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Form 990-PF

Return of Private Foundation
or Section 4947(a)(1) Nonexempt Charitable Trust
Treated as a Private Foundation

OMB No 1545-0052

2010

Department of the Treasury
Internal Revenue Service

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements

For calendar year 2010, or tax year beginning 04-01-2010 , and ending 03-31-2011

G Check all that apply

☐ Initial return

☐ Initial return of a former public charity

☐ Final return

☐ Amended return

☐ Address change

☐ Name change

Name of foundation
JAMES D & CATHRYN M MOORE FOUNDATION

Number and street (or P O box number if mail is not delivered to street address)
2200 S UTICA PLACE

Room/suite

City or town, state, and ZIP code
TULSA, OK 74114

A Employer identification number
73-6315876

B Telephone number (see page 10 of the instructions)
(918) 933-5333

C If exemption application is pending, check here ☐

D 1. Foreign organizations, check here ☐

2. Foreign organizations meeting the 85% test, check here and attach computation ☐

E If private foundation status was terminated under section 507(b)(1)(A), check here ☐

F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐

H Check type of organization ☒ Section 501(c)(3) exempt private foundation
☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation

I Fair market value of all assets at end of year (from Part II, col. (c), line 16) \$ 6,145,401

J Accounting method ☒ Cash ☐ Accrual
☐ Other (specify) (Part I, column (d) must be on cash basis.)

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see page 11 of the instructions))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc , received (attach schedule)	117,190			
	2 Check ☐ if the foundation is not required to attach Sch B				
	3 Interest on savings and temporary cash investments	610	610	610	
	4 Dividends and interest from securities.	184,820	184,820	184,820	
	5a Gross rents				
	b Net rental income or (loss) _____				
	6a Net gain or (loss) from sale of assets not on line 10	368,565			
	b Gross sales price for all assets on line 6a 3,175,560				
	7 Capital gain net income (from Part IV , line 2)		368,565		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
	b Less Cost of goods sold				
Operating and Administrative Expenses	c Gross profit or (loss) (attach schedule)				
	11 Other income (attach schedule)	-26,979	-26,979		
	12 Total. Add lines 1 through 11	644,206	527,016	185,430	
	13 Compensation of officers, directors, trustees, etc	75,480	37,740		
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees (attach schedule).				
	b Accounting fees (attach schedule).	7,486	3,743		
	c Other professional fees (attach schedule)	24,363	24,363		
	17 Interest				
	18 Taxes (attach schedule) (see page 14 of the instructions)	7,961	4,160		
	19 Depreciation (attach schedule) and depletion . . .	5,664			
	20 Occupancy	21,159	3,174		
	21 Travel, conferences, and meetings				
	22 Printing and publications				
	23 Other expenses (attach schedule).	17,727	66		
	24 Total operating and administrative expenses.				
	Add lines 13 through 23	159,840	73,246		0
	25 Contributions, gifts, grants paid	365,124			365,124
	26 Total expenses and disbursements. Add lines 24 and 25	524,964	73,246		365,124
	27 Subtract line 26 from line 12				
	a Excess of revenue over expenses and disbursements	119,242			
	b Net investment income (if negative, enter -0-)		453,770		
	c Adjusted net income (if negative, enter -0-)			185,430	

Part II

Balance Sheets

Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)

		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1Cash—non-interest-bearing	223,538	213,764	213,764
	2Savings and temporary cash investments	393,430	44,910	44,910
	3Accounts receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	4Pledges receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	5Grants receivable			
	6Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see page 15 of the instructions)			
	7Other notes and loans receivable (attach schedule) ▶ _____ Less allowance for doubtful accounts ▶ _____			
	8Inventories for sale or use			
	9Prepaid expenses and deferred charges			
	10aInvestments—U S and state government obligations (attach schedule)			
	bInvestments—corporate stock (attach schedule)	2,969,676	1,616,391	2,349,616
	cInvestments—corporate bonds (attach schedule).	1,737,423	3,079,619	3,138,623
	11Investments—land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____			
	12Investments—mortgage loans			
	13Investments—other (attach schedule)		339,264	398,488
Liabilities	14Land, buildings, and equipment basis ▶ _____ 106,820 Less accumulated depreciation (attach schedule) ▶ _____ 21,244	73,823	85,576	
	15Other assets (describe ▶ _____)			
	16Total assets (to be completed by all filers—see the instructions Also, see page 1, item I)	5,397,890	5,379,524	6,145,401
	17Accounts payable and accrued expenses			
	18Grants payable			
	19Deferred revenue			
	20Loans from officers, directors, trustees, and other disqualified persons			
Net Assets or Fund Balances	21Mortgages and other notes payable (attach schedule)			
	22Other liabilities (describe ▶ _____)			
	23Total liabilities (add lines 17 through 22)		0	
	Foundations that follow SFAS 117, check here ▶ ☒ and complete lines 24 through 26 and lines 30 and 31.			
	24Unrestricted	5,397,890	5,379,524	
	25Temporarily restricted			
	26Permanently restricted			
	Foundations that do not follow SFAS 117, check here ▶ ☐ and complete lines 27 through 31.			
	27Capital stock, trust principal, or current funds			
	28Paid-in or capital surplus, or land, bldg , and equipment fund			
	29Retained earnings, accumulated income, endowment, or other funds			
	30Total net assets or fund balances (see page 17 of the instructions)	5,397,890	5,379,524	
	31Total liabilities and net assets/fund balances (see page 17 of the instructions)	5,397,890	5,379,524	

Part III

Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year’s return)	1	5,397,890
2	Enter amount from Part I, line 27a	2	119,242
3	Other increases not included in line 2 (itemize) ▶ _____	3	
4	Add lines 1, 2, and 3	4	5,517,132
5	Decreases not included in line 2 (itemize) ▶ _____	5	137,608
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30	6	5,379,524

Part IV

Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)		(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1 a				
b Capital Gain Dividends				
c PUBLICLY TRADED SECURITIES		P	2009-12-31	2011-01-01
d PUBLICLY TRADED SECURITIES		P	2011-01-01	2011-01-01
e				

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a			18,937
b			
c 1,737,912		1,342,077	395,835
d 1,418,711		1,464,918	-46,207
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
a			
b			
c			395,835
d			-46,207
e			

2 Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	2	368,565
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see pages 13 and 17 of the instructions) If (loss), enter -0- in Part I, line 8		3	-46,207

Part V

Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No
If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see page 18 of the instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2009	288,694	5,724,258	0 05043
2008	317,059	5,994,433	0 05289
2007	352,210	7,042,262	0 05001
2006	211,436	6,311,729	0 03350
2005	299,414	5,793,047	0 05169

2 Total of line 1, column (d).	2	0 23852
3 Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	0 04771
4 Enter the net value of noncharitable-use assets for 2010 from Part X, line 5.	4	6,022,651
5 Multiply line 4 by line 3.	5	287,311
6 Enter 1% of net investment income (1% of Part I, line 27b).	6	4,538
7 Add lines 5 and 6.	7	291,849
8 Enter qualifying distributions from Part XII, line 4. If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions on page 18	8	365,124

Part VIExcise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see page 18 of the instructions)			
1aExempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1 Date of ruling or determination letter _____ (attach copy of letter if necessary—see instructions)			
bDomestic foundations that meet the section 4940(e) requirements in Part V, check here ☒ and enter 1% of Part I, line 27b		1	4,538
cAll other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, col (b)			
2Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)		2	
3Add lines 1 and 2.		3	4,538
4Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)		4	
5Tax based on investment income. Subtract line 4 from line 3 If zero or less, enter -0-		5	4,538
6Credits/Payments			
a	2010 estimated tax payments and 2009 overpayment credited to 2010	6a	5,056
b	Exempt foreign organizations—tax withheld at source	6b	
c	Tax paid with application for extension of time to file (Form 8868)	6c	
d	Backup withholding erroneously withheld	6d	
7Total credits and payments Add lines 6a through 6d.		7	5,056
8Enter any penalty for underpayment of estimated tax Check here ☐ if Form 2220 is attached		8	
9Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed		9	
10Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid.		10	518
11Enter the amount of line 10 to be Credited to 2011 estimated tax 518 Refunded		11	

Part VII-AStatements Regarding Activities			
1aDuring the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?			YesNo
bDid it spend more than \$100 during the year (either directly or indirectly) for political purposes (see page 19 of the instructions for definition)? If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.		1a1b	NoNo
cDid the foundation file Form 1120-POL for this year?.		1c	No
dEnter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation \$ (2) On foundation managers \$			
eEnter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers \$			
2Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities.		2	No
3Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		3	No
4aDid the foundation have unrelated business gross income of \$1,000 or more during the year?.		4a	No
bIf "Yes," has it filed a tax return on Form 990-T for this year?.		4b	No
5Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T.		5	No
6Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?		6	Yes
7Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV		7	Yes
8aEnter the states to which the foundation reports or with which it is registered (see page 19 of the instructions) OK			
bIf the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation .		8b	Yes
9Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2010 or the taxable year beginning in 2010 (see instructions for Part XIV on page 27)? If "Yes," complete Part XIV		9	No
10Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses		10	No

Part VII-A

Statements Regarding Activities *(continued)*

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see page 20 of the instructions).	11		No
12	Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008?	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address N/A	13	Yes	
14	The books are in care of GATES WINDEN & ASSOCIATES PC Telephone no (918) 745-0297 Located at 1924 S UTICA STE 710 TULSA OK ZIP+4 74104			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 —Check here and enter the amount of tax-exempt interest received or accrued during the year.		15	
16	At any time during calendar year 2010, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16		No
See page 20 of the instructions for exceptions and filing requirements for Form TD F 90-22.1 If "Yes", enter the name of the foreign country.				

Part VII-B

Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.			Yes	No
1a	During the year did the foundation (either directly or indirectly) (1) Engage in the sale or exchange, or leasing of property with a disqualified person? Yes No (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? Yes No (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? Yes No (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? Yes No (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? Yes No (6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days). Yes No			
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)? Organizations relying on a current notice regarding disaster assistance check here.	1b		No
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2010?	1c		No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
a	At the end of tax year 2010, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2010? If "Yes," list the years 20 , 20 , 20 , 20			
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see page 20 of the instructions).	2b		No
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here 20 , 20 , 20 , 20			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? Yes No			
b	If "Yes," did it have excess business holdings in 2010 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2010.).	3b		No
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2010?	4b		No

Part VII-B

Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a

During the year did the foundation pay or incur any amount to

(1)

Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?

Yes

No

(2)

Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?

Yes

No

(3)

Provide a grant to an individual for travel, study, or other similar purposes?

Yes

No

(4)

Provide a grant to an organization other than a charitable, etc , organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see page 22 of the instructions).

Yes

No

(5)

Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?

Yes

No

b

If any answer is "Yes" to 5a(1)–(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see page 22 of the instructions)? Organizations relying on a current notice regarding disaster assistance check here.

c

If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? If "Yes," attach the statement required by Regulations section 53.4945–5(d).

Yes

No

6a

Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?

Yes

No

b

Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? If "Yes" to 6b, file Form 8870.

7a

At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?

Yes

No

b

If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?

5b

No

6b

No

7b

No

Part VIII

Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1

List all officers, directors, trustees, foundation managers and their compensation (see page 22 of the instructions).

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
JAMES D MOORE	Trustee	37,740		
2701 S VICTOR AVE TULSA, OK 74114	20 00			
CATHRYN M MOORE	Trustee	37,740		
2701 S VICTOR AVE TULSA, OK 74114	20 00			

2

Compensation of five highest-paid employees (other than those included on line 1—see page 23 of the instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000.

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Part VIII

Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)

3 Five highest-paid independent contractors for professional services (see page 23 of the instructions). If none, enter "NONE".		
(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		
Total number of others receiving over \$50,000 for professional services.		

Part IX-A

Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1	
2	
3	
4	

Part IX-B

Summary of Program-Related Investments (see page 24 of the instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1	
2	
All other program-related investments. See page 24 of the instructions.	
3	
Total. Add lines 1 through 3.	

Part X

Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see page 24 of the instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc , purposes		
a	Average monthly fair market value of securities.	1a	5,399,189
b	Average of monthly cash balances.	1b	629,600
c	Fair market value of all other assets (see page 24 of the instructions).	1c	85,577
d	Total (add lines 1a, b, and c).	1d	6,114,366
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	1e	0
2	Acquisition indebtedness applicable to line 1 assets.	2	
3	Subtract line 2 from line 1d.	3	6,114,366
4	Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see page 25 of the instructions).	4	91,715
5	Net value of noncharitable-use assets. Subtract line 4 from line 3 Enter here and on Part V, line 4	5	6,022,651
6	Minimum investment return. Enter 5% of line 5.	6	301,133

Part XI

Distributable Amount (see page 25 of the instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☒ and do not complete this part.)

1	Minimum investment return from Part X, line 6.	1	301,133
2a	Tax on investment income for 2010 from Part VI, line 5.	2a	4,538
b	Income tax for 2010 (This does not include the tax from Part VI).	2b	
c	Add lines 2a and 2b.	2c	4,538
3	Distributable amount before adjustments Subtract line 2c from line 1.	3	296,595
4	Recoveries of amounts treated as qualifying distributions.	4	
5	Add lines 3 and 4.	5	296,595
6	Deduction from distributable amount (see page 25 of the instructions).	6	
7	Distributable amount as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1.	7	296,595

Part XII

Qualifying Distributions (see page 25 of the instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc , purposes		
a	Expenses, contributions, gifts, etc —total from Part I, column (d), line 26.	1a	365,124
b	Program-related investments—total from Part IX-B.	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc , purposes.	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required).	3a	
b	Cash distribution test (attach the required schedule).	3b	
4	Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	365,124
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see page 26 of the instructions).	5	4,538
6	Adjusted qualifying distributions. Subtract line 5 from line 4.	6	360,586
Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years			

Part XIII

Undistributed Income (see page 26 of the instructions)

	(a) Corpus	(b) Years prior to 2009	(c) 2009	(d) 2010
1	Distributable amount for 2010 from Part XI, line 7			
2	Undistributed income, if any, as of the end of 2010			
a	Enter amount for 2009 only. 280,167			
b	Total for prior years 20____, 20____, 20____			
3	Excess distributions carryover, if any, to 2010			
a	From 2005.			
b	From 2006.			
c	From 2007.			
d	From 2008.			
e	From 2009.			
f	Total of lines 3a through e.			
4	Qualifying distributions for 2010 from Part XII, line 4 ▶ \$ 365,124			
a	Applied to 2009, but not more than line 2a 280,167			
b	Applied to undistributed income of prior years (Election required—see page 26 of the instructions)			
c	Treated as distributions out of corpus (Election required—see page 26 of the instructions). 0			
d	Applied to 2010 distributable amount. 84,957			
e	Remaining amount distributed out of corpus			
5	Excess distributions carryover applied to 2010 (If an amount appears in column (d), the same amount must be shown in column (a).)			
6	Enter the net total of each column as indicated below:			
a	Corpus Add lines 3f, 4c, and 4e Subtract line 5			
b	Prior years' undistributed income Subtract line 4b from line 2b.			
c	Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.			
d	Subtract line 6c from line 6b Taxable amount—see page 27 of the instructions . . .			
e	Undistributed income for 2009 Subtract line 4a from line 2a Taxable amount—see page 27 of the instructions			
f	Undistributed income for 2010 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2011 211,638			
7	Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see page 27 of the instructions)			
8	Excess distributions carryover from 2005 not applied on line 5 or line 7 (see page 27 of the instructions)			
9	Excess distributions carryover to 2011. Subtract lines 7 and 8 from line 6a			
10	Analysis of line 9			
a	Excess from 2006.			
b	Excess from 2007.			
c	Excess from 2008.			
d	Excess from 2009.			
e	Excess from 2010.			

Part XIVPrivate Operating Foundations (see page 27 of the instructions and Part VII-A, question 9)

1a

If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2010, enter the date of the ruling.

b

Check box to indicate whether the organization is a private operating foundation described in section 4942(j)(3) or 4942(j)(5)

☐ 4942(j)(3) or ☐ 4942(j)(5)

2a	Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed	Tax year	Prior 3 years			(e) Total
		(a) 2010	(b) 2009	(c) 2008	(d) 2007	
b	85% of line 2a					
c	Qualifying distributions from Part XII, line 4 for each year listed					
d	Amounts included in line 2c not used directly for active conduct of exempt activities					
e	Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c					
3	Complete 3a, b, or c for the alternative test relied upon					
a	"Assets" alternative test—enter					
	(1) Value of all assets					
	(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b	"Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed.					
c	"Support" alternative test—enter					
	(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
	(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii).					
	(3) Largest amount of support from an exempt organization					
	(4) Gross investment income					

Part XVSupplementary Information (Complete this part only if the organization had \$5,000 or more in assets at any time during the year—see page 27 of the instructions.)

1

Information Regarding Foundation Managers:

a

List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2))

b

List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

2

Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☒ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds If the foundation makes gifts, grants, etc (see page 28 of the instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d

a

The name, address, and telephone number of the person to whom applications should be addressed

b

The form in which applications should be submitted and information and materials they should include

c

Any submission deadlines

d

Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

Part XV

Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year See Additional Data Table				
Total			▶ 3a	365,124
b Approved for future payment				
Total			▶ 3b	

Enter gross amounts unless otherwise indicated	Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See page 28 of the instructions)
	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	
1 Program service revenue					
a _____					
b _____					
c _____					
d _____					
e _____					
f _____					
g Fees and contracts from government agencies					
2 Membership dues and assessments. . . .					
3 Interest on savings and temporary cash investments			14	610	
4 Dividends and interest from securities. . . .			14	184,820	
5 Net rental income or (loss) from real estate					
a Debt-financed property.					
b Not debt-financed property.					
6 Net rental income or (loss) from personal property					
7 Other investment income.			14	26,979	
8 Gain or (loss) from sales of assets other than inventory			18	368,565	
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory. .					
11 Other revenue a _____					
b _____					
c _____					
d _____					
e _____					
12 Subtotal Add columns (b), (d), and (e). .				527,016	
13 Total. Add line 12, columns (b), (d), and (e). 13				527,016	

[illegible]

Part XVII

Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

1

Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?

a

Transfers from the reporting foundation to a noncharitable exempt organization of

1

Cash.

2

Other assets.

b

Other transactions

1

Sales of assets to a noncharitable exempt organization.

2

Purchases of assets from a noncharitable exempt organization.

3

Rental of facilities, equipment, or other assets.

4

Reimbursement arrangements.

5

Loans or loan guarantees.

6

Performance of services or membership or fundraising solicitations.

c

Sharing of facilities, equipment, mailing lists, other assets, or paid employees.

d

If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received.

Yes

No

(a) Line No	(b) Amount involved	(c) Name of noncharitable exempt organization	(d) Description of transfers, transactions, and sharing arrangements

2a

Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527?

Yes

No

b

If "Yes," complete the following schedule.

(a) Name of organization	(b) Type of organization	(c) Description of relationship
--------------------------	--------------------------	---------------------------------

Sign Here

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer or fiduciary) is based on all information of which preparer has any knowledge.

Signature of officer or trustee

2011-08-04

Date

Title

Paid Preparer's Use Only

Preparer's Signature

Firm's name

Firm's address

PATRICIA S GATES CPA

GATES WINDEN & ASSOCIATES PC

TULSA, OK 741046513

Date

Firm's EIN

Phone no

Check if self-employed

PTIN

Form 990-PF (2010)

Schedule B

(Form 990, 990-EZ, or 990-PF)

Department of the Treasury
Internal Revenue Service

Schedule of Contributors

▶ Attach to Form 990, 990-EZ, or 990-PF.

OMB No 1545-0047

2010

Name of organization JAMES D & CATHRYN M MOORE FOUNDATION	Employer identification number 73-6315876
--	--

Organization type (check one)

Filers of:	Section:
Form 990 or 990-EZ	☐ 501(c)() (enter number) organization
	☐ 4947(a)(1) nonexempt charitable trust not treated as a private foundation
	☐ 527 political organization
Form 990-PF	☒ 501(c)(3) exempt private foundation
	☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation
	☐ 501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule**.
Note. Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.

General Rule—

☒ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, \$5,000 or more (in money or property) from any one contributor. Complete Parts I and II.

Special Rules

☐ For a section 501(c)(3) organization filing Form 990 or 990-EZ, that met the 33¹/₃% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), and received from any one contributor, during the year, a contribution of the greater of **(1)** \$5,000 or **(2)** 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1. Complete Parts I and II.

☐ For a section 501(c)(7), (8), or (10) organization filing Form 990, or 990-EZ, that received from any one contributor, during the year, aggregate contributions of more than \$1,000 for use *exclusively* for religious, charitable, scientific, literary, or educational purposes, or the prevention of cruelty to children or animals. Complete Parts I, II, and III.

☐ For a section 501(c)(7), (8), or (10) organization filing Form 990, or 990-EZ, that received from any one contributor, during the year, contributions for use *exclusively* for religious, charitable, etc., purposes, but these contributions did not aggregate to more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Do not complete any of the parts unless the **General Rule** applies to this organization because it received nonexclusively religious, charitable, etc., contributions of \$5,000 or more during the year. ▶ \$ _____

Caution. An Organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer “No” on Part IV, line 2 of its Form 990, or check the box on line H of its Form 990-EZ, or on line 2 of its Form 990-PF, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

Name of organization JAMES D & CATHRYN M MOORE FOUNDATION	Employer identification number 73-6315876
---	---

Part I

Contributors (see instructions)

(a) No.	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
1	CMM CHARITABLE LEAD TRUST II 2701 S VICTOR AVE TULSA, OK 74114	\$ 117,190	Person ☒ Payroll ☐ Noncash ☒ (Complete Part II if there is a noncash contribution)
		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution)
		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution)
		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution)
		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution)
		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution)
		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution)
		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution)
		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution)
		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution)

Name of organization JAMES D & CATHRYN M MOORE FOUNDATION	Employer identification number 73-6315876
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Part III

Exclusively religious, charitable, etc., individual contributions to section 501(c)(7), (8), or (10) organizations aggregating more than \$1,000 for the year. (Complete columns (a) through (e) and the following line entry)

For organizations completing Part III, enter the total of *exclusively* religious, charitable, etc , contributions of **\$1,000 or less** for the year (Enter this information once See instructions) ► \$

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
—			
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4 Relationship of transferor to transferee		
—			
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4 Relationship of transferor to transferee		
—			
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4 Relationship of transferor to transferee		
—			
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4 Relationship of transferor to transferee		
—			
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4 Relationship of transferor to transferee		

Additional Data

Software ID: 10000105
Software Version: 2010v3.2
EIN: 73-6315876
Name: JAMES D & CATHRYN M MOORE FOUNDATION

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
YOUTH SERVICES OF TULSA 311 SOUTH MADISON AVE TULSA,OK 74120	NONE	PUBLIC	YOUTH SERVICES	5,000
VISITING NURSE ASSOCIATION 7875 E 51ST ST TULSA,OK 74145	NONE	PUBLIC	HEALTH SERVICES	5,000
FAMILY CHILDRENS SERVICES 650 SOUTH PEORIA TULSA,OK 74120	NONE	PUBLIC	HEALTH SERVICES	5,000
TULSA LIBRARY TRUST 400 CIVIC CENTER TULSA,OK 74103	NONE	PUBLIC	LIBRARY SERVICES	20,000
TULSA COMMUNITY FOUNDATION 7030 SOUTH YALE AVE STE 600 TULSA,OK 74136	NONE	PUBLIC	PROVIDE LOW-INCOME FAMILIES WITH SCHOOL SUPPLIES	10,000
MENTAL HEALTH ASSOCIATION IN TULSA 1870 SOUTH BOULDER TULSA,OK 74119	NONE	PUBLIC	MENTAL HEALTH SERVICES	10,000
ARTS HUMANITIES COUNCIL OF TULSA 2210 S MAIN ST TULSA,OK 74114	NONE	PUBLIC	ARTS EDUCATION	50,000
THE CHILDREN'S HOSPITAL FOUNDATION 6161 SOUTH YALE TULSA,OK 74136	NONE	PUBLIC	MEDICAL SERVICES	1,300
LIFE SENIOR SERVICES 5950 EAST 31ST STREET TULSA,OK 74135	NONE	PUBLIC	SENIOR SERVICES	5,000
DALLAS FILM SOCIETY 3625 NORTH HALL STREET STE 740 DALLAS,TX 75219	NONE	PUBLIC	FILM EDUCATION	1,800
CANCER AWARENESS RESEARCH EDUCATION PO BOX 3740 CAREFREE,AZ 85377	NONE	PUBLIC	CANCER RESEARCH	10,000
NEIGHBOR FOR NEIGHBOR 505 EAST 36TH ST N TULSA,OK 74106	NONE	PUBLIC	LOW INCOME FAMILY ASSISTANCE	1,000
NATIONAL MULTIPLE SCLEROSIS SOCIETY 4606 E 67TH ST BLD 7 STE 103 TULSA,OK 74136	NONE	PUBLIC	RESEARCH	3,000
FBIL INC PO BOX 2008 TULSA,OK 74101	NONE	PUBLIC	NEIGHBORHOOD BEAUTIFICATION	1,000
SHCC Charitable Foundation 2636 E 61st Street Tulsa,OK 74136	NONE	PVTOFF	CHILD SPORT EDUCATION	3,840
Total  3a				365,124

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
BIG BROTHERS BIG SISTERS OF OKLAHOM 5840 S Memorial Drive Ste 111 TULSA,OK 74105	NONE	PUBLIC	MENTORING	9,000
ORAL ROBERTS UNIVERSITY 7777 SOUTH LEWIS AVE TULSA,OK 74171	NONE	PUBLIC	STUDENT ATHLETICS	1,000
IRON GATE AT TRINITY 501 S CINCINNATI TULSA,OK 74103	NONE	PUBLIC	FOOD ASSISTANCE PROGRAMS	10,000
OETA FOUNDATION 7403 NORTH KELLY AVENUE OKLAHOMA CITY,OK 73113	NONE	PVTOFF	GENERAL PROGRAM EXPENSES	30,000
SMU DEDMAN SCHOOL OF LAW PO BOX 750402 DALLAS,TX 75275	NONE	PVTOFF	EDUCATIONAL	1,000
HOSPICE OF GREEN COUNTRY 2121 S COLUMBIA AVE STE 200 TULSA,OK 74114	NONE	PUBLIC	INDIGENT HOSPICE CARE	6,000
UNITED WAY 1430 S BOULDER TULSA,OK 74101	NONE	PUBLIC	GENERAL OPERATING AND PROGRAMMING EXPENSES	15,000
TULSA SYMPHONY ORCHESTRA 111 E 1ST STREET TULSA,OK 74103	NONE	PUBLIC	EDUCATIONAL DEVELOPMENT OF MUSICAL ARTS	10,000
LEGAL AID SERVICES OF OK 423 S BOULDER TULSA,OK 74103	NONE	PUBLIC	LEGAL ASSISTANCE TO LOWER INCOME AND ELDERLY	10,000
TULSA HISTORICAL SOCIETY 2445 SOUTH PEORIA AVENUE TULSA,OK 74114	NONE	PUBLIC	HISTORIC PRESERVATION	10,000
COLORADO STATE UNIVERSITY 601 S HOWES STREET FORT COLLINS,CO 80523	NONE	PVTOFF	STUDENT SCHOLARSHIPS	1,000
TULSA OPERA 1610 S BOULDER AVE TULSA,OK 74119	NONE	PVTOFF	MUSIC EDUCATIONAL PROGRAMS	10,000
UNIV OF OK FOUNDATION INC 100 TIMBERDELL RD NORMAN,OK 73019	NONE	PUBLIC	ATHLETIC CAPITAL - GENERAL FUND	17,000
GIRL SCOUTS 2432 E 51ST STREET TULSA,OK 74105	NONE	PUBLIC	SCHOLARSHIPS AND EDUCATIONAL EXPENSES	10,000
AMERICAN RED CROSS 10151 E 11TH STREET TULSA,OK 74128	NONE	PUBLIC	VICTIMS OF DISASTER, CPR AND FIRST AID TRAINING	10,000
Total  3a				365,124

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
THE UNIVERSITY OF TULSA GILCREASE M 1400 N GILCREASE MUSEUM RD TULSA,OK 74127	NONE	PVTOFF	OPERATING EXPENSE AND RENNOVATION	10,000
NAT'L TR FOR HISTORIC PRESERV 1785 MASSACHUSETTS AVE NW WASHINGTON,DC 20036	NONE	PUBLIC	HISTORIC PRESERVATION	10,000
THE SALVATION ARMY PO BOX 397 TULSA,OK 74119	NONE	PUBLIC	SERVICE PROGRAMS FOR LESS FORTUNATE	9,500
THE UNIVERSITY OF TULSA 600 S COLLEGE AVENUE TULSA,OK 74104	NONE	PVTOFF	STUDENT ATHLETICS	22,984
TRINITY EPISCOPAL CHURCH 501 S CINCINNATI TULSA,OK 74103	NONE	PUBLIC	RELIGIOUS MINISTRIES	10,000
TULSA BALLET 1212 E 45TH PLACE S TULSA,OK 74105	NONE	PVTOFF	GENERAL OPERATING AND PROGRAMMING EXPENSES	10,000
PHILBROOK MUSEUM OF ART 2727 ROCKFORD ROAD TULSA,OK 74114	NONE	PVTOFF	GENERAL OPERATING AND PROGRAMMING EXPENSES	10,700
Total  3a				365,124

Form

4562

Depreciation and Amortization
(Including Information on Listed Property)

OMB No 1545-0172

2010

Attachment
Sequence No 67

Department of the Treasury
Internal Revenue Service (99)

See separate instructions.

Attach to your tax return.

Name(s) shown on return JAMES D & CATHRYN M MOORE FOUNDATION	Business or activity to which this form relates Form 990/990-PF	Identifying number 73-6315876
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Part I Election To Expense Certain Property Under Section 179

Note: If you have any listed property, complete Part V before you complete Part I.

1	Maximum amount See the instructions for a higher limit for certain businesses	1	\$ 500,000
2	Total cost of section 179 property placed in service (see instructions)	2	
3	Threshold cost of section 179 property before reduction in limitation (see instructions)	3	\$ 2,000,000
4	Reduction in limitation Subtract line 3 from line 2 If zero or less, enter -0-	4	
5	Dollar limitation for tax year Subtract line 4 from line 1 If zero or less, enter -0- If married filing separately, see instructions	5	
6	(a) Description of property	(b) Cost (business use only)	(c) Elected cost
7	Listed property Enter the amount from line 29	7	
8	Total elected cost of section 179 property Add amounts in column (c), lines 6 and 7	8	
9	Tentative deduction Enter the smaller of line 5 or line 8	9	
10	Carryover of disallowed deduction from line 13 of your 2009 Form 4562	10	
11	Business income limitation Enter the smaller of business income (not less than zero) or line 5 (see instructions)	11	
12	Section 179 expense deduction Add lines 9 and 10, but do not enter more than line 11	12	
13	Carryover of disallowed deduction to 2011 Add lines 9 and 10, less line 12 .	13	

Note: Do not use Part II or Part III below for listed property. Instead, use Part V.

Part II Special Depreciation Allowance and Other Depreciation (Do not include listed property) (See instructions)

14	Special depreciation allowance for qualified property (other than listed property) placed in service during the tax year (see instructions)	14	
15	Property subject to section 168(f)(1) election	15	
16	Other depreciation (including ACRS)	16	

Part III MACRS Depreciation (Do not include listed property.) (See instructions.)

Section A

17	MACRS deductions for assets placed in service in tax years beginning before 2010	17	4,942
18	If you are electing to group any assets placed in service during the tax year into one or more general asset accounts, check here		

Section B—Assets Placed in Service During 2010 Tax Year Using the General Depreciation System

(a) Classification of property	(b) Month and year placed in service	(c) Basis for depreciation (business/investment use only—see instructions)	(d) Recovery period	(e) Convention	(f) Method	(g) Depreciation deduction
19a 3-year property						
b 5-year property						
c 7-year property		17,418	7	MQ	200 DB	722
d 10-year property						
e 15-year property						
f 20-year property						
h Residential rental property			27 5 yrs	MM	S/L	
			27 5 yrs	MM	S/L	
i Nonresidential real property			39 yrs	MM	S/L	
				MM	S/L	

Section C—Assets Placed in Service During 2010 Tax Year Using the Alternative Depreciation System

20a Class life					S/L	
b 12-year			12 yrs		S/L	
c 40-year			40 yrs	MM	S/L	

Part IV Summary (see instructions)

21	Listed property Enter amount from line 28	21	
22	Total. Add amounts from line 12, lines 14 through 17, lines 19 and 20 in column (g), and line 21 Enter here and on the appropriate lines of your return Partnerships and S corporations—see instructions	22	5,664
23	For assets shown above and placed in service during the current year, enter the portion of the basis attributable to section 263A costs	23	

Part V

Listed Property (Include automobiles, certain other vehicles, certain computers, and property used for entertainment, recreation, or amusement.)
Note: For any vehicle for which you are using the standard mileage rate or deducting lease expense, complete **only** 24a, 24b, columns (a) through (c) of Section A, all of Section B, and Section C if applicable.

Section A—Depreciation and Other Information (Caution: See the instructions for limits for passenger automobiles.)

24a Do you have evidence to support the business/investment use claimed? ☐ Yes ☐ No						24b If "Yes," is the evidence written? ☐ Yes ☐ No		
(a) Type of property (list vehicles first)	(b) Date placed in service	(c) Business/ investment use percentage	(d) Cost or other basis	(e) Basis for depreciation (business/investment use only)	(f) Recovery period	(g) Method/ Convention	(h) Depreciation/ deduction	(i) Elected section 179 cost
25Special depreciation allowance for qualified listed property placed in service during the tax year and used more than 50% in a qualified business use (see instructions)						25		
26 Property used more than 50% in a qualified business use								
		%						
		%						
		%						
27 Property used 50% or less in a qualified business use								
		%				S/L -		
		%				S/L -		
		%				S/L -		
28 Add amounts in column (h), lines 25 through 27 Enter here and on line 21, page 1						28		
29 Add amounts in column (i), line 26 Enter here and on line 7, page 1							29	

Section B—Information on Use of Vehicles

Complete this section for vehicles used by a sole proprietor, partner, or other "more than 5% owner," or related person
If you provided vehicles to your employees, first answer the questions in Section C to see if you meet an exception to completing this section for those vehicles

30 Total business/investment miles driven during the year (do not include commuting miles)	(a) Vehicle 1		(b) Vehicle 2		(c) Vehicle 3		(d) Vehicle 4		(e) Vehicle 5		(f) Vehicle 6	
31 Total commuting miles driven during the year												
32 Total other personal(noncommuting) miles driven												
33 Total miles driven during the year Add lines 30 through 32												
34 Was the vehicle available for personal use during off-duty hours?	Yes	No	Yes	No	Yes	No	Yes	No	Yes	No	Yes	No
35 Was the vehicle used primarily by a more than 5% owner or related person?												
36 Is another vehicle available for personal use?												

Section C—Questions for Employers Who Provide Vehicles for Use by Their Employees

Answer these questions to determine if you meet an exception to completing Section B for vehicles used by employees who **are not** more than 5% owners or related persons (see instructions)

37 Do you maintain a written policy statement that prohibits all personal use of vehicles, including commuting, by your employees?	Yes	No
38 Do you maintain a written policy statement that prohibits personal use of vehicles, except commuting, by your employees? See the instructions for vehicles used by corporate officers, directors, or 1% or more owners		
39 Do you treat all use of vehicles by employees as personal use?		
40 Do you provide more than five vehicles to your employees, obtain information from your employees about the use of the vehicles, and retain the information received?		
41 Do you meet the requirements concerning qualified automobile demonstration use? (See instructions)		
Note: If your answer to 37, 38, 39, 40, or 41 is "Yes," do not complete Section B for the covered vehicles		

Part VI Amortization

(a) Description of costs	(b) Date amortization begins	(c) Amortizable amount	(d) Code section	(e) A mortization period or percentage	(f) A mortization for this year
42 A mortization of costs that begins during your 2010 tax year (see instructions)					
43 A mortization of costs that began before your 2010 tax year				43	
44 Total. Add amounts in column (f) See the instructions for where to report				44	

TY 2010 Accounting Fees Schedule**Name:** JAMES D & CATHRYN M MOORE FOUNDATION**EIN:** 73-6315876**Software ID:** 10000105**Software Version:** 2010v3.2

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
ACCOUNTING AND TAX PROFESSIONAL FEES	7,486	3,743	0	0

Note: To capture the full content of this document, please select landscape mode (11" x 8.5") when printing.

TY 2010 Depreciation Schedule

Name: JAMES D & CATHRYN M MOORE FOUNDATION

EIN: 73-6315876

Software ID: 10000105

Software Version: 2010v3.2

Description of Property	Date Acquired	Cost or Other Basis	Prior Years' Depreciation	Computation Method	Rate / Life (# of years)	Current Year's Depreciation Expense	Net Investment Income	Adjusted Net Income	Cost of Goods Sold Not Included
SAMIRA RUG	2011-02-14	4,392		57	3 57 %	157			
SHELVING	2010-08-06	702		57	17 85 %	125			
4 - BEATRICE ARMCHAIRS	2011-03-29	6,112		57	3 57 %	218			
SAARINEN OVAL TABLE	2011-03-03	6,212		57	3 57 %	222			
TELEPHONES	2008-08-12	672	261	57	17 49 %	118			
IMAC COMP W88235L3ZE3	2008-07-31	1,934	1,006	53	19 20 %	371			
SURGE PROTECTOR	2008-09-16	70	36	53	19 20 %	13			
APPLE DVD-ROM	2008-09-16	62	32	53	19 20 %	12			
IMAC COMP W88201MBZE3	2008-07-31	1,934	1,006	53	19 20 %	371			
37" LCD TV	2008-09-11	1,713	891	53	19 20 %	329			
RCA 4-LINE PH W/ANS MACH	2008-09-09	342	133	57	17 49 %	60			
2 RCA 4-LINE PHONES	2008-09-09	434	168	57	17 49 %	76			
DESK	2008-07-02	5,935	2,301	57	17 49 %	1,038			
LEASEHOLD IMPROVEMENTS	2008-05-07	68,598	3,300	87	2 56 %	1,759			
3 OFFICE CHAIR	2005-03-02	2,841	2,375	57	8 73 %	248			
COPIER	2006-04-17	4,329	3,581	53	11 52 %	499			
PERSONAL SHREDDER	2006-03-13	397	359	53	9 58 %	38			
TYPEWRITER	2005-11-15	141	131	53	7 06 %	10			

TY 2010 Land, Etc. Schedule

Name: JAMES D & CATHRYN M MOORE FOUNDATION

EIN: 73-6315876

Software ID: 10000105

Software Version: 2010v3.2

Category / Item	Cost / Other Basis	Accumulated Depreciation	Book Value	End of Year Fair Market Value
Miscellaneous	4,000	2,847	1,153	
Improvements	68,598	5,059	63,539	
Machinery and Equipment	8,028	6,654	1,374	
Furniture and Fixtures	26,194	6,684	19,510	

TY 2010 Other Decreases Schedule

Name: JAMES D & CATHRYN M MOORE FOUNDATION

EIN: 73-6315876

Software ID: 10000105

Software Version: 2010v3.2

Description	Amount
CORRECTION TO 2009 CONTRIBUTIONS	137,608

TY 2010 Other Expenses Schedule**Name:** JAMES D & CATHRYN M MOORE FOUNDATION**EIN:** 73-6315876**Software ID:** 10000105**Software Version:** 2010v3.2

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
POSTAGE	88			
OTHER EXPENSES	631			
OFFICE EXPENSE	445			
MEALS & ENTERTAINMENT	13,376			
INVESTMENT EXPENSE	66	66		
DUES, FEES, & SUBSCRIPTIONS	3,003			
BANK CHARGES	118			

TY 2010 Other Income Schedule

Name: JAMES D & CATHRYN M MOORE FOUNDATION

EIN: 73-6315876

Software ID: 10000105

Software Version: 2010v3.2

Description	Revenue And Expenses Per Books	Net Invest ment Income	Adjusted Net Income
Other Investment Income	-26,979	-26,979	

TY 2010 Other Professional Fees Schedule**Name:** JAMES D & CATHRYN M MOORE FOUNDATION**EIN:** 73-6315876**Software ID:** 10000105**Software Version:** 2010v3.2

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
INVESTMENT MANAGEMENT FEES	24,363	24,363	0	0

TY 2010 Taxes Schedule**Name:** JAMES D & CATHRYN M MOORE FOUNDATION**EIN:** 73-6315876**Software ID:** 10000105**Software Version:** 2010v3.2

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
PROPERTY TAX	914			
PAYROLL TAX	5,774	2,887		
FOREIGN TAX	1,273	1,273		

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Units	Description	CUSIP	Market Value(1)/ Market Price	Accrued Income	Tax Cost/ Average Unit Cost
Cash Equivalents					
19,458.190	BANK OF AMERICA MONEY MARKET SAVINGS ACCOUNT (Income Investment)	994458719	\$19,458.19	\$1.95	\$19,458.19 1.000
0.000	BANK OF AMERICA MONEY MARKET SAVINGS ACCOUNT	994458719	0.00	15.70	0.00
Total Cash Equivalents			\$19,458.19	\$17.65	\$19,458.19
Cash/Currency Other					
66,607.950	PENDING CASH	999859P13	\$66,607.95	\$0.00	\$66,607.95 1.000
-41,156.160	PRINCIPAL CASH		-41,156.16 1.000	0.00	-41,156.16 1.000
Total Cash/Currency Other			\$25,451.79	\$0.00	\$25,451.79
Total Cash/Currency			\$44,909.98	\$17.65	\$44,909.98

Consumer Discretionary					
985.000	BAYER MOTOREN WERK EUR1 ISIN DE0005190003 GERMANY Ticker: BMW GR	5756029#6	\$82,121.54 83.372	\$0.00	\$53,069.64 53.878
735.000	BORG WARNER INC Ticker: BWA	099724106	58,572.15 79.690	0.00	28,521.75 38.805
1,230.000	LAS VEGAS SANDS CORP Ticker: LVS	517834107	51,930.60 42.220	0.00	28,256.67 22.973
1,785.000	WILEY JOHN & SONS INC CL A Ticker: JW/A	968223206	90,749.40 50.840	285.60	64,322.19 36.035

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Consumer Discretionary (cont)					
	Total Consumer Discretionary		\$283,373.69	\$285.60	\$174,170.25
Consumer Staples					
815 000	ANHEUSER BUSCH INBEV SA/NV SPONSORED ADR Ticker: BUD	03524A108	\$46,593.55 57.170	\$0.00	\$42,435.67 52.068
	Total Consumer Staples		\$46,593.55	\$0.00	\$42,435.67
Energy					
465 000	APACHE CORP Ticker: APA	037411105	\$60,877.80 130.920	\$0.00	\$29,524.23 63.493
685 000	CHEVRON CORP Ticker: CVX	166764100	73,630.65 107.490	0.00	45,970.17 67.110
125.000	CONOCOPHILLIPS Ticker: COP	20825C104	9,982.50 79.860	0.00	1,628.90 13.031
675 000	EXXON MOBIL CORP Ticker: XOM	30231G102	56,787.75 84.130	0.00	41,583.17 61.605
695 000	OCCIDENTAL PETE CORP DEL Ticker: OXY	674599105	72,620.55 104.490	319.70	7,018.65 10.099
2,900 000	VALERO ENERGY CORP NEW Ticker: VLO	91913Y100	86,478.00 29.820	0.00	59,322.69 20.456
	Total Energy		\$360,377.25	\$319.70	\$185,047.81
Financials					
970 000	ACE LTD SWITZERLAND Ticker: ACE	H0023R105	\$62,759.00 64.700	\$320.10	\$38,879.64 40.082
3,575 000	CHEUNG KONG(HLDGS) HKD0.50 ISIN HK0001000014 HONG KONG Ticker: 1 HK	6190273#0	58,279.54 16.302	0.00	45,748.17 12.797

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Financials (cont)					
40 000	CME GROUP INC Ticker: CME	12572Q105	12,062.00 301.550	0.00	12,255.24 306.381
570 000	HONG KONG EXCHANGES & CLEARING LTD COM ISIN HK0388045442 HONG KONG Ticker: 388 HK	6267359#3	12,384.61 21.727	0.00	13,247.42 23.241
85 000	ICICI BK LTD SPONSORED ADR INDIA Ticker: IBN	45104G104	4,235.55 49.830	0.00	3,204.07 37.695
1,745 000	NYSE EURONEXT Ticker: NYX	629491101	61,371.65 35.170	0.00	38,181.82 21.881
2,970 000	ONEX CORP ISIN CA68272K1030 CANADA Ticker: OCX CN	2659518#3	104,039.37 35.030	0.00	71,916.72 24.214
170 000	WELLS FARGO & CO NEW COM Ticker: WFC	949746101	5,390.70 31.710	0.00	3,366.42 19.802
Total Financials			\$320,522.42	\$320.10	\$226,799.50
Health Care					
450 000	ALEXION PHARMACEUTICALS INC Ticker: ALXN	015351109	\$44,406.00 98.680	\$0.00	\$30,643.07 68.096
120 000	COLOPLAST A/S - B ISIN DK0010309657 DENMARK Ticker: COLOB DC	B04TZX0#8	17,403.55 145.030	0.00	15,253.31 127.111
565 000	NOVO-NORDISK A S ADR DENMARK Ticker: NVO	670100205	70,754.95 125.230	1,065.58	44,662.63 79.049
855 000	ROCHE HLDG LTD SPONSORED ADR SWITZERLAND Ticker: RHHB Y	771195104	30,654.32 35.853	1,468.15	17,967.82 21.015

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Health Care (cont)					
	Total Health Care		\$163,218.82	\$2,533.73	\$108,526.83
Industrials					
1,385 000	AMERICAN SUPERCONDUCTOR CORP Ticker: AMSC	030111108	\$34,444.95 24.870	\$0.00	\$32,323.85 23.339
11,555 000	BOMBARDIER INC CL B CANADA Ticker: BDRBF	097751200	84,908.10 7.348	0.00	52,951.94 4.583
85 000	FANUC JPY50 ISIN JP3802400006 JAPAN Ticker: 6954 JP	6356934#8	12,912.04 151.906	0.00	13,029.24 153.285
1,280 000	JARDINE STRATEGIC HLDGS LTD ISIN BMG507641022 BERMUDA Ticker: JS SP	6472960#0	34,176.00 26.700	192.00	32,432.89 25.338
900 000	KUBOTA CORP JPY50 ISIN JP3266400005 JAPAN Ticker: 6326 JP	6497509#5	8,513.51 9.459	0.00	8,851.24 9.835
22,905 000	NOBLE GROUP LTD ISIN BMG6542T1190 BERMUDA Ticker: NOBL SP	B01CLC3#6	38,886.51 1.698	0.00	28,197.79 1.231
1,460 000	REPUBLIC SVCS INC Ticker: RSG	760759100	43,858.40 30.040	292.00	43,807.74 30.005
1,620 000	ROLLS-ROYCE GROUP PLC SPONSORED ADR UNITED KINGDOM Ticker: RYCE Y	775781206	80,369.82 49.611	0.00	72,153.99 44.540
	Total Industrials		\$338,069.33	\$484.00	\$283,748.68

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Information Technology					
175 000	APPLE INC Ticker: AAPL	037833100	\$60,988.81 348.508	\$0.00	\$21,921.81 125.267
95.000	GOOGLE INC CL A COM Ticker: GOOG	38259P508	55,742.20 586.760	0.00	33,030.92 347.694
225 000	MASTERCARD INC CL A COM Ticker: MA	57636Q104	56,637.00 251.720	0.00	51,241.25 227.739
1,915 000	ORACLE CORP Ticker: ORCL	68389X105	64,023.24 33.433	0.00	37,182.38 19.416
Total Information Technology			\$237,391.25	\$0.00	\$143,376.36
Materials					
9,895 000	HUABAO INTERNATIONAL HOLDINGS LT ISIN BMG4639H1227 HONG KONG Ticker: 336 HK	B00HLY1#0	\$15,214.85 1.538	\$0.00	\$14,328.30 1.448
540 000	MONSANTO CO NEW COM Ticker: MON	61166W101	39,020.40 72.260	0.00	30,426.31 56.345
985 000	NEWMONT MNG CORP Ticker: NEM	651639106	53,761.30 54.580	0.00	58,506.54 59.398
Total Materials			\$107,996.55	\$0.00	\$103,261.15
Other Equities					
3,420 000	ENTERPRISE PRODS PARTNERS L P COM UNIT Ticker: EPD	293792107	\$147,265.20 43.060	\$0.00	\$124,471.92 36.395
585 000	ISHARES INC MSCI BRAZIL FREE INDEX FUND Ticker: EWZ	464286400	45,343.35 77.510	0.00	26,114.40 44.640
1,985 000	KINDER MORGAN ENERGY PARTNERS UT LTD PARTNER Ticker: KMP	494550106	147,068.65 74.090	0.00	132,003.29 66.500

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Other Equities (cont)					
2,480.000	MAGELLAN MIDSTREAM PARTNERS LP COM UNIT REPSTG LTD PARTNER Ticker: MMP	559080106	148,452.80 59.860	0.00	119,292.46 48.102
	Total Other Equities		\$488,130.00	\$0.00	\$401,882.07
Total Equities			\$2,345,672.86	\$3,943.13	\$1,669,248.32

Investment Grade Taxable

100,000.000	2011 CATERPILLAR INC NT DTD 05/11/01 6.550% DUE 05/01/11 Moody's A2 S&P A	149123BH3	\$100,470.00 100.470	\$2,729.16	\$104,278.00 104.278
75,000.000	2012 WELLS FARGO FINL INC SR NT DTD 07/30/02 5.500% DUE 08/01/12 Moody's A1 S&P AA-	94975CAL1	79,475.25 105.967	687.49	79,379.25 105.839
100,000.000	2013 CONSOLIDATED EDISON CO NY INC DEB SER 2002B DTD 12/19/02 4.875% DUE 02/01/13 Moody's A3 S&P A-	209111EA7	106,033.00 106.033	812.49	96,151.00 96.151
50,000.000	BERKSHIRE HATHAWAY FIN CORP SR NT DTD 04/15/04 4.625% DUE 10/15/13 Moody's AA2 S&P AA+	084664AD3	53,928.50 107.857	1,066.32	54,042.50 108.085
100,000.000	HOUSEHOLD FIN CORP SR INTERNOTE DTD 10/09/03 VAR RT DUE 10/20/13 Moody's A3 S&P A	44181EXV5	101,444.00 101.444	222.13	100,000.00 100.000

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Units	Description	CUSIP	Market Value(1)/ Market Price	Accrued Income	Tax Cost/ Average Unit Cost
EXCLUDED FROM					
Investment Grade Taxable (cont)					
50,000 000	2014 COCA-COLA ENTERPRISES INC SR UNSECD NT DTD 11/03/08 7 375% DUE 03/03/14 Moody's A3 S&P A+	191219BT0	57,975 50 115 951	286 80	58,114 00 116.228
50,000 000	2015 JPMORGAN CHASE & CO SR NT DTD 09/18/09 3 700% DUE 01/20/15 Moody's AA3 S&P A+	46625HHP8	51,435 50 102 871	364 86	51,512 00 103 024
50,000 000	2018 BEAR STEARNS COS INC SR UNSECD NT DTD 02/01/08 7.250% DUE 02/01/18 Moody's AA3 S&P A+	073902RU4	58,257 00 116 514	604 17	58,362 50 116.725
131,886 628	COLUMBIA BOND FUND CLASS Z SHARES	19765Y886	1,218,632.44 9 240	3,362.50	1,235,595 78 9.369
5,500 000	JPMORGAN CHASE CAP XXVI CAP SECS VAR SER Z Moody's AA3 S&P BBB+	48124G104	144,595 00 26.290	0.00	111,426 15 20 259
87,812 085	PIMCO TOTAL RETURN FUND INSTL	693390700	955,395.48 10 880	0.00	930,757 83 10 599
Total Investment Grade Taxable			\$2,927,641.67	\$10,135.92	\$2,879,619.01
Global High Yield Taxable					
200,000.000	2012 SLM CORP SR UNSECD EDNOTE DTD 01/27/05 VAR RT DUE 03/15/12 Moody's BA1 S&P BBB-	78490FSC4	\$200,566 00 100 283	\$279 08	\$200,000 00 100 000
Total Global High Yield Taxable			\$200,566.00	\$279.08	\$200,000.00
Total Fixed Income			\$3,128,207.67	\$10,415.00	\$3,079,619.01

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Commodities					
6,772.009	PIMCO COMMODITY REALRETURN STRATEGY FUND	722005667	\$65,620.77 9.690	\$0.00	\$60,000.00 8.860
2,380.000	SPDR GOLD TR GOLD SHS	78463V107	332,866.80 139.860	0.00	279,263.70 117.338
Total Commodities			\$398,487.57	\$0.00	\$339,263.70
Total Tangible Assets			\$398,487.57	\$0.00	\$339,263.70
Total Portfolio			\$5,917,278.08	\$14,375.78	\$5,133,041.01