Form **990-PF**

Department of the Treasury
Internal Revenue Service

Return of Private Foundation
or Section 4947(a)(1) Nonexempt Charitable Trust Treated as a Private Foundation

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements

OMB No 1545-0052

2010

For calendar year 2010, or tax year beginning 03-01 , 2010, and ending 02-28 , 20 11

G Check all that apply ☐ Initial return ☐ Initial return of a former public charity ☐ Final return
☐ Amended return ☐ Address change ☐ Name change

Name of foundation
CLARENCE H & ANNA E LUTZ FOUNDATION

A Employer identification number
57-0940342

Number and street (or P O box number if mail is not delivered to street address) | Room/suite
1373 WEST END RD

B Telephone number (see page 10 of the instructions)
(803) 581-3743

City or town, state, and ZIP code
CHESTER, SC 29706

C If exemption application is pending, check here ▶ ☐
D 1 Foreign organizations, check here ▶ ☐
2 Foreign organizations meeting the 85% test check here and attach computation ▶ ☐

H Check type of organization ☒ Section 501(c)(3) exempt private foundation
☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation

E If private foundation status was terminated under section 507(b)(1)(A), check here ▶ ☐

I Fair market value of all assets at end of year (from Part II, col (c), line 16) ▶ $ 5,561,235

J Accounting method ☒ Cash ☐ Accrual
☐ Other (specify)
(Part I, column (d) must be on cash basis)

F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ▶ ☐

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see page 11 of the instructions))

	Line	Description	(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1	Contributions, gifts, grants, etc , received (attach schedule)				
	2	Check ▶ ☐ if the foundation is not required to attach Sch B				
	3	Interest on savings and temporary cash investments				
	4	Dividends and interest from securities	255,196	255,196		
	5a	Gross rents				
	b	Net rental income or (loss)				
	6a	Net gain or (loss) from sale of assets not on line 10	27,360			
	b	Gross sales price for all assets on line 6a 141,135				
	7	Capital gain net income (from Part IV, line 2)		27,360		
	8	Net short-term capital gain				
	9	Income modifications				
	10a	Gross sales less returns and allowances				
	b	Less Cost of goods sold				
	c	Gross profit or (loss) (attach schedule)				
	11	Other income (attach schedule)				
	12	Total Add lines 1 through 11	282,556	282,556		
Operating and Administrative Expenses	13	Compensation of officers, directors, trustees, etc	30,000	30,000		
	14	Other employee salaries and wages				
	15	Pension plans, employee benefits				
	16a	Legal fees (attach schedule) STM107	17,500	17,500		
	b	Accounting fees (attach schedule)				
	c	Other professional fees (attach schedule)				
	17	Interest				
	18	Taxes (attach schedule) (see page 14 of the instructions) STM110	2,071	2,071		
	19	Depreciation (attach schedule) and depletion				
	20	Occupancy				
	21	Travel, conferences, and meetings	100	100		
	22	Printing and publications	100	100		
	23	Other expenses (attach schedule) STM103	3,772	3,772		
	24	Total operating and administrative expenses. Add lines 13 through 23	53,543	53,543		0
	25	Contributions, gifts, grants paid	193,700			193,700
	26	Total expenses and disbursements Add lines 24 and 25	247,243	53,543		193,700
	27	Subtract line 26 from line 12				
	a	Excess of revenue over expenses and disbursements	35,313			
	b	Net investment income (if negative, enter -0-)		229,013		
	c	Adjusted net income (if negative, enter -0-)			0	

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Part II Balance Sheets — Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)		Beginning of year (a) Book Value	End of year (b) Book Value	(c) Fair Market Value
Assets	1 Cash - non-interest-bearing	125,248	224,518	224,518
	2 Savings and temporary cash investments			
	3 Accounts receivable ▶			
	Less allowance for doubtful accounts ▶			
	4 Pledges receivable ▶			
	Less allowance for doubtful accounts ▶			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see page 15 of the instructions)			
	7 Other notes and loans receivable (attach schedule) ▶			
	Less allowance for doubtful accounts ▶			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10a Investments - U S and state government obligations (attach schedule) STM136	40,199	35,199	35,412
	b Investments - corporate stock (attach schedule) STM137	3,426,874	3,496,667	3,912,766
	c Investments - corporate bonds (attach schedule) STM138	613,865	574,249	574,871
	11 Investments - land, buildings, and equipment basis ▶			
	Less accumulated depreciation (attach schedule) ▶			
	12 Investments - mortgage loans			
	13 Investments - other (attach schedule) STM118	993,835	948,527	809,738
	14 Land, buildings, and equipment basis ▶			
	Less accumulated depreciation (attach schedule) ▶			
	15 Other assets (describe ▶ STM120)	3,930	3,930	3,930
	16 Total assets (to be completed by all filers - see the instructions Also, see page 1, item I)	5,203,951	5,283,090	5,561,235
Liabilities	17 Accounts payable and accrued expenses			
	18 Grants payable			
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable (attach schedule)			
	22 Other liabilities (describe ▶)			
	23 Total liabilities (add lines 17 through 22)	0	0	
Net Assets or Fund Balances	**Foundations that follow SFAS 117, check here ▶ ☐ and complete lines 24 through 26 and lines 30 and 31.**			
	24 Unrestricted			
	25 Temporarily restricted			
	26 Permanently restricted			
	Foundations that do not follow SFAS 117, check here ▶ ☒ and complete lines 27 through 31.			
	27 Capital stock, trust principal, or current funds			
	28 Paid-in or capital surplus, or land, bldg , and equipment fund			
	29 Retained earnings, accumulated income, endowment, or other funds	5,203,951	5,283,090	
	30 **Total net assets or fund balances** (see page 17 of the instructions)	5,203,951	5,283,090	
	31 **Total liabilities and net assets/fund balances** (see page 17 of the instructions)	5,203,951	5,283,090	

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	5,203,951
2 Enter amount from Part I, line 27a	2	35,313
3 Other increases not included in line 2 (itemize) ▶	3	
4 Add lines 1, 2, and 3	4	5,239,264
5 Decreases not included in line 2 (itemize) ▶	5	
6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	5,239,264

Part IV Capital Gains and Losses for Tax on Investment Income

	(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P-Purchase D-Donation	(c) Date acquired (yr , mo , day)	(d) Date sold (yr , mo , day)
1a	1000SH JP MORGAN CHASE	P	2004-07-01	2010-04-01
b	1000SH BB&T CORP COM	P	1997-10-01	2010-05-01
c	5000SH SPARTANBURG CO SC HOSP	P	1993-10-01	2010-10-01
d	400SH PNC FINL SVCS	P	2007-03-01	2010-10-01
e	400SH FORD MOTOR	P	2002-12-01	2011-02-01

	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a	44,164		30,567	13,597
b	30,688		21,964	8,724
c	5,000		5,000	
d	21,283		16,244	5,039
e	40,000		40,000	

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

	(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
a				13,597
b				8,724
c				
d				5,039
e				

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	2	27,360
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see pages 13 and 17 of the instructions) If (loss), enter -0- in Part I, line 8	3	

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see page 18 of the instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2009	286,784	4,402,658	0.065139
2008	315,000	4,986,116	0.063175
2007	315,931	6,249,690	0.050551
2006	291,621	6,468,675	0.045082
2005	281,649	6,013,646	0.046835

2 **Total** of line 1, column (d)	2	0.270783
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	0 054157
4 Enter the net value of noncharitable-use assets for 2010 from Part X, line 5	4	5,156,517
5 Multiply line 4 by line 3	5	279,261
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	2,290
7 Add lines 5 and 6	7	281,551
8 Enter qualifying distributions from Part XII, line 4	8	193,700

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions on page 18

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see page 18 of the instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here ▶ ☐ and enter "N/A" on line 1 Date of ruling or determination letter ______ (attach copy of letter if necessary-see instructions)		
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here ▶ ☐ and enter 1% of Part I, line 27b	1	4,580
c	All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, col (b)		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)	2	0
3	Add lines 1 and 2	3	4,580
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)	4	0
5	**Tax based on investment income.** Subtract line 4 from line 3 If zero or less, enter -0-	5	4,580
6	Credits/Payments		
a	2010 estimated tax payments and 2009 overpayment credited to 2010 — 6a: 2,100		
b	Exempt foreign organizations - tax withheld at source — 6b		
c	Tax paid with application for extension of time to file (Form 8868) — 6c		
d	Backup withholding erroneously withheld — 6d		
7	Total credits and payments Add lines 6a through 6d	7	2,100
8	Enter any **penalty** for underpayment of estimated tax Check here ☐ if Form 2220 is attached	8	
9	**Tax due.** If the total of lines 5 and 8 is more than line 7, enter **amount owed** ▶	9	2,480
10	**Overpayment.** If line 7 is more than the total of lines 5 and 8, enter the **amount overpaid** ▶	10	
11	Enter the amount of line 10 to be **Credited to 2011 estimated tax** ▶ **Refunded** ▶	11	

Part VII-A Statements Regarding Activities

			Yes	No
1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a		X
b	Did it spend more than $100 during the year (either directly or indirectly) for political purposes (see page 19 of the instructions for definition)?	1b		X
	If the answer is "Yes" to **1a** or **1b**, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities			
c	Did the foundation file **Form 1120-POL** for this year?	1c		X
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year **(1)** On the foundation ▶ $ ______ **(2)** On foundation managers ▶ $ ______			
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ▶ $ ______			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities	2		X
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes	3		X
4a	Did the foundation have unrelated business gross income of $1,000 or more during the year?	4a		X
b	If "Yes," has it filed a tax return on **Form 990-T** for this year?	4b		
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T	5		X
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	X	
7	Did the foundation have at least $5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV	7	X	
8a	Enter the states to which the foundation reports or with which it is registered (see page 19 of the instructions) ▶ SC			
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation	8b	X	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2010 or the taxable year beginning in 2010 (see instructions for Part XIV on page 27)? If "Yes," complete Part XIV	9		X
10	Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses	10		X

Part VII-A Statements Regarding Activities (continued)

			Yes	No
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see page 20 of the instructions)	11		X
12	Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008?	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	X	

Website address ▶ HTTP://WWW.LUTZFOUNDATION.ORG

14 The books are in care of ▶ DEWEY GUYTON Telephone no ▶ 803-581-3743

Located at ▶ 1373 WEST END RD CHESTER, SC ZIP+4 ▶ 29706

15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of **Form 1041**-Check here ▶ ☐

and enter the amount of tax-exempt interest received or accrued during the year ▶ 15

			Yes	No
16	At any time during calendar year 2010, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16		X

See page 20 of the instructions for exceptions and filing requirements for Form TD F 90-22 1 If "Yes," enter the name of the foreign country ▶

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

			Yes	No
1a	During the year did the foundation (either directly or indirectly)			
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☒ No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☒ No			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☒ No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☒ Yes ☐ No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☒ No			
	(6) Agree to pay money or property to a government official? (**Exception.** Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days) ☐ Yes ☒ No			
b	If any answer is "Yes" to 1a(1)-(6), did **any** of the acts fail to qualify under the exceptions described in Regulations section 53 4941(d)-3 or in a current notice regarding disaster assistance (see page 22 of the instructions)?	1b		X
	Organizations relying on a current notice regarding disaster assistance check here ▶ ☐			
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2010?	1c		X
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
a	At the end of tax year 2010, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2010? ☐ Yes ☒ No			
	If "Yes," list the years ▶ ____, ____, ____, ____			
b	Are there any years listed in 2a for which the foundation is **not** applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to **all** years listed, answer "No" and attach statement - see page 22 of the instructions)	2b		X
c	If the provisions of section 4942(a)(2) are being applied to **any** of the years listed in 2a, list the years here ▶ ____, ____, ____, ____			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☐ Yes ☒ No			
b	If "Yes," did it have excess business holdings in 2010 as a result of **(1)** any purchase by the foundation or disqualified persons after May 26, 1969, **(2)** the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or **(3)** the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2010)	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		X
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2010?	4b		X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a During the year did the foundation pay or incur any amount to

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☒ No

(4) Provide a grant to an organization other than a charitable, etc , organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see page 22 of the instructions) ☐ Yes ☒ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☒ No

b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53 4945 or in a current notice regarding disaster assistance (see page 22 of the instructions)? **5b**

Organizations relying on a current notice regarding disaster assistance check here ▶ ☐

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? ☐ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53 4945-5(d)

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? ☐ Yes ☒ No

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? **6b** X (No)

If "Yes" to 6b, file Form 8870

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ Yes ☒ No

b If yes, did the foundation receive any proceeds or have any net income attributable to the transaction? **7b**

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation (see page 22 of the instructions)

(a) Name and address (See 990_OFOV)	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
DEWEY GUYTON 1373 WEST END RD CHESTER, SC 29706	PRESIDENT AND B 12	0	0	0
JOAN L GUYTON 1373 WEST END RD CHESTER, SC 29706	VP TREASURER 24	12,000	0	0
MARY S JOLLY 1373 WEST END RD CHESTER, SC 29706	VP TECHNOLOGY 10	5,000	0	0
SUSAN STEPHENSON 1373 WEST END RD CHESTER, SC 29706	VP EXTENDED REL 10	5,000	0	0

2 Compensation of five highest-paid employees (other than those included on line 1 - see page 23 of the instructions) If none, enter "NONE."

(a) Name and address of each employee paid more than $50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account other allowances
NONE				

Total number of other employees paid over $50,000 ▶

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)

3 Five highest-paid independent contractors for professional services (see page 23 of the instructions). If none, enter "NONE."

(a) Name and address of each person paid more than $50,000	(b) Type of service	(c) Compensation
NONE		
Total number of others receiving over $50,000 for professional services ▶		

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc	Expenses
1	
2	
3	
4	

Part IX-B Summary of Program-Related Investments (see page 24 of the instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1	
2	
All other program-related investments See page 24 of the instructions 3	
Total Add lines 1 through 3 ▶	

Part X Minimum Investment Return
(All domestic foundations must complete this part Foreign foundations, see page 24 of the instructions)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc , purposes		
a	Average monthly fair market value of securities	1a	5,161,792
b	Average of monthly cash balances	1b	73,251
c	Fair market value of all other assets (see page 25 of the instructions)	1c	0
d	**Total** (add lines 1a, b, and c)	1d	5,235,043
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation) — 1e		
2	Acquisition indebtedness applicable to line 1 assets	2	0
3	Subtract line 2 from line 1d	3	5,235,043
4	Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see page 25 of the instructions)	4	78,526
5	**Net value of noncharitable-use assets.** Subtract line 4 from line 3 Enter here and on Part V, line 4	5	5,156,517
6	**Minimum investment return** Enter 5% of line 5	6	257,826

Part XI Distributable Amount
(see page 25 of the instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ▶ ☐ and do not complete this part)

1	Minimum investment return from Part X, line 6			1	257,826
2a	Tax on investment income for 2010 from Part VI, line 5	2a	4,580		
b	Income tax for 2010 (This does not include the tax from Part VI)	2b			
c	Add lines 2a and 2b			2c	4,580
3	Distributable amount before adjustments Subtract line 2c from line 1			3	253,246
4	Recoveries of amounts treated as qualifying distributions			4	
5	Add lines 3 and 4			5	253,246
6	Deduction from distributable amount (see page 25 of the instructions)			6	
7	**Distributable amount** as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1			7	253,246

Part XII Qualifying Distributions
(see page 25 of the instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc , purposes		
a	Expenses, contributions, gifts, etc - total from Part I, column (d), line 26	1a	193,700
b	Program-related investments - total from Part IX-B	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc , purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	**Qualifying distributions** Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	193,700
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see page 26 of the instructions)	5	
6	**Adjusted qualifying distributions** Subtract line 5 from line 4	6	193,700

Note The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

Part XIII Undistributed Income (see page 26 of the instructions)

	(a) Corpus	(b) Years prior to 2009	(c) 2009	(d) 2010
1 Distributable amount for 2010 from Part XI, line 7				253,246
2 Undistributed income, if any, as of the end of 2010				
a Enter amount for 2009 only			172,345	
b Total for prior years _______, _______, _______				
3 Excess distributions carryover, if any, to 2010				
a From 2005				
b From 2006				
c From 2007				
d From 2008				
e From 2009				
f **Total** of lines 3a through e				
4 Qualifying distributions for 2010 from Part XII, line 4 ▶ $ 193,700				
a Applied to 2009, but not more than line 2a			172,345	
b Applied to undistributed income of prior years (Election required - see page 26 of the instructions)				
c Treated as distributions out of corpus (Election required - see page 26 of the instructions)				
d Applied to 2010 distributable amount				21,355
e Remaining amount distributed out of corpus				
5 Excess distributions carryover applied to 2010 (If an amount appears in column (d), the same amount must be shown in column (a))				
6 **Enter the net total of each column as indicated below:**				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5				
b Prior years' undistributed income Subtract line 4b from line 2b				
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed				
d Subtract line 6c from line 6b Taxable amount - see page 27 of the instructions				
e Undistributed income for 2009 Subtract line 4a from line 2a Taxable amount - see page 27 of the instructions				
f Undistributed income for 2010 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2011				231,891
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see page 27 of the instructions)				
8 Excess distributions carryover from 2005 not applied on line 5 or line 7 (see page 27 of the instructions)				
9 **Excess distributions carryover to 2011.** Subtract lines 7 and 8 from line 6a				
10 Analysis of line 9				
a Excess from 2006				
b Excess from 2007				
c Excess from 2008				
d Excess from 2009				
e Excess from 2010				

Part XIV Private Operating Foundations (see page 27 of the instructions and Part VII-A, question 9)

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2010, enter the date of the ruling ▶

b Check box to indicate whether the foundation is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

	Tax year	Prior 3 years			
	(a) 2010	(b) 2009	(c) 2008	(d) 2007	(e) Total
2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon					
a "Assets" alternative test - enter (1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b 'Endowment' alternative test - enter 2/3 of minimum investment return shown in Part X line 6 for each year listed					
c "Support" alternative test - enter (1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the foundation had $5,000 or more in assets at any time during the year - see page 28 of the instructions.)

1 **Information Regarding Foundation Managers:**

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than $5,000) (See section 507(d)(2))

NONE ,

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

NONE ,

2 **Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:**

Check here ▶ ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds If the foundation makes gifts, grants, etc (see page 28 of the instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d

a The name, address, and telephone number of the person to whom applications should be addressed

990APP

b The form in which applications should be submitted and information and materials they should include

c Any submission deadlines

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

Part XV Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a Paid during the year				
AMERICAN NATIONAL RED CROSS P O BOX 353 139 CADZ ST CHESTER SC 29706		PUBLIC	EMERGENCY ASSISTA	10,000
ARTS COUNCIL OF CHESTER CO 123 MAIN ST CHESTER SC 29706		PUBLIC	IMPROVEMENTS	1,225
CHESTER COUNTY HISTORICAL SOCI P O BOX 811 CHESTER SC 29706		PUBLIC	PRESENTATION EQPT	4,000
CHESTER COUNTY P O DRAWER 580 CHESTER SC 29706		PUBLIC	PLAYGROUND EQUIP	15,000
CLEMSON UNIVERSITY 300 BRACKETT HALL CLEMSON SC 29634		PUBLIC	CHESTER CO 4H	5,000
CUMBERLAND COLLEGE MTN OUTREAC 7521 COLLEGE STATION DR WILLIAMSBURG KY 40769		PUBLIC	FAMILY PROGRAM	18,500
CHESTER CO RESCUE SQUAD P O BOX 324 CHESTER SC 29706		PUBLIC	BLDG ADDITION	15,000
CHESTER SECOND BAPTIST CHURCH 729 VILLAGE DR CHESTER SC 29706		PUBLIC	RECREATION FACILI	15,000
Total ▶ 3a				
b Approved for future payment				
Total ▶ 3b				

Part XV Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a Paid during the year				
FIRST FREEWILL BAPTIST CHURCH P O BOX 1656 CHESTER SC 29706		PUBLIC	COMPUTER LAB IMPR	10,000
FOOTHILLS YOUTH RODEO ASSOCIAT 430 HWY 418 W FOUNTAIN INN SC 29644		PUBLIC	EQUIPMENT	8,000
GIRL SCOUTS OF SC 5 INDEPENDENCE POINTE STE 120 GREENVILLE SC 29615		PUBLIC	PROGRAM DEVELOP	8,900
GRASP P O BOX 424 GREAT FALLS SC 29055		PUBLIC	FAMILY ASSISTANCE	5,000
HAZEL PITTMAN CENTER 130 HUDSON ST CHESTER SC 29706		PUBLIC	BLDG IMPROVEMENTS	7,500
LANCASTERCHESTER DISABILITIES P O BOX 577 LANCASTER SC 29721		PUBLIC	ACTIVITY CENTER	14,000
INTL ASSO CHESTER LIONS CLUB 1817 KNOLL DR EDGEMOOR SC 29712		PUBLIC	SIGHT PRESERVATIO	5,000
NATION FORD HIGH SCHOOL 1400 AO JONES BLVD FORT MILL SC 29715		PUBLIC	AGRICULTURAL PROG	9,000
Total . . . . . . ▶ 3a				
b Approved for future payment				
Total . . . . . . ▶ 3b				

Part XV Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a Paid during the year				
RICHARD WINN ACADEMY P O BOX 390 WINNSBORO SC 29180		PUBLIC	EQUIPMENT	13,000
ST PAULS PRESBYTERIAN CHURCH 768 PINCKNEY RD CHESTER SC 29706		PUBLIC	YOUTH PROGRAM	2,900
SENIOR SVCS INC OF CHESTER CO P O BOX 1109 CHESTER SC 29706		PUBLIC	SR COMPANION PROG	10,000
UPPER PALMETTO YMCA 323 OAKLAND AVE ROCK HILL SC 29730		PUBLIC	BLDG REPAIR	12,975
PARKWAY BAPTIST CHURCH SCOUTS 842 HAWTHORNE RD CHESTER SC 29706		PUBLIC	EQUIPMENT	3,700
Total ▶ 3a				193,700
b Approved for future payment				
Total ▶ 3b				

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated	Unrelated business income (a) Business code	Unrelated business income (b) Amount	Excluded by section 512, 513 or 514 (c) Exclusion code	Excluded by section 512, 513 or 514 (d) Amount	(e) Related or exempt function income (See page 28 of the instructions)
1 Program service revenue					
a					
b					
c					
d					
e					
f					
g Fees and contracts from government agencies					
2 Membership dues and assessments					
3 Interest on savings and temporary cash investments					
4 Dividends and interest from securities					255,196
5 Net rental income or (loss) from real estate					
a Debt-financed property					
b Not debt-financed property					
6 Net rental income or (loss) from personal property					
7 Other investment income					
8 Gain or (loss) from sales of assets other than inventory					
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue a					
b					
c					
d					
e					
12 Subtotal Add columns (b), (d), and (e)					255,196

13 Total Add line 12, columns (b), (d), and (e) . . . 13 255,196

(See worksheet in line 13 instructions on page 29 to verify calculations)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Line No ▼	Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes) (See page 29 of the instructions)
	SEE ATTACHMENT NO. 11

Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

			Yes	No
1	Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?			
a	Transfers from the reporting foundation to a noncharitable exempt organization of			
	(1) Cash	1a(1)		X
	(2) Other assets	1a(2)		X
b	Other transactions			
	(1) Sales of assets to a noncharitable exempt organization	1b(1)		X
	(2) Purchases of assets from a noncharitable exempt organization	1b(2)		X
	(3) Rental of facilities, equipment, or other assets	1b(3)		X
	(4) Reimbursement arrangements	1b(4)		X
	(5) Loans or loan guarantees	1b(5)		X
	(6) Performance of services or membership or fundraising solicitations	1b(6)		X
c	Sharing of facilities, equipment, mailing lists, other assets, or paid employees	1c		X

d If the answer to any of the above is "Yes," complete the following schedule Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received

(a) Line no	(b) Amount involved	(c) Name of noncharitable exempt organization	(d) Description of transfers, transactions, and sharing arrangements

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

b If "Yes," complete the following schedule

(a) Name of organization	(b) Type of organization	(c) Description of relationship

Sign Here

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief it is true, correct, and complete Declaration of preparer (other than taxpayer or fiduciary) is based on all information of which preparer has any knowledge

Signature of officer or trustee: [signature] | Date: 07-13-2011 | Title: 07-14-11

Paid Preparer Use Only

Print/Type preparer's name	Preparer's signature	Date	Check ☒ if self-employed	PTIN
Robert H Breakfield	[signature]	07-13-2011		

Firm's name ▶ Robert H Breakfield | Firm's EIN ▶

Firm's address ▶ P O Box 36061 ROCK HILL SC 29732 | Phone no 803-329-4920

Schedule B
(Form 990, 990-EZ, or 990-PF)
Department of the Treasury
Internal Revenue Service

Schedule of Contributors

▶ Attach to Form 990, 990-EZ, or 990-PF.

OMB No 1545-0047

2010

Name of the organization	Employer identification number
CLARENCE H & ANNA E LUTZ FOUNDATION	57-0940342

Organization type (check one)

Filers of	Section:
Form 990 or 990-EZ	☐ 501(c)( ) (enter number) organization
	☐ 4947(a)(1) nonexempt charitable trust **not** treated as a private foundation
	☐ 527 political organization
Form 990-PF	☒ 501(c)(3) exempt private foundation
	☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation
	☐ 501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule.**
Note Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule See instructions

General Rule

☐ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, $5,000 or more (in money or property) from any one contributor Complete Parts I and II

Special Rules

☒ For a section 501(c)(3) organization filing Form 990 or 990-EZ that met the 33 1/3% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), and received from any one contributor, during the year, a contribution of the greater of **(1)** $5,000 or **(2)** 2% of the amount on (i) Form 990, Part VIII, line 1h or (ii) Form 990-EZ, line 1 Complete Parts I and II

☐ For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, aggregate contributions of more than $1,000 for use exclusively for religious, charitable, scientific, literary, or educational purposes, or the prevention of cruelty to children or animals Complete Parts I, II, and III

☐ For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions for use exclusively for religious, charitable, etc , purposes, but these contributions did not aggregate to more than $1,000 If this box is checked, enter here the total contributions that were received during the year for an exclusively religious, charitable, etc , purpose Do not complete any of the parts unless the **General Rule** applies to this organization because it received nonexclusively religious, charitable, etc , contributions of $5,000 or more during the year . . . . ▶ $ ________

Caution An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2 of its Form 990, or check the box on line H of its Form 990-EZ, or on line 2 of its Form 990-PF, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF)

Current Officers, Directors, Trustees, and Key Employees

1 List all officers, directors, trustees, and key employees for the year even if they were not compensated.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans deferred compensation	(e) Expense account other allowances
SHEILA B BISHOP 1373 WEST END RD CHESTER, SC 29706	RECORDING SECRE 20	5,000	0	0

Name(s) as shown on return: CLARENCE H & ANNA E LUTZ FOUNDATION

FEIN: 57-0940342

STATEMENT #118

FORM 990PF, PART II, LINE 13
INVESTMENTS: OTHER SCHEDULE

CATEGORY	BOOK VALUE (BOY)	BOOK VALUE (EOY)	FMV (EOY)
MUTUAL FUNDS	993,835	948,527	809,738
TOTAL	993,835	948,527	809,738

PG 01
STATEMENT #120

FORM 990PF, PART II, LINE 15
OTHER ASSETS SCHEDULE

DESCRIPTION	BOY BOOK	EOY BOOK	FMV
COMPUTERS	3,930	3,930	3,930
TOTAL	3,930	3,930	3,930

PG 01
STATEMENT #136

FORM 990PF, PART II, LINE 10(A)
INVESTMENTS: U.S. GOVERNMENT OBLIGATION SCHEDULE

CATEGORY	BOOK VALUE (BOY)	BOOK VALUE (EOY)	FMV (EOY)
US GOVERNMENT OBLIGATIONS	30,199	30,199	30,216
TOTALS	30,199	30,199	30,216

INVESTMENTS: STATE AND LOCAL GOVERNMENT OBLIGATION SCHEDULE

CATEGORY	BOOK VALUE (BOY)	BOOK VALUE (EOY)	FMV (EOY)
STATE & MUNICIPAL GOVT OBLIGAT	10,000	5,000	5,196
TOTALS	10,000	5,000	5,196

	Federal Supporting Statements	2010 PG 01
Name(s) as shown on return		FEIN
CLARENCE H & ANNA E LUTZ FOUNDATION		57-0940342

FORM 990PF, PART II, LINE 10(B)
INVESTMENTS: CORPORATE STOCK SCHEDULE

STATEMENT #137

CATEGORY	BOY	BOOK VALUE	EOY FMV
1500 AT&T INC COM	37,921	65,407	70,950
3000 RBS CAP (WAS ABN AMRO)	75,763	75,763	45,750
4000 AEGON NV PERP CAP SECS	99,676	99,676	89,440
800 AEGON NV PERP CAP SECS	18,761	18,761	19,422
800 ABBOTT LABS COM		40,482	38,480
600 BANK OF AMERICA	29,310	29,310	8,574
1000 BB&T	21,965		
1000 BB&T	21,964	21,964	27,600
600 BAC CAP TR III GTD CAP SEC	15,000	15,000	14,814
1000 BRISTOL MYERS SQUIBB CO	26,249	26,249	25,810
3840 FRONTIER COMM CORP	39,226	39,226	32,602
500 FAIRPOINT COMMUNICATIONS C	3,587	3,587	
5000 DUKE ENERGY COM	92,559	92,559	89,950
1000 DU PONT E I DE NEMOURS	42,568	42,568	54,870
800 DU PONT E I DE NEMOURS		28,982	43,896
1500 FEDERAL RLTY INVT	34,878	34,878	126,270
1500 FEDERAL NATL MTG ASSN PFD	62,153	62,153	5,940
3500 GALLAGHER ARTHUR J & CO	107,130	107,130	109,900
1500 GENERAL ELECTRIC	52,725	52,725	31,380
1500 JP MORGAN CHASE & CO	45,852	45,852	70,035
1000 J P MORGAN CHASE	30,567		
4000 JP MORGAN CHASE CAP XI	98,751	98,571	99,520
400 PNC FINL SVCS GROUP INC	16,245		
800 PNC FINL SVCS GROUP INC	16,244	16,244	24,680
1000 MOTOROLA	25,868	25,868	9,262
2000 OLIN CORP NEW COM PAR $1	44,063	44,063	37,220
1000 CONOCOPHILLIPS	17,266	17,266	77,870
1000 PIEDMONT NATURAL GAS	33,188	33,188	29,300
2600 PFIZER	96,585	96,585	50,024
2500 SPECTRA	66,724	66,724	66,875
4500 PROGRESS ENERGY	171,650	171,650	205,695
4594 REGIONS FINL CORP NEW COM	150,533	150,533	35,098
3500 SAUL CTRS INC COM	67,653	67,653	150,650
3500 SCANA CORP NEW	95,947	95,947	141,680
500 SAUL CTRS INC COM		12,442	12,650
5000 SOUTHERN CO	113,269	113,269	190,550
2000 TECO	57,994	57,994	36,220
300 THORNBURG MTGE INC COM	8,867	8,867	2
3242 UDR INC COMM	51,970	51,970	78,845
2500 VERIZON COMMUNICATIONS	84,766	84,766	92,300
1000 VERIZON COMMUNICATIONS		29,358	36,920
550 VIRGINIA ELEC & PWR $4.20	31,200	31,200	42,814
60 VIRGINIA ELEC & PWR $4.80	3,264	3,264	5,338
200 VIRGINIA ELEC & PWR $5	12,894	12,894	20,000
157 VIRGINIA ELEC & PWR $4.14	9,070	9,070	11,648

Name(s) as shown on return: CLARENCE H & ANNA E LUTZ FOUNDATION

FEIN: 57-0940342

STATEMENT #137

FORM 990PF, PART II, LINE 10(B)
INVESTMENTS: CORPORATE STOCK SCHEDULE

CATEGORY	BOY	BOOK VALUE	EOY FMV
1000 WGL HOLDINGS INC COM	25,063	25,063	38,000
1449 WASH GAS LT PFD $4.25	87,346	87,346	114,969
1432 WASH GAS LT CO PFD $4.80	94,434	94,434	128,299
774 WASH GAS LT 5 PR	51,708	51,708	72,248
12837 WASHINGTON REAL ESTATE I	252,452	252,452	401,028
1500 XCEL ENERGY INC	31,166	31,166	35,910
3000 WELLS FARGO PFD SEC	71,595	71,595	74,300
2500 AMERICAN ELECT POWER	109,290	109,290	89,450
1500 HOSPITALITY PP TRUST	70,483	70,483	34,500
2000 BANK OF AMERICA	13,800	13,800	45,620
2500 SYSCO CORP	59,110	59,110	55,580
1000 COMCAST CORP	25,111	25,111	25,540
700 COCA COLA	31,891	31,891	44,744
1500 ROYAL BANK OF SCOTLAND	36,475	36,475	25,980
4000 WINDSTREAM CORP	56,628	56,628	50,160
3000 KRAFT FOODS	104,678	104,678	95,520
3600 GENERAL MILLS INC	94,464	94,464	133,704
3000 PACKAGING CORP OF AMERICA	79,315	79,315	86,370
TOTALS	3,426,874	3,496,667	3,912,766

	Federal Supporting Statements	2010 PG 01
Name(s) as shown on return		FEIN
CLARENCE H & ANNA E LUTZ FOUNDATION		57-0940342

FORM 990PF, PART II, LINE 10(C)
INVESTMENTS: CORPORATE BOND SCHEDULE

STATEMENT #138

CATEGORY	BOY	BOOK VALUE	EOY FMV
$50000 BORDEN INC 7.85%	49,303	49,303	42,000
$65000 CBS INC 7.125%	60,537	60,537	70,210
$40000 FORD MTR RE CO 7.375%	39,615		
$30000 GENERAL ELECT CAP CORP	30,310	30,310	30,996
$20000 FORD MTR DEL DEB 6.5%	19,890	19,890	20,999
$20000 FORD MTR DEL GLOBAL LAN	19,803	19,803	21,769
$20000 GENL MTRS ACCEP 6.0%	20,000	20,000	17,605
$15000 GENL MTRS ACCEP 6.875%	15,005	15,005	15,832
$38000 GENL MTRS ACCEP 7.0%	38,000	38,000	36,568
$25000 GENL MTRS ACCEP 5.9%	25,000	25,000	21,987
$30000 PRUDENTIAL FINL INC	30,000	30,000	29,485
$25000 AVON PRODS INC	24,985	24,985	28,871
$30000 LEHMAN BROS HLDGS INC	30,000	30,000	7,613
$25000 BELLSOUTH CORP GLOBAL	24,986	24,985	27,566
$20000 GENERAL ELEC CAP CORP M	20,000	20,000	20,089
$40000 SBC COMMUNICATIONS INC	41,574	41,574	40,852
$20000 PHILIPS ELECTRS 7.25%	20,003	20,003	22,698
$30000 WAL MART STORES 7.25%	28,559	28,559	34,088
$15000 WESTINGHOUSE 8.625%	14,703	14,703	16,238
$47000 WESTINGHOUSE 7.875%	46,612	46,612	54,375
$15000 GENERAL ELECT CAP CORP	14,980	14,980	15,030
TOTALS	613,865	574,249	574,871

Federal Supporting Statements

Name(s) as shown on return: CLARENCE H & ANNA E LUTZ FOUNDATION

Your Social Security Number: 57-0940342

FORM 990PF, PART I, LINE 23 - OTHER EXPENSES SCHEDULE

STATEMENT #103

DESCRIPTION	REVENUE AND EXPENSES	NET INVESTMENT	ADJUSTED NET INCOME	CHARITABLE PURPOSE
SAFETY DEPOSIT BOX RENTAL	30	30	0	0
OFFICE SUPPLY AND EXPENSE	775	775	0	0
DUES AND MEMBERSHIPS	822	822	0	0
DIRECTORS INSURANCE	850	850	0	0
PHONE AND INTERNET EXPENSE	1,163	1,163	0	0
STAFF EXPENSE	0	0	0	0
POSTAGE	132	132	0	0
MISCELLANEOUS	0	0	0	0
TOTALS	3,772	3,772	0	0

FORM 990PF, PART I, LINE 16(A) - LEGAL FEES SCHEDULE

STATEMENT #107

DESCRIPTION	REVENUE AND EXPENSES	NET INVESTMENT	ADJUSTED NET INCOME	CHARITABLE PURPOSE
ROBERT H BREAKFIELD	17,500	17,500	0	0
TOTALS	17,500	17,500	0	0

Federal Supporting Statements

2010 PG 01

Name(s) as shown on return: CLARENCE H & ANNA E LUTZ FOUNDATION

Your Social Security Number: 57-0940342

FORM 990PF, PART I, LINE 18 - TAXES SCHEDULE

STATEMENT #110

DESCRIPTION	REVENUE AND EXPENSES	NET INVESTMENT	ADJUSTED NET INCOME	CHARITABLE PURPOSE
FEDERAL INCOME TAX	2,071	2,071	0	0
TOTALS	2,071	2,071	0	0

PG 01

SUBSIDIARY STATEMENT

FORM 990PF, PART I, LINE 25 - SUBSIDIARY SCHEDULE

DESCRIPTION	REVENUE AND EXPENSES	NET INVESTMENT	ADJUSTED NET INCOME	CHARITABLE PURPOSE
VARIOUS CHARITIES	0	0	0	0
TOTALS	0	0	0	0

	Federal Supporting Statements	2010 PG 01
Name(s) as shown on return		Your Social Security Number
CLARENCE H & ANNA E LUTZ FOUNDATION		57-0940342

FORM 990PF, PART XV, LINE 2
APPLICATION SUBMISSION INFORMATION

990APP

GRANT PROGRAM
CLARENCE E & ANNA LU

APPLICANT NAME
JOAN GUYTON

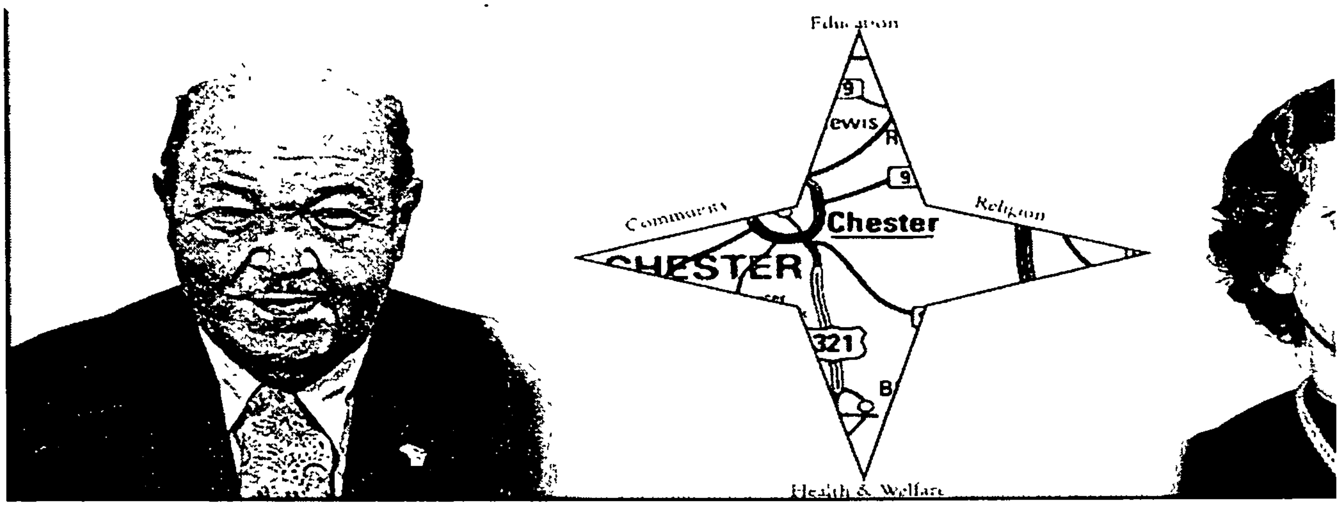
ADDRESS
1373 WEST END RD CHESTER SC 29706

TELEPHONE
803-581-3743

FORM & CONTENT
SEE ATTACHED GRANT GUIDELINES AND APPLICATIONS

SUBMISSION DEADLINE
NOV 30TH 5 PM

RESTRICTIONS ON AWARD
NO



Home
About
Guidelines for Grant Application
Contact Information
Grants 2007
Grants 2008
Community
Education
Religion
Tax Documents

The Clarence H. and Anna Elizabeth Lutz Foundation

Mission Statement

The Lutz Foundation was established in 1995 after the deaths of Clarence H. and Anna E. Lutz, who spent their last years living in Chester. Their purpose in endowing this foundation was to help fund various religious and community needs, as well as educational, health and welfare programs. In endowing these grants, our mission is to enrich as many lives as possible with the funds available each year. We hope to make our community a better place to live, raise a family, and retire, as a result of these endeavors.

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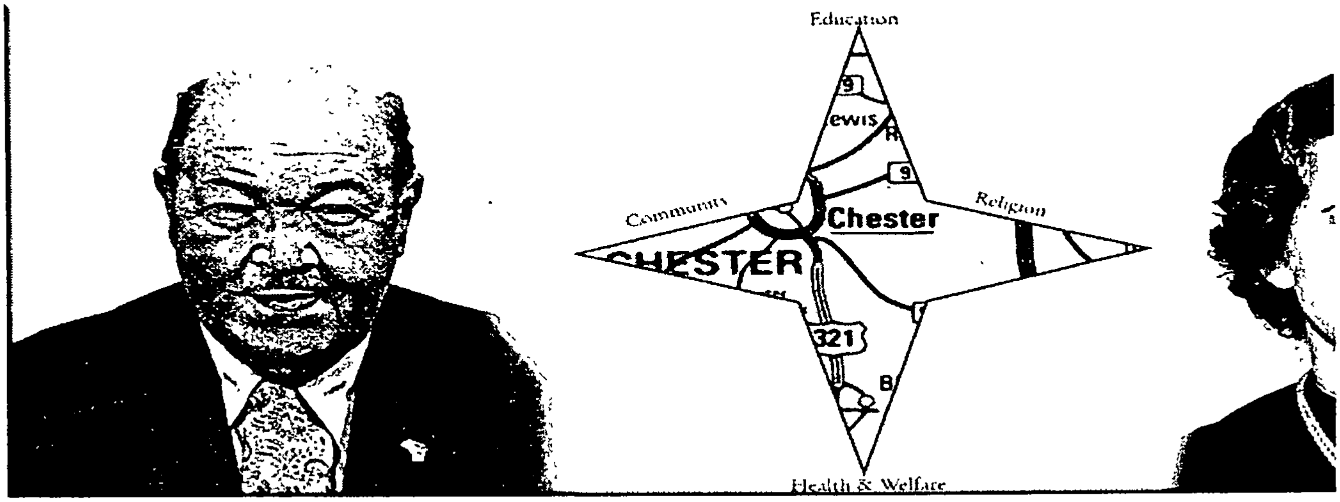

Home
About
Guidelines for Grant Application
Contact Information
Grants 2007
Grants 2008
Community
Education
Religion
Tax Documents

Mission Statement

The Lutz Foundation was established in 1995 after the deaths of Clarence H. and Anna E. Lutz, who spent their last years living in Chester. Their purpose in endowing this foundation was to help fund various religious and community needs, as well as educational, health and welfare programs. In endowing these grants, our mission is to enrich as many lives as possible with the funds available each year. We hope to make our community a better place to live, raise a family, and retire, as a result of these endeavors.

Board of Directors

Dewey G. Guyton President

Joan L. Guyton Vice-President & Treasurer

Mary S. Jolley Secretary

Susan L. Stephenson Public Relations

Robert H. Breakfield Legal Counsel

Eva Marie Staudt Investment Representative

Contact Information

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Clarence H. Anna E. Lutz Foundation

1373 West End Hwy

Chester, SC 29706

Foundation Phone: 803-385-5357

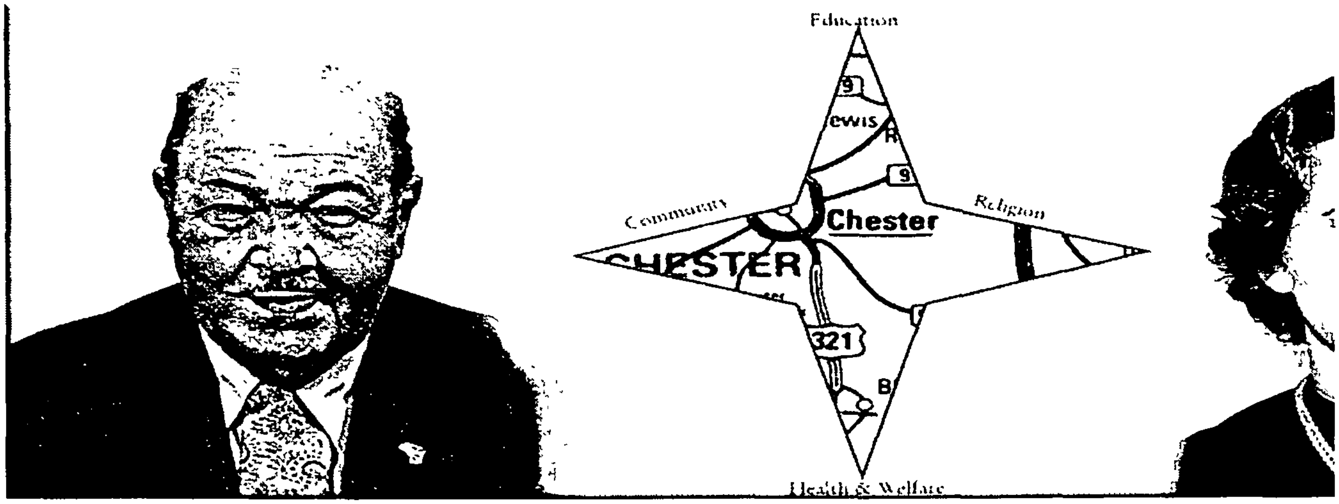
Residence Phone: 803-581-3743

Website: http://www.lutzfoundation.org

Email Address:

Joan Guyton: JGuyton@LutzFoundation.org

Mary Jolley: MJolley@LutzFoundation.org



Application Guidelines

We request that you submit a brief summary of your organization and the program for which you will be applying. Upon receipt and review of this document, we will forward application forms for your use.

Duplicate Application:
All applications and supporting documents must be submitted in duplicate on our current fiscal year application forms. We will not process non-duplicate applications or non-current fiscal year forms.

Supporting documents must be attached to both application forms.

US Mail or Courier (Fed-Ex, UPS):
a) All Applications must be received (not postmarked) no later than 5:00 pm on November 30th of each fiscal year.
b) Applications not received by this date and time will be automatically rejected.
c) All applications must be submitted by mail or other courier forms.
d). We will not accept hand-delivered applications.

Legible:
Grant applications forms should be completed (typed or neatly printed) and signed by the Board Chairman or Executive Officer of the organization.

Mailing Address:
Lutz Foundation 1373 West End Road Chester, SC 29706

Apply only one time annually:
We strongly advise that each organization submit only one application per organization per fiscal year.

Application Availability:

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Applications for the next year will be available after February 15th.

Supporting Document Guidelines

Cover letter of not more than two pages covering the following points:

Purpose of organization, objectives and background of project.

Demonstration of need.

Specific plans and timetable for project.

Description of both the current and long-term funding plans.

Qualifications of the organization. (Copy of non-profit corporate charter) and personnel concerned (brief bio information regarding officers and board members).

An overall budget for the organization as well as a budget for the specific need o project. This budget should show sources of income as well as expenditure items.

List of current Board of Directors.

Copy of applicant's official notice of tax-exempt status under the Internal Revenue Code IRS 501c(3) letter.

Copy of applicant's most recent audit or compilation signed by an independent accountant.

General Information

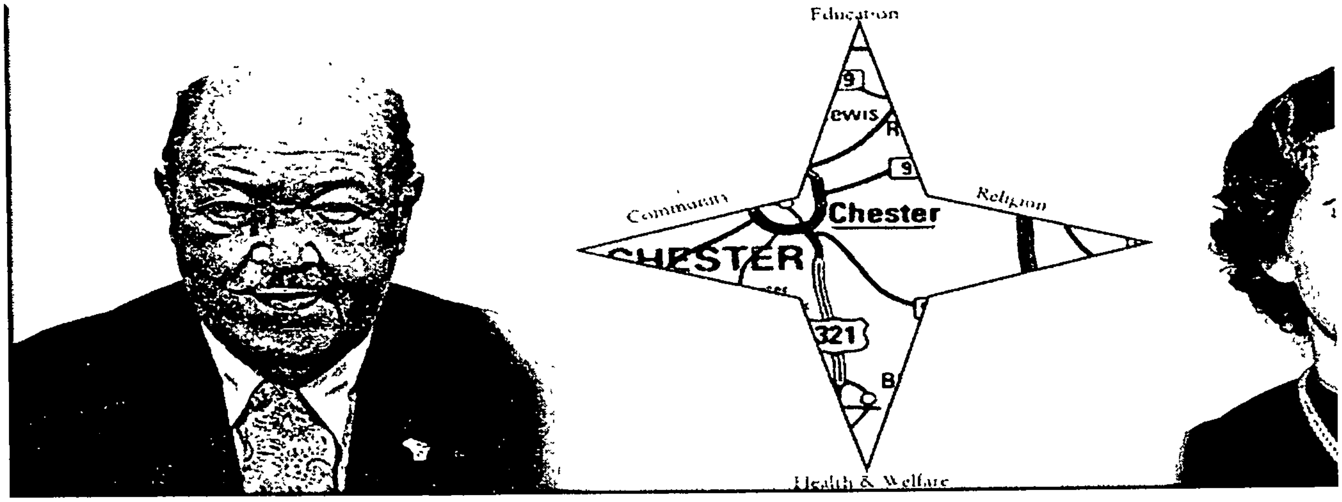
Chester, York Union and Lancaster counties will have primary consideration; however: grants are not limited to these counties.

The Foundation does not award grants to individuals or for profit entities.

We strive to support entities that have a broad based community support program.

We do not fund general operating expenses or general fund campaigns.

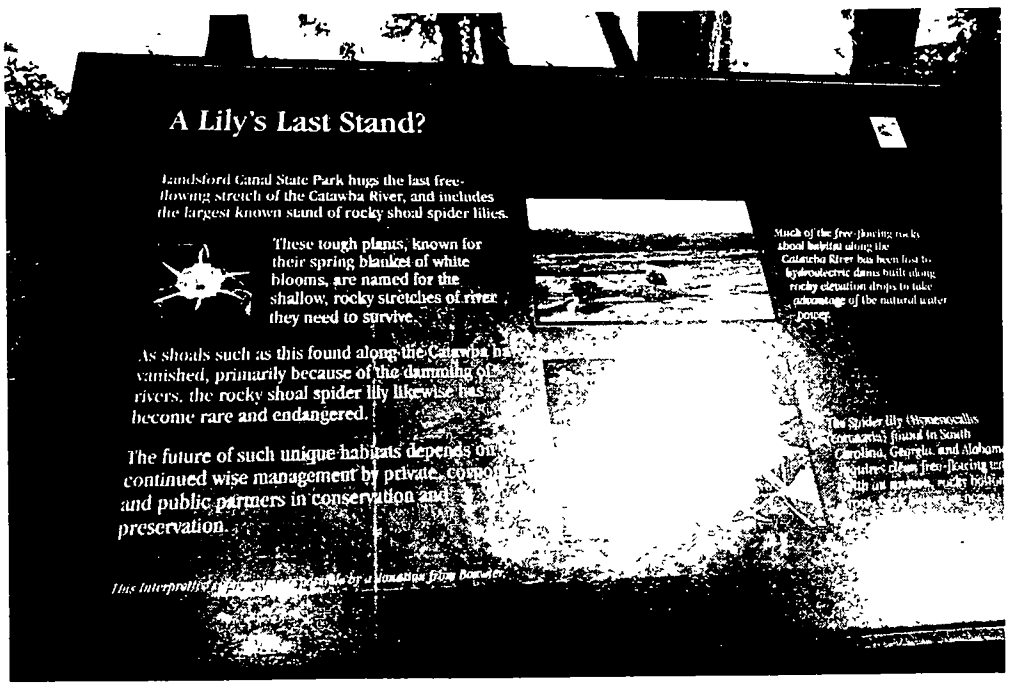
We support community, health, educational and religious projects in



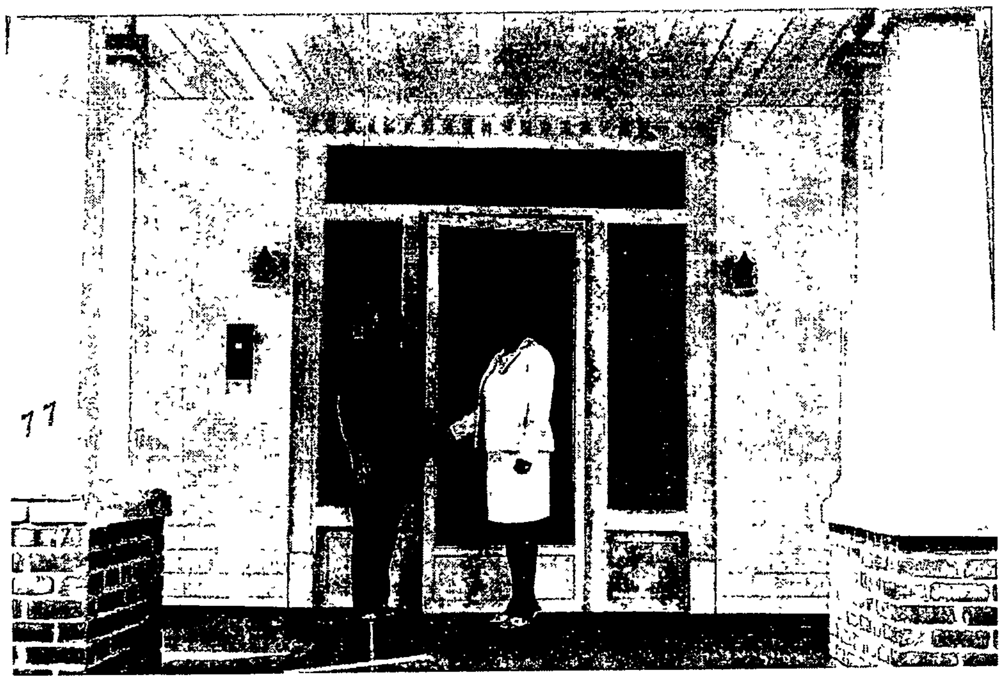
Home
About
Guidelines for Grant Application
Contact Information
Grants 2007
Grants 2008
Community
Education
Religion
Tax Documents

Community Projects that The Lutz Foundation has helped with.

Landsford Canal



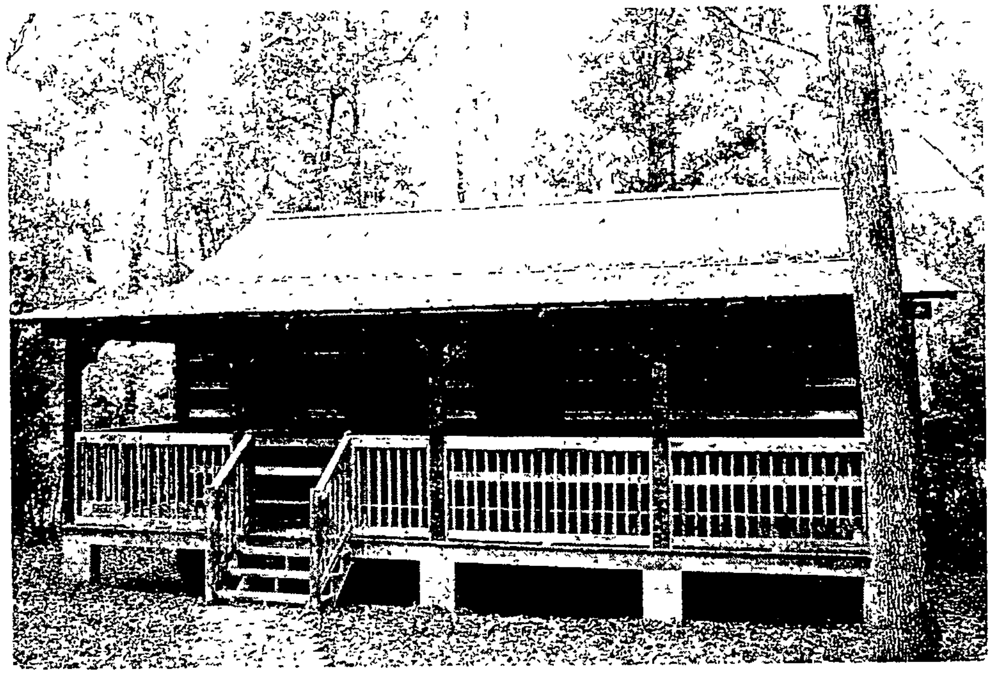
Visited on June 8th 2005.



Herbert Lutz House visited July 13th, helped with new siding.

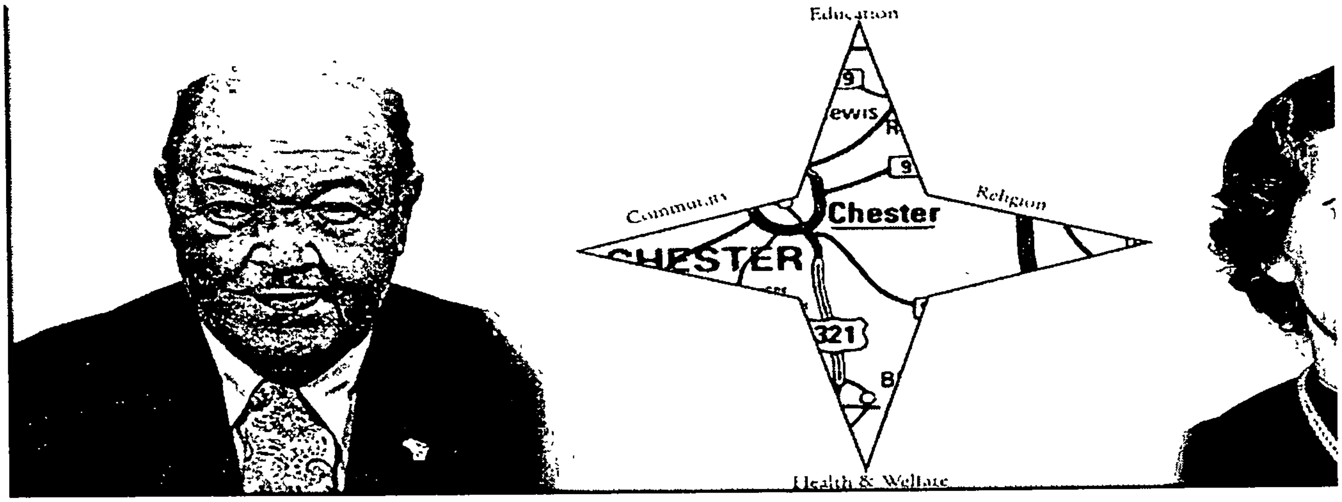
Family Connections in Rock Hill SC, helps families with children with disabilities.

Staff of the Good Samaritan Clinic in Chester SC, visited October 22nd.



Tree Tops program visited October 17th.

Pictures of the new Hospice building to be built in Rock Hill.



- **Home**
- **About**
- **Guidelines for Grant Application**
- **Contact Information**
- **Grants 2007**
- **Grants 2008**
- **Community**
- **Education**
- **Religion**
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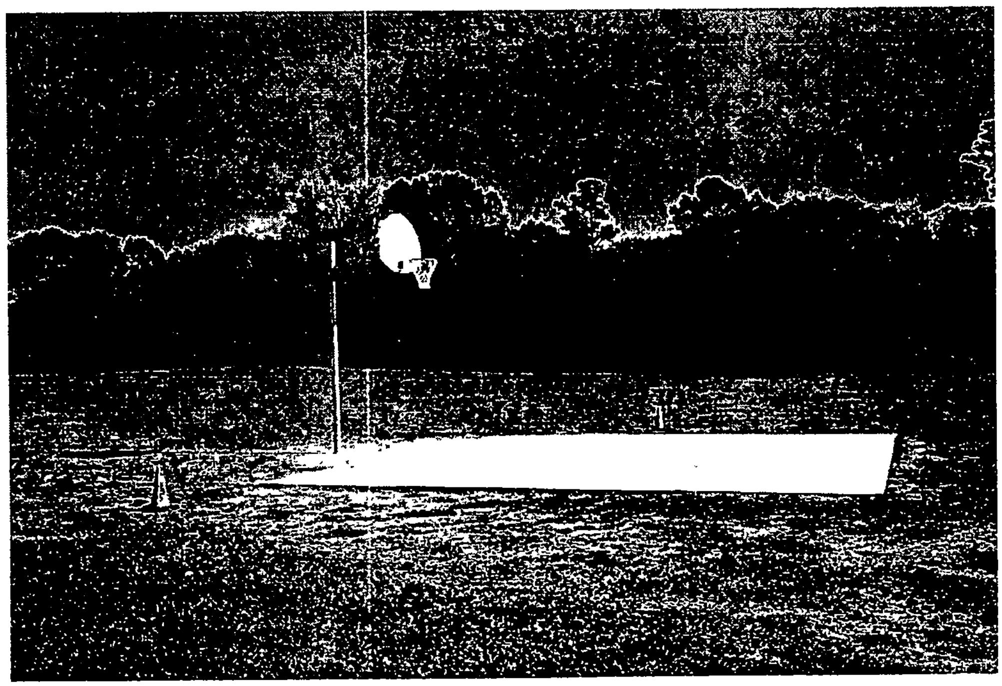
Educational Projects that The Lutz Foundation has helped with.

York Tech Nursing program first year in Chester.

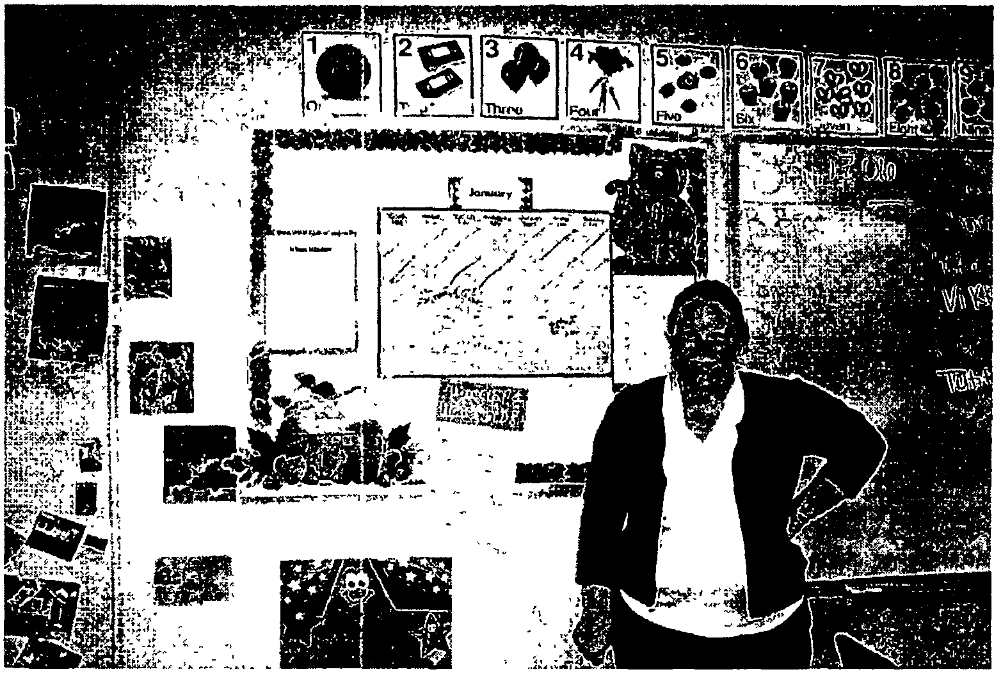
High School Rodeo June 3, 2005 Clemson SC.

High School Rodeo truck June 3, 2005.

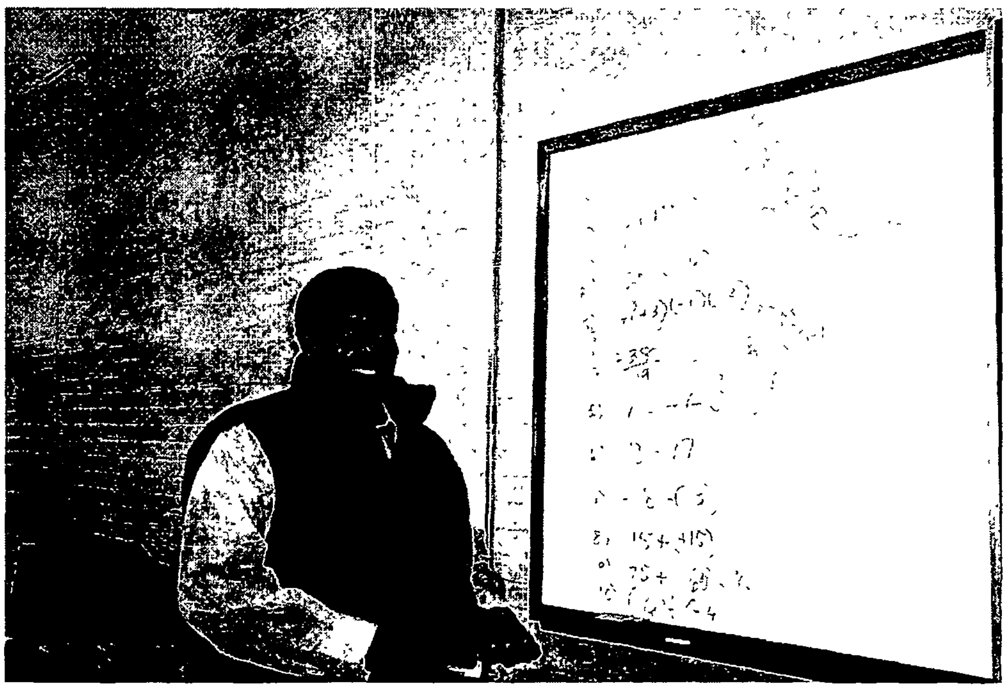
Clemson Extension summer programs for kids, visited July 6th.



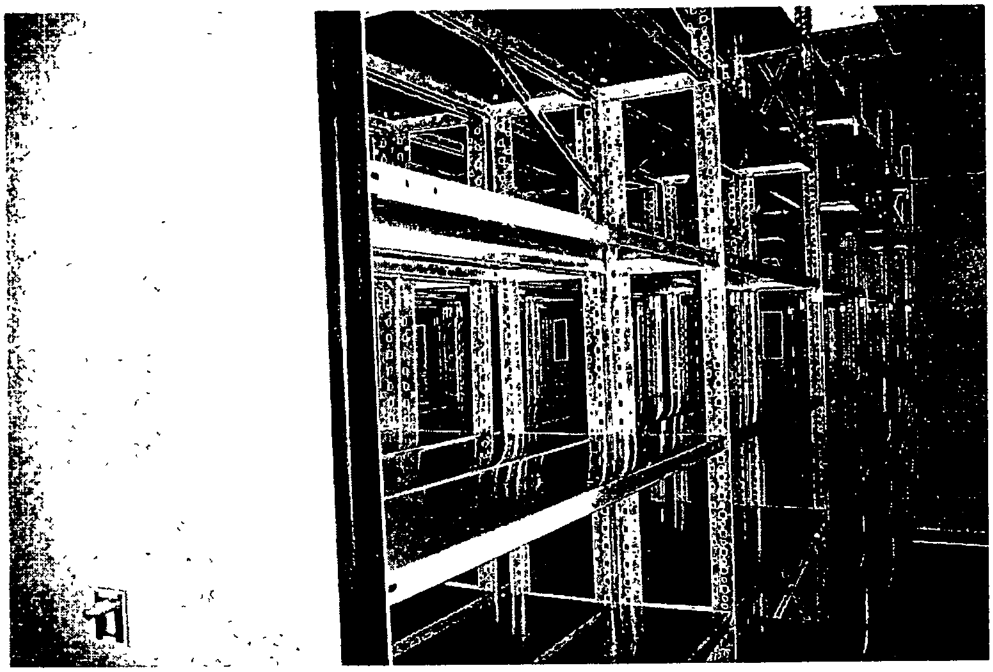
Baseball pad for School of Inquiry in Chester SC.



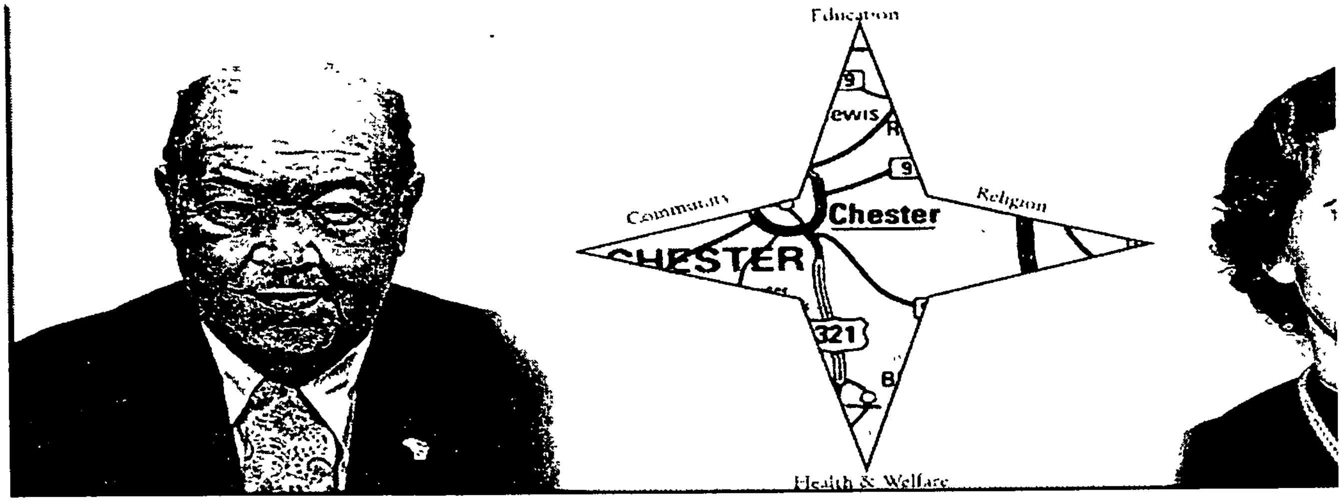
Onsite School for The Girl's Home in Rock Hill SC.



Adult Education school that helps 14 to 18 year olds that have dropped out of high school.

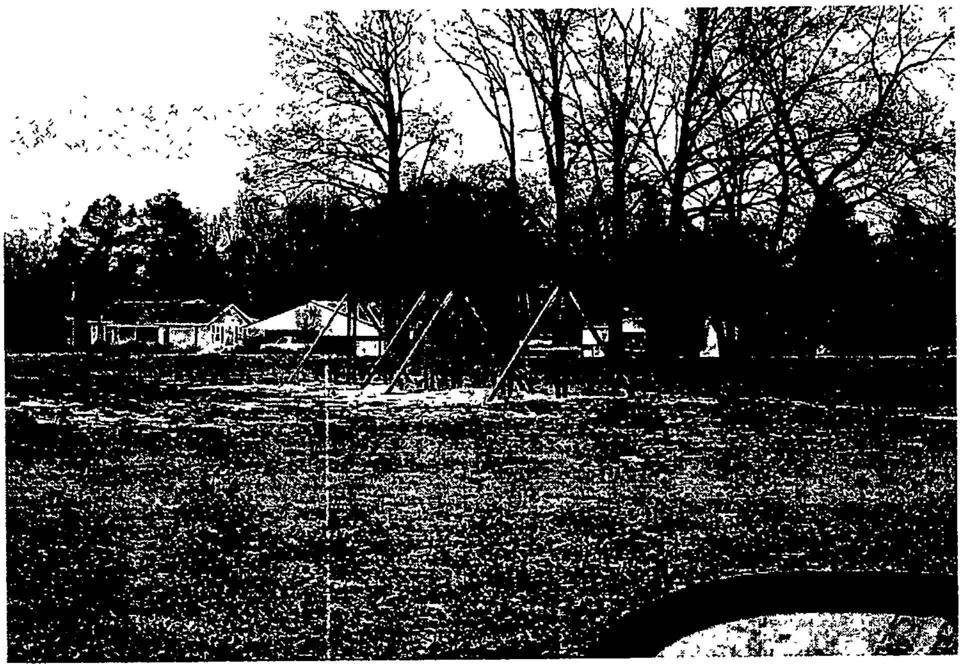


Compact shelving for Winthrop University for the Library.

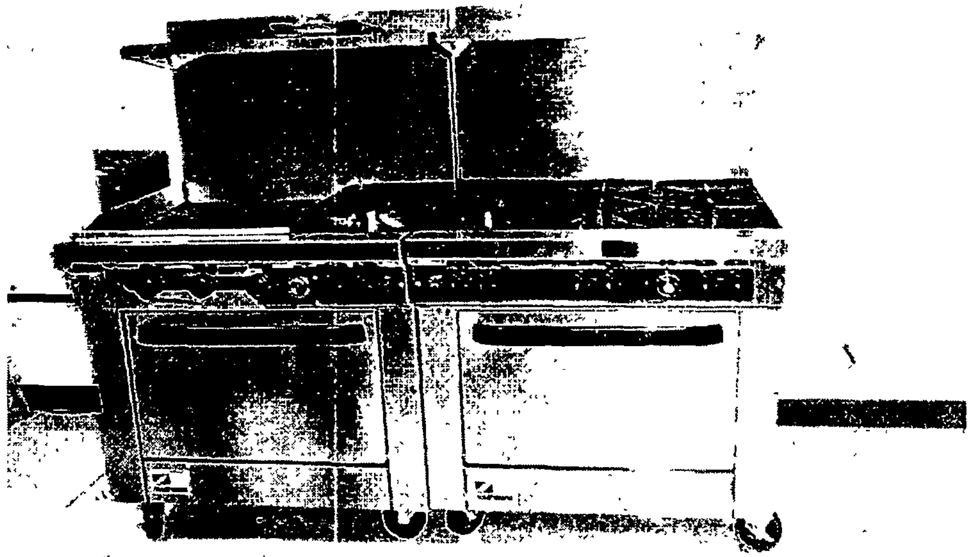


Home
About
Guidelines for Grant Application
Contact Information
Grants 2007
Grants 2008
Community
Education
Religion
Tax Documents

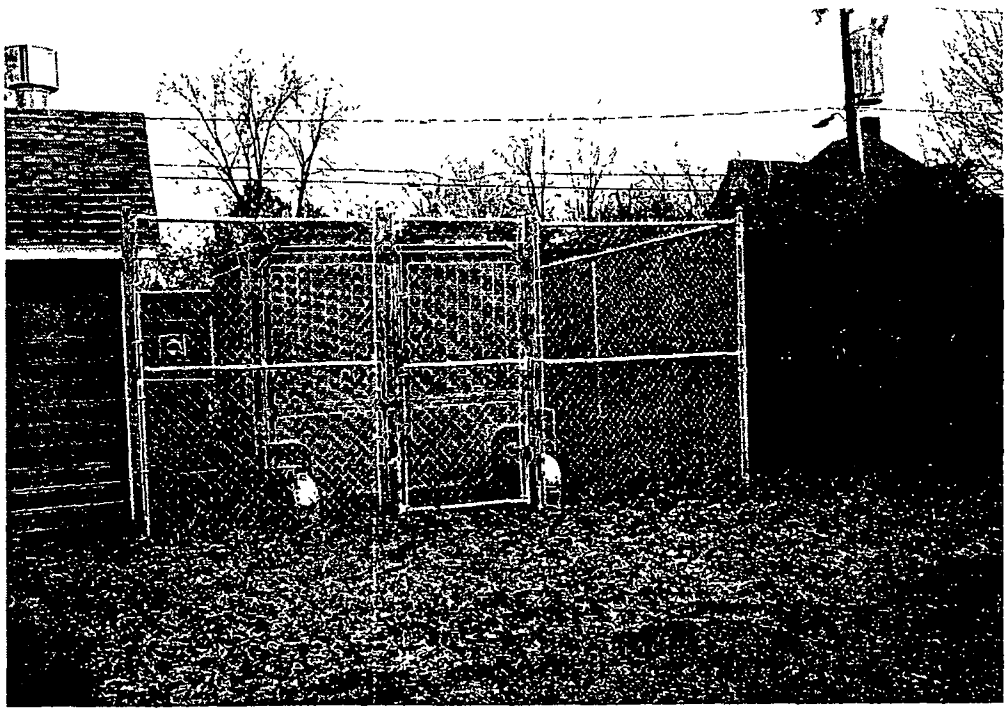
Church Projects that The Lutz Foundation has helped with.



Swing Sets and Playground for Lowrys Baptist Church, visited August 7



Kitchen appliances for Second Baptist Church in Chester SC, visited October 5th.



Air-condition Unit for Bethel Church in Chester SC, visited August 2nd

The Herbert and Anna Lutz Foundation
Internal Control
Policies & Procedures

Adopted April 28, 2010

REIMBURSEMENT OF EXPENSES OF BOARD MEMBERS AND EMPLOYERS

Policy

It is the policy of The Foundation that reimbursement will not be made to a Board of Director or any employee without the Board of Directors approval for any of the following expenditures.

- First class or charter travel
- Travel for companions (including spouses)
- Tax indemnification and gross-up payments
- Discretionary spending account
- Housing allowance or residence for personal use
- Payments for business use of personal residence
- Health or social club dues or initiation fees
- Personal services (e.g. maid, chauffeur, chef)

Dewey Guyton

Dewey Guyton

The Herbert and Anna Lutz Foundation
Internal Control
Policies & Procedures

Adopted April 28, 2010

BOARD OF DIRECTOR REIMBURSEMENT

Policy

It is the policy The Foundation that out of pocket costs incurred by a Board member for a Board approved business activity will be reimbursed.

Procedure

1. The Board member will submit receipts for any out of pocket costs from a Board approved business activity to the Board, along with an explanation of the expenditures.

2. The Board member will submit the approved expenditures for reimbursement to the Treasurer.

3. The Treasurer will process the check and mail to the Board member.

Dewey Guyton

Dewey Guyton

The Herbert and Anna Lutz Foundation
Internal Control
Policies & Procedures

Adopted April 28, 2010

DATA SECURITY BREACH

Policy

(A) It is the policy of The Foundation to disclose a breach of the security of it's computer system following discovery or notification of the breach in the security of the data to any person whose personal identifying information that was not encrypted, redacted or is reasonably believed to have been acquired by an unauthorized person when the illegal use of the information has occurred or is reasonably likely to occur or use the information creates a material risk of harm to the person. (SC Code Ann 39-1-901).

(B) A person conducting business in this State and maintaining computerized data or other data that includes personal identifying information that the person does not own shall notify the owner or licensee of the information of a breach of the security of the data immediately following discovery, if the personal identifying information was, or is reasonably believed to have been, acquired by an unauthorized person.

(C) The notification required by this policy may be delayed if a law enforcement agency determines that the notification impedes a criminal investigation.

Definition

"Breach of the security of the system" means unauthorized access to and acquisition of computerized data that was not rendered unusable through encryption, redaction, or other methods that compromises the security, confidentiality, or integrity of personal identifying information maintained by The Foundation, when illegal use of the information has occurred or is reasonably likely to occur or use of the information creates a material risk of harm to a person. Good faith acquisition of personal identifying information by an employee or agent of The Foundation for the purposes of its business is not a breach of the security of the system if the personal identifying information is not used or subject to further unauthorized disclosure.

Notification Requirements

(1) Written notice;
(2) Electronic notice;
(3) Telephone notice; or
(4) If a business provides notice to more than 500 persons at one time pursuant to this section, the business shall notify, without unreasonable delay, the Consumer Protection Division of the Department of Consumer Affairs.

Dewey Guyton
Dewey Guyton

The Herbert and Anna Lutz Foundation

Lutz Foundation Time Line

September 30th	Grant Programs / Projects must be completed by September 30th of each year.
September 30th	All site visits are to be completed and audit material on grants due by September 30th.
November 30th	New grant applications due and on the premises by Nov. 30th
December and January	Review grants in December. Visit and interview potential grant applicants during December and January.
Third week in January	Contract letters go out allowing two weeks to be signed. -- Write Eva for money to be transferred to Foundation Account.
Second Week in February	Write award letters and checks – Be sure to include our tax Id number on our award letters and enclose a copy of grant contract letter. -- Write letters to those that have been denied.
Fourth week in February	Make sure copies of all Grant letters have been returned, signed, and checks accounted for.

1373 West End Rd. Chester, SC 29706
Phone: 803-385-5357 Website: http://www.lutzfoundation.org

The Clarence H. and Anna Elizabeth Lutz Foundation

Guidelines for Grant Application

1. The Foundation provides assistance to established non-profit entities, not individuals.

2. The Foundation will consider applications for capital projects, equipment purchases and special projects that advance education, religion, community projects and health & welfare.

3. The Foundation will not consider requests for operating costs or general contributions to organizations.

4. The Foundation prefers to assist local non-profit organizations.

5. All applications must be submitted in DUPLICATE on foundation forms. No photocopies.

6. Return the application and requested supporting materials at your earliest convenience-but no later than December 1st of each year.

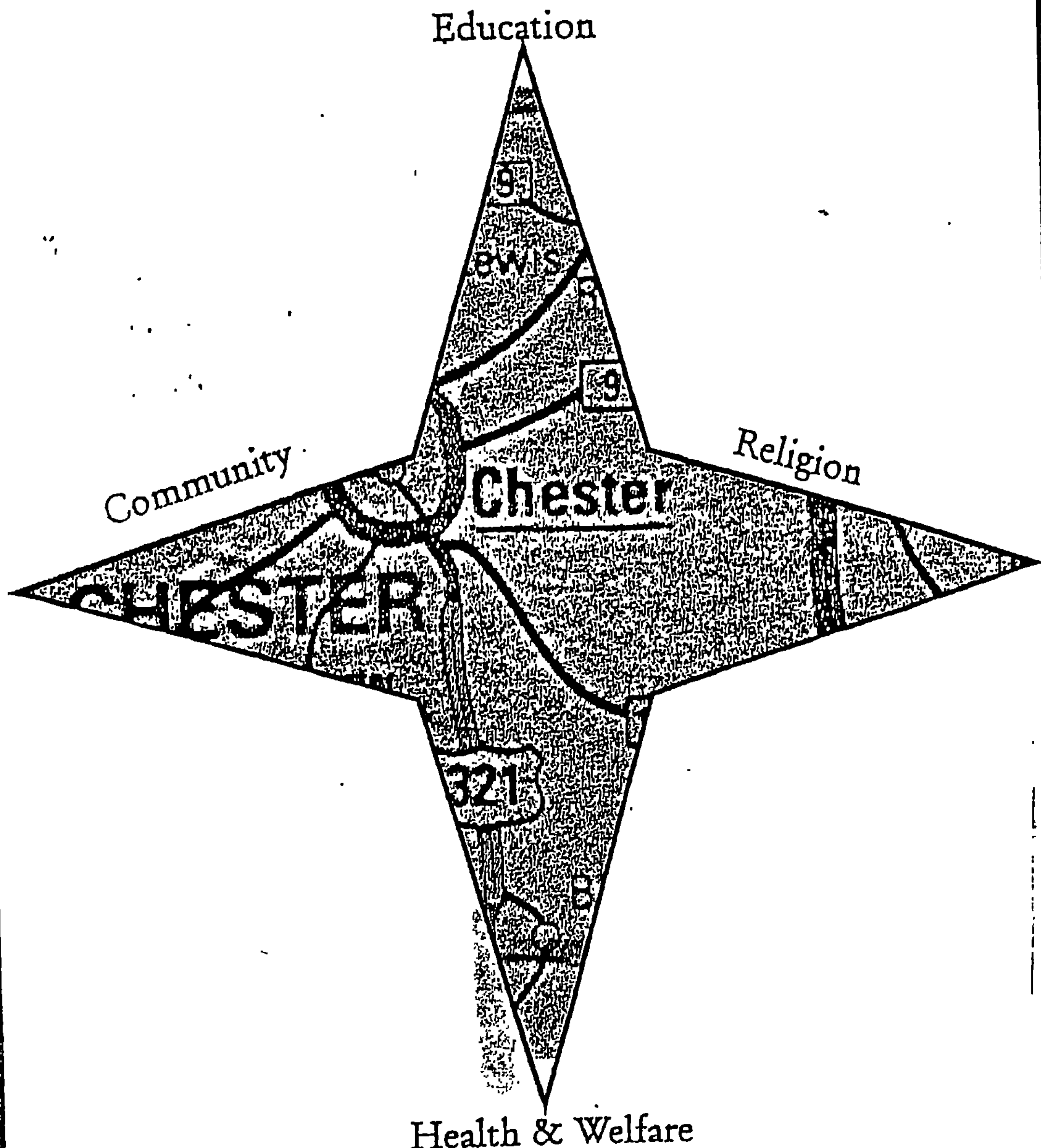
Board of Directors

Dewey Guyton	President & Chairman
Joan Guyton	Vice-President and Treasurer
Mary S. Jolley	Secretary
Susan Stephenson	Assistant Secretary

Robert H. Breakfield
Legal Counsel
PO Box 36061
Rock Hill, SC 29732
(803) 329-4920

Eva Marie Staudt,
Investment Advisor
Johnston Lemon and Co. Inc.
1101 Vermont Ave N.W. 8th floor
Washington, DC 2005-3521

The Clarence H. and Anna Elizabeth Lutz Foundation



Assisting Chester County and the Surrounding Counties with Funding for Education, Community, Health & Welfare and Religion

Application Guidelines

We request that you submit a brief summary of your organization and the program for which you will be applying. Upon receipt and review of this document, we will forward application forms for your use.

A. Duplicate Application: All applications and supporting documents must be submitted in duplicate on our current fiscal year application forms. We will not process non-duplicate applications or non-current fiscal year forms.

B. Supporting documents must be attached to both application forms.

C. US Mail or Courier (Fed-Ex, UPS): a) All Applications must be received (not postmarked) no later than 5:00 pm on November 30th of each fiscal year. b) Applications not received by this date and time will be automatically rejected. c) All applications must be submitted by mail or other courier forms. d). We will not accept hand-delivered applications.

D. Legible: Grant applications forms should be completed (typed or neatly printed) and signed by the Board Chairman or Executive Officer of the organization.

E. Mailing Address: Lutz Foundation 1373 West End Road Chester, SC 29706

F. Apply only one time annually: We strongly advise that each organization submit only one application per organization per fiscal year.

G. Application Availability: Applications for the next year will be available after February 15th.

Supporting Document Guidelines

1. Cover letter of not more than two pages covering the following points:

- Purpose of organization, objectives and background of project.

- Demonstration of need.
- Specific plans and timetable for project.
- Description of both the current and long-term funding plans.
- Qualifications of the organization. (Copy of non-profit corporate charter) and personnel concerned (brief bio information regarding officers and board members).

2. An overall budget for the organization as well as a budget for the specific need o project. This budget should show sources of income as well as expenditure items.
3. List of current Board of Directors.
4. Copy of applicant's official notice of tax-exempt status under the Internal Revenue Code IRS 501c(3) letter.
5. Copy of applicant's most recent audit or compilation signed by an independent accountant.

General Information

A. Chester, York Union and Lancaster counties will have primary consideration; however: grants are not limited to these counties.

B. The Foundation does not award grants to individuals or for profit entities.

C. We strive to support entities that have a broad based community support program.

D. We do not fund general operating expenses or general fund campaigns.

E. We support community, health, educational and religious projects in that order of interest.

Officers

Dewey G. Guyton President

Joan L. Guyton Vice-President &

Treasurer

LUTZ FOUNDATION GRANTS APPROVED 2010-2011

1.AMERICAN NATIONAL RED CROSS - (53-0196605) **$10,000.00**

CEO: Rebecca M. Melton **Ph.#** - 803/329-6575
Address: Upper Palmetto Chapter, 200 Piedmont Boulevard, Rock Hill, SC 29732
Email: meltonre@comporium.net **Contact Person:** James L. Mayhugh, Director
Address: P. O. Box 353, 139 Cadz Street, Chester, SC 29706
Ph.# - 803/581-4820 **Email:** jlmredcross@truvista.net
PROJECT: Family Emergency Assistance Program to families who have lost their homes and possessions due to fires or other disasters. Including: food, shelter, medicine, etc.
Amount Requested: $10,000.00 **Total Budget:** $31,800.00
Funds Received: Chester United Way & Chester Foundation, $10,000.00
Beginning Date: Immediately **End Date:** Funds depleted

2.ARTS COUNCIL OF CHESTER COUNTY - (57-0718545) **$1,225.00**

CEO: Lauren Medlin, Director **Ph.#** - 803/581-2030
Address: 123 Main Street, P. O. Box 804, Chester, SC 29706
Email: artschester@truvista.net **Contact Person:** Same as above
PROJECT: Gallery Improvements. Better displaying and managing community art. New awning, refrigerator, fireproof box, shredder, and hard drive.
Amount Requested: $1,225.00 **Total Budget:** $1800.65
Funds Received: New Chester Reality, PPG Industries, Omnova - $575.00
Beginning Date: As soon as funds permit **End Date:** None

3.CHESTER COUNTY HISTORICAL SOCIETY - (57-0626537) **$4,000.00**

CEO: Bob Smith, President **Ph.#** - 803/581-8145 **Address:** 154 York Street, Chester, SC 29706
Email: bobsmith@truvista.net **or** ccmuseum@truvista.net **Contact Person:** Bob Smith
Address: P. O. Box 811, Chester, SC 29706 **PH.#** - 803/385-2332
PROJECT: The Changing Face of the Palmetto State – Chester County. Need to purchase equipment for traveling kiosk that would be used to share collections and presentations to schools, civic, and social groups. Kiosk would include laptop, screen, projector and exhibit cases.
Amount Requested: $5000.00 **Total Budget:** $5325.00
Funds Received: Atax, Humanties Grant, Duke Energy, **Lutz Foundation?,** City of Chester $33,509.00
Beginning Date: Immediately **End Date:** Ongoing

4.CHESTER COUNTY - (57-6000331) **$15,000.00**

CEO: R. Carlisle Roddy, County Supervisor **Ph.#** - 803/385-5133 **Address:** PO Drawer 580, Chester, SC 29706 **Email:** croddey@chestercounty.org **Contact Person:** Linda Modlin, Grants Coordinator/R. Carlisle Roddey **Address:** Same as above **PH.#** - 803/385-2681 ext. 5
Email: lmodlin@chestercounty.org
PROJECT: Rodman Sports Complex Playground Equipment Project. **No list of equipment.**
Amount Requested: $5000.00 **Total Budget:** $15,000.00
Funds Received: None at this time. Apply for other grants to cover the $10,000.00
Beginning Date: Immediate **End Date:** Late Spring, early Summer

5.CLEMSON UNIVERSITY- (57-6000254) **$5,000.00**

CEO: Gerald Sonnenfeld, Vice President of Research **Ph.#** - 864/656-2424
Address: 300 Brackett Hall, Box 345702, Clemson, SC 29634-5702 **Email:** cuosp@clemson.edu
Contact Person: Ms. Robin Currence, Chester County Extension Office
Address: 109 Ella Street, Chester, SC 29706 **PH.#** - 803/385-6181 ext. 113

PROJECT: Chester County 4-H and EFNEP 4-H. Provide research based unbiased nutrition and health information to youth through various activities and venues.
Amount Requested: $6000.00 Pg. 2 Missing on one of the grant application
Beginning Date: January 2011 **End Date:** 09/30/2011

6.CUMBERLAND COLLEGE MOUNTAIN OUTREACH PROGRAM $18,500.00
– (61-1278580)

CEO: Dr. Jim Taylor, President **Ph.# -** 606/539-4201 **Address:** 6191 College Station Drive, Williamsburg, Kentucky 40769 **Email:** presoff@ucumberlands.edu **Contact Person:** Mr. Marc Hensley **Address:** 7521 College Station Drive, Williamsburg, Kentucky 40769
PH.# - 606/539-4346 **Email:** marc.hensley@ucumberlands.edu
PROJECT: Mountain Outreach Program. Help needy families with house repairs, plumbing, wiring, winterization of existing homes, and etc. Help with clothing, food, and toiletries.
Amount Requested: $18,500.00 Total Budget: $322,101.00
Funds Received: Donations
Beginning Date: Ongoing **End Date:**

7.CHESTER COUNTY RESCUE SQUAD – (57-6030054) $15,000.00

CEO: R. Carlisle Roddey, Chairman of the Board **Ph.# -** 803/385-5133 (w) **Address:** P. O. Box 324, Chester, SC 29706 **Email:** croddey@chestercounty.org
Contact Person: Loren E. (Sonny) Hudson, Treasurer **Address:** Same
PH.# - 803/519-8796 **Email:** sonnyh@truvista.net
PROJECT: Chester County Rescue Squad Building Addition 2010-2011. Need to build a 22 x 50 addition to present building to house a new extrication truck.
Amount Requested: $56,000.00 Total Budget: $ 56,000.00
Funds Received: Chester Foundation ?
Beginning Date: November 15, 2010 **End Date:** February 15, 2011

8.CHESTER SECOND BAPTIST CHURCH – (57-0479313) $15,000.00

CEO: Steve Bishop, Senior Pastor **Ph.# -** 803/377-7149 **Address:** 729 Village Drive, Chester, SC 29706 **Email:** chesterscond@truvista.net
Contact Person: Kevin Taylor, Executive Pastor **Address:** Same **PH.# -** Same
Email: ktaylor@chestersecondbaptist.com
PROJECT: Expansion of Recreational Facilities including lighted area for basketball, soccer, baseball and playground areas. New outdoor basketball court with commercial goals, new playground equipment, and permanent commercial shade system. This will be used by Horizons, Community Fall Festival, Chester Village, Community Soccer, Baseball, cheerleading squads, and Civil Air Patrol.
Amount Requested: $16,199.00 Total Budget: $28,399.00
Funds Received: $12,200.00
Beginning Date: March 2011 **End Date:** May 2011

9.FIRST FREE WILL BAPTIST CHURCH $10,000.00
HAWTHORNE CHRISTIAN ACADEMY – (57-0744143)

CEO: Rev. James Sanders, Pastor **Ph.# -** 803/377-8235 **Address:** P. O. Box 1656, 790 Hawthorne Road, Chester, SC 29706 **Email:** mcassidy@hawthornechristian.com
Contact Person: Michelle D. Cassady **Address:** Same
PROJECT: Computer Lab Improvements. Purchasing new computers for computer lab, purchasing mobile smart board.
Amount Requested: $10,500.00 Total Budget: $12,000.00
Funds Received: Fundraiser: $500.00 **Beginning Date:** April 2011 **End Date:** August 2011

10.FOOTHILLS YOUTH RODEO ASSOCIATION – (20-4733028) **$8,000.00**

CEO: Steve Winstead, President **Ph.#** - 864/320-0031 **Address:** 430 Hwy. 418 W. Fountain Inn, SC 29644 **Email:** sozo864@bellsouth.net
Contact Person: Peden Styles- Association Secretary **Address:** 509 Garrett-Patton Rd. Fountain Inn, SC 29644 **PH.#** - 864/409-0424 or 864/616-4449 **Email:** psty300@bellsouth.net
PROJECT: Enclosed Cargo Trailer, 2 Laptops computers, 4 bucking chutes and trailer.
Amount Requested: $20,400.00 Total Budget: $ 20,400.00
Funds Received: Funds on hand: $19,363. **Beginning:** March 2011 **End:** September 2011

11.GIRL SCOUTS OF SOUTH CAROLINA –MOUNTAINS TO MIDLANDS

********** Equipment needs to stay in Chester** **$8,900.00**
(57-0314433) **CEO:** Kimberly D. Hutzell, President/CE) **Ph.#** - 800/849-4475 & 800/770-1400
Address: 5 Independence Pointe, Suite 120, Greenville, SC 29615 **Email:** khutzell@gssc-mm.org
Contact Person: Sheila Snoddy, Upstate Regional Services Director; Cherie Ellis, Community Development Manager, Chester County **Address:** Same **PH.#** - 864/770-1245 **Email:** ssnoddy@ggssc-mm.org
PROJECT: Chester County Girl Scout Leadership Experience for Financial Assistance, Volunteer Development, and Outdoor Opportunities. Provide membership assistance and offer financial assistance for girls community service projects. **(Call Ms. Penny and see what they get from Greenville)**
Amount Requested: $8,942.00 Total Budget: $8,942.00
Funds Received: $133.00 on hand
Beginning Date: October 1, 2010 **End Date:** September 30, 2011

12.GRASP – (57-0753423) **$5,000.00**

CEO: Donna Creed, President **Address:** PO Box 424, Great Falls, SC 29055
Ph.# - 803/482-3348 **Email:** dcreedsc@truvista.net
Contact Person: Same **Address:** Same **PH.#** - Same **Email:** Same
PROJECT: GRASP. Assisting families (poor and needy) in the Great Falls area with food, utility bills, and medicine.
Amount Requested: $10,000.00 Total Budget:
Funds Received: On hand $10,000.00 from various organizations.
Beginning Date: Ongoing **End Date:** **(What about Christ Central?)**

13.HAZEL PITTMAN CENTER **$7,500.00**

CHESTER COUNTY COMMISSION ON ALCOHOL AND DRUG ABUSE – (57-0610928)
CEO: Maria Bates **Address:** 130 Hudson Street, Chester, SC 29706 **Ph.#** - 803/377-8111
Email: mbates@hazelpittmancenter.com
Contact Person: Same **Address:** Same **PH.#** - Same **Email:** Same
PROJECT: Facility Improvement. New air conditioning system. Hazel Pittman's air conditioning system must be replaced before May 2011. The evaporator coil is not functioning and requires excessive amounts of Freon.
Amount Requested: $8,500.00 Total Budget: $10,000.00
Funds Received: $1,500.00 from agency FY11 general operating budget.
Beginning Date: March 2011 **End Date:** April 2011

14.LANCASTER/CHESTER DISABILITIES & SPECIAL NEEDS BOARD, INC–

(57-0807310) **$14,000.00**
CEO: Jay Altman, Executive Director **Address:** PO Box 577, Lancaster, SC 29721
Ph.# - 803/285-4368 **Email:** jaltman@cldsn.org
Contact Person: Nikki Bramlett **Address:** Same **PH.#** - 803/581-1091
Email: nbramlett@cldsn.org

PROJECT: Chester work activity center. Repair old bowling alley, patio area, gutters, and windows.
Amount Requested: $25,945.00 **Total Budget:** $32,431.00
Funds Received:
Beginning Date: February 2011 **End Date:** June 2011 (No money in budget for maintenance.)

15.INTERNATIONAL ASSOCIATION OF CHESTER LIONS CLUB – (36-1263962)

CEO: Penn Colvin, President **Address:** 1817 Knoll Drive, Edgemoor, SC 29712 **$5,000.00**
Ph.# - 803/789-5247 **Email:**
Contact Person: Jim Bennett, Treasurer **Address:** P. O. Box 549, Chester SC 29706
PH.# - 803/385-5102 **Email:** jim.bennett@sprattsavingsandloan.com
PROJECT: Sight Preservation for Underprivileged in Chester County
Amount Requested: $6,000.00 **Total Budget:** $10,536.00
Funds Received: On hand $1,261.00
Beginning Date: October 10, 2010 **End Date:** September 30, 2011

16.NATION FORD HIGH SCHOOL – AGRICULTURE DEPARTMENT

(57-6001032) **$9,000.00**
CEO: Lee Petitgout, Agriculture Department Chair **Address:** 1400 AO Jones Blvd, Fort Mill, SC 29715 **Ph.#** - 803/835-0000 **Email:** petitgout1@fort-mill.k12.sc.su
Contact Person: Same **Address:** Same **PH.#** - Same **Email:** Same
PROJECT: Nation Ford High School Agriculture Department. Build a greenhouse, barn and fence. This will upgrade their agricultural program. Students will experience of agricultural first hand.
Amount Requested: ?? Not listed. **Total Budget:** $33,518.00
Funds Received: On hand: $5485,00
Beginning Date: January/February 2011 **End Date:** August 2011

17.RICHARD WINN ACADEMY – (57-049330) **$13,000.00**

CEO: Dr. Nancy Coleman, Head of School **Address:** PO Box 390, Winnsboro, SC 29180
Ph.# 803/635-5494 ext. 202 - **Email:** ncoleman@richardwinn.org
Contact Person: Lanna McMeekin, Director of Admissions and Development **Address:** Same
PH.# - 803/635-5494 ext. 206 **Email:** development@richardwinn.org
PROJECT: Phase III Six Smart Boards, accessories and installation project.
Amount Requested: $14,000.00 **Total Budget:** $25,502.03
Funds Received: Look at grant application.
Beginning Date: Project began 2009 **End Date:** Spring 2011

18.ST. PAUL'S PRESBYTERIAN CHURCH (57-0756137) **$2,900.00**

CEO: Benny McKay **Address:** 768 Pinckney Road, Chester, SC 29706
Ph.# - 803/377-1867 **Email:** None
Contact Person: Penny Hollis **Address:** 191 W. Elliott St., Chester, SC 29706
PH.# - 803/385-5772 **Email:** None
PROJECT: St. Paul Presbyterian Youth/Scouts Program. Needs air conditioner for the Youth/Scouts Rooms.
Amount Requested: $2,940.00 **Total Budget:**
Funds Received: None
Beginning Date: February 2011 **End Date:** August 2011

19.SENIOR SERVICES INC., OF CHESTER COUNTY (57-0571243) **$10,000.00**

CEO: Mike Wessinger, Executive Director **Address:** PO Box 1109, Chester, SC 29706
Ph.# - 803/385-3838 ext. 21 **Email:** ssicc@truvista.net
Contact Person: Tiera Lewis, Senior Companion Director

PH.# - 803/385-3838 ext 23 **Email:** scpchester@truvista.net
PROJECT: Senior Companion Program. Grant provides a 30-35 member Senior Companion Volunteer Program. Senior Companions Volunteers receive $2.65 per hr. Stipend for 20 hours of service they provide each week.
Amount Requested: $20,000.00 **Total Budget:** $217,118.00
Funds Received: $635,608.00 Cash on hand.
Beginning Date: July 1, 2011 **End Date:** June 30, 2012

20. UPPER PALMETTO YMCA (57-0335422) **$12,975.00**

CEO: Frank (Moe) Bell **Address:** 323 Oakland Ave., Rock Hill, SC 29730
Ph.# - 803/324-9622 **Email:** moebell@upymca.org
Contact Person: Scott Brown, Director **Address:** 157 Columbia St., Chester, SC 29706
PH.# 803/581-9622 **Email:** scottbrown@upymca.org
PROJECT: Phase VI Project. Repairing roof leaks and take care of de-humidifier problems.
Amount Requested: $21,500.00 **Total Budget:** $21,500.00
Funds Received: $ 0
Beginning Date: Approval of grant **End Date:** 9/30/2011

LUTZ FOUNDATION GRANTS APPROVED 2010-2011
(Extra Grant from last year!!)

PARKWAY BAPTIST CHURCH (SCOUTS) – (57-0667015) **3,700**
CEO: Margie J. Gregory **Address:** ~~233~~ Hawthorne Road, Chester, SC 29706
Ph.# 803/377-4241 - **Email:** none 842
Contact Person: David M. Crosby **Address:** Same **PH.#** - Same **Email:** Same
PROJECT: Parkway Baptist Church Scouts. Equipment for Scouts: tents, trailer, cots, tables, chairs, cook stoves, cook station, coolers, lanterns, and etc.
Amount Requested: $10,000.00 **Total Budget:** None listed.
Funds Received: $1,700.00
Beginning Date: January 2011 **End Date:** September 2011
(ARP is suppose to share their equipment, have they asked them? Bobby Bass)