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Form **990-PF**Department of the Treasury
Internal Revenue Service**Return of Private Foundation
or Section 4947(a)(1) Nonexempt Charitable Trust
Treated as a Private Foundation**

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements

OMB No 1545-0052

2010

For calendar year 2010, or tax year beginning 4/1/2010, and ending 3/31/2011

G Check all that apply ☐ Initial return ☐ Initial return of a former public charity ☐ Final return
☐ Amended return ☐ Address change ☐ Name change

Name of foundation Albert O. Wilson Foundation, Inc		A Employer identification number 04-6039669
Number and street (or P O box number if mail is not delivered to street address) c/o Foundation Source, 501 Silverside Road		B Telephone number (see page 10 of the instructions) (800) 839-1754
Room/suite 123		
City or town, state, and ZIP code Wilmington DE 19809-1377		
H Check type of organization <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation		C If exemption application is pending, check here <input type="checkbox"/>
I Fair market value of all assets at end of year (from Part II, col (c), line 16) \$ 1,447,270		D 1. Foreign organizations, check here <input type="checkbox"/>
J Accounting method <input checked="" type="checkbox"/> Cash <input type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) _____		2. Foreign organizations meeting the 85% test, check here and attach computation <input type="checkbox"/>
(Part I, column (d) must be on cash basis)		E If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/>
		F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input type="checkbox"/>

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see page 11 of the instructions))

	(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue				
1 Contributions, gifts, grants, etc., received (attach schedule)				
2 Check <input checked="" type="checkbox"/> if the foundation is not required to attach Sch B				
3 Interest on savings and temporary cash investments	37	37		
4 Dividends and interest from securities	41,667	41,667		
5 a Gross rents				
b Net rental income or (loss)				
6 a Net gain or (loss) from sale of assets not on line 10	7,842			
b Gross sales price for all assets on line 6a 261,999				
7 Capital gain net income (from Part IV, line 2)		7,842		
8 Net short-term capital gain				
9 Income modifications				
10 a Gross sales less returns and allowances				
b Less Cost of goods sold				
c Gross profit or (loss) (attach schedule)				
11 Other income (attach schedule)				
12 Total. Add lines 1 through 11	49,546	49,546		
Operating and Administrative Expenses				
13 Compensation of officers, directors, trustees, etc				
14 Other employee salaries and wages				
15 Pension plans, employee benefits				
16 a Legal fees (attach schedule)				
b Accounting fees (attach schedule)				
c Other professional fees (attach schedule)	12,734	12,734		
17 Interest				
18 Taxes (attach schedule) (see page 14 of the instructions)	1,571	326		
19 Depreciation (attach schedule) and depletion				
20 Occupancy				
21 Travel, conferences, and meetings				
22 Printing and publications				
23 Other expenses (attach schedule)	13,820			13,820
24 Total operating and administrative expenses. Add lines 13 through 23	28,125	13,060		13,820
25 Contributions, gifts, grants paid	66,000			66,000
26 Total expenses and disbursements. Add lines 24 and 25	94,125	13,060		79,820
27 Subtract line 26 from line 12	-44,579			
a Excess of revenue over expenses and disbursements				
b Net investment income (if negative, enter -0-)		36,486		
c Adjusted net income (if negative, enter -0-)				

For Paperwork Reduction Act Notice, see page 30 of the instructions.

(HTA)

Form **990-PF** (2010)

146

Part II Balance Sheets Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)		Beginning of year (a) Book Value	End of year (b) Book Value (c) Fair Market Value	
Assets	1 Cash—non-interest-bearing			
	2 Savings and temporary cash investments	17,420	40,004	40,004
	3 Accounts receivable ▶ 30			
	Less allowance for doubtful accounts ▶		30	30
	4 Pledges receivable ▶			
	Less allowance for doubtful accounts ▶			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see page 15 of the instructions)			
	7 Other notes and loans receivable (attach schedule) ▶			
	Less allowance for doubtful accounts ▶			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10 a Investments—U S and state government obligations (attach schedule)		14,805	14,718
	b Investments—corporate stock (attach schedule)	1,618,453	1,486,538	1,172,737
	c Investments—corporate bonds (attach schedule)	163,014	212,931	219,781
Liabilities	11 Investments—land, buildings, and equipment basis ▶			
	Less accumulated depreciation (attach schedule) ▶			
	12 Investments—mortgage loans			
	13 Investments—other (attach schedule)			
	14 Land, buildings, and equipment basis ▶			
	Less accumulated depreciation (attach schedule) ▶			
	15 Other assets (describe ▶)			
Net Assets or Fund Balances	16 Total assets (to be completed by all filers—see the instructions Also, see page 1, item I)	1,798,887	1,754,308	1,447,270
	17 Accounts payable and accrued expenses			
	18 Grants payable			
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable (attach schedule)			
	22 Other liabilities (describe ▶)			
	23 Total liabilities (add lines 17 through 22)	0	0	
	Foundations that follow SFAS 117, check here and complete lines 24 through 26 and lines 30 and 31. ▶ <input type="checkbox"/>			
	24 Unrestricted			
	25 Temporarily restricted			
	26 Permanently restricted			
	Foundations that do not follow SFAS 117, check here and complete lines 27 through 31. ▶ <input checked="" type="checkbox"/>			
	27 Capital stock, trust principal, or current funds			
	28 Paid-in or capital surplus, or land, bldg, and equipment fund			
	29 Retained earnings, accumulated income, endowment, or other funds	1,798,887	1,754,308	
	30 Total net assets or fund balances (see page 17 of the instructions)	1,798,887	1,754,308	
	31 Total liabilities and net assets/fund balances (see page 17 of the instructions)	1,798,887	1,754,308	

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	1,798,887
2 Enter amount from Part I, line 27a	2	-44,579
3 Other increases not included in line 2 (itemize) ▶	3	
4 Add lines 1, 2, and 3	4	1,754,308
5 Decreases not included in line 2 (itemize) ▶	5	
6 Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30	6	1,754,308

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shs. MLC Co.)		(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a Publicly-traded Securities				
b				
c				
d				
e				
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)	
a 261,999		254,157	7,842	
b				
c				
d				
e				
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69				(i) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
(j) FMV as of 12/31/69	(k) Adjusted basis as of 12/31/69	(l) Excess of col. (i) over col. (j), if any		
a			7,842	
b				
c				
d				
e				
2 Capital gain net income or (net capital loss)		{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7	2	7,842
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6)			3	
If gain, also enter in Part I, line 8, column (c) (see pages 13 and 17 of the instructions). If (loss), enter -0- in Part I, line 8.				

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2009	61,988	1,254,825	0.049400
2008	63,760	1,308,901	0.048713
2007	101,050	2,053,822	0.049201
2006	94,750	1,815,859	0.052179
2005	38,350	1,093,949	0.035056
2 Total of line 1, column (d)			2 0.234549
3 Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years			3 0.046910
4 Enter the net value of noncharitable-use assets for 2010 from Part X, line 5			4 1,371,136
5 Multiply line 4 by line 3			5 64,320
6 Enter 1% of net investment income (1% of Part I, line 27b)			6 365
7 Add lines 5 and 6			7 64,685
8 Enter qualifying distributions from Part XII, line 4			8 79,820
If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions on page 18.			

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see page 18 of the instructions)

1 a Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1 Date of ruling or determination letter _____ (attach copy of letter if necessary—see instructions)				
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input checked="" type="checkbox"/> and enter 1% of Part I, line 27b		1	365	
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col (b)				
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		2	0	
3 Add lines 1 and 2		3	365	
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		4		
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-		5	365	
6 Credits/Payments				
a 2010 estimated tax payments and 2009 overpayment credited to 2010	6a	703		
b Exempt foreign organizations—tax withheld at source	6b			
c Tax paid with application for extension of time to file (Form 8868)	6c	0		
d Backup withholding erroneously withheld	6d			
7 Total credits and payments. Add lines 6a through 6d	7	703		
8 Enter any penalty for underpayment of estimated tax. Check here <input type="checkbox"/> if Form 2220 is attached	8	0		
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9	0		
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	338		
11 Enter the amount of line 10 to be Credited to 2011 estimated tax <input checked="" type="checkbox"/> 338 Refunded <input type="checkbox"/>	11	0		

Part VII-A Statements Regarding Activities

	Yes	No
1 a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see page 19 of the instructions for definition)? If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities		X
c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. <input type="checkbox"/> \$ _____ (2) On foundation managers <input type="checkbox"/> \$ _____		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers <input type="checkbox"/> \$ _____		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities.		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		X
4 a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
b If "Yes," has it filed a tax return on Form 990-T for this year?	N/A	
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV	X	
8 a Enter the states to which the foundation reports or with which it is registered (see page 19 of the instructions) <input checked="" type="checkbox"/> MA _____		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2010 or the taxable year beginning in 2010 (see instructions for Part XIV on page 27)? If "Yes," complete Part XIV		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses		X

Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see page 20 of the instructions)	11		X
12	Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008?	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	X	
Website address <input type="text"/>				
14	The books are in care of <input type="text"/> c/o Foundation Source Telephone no <input type="text"/> (800) 839-1754			
	Located at <input type="text"/> 501 Silverside Road, Suite 123 Wilmington DE ZIP+4 <input type="text"/> 19809-1377			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041—Check here and enter the amount of tax-exempt interest received or accrued during the year <input type="text"/> 15 <input type="text"/>			
16	At any time during calendar year 2010, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16	Yes	No
	See page 20 of the instructions for exceptions and filing requirements for Form TD F 90-22.1 If "Yes," enter the name of the foreign country <input type="text"/>			X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.		Yes	No
1a	During the year did the foundation (either directly or indirectly)		
(1)	Engage in the sale or exchange, or leasing of property with a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(2)	Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(3)	Furnish goods, services, or facilities to (or accept them from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(4)	Pay compensation to, or pay or reimburse the expenses of, a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(5)	Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(6)	Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days) <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 22 of the instructions)? Organizations relying on a current notice regarding disaster assistance check here <input type="checkbox"/>	1b	N/A
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2010?	1c	X
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))		
a	At the end of tax year 2010, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2010? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
	If "Yes," list the years <input type="text"/> 20 <input type="text"/> 20 <input type="text"/> 20 <input type="text"/> 20		
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see page 22 of the instructions)	2b	N/A
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here <input type="text"/> 20 <input type="text"/> 20 <input type="text"/> 20 <input type="text"/> 20		
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b	If "Yes," did it have excess business holdings in 2010 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2010)	3b	N/A
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	X
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2010?	4b	X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

- 5a** During the year did the foundation pay or incur any amount to
- (1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☒ No
- (2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☒ No
- (3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☒ No
- (4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see page 22 of the instructions) ☐ Yes ☒ No
- (5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☒ No
- b** If any answer is "Yes" to 5a(1)–(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see page 22 of the instructions)? Organizations relying on a current notice regarding disaster assistance check here ☐
- c** If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? ☐ Yes ☐ No
If "Yes," attach the statement required by Regulations section 53.4945–5(d)
- 6a** Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? ☐ Yes ☒ No
- b** Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? ☐ Yes ☒ No
If "Yes," file Form 8870
- 7a** At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ Yes ☒ No
- b** If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction? ☐ Yes ☒ No

5b	N/A	
6b		X
7b	N/A	

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**1 List all officers, directors, trustees, foundation managers and their compensation (see page 22 of the instructions).**

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
SEE ATTACHMENT				

2 Compensation of five highest-paid employees (other than those included on line 1—see page 23 of the instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000 ☐

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)**3 Five highest-paid independent contractors for professional services (see page 23 of the instructions). If none, enter "NONE."**

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		

Total number of others receiving over \$50,000 for professional services

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
1	
2	
3	
4	

Part IX-B Summary of Program-Related Investments (see page 24 of the instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.

	Amount
1	
2	
3 All other program-related investments. See page 24 of the instructions.	
Total. Add lines 1 through 3	0

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see page 24 of the instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes		
a	Average monthly fair market value of securities	1a	1,372,946
b	Average of monthly cash balances	1b	19,070
c	Fair market value of all other assets (see page 25 of the instructions)	1c	0
d	Total (add lines 1a, b, and c)	1d	1,392,016
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	
2	Acquisition indebtedness applicable to line 1 assets	2	
3	Subtract line 2 from line 1d	3	1,392,016
4	Cash deemed held for charitable activities Enter 1½ % of line 3 (for greater amount, see page 25 of the instructions)	4	20,880
5	Net value of noncharitable-use assets. Subtract line 4 from line 3 Enter here and on Part V, line 4.	5	1,371,136
6	Minimum investment return. Enter 5% of line 5	6	68,557

Part XI Distributable Amount (see page 25 of the instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part)

1	Minimum investment return from Part X, line 6	1	68,557
2a	Tax on investment income for 2010 from Part VI, line 5	2a	365
b	Income tax for 2010 (This does not include the tax from Part VI)	2b	0
c	Add lines 2a and 2b	2c	365
3	Distributable amount before adjustments Subtract line 2c from line 1	3	68,192
4	Recoveries of amounts treated as qualifying distributions	4	0
5	Add lines 3 and 4	5	68,192
6	Deduction from distributable amount (see page 25 of the instructions)	6	
7	Distributable amount as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1	7	68,192

Part XII Qualifying Distributions (see page 25 of the instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes.		
a	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26	1a	79,820
b	Program-related investments—total from Part IX-B	1b	0
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	0
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	0
4	Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	79,820
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see page 26 of the instructions)	5	365
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	79,455

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

Part XIII Undistributed Income (see page 26 of the instructions)

	(a) Corpus	(b) Years prior to 2009	(c) 2009	(d) 2010
1 Distributable amount for 2010 from Part XI, line 7				68,192
2 Undistributed income, if any, as of the end of 2010				
a Enter amount for 2009 only			0	
b Total for prior years: 20____, 20____, 20____		0		
3 Excess distributions carryover, if any, to 2010				
a From 2005	0			
b From 2006	5,573			
c From 2007	1,055			
d From 2008	0			
e From 2009	331			
f Total of lines 3a through e	6,959			
4 Qualifying distributions for 2010 from Part XII, line 4: \$ 79,820				
a Applied to 2009, but not more than line 2a			0	
b Applied to undistributed income of prior years (Election required—see page 26 of the instructions)		0		
c Treated as distributions out of corpus (Election required—see page 26 of the instructions)				
d Applied to 2010 distributable amount				68,192
e Remaining amount distributed out of corpus	11,628			
5 Excess distributions carryover applied to 2010 (If an amount appears in column (d), the same amount must be shown in column (a))	0			0
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	18,587			
b Prior years' undistributed income. Subtract line 4b from line 2b		0		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed				
d Subtract line 6c from line 6b Taxable amount—see page 27 of the instructions		0		
e Undistributed income for 2009 Subtract line 4a from line 2a Taxable amount—see page 27 of the instructions			0	
f Undistributed income for 2010 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2011				0
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see page 27 of the instructions)				
8 Excess distributions carryover from 2005 not applied on line 5 or line 7 (see page 27 of the instructions)	0			
9 Excess distributions carryover to 2011. Subtract lines 7 and 8 from line 6a	18,587			
10 Analysis of line 9.				
a Excess from 2006	5,573			
b Excess from 2007	1,055			
c Excess from 2008	0			
d Excess from 2009	331			
e Excess from 2010	11,628			

Part XIV Private Operating Foundations (see page 27 of the instructions and Part VII-A, question 9)

N/A

1 a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2010, enter the date of the ruling

☐ 4942(j)(3) or ☐ 4942(j)(5)

b Check box to indicate whether the foundation is a private operating foundation described in section

2 a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed

Tax year	Prior 3 years			(e) Total
(a) 2010	(b) 2009	(c) 2008	(d) 2007	
0				0
0	0	0	0	0
0				0
				0
0	0	0	0	0
				0
				0
0	0	0	0	0
				0
0				0
				0
				0
				0
				0
				0
				0

b 85% of line 2a

c Qualifying distributions from Part XII, line 4 for each year listed

d Amounts included in line 2c not used directly for active conduct of exempt activities

e Qualifying distributions made directly for active conduct of exempt activities
Subtract line 2d from line 2c

3 Complete 3a, b, or c for the alternative test relied upon

a "Assets" alternative test—enter

(1) Value of all assets

(2) Value of assets qualifying under section 4942(j)(3)(B)(i)

b "Endowment" alternative test—enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed

c "Support" alternative test—enter

(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)

(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)

(3) Largest amount of support from an exempt organization

(4) Gross investment income

Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year—see page 28 of the instructions.)**1 Information Regarding Foundation Managers:**

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2))

NONE

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

NONE

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☒ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc (see page 28 of the instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d

a The name, address, and telephone number of the person to whom applications should be addressed

b The form in which applications should be submitted and information and materials they should include

c Any submission deadlines

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

Part XV Supplementary Information (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a <i>Paid during the year</i>				
BOYS & GIRLS CLUBS OF MIDDLESEX CO INC 181 WASHINGTON ST SOMERVILLE MA 02143	N/A	509(a)(1)	General & Unrestricted	5,000
CAMBRIDGE CAMPING ASSOCIATION INC 99 BISHOP ALLEN DR CAMBRIDGE MA 02139	N/A	509(a)(1)	Sending Inner City Cambridge Youth To Crossroads For Kids	4,000
CAMBRIDGE FAMILY YMCA 820 MASSACHUSETTS AVE CAMBRIDGE MA 02139	N/A	509(a)(1)	General & Unrestricted	5,000
CAMBRIDGE SCHOOL VOLUNTEERS INC 459 BROADWAY CAMBRIDGE MA 02138	N/A	509(a)(2)	General & Unrestricted	5,000
COMMUNITY ART CENTER INC 119 WINDSOR ST CAMBRIDGE MA 02139	N/A	509(a)(1)	General & Unrestricted	3,000
COMMUNITY ART CENTER INC 119 WINDSOR ST CAMBRIDGE MA 02139	N/A	509(a)(1)	Directed To Our Capital Campaign	2,000
CROSSROADS FOR KIDS INC 119 MYRTLE ST DUXBURY MA 02332	N/A	509(a)(2)	Funding Scholarships For Cambridge Inner City Youth To Attend CFK Program	7,000
EXPLORATION SCHOOL INC 932 WASHINGTON ST NORWOOD MA 02062	N/A	509(a)(1)	To Fund Exploration School Scholarships For Cambridge Inner City Youth	6,000
JUST A START INC 1035 CAMBRIDGE ST CAMBRIDGE MA 02141	N/A	509(a)(1)	General & Unrestricted	3,000
MUSEUM OF SCIENCE 1 SCIENCE PARK BOSTON MA 02114	N/A	509(a)(1)	Corporate Sponsors Program	1,000
NEW ENGLAND AQUARIUM CORPORATION CENTRAL WHARF BOSTON MA 02110	N/A	509(a)(1)	General & Unrestricted	2,000
Total See Attached Statement			3a	66,000
b <i>Approved for future payment</i>				
Total			3b	0

Enter gross amounts unless otherwise indicated	Unrelated business income		Excluded by section 512, 513, or 514		(e)
	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	Related or exempt function income (See page 28 of the instructions)
1 Program service revenue					
a					
b					
c					
d					
e					
f					
g Fees and contracts from government agencies					
2 Membership dues and assessments					
3 Interest on savings and temporary cash investments			14	37	
4 Dividends and interest from securities			14	41,667	
5 Net rental income or (loss) from real estate					
a Debt-financed property					
b Not debt-financed property					
6 Net rental income or (loss) from personal property					
7 Other investment income					
8 Gain or (loss) from sales of assets other than inventory			18	7,842	
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue a _____					
b _____					
c _____					
d _____					
e _____					
12 Subtotal. Add columns (b), (d), and (e)		0		49,546	0
13 Total. Add line 12, columns (b), (d), and (e)				13	49,546

[illegible]

Form 990-PF, Part I, Line 16c - Other Professional Fees

TOTAL:					12,734	12,734	0	0
		(a) Expenses per Books	(b) Net Investment Income	(c) Adjusted Net Income	(d) Charitable Purpose			
1	Investment Management Services	12,734	12,734		0			
2								
3								
4								
5								
6								
7								
8								
9								
10								

Form 990-PF, Part I, Line 18 - Taxes

TOTAL:					1,571	326	0	0
		(a) Expenses per Books	(b) Net Investment Income	(c) Adjusted Net Income	(d) Charitable Purpose			
1	Estimated Tax for 2011	700	0		0			
2	Foreign Tax Paid	326	326		0			
3	IRS Excise Tax Payment with FYE 03-31-2010 1st ext 990-PF	450	0		0			
4	IRS Excise Tax Payment with FYE 03-31-2010 2nd ext 990-PF	95	0		0			
5								
6								
7								
8								
9								
10								

Form 990-PF, Part I, Line 23 - Other Expenses

TOTAL:					13,820	0	0	0	13,820
		(a) Expenses per Books	(b) Net Investment Income	(c) Adjusted Net Income	(d) Charitable Purpose				
1	Administrative Fees	8,540	0	0	8,540				
2	Administrative Set-Up Fee	4,750	0	0	4,750				
3	Foundation Dues & Memberships	495	0	0	495				
4	State or local filing fees	35	0	0	35				
5									
6									
7									
8									
9									
10									

Form 990-PF, Part II, Line 10a - Investments: US & State Government Obligations

TOTAL:				15,000	14,805	14,718
	Description/Symbol/CUSIP Number	Shares	Book Value	(c) Fair Market Value		
1	IFFCB - 2.050% - 12/21/2015 (31331JG98)	15,000	14,805	14,718		
2						
3						
4						
5						
6						
7						
8						
9						
10						

Form 990-PF, Part II, Line 10b - Investments: Corporate Stock

TOTAL:				1,486,538	1,172,737
	Description/Symbol/CUSIP Number	Shares	Book Value	(b)	(c)
1	ABBOTT LABS (ABT)	200	8,603		9,810
2	ADVENT SOFTWARE, INC (ADVS)	980	5,691		28,116
3	ANADARKO PETROLEUM CORP (APC)	300	16,402		24,576
4	ANALOG DEVICES INC (ADI)	700	19,299		27,566
5	ANNALY MTG MGMT INC COM (NLY)	1,300	18,200		22,685
6	AON CORP (AON)	500	11,285		26,480
7	AVERY DENNISON CORP (AVY)	510	21,043		21,400
8	BARCLAYS BANK PLC SER 3 - 7 100% (BCS-PA)	1,600	40,000		40,351
9	BOSTON PRIVATE FINANCIAL HOLDINGS, INC - COMMON S (BPFH)	27,717	707,060		195,958
10	CENOVUS ENERGY INC (CVE)	400	2,560		15,752
11	CHUBB CORP (CB)	450	12,747		27,590
12	COLGATE-PALMOLIVE COMPANY (CL)	300	15,194		24,228
13	COLONIAL PPTYS TR SH BEN INT (CLP)	790	38,813		15,208
14	COMCAST CORP CL A (CMCSA)	750	14,100		18,540
15	COMMONWEALTH REIT (CWH)	500	20,154		12,985
16	CONOCOPHILLIPS (COP)	260	14,981		20,764
17	COVIDIEN LTD (COV)	640	27,609		33,241
18	DELL INC (DELL)	1,000	12,538		14,510
19	DU PONT DE NEMOURS (DD)	400	15,560		21,988
20	ENCANA CORP (ECA)	400	2,775		13,812
21	ENDURANCE SPCLTY HLDGS LTD (ENH)	570	19,919		27,827
22	ENTERGY CORP (ETR)	150	14,875		10,082
23	GENZYME CORP (GENZ)	350	22,214		26,653
24	GOLDMAN SACHS GROUP SECURITIES (GJS)	1,000	25,000		17,510
25	HEALTH CARE REIT INC (HCN)	600	17,586		31,464
26	HOSPITALITY PROPERTIES TRUST (HPT)	400	9,061		9,260
27	JOHNSON & JOHNSON (JNJ)	400	20,237		23,700
28	MEDTRONIC INC (MDT)	640	22,792		25,184
29	MICROSOFT CORPORATION (MSFT)	800	21,955		20,312
30	MILLICOM INTL CELLULAR S A (MICCF.PK)	290	6,573		27,889
31	MORGAN STANLEY CAP TR VII - 6 600% - 10/15/2066 (MSZ)	100	2,500		2,428
32	OCCIDENTAL PETE CORP (OXY)	240	12,378		25,078
33	OLD REP INTL CORP (ORI)	1,675	27,093		21,256
34	PROCTER GAMBLE CO (PG)	400	20,359		24,640
35	QUALCOMM INC (QCOM)	400	1,323		21,932
36	ROYAL DUTCH SHELL PLC (RDS-A)	320	22,543		23,315
37	ST JUDE MED INC. (STJ)	500	20,157		25,630
38	STRUCTURED PRODUCTS CORP 6.00 C (HYL)	1,000	25,000		22,810
39	SUNOCO INC (SUN)	400	9,868		18,236
40	TIME WARNER CABLE INC (TWC)	292	22,420		20,831
41	TIME WARNER INC. (TWX)	503	13,864		17,957

Form 990-PF, Part II, Line 10b - Investments: Corporate Stock

TOTAL:				1,486,538	1,172,737
	Description/Symbol/CUSIP Number	Shares	Book Value	(b)	(c)
42	UNILEVER N V N Y (UN)	400	12,302		12,544
43	WAL-MART STORES INC (WMT)	450	22,554		23,423
44	WEATHERFORD INTL NEW (WFT)	900	13,212		20,340
45	WELLS FARGO CAPITAL XI PFD - 6 250% - 06/15/2067 (FWF)	1,000	25,000		25,280
46	XEROX CP (XRX)	1,830	16,071		19,490
47	ZIMMER HOLDINGS INC (ZMH)	200	15,068		12,106

Form 990-PF, Part II, Line 10c - Investments: Corporate Bonds

TOTAL:				212,931	219,781
	Description/Symbol/CUSIP Number	Shares	Book Value (b)	Fair Market Value (c)	
1	AMERICAN EXPRESS CR CORP INTER 3 50% 12/15/2014 (02586JAS5)	50,000	49,999	49,277	
2	DOW CHEM CO SR INTERNOTES 5 25000% 12/15/2016 (26054LHD8)	35,000	35,000	35,192	
3	MERRILL LYNCH CO INC MTN BE 6 87500% 04/25/2018 SR (59018YN64)	40,000	39,600	44,608	
4	RANGE RES CORP-6 375%-3/15/2015 (75281AAF6)	15,000	14,925	15,300	
5	ROYAL BK OF SCOTLAND-4 00%-10/28/202 (78009KMZ2)	20,000	19,730	17,894	
6	TIME WARNER CABLE INC NOTE-3 50%-02/01/2015 (88732JAV0)	15,000	15,263	15,372	
7	WELLS FARGO & CO 4 625% 04/15/2014 (949746FS5)	40,000	38,414	42,138	
8					
9					
10					

Albert O. Wilson Foundation, Inc.
EIN: 04- 6039669
Taxable Year Ending March 31, 2011

Form 990-PF, Part VII-B, Line 5c – Expenditure Responsibility Statement

Pursuant to IRC Regulation 53.4945-5(d)(2), Albert O. Wilson Foundation, Inc. provides the following information for one grant:

- | | | |
|-------------|------------------------------------|---|
| (i) | Grantee | Cambridge Historical Society
159 Brattle St., Cambridge, MA 02138 |
| (ii) | Date of Grant | 3/25/2010 |
| | Amount of Grant | \$1,000 |
| (iii) | Purpose of Grant | General Funding |
| (iv) & (vi) | Reports of Amounts Expended | Cambridge Historical Society submitted a full and complete report of its expenditure of the March 2010 grant on November 22, 2010, indicating that it had spent all of the grant funds. |
| (v) | Diversions | To the knowledge of the grantor, no funds have been diverted to any activity other than the activity for which the grant was originally made. |
| (vii) | Verification | The grantor has no reason to doubt the accuracy or reliability of the report from the grantee; therefore, no independent verification of the report was made. |
-

Form 990-PF, Part VIII, Line 1 - Compensation of Officers, Directors, Trustees and Foundation Managers

	Name	Street	City	State	Zip Code	Title	Avg Hrs	Comp	Benefits	Expense Account
1	Kirk A Brincklow	c/o Foundation Source 501 Silverside Road Suite 123	Wilmington	DE	19809	Trustee	1	0	0	0
2	Alexandra M Dohan	c/o Foundation Source 501 Silverside Road Suite 123	Wilmington	DE	19809	Trustee	1	0	0	0
3	Robert S Hurlbut	c/o Foundation Source 501 Silverside Road Suite 123	Wilmington	DE	19809	Trustee	1	0	0	0
4	Susan W King	c/o Foundation Source 501 Silverside Road Suite 123	Wilmington	DE	19809	Trustee	1	0	0	0
5	Hannah N McClennan	c/o Foundation Source 501 Silverside Road Suite 123	Wilmington	DE	19809	Vice President / Trustee	1	0	0	0
6	William P Rice	c/o Foundation Source 501 Silverside Road Suite 123	Wilmington	DE	19809	President / Trustee	1	0	0	0
7	William P Rice Jr	c/o Foundation Source 501 Silverside Road Suite 123	Wilmington	DE	19809	Trustee	1	0	0	0
8	Albert O Wilson Jr	c/o Foundation Source 501 Silverside Road Suite 123	Wilmington	DE	19809	Trustee Emeritus	1	0	0	0
9	Anita Wilson	c/o Foundation Source 501 Silverside Road Suite 123	Wilmington	DE	19809	Clerk / Trustee	1	0	0	0
10										

Form 990-PF, Part XV, Line 3a - Grants and Contributions Paid During the Year

Recipient(s) paid during the year

Name

ON THE RISE INC

Street

341 BROADWAY

City

CAMBRIDGE

State

MA

Zip Code

02139

Foreign Country**Relationship**

N/A

Foundation Status

509(a)(1)

Purpose of grant/contribution

General & Unrestricted

Amount

3,000

Name

PHILLIPS BROOK HOUSE ASSOCIATION INCORPORATED

Street

HARVARD UNIVERSITY

City

CAMBRIDGE

State

MA

Zip Code

02138

Foreign Country**Relationship**

N/A

Foundation Status

509(a)(1)

Purpose of grant/contribution

Cambridge Youth Enrichment Program

Amount

3,000

Name

RIVERSIDE COMMUNITY CARE INC

Street

450 WASHINGTON ST

City

DEDHAM

State

MA

Zip Code

02026

Foreign Country**Relationship**

N/A

Foundation Status

509(a)(2)

Purpose of grant/contribution

To support The Guidance Center's Work With Inner City Children In Cambridge

Amount

2,000

Name

SALVATION ARMY - CAMBRIDGE-SOMERVILLE CORPS

Street

402 MASSACHUSETTS AVE

City

CAMBRIDGE

State

MA

Zip Code

02139

Foreign Country**Relationship**

N/A

Foundation Status

509(a)(1)

Purpose of grant/contribution

Capital Campaign, Phase II

Amount

5,000

Name

ST PETER'S EPISCOPAL CHURCH

Street

838 MASSACHUSETTS AVE

City

CAMBRIDGE

State

MA

Zip Code

02139

Foreign Country**Relationship**

N/A

Foundation Status

509(a)(1)

Purpose of grant/contribution

Afterworks Program

Amount

2,000

Name

USS CONSTITUTION MUSEUM FOUNDATION INC

Street

PO BOX 1812

City

BOSTON

State

MA

Zip Code

02129

Foreign Country**Relationship**

N/A

Foundation Status

509(a)(1)

Purpose of grant/contribution

Education Programs For Inner City Youth

Amount

2,500

Form 990-PF, Part XV, Line 3a - Grants and Contributions Paid During the Year

Recipient(s) paid during the year

Name

VNA CARE NETWORK INC

Street

120 THOMAS ST

City

WORCESTER

State

MA

Zip Code

01608

Foreign Country**Relationship**

N/A

Foundation Status

509(a)(1)

Purpose of grant/contribution

Support Elizabeth Evarts de Rham Hospice Home In Cambridge, MA

Amount

3,000

Name

WANG CENTER FOR THE PERFORMING ARTS INC

Street

270 TREMONT ST

City

BOSTON

State

MA

Zip Code

02116

Foreign Country**Relationship**

N/A

Foundation Status

509(a)(1)

Purpose of grant/contribution

Citi Spotlights After School Programming

Amount

2,500

Name**Street****City****State****Zip Code****Foreign Country****Relationship****Foundation Status****Purpose of grant/contribution****Amount**

0

Name**Street****City****State****Zip Code****Foreign Country****Relationship****Foundation Status****Purpose of grant/contribution****Amount**

0

Name**Street****City****State****Zip Code****Foreign Country****Relationship****Foundation Status****Purpose of grant/contribution****Amount**

0

Name**Street****City****State****Zip Code****Foreign Country****Relationship****Foundation Status****Purpose of grant/contribution****Amount**

0