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**Return of Private Foundation
or Section 4947(a)(1) Nonexempt Charitable Trust
Treated as a Private Foundation**

2010

Department of the Treasury
Internal Revenue Service

Note The foundation may be able to use a copy of this return to satisfy state reporting requirements

For calendar year 2010, or tax year beginning 4/01, **2010, and ending** 3/31, 2011

G Check all that apply. Initial return Initial Return of a former public charity Final return
 Amended return Address change Name change

BARNET SEGAL CHARITABLE TRUST
P.O. BOX S-1
CARMEL, CA 93921

A Employer identification number
77-6024786
B Telephone number (see the instructions)
831-625-1118
C If exemption application is pending, check here
D 1 Foreign organizations, check here
2 Foreign organizations meeting the 85% test, check here and attach computation
E If private foundation status was terminated under section 507(b)(1)(A), check here
F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here

H Check type of organization. Section 501(c)(3) exempt private foundation
 Section 4947(a)(1) nonexempt charitable trust Other taxable private foundation

I Fair market value of all assets at end of year (from Part II, column (c), line 16)
\$ 14,012,705.
J Accounting method Cash Accrual
 Other (specify) _____
(Part I, column (d) must be on cash basis)

Part I Analysis of Revenue and Expenses <i>(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see the instructions))</i>		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
REVENUE	1 Contributions, gifts, grants, etc, received (att sch)				
	2 Ck <input checked="" type="checkbox"/> if the foundn is not req to att Sch B				
	3 Interest on savings and temporary cash investments	521.	521.		
	4 Dividends and interest from securities	243,487.	243,487.		
	5a Gross rents	114,646.	114,646.		
	b Net rental income or (loss)	107,878.			
	6a Net gain/(loss) from sale of assets not on line 10	36,147.			
	b Gross sales price for all assets on line 6a	43,846.			
	7 Capital gain net income (from Part IV, line 2)		36,147.		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
b Less Cost of goods sold					
c Gross profit/(loss) (att sch)					
11 Other income (attach schedule)	SEE STATEMENT 1	535.	535.		
12 Total. Add lines 1 through 11		395,336.	395,336.	0.	
ADMINISTRATIVE AND OPERATING EXPENSES	13 Compensation of officers, directors, trustees, etc	156,000.	15,600.		140,400.
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees (attach schedule)	SEE ST 2	17,992.		17,992.
	b Accounting fees (attach sch)	SEE ST 3	8,915.		8,915.
	c Other prof fees (attach sch)	SEE ST 4	69,801.	59,801.	10,000.
	17 Interest				
	18 Taxes (attach schedule)(see instr)	SEE STM 5	22,859.	12,023.	
	19 Depreciation (attach sch) and depletion		6,768.	6,768.	
	20 Occupancy		12,246.		12,246.
21 Travel, conferences, and meetings					
22 Printing and publications					
23 Other expenses (attach schedule)	SEE STATEMENT 6	26,653.	21,266.	5,387.	
24 Total operating and administrative expenses. Add lines 13 through 23		321,234.	115,458.		194,940.
25 Contributions, gifts, grants paid PART XV		491,000.			491,000.
26 Total expenses and disbursements. Add lines 24 and 25		812,234.	115,458.	0.	685,940.
27 Subtract line 26 from line 12:					
a Excess of revenue over expenses and disbursements		-416,898.			
b Net investment income (if negative, enter 0)			279,878.		
c Adjusted net income (if negative, enter 0)				0.	

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Part II Balance Sheets		Attached schedules and amounts in the description column should be for end of year amounts only (See instructions)		
		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
A S S E T S	1 Cash — non-interest-bearing	10,035.	18,169.	18,170.
	2 Savings and temporary cash investments	484,575.	221,523.	221,525.
	3 Accounts receivable			
	Less: allowance for doubtful accounts			
	4 Pledges receivable			
	Less: allowance for doubtful accounts			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see the instructions)			
	7 Other notes and loans receivable (attach sch)			
	Less: allowance for doubtful accounts			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10a Investments — U S and state government obligations (attach schedule)			
	b Investments — corporate stock (attach schedule)	6,580,186.	6,300,262.	9,917,577.
	c Investments — corporate bonds (attach schedule)	196,684.	196,684.	199,320.
	11 Investments — land, buildings, and equipment: basis	1,027,598.		
Less: accumulated depreciation (attach schedule) SEE STMT 7	88,181.	838,296.	939,417.	
12 Investments — mortgage loans				
13 Investments — other (attach schedule)	329,474.	347,028.	290,746.	
14 Land, buildings, and equipment: basis				
Less: accumulated depreciation (attach schedule)				
15 Other assets (describe SEE STATEMENT 8)	1,098.	367.	367.	
16 Total assets (to be completed by all filers — see instructions Also, see page 1, item I)	8,440,348.	8,023,450.	14,012,705.	
L I A B I L I T I E S	17 Accounts payable and accrued expenses			
	18 Grants payable			
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, & other disqualified persons			
	21 Mortgages and other notes payable (attach schedule)			
	22 Other liabilities (describe SEE STATEMENT 9)	11,600.	11,600.	
	23 Total liabilities (add lines 17 through 22)	11,600.	11,600.	
N E T A S S E T S O R F U N D B A L A N C E S	Foundations that follow SFAS 117, check here and complete lines 24 through 26 and lines 30 and 31.			
	24 Unrestricted			
	25 Temporarily restricted			
	26 Permanently restricted			
	Foundations that do not follow SFAS 117, check here and complete lines 27 through 31. <input checked="" type="checkbox"/>			
	27 Capital stock, trust principal, or current funds	8,428,748.	8,011,850.	
	28 Paid-in or capital surplus, or land, building, and equipment fund			
	29 Retained earnings, accumulated income, endowment, or other funds			
	30 Total net assets or fund balances (see the instructions)	8,428,748.	8,011,850.	
	31 Total liabilities and net assets/fund balances (see the instructions)	8,440,348.	8,023,450.	

Part III Analysis of Changes in Net Assets or Fund Balances		
1 Total net assets or fund balances at beginning of year — Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	8,428,748.
2 Enter amount from Part I, line 27a	2	-416,898.
3 Other increases not included in line 2 (itemize)	3	
4 Add lines 1, 2, and 3	4	8,011,850.
5 Decreases not included in line 2 (itemize)	5	
6 Total net assets or fund balances at end of year (line 4 minus line 5) — Part II, column (b), line 30	6	8,011,850.

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shares MLC Company)	(b) How acquired P - Purchase D - Donation	(c) Date acquired (month, day, year)	(d) Date sold (month, day, year)
1a 500 RIVERBED TECHNOLOGY INC	P	VARIOUS	9/16/10
b 500 RIVERBED TECHNOLOGY INC	P	VARIOUS	9/22/10
c 150 IDEARC INC	P	11/20/06	11/05/10
d LIGHTSPEED VENTURE PTNR CAP LOSS DISTRIB	P	VARIOUS	3/31/11
e			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 21,627.		401.	21,226.
b 22,219.		400.	21,819.
c		5,880.	-5,880.
d		1,018.	-1,018.
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Column (h) gain minus column (k), but not less than -0-) or Losses (from column (h))
(i) Fair Market Value as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of column (i) over column (j), if any	
a			21,226.
b			21,819.
c			-5,880.
d			-1,018.
e			

2 Capital gain net income or (net capital loss). [If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7]	2	36,147.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) [If gain, also enter in Part I, line 8, column (c) (see the instructions). If (loss), enter -0- in Part I, line 8]	3	0.

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? Yes No

If 'Yes,' the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year; see the instructions before making any entries.			
(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (column (b) divided by column (c))
2009	560,389.	12,610,406.	0.044439
2008	711,955.	13,274,072.	0.053635
2007	809,399.	16,534,670.	0.048952
2006	826,807.	16,204,933.	0.051022
2005	829,290.	15,822,378.	0.052412
2 Total of line 1, column (d)			0.250460
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years			0.050092
4 Enter the net value of noncharitable-use assets for 2010 from Part X, line 5			13,340,148.
5 Multiply line 4 by line 3			668,235.
6 Enter 1% of net investment income (1% of Part I, line 27b)			2,799.
7 Add lines 5 and 6			671,034.
8 Enter qualifying distributions from Part XII, line 4			685,940.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 – see the instructions)

1 a	Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter 'N/A' on line 1 Date of ruling or determination letter _____ (attach copy of letter if necessary – see instr.)		
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input checked="" type="checkbox"/> and enter 1% of Part I, line 27b	1	2,799.
c	All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, column (b)		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)	2	0.
3	Add lines 1 and 2	3	2,799.
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4	0.
5	Tax based on investment income. Subtract line 4 from line 3 If zero or less, enter -0-	5	2,799.
6	Credits/Payments.		
a	2010 estimated tax pmts and 2009 overpayment credited to 2010	6a	7,200.
b	Exempt foreign organizations – tax withheld at source	6b	
c	Tax paid with application for extension of time to file (Form 8868)	6c	
d	Backup withholding erroneously withheld	6d	
7	Total credits and payments Add lines 6a through 6d	7	7,200.
8	Enter any penalty for underpayment of estimated tax. Check here <input type="checkbox"/> if Form 2220 is attached	8	
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9	0.
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	4,401.
11	Enter the amount of line 10 to be Credited to 2011 estimated tax <input type="checkbox"/> 2,800. Refunded <input type="checkbox"/>	11	1,601.

Part VII-A Statements Regarding Activities

	Yes	No
1 a		X
1 b		X
<i>If the answer is 'Yes' to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.</i>		
1 c		X
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year. (1) On the foundation ▶ \$ 0. (2) On foundation managers ▶ \$ 0.	
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ▶ \$ 0.	
2		X
3		X
4 a		X
4 b		N/A
5		X
6	X	
7	X	
8 a	Enter the states to which the foundation reports or with which it is registered (see the instructions) ▶ CA	
8 b	X	
9		X
10		X

Part VII-A Statements Regarding Activities (Continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If 'Yes', attach schedule (see instructions)			X
12	Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008?			X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address	X		
14	The books are in care of ▶ <u>D. BRADBURN & CO</u> Telephone no ▶ <u>831 625-0993</u> Located at ▶ <u>P.O. BOX 222055, CARMEL, CA</u> ZIP + 4 ▶ <u>93922</u>			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here and enter the amount of tax-exempt interest received or accrued during the year	N/A	▶	<input type="checkbox"/>
16	At any time during calendar year 2010, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?		Yes	No
	See the instructions for exceptions and filing requirements for Form TD F 90-22.1 If 'Yes,' enter the name of the foreign country ▶			X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the 'Yes' column, unless an exception applies.

	Yes	No
1a During the year did the foundation (either directly or indirectly).		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	<input checked="" type="checkbox"/> Yes	<input type="checkbox"/> No
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
(6) Agree to pay money or property to a government official? (Exception. Check 'No' if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days)	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
b If any answer is 'Yes' to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see the instructions)? Organizations relying on a current notice regarding disaster assistance check here		X
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2010?		X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)).		
a At the end of tax year 2010, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2010? If 'Yes,' list the years ▶ 20__ , 20__ , 20__ , 20__	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer 'No' and attach statement - see the instructions.)		N/A
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here ▶ 20__ , 20__ , 20__ , 20__ .		
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
b If 'Yes,' did it have excess business holdings in 2010 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2010.)		N/A
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?		X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2010?		X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a During the year did the foundation pay or incur any amount to:

- (1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? Yes No
- (2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive? Yes No
- (3) Provide a grant to an individual for travel, study, or other similar purposes? Yes No
- (4) Provide a grant to an organization other than a charitable, etc, organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see instructions) Yes No
- (5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? Yes No

b If any answer is 'Yes' to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?

Organizations relying on a current notice regarding disaster assistance check here

c If the answer is 'Yes' to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? Yes No
 If 'Yes,' attach the statement required by Regulations section 53.4945-5(d). N/A

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? Yes No

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? Yes No
 If 'Yes' to 6b, file Form 8870

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? Yes No

b If yes, did the foundation receive any proceeds or have any net income attributable to the transaction? N/A

5b	N/A
6b	X
7b	

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).

(a) Name and address	(b) Title and average hours per week devoted to position	(c) Compensation (if not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
WILLIAM BRODSLEY P.O. BOX 6176 CARMEL, CA 93921	TRUSTEE 10.00	78,000.	0.	0.
STUART BERMAN P. O. BOX 61086 PALO ALTO, CA 94036	TRUSTEE 10.00	78,000.	0.	0.

2 Compensation of five highest-paid employees (other than those included on line 1— see instructions). If none, enter 'NONE.'

(a) Name and address of each employee paid more than \$50,000	(b) Title and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000 0

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter 'NONE.'

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
FISHER ASSOCIATES 3116 INGELow LANE CHARLOTTE, NC 28226	INVESTMENT MANAGER	59,801.

Total number of others receiving over \$50,000 for professional services ▶ 0

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc

	Expenses
1 N/A -----	
2 -----	
3 -----	
4 -----	

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.

	Amount
1 N/A -----	
2 -----	
All other program-related investments. See instructions 3 -----	

Total. Add lines 1 through 3 ▶ 0.

BAA

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc, purposes.		
a	Average monthly fair market value of securities	1a	8,737,989.
b	Average of monthly cash balances	1b	1,153,677.
c	Fair market value of all other assets (see instructions)	1c	3,651,631.
d	Total (add lines 1a, b, and c)	1d	13,543,297.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0.
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	13,543,297.
4	Cash deemed held for charitable activities. Enter 1-1/2% of line 3 (for greater amount, see instructions)	4	203,149.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	13,340,148.
6	Minimum investment return. Enter 5% of line 5	6	667,007.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	667,007.
2a	Tax on investment income for 2010 from Part VI, line 5	2a	2,799.
b	Income tax for 2010. (This does not include the tax from Part VI)	2b	
c	Add lines 2a and 2b	2c	2,799.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	664,208.
4	Recoveries of amounts treated as qualifying distributions	4	
5	Add lines 3 and 4	5	664,208.
6	Deduction from distributable amount (see instructions)	6	
7	Distributable amount as adjusted Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	664,208.

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc, purposes		
a	Expenses, contributions, gifts, etc — total from Part I, column (d), line 26	1a	685,940.
b	Program-related investments — total from Part IX-B	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc, purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	685,940.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see instructions)	5	2,799.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	683,141.

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2009	(c) 2009	(d) 2010
1 Distributable amount for 2010 from Part XI, line 7				664,208.
2 Undistributed income, if any, as of the end of 2010				
a Enter amount for 2009 only			17,696.	
b Total for prior years 20 __, 20 __, 20 __		0.		
3 Excess distributions carryover, if any, to 2010:				
a From 2005				
b From 2006				
c From 2007				
d From 2008				
e From 2009				
f Total of lines 3a through e	0.			
4 Qualifying distributions for 2010 from Part XII, line 4 ▶ \$ 685,940.				
a Applied to 2009, but not more than line 2a			17,696.	
b Applied to undistributed income of prior years (Election required – see instructions)		0.		
c Treated as distributions out of corpus (Election required – see instructions)	0.			
d Applied to 2010 distributable amount				664,208.
e Remaining amount distributed out of corpus	4,036.			
5 Excess distributions carryover applied to 2010 (If an amount appears in column (d), the same amount must be shown in column (a))	0.			0.
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e. Subtract line 5	4,036.			
b Prior years' undistributed income Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b. Taxable amount – see instructions		0.		
e Undistributed income for 2009 Subtract line 4a from line 2a Taxable amount – see instructions			0.	
f Undistributed income for 2010 Subtract lines 4d and 5 from line 1. This amount must be distributed in 2011				0.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see instructions)	0.			
8 Excess distributions carryover from 2005 not applied on line 5 or line 7 (see instructions)	0.			
9 Excess distributions carryover to 2011. Subtract lines 7 and 8 from line 6a	4,036.			
10 Analysis of line 9.				
a Excess from 2006				
b Excess from 2007				
c Excess from 2008				
d Excess from 2009				
e Excess from 2010	4,036.			

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9) N/A

1 a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2010, enter the date of the ruling ▶

b Check box to indicate whether the foundation is a private operating foundation described in section 4942(j)(3) or 4942(j)(5)

2 a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed

	Tax year				(e) Total
	(a) 2010	(b) 2009	(c) 2008	(d) 2007	
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon.					
a 'Assets' alternative test – enter					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b 'Endowment' alternative test – enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					
c 'Support' alternative test – enter					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the organization had \$5,000 or more in assets at any time during the year – see instructions.)

1 **Information Regarding Foundation Managers:**

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2).)

NONE

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

NONE

2 **Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc. Programs:**

Check here if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a The name, address, and telephone number of the person to whom applications should be addressed.

b The form in which applications should be submitted and information and materials they should include

c Any submission deadlines.

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

Part XV Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a Paid during the year SEE SCHEDULE ATTACHED		VAR		491,000.
Total				▶ 3a 491,000.
b Approved for future payment				
Total				▶ 3b

BARNET SEGAL CHARITABLE TRUST

77-6024786

STATEMENT 1
FORM 990-PF, PART I, LINE 11
OTHER INCOME

	(A) REVENUE PER BOOKS	(B) NET INVESTMENT INCOME	(C) ADJUSTED NET INCOME
OTHER INVESTMENT INCOME	\$ 535.	\$ 535.	
TOTAL	<u>\$ 535.</u>	<u>\$ 535.</u>	<u>0.</u>

STATEMENT 2
FORM 990-PF, PART I, LINE 16A
LEGAL FEES

	(A) EXPENSES PER BOOKS	(B) NET INVESTMENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
LEGAL FEES	\$ 17,992.			\$ 17,992.
TOTAL	<u>\$ 17,992.</u>	<u>\$ 0.</u>	<u>\$ 0.</u>	<u>\$ 17,992.</u>

STATEMENT 3
FORM 990-PF, PART I, LINE 16B
ACCOUNTING FEES

	(A) EXPENSES PER BOOKS	(B) NET INVESTMENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
D BRADBURN & CO	\$ 8,915.			\$ 8,915.
TOTAL	<u>\$ 8,915.</u>	<u>\$ 0.</u>	<u>\$ 0.</u>	<u>\$ 8,915.</u>

STATEMENT 4
FORM 990-PF, PART I, LINE 16C
OTHER PROFESSIONAL FEES

	(A) EXPENSES PER BOOKS	(B) NET INVESTMENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
FISHER ASSOCIATES-INVEST	\$ 59,801.	\$ 59,801.		
STEPHEN BROWN- APPRAISALS	10,000.			\$ 10,000.
TOTAL	<u>\$ 69,801.</u>	<u>\$ 59,801.</u>	<u>\$ 0.</u>	<u>\$ 10,000.</u>

BARNET SEGAL CHARITABLE TRUST

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STATEMENT 5
FORM 990-PF, PART I, LINE 18
TAXES

	(A) EXPENSES PER BOOKS	(B) NET INVESTMENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
FEDERAL EXCISE TAX-2009	\$ 3,636.			
FEDERAL EXCISE TAX-2010	7,200.			
FOREIGN INCOME TAX	3,931.	\$ 3,931.		
PROPERTY TAXES	8,092.	8,092.		
TOTAL	\$ 22,859.	\$ 12,023.	\$ 0.	\$ 0.

STATEMENT 6
FORM 990-PF, PART I, LINE 23
OTHER EXPENSES

	(A) EXPENSES PER BOOKS	(B) NET INVESTMENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
DEPRECIATION	\$ 731.			\$ 731.
DUES	495.			495.
FILING FEES	85.			85.
INSURANCE	6,110.	\$ 4,860.		1,250.
INVESTMENT EXPENSES	4,070.	4,070.		
INVESTMENT EXPENSES-FROM K-1	6,875.	6,875.		
OFFICE SUPPLIES & EXPENSES	2,633.			2,633.
POSTAGE	193.			193.
RENTAL EXPENSES	5,461.	5,461.		
TOTAL	\$ 26,653.	\$ 21,266.	\$ 0.	\$ 5,387.

STATEMENT 7
FORM 990-PF, PART II, LINE 11
INVESTMENTS - LAND, BUILDINGS, AND EQUIPMENT

CATEGORY	BASIS	ACCUM. DEPREC.	BOOK VALUE	FAIR MARKET VALUE
BUILDINGS	\$ 261,743.	\$ 88,181.	\$ 173,562.	\$ 0.
LAND	765,855.		765,855.	3,365,000.
TOTAL	\$ 1,027,598.	\$ 88,181.	\$ 939,417.	\$ 3,365,000.

STATEMENT 8
FORM 990-PF, PART II, LINE 15
OTHER ASSETS

	BOOK VALUE	FAIR MARKET VALUE
ASSET-PERSONAL PROPERTY	\$ 5,115.	
LESS: DEPRECIATION	-4,748.	
OFFICE FURN (PERS PROP)		\$ 367.
TOTAL	\$ 367.	\$ 367.

STATEMENT 9
FORM 990-PF, PART II, LINE 22
OTHER LIABILITIES

RENTAL DEPOSITS

\$ 11,600.

TOTAL \$ 11,600.

BARNET SEGAL CHARITABLE TRUST

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FORM 990-PF - PART II

MARCH 31, 2011

		BOOK VALUE	MARKET VALUE
INVESTMENTS - SECURITIES			
<u>PART II, LINE 10b - INVESTMENTS - CORPORATE STOCK</u>			
COMMON STOCK			
2000	3M COMPANY	103,395	187,000
762	AGILENT TECH	18,881	34,122
10000	ALTRIA GROUP, INC	78,631	260,300
6000	AMGEN INC	87,368	320,700
133	ARKEMA ADR	1,485	12,096
13908	BANKAMERICA CORP	432,157	185,394
4000	BANK OF NY (MELLON)	46,830	119,480
6000	BRISTOL-MYERS SQUIBB CO.	137,205	158,580
4500	CA INC (COMPUTER ASSOCIATES)	139,791	108,810
68	CENTURYTEL INC	835	2,825
6000	CHUBB CORP	153,749	367,860
10000	CISCO SYSTEMS	229,000	171,500
8000	CITIGROUP, INC.	92,873	35,360
12000	CVS CORP	199,000	411,840
6000	DUKE ENERGY CORP	53,995	108,900
6000	EMERSON ELECTRIC CO.	116,078	350,580
8000	EXXON MOBIL CORP	167,666	673,040
56	FAIRPOINT COMM	626	0
720	FRONTIER COMMUNICATIONS	9,523	5,918
8000	GENERAL ELECTRIC CO.	127,268	160,400
4000	HONEYWELL INTERNATIONAL	90,420	238,840
10000	INTEL CORP	122,045	201,800
3000	JABIL CIRCUIT INC	109,545	61,290
6000	JOHNSON & JOHNSON	198,239	355,500
6920	KRAFT FOODS INC	81,157	217,011
125	LIVE NATION INC	1,027	1,250
8000	MARSH & MCLENNAN CO.	339,805	238,480
964	MEDCO HEALTH SOLUTIONS	5,339	54,138
4000	MEDTRONIC INC	105,310	157,400
10920	MERCK & CO. INC	203,135	360,469
10000	MICROSOFT CORP	130,847	253,900
141	NORTEL NETWORKS	1,077	4
4924	PFIZER INC	86,958	100,006
10000	PHILLIP MORRIS	180,644	656,300
6000	PRUDENTIAL FINANCIAL INC.	186,590	369,480
11978	RIVERBED	11,724	450,972
3000	SPECTRA ENERGY CORP	38,924	81,540
1000	SPRINT NEXTEL	8,263	4,640
2000	TELLABS INC	123,185	10,480
5332	TOTAL S A ADR	97,702	325,092
456	TRAVELERS COMPANIES	6,293	27,123
93	VERIGY LTD	1,155	1,310
3000	VERIZON	144,127	115,620
597	WELLS FARGO & CO	144,701	18,931
400	ZIMMER HOLDINGS INC.	3,953	24,212
14900	ZWEIG FUND	173,823	53,640
	TOTAL COMMON STOCK	<u>4,792,344</u>	<u>8,054,133</u>

BARNET SEGAL CHARITABLE TRUST

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FORM 990-PF - PART II

MARCH 31, 2011

		BOOK VALUE	MARKET VALUE
MUTUAL AND INDEX FUNDS			
514330	Schwab Value Advantage Mny Fd	514,330	514,330
3000	Powers QQQ (NASDAQ)	124,590	172,290
6000	S P D R Trust Unit Sr 1	520,760	795,540
5549.171	Vanguard Total Stk Mkt	348,238	381,284
	TOTAL MUTUAL AND INDEX FUNDS	<u>1,507,918</u>	<u>1,863,444</u>
	TOTAL - CORPORATE STOCK	<u>6,300,262</u>	<u>9,917,577</u>

PART II, LINE 10c - INVESTMENTS - CORPORATE BONDS

4000	BAC CAP TRUST II 7%	98,480	100,360
4000	CITIGROUP VIII 6.95%	98,204	98,960
	TOTAL - CORPORATE BONDS	<u>196,684</u>	<u>199,320</u>

INVESTMENTS - OTHER

PART II, LINE 13 - LIMITED PARTNERSHIPS

	Lightspeed Venture Partners VI-A, LP	<u>347,028</u>	<u>290,746</u>
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BARNET SEGAL CHARITABLE TRUST
77-6024786
FORM 990-PF - PART IV
CAPITAL GAINS AND LOSSES
MARCH 31, 2011

	<u>BOUGHT</u>	<u>SOLD</u>	<u>SALES PRICE</u>	<u>COST</u>	<u>GAINS/ (LOSSES)</u>
SECURITIES					
LONG TERM					
MERRILL LYNCH A/C 66Q-22459					
500 RIVERBED TECHNOLOGY INC	08/25/80	10/25/50	21,627	401	21,226
500 RIVERBED TECHNOLOGY INC	08/25/80	06/16/52	22,219	400	21,819
SCHWAB A/C 4757					
150 IDEARC INC	11/05/10	11/05/09	0	5,880	-5,880
					0
TOTAL SECURITIES			<u>43,846</u>	<u>6,681</u>	<u>37,165</u>
TOTAL CAPITAL GAINS AND LOSSES FROM SECURITIES			<u>\$ 43,846</u>	<u>\$ 6,681</u>	<u>\$ 37,165</u>
LIMITED PARTNERSHIPS					
LIGHTSPEED VENTURE PARTNERS VI-A, LP					
NET SHORT TERM CAPITAL LOSS DISTRIBUTION			\$	\$ 0	\$ 0
NET LONG TERM CAPITAL LOSS DISTRIBUTION			<u> </u>	<u>1,018</u>	<u>-1,018</u>
TOTAL LIMITED PARTNERSHIP GAINS AND LOSSES			<u>\$ 0</u>	<u>\$ 1,018</u>	<u>\$ -1,018</u>
GRAND TOTAL CAPITAL GAINS AND LOSSES			<u>\$ 43,846</u>	<u>\$ 7,699</u>	<u>\$ 36,147</u>

BARNET SEGAL CHARITABLE TRUST
77-6024786
FORM 990-PF - PART XV, 3(a)
GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR
MARCH 31, 2011

<u>Organization</u>	<u>Organization Status</u>	<u>Purpose of Grant</u>	<u>Amount</u>
CASH DONATIONS			
1 ACTION COUNCIL OF MONTEREY COUNTY INC - GIRLS INC 369 MAIN ST SUITE M SALINAS, CA 93901	Public	To provide funds for the program for mentoring girls and young women to become community leaders.	\$ 15,000
2 ALLIANCE ON AGING 2200 GARDEN RD MONTEREY, CA 93940	Public	To provide operating funds for services to Monterey County seniors	10,000
3 ALZHEIMERS ASSCIATION 182 EL DORADO MONTEREY, CA 93940	Public	To provide funds for the support of Alzheimers patients	5,000
4 AMERICAN LEGION, POST 512 P O. BOX 52 CARMEL, CA 93921	Public	To provide funds for services of veterans.	1,000
5 BACH FESTIVAL P O. BOX 575 CARMEL, CA 93921	Public	To provide funds for cultural purposes	5,000
6 BIG SUR LAND TRUST P O BOX 221864 CARMEL, CA 93922	Public	To provide funds for purchase of Whisler Ranch for open space conservation	50,000
7 BLIND & VISUALLY IMPAIRED CENTER 225 LAUREL PACIFIC GROVE, CA 93950	Public	To provide funds to assist blind and visually impaired people	10,000
8 BOY SCOUTS MONTEREY BAY AREA COUNCIL 55 E SAN JOAQUIN ST. SALINAS, CA 93908	Public	To provide funds for operations.	5,000
9 THE CARMEL FOUNDATION P O. BOX 1050 CARMEL, CA 93921	Public	To provide funds for Capital Campaign for lowcost senior housing.	50,000
10 CARMEL PUBLIC LIBRARY FOUNDATION P.O BOX 2042 CARMEL, CA 93921	Public	To provide funds for book and document collections	5,000
11 CARMEL VALLEY HISTORICAL SOCIETY P O. BOX 1612 CARMEL VALLEY, CA 93924	Public	To provides funds for completion of interior of building	5,000

BARNET SEGAL CHARITABLE TRUST
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FORM 990-PF - PART XV, 3(a)
GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR
MARCH 31, 2011

<u>Organization</u>	<u>Organization Status</u>	<u>Purpose of Grant</u>	<u>Amount</u>
CASH DONATIONS			
12 CARMEL VALLEY VILLAGE IMPROVEMENT COMM P.O BOX 2001 CARMEL VALLEY, CA 93924	Public	To provide funds for the improvement of safety for the public in the Village area	5,000
13 CENTRAL COAST VNA & HOSPICE P O BOX 2480 MONTEREY, CA 93942	Public	To provide funds for nursing and hospice care for Monterey County residents	5,000
14 CHILDREN'S EXPERIMENTAL THEATRE P O BOX 3381 CARMEL, CA 93921-3381	Public	To provide funds for local education in theater arts for youth	1,000
15 CHUCK HAUGEN CONSERVATION FUND 61 RESERVATION ROAD MARINA, CA 93933	Public	To provide funds for beach restoration	1,000
16 CLASSIC GUITAR SOCIETY OF CARMEL 19313 CREEKSIDE SALINAS, CA 93908	Public	To provide funds to present concerts at convalescent homes, hospitals and schools.	5,000
17 COMMUNITY HOSPITAL FOUNDATION - HOSPICE P O. BOX HH MONTEREY, CA 93942-1085	Public	To provide funds for hospice and convalescent services to Monterey County residents.	5,000
18 COMMUNITY PARTNERSHIP FOR YOUTH P.O BOX 42 MONTEREY, CA 93942	Public	To provide funds for after school activities for youth	5,000
19 DANCE KIDS OF MONTEREY COUNTY P O BOX 6224 CARMEL, CA 93921	Public	To provide funds for youth after school dance activities	3,000
20 ELKHORN SLOUGH FOUNDATION 1700 ELKHORN ROAD WATSONVILLE, CA 95076	Public	To provide funds for conservation of the wetlands of Elkhorn Slough	5,000
21 FOOD BANK FOR MONTEREY COUNTY 815 WEST MARKET ST., #5 SALINAS, CA 93901	Public	To provide funds for food assistance to no and low income families in Monterey	10,000
22 FOREST THEATRE GUILD, INC P O BOX 2325 CARMEL, CA 93921	Public	To provide funds for Monterey Peninsula youth theater arts production	5,000
23 FOUNDATION FOR MTRY CO. FREE LIBRARIES 450 LINCOLN AVE , #203 SALINAS, CA 93901	Public	To provide funds for public libraries in Monterey County	5,000

BARNET SEGAL CHARITABLE TRUST
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FORM 990-PF - PART XV, 3(a)
GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR
MARCH 31, 2011

<u>Organization</u>	<u>Organization</u> <u>Status</u>	<u>Purpose of Grant</u>	<u>Amount</u>
CASH DONATIONS			
24 FRIENDS OF MAOS OCEANOGRAPHIC SCIENCE STEVE CLARK PRESIDENT P O BOX 3212 MARINA, CA 93933-6001	Public	To provide funds for the support of oceanographic studies on Monterey Bay	3,000
25 HARTNELL COLLEGE FOUNDATION 156 HOMESTEAD AVENUE SALINAS, CA 93901	Public	To provide funds for nursing scholarships to Monterey County students	10,000
26 LANDELS-HILL BIG CREEK RESERVE UC SANTA CRUZ SANTA CRUZ, CA 95064	Public	To provide funds for ornamental non-native plant eradication	15,000
27 LYCEUM OF MONTEREY CO 1073 6TH MONTEREY, CA 93940	Public	To provide funds for youth educational after school activities	3,000
28 MEALS ON WHEELS - SALINAS VALLEY 40 CLARK ST , STE C SALINAS, CA 93901	Public	To provide funds for home delivered meals to homebound residents of the Salinas Valley	5,000
29 MEE MEMORIAL HOSPITAL FOUNDATION 300 CANAL ST KING CITY, CA 93930	Public	To provide funds for purchase of equipment for South Monterey County residents	5,000
30 MONTEREY BAY SYMPHONY P.O BOX 146 CARMEL, CA 93921	Public	To provide funds for public symphony concerts	5,000
31 MONTEREY COUNTY COURT APPOINTED SPECIAL ADVOCATES (CASA) 201 MONTEREY-SALINAS HIGHWAY, STE F SALINAS, CA 93908	Public	To provide funds for the development of volunteer advocates for children in court matters	5,000
32 MONTEREY COUNTY LANDWATCH P O BOX 1876 SALINAS, CA 93902-1876	Public	To provide funds to promote wise land development in Monterey County.	15,000
33 MONTEREY MUSEUM OF ART 559 PACIFIC ST MONTEREY, CA 93940	Public	To provide funds for maintenance of the art museum for the benefit of Monterey County residents	5,000
34 MONTEREY PENINSULA COLLEGE FOUNDATION MAURINE CHURCH COBURN SCHOOL OF NURSING P.O BOX 203 MONTEREY, CA 93942-0203	Public	To provide funds for books for Monterey County nursing students	15,000
35 MONTEREY PINE FOREST WATCH P O BOX 505 CARMEL, CA 93921	Public	To provide funds for pine tree forest education	1,000

BARNET SEGAL CHARITABLE TRUST
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FORM 990-PF - PART XV, 3(a)
GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR
MARCH 31, 2011

<u>Organization</u>	<u>Organization Status</u>	<u>Purpose of Grant</u>	<u>Amount</u>
CASH DONATIONS			
36 NEW TEACHER CENTER 725 FRONT ST SANTA CRUZ, CA 95060	Public	To provide funds for new teacher programs	75,000
37 PACIFIC GROVE ART CENTER ASSOC 568 LIGHTHOUSE AVE PACIFIC GROVE, CA 93950	Public	To provide funds for support of the art center in Monterey County.	1,000
38 PACIFIC REPERTORY THEATER P.O BOX 222035 CARMEL, CA 93922	Public	To provide funds for the capital improvement of the Pacific Repertory Theater	50,000
39 PLANNED PARENTHOOD MAR MONTE, INC 316 N MAIN STREET SALINAS, CA 93901-2818	Public	To provide funds for education and services to teens and low income women and men in Monterey County	15,000
40 RANCHO CIELO YOUTH P O. BOX 6948 SALINAS, CA 93912	Public	To provide funds for educational services and programs designed to reduce juvenile crime in Monterey County	15,000
41 SECOND CHANCE YOUTH PROGRAM 745 NO SANBORN SALINAS, CA 93902	Public	To provide funds for youth after school activities	1,000
42 SHELTER OUTREACH PLUS P.O BOX 1340 MARINA, CA 93933	Public	To provide funds for food and shelter of homeless people and prevention of homelessness	5,000
43 SPECTOR DANCE 3343 PAUL DAVIS DR MARINA, CA 93933	Public	To provide funds for cultural development for students and elders	1,000
44 VENTANA WILDERNESS SOCIETY (SOUTH COAST WILDERNESS SANCTUARY, INC) 19045 PORTOLA DRIVE #F1 SALINAS, CA 93908	Public	To provide funds for the preservation of wildlife and educational programs for youth in Monterey County	5,000
45 VETERANS TRANSITION CENTER MONTEREY COUNTY MARTINEZ HALL, 220 TWELFTH ST MARINA, CA 93933-6001	Public	To provide funds for programs for veterans and their families adjusting to civilian life from military duty.	5,000
46 YORK SCHOOL 9501 SALINAS HIGHWAY MONTEREY, CA 93940	Public	To provide scholarships for disadvantaged youths.	5,000
47 YOUTH ARTS COLLECTIVE 472 CALLE PRINCIPAL MONTEREY, CA 93940	Public	To provide funds for after school art programs for youths	5,000

BARNET SEGAL CHARITABLE TRUST
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FORM 990-PF - PART XV, 3(a)
GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR
MARCH 31, 2011

<u>Organization</u>	<u>Organization</u>	<u>Purpose of Grant</u>	<u>Amount</u>
	<u>Status</u>		
CASH DONATIONS			
48 YOUTH MUSIC MONTEREY 546 HARTNELL, STE B MONTEREY, CA 93940	Public	To provide funds for music education for youth.	5,000
TOTAL CASH DONATIONS			<u><u>491,000</u></u>

CLIENT ES1

BARNET SEGAL CHARITABLE TRUST

77-6024786

7/21/11

12.50PM

NO.	DESCRIPTION	DATE ACQUIRED	DATE SOLD	COST/ BASIS	BUS PCT	CUR 179/ SDA	PRIOR 179/ SDA/ DFPR	METHOD	LIFE	CURRENT DEPR
RENTAL ACTIVITY - COMMERCIAL BUILDINGS, CARMEL, CA										
BUILDINGS										
1	COMMERCIAL BUILDINGS	1/01/87		103,145			75,325	S/L MM	31 5	3,275
4	ROOF - NEW CONSTRUCTION	3/01/05		30,000			3,845	S/L MM	39	769
5	ROOF - REMAINING CONSTR	5/24/05		17,947			2,243	S/L MM	39	460
6	IMPROVEMENTS-OCEAN AVE	3/31/10		2,762				S/L MM	39	71
7	IMPROVEMENTS-OCEAN AVE	6/30/10		107,889				S/L MM	39	2,193
	TOTAL BUILDINGS			261,743		0	81,413			6,768
LAND										
2	LAND	1/01/87		765,855						0
	TOTAL LAND			765,855		0	0			0
	TOTAL DEPRECIATION			1,027,598		0	81,413			6,768
DEPR SCHEDULE ONLY										
FURNITURE AND FIXTURES										
3	OFFICE FURN (PERS PROP)	4/01/04		5,115			4,017	S/L HY	7	731
	TOTAL FURNITURE AND FIXTURE			5,115		0	4,017			731
	TOTAL DEPRECIATION			5,115		0	4,017			731
	GRAND TOTAL DEPRECIATION			1,032,713		0	85,430			7,499