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Return of Private Foundation
or Section 4947(a)(1) Nonexempt Charitable Trust
Treated as a Private Foundation

OMB No 1545-0052

2010

Department of the Treasury
Internal Revenue Service

Note The foundation may be able to use a copy of this return to satisfy state reporting requirements

For calendar year 2010, or tax year beginning 4/01, 2010, and ending 3/31, 2011

G Check all that apply ☐ Initial return ☐ Initial Return of a former public charity ☐ Final return
☐ Amended return ☐ Address change ☐ Name changeFIREBIRD FOUNDATION FOR
ANTHROPOLOGICAL RESEARCH
PO BOX A
PHILLIPS, ME 04966-1501

A Employer identification number

01-0524375

B Telephone number (see the instructions)

207-639-3939

C If exemption application is pending, check here ☐D 1 Foreign organizations, check here ☐2 Foreign organizations meeting the 85% test, check here and attach computation ☐E If private foundation status was terminated under section 507(b)(1)(A), check here ☐F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐H Check type of organization ☒ Section 501(c)(3) exempt private foundation
☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundationI Fair market value of all assets at end of year
(from Part II, column (c), line 16)

\$ 3,793,503.

J Accounting method ☒ Cash ☐ Accrual
☐ Other (specify) _____

(Part I, column (d) must be on cash basis)

Part I Analysis of Revenue and Expenses

(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see the instructions).)

(a) Revenue and expenses per books

(b) Net investment income

(c) Adjusted net income

(d) Disbursements for charitable purposes (cash basis only)

1 Contributions, gifts, grants, etc., received (att sch)

713,487.

2 Ck ☐ if the foundn is not req to att Sch B

3 Interest on savings and temporary cash investments

80.

80.

80.

4 Dividends and interest from securities

83,232.

83,232.

83,232.

5a Gross rents

b Net rental income or (loss)

6a Net gain/(loss) from sale of assets not on line 10

41,832.

b Gross sales price for all assets on line 6a 827,530.

7 Capital gain net income (from Part IV, line 2)

41,832.

8 Net short-term capital gain

7,729.

9 Income modifications

10a Gross sales less returns and allowances

b Less Cost of goods sold

c Gross profit/(loss) (att sch)

11 Other income (attach schedule)

116.

-1,965.

-1,965.

12 Total. Add lines 1 through 11

838,747.

123,179.

89,076.

13 Compensation of officers, directors, trustees, etc

0.

14 Other employee salaries and wages

78,659.

78,659.

15 Pension plans, employee benefits

1,919.

1,919.

16a Legal fees (attach schedule)

b Accounting fees (attach sch) SEE ST 2

1,250.

1,250.

c Other prof fees (attach sch) SEE ST 3

111,474.

14,009.

14,009.

111,474.

17 Interest

18 Taxes (attach schedule) (see instr) SEE STM 4

9,477.

456.

456.

9,477.

19 Depreciation (attach sch) and depletion

4,561.

20 Occupancy

26,338.

26,338.

21 Travel, conferences, and meetings

11,616.

11,616.

22 Printing and publications

23 Other expenses (attach schedule)

SEE STATEMENT 5

44,915.

44,915.

24 Total operating and administrative expenses. Add lines 13 through 23

290,209.

14,465.

14,465.

285,648.

25 Contributions, gifts, grants paid STMT 6

116,110.

116,110.

26 Total expenses and disbursements. Add lines 24 and 25

406,319.

14,465.

14,465.

401,758.

27 Subtract line 26 from line 12:

a Excess of revenue over expenses and disbursements

432,428.

b Net investment income (if negative, enter -0-)

108,714.

c Adjusted net income (if negative, enter -0-)

74,611.

SCANNED BY K&K 2011

ADMINISTRATIVE AND EXPENSES

RECEIVED
AUG 16 2011
SEE STATEMENT 5
STMT 6

P 5

Part II Balance Sheets

Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)

Beginning of year

End of year

(a) Book Value

(b) Book Value

(c) Fair Market Value

ASSETS

1	Cash — non-interest-bearing	6,777.	25,158.	25,158.
2	Savings and temporary cash investments	2,442.	2,443.	2,442.
3	Accounts receivable			
	Less: allowance for doubtful accounts			
4	Pledges receivable			
	Less: allowance for doubtful accounts			
5	Grants receivable			
6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see the instructions)			
7	Other notes and loans receivable (attach sch)			
	Less: allowance for doubtful accounts			
8	Inventories for sale or use			
9	Prepaid expenses and deferred charges			
10a	Investments — U S and state government obligations (attach schedule)			
	b Investments — corporate stock (attach schedule)			
	c Investments — corporate bonds (attach schedule)			
11	Investments — land, buildings, and equipment: basis			
	Less: accumulated depreciation (attach schedule)			
12	Investments — mortgage loans			
13	Investments — other (attach schedule) STATEMENT 7	2,969,895.	3,069,886.	3,432,903.
14	Land, buildings, and equipment: basis 366,195.			
	Less: accumulated depreciation (attach schedule) SEE STMT 8		331,943.	333,000.
15	Other assets (describe)			
16	Total assets (to be completed by all filers — see instructions Also, see page 1, item i)	2,979,114.	3,429,430.	3,793,503.

LIABILITIES

17	Accounts payable and accrued expenses	1,171.	996.	
18	Grants payable			
19	Deferred revenue			
20	Loans from officers, directors, trustees, & other disqualified persons			
21	Mortgages and other notes payable (attach schedule)			
22	Other liabilities (describe SEE STATEMENT 9)		10,701.	
23	Total liabilities (add lines 17 through 22)	1,171.	11,697.	

NET ASSETS OR FUND BALANCES

	Foundations that follow SFAS 117, check here and complete lines 24 through 26 and lines 30 and 31.	<input type="checkbox"/>		
24	Unrestricted			
25	Temporarily restricted			
26	Permanently restricted			
	Foundations that do not follow SFAS 117, check here and complete lines 27 through 31.	<input checked="" type="checkbox"/>		
27	Capital stock, trust principal, or current funds			
28	Paid-in or capital surplus, or land, building, and equipment fund			
29	Retained earnings, accumulated income, endowment, or other funds		2,977,943.	3,417,733.
30	Total net assets or fund balances (see the instructions)		2,977,943.	3,417,733.
31	Total liabilities and net assets/fund balances (see the instructions)		2,979,114.	3,429,430.

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year — Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	2,977,943.
2	Enter amount from Part I, line 27a	2	432,428.
3	Other increases not included in line 2 (itemize) SEE STATEMENT 10	3	7,362.
4	Add lines 1, 2, and 3	4	3,417,733.
5	Decreases not included in line 2 (itemize)	5	
6	Total net assets or fund balances at end of year (line 4 minus line 5) — Part II, column (b), line 30	6	3,417,733.

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shares MLC Company)		(b) How acquired P — Purchase D — Donation	(c) Date acquired (month, day, year)	(d) Date sold (month, day, year)
1 a SEE STATEMENT 11				
b				
c				
d				
e				

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a			
b			
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Column (h) gain minus column (k), but not less than -0-) or Losses (from column (h))
(i) Fair Market Value as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of column (i) over column (j), if any	
a			
b			
c			
d			
e			

2 Capital gain net income or (net capital loss) [If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7]	2	41,832.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) [If gain, also enter in Part I, line 8, column (c) (see the instructions) If (loss), enter -0- in Part I, line 8]	3	7,729.

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes☒ No

If 'Yes,' the foundation does not qualify under section 4940(e). Do not complete this part

1 Enter the appropriate amount in each column for each year, see the instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (column (b) divided by column (c))
2009	233,913.	1,903,943.	0.122857
2008	472,660.	467,123.	1.011853
2007	182,050.	469,338.	0.387887
2006	170,994.	455,056.	0.375765
2005	133,835.	431,384.	0.310246

2 Total of line 1, column (d)	2	2.208608
3 Average distribution ratio for the 5-year base period —divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	0.441722
4 Enter the net value of noncharitable-use assets for 2010 from Part X, line 5	4	3,222,484.
5 Multiply line 4 by line 3	5	1,423,442.
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	1,087.
7 Add lines 5 and 6	7	1,424,529.
8 Enter qualifying distributions from Part XII, line 4	8	738,262.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 – see the instructions)

1	Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter 'N/A' on line 1 Date of ruling or determination letter _____ (attach copy of letter if necessary – see instr.)	
2	Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input type="checkbox"/> and enter 1% of Part I, line 27b	2,174.
3	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, column (b)	0.
4	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	2,174.
5	Add lines 1 and 2	0.
6	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	2,174.
7	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-	
8	Credits/Payments	
9	a 2010 estimated tax pmts and 2009 overpayment credited to 2010	1,640.
10	b Exempt foreign organizations – tax withheld at source	
11	c Tax paid with application for extension of time to file (Form 8868)	
12	d Backup withholding erroneously withheld	
13	Total credits and payments. Add lines 6a through 6d	1,640.
14	Enter any penalty for underpayment of estimated tax. Check here <input type="checkbox"/> if Form 2220 is attached	
15	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	534.
16	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	
17	Enter the amount of line 10 to be. Credited to 2011 estimated tax. <input type="checkbox"/> Refunded	

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
1b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see the instructions for definition)? <i>If the answer is 'Yes' to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities</i>		X
1c Did the foundation file Form 1120-POL for this year?		X
2 Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year. (1) On the foundation <input type="checkbox"/> \$ 0. (2) On foundation managers <input type="checkbox"/> \$ 0.		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers <input type="checkbox"/> \$ 0.		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? <i>If 'Yes,' attach a detailed description of the activities</i>		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? <i>If 'Yes,' attach a conformed copy of the changes.</i>		X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
b If 'Yes,' has it filed a tax return on Form 990-T for this year?		N/A
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? <i>If 'Yes,' attach the statement required by General Instruction T</i>		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?		X
7 Did the foundation have at least \$5,000 in assets at any time during the year? <i>If 'Yes,' complete Part II, column (c), and Part XV</i>	X	
8a Enter the states to which the foundation reports or with which it is registered (see the instructions) N/A		
b If the answer is 'Yes' to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? <i>If 'No,' attach explanation</i>	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2010 or the taxable year beginning in 2010 (see instructions for Part XIV)? <i>If 'Yes,' complete Part XIV</i>		X
10 Did any persons become substantial contributors during the tax year? <i>If 'Yes,' attach a schedule listing their names and addresses</i>		X

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Part VII-A Statements Regarding Activities (Continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If 'Yes', attach schedule (see instructions)	11		X
12	Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008?	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address <u>N/A</u>	13	X	
14	The books are in care of <u>DR. GEORGE N. APPELL</u> Telephone no <u>207-639-3939</u> Located at <u>PO BOX A, PHILLIPS, ME</u> ZIP + 4 <u>04966-1501</u>			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here and enter the amount of tax-exempt interest received or accrued during the year <u>N/A</u>	15		N/A
16	At any time during calendar year 2010, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16	Yes	No
See the instructions for exceptions and filing requirements for Form TD F 90-22.1 If 'Yes,' enter the name of the foreign country <u></u>				X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the 'Yes' column, unless an exception applies.

		Yes	No
1a	During the year did the foundation (either directly or indirectly)		
(1)	Engage in the sale or exchange, or leasing of property with a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(2)	Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(3)	Furnish goods, services, or facilities to (or accept them from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(4)	Pay compensation to, or pay or reimburse the expenses of, a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(5)	Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(6)	Agree to pay money or property to a government official? (Exception. Check 'No' if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days) <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b	If any answer is 'Yes' to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see the instructions)? Organizations relying on a current notice regarding disaster assistance check here <input type="checkbox"/>	1b	N/A
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2010?	1c	X
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))		
a	At the end of tax year 2010, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2010? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No If 'Yes,' list the years <u>20__</u> , <u>20__</u> , <u>20__</u> , <u>20__</u>		
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer 'No' and attach statement - see the instructions)	2b	N/A
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here <u>20__</u> , <u>20__</u> , <u>20__</u> , <u>20__</u>		
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b	If 'Yes,' did it have excess business holdings in 2010 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2010.)	3b	N/A
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	X
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2010?	4b	X

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Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)**5a** During the year did the foundation pay or incur any amount to:

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?

☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?

☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes?

☐ Yes ☒ No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see instructions)

☐ Yes ☒ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?

☐ Yes ☒ No**b** If any answer is 'Yes' to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?

5b N/A

Organizations relying on a current notice regarding disaster assistance check here

☐**c** If the answer is 'Yes' to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?N/A ☐ Yes ☐ No

If 'Yes,' attach the statement required by Regulations section 53.4945-5(d)

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?☐ Yes ☒ No**b** Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

6b X

If 'Yes' to 6b, file Form 8870.

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?☐ Yes ☒ No**b** If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?

N/A

7b

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**1** List all officers, directors, trustees, foundation managers and their compensation (see instructions).

(a) Name and address	(b) Title and average hours per week devoted to position	(c) Compensation (if not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
SEE STATEMENT 12		0.	0.	0.

2 Compensation of five highest-paid employees (other than those included on line 1— see instructions). If none, enter 'NONE.'

(a) Name and address of each employee paid more than \$50,000	(b) Title and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000

0

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter 'NONE.'

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		
Total number of others receiving over \$50,000 for professional services		0

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
1 N/A	
2	
3	
4	

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1 N/A	
2	
All other program-related investments. See instructions.	
3	
Total. Add lines 1 through 3	0.

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Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities	1a	3,256,461.
b	Average of monthly cash balances	1b	15,096.
c	Fair market value of all other assets (see instructions)	1c	
d	Total (add lines 1a, b, and c)	1d	3,271,557.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0.
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	3,271,557.
4	Cash deemed held for charitable activities Enter 1-1/2% of line 3 (for greater amount, see instructions)	4	49,073.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3 Enter here and on Part V, line 4	5	3,222,484.
6	Minimum investment return. Enter 5% of line 5	6	161,124.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☒ and do not complete this part.)

1	Minimum investment return from Part X, line 6	N/A	1	
2a	Tax on investment income for 2010 from Part VI, line 5	2a		
b	Income tax for 2010 (This does not include the tax from Part VI.)	2b		
c	Add lines 2a and 2b	2c		
3	Distributable amount before adjustments Subtract line 2c from line 1	3		
4	Recoveries of amounts treated as qualifying distributions	4		
5	Add lines 3 and 4	5		
6	Deduction from distributable amount (see instructions)	6		
7	Distributable amount as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1	7		

Part XII Qualifying Distributions (see instructions) - - - - -

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes		
a	Expenses, contributions, gifts, etc. — total from Part I, column (d), line 26	1a	401,758.
b	Program-related investments — total from Part IX-B	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	336,504.
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	738,262.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see instructions)	5	
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	738,262.

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

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Part XIII Undistributed Income (see instructions)

N/A

	(a) Corpus	(b) Years prior to 2009	(c) 2009	(d) 2010
1 Distributable amount for 2010 from Part XI, line 7				
2 Undistributed income, if any, as of the end of 2010				
a Enter amount for 2009 only				
b Total for prior years. 20 ____, 20 ____, 20 ____				
3 Excess distributions carryover, if any, to 2010.				
a From 2005				
b From 2006				
c From 2007				
d From 2008				
e From 2009				
f Total of lines 3a through e				
4 Qualifying distributions for 2010 from Part XII, line 4 ▶ \$ ____				
a Applied to 2009, but not more than line 2a				
b Applied to undistributed income of prior years (Election required — see instructions)				
c Treated as distributions out of corpus (Election required — see instructions)				
d Applied to 2010 distributable amount				
e Remaining amount distributed out of corpus				
5 Excess distributions carryover applied to 2010 (If an amount appears in column (d), the same amount must be shown in column (a).)				
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5				
b Prior years' undistributed income Subtract line 4b from line 2b				
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed				
d Subtract line 6c from line 6b. Taxable amount — see instructions				
e Undistributed income for 2009. Subtract line 4a from line 2a. Taxable amount — see instructions				
f Undistributed income for 2010 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2011				
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see instructions)				
8 Excess distributions carryover from 2005 not applied on line 5 or line 7 (see instructions)				
9 Excess distributions carryover to 2011. Subtract lines 7 and 8 from line 6a				
10 Analysis of line 9:				
a Excess from 2006				
b Excess from 2007				
c Excess from 2008				
d Excess from 2009				
e Excess from 2010				

BAA

Form 990-PF (2010)

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2010, enter the date of the ruling	8/30/00				
b Check box to indicate whether the foundation is a private operating foundation described in section 4942(j)(3) or 4942(j)(5)	<input checked="" type="checkbox"/> 4942(j)(3) or <input type="checkbox"/> 4942(j)(5)				
2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed	Tax year	Prior 3 years			(e) Total
	(a) 2010	(b) 2009	(c) 2008	(d) 2007	
	74,611.	51,468.	9,839.	10,671.	146,589.
b 85% of line 2a	63,419.	43,748.	8,363.	9,070.	124,600.
c Qualifying distributions from Part XII, line 4 for each year listed	738,262.	233,913.	472,758.	182,876.	1,627,809.
d Amounts included in line 2c not used directly for active conduct of exempt activities					0.
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c	738,262.	233,913.	472,758.	182,876.	1,627,809.
3 Complete 3a, b, or c for the alternative test relied upon					
a 'Assets' alternative test — enter					
(1) Value of all assets	3,793,503.	3,089,239.	472,095.	477,531.	7,832,368.
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					0.
b 'Endowment' alternative test — enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					
c 'Support' alternative test — enter					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the organization had \$5,000 or more in assets at any time during the year — see instructions.)**1 Information Regarding Foundation Managers:**

- a** List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2))

GEORGE N APPELL

- b** List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

NONE

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc, Programs:

Check here ☒ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc, (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d

- a** The name, address, and telephone number of the person to whom applications should be addressed

- b** The form in which applications should be submitted and information and materials they should include

- c** Any submission deadlines.

- d** Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

Enter gross amounts unless otherwise indicated

Enter gross amounts unless otherwise indicated		Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (see the instructions)
		(a) Business code	(b) Amount	(c) Exclu- sion code	(d) Amount	
1	Program service revenue					
a						
b						
c						
d						
e						
f						
g	Fees and contracts from government agencies					
2	Membership dues and assessments					
3	Interest on savings and temporary cash investments			1		80.
4	Dividends and interest from securities			1		83,232.
5	Net rental income or (loss) from real estate					
a	Debt-financed property					
b	Not debt-financed property					
6	Net rental income or (loss) from personal property					
7	Other investment income					
8	Gain or (loss) from sales of assets other than inventory					41,832.
9	Net income or (loss) from special events					
10	Gross profit or (loss) from sales of inventory					
11	Other revenue					
a	MISCL INVESTMENT NON-TAX					2,081.
b	PARTNERSHIP INCOME					-1,965.
c						
d						
e						
12	Subtotal. Add columns (b), (d), and (e)					125,260.
13	Total. Add line 12, columns (b), (d), and (e)					125,260.

(See worksheet in line 13 instructions to verify calculations)

Line No. ▼	Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes) (See the instructions.)
----------------------	------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------

INVESTMENT INCOME ONLY FOR THE YEAR;NO RELATED OR EXEMPT FUNCTION INCOME EXISTS DURING THE CURRENT YEAR.

Schedule B
(Form 990, 990-EZ,
or 990-PF)

Department of the Treasury
Internal Revenue Service

Schedule of Contributors

► Attach to Form 990, 990-EZ, or 990-PF

OMB No 1545-0047

2010

Name of the organization **FIREBIRD FOUNDATION FOR
ANTHROPOLOGICAL RESEARCH**

Employer identification number
01-0524375

Organization type (check one)

Filers of:

Form 990 or 990-EZ

Section:

- ☐ 501(c)(____) (enter number) organization
☐ 4947(a)(1) nonexempt charitable trust **not** treated as a private foundation
☐ 527 political organization

Form 990-PF

- ☒ 501(c)(3) exempt private foundation
☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation
☐ 501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule**

Note. Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.

General Rule

- ☒ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, \$5,000 or more (in money or property) from any one contributor. (Complete Parts I and II.)

Special Rules

- ☐ For a section 501(c)(3) organization filing Form 990 or 990-EZ, that met the 33-1/3% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), and received from any one contributor, during the year, a contribution of the greater of (i) \$5,000 or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h or (ii) Form 990-EZ, line 1. Complete Parts I and II.
- ☐ For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ, that received from any one contributor, during the year, aggregate contributions of more than \$1,000 for use *exclusively* for religious, charitable, scientific, literary, or educational purposes, or the prevention of cruelty to children or animals. Complete Parts I, II, and III.
- ☐ For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ, that received from any one contributor, during the year, contributions for use *exclusively* for religious, charitable, etc., purposes, but these contributions did not aggregate to more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Do not complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc., contributions of \$5,000 or more during the year. ► \$ _____

Caution: An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF) but it **must** answer 'No' on Part IV, line 2 of their Form 990, or check the box on line H of its Form 990-EZ, or on line 2 of its Form 990-PF, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

BAA For Paperwork Reduction Act Notice, see the Instructions for Form 990, 990-EZ, or 990-PF.

Schedule B (Form 990, 990-EZ, or 990-PF) (2010)

Name of organization

Employer identification number

FIREBIRD FOUNDATION FOR

01-0524375

Part I Contributors (see instructions)

(a) Number	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
1	DR GEORGE N. APPELL PO BOX A PHILLIPS, ME 04966	\$ 711,487.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution)

Name of organization

Employer identification number

FIREBIRD FOUNDATION FOR

01-0524375

Part II Noncash Property (see instructions)

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
	N/A		
		\$	
		\$	
		\$	
		\$	
		\$	
		\$	
		\$	

BAA

Schedule B (Form 990, 990-EZ, or 990-PF) (2010)

Name of organization

FIREBIRD FOUNDATION FOR

Employer identification number

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Part III Exclusively religious, charitable, etc., individual contributions to section 501(c)(7), (8), or (10) organizations aggregating more than \$1,000 for the year. Complete cols (a) through (e) and the following line entry

For organizations completing Part III, enter total of exclusively religious, charitable, etc., contributions of \$1,000 or less for the year (Enter this information once. See instructions.)

▶ \$ N/A

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	N/A		
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee

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FIREBIRD FOUNDATION FOR
ANTHROPOLOGICAL RESEARCH

01-0524375

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STATEMENT 1
FORM 990-PF, PART I, LINE 11
OTHER INCOME

	(A) REVENUE PER BOOKS	(B) NET INVESTMENT INCOME	(C) ADJUSTED NET INCOME
MISCL INVESTMENT NON-TAX	\$ 2,081.		
PARTNERSHIP INCOME	-1,965.		
TOTAL	\$ 116.	\$ 0.	\$ 0.

STATEMENT 2
FORM 990-PF, PART I, LINE 16B
ACCOUNTING FEES

	(A) EXPENSES PER BOOKS	(B) NET INVESTMENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
TOTAL	\$ 1,250.	\$ 0.	\$ 0.	\$ 1,250.

STATEMENT 3
FORM 990-PF, PART I, LINE 16C
OTHER PROFESSIONAL FEES

	(A) EXPENSES PER BOOKS	(B) NET INVESTMENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
INVESTMENT FEES	\$ 14,009.	\$ 14,009.	\$ 14,009.	\$ 14,009.
LEGAL	14,983.			14,983.
OUTSIDE CONSULTING	82,482.			82,482.
TOTAL	\$ 111,474.	\$ 14,009.	\$ 14,009.	\$ 111,474.

STATEMENT 4
FORM 990-PF, PART I, LINE 18
TAXES

	(A) EXPENSES PER BOOKS	(B) NET INVESTMENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
FOREIGN TAXES	\$ 456.	\$ 456.	\$ 456.	\$ 456.
INCOME TAXES	3,802.			3,802.
PAYROLL TAXES	5,219.			5,219.
TOTAL	\$ 9,477.	\$ 456.	\$ 456.	\$ 9,477.

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STATEMENT 5
FORM 990-PF, PART I, LINE 23
OTHER EXPENSES

	(A) EXPENSES PER BOOKS	(B) NET INVESTMENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
BANK AND PAYROLL PROCESSING FEES	\$ 2,361.			\$ 2,361.
COMPUTER REPAIRS	3,805.			3,805.
INSURANCE	8,279.			8,279.
JOURNALS/REFERENCE/SUBSCRIPTIONS	4,401.			4,401.
MAINTENANCE	396.			396.
MEMBERSHIPS	931.			931.
MISCL	207.			207.
OFFICE SUPPLIES	2,328.			2,328.
POSTAGE	94.			94.
RENTAL EXPENSES	8,220.			8,220.
SMALL EQUIPMENT	10,303.			10,303.
TELEPHONE	1,516.			1,516.
TRAINING	902.			902.
WEB PAGE	1,172.			1,172.
TOTAL	\$ 44,915.	\$ 0.	\$ 0.	\$ 44,915.

STATEMENT 6
FORM 990-PF, PART I, LINE 25
CONTRIBUTIONS, GIFTS, AND GRANTSCASH GRANTS AND ALLOCATIONS

CLASS OF ACTIVITY: ANTHROPOLOGICAL RESEARCH
 DONEE'S NAME: DR MARK POST
 DONEE'S ADDRESS: LA TROBE UNIVERSITY
 , BUNDOORA, VIC 3086 AUSTRALIA
 RELATIONSHIP OF DONEE: NONE
 ORGANIZATIONAL STATUS OF DONEE: INDIVIDUAL
 AMOUNT GIVEN: \$ 2,924.

CLASS OF ACTIVITY: ANTHROPOLOGICAL RESEARCH
 DONEE'S NAME: ELIZABETH WICKETT
 DONEE'S ADDRESS: LOC II CONVENITO
 ANghiari, Tuscany 52031 ITALY
 RELATIONSHIP OF DONEE: NONE
 ORGANIZATIONAL STATUS OF DONEE: INDIVIDUAL
 AMOUNT GIVEN: 9,216.

CLASS OF ACTIVITY: ORAL LITERATURE PROJECT
 DONEE'S NAME: RAYSON K ALEX
 DONEE'S ADDRESS: CENTRAL UNIVERSITY OF TAMIL NADU
 THANJAVUR ROAD, TAMIL NADU STATE
 610 001 INDIA
 RELATIONSHIP OF DONEE: NONE
 ORGANIZATIONAL STATUS OF DONEE: INDIVIDUAL
 AMOUNT GIVEN: 10,000.

CLASS OF ACTIVITY: ANTHROPOLOGICAL RESEARCH
 DONEE'S NAME: MARIN CONSTANTIN
 DONEE'S ADDRESS: STRAT RAUL SOIMULUI 1, BLOC 25
 BUCHAREST, 040846 ROMANIA
 RELATIONSHIP OF DONEE: NONE

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STATEMENT 6 (CONTINUED)
FORM 990-PF, PART I, LINE 25
CONTRIBUTIONS, GIFTS, AND GRANTS

ORGANIZATIONAL STATUS OF DONEE: INDIVIDUAL
AMOUNT GIVEN: \$ 4,800.

CLASS OF ACTIVITY: ANTHROPOLOGICAL RESEARCH
DONEE'S NAME: DR. KATHLEEN HOOD
DONEE'S ADDRESS: 4505 COBATH AVENUE #10
SHERAMAN OAKS, CA 91423
RELATIONSHIP OF DONEE: NONE
ORGANIZATIONAL STATUS OF DONEE: INDIVIDUAL
AMOUNT GIVEN: 8,680.

CLASS OF ACTIVITY: ANTHROPOLOGICAL RESEARCH
DONEE'S NAME: DR. ANEESA KASSAM
DONEE'S ADDRESS: 29 DOUGLAS VILLAS
DURHAM, DH1 1JL UNITED KINGDOM
RELATIONSHIP OF DONEE: NONE
ORGANIZATIONAL STATUS OF DONEE: INDIVIDUAL
AMOUNT GIVEN: 9,983.

CLASS OF ACTIVITY: ANTHROPOLOGICAL RESEARCH
DONEE'S NAME: DR. DAVID LIPSET
DONEE'S ADDRESS: 395 HUMPHERY CENTER
MINNEAPOLIS, MN 55455
RELATIONSHIP OF DONEE: NONE
ORGANIZATIONAL STATUS OF DONEE: INDIVIDUAL
AMOUNT GIVEN: 5,000.

CLASS OF ACTIVITY: ANTHROPOLOGICAL RESEARCH
DONEE'S NAME: DR MADAN MEENA
DONEE'S ADDRESS: H. NO 21 SHIVAJI COLONY
RAJASTHAN, KOTA PIN-324002 INDIA
RELATIONSHIP OF DONEE: NONE
ORGANIZATIONAL STATUS OF DONEE: INDIVIDUAL
AMOUNT GIVEN: 12,200.

CLASS OF ACTIVITY: ANTHROPOLOGICAL RESEARCH
DONEE'S NAME: DARIO NOVELLINO
DONEE'S ADDRESS: MARLOWE BUILDING
CANTERBURY, KENT CT2 7NR UNITED
KINGDOM
RELATIONSHIP OF DONEE: NONE
ORGANIZATIONAL STATUS OF DONEE: INDIVIDUAL
AMOUNT GIVEN: 4,000.

CLASS OF ACTIVITY: ANTHROPOLOGICAL RESEARCH
DONEE'S NAME: LINDA R SMITH
DONEE'S ADDRESS: BOX 164
HANCEVILLE, BC VOL IKO CANADA
RELATIONSHIP OF DONEE: NONE
ORGANIZATIONAL STATUS OF DONEE: INDIVIDUAL
AMOUNT GIVEN: 10,000.

CLASS OF ACTIVITY: ANTHROPOLOGICAL RESEARCH
DONEE'S NAME: NATIVIDAD SUGGUIYAO
DONEE'S ADDRESS: CALLAGDAO, BULANO
TABUL CITY, KALINGA PHILIPPINES
RELATIONSHIP OF DONEE: NONE

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STATEMENT 6 (CONTINUED)
FORM 990-PF, PART I, LINE 25
CONTRIBUTIONS, GIFTS, AND GRANTS

ORGANIZATIONAL STATUS OF DONEE: INDIVIDUAL
AMOUNT GIVEN: \$ 8,000.

CLASS OF ACTIVITY: ANTHROPOLOGICAL RESEARCH
DONEE'S NAME: DR BORUT TELBAN
DONEE'S ADDRESS: HEBERSTEINOVAULICA 17
LJUBLJANA 1000 SLOVENIA

RELATIONSHIP OF DONEE: NONE
ORGANIZATIONAL STATUS OF DONEE: INDIVIDUAL
AMOUNT GIVEN: 9,047.

CLASS OF ACTIVITY: ANTHROPOLOGICAL RESEARCH
DONEE'S NAME: DR CHRISTINE SCHREYER
DONEE'S ADDRESS: 3333 UNIVERSITY WAY, UNIV OF BC
KELOWNA, BC V1V 1Y7 CANADA
RELATIONSHIP OF DONEE: NONE
ORGANIZATIONAL STATUS OF DONEE: INDIVIDUAL
AMOUNT GIVEN: 10,000.

CLASS OF ACTIVITY: ANTHROPOLOGICAL RESEARCH
DONEE'S NAME: DR MIKAEL ROTHSTEIN
DONEE'S ADDRESS: SNORRESGARDE 17-19, UNIV OF COPEN.
KOBENHAVN S, 4. SAL 2300 DENMARK
RELATIONSHIP OF DONEE: NONE
ORGANIZATIONAL STATUS OF DONEE: INDIVIDUAL
AMOUNT GIVEN: 10,000.

CLASS OF ACTIVITY: ANTHROPOLOGICAL RESEARCH
DONEE'S NAME: KRISTIN VANDERMOLEN
DONEE'S ADDRESS: 291 S FINLEY A 10
ATHENS, GA 30605
RELATIONSHIP OF DONEE: NONE
ORGANIZATIONAL STATUS OF DONEE: INDIVIDUAL
AMOUNT GIVEN: 2,260.

TOTAL \$ 116,110.STATEMENT 7
FORM 990-PF, PART II, LINE 13
INVESTMENTS - OTHER

	VALUATION METHOD	BOOK VALUE	FAIR MARKET VALUE
<u>OTHER INVESTMENTS</u>			
HIGHMOUNT CAPITAL	COST	\$ 2,941,357.	\$ 3,307,237.
SPC LLC'S RESIDUAL VALUE	COST	128,529.	125,666.
	TOTAL	\$ <u>3,069,886.</u>	\$ <u>3,432,903.</u>

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STATEMENT 8
FORM 990-PF, PART II, LINE 14
LAND, BUILDINGS, AND EQUIPMENT

CATEGORY	BASIS	ACCUM. DEPREC.	BOOK VALUE	FAIR MARKET VALUE
BUILDINGS	\$ 0.	\$ 0.	\$ 0.	\$ 301,000.
LAND	0.		0.	32,000.
MISCELLANEOUS	366,195.	34,252.	331,943.	0.
TOTAL	\$ 366,195.	\$ 34,252.	\$ 331,943.	\$ 333,000.

STATEMENT 9
FORM 990-PF, PART II, LINE 22
OTHER LIABILITIES

DUE TO OTHER ORGANIZATION	\$ 10,701.
TOTAL	\$ 10,701.

STATEMENT 10
FORM 990-PF, PART III, LINE 3
OTHER INCREASES

BASIS ADJUSTMENTS OF SECURITIES	\$ 7,362.
TOTAL	\$ 7,362.

STATEMENT 11
FORM 990-PF, PART IV, LINE 1
CAPITAL GAINS AND LOSSES FOR TAX ON INVESTMENT INCOME

ITEM	(A) DESCRIPTION	(B) HOW ACQUIRED	(C) DATE ACQUIRED	(D) DATE SOLD
1	100 CITIGROUP INC 6.125%	PURCHASED	4/08/2010	2/23/2011
2	100 DELL INC 5.875%	PURCHASED	12/11/2009	2/23/2011
3	15 FED HM LN BK	PURCHASED	12/08/2006	4/15/2010
4	100 FHMLC	PURCHASED	3/24/2010	7/23/2010
5	375 FIRST TRUST ISE-REV NAT GAS	PURCHASED	8/17/2009	5/27/2010
6	1725 FIRST TRUST ISE-REV NAT GAS	PURCHASED	8/17/2009	5/27/2010
7	10000 GEN ELEC CAP CORP 5.625	PURCHASED	9/25/2009	2/23/2011
8	35000 GEN ELEC CAP CORP 5.625	PURCHASED	7/27/2010	2/23/2011
9	302 ISHARES IBOXX INVT GRADE CORP	PURCHASED	3/27/2009	4/15/2010
10	198 ISHARES IBOXX INVT GRADE CORP	PURCHASED	12/14/2008	4/15/2010
11	500 ISHARES IBOXX INVT GRADE CORP	PURCHASED	12/05/2008	7/23/2010
12	125 ISHARES MSCI EAFE INDEX FD	PURCHASED	3/28/2008	5/24/2010
13	100 ISHARES MSCI EAFE INDEX FD	PURCHASED	3/25/2008	5/24/2010
14	700 ISHARES MSCI EAFE INDEX FD	PURCHASED	11/03/2006	5/24/2010
15	400 ISHARES MSCI EAFE INDEX FD	PURCHASED	2/08/2008	5/24/2010
16	800 ISHARES MSCI EAFE INDEX FD	PURCHASED	6/27/2006	5/24/2010
17	85 ISHARES RUSSELL 300 INDEX FUND	PURCHASED	7/27/2007	2/24/2011
18	1300 POWERSHARES DB AGRICULTURE FUND	PURCHASED	5/06/2009	4/16/2010
19	100 SPDR S&P 500 ETF TRUST	PURCHASED	2/27/2007	9/17/2010
20	100 SPDR S&P MIDCAP 400 ETF TRUST	PURCHASED	1/22/2007	3/04/2011

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**FIREBIRD FOUNDATION FOR
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STATEMENT 11 (CONTINUED)
FORM 990-PF, PART IV, LINE 1

CAPITAL GAINS AND LOSSES FOR TAX ON INVESTMENT INCOME

ITEM	(A) DESCRIPTION	(B) HOW ACQUIRED	(C) DATE ACQUIRED	(D) DATE SOLD
21	25 SPDR S&P MIDCAP 400 ETF TRUST	PURCHASED	2/08/2007	3/04/2011
22	50 SPDR S&P MIDCAP 400 ETF TRUST	PURCHASED	3/25/2008	3/04/2011
23	25 SPDR S&P MIDCAP 400 ETF TRUST	PURCHASED	3/28/2008	3/04/2011
24	650 US 12 MOS NATURAL GAS FUND	PURCHASED	12/17/2009	4/16/2010
25	3472 VANGUARD INTERMED TERM INVEST GRADE	PURCHASED	7/23/2010	9/17/2010
26	1764 VANGUARD INTERMEDIATE TERM BOND INDEX FU			
		PURCHASED	7/23/2010	8/13/2010
27	CAPITAL GAIN DISTRIBUTIONS	PURCHASED	VARIOUS	VARIOUS
28	CAPITAL GAIN DISTRIBUTIONS	PURCHASED	VARIOUS	VARIOUS
29	SECTION 1256 CONTRACTS	PURCHASED	VARIOUS	VARIOUS
30	SECTION 1256 CONTRACTS	PURCHASED	VARIOUS	VARIOUS
31	PASS THRU	PURCHASED	VARIOUS	VARIOUS
32	PASS THRU	PURCHASED	VARIOUS	VARIOUS

	(E) GROSS	(F) DEPREC.	(G) COST	(H) GAIN	(I) FMV	(J) ADJ. BAS.	(K) EXCESS	(L) GAIN
ITEM	SALES	ALLOWED	BASIS	(LOSS)	12/31/69	12/31/69	(I) - (J)	(LOSS)
1	108,758.		103,220.	5,538.				\$ 5,538.
2	110,864.		107,924.	2,940.				2,940.
3	16,210.		15,220.	990.				990.
4	100,000.		100,000.	0.				0.
5	6,139.		5,284.	855.				855.
6	28,238.		24,305.	3,933.				3,933.
7	10,865.		10,135.	730.				730.
8	38,028.		38,054.	-26.				-26.
9	32,010.		28,273.	3,737.				3,737.
10	20,987.		18,263.	2,724.				2,724.
11	54,777.		45,936.	8,841.				8,841.
12	6,011.		9,032.	-3,021.				-3,021.
13	4,808.		5,468.	-660.				-660.
14	33,659.		38,276.	-4,617.				-4,617.
15	19,234.		21,872.	-2,638.				-2,638.
16	38,467.		43,744.	-5,277.				-5,277.
17	6,621.		6,621.	0.				0.
18	32,063.		37,877.	-5,814.				-5,814.
19	11,266.		11,266.	0.				0.
20	17,542.		14,772.	2,770.				2,770.
21	4,384.		3,593.	791.				791.
22	8,771.		7,239.	1,532.				1,532.
23	4,385.		3,538.	847.				847.
24	26,716.		30,786.	-4,070.				-4,070.
25	35,660.		35,000.	660.				660.
26	20,459.		20,000.	459.				459.
27	3,080.		0.	3,080.				3,080.
28	2,833.		0.	2,833.				2,833.
29	2,539.		0.	2,539.				2,539.
30	3,809.		0.	3,809.				3,809.
31	575.		0.	575.				575.
32	17,772.		0.	17,772.				17,772.
							TOTAL \$	41,832.

CLIENT 9903000

FIREBIRD FOUNDATION FOR
ANTHROPOLOGICAL RESEARCH

01-0524375

8/10/11

09 48AM

STATEMENT 12
FORM 990-PF, PART VIII, LINE 1
LIST OF OFFICERS, DIRECTORS, TRUSTEES, AND KEY EMPLOYEES

NAME AND ADDRESS	TITLE AND AVERAGE HOURS PER WEEK DEVOTED	COMPEN- SATION	CONTRI- BUTION TO EBP & DC	EXPENSE ACCOUNT/ OTHER
GEORGE N APPELL PO BOX A PHILLIPS, ME 04966	PRESIDENT 0	\$ 0.	\$ 0.	\$ 0.
LAURA P.A. WARREN ST MARKS SCHOOL SOUTHBOROUGH, MA 01772	TREASURER 0	0.	0.	0.
AMITY A DOOLITTLE 119 EVERIT STREET NEW HAVEN, CT 06511	0	0.	0.	0.
CHARITY R APPELL MCNABB PO BOX 248 ASCUTNEY, VT 05030	0	0.	0.	0.
ANTON PLOEG G.SLAGMASTER 9,7217 SE HARFSEN THE NETHERLANDS,	0	0.	0.	0.
MICHAEL J DOOLITTLE 119 EVERIT STREET NEW HAVEN, CT 06511	0	0.	0.	0.
JOHN C WARREN ST MARKS SCHOOL SOUTHBOROUGH, MA 01772	0	0.	0.	0.
ALAN C MCNAB PO BOX 248 ASCUTNEY, VT 05036	0	0.	0.	0.
LAURA W. R. APPELL PO BOX A PHILLIPS, ME 04966	0	0.	0.	0.
TOTAL		\$ 0.	\$ 0.	\$ 0.