



See a Social Security Number? Say Something!  
Report Privacy Problems to <https://public.resource.org/privacy>  
Or call the IRS Identity Theft Hotline at 1-800-908-4490



Form **990-PF**Department of the Treasury  
Internal Revenue Service**Return of Private Foundation**  
or Section 4947(a)(1) Nonexempt Charitable Trust  
Treated as a Private Foundation

OMB No 1545-0052

**2010**

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements

For calendar year 2010, or tax year beginning

05/01, 2010, and ending

04/30, 2011

G Check all that apply:

☐ Initial return☐ Initial return of a former public charity☐ Final return☐ Amended return☐ Address change☐ Name change

Name of foundation

NEWT SHINGLETON TUW

A Employer identification number

54-6329857

Number and street (or P O box number if mail is not delivered to street address)

Room/suite

B Telephone number (see page 10 of the instructions)

1525 WEST WT HARRIS BLVD D1114-044

(540) 563-7744

City or town, state, and ZIP code

CHARLOTTE, NC 28288

H Check type of organization: ☒ Section 501(c)(3) exempt private foundation☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation

I Fair market value of all assets at end

of year (from Part II, col. (c), line

16) \$ 4,761,575.

J Accounting method: ☒ Cash ☐ Accrual☐ Other (specify)

(Part I, column (d) must be on cash basis.)

C If exemption application is pending, check here ☐D 1 Foreign organizations, check here ☐2 Foreign organizations meeting the 85% test, check here and attach computation ☐E If private foundation status was terminated under section 507(b)(1)(A), check here ☐F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐**Part I Analysis of Revenue and Expenses** (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see page 11 of the instructions))

	(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
1 Contributions, gifts, grants, etc., received (attach schedule)				
2 Check <input checked="" type="checkbox"/> if the foundation is not required to attach Sch B				
3 Interest on savings and temporary cash investments				
4 Dividends and interest from securities	103,385.	103,385.		STMT 1
5a Gross rents				
b Net rental income or (loss)				
6a Net gain or (loss) from sale of assets not on line 10	367,786.			
b Gross sales price for all assets on line 6a	1,212,668.			
7 Capital gain net income (from Part IV, line 2)		367,786.		
8 Net short-term capital gain				
9 Income modifications				
10a Gross sales less returns and allowances				
b Less Cost of goods sold				
c Gross profit or (loss) (attach schedule)				
11 Other income (attach schedule)	4,079.			STMT 4
12 Total. Add lines 1 through 11	475,250.	471,171.		
13 Compensation of officers, directors, trustees, etc.	59,667.	44,750.		14,917.
14 Other employee salaries and wages		NONE	NONE	
15 Pension plans, employee benefits		NONE	NONE	
16a Legal fees (attach schedule)				
b Accounting fees (attach schedule) STMT 5	750.	NONE	NONE	750.
c Other professional fees (attach schedule)				
17 Interest				
18 Taxes (attach schedule) (see page 14 of the instructions) STMT 6	2,477.	1,675.		
19 Depreciation (attach schedule) and depletion				
20 Occupancy				
21 Travel, conferences, and meetings		NONE	NONE	
22 Printing and publications		NONE	NONE	
23 Other expenses (attach schedule) STMT 7	2,547.			2,547.
24 Total operating and administrative expenses. Add lines 13 through 23	65,441.	46,425.	NONE	18,214.
25 Contributions, gifts, grants paid	202,035.			202,035.
26 Total expenses and disbursements. Add lines 24 and 25	267,476.	46,425.	NONE	220,249.
27 Subtract line 26 from line 12				
a Excess of revenue over expenses and disbursements	207,774.			
b Net investment income (if negative, enter -0-)		424,746.		
c Adjusted net income (if negative, enter -0-)				

For Paperwork Reduction Act Notice, see page 30 of the instructions.

JSA

Form 990-PF (2010)

0E1410 1 000

DMD450 5892 10/17/2011 14:34:22

13

25

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)		
		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1 Cash - non-interest-bearing . . . . .	NONE		
	2 Savings and temporary cash investments . . . . .	122,590.	45,753.	45,753.
	3 Accounts receivable ▶			
	Less: allowance for doubtful accounts ▶			
	4 Pledges receivable ▶			
	Less: allowance for doubtful accounts ▶			
	5 Grants receivable . . . . .			
	6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see page 15 of the instructions)			
	7 Other notes and loans receivable (attach schedule) ▶			
	Less: allowance for doubtful accounts ▶	NONE		
	8 Inventories for sale or use . . . . .			
	9 Prepaid expenses and deferred charges . . . . .			
	10 a Investments - U S and state government obligations (attach schedule), . . . . .	NONE		
	b Investments - corporate stock (attach schedule) . STMT 8. . . . .	NONE	345,924.	780,105.
	c Investments - corporate bonds (attach schedule), . . . . .	NONE		
	11 Investments - land, buildings, and equipment basis ▶			
Less: accumulated depreciation (attach schedule) ▶	NONE			
12 Investments - mortgage loans . . . . .				
13 Investments - other (attach schedule) . . . . . STMT 10. . . . .	3,138,160.	3,073,505.	3,935,717.	
14 Land, buildings, and equipment basis ▶				
Less: accumulated depreciation (attach schedule) ▶				
15 Other assets (describe ▶) . . . . .	NONE			
16 Total assets (to be completed by all filers - see the instructions Also, see page 1, item I) . . . . .	3,260,750.	3,465,182.	4,761,575.	
Liabilities	17 Accounts payable and accrued expenses . . . . .			
	18 Grants payable . . . . .			
	19 Deferred revenue . . . . .			
	20 Loans from officers, directors, trustees, and other disqualified persons . . . . .			
	21 Mortgages and other notes payable (attach schedule) . . . . .			
	22 Other liabilities (describe ▶) . . . . .			
23 Total liabilities (add lines 17 through 22) . . . . .				
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ▶ <input type="checkbox"/> and complete lines 24 through 26 and lines 30 and 31.			
	24 Unrestricted . . . . .			
	25 Temporarily restricted . . . . .			
	26 Permanently restricted . . . . .			
	Foundations that do not follow SFAS 117, check here and complete lines 27 through 31. ▶ <input checked="" type="checkbox"/>			
	27 Capital stock, trust principal, or current funds . . . . .	3,260,750.	3,465,182.	
	28 Paid-in or capital surplus, or land, bldg, and equipment fund . . . . .			
	29 Retained earnings, accumulated income, endowment, or other funds . . . . .	NONE		
	30 Total net assets or fund balances (see page 17 of the instructions) . . . . .	3,260,750.	3,465,182.	
	31 Total liabilities and net assets/fund balances (see page 17 of the instructions) . . . . .	3,260,750.	3,465,182.	

## Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return) . . . . .	1	3,260,750.
2 Enter amount from Part I, line 27a . . . . .	2	207,774.
3 Other increases not included in line 2 (itemize) ▶	3	
4 Add lines 1, 2, and 3 . . . . .	4	3,468,524.
5 Decreases not included in line 2 (itemize) ▶ SEE STATEMENT 11	5	3,342.
6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30 . . . . .	6	3,465,182.

Form 990-PF (2010)

**Part IV Capital Gains and Losses for Tax on Investment Income**

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shs. MLC Co.)			(b) How acquired P-Purchase D-Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
<b>1a SEE PART IV DETAIL</b>					
b					
c					
d					
e					
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)		
a					
b					
c					
d					
e					
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(i) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))		
(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any			
a					
b					
c					
d					
e					
<b>2 Capital gain net income or (net capital loss)</b>			<b>2</b>	367,786.	
{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }					
<b>3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6):</b>			<b>3</b>		
If gain, also enter in Part I, line 8, column (c) (see pages 13 and 17 of the instructions). If (loss), enter -0- in Part I, line 8.					

**Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income**

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

**1 Enter the appropriate amount in each column for each year; see page 18 of the instructions before making any entries**

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2009	194,909.	3,978,356.	0.04899234759
2008	252,743.	3,926,781.	0.06436391538
2007	261,653.	5,202,148.	0.05029710804
2006	244,573.	5,148,031.	0.04750806668
2005	247,328.	4,955,862.	0.04990615154
<b>2 Total of line 1, column (d)</b>			<b>2</b> 0.26106758923
<b>3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years</b>			<b>3</b> 0.05221351785
<b>4 Enter the net value of noncharitable-use assets for 2010 from Part X, line 5</b>			<b>4</b> 4,388,124.
<b>5 Multiply line 4 by line 3</b>			<b>5</b> 229,119.
<b>6 Enter 1% of net investment income (1% of Part I, line 27b)</b>			<b>6</b> 4,247.
<b>7 Add lines 5 and 6</b>			<b>7</b> 233,366.
<b>8 Enter qualifying distributions from Part XII, line 4</b>			<b>8</b> 220,249.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions on page 18.

**Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see page 18 of the instructions)**

1a Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1 Date of ruling or determination letter _____ (attach copy of ruling letter if necessary - see instructions)			
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input type="checkbox"/> and enter 1% of Part I, line 27b		1	8,495.
c All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, col (b)			
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)		2	
3 Add lines 1 and 2		3	8,495.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)		4	NONE
5 Tax based on investment income. Subtract line 4 from line 3 If zero or less, enter -0-		5	8,495.
6 Credits/Payments			
a 2010 estimated tax payments and 2009 overpayment credited to 2010	6a	2,372.	
b Exempt foreign organizations-tax withheld at source	6b	NONE	
c Tax paid with application for extension of time to file (Form 8868)	6c	6,123.	
d Backup withholding erroneously withheld	6d		
7 Total credits and payments. Add lines 6a through 6d	7	8,495.	
8 Enter any penalty for underpayment of estimated tax Check here <input type="checkbox"/> if Form 2220 is attached	8		
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9		
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10		
11 Enter the amount of line 10 to be Credited to 2011 estimated tax	11	Refunded	

**Part VII-A Statements Regarding Activities**

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see page 19 of the instructions for definition)? If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities		X
c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year. (1) On the foundation \$ (2) On foundation managers \$		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers \$		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
b If "Yes," has it filed a tax return on Form 990-T for this year?		
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV	X	
8a Enter the states to which the foundation reports or with which it is registered (see page 19 of the instructions)		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation . . . STMT. 12		X
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2010 or the taxable year beginning in 2010 (see instructions for Part XIV on page 27)? If "Yes," complete Part XIV		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses		X

Form 990-PF (2010)

**Part VII-A**      **Statements Regarding Activities** *(continued)*

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see page 20 of the instructions)	11		X
12	Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008?	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	X	
Website address <input type="text" value="N/A"/>				
14	The books are in care of <input type="text" value="WELLS FARGO BANK NA"/> Telephone no <input type="text" value="(540) 563-7744"/>			
	Located at <input type="text" value="213 S JEFFERSON ST 15TH FLOOR, ROANOKE, VA"/> ZIP + 4 <input type="text" value="24011-1705"/>			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here <input type="checkbox"/>			
	and enter the amount of tax-exempt interest received or accrued during the year <input type="text" value="15"/>			
16	At any time during calendar year 2010, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16	Yes	No
	See page 20 of the instructions for exceptions and filing requirements for Form TD F 90-22.1 If "Yes," enter the name of the foreign country <input type="text"/>			X

**Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required**

**File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.**

<b>1a</b> During the year did the foundation (either directly or indirectly).			
(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(6) Agree to pay money or property to a government official? ( <b>Exception.</b> Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days).	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
<b>b</b> If any answer is "Yes" to 1a(1)-(6), did <b>any</b> of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 22 of the instructions)?		<b>1b</b>	
Organizations relying on a current notice regarding disaster assistance check here.			
<b>c</b> Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2010?		<b>1c</b>	<b>X</b>
<b>2</b> Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
<b>a</b> At the end of tax year 2010, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2010?		<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
If "Yes," list the years			
<b>b</b> Are there any years listed in 2a for which the foundation is <b>not</b> applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see page 22 of the instructions).		<b>2b</b>	<b>X</b>
<b>c</b> If the provisions of section 4942(a)(2) are being applied to <b>any</b> of the years listed in 2a, list the years here.			
<b>3a</b> Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?			
		<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
<b>b</b> If "Yes," did it have excess business holdings in 2010 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2010.)		<b>3b</b>	
<b>4a</b> Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?		<b>4a</b>	<b>X</b>
<b>b</b> Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2010?		<b>4b</b>	<b>X</b>

**Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)**

**5a** During the year did the foundation pay or incur any amount to

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☒ No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see page 22 of the instructions) ☐ Yes ☒ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☒ No

**b** If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see page 22 of the instructions)? ☐ **5b**

Organizations relying on a current notice regarding disaster assistance check here ☐

**c** If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? ☐ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53.4945-5(d)

**6a** Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? ☐ Yes ☒ No

**b** Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? ☐ **6b** ☒

If "Yes" to 6b, file Form 8870

**7a** At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ Yes ☒ No

**b** If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction? ☐ **7b**

**Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors****1 List all officers, directors, trustees, foundation managers and their compensation (see page 22 of the instructions).**

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
SEE STATEMENT 13		59,667.	-0-	-0-

**2 Compensation of five highest-paid employees (other than those included on line 1 - see page 23 of the instructions). If none, enter "NONE."**

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE		NONE	NONE	NONE

**Total number of other employees paid over \$50,000** ☐ **NONE**

Form 990-PF (2010)

**Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors** *(continued)***3 Five highest-paid independent contractors for professional services** (see page 23 of the instructions). If none, enter "NONE."

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		NONE

Total number of others receiving over \$50,000 for professional services . . . . . **NONE**

**Part IX-A Summary of Direct Charitable Activities**

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

Expenses

1 NONE	
2	
3	
4	

**Part IX-B Summary of Program-Related Investments** (see page 24 of the instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2

Amount

1 NONE	
2	
All other program-related investments. See page 24 of the instructions	
3 NONE	

Total. Add lines 1 through 3 . . . . .

Form 990-PF (2010)



**Part X Minimum Investment Return** (All domestic foundations must complete this part. Foreign foundations, see page 24 of the instructions.)

<b>1</b>	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
<b>a</b>	Average monthly fair market value of securities . . . . .	<b>1a</b>	4,332,721.
<b>b</b>	Average of monthly cash balances . . . . .	<b>1b</b>	122,227.
<b>c</b>	Fair market value of all other assets (see page 25 of the instructions) . . . . .	<b>1c</b>	NONE
<b>d</b>	<b>Total</b> (add lines 1a, b, and c) . . . . .	<b>1d</b>	4,454,948.
<b>e</b>	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation) . . . . . <b>1e</b>		
<b>2</b>	Acquisition indebtedness applicable to line 1 assets . . . . .	<b>2</b>	NONE
<b>3</b>	Subtract line 2 from line 1d . . . . .	<b>3</b>	4,454,948.
<b>4</b>	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see page 25 of the instructions) . . . . .	<b>4</b>	66,824.
<b>5</b>	<b>Net value of noncharitable-use assets.</b> Subtract line 4 from line 3. Enter here and on Part V, line 4 . . . . .	<b>5</b>	4,388,124.
<b>6</b>	<b>Minimum investment return.</b> Enter 5% of line 5 . . . . .	<b>6</b>	219,406.

**Part XI Distributable Amount** (see page 25 of the instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

<b>1</b>	Minimum investment return from Part X, line 6 . . . . .	<b>1</b>	219,406.
<b>2a</b>	Tax on investment income for 2010 from Part VI, line 5 . . . . . <b>2a</b>		8,495.
<b>b</b>	Income tax for 2010 (This does not include the tax from Part VI.) . . . . . <b>2b</b>		
<b>c</b>	Add lines 2a and 2b . . . . .	<b>2c</b>	8,495.
<b>3</b>	Distributable amount before adjustments. Subtract line 2c from line 1 . . . . .	<b>3</b>	210,911.
<b>4</b>	Recoveries of amounts treated as qualifying distributions . . . . .	<b>4</b>	4,079.
<b>5</b>	Add lines 3 and 4 . . . . .	<b>5</b>	214,990.
<b>6</b>	Deduction from distributable amount (see page 25 of the instructions) . . . . .	<b>6</b>	NONE
<b>7</b>	<b>Distributable amount</b> as adjusted Subtract line 6 from line 5. Enter here and on Part XIII, line 1 . . . . .	<b>7</b>	214,990.

**Part XII Qualifying Distributions** (see page 25 of the instructions)

<b>1</b>	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
<b>a</b>	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26 . . . . .	<b>1a</b>	220,249.
<b>b</b>	Program-related investments - total from Part IX-B . . . . .	<b>1b</b>	
<b>2</b>	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes . . . . .	<b>2</b>	NONE
<b>3</b>	Amounts set aside for specific charitable projects that satisfy the:		
<b>a</b>	Suitability test (prior IRS approval required) . . . . .	<b>3a</b>	NONE
<b>b</b>	Cash distribution test (attach the required schedule) . . . . .	<b>3b</b>	NONE
<b>4</b>	<b>Qualifying distributions.</b> Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4 . . . . .	<b>4</b>	220,249.
<b>5</b>	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see page 26 of the instructions) . . . . .	<b>5</b>	N/A
<b>6</b>	<b>Adjusted qualifying distributions.</b> Subtract line 5 from line 4 . . . . .	<b>6</b>	220,249.

**Note:** The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

**Part XIII Undistributed Income** (see page 26 of the instructions)

	(a) Corpus	(b) Years prior to 2009	(c) 2009	(d) 2010
1 Distributable amount for 2010 from Part XI, line 7 . . . . .				214,990.
2 Undistributed income, if any, as of the end of 2010				
a Enter amount for 2009 only . . . . .			189,798.	
b Total for prior years 20 <u>08</u> , 20 <u>    </u> , 20 <u>    </u> . . . . .		NONE		
3 Excess distributions carryover, if any, to 2010.				
a From 2005 . . . . .	NONE			
b From 2006 . . . . .	NONE			
c From 2007 . . . . .	NONE			
d From 2008 . . . . .	NONE			
e From 2009 . . . . .	NONE			
f Total of lines 3a through e . . . . .	NONE			
4 Qualifying distributions for 2010 from Part XII, line 4 ▶ \$ <u>220,249.</u>				
a Applied to 2009, but not more than line 2a . . . . .			189,798.	
b Applied to undistributed income of prior years (Election required - see page 26 of the instructions) . . . . .		NONE		
c Treated as distributions out of corpus (Election required - see page 26 of the instructions) . . . . .	NONE			
d Applied to 2010 distributable amount . . . . .				30,451.
e Remaining amount distributed out of corpus . . . . .	NONE			
5 Excess distributions carryover applied to 2010 . (If an amount appears in column (d), the same amount must be shown in column (a) )	NONE			NONE
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e. Subtract line 5	NONE			
b Prior years' undistributed income. Subtract line 4b from line 2b . . . . .		NONE		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed . . . . .		NONE		
d Subtract line 6c from line 6b. Taxable amount - see page 27 of the instructions . . . . .		NONE		
e Undistributed income for 2009. Subtract line 4a from line 2a. Taxable amount - see page 27 of the instructions . . . . .				
f Undistributed income for 2010 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2011. . . . .				184,539.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see page 27 of the instructions) . . . . .	NONE			
8 Excess distributions carryover from 2005 not applied on line 5 or line 7 (see page 27 of the instructions) . . . . .	NONE			
9 Excess distributions carryover to 2011. Subtract lines 7 and 8 from line 6a . . . . .	NONE			
10 Analysis of line 9:				
a Excess from 2006 . . . . .	NONE			
b Excess from 2007 . . . . .	NONE			
c Excess from 2008 . . . . .	NONE			
d Excess from 2009 . . . . .	NONE			
e Excess from 2010 . . . . .	NONE			

**Part XIV Private Operating Foundations** (see page 27 of the instructions and Part VII-A, question 9) **NOT APPLICABLE**

**1a** If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2010, enter the date of the ruling ▶

**b** Check box to indicate whether the foundation is a private operating foundation described in section

4942(j)(3) or

4942(j)(5)

**2a** Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed

**b** 85% of line 2a . . . . .

**C** Qualifying distributions from Part XII, line 4 for each year listed .

**d** Amounts included in line 2c not used directly for active conduct of exempt activities . . . . .

**e** Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c . . . . .

**3** Complete 3a, b, or c for the alternative test relied upon

**a** "Assets" alternative test - enter

**(1) Value of all assets . . .**

**(2) Value of assets qualifying under section 4942(j)(3)(B)(i).** . . . .

**b** "Endowment" alternative test-  
enter 2/3 of minimum invest-  
ment return shown in Part X,  
line 6 for each year listed . . .

**C** "Support" alternative test - enter

(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties) . . . . .

(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)

(3) Largest amount of support from an exempt organization . . . . .

**(4) Gross investment income .**

**Part XV** **Supplementary Information** (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year - see page 28 of the instructions.)

## 1 Information Regarding Foundation Managers:

**a** List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)

N/A

**b** List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

N/A

**2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:**

Check here ☒ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see page 28 of the instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a The name, address, and telephone number of the person to whom applications should be addressed:

**b** The form in which applications should be submitted and information and materials they should include:

**c** Any submission deadlines:

**d** Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

**Part XV Supplementary Information (continued)****3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a Paid during the year</b>  SEE STATEMENT 36				
<b>Total</b> . . . . .			▶ <b>3a</b>	<b>202,035.</b>
<b>b Approved for future payment</b>				
<b>Total</b> . . . . .			▶ <b>3b</b>	

Enter gross amounts unless otherwise indicated

(See worksheet in line 13 instructions on page 29 to verify calculations)

Line No.

Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes). (See page 29 of the instructions.)

NOT APPLICABLE



**FORM 990-PF - PART IV**  
**CAPITAL GAINS AND LOSSES FOR TAX ON INVESTMENT INCOME**

Kind of Property		Description				P or D	Date acquired	Date sold
Gross sale price less expenses of sale	Depreciation allowed/ allowable	Cost or other basis	FMV as of 12/31/69	Adj basis as of 12/31/69	Excess of FMV over adj basis		Gain or (loss)	
		TOTAL SHORT-TERM CAPITAL GAIN DIVIDENDS					40,575.	
		TOTAL LONG-TERM CAPITAL GAIN DIVIDENDS					18,284.	
11,510.00		435. ARCHER DANIELS MIDLAND CO COM PROPERTY TYPE: SECURITIES 11,432.00					02/06/2009 78.00	06/24/2010
7,574.00		525. PFIZER INC COM W/RTS ATTACHED EXP 1 PROPERTY TYPE: SECURITIES 9,248.00					12/30/2008 -1,674.00	06/24/2010
5,938.00		170. STATE STR CORP COM PROPERTY TYPE: SECURITIES 6,225.00					12/30/2008 -287.00	06/24/2010
5,674.00		115. BAXTER INTL INC COM W/RIGHTS ATTACH PROPERTY TYPE: SECURITIES 5,995.00					12/30/2008 -321.00	10/13/2010
11,412.00		150. BECTON DICKINSON & CO COM PROPERTY TYPE: SECURITIES 10,089.00					12/30/2008 1,323.00	10/13/2010
7,459.00		340. CA INC PROPERTY TYPE: SECURITIES 6,140.00					12/30/2008 1,319.00	10/13/2010
9,436.00		175. EMERSON ELEC CO COM W/RTS ATTACHED PROPERTY TYPE: SECURITIES 6,223.00					12/30/2008 3,213.00	10/13/2010
5,049.00		130. FIRSTENERGY CORP COM 12/01/2004 PROPERTY TYPE: SECURITIES 6,144.00					12/30/2008 -1,095.00	10/13/2010
7,365.00		145. KELLOGG CO COM PROPERTY TYPE: SECURITIES 6,246.00					12/30/2008 1,119.00	10/13/2010
7,493.00		190. ST JUDE MED INC COM W/RTS ATTACHED PROPERTY TYPE: SECURITIES 6,113.00					12/30/2008 1,380.00	10/13/2010

**FORM 990-PF - PART IV**  
**CAPITAL GAINS AND LOSSES FOR TAX ON INVESTMENT INCOME**

Kind of Property		Description				Date acquired	Date sold
Gross sale price less expenses of sale	Depreciation allowed/allowable	Cost or other basis	FMV as of 12/31/69	Adj basis as of 12/31/69	Excess of FMV over adj basis	Gain or (loss)	
11,112.00		240. WATSON PHARMACEUTICALS INC COM PROPERTY TYPE: SECURITIES 6,186.00				12/30/2008 4,926.00	10/13/2010
10,626.00		260. COVIDIEN PLC PROPERTY TYPE: SECURITIES 9,123.00				12/30/2008 1,503.00	10/13/2010
73,421.00		8577.239 AMER CENT SMALL CAP GRWTH INST PROPERTY TYPE: SECURITIES 41,342.00				12/29/2008 32,079.00	01/03/2011
76,081.00		1242.54 HARBOR FD INTL FD PROPERTY TYPE: SECURITIES 51,864.00				01/06/2009 24,217.00	01/03/2011
64,173.00		4401.447 ING REAL ESTATE FUND CL-I #2190 PROPERTY TYPE: SECURITIES 40,581.00				01/06/2009 23,592.00	01/03/2011
82,668.00		3632.162 PERKINS MID CAP VALUE F/C I #11 PROPERTY TYPE: SECURITIES 52,454.00				12/29/2008 30,214.00	01/03/2011
176,564.00		48109.966 OPPENHEIMER COM STR TR FD Y #7 PROPERTY TYPE: SECURITIES 140,000.00				12/29/2008 36,564.00	01/03/2011
126,122.00		12080.672 PIMCO FOREIGN BOND FUND-INST PROPERTY TYPE: SECURITIES 122,136.00				09/10/2008 3,986.00	01/03/2011
155,929.00		14009.753 PIMCO EMERG MKTS BD-INST #137 PROPERTY TYPE: SECURITIES 143,660.00				12/29/2008 12,269.00	01/03/2011
68,069.00		2088.648 T ROWE PRICE INST EM MKT EQ #14 PROPERTY TYPE: SECURITIES 29,826.00				12/29/2008 38,243.00	01/03/2011
55,921.00		1110.64 STRATTON SM-CAP VALUE FD #37 PROPERTY TYPE: SECURITIES 36,107.00				12/29/2008 19,814.00	01/03/2011



**FORM 990-PF - PART IV  
CAPITAL GAINS AND LOSSES FOR TAX ON INVESTMENT INCOME**

Kind of Property		Description				P or D	Date acquired	Date sold
Gross sale price less expenses of sale	Depreciation allowed/ allowable	Cost or other basis	FMV as of 12/31/69	Adj basis as of 12/31/69	Excess of FMV over adj basis		Gain or (loss)	
128,681.00		3572.49 TURNER MIDCAP GROWTH FUND-IN #13 PROPERTY TYPE: SECURITIES 64,165.00					12/29/2008 64,516.00	01/03/2011
7,206.00		225. CONSTELLATION ENERGY GRP INC COM PROPERTY TYPE: SECURITIES 7,384.00					10/13/2010 -178.00	01/14/2011
8,791.00		75. FLOWSERVE CORP COM PROPERTY TYPE: SECURITIES 6,809.00					06/24/2010 1,982.00	01/14/2011
9,342.00		460. GAP INC COM PROPERTY TYPE: SECURITIES 6,023.00					12/30/2008 3,319.00	01/14/2011
10,384.00		275. NOBLE CORPORATION PROPERTY TYPE: SECURITIES 5,948.00					12/30/2008 4,436.00	01/14/2011
9,809.00		345. SEALED AIR CORP NEW COM PROPERTY TYPE: SECURITIES 7,419.00					04/12/2010 2,390.00	02/15/2011
TOTAL GAIN(LOSS) .....							----- 367,786. =====	

## FORM 990PF, PART I - DIVIDENDS AND INTEREST FROM SECURITIES

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME
-----	-----	-----
AFLAC INC COM	383.	383.
AMERICAN EXPRESS CO COM	34.	34.
AMERIPRISE FINANCIAL INC	52.	52.
ARCHER DANIELS MIDLAND CO COM	65.	65.
BAXTER INTL INC COM W/RIGHTS ATTACHED EX	67.	67.
BECTON DICKINSON & CO COM	111.	111.
BRISTOL-MYERS SQUIBB CO COM	1,703.	1,703.
CA INC	27.	27.
CAPITAL ONE FINL CORP COM RTS EXP 11/29/	9.	9.
CARDINAL HLTH INC COM	148.	148.
CHUBB CORP COM	413.	413.
CISCO SYS INC COM W/RIGHTS ATTACHED EXPI	19.	19.
CONOCOPHILLIPS COM	2,067.	2,067.
CONSTELLATION ENERGY GRP INC COM	54.	54.
DOW CHEM CO COM	38.	38.
DREYFUS EMG MKT DEBT LOC C-I #6083	303.	303.
EMERSON ELEC CO COM W/RTS ATTACHED EXP 1	117.	117.
EVERGREEN INST MONEY MARKET FUND CL I (F	2.	2.
EXXON MOBIL CORP COM	880.	880.
FIRSTENERGY CORP COM 12/01/2004	143.	143.
FLOWERVE CORP COM	65.	65.
GAP INC COM	138.	138.
GENERAL ELEC CO COM	400.	400.
GENERAL MILLS INC COM W/RTS EXP 02/01/20	1,986.	1,986.
HARBOR FD INTL FD	9,606.	9,606.
HEWLETT-PACKARD CO COM	458.	458.
ING INTERNATIONAL REAL EST-I #2664	4,801.	4,801.
ING REAL ESTATE FUND CL-I #2190	8,219.	8,219.
INTEL CORP COM	278.	278.
INTL BUSINESS MACHINES CORP COM	1,157.	1,157.
JP MORGAN CHASE & CO COM	41.	41.
PERKINS MID CAP VALUE F/C I #1167	1,555.	1,555.

FORM 990PF, PART I - DIVIDENDS AND INTEREST FROM SECURITIES

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME
JOHNSON & JOHNSON COM	227.	227.
JPMORGAN HIGH YIELD FUND SS #3580	20,726.	20,726.
KELLOGG CO COM	113.	113.
LAUDUS MONDRIAN INTL FI-INST #2940	877.	877.
MCDONALDS CORP COM	534.	534.
MCKESSON HBOC INC COM	43.	43.
MICROSOFT CORP COM	183.	183.
NIKE INC CL B COM	197.	197.
NORFOLK SOUTHN CORP COM W/RIGHTS ATTACHE	204.	204.
OCCIDENTAL PETE CORP COM	144.	144.
OPPENHEIMER COM STR TR FD Y #739	3,276.	3,276.
PIMCO FDS PAC INVT MGMT SER TOTAL RETURN	15,542.	15,542.
PIMCO FDS PAC INVT MGMT SER MODE DUR INS	11,505.	11,505.
PIMCO FOREIGN BOND FUND-INST	2,130.	2,130.
PIMCO EMERG MKTS BD-INST #137	5,098.	5,098.
PNC FINL SVCS GROUP INC COM W/RIGHTS ATT	51.	51.
PFIZER INC COM W/RTS ATTACHED EXP 10/15/	95.	95.
PRAXAIR INC COM	389.	389.
T ROWE PRICE INST EM MKT EQ #146	1,252.	1,252.
PROCTER & GAMBLE CO COM	376.	376.
ROSS STORES INC COM	147.	147.
ROWE T PRICE SHORT TERM BD FD INC	1,406.	1,406.
SEALED AIR CORP NEW COM	131.	131.
UNITED TECHNOLOGIES CORP COM	1,700.	1,700.
UNITEDHEALTH GRP INC COM	53.	53.
UNUMPROVIDENT CORP COM	85.	85.
VERIZON COMMUNICATIONS COM	107.	107.
COOPER INDUSTRIES PLC NEW IRELAND	206.	206.
COVIDIEN PLC	146.	146.
PARTNERRE LTD COM	99.	99.
ACE LIMITED	277.	277.
NOBLE CORPORATION	231.	231.
TYCO ELECTRONICS LTD F	34.	34.

NEWT SHINGLETON TUW

54-6329857

FORM 990PF, PART I - DIVIDENDS AND INTEREST FROM SECURITIES  
=====

DESCRIPTION -----	REVENUE AND EXPENSES PER BOOKS -----	NET INVESTMENT INCOME -----
EVERGREEN INST MMKT I CL #495	309.	309.
WF ADV HERITAGE MM FD-INSTL #3106	153.	153.
	-----	-----
TOTAL	103,385.	103,385.
	=====	=====

NEWT SHINGLETON TUW

54-6329857

FORM 990PF, PART I - OTHER INCOME  
=====

DESCRIPTION -----	REVENUE AND EXPENSES PER BOOKS -----
RECOVERIES	4,079.
	-----
TOTALS	4,079.
	=====

STATEMENT 4

FORM 990PF, PART I - ACCOUNTING FEES  
=====

DESCRIPTION -----	REVENUE AND EXPENSES PER BOOKS -----	NET INVESTMENT INCOME -----	ADJUSTED NET INCOME -----	CHARITABLE PURPOSES -----
TAX PREPARATION FEE (NON-ALLOC	750.			750.
TOTALS	750.	NONE	NONE	750.
	=====	=====	=====	=====

FORM 990PF, PART I - TAXES  
=====

DESCRIPTION -----	REVENUE AND EXPENSES PER BOOKS -----	NET INVESTMENT INCOME -----
FOREIGN TAXES	22.	22.
FEDERAL ESTIMATES - PRINCIPAL	802.	
FOREIGN TAXES ON QUALIFIED FOR	1,488.	1,488.
FOREIGN TAXES ON NONQUALIFIED	165.	165.
	-----	-----
TOTALS	2,477.	1,675.
	=====	=====

NEWT SHINGLETON TOW

54-6329857

FORM 990PF, PART I - OTHER EXPENSES  
=====

DESCRIPTION -----	REVENUE AND EXPENSES PER BOOKS -----	CHARITABLE PURPOSES -----
COMMISSIONER & CLERK FEE	2,547.	2,547.
TOTALS	----- 2,547. =====	----- 2,547. =====



NEWT SHINGLETON TUW

54-6329857

FORM 990PF, PART II - CORPORATE STOCK

=====

DESCRIPTION	ENDING BOOK VALUE	ENDING FMV
-----	-----	---
580135101 MCDONALD CORP	14,087.	18,011.
654106103 NIKE INC CL	8,328.	13,994.
778296103 ROSS STORES INC	6,135.	15,475.
370334104 GENERAL MILLS INC	23,550.	70,601.
742718109 PROCTER & GAMBLE	9,806.	12,656.
20825C104 CONOCOPHILLIPS	5,636.	70,607.
30231G102 EXXON MOBIL CORP	7,872.	43,990.
674599105 OCCIDENTAL PETE CORP	7,798.	10,286.
001055102 AFLAC INC	18,341.	18,543.
025816109 AMERICAN EXPRESS	7,482.	9,325.
03076C106 AMERIPRISE FINL	7,281.	8,999.
14040H105 CAPITAL ONE FINANCIA	8,218.	9,304.
171232101 CHUBB CORP	13,698.	17,927.
46625H100 JPMORGAN CHASE & CO	10,513.	12,548.
693475105 PNC FINANCIAL SERVIC	10,084.	10,598.
91529Y106 UNUM GROUP	6,841.	8,076.
031162100 AMGEN INC	5,987.	5,969.
110122108 BRISTOL MYERS SQUIBB	20,941.	37,092.
14149Y108 CARDINAL HEALTH INC	12,649.	16,602.
478160104 JOHNSON & JOHNSON	6,153.	6,901.
58155Q103 MCKESSON CORP	7,497.	9,961.
58405U102 MEDCO HEALTH SOLUTIO	11,182.	12,459.
91324P102 UNITEDHEALTH GROUP	7,449.	10,338.
369604103 GENERAL ELECTRIC	1,784.	16,360.
655844108 NORFOLK SOUTHERN	6,342.	10,455.
913017109 UNITED TECHNOLOGIES	10,559.	89,580.
037833100 APPLE INC	8,692.	8,753.
055921100 BMC SOFTWARE	7,809.	14,567.
17275R102 CISCO SYSTEMS	7,468.	5,606.

NEWT SHINGLETON TUW

54-6329857

FORM 990PF, PART II - CORPORATE STOCK  
=====

DESCRIPTION -----	ENDING BOOK VALUE -----	ENDING FMV ----
428236103 HEWLETT PACKARD CO	18,202.	57,810.
458140100 INTEL CORP	6,218.	9,839.
459200101 IBM CORP	13,347.	75,908.
594918104 MICROSOFT CORP	6,065.	8,165.
260543103 DOW CHEMICAL CO	9,689.	10,452.
74005P104 PRAXAIR INC COM	12,221.	22,348.
	-----	-----
TOTALS	345,924.	780,105.
	=====	=====

NEWT SHINGLETON TUV

54-6329857

FORM 990PF, PART II - OTHER INVESTMENTS

=====

COST/  
FMV

C OR F

DESCRIPTION

ENDING  
FMV

BOOK VALUE

261980494	DREYFUS EMERGING MKT	C		68,603.	72,769.
4812C0803	JPMORGAN HIGH YIELD	C		167,658.	249,551.
51855Q655	LAUDUS MONDRIAN INTE	C		228,675.	240,148.
693390593	PIMCO MODERATE DURAT	C		369,830.	392,430.
693390551	PIMCO TOTAL RETURN F	C		626,039.	640,211.
77957P105	T ROWE PRICE SHORT	C		182,940.	183,317.
H0023R105	ACE LIMITED	C		10,918.	14,123.
G24140108	COOPER INDUSTRIES PL	C		6,270.	14,509.
G6852T105	PARTNERRE LTD	C		7,323.	7,232.
H84989104	TE CONNECTIVITY	C		7,873.	7,708.
025083320	AMERICAN CNETURY	C		40,444.	80,721.
474013C241	PERKINS MID CAP VAL	C		58,969.	100,735.
863137105	STRATTON SMALL-CAP	C		45,478.	77,821.
900297763	TURNER MIDCAP GROWTH	C		47,376.	105,429.
411511306	HARBOR INTERNATIONAL	C		343,136.	561,106.
74144Q203	T ROWE PRICE INSTIT	C		81,560.	191,793.
25264S833	DIAMOND HILL	C		80,036.	85,042.
448108100	HUSSMAN STRATEGIC GR	C		171,506.	169,819.
589509108	MERGER FD SH BEN	C		80,036.	82,264.
22544R305	CREDIT SUISSE COMMOD	C		182,940.	199,375.
44980Q518	ING INTERNATIONAL RE	C		71,304.	99,433.
44981V706	ING REAL ESTATE	C		194,591.	360,181.
TOTALS					
				3,073,505.	3,935,717.

=====

FORM 990PF, PART III - OTHER DECREASES IN NET WORTH OR FUND BALANCES  
=====

DESCRIPTION -----	AMOUNT -----
ADJUST FOR CHANGE OF RECORD KEEPING FROM BV TO COST VAL .	3,342.
	-----
TOTAL	3,342.
	=====

990PF, PART VII-A LINE 8b - EXPLANATION OF NON-FILING WITH A.G. STMT.  
=====

VA doesn't require the filing of a copy of the 990-PF

.. FORM,990PF, PART VIII - LIST OF OFFICERS, DIRECTORS, AND TRUSTEES  
=====

OFFICER NAME:

WELLS FARGO BANK NA

ADDRESS:

1525 W WT HARRIS BLVD D1114-044

CHARLOTTE, NC 28288

TITLE:

Co-Trustee

AVERAGE HOURS PER WEEK DEVOTED TO POSITION: 40

COMPENSATION ..... 59,667.

OFFICER NAME:

Harold J Spurling

ADDRESS:

169 Garber Lane

Winchester, VA 22602,

TITLE:

Co-Trustee

AVERAGE HOURS PER WEEK DEVOTED TO POSITION: 40

TOTAL COMPENSATION:

59,667.

=====

RECIPIENT NAME:

City of Winchester

ADDRESS:

15 N. CAMERON ST.

Winchester, VA 22601

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

GENERAL SUPPORT

FOUNDATION STATUS OF RECIPIENT:

PUBLIC CHARITY

AMOUNT OF GRANT PAID ..... 1,012.

RECIPIENT NAME:

Free Medical Clinic of Northern

ADDRESS:

301 NORTH CAMERON ST., SUITE 100

Winchester, VA 22604

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

GENERAL SUPPORT

FOUNDATION STATUS OF RECIPIENT:

PUBLIC CHARITY

AMOUNT OF GRANT PAID ..... 40,000.

RECIPIENT NAME:

Shenandoah University

ADDRESS:

1460 UNIVERSITY DRIVE

Winchester, VA 22601-5195

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

GENERAL SUPPORT

FOUNDATION STATUS OF RECIPIENT:

PUBLIC CHARITY

AMOUNT OF GRANT PAID ..... 40,000.

## RECIPIENT NAME:

WINCHESTER ASSOC OF THE BLIND

## RELATIONSHIP:

NONE

## PURPOSE OF GRANT:

GENERAL

## FOUNDATION STATUS OF RECIPIENT:

PUBLIC CHARITY

AMOUNT OF GRANT PAID ..... 4,135.

## RECIPIENT NAME:

DORMITION OF THE VIRGIN MARY GREEK

## RELATIONSHIP:

NONE

## PURPOSE OF GRANT:

GENERAL

## FOUNDATION STATUS OF RECIPIENT:

PUBLIC CHARITY

AMOUNT OF GRANT PAID ..... 949.

## RECIPIENT NAME:

THE LAUREL CENTER INTERVENTION FOR  
DOMESTIC & SEXUAL VIOLENCE

## RELATIONSHIP:

NONE

## PURPOSE OF GRANT:

GENERAL

## FOUNDATION STATUS OF RECIPIENT:

PUBLIC CHARITY

AMOUNT OF GRANT PAID ..... 10,000.

## RECIPIENT NAME:

BETHAL UNITED METHODIST CHURCH

## RELATIONSHIP:

NONE

## PURPOSE OF GRANT:

GENERAL

## FOUNDATION STATUS OF RECIPIENT:

PUBLIC CHARITY

AMOUNT OF GRANT PAID ..... 5,000.



NEWT SHINGLETON TUW  
FORM 990PF, PART XV, LINE 3 - CONTRIBUTIONS, GIFTS, GRANTS PAID  
=====

54-6329857

RECIPIENT NAME:  
LIGHTHOUSE BA[TIST CHURCH  
RELATIONSHIP:  
NONE  
PURPOSE OF GRANT:  
GENERAL  
FOUNDATION STATUS OF RECIPIENT:  
PUBLIC CHARITY  
AMOUNT OF GRANT PAID ..... 949.

RECIPIENT NAME:  
SHENANDOAH FARMS VOL FIRE DEPT  
ADDRESS:  
ROUTE 3 BOX 1042  
FRONT ROYAL, VA 22630  
RELATIONSHIP:  
NONE  
PURPOSE OF GRANT:  
GENERAL SUPPORT  
FOUNDATION STATUS OF RECIPIENT:  
PUBLIC CHARITY  
AMOUNT OF GRANT PAID ..... 237.

RECIPIENT NAME:  
ROUND HILL METHODIST CHURCH  
ADDRESS:  
203 YALE DRIVE  
WINCHESTER, VA 22603  
RELATIONSHIP:  
NONE  
PURPOSE OF GRANT:  
GENERAL  
FOUNDATION STATUS OF RECIPIENT:  
PUBLIC CHARITY  
AMOUNT OF GRANT PAID ..... 949.

NEWT SHINGLETON TUW

54-6329857

FORM 990PF, PART XV, LINE 3 - CONTRIBUTIONS, GIFTS, GRANTS PAID

RECIPIENT NAME:

BLUE RIDGE VOL FIRE DEPT

ADDRESS:

P O BOX 216

BLUEMONT, VA 22012

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

GENERAL

FOUNDATION STATUS OF RECIPIENT:

PUBLIC CHARITY

AMOUNT OF GRANT PAID ..... 237.

RECIPIENT NAME:

GIRL SCOUTS OF AMERICA

ADDRESS:

P O BOX 3239

MARTINSBURG, WV 25401

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

GENERAL

FOUNDATION STATUS OF RECIPIENT:

PUBLIC CHARITY

AMOUNT OF GRANT PAID ..... 1,898.

RECIPIENT NAME:

BOYS' HOME

ADDRESS:

ATTN: DONNIE WHEATLEY

COVINGTON, VA 24426

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

GENERAL

FOUNDATION STATUS OF RECIPIENT:

PUBLIC CHARITY

AMOUNT OF GRANT PAID ..... 1,898.

STATEMENT 17

NEWT SHINGLETON TUW  
FORM 990PF, PART XV, LINE 3 - CONTRIBUTIONS, GIFTS, GRANTS PAID  
=====

54-6329857

RECIPIENT NAME:  
BOY SCOUTS OF AMERICA  
ADDRESS:  
107 YOUTH DEVELOPMENT CENTER  
WINCHESTER, VA 22602  
RELATIONSHIP:  
NONE  
PURPOSE OF GRANT:  
GENERAL SUPPORT  
FOUNDATION STATUS OF RECIPIENT:  
PUBLIC CHARITY  
AMOUNT OF GRANT PAID ..... 5,898.

RECIPIENT NAME:  
WINCHESTER MEDICAL CENTER, INC  
ADDRESS:  
P O BOX 3340  
WINCHESTER, VA 22601  
RELATIONSHIP:  
NONE  
PURPOSE OF GRANT:  
GENERAL  
FOUNDATION STATUS OF RECIPIENT:  
PUBLIC CHARITY  
AMOUNT OF GRANT PAID ..... 5,033.

RECIPIENT NAME:  
CRIPPLED CHILDREN'S HOSPITAL  
ADDRESS:  
2924 BROOK ROAD  
RICHMOND, VA 23220  
RELATIONSHIP:  
NONE  
PURPOSE OF GRANT:  
GENERAL  
FOUNDATION STATUS OF RECIPIENT:  
PUBLIC CHARITY  
AMOUNT OF GRANT PAID ..... 1,898.

STATEMENT 18

NEWT SHINGLETON TUW

54-6329857

FORM 990PF, PART XV, LINE 3 - CONTRIBUTIONS, GIFTS, GRANTS PAID

RECIPIENT NAME:

EASTER SEAL SOCIETY

ADDRESS:

9291 LAUREL GROVE ROAD

SALEM, VA 24153

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

GENERAL

FOUNDATION STATUS OF RECIPIENT:

PUBLIC CHARITY

AMOUNT OF GRANT PAID ..... 1,898.

RECIPIENT NAME:

BRADDOCK ST UTD METH CHURCH

ADDRESS:

ATTN: WAYNE YOWELL

WINCHESTER, VA 22601

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

GENERAL

FOUNDATION STATUS OF RECIPIENT:

PUBLIC CHARITY

AMOUNT OF GRANT PAID ..... 3,898.

RECIPIENT NAME:

UNITED FUND OF WINCHESTER

ADDRESS:

AND FREDERICK COUNTY

WINCHESTER, VA 22604

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

GENERAL

FOUNDATION STATUS OF RECIPIENT:

PUBLIC CHARITY

AMOUNT OF GRANT PAID ..... 3,796.

STATEMENT 19

RECIPIENT NAME:

SACRED HEART CATHOLIC CHURCH

ADDRESS:

1717 AMHERST STREET  
WINCHESTER, VA 22601

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

GENERAL

FOUNDATION STATUS OF RECIPIENT:

PUBLIC CHARITY

AMOUNT OF GRANT PAID ..... 949.

RECIPIENT NAME:

HIGHLAND PRESBYTERIAN CHURCH

ADDRESS:

446 HIGHLAND AVENUE  
WINCHESTER, VA 22601

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

GENERAL

FOUNDATION STATUS OF RECIPIENT:

PUBLIC CHARITY

AMOUNT OF GRANT PAID ..... 949.

RECIPIENT NAME:

FREMONT STREET NURSERY  
C/O BOARD OF DIRECTORS

ADDRESS:

533 FREMONT STREET  
WINCHESTER, VA 22601

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

GENERAL

FOUNDATION STATUS OF RECIPIENT:

PUBLIC CHARITY

AMOUNT OF GRANT PAID ..... 1,898.

RECIPIENT NAME:

FIRST UNITED METHODIST CHURCH

ADDRESS:

308 N BRADDOCK ST  
WINCHESTER, VA 22601

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

GENERAL

FOUNDATION STATUS OF RECIPIENT:

PUBLIC CHARITY

AMOUNT OF GRANT PAID ..... 949.

RECIPIENT NAME:

HANDLEY LIBRARY

ADDRESS:

P O BOX 58  
WINCHESTER, VA 22604

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

GENERAL

FOUNDATION STATUS OF RECIPIENT:

PUBLIC CHARITY

AMOUNT OF GRANT PAID ..... 1,898.

RECIPIENT NAME:

MARKET ST UNITED METH CHURCH

ADDRESS:

131 S CAMERON STREET  
WINCHESTER, VA 22601

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

GENERAL

FOUNDATION STATUS OF RECIPIENT:

PUBLIC CHARITY

AMOUNT OF GRANT PAID ..... 949.

RECIPIENT NAME:

ST JOHN'S CATHOLIC CHURCH

ADDRESS:

123 W MAIN STREET

FRONT ROYAL, VA 22630

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

GENERAL

FOUNDATION STATUS OF RECIPIENT:

PUBLIC CHARITY

AMOUNT OF GRANT PAID ..... 949.

RECIPIENT NAME:

NORTHWESTERN WORKSHOP INC

ADDRESS:

910 SMITHFIELD AVENUE

WINCHESTER, VA 22601

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

GENERAL

FOUNDATION STATUS OF RECIPIENT:

PUBLIC CHARITY

AMOUNT OF GRANT PAID ..... 6,898.

RECIPIENT NAME:

GRACE BRETHREN CHURCH

ADDRESS:

645 BERRYVILLE AVENUE

WINCHESTER, VA 22602

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

GENERAL

FOUNDATION STATUS OF RECIPIENT:

PUBLIC CHARITY

AMOUNT OF GRANT PAID ..... 949.

NEWT SHINGLETON TUW

54-6329857

FORM 990PF, PART XV, LINE 3 - CONTRIBUTIONS, GIFTS, GRANTS PAID

RECIPIENT NAME:

FRONT ROYAL FIRST BAPTIST CH

ADDRESS:

14 WEST 1ST STREET

FRONT ROYAL, VA 22630

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

GENERAL

FOUNDATION STATUS OF RECIPIENT:

PUBLIC CHARITY

AMOUNT OF GRANT PAID ..... 949.

RECIPIENT NAME:

KEYSTONE BAPTIST CHURCH

ADDRESS:

ROUTE 1 BOX 2585

BERRYVILLE, VA 22611

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

GENERAL

FOUNDATION STATUS OF RECIPIENT:

PUBLIC CHARITY

AMOUNT OF GRANT PAID ..... 949.

RECIPIENT NAME:

SHENANDOAH VALLEY BAPTIST CH

ADDRESS:

P O BOX 249

STEPHENS CITY, VA 22655

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

GENERAL

FOUNDATION STATUS OF RECIPIENT:

PUBLIC CHARITY

AMOUNT OF GRANT PAID ..... 949.

STATEMENT 23



NEWT SHINGLETON TUW  
FORM 990PF, PART XV, LINE 3 - CONTRIBUTIONS, GIFTS, GRANTS PAID  
=====

54-6329857

RECIPIENT NAME:  
SUNNYSIDE PRESBYTERIAN CHURCH  
C/O JUANITA PATTERSON

ADDRESS:  
102 JACKSON AVENUE  
WINCHESTER, VA 22601

RELATIONSHIP:  
NONE

PURPOSE OF GRANT:  
GENERAL

FOUNDATION STATUS OF RECIPIENT:  
PUBLIC CHARITY

AMOUNT OF GRANT PAID ..... 949.

RECIPIENT NAME:  
CALVARY BAPTIST CHURCH

ADDRESS:  
844 AMHERST STREET  
WINCHESTER, VA 22601

RELATIONSHIP:  
NONE

PURPOSE OF GRANT:  
GENERAL

FOUNDATION STATUS OF RECIPIENT:  
PUBLIC CHARITY

AMOUNT OF GRANT PAID ..... 949.

RECIPIENT NAME:  
MACEDONIA METHODIST CHURCH  
C/O FRANCES REED, TREASURER

ADDRESS:  
2456 FRONT ROYAL PIKE  
WHITE POST, VA 22663

RELATIONSHIP:  
NONE

PURPOSE OF GRANT:  
GENERAL

FOUNDATION STATUS OF RECIPIENT:  
PUBLIC CHARITY

AMOUNT OF GRANT PAID ..... 949.

NEWT SHINGLETON TUW

54-6329857

FORM 990PF, PART XV, LINE 3 - CONTRIBUTIONS, GIFTS, GRANTS PAID

RECIPIENT NAME:

WESLEY METHODIST CHURCH

ADDRESS:

527 VAN FOSSEN STREET

WINCHESTER, VA 22601

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

GENERAL

FOUNDATION STATUS OF RECIPIENT:

PUBLIC CHARITY

AMOUNT OF GRANT PAID ..... 949.

RECIPIENT NAME:

WINCHESTER FIREMAN'S ASSN

ADDRESS:

P O BOX 3223

WINCHESTER, VA 22604

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

GENERAL

FOUNDATION STATUS OF RECIPIENT:

PUBLIC CHARITY

RECIPIENT NAME:

MONTAGUE AVENUE METH CHURCH

ADDRESS:

120 MONTAGUE AVENUE

WINCHESTER, VA 22601

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

GENERAL SUPPORT

FOUNDATION STATUS OF RECIPIENT:

PUBLIC CHARITY

AMOUNT OF GRANT PAID ..... 949.

STATEMENT 25

NEWT SHINGLETON TOW  
FORM 990PF, PART XV, LINE 3 - CONTRIBUTIONS, GIFTS, GRANTS PAID

54-6329857

RECIPIENT NAME:

STEPHENS CITY METHODIST CHURCH

ADDRESS:

P O BOX 428

STEPHENS CITY, VA 22655

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

GENERAL SUPPORT

FOUNDATION STATUS OF RECIPIENT:

PUBLIC CHARITY

AMOUNT OF GRANT PAID ..... 949.

RECIPIENT NAME:

HAYFIELD ASSEMBLY OF GOD

ADDRESS:

5118 NORTHWESTERN PIKE

GORE, VA 22637

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

GENERAL

FOUNDATION STATUS OF RECIPIENT:

PUBLIC CHARITY

AMOUNT OF GRANT PAID ..... 949.

RECIPIENT NAME:

BURNT FACTORY UNITED METH CH

C/O PASTOR PARKER HINZMAN

ADDRESS:

3158 SHAWNEE DRIVE

STEPHENSON, VA 22656

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

GENERAL SUPPORT

FOUNDATION STATUS OF RECIPIENT:

PUBLIC CHARITY

AMOUNT OF GRANT PAID ..... 949.

NEWT SHINGLETON TUW

54-6329857

FORM 990PF, PART XV, LINE 3 - CONTRIBUTIONS, GIFTS, GRANTS PAID

RECIPIENT NAME:

GUIDING LIGHT GOSPEL CENTER

ADDRESS:

455 NORTH CAMERON STREET

WINCHESTER, VA 22601

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

GENERAL SUPPORT

FOUNDATION STATUS OF RECIPIENT:

PUBLIC CHARITY

AMOUNT OF GRANT PAID ..... 3,898.

RECIPIENT NAME:

CEDAR CREEK PRESBYTERIAN CH

C/O LORETTA MCDONALD TREA

ADDRESS:

364 CARSON LANE

STEPHENS CITY, VA 22655

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

GENERAL SUPPORT

FOUNDATION STATUS OF RECIPIENT:

PUBLIC CHARITY

AMOUNT OF GRANT PAID ..... 949.

RECIPIENT NAME:

MT CARMEL BAPTIST CHURCH

ADDRESS:

423 S BRADDOCK STREET

WINCHESTER, VA 22602

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

GENERAL SUPPORT

FOUNDATION STATUS OF RECIPIENT:

PUBLIC CHARITY

AMOUNT OF GRANT PAID ..... 949.

STATEMENT 27

NEWT SHINGLETON TUV  
FORM 990PF, PART XV, LINE 3 - CONTRIBUTIONS, GIFTS, GRANTS PAID

54-6329857

RECIPIENT NAME:

RELIEF METHODIST CHURCH  
C/O JOANNA L SMITH

ADDRESS:

BOX 1914  
RELIANCE, VA 22649

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

GENERAL SUPPORT

FOUNDATION STATUS OF RECIPIENT:

PUBLIC CHARITY

AMOUNT OF GRANT PAID ..... 949.

RECIPIENT NAME:

BOYCE VOLUNTEER FIRE DEPT

ADDRESS:

7 SOUTHWAY AVENUE  
BOYCE, VA 22620

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

GENERAL SUPPORT

FOUNDATION STATUS OF RECIPIENT:

PUBLIC CHARITY

AMOUNT OF GRANT PAID ..... 237.

RECIPIENT NAME:

CARPER'S VALLEY METHODIST CH  
C/O MRS. BROWNIE EDMONSON

ADDRESS:

264 EDMONSON LANE  
WINCHESTER, VA 22603

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

GENERAL SUPPORT

FOUNDATION STATUS OF RECIPIENT:

PUBLIC CHARITY

AMOUNT OF GRANT PAID ..... 949.

NEWT SHINGLETON TUW

54-6329857

FORM 990PF, PART XV, LINE 3 - CONTRIBUTIONS, GIFTS, GRANTS PAID

RECIPIENT NAME:

WELLTOWN UNITED METHODIST CHURCH

C/O MRS KATHY DAVIS

ADDRESS:

950 OLD QUARRY ROAD

CLEARBROOK, VA 22624

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

GENERAL SUPPORT

FOUNDATION STATUS OF RECIPIENT:

PUBLIC CHARITY

AMOUNT OF GRANT PAID ..... 949.

RECIPIENT NAME:

FREDERICK CTY FIREMAN'S ASSN

ADDRESS:

T/A FRED CTY VOL FIRE & RESCUE

BERRYVILLE, VA 22611

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

GENERAL

FOUNDATION STATUS OF RECIPIENT:

PUBLIC CHARITY

AMOUNT OF GRANT PAID ..... 2,530.

RECIPIENT NAME:

ST STEPHENS CME CHURCH

ADDRESS:

24 MONTAGUE CIRCLE

WINCHESTER, VA 22601

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

GENERAL SUPPORT

FOUNDATION STATUS OF RECIPIENT:

PUBLIC CHARITY

AMOUNT OF GRANT PAID ..... 949.

STATEMENT 29

NEWT SHINGLETON TUW  
FORM 990PF, PART XV, LINE 3 - CONTRIBUTIONS, GIFTS, GRANTS PAID  
=====

54-6329857

RECIPIENT NAME:  
MACEDONIA BAPTIST CHURCH  
ADDRESS:  
BRENDA J FRENCY, SECRETARY  
FLINT HILL, VA 22627  
RELATIONSHIP:  
NONE  
PURPOSE OF GRANT:  
GENERAL SUPPORT  
FOUNDATION STATUS OF RECIPIENT:  
PUBLIC CHARITY  
AMOUNT OF GRANT PAID ..... 949.

RECIPIENT NAME:  
EMMANUEL BAPTIST CHURCH  
ADDRESS:  
2774 NORTHWESTERN PIKE  
WINCHESTER, VA 22603  
RELATIONSHIP:  
NONE  
PURPOSE OF GRANT:  
GENERAL SUPPORT  
FOUNDATION STATUS OF RECIPIENT:  
PUBLIC CHARITY  
AMOUNT OF GRANT PAID ..... 949.

RECIPIENT NAME:  
FIRST BAPTIST CHURCH  
ADDRESS:  
P O BOX 77  
WINCHESTER, VA 22601  
RELATIONSHIP:  
NONE  
PURPOSE OF GRANT:  
GENERAL SUPPORT  
FOUNDATION STATUS OF RECIPIENT:  
PUBLIC CHARITY  
AMOUNT OF GRANT PAID ..... 1,898.

STATEMENT 30

## RECIPIENT NAME:

WINCHESTER DAY NURSERY  
C/O BOARD OF DIRECTORS

## ADDRESS:

133 LINCOLN STREET  
WINCHESTER, VA 22601

## RELATIONSHIP:

NONE

## PURPOSE OF GRANT:

GENERAL SUPPORT

## FOUNDATION STATUS OF RECIPIENT:

PUBLIC CHARITY

AMOUNT OF GRANT PAID ..... 1,898.

## RECIPIENT NAME:

JOHN H ENDERS VOL FIRE DEPT

## ADDRESS:

9 S BUCKMARSH STREET  
BERRYVILLE, VA 22611

## RELATIONSHIP:

NONE

## PURPOSE OF GRANT:

GENERAL SUPPORT

## FOUNDATION STATUS OF RECIPIENT:

PUBLIC CHARITY

AMOUNT OF GRANT PAID ..... 237.

## RECIPIENT NAME:

EBENEZER CHRISTIAN CHURCH

## ADDRESS:

ATTN: JOAN WHITACRE  
BLOOMERY, WV 26817

## RELATIONSHIP:

NONE

## PURPOSE OF GRANT:

GENERAL SUPPORT

## FOUNDATION STATUS OF RECIPIENT:

PUBLIC CHARITY

AMOUNT OF GRANT PAID ..... 949.



RECIPIENT NAME:  
MILLWOOD STATION VOLUNTEER  
ADDRESS:  
FIRE & RESCUE CO. 21 INC  
WINCHESTER, VA 22604  
RELATIONSHIP:  
NONE  
PURPOSE OF GRANT:  
GENERAL SUPPORT  
FOUNDATION STATUS OF RECIPIENT:  
PUBLIC CHARITY  
AMOUNT OF GRANT PAID ..... 253.

RECIPIENT NAME:  
FAIRVIEW LUTHERAN CHURCH  
ADDRESS:  
555 FAIRVIEW RD.  
WINCHESTER, VA 22601  
RELATIONSHIP:  
NONE  
PURPOSE OF GRANT:  
GENERAL SUPPORT  
FOUNDATION STATUS OF RECIPIENT:  
PUBLIC CHARITY  
AMOUNT OF GRANT PAID ..... 2,949.

RECIPIENT NAME:  
VIRGINIA ASSN FOR THE BLIND  
C/O MARY E GREEN  
ADDRESS:  
223 RITTER PLACE  
BERRYVILLE, VA 22611  
RELATIONSHIP:  
NONE  
PURPOSE OF GRANT:  
GENERAL SUPPORT  
FOUNDATION STATUS OF RECIPIENT:  
PUBLIC CHARITY  
AMOUNT OF GRANT PAID ..... 3,796.

RECIPIENT NAME:

CENTENARY REF CHURCH OF CHRIST

ADDRESS:

204 S CAMERON STREET

WINCHESTER, VA 22601

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

GENERAL SUPPORT

FOUNDATION STATUS OF RECIPIENT:

PUBLIC CHARITY

AMOUNT OF GRANT PAID ..... 1,898.

RECIPIENT NAME:

HEBRON BAPTIST CHURCH

ADDRESS:

P.O. BOX 28

GORE, VA 22637

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

GENERAL SUPPORT

FOUNDATION STATUS OF RECIPIENT:

PUBLIC CHARITY

AMOUNT OF GRANT PAID ..... 1,898.

RECIPIENT NAME:

COLLEGE PARK CHURCH OF CHRIST

ADDRESS:

106 PURDUE DRIVE

WINCHESTER, VA 22602

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

GENERAL SUPPORT

FOUNDATION STATUS OF RECIPIENT:

PUBLIC CHARITY

AMOUNT OF GRANT PAID ..... 949.

RECIPIENT NAME:

CALVARY CHURCH OF THE BRETHREN

ADDRESS:

578 FRONT ROYAL ROAD  
WINCHESTER, VA 22602

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

GENERAL SUPPORT

FOUNDATION STATUS OF RECIPIENT:

PUBLIC CHARITY

AMOUNT OF GRANT PAID ..... 949.

RECIPIENT NAME:

JOHN MANN UNITED METH CHURCH

ADDRESS:

119 EAST CORK STREET  
WINCHESTER, VA 22601

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

GENERAL

FOUNDATION STATUS OF RECIPIENT:

PUBLIC CHARITY

AMOUNT OF GRANT PAID ..... 949.

RECIPIENT NAME:

BETHEL LUTHERAN CHURCH  
C/O ROBERT POWNALL, TREASURER

ADDRESS:

RR 1 BOX 8AA  
AUGUSTA, WV 26704-9701

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

GENERAL SUPPORT

FOUNDATION STATUS OF RECIPIENT:

PUBLIC CHARITY

AMOUNT OF GRANT PAID ..... 1,898.

NEWT SHINGLETON TUW

54-6329857

FORM 990PF, PART XV, LINE 3 - CONTRIBUTIONS, GIFTS, GRANTS PAID

RECIPIENT NAME:

BURLINGTON METHODIST

ADDRESS:

CHILDREN'S HOME

BURLINGTON, WV 26710-0096

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

GENERAL

FOUNDATION STATUS OF RECIPIENT:

PUBLIC CHARITY

AMOUNT OF GRANT PAID ..... 1,898.

RECIPIENT NAME:

MOUNTAINDALE METHODIST CHURCH

C/O MISS CAROLYN BEAN

ADDRESS:

HC 79 BOX 53

ROMNEY, WV 26757

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

GENERAL

FOUNDATION STATUS OF RECIPIENT:

PUBLIC CHARITY

AMOUNT OF GRANT PAID ..... 949.

RECIPIENT NAME:

EBENEZER UNITED METHODIST CH

C/O CAROLYN B HOTT

ADDRESS:

P O BOX 110

ROMNEY, WV 26757

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

GENERAL SUPPORT

FOUNDATION STATUS OF RECIPIENT:

PUBLIC CHARITY

AMOUNT OF GRANT PAID ..... 949.

STATEMENT 35

RECIPIENT NAME:  
ROCHESTER HOUSING ASSOC  
C/O THOMAS FRANK  
ADDRESS:  
2200 WILSON BOULEVARD 3RD FL  
ARLINGTON, VA 22201  
RELATIONSHIP:  
NONE  
PURPOSE OF GRANT:  
GENERAL  
FOUNDATION STATUS OF RECIPIENT:  
PUBLIC CHARITY

RECIPIENT NAME:  
CAPON BRIDGE UNITED METH CH  
C/O MR. KENNETH W. EDMONDS  
ADDRESS:  
P O BOX 435  
WINCHESTER, VA 22601-3032  
RELATIONSHIP:  
NONE  
PURPOSE OF GRANT:  
GENERAL SUPPORT  
FOUNDATION STATUS OF RECIPIENT:  
PUBLIC CHARITY  
AMOUNT OF GRANT PAID ..... 949.

RECIPIENT NAME:  
EDGEHILL RETREAT AND RECOVERY CENTE  
ADDRESS:  
315 EAST CORK STREET  
WINCHESTER, VA 22604  
RELATIONSHIP:  
NONE  
PURPOSE OF GRANT:  
GENERAL SUPPORT  
FOUNDATION STATUS OF RECIPIENT:  
PUBLIC CHARITY  
AMOUNT OF GRANT PAID ..... 6,000.

TOTAL GRANTS PAID: 202,035.  
=====

**SCHEDULE D**

**(Form 1041)**

Department of the Treasury  
Internal Revenue Service

**Capital Gains and Losses**

▶ **Attach to Form 1041, Form 5227, or Form 990-T. See the Instructions for Schedule D (Form 1041) (also for Form 5227 or Form 990-T, if applicable).**

OMB No 1545-0092

**2010**

Name of estate or trust

NEWT SHINGLETON TUW

Employer identification number

54-6329857

**Note:** Form 5227 filers need to complete only Parts I and II.

**Part I Short-Term Capital Gains and Losses - Assets Held One Year or Less**

(a) Description of property (Example 100 shares 7% preferred of "Z" Co.)	(b) Date acquired (mo., day, yr.)	(c) Date sold (mo., day, yr.)	(d) Sales price	(e) Cost or other basis (see instructions)	(f) Gain or (loss) for the entire year Subtract (e) from (d)
<b>1a</b> SHORT-TERM CAPITAL GAIN DIVIDENDS		STMT 1			40,575.

<b>b</b> Enter the short-term gain or (loss), if any, from Schedule D-1, line 1b . . . . .	<b>1b</b>	4,194.
<b>2</b> Short-term capital gain or (loss) from Forms 4684, 6252, 6781, and 8824 . . . . .	<b>2</b>	
<b>3</b> Net short-term gain or (loss) from partnerships, S corporations, and other estates or trusts . . . . .	<b>3</b>	
<b>4</b> Short-term capital loss carryover. Enter the amount, if any, from line 9 of the 2009 Capital Loss Carryover Worksheet . . . . .	<b>4</b>	( )
<b>5</b> <b>Net short-term gain or (loss).</b> Combine lines 1a through 4 in column (f). Enter here and on line 13, column (3) on the back . . . . . ▶	<b>5</b>	44,769.

**Part II Long-Term Capital Gains and Losses - Assets Held More Than One Year**

(a) Description of property (Example 100 shares 7% preferred of "Z" Co.)	(b) Date acquired (mo., day, yr.)	(c) Date sold (mo., day, yr.)	(d) Sales price	(e) Cost or other basis (see instructions)	(f) Gain or (loss) for the entire year Subtract (e) from (d)
<b>6a</b> LONG-TERM CAPITAL GAIN DIVIDENDS		STMT 1			18,284.

<b>b</b> Enter the long-term gain or (loss), if any, from Schedule D-1, line 6b . . . . .	<b>6b</b>	304,733.
<b>7</b> Long-term capital gain or (loss) from Forms 2439, 4684, 6252, 6781, and 8824 . . . . .	<b>7</b>	
<b>8</b> Net long-term gain or (loss) from partnerships, S corporations, and other estates or trusts . . . . .	<b>8</b>	
<b>9</b> Capital gain distributions . . . . .	<b>9</b>	
<b>10</b> Gain from Form 4797, Part I . . . . .	<b>10</b>	
<b>11</b> Long-term capital loss carryover. Enter the amount, if any, from line 14 of the 2009 Capital Loss Carryover Worksheet . . . . .	<b>11</b>	( )
<b>12</b> <b>Net long-term gain or (loss).</b> Combine lines 6a through 11 in column (f). Enter here and on line 14a, column (3) on the back . . . . . ▶	<b>12</b>	323,017.

For Paperwork Reduction Act Notice, see the Instructions for Form 1041.

Schedule D (Form 1041) 2010

**Part III Summary of Parts I and II****Caution:** Read the instructions before completing this part.

		(1) Beneficiaries' (see instr )	(2) Estate's or trust's	(3) Total
<b>13</b>	<b>Net short-term gain or (loss)</b> . . . . .	<b>13</b>		44,769.
<b>14</b>	<b>Net long-term gain or (loss):</b>			
a	Total for year . . . . .	<b>14a</b>		323,017.
b	Unrecaptured section 1250 gain (see line 18 of the wrksh.) . . . .	<b>14b</b>		
c	28% rate gain . . . . .	<b>14c</b>		
<b>15</b>	<b>Total net gain or (loss).</b> Combine lines 13 and 14a . . . . . ▶	<b>15</b>		367,786.

**Note:** If line 15, column (3), is a net gain, enter the gain on Form 1041, line 4 (or Form 990-T, Part I, line 4a). If lines 14a and 15, column (2), are net gains, go to Part V, and do not complete Part IV. If line 15, column (3), is a net loss, complete Part IV and the **Capital Loss Carryover Worksheet**, as necessary.

**Part IV Capital Loss Limitation**

<b>16</b>	Enter here and enter as a (loss) on Form 1041, line 4 (or Form 990-T, Part I, line 4c, if a trust), the <b>smaller</b> of:	<b>16</b>	( )
a	The loss on line 15, column (3) or b \$3,000 . . . . .		

**Note:** If the loss on line 15, column (3), is more than \$3,000, or if Form 1041, page 1, line 22 (or Form 990-T, line 34), is a loss, complete the **Capital Loss Carryover Worksheet** on page 7 of the instructions to figure your capital loss carryover.

**Part V Tax Computation Using Maximum Capital Gains Rates**

**Form 1041 filers.** Complete this part **only** if both lines 14a and 15 in column (2) are gains, or an amount is entered in Part I or Part II and there is an entry on Form 1041, line 2b(2), and Form 1041, line 22, is more than zero.

**Caution:** Skip this part and complete the worksheet on page 8 of the instructions if:

- Either line 14b, col. (2) or line 14c, col. (2) is more than zero, or
- Both Form 1041, line 2b(1), and Form 4952, line 4g are more than zero.

**Form 990-T trusts.** Complete this part **only** if both lines 14a and 15 are gains, or qualified dividends are included in income in Part I of Form 990-T, and Form 990-T, line 34, is more than zero. Skip this part and complete the worksheet on page 8 of the instructions if either line 14b, col. (2) or line 14c, col. (2) is more than zero.

<b>17</b>	Enter taxable income from Form 1041, line 22 (or Form 990-T, line 34) . . . .	<b>17</b>		
<b>18</b>	Enter the <b>smaller</b> of line 14a or 15 in column (2) but not less than zero . . . . .	<b>18</b>		
<b>19</b>	Enter the estate's or trust's qualified dividends from Form 1041, line 2b(2) (or enter the qualified dividends included in income in Part I of Form 990-T) . . . . .	<b>19</b>		
<b>20</b>	Add lines 18 and 19 . . . . .	<b>20</b>		
<b>21</b>	If the estate or trust is filing Form 4952, enter the amount from line 4g; otherwise, enter -0- . . . ▶	<b>21</b>		
<b>22</b>	Subtract line 21 from line 20. If zero or less, enter -0- . . . . .	<b>22</b>		
<b>23</b>	Subtract line 22 from line 17. If zero or less, enter -0- . . . . .	<b>23</b>		
<b>24</b>	Enter the <b>smaller</b> of the amount on line 17 or \$2,300 . . . . .	<b>24</b>		
<b>25</b>	Is the amount on line 23 equal to or more than the amount on line 24? <input type="checkbox"/> <b>Yes.</b> Skip lines 25 and 26; go to line 27 and check the "No" box. <input type="checkbox"/> <b>No.</b> Enter the amount from line 23 . . . . .	<b>25</b>		
<b>26</b>	Subtract line 25 from line 24 . . . . .	<b>26</b>		
<b>27</b>	Are the amounts on lines 22 and 26 the same? <input type="checkbox"/> <b>Yes.</b> Skip lines 27 thru 30, go to line 31 <input type="checkbox"/> <b>No.</b> Enter the <b>smaller</b> of line 17 or line 22 . . . . .	<b>27</b>		
<b>28</b>	Enter the amount from line 26 (If line 26 is blank, enter -0-) . . . . .	<b>28</b>		
<b>29</b>	Subtract line 28 from line 27 . . . . .	<b>29</b>		
<b>30</b>	Multiply line 29 by 15% (.15) . . . . .	<b>30</b>		
<b>31</b>	Figure the tax on the amount on line 23. Use the 2010 Tax Rate Schedule for Estates and Trusts (see the Schedule G instructions in the instructions for Form 1041) . . . . .	<b>31</b>		
<b>32</b>	Add lines 30 and 31 . . . . .	<b>32</b>		
<b>33</b>	Figure the tax on the amount on line 17. Use the 2010 Tax Rate Schedule for Estates and Trusts (see the Schedule G instructions in the instructions for Form 1041) . . . . .	<b>33</b>		
<b>34</b>	<b>Tax on all taxable income.</b> Enter the <b>smaller</b> of line 32 or line 33 here and on Form 1041, Schedule G, line 1a (or Form 990-T, line 36) . . . . .	<b>34</b>		

Schedule D (Form 1041) 2010

▶ See instructions for Schedule D (Form 1041).  
▶ Attach to Schedule D to list additional transactions for lines 1a and 6a.

OMB No. 1545-0092

2010

NEWT SHINGLETON TUW

54-6329857

[illegible]

<b>1b Total.</b> Combine the amounts in column (f) Enter here and on Schedule D, line 1b . . . . .	<b>4,194.00</b>
--	-----------------

**For Paperwork Reduction Act Notice, see the Instructions for Form 1041.**

Schedule D-1 (Form 1041) 2010



Name of estate or trust as shown on Form 1041 Do not enter name and employer identification number if shown on the other side

Employer identification number

NEWT SHINGLETON TUV

54-6329857

**Part II Long-Term Capital Gains and Losses - Assets Held More Than One Year**

(a) Description of property (Example 100 sh 7% preferred of "Z" Co)	(b) Date acquired (mo, day, yr)	(c) Date sold (mo, day, yr)	(d) Sales price	(e) Cost or other basis (see instructions)	(f) Gain or (loss) Subtract (e) from (d)
6a 435. ARCHER DANIELS MIDLAND CO COM	02/06/2009	06/24/2010	11,510.00	11,432.00	78.00
525. PFIZER INC COM W/RTS ATTACHED EXP 10/15/2007	12/30/2008	06/24/2010	7,574.00	9,248.00	-1,674.00
170. STATE STR CORP COM	12/30/2008	06/24/2010	5,938.00	6,225.00	-287.00
115. BAXTER INTL INC COM W/RIGHTS ATTACHED EXP 3/23/	12/30/2008	10/13/2010	5,674.00	5,995.00	-321.00
150. BECTON DICKINSON & CO COM	12/30/2008	10/13/2010	11,412.00	10,089.00	1,323.00
340. CA INC	12/30/2008	10/13/2010	7,459.00	6,140.00	1,319.00
175. EMERSON ELEC CO COM W/RTS ATTACHED EXP 11/01/20	12/30/2008	10/13/2010	9,436.00	6,223.00	3,213.00
130. FIRSTENERGY CORP COM 12/01/2004	12/30/2008	10/13/2010	5,049.00	6,144.00	-1,095.00
145. KELLOGG CO COM	12/30/2008	10/13/2010	7,365.00	6,246.00	1,119.00
190. ST JUDE MED INC COM W/RTS ATTACHED EXP 0	12/30/2008	10/13/2010	7,493.00	6,113.00	1,380.00
240. WATSON PHARMACEUTICAL S INC COM	12/30/2008	10/13/2010	11,112.00	6,186.00	4,926.00
260. COVIDIEN PLC	12/30/2008	10/13/2010	10,626.00	9,123.00	1,503.00
8577.239 AMER CENT SMALL CAP GRWTH INST #336	12/29/2008	01/03/2011	73,421.00	41,342.00	32,079.00
1242.54 HARBOR FD INTL FD	01/06/2009	01/03/2011	76,081.00	51,864.00	24,217.00
4401.447 ING REAL ESTATE FUND CL-I #2190	01/06/2009	01/03/2011	64,173.00	40,581.00	23,592.00
3632.162 PERKINS MID CAP VALUE F/C I #1167	12/29/2008	01/03/2011	82,668.00	52,454.00	30,214.00
48109.966 OPPENHEIMER COM STR TR FD Y #739	12/29/2008	01/03/2011	176,564.00	140,000.00	36,564.00
12080.672 PIMCO FOREIGN BOND FUND-INST	09/10/2008	01/03/2011	126,122.00	122,136.00	3,986.00
14009.753 PIMCO EMERG MKTS BD-INST #137	12/29/2008	01/03/2011	155,929.00	143,660.00	12,269.00
2088.648 T ROWE PRICE INST EM MKT EQ #146	12/29/2008	01/03/2011	68,069.00	29,826.00	38,243.00
1110.64 STRATTON SM-CAP VALUE FD #37	12/29/2008	01/03/2011	55,921.00	36,107.00	19,814.00
3572.49 TURNER MIDCAP GROWTH FUND-IN #1309	12/29/2008	01/03/2011	128,681.00	64,165.00	64,516.00
460. GAP INC COM	12/30/2008	01/14/2011	9,342.00	6,023.00	3,319.00
275. NOBLE CORPORATION	12/30/2008	01/14/2011	10,384.00	5,948.00	4,436.00

**6b Total.** Combine the amounts in column (f). Enter here and on Schedule D, line 6b . . . . . 304,733.00

Schedule D-1 (Form 1041) 2010

FEDERAL CAPITAL GAIN DIVIDENDS

=====

SHORT-TERM CAPITAL GAIN DIVIDENDS

-----

JPMORGAN HIGH YIELD FUND SS #3580	425.00
PIMCO FDS PAC INVT MGMT SER TOTAL RETURN FD I	24,578.00
PIMCO FDS PAC INVT MGMT SER MODE DUR INS	12,239.00
PIMCO FOREIGN BOND FUND-INST	1,694.00
T ROWE PRICE INST EM MKT EQ #146	326.00
T ROWE PRICE INST EM MKT EQ #146	739.00
T ROWE PRICE INST EM MKT EQ #146	175.00
T ROWE PRICE INST EM MKT EQ #146	398.00

-----

TOTAL SHORT-TERM CAPITAL GAIN DIVIDENDS

40,575.00

=====

LONG-TERM CAPITAL GAIN DIVIDENDS

-----

15% RATE CAPITAL GAIN DIVIDENDS

JPMORGAN HIGH YIELD FUND SS #3580	401.00
PIMCO FDS PAC INVT MGMT SER TOTAL RETURN FD I	13,834.00
PIMCO FDS PAC INVT MGMT SER MODE DUR INS	3,210.00
PIMCO FOREIGN BOND FUND-INST	840.00

-----

TOTAL 15% RATE CAPITAL GAIN DIVIDENDS

18,284.00

-----

TOTAL LONG-TERM CAPITAL GAIN DIVIDENDS

18,284.00

=====

Form **8868**

(Rev. January 2011)

Department of the Treasury  
Internal Revenue Service**Application for Extension of Time To File an  
Exempt Organization Return**

OMB No. 1545-1709

► **File a separate application for each return.**

- If you are filing for an **Automatic 3-Month Extension**, complete **only Part I** and check this box ☒ **X**
- If you are filing for an **Additional (Not Automatic) 3-Month Extension**, complete **only Part II** (on page 2 of this form).

**Do not complete Part II unless** you have already been granted an automatic 3-month extension on a previously filed Form 8868.

**Electronic filing (e-file).** You can electronically file Form 8868 if you need a 3-month automatic extension of time to file (6 months for a corporation required to file Form 990-T), or an additional (not automatic) 3-month extension of time. You can electronically file Form 8868 to request an extension of time to file any of the forms listed in Part I or Part II with the exception of Form 8870, Information Return for Transfers Associated With Certain Personal Benefit Contracts, which must be sent to the IRS in paper format (see instructions). For more details on the electronic filing of this form, visit [www.irs.gov/efile](http://www.irs.gov/efile) and click on **e-file for Charities & Nonprofits**.

**Part I Automatic 3-Month Extension of Time.** Only submit original (no copies needed).

A corporation required to file Form 990-T and requesting an automatic 6-month extension - check this box and complete Part I only ☐

All other corporations (including 1120-C filers), partnerships, REMICs, and trusts must use Form 7004 to request an extension of time to file income tax returns.

<b>Type or print</b>  File by the due date for filing your return. See instructions.	Name of exempt organization	Employer identification number
	NEWT SHINGLETON TUW	54-6329857
	Number, street, and room or suite no. If a P.O. box, see instructions.	
	1525 WEST WT HARRIS BLVD D1114-044	
	City, town or post office, state, and ZIP code. For a foreign address, see instructions.	
	CHARLOTTE, NC 28288	

Enter the Return code for the return that this application is for (file a separate application for each return)  

Application Is For	Return Code	Application Is For	Return Code
Form 990	01	Form 990-T (corporation)	07
Form 990-BL	02	Form 1041-A	08
Form 990-EZ	03	Form 4720	09
Form 990-PF	04	Form 5227	10
Form 990-T (sec. 401(a) or 408(a) trust)	05	Form 6069	11
Form 990-T (trust other than above)	06	Form 8870	12

- The books are in the care of ► WELLS FARGO BANK NA

Telephone No. ► (540) 563-7744FAX No. ► 

- If the organization does not have an office or place of business in the United States, check this box ☐
- If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) . If this is for the whole group, check this box ☐. If it is for part of the group, check this box ☐ and attach a list with the names and EINs of all members the extension is for.

- I request an automatic 3-month (6 months for a corporation required to file Form 990-T) extension of time until 12/15, 20 11, to file the exempt organization return for the organization named above. The extension is for the organization's return for:
  - ☐ calendar year 20  or
  - ☒ tax year beginning 05/01, 2010, and ending 04/30, 2011.
- If the tax year entered in line 1 is for less than 12 months, check reason: ☐ Initial return ☐ Final return ☐ Change in accounting period

<b>3a</b> If this application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions.	<b>3a</b>	\$	8,495.
<b>b</b> If this application is for Form 990-PF, 990-T, 4720, or 6069, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit.	<b>3b</b>	\$	2,372.
<b>c</b> <b>Balance Due.</b> Subtract line 3b from line 3a. Include your payment with this form, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions.	<b>3c</b>	\$	6,123.

**Caution.** If you are going to make an electronic fund withdrawal with this Form 8868, see Form 8453-EO and Form 8879-EO for payment instructions.

For Paperwork Reduction Act Notice, see Instructions.

Form **8868** (Rev. 1-2011)JSA  
0F8054 4 000

DMD450 5892 09/01/2011 15:14:22

1 S