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### **Return of Private Foundation**

or Section 4947(a)(1) Nonexempt Charitable Trust Treated as a Private Foundation

Department of the Treasury Internal Reveaue Service

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements.

For	calendar year 2010, or tax year beginning MAY	1, 2010	, and ending	APR 30, 2011			
G C	Check all that apply: Initial return	initial return of a fo	ormer public charity	Final return			
	Amended return Address change Name change						
Nar	me of foundation			A Employer identification	number		
<u> </u>	JAMES R. AND LINDA BE			27-1518019			
Nun	mber and street (or P O box number if mail is not delivered to street	•		B Telephone number	F0		
<u> </u>	700 NEW HAMPSHIRE AVE	NUE NW	1004	202.362.10			
City	y or town, state, and ZIP code WASHINGTON, DC 20037			C If exemption application is p			
<u> </u>	Check type of organization: X Section 501(c)(3) exi	empt private foundation	· · · · · · · · · · · · · · · · · · ·	1. Foreign organizations     2. Foreign organizations me check here and attach co	eting the 85% test,		
<u> </u>	<del></del>	Other taxable private founda	ation				
I Fa	air market value of all assets at end of year   J   Accountin	<del></del>	Accrual	E If private foundation sta under section 507(b)(1)			
	·	ner (specify)		F If the foundation is in a			
	\$ 730,336. (Part I, colur		basis)	under section 507(b)(1)			
Pa	art   Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not	(a) Revenue and	(b) Net investment	(c) Adjusted net	(d) Disbursements for charitable purposes		
	necessarily equal the amounts in column (a) )	expenses per books	ıncome	income	(cash basis only)		
	1 Contributions, gifts, grants, etc., received	610,000.	,	N/A			
	2 Check If the foundation is not required to attach Sch. B						
	3 Interest on savings and temporary cash investments	6.	6.		STATEMENT 1		
	4 Dividends and interest from securities	27,288.	27,288.		STATEMENT 2		
	5a Gross rents			<u> </u>			
	b Net rental income or (loss)	10,950.					
ene	6a Net gain or (loss) from sale of assets not on line 10  Gross sales price for all 10,950.	10,550.					
Revenue	7 Capital gain net income (from Part IV, line 2)		10,950.				
æ	8 Net short-term capital gain						
	9 Income-modifications VED 10a Gross sales less fetures VED 20						
	b less cost of goods sold a 0011						
	c Gross profit bl Vioss)						
	11 Obligation to	640.044	20.044				
	12 Total Add-Imes Through 11	648,244.	38,244.		0.		
	13 Compensation of officers, directors, trustees, etc	0.	0.		U •		
	14 Other employee salaries and wages 15 Pension plans, employee benefits						
es		2,789.	2,789.		0.		
penses	b Accounting fees STMT 4	2,841.	2,841.		0.		
Ve E	17 Interest						
rati	18 Taxes	,					
nist	19 Depreciation and depletion						
Ē	20 Occupancy						
Ă	21 Travel, conferences, and meetings						
ä	22 Printing and publications	306.	306.				
Operating and Administrative Ex	23 Other expenses STMT 5	306.	300.		0.		
era	24 Total operating and administrative expenses. Add lines 13 through 23	5,936.	5,936.		0.		
ဝိ	25 Contributions, gifts, grants paid	5,500.	3,3300		5,500.		
	26 Total expenses and disbursements.		·		3,3331		
	Add lines 24 and 25	11,436.	5,936.		5,500.		
	27 Subtract line 26 from line 12:						
	Excess of revenue over expenses and disbursements	636,808.					
	b Net investment income (if negative, enter -0-)		32,308.				
AND T	c Adjusted net income (if negative, enter -0-)		<u> </u>	N/A			
12-0	501 07-10 LHA For Paperwork Reduction Act Notice, see	the instructions.			Form <b>990-PF</b> (2010)		

323.

5,500.

7 Add lines 5 and 6

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate.

7

See the Part VI instructions.

8 Enter qualifying distributions from Part XII, line 4

Form	990-PF (								FOUNI							518			Page 4
Pa	t VI	Excise Ta	x Basec	on i	nvest	ment In	icom	e (Sec	tion 494	0(a),	4940(	(b), 49	40(e), o	r 494	8 - s	see ir	nstru	ction	1S)
1a	Exempt o	perating founda	itions descr	ıbed ın	section 4	1940(d)(2)	, check	here ►	and e	nter "N	'A" on Iır	ne 1.	J						
	Date-of ru	uling or determi	nation letter	:			_ (attac	ch copy of	letter if nec	еввагу	-see in	struction	s)		-				
b	Domestic	c foundations the	at meet the	section	4940(e)	requireme	ents in f	Part V, che	ck here 🕨	<b>X</b>	and en	ter 1%	}	1				3	<u>23.</u>
	of Part I,	line 27b															_		
C	All other	domestic found	ations enter	2% of	line 27b.	. Exempt fo	reign o	rganizatio	ns enter 4%	of Par	t I, line	12, col. (	b). J						
2	Tax unde	er section 511 (d	lomestic se	ction 49	947(a)(1)	trusts and	d taxabl	e foundat	ons only. Ot	thers e	nter -0-)	)		2	2				0.
3	Add lines	s 1 and 2												[3	3 📗			3	23.
4	Subtitle A	A (income) tax (i	domestic se	ction 4	947(a)(1	) trusts and	d taxab	le foundat	ions only. O	thers e	nter -0-	)							0.
5	Tax base	ed on investmer	nt income. S	Subtrac	t line 4 fi	om line 3.	If zero	or less, er	iter -0-					5	5 🗌			3	23.
6	Credits/P	Payments:																	
а	2010 est	imated tax paym	ents and 20	009 ove	erpaymer	nt credited	to 2010	)		6a									
b	Exempt f	oreign organizat	tions - tax w	/ithheld	at sourc	e				6b									
C	Tax paid	with application	for extensi	on of ti	me to file	(Form 886	68)			6c									ı
d	Backup v	withholding erro	neously wit	hheld						6d					ĺ				
7	Total cred	dits and paymer	nts. Add line	s 6a th	rough 6d	1								7	7				0.
8	Enter any	y penalty for un	derpayment	of esti	mated ta	x. Check he	ere 🗀	] If Form	2220 is atta	ched					3				
		. If the total of lir											1	<b>▶</b> [9	<u>,  </u>			3	23.
		ment. If line 7 is							overpaid				Ì	<b>▶</b> 1	0				
11	Enter the	amount of line	10 to be: <b>C</b> ı	redited	to 2011	estimated	tax 🕨	•	•			- 1	Refunded	▶ 1	1				
Pa	rt VII-A	A Statem	ents Re	gard	ing Ad	tivities	;												
1a	During th	ne tax year, did t	he foundati	on atte	mpt to in	fluence any	y nation	al, state, o	r local legis	lation o	or did it	participa	te or interv	ene in		-··· T		Yes	No
	any politi	ical campaign?														Ī	1a		X
b	Did it spe	end more than \$	100 during	the yea	ar (either	directly or	indirec	tly) for po	litical purpos	ses (se	e instru	ctions fo	r definition	)?		ľ	1b		X
		nswer is "Yes"													r	Ī			
		ted by the foul																	
С	Did the fo	oundation file Fo	orm 1120-P	OL for	this year	7											1c		X
d	Enter the	amount (if any)	of tax on p	olitical	expendit	ures (section	on 495	5) impose	d during the	year:						ľ			
		he foundation.									;		(	0.					
е		reimbursement										ed on fo							
	manager				0.														
2	Has the f	foundation enga	ged in any a	activitie	s that ha	ve not prev	/iously	been repo	rted to the If	RS?						ĺ	2	_ [	X
		" attach a deta														Ī			
3	Has the f	foundation made	any chang	es, not	previous	ly reported	d to the	IRS, in its	governing i	ınstrum	ent, arti	icles of ii	ncorporatio	n, or					
	bylaws, o	or other similar i	nstruments	? If "Y	es," atta	ch a conf	formed	copy of	the change	es							3	- 1	X
4a	Did the fo	oundation have	unrelated b	usiness	gross in	come of \$	1,000 c	r more du	iring the yea	ır?							4a		X
b	If "Yes," h	has it filed a tax i	return on F	orm 99	0-T for th	ns year?									N/.	A [	4b		
5	Was ther	re a liquidation, 1	termination,	dissol	ution, or	substantial	l contra	ction duri	ng the year?	,							5		X
		" attach the sta							•										
6	Are the re	equirements of	section 508	(e) (rel	ating to s	ections 49	)41 thro	ugh 4945	) satisfied ei	ither:									
	By lang	guage in the gov	erning inst	rument	, or														
	By stat	te legislation tha	t effectively	amend	ds the go	verning ins	strumen	it so that r	o mandator	y direc	tions tha	at conflic	t with the s	state law	1				
	remair	n in the governin	ig instrume	nt?													6		X
7	Did the fo	oundation have	at least \$5,0	000 in a	assets at	any time di	uring th	ne year?									7	Х	
	If "Yes,"	" complete Pai	t II, col. (c	), and	Part XV.											Ì			
		states to which					it is reg	jistered (s	ee instructio	ns) 🕨	•								
	DE,I	_					-												
b		swer is "Yes" to I	ine 7, has t	he four	idation fu	rnished a d	copy of	Form 990	-PF to the A	ttorne	Genera	al (or des	ignate)						
		state as required															8b	Х	
9		undation claimin								ection 4	942(j)(3	3) or 494	2(j)(5) for	calenda	ſ				
		0 or the taxable	-	-		-							-				9		X
		persons become											ddresses	STN	<u> </u>	6	10	Х	
			_													Forn	n <b>990</b>	-PF (	2010)

c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here.

4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?

b if "Yes," did it have excess business holdings in 2010 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C,

b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that

3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time

Form 4720, to determine if the foundation had excess business holdings in 2010.)

had not been removed from jeopardy before the first day of the tax year beginning in 2010?

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X

3b

4a

Yes X No

N/A

during the year?

orm 990-PF (2010) JAMES R. AND LINDA BEERS			27-15180	19 Page 6
Part VII-B   Statements Regarding Activities for Which	Form 4720 May Be F	Required (contin	ued)	<del></del>
5a During the year did the foundation pay or incur any amount to:		П.,	77	
(1) Carry on propaganda, or otherwise attempt to influence legislation (section			es X No	
(2) Influence the outcome of any specific public election (see section 4955);	or to carry on, directly or indire		es X No	1
any voter registration drive?	<b>.</b> 0		es X No	
(3) Provide a grant to an individual for travel, study, or other similar purposes		10	es Las NO	
(4) Provide a grant to an organization other than a charitable, etc., organization	on described in section		es X No	
509(a)(1), (2), or (3), or section 4940(d)(2)?			8 LAL NO	
(5) Provide for any purpose other than religious, charitable, scientific, literary	, or educational purposes, or i		es X No	1 1
the prevention of cruelty to children or animals?	dor the eventions described .		S LAL NO	
b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify un	•	ii Regulations	N/A	5b
section 53.4945 or in a current notice regarding disaster assistance (see instri	•			20
Organizations relying on a current notice regarding disaster assistance check in the parameter of Vocinity superior (Sec.), does the foundation element of the control of t		unad		
c If the answer is "Yes" to question 5a(4), does the foundation claim exemption to			es No	i i
expenditure responsibility for the grant?		[/A Ye	8 L NO	
If "Yes," attach the statement required by Regulations section 53 494				
6a Did the foundation, during the year, receive any funds, directly or indirectly, to	pay premiums on		es X No	
a personal benefit contract?	annonal honofit contractO	14		6b - X
b Did the foundation, during the year, pay premiums, directly or indirectly, on a	personal benefit contract?		<u> </u>	6b X
If "Yes" to 6b, file Form 8870	ahaltan tuanaaataanO	v	es X No	
7a At any time during the tax year, was the foundation a party to a prohibited tax		· · ·	<b> </b>	7b
b if "Yes," did the foundation receive any proceeds or have any net income attrib  Book VIII Information About Officers, Directors, Trust		nagere Highl		<del>, , , , , , , , , , , , , , , , , , , </del>
Part VIII Paid Employees, and Contractors	iccs, i candation ma	inagers, riigin	,	
1 List all officers, directors, trustees, foundation managers and their	compensation.		****	
	(b) Title, and average	(c) Compensation	(d) Contributions to employee benefit plans and deferred	(e) Expense
(a) Name and address	hours per week devoted to position	(If not paid, enter -0-)	and deferred compensation	account, other allowances
JAMES R. BEERS	PRESIDENT/DIR		compensation	
700 NEW HAMPSHIRE AVE. NW #1004		T -		
WASHINGTON, DC 20037	0.00	0.	0.	0.
LINDA K. BEERS	VP/SECY/TREAS	/DIRECTOR		
700 NEW HAMPSHIRE AVE. NW #1004	1	ľ		
WASHINGTON, DC 20037	0.00	0.	O.	0.
			-	<del></del>
		İ		
		<u> </u>		
	1			
2 Compensation of five highest-paid employees (other than those in	cluded on line 1). If none,	enter "NONE."		
(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week	(c) Compensation	(d) Contributions to employee benefit plans and deferred	(e) Expense account, other
(a) Name and address of each employee paid more than 400,000	devoted to position	(C) Componication	and deterred compensation	allowances
NONE				
<u> </u>	ļ	<del>                                     </del>		
	4			
	ļ	ļ		
	4			
			ļ	
	4			
Total number of other employees paid over \$50,000		<u> </u>		0
TOTAL HUMBUSE OF OTHER EMPROYEES PAID OVER \$50,000			Form	990-PF (2010)

Form 990-PF (2010) JAMES R. AND LINDA BEERS FOUNDAT		1518019 Page 7
Part VIII Information About Officers, Directors, Trustees, Foundar Paid Employees, and Contractors (continued)	tion Managers, Highly	
3 Five highest-paid independent contractors for professional services. If none, enter	"NONE."	
(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		
	4	
	-	
	<del> </del>	
	$\dashv$	
Total number of others receiving over \$50,000 for professional services		▶ 0
Part IX-A Summary of Direct Charitable Activities		
List the foundation's four largest direct charitable activities during the tax year. Include relevant statist	ical information such as the	_
number of organizations and other beneficiaries served, conferences convened, research papers prod		Expenses
1		
SEE STATEMENT 7		5,500.
2		
3		
4		
Part IX-B   Summary of Program-Related Investments		
Describe the two largest program-related investments made by the foundation during the tax year on	lines 1 and 2.	Amount
1 N/A		
		İ
2		
All ables average related investments Co. instructures		
All other program-related investments. See instructions.		
3		

Total. Add lines 1 through 3

P	art X Minimum Investment Return (All domestic foundations me	ust complete this	oart. Foreign foui	ndations, see	nstructions)
1	Fair market value of assets not used (or held for use) directly in carrying out charitable	, etc., purposes:			
a	Average monthly fair market value of securities			1a	611,530.
b	Average of monthly cash balances			1b	· · · · · · · · · · · · · · · · · · ·
C	Fair market value of all other assets			10	
d	Total (add lines 1a, b, and c)			1d	611,530.
е	Reduction claimed for blockage or other factors reported on lines 1a and				
	1c (attach detailed explanation)	1e	0.		
2	Acquisition indebtedness applicable to line 1 assets	•		2	0.
3	Subtract line 2 from line 1d			3	611,530.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount,	see instructions)		4	9,173.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on	Part V, line 4		5	602,357.
6	Minimum investment return. Enter 5% of line 5	•		6	30,118.
P	art XI Distributable Amount (see instructions) (Section 4942(i)(3) and foreign organizations check here  and do not complete this part.)	d (j)(5) private opera	ting foundations ar	nd certain	
1	Minimum investment return from Part X, line 6			1	30,118.
2a	Tax on investment income for 2010 from Part VI, line 5	2a	323.		· <del></del>
b	Income tax for 2010. (This does not include the tax from Part VI.)	2b		e t	
C	Add lines 2a and 2b	·		2c	323.
3	Distributable amount before adjustments. Subtract line 2c from line 1			3	29,795.
4	Recoveries of amounts treated as qualifying distributions			4	0.
5	Add lines 3 and 4			5	29,795.
6	Deduction from distributable amount (see instructions)			6	0.
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part >	KIII, line 1		7	29,795.
P	art XII Qualifying Distributions (see instructions)				
1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purp	oses:			5,500.
a	Expenses, contributions, gifts, etc total from Part I, column (d), line 26			1a	0.
b	Program-related investments - total from Part IX-B			1b 2	<u> </u>
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable	ie, etc., purposes			<del></del>
3	Amounts set aside for specific charitable projects that satisfy the:			,	
a				3a	
	Cash distribution test (attach the required schedule)	4 D - 4 VIII 1 4		3b	5,500.
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and			4	5,500.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net inves	tment		_	212
_	income. Enter 1% of Part I, line 27b			5	323. 5,177.
6	Adjusted qualifying distributions. Subtract line 5 from line 4  Note. The amount on line 6 will be used in Part V. column (b), in subsequent years will			6	<b>_</b>

4940(e) reduction of tax in those years.

## Part XIII Undistributed Income (see instructions)

1 Distributable amount for 2010 frem Part XI, inne 7  29 , 795.  29 , 795.  29 , 795.  29 , 795.  29 , 795.  29 , 795.  29 , 795.  29 , 795.  29 , 795.  29 , 795.  29 , 795.  29 , 795.  29 , 795.  29 , 795.  29 , 795.  29 , 795.  29 , 795.  29 , 795.  20 , 20 , 20 , 20 , 20 , 20 , 20 , 20		(a) Corpus	(b) Years prior to 2009	(c) 2009	( <b>d</b> ) 2010
10	1 Distributable amount for 2010 from Part XI	00.000	10010 prior to 2000		2010
2. Underboulde mozems, a any, as a file east of 2010 A Enter amount of 12009 only b Total for prior years:  3. Excess distributions carryover, if any, to 2010: a From 2005 From 2006 From 2006 From 2008 From 2009  1. Total of line is 3s through a  4. Qualifying distributions for 2010 from Part XII, line 4; № \$ 5, 5.00 , a Applied to 2009, but not more than line 2a B Applied to 2009, but not more than line 2a B Applied to 2009, but not more than line 2a B Applied to undistribution frome of prior years (Election required - see instructions) C Trestald as distributions out of corpus C Excess distributions out of corpus C Excess distributions are years applied to 2010 Excess distributions are years applied to 2010 Excess distributions are years applied to 2010 Excess distributions are years applied to 2010 Excess distributions are years applied to 2010 Excess distributions are years applied to 2010 Excess distributions are years applied to 2010 Excess distributions are years applied to 2010 Excess distributions are years applied to 2010 Excess distributions are years applied to 2010 Excess first the amount of prior years' Undistributed income for 2010. Subtract line 4 for mine 2a. Exable amount - see instructions Excess from 2009 Excess from 2008 Excess from 2008 Excess from 2008 Excess from 2008 Excess from 2008 Excess from 2008 Excess from 2009 E					29.795.
Enter amount for 2009 only	_ ·				
3 Excess distributions carryover, if any, to 2010: a From 2006 c From 2007 d From 2008 d From 2009 d From 2009 T total of lines 3s through e  4 Qualifying distributions to 2010 from Part XII, Inn 4: № \$ 5, 5.00 .  4 Applied to undistributed mome of prior years (Election required - see instructions) d Applied to undistributed mome of prior years (Election required - see instructions) d Applied to 2010 distributible amount d Remaining amount distributed out of corpus 5 Excess distributions out of corpus 5 Excess distributions are applied to 2010 from the moment of prior years  5 Excess distributions are applied to 2010 from the moment of prior years indicated bottom  6 Effect he net total of each column as indicated bottom for the year of years (indicated bottom for which the section 4942(s)) as his been previously assessed  6 Subtract line 6 from line 6.1 readile amount - see instructions e Undistributed income for 2010. Subtract line 4 for min me 2.1 readile amount - see instr. 1 Undistributed moment or 2010. Subtract line 4 for min the 2.1 readile amount - see instr. 1 Undistributed moment or 2010. Subtract line 4 for min the 2.1 readile amount - see instr. 1 Undistributed moment or 2010. Subtract line 4 for min the 2.1 readile amount - see instr. 1 Undistributed moment for 2010. Subtract line 4 for min the 2.1 readile amount - see instr. 1 Undistributed moment for 2010. Subtract line 4 for min the 2.1 readile amount - see instr. 1 Undistributed moment for 2010. Subtract line 4 for min the 2.1 readile amount - see instr. 1 Undistributed moment for 2010. Subtract line 4 for min the 2.1 readile amount - see instr. 1 Undistributed moment for 2010. Subtract line 4 for min the 2.1 readile amount - see instr. 1 Undistributed moment for 2010. Subtract line 4 for min the 2.1 readile amount - see instr. 1 Undistributed moment for 2010. Subtract line 4 for min the 2.1 readile amount - see instr. 1 Undistributed moment for 2010. Subtract line 4 for min the 2.1 readile amount - see instructions 0 - 0 - 0 - 0 - 0 - 0 - 0		<b>;</b>		1.798.	
3 Excess distributions carryover, if any, to 2010; a From 2005 b From 2006 c From 2007 d From 2009 d F	· •			•	
a From 2005 b From 2006 c From 2007 d From 2008 e From 2007 d From 2008 e From 2009 1 Total of lines 3 a through e  C Oualrying distributions for 2010 from Part XII, line 4: ► S  5, 500 - a Appled to 2005, but not more than line 2a  Appled to 2005, but not more than line 2a  Appled to 2005 but not more than line 2a  1, 798 -  D Appled to 2005, but not more than line 2a  1, 798 -  D Appled to 2005 but not more than line 2a  1, 798 -  D Appled to 2005 but not more than line 2a  1, 798 -  D Appled to 2005 but not more than line 2a  1, 798 -  D Appled to 2005 but not more than line 2a  1, 798 -  D Appled to 2005 but not more than line 2a  1, 798 -  D Appled to 2005 but not more than line 2a  1, 798 -  D Appled to 2005 but not more than line 2a  1, 798 -  D -  B Crease abstrations express expression to 2009 (in expression and the structure of property appled to 2010 but not more than line 2a but not than 1 and 1 an	, ,		0.		
Definition 2006   Firom 2007   Firom 2008   Firom 2009   Total of lines 3a through e	3 Excess distributions carryover, if any, to 2010:			-	
From 2007 dFrom 2008 eFrom 2009 1 Total of lines 3a through e  0.  1 Total of lines 3a through e  1 Coularlying distributions for 200 from Part XI, line 4: ▶ \$ 5,500.  a Applied to 2009, but not more than hine 2a  Applied to 2009, but not more than hine 2a  Applied to 2009, but not more than hine 2a  Applied to 2009 subtractions of prior years (Election required - see instructions)  C Treaded as distributions out of corpus (Election required - see instructions)  O.  C Remaining amount distributed out of corpus (Election required - see instructions)  O.  C Remaining amount distributed out of corpus  E Remaining amount distributed out of corpus  S Excess distributions caryover agricults to 2016 more than 1 to 10	a From 2005				
From 2008	<b>b</b> From 2006				
From 2009  I Total of lines 3a through e  O. 4  Cualifying distributions for 2010 from Part XII, line 4: ▶ \$ 5,500 +  Applied to 2009, but not more than line 2a  Applied to undistributed income of prior years (Election required - see instructions)  C Treated as distributions out of corpus (Election required - see instructions)  O. 4  Applied to 2010 distributable amount e Remaining amount distributed out of corpus  C Excess estampoince acroiver applied amount e Remaining amount distributed out of corpus  O. 5  C Excess estampoince acroiver applied to 20 20 (If an amount applied to to 2001) (If an amount applied to 1000 from 100	c From 2007				
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b Excess from 2007 c Excess from 2008 d Excess from 2010	10 Analysis of line 9:				
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d Excess from 2009 e Excess from 2010	<b>b</b> Excess from 2007	<u>:</u>			
e Excess from 2010	c Excess from 2008	•			
	d Excess from 2009				
	e Excess from 2010				

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	. AND LINDA			27-15:	L8019 Page 10
Part XIV   Private Operating F	oundations (see ins	structions and Part VII	-A, question 9)	N/A	
1 a If the foundation has received a ruling of	r determination letter that	it is a private operating			
foundation, and the ruling is effective fo	r 2010, enter the date of t	the ruling	<b>▶</b>		
<b>b</b> Check box to indicate whether the found	dation is a private operatir	ng foundation described i		4942(j)(3) or 494	12(j)(5)
2 a Enter the lesser of the adjusted net	Tax year		Prior 3 years		
income from Part I or the minimum	(a) 2010	(b) 2009	(c) 2008	(d) 2007	(e) Total
investment return from Part X for					
each year listed					
b 85% of line 2a				ļ ļ	
c Qualifying distributions from Part XII,					
line 4 for each year listed				· · · · · · · · · · · · · · · · · · ·	
d Amounts included in line 2c not					
used directly for active conduct of					
exempt activities  e Qualifying distributions made directly			-		<del> </del>
for active conduct of exempt activities.					
Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the		<del></del>			
alternative test relied upon:					
<ul><li>a "Assets" alternative test - enter:</li><li>(1) Value of all assets</li></ul>					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					<del></del>
b "Endowment" alternative test - enter 2/3 of minimum investment return					
shown in Part X, line 6 for each year listed					
c "Support" alternative test - enter:					
(1) Total support other than gross					
investment income (interest, dividends, rents, payments on					
securities loans (section				1	
512(a)(5)), or royalties)					<del></del>
(2) Support from general public and 5 or more exempt					
organizations as provided in section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from					
an exempt organization					
(4) Gross investment income	<u> </u>			1 105 000	<del></del>
Part XV   Supplementary Info			if the foundation	n had \$5,000 or mo	re in assets
at any time during	<del></del>	instructions.)			
1 Information Regarding Foundation	_	Aba- 00/ afab- 4-4-1			
a List any managers of the foundation wh year (but only if they have contributed in			ributions received by the	toundation before the clos	е от апу тах
SEE STATEMENT 8			· • • • • • • • • • • • • • • • • • • •		
b List any managers of the foundation wh other entity) of which the foundation ha			(or an equally large porti	on of the ownership of a pa	rtnership or
NONE					
2 Information Regarding Contribut	ion, Grant, Gift, Loan,	Scholarship, etc., Pr	ograms:		
Check here 🕨 🗶 if the foundation of	only makes contributions t	to preselected charitable	organizations and does i		
the foundation makes gifts, grants, etc.	(see instructions) to indiv	viduals or organizations u	nder other conditions, c	omplete items 2a, b, c, and	d.
a The name, address, and telephone num	ber of the person to who	n applications should be	addressed;		
<b>b</b> The form in which applications should l	oe submitted and informa	tion and materials they st	nould include:		
c Any submission deadlines:					
A American and the state of the	a qual as hu as a	al areas about the first	lundo of mathetics ===	othor featers:	
d Any restrictions or limitations on award	s, such as by geographica	ai areas, charttable tields,	kinas of institutions, or	omer factors;	

<ul> <li>Recipient</li> </ul>	If recipient is an individual,		!	
Name and address (home or business)	show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a Paid during the year CHARITY NAVIGATOR 39 HARRISTOWN ROAD, CUITE 201 GLEN ROCK, NJ	N/A		SUPPORT CHARITY'S MISSION	500
7452				
METROPOLITAN MEMORIAL JNITED METHODIST CHURCH 3401 NEBRASKA AVENUE NW VASHINGTON, DC 20016	N/A	501(C)(3)	SUPPORT CHURCH'S GENERAL MINISTRIES	5,000
Total			<b>▶</b> 3a	5,500
b Approved for future payment				
NONE				
	1	<u> </u>		
<b>Total</b> 23611 12-07-10	<u> </u>		<u>▶ 3b</u>	m <b>990-PF</b> (20

#### Part XVI-A **Analysis of Income-Producing Activities**

Enter gross amounts unless otherwise indicated.	Unrelate	d business income		ded by section 512, 513, or 514	(e)	
-	(a)	(b)	(C) Exclu-	(d)	Related or exempt	
1 Program service revenue:	Business code	Amount	sion	Amount	function income	
a		···				
b	_					
C						
d						
e						
1	_					
g Fees and contracts from government agencies						
2 Membership dues and assessments						
3 Interest on savings and temporary cash						
investments			14			
4 Dividends and interest from securities			14	27,288.		
5 Net rental income or (loss) from real estate:						
a Debt-financed property						
b Not debt-financed property						
6 Net rental income or (loss) from personal		•				
property						
7 Other investment income						
8 Gain or (loss) from sales of assets other						
than inventory			26	10,950.		
9 Net income or (loss) from special events						
10 Gross profit or (loss) from sales of inventory						
11 Other revenue:						
a						
b						
C	_		l			
d						
e						
12 Subtotal. Add columns (b), (d), and (e)		0.		38,244.	0.	
13 Total. Add line 12, columns (b), (d), and (e)				13	38,244.	
(See worksheet in line 13 instructions to verify calculations.	.)			_		

#### Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Line No.	Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomple the foundation's exempt purposes (other than by providing funds for such purposes).	ishment of
	NOT APPLICABLE	
		· · · · · · · · · · · · · · · · · · ·
		<del>_</del>
023621 12-07-10	<u> </u>	Form <b>990-PF</b> (2010)

		egarding Transfer	DA BEERS FOUNDATI TS To and Transactions ar	nd Relationships With Nonc	518019 charitable	Page 13
1 Did to	he organization directly or indi	rectly engage in any of the	following with any other organization	described in section 501(c) of	Y	es No
	•		ection 527, relating to political organiz	ations?		
	sfers from the reporting found	ation to a noncharitable ex	empt organization of:			
	Cash				1a(1)	X
	Other assets r transactions:				1a(2)	<b>→</b> ^
	Sales of assets to a noncharita	hle evemnt organization			1b(1)	х
	Purchases of assets from a no		zation		1b(1)	X
	Rental of facilities, equipment,				1b(3)	$\frac{1}{x}$
• •	Reimbursement arrangements				1b(4)	X
(5)	Loans or loan guarantees				1b(5)	X
(6)	Performance of services or me	embership or fundraising s	olicitations		1b(6)	X
	ing of facilities, equipment, ma	• •	• • •	ays show the fair market value of the goo	10	Х
	nn (d) the value of the goods,  (b) Amount involved	other assets, or services i		in any transaction or sharing arrangeme  (d) Description of transfers, transactions,		igements
(4)2.110 110	(4)/////		N/A	(0) 2000 (2000)		
			,			
<del></del>						
			-			
		<u> </u>				
				1		
ın se	ction 501(c) of the Code (othe	er than section 501(c)(3))	d to, one or more tax-exempt organiza or in section 527?	ations described	Yes	X No
ın se	•	er than section 501(c)(3)) nedule.		ations described  (c) Description of relat		X No
ın se	ection 501(c) of the Code (others," complete the following sch	er than section 501(c)(3)) nedule.	or in section 527?			X No
ın se	ction 501(c) of the Code (others," complete the following sch (a) Name of or	er than section 501(c)(3)) nedule.	or in section 527?			X No
ın se	ction 501(c) of the Code (others," complete the following sch (a) Name of or	er than section 501(c)(3)) nedule.	or in section 527?			X No
ın se	ction 501(c) of the Code (others," complete the following sch (a) Name of or	er than section 501(c)(3)) nedule.	or in section 527?			X No

(703) 615-6217 Form **990-PF** (2010)

Here

Paid

Preparer Use Only

Preparer's signature

SPRINGFIELD, VA 22152-1516

Check X if

self- employed

Firm's EIN ▶

Phone no.

PTIN

Date

Signature of officer or trustee

Print/Type preparer's name

PATRICIA S. REED

Firm's name ► SHAW CONSULTING

Firm's address ▶ POST OFFICE BOX 2513

### Schedule B (Form 990, 990-EZ,

or 990-PF)

Department of the Treasury Internal Revenue Service

Name of the organization

### Schedule of Contributors

➤ Attach to Form 990, 990-EZ, or 990-PF.

OMB No. 1545-0047

**Employer identification number** 

JAMES R. AND LINDA BEERS FOUNDATION. 27-1518019 Organization type (check one): Filers of: Section: Form 990 or 990-EZ 501(c)( ) (enter number) organization 4947(a)(1) nonexempt charitable trust not treated as a private foundation 527 political organization Form 990-PF 501(c)(3) exempt private foundation 4947(a)(1) nonexempt charitable trust treated as a private foundation 501(c)(3) taxable private foundation Check if your organization is covered by the General Rule or a Special Rule. Note. Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions. General Rule For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, \$5,000 or more (in money or property) from any one contributor. Complete Parts I and II. **Special Rules** ☐ For a section 501(c)(3) organization filing Form 990 or 990-EZ that met the 33 1/3% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), and received from any one contributor, during the year, a contribution of the greater of (1) \$5,000 or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h or (ii) Form 990-EZ, line 1. Complete Parts I and II. For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, aggregate contributions of more than \$1,000 for use exclusively for religious, charitable, scientific, literary, or educational purposes, or the prevention of cruelty to children or animals. Complete Parts I, II, and III For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions for use exclusively for religious, chantable, etc., purposes, but these contributions did not aggregate to more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an exclusively religious, charitable, etc., purpose. Do not complete any of the parts unless the General Rule applies to this organization because it received nonexclusively religious, chantable, etc., contributions of \$5,000 or more during the year. Caution. An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF), but it must answer "No" on Part IV, line 2 of its Form 990, or check the box on line H of its Form 990-EZ, or on line 2 of its Form 990-PF, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

Employer identification number

## JAMES R. AND LINDA BEERS FOUNDATION, INC

27-1518019

Part I	Contributors (see instructions)		
(a) No.	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
1	JAMES R. AND LINDA K. BEERS  700 NEW HAMPSHIRE AVE. NW #1004  WASHINGTON, DC 20037	\$110,000.	Person X Payroll
(a) No.	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
2	R. EDWIN OFFTERDINGER  4809 FORT SUMNER DRIVE  BETHESDA, MD 20816	*\$134,000.	Person X Payroll
(a) No.	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
3	JERE G. SHAWVER  9453 BRENNER COURT  VIENNA, VA 22180	\$\$	Person X Payroll
(a) No.	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
4	JOHN T. NIEHOFF  9906 YACHTHAVEN DRIVE  BURKE, VA 22015		Person X Payroll
(a) No.	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
5	KELLY P. TOOLE  5525 BEECH RIDGE DRIVE  FAIRFAX, VA 22030-4617	\$\$\$\$	Person X Payroll Complete Part II if there is a noncash contribution.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
6	MATTHEW C. HALLAM  37481 CHARTWELL LANE  PURCELLVILLE, VA 20132-2991	\$\$.	Person X Payroll
023452 12-2		Schedule B (Form	990, 990-EZ, or 990-PF) (2010)

Name of organization

Employer identification number

## JAMES R. AND LINDA BEERS FOUNDATION, INC

27-1518019

art II Nor	ncash Property (see instructions)			
(a) No. From	(b)  Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received	
(a) No. rom art I	(b)  Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received	
_		*		
(a) No. Form	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received	
		*		
(a) No. rom art I	(b)  Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received	
_		*		
(a) No. rom Part I	(b)  Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received	
$-\Big  =$		\$		
(a) No. rom Part I	(b)  Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received	

Schedule B (Form 990, 990-EZ, or 990-PF) (2010) of Part III Name of organization Employer identification number JAMES R. AND LINDA BEERS FOUNDATION, INC 27-1518019 Exclusively religious, charitable, etc., individual contributions to section 501(c)(7), (8), or (10) organizations aggregating Part III more than \$1,000 for the year. Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter the total of exclusively religious, chantable, etc., contributions of \$1,000 or less for the year. (Enter this information once. See instructions.) (a) No. from (b) Purpose of gift (c) Use of gift (d) Description of how gift is held Part I (e) Transfer of gift Transferee's name, address, and ZIP + 4 Relationship of transferor to transferee (a) No. from Part I (c) Use of gift (d) Description of how gift is held (b) Purpose of gift (e) Transfer of gift Transferee's name, address, and ZIP + 4 Relationship of transferor to transferee (a) No. from (d) Description of how gift is held (c) Use of gift (b) Purpose of gift Part I (e) Transfer of gift Relationship of transferor to transferee Transferee's name, address, and ZIP + 4 (a) No. from Part I (b) Purpose of gift (c) Use of gift (d) Description of how gift is held (e) Transfer of gift Transferee's name, address, and ZIP + 4 Relationship of transferor to transferee

FORM 990-PF INTEREST ON SAV	INGS A	ND TEM	PORARY C	ASH IN	VESTMENTS	STATEMENT	1	
SOURCE						AMOUNT		
MERRILL LYNCH							6.	
TOTAL TO FORM 990-PF, PART I	, LINE	3, CO	LUMN A		:		6.	
FORM 990-PF DIVIDEN	DS AND	INTER	EST FROM	SECUE	RITIES	STATEMENT	2	
SOURCE		GROSS	AMOUNT		TAL GAINS	COLUMN (A AMOUNT	۲)	
CAPITAL INCOME BUILDERS FUND FRANKLIN INCOME FUND PIMCO TOTAL RETURN FUND WESTERN ASSET MONEY MTK FUND			9,658. 12,707. 4,905. 18.		0. 0. 0.	12,7	58. 07. 05.	
TOTAL TO FM 990-PF, PART I,	LN 4		27,288.		0.	27,2		
FORM 990-PF		LEGAL	FEES			STATEMENT	3	
DESCRIPTION	EXPE	A) INSES BOOKS	(B) NET INV MENT IN	EST- COME	(C) ADJUSTED NET INCOM			
	1	2,789.	2	,789.			0.	
TO FM 990-PF, PG 1, LN 16A		2,789.	89. 2,789.				0.	
FORM 990-PF	AC	ACCOUNTING FEES				STATEMENT 4		
DESCRIPTION	EXPE	A) ENSES BOOKS	(B) NET INV MENT IN		(C) ADJUSTED NET INCOM			
		2,841.	2	,841.			0.	
TO FORM 990-PF, PG 1, LN 16B		2,841.	2	,841.			0.	

FORM 990-PF	OTHER E	XPENSES	S'	STATEMENT 5			
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITA PURPOS	BLE ES		
LICENSES AND FEES BANK FEES	301.				0.		
TO FORM 990-PF, PG 1, LN 23	306.	306.			0.		
NAME OF CONTRIBUTOR	PART VII-A, ADDR						
	<u>_</u>						
JAMES R. AND LINDA K. BEERS	WASH	NEW HAMPSHIRE INGTON, DC 200	37				
R. EDWIN OFFTERDINGER		4809 FORT SUMNER DRIVE BETHESDA, MD 20816					
JERE G. SHAWVER		9453 BRENNER COURT VIENNA, VA 22180					
JOHN T. NIEHOFF		9906 YACHTHAVEN DRIVE BURKE, VA 22015					
KELLY P. TOOLE		BEECH RIDGE I FAX, VA 22030	DRIVE				
MATTHEW C. HALLAM		1 CHARTWELL LA ELLVILLE, VA 2					

FORM 990-PF	SUMMARY OF	DIRECT	CHARITABLE	ACTIVITIE	S STATEMENT	7
ACTIVITY ONE						
THE FOUNDATION MAN ORGANIZATIONS TO I RELIGION, MEDICAL COMMUNITY.	FURTHER ITS	WORK IN	THE AREAS	OF ART,	ND	

**EXPENSES** TO FORM 990-PF, PART IX-A, LINE 1 5,500. PART XV - LINE 1A STATEMENT FORM 990-PF LIST OF FOUNDATION MANAGERS

NAME OF MANAGER

JAMES R. BEERS LINDA K. BEERS