)) | 17 | 웅 |
| 18 Investment income percentage | · · · · · · · · · · · · · · · · · · · | | = | | 18 | 8 |
| 19a 33-1/3% support tests — 2010. is not more than 33-1/3%, chem | If the organization ck this box and sto | did not check the p here. The organ | box on line 14, a | as a publicly supp | orted organization | . ▶∐ |
| b 33-1/3% support tests — 2009. line 18 is not more than 33-1/3 | If the organization 3%, check this box | did not check a b and stop here. Th | ox on line 14 or l e organization qu | line 19a, and line ialifies as a public | 16 is more than 33 ly supported organ | -1/3%, and Ization ► |
| 20 Private foundation If the orga | | | | | | ▶H |

| Schedule A | (Førm 990 or 9 | 90-EZ) 2010 | MASONIC | AND | EASTERN | I STAR | HOME | 93-0391591 | Page 4 |
|------------|---|---|------------------------|-------------|---------------------------|-----------------|-------------------------|--|--------|
| Pari IV | Supplement Part II, line (See instruc | al Informati 17a or 17b; tions). | on. Comp and Part I | lete th | nis part to e 12. Also | provid compl | e the exp ete this p | 93-0391591 planations required by Part II, line part for any additional information. | 10; |
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SCHEDULE D (Form 990)

Department of the Treasury Internal Revenue Service Name of the organization

Supplemental Financial Statements

Complete if the organization answered 'Yes,' to Form 990,
Part IV, lines 6, 7, 8, 9, 10, 11, or 12.

Attach to Form 990. ► See separate instructions.

OMB No 1545-0047

Employer identification number

| MA | SONIC AND EASTERN STAR HOME | | | 93-0391591 |
|----|--|---|---|--|
| | Organizations Maintaining Donor the organization answered 'Yes' t | r Advised Funds or Other o Form 990, Part IV, line | r Similar Funds or A 6. | ccounts. Complete if |
| | | (a) Donor advised fu | |) Funds and other accounts |
| 1 | Total number at end of year | | | |
| 2 | Aggregate contributions to (during year) . | | | |
| 3 | Aggregate grants from (during year) | | | |
| 4 | | | | |
| 5 | Did the organization inform all donors and dor funds are the organization's property, subject | nor advisors in writing that the a to the organization's exclusive | assets held in donor advis legal control? | sed Yes No |
| 6 | Did the organization inform all grantees, dono used only for charitable purposes and not for purpose conferring impermissible private bene | the benefit of the donor or donor | g that grant funds can be or advisor, or for any othe | er Yes No |
| Dä | Conservation Easements. Complete | | swared 'Vas' to Form | <u> </u> |
| | | | | 1 330, 1 arc 1v, line 7. |
| ' | Purpose(s) of conservation easements held by | · • | – ' ' ' ' ' ' | orically important land area |
| | Preservation of land for public use (e.g., r | ecreation or education) | Preservation of an filst | • |
| | Protection of natural habitat | L | | ied fiistoric structure |
| _ | Preservation of open space | | | of a commission account a 10 |
| 2 | Complete lines 2a through 2d if the organizati last day of the tax year. | on held a qualified conservation | | |
| | | | | Held at the End of the Tax Year |
| ; | a Total number of conservation easements. | • | 2a | |
| | b Total acreage restricted by conservation ease | | <u>2b</u> | |
| , | c Number of conservation easements on a certi | fied historic structure included i | ın (a) <u>2c</u> | |
| • | d Number of conservation easements included in structure listed in the National Register | n (c) acquired after 8/17/06, an | id not on a historic 2d | |
| 3 | Number of conservation easements modified, tax year ► | transferred, released, extinguis | shed, or terminated by the | e organization during the |
| 4 | Number of states where property subject to co | onservation easement is located | d ► | |
| 5 | Does the organization have a written policy re and enforcement of the conservation easement | garding the periodic monitoring | g, inspection, handling of | violations, Yes No |
| 6 | Staff and volunteer hours devoted to monitoring | ng, inspecting, and enforcing co | onservation easements di | uring the year |
| 7 | Amount of expenses incurred in monitoring, if ► \$ | nspecting, and enforcing conse | rvation easements during | the year |
| 8 | Does each conservation easement reported o 170(h)(4)(B)(i) and section 170(h)(4)(B)(ii)? | n line 2(d) above satisfy the rec | quirements of section | Yes No |
| 9 | In Part XIV, describe how the organization report include, if applicable, the text of the footnote conservation easements. | | | |
| Ŗа | Complete if the organization ans | ections of Art, Historical 7 wered 'Yes' to Form 990, | Treasures, or Other S Part IV, line 8. | Similar Assets. |
| 1: | a If the organization elected, as permitted unde art, historical treasures, or other similar asset in Part XIV, the text of the footnote to its fina | s held for public exhibition, edu | ication, or research in fur | ement and balance sheet works of therance of public service, provide, |
| | b If the organization elected, as permitted unde historical treasures, or other similar assets he following amounts relating to these items: | r SFAS 116 (ASC 958), to repo old for public exhibition, educate | ort in its revenue statemer on, or research in further | nt and balance sheet works of art, ance of public service, provide the |
| | (i) Revenues included in Form 990, Part VIII | , line 1 | | . ► \$ |
| | (ii) Assets included in Form 990, Part X . | | ••• | |
| 2 | If the organization received or held works of a amounts required to be reported under SFAS | art, historical treasures, or other | r sımılar assets for financ | |
| | a Revenues included in Form 990, Part VIII, line | | | ► \$ |
| | b Assets included in Form 990, Part X | | | - \$ |

| Randilla Organizations Mainta | | | | Treasures or | Other Similar Ass | | | Page Z |
|---|------------------------------------|---------------------------------|---------------|-----------------------------|------------------------------|------------------|------------|--------------|
| | | | | | | | | |
| 3 Using the organization's acquisit items (check all that apply): | ion, accession, and d | | | | that are a significant u | se of its | collect | .ion |
| a Public exhibition | | \vdash | or exc | hange programs | | | | |
| b Scholarly research | | e U Other | | | | | | |
| c Preservation for future gener | | | | | | | | |
| 4 Provide a description of the orga Part XIV. | | · | - | - | | ie in | | |
| 5 During the year, did the organiza assets to be sold to raise funds in | ather than to be ma | ntained as part of | of the | organization's coll | ection? | Yes | | No |
| Escrow and Custodia 9, or reported an amo | I Arrangements. unt on Form 990 | Complete if on Part X, line | orgar 21. | nization answer | ed 'Yes' to Form 9 | 90, Par | t IV, | line |
| 1a Is the organization an agent, trus included on Form 990, Part X? | stee, custodian, or of | her intermediary | for co | ontributions or other | er assets not | Yes | Г | No |
| b If 'Yes,' explain the arrangement | in Part XIV and con | nplete the follow | ing tab | ole: | | | | |
| | | | | | | Amount | | |
| c Beginning balance | | | | | 1c | | | |
| d Additions during the year . | | | | | . 1d | | | |
| e Distributions during the year . | | | | | <u>1e</u> | | | |
| f Ending balance | | | | | <u> </u> | | | |
| 2a Did the organization include an a | | Part X, line 21? | • | | | Yes | L | No |
| b If 'Yes,' explain the arrangement | | | | | | | | |
| Part V Endowment Funds. Co | mplete if the org | | $\overline{}$ | | | T | | |
| | (a) Current year | (b) Prior year | | (c) Two years back | (d) Three years back | (e) Fo | ur years | back |
| 1 a Beginning of year balance . | 28,526,738. | 23,581,0 | | 31,377,950 | | | | |
| b Contributions | 210,677. | 73,9 | 86. | 334,137 | | | | |
| c Net investment earnings, gains, and losses. | 2,396,148. | 4,871,6 | 98. | -8,127,341 | | | | |
| d Grants or scholarships | | | | | | | | |
| e Other expenditures for facilities and programs | | | | | | | | |
| f Administrative expenses . | 170. | | 9. | 3,683 | | | | |
| g End of year balance | 31,133,393. | 28,526,7 | 38. | 23,581,063 | | | | - 3 - 1/2 |
| 2 Provide the estimated percentage | e of the year end ba | lance held as: | | | | | | |
| a Board designated or quasi-endov | vment ► 100 | 0.00 % | | | | | | |
| b Permanent endowment ▶ | % | | | | | | | |
| c Term endowment ► | % | | | | | | | |
| 3a Are there endowment funds not i | n the possession of | the organization | that a | are held and admir | stered for the | | | |
| organization by: | | e c. gamaanen | | | | | Yes | No_ |
| (i) unrelated organizations | | | | | | 3a(i) | | X |
| (ii) related organizations | | | | | • | 3a(ii) | | X |
| b If 'Yes' to 3a(ıı), are the related of | organizations listed a | is required on So | chedul | e R? | | 3b | | |
| 4 Describe in Part XIV the intended | | | | | XIV | | | |
| Part VII Land, Buildings, and I | | | art X, | line 10. | | | | |
| Description of investment | (a) Cos | st or other basis nvestment) | | Cost or other pasis (other) | (c) Accumulated depreciation | (d) Bo | ook va | lue |
| 1a Land | · ·· | | | | | | | |
| b Buildings. | | | | 161,227. | 81,053. | | <u>80,</u> | <u> 174.</u> |
| c Leasehold improvements. | | | | | | | | |
| d Equipment | · · · | | | 1,002,444. | 780,201. | | | 243. |
| e Other . | | | | 820,805. | 495,531. | | | 274. |
| Total. Add lines 1a through 1e (Colum | n (d) must equal Foi | m 990, Part X, d | olumr | n (B), line 10(c).) | <u>.</u> ▶ | | | 691. |
| BAA | | | | | Sched | ule D (Fo | rm 99 | 0) 2010 |

(9) (10) (11)

Total. (Column (b) must equal Form 990, Part X, column (B) line 25)

460,559.

^{2.} FIN 48 (ASC 740) Footnote. In Part XIV, provide the text of the footnote to the organization's financial statements that reports the organization's liability for uncertain tax positions under FIN 48 (ASC 740).

| Sch | edule D (Form 990) 2010 MASONIC AND EASTERN STAR HOME | 93-039159 | 1 Page 4 |
|-----|--|---|---------------------|
| Ŗá | 後XI圖 Reconciliation of Change in Net Assets from Form 990 to Audited Financial Statements | | |
| 1 | Total revenue (Form 990, Part VIII,column (A), line 12) | | 12,957,635. |
| 2 | Total expenses (Form 990, Part IX, column (A), line 25) | . [| 9,701,570. |
| 3 | Excess or (deficit) for the year. Subtract line 2 from line 1. | | 3,256,065. |
| 4 | Net unrealized gains (losses) on investments | | -102,862. |
| 5 | Donated services and use of facilities | | |
| 6 | Investment expenses | | |
| 7 | Prior period adjustments | | |
| 8 | Other (Describe in Part XIV) | | |
| 9 | Total adjustments (net). Add lines 4 through 8 | | -102,862. |
| _10 | Excess or (deficit) for the year per audited financial statements. Combine lines 3 and 9 | | 3,153,203. |
| Pai | Reconciliation of Revenue per Audited Financial Statements With Revenue pe | r Return | |
| 1 | Total revenue, gains, and other support per audited financial statements. | 1 | 13,327,716. |
| 2 | Amounts included on line 1 but not on Form 990, Part VIII, line 12: | | |
| á | Net unrealized gains on investments | 62. | |
| ł | Donated services and use of facilities | | |
| • | Recoveries of prior year grants | | |
| • | Other (Describe in Part XIV) SEE PART XIV 2d 472,9 | 43. | |
| • | Add lines 2a through 2d | . 2e | 370,081. |
| 3 | Subtract line 2e from line 1 | 3 | 12,957,635. |
| 4 | Amounts included on Form 990, Part VIII, line 12, but not on line 1: | | |
| ä | Investments expenses not included on Form 990, Part VIII, line 7b 4a | | |
| t | Other (Describe in Part XIV.) | | |
| • | Add lines 4a and 4b | . 4c | |
| | Total revenue Add lines 3 and 4c. (This must equal Form 990, Part I, line 12). | | <u>12,957,635.</u> |
| Pai | TEXIII Reconciliation of Expenses per Audited Financial Statements With Expenses | | |
| 1 | Total expenses and losses per audited financial statements | 1 | 10,174,513. |
| 2 | Amounts included on line 1 but not on Form 990, Part IX, line 25: | | |
| a | Donated services and use of facilities | | |
| t | Prior year adjustments | | |
| | Other losses | | |
| | Other (Describe in Part XIV) SEE PART XIV 2d 472, 9 | 43. | |
| E | Add lines 2a through 2d | 2e | 472,943. |
| 3 | Subtract line 2e from line 1 | . 3 | 9,701,570. |
| 4 | Amounts included on Form 990, Part IX, line 25, but not on line 1: | | |
| | Investments expenses not included on Form 990, Part VIII, line 7b. | | |
| | Other (Describe in Part XIV.) | 4c | |
| | Total expenses. Add lines 3 and 4c. (This must equal Form 990, Part I, line 18.) | 5 | 9,701,570. |
| | Supplemental Information | | 3,701,370. |
| Com | plete this part to provide the descriptions required for Part II, lines 3, 5, and 9; Part III, lines 1a and 4; Pa V, line 4; Part X, line 2; Part XI, line 8, Part XII, lines 2d and 4b, and Part XIII, lines 2d and 4b Also con additional information. | art IV, lines 1b ann plete this part to | nd 2b; o provide |
| | PART Y, LINE 4 - INTENDED USES OF ENDOWMENT EUND | | |
| | THE FUNDS ARE DESIGNATED BY THE BOARD TO BE USED FOR EXPENSES RELI | ATED TO PRO | <u>DVIDING</u> |
| | CARE TO LIFE-CARE RESIDENTS. | | |
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Schedule **D** (Form 990) 2010

| Schedule D (Form 990) 2010 MASONIC AND EASTERN STAR HOME Part XIV Supplemental Information (continued) | 93-0391591 | Page 5 |
|---|------------|---------------|
| Part XIV Supplemental Information (continued) | | |
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2010

SCHEDULE D, PART XIV - SUPPLEMENTAL INFORMATION PAGE 6

CLIENT 11294

MASONIC AND EASTERN STAR HOME

93-0391591

2/09/12

10.35AM

SCHEDULE D, PART XII, LINE 2D OTHER REVENUE INCLUDED IN F/S BUT NOT INCLUDED ON FORM 990

REVENUE GROUPED WITH EXPENSES

\$ 472,943. TOTAL \$ 472,943.

SCHEDULE D, PART XIII, LINE 2D OTHER EXPENSES AND LOSSES PER AUDITED F/S

TOTAL \$ 472,943.

SCHEDULE I

Department of the Treasury Internal Revenue Service Name of the organization

Grants and Other Assistance to Organizations, Governments and Individuals in the United States

OMB No 1545-0047

2010

⊠ ▲

Employer identification number

Complete if the organization answered 'Yes,' to Form 990, Part IV, lines 21 or 22. ► Attatch to Form 990.

% (h) Purpose of grant or assistance Form 990, Part IV, line 21 for any recipient that received more than \$5,000. Check this box if no one recipient received more than \$5,000. X Yes Parill Grants and Other Assistance to Governments and Organizations in the United States. Complete if the organization answered 'Yes' to 93-0391591 (g) Description of non-cash assistance 1 Does the organization maintain records to substantiate the amount of the grants or assistance, the grantees' eligibility for the grants or assistance, and the selection criteria used to award the grants or assistance? (f) Method of valuation (book, FMV, appraisal, other) : : (e) Amount of non-cash assistance Describe in Part IV the organization's procedures for monitoring the use of grant funds in the United States (d) Amount of cash grant (c) IRC section if applicable Part II can be duplicated if additional space is needed Enter total number of section 501(c)(3) and government organizations MASONIC AND EASTERN STAR HOME PARTIES AND ASSISTANCE (b) EIN 1-1-1-1 1 (a) Name and address of organization or government 1 1 1 1 1 | 1 | 1 1 1 1 1 1 ١ ෂූ C € ଫ୍ର ଞ୍ଚ ဌ প্র ପ୍ର

Schedule 1 (Form 990) 2010

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BAA For Paperwork Reduction Act Notice, see the Instructions for Form 990.

Enter total number of other organizations

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Schedule I (Form 990) 2010 MASONIC AND EASTERN STAR HOME

Parallia Grants and Other Assistance to Individuals in the United States. Complete if the organization answered 'Yes' to Form 990, Part IV, line 22.

Part III can be duplicated if additional space is needed.

| (a) Type of grant or assistance | (b) Number of recipients | (c) Amount of cash grant | (d) Amount of non-cash assistance | (e) Method of valuation (book, FMV, appraisal, other) | (f) Description of non-cash assistance |
|--|--------------------------|---|--------------------------------------|---|--|
| 1 DENTAL | | 33, 380. | | | |
| 2 MEDICAL AND HOSPITAL | | | | | |
| 3 ASSISTANCE | | 183,850. | | | |
| | | 1,092,716. | | | |
| ហ | | | | | |
| 9 | | | | | |
| 7 | | | | | |
| Partiw Supplemental Information. Complete this part to | . — | orovide the information required in Part I, | ion required in Pa | line 2, | and any other additional information. |
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Schedule I (Form 990) 2010

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SCHEDULE R (Form 990)

Related Organizations and Unrelated Partnerships

Complete if the organization answered 'Yes' to Form 990, Part IV, line 33, 34, 35, 36, or 37.

দুইন্জ্য Identification of Disregarded Entities (Complete if the organization answered 'Yes' to Form 990, Part IV, line 33.)

MASONIC AND EASTERN STAR HOME

Department of the Treasury Internal Revenue Service Name of the organization

OMB No 1545-0047

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2010

Open to Public

Employer identification number 93-0391591

| (a) Name, address, and EIN of disregarded entity | (b) Primary activity | (c) (c) Legal domicile (state or foreign country) | | (d) Total income | (e) End-of-year assets | Direct | (f) Direct controlling entity |
|--|---|---|-------------------------------|--|---------------------------------|---------|-----------------------------------|
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| 22 | | | | | | | |
| 33 | | | | | | _ | |
| (4) | | | | | | | |
| (5) | - | | | | | | |
| (6) | 1 1 | | | | | | |
| Earnily Identification of Related Tax-Exempt Organizations (Complete if the organization answered 'Yes' to Form 990, Part IV, line 34 because it had one or more related tax-exempt organizations during the tax year.) | rganizations (Complete ations during the tax ye | if the organization | answered 'Yes | ' to Form 990, | Part IV, line 34 | because | ıt had |
| (a) Name, address, and EIN of related organization | (b) Primary activity | (c) Legal domicile (state or foreign country) | (d) Exempt Code section | (e) Public charity status (if section 501(c)(3)) | tatus Direct controlling entity | Bullo. | Sec 512(b)(13) controlled entity? |
| (1) AF & AM OF OREGON GRAND LODGE | | | | | | | |
| (2) FOREST GROVE, OR 97116 | FRATERNAL ORGANIZATION | OR | 501 (C) 10 | | N/A | | × |
| (3) OR MASONIC CHARITABLE FOUNDATION 2150 MASONIC WAY | TRAIN EDUCATORS TO PROVIDE | | | | | | |
| (4) FOREST GROVE, OR 97116 | ASSISTANCE TO AT RISK CHILDREN | OR | 501 (C) (3) | 7 | N/A | | × |
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Schedule R (Form 990) 2010

Page 2

Schedule R (Form 990) 2010 MASONIC AND EASTERN STAR HOME

[Parting Identification of Related Organizations Taxable as a Partnership (Complete if the organization answered 'Yes' to Form 990, Part IV, line 34 because it had one or more related organizations treated as a partnership during the tax year.)

| Decause II had one of thore related organizations treated as a partie ship during the lax year. | | מובה סולה | מוועמווטווא וובמו | במ שא ש חשו ווובו | ain filling dills | lax year.) | | | | |
|---|------------------|-----------|--------------------|---------------------------------------|-------------------|-------------|--------------|---------------|------------|------------|
| (a) | (q) | (3) | Ð | (e) | () | (b) | 3 | Θ | 6 | ક |
| Name, address, and EIN of | Primary activity | Lègal | Direct | Predominant | Share of total | Share of | Dispropor- | Code V-UBI | General or | Percentage |
| related organization | | domicile | controlling entity | income (related, | Income | end-of-year | tionate | amount in box | managing | ownership |
| | | foreign | | unrelated, excluded from tax inder | | assets | allocations? | ZU OI SCREGUI | parmer | |
| | | country) | country) | sections 512-514) | | | Yes No | (Form 1065) | Yes No | |
| (1) | | | | | | | | | | |
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| (9) | | | | | | | | | | |
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| Parative Identification of Related Organizations Taxable as a Corporation or Trust (Complete if the organization answered 'Yes' to Form 990, Part IV, Inc. 34 because it had one or more related organizations treated as a corporation or trust during the tax year.) | axable as a Col | poration or Tr | ust (Complete or toporation or toporation or toporation) | If the organize trust during th | zation answered 'Y | es' to Form 990, Pa | rt IV, |
|--|-------------------------|----------------------------|---|------------------------------------|------------------------------|--|-------------------|
| (a) Name, address, and EIN of related organization | (b) Primary activity | (c) Legal domicile | (d) Direct | (e) Type of entity | (f) Share of total income | (c) (d) (e) (f) (g) (g) (g) (g) (g) (g) (g) (g) (g) (g | (h) Percentage |
| | | (state or foreign country) | controlling entity | (C corp, S corp, or trust) | | assets | ownersnip |
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Schedule R (Form 990) 2010 MASONIC AND EASTERN STAR HOME

Pariw Transactions With Related Organizations (Complete of the organization answered 'Yes' to Form 990, Part IV, line 34, 35, 35a, or 36.)

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| Note. Complete line 1 if any entity is listed in Parts II, III, or IV of this schedule. | - | | Yes | 2 |
|--|----------------------------------|---------------------------|---|----------|
| During the tax year did the organization engage in any of the follow | ions listed in Parts II- | \; \! | TO SERVICE CONTRACTOR | , |
| a Receipt of (i) interest (ii) annuities (iii) royaities (iv) rent from a controlled entity | | | e . | { > |
| b Gift, grant, or capital contribution to other organization(s) | : | | α - | × |
| c Gift, grant, or capital contribution from other organization(s) | | | 1c × | |
| d Loans or loan quarantees to or for other organization(s) | | | × | |
| e Loans or Ioan migrantees by other organization(s) | | |]e | × |
| ב בספום כו וספו המפוחונכני כל כווכן כו מפוויבניום וללייייייייייייייייייייייייייייייייי | | | | M |
| f Sale of assets to other organization(s) | | : | 11 | × |
| a Purchase of assets from other organization(s) | : | | 10 | × |
| | | | - L | × |
| retto of stesse refto to tremound | | | 1 | × |
| י בפספ כן ישכייוניבסי באתוליוניניי כן כיניכן מספכים כיניכן מספכים ביניכן | | | | |
| j Lease of facilities, equipment, or other assets from other organization(s) | | : : : | 1j X | |
| k Performance of services or membership or fundraising solicitations for other organization(s) | | ٠ | 1k | × |
| Performance of services or membership or fundraising solicitations by other organization(s) | | : | 1 X | |
| m Sharing of facilities, equipment, mailing lists, or other assets | : | : | 1m | × |
| n Sharing of paid employees | : | | 1n | × |
| | | | | Ŷ. |
| o Reimbursement paid to other organization for expenses | : | | . 10 | × |
| p Reimbursement paid by other organization for expenses | : . | | 1p | × |
| | | | | |
| q Other transfer of cash or property to other organization(s) | : | | 19 | × |
| r Other transfer of cash or property from other organization(s) | | | 1r × | |
| 2 If the answer to any of the above is 'Yes,' see the instructions for information on who must complete this line, including covered relationships and transaction thresholds. | g covered relationship | s and transaction thresho | olds. | |
| (a) Name of other organization | (b) Transaction type (a-r) | (c) Amount involved M | (d) Method of determining amount involved | p q |
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| (0) | | | | |
| (2) | | | | |
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| BAA TEEA5003L 12/23/10 | | Schedu | Schedule R (Form 990) 2010 | 2010 |

Schedule R (Form 990) 2010 MASONIC AND EASTERN STAR HOME

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Provide the following information for each entity taxed as a partnership through which the organization conducted more than five percent of its activities (measured by total assets or gross revenue) that was not a related organization. See Instructions regarding exclusion for certain investment partnerships. Parivin Unrelated Organizations Taxable as a Partnership (Complete of the organization answered 'Yes' to Form 990, Part IV, line 37.)

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| revenue) that was not a related organization. See Instructions regarding exclusion for certain investment partnerships. | rding exclusion for c | ertain investment pa | tnerships. | | , | | , | |
|---|-----------------------|---|------------------------------------|---------------------------------------|-----------------------------------|---|---|------------------------------|
| (a) Name, address, and EIN of entity | (b) Primary activity | (c) Legal domicile (state or foreign country) | Are all partners section 501(c)(3) | (e) Share of end-of-year assets | (f) Disproportionate allocations? | Code V-UBI amount in box 20 of Schedule K-1 | (h) General or managing partner? |) ral or iging ier? |
| | | | Yes No | | Yes No | Form (1065) | Yes | 2 |
| π | | | | | | | | |
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| (2) | | | | | | | | |
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| Schedule R (Form 990) 2010 | Page 5 |
|---|--------|
| Schedule R (Form 990) 2010 Part VIII Supplemental Information | |
| Complete this part to provide additional information for responses to questions on Schedule R (see instructions). | |
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SCHEDULE O (Form 990 or 990-EZ)

Supplemental Information to Form 990 or 990-EZ

Department of the Treasury Internal Revenue Service Name of the organization Complete to provide information for responses to specific questions on Form 990 or 990-EZ or to provide any additional information.

► Attach to Form 990 or 990-EZ.

| | 2010 |
|-------------|------------------------------|
| on | Open to Public Inspection |
| Employer id | entification number |

OMB No 1545-0047

| MASONIC AND EASTERN STAR HOME | 93-0391591 |
|---|-----------------------------------|
| FORM 990, PART VI, LINE 6 - EXPLANATION OF CLASSES OF MEMBERS OR | SHAREHOLDER |
| THE MEMBERS OF THE MASONIC AND EASTERN STAR HOME ARE THE GI | RAND LODGE OF THE ANCIENT |
| FREE AND ACCEPTED MASONS OF OREGON AND THE GRAND CHAPTER OF | F OREGON, ORDER OF THE |
| EASTERN_STAR. | |
| FORM 990, PART VI, LINE 7A - HOW MEMBERS OR SHAREHOLDERS ELECT | GOVERNING BODY |
| THE GRAND LODGE MAY ELECT FIVE MEMBERS TO THE BOARD AND THE | E EASTERN STAR MAY ELECT |
| THREE. | |
| FORM 990, PART VI, LINE 7B - DECISIONS OF GOVERNING BODY APPROVAL | L BY MEMBERS OR SHAREHOLDERS |
| RULES AND REGULATIONS FOR MANAGEMENT, CONTROL AND OPERATION | N OF THE HOME AND FOR |
| RECEPTION OF RESIDENTS THEREIN MAY BE ADPOTED BY THE BOARD | . THEY ARE SUBJECT TO |
| APPROVAL BY THE GRAND MASTER AND GRAND MATRON. | |
| FORM 990, PART VI, LINE 11B - FORM 990 REVIEW PROCESS | |
| MANAGEMENT REVIEWED THE FORM 990 PRIOR TO FILING. IN FUTURI | E YEARS, THE INTENT IS TO |
| HAVE THE BOARD REVIEW THE FORM 990. | |
| FORM 990, PART VI, LINE 12C - EXPLANATION OF MONITORING AND ENFO | RCEMENT OF CONFLICTS |
| CONFLICTS ARE REGULARLY MONITORED BY THE BOARD AND BY THE | ORGANIZATIONS MANAGEMENT. |
| FORM 990, PART VI, LINE 15B - COMPENSATION REVIEW & APPROVAL PRO | CESS FOR OFFICERS & KEY EMPLOYEES |
| HUMAN RESOURCES DEPARTMENT REVIEWS MARKET COMPARIBILITY ST | UDIES. THE BOARD OF |
| DIRECTORS REVIEWS EXECUTIVE DIRECTOR PERFORMANCE AND APPROV | VES PAY INCREASES. |
| FORM 990, PART VI, LINE 19 - OTHER ORGANIZATION DOCUMENTS PUBLIC | LY AVAILABLE |
| DOCUMENTS ARE AVAILABLE UPON REQUEST AT THE ORGANIZATION'S | BUSINESS OFFICE. |
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SCHEDULE O - SUPPLEMENTAL INFORMATION

PAGE 2

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MASONIC AND EASTERN STAR HOME

93-0391591

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FORM 990, PART XI, LINE 5 OTHER CHANGES IN NET ASSETS OR FUND BALANCES

NET UNREALIZED GAINS OR LOSSES ON INVESTMENTS

TOTAL $\frac{$}{$}$ $\frac{-102,862}{-102,862}$.