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Return of Private Foundation

or Section 4947(a)(1) Nonexempt Charitable Trust

Treated as a Private Foundation

2010

Department of the Treasury
Internal Revenue Service

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements

For calendar year 2010, or tax year beginning APR 1, 2010, and ending MAR 31, 2011

G Check all that apply ☐ Initial return ☐ Initial return of a former public charity ☐ Final return
☐ Amended return ☐ Address change ☐ Name change

Name of foundation THE MARC & MATTYE SILVERMAN FAMILY FOUNDATION		A Employer identification number 56-1678118
Number and street (or P O box number if mail is not delivered to street address) 6707-C FAIRVIEW ROAD	Room/suite	B Telephone number (704) 362-0400
City or town, state, and ZIP code CHARLOTTE, NC 28210		C If exemption application is pending, check here ☐
H Check type of organization ☒ Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation		D 1. Foreign organizations, check here ☐ 2. Foreign organizations meeting the 85% test, check here and attach computation ☐
I Fair market value of all assets at end of year (from Part II, col. (c), line 16) \$ 2,490,844.	J Accounting method ☐ Cash ☐ Accrual ☒ Other (specify) MODIFIED CASH	E If private foundation status was terminated under section 507(b)(1)(A), check here ☐
(Part I, column (d) must be on cash basis.)		F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
1 Contributions, gifts, grants, etc., received		151,612.		N/A	
2 Check ☐ if the foundation is not required to attach Sch. B					
3 Interest on savings and temporary cash investments		37,581.	37,581.		STATEMENT 1
4 Dividends and interest from securities		28,418.	28,418.		STATEMENT 2
5a Gross rents					
b Net rental income or (loss)					
6a Net gain or (loss) from sale of assets not on line 10		9,316.			
b Gross sales price for all assets on line 6a		1,019,329.			
7 Capital gain net income (from Part IV, line 2)			9,316.		
8 Net short-term capital gain					
9 Income modifications					
10a Gross sales less returns and allowances					
b Less Cost of goods sold					
c Gross profit or (loss)					
11 Other income		<1,274.>	<1,274.>		STATEMENT 3
12 Total. Add lines 1 through 11		225,653.	74,041.		
13 Compensation of officers, directors, trustees, etc		0.	0.		0.
14 Other employee salaries and wages					
15 Pension plans, employee benefits					
16a Legal fees					
b Accounting fees STMT 4		2,500.	0.		2,500.
c Other professional fees STMT 5		9,881.	9,881.		0.
17 Interest					
18 Taxes					
19 Depreciation and depletion		28.	0.		
20 Occupancy					
21 Travel, conferences, and meetings		1,169.	0.		1,169.
22 Printing and publications					
23 Other expenses STMT 6		10,732.	0.		10,732.
24 Total operating and administrative expenses. Add lines 13 through 23		24,310.	9,881.		14,401.
25 Contributions, gifts, grants paid		200,991.			200,991.
26 Total expenses and disbursements. Add lines 24 and 25		225,301.	9,881.		215,392.
27 Subtract line 26 from line 12					
a Excess of revenue over expenses and disbursements		352.			
b Net investment income (if negative, enter -0-)			64,160.		
c Adjusted net income (if negative, enter -0-)				N/A	

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Operating and Administrative Expenses

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**THE MARC & MATTYE SILVERMAN FAMILY
FOUNDATION**

56-1678118

Part II Balance Sheets Attached schedules and amounts in the description column should be for end-of-year amounts only		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1 Cash - non-interest-bearing	46,358.	75,894.	75,894.
	2 Savings and temporary cash investments			
	3 Accounts receivable ▶			
	Less allowance for doubtful accounts ▶			
	4 Pledges receivable ▶			
	Less allowance for doubtful accounts ▶			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons			
	7 Other notes and loans receivable ▶			
	Less allowance for doubtful accounts ▶			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10a Investments - U S and state government obligations STMT 7	339,334.	297,461.	303,074.
	b Investments - corporate stock STMT 8	1,381,961.	1,363,281.	1,604,786.
	c Investments - corporate bonds STMT 9	285,655.	202,220.	210,664.
Liabilities	11 Investments - land, buildings, and equipment basis ▶			
	Less accumulated depreciation ▶			
	12 Investments - mortgage loans			
	13 Investments - other STMT 10	44,235.	159,052.	296,383.
	14 Land, buildings, and equipment basis ▶ 1,851.			
	Less accumulated depreciation STMT 11 ▶ 1,808.	71.	43.	43.
	15 Other assets (describe ▶)			
	16 Total assets (to be completed by all filers)	2,097,614.	2,097,951.	2,490,844.
	17 Accounts payable and accrued expenses			
	18 Grants payable			
19 Deferred revenue				
20 Loans from officers, directors, trustees, and other disqualified persons				
21 Mortgages and other notes payable				
22 Other liabilities (describe ▶)				
23 Total liabilities (add lines 17 through 22)	0.	0.		
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ▶ ☐			
	24 Unrestricted			
	25 Temporarily restricted			
	26 Permanently restricted			
	Foundations that do not follow SFAS 117, check here ▶ ☒			
	27 Capital stock, trust principal, or current funds	2,097,614.	2,097,951.	
	28 Paid-in or capital surplus, or land, bldg, and equipment fund	0.	0.	
	29 Retained earnings, accumulated income, endowment, or other funds	0.	0.	
30 Total net assets or fund balances	2,097,614.	2,097,951.		
31 Total liabilities and net assets/fund balances	2,097,614.	2,097,951.		

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	2,097,614.
2 Enter amount from Part I, line 27a	2	352.
3 Other increases not included in line 2 (itemize) ▶	3	0.
4 Add lines 1, 2, and 3	4	2,097,966.
5 Decreases not included in line 2 (itemize) ▶ PARTNERSHIP N/D EXPENSE	5	15.
6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	2,097,951.

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co.)		(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo, day, yr)	(d) Date sold (mo, day, yr)
1a				
b SEE ATTACHED STATEMENTS				
c				
d				
e				
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)	
a				
b				
c				
d				
e 1,019,329.		1,010,013.	9,316.	
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69				
(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))	
a				
b				
c				
d				
e			9,316.	
2 Capital gain net income or (net capital loss)		If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7		2 9,316.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6)		If gain, also enter in Part I, line 8, column (c) If (loss), enter -0- in Part I, line 8		3 N/A

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part

1 Enter the appropriate amount in each column for each year, see instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2009	111,832.	2,022,819.	.055285
2008	124,484.	2,017,119.	.061714
2007	119,202.	2,530,136.	.047113
2006	109,135.	2,429,643.	.044918
2005	115,231.	2,273,643.	.050681
2 Total of line 1, column (d)			2 .259711
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years			3 .051942
4 Enter the net value of noncharitable-use assets for 2010 from Part X, line 5			4 2,368,089.
5 Multiply line 4 by line 3			5 123,003.
6 Enter 1% of net investment income (1% of Part I, line 27b)			6 642.
7 Add lines 5 and 6			7 123,645.
8 Enter qualifying distributions from Part XII, line 4			8 215,392.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate
See the Part VI instructions

**THE MARC & MATTYE SILVERMAN FAMILY
FOUNDATION**

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

1a Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1 Date of ruling or determination letter. _____ (attach copy of letter if necessary-see instructions)		1	642.
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☒ and enter 1% of Part I, line 27b		2	0.
c All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, col (b)		3	642.
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)		4	0.
3 Add lines 1 and 2		5	642.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)			
5 Tax based on investment income. Subtract line 4 from line 3 If zero or less, enter -0-			
6 Credits/Payments			
a 2010 estimated tax payments and 2009 overpayment credited to 2010	6a 1,019.	7	1,019.
b Exempt foreign organizations - tax withheld at source	6b	8	
c Tax paid with application for extension of time to file (Form 8868)	6c	9	
d Backup withholding erroneously withheld	6d	10	377.
7 Total credits and payments Add lines 6a through 6d		11	0.
8 Enter any penalty for underpayment of estimated tax Check here ☐ if Form 2220 is attached			
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed			
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	377.		
11 Enter the amount of line 10 to be Credited to 2011 estimated tax	Refunded		

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
1b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for definition)? If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.		X
1c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation \$ 0. (2) On foundation managers \$ 0.		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers \$ 0.		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities.		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
b If "Yes," has it filed a tax return on Form 990-T for this year?		
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T.		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?		X
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV	X	
8a Enter the states to which the foundation reports or with which it is registered (see instructions) NC		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2010 or the taxable year beginning in 2010 (see instructions for Part XIV)? If "Yes," complete Part XIV		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses	X	

N/A

STMT 12

Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		X
12	Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008?	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ► N/A	13	X	
14	The books are in care of ► MATTYE SILVERMAN Telephone no ► 704-362-0400 Located at ► 6707-C FAIRVIEW RD., CHARLOTTE, NC ZIP+4 ► 28210			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here and enter the amount of tax-exempt interest received or accrued during the year ► 15 N/A			
16	At any time during calendar year 2010, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See page 20 of the instructions for exceptions and filing requirements for Form TD F 90-22.1 If "Yes," enter the name of the foreign country ►	16	Yes	No X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

	Yes	No
1a During the year did the foundation (either directly or indirectly)		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☒ No		
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☒ No		
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☒ Yes ☐ No		
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☒ Yes ☐ No		
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☒ No		
(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days) ☐ Yes ☒ No		
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 22 of the instructions)? Organizations relying on a current notice regarding disaster assistance check here ► ☐	1b	X
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2010?	1c	X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)).		
a At the end of tax year 2010, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2010? ☐ Yes ☒ No If "Yes," list the years ►		
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions) N/A	2b	
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here ►		
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☐ Yes ☒ No		
b If "Yes," did it have excess business holdings in 2010 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2010) N/A	3b	
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2010?	4b	X

Part VII-B
Statements Regarding Activities for Which Form 4720 May Be Required
 (continued)

5a

During the year did the foundation pay or incur any amount to

(1)

Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?

☐ Yes
 ☒ No

(2)

Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?

☐ Yes
 ☒ No

(3)

Provide a grant to an individual for travel, study, or other similar purposes?

☐ Yes
 ☒ No

(4)

Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)?

☐ Yes
 ☒ No

(5)

Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?

☐ Yes
 ☒ No

b

If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?

Organizations relying on a current notice regarding disaster assistance check here

☐ N/A
 ☐

c

If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?

N/A

☐ Yes
 ☐ No

If "Yes," attach the statement required by Regulations section 53.4945-5(d).

6a

Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?

☐ Yes
 ☒ No

b

Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

☐ Yes
 ☒ No

If "Yes" to 6b, file Form 8870.

7a

At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?

☐ Yes
 ☒ No

b

If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?

☐ N/A
 ☐

5b

6b

7b

X

Part VIII
Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1

List all officers, directors, trustees, foundation managers and their compensation.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
SEE STATEMENT 13		0.	0.	0.

2

Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000

0

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Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)**3** Five highest-paid independent contractors for professional services. If none, enter "NONE."

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		

Total number of others receiving over \$50,000 for professional services

0

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
1 N/A	
2	
3	
4	

Part IX-B Summary of Program-Related Investments

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2

	Amount
1 N/A	
2	
All other program-related investments See instructions	
3	
Total. Add lines 1 through 3	0.

Form 990-PF (2010)

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes		
a	Average monthly fair market value of securities	1a	2,295,889.
b	Average of monthly cash balances	1b	108,262.
c	Fair market value of all other assets	1c	
d	Total (add lines 1a, b, and c)	1d	2,404,151.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0.
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	2,404,151.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	36,062.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	2,368,089.
6	Minimum investment return. Enter 5% of line 5	6	118,404.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part)

1	Minimum investment return from Part X, line 6	1	118,404.
2a	Tax on investment income for 2010 from Part VI, line 5	2a	642.
b	Income tax for 2010 (This does not include the tax from Part VI)	2b	
c	Add lines 2a and 2b	2c	642.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	117,762.
4	Recoveries of amounts treated as qualifying distributions	4	0.
5	Add lines 3 and 4	5	117,762.
6	Deduction from distributable amount (see instructions)	6	0.
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	117,762.

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	215,392.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	215,392.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b	5	642.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	214,750.

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2009	(c) 2009	(d) 2010
1 Distributable amount for 2010 from Part XI, line 7				117,762.
2 Undistributed income, if any, as of the end of 2010				
a Enter amount for 2009 only			84,677.	
b Total for prior years		0.		
3 Excess distributions carryover, if any, to 2010:				
a From 2005				
b From 2006				
c From 2007				
d From 2008				
e From 2009				
f Total of lines 3a through e	0.			
4 Qualifying distributions for 2010 from Part XII, line 4 ▶ \$ 215,392.				
a Applied to 2009, but not more than line 2a			84,677.	
b Applied to undistributed income of prior years (Election required - see instructions)		0.		
c Treated as distributions out of corpus (Election required - see instructions)	0.			
d Applied to 2010 distributable amount				117,762.
e Remaining amount distributed out of corpus	12,953.			
5 Excess distributions carryover applied to 2010 (If an amount appears in column (d), the same amount must be shown in column (a))	0.			0.
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	12,953.			
b Prior years' undistributed income Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b Taxable amount - see instructions		0.		
e Undistributed income for 2009 Subtract line 4a from line 2a Taxable amount - see instr			0.	
f Undistributed income for 2010 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2011				0.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3)	0.			
8 Excess distributions carryover from 2005 not applied on line 5 or line 7	0.			
9 Excess distributions carryover to 2011. Subtract lines 7 and 8 from line 6a	12,953.			
10 Analysis of line 9				
a Excess from 2006				
b Excess from 2007				
c Excess from 2008				
d Excess from 2009				
e Excess from 2010	12,953.			

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9) N/A

1 a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2010, enter the date of the ruling ▶

b Check box to indicate whether the foundation is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

	Tax year	Prior 3 years			(e) Total
	(a) 2010	(b) 2009	(c) 2008	(d) 2007	
2 a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities					
Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon					
a "Assets" alternative test - enter					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					
c "Support" alternative test - enter					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year-see the instructions.)

1 **Information Regarding Foundation Managers:**

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2))

SEE STATEMENT 14

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

NONE

2 **Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:**

Check here ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d

a The name, address, and telephone number of the person to whom applications should be addressed

SEE STATEMENT 15

b The form in which applications should be submitted and information and materials they should include

c Any submission deadlines

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

Part XV Supplementary Information (continued)**3** Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient		If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)					
a Paid during the year					
SEE STATEMENT 16					
Total				▶ 3a	200,991.
b Approved for future payment					
NONE					
Total				▶ 3b	0.

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated

Enter gross amounts unless otherwise indicated		Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income
	(a) Business code	(b) Amount	(c) Exclu- sion code	(d) Amount		
1 Program service revenue						
a _____						
b _____						
c _____						
d _____						
e _____						
f _____						
g Fees and contracts from government agencies						
2 Membership dues and assessments						
3 Interest on savings and temporary cash investments			14	37,581.		
4 Dividends and interest from securities			14	28,418.		
5 Net rental income or (loss) from real estate						
a Debt-financed property						
b Not debt-financed property						
6 Net rental income or (loss) from personal property						
7 Other investment income			18	<1,274.>		
8 Gain or (loss) from sales of assets other than inventory			18	9,316.		
9 Net income or (loss) from special events						
10 Gross profit or (loss) from sales of inventory						
11 Other revenue						
a _____						
b _____						
c _____						
d _____						
e _____						
12 Subtotal Add columns (b), (d), and (e)		0.		74,041.		0.
13 Total Add line 12, columns (b), (d), and (e)						74,041.

(See worksheet in line 13 instructions to verify calculations)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

[illegible]

Schedule B
(Form 990, 990-EZ,
or 990-PF)

Department of the Treasury
Internal Revenue Service

Schedule of Contributors

▶ Attach to Form 990, 990-EZ, or 990-PF.

OMB No 1545-0047

2010

Name of the organization

THE MARC & MATTYE SILVERMAN FAMILY
FOUNDATION

Employer identification number

56-1678118

Organization type (check one):

Filers of:

Section:

Form 990 or 990-EZ

☐ 501(c)() (enter number) organization

☐ 4947(a)(1) nonexempt charitable trust **not** treated as a private foundation

☐ 527 political organization

Form 990-PF

☒ 501(c)(3) exempt private foundation

☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation

☐ 501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule**.

Note. Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.

General Rule

- ☒ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, \$5,000 or more (in money or property) from any one contributor. Complete Parts I and II.

Special Rules

- ☐ For a section 501(c)(3) organization filing Form 990 or 990-EZ that met the 33 1/3% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), and received from any one contributor, during the year, a contribution of the greater of (1) \$5,000 or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h or (ii) Form 990-EZ, line 1. Complete Parts I and II.
- ☐ For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, aggregate contributions of more than \$1,000 for use *exclusively* for religious, charitable, scientific, literary, or educational purposes, or the prevention of cruelty to children or animals. Complete Parts I, II, and III.
- ☐ For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions for use *exclusively* for religious, charitable, etc., purposes, but these contributions did not aggregate to more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Do not complete any of the parts unless the **General Rule** applies to this organization because it received nonexclusively religious, charitable, etc., contributions of \$5,000 or more during the year. ▶ \$ _____

Caution. An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2 of its Form 990, or check the box on line H of its Form 990-EZ, or on line 2 of its Form 990-PF, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

LHA For Paperwork Reduction Act Notice, see the Instructions for Form 990, 990-EZ, or 990-PF. Schedule B (Form 990, 990-EZ, or 990-PF) (2010)

Name of organization

THE MARC & MATTYE SILVERMAN FAMILY
FOUNDATION

Employer identification number

56-1678118

Part I Contributors (see instructions)

(a) No.	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
1	MARC & MATTYE SILVERMAN 6707-C FAIRVIEW RD CHARLOTTE, NC 28210	\$ 43,575.	Person ☐ Payroll ☐ Noncash ☒ (Complete Part II if there is a noncash contribution.)
2	MARC & MATTYE SILVERMAN 6707-C FAIRVIEW RD CHARLOTTE, NC 28210	\$ 36,905.	Person ☐ Payroll ☐ Noncash ☒ (Complete Part II if there is a noncash contribution.)
3	MARC & MATTYE SILVERMAN 6707-C FAIRVIEW RD CHARLOTTE, NC 28210	\$ 11,644.	Person ☐ Payroll ☐ Noncash ☒ (Complete Part II if there is a noncash contribution.)
4	MARC & MATTYE SILVERMAN 6707-C FAIRVIEW RD CHARLOTTE, NC 28210	\$ 35,621.	Person ☐ Payroll ☐ Noncash ☒ (Complete Part II if there is a noncash contribution.)
5	MARC & MATTYE SILVERMAN 6707-C FAIRVIEW RD CHARLOTTE, NC 28210	\$ 23,867.	Person ☐ Payroll ☐ Noncash ☒ (Complete Part II if there is a noncash contribution.)
		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution.)

Name of organization THE MARC & MATTYE SILVERMAN FAMILY FOUNDATION	Employer identification number 56-1678118
--	--

Part II Noncash Property (see instructions)

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
1	7500 SHARES RF MICRO DEVICES, INC	\$ 43,575.	05/03/10
2	1000 SHARES CROWN CASTLE INTERNATIONAL CORPORATION	\$ 36,905.	05/10/10
3	165 SHARES MCDONALD'S CORPORATION	\$ 11,644.	07/14/10
4	1438.658 SHARES LONGLEAF PARTNERS	\$ 35,621.	07/30/10
5	537 SHARES BP PLC	\$ 23,867.	12/14/10
		\$	

Name of organization

THE MARC & MATTYE SILVERMAN FAMILY
FOUNDATION

Employer identification number

56-1678118

Part III

Exclusively religious, charitable, etc., individual contributions to section 501(c)(7), (8), or (10) organizations aggregating more than \$1,000 for the year. Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter the total of exclusively religious, charitable, etc., contributions of \$1,000 or less for the year. (Enter this information once. See instructions.) ▶ \$

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold, e.g., real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co		(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a	BP PLC SPONS ADR	D	05/06/10	12/14/10
b	CROWN CASTLE INTL CORP	D	05/06/10	05/10/10
c	MCDONALDS CORP	D	06/22/10	07/14/10
d	DAVIS NEW YORK VENTURE FUND INC	P	06/22/09	07/30/10
e	DEUTSCHE BANK 7.60% CONTINGENT CAP	P	05/07/08	12/17/10
f	LONGLEAF PARTNERS FDS SH BEN	D	06/22/09	07/30/10
g	LONGLEAF PARTNERS FDS TR SMALL CAP	D	06/22/09	07/30/10
h	RF MICRO DEVICES INC	D	10/25/07	05/03/10
i	THE WEITZ FUNDS	D	06/22/09	07/30/10
j	FEDERAL HOME LOAN BANK BONDS 5.375% DUE 05/18/16	P	12/03/09	05/12/10
k	LOWES CO INC	P	06/10/08	06/01/10
l	UNION PACIFIC CORP NOTES	P	07/07/08	06/01/10
m	FEDERAL NATIONAL MTG ASSN NOTES	P	08/08/08	02/04/11
n	CLOROX COMPANY	P	02/08/11	03/11/11
o	AMER HOME PRODUCTS	P	04/02/09	03/15/11

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 23,983.		23,870.	113.
b 37,297.		36,910.	387.
c 11,661.		11,644.	17.
d 123,925.		150,943.	<27,018.>
e 25,107.		24,890.	217.
f 334,699.		325,194.	9,505.
g 83,376.		87,245.	<3,869.>
h 44,212.		43,575.	637.
i 100,157.		103,511.	<3,354.>
j 50,875.		51,000.	<125.>
k 25,000.		26,782.	<1,782.>
l 20,000.		20,000.	0.
m 44,209.		40,882.	3,327.
n 27,100.		26,848.	252.
o 15,000.		16,003.	<1,003.>

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	(l) Losses (from col (h)) Gains (excess of col (h) gain over col (k), but not less than "-0-")
a			113.
b			387.
c			17.
d			<27,018.>
e			217.
f			9,505.
g			<3,869.>
h			637.
i			<3,354.>
j			<125.>
k			<1,782.>
l			0.
m			3,327.
n			252.
o			<1,003.>

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7
If (loss), enter "-0-" in Part I, line 7 }

2

3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6)

If gain, also enter in Part I, line 8, column (c)

If (loss), enter "-0-" in Part I, line 8

3

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold, e.g., real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co			(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo, day, yr)	(d) Date sold (mo, day, yr)
1a WACHOVIA CORP			P	02/14/08	03/15/11
b CAPITAL GAINS DIVIDENDS					
c					
d					
e					
f					
g					
h					
i					
j					
k					
l					
m					
n					
o					

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 20,000.		20,716.	<716.>
b 32,728.			32,728.
c			
d			
e			
f			
g			
h			
i			
j			
k			
l			
m			
n			
o			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Losses (from col (h)) Gains (excess of col (h) gain over col (k), but not less than "-0-")
(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
a			<716.>
b			32,728.
c			
d			
e			
f			
g			
h			
i			
j			
k			
l			
m			
n			
o			

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter "-0-" in Part I, line 7 }	2	9,316.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) If (loss), enter "-0-" in Part I, line 8 }	3	N/A

2010 DEPRECIATION AND AMORTIZATION REPORT

FORM 990-PF PAGE 1

990-PF

Asset No	Description	Date Acquired	Method	Life	Line No	Unadjusted Cost Or Basis	Bus % Excl	* Reduction In Basis	Basis For Depreciation	Accumulated Depreciation	Current Sec 179	Current Year Deduction
1	COMPUTER	040204	200DB5	00	17	1,602.		801.	801.	801.		0.
12	COMPUTER SCREEN	010509	200DB5	00	17	249.		125.	124.	53.		28.
	* TOTAL 990-PF PG 1 DEPR					1,851.		926.	925.	854.	0.	28.

FORM 990-PF INTEREST ON SAVINGS AND TEMPORARY CASH INVESTMENTS STATEMENT 1

SOURCE	AMOUNT
INTEREST INCOME - ENTERPRISE PRODUCTS	74.
INTEREST INCOME - NCBT	21.
INTEREST INCOME - WACHOVIA - 4691	36,074.
INTEREST INCOME - WACHOVIA - 6233	11.
US TREASURY INTEREST - 4691	1,401.
TOTAL TO FORM 990-PF, PART I, LINE 3, COLUMN A	37,581.

FORM 990-PF DIVIDENDS AND INTEREST FROM SECURITIES STATEMENT 2

SOURCE	GROSS AMOUNT	CAPITAL GAINS DIVIDENDS	COLUMN (A) AMOUNT
DIVIDENDS ON CORPORATE STOCKS - WACHOVIA - 6233	61,146.	32,728.	28,418.
TOTAL TO FM 990-PF, PART I, LN 4	61,146.	32,728.	28,418.

FORM 990-PF OTHER INCOME STATEMENT 3

DESCRIPTION	(A) REVENUE PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME
OTHER INVESTMENT INCOME	<1,274.>	<1,274.>	
TOTAL TO FORM 990-PF, PART I, LINE 11	<1,274.>	<1,274.>	

FORM 990-PF ACCOUNTING FEES STATEMENT 4

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
PROFESSIONAL FEES	2,500.	0.		2,500.
TO FORM 990-PF, PG 1, LN 16B	2,500.	0.		2,500.

FORM 990-PF	OTHER PROFESSIONAL FEES	STATEMENT	5
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DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
INVESTMENT MANAGEMENT FEES				
- 6233	5,239.	5,239.		0.
INVESTMENT MANAGEMENT FEES				
- 4691	4,642.	4,642.		0.
TO FORM 990-PF, PG 1, LN 16C	9,881.	9,881.		0.

FORM 990-PF	OTHER EXPENSES	STATEMENT	6
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DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
MISCELLANEOUS	10,566.	0.		10,566.
OFFICE SUPPLIES	166.	0.		166.
TO FORM 990-PF, PG 1, LN 23	10,732.	0.		10,732.

FORM 990-PF	U.S. AND STATE/CITY GOVERNMENT OBLIGATIONS	STATEMENT	7
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DESCRIPTION	U.S. GOV'T	OTHER GOV'T	BOOK VALUE	FAIR MARKET VALUE
FEDERAL HOM LOAN MTG NOTES 4.875%	X			
DUE 11/15/13			27,783.	27,360.
FEDERAL FARM CREDIT BANK NOTES	X			
4.875% DUE 12/16/15			49,913.	50,051.
FEDERAL HOME LOAN BANK BONDS 5.375%	X			
DUE 5/18/16			0.	0.
US TREASURY NOTES 3.625% DUE	X			
2/15/20			29,623.	30,769.
FEDERAL HOME LOAN MTG CORP NOTES	X			
4.500% DUE 1/15/15			20,577.	21,943.
FED NATL MTG ASSN NOTES 5.000% DUE	X			
5/11/17			0.	0.

THE MARC & MATTYE SILVERMAN FAMILY FOUND

56-1678118

DEUTSCH BANK 7.60% CONTINGENT CAP	X		
III DUE 2/20/18		74,666.	78,660.
LEESBURG VA TAXABLE SER B BUILD	X		
3.040% DUE 02/01/14		20,000.	20,388.
OKLAHOMA STATE CAPITOL IMPROVEMENT	X		
BOND		25,000.	24,255.
VIRGINIA BEACH VA PUBLIC	X		
IMPROVEMENT BOND		24,899.	24,944.
SAN ANTONIO TX GENERAL IMPROVEMENT	X		
BOND		25,000.	24,704.
TOTAL U.S. GOVERNMENT OBLIGATIONS		202,562.	208,783.
TOTAL STATE AND MUNICIPAL GOVERNMENT OBLIGATIONS		94,899.	94,291.
TOTAL TO FORM 990-PF, PART II, LINE 10A		297,461.	303,074.

FORM 990-PF	CORPORATE STOCK	STATEMENT	8
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DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE
EATON VANCE GLOBAL MARCO ABSOLUTE RETURN FUND CLASS I	72,500.	71,865.
FAIRHOLME FUNDS FDS INC	324,455.	431,765.
FAIRHOLME FUNDS INC FAIRX	150,000.	162,891.
IVA WORLDWIDE FUND CLASS I	154,847.	176,687.
LONGLEAF PARTNERS FDS SH BEN INT LLPX	0.	0.
LONGLEAF PARTNERS FDS TR SMALL CAP FD	0.	0.
DAVIS NEW YORK VENTURE FUND	0.	0.
PROFESSIONALLY MGD FD PTFL FUNDS	126,299.	148,748.
THE WEITZ FUNDS	0.	0.
WINTERGREEN FUND INC	175,000.	207,146.
YACKTMAN FUND INC	360,180.	405,684.
TOTAL TO FORM 990-PF, PART II, LINE 10B	1,363,281.	1,604,786.

FORM 990-PF	CORPORATE BONDS	STATEMENT	9
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DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE
LOWES COS INC. NOTES 8.250% DUE 6/01/10	0.	0.
UNION PACIFIC CORP NOTES 3.625% DUE 6/01/10	0.	0.
AMER HOME PRODUCTS NOTES 6.950% DUE 3/15/11	0.	0.
WACHOVIA CORP SR NOTES 5.350% DUE 03/15/11	0.	0.
SBC COMMUNICATIONS GLOBAL NOTES 5.875% DUE 8/15/12	20,625.	21,319.

MIDAMERICAN ENERGY HLDGS GLOBAL SENIOR NOTES 5.875% DUE 10/01/12	20,856.	21,364.
CAMPBELL SOUP COMPANY NOTES 5.000% DUE 12/03/12	26,634.	26,626.
VERIZON VIRGINIA 4.625% DUE 03/15/13	19,764.	21,090.
GENERAL ELEC CAP CORP MEDIUM TERM NOTES 5.400% DUE 9/20/13	25,599.	27,078.
CATERPILLAR FIN SERV 4.600% DUE 01/14/14	20,137.	21,580.
DUKE ENERGY CORP SENIOR NOTES 6.300% DUE 02/01/14	21,739.	22,248.
PROCTER & GAMBLE CO NOTES 4.950% DUE 8/15/14	27,016.	27,680.
WAL-MART STORES NOTES 4.500% DUE 7/01/15	19,850.	21,679.
TOTAL TO FORM 990-PF, PART II, LINE 10C	202,220.	210,664.

FORM 990-PF	OTHER INVESTMENTS	STATEMENT 10
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DESCRIPTION	VALUATION METHOD	BOOK VALUE	FAIR MARKET VALUE
ENTERPRISE PRODUCTS PARTNERS	COST	33,880.	172,240.
BERKSHIRE HATHAWAY FIN COMPANY GTD 4.000% DUE 04/15/12	COST	20,980.	20,709.
NUCOR CORP NOTES 5.000% DUE 09/20/13	COST	21,740.	21,506.
BURLINGTON NORTH SANTE FE 4.875% DUE 01/15/15	COST	27,125.	26,993.
BANK OF NEW YORK MELLON 3.1% DUE 01/15/15	COST	20,633.	20,555.
TARGET CORP 6.000% DUE 01/15/18	COST	34,694.	34,380.
TOTAL TO FORM 990-PF, PART II, LINE 13		159,052.	296,383.

FORM 990-PF	DEPRECIATION OF ASSETS NOT HELD FOR INVESTMENT	STATEMENT 11
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DESCRIPTION	COST OR OTHER BASIS	ACCUMULATED DEPRECIATION	BOOK VALUE
COMPUTER	1,602.	1,602.	0.
COMPUTER SCREEN	249.	206.	43.
TOTAL TO FM 990-PF, PART II, LN 14	1,851.	1,808.	43.

STATEMENT 12

ADDRESS

6707-C FAIRVIEW ROAD
CHARLOTTE, NC 28210

STATEMENT 13

EMPLOYEE
BEN PLAN EXPENSE
CONTRIB ACCOUNT

0.

0.

0.

VICE PRESIDENT
1.00

0.

0.

0.

SECRETARY
1.00

0.

0.

0.

TREASURER
1.00

0.

0.

0.

VICE PRESIDENT
1.00

0.

0.

0.

TOTALS INCLUDED ON 990-PF, PAGE 6, PART VIII

0.

0.

0.

FORM 990-PF

PART XV - LINE 1A
LIST OF FOUNDATION MANAGERS

STATEMENT 14

NAME OF MANAGER

MATTYE B. SILVERMAN
MARC H. SILVERMAN

FORM 990-PF

GRANT APPLICATION SUBMISSION INFORMATION
PART XV, LINES 2A THROUGH 2D

STATEMENT 15

NAME AND ADDRESS OF PERSON TO WHOM APPLICATIONS SHOULD BE SUBMITTED

MATTYE SILVERMAN
6707-C FAIRVIEW ROAD
CHARLOTTE, NC 28210

TELEPHONE NUMBER

704-362-0400

FORM AND CONTENT OF APPLICATIONS

THERE IS NO FORMAL APPLICATION PROCESS. WRITTEN REQUESTS ARE ACCEPTED.
MOST DISCRETIONARY DONATIONS ARE GIVEN PRIMARILY IN MECKLENBURG COUNTY IN
CHARLOTTE, NORTH CAROLINA WITH AN EMPHASIS ON JEWISH, MEDICAL AND COMMUNITY
HUMAN SERVICE AND ARTISTIC NEEDS.

ANY SUBMISSION DEADLINES

NONE

RESTRICTIONS AND LIMITATIONS ON AWARDS

NONE

FORM 990-PF

GRANTS AND CONTRIBUTIONS
PAID DURING THE YEAR

STATEMENT 16

RECIPIENT NAME AND ADDRESS	RECIPIENT RELATIONSHIP AND PURPOSE OF GRANT	RECIPIENT STATUS	AMOUNT
AID FOR AIDS INTERNATIONAL, INC 515 GREENWICH STREET NEW YORK, NY 10013	NONE AIDS RESEARCH	509(A)(1)	254.
AMERICAN DIABETES ASSOCIATION 222 SOUTH CHURCH ST., STE. 336M CHARLOTTE, NC 28202	NONE DIABETES PREVENTION	509(A)(1)	36.
AMERICAN HEART ASSOCIATION 1300 BAXTER STREET CHARLOTTE, NC 28204	NONE HEART DISEASE PREVENTION	509(A)(1)	25.
ARTS & SCIENCE COUNCIL 227 W. TRADE STREET CHARLOTTE, NC 28202	NONE PUBLIC ART SUPPORT	509(A)(1)	3,000.
BRIDGE JOBS PROGRAM, INC 7701 SHARON LAKES ROAD SUITE W CHARLOTTE, NC 28210	NONE HELPING HIGH SCHOOL DROP OUTS AND UNEMPLOYED FIND EMPLOYMENT	509(A)(1)	54.
BRUCE IRONS CAMP FUND 601 E. FIFTH STREET CHARLOTTE, NC 28202	NONE SUMMER CAMPS FOR CHILDREN WITH LIMITED RESOURCES	509(A)(1)	100.
CAROLINAS HEALTHCARE FOUNDATION PO BOX 32861 CHARLOTTE, NC 28232	NONE NEONATEL INTENSIVE CARE UNIT FUND	509(A)(1)	500.
CENTER OF HOPE 534 SPRATT STREET CHARLOTTE, NC 28206	NONE BREAKING THE CYCLE OF POVERTY	509(A)(1)	25.

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CHARLOTTE COUNTRY DAY SCHOOL 1440 CARMEL ROAD CHARLOTTE, NC 28226	NONE SCHOLARSHIP FUND	509(A)(1)	1,250.
CHARLOTTE EMERGENCY HOUSING P.O. BOX 9373 CHARLOTTE, NC 28299	NONE HOUSING FOR THE NEEDY	509(A)(1)	550.
CHARLOTTE SYMPHONY 301S. TRYON STREET #1700 CHARLOTTE , NC 28282	NONE EDUCATION AND OUTREACH INITIATIVES TO CREATE A LINK BETWEEN MUSIC AND SOCIET	509(A)(1)	250.
CHILD CARE RESOURCES 4601 PARK ROAD, SUITE 500 CHARLOTTE, NC 28209	NONE PROVIDE CHILD CARE FOR UNDERPRIVILEGED FAMILIES	509(A)(1)	500.
CHILDREN'S THEATRE OF CHARLOTTE NC 300 EAST 7TH STREET CHARLOTTE, NC 28202	NONE THEATRE EDUCATION	509(A)(1)	200.
CLASSROOM CENTRAL 2116 WILKINSON BLVD CHARLOTTE, NC 28208	NONE SCHOOL SUPPLIES	509(A)(1)	54.
COMMITTEE FOR ACCURACY IN MIDDLE EAST REPORTING IN AMERICA INC PO BOX 35040 BOSTON, MA 02135	NONE SUPPORT OF EDUCATIONAL SERVICES ON MIDDLE EAST REPORTING	509(A)(1)	100.
COMMUNITY BUILDING INITIATIVE 217 S. TRYON ST., SUITE 307 CHARLOTTE, NC 28202	NONE BUILDING FUND	509(A)(1)	50.
CONGREGATION BETH SHALOM 3433 WALTERS AVENUE NORTHBROOK, IL 60062	NONE SUPPORT TEMPLE'S MISSION	CHURCH	54.
CRISIS ASSISTANCE MINISTRY 500-A SPRATT STREET CHARLOTTE, NC 28206	NONE FINANCIAL ASSISTANCE TO THOSE IN NEED	509(A)(1)	100.

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DRESS FOR SUCCESS CHARLOTTE 500 CLANTON RD STE A CHARLOTTE, NC 28217	NONE CAPITAL CAMPAIGN	509(A)(1)	500.
DRUMS FOR CURE 1510 TWIFORD PLACE CHARLOTTE, NC 28207	NONE CANCER RESEARCH	509(A)(1)	180.
DUKE BRAIN TUMOR CENTER DUMC 3828 DURHAM, NC 27710	NONE DAVID SILVERMAN RESEARCH ENDOWMENT	509(A)(1)	10,000.
FLECTHER ACADEMY SCHOOL OF ACHIEVEMENT, INC 400 CEDARVIEW COURT RALEIGH, NC 27609	NONE SUPPORT OF CHILDREN WITH LEARNING DIFFERENCES	509(A)(1)	50.
FOUNDATION FOR THE CAROLINAS 217 S. TRYON STREET CHARLOTTE, NC 28202	NONE BUILDING PLEDGE	509(A)(1)	10,000.
FOUNDATION OF SHALOM PARK 5007 PROVIDENCE ROAD CHARLOTTE, NC 28226	NONE FACILITIES MANAGEMENT	509(A)(1)	15,000.
FRIENDSHIP TRAYS INC 2401-A DISTRIBUTION STREET CHARLOTTE, NC 28203	NONE FEED THE HUNGRY	509(A)(1)	36.
GOOD FRIENDS 4600 PARK ROAD, SUITE 300 CHARLOTTE, NC 28209	NONE PROVIDE FINANCIAL ASSISTANCE TO DISADVANTAGED IN MECKLENBURG COUNTY	509(A)(1)	730.
HADASSAH 4100 ROTUNDA ROAD CHARLOTTE, NC 28226	NONE PROMOTE THE UNITY JEWISH PEOPLE	509(A)(1)	100.
HEBREW CEMETERY ASSOCIATION OF CHARLOTTE INC PO BOX 35129 CHARLOTTE, NC 28235	NONE MAINTENANCE OF DIGNIFIED AND SANCTIFIED RESTING PLACE	509(A)(1)	72.

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HOSPICE AT CHARLOTTE 1420 E. 7TH STREET CHARLOTTE, NC 28204	NONE END OF LIFE CARE	509(A)(1)	2,525.
HOSPICE OF CABARRUS COUNTY 5003 HOSPICE LANE KANNAPOLIS, NC 28081	NONE END OF LIFE CARE	509(A)(1)	25.
HOSPITALITY HOUSE OF CHARLOTTE 1400 SCOTT AVE CHARLOTTE, NC 28203	NONE SHELTERS OUT OF TOWN FAMILIES IN MEDICAL CRISIS	509(A)(1)	36.
HUMANE SOCIETY OF CHARLOTTE 2700 TOOMEY AVE CHARLOTTE, NC 28203	NONE PROVIDE A HOME TO HOMELESS ANIMALS	509(A)(1)	36.
JEWISH COMMUNITY CENTER 5007 PROVIDENCE ROAD CHARLOTTE, NC 28226	NONE BUTTERFLY PROJECT FOR MEMORIAL TO CHILDREN THAT DIED DURING THE HOLOCAUST	509(A)(1)	2,100.
JEWISH FAMILY SERVICES 5007 PROVIDENCE ROAD CHARLOTTE, NC 28226	NONE FAMILY PROFESSIONAL COUNSELING	509(A)(1)	54.
JEWISH FEDERATION OF GREATER CHARLOTTE 5007 PROVIDENCE ROAD CHARLOTTE, NC 28226	NONE LION OF JUDAH	509(A)(1)	15,380.
JEWISH FEDERATION OF NORTH AMERICA 25 BROADWAY, SUITE 1700 NEW YORK, NY 10004	NONE JAPAN DISASTER RELIEF	509(A)(1)	108.
JEWISH FOUNDATION FOR THE RIGHTEOUS 305 7TH AVENUE, 19TH FLOOR NEW YORK, NY 10001	NONE PROVIDE FINANCIAL SUPPORT TO MORE THAN 850 NON-JEWS WHO RESCUED JEWS DURING	509(A)(1)	36.
JEWISH HERITAGE FOUNDATION OF N.C. P.O. BOX 51245 DURHAM, NC 27717	NONE MUSEUM EXHIBIT CELEBRATING CONTRIBUTIONS OF THE JEWISH PEOPLE OF NC	509(A)(1)	2,500.

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KINDER-MOURN INC 1320 HARDING PL CHARLOTTE, NC 28204	NONE SERVES THE NEEDS OF GRIEVING PARENTS AND BEREAVED CHILDREN	509(A)(1)	100.
LEADERSHIP CHARLOTTE 1900 SELWYN AVENUE CHARLOTTE, NC 28274	NONE TRAINING & LEADERSHIP FOR CHARLOTTE COMMUNITY	509(A)(2)	25.
LEARNING SOCIETY OF QUEENS COLLEGE 1900 SELWYN AVENUE CHARLOTTE, NC 28207	NONE NATIONAL SPEAKER FUND	509(A)(1)	750.
LEVINE MUSEUM OF THE NEW SOUTH 200 E. SEVENTH STREET CHARLOTTE, NC 28202	NONE HISTORY MUSEUM	509(A)(1)	250.
LOWER CAPE FEAR HOSPICE 1414 PHYSICIANS DRIVE WILMINGTON, NC 28401	NONE END OF LIFE CARE	509(A)(1)	54.
MACULAR DEGENERATION RESEARCH 22512 GATEWAY CENTER DRIVE CLARKSBURG, MD 20871	NONE DISEASE RESEARCH	509(A)(1)	50.
MARCH OF DIMES 1275 MAMARONECK AVENUE WHITE PLAINS, NY 10605	NONE MEDICAL RESEARCH	509(A)(1)	25.
MCCOLL CENTER FOR VISUAL ART 721 N TRYON ST CHARLOTTE, NC 28202	NONE CONTEMPORARY ART CENTER SUPPORT	509(A)(1)	1,000.
MECKLENBURG MINISTRIES 601 EAST BOULEVARD CHARLOTTE, NC 28203	NONE SUPPORT INTERFAITH COOPERATION	509(A)(1)	100.
MINT MUSEUM 2730 RANDOLPH ROAD CHARLOTTE, NC 28207	NONE CAPITAL CAMPAIGN - ART MUSEUM	509(A)(2)	21,730.

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MINT MUSEUM - FOUNDERS CIRCLE LTD. 2220 N. TRYON STREET CHARLOTTE, NC 28202	NONE BOARD RETREAT EXPENSE	509(A)(2)	394.
N.C. CENTER FOR NONPROFITS 1110 NAVAHO DR., SUITE 200 RALEIGH, NC 27609	NONE SUPPORT OF AREA NONPROFITS	509(A)(1)	200.
NATIONAL ALLIANCE ON MENTAL ILLNESS 3803 NORTH FAIRFAX DRIVE, SUITE 100 ARLINGTON, VA 22203	NONE MENTAL HEALTH SUPPORT	509(A)(1)	72.
NATIONAL MULTIPLE SCLEROSIS SOCIETY 1800 M. ST., N.W., STE. 750 S. WASHINGTON, DC 20036	NONE DISEASE RESEARCH	509(A)(1)	250.
NC BLUMENTHAL PERFORMING ARTS CENTER 130 N. TRYON STREET CHARLOTTE, NC 28202	NONE SUPPORT OF THE ARTS	509(A)(3)	1,000.
NC MEDASSIST 601 E 5TH ST, SUITE 350 CHARLOTTE, NC 28202	NONE DISPENSING HOPE FOR THE UNINSURED	509(A)(1)	100.
PARTNERS IN OUT-OF-SCHOOL TIME 1609 E. 5TH STREET CHARLOTTE, NC 28204	NONE PROVIDE ALL CHILDREN IN MECKLENBURG COUNTY WITH EDUCATIONAL PROGRAMS WHEN OU	509(A)(1)	250.
PENLAND SCHOOL OF CRAFTS PO BOX 37 PENLAND, NC 28765	NONE MISSION SUPPORT	509(A)(1)	50.
PHI BETA KAPPA 1785 MASSACHUSETTS AVE., FOURTH FLR. WASHINGTON, DC 20036	NONE ACADEMIC HONOR SOCIETY SUPPORT	509(A)(3)	35.
PLANNED PARENTHOOD 4822 ALBEMARLE RD., SUITE 104 CHARLOTTE, NC 28205	NONE SEXUAL AND REPRODUCTIVE HEALTH CARE ADVOCATE SUPPORT	509(A)(1)	100.

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PRESBYTERIAN HEALTHCARE FOUNDATION 242 S. COLONIAL AVE CHARLOTTE, NC 28207	NONE BKCSC HAND IN HAND FUND	509(A)(1)	250.
SAVE DARFUR COALITION 1025 CONNECTICUT AVENUE SUITE 310 WASHINGTON, DC 20036	NONE HUMANITARIAN SUPPORT	509(A)(1)	72.
SECOND HARVEST FOOD BANK OF METROLINA INC 500 SPRATT ST STE B CHARLOTTE, NC 28206	NONE FEED THE HUNGRY	509(A)(1)	60.
SIERRA CLUB FOUNDATION 85 SECOND STREET, SUITE 750 SAN FRANCISCO, CA 94105	NONE ANNUAL PLEDGE - ENVIRONMENT	509(A)(1)	100.
SPOLETO FESTIVAL USA 14 GEORGE ST PO BOX 157 CHARLESTON, SC 29402	NONE ART FESTIVAL	509(A)(1)	3,000.
SUSAN G. KOMEN FOR THE CURE 505 EAST BLVD SUITE 101 CHARLOTTE , NC 28203	NONE RACE FOR THE CURE/CANCER RESEARCH	509(A)(1)	72.
TEEN HEALTH CONNECTIONS 251 EASTWAY DRIVE CHARLOTTE, NC 28213	NONE COMPRHENSIVE MEDICAL AND MENTAL HEALTH SERVICES FOR ADOLESCENTS	509(A)(1)	100.
TEMPLE BETH EL 5101 PROVIDENCE ROAD CHARLOTTE, NC 28226	NONE SUPPORT OF TEMPLE'S MISSION	CHURCH	90,961.
TEMPLE ISRAEL 4901 PROVIDENCE ROAD CHARLOTTE, NC 28226	NONE SUPPORT OF TEMPLE'S MISSION	CHURCH	2,000.
THE ALS ASSOCIATION 120 PENMARC DRIVE, STE 101 RALEIGH, NC 27603	NONE DISEASE RESEARCH	509(A)(1)	50.

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THE GREATER CHARLOTTE CULTURAL TRUST 217 S. TRYON STREET CHARLOTTE, NC 28202	NONE SUPPORT OF ARTS AND SCIENCE COUNCIL THROUGH PLANNED GIVING/ENDOWMENT	509(A)(3)	7,200.
THE JEWISH DAY SCHOOL OF CHARLOTTE, INC PO BOX 79180 CHARLOTTE, NC 28271	NONE SCHOLARSHIP FUND	SCHOOL	154.
THE JEWISH PRESCHOOL ON SARDIS 6619 SARDIS ROAD CHARLOTTE, NC 28270	NONE JPS SCHOLARSHIP FUND	509(A)(1)	162.
THE LEUKEMIA & LYMPHOMA SOCIETY, INC 1311 MAMARONECK AVE SUITE 310 WHITE PLAINS, NY 10605	NONE DISEASE RESEARCH	509(A)(1)	158.
WOMEN FOR WOMEN INTERNATIONAL 90 BOX 9224 CENTRAL ISLIP, NY 11722	NONE EMPOWERMENT OF WOMEN	509(A)(1)	354.
UNITED HOUSE OF PRAYER 1019 S. MINT CHARLOTTE, NC 28203	NONE SUPPORT THE CHURCH'S MISSION	509(A)(1)	50.
UNITED STATES HOLOCAUST MEMORIAL 100 RAOUL WALLENBERG PL SW WASHINGTON, DC 20024	NONE SUPPORT OF MUSEUM ACTIVITIES	509(A)(1)	36.
UNITED WAY OF CENTRAL CAROLINAS 301 S. BREVARD ST. CHARLOTTE, NC 28202	NONE SUPPORT OF LOCAL NONPROFITS	509(A)(1)	500.
UPTOWN DAY SHELTER, INC PO BOX 36471 CHARLOTTE, NC 28236	NONE PROVIDE SHELTER FOR THE HOMELESS	509(A)(1)	100.
USO WORLD HEADQUARTERS P.O. BOX 96860 WASHINGTON, DC 20077	NONE SUPPORT OF US TROOPS	509(A)(1)	50.

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VCU MASSEY CANCER CENTER PO BOX 980214 RICHMOND, VA 23298	NONE SUPPORT OF CANCER CENTER ACTIVITIES	509(A)(1)	25.
WFAE 8801 JM KEYNES DR., SUITE 91 CHARLOTTE, NC 28262	NONE PUBLIC RADIO	509(A)(1)	1,000.
WOMEN'S INTER-CULTURAL EXCHANGE P.O. 220236 % STEPHANIE R. COUNTS CHARLOTTE, NC 28222	NONE SUPPORT OF CHARITABLE AND EDUCATIONAL PURPOSES	509(A)(2)	100.
WORLD JEWISH CONGRESS P.O. BOX 90400 WASHINGTON, DC 20090	NONE SUPPORT THE NEEDS AND INTEREST OF JEWS ACROSS THE WORLD	509(A)(1)	100.
WOMEN'S IMPACT FUND 217 S. TRYON ST. CHARLOTTE, NC 28202	NONE FEMALE PHILANTHROPY	509(A)(1)	1,232.

TOTAL TO FORM 990-PF, PART XV, LINE 3A

200,991.

Application for Extension of Time To File an Exempt Organization Return

OMB No. 1545-1709

► **File a separate application for each return.**

- If you are filing for an **Automatic 3-Month Extension**, complete only **Part I** and check this box ☒
- If you are filing for an **Additional (Not Automatic) 3-Month Extension**, complete only **Part II** (on page 2 of this form)

Do not complete Part II unless you have already been granted an automatic 3-month extension on a previously filed Form 8868

Electronic filing (e-file). You can electronically file Form 8868 if you need a 3-month automatic extension of time to file (6 months for a corporation required to file Form 990-T), or an additional (not automatic) 3-month extension of time. You can electronically file Form 8868 to request an extension of time to file any of the forms listed in Part I or Part II with the exception of Form 8870, Information Return for Transfers Associated With Certain Personal Benefit Contracts, which must be sent to the IRS in paper format (see instructions). For more details on the electronic filing of this form, visit www.irs.gov/efile and click on *e-file for Charities & Nonprofits*.

Part I Automatic 3-Month Extension of Time. Only submit original (no copies needed)

A corporation required to file Form 990-T and requesting an automatic 6-month extension - check this box and complete Part I only ☐

All other corporations (including 1120-C filers), partnerships, REMICs, and trusts must use Form 7004 to request an extension of time to file income tax returns

Type or print File by the due date for filing your return. See instructions	Name of exempt organization THE MARC & MATTYE SILVERMAN FAMILY FOUNDATION	Employer identification number 56-1678118
	Number, street, and room or suite no. If a P.O. box, see instructions 6707-C FAIRVIEW ROAD	
	City, town or post office, state, and ZIP code. For a foreign address, see instructions CHARLOTTE, NC 28210	

Enter the Return code for the return that this application is for (file a separate application for each return)

04

Application Is For	Return Code	Application Is For	Return Code
Form 990	01	Form 990-T (corporation)	07
Form 990-BL	02	Form 1041-A	08
Form 990-EZ	03	Form 4720	09
Form 990-PF	04	Form 5227	10
Form 990-T (sec. 401(a) or 408(a) trust)	05	Form 6069	11
Form 990-T (trust other than above)	06	Form 8870	12

MATTYE SILVERMAN

- The books are in the care of ► **6707-C FAIRVIEW RD. - CHARLOTTE, NC 28210**
Telephone No. ► **704-362-0400** FAX No. ►

- If the organization does not have an office or place of business in the United States, check this box ☐
- If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) . If this is for the whole group, check this box ☐. If it is for part of the group, check this box ☐ and attach a list with the names and EINs of all members the extension is for.

- 1 I request an automatic 3-month (6 months for a corporation required to file Form 990-T) extension of time until **NOVEMBER 15, 2011**, to file the exempt organization return for the organization named above. The extension is for the organization's return for:
► ☐ calendar year _____ or
► ☒ tax year beginning **APR 1, 2010**, and ending **MAR 31, 2011**

- 2 If the tax year entered in line 1 is for less than 12 months, check reason: ☐ Initial return ☐ Final return
☐ Change in accounting period

3a If this application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions.	3a	\$	601.
b If this application is for Form 990-PF, 990-T, 4720, or 6069, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit.	3b	\$	1,019.
c Balance due. Subtract line 3b from line 3a. Include your payment with this form, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions.	3c	\$	0.

Caution. If you are going to make an electronic fund withdrawal with this Form 8868, see Form 8453-EO and Form 8879-EO for payment instructions.

LHA For Paperwork Reduction Act Notice, see Instructions.

Form 8868 (Rev. 1-2011)