

See a Social Security Number? Say Something! Report Privacy Problems to https://public.resource.org/privacy Or call the IRS Identity Theft Hotline at 1-800-908-4490



Form 990-PF

Department of the Treasury

Internal Revenue Service

Return of Private Foundation

or Section 4947(a)(1) Nonexempt Charitable Trust Treated as a Private Foundation

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements

OMB No 1545-0052

Fo	cale	ndar year 2010, or tax year beginning	5/1/2010 ,	and ending	4/	30/2011	
G	Chec	k all that apply Initial return	Initial return of a fo	rmer public cha	rity	Final re	turn
•	000	Amended return	X Address change	e 🔲 Na	me cl	nange	
	me of fo	oundation			A E	mployer identification nu	ımber
۱۸Л	HELL	M CHR TR				22-6385	412
Nu	mber a	nd street (or P O box number if mail is not delivered to street a	ddress)	Room/suite	В⊤	elephone number (see pag	ge 10 of the instructions)
		rgo Bank N A 101N Indepndence Mall E MACY1				(888) 730-	-4933
		n, state and ZIP code			C If	exemption application is pe	ending, check here
Ph	ladelp	ohia	PA	19106-2112	D 1.	Foreign organizations, chi	eck here
		k type of organization X Section 501(c)(3) exe		ion	1	Foreign organizations me	
Ë	Sect	ion 4947(a)(1) nonexempt charitable trust	Other taxable privat	e foundation		check here and attach cor	
	Fair	market value of all assets at end J Accounting	method X Cas	h Accrual		private foundation status wilder section 507(b)(1)(A), o	
•		ar (from Part II, col. (c)	pecify)	_	1	the foundation is in a 60-m	
		(a) (b) \$ 1,126,673 (Part I, column)	(d) must be on cash ba	isis)	ur	der section 507(b)(1)(B), o	check here
Pa	irt I	Analysis of Revenue and Expenses (The total of				4 3 4 4	(d) Disbursements
		amounts in columns (b), (c), and (d) may not necessarily equa	expenses per	(b) Net investri	nent	(c) Adjusted net income	for charitable purposes
		the amounts in column (a) (see page 11 of the instructions))	books				(cash basis only)
,	1	Contributions, gifts grants, etc., received (attach schedule)					
	2	Check ▶ X if the foundation is not required to attach Sch B					
3	3	Interest on savings and temporary cash investments		0	0		, , , , , , , , , , , , , , , , , , , ,
)	4	Dividends and interest from securities	36,59	5 3	<u>5,813</u>		
3	5 a	Gross rents			0		
نه څ	b	Net rental income or (loss)	<u> </u>	``	2 3	- '	, '
にし しん Revenue	6 a	Net gain or (loss) from sale of assets not on line 10	48,67	5 ** `		,	', , , , ^{, ,}
<u>ج</u> (د	b	Gross sales price for all assets on line 6a 342,275	<u> </u>	<u></u>	0.075	,	3
r R		Capital gain net income (from Part IV, line 2)			8,675		
2 2	8	Net short-term capital gain	`				r > x r
	9	Income modifications	<u> </u>	,		7	` 'en .
SCANISCO NO.	Ι.					(s	<u> </u>
30	1	Cross profit or (loss) (attach schedule)	<u> </u>	o	. ,		* .
	11	Other income (attach schedule)		ol .	0	C	
	12	Total. Add lines 1 through-1-1	85,27		4.488		
	+	Compensation of officers directors Fusies (1977)	15,31	~	1,486		3,829
Fxnenses	14	Other employee salaries and wages	,,,,,,	<u> </u>	.,		
Š	15	Pension plans, employee genefits	7851		-		
Ž	16 a	Legal fees (attach schedule) AUG 1 6 9611	121	0	0	C	0
	b		* 1 / i	4	0	C	2,014
<u>ه</u> <u>ج</u>	c	Accounting fees (attach schedule) Other professional fees (attach schedule) Interest	- K	0	0	C	0
7	17	Interest CGDEN. UT					
ij	18	Taxes (attach schedule) (see page 14 of the instructions)	79		605	· · · · · · · · · · · · · · · · · · ·	
	19	Depreciation (attach schedule) and depletion		0	C	<u> </u>)
5	20	Occupancy					
Operation and Administration	21	Travel, conferences, and meetings		 		ļ	
ב	22	Printing and publications		0	C		0
۶	23	Other expenses (attach schedule)		<u> </u>			, <u> </u>
<u> </u>	24	Total operating and administrative expenses. Add lines 13 through 23	18,12	5 1	2,091	(5,843
ğ	25	Contributions, gifts, grants paid	33,21		ا قال,ے	1	33,216
ć	26	Total expenses and disbursements Add lines 24 and 25			2 004		T
_	1		51,34	' 	2,091	1	39,059
	27	Subtract line 26 from line 12	33,92				,
		Net investment income (if negative, enter -0-)	55,92		2,397		
	1	Adjusted net income (if negative, enter -0-)		 	_,001		,
	, ~		1	I			и .

For Paperwork Reduction Act Notice, see page 30 of the instructions.

Form 990-PF (2010)

Form 990-PF (2010) WILHELM CHR TR 22-6385412							
		Attached schedules and amounts in the description column	Beginning of year	End o	of year		
Ρē	rt II	Balance Sheets Attached scriedules and amounts in the description column should be for end-of-year amounts only (See instructions)	(a) Book Value	(b) Book Value	(c) Fair Market Value		
	1	Cash—non-interest-bearing		0			
	2	Savings and temporary cash investments	11,227	33,394	33,394		
	3	Accounts receivable ▶ 0			,		
		Less allowance for doubtful accounts	0	0	0		
	4	Pledges receivable 0			<u>'</u>		
		Less allowance for doubtful accounts	0	0	0		
	5	Grants receivable					
	6	Receivables due from officers, directors, trustees, and other					
		disqualified persons (attach schedule) (see page 15 of the	_	_	_		
		instructions)	0	0	0		
	7	Other notes and loans receivable (attach schedule)	_				
şţs	١.	Less allowance for doubtful accounts	0	0	0		
Assets	8	Inventories for sale or use		0			
Ä	9	Prepaid expenses and deferred charges		0			
	i .	Investments—U.S. and state government obligations (attach schedule)	0	0	0		
	I	o Investments—corporate stock (attach schedule)	0	0	0		
	1	Investments—corporate bonds (attach schedule)	0	0	0		
	11	Investments—land, buildings, and equipment basis					
	١	Less accumulated depreciation (attach schedule)	0	0	0		
	12	Investments—mortgage loans					
	13	Investments—other (attach schedule)	1,093,716	1,055,579	1,093,279		
	14	Land, buildings, and equipment basis	~a,				
		Less accumulated depreciation (attach schedule)	0	0	0		
	15	Other assets (describe)	0	0			
	16	Total assets (to be completed by all filers—see the	4 40 4 0 40				
	4-	instructions Also, see page 1, item I)	1,104,943	1,088,973	1,126,673		
	17	Accounts payable and accrued expenses		0			
S	18	Grants payable					
Liabilities	19	Deferred revenue			1		
į	20	Loans from officers, directors, trustees, and other disqualified persons	0	0			
Ë	21 22	Mortgages and other notes payable (attach schedule)	0	0			
	23	Other liabilities (describe Total liabilities (add lines 17 through 22)	0	0	\$ 4.5° /		
	23	— 	0	0			
(0	ļ	Foundations that follow SFAS 117, check here	j				
nces		and complete lines 24 through 26 and lines 30 and 31.			1		
	24	Unrestricted					
3al	25	Temporarily restricted					
P	26	Permanently restricted					
Assets or Fund Bala	ļ	Foundations that do not follow SFAS 117, check here and complete lines 27 through 31.			*		
T.	27		1 104 043	4 000 070	•, •		
Õ	27	Capital stock, trust principal, or current funds	1,104,943	1,088,973	* se *		
ets	29	Paid-in or capital surplus, or land, bldg , and equipment fund			* *		
SS	30	Retained earnings, accumulated income, endowment, or other funds Total net assets or fund balances (see page 17 of the			1		
Ť	"	instructions)	1,104,943	1 099 073			
Net	31	Total liabilities and net assets/fund balances (see page 17	1,104,543	1,088,973	```.		
	•	of the instructions)	1,104,943	1,088,973	*		
Pa	rt III	Analysis of Changes in Net Assets or Fund Balances	1,104,040	1,000,973			
		net assets or fund balances at beginning of year—Part II, column (a), line	30 (must agree with				
		f-year figure reported on prior year's return)		1	1,104,943		
2		amount from Part I, line 27a		2	33,929		
3	Other	increases not included in line 2 (itemize) FEDERAL EXCISE TA	X REFUND	3	53		
4		nes 1, 2, and 3		4	1,138,925		
5	Decre	eases not included in line 2 (itemize) COST BASIS ADJUSTMENT		5	49,952		
6	6 Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30						

Form 990-PF (2010) WILHELM					22-6385412	Page 3
Part IV Capital Gains and	Losses for Tax on Inve	<u>stment Inco</u>	me (b) How acquired			
• •	kind(s) of property sold (e.g., real est e, or common stock, 200 shs MLC Co		P—Purchase D—Donation	(c) Date acqui (mo , day, y	1 ''	
1a See Attached Statement						
b						
С						<u> </u>
d						
e			L			_
(e) Gross sales price	(f) Depreciation allowed (or allowable)		or other basis ense of sale		(h) Gain or (loss)) plus (f) minus (g)	_
a 0	0		0			0
b 0	0		0			0
<u>c</u> 0	0	·	0		·	0
d 0	0		0			0
e 0	0	the the feet and the	0			0
(i) F M V as of 12/31/69	ng gain in column (h) and owned (j) Adjusted basis as of 12/31/69	(k) Exce	ess of col (i) bl (j), if any	col (k),	ns (Col. (h) gain minu but not less than -0-) sses (from col. (h))	
a 0	0	-	0			0
b 0	0		0			0
c 0	0	· ····	0		· · · · · · · · · · · · · · · · · · ·	0
d 0	0		0			0
e 0	0		0			0
2 Capital gain net income or (net canital ingg) (~ ·	lso enter in Pa enter -0- in Pa	·	2		48,675
3 Net short-term capital gain of If gain, also enter in Part I, Ii		s 1222(5) and	(6)			40,010
instructions) If (loss), enter			f	3		0
Part V Qualification Und		duced Tax o	n Net Investme	ent Income		
If section 4940(d)(2) applies, lead Was the foundation liable for the If "Yes," the foundation does no	e section 4942 tax on the dist t qualify under section 4940(e	e) Do not com	plete this part			
	<u>unt in each column for each y</u>	ear, see page	18 of the instructi	ons before m		S
(a) Base period years Calendar year (or tax year beginning in	(b) Adjusted qualifying distribution	ns Net value	(c) of noncharitable-use as	ssets	(d) Distribution ratio of (b) divided by col	(c))
2009		5,556	979	,115		077168
2008		2,901	1,005			092376
2007		,507	1,389			037075
2006	100),692	1,369	,814		073508
2005	38	3,903	1,360	,939	(028585
2 Total of line 1, column (d)				2	(308712
3 Average distribution ratio for the number of years the four	the 5-year base period—div ndation has been in existence			3	(061742
4 Enter the net value of nonch	arıtable-use assets for 2010	from Part X, lii	ne 5	4	1	,103,168
5 Multiply line 4 by line 3				5		68,112
6 Enter 1% of net investment	income (1% of Part I, line 27t	p)		_6	 -	724
7 Add lines 5 and 6				7		68,836
8 Enter qualifying distributions If line 8 is equal to or greate the Part VI instructions on p	r than line 7, check the box ir	n Part VI, line 1	lb, and complete t	8 hat part using	a 1% tax rate	39,059 See

Tax with Excise Tax Based on Investment income (Section 4940(a), 4940(b), 4940(b), 4940(c), 4940(b),	Form 990-PF (2010) WILHELM CHR TR 22	-6385412	Р	age 4
Donestic foundations that meet the section 4940(e) requirements in Part V. check here: ▶ □ and enter 1% of Part I. line 27b C All other domestic foundations enter 2% of ine 27b Exempt foregon organizations enter 4% of Part I. line 12. cat (b) 2 Tax unders exclion 511 (donestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-) 3 Add tines 1 and 2 4 Subtille A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-) 5 Tax based on investimant income. Subtractine 4 from line 3 if zero or less, enter -0- 5 Tax based on investimant income. Subtractine 4 from line 3 if zero or less, enter -0- 5 Tax based on investimant income. Subtractine 4 from line 3 if zero or less, enter -0- 5 Tax based on investimant income. Subtractine 4 from line 3 if zero or less, enter -0- 5 Tax based on investimant income. Subtractine 4 from line 3 if zero or less, enter -0- 5 Tax based on investimant income. Subtractine 4 from line 3 if zero or less, enter -0- 5 Tax based on investimant income. Subtractine 4 from line 3 if zero or less, enter -0- 5 Tax based care apprehents Add lines 6 a frough 86 6 Credits/Payments a 2010 estimated tax payments and 2009 overpayment credited to 2010 6 Ba			ructi	ons)
b Domestic foundations that meet the section 494(gi) requirements in Part V, check here I and enter 156 of Part I, line 270 c All other domestic foundations enter 276 of Imp 276 Exempl foreign organizations enter 4% of Part I, line 127 or 10 c All other domestic foundations enter 276 of Imp 276 Exempl foreign organizations enter 4% of Part I, line 127 or 10 c All other domestic foundations enter 276 of Imp 276 Exempl foreign organizations enter 4% of Part I, line 12 cot (b) 2 Tax under section 511 (domestic section 4947(g)(1) trusts and taxable foundations only. Others enter -0-) 3 Add ines 1 and 2 4 Subtitle A (income) tax (domestic section 4947(g)(1) trusts and taxable foundations only. Others enter -0-) 5 Tax based on investment incomes. Subtract line 4 from line 3 if zero or less, enter -0- 5 Tax based on investment incomes. Subtract line 4 from line 3 if zero or less, enter -0- 5 Tax based on investment incomes. Subtract line 4 from line 3 if zero or less, enter -0- 5 Tax based on investment incomes. Subtract line 4 from line 3 if zero or less, enter -0- 5 Tax based on investment incomes. Subtract line 4 from line 3 if zero or less, enter -0- 5 Tax based on investment incomes. Subtract line 4 from line 3 if zero or less, enter -0- 6 Credits/Payments. A line 5 and 8 in smort than line 7 in the following a consecutive line 6 in the second of the second or line 20 in the 10 in the 20 in the second or line 20 in the 10 in the 10 in the Credited to 2011 estimated tax 1 a During the tax year, did the foundation altermyt to influence any national, state, or local legislation or did it participated or direction or line 20 in the 20	1 a Exempt operating foundations described in section 4940(d)(2), check here ▶ ☐ and enter "N/A" on line 1)	",		, î.,
here ▶ ☐ and enter 1% of Part I, line 27b C All other domestic foundations enter 2% of line 27b D All other domestic foundations enter 2% of line 27b D All other domestic foundations enter 2% of line 27b D All other domestic foundations enter 2% of line 27b D All other domestic foundations enter 2% of line 27b D All other domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-) 3 Add times 1 and 2 4 Subtilité A microme) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-) 5 Tax based on investment income. Subtract line 4 from line 3 if zero or less, enter -0- 5 Tax based on investment income. Subtract line 4 from line 3 if zero or less, enter -0- 5 Tax based on investment income. Subtract line 4 from line 3 if zero or less, enter -0- 5 Tax based on investment income. Subtract line 4 from line 3 if zero or less, enter -0- 5 Tax based on investment income. Subtract line 4 from line 3 if zero or less, enter -0- 5 Tax due 1 that application for the file (Form 8568) 6 C Ceclis/Fayments 6 C Ceclis/Fayments 6 2 10 B Sent 1 191 6 E Sent 2 191	Date of ruling or determination letter (attach copy of letter if necessary—see instructions)	* 1 pt	2	1
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part Line 12, coli (b) 2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-) 3 1,448 4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-) 5 Tax based on investment income. Subtract line 4 from line 3 if zero or less, enter -0- 6 Teclutiz/griments a 2010 estimated tax payments and 2009 overpayment credited to 2010 5 Exempt foreign organizations—tax withheld at source c Tax paid with application for extension of time to file (Form 8859) 6 Ec. 0 0 6 Backup withholding erroneusly withheld 7 Total credits and payments Add lines 5a through 6d 8 Enter any penalty for underpayment of estimated tax. Check here		1	,448	
of Part Line 12, cot (b) 2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter-0-) 3 Add lines 1 and 2 4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter-0-) 5 Tax based on investment income. Subtract line 4 from line 3 if zero or less, enter-0- 5 Tax based on investment income. Subtract line 4 from line 3 if zero or less, enter-0- 5 Tax based on investment income. Subtract line 4 from line 3 if zero or less, enter-0- 6 Credits/Payments 6 Credits/Payments 6 2010 estimated tax payments and 2009 overpayment credited to 2010 6 Exempl foreign organizations—lax withheld at source 7 Tax based with application for extension of time to file (Form 8889) 6 Backup withholding erroneously withheld 7 Total credits and payments Add lines 5a through 6d 8 Enter any ponalty for underpayment of estimated tax Check here 9 Tax due. If the total of lines 5 and 8 is more than tine 7, enter amount owerpad 10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpad 11 Enter the amount of line 10 to be Credited to 2011 estimated tax 12 During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it particulars for definition)? 1 During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it particulars for definition)? 1 During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it particulars for definition)? 1 During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it particulars for definition)? 2 During the fax year, did the foundation attempt to influence any national, state, or local legislation or did it particulars for definition)? 3 During the fax year, did the foundation in connection with the activities 4 During the foundation in the state of the fax year and the state o		- 3	,	1
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-) 3	· • • • • • • • • • • • • • • • • • • •			1
3 Add lines 1 and 2 Subtille A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-) Tax based on investment income. Subtract line 4 from line 3 if zero or less, enter -0- Tax based on investment income. Subtract line 4 from line 3 if zero or less, enter -0- Tax based on investment income. Subtract line 4 from line 3 if zero or less, enter -0- Tax based with application for extension of time to file (Form 8868) Each of Backup withholding erroneously withheld at source Tax pard with application for extension of time to file (Form 8868) Each of Backup withholding erroneously withheld Total credets and payments. Add line 68 through 60 Enter any ponalty for underpayment of estimated tax Check here			_	J
4 Subtlle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0- 5 Tax based on investment income. Subtract line 4 from line 3 if zero or less, enter -0- 6 Credis/Payments a 2010 estimated tax payments and 2009 overpayment credited to 2010 6 Exempt foreign organizations—tax withheld at source c Tax paid with application for extension of time to file (Form 8868) 6 C	· · · · · · · · · · · · · · · · · · ·			-
5 Tax based on investment income. Subtract line 4 from line 3 if zero or less, enter -0- 6 Credits/Payments a 2010 estimated tax payments and 2009 overpayment credited to 2010 b Exempl foreign organizations—tax withheld at source c Tax pard with application for extension of time to file (Form 8868) d Backup withholding erroneously withheld T Total credits and payments. Add lines 6a through 6d 8 Enter any ponalty for underpayment of estimated tax. Check here if Form 2220 is attached 8 Total credits and payments. Add lines 6a through 6d 7 Total credits and payments. S and 8 is more than line 7, enter amount own 9 Tax due. If the fold of lines 5 and 8 is more than line 7, enter amount own 10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid 11 Enter the amount of line 10 to be Credited to 2011 estimated tax 12 During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign? 1 a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign? 1 a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign? 2 b did speed more than \$100 during the year (either directly or indirectly) for political purposes (see page 19 of the instructions for definition)? 3 if the answer is "Yes" to 1 aor 1b, attach a detailed description of the activities and copies of any materials published or astributed by the foundation in endingent in \$1,000 more during the year. 3 if Tyes, "attach a detailed description of the activities and copies of any materials published or astributed by the foundation in during the year. 4 if "Yes," attach a detailed description of the activities. 4 is as the foundation managers. 5 C Has the foundation managers so \$2. 5 If "Yes," attach a detailed description of th	h -i		,448	 -
6 CreditsPayments a 2010 estimated tax payments and 2009 overpayment credited to 2010 be Exempt foreign organizations—lax withheld at source c Tax paid with application for extension of time to file (Form 8868) dec 0			448	
a 2010 estimated tax payments and 2009 overpayment credited to 2010 b Exempl foreign organizations—lax withheld at source c Tax paid with application for extension of time to file (Forn 8668) d Backup withholding erroneously withheld 7 Total credits and payments Add lines 6 a through 6d 8 Enter any penalty for underpayment of estimated tax Check here of Total credits and payments Add lines 6 at brough 6d 9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount ower paid 10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid 11 Enter the amount of line 10 to be Credited to 2011 estimated tax of Desayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid 11 Enter the amount of line 10 to be Credited to 2011 estimated tax Total Credit 1 O			,770	\vdash
b Exempt foreign organizations—tax withheld at source c Tax paid with application for extension of time to file (Form 8868) d Backup withholding erroreously withheld 7 Total credits and payments. Add lines 6a through 6d 8 Enter any ponalty for undergrayment of estimated tax. Check here d Enter any ponalty for undergrayment of estimated tax. Check here 10 Overpayment. If line 7 is more than the total of lines 5 and 8 is more than the 7 enter amount owed 9 Tax due. If the total of lines 5 and 8 is more than the total of lines 5 and 8, enter the amount owerpaid 10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid 11 Enter the amount of line 10 to be Credited to 2011 estimated tax. 12 During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it particularly. Statements Regarding Activities 1 a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it particularly. If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities c Did the foundation file Form 1120-POL for this year? d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation managers 5 Has the foundation managers 6 Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers 7 Experiments of the activities and conformed copy of the changes 8 A a Old the foundation have unrelated business gross income of \$1,000 or more during the year? 11 "Yes," attach a detailed description of the activities of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes 9 Has the foundation have unrelated business gross income of \$1,000 or more during the year? 12 "Yes," attach a detailed description of the activities	1 . 1			
c Tax paid with application for extension of time to file (Form 8868) d Backup withholding erroneously withheld Total credits and payments Add lines 8 a through 6d Enter any penalty for underpayment of estimated tax Check here				1
Total credits and payments. Add lines 6a through 6d 8 Enter any penalty for underpayment of estimated tax. Check here				
8 Enter any penalty for underpayment of estimated tax. Check here				,
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed 10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpad 11 Enter the amount of line 10 to be Gredited to 2011 estimated tax 12 On Refunded 11 1 0 12 On Part VII.A Statements Regarding Activities 1 a During the tax year, did the foundation altempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign? 1	7 Total credits and payments Add lines 6a through 6d 7	-	191	l
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid 11 Enter the amount of line 10 to be Credited to 2011 estimated tax ▶ 0 Refunded 11 1 0 0 Part VII-A Statements Regarding Activities 1 a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign? 2 b Did it spend more than \$100 during the year (either directly) for political purposes (see page 19 of the instructions for definition)? 3 b Did it spend more than \$100 during the year (either directly) for political purposes (see page 19 of the instructions for definition)? 3 b Did it spend more than \$100 during the year (either directly) for political purposes (see page 19 of the instructions for definition)? 4 b Did it spend more than \$100 during the year (either directly) for political purposes (see page 19 of the instructions for definition)? 5 b Did it spend more than \$100 during the year (either directly) for political purposes (see page 19 of the instruction in the province of the activities and copies of any materials published or distributed by the foundation in connection with the activities and copies of any materials published or distributed by the foundation in connection with the activities and copies of any materials published or distributed or the foundation fle Form \$1,200 Definition of the activities and copies of any materials published or distributed or the foundation of the activities and copies of any materials purposes (see page 19 of the instruction in the foundation of the activities and copies of any materials purposes (see page 19 of the instruction of the activities and copies of any materials purposes (see page 19 of the instruction of the activities and copies of any materials purposes (see page 19 of the instructions) and purpose of the activities and copies of any materials purpose of the changes of incorporation, or olyaws, or other similar instruments? If "Yes," attach ac	8 Enter any penalty for underpayment of estimated tax. Check here		0	
11 Enter the amount of line 10 to be Credited to 2011 estimated tax □	9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	1	,257	
Part VII-A Statements Regarding Activities 1 a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign? b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see page 19 of the instructions for definition)? If the answer is "Yes" to 1a or 1b, affach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities and copies of any materials published or distributed by the foundation in connection with the activities and copies of any materials published or distributed by the foundation in connection with the activities and copies of any materials published or distributed by the foundation in connection with the activities and copies of any materials published or distributed by the foundation in connection with the activities and copies of any materials published or distributed by the foundation of condition and published or distributed by the foundation of condition and published or distributed by the foundation and political expenditure tax imposed on foundation managers \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$			0	<u> </u>
1 a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign? b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see page 19 of the instructions for definition)? If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities C Did the foundation life Form 1120-POL for this year? d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation ▶ \$ [2) On foundation managers ▶ \$ 2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities 3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes 4 a Did the foundation have unrelated business gross income of \$1,000 or more during the year? 5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? 6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either ■ By language in the governing instrument, or ■ By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument? The the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV 8 a Enter the states to which the foundation furnished a copy of Form 990-PF to the Altorney General (or designate) of each state as required by General instruction G? If "No," attach explanation By Is the foundation claiming status as a private operating foundation within the meaning of sec			0	<u> </u>
participate or intervene in any political campaign? b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see page 19 of the instructions for definition)? If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities. C Did the foundation fle Form 1120-POL for this year? d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year. (1) On the foundation \$\\$\$ \(\) \(Part VII-A Statements Regarding Activities			
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see page 19 of the instructions for definition)? If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities c Did the foundation file Form 1120-POL for this year? d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation \$\\$\\$\\$\\$\\$\\$\\$\\$\\$\\$\\$\\$\\$\\$\\$\\$\\$\\$	1 a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it		Yes	No
Instructions for definition)? If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities © Did the foundation file Form 1120-POL for this year? © Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation © Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers © Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ■ Sa Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities 3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes 4 a Did the foundation have unrelated business gross income of \$1,000 or more during the year? 5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? 5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? 6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument. • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument. • By state legislation that effectively amends the governing instrument so that no mandatory directions • By state legislation that effectively amends the governing instrument so that no mandatory directions • By state legislation that effectively amends the governing instru	· · ·	1a		<u> </u>
If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities C Did the foundation file Form 1120-POL for this year? d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation		11		l
c Did the foundation file Form 1120-POL for this year? d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation \$\begin{array}{c} \text{ Enter the amount (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers \$\begin{array}{c} \text{ Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers \$\begin{array}{c} \text{ Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers \$\begin{array}{c} \text{ Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers \$\begin{array}{c} \text{ Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers \$\begin{array}{c} \text{ Enter the reimbursement (if any) paid by the foundation furing the year for political expenditure tax imposed on foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities \$\begin{array}{c} \text{ If "Yes," attach a conformed copy of the changes} \\ 4 a Did the foundation have unrelated business gross income of \$1,000 or more during the year? 4 b N/A 4 b If "Yes," attach the statement required by General instruction T 4 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either 4 b If the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either 5 b If the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either 6 b If the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV 8 a Enter the states to which the foundation furnished a copy of Form 990-PF to the Altorn	<i>,</i>	1b		X
c Did the foundation file Form 1120-POL for this year? d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation ▶ \$ (2) On foundation managers ▶ \$ e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ▶ \$ 1 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities 3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes 4 a Did the foundation have unrelated business gross income of \$1,000 or more during the year? 5 If "Yes," has it filed a tax return on Form 990-T for this year? 6 Was there a liquidation, termination, dissolution, or substantial contraction during the year? 7 If "Yes," attach the statement required by General Instruction T 8 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument? 7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV 8 a Enter the states to which the foundation furnished a copy of Form 990-PF to the Altorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation 9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2010 or the taxable year beginning in 2010 (see instructions for Part XIV on page 27)? If "Yes," complete Part XIV 10 Did any persons become substantial contributors during the tax year	· · · · · · · · · · · · · · · · · · ·		4 ×	,
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation ▶ \$ (2) On foundation managers ▶ \$ e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ▶ \$ 2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities 3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes 4 a Did the foundation have unrelated business gross income of \$1,000 or more during the year? 5 bil "Yes," has it filed a tax return on Form 990-T for this year? 6 Was there a liquidation, termination, dissolution, or substantial contraction during the year? 7 If "Yes," attach the statement required by General Instruction T 8 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either 9 By language in the governing instrument, or 9 By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument? 7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV 8 a Enter the states to which the foundation reports or with which it is registered (see page 19 of the instructions) ▶ NJ. See Attached Statement b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General instruction G? If "No," attach explanation 1 is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) 1 or 4942(j)(5) for calendar year 2010 or the taxable year beginning in 2010 (see instructions for Part XIV on page	·			· .,
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ▶ \$ 2 Has the foundation engaged in any activities that have not previously been reported to the IRS? 3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes 4 a Did the foundation have unrelated business gross income of \$1,000 or more during the year? 4 b If "Yes," has it flied a tax return on Form 990-T for this year? 5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? 6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either ■ By language in the governing instrument, or ■ By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument? 7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV 8 a Enter the states to which the foundation reports or with which it is registered (see page 19 of the instructions) ▶ NJ. See Attached Statement b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation 9 is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(6) for calendar year 2010 or the taxable year beginning in 2010 (see instructions for Part XIV on page 27)? If "Yes," complete Part XIV 10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing	•	10	y (^
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers If "Yes," attach a detailed description of the activities Has the foundation made any changes, not previously reported to the IRS? If "Yes," attach a detailed description of the activities Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes A Did the foundation have unrelated business gross income of \$1,000 or more during the year? If "Yes," has it flied a tax return on Form 990-T for this year? Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either By language in the governing instrument, or By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument? Did the foundation have at least \$5,000 in assets at any time during the year? "Yes," complete Part II, col (c), and Part XV Enter the states to which the foundation reports or with which it is registered (see page 19 of the instructions) NJ. See Attached Statement If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation If "Yes," complete Part XIV Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing		1 6	,,,	-
Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes Did the foundation have unrelated business gross income of \$1,000 or more during the year? Did the foundation, termination, dissolution, or substantial contraction during the year? Was there a liquidation, termination, dissolution, or substantial contraction during the year? Was there a liquidation, termination, dissolution, or substantial contraction during the year? For Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either By language in the governing instrument, or By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument so that no mandatory directions To dit the foundation have at least \$5,000 in assets at any time during the year? "Yes," complete Part II, col (c), and Part XV Ba Enter the states to which the foundation reports or with which it is registered (see page 19 of the instructions) NJ See Attached Statement Diff the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2010 or the taxable year beginning in 2010 (see instructions for Part XIV on page 27)? If "Yes," complete Part XIV Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing		— ```		1!
Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes A a Did the foundation have unrelated business gross income of \$1,000 or more during the year? b If "Yes," has it filed a tax return on Form 990-T for this year? Was there a liquidation, termination, dissolution, or substantial contraction during the year? Kare the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either By language in the governing instrument, or By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state leav remain in the governing instrument? Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV Enter the states to which the foundation reports or with which it is registered (see page 19 of the instructions) NJ. See Attached Statement If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2010 or the taxable year beginning in 2010 (see instructions for Part XIV on page 27)? If "Yes," complete Part XIV Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing				
If "Yes," attach a detailed description of the activities Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes Did the foundation have unrelated business gross income of \$1,000 or more during the year? If "Yes," has it filed a tax return on Form 990-T for this year? Was there a liquidation, termination, dissolution, or substantial contraction during the year? Was there a liquidation, termination, dissolution, or substantial contraction during the year? Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either By language in the governing instrument, or By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument? Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV Enter the states to which the foundation reports or with which it is registered (see page 19 of the instructions) If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation If "Yes," complete Part XIV Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing	2 Has the foundation engaged in any activities that have not previously been reported to the IRS?	2		X
of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes 4 a Did the foundation have unrelated business gross income of \$1,000 or more during the year? 5 b If "Yes," has it filed a tax return on Form 990-T for this year? 5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? 6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument? 7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV 8 a Enter the states to which the foundation reports or with which it is registered (see page 19 of the instructions) NJ See Attached Statement b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation 9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2010 or the taxable year beginning in 2010 (see instructions for Part XIV on page 27)? If "Yes," complete Part XIV 9 X 10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing	If "Yes," attach a detailed description of the activities		,	, ,
4 a Did the foundation have unrelated business gross income of \$1,000 or more during the year? b If "Yes," has it filed a tax return on Form 990-T for this year? Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either By language in the governing instrument, or By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument? Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV Enter the states to which the foundation reports or with which it is registered (see page 19 of the instructions) ▶ NJ See Attached Statement If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation If the answer is "Yes" to line 7, has the foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2010 or the taxable year beginning in 2010 (see instructions for Part XIV on page 27)? If "Yes," complete Part XIV Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing	3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles			
b If "Yes," has it filed a tax return on Form 990-T for this year? 5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? 6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument? 7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV 8 a Enter the states to which the foundation reports or with which it is registered (see page 19 of the instructions) If It he answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation 9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2010 or the taxable year beginning in 2010 (see instructions for Part XIV on page 27)? If "Yes," complete Part XIV 9 X 10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing	•	3		
Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either ■ By language in the governing instrument, or ■ By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument? 7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV 8 a Enter the states to which the foundation reports or with which it is registered (see page 19 of the instructions) ▶ NJ See Attached Statement b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation 9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2010 or the taxable year beginning in 2010 (see instructions for Part XIV on page 27)? If "Yes," complete Part XIV 9 X 10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing				X
If "Yes," attach the statement required by General Instruction T Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either By language in the governing instrument, or By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument? Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV To X Enter the states to which the foundation reports or with which it is registered (see page 19 of the instructions) ► NJ See Attached Statement If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2010 or the taxable year beginning in 2010 (see instructions for Part XIV on page 27)? If "Yes," complete Part XIV Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing	,		N/A	
Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either By language in the governing instrument, or By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument? Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV Enter the states to which the foundation reports or with which it is registered (see page 19 of the instructions) NJ See Attached Statement If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation If "Yes," camplete Part XIV on page 27)? If "Yes," complete Part XIV Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing		5		<u> </u>
 By language in the governing instrument, or By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument? Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV B a Enter the states to which the foundation reports or with which it is registered (see page 19 of the instructions) NJ See Attached Statement If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2010 or the taxable year beginning in 2010 (see instructions for Part XIV on page 27)? If "Yes," complete Part XIV Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing 	· ·	1 1		
 By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument? 7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV 8 a Enter the states to which the foundation reports or with which it is registered (see page 19 of the instructions) ► NJ See Attached Statement b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation 9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2010 or the taxable year beginning in 2010 (see instructions for Part XIV on page 27)? If "Yes," complete Part XIV 9 X 10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing 				1
that conflict with the state law remain in the governing instrument? 7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV 8 a Enter the states to which the foundation reports or with which it is registered (see page 19 of the instructions) NJ See Attached Statement b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation 9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2010 or the taxable year beginning in 2010 (see instructions for Part XIV on page 27)? If "Yes," complete Part XIV 9 X 10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing				,
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV 8 a Enter the states to which the foundation reports or with which it is registered (see page 19 of the instructions) NJ See Attached Statement b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation 9 is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2010 or the taxable year beginning in 2010 (see instructions for Part XIV on page 27)? If "Yes," complete Part XIV 10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing		اءا	¥	,
8 a Enter the states to which the foundation reports or with which it is registered (see page 19 of the instructions) ► NJ See Attached Statement b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation 8b X 9 is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2010 or the taxable year beginning in 2010 (see instructions for Part XIV on page 27)? If "Yes," complete Part XIV 10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing	· · · · · · · · · · · · · · · · · · ·			┢
instructions) ► NJ See Attached Statement b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation 8b X 9 is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2010 or the taxable year beginning in 2010 (see instructions for Part XIV on page 27)? If "Yes," complete Part XIV 9 X 10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing			^ .	_
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation 8b X 9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2010 or the taxable year beginning in 2010 (see instructions for Part XIV on page 27)? If "Yes," complete Part XIV 10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing			r	٠.
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2010 or the taxable year beginning in 2010 (see instructions for Part XIV on page 27)? If "Yes," complete Part XIV 10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing			_ ′	1
or 4942(j)(5) for calendar year 2010 or the taxable year beginning in 2010 (see instructions for Part XIV on page 27)? If "Yes," complete Part XIV 10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing	General (or designate) of each state as required by General Instruction G? If "No," attach explanation	8b		Χ
If "Yes," complete Part XIV 10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing	ggg	1		
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing	· · · · · · · · · · · · · · · · · · ·			
		9		X
their names and addresses 10 X	•			
5 990 PE (000)	their names and addresses			

Form	990-PF (2010) WILHELM CHR TR <u>22-630</u>	<u> 35412</u>	r	age J
Par	t VII-A Statements Regarding Activities (continued)			
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see page 20 of the instructions)	11		x
12	Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008?	12		×
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	Х	
	Website address ► N/A			
14	The books are in care of ► WELLS FARGO BANK N A Telephone no ► 888-730-49 Located at ► 101N Indepndence Mall E MACY1372-062 Philadelphia PA ZIP+4 ► 19106-2113			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041—Check here			• <u> </u>
	and enter the amount of tax-exempt interest received or accrued during the year			
16	At any time during calendar year 2010, did the foundation have an interest in or a signature or other authority		Yes	No
	over a bank, securities, or other financial account in a foreign country?	16		X
	See page 20 of the instructions for exceptions and filing requirements for Form TD F 90-22 1 If "Yes," enter			
	the name of the foreign country			L
Pa	rt VII-B Statements Regarding Activities for Which Form 4720 May Be Required			
	File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.	,	Yes	No
1a	During the year did the foundation (either directly or indirectly)			
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person?			1
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from)	*		
	a disqualified person?			1
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? Yes X No			1
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? X Yes No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available]
	for the benefit or use of a disqualified person)?	, , *		5,,
	(6) Agree to pay money or property to a government official? (Exception. Check "No"	32.4.)
	if the foundation agreed to make a grant to or to employ the official for a period		0	35
	after termination of government service, if terminating within 90 days)	\$ (1)		· *3
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations	1 ':		١.
	section 53 4941(d)-3 or in a current notice regarding disaster assistance (see page 22 of the instructions)?	1b		X
	Organizations relying on a current notice regarding disaster assistance check here			
С	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2010?	1c		X
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
а	At the end of tax year 2010, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2010? Yes X No		1.0	
	If "Yes," list the years • 20 , 20 , 20 , 20 , 20			
b			, °	1 ' '
	(relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2)	* 1		<u></u>
	to all years listed, answer "No" and attach statement—see page 22 of the instructions)	2b	ļ	↓
С	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here	,		
_	2 0	, , ,		
3a	Did the foundation hold more than a 2% direct or indirect interest in any business		1	ł
_	enterprise at any time during the year?			
b	If "Yes," did it have excess business holdings in 2010 as a result of (1) any purchase by the foundation	- x _e ×		
	or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved	ž		1
	by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3)	";	,	
	the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine		1	1
	if the foundation had excess business holdings in 2010)	3b	N/A	
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	- :-	X
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2010?	46		
	Durpose that had not been removed from Jeopardy Delore the first day of the tax year beginning in 2010/	4b	1	1 A

For	n 990-PF (2010) WILHELM CHR TR				22-6 <u>385</u> 412	Page 6
Pa	rt VII-B Statements Regarding Activiti	es for Which Forn	n 4720 May Be R	equired (continued)		
5a	During the year did the foundation pay or incur any	amount to			_	
	(1) Carry on propaganda, or otherwise attempt t	o influence legislation (section 4945(e))?	Yes _X	No	
	(2) Influence the outcome of any specific public	•	955), or to carry		, ·	
	on, directly or indirectly, any voter registratio	Yes X	No ·	• •		
	(3) Provide a grant to an individual for travel, stu	idy, or other similar pur	poses?	Yes X	No	:
	(4) Provide a grant to an organization other than				_	1 1
	in section 509(a)(1), (2), or (3), or section 49	40(d)(2)? (see page 22	of the instructions)	Yes _X	No 1	
	(5) Provide for any purpose other than religious,	charitable, scientific, li	terary, or		<u>.</u> .	Tree of
	educational purposes, or for the prevention of	of cruelty to children or	anımals?	Yes _X	.] No '	- '
þ	If any answer is "Yes" to 5a(1)–(5), did any of the	•	•			
	Regulations section 53 4945 or in a current notice	regarding disaster assi	stance (see page 22	of the instructions)?	<u>5b</u>	N/A
	Organizations relying on a current notice regarding			▶1	J	1 • 1
С	If the answer is "Yes" to question 5a(4), does the f			<u> </u>	٦ ا	
	tax because it maintained expenditure responsibili	•	N/A	Yes	J No │	
	If "Yes," attach the statement required by Regulati		•			
ьа	Did the foundation, during the year, receive any fu premiums on a personal benefit contract?	nas, airectly or inairecti	у, то рау		٦.,. ا	[.
_					No L	- , '
D	Did the foundation, during the year, pay premiums If "Yes" to 6b, file Form 8870	, directly or indirectly, d	n a personal benefit (contract	<u>6b</u>	
72	At any time during the tax year, was the foundation	a nady to a prohibited	tay chalter transaction	on? Yes X	¬ _{No}	.
	If "Yes," did the foundation receive any proceeds of				7b	N/A
	art VIII Information About Officers	<u>-</u>				
	and Contractors	Directors, Truste	.cs, i odiladiloli	managers, riiginiy r a	u Employ	CC3,
1	List all officers, directors, trustees, found	ation managers and	their compensat	ion (see page 22 of the	instruction	ns).
		(b) Title, and average	(c) Compensation	(d) Contributions to	1	se account,
	(a) Name and address	hours per week devoted to position	(If not paid, enter 0-)	employee benefit plans and deferred compensation		lowances
We	lls Fargo Bank, N A	Trustee				
101	N Indepndence Mall Philadelphia PA 19106-	4 00	15,315)	0
				11		
		00	0)	0
		00	0	,	,	0
			0		' 	0
		00	0	(,	0
2	Compensation of five highest-paid employ		se included on li	ne 1—see page 23 of the	e instruction	
-		,				,-
	If none, enter "NONE."					
	If none, enter "NONE."	(b) Title and avera	age	(d) Contributions to		
(a	If none, enter "NONE.") Name and address of each employee paid more than \$50		(c) Compensation	employee benefit		ise account,
) Name and address of each employee paid more than \$50	1	(c) Compensation	employee benefit		se account, llowances
(a) Name and address of each employee paid more than \$50	.000 hours per week	(c) Compensation	on employee benefit plans and deferred		
) Name and address of each employee paid more than \$50	.000 hours per week	(c) Compensation	on employee benefit plans and deferred		
) Name and address of each employee paid more than \$50	.000 hours per week	(c) Compensation	on employee benefit plans and deferred		
) Name and address of each employee paid more than \$50	.000 hours per week	(c) Compensation	on employee benefit plans and deferred		
) Name and address of each employee paid more than \$50	.000 hours per week	(c) Compensation	on employee benefit plans and deferred		
) Name and address of each employee paid more than \$50	.000 hours per week	(c) Compensation	on employee benefit plans and deferred		
) Name and address of each employee paid more than \$50	.000 hours per week	(c) Compensation	on employee benefit plans and deferred		
) Name and address of each employee paid more than \$50	.000 hours per week	(c) Compensation	on employee benefit plans and deferred		
) Name and address of each employee paid more than \$50	.000 hours per week	(c) Compensation	on employee benefit plans and deferred		
NO) Name and address of each employee paid more than \$50	000 hours per week devoted to position	(c) Compensation	on employee benefit plans and deferred		

Form 990-PF (2010) WILHELM CHR TR		22-6385412 Page /
Part VIII Information About Officers, Directors, Trustees and Contractors (continued)	s, Foundation Managers, Highly Paid	l Employees,
3 Five highest-paid independent contractors for professional services (s	see page 23 of the instructions). If none, ente	r "NONE."
(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		<u> </u>
NONE		0
		^
		0
		_
		0
		0
		<u>0</u>
Total number of others receiving over \$50,000 for professional services	_	_
Part IX-A Summary of Direct Charitable Activities		
Summary of Direct Chantable Activities		
List the foundation's four largest direct chantable activities during the tax year. Include relev		Expenses
the number of organizations and other beneficiaries served, conferences convened, research	ch papers produced, etc	
1 NONE		
2		
3		
4		
¬		
Part IX-B Summary of Program-Related Investments (see	e page 24 of the instructions)	
Describe the two largest program-related investments made by the foundation during the tax		Amount
	ryear off lines 1 and 2	Amount
1 NONE		
2		
		·····
All other program-related investments. See page 24 of the instructions		
3 NONE		
		0
Total. Add lines 1 through 3		0

Form **990-PF** (2010)

	990-PF (2010) WILHELM CHR IR		385412 Page 0
Pa	Minimum Investment Return (All domestic foundations must complete this part. Foreign	tounda	tions,
	see page 24 of the instructions)		
1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc.,		
	purposes		
а	Average monthly fair market value of securities	1a	1,089,617
b	Average of monthly cash balances	1b	30,351
С	Fair market value of all other assets (see page 25 of the instructions)	1c	
d	Total (add lines 1a, b, and c)	1d	1,119,968
е	Reduction claimed for blockage or other factors reported on lines 1a and		
	1c (attach detailed explanation)	.	
2	Acquisition indebtedness applicable to line 1 assets	2	
3	Subtract line 2 from line 1d	3	1,119,968
4	Cash deemed held for charitable activities Enter 1½ % of line 3 (for greater amount, see page 25		
	of the instructions)	4	16,800
5	Net value of noncharitable-use assets. Subtract line 4 from line 3 Enter here and on Part V, line 4	5	1,103,168
6	Minimum investment return Enter 5% of line 5	6	55,158
Par	TXI Distributable Amount (see page 25 of the instructions) (Section 4942(j)(3) and (j)(5) private of	perating]
	foundations and certain foreign organizations check here 🕒 🔲 and do not complete this part)		
1	Minimum investment return from Part X, line 6	1	55,158
2a	Tax on investment income for 2010 from Part VI, line 5	3	
b	Income tax for 2010 (This does not include the tax from Part VI)		
С	Add lines 2a and 2b	2c	1,448
3	Distributable amount before adjustments Subtract line 2c from line 1	3	53,710
4	Recoveries of amounts treated as qualifying distributions	4	
5	Add lines 3 and 4	5	53,710
6	Deduction from distributable amount (see page 25 of the instructions)	6	
7	Distributable amount as adjusted Subtract line 6 from line 5. Enter here and on Part XIII,		
	line 1	7	53,710
Par	t XII Qualifying Distributions (see page 25 of the instructions)		
1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes		
а	Expenses, contributions, gifts, etc —total from Part I, column (d), line 26	1a	39,059
b	Program-related investments—total from Part IX-B	1b	0
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc.,		•
	purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the		
а	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	0
4	Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	39,059
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment		
	income Enter 1% of Part I, line 27b (see page 26 of the instructions)	5	0
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	39,059
	Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foun	dation	
	qualifies for the section 4940(e) reduction of tax in those years		

Form 9	90-PF (2010) WILHELM CHR TR				22-	6385412 Page 9
Part	XIII Undistributed Income (see pa	ge 26 of t	he instructions)			
1	Distributable amount for 2010 from Part XI,		(a) Corpus	(b) Years pnor to 2009	(c) 2009	(d) 2010
	line 7					53,710
2	Undistributed income, if any, as of the end of	2010			÷ -	
а	Enter amount for 2009 only					
þ	Total for prior years 20, 20, 20	o		0		,
3	Excess distributions carryover, if any, to 2010)				
а	From 2005 NONE					· '
b	From 2006 NONE					1
C	From 2007 NONE					,
d	From 2008	2,560				
e	From 2009	26,982	00.540			}
f 4	Total of lines 3a through e		29,542			<u> </u>
4	Qualifying distributions for 2010 from Part					
_	XII, line 4 \$ 39,059					ţ.
a	Applied to 2009, but not more than line 2a Applied to undistributed income of prior years					<u>'</u>
U	(Election required—see page 26 of the instru			0		,
С	Treated as distributions out of corpus (Election	•				†
·	required—see page 26 of the instructions)	,,,	0	,	,	1
d	Applied to 2010 distributable amount					39,059
e	Remaining amount distributed out of corpus		0			33,003
5	Excess distributions carryover applied to 201	0	14,651			14,651
	(If an amount appears in column (d), the		, ,,,,,	~	<u> </u>	14,001
	same amount must be shown in column (a))		83	*	ı	, ,
6	Enter the net total of each column as indicated below:			~. Sa ,	*	5 }
_			14 901		*	
a	Corpus Add lines 3f, 4c, and 4e Subtract line	e 5	14,891		*	
D	Prior years' undistributed income Subtract line 4b from line 2b			0	\$	Í
_	Enter the amount of prior years' undistributed					
С	•				· >	4 ,
	income for which a notice of deficiency has been issued, or on which the section 4942(a)				*	
	tax has been previously assessed	'			,	
d	Subtract line 6c from line 6b Taxable					
-	amount—see page 27 of the instructions			0		
е	Undistributed income for 2009 Subtract line					
	4a from line 2a Taxable amount—see page	27 of the				
	instructions				(,}
f	Undistributed income for 2010 Subtract					
	lines 4d and 5 from line 1. This amount must					
	be distributed in 2011					Í 0
7	Amounts treated as distributions out of					
	corpus to satisfy requirements imposed by					1
	section 170(b)(1)(F) or 4942(g)(3) (see page	27 of				1
	the instructions)					
8	Excess distributions carryover from 2005					
	not applied on line 5 or line 7 (see page 27 of	f the				
	instructions)		0			
9	Excess distributions carryover to 2011					,
	Subtract lines 7 and 8 from line 6a	ļ	14,891			
10	Analysis of line 9		·	· ·		
а	Excess from 2006	0				
b	Excess from 2007	0	1	ļ		[,
C	Excess from 2008	0				1
d	Excess from 2009	14,891	ļ	1		
е	Excess from 2010	0				l

For	n 990-PF (2010) WILHELM CHR TR				22-6385	6412 Page 10
Pa	rt XIV Private Operating Foundations (s	ee page 27 of th	e instructions a	nd Part VII-A, qu	iestion 9)	V/A
1 a	If the foundation has received a ruling or determination, and the ruling is effective for 2010, ent			•		
t	Check box to indicate whether the foundation is a	private operating fou	indation described ii	n section	4942(J)(3) or	4942(j)(5)
2 a	Enter the lesser of the adjusted net	Tax year		Prior 3 years		
	income from Part I or the minimum investment return from Part X for each	(a) 2010	(b) 2009	(c) 2008	(d) 2007	(e) Total
	year listed	0				0
ŀ	9 85% of line 2a	0	0	0	0	0
	Qualifying distributions from Part XII, line 4 for each year listed	0				0
C	Amounts included in line 2c not used directly for active conduct of exempt activities					0
€	Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c	0	0	0	0	0
3	Complete 3a, b, or c for the alternative test relied upon "Assets" alternative test—enter					
	(1) Value of all assets		_			0
	(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					0
t	"Endowment" alternative test—enter 2/3 of minimum investment return shown in					
	Part X, line 6 for each year listed	0				0
C	''					
	(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)			ļ		0
	(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					0
	(3) Largest amount of support from an exempt organization					0
	(4) Gross investment income					0
Pa	art XV Supplementary Information (Cor	nplete this part	only if the four	ndation had \$5,	000 or more in	
	assets at any time during the ye	ar—see page 2	B of the instruc	tions.)		
1	Information Regarding Foundation Manag	ers:				
â	List any managers of the foundation who have con before the close of any tax year (but only if they ha			•	the foundation	
_	NE					
	 List any managers of the foundation who own 10% ownership of a partnership or other entity) of which 				ortion of the	
_	ONE	4.0:61	alamahin iti S		· · · · · · · · · · · · · · · · · · ·	
2	Information Regarding Contribution, Gran Check here ► X if the foundation only makes unsolicited requests for funds. If the foundation maunder other conditions, complete items 2a, b, c, and	contributions to pre- ikes gifts, grants, etc	selected charitable o	organizations and do		ons
á	The name, address, and telephone number of the	person to whom app	lications should be	addressed		
i	The form in which applications should be submitted	d and information an	d materials they sho	ould include		
-	: Any submission deadlines					
	Any restrictions or limitations on awards, such as t factors	by geographical area	s, charitable fields,	kinds of institutions,	or other	

Form 990-PF (2010)

WILHELM CHR TR

Part XV Supplementary Information (continued)

22-6385412

Page 11

3 Grants and Contributions Paid During t	Grants and Contributions Paid During the Year or Approved for Future Payment						
Recipient	If recipient is an individual, show any relationship to any foundation manager	Foundation status of	Purpose of grant or contribution	Amount			
Name and address (home or business)	or substantial contributor	recipient	Contribution				
a Paid during the year							
See Attached Statement			İ				
		İ					
				ļ			
		ľ					
		ļ					
	1]					
	1	1	}				
	ĺ	ĺ					
			ļ				
				Ì			
		}	ł	ł			
Total		1	▶ 3a	33,216			
b Approved for future payment				95,210			
NONE		ļ	}				
		ļ					
		1					
	1			}			
		İ					
	1						
		<u> </u>	1				
		<u> </u>					
Total			▶_3b	0			

(6) Performance of services or membership or fundraising solicitations

c Sharing of facilities, equipment, mailing lists, other assets, or paid employees

Form 990-PF (2010) 22-6385412 WILHELM CHR TR Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable **Exempt Organizations** Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations? a Transfers from the reporting foundation to a noncharitable exempt organization of (1) Cash (2) Other assets **b** Other transactions (1) Sales of assets to a noncharitable exempt organization (2) Purchases of assets from a noncharitable exempt organization (3) Rental of facilities, equipment, or other assets (4) Reimbursement arrangements (5) Loans or loan guarantees

If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received

(a) Line n	10	(b) Amount involved	(c) Name o	f noncharitable exempt o	organization	(d) Des	cription of transfers	, transactions, and s	haring arrangements
		0	Not Applicable	<u>e</u>			\		
		0							
		0							
		0							
		0							
	_]	0			_				
		0							
		0							
		0							
		0				ì			
		0							
		. 0							
		0							
	_]	0							
		0							
des	cribed 'es," c	ndation directly or in in section 501(c) o complete the following (a) Name of organization	f the Code (ot	her than section 50			527?		Yes X No
		(a) Name of organization		(в) туре о	Organization	-	(6)	Description of relati	Onship
									
									
									
	belief, i	penalties of perjury, I dec t is true, correct, and con In a Sulantic	nplete Declaration			8/5/2	ed on all information		nas any knowledge
	Sigi			Description of the second of t	Dai	ie -		ue	·
Paid Prepa	rer	Print/Type preparer's na Donald J Roman		Preparer's signature			8/5/2011	Check X if self-employed	PTIN P00364310
Use O	nly			Coopers, LLP	UL DA 45010				3-4008324
		Firm's address ► 60	U GRANT STE	REET, PITTSBURG	<u>н, РА 15219-</u>	2777		Phone no 412	2-355-6000
								E.	orm 990-PF (2010)

WILHELM CHR TR 22-6385412

990PF, PART VII-A LINE 8B - EXPLANATION OF NON-FILING WITH A.G. STMT

NJ does not require a copy of Form 990-PF to be filed if gross contributions are less than \$10,000

16 Demand Note Savings & Temp Inv 1513846964 999	999Y944 999Y944 6210105 3390700
• · · · · · · · · · · · · · · · · · · ·	6210105
34 Mutual Fund Invest - Other 1513846964 256	3390700
34 Mutual Fund Invest - Other 1513846964 693	3330700
34 Mutual Fund Invest - Other 1513846964 693	3390841
34 Mutual Fund Invest - Other 1513846964 693	3390882
34 Mutual Fund Invest - Other 1513846964 043	315J209
34 Mutual Fund Invest - Other 1513846964 043	315J837
34 Mutual Fund Invest - Other 1513846964 873	234N849
34 Mutual Fund Invest - Other 1513846964 256	6206103
34 Mutual Fund Invest - Other 1513846964 349	984T881
34 Mutual Fund Invest - Other 1513846964 26	1980494
34 Mutual Fund Invest - Other 1513846964 339	9128100
34 Mutual Fund Invest - Other 1513846964 61	744J317
34 Mutual Fund Invest - Other 1513846964 693	3391559
34 Mutual Fund Invest - Other 1513846964 38	142Y401
	985D582
34 Mutual Fund Invest - Other 1513846964 38	142Y773
34 Mutual Fund Invest - Other 1513846964 723	2005667
34 Mutual Fund Invest - Other 1513846964 923	2908553
34 Mutual Fund Invest - Other 1513846964 923	2042858
34 Mutual Fund Invest - Other 1513846964 949	9915565
34 Mutual Fund Invest - Other 1513846964 784	4924425
34 Mutual Fund Invest - Other 1513846964 723	369B406
	7300808
Cash 1513846964	

Asset Name	FMV	Units	Fed Cost
SECURED MARKET DEPOSIT ACCOUNT	31,868	31868 38	31,868
SECURED MARKET DEPOSIT ACCOUNT	1,526	1526.01	1,526
DODGE & COX INCOME FD COM #147	82,333	6130.521	76,436
PIMCO TOTAL RET FD-INST #35	94,514	8568.848	88,965
PIMCO HIGH YIELD FD-INST #108	35,251	3702.823	33,023
PIMCO FOREIGN BD FD USD H-INST #103	23,352	2238 926	22,566
ARTIO TOTAL RETURN BD FD CL I #1524	94,822	6962.001	87,448
ARTIO INTERNATIONAL EQ FD II #1529	68,890	5164 149	70,843
TCW SMALL CAP GROWTH FUND-I #4724	33,037	993	29,244
DODGE & COX INT'L STOCK FD #1048	69,063	1782.734	57,138
GOLDEN LARGE CAP CORE FUND-I	62,619	5478.456	62,065
DREYFUS EMG MKT DEBT LOC C-I #6083	24,890	1619.403	23,119
JP MORGAN MID CAP VALUE-I #758	44,392	1730	40,690
MORGAN STANLEY INS INTN RE I #8001	48,269	2453 922	36,442
PIMCO EMERG MKTS BD-INST #137	23,628	2113.449	22,842
GOLDMAN SACHS GRTH OPP FD-I #1132	44,017	1652.302	21,221
WELLS FARGO ADV INTL BOND-IS #4705	24,407	2027.145	21,669
GOLDMAN SACHS L/C VALUE-I #1216	73,150	5732 756	68,866
PIMCO COMMODITY REAL RET STRAT-I#45	50,876	4987 794	46,394
VANGUARD REIT VIPER	88,108		78,594
VANGARD MSCI EMERGING MARKETS ETF	31,625	625	29,357
WF ADV ENDEAVOR SELECT-I #3124	75,341	6918.336	64,149
SSGA EMERGING MARKETS FD S #1510	31,723	1321 805	13,562
PIONEER HIGH YIELD FUND-Y #724	36,495	3372.885	31,700
KEELEY SMALL CAP VAL FD CL I #2251	32,478	1162	29,248
	-		
Savings and Temporary Cash Investments	33,394		33,394
Other Investments	1,193,279		1,055,579
Total	1,226,674		1,088,974

.

Street City State Zip Code Foreign Country Relationship Foundation Status Purpose of grant/contribution Amount Name Street City State Zip Code Foreign Country Relationship Foundation Status Purpose of grant/contribution Amount Amount Amount	WILHELM CHR TR				22-638		
Name AMERICAN HEART ASSOCIATION Sitest ACAN TRENTON Relationship NONE Solic(2)3 PUBLIC CHARITY Purpose of grant/contribution GENERAL SUPPORT GRANT NONE COCEAN CITY State Zip Code City Companies of grant/contribution City City City City City City City City		ne 3a (990-PF) -	Gran	ts and Con	tributions Paid	d During th	ne Year
AMERICAN HEART ASSOCIATION State Zip Code NJ (08650 Foreign Country NJ (08650	Recipient(s) paid during the year						
ATTIN PATRICIA COWINS PO BOX 9559	AMERICAN HEART ASSOCIATION						
State Zip Code Foreign Country TRENTON Relationship Foundation Status Sp(1C)(3) PUBLIC CHARITY Amount Status Sp(1C)(3) PUBLIC CHARITY Amount Status State Zip Code State Zi		59					
Relationship NONE 501(C)(3) PUBLIC CHARITY Purpose of grant/contribution GENERAL SUPPORT GRANT 11,072 Name CITY OF OCEAN CITY Street 3TH ST & ASBURY AVE City OCEAN CITY Foundation Status 501(C)(3) PUBLIC CHARITY Purpose of grant/contribution GENERAL SUPPORT GRANT 5,536 Name THE SALVATION ARMY Street 440 WEST NYACK RD City WEST NYACK RD City Street SUPPORT GRANT 501(C)(3) PUBLIC CHARITY Purpose of grant/contribution GENERAL SUPPORT GRANT 11,072 Name THE SALVATION ARMY Street 440 WEST NYACK RD City WEST NYACK RD City Street SUPPORT GRANT 11,072 Name Solic(X)3) PUBLIC CHARITY Purpose of grant/contribution GENERAL SUPPORT GRANT 11,072 Name Solic(X)3) PUBLIC CHARITY Purpose of grant/contribution GENERAL SUPPORT GRANT 11,072 Name Froundation Status 501(C)(X)3) PUBLIC CHARITY Purpose of grant/contribution GENERAL SUPPORT GRANT 5,536 Street Street Solic(X)3) PUBLIC CHARITY Purpose of grant/contribution GENERAL SUPPORT GRANT Amount GENERAL SUPPORT GRANT 5,536 Street Street State			State	Zıp Code	Foreign Count	ry	
NONE 501(C)(3) PUBLIC CHARITY Amount 11,072 11,072 1	TRENTON		NJ	08650			
Purpose of grant/contribution Amount 11,072	•		LIADIT	v			
Name	Purpose of grant/contribution	TOO KOKOY I OBEIO (<u>Ji izaraji</u>	<u>'</u>		Amount	11.072
Street	Name						
State Zip Code Foreign Country State Zip Code Zip Code Zip Code Zip Code Zip Code Zip Co							
State Zip Code Foreign Country No. State Zip Code No. State Zip Code Zip Code Zip Code Zip Code Zip C							
Foundation Status	City		State		Foreign Count	ry	
NONE 501(C)(3) PUBLIC CHARITY Purpose of grant/contribution GENERAL SUPPORT GRANT 5,536 Name THE SALVATION ARMY Street 440 WEST NYACK RD City State NYACK RD City NY 10994 Foreign Country WEST NYACK 501(C)(3) PUBLIC CHARITY Purpose of grant/contribution GENERAL SUPPORT GRANT 11,072 Name UPPER TOWNSHIP RESCUE SQUAD INC Street JAY POTTER 2028 TUCKAHOE RD City State NONE S01(C)(3) PUBLIC CHARITY PURPOSE of grant/contribution GENERAL SUPPORT GRANT 11,072 Name UPPER TOWNSHIP RESCUE SQUAD INC Street JAY POTTER 2028 TUCKAHOE RD City State No Grant/contribution GENERAL SUPPORT GRANT Amount Source Grant/contribution GENERAL SUPPORT GRANT Amount Source Grant/contribution GENERAL SUPPORT GRANT Amount GENERAL SUPPORT GRANT Amount GENERAL SUPPORT GRANT Amount GENERAL SUPPORT GRANT Amount GENERAL SUPPORT GRANT Amount GENERAL SUPPORT GRANT Amount GENERAL SUPPORT GRANT Amount GENERAL SUPPORT GRANT Amount GENERAL SUPPORT GRANT Amount GENERAL SUPPORT GRANT Foundation Status Purpose of grant/contribution Foundation Status Purpose of grant/contribution Amount OName Street City State Zip Code Foreign Country Relationship Foundation Status Purpose of grant/contribution Amount OName Street City State Zip Code Foreign Country Relationship Foundation Status		<u> </u>	NJ	08226			
Amount S.536			CHARIT	Y			
Serial Support Grant Serial Support Grant		130 I(C)(3) FOBLIC (ZIIVIVII	•		Amount	
Street							5,536
Add WEST NYACK RD City							
State Zip Code Foreign Country							
NY 10994			Ctoto	Zin Codo	Enroyan Count		
Relationship Foundation Status S01(C)(3) PUBLIC CHARITY Amount I1,072 Name UPPER TOWNSHIP RESCUE SQUAD INC Street S01(C)(3) PUBLIC CHARITY					[Foreign Count	ıy	
Name		Foundation Status		1.444	·· · · · · · · · · · · · · · · · · · ·		
Relationship City Relationship Foundation Status Street City Street City State City State State Support Grant Foundation Status Sol(C)(3) PUBLIC CHARITY Foundation Status Street City State City State State Support Grant Foundation Status Sol(C)(3) PUBLIC CHARITY Foundation Status Name Street City State City Amount Amount Amount Amount Amount Amount Amount Amount Amount City Relationship Foundation Status Purpose of grant/contribution Amount Amount Amount		501(C)(3) PUBLIC (CHARIT	Υ			
UPPER TOWNSHIP RESCUE SQUAD INC Street JAY POTTER 2028 TUCKAHOE RD City State Relationship Foundation Status NONE S01(C)(3) PUBLIC CHARITY Purpose of grant/contribution GENERAL SUPPORT GRANT City State Zip Code Foreign Country Relationship Foundation Status City State Zip Code Foreign Country Relationship Foundation Status Purpose of grant/contribution Name Street City State Zip Code Foreign Country Relationship Foundation Status Purpose of grant/contribution Name Street City State Zip Code Foreign Country Relationship Foundation Status Purpose of grant/contribution Amount Amount Amount Purpose of grant/contribution Foundation Status						Amount	11,072
Street JAY POTTER 2028 TUCKAHOE RD City PETERSBURG Relationship NONE Soli(C)(3) PUBLIC CHARITY Purpose of grant/contribution GENERAL SUPPORT GRANT State City Relationship Foundation Status State City Amount		INC					
City State Zip Code Foreign Country PETERSBURG Foundation Status NONE Sol1(C)(3) PUBLIC CHARITY Purpose of grant/contribution GENERAL SUPPORT GRANT State Zip Code Foreign Country City State Zip Code Foreign Country Relationship Foundation Status Purpose of grant/contribution Amount Street City State Zip Code Foreign Country Relationship Foundation Status Purpose of grant/contribution Amount Relationship Foundation Status Purpose of grant/contribution Amount Relationship Foundation Status Purpose of grant/contribution Amount Pu							
PETERSBURG Relationship NONE Sol(C)(3) PUBLIC CHARITY Purpose of grant/contribution GENERAL SUPPORT GRANT Street City State Zip Code Foreign Country Relationship Purpose of grant/contribution Amount O Name Street City State Zip Code Foreign Country Relationship Foundation Status Purpose of grant/contribution Amount O Name Street City State Zip Code Foreign Country Amount O Name Street City State Zip Code Foreign Country Amount O Amount O Amount Amount O Relationship Foundation Status				170-1	le o		
Relationship NONE Solic)(3) PUBLIC CHARITY Purpose of grant/contribution GENERAL SUPPORT GRANT Street City Relationship Foundation Status Foundation Status State Zip Code Foreign Country Relationship Purpose of grant/contribution Name Street City State Zip Code Foreign Country Amount O Name Street City State Zip Code Foreign Country Amount Amount O Amount Amount Amount Amount					Foreign Count	ry	
NONE 501(C)(3) PUBLIC CHARITY Purpose of grant/contribution Amount Street City State Zip Code Foreign Country Relationship Foundation Status Purpose of grant/contribution Amount Street City State Zip Code Foreign Country Relationship Foundation Status Purpose of grant/contribution Amount Street City State Zip Code Foreign Country Relationship Foundation Status Purpose of grant/contribution Amount Amount Relationship Foundation Status Purpose of grant/contribution Amount		Foundation Status	1110	100.100			
Street City State Zip Code Foreign Country Relationship Foundation Status Purpose of grant/contribution Amount Street City State Zip Code Foreign Country Amount O Name Street City State Zip Code Foreign Country Relationship Foundation Status Purpose of grant/contribution Amount		501(C)(3) PUBLIC (CHARIT	<u>Y</u>		γ	
Street City State Zip Code Foreign Country Relationship Foundation Status Purpose of grant/contribution Amount Name Street City State Zip Code Foreign Country Relationship Foundation Status Purpose of grant/contribution Amount Amount Amount Purpose of grant/contribution Foundation Status						Amount	5 506
Street City State Zip Code Foreign Country Relationship Foundation Status Purpose of grant/contribution Amount Street City State Zip Code Foreign Country Relationship Foundation Status Purpose of grant/contribution Amount						l	5,550
City State Zip Code Foreign Country Relationship Foundation Status Purpose of grant/contribution Amount Name Street City State Zip Code Foreign Country Relationship Foundation Status Purpose of grant/contribution Amount							
Relationship Foundation Status Purpose of grant/contribution Amount Name Street City State Zip Code Foreign Country Relationship Foundation Status Purpose of grant/contribution Amount	Street						
Purpose of grant/contribution Name Street City State Zip Code Foreign Country Relationship Foundation Status Purpose of grant/contribution Amount	City		State	Zıp Code	Foreign Count	ry	
Name Street City State Zip Code Foreign Country Relationship Foundation Status Purpose of grant/contribution Amount	Relationship	Foundation Status					
Name Street City State Zip Code Foreign Country Relationship Foundation Status Purpose of grant/contribution Amount	Purpose of grant/contribution	<u> </u>			<u> </u>	Amount	0
City State Zip Code Foreign Country Relationship Foundation Status Purpose of grant/contribution Amount	Name						
Relationship Foundation Status Purpose of grant/contribution Amount	Street						
Purpose of grant/contribution Amount	City		State	Zıp Code	Foreign Count	ry	
·	Relationship	Foundation Status	<u> </u>				
	Purpose of grant/contribution	<u> </u>	-			Amount	

	l
	ļ
_	
Ĕ	
₹	
ĕ	
≥	
≃	١
₩	ĺ
عّ	
ŀ	
ĕ	i
₽	
0	
S	ì
ē	
SS	
₹	ļ
*	
6)	
ĕ	ì
Ś	ļ
Ε	į
5	
Ę	
SS	
Ö	
1/20	
늝	
Ö	
ī	
屲	•
990-PF)	
Ö	
98	
~	
9	
ž	
Ξ.	

0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0	Other sales	Gross
1,365 1,36		
7,186 8,802 13,011 13,588 13,011 13,588 13,011 16,402 1,786 1,180 1,786 1,180 1,786 1,180 1,786 1,180 1,786 1,180 1,786 1,180 1,786 1,180 1,786 1,180 1,243 2,43 2,43 2,43 2,43 2,43 2,43 2,43 2,43 2,44 2,43 2,44 2,43 2,44 2,44 2,44 2,44 2,44 2,44 2,44 2,44 2,44 2,44 2,44 2,44 2,44 2,48 2,56 2,84 2,56 4,453 1,8,12 1,8,12 1,4,13 2,50 2,44 2,48 2,50 2,44 2,48 2,50 2,44 2,48 2,50 2,44 2,48 2,50 2,44 2,48 2,50 2,44 2,48 2,50 2,44 2,48 2,50 2,44 2,44 3,465	5/25/2010	
13.68 13.01 13.68 13.01 13.68 13.01 14.02 14.02 15.65 17.5	2/2/2011	
1,920 1,910 2,765 415 2,086 2,175 1,786 1,180 1,786 1,180 1,786 1,180 1,786 1,180 1,786 1,180 1,786 1,927 1,784 1,927 2,438 2,278 1,586 3,378 1,586 2,278 2,438 2,278 2,438 2,278 2,438 2,278 2,438 2,278 2,438 2,278 2,438 2,268 2,438 2,268 2,438 2,508 8,617 8,88 86 6,486 2,278 1,474 2,148 2,1608 2,1529 2,1608 6,170 6,486 2,506 4,489 2,506 4,489 2,506 4,489 2,506 4,489 2,506 4,489 2,506 3,028 16,282 3,183 4,288 3,028 16,282 3,183 4,288 3,028 16,284 3,183 1,28 16,282 3,183 1,28 16,284 3,183 1,28 16,284 3,183 1,28 16,284 3,183 1,28 16,284 3,183 1,28 16,284 3,183 1,28 16,284 3,183 1,28 16,284 3,183 1,28 16,284 3,183 1,28 16,284 3,183 1,28 16,284 3,184 26,390	5/25/2010	
275 415 3,683 4,322 2,891 4,322 2,891 1,02 2,088 2,175 1,044 617 263 319 1,784 1,927 2,032 312 1,784 1,927 2,434 3,378 1,029 1,007 6,466 7,022 2,247 2,232 2,247 2,232 2,247 2,232 2,247 2,232 2,247 2,266 6,466 7,022 6,466 7,022 2,438 2,278 8 8 6,466 7,022 2,438 2,278 2,247 2,265 4,28 4,56 6,530 8,617 1,474 2,148 6,230 8,617 1,474 2,148 6,230 8,617 6,230 8,617 6,230 8,617 6,230 8,617 6,348 5,666 7,849 2,506 3,028 3,465 2,849 6,680 3,028 16,281	5/25/2010	
3,663 4,322 2,891 3,102 2,275 1,755 2,088 2,175 2,088 2,175 2,088 2,175 1,044 617 2,23 280 2,43 2,204 1,734 1,927 1,734 1,927 1,734 1,927 1,734 1,027 2,112 1,007 6,466 7,022 6,466 7,022 6,466 7,022 2,247 2,232 2,247 2,232 2,247 2,232 2,247 2,232 2,247 2,232 2,247 2,232 4,266 7,428 4,56 7,428 4,56 2,428 4,56 4,459 2,30 8,617 6,230 8,617 6,230 8,617 6,230 8,617 6,230	5/25/2010	
2,891 3,102 2,275 1,756 2,088 2,175 2,088 2,175 1,758 1,180 2,63 2,20 2,43 2,20 1,724 1,927 1,735 2,121 2,129 1,007 1,728 1,927 1,728 1,927 2,278 2,278 2,438 2,278 2,438 2,278 2,438 2,278 2,438 2,278 2,247 2,236 2,247 2,236 2,247 2,236 428 426 6,466 7,622 6,466 7,622 6,466 7,622 1,027 2,236 2,247 2,236 2,247 2,248 4,56 4,45 4,56 4,45 5,66 7,453 1,474 2,506 4,459 2,506 2,81 2,606 4,459 2,506 2,81 3,028 3,028 3,465 2,81 2,606 2,81 3,028 3,028 3,465	12/28/2010	
2,275 1,755 1,755 1,755 1,758 1,758 1,180	12/28/2010	
1,758 1,180 1,044 617 263 319 263 319 263 319 2735 21,219 1,784 1,277 284 1,277 284 1,007 28,1334 3,378 284 2,18 28,12 1,644 2,438 2,228 2,438 2,228 2,438 2,228 2,438 2,228 2,438 2,228 2,438 2,228 2,438 2,228 2,438 2,247 2,438 2,247 2,438 4,288 3,720 5,428 2,816 3,032 3,683 3,428 2,816 3,032 3,683 3,428 2,816 3,032 3,1558 16,252 3,168 3,032 3,183 16,284 3,183 16,284 3,183 16,284 3,183 16,284 3,183 16,284 3,183 16,284 3,183 16,284 3,183 16,284 3,183 16,284 3,183 16,284 3,183 16,284 3,183 16,284 3,183 16,284 3,183 16,284 3,183 16,284 3,184 2,188 3,185 16,284 3,185 16,284 3,185 16,284 3,185 16,284 3,185 16,284 3,185 16,284 3,185 16,284 3,185 16,284 3,185 16,284 3,185 16,284 3,185 16,284	12/28/2010	
1,044 617 263 319 263 319 264 617 27356 21,219 26 17 3,112 1,614 3,334 3,378 2,41 210 3,121 1,007 6,466 7,052 2,438 2,278 2,247 2,223 277 2,223 277 2,265 2,248 421 6,200 21,529 2,748 2,148 3,720 2,488 2,247 2,223 2,148 3,720 2,488 2,148 3,720 2,488 4,586 6,230 8,617 14,372 16,931 2,848 2,566 2,848 2,669 30,139 16,284	12/28/2010	
263 319 243 260 17,355 21,219 1,784 1,927 26 1,784 1,614 1,927 2,112 1,614 3,334 3,378 1,566 937 1,629 1,007 6,466 7,052 6,466 7,052 6,466 7,052 6,466 7,052 6,466 7,052 6,466 7,052 6,466 7,052 6,466 7,052 6,466 7,052 6,466 7,052 6,53 8,64 6,53 4,24 1,474 2,148 6,29 8,64 6,23 8,617 1,8,121 7,453 1,437 1,693 2,846 5,656 4,459 2,506 4,459 2,506 3,81,58 16,294 3,67 <td< td=""><td>12/28/2010</td><td></td></td<>	12/28/2010	
17,355 21219 1,784 1,927 1,784 1,927 1,784 1,927 1,686 1,927 1,029 1,007 1,029 1,007 1,029 1,007 1,029 1,007 1,029 1,007 1,029 1,007 1,029 1,007 1,029 1,007 1,029 1,007 1,020 1,007 1,020 1,007 1,020 1,007 1,020 1,007 1,021 1,007 1,02	12/28/2010	
17,365 21,219 1,784 1,927 3,112 1,614 3,334 3,378 1,586 937 241 210 242 1,007 6,466 7,052 2,438 2,278 2,438 2,278 2,438 2,278 2,438 2,278 2,438 2,278 2,438 2,148 88 86 88 86 615 653 615 653 6230 8,617 14,121 7,453 14,372 16,931 14,372 16,931 14,372 16,931 2,848 2,666 4,468 2,666 4,468 2,666 3,883 4,288 3,028 3,465 2,816 2,168 2,816 2,168 3,028 3,465 2,816 2,168 2,817 26,430	12/28/2010	
1,784 1,927 26 17 3,112 1,614 3,334 3,78 1,566 937 1,566 937 241 25,021 39,211 25,021 2,438 2,278 2,247 2,232 2,247 2,232 2,247 2,232 2,247 2,232 2,247 2,132 2,247 2,132 2,247 2,132 2,247 2,132 2,247 2,132 2,247 2,132 2,247 2,132 2,247 2,132 2,247 2,132 2,247 2,132 2,248 6,653 2,266 4,469 2,506 4,459 2,506 3,032 2,818 4,288 3,465 2,818 3,465 3,032 2,818 3,465 2,818 3,032 2,818 3,65430	12/28/2010	
3,112 1,614 3,314 3,376 1,564 937 241 210 241 25,021 3,211 25,021 1,029 1,007 6,466 7,418 7,666 7,66 7,666 7,418 2,247 2,232 2,247 2,232 88 86 88 86 615 653 426 4,428 6,230 8,617 6,230 8,617 6,230 8,617 6,230 8,617 6,466 7,448 6,230 8,617 6,230 8,617 6,231 4,459 2,86 5,66 4,459 2,506 3,028 3,465 3,028 16,262 30,139 16,294 30,139 16,294	2/2/2011	
3,112 1,614 3,334 3,378 1,586 937 241 210 241 210 2,027 1,007 6,466 7,418 7,666 7,418 2,247 2,23 2,247 2,23 2,247 2,23 2,247 2,23 2,247 2,23 2,248 421 8,8 8617 6,298 496 6,230 8,617 1,474 2,148 3,720 5,422 4,66 4,69 6,230 8,617 1,474 2,148 3,720 5,422 4,66 4,69 6,230 8,617 1,631 1,631 2,818 4,686 2,818 3,032 3,028 3,465 2,818 3,032 3,028 16,284 3,028 16,284 3,032 2,506 2,816 3,032 3,028 16,284 3,032 2,506 2,816 3,032 3,028 16,284 3,031 16,294	5/25/2010	
1,534 5,376 241 210 241 210 241 210 1,029 1,007 6,466 7,418 2,247 2,228 2,247 2,228 2,247 2,228 4,28 421 1,474 2,148 8,861 496 6,230 8,617 1,474 2,148 1,474 2,148 1,474 2,148 1,474 2,148 2,566 4,459 2,506 4,459 2,506 2,816 3,032 3,028 3,465 2,816 3,032 2,816 3,032 2,816 3,032 2,816 3,032 2,816 3,032 2,816 3,032 2,816 3,032 2,816 3,032 2,816 3,032 2,816 2,506 2,816 3,032 2,816 3,032 3,028 3,032 2,816 3,032 3,032 3,033 3,033 3,033 3,033 3,033 3,033 3,033 3,033 3,033 3,034 3,034 3,035 3,037 3,0	2/2/2011	
1,300 39,211 241 1,029 1,029 1,029 1,020 1,029 1,007 2,438 2,248 2,247 2,248 2,247 2,247 2,247 2,247 2,247 2,247 2,247 2,247 2,247 2,248 8 8 8 8 8 8 8 8 8 8 8 8 8 8 8 8 8 8 8	12/28/2011	
39,211 25,021 1,029 1,007 6,466 7,052 2,438 2,278 2,247 2,232 2,77 265 428 421 88 86 615 653 21,608 21,529 1,474 2,148 3,720 5,422 455 496 6,230 8,617 18,121 7,453 18,121 7,453 5,848 5,656 4,459 2,506 3,028 3,465 3,028 3,465 3,028 16,282 30,139 16,294 30,139 16,294 24,874 26,430	12/28/2010	
1,029 1,007 6,466 7,052 2,438 2,278 2,247 2,232 2,747 2,625 428 421 88 86 615 653 615 653 1,474 2,148 3,720 5,422 455 496 6,230 8,617 18,121 7,453 18,121 7,453 18,121 7,453 18,121 7,453 2,866 3,032 2,816 3,032 2,816 3,032 2,816 3,032 2,816 3,032 2,816 3,032 2,816 3,032 2,816 3,032 2,816 3,032 2,816 3,032 2,816 3,032 2,816 3,032 2,816 3,032 2,816 3,032 2,816 2,504 3,028 16,294	12/28/2010	
6,466 7,052 2,438 2,278 7,666 7,418 2,247 2,232 277 265 428 421 8 8 6 86 615 653 615 653 21,608 21,529 1,474 2,148 3,720 5,422 456 496 6,230 8,617 18,121 7,453 18,121 7,453 6,230 8,617 18,121 7,453 2,848 5,656 4,459 2,506 3,028 3,465 2,816 3,032 3,028 16,284 3,028 2,506 2,816 3,032 2,816 3,032 3,028 16,284 3,032 2,506 2,816 3,032 3,028 16,284 3,028 2,506 2,816 3,032 2,816 3,032 2,816 2,506 2,816 2,506 3,833 4,656 2,816 3,032 2,816 3,032 2,816 3,032 2,816 2,506 3,833 4,656 2,816 3,032 2,816 3,032 2,816 3,032 2,816 3,032 2,816 3,032 2,816 3,032 2,817 2,634	2/2/2011	
2,438 2,278 2,278 2,278 2,278 2,232 2,247 2,232 2,247 2,232 2,247 2,232 2,247 2,245 2,246 2,248 86 86 86 86 1,474 2,148 2,428 4,526 6,230 8,617 6,631 6,634 6,631 6,634 6,631 6,634 6,631 6,634 6,631 6,634 6,631 6,634 6,631 6,634 6,631 6,634 6,631 6,634 6,631 6,634 6,631 6,634 6,631 6,634 6,631 6,634 6,631 6,634 6,631 6,634 6,631 6,634 6,631 6,634 6,631 6,634 6,344 6,344 6,344 6,344 6,344 6,344 6,344 6,344 6,344 6,344 6,344	2/2/2011	
7,800 7,418 2,247 2,532 2,77 265 428 421 88 86 615 653 21,608 21,529 1,474 2,148 455 496 456 496 6,230 8,617 18,121 7,453 16,331 5,656 4,459 2,506 3,628 3,465 2,816 3,028 3,628 2,71 30,139 16,294 30,139 16,294 24,874 26,430	5/25/2010	\perp
615 277 265 428 421 88 86 816 653 615 653 21,608 21,529 1,474 2,148 3,720 5,422 455 496 6,230 8,617 18,121 7,453 18,121 7,453 5,848 5,656 4,459 2,506 3,028 3,465 2,816 3,032 2,816 3,032 2,816 3,032 2,816 3,032 2,816 271 30,139 16,294	5/25/2010	\perp
428 421 88 86 88 86 80 853 21,608 21,529 456 4372 456 496 6,230 8,617 18,121 7,453 18,121 7,453 5,848 5,656 4,459 2,506 3,028 3,465 2,816 3,032 2,816 271 30,139 16,294 30,139 16,294	5/25/2010	L
88 86 86 653 21,608 21,529 1,474 2,148 3,720 5,422 455 496 6,230 8,617 18,121 7,453 18,121 7,453 5,848 5,656 4,459 2,506 3,883 4,288 3,028 3,465 2,816 3,032 3,628 16,252 31,588 16,254 30,139 16,294	5/25/2010	\perp
21,608 21,529 1,474 2,148 3,720 5,422 455 496 6,230 8,617 18,121 7,453 18,121 7,453 18,137 16,931 5,848 5,656 4,459 2,506 3,028 3,465 2,816 3,032 2,816 3,032 3,028 16,262 3,032 271 30,139 16,294	5/25/2010	4
1,474 2,148 3,720 5,422 455 496 6,230 8,617 18,121 7,453 14,372 16,931 5,848 5,656 4,459 2,506 4,459 2,506 3,028 3,465 2,816 3,032 2,816 3,032 2,816 3,032 2,816 3,032 2,816 271 30,139 16,294	12/28/2010	
3,720 5,422 455 496 6,230 8,617 18,121 7,453 14,372 16,931 5,848 5,656 4,459 2,506 3,028 3,465 3,028 3,465 2,816 3,032 3,158 16,262 30,139 16,294 30,139 16,294 24,874 26,430	2/2/2011	↓_
455 496 6,230 8,617 18,121 7,453 14,372 16,931 5,848 5,656 4,459 2,506 3,883 4,288 3,028 3,465 2,816 3,032 3,158 16,252 31,588 16,254 30,139 16,294	2/2/2011	
6,230 8,617 18,121 7,453 14,312 16,931 5,848 5,656 4,459 2,506 3,028 4,288 3,028 3,465 2,816 3,032 2,816 3,032 2,816 3,032 2,816 271 30,139 16,294	5/25/2010	_
18,121 7,453 14,372 16,931 5,848 5,656 4,459 2,506 3,028 3,465 2,816 3,032 2,816 3,032 3,058 16,252 31,558 16,252 306 271 30,139 16,294	5/25/2010	4
14,372 15,551 5,848 5,556 4,459 2,506 3,883 4,288 3,028 3,465 2,816 3,032 31,58 16,252 31,58 16,294 30,139 16,294	12/28/2010	_
3,846 2,656 3,843 4.288 3,022 3,465 3,032	12/28/2010	ļ
4,439 4,206 3,883 4,288 3,028 3,465 2,816 3,032 31,58 16,252 306 199 526 271 30,139 16,294	12/28/2010]
3,883 4,288 3,028 3,465 2,816 3,032 31,558 16,252 306 199 526 271 30,139 16,294	12/28/2010	1
3,028 3,465 2,816 3,032 31,558 16,252 306 199 526 271 30,139 16,294 24,874 26,430	12/28/2010	
3,1558 16,252 31,558 16,252 306 199 526 271 30,139 16,294 24,874 26,430	12/28/2010	
31,558 16,252 306 199 526 271 30,139 16,294 24,874 26,430	12/28/2010	
306 199 526 271 30,139 16,294 24,874 26,430	12/28/2010	
30,139 16,294 24,874 26,430	5/25/2010	\perp
30,139 16,294 24,874 26,430	12/28/2010	
24,874	12/28/2010	\perp
7607	107/07/71	1

8/5/2011 10 08:29 AM - 1513846964 - 8957 - WWO - WILHELM-VAR

Line 6 (990-PF) - Gain/Loss from Sale of Assets Other Than Inventory

Sain	SS	- 48,675	0		•		Net Gain	or Loss	330	286	207	1,282	17	14	152	-210	3,542	0
Net Gain	or Loss							Depreciation										
Cost, Other	Basis and Expenses	293,600	0	Expense	of Sale and	Cost of	Improve-	ments										
Cost,	Basis and						Valuation	Method										
Gross	les	342,275	0				Cost or	Other Basis	1,424	964	674	1,084	2,209	3,288	3,861	7,898		
ะ บับ	Sales						Gross Sales	Price	1,754	1,250	881	2,366	2,226	3,302	4,013	7,688	3,542	
Totals		Securities	Other sales				Date	Sold	12/28/2010	12/28/2010	2/2/2011	2/2/2011	2/2/2011	2/2/2011	2/2/2011	2/2/2011		
			i				Acquisition	Method										
			,				Date	Acquired	2/25/2010	5/25/2010	5/25/2010	11/25/2008	12/28/2010	12/28/2010	12/28/2010	2/13/2007		
					Check "X" If	Purchaser	is a	Business										
								Purchaser									!	
	Amount		0					CUSIP#	784924425	784924425	784924425	784924425	87234N849	922042858	922908553	949915565		
		Long Term CG Distributions	Short Term CG Distributions				•	Description	SSGA EMERGING MARKETS #	SSGA EMERGING MARKETS F	SSGA EMERGING MARKETS F	SSGA EMERGING MARKETS F	TCW SMALL CAP GROWTH FU	VANGUARD EMERGING MARK	VANGUARD REIT VIPER	WF ADV ENDEAVOR SELECT-	LT CAPITAL GAIN DIV	
						Check "X"	if Sale of	Security	×	×	×	×	×	×	×	×	×	
								Index	5	25	53	54	22	26	57	28	59	9

Fees
Accounting Fees
Accol
ш
۵.
Q-0
d-066)
sb (990-PF) -
ine 16b (990-P

		2,014	0	0	2,014
					Disbursements
		Revenue and	•		for Charitable
	Name of Organization or	Expenses per	Net Investment	Adjusted Net	Purposes
	Person Providing Service	Books	Income	Income	(Cash Basis Only)
-	TAX PREP FEE	2,014			2,014
2					
က					
4					
2					
9					
7					
8					
6					
10					

Line 18 (990-PF) - Taxes

0	Disbursements for Charitable Purposes									
0	Adjusted Net Income									
605	Net Investment			909						
962	Revenue and Expenses		191	909						
	Documenton	PY FED EXCISE TAX	ESTIMATED EXCISE TAX PAID	FOREIGN TAX WITHHELD						
		-	7	က	4	2	9	 8	6	10

Part II, Line 13 (990-PF) - Investments - Other

			1,093,716	1,093,716 1,055,579	1,09
		Basis of	Book Value	Book Value	FMV
	Item or Category	Valuation	Beg of Year		ய்
-	OTHER INVESTMENTS		1 093,716	1,055,579	
7					
က					
4					
2					
9					
7					
8					
ြ					
10					
١					

Part IV (990-PF) - Capital Gains and Losses for Tax on Investment Income

оше
의
vestment
드
9
ã
٥
s and Losses for Tax on Inv
힏
a
ains
ပ္ပုံ
ital
g
\exists
4
(990-PF)
9
2
Par

	18 676	10,01	Gains Minus Excess	ŏ	Basis or Losses	-210	3,542		1
	c	0		Excess of FMV	Over Adj Basis	_		D1C	_
	•	0	Adjusted Basis	as of	12/31/69		,	!	_
	•	O	У <u>М</u> Ч	as of	12/31/69			1	
	:	48 675		Gain or	Loss		012-	2,542	בי י
		293,600	Cost or Other	Basis Plus	Expense of Sale		868'/	5.6	-
		0		Depreciation	Allowed		0		=,
		342,275	Gross	Sales	Price	ш	7,688	3,542	o,
		Totals		Oate	S S	500	2/13/2007 _ 2/2/2011		
				O ote	Acquired	20 15 100	2/13/2007		
		_		Ĭ	Varii o V	5		-	つ
Amount					# 01010	* 2000	949915565		
	Long Term CG Distributions	Short Tarm CG Distributions			Flog strong to (christ)	Kind(s) of Property Sold	58 WF ADV ENDEAVOR SELECT-1 #3124	LT CAPITAL GAIN DIV	
					_		28	29	9

Part VIII, Line 1 (990-PF) - Compensation of Officers, Directors, Trustees and Foundation Managers

115		315	7		T			٦	T	Т	\neg
15,315	Compensation	15,3									
	Average Hours	4									
	Title	TRUSTEE									
	Foreign Country										
	Zip Code	PA 19106-2112									
	State	PA									
	Cit	Philadelphia									
	Street	101N Indepndence Mall									-
	Check "X"	×									
	a Bank	WELLS FARGO BANK N/A									
		-	7	3	4	2	9	7	8	6	10

Part

· Part VI, Line 6a (990-PF) - Estimated Tax Payments

		Date		<u>Amount</u>
1	Credit from prior year return		1 _	
2	First quarter estimated tax payment		2	
3	Second quarter estimated tax payment	9/13/2010	3	191
4	Third quarter estimated tax payment		4	
5	Fourth quarter estimated tax payment		5	
6	Other payments		6	0
7	Total		7 _	191