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~~Private Foundation~~

Form **990-PF**

**Return of Private Foundation
or Section 4947(a)(1) Nonexempt Charitable Trust
Treated as a Private Foundation**

OMB No 1545-0052

2010

Department of the Treasury
Internal Revenue Service

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements.

For calendar year **2010**, or tax year beginning **April 1**, **2010**, and ending **March 31**, **20 11**

G Check all that apply: Initial return Initial return of a former public charity Final return
 Amended return Address change Name change

Name of foundation **Roberta M. Childs Charitable Foundation** **A Employer identification number**
04-2660275

Number and street (or P.O. box number if mail is not delivered to street address) **P.O. BOX 639** Room/suite **B Telephone number (see page 10 of the instructions)**
978 685-4113

City or town, state, and ZIP code **North Andover, MA 01845-0639** **C** If exemption application is pending, check here
D 1. Foreign organizations, check here
2. Foreign organizations meeting the 85% test, check here and attach computation

H Check type of organization: Section 501(c)(3) exempt private foundation Section 4947(a)(1) nonexempt charitable trust Other taxable private foundation

I Fair market value of all assets at end of year (from Part II, col. (c), line 16) **\$ 7,319,331** **J** Accounting method: Cash Accrual Other (specify) _____ **E** If private foundation status was terminated under section 507(b)(1)(A), check here
F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see page 11 of the instructions).)

	(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
1 Contributions, gifts, grants, etc., received (attach schedule)				
2 Check <input type="checkbox"/> if the foundation is not required to attach Sch. B				
3 Interest on savings and temporary cash investments	61	61	61	
4 Dividends and interest from securities	277,777	277,777	277,777	
5a Gross rents				
b Net rental income or (loss)				
6a Net gain or (loss) from sale of assets not on line 10	523,220			
b Gross sales price for all assets on line 6a				
7 Capital gain net income (from Part IV, line 2)		523,220		
8 Net short-term capital gain				
9 Income modifications				
10a Gross sales less returns and allowances				
b Less: Cost of goods sold				
c Gross profit or (loss) (attach schedule)				
11 Other income (attach schedule)				
12 Total. Add lines 1 through 11	801,058	801,058	277,838	
13 Compensation of officers, directors, trustees, etc.	35,675	28,550	28,550	7,125
14 Other employee salaries and wages				
15 Pension plans, employee benefits				
16a Legal fees (attach schedule)				
b Accounting fees (attach schedule)				
c Other professional fees (attach schedule)				
17 Interest				
18 Taxes (attach schedule) (see page 14 of the instructions)	12,641	12,641	12,641	0
19 Depreciation (attach schedule) and depletion				
20 Occupancy				
21 Travel, conferences, and meetings				
22 Printing and publications				
23 Other expenses (attach schedule)	70	70	70	0
24 Total operating and administrative expenses. Add lines 13 through 23	48,386	41,261	41,261	7,125
25 Contributions, gifts, grants paid	335,500			335,500
26 Total expenses and disbursements. Add lines 24 and 25	383,886	41,261	41,261	342,625
27 Subtract line 26 from line 12:				
a Excess of revenue over expenses and disbursements	417,172			
b Net investment income (if negative, enter -0-)		759,797		
c Adjusted net income (if negative, enter -0-)			236,577	

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Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only. (See instructions.)		
		Beginning of year (a) Book Value	End of year (b) Book Value (c) Fair Market Value	
Assets	1 Cash—non-interest-bearing	286,610	113,424	113,424
	2 Savings and temporary cash investments	218,261	207,001	207,001
	3 Accounts receivable ▶			
	Less: allowance for doubtful accounts ▶			
	4 Pledges receivable ▶			
	Less: allowance for doubtful accounts ▶			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see page 15 of the instructions)			
	7 Other notes and loans receivable (attach schedule) ▶			
	Less: allowance for doubtful accounts ▶			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10a Investments—U.S. and state government obligations (attach schedule)			
	b Investments—corporate stock (attach schedule)	1,955,285	2,658,962	6,553,606
	c Investments—corporate bonds (attach schedule)	515,660	413,600	445,300
	11 Investments—land, buildings, and equipment: basis ▶			
Less: accumulated depreciation (attach schedule) ▶				
12 Investments—mortgage loans				
13 Investments—other (attach schedule)				
14 Land, buildings, and equipment: basis ▶				
Less: accumulated depreciation (attach schedule) ▶				
15 Other assets (describe ▶)				
16 Total assets (to be completed by all filers—see the instructions. Also, see page 1, item I)	2,975,816	3,392,987	7,319,331	
Liabilities	17 Accounts payable and accrued expenses			
	18 Grants payable			
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable (attach schedule)			
	22 Other liabilities (describe ▶)			
	23 Total liabilities (add lines 17 through 22)	0	0	
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ▶ <input type="checkbox"/> and complete lines 24 through 26 and lines 30 and 31.			
	24 Unrestricted			
	25 Temporarily restricted			
	26 Permanently restricted			
	Foundations that do not follow SFAS 117, check here ▶ <input checked="" type="checkbox"/> and complete lines 27 through 31.			
	27 Capital stock, trust principal, or current funds	2,975,816	3,392,987	
	28 Paid-in or capital surplus, or land, bldg., and equipment fund			
	29 Retained earnings, accumulated income, endowment, or other funds			
30 Total net assets or fund balances (see page 17 of the instructions)	2,975,816	3,392,987		
31 Total liabilities and net assets/fund balances (see page 17 of the instructions)	2,975,816	3,392,987		

Part III Analysis of Changes in Net Assets or Fund Balances			
1 Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)		1	2,975,816
2 Enter amount from Part I, line 27a		2	417,172
3 Other increases not included in line 2 (itemize) ▶ 0	0	3	0
4 Add lines 1, 2, and 3		4	3,392,988
5 Decreases not included in line 2 (itemize) ▶ Effect of rounding off		5	1
6 Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30		6	3,392,987

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)		(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo, day, yr)	(d) Date sold (mo, day, yr)
1a	Public traded securities per schedule	P	See attached	schedule
b				
c				
d				
e				
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)	
a 1,062,447		539,227	523,220	
b				
c				
d				
e				
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69				(i) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any		
a				
b				
c				
d				
e				
2	Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }			523,220
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c) (see pages 13 and 17 of the instructions). If (loss), enter -0- in Part I, line 8			None

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? Yes No
If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see page 18 of the instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))		
2009	246,100	5,615,330	.04383		
2008	269,100	5,647,146	.04765		
2007	388,482	7,473,592	.05198		
2006	357,300	7,353,525	.04859		
2005	390,354	6,918,093	.05643		
2	Total of line 1, column (d)			2	.24848
3	Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years			3	.049696
4	Enter the net value of noncharitable-use assets for 2010 from Part X, line 5			4	6,486,297
5	Multiply line 4 by line 3			5	322,343
6	Enter 1% of net investment income (1% of Part I, line 27b)			6	7,598
7	Add lines 5 and 6			7	329,941
8	Enter qualifying distributions from Part XII, line 4 If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions on page 18.			8	342,625

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see page 18 of the instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1. Date of ruling or determination letter: _____ (attach copy of letter if necessary—see instructions)			
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input checked="" type="checkbox"/> and enter 1% of Part I, line 27b	1		7,598
c	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b).			
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	2		0
3	Add lines 1 and 2	3		7,598
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4		0
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-	5		7,598
6	Credits/Payments:			
a	2010 estimated tax payments and 2009 overpayment credited to 2010	6a	15,000	
b	Exempt foreign organizations—tax withheld at source	6b		
c	Tax paid with application for extension of time to file (Form 8868)	6c		
d	Backup withholding erroneously withheld	6d		
7	Total credits and payments. Add lines 6a through 6d	7		15,000
8	Enter any penalty for underpayment of estimated tax. Check here <input type="checkbox"/> if Form 2220 is attached	8		0
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9		0
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10		7,402
11	Enter the amount of line 10 to be: Credited to 2011 estimated tax 7,402 Refunded	11		0

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		✓
1b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see page 19 of the instructions for definition)? <i>If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.</i>		✓
1c Did the foundation file Form 1120-POL for this year?		✓
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. ▶ \$ _____ (2) On foundation managers. ▶ \$ _____		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ▶ \$ _____		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? <i>If "Yes," attach a detailed description of the activities.</i>		✓
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? <i>If "Yes," attach a conformed copy of the changes.</i>		✓
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		✓
4b If "Yes," has it filed a tax return on Form 990-T for this year?	N/A	
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? <i>If "Yes," attach the statement required by General Instruction T.</i>		✓
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	✓	
7 Did the foundation have at least \$5,000 in assets at any time during the year? <i>If "Yes," complete Part II, col. (c), and Part XV</i>	✓	
8a Enter the states to which the foundation reports or with which it is registered (see page 19 of the instructions) ▶ <u>Massachusetts</u>		
8b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by <i>General Instruction G</i> ? <i>If "No," attach explanation</i>	✓	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2010 or the taxable year beginning in 2010 (see instructions for Part XIV on page 27)? <i>If "Yes," complete Part XIV</i>		✓
10 Did any persons become substantial contributors during the tax year? <i>If "Yes," attach a schedule listing their names and addresses</i>		✓

Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see page 20 of the instructions)	11		✓
12	Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008?	12		✓
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ▶ None	13	✓	
14	The books are in care of ▶ John R.D. McClintock Telephone no. ▶ 978/685-4113 Located at ▶ 120 Woodcrest Drive, North Andover, MA ZIP+4 ▶ 01845-1353			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041—Check here. and enter the amount of tax-exempt interest received or accrued during the year ▶ 15			N/A
16	At any time during calendar year 2010, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See page 20 of the instructions for exceptions and filing requirements for Form TD F 90-22.1. If "Yes," enter the name of the foreign country ▶	16	Yes	No ✓

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

		Yes	No
1a	During the year did the foundation (either directly or indirectly):		
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No		
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
	(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 22 of the instructions)? Organizations relying on a current notice regarding disaster assistance check here ▶ <input type="checkbox"/>	1b	✓
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2010?	1c	✓
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):		
a	At the end of tax year 2010, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2010? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No If "Yes," list the years ▶ 20____, 20____, 20____, 20____		
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see page 22 of the instructions.)	2b	N/A
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. ▶ 20____, 20____, 20____, 20____		
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b	If "Yes," did it have excess business holdings in 2010 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2010.)	3b	N/A
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	✓
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2010?	4b	✓

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a During the year did the foundation pay or incur any amount to:

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? Yes No

(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive? Yes No

(3) Provide a grant to an individual for travel, study, or other similar purposes? Yes No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see page 22 of the instructions) Yes No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? Yes No

b If any answer is "Yes" to 5a(1)–(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see page 22 of the instructions)? **5b** N/A
Organizations relying on a current notice regarding disaster assistance check here

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? Yes No
If "Yes," attach the statement required by Regulations section 53.4945–5(d).

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? Yes No N/A

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? **6b**

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? Yes No

b If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction? **7b** N/A

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation (see page 22 of the instructions).

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (if not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
John R.D. McClintock 120 Woodcrest Drive North Andover, MA 01845	Trustee 5 hrs.	35,675	0	0

2 Compensation of five highest-paid employees (other than those included on line 1—see page 23 of the instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
None				
Total number of other employees paid over \$50,000				0

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)

3 Five highest-paid independent contractors for professional services (see page 23 of the instructions). If none, enter "NONE."		
(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
None		
Total number of others receiving over \$50,000 for professional services		0

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1 No such activities	
2	
3	
4	

Part IX-B Summary of Program-Related Investments (see page 24 of the instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1 No such investments.	
2	
All other program-related investments. See page 24 of the instructions	
3	
Total. Add lines 1 through 3	0

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see page 24 of the instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities	1a	6,271,503
b	Average of monthly cash balances	1b	121,244
c	Fair market value of all other assets (see page 25 of the instructions)	1c	192,326
d	Total (add lines 1a, b, and c)	1d	6,585,073
e	Reduction claimed for blockage or other factors—reported on lines 1a and 1c (attach detailed explanation)	1e	None
2	Acquisition indebtedness applicable to line 1 assets	2	0
3	Subtract line 2 from line 1d	3	6,585,073
4	Cash deemed held for charitable activities. Enter 1 1/2 % of line 3 (for greater amount, see page 25 of the instructions)	4	98,776
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	6,486,297
6	Minimum investment return. Enter 5% of line 5	6	324,315

Part XI Distributable Amount (see page 25 of the instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	324,315
2a	Tax on investment income for 2010 from Part VI, line 5	2a	7,598
b	Income tax for 2010. (This does not include the tax from Part VI.)	2b	0
c	Add lines 2a and 2b	2c	7,598
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	316,717
4	Recoveries of amounts treated as qualifying distributions	4	0
5	Add lines 3 and 4	5	316,717
6	Deduction from distributable amount (see page 25 of the instructions)	6	0
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	316,717

Part XII Qualifying Distributions (see page 25 of the instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26	1a	342,625
b	Program-related investments—total from Part IX-B	1b	0
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	0
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	0
b	Cash distribution test (attach the required schedule)	3b	0
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	342,625
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see page 26 of the instructions)	5	7,598
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	335,027

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see page 26 of the instructions)

	(a) Corpus	(b) Years prior to 2009	(c) 2009	(d) 2010
1 Distributable amount for 2010 from Part XI, line 7				316,717
2 Undistributed income, if any, as of the end of 2010:				
a Enter amount for 2009 only			0	
b Total for prior years: 20____,20____,20____		0		
3 Excess distributions carryover, if any, to 2010:				
a From 2005				
b From 2006 6,568				
c From 2007 19,238				
d From 2008				
e From 2009				
f Total of lines 3a through e	25,806			
4 Qualifying distributions for 2010 from Part XII, line 4: ► \$ 342,625				
a Applied to 2009, but not more than line 2a			0	
b Applied to undistributed income of prior years (Election required—see page 26 of the instructions)		0		
c Treated as distributions out of corpus (Election required—see page 26 of the instructions)	0			
d Applied to 2010 distributable amount				316,717
e Remaining amount distributed out of corpus	25,908			
5 Excess distributions carryover applied to 2010 (If an amount appears in column (d), the same amount must be shown in column (a).)	0			0
6 Enter the net total of each column as indicated below:				
a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5	51,714			
b Prior years' undistributed income. Subtract line 4b from line 2b		0		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed			0	
d Subtract line 6c from line 6b. Taxable amount—see page 27 of the instructions		0		
e Undistributed income for 2009. Subtract line 4a from line 2a. Taxable amount—see page 27 of the instructions			0	
f Undistributed income for 2010. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2011				0
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see page 27 of the instructions)	0			
8 Excess distributions carryover from 2005 not applied on line 5 or line 7 (see page 27 of the instructions)	0			
9 Excess distributions carryover to 2011. Subtract lines 7 and 8 from line 6a	51,714			
10 Analysis of line 9:				
a Excess from 2006 6,568				
b Excess from 2007 19,238				
c Excess from 2008				
d Excess from 2009				
e Excess from 2010 25,908				

Part XIV Private Operating Foundations (see page 27 of the instructions and Part VII-A, question 9)

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2010, enter the date of the ruling ▶ **N/A**

b Check box to indicate whether the foundation is a private operating foundation described in section 4942(j)(3) or 4942(j)(5)

	Tax year				(e) Total
	(a) 2010	(b) 2009	(c) 2008	(d) 2007	
2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon:					
a "Assets" alternative test—enter:					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test—enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					
c "Support" alternative test—enter:					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year—see page 28 of the instructions.)

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)

NONE

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

NONE

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see page 28 of the instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a The name, address, and telephone number of the person to whom applications should be addressed:

John R.D. McClintock, P.O. BOX 639, North Andover, MA 01845-0639 Telephone: (978) 685-4113

b The form in which applications should be submitted and information and materials they should include:

No formal requirements.

c Any submission deadlines:

No deadlines

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

None

Part XV Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Schedule Attached	N/A	Not private	General support of recipients.	335,500
Total			▶	3a
b <i>Approved for future payment</i>				
None				
Total			▶	3b
				0

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated.

	Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See page 28 of the instructions.)
	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	
1 Program service revenue:					
a					
b					
c					
d					
e					
f					
g Fees and contracts from government agencies					
2 Membership dues and assessments					
3 Interest on savings and temporary cash investments			14	61	
4 Dividends and interest from securities			14	277,777	
5 Net rental income or (loss) from real estate:					
a Debt-financed property					
b Not debt-financed property					
6 Net rental income or (loss) from personal property					
7 Other investment income					
8 Gain or (loss) from sales of assets other than inventory			18	523,220	
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue: a _____					
b _____					
c _____					
d _____					
e _____					
12 Subtotal. Add columns (b), (d), and (e)				801,058	801,058
13 Total. Add line 12, columns (b), (d), and (e)				13	

(See worksheet in line 13 instructions on page 29 to verify calculations.)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Line No. Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes). (See page 29 of the instructions.)

N/A - No such activities or income

ROBERTA M. CHILDS CHARITABLE FOUNDATION

04-2660275

Form 990-PF - Year Ended 3/31/

Line 18, Part I : 990-PF Excise Taxes
for year ended 3/31/10 None
for year ended 3/31/11 \$12,641

Line 23, Part I : Massachusetts Form PC
Annual Report filing fee \$70

ROBERTA M. CHILDS CHARITABLE FOUNDATION

SECURITIES HELD

<u>SECURITY</u>	<u>PURCHASE DATE</u>	<u>COST</u>	<u>3/31/2011 MARKET VALUE</u>
5,000 shs. Stryker	5/11/1987	\$3,908.58	\$304,500.00
8,000 shs. Altria Group	8/6/1986	10,910.57	207,840.00
8,000 shs. Philip Morris Int'l	8/6/1986	24,861.78	519,440.00
4,599 shs. Kraft Foods	8/6/1986	9,302.06	145,374.39
3,000 shs. WalMart	8/7/1986	8,368.13	156,390.00
4,000 shs. PepsiCo	9/13/1989	35,391.16	260,880.00
8,000 shs. Walgreen	2/7/1990	21,383.82	327,520.00
5,000 shs. CRH Plc.	1/17/1991	19,618.19	117,200.00
4,000 shs. State Street Corp.	2/25/1991	20,442.71	181,880.00
4,000 shs. Harley Davidson	5/19/1993	18,015.66	168,600.00
4,000 shs. CBL Associates	5/5/1994	39,174.00	68,520.00
259 shs. CBL Associates	4/21/2009	1,149.96	4,436.67
6,000 shs. Danaher	1/10/1996	23,540.43	315,420.00
1,000 shs. Camden Properties	5/29/1998	30,947.87	57,060.00
1,000 shs. Camden Properties	6/12/2002	38,571.00	57,060.00
3,000 shs. Occidental Pete	9/21/2000	33,234.11	312,900.00
2,000 shs. Bancorp of R.I.	12/12/2001	35,204.90	61,520.00
3,000 shs. Cimarex Energy	3/26/2003	56,630.00	351,210.00
2,000 shs. United Technologies	10/23/2003	83,016.04	169,300.00
5,000 shs. Williams Cos	10/22/2004	64,400.00	155,900.00
2,000 shs. Dominion Resources	8/12/2005	81,234.38	89,400.00
10,000 shs. BlackRock BHD	12/21/2007	115,100.00	129,600.00
10,000 shs. Eaton Vance EVV	1/30/2008	156,900.00	160,600.00
10,000 shs. Western Asset WEA	1/30/2008	141,600.00	155,100.00
2,000 shs. Hatteras Fin'l	1/14/2009	54,027.02	56,240.00

2,000 shs.	Hatteras Fin'l	1/23/2009	50,708.00	56,240.00
2,000 shs.	Hatteras Fin'l	10/9/2009	57,139.80	56,240.00
2,000 shs.	Hatteras Fin'l	1/14/2011	57,621.00	56,240.00
7,000 shs.	Linn Energy	1/23/2009	110,613.40	276,290.00
3,000 shs.	Energy Transfer	2/20/2009	105,543.80	155,280.00
1,000 shs.	Energy Transfer	1/14/2011	54,418.84	51,760.00
5,000 shs.	Boardwalk Pipeline	2/20/2009	97,977.00	163,300.00
2,000 shs.	Boardwalk Pipeline	1/14/2011	65,071.01	65,320.00
5,000 shs.	Enterprise Products	2/20/2009	105,647.50	215,300.00
3,000 shs.	Verizon	12/3/2009	92,894.93	115,620.00
2,000 shs.	Verizon	11/9/2010	66,731.90	77,080.00
720 shs	Frontier Comm	12/3/2009	6,140.32	5,918.40
9,280 shs.	Frontier Comm.	11/9/2010	85,048.00	76,281.60
10,000 shs.	Frontier Comm.	1/14/2011	94,600.00	82,200.00
1,400 shs.	Vodafone Plc	12/3/2009	32,982.74	40,250.00
2,600 shs.	Vodafone Plc	12/16/2009	61,213.86	74,750.00
5,000 shs.	Windstream	2/8/2010	51,259.44	64,400.00
5,000 shs	Windstream	11/9/2010	65,395.00	64,400.00
5,000 shs.	Windstream	1/14/2011	66,321.40	64,400.00
10,000 shs.	Citigroup	2/8/2010	32,665.41	44,500.00
1,500 shs.	Kinder Morgan Energy	4/1/2010	99,978.27	111,135.00
1,000 shs	Kinder Morgan Energy	1/14/2011	72,676.96	74,090.00
3,000 shs.	Legacy Reserves	4/1/2010	70,360.05	94,020.00
2,000 shs	Legacy Reserves	11/9/2010	52,896.13	62,680.00
2,000 shs.	Stanley B & D	8/18/2010	115,168.77	153,200.00
3,000 shs.	Century Link	11/9/2010	128,902.35	123,090.00
1,000 shs.	Century Link	1/14/2011	45,653.94	41,030.00

\$3,072,562.19

=====

\$6,998,906.06

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ROBERTA M. CHILDS CHARITABLE FOUNDATION

CAPITAL GAINS AND (LOSSES) 4-1-2010 THRU 3-31-2011

<u>SECURITY</u>	<u>COST AND PURCHASE DATE</u>	<u>PROCEEDS AND SALE DATE</u>	<u>GAIN OR (LOSS)</u>
.12 shs. Frontier Comm.	\$1.02 12/3/2009	\$0.88 7/2/2010	(\$0.14)
3,000 shs. Walmart	8,368.12 8/7/1986	164,428.41 11/8/2010	156,060.29
5,000 shs. Staples	5,618.64 8/7/1990	102,098.76 11/8/2010	96,480.12
6,300 shs. Celanese	112,948.00 5/12/2005	242,854.88 11/9/2010	129,906.88
2,500 shs. Stryker	1,954.29 5/11/1987	130,391.79 11/9/2010	128,437.50
2,000 shs. Danaher	7,846.81 1/10/1996	87,708.56 11/9/2010	79,861.75
750 shs. Paccar	28,810.00 10/4/2006	40,978.30 11/9/2010	12,168.30
Boston Chicken, Inc. Liquidation Payment	0.00 5/20/2004	1,499.99 12/8/2010	1,499.99
5,000 shs. Invesco Van Kampen	102,060.00 11/28/2006	79,419.15 1/14/2011	(22,640.85)
6,000 shs. Advent Claymore	134,700.00 12/21/2007	109,382.84 1/14/2011	(25,317.16)
12,000 shs. Nuveen JQC	136,920.00 1/30/2008	103,683.04 1/14/2011	(33,236.96)

CHILD'S CHARITABLE FOUNDATION

YEAR

MONTH END ASSET VALUES

Prepared By	Initials	Date
ENDIN	G	6
Approved By		3-31-11

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G7504 ColumnWrite ©

		1	2	3	4
		SECURITIES	MONEY FUNDS	CASH	
1	AT:				
2	4-30-10	617014380	21826118	11627205	
3					
4	5-31-10	573872851	21826118	15036879	
5					
6	6-30-10	555725946	21826118	8701496	
7					
8	7-31-10	590373372	21826118	10602662	
9					
10	8-31-10	577700649	11826118	8679621	
11					
12	9-30-10	624031758	11826118	10154381	
13					
14	10-31-10	650123245	11826118	7429836	
15					
16	11-30-10	616926825	44129236	3584934	
17					
18	12-31-10	646765699	1779185	46947067	
19					
20	1-31-11	674440497	20700144	4113246	
21					
22	2-28-11	698898031	20700144	7273601	
23					
24	3-31-11	699890606	20700144	11342486	
25					
26					
27					
28	AVERAGES FOR 12 MONTHS	627156822	19232640	1212447	
29					
30					
31					
32					
33					
34					
35					
36					
37					
38					
39					
40					

ROBERTA M. CHILDS CHARITABLE FOUNDATION

Schedule of Distributions

Year Ended 3-31-11

Arts Engine, Inc. 104 West 14th Street New York, NY 10011	\$3,000
Jordan Hospital 275 Sandwich Street Plymouth, MA 02360	10,000
The Jackson Laboratory 610 Main Street Bar Harbor, ME 04609	5,000
Adolescent Consultation Services XXXXXXXXXXXXXXXXXXXX 189 Cambridge Cambridge, MA 02141 Street	5,000
Pinewood Acres Children's Charity 1085 Commonwealth Avenue PMB 328 Boston, MA 02215-1208	2,500
New England Wildlife Center 500 Columbian Street South Weymouth, MA 02190	5,000
Greyhound Friends, Inc. 167 Saddle Hill Road Hopkinton, MA 01748	5,000
Baylor College of Medicine One Baylor Plaza Houston, TX 77030	25,000
Brigham Surgical Group Foundation 45 Francis Street Boston, MA 02215	25,000
Massachusetts General Hospital 185 Cambridge Street Boston, MA 02114	25,000
Nantucket Boys' & Girls' Club P. O. Box 269 Nantucket, MA 02554	5,000
Community Education Center P. O. Box 544 East Boston, MA 02128	3,000
Pine Street Inn P. O. Box 3215 Boston, MA 02241	4,000
Alice Lloyd College 100 Purpose Road Pippa Passes, KY 41844	4,000

The Homestead of Nantucket 115 Main Street Nantucket, MA 02554	2,000
Family Service, Inc. 430 Canal Street Lawrence, MA 01840	3,000
Black Feather Rescue, Inc. P. O. Box 3145 Plymouth, MA 02361	3,000
Woods Hole Oceanographic Institution Fenno House, MS#40 Woods Hole, MA 02543	4,000
Home Health VNA 360 Merrimack Street - Bldg 9 Lawrence, MA 01843-9924	3,500
VNA and Hospice Foundation 1110 35th Lane Vero Beach, FL 32960	3,000
Dasie Bridgewater Hope Center P. O. Box 701483 Wabasso, FL 32970	4,000
Irish Immigration Center 100 Franklin Street - LL-1 Boston, MA 02110	4,000
Brigham and Women's Hospital 75 Francis Street Boston, MA 02115	30,000
Massachusetts General Hospital 185 Cambridge Street Boston, MA 02114	30,000
Dana-Farber Cancer Institute 44 Binney Street Boston, MA 02115	40,000
Habitat for Humanity of Greater Lawrence 60 Island Street Lawrence, MA 01840	4,000
Nantucket Atheneum P. O. Box 808 Nantucket, MA 02554	2,500
Bosler Humane Society P. O. Box 12 Baldwinville, MA 01436	4,000
Hibiscus Children's Foundation P. O. Box 1742 Vero Beach, FL 32961	3,500

Greyhound Rescue of New England, Inc. P. O. Box 507 Mendon, MA 01756	3,000
North Andover High School 43 High Street North Andover, MA 01845	4,000
Nantucket Conservation Foundation P. O. Box 13 Nantucket, MA 02554	4,000
Nantucket Cottage Hospital 57 Prospect Street Nantucket, MA 02554	4,000
Indian River Medical Center Foundation 1000 36th Street Vero Beach, FL 32960	3,000
Save the Chimps P. O. Box 12220 Fort Pierce, FL 34979	3,500
Childcare Resources of Indian River 1801 24th Street Vero Beach, FL 32960	3,500
Lawrence General Hospital P. O. Box 189 Lawrence, MA 01842	4,000
NEADS, Inc. P. O. Box 213 West Boylston, MA 01583	3,000
Easter Seals of Massachusetts 484 Main Street Worcester, MA 01608	2,500
XXXXXXXXXXXX XXXXXX 821 XXXXXXXXXXXX	XXXXXX
Dartmouth Medical School One Medical Center Drive Lebanon, NH 03756	25,000
Windrush Farm Therapeutic Equitation 30 Brookview Road Boxford, MA 01921	3,000
Assistance League of Atlanta 3534 Broad Street Chamblee, GA 30341	3,500
United Negro College Fund, Inc. 15 Broad Street Boston, MA 02109	2,500