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Form **990-PF**

Department of the Treasury
Internal Revenue Service

Return of Private Foundation

or Section 4947(a)(1) Nonexempt Charitable Trust Treated as a Private Foundation

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements

OMB No 1545-0052

2010

For calendar year 2010, or tax year beginning 05-01-2010 , and ending 04-30-2011

G Check all that apply ☐ Initial return ☐ Initial return of a former public charity ☐ Final return ☐ Amended return ☐ Address change ☐ Name change

Name of foundation
WALTER W BORN FOUNDATION 14676-00

A Employer identification number
55-0869606

Number and street (or P O box number if mail is not delivered to street address) | Room/suite
FIRSTMERIT BANK 106 S MAIN ST 16TH FL

B Telephone number (see page 10 of the instructions)
(330) 384-7302

City or town, state, and ZIP code
AKRON, OH 44308

C If exemption application is pending, check here ☐
D 1. Foreign organizations, check here ☐
2. Foreign organizations meeting the 85% test, check here and attach computation ☐

H Check type of organization ☑ Section 501(c)(3) exempt private foundation
☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation

E If private foundation status was terminated under section 507(b)(1)(A), check here ☐

I Fair market value of all assets at end of year *(from Part II, col. (c), line 16)* ▶$ 5,482,233

J Accounting method ☑ Cash ☐ Accrual ☐ Other (specify) _
(Part I, column (d) must be on cash basis.)

F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐

Part I **Analysis of Revenue and Expenses** *(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see page 11 of the instructions))*

	Line	Description	(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1	Contributions, gifts, grants, etc , received (attach schedule)				
	2	Check ▶ ☑ if the foundation is **not** required to attach Sch B				
	3	Interest on savings and temporary cash investments				
	4	Dividends and interest from securities	127,774	127,774		
	5a	Gross rents				
	b	Net rental income or (loss)				
	6a	Net gain or (loss) from sale of assets not on line 10	-23,750			
	b	Gross sales price for all assets on line 6a 2,029,567				
	7	Capital gain net income (from Part IV, line 2)		0		
	8	Net short-term capital gain				
	9	Income modifications				
	10a	Gross sales less returns and allowances				
	b	Less Cost of goods sold				
	c	Gross profit or (loss) (attach schedule)				
	11	Other income (attach schedule)	108	108		
	12	**Total.** Add lines 1 through 11	104,132	127,882		
Operating and Administrative Expenses	13	Compensation of officers, directors, trustees, etc	37,272	27,954		9,318
	14	Other employee salaries and wages				
	15	Pension plans, employee benefits				
	16a	Legal fees (attach schedule)				
	b	Accounting fees (attach schedule)	930	698		232
	c	Other professional fees (attach schedule)				
	17	Interest				
	18	Taxes (attach schedule) (see page 14 of the instructions)	2,832	0		0
	19	Depreciation (attach schedule) and depletion				
	20	Occupancy				
	21	Travel, conferences, and meetings				
	22	Printing and publications				
	23	Other expenses (attach schedule)	200	0		200
	24	**Total operating and administrative expenses.** Add lines 13 through 23	41,234	28,652		9,750
	25	Contributions, gifts, grants paid	295,000			295,000
	26	**Total expenses and disbursements.** Add lines 24 and 25	336,234	28,652		304,750
	27	Subtract line 26 from line 12				
	a	**Excess of revenue over expenses and disbursements**	-232,102			
	b	**Net investment income** (if negative, enter -0-)		99,230		
	c	**Adjusted net income** (if negative, enter -0-)				

Part II **Balance Sheets** Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)

			Beginning of year (a) Book Value	End of year (b) Book Value	End of year (c) Fair Market Value
Assets	1	Cash—non-interest-bearing			
	2	Savings and temporary cash investments	331,391	96,212	96,212
	3	Accounts receivable ▶ Less allowance for doubtful accounts ▶			
	4	Pledges receivable ▶ Less allowance for doubtful accounts ▶			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see page 15 of the instructions)			
	7	Other notes and loans receivable (attach schedule) ▶ Less allowance for doubtful accounts ▶			
	8	Inventories for sale or use			
	9	Prepaid expenses and deferred charges			
	10a	Investments—U S and state government obligations (attach schedule)	704,121	654,570	693,831
	b	Investments—corporate stock (attach schedule)	3,249,060	2,898,102	3,828,558
	c	Investments—corporate bonds (attach schedule)	434,375	837,961	863,632
	11	Investments—land, buildings, and equipment basis ▶ Less accumulated depreciation (attach schedule) ▶			
	12	Investments—mortgage loans			
	13	Investments—other (attach schedule)			
	14	Land, buildings, and equipment basis ▶ Less accumulated depreciation (attach schedule) ▶			
	15	Other assets (describe ▶)			
	16	**Total assets** (to be completed by all filers—see the instructions Also, see page 1, item I)	4,718,947	4,486,845	5,482,233
Liabilities	17	Accounts payable and accrued expenses			
	18	Grants payable			
	19	Deferred revenue			
	20	Loans from officers, directors, trustees, and other disqualified persons			
	21	Mortgages and other notes payable (attach schedule)			
	22	Other liabilities (describe ▶)			
	23	**Total liabilities** (add lines 17 through 22)	0	0	
Net Assets or Fund Balances		**Foundations that follow SFAS 117, check here** ▶ ☐ **and complete lines 24 through 26 and lines 30 and 31.**			
	24	Unrestricted			
	25	Temporarily restricted			
	26	Permanently restricted			
		Foundations that do not follow SFAS 117, check here ▶ ☑ **and complete lines 27 through 31.**			
	27	Capital stock, trust principal, or current funds	4,718,947	4,486,845	
	28	Paid-in or capital surplus, or land, bldg , and equipment fund	0	0	
	29	Retained earnings, accumulated income, endowment, or other funds	0	0	
	30	**Total net assets or fund balances** (see page 17 of the instructions)	4,718,947	4,486,845	
	31	**Total liabilities and net assets/fund balances** (see page 17 of the instructions)	4,718,947	4,486,845	

Part III **Analysis of Changes in Net Assets or Fund Balances**

1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	4,718,947
2	Enter amount from Part I, line 27a	2	-232,102
3	Other increases not included in line 2 (itemize) ▶	3	0
4	Add lines 1, 2, and 3	4	4,486,845
5	Decreases not included in line 2 (itemize) ▶	5	0
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30	6	4,486,845

Part IV Capital Gains and Losses for Tax on Investment Income

	(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1a	See Additional Data Table			
b				
c				
d				
e				

	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a	See Additional Data Table			
b				
c				
d				
e				

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

	(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
a	See Additional Data Table			
b				
c				
d				
e				

2	Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	2	-23,750
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see pages 13 and 17 of the instructions) If (loss), enter -0- in Part I, line 8	3	

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☑ No
If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see page 18 of the instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2009	172,205	4,851,106	0 035498
2008	288,623	4,697,133	0 061447
2007	389,832	6,145,182	0 063437
2006	268,624	6,047,180	0 044421
2005	314,103	5,780,619	0 054337

2	**Total** of line 1, column (d).	2	0 259140
3	Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	0 051828
4	Enter the net value of noncharitable-use assets for 2010 from Part X, line 5.	4	5,009,841
5	Multiply line 4 by line 3.	5	259,650
6	Enter 1% of net investment income (1% of Part I, line 27b).	6	992
7	Add lines 5 and 6.	7	260,642
8	Enter qualifying distributions from Part XII, line 4.	8	304,750

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions on page 18

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see page 18 of the instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here ▶ ☐ and enter "N/A" on line 1 Date of ruling or determination letter ____________ **(attach copy of letter if necessary–see instructions)**				
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here ▶ ☑ and enter 1% of Part I, line 27b			1	992
c	All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, col (b)				
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)			2	0
3	Add lines 1 and 2			3	992
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)			4	0
5	**Tax based on investment income.** Subtract line 4 from line 3 If zero or less, enter -0-			5	992
6	Credits/Payments				
a	2010 estimated tax payments and 2009 overpayment credited to 2010	6a	1,900		
b	Exempt foreign organizations—tax withheld at source	6b			
c	Tax paid with application for extension of time to file (Form 8868)	6c			
d	Backup withholding erroneously withheld	6d			
7	Total credits and payments Add lines 6a through 6d			7	1,900
8	Enter any **penalty** for underpayment of estimated tax Check here ☐ if Form 2220 is attached			8	
9	**Tax due.** If the total of lines 5 and 8 is more than line 7, enter **amount owed** ▶			9	
10	**Overpayment.** If line 7 is more than the total of lines 5 and 8, enter the **amount overpaid** ▶			10	908
11	Enter the amount of line 10 to be **Credited to 2011 estimated tax** ▶ 908	**Refunded** ▶		11	0

Part VII-A Statements Regarding Activities

			Yes	No
1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a		No
b	Did it spend more than $100 during the year (either directly or indirectly) for political purposes (see page 19 of the instructions for definition)?	1b		No
	*If the answer is "Yes" to **1a** or **1b**, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.*			
c	Did the foundation file **Form 1120-POL** for this year?	1c		No
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year **(1)** On the foundation ▶ $ 0 **(2)** On foundation managers ▶ $ 0			
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ▶ $ 0			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS? *If "Yes," attach a detailed description of the activities.*	2		No
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? *If "Yes," attach a conformed copy of the changes*	3		No
4a	Did the foundation have unrelated business gross income of $1,000 or more during the year?	4a		No
b	If "Yes," has it filed a tax return on **Form 990-T** for this year?	4b		
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year? *If "Yes," attach the statement required by General Instruction T.*	5		No
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	Yes	
7	Did the foundation have at least $5,000 in assets at any time during the year? *If "Yes," complete Part II, col (c), and Part XV*	7	Yes	
8a	Enter the states to which the foundation reports or with which it is registered (see page 19 of the instructions) ▶ OH			
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? *If "No," attach explanation*	8b	Yes	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2010 or the taxable year beginning in 2010 (see instructions for Part XIV on page 27)? *If "Yes," complete Part XIV*	9		No
10	Did any persons become substantial contributors during the tax year? *If "Yes," attach a schedule listing their names and addresses*	10		No

Part VII-A Statements Regarding Activities *(continued)*

			Yes	No
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see page 20 of the instructions).	11		No
12	Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008?	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	Yes	

Website address ▶N/A

14 The books are in care of ▶FIRSTMERIT BANK NA Telephone no ▶(330) 384-7302

Located at ▶106 S MAIN ST 5TH FL AKRON OH ZIP+4 ▶44308

15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of **Form 1041** —Check here ▶ ☐
and enter the amount of tax-exempt interest received or accrued during the year ▶ | 15 |

			Yes	No
16	At any time during calendar year 2010, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16		No

See page 20 of the instructions for exceptions and filing requirements for Form TD F 90-22 1 If "Yes", enter the name of the foreign country ▶

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

	File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.		Yes	No
1a	During the year did the foundation (either directly or indirectly)			
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☑ No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☑ No			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☑ No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☐ Yes ☑ No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☑ No			
	(6) Agree to pay money or property to a government official? (**Exception.** Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days). ☐ Yes ☑ No			
b	If any answer is "Yes" to 1a(1)–(6), did **any** of the acts fail to qualify under the exceptions described in Regulations section 53 4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)?	1b		
	Organizations relying on a current notice regarding disaster assistance check here ▶ ☐			
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2010?	1c		No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
a	At the end of tax year 2010, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2010? ☐ Yes ☑ No If "Yes," list the years ▶ 20____ , 20____ , 20____ , 20____			
b	Are there any years listed in 2a for which the foundation is **not** applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to **all** years listed, answer "No" and attach statement—see page 20 of the instructions)	2b		
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here ▶ 20____ , 20____ , 20____ , 20____			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☐ Yes ☑ No			
b	If "Yes," did it have excess business holdings in 2010 as a result of **(1)** any purchase by the foundation or disqualified persons after May 26, 1969, **(2)** the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or **(3)** the lapse of the 10-, 15-, or 20-year first phase holding period? *(Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2010.)*	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2010?	4b		No

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required *(continued)*

5a	During the year did the foundation pay or incur any amount to			
	(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☑ No			
	(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☑ No			
	(3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☑ No			
	(4) Provide a grant to an organization other than a charitable, etc , organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see page 22 of the instructions) ☐ Yes ☑ No			
	(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☑ No			
b	If any answer is "Yes" to 5a(1)–(5), did **any** of the transactions fail to qualify under the exceptions described in Regulations section 53 4945 or in a current notice regarding disaster assistance (see page 22 of the instructions)?	**5b**		
	Organizations relying on a current notice regarding disaster assistance check here ▶ ☐			
c	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? ☐ Yes ☐ No			
	If "Yes," attach the statement required by Regulations section 53.4945–5(d).			
6a	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? ☐ Yes ☑ No			
b	Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?	**6b**		No
	If "Yes" to 6b, file Form 8870.			
7a	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ Yes ☑ No			
b	If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?	**7b**		

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation (see page 22 of the instructions).

(a) Name and address	**(b)** Title, and average hours per week devoted to position	**(c)** Compensation **(If not paid, enter -0-)**	**(d)** Contributions to employee benefit plans and deferred compensation	**(e)** Expense account, other allowances
FIRSTMERIT BANK NA 106 S MAIN ST 5TH FL AKRON, OH 44308	TRUSTEE 3 00	37,272	0	0

2 Compensation of five highest-paid employees (other than those included on line 1—see page 23 of the instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than $50,000	**(b)** Title, and average hours per week devoted to position	**(c)** Compensation	**(d)** Contributions to employee benefit plans and deferred compensation	**(e)** Expense account, other allowances
NONE				

Total number of other employees paid over $50,000 ▶ 0

Part VIII **Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors *(continued)***

3 Five highest-paid independent contractors for professional services (see page 23 of the instructions). If none, enter "NONE".

(a) Name and address of each person paid more than $50,000	**(b)** Type of service	**(c)** Compensation
NONE		
Total number of others receiving over $50,000 for professional services. . . . . ▶		0

Part IX-A **Summary of Direct Charitable Activities**

List the foundation's four largest direct charitable activities during the tax year Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc	Expenses
1	
2	
3	
4	

Part IX-B **Summary of Program-Related Investments** (see page 24 of the instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1	
2	
All other program-related investments See page 24 of the instructions 3	
Total. Add lines 1 through 3. . . . . ▶	0

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see page 24 of the instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc , purposes		
a	Average monthly fair market value of securities	1a	4,896,268
b	Average of monthly cash balances	1b	189,865
c	Fair market value of all other assets (see page 24 of the instructions)	1c	0
d	**Total** (add lines 1a, b, and c)	1d	5,086,133
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation) — 1e: 0		
2	Acquisition indebtedness applicable to line 1 assets	2	0
3	Subtract line 2 from line 1d	3	5,086,133
4	Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see page 25 of the instructions)	4	76,292
5	**Net value of noncharitable-use assets.** Subtract line 4 from line 3 Enter here and on Part V, line 4	5	5,009,841
6	**Minimum investment return.** Enter 5% of line 5	6	250,492

Part XI Distributable Amount (see page 25 of the instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ▶ ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	250,492
2a	Tax on investment income for 2010 from Part VI, line 5 — 2a: 992		
b	Income tax for 2010 (This does not include the tax from Part VI) — 2b:		
c	Add lines 2a and 2b	2c	992
3	Distributable amount before adjustments Subtract line 2c from line 1	3	249,500
4	Recoveries of amounts treated as qualifying distributions	4	0
5	Add lines 3 and 4	5	249,500
6	Deduction from distributable amount (see page 25 of the instructions)	6	0
7	**Distributable amount** as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1	7	249,500

Part XII Qualifying Distributions (see page 25 of the instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc , purposes		
a	Expenses, contributions, gifts, etc —total from Part I, column (d), line 26	1a	304,750
b	Program-related investments—total from Part IX-B	1b	0
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc , purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	**Qualifying distributions.** Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	304,750
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see page 26 of the instructions)	5	992
6	**Adjusted qualifying distributions.** Subtract line 5 from line 4	6	303,758

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

Part XIII **Undistributed Income** (see page 26 of the instructions)

	(a) Corpus	(b) Years prior to 2009	(c) 2009	(d) 2010
1 Distributable amount for 2010 from Part XI, line 7				249,500
2 Undistributed income, if any, as of the end of 2010				
a Enter amount for 2009 only.			0	
b Total for prior years 20___, 20___, 20___		0		
3 Excess distributions carryover, if any, to 2010				
a From 2005.				
b From 2006.				
c From 2007. 64,897				
d From 2008. 55,652				
e From 2009.				
f **Total** of lines 3a through e.	120,549			
4 Qualifying distributions for 2010 from Part XII, line 4 ▶ $ 304,750				
a Applied to 2009, but not more than line 2a			0	
b Applied to undistributed income of prior years (Election required—see page 26 of the instructions)		0		
c Treated as distributions out of corpus (Election required—see page 26 of the instructions). . .	0			
d Applied to 2010 distributable amount.				249,500
e Remaining amount distributed out of corpus	55,250			
5 Excess distributions carryover applied to 2010 *(If an amount appears in column (d), the same amount must be shown in column (a).)*	0			0
6 **Enter the net total of each column as indicated below:**				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	175,799			
b Prior years' undistributed income Subtract line 4b from line 2b		0		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.		0		
d Subtract line 6c from line 6b Taxable amount—see page 27 of the instructions . . .		0		
e Undistributed income for 2009 Subtract line 4a from line 2a Taxable amount—see page 27 of the instructions			0	
f Undistributed income for 2010 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2011				0
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see page 27 of the instructions)	0			
8 Excess distributions carryover from 2005 not applied on line 5 or line 7 (see page 27 of the instructions)	0			
9 **Excess distributions carryover to 2011.** Subtract lines 7 and 8 from line 6a	175,799			
10 Analysis of line 9				
a Excess from 2006. . . .				
b Excess from 2007. . . . 64,897				
c Excess from 2008. . . . 55,652				
d Excess from 2009. . . .				
e Excess from 2010. . . . 55,250				

Part XIV Private Operating Foundations (see page 27 of the instructions and Part VII-A, question 9)

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2010, enter the date of the ruling . . . . . . ▶

b Check box to indicate whether the organization is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

	Tax year	Prior 3 years			(e) Total
	(a) 2010	**(b)** 2009	**(c)** 2008	**(d)** 2007	
2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon					
a "Assets" alternative test—enter **(1)** Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					
c "Support" alternative test—enter **(1)** Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the organization had $5,000 or more in assets at any time during the year—see page 27 of the instructions.)

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than $5,000) (See section 507(d)(2))

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ▶☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds If the foundation makes gifts, grants, etc (see page 28 of the instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d

a The name, address, and telephone number of the person to whom applications should be addressed

TOBY BLOSSOM
FIRSTMERIT BANK NA 106 S MAIN ST
5TH FL
AKRON, OH 44308
(330) 384-7302

b The form in which applications should be submitted and information and materials they should include

HOSPITALS IN CLEVELAND, CANTON, AND AKRON, OHIO MUST DEMONSTRATE A FINANCIAL NEED

c Any submission deadlines

NONE

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

FUNDS MUST BE USED FOR SPECIFICALLY DESIGNATED PROJECTS OR EQUIPMENT WHICH IS INTENDED TO MAINTAIN OR IMPROVE THE QUALITY OF PATIENT CARE

Part XV Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
See Additional Data Table				
Total . . . . ▶ **3a**				295,000
b *Approved for future payment*				
Total . . . . ▶ **3b**				0

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated	Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See page 28 of the instructions)
	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	
1 Program service revenue					
a					
b					
c					
d					
e					
f					
g Fees and contracts from government agencies					
2 Membership dues and assessments. . . .					
3 Interest on savings and temporary cash investments					
4 Dividends and interest from securities. . . .			14	127,774	
5 Net rental income or (loss) from real estate					
a Debt-financed property.					
b Not debt-financed property.					
6 Net rental income or (loss) from personal property					
7 Other investment income.					
8 Gain or (loss) from sales of assets other than inventory			18	-23,750	
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory. .					
11 Other revenue a LITIGATION PROCEEDS			01	108	
b					
c					
d					
e					
12 Subtotal Add columns (b), (d), and (e). .		0		104,132	0

13 Total. Add line 12, columns (b), (d), and (e). **13** 104,132

(See worksheet in line 13 instructions on page 28 to verify calculations)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Line No. ▼	Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the organization's exempt purposes (other than by providing funds for such purposes) (See page 28 of the instructions)

Part XVII **Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations**

			Yes	No
1	Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?			
a	Transfers from the reporting foundation to a noncharitable exempt organization of			
	(1) Cash	1a(1)		No
	(2) Other assets	1a(2)		No
b	Other transactions			
	(1) Sales of assets to a noncharitable exempt organization	1b(1)		No
	(2) Purchases of assets from a noncharitable exempt organization	1b(2)		No
	(3) Rental of facilities, equipment, or other assets	1b(3)		No
	(4) Reimbursement arrangements	1b(4)		No
	(5) Loans or loan guarantees	1b(5)		No
	(6) Performance of services or membership or fundraising solicitations	1b(6)		No
c	Sharing of facilities, equipment, mailing lists, other assets, or paid employees	1c		No

d If the answer to any of the above is "Yes," complete the following schedule Column **(b)** should always show the fair market value of the goods, other assets, or services given by the reporting foundation If the foundation received less than fair market value in any transaction or sharing arrangement, show in column **(d)** the value of the goods, other assets, or services received

(a) Line No	(b) Amount involved	(c) Name of noncharitable exempt organization	(d) Description of transfers, transactions, and sharing arrangements

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☑ No

b If "Yes," complete the following schedule

(a) Name of organization	(b) Type of organization	(c) Description of relationship

Sign Here

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete Declaration of preparer (other than taxpayer or fiduciary) is based on all information of which preparer has any knowledge

******	2011-07-25	******
Signature of officer or trustee	Date	Title

Paid Preparer's Use Only

		Date	Check if self-employed ☐	PTIN
Preparer's Signature	LAURA B CULP			
Firm's name	BROCKMAN COATS GEDELIAN & CO		Firm's EIN	
Firm's address	1735 MERRIMAN ROAD AKRON, OH 443139007		Phone no (330) 864-6661	

Additional Data

Software ID:
Software Version:
EIN: 55-0869606
Name: WALTER W BORN FOUNDATION 14676-00

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

	(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	**(b)** How acquired P—Purchase D—Donation	**(c)** Date acquired (mo , day, yr)	**(d)** Date sold (mo , day, yr)
A	990 RAYTHEON COMPANY	P	2010-04-22	2010-12-09
B	40 AUTOMATIC DATA PROCESSING INC	P	2010-02-11	2010-09-16
C	50 CELGENE CORP	P	2010-02-11	2010-09-16
D	210 CHEVRON CORPORATION	P	2010-02-11	2010-07-21
E	80 DANAHER CORP	P	2010-02-11	2010-09-16
F	70 DUKE ENERGY HOLDING CORP	P	2010-02-11	2010-09-16
G	130 ILLINOIS TOOL WKS INC	P	2010-02-11	2010-09-16
H	90 JOHNSON & JOHNSON	P	2010-02-11	2010-06-18
I	160 JP MORGAN CHASE & CO	P	2010-02-11	2010-11-16
J	100 PRAXAIR INC	P	2010-02-11	2010-07-02
K	110 NUCOR CORP	P	2010-02-11	2010-09-23
L	1055 NUCOR CORP	P	2009-09-01	2010-09-23
M	50 PROCTER & GAMBLE CO	P	2010-02-11	2010-09-16
N	1210 MEDTRONIC INC	P	2010-03-10	2010-10-26
O	1305 MERCK & CO INC	P	2010-03-10	2011-02-14
P	3010 ISHARES MSCI EAFE INDEX FUND	P	2008-08-01	2010-09-23
Q	40 T ROWE PRICE GROUP INC	P	2010-02-11	2010-09-16
R	40 THE VANGUARD GROUP INC ENERGY ETF	P	2010-02-11	2010-05-26
S	40 COCA COLA CO	P	2010-02-11	2010-09-16
T	15 JP MORGAN CHASE & CO	P	2008-07-01	2010-11-16
U	1285 QUALCOMM INC	P	2008-08-01	2010-06-18
V	210 XTO ENERGY INC	P	2008-08-01	2010-05-26
W	240 JP MORGAN CHASE & CO	P	2008-08-01	2010-11-16
X	30 MCDONALDS CORP	P	2008-08-01	2010-09-16
Y	20 GOOGLE INC - CL A	P	2008-08-01	2010-07-02
Z	40 CAMERON INTERNATIONAL CORP	P	2008-08-01	2010-09-16
AA	60 APACHE CORP	P	2008-08-01	2010-09-16
AB	40 VANGUARD MSCI EMERGING MARKETS ETF	P	2008-07-01	2011-02-14
AC	360 THE VANGUARD GROUP INC ENERGY ETF	P	2008-08-01	2010-05-26
AD	260 THE VANGUARD GROUP INC ENERGY ETF	P	2008-07-01	2010-05-26

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)		(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
AE	1420 VANGUARD MSCI EMERGING MARKETS ETF	P	2008-08-01	2011-02-14
AF	165 XTO ENERGY INC	P	2008-05-19	2010-05-26
AG	1300 JP MORGAN CHASE & CO	P	2008-04-08	2010-11-16
AH	1140 GENERAL MLS INC	P	2008-01-31	2011-02-03
AI	1036 GILEAD SCIENCES INC	P	2007-08-24	2010-06-18
AJ	50000 COCA-COLA ENTER 4 250% 9/15/10	P	2003-09-29	2010-09-15
AK	703 DANAHER CORP	P	2006-08-22	2011-02-23
AL	929 BAXTER INTL INC	P	2006-08-17	2010-05-17
AM	1287 AUTOMATIC DATA PROCESSING INC	P	2006-01-23	2010-09-30
AN	445 ISHARES MSCI EAFE INDEX FUND	P	2008-07-01	2010-09-23
AO	105 CHEVRON CORPORATION	P	2009-06-29	2010-07-21
AP	2060 WELLS FARGO & CO	P	2009-07-14	2010-11-16
AQ	30 XTO ENERGY INC	P	2009-06-29	2010-05-26
AR	65 EXXON MOBIL CORPORATION	P	2009-06-29	2010-09-16
AS	235 VANGUARD MSCI EMERGING MARKETS ETF	P	2009-06-29	2011-02-14
AT	60 THE VANGUARD GROUP INC ENERGY ETF	P	2009-06-29	2010-05-26
AU	60 T ROWE PRICE GROUP INC	P	2009-06-29	2010-09-16
AV	20 PRAXAIR INC	P	2009-06-29	2010-07-02
AW	10 GOOGLE INC - CL A	P	2009-06-29	2010-07-02
AX	60 AMERICAN EXPRESS CO	P	2010-08-10	2010-09-16
AY	115 ISHARES MSCI EAFE INDEX FUND	P	2009-06-29	2010-09-23
AZ	100000 FHLMC MTN 4 000% 7/20/16	P	2009-07-06	2010-07-20
BA	310 COVIDIEN PLC	P	2009-06-29	2010-07-02
BB	285 UNITED TECHNOLOGIES CORP	P	2009-06-15	2010-07-02
BC	520 COVIDIEN PLC	P	2009-02-02	2010-07-02
BD	550 XTO ENERGY INC	P	2009-05-12	2010-05-26
BE	10 GOOGLE INC - CL A	P	2009-05-05	2010-07-02
BF	3183 DUKE ENERGY HOLDING CORP	P	2009-03-13	2011-01-24
BG	580 CELGENE CORP	P	2009-02-12	2011-01-24
BH	105 MCDONALDS CORP	P	2008-10-08	2010-09-16

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

	(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
BI	125 GENERAL ELECTRIC CORP	P	2009-06-29	2010-09-16
BJ	125 MERCK & CO INC	P	2010-03-10	2010-09-16
BK	95 PRUDENTIAL FINL INC	P	2010-05-26	2010-09-16
BL	70 PROCTER & GAMBLE CO	P	2009-06-29	2010-09-16
BM	125 PEPSICO INC	P	2010-05-26	2010-09-16
BN	100 OCCIDENTAL PETE CORP	P	2009-12-10	2010-09-16
BO	115 NUCOR CORP	P	2009-09-01	2010-09-16
BP	155 AUTOMATIC DATA PROCESSING INC	P	2006-01-23	2010-09-16
BQ	220 MICROSOFT CORP	P	2009-07-24	2010-09-16
BR	105 SPDR DOW JONES REIT ETF	P	2008-08-01	2010-09-16
BS	5 MCDONALDS CORP	P	2008-01-31	2010-09-16
BT	25 COCA COLA CO	P	2008-07-01	2010-09-16
BU	300 JP MORGAN CHASE & CO	P	2008-04-08	2010-09-16
BV	250 JOHNSON & JOHNSON	P	2006-01-23	2010-09-16
BW	345 ISHARES RUSSELL MIDCAP INDEX FUND	P	2008-07-01	2010-09-16
BX	45 ILLINOIS TOOL WKS INC	P	2009-07-24	2010-09-16
BY	200 NIKE INC-CLASS B	P	2009-05-12	2010-09-16
BZ	530 VANGUARD MSCI EMERGING MARKETS ETF	P	2008-07-01	2010-09-16
CA	202 DANAHER CORP	P	2009-06-15	2011-02-23
CB	170 VANGUARD MSCI EMERGING MARKETS ETF	P	2010-06-18	2011-02-14
CC	250 NIKE INC-CLASS B	P	2009-05-12	2010-12-09
CD	940 KOHLS CORP	P	2010-12-09	2011-04-21
CE	40 PRAXAIR INC	P	2006-08-31	2010-09-16
CF	285 WELLS FARGO & CO	P	2009-07-14	2010-09-16
CG	120 RAYTHEON COMPANY	P	2010-04-22	2010-09-16
CH	30 UNITED TECHNOLOGIES CORP	P	2006-01-23	2010-09-16
CI	70 T ROWE PRICE GROUP INC	P	2006-01-23	2010-09-16
CJ	115 STATE STREET CORP	P	2010-07-21	2010-09-16
CK	20 SCHLUMBERGER LTD	P	2010-06-18	2010-09-16
CL	165 SPDR DJ WILSHIRE INTL REAL ESTATE	P	2008-08-01	2010-09-16

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)		(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
CM	50 HEWLETT PACKARD CO	P	2009-09-01	2010-09-16
CN	130 EXXON MOBIL CORPORATION	P	1989-08-28	2010-09-16
CO	273 CHEVRON CORPORATION	P	2006-01-23	2010-07-21
CP	235 INTEL CORP	P	2008-05-20	2010-09-16
CQ	10 BOEING CO	P	2010-08-10	2010-09-16
CR	50 APACHE CORP	P	2007-06-28	2010-09-16
CS	130 ABBOTT LABS	P	2009-06-29	2010-09-16
CT	20 APPLE INC	P	2007-11-29	2010-09-16
CU	20 MEDTRONIC INC	P	2010-09-16	2010-10-26
CV	35 CAMERON INTERNATIONAL CORP	P	2009-06-29	2010-09-16
CW	593 ECOLAB INC	P	2009-04-17	2010-07-21
CX	40 CELGENE CORP	P	2009-02-12	2010-09-16
CY	300 UNITED TECHNOLOGIES CORP	P	2006-01-23	2010-07-02
CZ	75 GOOGLE INC - CL A	P	2006-06-15	2010-07-02
DA	410 PRAXAIR INC	P	2006-08-31	2010-07-02
DB	435 JOHNSON & JOHNSON	P	2006-01-23	2010-06-18
DC	125 APPLE INC	P	2007-11-29	2010-06-18
DD	660 ISHARES MSCI EAFE INDEX FUND	P	2010-06-18	2010-09-23
DE	490 BOEING CO	P	2010-08-10	2011-02-23
DF	60 ECOLAB INC	P	2009-04-17	2010-09-16
DG	510 GENERAL MLS INC	P	2010-05-26	2011-02-03
DH	245 HOME DEPOT INC	P	2009-06-16	2010-09-16
DI	5 GOOGLE INC - CL A	P	2006-06-15	2010-09-16
DJ	250 GENERAL MLS INC	P	2010-05-26	2010-09-16
DK	210 GENERAL ELECTRIC CORP	P	1989-08-28	2010-09-16
DL	115 FLUOR CORP NEW	P	2009-10-09	2010-09-16
DM	60 BED BATH & BEYOND INC	P	2010-06-18	2010-09-16
DN	630 ISHARES MSCI EAFE INDEX FUND	P	2008-07-01	2010-09-16
DO	395 ISHARES S&P SMALLCAP 600	P	2008-08-01	2010-09-16
DP	315 DUKE ENERGY HOLDING CORP	P	2009-03-13	2010-09-16

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)		**(b)** How acquired P—Purchase D—Donation	**(c)** Date acquired (mo , day, yr)	**(d)** Date sold (mo , day, yr)
DQ	205 DANAHER CORP	P	2006-08-22	2010-09-16
DR	85 DU PONT E I DE NEMOURS & CO	P	2010-05-17	2010-09-16
DS	50 CHEVRON CORPORATION	P	2006-01-23	2010-09-16
DT	150 CISCO SYSTEMS INC	P	1998-12-22	2010-09-16
DU	115 CONOCOPHILLIPS	P	2010-08-19	2010-09-16
DV	100 EMERSON ELEC CO	P	1995-10-11	2010-09-16
DW	CAPITAL GAINS DIVIDENDS	P		

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

	(e) Gross sales price	**(f)** Depreciation allowed (or allowable)	**(g)** Cost or other basis plus expense of sale	**(h)** Gain or (loss) (e) plus (f) minus (g)
A	45,412		58,836	-13,424
B	1,640		1,644	-4
C	2,728		2,853	-125
D	15,203		15,123	80
E	3,202		2,865	337
F	1,221		1,135	86
G	6,041		5,664	377
H	5,317		5,673	-356
I	6,286		6,239	47
J	7,667		7,623	44
K	4,080		4,502	-422
L	39,134		46,444	-7,310
M	3,044		3,099	-55
N	43,484		54,172	-10,688
O	42,778		47,949	-5,171
P	162,619		197,615	-34,996
Q	1,971		1,963	8
R	3,050		3,240	-190
S	2,290		2,165	125
T	589		509	80
U	45,908		70,815	-24,907
V	8,879		10,117	-1,238
W	9,429		9,721	-292
X	2,241		1,817	424
Y	8,771		9,450	-679
Z	1,558		1,917	-359
AA	5,636		6,889	-1,253
AB	1,838		1,669	169
AC	27,448		39,943	-12,495
AD	19,824		33,662	-13,838

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

	(e) Gross sales price	**(f)** Depreciation allowed (or allowable)	**(g)** Cost or other basis plus expense of sale	**(h)** Gain or (loss) (e) plus (f) minus (g)
AE	65,233		59,240	5,993
AF	6,976		11,268	-4,292
AG	51,076		58,817	-7,741
AH	39,618		34,011	5,607
AI	37,368		38,322	-954
AJ	50,000		50,655	-655
AK	34,749		22,359	12,390
AL	40,106		40,052	54
AM	54,214		52,522	1,692
AN	24,042		29,978	-5,936
AO	7,601		7,033	568
AP	55,640		50,198	5,442
AQ	1,268		1,147	121
AR	3,935		4,574	-639
AS	10,796		9,804	992
AT	4,575		4,236	339
AU	2,957		2,511	446
AV	1,533		1,452	81
AW	4,385		4,252	133
AX	2,453		2,619	-166
AY	6,213		5,343	870
AZ	100,000		100,688	-688
BA	12,284		11,620	664
BB	18,290		15,577	2,713
BC	20,606		19,889	717
BD	23,254		23,192	62
BE	4,385		4,020	365
BF	57,797		40,928	16,869
BG	32,938		30,271	2,667
BH	7,843		5,794	2,049

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
BI	2,015		1,480	535
BJ	4,529		4,593	-64
BK	5,250		5,367	-117
BL	4,261		3,654	607
BM	8,284		7,761	523
BN	7,634		7,695	-61
BO	4,475		5,063	-588
BP	6,357		6,326	31
BQ	5,533		5,116	417
BR	6,123		7,011	-888
BS	373		266	107
BT	1,431		1,279	152
BU	12,255		13,573	-1,318
BV	15,270		15,197	73
BW	30,447		32,706	-2,259
BX	2,091		1,823	268
BY	15,308		10,174	5,134
BZ	23,072		24,136	-1,064
CA	9,985		6,425	3,560
CB	7,810		7,092	718
CC	21,888		12,718	9,170
CD	48,890		50,840	-1,950
CE	3,554		2,297	1,257
CF	7,373		6,945	428
CG	5,464		7,132	-1,668
CH	2,052		1,635	417
CI	3,450		2,679	771
CJ	4,432		4,387	45
CK	1,158		1,206	-48
CL	6,146		7,660	-1,514

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
CM	2,001		2,210	-209
CN	7,870		1,424	6,446
CO	19,763		16,994	2,769
CP	4,386		5,682	-1,296
CQ	625		683	-58
CR	4,697		4,058	639
CS	6,690		6,206	484
CT	5,443		3,677	1,766
CU	719		673	46
CV	1,364		1,015	349
CW	28,477		22,297	6,180
CX	2,182		2,088	94
CY	19,253		16,348	2,905
CZ	32,891		29,329	3,562
DA	31,436		23,542	7,894
DB	25,698		26,442	-744
DC	34,147		22,980	11,167
DD	35,657		33,491	2,166
DE	34,410		33,480	930
DF	3,002		2,256	746
DG	17,724		15,215	2,509
DH	7,311		5,776	1,535
DI	2,404		1,955	449
DJ	9,145		8,872	273
DK	3,386		1,022	2,364
DL	5,546		5,615	-69
DM	2,502		2,545	-43
DN	33,876		42,441	-8,565
DO	22,421		24,327	-1,906
DP	5,494		4,050	1,444

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
DQ	8,204		6,764	1,440
DR	3,656		3,244	412
DS	3,935		3,113	822
DT	3,261		3,523	-262
DU	6,338		6,300	38
DV	5,049		1,759	3,290
DW	271			271

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69				(l) Gains (Col (h) gain minus col (k), but not less than -0-) **or** Losses (from col (h))
	(i) F M V as of 12/31/69	**(j)** Adjusted basis as of 12/31/69	**(k)** Excess of col (i) over col (j), if any	
A				-13,424
B				-4
C				-125
D				80
E				337
F				86
G				377
H				-356
I				47
J				44
K				-422
L				-7,310
M				-55
N				-10,688
O				-5,171
P				-34,996
Q				8
R				-190
S				125
T				80
U				-24,907
V				-1,238
W				-292
X				424
Y				-679
Z				-359
AA				-1,253
AB				169
AC				-12,495
AD				-13,838

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69				(l) Gains (Col (h) gain minus col (k), but not less than -0-) **or** Losses (from col (h))
	(i) F M V as of 12/31/69	**(j)** Adjusted basis as of 12/31/69	**(k)** Excess of col (i) over col (j), if any	
AE				5,993
AF				-4,292
AG				-7,741
AH				5,607
AI				-954
AJ				-655
AK				12,390
AL				54
AM				1,692
AN				-5,936
AO				568
AP				5,442
AQ				121
AR				-639
AS				992
AT				339
AU				446
AV				81
AW				133
AX				-166
AY				870
AZ				-688
BA				664
BB				2,713
BC				717
BD				62
BE				365
BF				16,869
BG				2,667
BH				2,049

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

	Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
	(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
BI				535
BJ				-64
BK				-117
BL				607
BM				523
BN				-61
BO				-588
BP				31
BQ				417
BR				-888
BS				107
BT				152
BU				-1,318
BV				73
BW				-2,259
BX				268
BY				5,134
BZ				-1,064
CA				3,560
CB				718
CC				9,170
CD				-1,950
CE				1,257
CF				428
CG				-1,668
CH				417
CI				771
CJ				45
CK				-48
CL				-1,514

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69				(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
	(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
CM				-209
CN				6,446
CO				2,769
CP				-1,296
CQ				-58
CR				639
CS				484
CT				1,766
CU				46
CV				349
CW				6,180
CX				94
CY				2,905
CZ				3,562
DA				7,894
DB				-744
DC				11,167
DD				2,166
DE				930
DF				746
DG				2,509
DH				1,535
DI				449
DJ				273
DK				2,364
DL				-69
DM				-43
DN				-8,565
DO				-1,906
DP				1,444

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69				(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
	(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
DQ				1,440
DR				412
DS				822
DT				-262
DU				38
DV				3,290
DW				271

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
AKRON CHILDREN'S HOSPITAL 1 PERKINS SQ AKRON, OH 44308	NONE	501(C)(3)	GENERAL SUPPORT	80,000
SUMMA HEALTH SYSTEM 444 N MAIN ST AKRON, OH 44310	NONE	501(C)(3)	EQUIPMENT & SOFTWARE	80,000
AKRON GENERAL MEDICAL CENTER 400 WABASH AVE AKRON, OH 44307	NONE	501(C)(3)	EQUIPMENT & SOFTWARE FOR WOUND CARE CENTER	80,000
HOSPICE OF VNS & JUSTIN T ROGERS CARE CENTER 3358 RIDGEWOOD RD AKRON, OH 44333	NONE	501(C)(3)	CONSTRUCTION	10,000
METROHEALTH SYSTEM 2500 METROHEALTH DR CLEVELAND, OH 44109	NONE	501(C)(3)	PURCHASE OF EQUIPMENT	45,000
Total . . . . ▶ **3a**				295,000

TY 2010 Accounting Fees Schedule

Name: WALTER W BORN FOUNDATION 14676-00

EIN: 55-0869606

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
TAX PREPARATION FEE	930	698		232

TY 2010 Investments Corporate Bonds Schedule

Name: WALTER W BORN FOUNDATION 14676-00

EIN: 55-0869606

Name of Bond	End of Year Book Value	End of Year Fair Market Value
AT&T INC 2.500% 8/15/15	152,363	150,392
BANK OF AMERICA 4.875% 9/15/12	51,375	52,360
DELL INC 2.300% 9/10/15	150,570	149,136
JOHN DEERE CAP MTN 2.800% 9/18/17	151,308	148,370
LOOMIS SAYLES BOND FUND	230,225	255,552
WAL-MART STORES 4.550% 5/01/13	50,765	53,684
WELLS FARGO & CO 5.000% 11/15/14	51,355	54,138

TY 2010 Investments Corporate Stock Schedule

Name: WALTER W BORN FOUNDATION 14676-00

EIN: 55-0869606

Name of Stock	End of Year Book Value	End of Year Fair Market Value
ABBOTT LABS	54,550	60,731
AMERICAN EXPRESS CO	66,127	76,074
APACHE CORP	37,577	63,084
APPLE INC	39,830	84,381
AUTOMATIC DATA PROCESSING INC	71,453	76,376
BED BATH & BEYOND INC	65,733	85,598
CAMERON INTERNATIONAL CORP	33,994	65,373
CHEVRON CORPORATION	24,065	43,448
CISCO SYSTEMS INC	60,227	51,088
COCA COLA CO	35,058	46,210
CONOCOPHILLIPS	61,084	87,962
DANAHER CORP	23,154	40,215
DU PONT E I DE NEMOURS & CO	51,334	76,383
ECOLAB INC	22,447	31,498
EMC CORP/MASS	67,000	78,360
EMERSON ELEC CO	14,793	51,108
EXXON MOBIL CORPORATION	10,591	85,077
FLUOR CORP NEW	46,632	66,793
GENERAL ELECTRIC CORP	10,546	44,336
GOOGLE INC - CL A	54,272	65,292
HEWLETT PACKARD CO	67,368	61,766
HOME DEPOT INC	43,382	68,356
ILLINOIS TOOL WKS INC	31,802	45,852
INTEL CORP	74,946	76,279
ISHARES RUSSELL MIDCAP INDEX FUND	223,625	269,376
ISHARES S&P SMALLCAP 600	201,646	252,514
JOHNSON & JOHNSON	39,572	42,784
MCDONALDS CORP	41,266	60,690
MEDCO HEALTH SOLUTIONS INC	32,681	32,632
MICROSOFT CORP	52,676	58,709

Name of Stock	End of Year Book Value	End of Year Fair Market Value
NAVISTAR INTERNATIONAL CORP	37,746	39,626
NIKE INC-CLASS B	30,015	48,569
OCCIDENTAL PETE CORP	47,708	70,860
ORACLE CORPORATION	67,994	81,629
PEPSICO INC	29,944	65,721
PRAXAIR INC	22,106	40,972
PROCTER & GAMBLE CO	25,703	62,953
PRUDENTIAL FINL INC	47,265	70,079
SCHLUMBERGER LTD	50,639	75,390
SPDR DJ WILSHIRE INTL REAL ESTATE	40,389	40,216
SPDR DOW JONES REIT ETF	46,376	54,076
STATE STREET CORP	57,333	69,965
T ROWE PRICE GROUP INC	47,296	79,413
THE VANGUARD GROUP INC ENERGY ETF	92,163	98,605
UNION PAC CORP	47,497	60,013
UNITED TECHNOLOGIES CORP	24,850	40,848
US BANCORP NEW	72,491	68,294
VANGUARD FTSE ALL WO X-US SC	58,123	69,667
VANGUARD FTSE ALL-WORLD EX-US	221,950	258,750
VANGUARD MSCI EMERGING MARKETS ETF	84,271	102,212
YUM! BRANDS INC	33,319	35,939
TEVA PHARMACEUTICAL INDS LTD ADR	53,493	46,416

TY 2010 Investments Government Obligations Schedule

Name: WALTER W BORN FOUNDATION 14676-00

EIN: 55-0869606

US Government Securities - End of Year Book Value:	654,570
US Government Securities - End of Year Fair Market Value:	693,831
State & Local Government Securities - End of Year Book Value:	0
State & Local Government Securities - End of Year Fair Market Value:	0

TY 2010 Other Expenses Schedule

Name: WALTER W BORN FOUNDATION 14676-00

EIN: 55-0869606

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
OHIO FILING FEE	200	0		200

TY 2010 Other Income Schedule

Name: WALTER W BORN FOUNDATION 14676-00

EIN: 55-0869606

Description	Revenue And Expenses Per Books	Net Investment Income	Adjusted Net Income
LITIGATION PROCEEDS	108	108	108

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TY 2010 Taxes Schedule

Name: WALTER W BORN FOUNDATION 14676-00

EIN: 55-0869606

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
FEDERAL TAXES	2,832	0		0