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Form **990-PF**

Department of the Treasury
Internal Revenue Service

Return of Private Foundation
or Section 4947(a)(1) Nonexempt Charitable Trust
Treated as a Private Foundation

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements

OMB No 1545-0052
2010

For calendar year 2010, or tax year beginning 04-01-2010 , and ending 03-31-2011

G Check all that apply

☐ Initial return

☐ Initial return of a former public charity

☐ Final return

☐ Amended return

☐ Address change

☐ Name change

Name of foundation
PETER G PETERSON FOUNDATION

Number and street (or P O box number if mail is not delivered to street address)
888-C Eighth Avenue Box 144

City or town, state, and ZIP code
NEW YORK, NY 10019

A Employer identification number
26-0316905

B Telephone number (see page 10 of the instructions)
(212) 542-9240

C If exemption application is pending, check here ☐

D 1. Foreign organizations, check here ☐

2. Foreign organizations meeting the 85% test, check here and attach computation ☐

E If private foundation status was terminated under section 507(b)(1)(A), check here ☐

F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐

H Check type of organization ☒ Section 501(c)(3) exempt private foundation
☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation

I Fair market value of all assets at end of year (from Part II, col. (c), line 16)
\$ 478,916,737

J Accounting method ☐ Cash ☒ Accrual
☐ Other (specify) _____
(Part I, column (d) must be on cash basis.)

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see page 11 of the instructions))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc , received (attach schedule)	75,037,587			
	2 Check <input type="checkbox"/> if the foundation is not required to attach Sch B				
	3 Interest on savings and temporary cash investments	329	329		
	4 Dividends and interest from securities.	370,607	3,082,899		
	5a Gross rents		12,746		
	b Net rental income or (loss) _____				
	6a Net gain or (loss) from sale of assets not on line 10	18,470			
	b Gross sales price for all assets on line 6a 8,185,153				
	7 Capital gain net income (from Part IV , line 2)		8,185,153		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
	b Less Cost of goods sold				
Operating and Administrative Expenses	c Gross profit or (loss) (attach schedule)				
	11 Other income (attach schedule)	115,915	8,064,587		
	12 Total. Add lines 1 through 11	75,542,908	19,345,714		
	13 Compensation of officers, directors, trustees, etc	852,633			852,633
	14 Other employee salaries and wages	1,233,424			1,233,424
	15 Pension plans, employee benefits	616,284			616,284
	16a Legal fees (attach schedule).	330,125	0	0	304,560
	b Accounting fees (attach schedule).	111,604	0	0	99,104
	c Other professional fees (attach schedule)	3,908,604	722,960		3,218,739
	17 Interest		186,077		
	18 Taxes (attach schedule) (see page 14 of the instructions)	846,161	54,338		250
	19 Depreciation (attach schedule) and depletion				
	20 Occupancy	6,000			6,000
	21 Travel, conferences, and meetings	170,687			170,687
	22 Printing and publications	94,982			94,982
	23 Other expenses (attach schedule)	5,486,708	1,571,164		5,406,693
	24 Total operating and administrative expenses. Add lines 13 through 23	13,657,212	2,534,539	0	12,003,356
	25 Contributions, gifts, grants paid	11,275,616			11,802,237
	26 Total expenses and disbursements. Add lines 24 and 25	24,932,828	2,534,539	0	23,805,593
	27 Subtract line 26 from line 12				
	a Excess of revenue over expenses and disbursements	50,610,080			
	b Net investment income (if negative, enter -0-)		16,811,175		
	c Adjusted net income (if negative, enter -0-)				

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)	Beginning of year	End of year	
			(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash—non-interest-bearing	23,560,880	36,244,773	36,244,773
	2	Savings and temporary cash investments			
	3	Accounts receivable ▶ <u>3,623</u>			
		Less allowance for doubtful accounts ▶ _____	0	3,623	3,623
	4	Pledges receivable ▶ _____			
		Less allowance for doubtful accounts ▶ _____			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see page 15 of the instructions)			
	7	Other notes and loans receivable (attach schedule) ▶ _____			
		Less allowance for doubtful accounts ▶ _____			
	8	Inventories for sale or use			
	9	Prepaid expenses and deferred charges	56,267	0	0
	10a	Investments—U S and state government obligations (attach schedule)	0	724,137	724,137
	b	Investments—corporate stock (attach schedule)	10,754,203	20,099,310	20,099,310
	c	Investments—corporate bonds (attach schedule).	0	189,263	189,263
	11	Investments—land, buildings, and equipment basis ▶ _____			
	Less accumulated depreciation (attach schedule) ▶ _____				
12	Investments—mortgage loans				
13	Investments—other (attach schedule)	350,574,567	421,583,352	421,583,352	
14	Land, buildings, and equipment basis ▶ <u>81,314</u>				
	Less accumulated depreciation (attach schedule) ▶ <u>9,035</u>	81,314	72,279	72,279	
15	Other assets (describe ▶ _____)				
16	Total assets (to be completed by all filers—see the instructions Also, see page 1, item I)	385,027,231	478,916,737	478,916,737	
Liabilities	17	Accounts payable and accrued expenses	885,468	1,017,135	
	18	Grants payable	2,157,095	4,952,851	
	19	Deferred revenue			
	20	Loans from officers, directors, trustees, and other disqualified persons			
	21	Mortgages and other notes payable (attach schedule)			
	22	Other liabilities (describe ▶ _____)	635,135	1,125,395	
	23	Total liabilities (add lines 17 through 22)	3,677,698	7,095,381	
Net Assets or Fund Balances		Foundations that follow SFAS 117, check here ▶ <input checked="" type="checkbox"/> and complete lines 24 through 26 and lines 30 and 31.			
	24	Unrestricted	381,349,533	471,821,356	
	25	Temporarily restricted			
	26	Permanently restricted			
		Foundations that do not follow SFAS 117, check here ▶ <input type="checkbox"/> and complete lines 27 through 31.			
	27	Capital stock, trust principal, or current funds			
	28	Paid-in or capital surplus, or land, bldg , and equipment fund			
	29	Retained earnings, accumulated income, endowment, or other funds			
	30	Total net assets or fund balances (see page 17 of the instructions)	381,349,533	471,821,356	
	31	Total liabilities and net assets/fund balances (see page 17 of the instructions)	385,027,231	478,916,737	

Part III Analysis of Changes in Net Assets or Fund Balances			
1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year’s return)	1	381,349,533
2	Enter amount from Part I, line 27a	2	50,610,080
3	Other increases not included in line 2 (itemize) ▶	3	39,861,743
4	Add lines 1, 2, and 3	4	471,821,356
5	Decreases not included in line 2 (itemize) ▶ _____	5	
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30	6	471,821,356

Part IV

Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)		(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1 a	ST CAPITAL GAINS FROM PARTNERSHIPS			
b	LT CAPITAL GAINS FROM PARTNERSHIPS			
c	SHORT DURATION BOND FUND			
d				
e				

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 2,320,735			2,320,735
b 5,845,948			5,845,948
c			18,470
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(I) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
a			2,320,735
b			5,845,948
c			
d			
e			

2	Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	2	8,185,153
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see pages 13 and 17 of the instructions) If (loss), enter -0- in Part I, line 8		3	

Part V

Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No
If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see page 18 of the instructions before making any entries			
(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2009	14,663,221	393,579,327	0 037256
2008	18,945,884	189,516,449	0 09997
2007	256,655	45,945,312	0 005586
2006			
2005			

2	Total of line 1, column (d).	2	0 142812
3	Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	0 035703
4	Enter the net value of noncharitable-use assets for 2010 from Part X, line 5.	4	447,978,908
5	Multiply line 4 by line 3.	5	15,994,191
6	Enter 1% of net investment income (1% of Part I, line 27b).	6	168,112
7	Add lines 5 and 6.	7	16,162,303
8	Enter qualifying distributions from Part XII, line 4.	8	23,805,593

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions on page 18

Part VIExcise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see page 18 of the instructions)









1a		Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1			
		Date of ruling or determination letter _____ (attach copy of letter if necessary—see instructions)			
b		Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input checked="" type="checkbox"/> and enter 1% of Part I, line 27b		1	168,112
c		All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, col (b)			
2		Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)		2	
3		Add lines 1 and 2.		3	168,112
4		Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)		4	
5		Tax based on investment income. Subtract line 4 from line 3 If zero or less, enter -0-		5	168,112
6		Credits/Payments			
a	2010 estimated tax payments and 2009 overpayment credited to 2010	6a	38,133		
b	Exempt foreign organizations—tax withheld at source	6b			
c	Tax paid with application for extension of time to file (Form 8868)	6c	300,000		
d	Backup withholding erroneously withheld	6d			
7		Total credits and payments Add lines 6a through 6d.		7	338,133
8		Enter any penalty for underpayment of estimated tax Check here <input checked="" type="checkbox"/> if Form 2220 is attached		8	
9		Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed		9	
10		Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid.		10	170,021
11		Enter the amount of line 10 to be Credited to 2011 estimated tax 170,021 Refunded		11	

Part VII-AStatements Regarding Activities

1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		Yes	No
		1a		No
b	Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see page 19 of the instructions for definition)? <i>If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.</i>	1b		No
c	Did the foundation file Form 1120-POL for this year?	1c		No
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation \$ 0 (2) On foundation managers \$ 0			
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers \$ 0			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS? <i>If "Yes," attach a detailed description of the activities.</i>	2		No
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? <i>If "Yes," attach a conformed copy of the changes</i>	3		No
4a	Did the foundation have unrelated business gross income of \$1,000 or more during the year?	4a	Yes	
b	If "Yes," has it filed a tax return on Form 990-T for this year?	4b	Yes	
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year? <i>If "Yes," attach the statement required by General Instruction T.</i>	5		No
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	Yes	
7	Did the foundation have at least \$5,000 in assets at any time during the year? <i>If "Yes," complete Part II, col (c), and Part XV</i>	7	Yes	
8a	Enter the states to which the foundation reports or with which it is registered (see page 19 of the instructions) NY			
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? <i>If "No," attach explanation .</i>	8b	Yes	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2010 or the taxable year beginning in 2010 (see instructions for Part XIV on page 27)? <i>If "Yes," complete Part XIV</i>	9		No
10	Did any persons become substantial contributors during the tax year? <i>If "Yes," attach a schedule listing their names and addresses</i>	10		No





















Part VII-A

Statements Regarding Activities *(continued)*

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see page 20 of the instructions).	11		No
12	Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008?	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address  www.pgpf.org	13	Yes	
14	The books are in care of  PAUL L NEWMAN Telephone no  (212) 542-9240 Located at  712 FIFTH AVENUE 48TH FLOOR new york NY ZIP+4  10019			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 —Check here  and enter the amount of tax-exempt interest received or accrued during the year. 	15		
16	At any time during calendar year 2010, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16		No
See page 20 of the instructions for exceptions and filing requirements for Form TD F 90-22.1 If "Yes", enter the name of the foreign country 				

Part VII-B

Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.			Yes	No
1a	During the year did the foundation (either directly or indirectly) (1) Engage in the sale or exchange, or leasing of property with a disqualified person?  Yes  No (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?.  Yes  No (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?  Yes  No (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?  Yes  No (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?  Yes  No (6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days).  Yes  No			
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)?  Organizations relying on a current notice regarding disaster assistance check here. 	1b		No
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2010?	1c		No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
a	At the end of tax year 2010, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2010?.  Yes  No If "Yes," list the years  20____, 20____, 20____, 20____			
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see page 20 of the instructions).	2b		No
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here  20____, 20____, 20____, 20____			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?.  Yes  No			
b	If "Yes," did it have excess business holdings in 2010 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (<i>Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2010.</i>).	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2010?	4b		No

Part VII-B

Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a

During the year did the foundation pay or incur any amount to

(1)

Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?

Yes

No

(2)

Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?

Yes

No

(3)

Provide a grant to an individual for travel, study, or other similar purposes?

Yes

No

(4)

Provide a grant to an organization other than a charitable, etc , organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see page 22 of the instructions).

Yes

No

(5)

Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?

Yes

No

5b

If any answer is "Yes" to 5a(1)–(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see page 22 of the instructions)? Organizations relying on a current notice regarding disaster assistance check here.

No

c

If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? If "Yes," attach the statement required by Regulations section 53.4945–5(d).

Yes

No

6a

Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?

Yes

No

b

Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? If "Yes" to 6b, file Form 8870.

No

7a

At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?

Yes

No

b

If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?

No

Part VIII

Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1

List all officers, directors, trustees, foundation managers and their compensation (see page 22 of the instructions).

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
See Additional Data Table				

2

Compensation of five highest-paid employees (other than those included on line 1—see page 23 of the instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
MYRA SUNG	SENIOR MANAGER	126,500	12,650	0
888-C EIGHT AVENUE NEW YORK, NY 10019	40 0			
EDWARD LORENZEN	SR POLICY ADVISOR	83,258	3,033	0
888-C EIGHT AVENUE NEW YORK, NY 10019	40 0			
LIA MACKO	DIRECTOR	79,204	4,504	0
888-C EIGHT AVENUE NEW YORK, NY 10019	GRANTS/PROJ 40 0			
ANN FUTRELL	RESEARCH MANAGER	73,150	6,523	0
888-C EIGHT AVENUE NEW YORK, NY 10019	40 0			
RIK TREIBER	DIRECTOR GRANTS	71,500	2,667	0
888-C EIGHT AVENUE NEW YORK, NY 10019	MGMT 40 0			
Total number of other employees paid over \$50,000.				10

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Part VIII

Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)

3 Five highest-paid independent contractors for professional services (see page 23 of the instructions). If none, enter "NONE".		
(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
SKDKnickerbocker	media & advertising	4,705,391
1818 N Street Suite 450 WASHINGTON, DC 20036		
DogPatch Strategies	website/digital	925,805
4104 24th Street 445 SAN FRANCISCO, CA 94114		
East End Advisors	investment mgmt	722,960
610 Fifth Avenue Suite 506 NEW YORK, NY 10020		
McKinsey & Company	research/consulting	452,528
55 East 52nd Street NEW YORK, NY 10022		
Global Strategy Group LLC	research/consulting	417,177
895 Broadway 5th Floor NEW YORK, NY 10003		
Total number of others receiving over \$50,000 for professional services.		1

Part IX-A

Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1 GRANTS AND GRANTMAKING - SEE ATTACHMENT 24	11,989,257
2 PUBLIC AWARENESS AND ENGAGEMENT - SEE ATTACHMENT 24	6,356,622
3 EDUCATION AND OUTREACH - SEE ATTACHMENT 24	2,012,132
4 POLICY RESEARCH AND ANALYSIS - SEE ATTACHMENT 24	1,152,790

Part IX-B

Summary of Program-Related Investments (see page 24 of the instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1	
2	
All other program-related investments See page 24 of the instructions	
3	
Total. Add lines 1 through 3.	

Part X

Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see page 24 of the instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc , purposes		
a	Average monthly fair market value of securities.	1a	19,103,887
b	Average of monthly cash balances.	1b	14,113,682
c	Fair market value of all other assets (see page 24 of the instructions).	1c	421,583,353
d	Total (add lines 1a, b, and c).	1d	454,800,922
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	1e	
2	Acquisition indebtedness applicable to line 1 assets.	2	0
3	Subtract line 2 from line 1d.	3	454,800,922
4	Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see page 25 of the instructions).	4	6,822,014
5	Net value of noncharitable-use assets. Subtract line 4 from line 3 Enter here and on Part V, line 4	5	447,978,908
6	Minimum investment return. Enter 5% of line 5.	6	22,398,945

Part XI

Distributable Amount (see page 25 of the instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☒ and do not complete this part.)

1	Minimum investment return from Part X, line 6.	1	22,398,945
2a	Tax on investment income for 2010 from Part VI, line 5.	2a	168,112
b	Income tax for 2010 (This does not include the tax from Part VI).	2b	
c	Add lines 2a and 2b.	2c	168,112
3	Distributable amount before adjustments Subtract line 2c from line 1.	3	22,230,833
4	Recoveries of amounts treated as qualifying distributions.	4	
5	Add lines 3 and 4.	5	22,230,833
6	Deduction from distributable amount (see page 25 of the instructions).	6	
7	Distributable amount as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1.	7	22,230,833

Part XII

Qualifying Distributions (see page 25 of the instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc , purposes		
a	Expenses, contributions, gifts, etc —total from Part I, column (d), line 26.	1a	23,805,593
b	Program-related investments—total from Part IX-B.	1b	0
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc , purposes.	2	0
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required).	3a	0
b	Cash distribution test (attach the required schedule).	3b	0
4	Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	23,805,593
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see page 26 of the instructions).	5	168,112
6	Adjusted qualifying distributions. Subtract line 5 from line 4.	6	23,637,481
Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years			

Part XIII

Undistributed Income (see page 26 of the instructions)

		(a) Corpus	(b) Years prior to 2009	(c) 2009	(d) 2010
1		Distributable amount for 2010 from Part XI, line 7			
2		Undistributed income, if any, as of the end of 2010			
a		Enter amount for 2009 only.			
b		Total for prior years 2008 , 2007 , 2006			
3		Excess distributions carryover, if any, to 2010			
a		From 2005.			
b		From 2006.			
c		From 2007.			
d		From 2008. 2,916,997			
e		From 2009. 0			
f		Total of lines 3a through e. 2,916,997			
4		Qualifying distributions for 2010 from Part XII, line 4 \$ 23,805,593			
a		Applied to 2009, but not more than line 2a			
b		Applied to undistributed income of prior years (Election required—see page 26 of the instructions)			
c		Treated as distributions out of corpus (Election required—see page 26 of the instructions).			
d		Applied to 2010 distributable amount. 22,230,833			
e		Remaining amount distributed out of corpus 1,574,760			
5		Excess distributions carryover applied to 2010 (If an amount appears in column (d), the same amount must be shown in column (a).)			
6		Enter the net total of each column as indicated below:			
a		Corpus Add lines 3f, 4c, and 4e Subtract line 5 4,491,757			
b		Prior years' undistributed income Subtract line 4b from line 2b.			
c		Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.			
d		Subtract line 6c from line 6b Taxable amount—see page 27 of the instructions.			
e		Undistributed income for 2009 Subtract line 4a from line 2a Taxable amount—see page 27 of the instructions.			
f		Undistributed income for 2010 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2011. 0			
7		Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see page 27 of the instructions).			
8		Excess distributions carryover from 2005 not applied on line 5 or line 7 (see page 27 of the instructions).			
9		Excess distributions carryover to 2011. Subtract lines 7 and 8 from line 6a. 4,491,757			
10		Analysis of line 9			
a		Excess from 2006.			
b		Excess from 2007.			
c		Excess from 2008. 2,916,997			
d		Excess from 2009. 0			
e		Excess from 2010. 1,574,760			

Part XIVPrivate Operating Foundations (see page 27 of the instructions and Part VII-A, question 9)

1a

If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2010, enter the date of the ruling.

b

Check box to indicate whether the organization is a private operating foundation described in section 4942(j)(3) or 4942(j)(5)

☐ 4942(j)(3) or ☐ 4942(j)(5)

2a

Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed

Tax year	Prior 3 years			(e) Total
(a) 2010	(b) 2009	(c) 2008	(d) 2007	
b 85% of line 2a				
c Qualifying distributions from Part XII, line 4 for each year listed				
d Amounts included in line 2c not used directly for active conduct of exempt activities				
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c				
3 Complete 3a, b, or c for the alternative test relied upon				
a "Assets" alternative test—enter				
(1) Value of all assets				
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)				
b "Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed.				
c "Support" alternative test—enter				
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)				
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii).				
(3) Largest amount of support from an exempt organization				
(4) Gross investment income				

Part XVSupplementary Information (Complete this part only if the organization had \$5,000 or more in assets at any time during the year—see page 27 of the instructions.)

1Information Regarding Foundation Managers:

aList any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2))

PETER G PETERSON

bList any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

NA

2Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see page 28 of the instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

aThe name, address, and telephone number of the person to whom applications should be addressed

See Additional Data Table

bThe form in which applications should be submitted and information and materials they should include

See Additional Data Table

cAny submission deadlines

See Additional Data Table

dAny restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

See Additional Data Table

Part XV **Supplementary Information** (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i> see attachment 22 1150 17th street nw washington,DC 20036			see attachment 22	8,479,860
Total			3a	8,479,860
b <i>Approved for future payment</i> see attachment 23 1212 eye street nw suite 1000 washington,DC 20005			see attachment 23	4,952,851
Total			3b	4,952,851

Enter gross amounts unless otherwise indicated

(See worksheet in line 13 instructions on page 28 to verify calculations)

Line No.	Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the organization's exempt purposes (other than by providing funds for such purposes) (See page 28 of the instructions)

Form **990-PF** (2010)

Part XVII

Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

1

Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?

a

Transfers from the reporting foundation to a noncharitable exempt organization of

1

Cash.

1a(1)

No

2

Other assets.

1a(2)

No

b

Other transactions

1

Sales of assets to a noncharitable exempt organization.

1b(1)

No

2

Purchases of assets from a noncharitable exempt organization.

1b(2)

No

3

Rental of facilities, equipment, or other assets.

1b(3)

No

4

Reimbursement arrangements.

1b(4)

No

5

Loans or loan guarantees.

1b(5)

No

6

Performance of services or membership or fundraising solicitations.

1b(6)

No

c

Sharing of facilities, equipment, mailing lists, other assets, or paid employees.

1c

No

d

If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received.

(a) Line No	(b) Amount involved	(c) Name of noncharitable exempt organization	(d) Description of transfers, transactions, and sharing arrangements

2a

Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527?

☐

Yes

☒

No

b

If "Yes," complete the following schedule.

(a) Name of organization	(b) Type of organization	(c) Description of relationship
--------------------------	--------------------------	---------------------------------

Sign Here

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer or fiduciary) is based on all information of which preparer has any knowledge.

Signature of officer or trustee

2012-02-29

Date

Title

Paid Preparer's Use Only

Preparer's Signature

FREDERICK DAVIS

Firm's name

MITCHELL & TITUS LLP

ONE BATTERY PARK PLAZA

Firm's address

NEW YORK, NY 10004

Date

Check if self-employed

PTIN

Firm's EIN

Phone no (212) 709-4500

Form 990-PF (2010)

Schedule B

(Form 990, 990-EZ, or 990-PF)

Department of the Treasury
Internal Revenue Service

Schedule of Contributors

▶ Attach to Form 990, 990-EZ, or 990-PF.

OMB No 1545-0047

2010

Name of organization PETER G PETERSON FOUNDATION	Employer identification number 26-0316905
--	---

Organization type (check one)

Filers of:	Section:
Form 990 or 990-EZ	<input type="checkbox"/> 501(c)() (enter number) organization
	<input type="checkbox"/> 4947(a)(1) nonexempt charitable trust not treated as a private foundation
	<input type="checkbox"/> 527 political organization
Form 990-PF	<input checked="" type="checkbox"/> 501(c)(3) exempt private foundation
	<input type="checkbox"/> 4947(a)(1) nonexempt charitable trust treated as a private foundation
	<input type="checkbox"/> 501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule**.
Note. Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.

General Rule—

☒ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, \$5,000 or more (in money or property) from any one contributor. Complete Parts I and II.

Special Rules

☐ For a section 501(c)(3) organization filing Form 990 or 990-EZ, that met the 33¹/₃% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), and received from any one contributor, during the year, a contribution of the greater of **(1)** \$5,000 or **(2)** 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1. Complete Parts I and II.

☐ For a section 501(c)(7), (8), or (10) organization filing Form 990, or 990-EZ, that received from any one contributor, during the year, aggregate contributions of more than \$1,000 for use *exclusively* for religious, charitable, scientific, literary, or educational purposes, or the prevention of cruelty to children or animals. Complete Parts I, II, and III.

☐ For a section 501(c)(7), (8), or (10) organization filing Form 990, or 990-EZ, that received from any one contributor, during the year, contributions for use *exclusively* for religious, charitable, etc., purposes, but these contributions did not aggregate to more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Do not complete any of the parts unless the **General Rule** applies to this organization because it received nonexclusively religious, charitable, etc., contributions of \$5,000 or more during the year. ▶ \$ _____

Caution. An Organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer “No” on Part IV, line 2 of its Form 990, or check the box on line H of its Form 990-EZ, or on line 2 of its Form 990-PF, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

Name of organization PETER G PETERSON FOUNDATION	Employer identification number 26-0316905
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Part I **Contributors** (see Instructions)

(a) No.	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
<u>1</u>	<u>Peter G Peterson</u> <u>712 Fifth Avenue</u> <u>new york, NY 10019</u> <u></u>	\$ <u>75,030,987</u>	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution)
(a) No.	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
<u>2</u>	<u>Crystal Family Foundation</u> <u>PO Box 12367</u> <u>reno, NV 89510</u> <u></u>	\$ <u>5,000</u>	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution)
(a) No.	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
<u> </u>	<u></u> <u></u> <u></u> <u></u>	\$ <u></u>	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution)
(a) No.	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
<u> </u>	<u></u> <u></u> <u></u> <u></u>	\$ <u></u>	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution)
(a) No.	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
<u> </u>	<u></u> <u></u> <u></u> <u></u>	\$ <u></u>	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution)
(a) No.	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
<u> </u>	<u></u> <u></u> <u></u> <u></u>	\$ <u></u>	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution)

Name of organization PETER G PETERSON FOUNDATION	Employer identification number 26-0316905
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Part II Noncash Property (see Instructions)			
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
_____	_____ _____ _____ _____	\$ _____	_____
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
_____	_____ _____ _____ _____	\$ _____	_____
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
_____	_____ _____ _____ _____	\$ _____	_____
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
_____	_____ _____ _____ _____	\$ _____	_____
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
_____	_____ _____ _____ _____	\$ _____	_____
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
_____	_____ _____ _____ _____	\$ _____	_____

Name of organization PETER G PETERSON FOUNDATION	Employer identification number 26-0316905
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Part III

Exclusively religious, charitable, etc., individual contributions to section 501(c)(7), (8), or (10) organizations aggregating more than \$1,000 for the year. (Complete columns (a) through (e) and the following line entry)









For organizations completing Part III, enter the total of *exclusively* religious, charitable, etc , contributions of **\$1,000 or less** for the year (Enter this information once See instructions) ➤ \$

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
—	<div></div>	<div></div>	<div></div>
	<div>(e) Transfer of gift</div>		
	<div>Transferee's name, address, and ZIP + 4</div> <div>Relationship of transferor to transferee</div>		
—	<div></div>	<div></div>	<div></div>
	<div>(e) Transfer of gift</div>		
	<div>Transferee's name, address, and ZIP + 4</div> <div>Relationship of transferor to transferee</div>		
—	<div></div>	<div></div>	<div></div>
	<div>(e) Transfer of gift</div>		
	<div>Transferee's name, address, and ZIP + 4</div> <div>Relationship of transferor to transferee</div>		
—	<div></div>	<div></div>	<div></div>
	<div>(e) Transfer of gift</div>		
	<div>Transferee's name, address, and ZIP + 4</div> <div>Relationship of transferor to transferee</div>		
—	<div></div>	<div></div>	<div></div>
	<div>(e) Transfer of gift</div>		
	<div>Transferee's name, address, and ZIP + 4</div> <div>Relationship of transferor to transferee</div>		

Additional Data

Software ID:
Software Version:
EIN: 26-0316905
Name: PETER G PETERSON FOUNDATION

Form 990PF Part VIII Line 1 - List all officers, directors, trustees, foundation managers and their compensation

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
Peter G Peterson 	Director & Chariman 40 0	0	0	0
888-C Eighth Avenue Box 144 NEW YORK, NY 10019				
Joan Ganz Cooney 	Director 5 0	0	0	0
888-C Eighth Avenue Box 144 NEW YORK, NY 10019				
Michael A Peterson 	Director & Vice Chairman 40 0	0	0	0
888-C Eighth Avenue Box 144 NEW YORK, NY 10019				
David M Walker 	President & CEO 40 0	0	0	0
888-C Eighth Avenue Box 144 NEW YORK, NY 10019				
Paul L Newman 	Treasurer & CFO 40 0	0	0	0
888-C Eighth Avenue Box 144 NEW YORK, NY 10019				
Paula Van Ness 	Chief O perating Officer 40 0	300,133	8,000	0
888-C Eighth Avenue Box 144 NEW YORK, NY 10019				
Loretta Ucelli 	Vp Comm & Public Affairs 40 0	318,750	24,167	0
888-C Eighth Avenue Box 144 NEW YORK, NY 10019				
Susan Tanaka 	VP of Research 40 0	233,750	23,375	0
888-C Eighth Avenue Box 144 NEW YORK, NY 10019				

Form 990PF Part XV Line 2a - 2d - Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

a	The name, address, and telephone number of the person to whom applications should be addressed Peter G Peterson 888c-c eight avenue box 144 New York, NY 10019 (212) 542-9240
b	The form in which applications should be submitted and information and materials they should include N/A
c	Any submission deadlines INQUIRIES ARE ACCEPTED AT ANY TIME DURING THE YEAR
d	Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors PETER G PETERSON FOUNDATION GENERAL GRANT ELIGIBILITY GUIDELINES THE PETER G PETERSON FOUNDATION - CONSIDERS GRANT REQUESTS WITH DIRECT RELEVANCE TO THE FOUNDATION'S PRIORITIES -GENERALLY AWARDS GRANTS TO U S BASED, TAX EXEMPT NONPROFIT ORGANIZATIONS -PREFERS TO PARTNER WITH ORGANIZATIONS THAT HAVE BEEN IN EXISTENCE 2+ YEARS -SEEKS PROPOSALS FROM ORGANIZATIONS THAT ARE REGIONAL OR NATIONAL IN SCOPE THE PETER G PETERSON FOUNDATION DOES NOT PARTICIPATE IN ACTIVITIES PROHIBITED FOR PRIVATE FOUNDATIONS AND DOES NOT GENERALLY ENGAGE IN CERTAIN OTHER PRACTICES, INCLUDING, BUT NOT LIMITED TO - PROVIDING GENERAL OPERATING SUPPORT, UNRESTRICTED GRANTS OR FUNDING INDIRECT EXPENSES -PROVIDING GRANTS TO FOREIGN ORGANIZATIONS -PROVIDING CONTRIBUTIONS TO OTHER PRIVATE GRANT-MAKING FOUNDATIONS -DONATING TO INDIVIDUALS OR POLITICAL, SOCIAL OR FRATERNAL ORGANIZATIONS -CONTRIBUTING TO CAPITAL CAMPAIGNS, ANNUAL APPEALS, OR ONGOING SPONSORSHIPS --UNDERWRITING CHAIRS, ENDOWMENTS OR SCHOLARSHIPS SPONSO

a	The name, address, and telephone number of the person to whom applications should be addressed INITIAL GRANT INQUIRIES ARE N/A NA, NY 10019 (212) 542-9240
b	The form in which applications should be submitted and information and materials they should include N/A
c	Any submission deadlines INQUIRIES ARE ACCEPTED AT ANY TIME DURING THE YEAR
d	Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors PETER G PETERSON FOUNDATION GENERAL GRANT ELIGIBILITY GUIDELINES THE PETER G PETERSON FOUNDATION - CONSIDERS GRANT REQUESTS WITH DIRECT RELEVANCE TO THE FOUNDATION'S PRIORITIES -GENERALLY AWARDS GRANTS TO U S BASED, TAX EXEMPT NONPROFIT ORGANIZATIONS -PREFERS TO PARTNER WITH ORGANIZATIONS THAT HAVE BEEN IN EXISTENCE 2+ YEARS -SEEKS PROPOSALS FROM ORGANIZATIONS THAT ARE REGIONAL OR NATIONAL IN SCOPE THE PETER G PETERSON FOUNDATION DOES NOT PARTICIPATE IN ACTIVITIES PROHIBITED FOR PRIVATE FOUNDATIONS AND DOES NOT GENERALLY ENGAGE IN CERTAIN OTHER PRACTICES, INCLUDING, BUT NOT LIMITED TO - PROVIDING GENERAL OPERATING SUPPORT, UNRESTRICTED GRANTS OR FUNDING INDIRECT EXPENSES -PROVIDING GRANTS TO FOREIGN ORGANIZATIONS -PROVIDING CONTRIBUTIONS TO OTHER PRIVATE GRANT-MAKING FOUNDATIONS -DONATING TO INDIVIDUALS OR POLITICAL, SOCIAL OR FRATERNAL ORGANIZATIONS -CONTRIBUTING TO CAPITAL CAMPAIGNS, ANNUAL APPEALS, OR ONGOING SPONSORSHIPS --UNDERWRITING CHAIRS, ENDOWMENTS OR SCHOLARSHIPS SPONSO

a	The name, address, and telephone number of the person to whom applications should be addressed ACCEPTED VIA EMAIL TO N/A NA, NY 10019 (212) 542-9240
b	The form in which applications should be submitted and information and materials they should include N/A
c	Any submission deadlines INQUIRIES ARE ACCEPTED AT ANY TIME DURING THE YEAR
d	Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors PETER G PETERSON FOUNDATION GENERAL GRANT ELIGIBILITY GUIDELINES THE PETER G PETERSON FOUNDATION - CONSIDERS GRANT REQUESTS WITH DIRECT RELEVANCE TO THE FOUNDATION'S PRIORITIES -GENERALLY AWARDS GRANTS TO U S BASED, TAX EXEMPT NONPROFIT ORGANIZATIONS -PREFERS TO PARTNER WITH ORGANIZATIONS THAT HAVE BEEN IN EXISTENCE 2+ YEARS -SEEKS PROPOSALS FROM ORGANIZATIONS THAT ARE REGIONAL OR NATIONAL IN SCOPE THE PETER G PETERSON FOUNDATION DOES NOT PARTICIPATE IN ACTIVITIES PROHIBITED FOR PRIVATE FOUNDATIONS AND DOES NOT GENERALLY ENGAGE IN CERTAIN OTHER PRACTICES, INCLUDING, BUT NOT LIMITED TO - PROVIDING GENERAL OPERATING SUPPORT, UNRESTRICTED GRANTS OR FUNDING INDIRECT EXPENSES -PROVIDING GRANTS TO FOREIGN ORGANIZATIONS -PROVIDING CONTRIBUTIONS TO OTHER PRIVATE GRANT-MAKING FOUNDATIONS -DONATING TO INDIVIDUALS OR POLITICAL, SOCIAL OR FRATERNAL ORGANIZATIONS -CONTRIBUTING TO CAPITAL CAMPAIGNS, ANNUAL APPEALS, OR ONGOING SPONSORSHIPS --UNDERWRITING CHAIRS, ENDOWMENTS OR SCHOLARSHIPS SPONSO

a	The name, address, and telephone number of the person to whom applications should be addressed INQUIRIESPGPFORG N/A NA, NY 10019 (212) 542-9240
b	The form in which applications should be submitted and information and materials they should include N/A
c	Any submission deadlines INQUIRIES ARE ACCEPTED AT ANY TIME DURING THE YEAR
d	Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors PETER G PETERSON FOUNDATION GENERAL GRANT ELIGIBILITY GUIDELINES THE PETER G PETERSON FOUNDATION - CONSIDERS GRANT REQUESTS WITH DIRECT RELEVANCE TO THE FOUNDATION'S PRIORITIES -GENERALLY AWARDS GRANTS TO U S BASED, TAX EXEMPT NONPROFIT ORGANIZATIONS -PREFERS TO PARTNER WITH ORGANIZATIONS THAT HAVE BEEN IN EXISTENCE 2+ YEARS -SEEKS PROPOSALS FROM ORGANIZATIONS THAT ARE REGIONAL OR NATIONAL IN SCOPE THE PETER G PETERSON FOUNDATION DOES NOT PARTICIPATE IN ACTIVITIES PROHIBITED FOR PRIVATE FOUNDATIONS AND DOES NOT GENERALLY ENGAGE IN CERTAIN OTHER PRACTICES, INCLUDING, BUT NOT LIMITED TO - PROVIDING GENERAL OPERATING SUPPORT, UNRESTRICTED GRANTS OR FUNDING INDIRECT EXPENSES -PROVIDING GRANTS TO FOREIGN ORGANIZATIONS -PROVIDING CONTRIBUTIONS TO OTHER PRIVATE GRANT-MAKING FOUNDATIONS -DONATING TO INDIVIDUALS OR POLITICAL, SOCIAL OR FRATERNAL ORGANIZATIONS -CONTRIBUTING TO CAPITAL CAMPAIGNS, ANNUAL APPEALS, OR ONGOING SPONSORSHIPS --UNDERWRITING CHAIRS, ENDOWMENTS OR SCHOLARSHIPS SPONSO

TY 2010 Accounting Fees Schedule

Name: PETER G PETERSON FOUNDATION

EIN: 26-0316905

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
AUDIT & ACCOUNTING FEES	111,604			99,104

TY 2010 Compensation Explanation

Name: PETER G PETERSON FOUNDATION

EIN: 26-0316905

Person Name	Explanation
David M Walker	Compensation and benefits were paid to Mr Walker by Peterson Management, LLC, an entity funded by Peter G Peterson
Paul L New man	Compensation and benefits were paid to Mr New man by Peterson Management, LLC, an entity funded by Peter G Peterson

TY 2010 Contractor Compensation Explanation

Name: PETER G PETERSON FOUNDATION

EIN: 26-0316905

Contractor	Explanation
------------	-------------

Note: To capture the full content of this document, please select landscape mode (11" x 8.5") when printing.

TY 2010 Depreciation Schedule

Name: PETER G PETERSON FOUNDATION

EIN: 26-0316905

Note: To capture the full content of this document, please select landscape mode (11" x 8.5") when printing.

TY 2010 Expenditure Responsibility Statement

Name: PETER G PETERSON FOUNDATION

EIN: 26-0316905

Grantee's Name	Grantee's Address	Grant Date	Grant Amount	Grant Purpose	Amount Expended By Grantee	Any Diversion By Grantee?	Dates of Reports By Grantee	Date of Verification	Results of Verification
See attachment 25						NO			

TY 2010 Investments Corporate Bonds Schedule

Name: PETER G PETERSON FOUNDATION

EIN: 26-0316905

Name of Bond	End of Year Book Value	End of Year Fair Market Value
FRONTIER COMM	161,438	161,438
OMNICARE CONV	27,825	27,825

TY 2010 Investments Corporate
Stock Schedule

Name: PETER G PETERSON FOUNDATION
EIN: 26-0316905

Name of Stock	End of Year Book Value	End of Year Fair Market Value
BROKERAGE ACCOUNT MANAGED BY		
GREENHAVEN ASSOCIATES:		
TE CONNECTIVITY LTD REG SHS	139,280	139,280
AGILENT TECHNOLOGIES INC COM	559,750	559,750
AIR PRODUCTS & CHEMICALS INC	901,800	901,800
BAKER HUGHES INC	1,101,450	1,101,450
BECTON DICKINSON & CO	995,250	995,250
DEVON ENERGU CORP NEW COM	1,431,612	1,431,612
EQT CORPORATION COM	548,900	548,900
EMERSON ELECTRIC CO	467,440	467,440
FEDEX CORP COM	1,309,701	1,309,701
INTERNATIONAL BUSINESS MACHINE	1,108,877	1,108,877
MOLEX INC	125,600	125,600
MOLEX INC CLASS A	51,725	51,725
PALL CORP	328,377	328,377
PERKINELMER INC COM	262,700	262,700
PRAXAIR INC	457,200	457,200
ROCKWELL COLLINS INC COM	583,470	583,470
THERMO FISHER SCIENTIFIC INC	416,625	416,625
3M CO COM	1,309,001	1,309,001
UNION PACIFIC CORP	412,986	412,986
UNITED PARCEL SVC INC CL B	706,037	706,037
BROKERAGE ACCOUNT MANAGED BY		
MAYO INVESTMENT ADVISERS LLC:		
GENERAL MOTORS CO CV PFD B	120,500	120,500
ABBOTT LABORATORIES	245,250	245,250
AGNICO EAGLE MINES LTD	66,350	66,350
ARCHER DANIELS MIDLAND CO	270,075	270,075
AT&T INC	566,285	566,285
BANK OF AMERICA CORP	66,650	66,650

Name of Stock	End of Year Book Value	End of Year Fair Market Value
BANK OF NEW YORK MELLON CORP	74,675	74,675
BARRICK GOLD CORP	389,325	389,325
CISCO SYSTEMS INC	128,625	128,625
COMCAST CORP CL A	185,400	185,400
CVS CAREMARK CORPORATION	85,800	85,800
DELL INC	50,785	50,785
DELTA AIRLINES INC	14,700	14,700
EQT CORPORATION	124,750	124,750
FRONTIER COMMUNICATIONS CORP	143,850	143,850
GENERAL ELECTRIC CO	150,375	150,375
GENERAL MOTORS CO	46,545	46,545
GILEAD SCIENCES INC	106,175	106,175
GOLDCORP INC	124,500	124,500
HESS CORP	213,025	213,025
INTEL CORP	50,450	50,450
INTERMEC INC	26,975	26,975
INT'L BUSINESS MACHINES CORP	195,684	195,684
INTERNATIONAL PAPER CO	75,450	75,450
JP MORGAN CHASE & CO	92,200	92,200
KROGER CO	203,745	203,745
MERCK AND CO INC	49,515	49,515
METLIFE INC	67,095	67,095
MICROSOFT CORP	380,850	380,850
THE MOSAIC COMPANY	133,875	133,875
MYLAN LABORATORIES INC	169,950	169,950
NEWMONT MINING CORP	136,450	136,450
OMNICARE INC	149,950	149,950
ORACLE CORP	66,865	66,865
PFIZER INC	304,650	304,650
SAIC INC	423,000	423,000

Name of Stock	End of Year Book Value	End of Year Fair Market Value
SUNCOR ENERGY INC	179,360	179,360
TALISMAN ENERGY INC	308,750	308,750
THE TRAVELERS COMPANIES INC.	148,700	148,700
TOTAL SA SPONS ADR	152,425	152,425
UNUM GROUP	65,625	65,625
US BANCORP DEL	66,075	66,075
WALMART STORES INC	260,250	260,250

TY 2010 Investments Government Obligations Schedule

Name: PETER G PETERSON FOUNDATION

EIN: 26-0316905

**US Government Securities - End of
Year Book Value:**

724,137

**US Government Securities - End of
Year Fair Market Value:**

724,137

**State & Local Government
Securities - End of Year Book
Value:**

**State & Local Government
Securities - End of Year Fair
Market Value:**

TY 2010 Investments - Other Schedule

Name: PETER G PETERSON FOUNDATION
EIN: 26-0316905

Category/ Item	Listed at Cost or FMV	Book Value	End of Year Fair Market Value
SILCHESTER INTL INVESTORS		11,140,608	11,140,608
HIGHFIELDS CAPITAL IV LP		18,676,890	18,676,890
FARALLON CAP INST PARTNERS LP		9,285,720	9,285,720
TPG-AXON PARTNERS LTD		4,827,029	4,827,029
REGIMENT CAPITAL LTD		6,084,573	6,084,573
TACONIC OPPORTUNITY FUND LTD		8,386,041	8,386,041
MERCHANT'S GATE FUND LTD		12,472,479	12,472,479
ETON PARK FUND LTD		18,886,168	18,886,168
GSO SPECIAL SITUATIONS FUND		24,158,628	24,158,628
BROOKSIDE CAYMAN LTD		1,555,339	1,555,339
FORTRESS CREDIT OPP. FUND LP		6,237,648	6,237,648
CENTERBRIDGE CREDIT PARTNERS		35,631,588	35,631,588
GS VINTAGE FUND V LP		4,694,866	4,694,866
GENERAL ATLANTIC INV. PARTNERS		11,880,321	11,880,321
BAUPOST VALUE PARTNERS LP IV		14,875,998	14,875,998
WELSH CARSON ANDERSON STOWE XI		3,361,672	3,361,672
KING STREET CAPITAL LTD		8,479,976	8,479,976
CHILTON GNR INT'L LTD		13,943,003	13,943,003
CONATUS CAPITAL OVERSEAS LTD		9,216,142	9,216,142
CYRUS SELECT OPP. FUND LTD		10,653,658	10,653,658
HIGH RISE INST. PARTNERS LP		276,290	276,290
CHILTON CHINA OPPORTUNITIES LP		3,161,410	3,161,410
CHILTON PAN ASIA PACIFIC FUND		3,038,357	3,038,357
SOUTHPORT ENERGY PLUS		6,192,067	6,192,067
SAMLYN LTD		5,253,864	5,253,864
LEXINGTON CAPITAL PARTNERS VII		1,908,752	1,908,752
SR GLOBAL FUND INC.		3,949,289	3,949,289
SR PHOENICIA INC.		3,759,815	3,759,815
DAEDALUS OFFSHORE		7,097,931	7,097,931
ANCHORAGE CAPITAL PARTNERS		7,956,584	7,956,584

Category / Item	Listed at Cost or FMV	Book Value	End of Year Fair Market Value
CONVEXITY CAPITAL LP		10,910,270	10,910,270
SWIFTCURRENT LTD		7,596,030	7,596,030
ACACIA CONSERVATION FUND		8,563,848	8,563,848
AXIAL CAPITAL LTD		6,756,426	6,756,426
SPDR GOLD TRUST		12,245,110	12,245,110
JP MORGAN SHORT DURATION		14,532,921	14,532,921
BOND FUND			
SENATOR GLOBAL OPP OFFSHORE		5,000,000	5,000,000
EQUINOX FUND INTERNATIONAL LTD		5,500,000	5,500,000
GAOLING FEEDER LTD		13,856,973	13,856,973
PASSPORT OFFSHORE LTD		10,083,687	10,083,687
ROUTE ONE OFFSHORE FUND		6,065,962	6,065,962
ELLIOT INTERNATIONAL		7,728,166	7,728,166
SPINNAKER GLOBAL EMERGING MKT		10,199,000	10,199,000
BREVAN HOWARD EMERGING MARKETS		7,492,819	7,492,819
STONEPOINT TRIDENT V LP		251,758	251,758
BLENHEIM GLOBAL MARKETS FUND		12,478,741	12,478,741
CAMCAP RESOURCES OFFSHORE FUND		5,000,000	5,000,000
ENCAP ENERGY CAPITAL FUND VIII		278,935	278,935

TY 2010 Land, Etc. Schedule

Name: PETER G PETERSON FOUNDATION

EIN: 26-0316905

Category / Item	Cost / Other Basis	Accumulated Depreciation	Book Value	End of Year Fair Market Value
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TY 2010 Legal Fees Schedule

Name: PETER G PETERSON FOUNDATION

EIN: 26-0316905

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
LEGAL FEES	330,125			304,560

TY 2010 Other Expenses Schedule

Name: PETER G PETERSON FOUNDATION

EIN: 26-0316905

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
IOUSA AND IOUSA SOLUTIONS	119,478			119,478
ADVERTISING	4,651,105			4,570,464
OTHER PROGRAM	490,457			490,457
OFFICE EXPENSES	225,668			226,294
PORTFOLIO DEDUCTIONS - 2%				
HIGHFIELDS CAPITAL IV LP		6,431		
HIGH RISE INST PARTNERS LP		52,948		
BAUPOST VALUE PARTNERS LP		16,597		
WELSH, CARSON, ANDERSON,				
STOWE XI, LP		88,097		
FARALLON CAPITAL INST PARTNER		9,762		
FORTRESS CREDIT OPPORTUNITIES		65,248		
GENERAL ATLANTIC INVESTMENT		540,206		
CENTERBRIDGE CREDIT PARTNERS		758,490		
TRIDENT V, LP		29,996		
WELSH, CARSON, ANDERSON,				
STOWE XI-GC, LP		98		
SECTION 59(E)(2) EXP				
BAUPOST VALUE PARTNERS LP		3,291		

TY 2010 Other Income Schedule

Name: PETER G PETERSON FOUNDATION

EIN: 26-0316905

Description	Revenue And Expenses Per Books	Net Invest ment Income	Adjusted Net Income
I O U S A Film Production Income	26,145		
honorarium	89,770		
Partnership - ordinary business income			
Highfields Capital IV LP		4,661	
Baupost Value Partners LP		6,481	
Farallon capital institutional ltd		329,414	
Partnership - IRC Section 1256 Gain			
Highfields Capital IV LP		-696,249	
Partnership - Other Portfolio Income			
High Rise Institutional Partners LP		36	
Baupost Value Partners LP		2,321	
Farallon Capital Institutional Partners		-4	
Fortress Credit Opportunities		61,343	
Partnership - Other Income			
Highfields Capital IV LP		2,735,449	
Baupost Value Partners LP		2,434,130	
Farallon Capital Institutional Partners		-12,102	
Fortress Credit Opportunities		2,963,718	
General Atlantic Investment Partners I		-93	
Silchester Int'l Investors Int'l Value		33,608	
Centerbridge Credit Partners		192,205	
Partnership - IRC Section 1250 Gain			
High Rise Institutional Partners LP		9,667	
Partnership - IRC Section 1231 Gain			
Baupost Value Partners LP		2	

TY 2010 Other Increases Schedule

Name: PETER G PETERSON FOUNDATION

EIN: 26-0316905

Description	Amount
NET CHANGE IN UNREALIZED GAIN	0
ON INVESTMENTS	39,861,743

TY 2010 Other Liabilities Schedule

Name: PETER G PETERSON FOUNDATION

EIN: 26-0316905

Description	Beginning of Year - Book Value	End of Year - Book Value
DEFERRED EXCISE TAX	635,135	1,125,395

TY 2010 Other Professional Fees Schedule**Name:** PETER G PETERSON FOUNDATION**EIN:** 26-0316905

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
PUBLICATION	180,126			180,126
PUBLIC RELATIONS	722,746			716,606
INVESTMENT MANAGEMENT	722,960	722,960		0
OTHER PROFESSIONAL FEES	1,850,038			1,899,876
INFORMATION TECHNOLOGY	280,144			267,416
INDEPENDENT CONTRACTOR	4,662			4,662
HUMAN RESOURCES	147,928			150,053

TY 2010 Taxes Schedule

Name: PETER G PETERSON FOUNDATION

EIN: 26-0316905

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
OTHER INCOME TAXES	250			250
PROVISION FOR EXCISE TAXES	845,911			
FOREIGN TAXES - HIGHFIELDS				
CAPITAL IV LP		13,881		
FOREIGN TAXES - SILCHESTER				
INTL INVESTORS		34,855		
FOREIGN TAXES - FARALLON				
CAPITAL INST LTD		800		
FOREIGN TAXES - HIGH RISE				
INSTITUTIONAL PARTNERS LP		1,283		
FOREIGN TAXES - GENERAL				
ALTANTIC INVESTMENT		3,239		
FOREIGN TAXES - CENTERBRIDGE				
CREDIT PARTNERS		156		
FOREIGN TAXES - BAUPOST				
VALUE PARTNERS LP		124		

FOUNDATION ACTIVITIES

The Peter G. Peterson Foundation is dedicated to increasing public awareness of the nature and urgency of key long-term fiscal challenges threatening America's future and to accelerating action on addressing them. We work to bring Americans together to find and implement sensible, long-term solutions that transcend age, party lines, and ideological divides in order to achieve real results. We advance our mission through grant-making, public awareness and engagement campaigns, education projects, and research and policy analysis that shape and inform our activities.

Grants and Grant-making

The Foundation provides grants to fund a variety of organizations and projects that advance its mission. Grantee organizations include research organizations, foundations, universities, associations and other not-for-profit organizations who engage in projects and initiatives outlined under grant agreements with the Foundation.

In 2010 the Foundation launched its Solutions Initiative, which provided grants to six public policy organizations from across the ideological spectrum to develop comprehensive plans to address the nation's long-term fiscal challenges. The results of the Solutions Initiative were made available to policymakers and the general public, and indicated that agreement exists on the need to address the fiscal outlook and that there are many available solutions. In addition, the Foundation funded various other organizations, including grants to support public engagement projects such as the "Fiscal Wake-up Tour", to fund the development of a high school curriculum to advance fiscal literacy, to analyze alternative national security strategies and defense spending, and to research value improvements in health care delivery. A complete listing of our grants in fiscal year 2011 can be found in Attachment 22.

Public Awareness and Engagement

The Foundation employs a variety means to communicate about the serious fiscal challenges confronting the nation today and in the future. These efforts center on raising public awareness and engaging citizens around an issue that affects every American.

In order to call attention to key fiscal issues and solutions, we produce issue guides for the general public, run advertising campaigns across multiple media, and issue statements and produce information on key fiscal milestones. In 2010, the Foundation launched a public awareness campaign under the banner "OweNo." The campaign features a satirical presidential candidate, Hugh Jidette (a play on the phrase "Huge Debt"), whose humorous platform drives home a serious message about our fiscal challenges and the threats they pose to our future. The campaign's goals are to educate Americans about the consequences of our soaring debt and deficits, build consensus among concerned citizens of all political persuasions on the need for sensible solutions, and engage people across the country in a movement for change. Through its campaign website and social networking properties, OweNo offers tools and resources to help Americans get involved with putting our nation on a more sustainable fiscal path.

Education and Outreach

The Foundation's education and outreach initiatives are designed to explain in compelling detail why fiscal issues matter and how challenges can be solved. In doing so, we seek to incorporate the work of a wide variety of participants and partners.

In April 2010, the Foundation convened its first annual Fiscal Summit, titled "America's Challenge and a Way Forward." The Summit brought together key fiscal policy leaders, experts, and elected officials from across the political and ideological spectrum to discuss the urgency of the nation's fiscal challenges and ways to develop solutions. The day-long Summit was televised live via C-SPAN and was covered by most major national news outlets. As part of the Summit, the Foundation released the results of a survey of senior economic officials from the previous administrations and Congressional leaders – a resounding 100 percent of Republican and Democratic respondents agreed that America's long-term fiscal path is unsustainable, and 84 percent agreed that a failure to address the country's long-term structural deficits would lead to another economic crisis in the next ten years.

Through the PGPF and OweNo campaign websites and Facebook pages, the Foundation encourages broad discourse about fiscal and economic issues. We also engage subscribers with regular email updates, featuring news and analysis of key fiscal and economic events. The Foundation's Twitter handle, @NationalDebt, tweets daily updates on the national debt to its followers.

Policy, Research, and Analysis

The conversation about fiscal issues and challenges can involve complex questions and a vast amount of information. PGPF strives to provide unbiased research, analyses, and explanations to help make the debate more understandable and meaningful to the public.

The Foundation produces research and analyses that are incorporated into its public education, awareness, and outreach activities. Much of this work is accessible on the Foundation's website and includes a large library of charts that visually explore the data, issue primers to explain the budget and budget process, and analyses of budget and economic information. PGPF's research efforts are also reflected in speeches, articles, and presentations.

In its research on the nation's fiscal policy, PGPF works to analyze reform proposals to major areas of the federal budget, including the tax system, defense spending, and major benefit programs. Due to the fact that the rapidly rising cost of health care in the United States is one of the major contributors to the unsustainable growth in debt in the decades to come, the Foundation is devoting significant attention to finding ways to promote more effective and affordable health care.

FEDERAL GOVERNMENT - GRANT AND CONTRIBUTION FISCAL DURING THE YEAR

<u>Fiscal Year Name and Title</u>	<u>Foundation Status of Fiscal Year</u>	<u>Amount of Grant or Contribution</u>	<u>Amount</u>
Foundation Fiscal Year Name and Title 1990-1991, NW Title 1000 Washington, D.C. 20000	500,000.00	To support the full amount of the fiscal year 1990-1991 and the contribution of the 1990-1991 in the full fiscal year, which includes the amount of the full fiscal year and the full year	500,000.00
Foundation Fiscal Year Name and Title 1991-1992, NW Title 1000 Washington, D.C. 20000	500,000.00	To support the full amount of the full year the full year of the full year that is the full year the full year, the full year, and the full year in the full year about the full year's full year and the full year the full year of the full year that is the full year	500,000.00
Foundation Fiscal Year Name and Title 1991-1992, NW Title 1000 Washington, D.C. 20000	500,000.00	To support the full amount of the Fetter's Fetterlin Fiscal Interim Fiscal Year, the full year and the full year in the full year the full year of the full year and the full year in the full year	500,000.00
Foundation Fiscal Year Name and Title 1991-1992, NW Title 1000 Washington, D.C. 20000	500,000.00	To support the full amount of the full year about the full year and the full year of the full year in the full year, the full year in the full year of the full year in the full year the full year in the full year, and the full year in the full year the full year in the full year and the full year in the full year	500,000.00
Foundation Fiscal Year Name and Title 1991-1992, NW Title 1000 Washington, D.C. 20000	500,000.00	To support the full amount of the Fetter's Fetterlin Foundation Full Interim Fiscal Year	500,000.00
Foundation Fiscal Year Name and Title 1991-1992, NW Title 1000, East Tower Washington, D.C. 20000	500,000.00	To support the full amount of the full year and the full year in the full year and the full year in the full year the full year in the full year, and the full year in the full year the full year in the full year and the full year in the full year	500,000.00

<u>Fundation Name and Title</u>	<u>Fundation Address</u>	<u>Goal - Description of Initial Goal</u>	<u>Amount</u>
The Franklin and Eleanor Roosevelt Institute 570 Lexington Avenue, 17th Floor New York, New York	500,000.00	To support the Roosevelt Institute and the National Archives and Records Administration in their efforts to preserve the nation's long-term financial health, and to support the Federal Reserve Board in its efforts to maintain the nation's financial stability.	2,000,000
The Heritage Foundation 114 Massachusetts Avenue, NE Washington, D.C. 20004-4000	500,000.00	To support the Heritage Foundation in its efforts to promote the nation's long-term financial health, and to support the Federal Reserve Board in its efforts to maintain the nation's financial stability.	2,000,000
Health Research Group P.O. Box 1000 Tucson, Arizona 85701	500,000.00	To support the Health Research Group in its efforts to promote the nation's long-term financial health, and to support the Federal Reserve Board in its efforts to maintain the nation's financial stability.	4,000,000
Institute for Health Care Inquiry 1000 University Avenue San Francisco, California 94107	500,000.00	To support the Institute for Health Care Inquiry in its efforts to promote the nation's long-term financial health, and to support the Federal Reserve Board in its efforts to maintain the nation's financial stability.	2,000,000
NREE Foundation of the National Association of Fiduciaries 1111 North Street NW Washington, D.C. 20004-4000	500,000.00 - 1,000,000.00	To support the NREE Foundation in its efforts to promote the nation's long-term financial health, and to support the Federal Reserve Board in its efforts to maintain the nation's financial stability.	2,000,000
New America Foundation 1111 North Street, NW Washington, D.C. 20004-4000	500,000.00	To support the New America Foundation in its efforts to promote the nation's long-term financial health, and to support the Federal Reserve Board in its efforts to maintain the nation's financial stability.	2,000,000
The National Trust for Historic Preservation 1717 Pennsylvania Avenue, NW Washington, D.C. 20006	500,000.00	To support the National Trust for Historic Preservation in its efforts to promote the nation's long-term financial health, and to support the Federal Reserve Board in its efforts to maintain the nation's financial stability.	1,000,000
Federal Institute for International Economics 1717 Pennsylvania Avenue, NW Washington, D.C. 20006	500,000.00	To support research that examines global aggregate and the impact of international trade on the U.S. economy, and to support the Federal Reserve Board in its efforts to maintain the nation's financial stability.	2,000,000

Form 990-PF Part VII-B-5(c)

The Peter G Peterson Foundation claims exemption from the tax because it maintained expenditure responsibility and hereby provides the statement required by Treas Reg § 53.4945-5(d)

- 1 The grantee is Comeback America Initiative, Inc
211 State Street
Bridgeport, CT 06604
- 2 The date of the grant was September 17, 2010 and the total amount of the grant is \$3,100,000 of which \$1,100,000 was paid in fiscal year ended March 31, 2011,
- 3 The exclusively charitable and educational purposes of the grant are to promote fiscal responsibility and sustainability by engaging the public and assisting key policy makers on a non-partisan basis in order to achieve solutions for America's fiscal imbalances
- 4 The amounts expended by the grantee during the required time period towards accomplishment of those purposes is more than the \$1,100,000 paid in fiscal year ended March 31, 2011 (based on the most recent report received from the grantee),
- 5 To the best of the Peter G Peterson Foundation's knowledge, the grantee has not diverted any portion of the funds (or any income therefrom) from the purpose of the grant,
- 6 The dates of reports received from the grantee are February 24, 2011 and August 25, 2011, and
- 7 The Peter G Peterson Foundation has not undertaken an investigation of the grantee's reports because the Peter G Peterson Foundation has no reason to believe that those reports are of dubious accuracy or reliability

[illegible]

FBI CONF, EAST - IDENTIFICATION REF ED OF FUTURE ELEMENT

[illegible]