Form **990-PF**

Department of the Treasury
Internal Revenue Service

Return of Private Foundation
or Section 4947(a)(1) Nonexempt Charitable Trust Treated as a Private Foundation

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements.

OMB No 1545-0052

2010

For calendar year 2010, or tax year beginning MARCH 1, 2010 **, and ending** FEBRUARY 28, 2011

G Check all that apply: ☐ Initial return ☐ Initial return of a former public charity ☐ Final return
☐ Amended return ☐ Address change ☐ Name change

Name of foundation: SHELDON & FREDA ROBINSON CHARITABLE FOUNDATION, INC

A Employer identification number: 36-3224787

Number and street (or P O box number if mail is not delivered to street address): 79 WEST MONROE STREET

Room/suite: 1119

B Telephone number: 312-782-9035

City or town, state, and ZIP code: CHICAGO ILLINOIS 60603

C If exemption application is pending, check here ▶ ☐

D 1. Foreign organizations, check here ▶ ☐

2 Foreign organizations meeting the 85% test, check here and attach computation ▶ ☐

E If private foundation status was terminated under section 507(b)(1)(A), check here ▶ ☐

F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ▶ ☐

H Check type of organization: ☒ Section 501(c)(3) exempt private foundation
☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation

I Fair market value of all assets at end of year *(from Part II, col (c), line 16)* ▶$ 320,496

J Accounting method: ☒ Cash ☐ Accrual
☐ Other (specify)
(Part I, column (d) must be on cash basis)

Part I **Analysis of Revenue and Expenses** (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a))

			(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1	Contributions, gifts, grants, etc., received	301,500			
	2	Check ▶ ☐ if the foundation is not required to attach Sch B				
	3	Interest on savings and temporary cash investments				
	4	Dividends and interest from securities	13,720	13,720	13,720	
	5a	Gross rents				
	b	Net rental income or (loss)				
	6a	Net gain or (loss) from sale of assets not on line 10				
	b	Gross sales price for all assets on line 6a				
	7	Capital gain net income (from Part IV, line 2)	11129	11129	11129	
	8	Net short-term capital gain				
	9	Income modifications				
	10a	Gross sales less returns and allowances				
	b	Less Cost of goods sold				
	c	Gross profit or (loss)				
	11	Other income PARTNERSHIP	4,543	(210)	(210)	
	12	**Total** Add lines 1 through 11	330,892	24639	24639	
Operating and Administrative Expenses	13	Compensation of officers, directors, trustees, etc				
	14	Other employee salaries and wages				
	15	Pension plans, employee benefits				
	16a	Legal fees				
	b	Accounting fees				
	c	Other professional fees				
	17	Interest				
	18	Taxes FRANCHISE	10	10	10	10
	19	Depreciation and depletion				
	20	Occupancy				
	21	Travel, conferences, and meetings				
	22	Printing and publications -OFFICE EXP	675	675	675	675
	23	Other expenses INVESTMENT MGMT	1501	1501	1501	1501
	24	**Total operating and administrative expenses.** Add lines 13 through 23	2186	2186	2186	2186
	25	Contributions, gifts, grants paid	283343			283343
	26	**Total expenses and disbursements.** Add lines 24 and 25	285529	2186	2186	285529
	27	Subtract line 26 from line 12:				
	a	Excess of revenue over expenses and disbursements	45363			
	b	**Net investment income** (if negative, enter -0-)		22453		
	c	**Adjusted net income** (if negative, enter -0-)			22453	

LHA **For Paperwork Reduction Act Notice, see the instructions.**

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Part II Balance Sheets

Attached schedules and amounts in the description column should be for end-of-year amounts only

		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1 Cash - non-interest-bearing	110998	85631	85631
	2 Savings and temporary cash investments			
	3 Accounts receivable ▶			
	Less: allowance for doubtful accounts ▶			
	4 Pledges receivable ▶			
	Less: allowance for doubtful accounts ▶			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons			
	7 Other notes and loans receivable ▶			
	Less: allowance for doubtful accounts ▶			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10a Investments - U.S. and state government obligations			
	b Investments - corporate stock	411696	462426	570515
	c Investments - corporate bonds	72746	72746	73077
	11 Investments - land, buildings, and equipment basis ▶			
	Less accumulated depreciation ▶			
	12 Investments - mortgage loans			
	13 Investments - other INSURANCE	71273	91273	91273
	14 Land, buildings, and equipment: basis ▶			
	Less accumulated depreciation ▶			
	15 Other assets (describe ▶)			
	16 **Total assets** (to be completed by all filers)	666713	712076	820496
Liabilities	17 Accounts payable and accrued expenses			
	18 Grants payable			
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable			
	22 Other liabilities (describe ▶)			
	23 **Total liabilities** (add lines 17 through 22)			
Net Assets or Fund Balances	**Foundations that follow SFAS 117, check here ▶ ☐ and complete lines 24 through 26 and lines 30 and 31**			
	24 Unrestricted			
	25 Temporarily restricted			
	26 Permanently restricted			
	Foundations that do not follow SFAS 117, check here ▶ ☒ and complete lines 27 through 31.			
	27 Capital stock, trust principal, or current funds			
	28 Paid-in or capital surplus, or land, bldg., and equipment fund			
	29 Retained earnings, accumulated income, endowment, or other funds	666713	712076	
	30 **Total net assets or fund balances**	666713	712076	
	31 **Total liabilities and net assets/fund balances**	666713	712076	

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	666713
2 Enter amount from Part I, line 27a	2	45363
3 Other increases not included in line 2 (itemize) ▶	3	
4 Add lines 1, 2, and 3	4	712076
5 Decreases not included in line 2 (itemize) ▶	5	
6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	712076

Part IV Capital Gains and Losses for Tax on Investment Income

	(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a	NEUMAN STRATEGIC CAPITAL FUND LLC - SHORT TERM	P		
b	NEUMAN STRATEGIC CAPITAL FUND LLC - LONG TERM	P		
c	VIA MORGAN STANLEY - SCHEDULE ATTACHED	P		
d				
e				

	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a				(424)
b				(421)
c				11974
d				
e				

	Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) **or** Losses (from col. (h))
	(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
a				(424)
b				(421)
c				11974
d				
e				

2	Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	2	11129
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter -0- in Part I, line 8	3	-0-

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☐ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2009			
2008			
2007			
2006			
2005			

2	**Total** of line 1, column (d)	2	
3	Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	
4	Enter the net value of noncharitable-use assets for 2010 from Part X, line 5	4	
5	Multiply line 4 by line 3	5	
6	Enter 1% of net investment income (1% of Part I, line 27b)	6	
7	Add lines 5 and 6	7	
8	Enter qualifying distributions from Part XII, line 4	8	

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

1a Exempt operating foundations described in section 4940(d)(2), check here ▶ ☐ and enter "N/A" on line 1. Date of ruling or determination letter: ________ **(attach copy of letter if necessary-see instructions)** b Domestic foundations that meet the section 4940(e) requirements in Part V, check here ▶ ☐ and enter 1% of Part I, line 27b c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col (b).			1	449
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)			2	
3 Add lines 1 and 2			3	449
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)			4	
5 **Tax based on investment income.** Subtract line 4 from line 3. If zero or less, enter -0-			5	449
6 Credits/Payments:				
a 2010 estimated tax payments and 2009 overpayment credited to 2010	6a			
b Exempt foreign organizations - tax withheld at source	6b			
c Tax paid with application for extension of time to file (Form 8868)	6c			
d Backup withholding erroneously withheld	6d			
7 Total credits and payments. Add lines 6a through 6d			7	
8 Enter any **penalty** for underpayment of estimated tax. Check here ☐ if Form 2220 is attached			8	
9 **Tax due** If the total of lines 5 and 8 is more than line 7, enter **amount owed** ▶			9	449
10 **Overpayment.** If line 7 is more than the total of lines 5 and 8, enter the **amount overpaid** ▶			10	
11 Enter the amount of line 10 to be: **Credited to 2011 estimated tax** ▶	**Refunded** ▶		11	

Part VII-A Statements Regarding Activities

		Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a		X
b Did it spend more than $100 during the year (either directly or indirectly) for political purposes (see instructions for definition)?	1b		X
If the answer is "Yes" to **1a** *or* **1b**, *attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.*			
c Did the foundation file **Form 1120-POL** for this year?	1c		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: **(1)** On the foundation. ▶ $ -0- **(2)** On foundation managers. ▶ $ -0-			
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ▶ $ ________			
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? *If "Yes," attach a detailed description of the activities*	2		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? *If "Yes," attach a conformed copy of the changes*	3		X
4a Did the foundation have unrelated business gross income of $1,000 or more during the year?	4a		X
b If "Yes," has it filed a tax return on **Form 990-T** for this year?	4b	N/A	
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? *If "Yes," attach the statement required by General Instruction T.*	5		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	X	
7 Did the foundation have at least $5,000 in assets at any time during the year? *If "Yes," complete Part II, col (c), and Part XV*	7	X	
8a Enter the states to which the foundation reports or with which it is registered (see instructions) ▶ ILLINOIS			
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by *General Instruction G? If "No," attach explanation*	8b	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2010 or the taxable year beginning in 2010 (see instructions for Part XIV)? *If "Yes," complete Part XIV*	9		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses	10		X

Part VII-A Statements Regarding Activities *(continued)*

11 At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		X
12 Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008?	12		X
13 Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	X	

Website address ▶

14 The books are in care of ▶ COLMAN GINSPARG Telephone no. ▶

Located at ▶ 79 WEST MONROE ST. #1119 CHICAGO ILLINOIS ZIP+4 ▶ 60603

15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of **Form 1041** - Check here ▶ ☐

and enter the amount of tax-exempt interest received or accrued during the year ▶ 15

		Yes	No
16 At any time during calendar year 2010, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16		X
See page 20 of the instructions for exceptions and filing requirements for Form TD F 90-22.1. If "Yes," enter the name of the foreign country ▶			

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

		Yes	No
File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.			
1a During the year did the foundation (either directly or indirectly):			
(1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☒ No			
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☒ No			
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☒ No			
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☐ Yes ☒ No			
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☒ No			
(6) Agree to pay money or property to a government official? (**Exception.** Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) ☐ Yes ☒ No			
b If any answer is "Yes" to 1a(1)-(6), did **any** of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 22 of the instructions)?	1b	NA	
Organizations relying on a current notice regarding disaster assistance check here ▶ ☐			
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2010?	1c		X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):			
a At the end of tax year 2010, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2010? ☐ Yes ☒ No			
If "Yes," list the years ▶ ________ , ________ , ________ , ________			
b Are there any years listed in 2a for which the foundation is **not** applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to **all** years listed, answer "No" and attach statement - see instructions.)	2b	NA	
c If the provisions of section 4942(a)(2) are being applied to **any** of the years listed in 2a, list the years here.			
▶ ________ , ________ , ________ , ________			
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☐ Yes ☒ No			
b If "Yes," did it have excess business holdings in 2010 as a result of **(1)** any purchase by the foundation or disqualified persons after May 26, 1969; **(2)** the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or **(3)** the lapse of the 10-, 15-, or 20-year first phase holding period? *(Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2010.)*	3b	NA	
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2010?	4b		X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required *(continued)*

5a During the year did the foundation pay or incur any amount to:

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☒ No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? ☐ Yes ☒ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☒ No

b If any answer is "Yes" to 5a(1)-(5), did **any** of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)? **5b** NA

Organizations relying on a current notice regarding disaster assistance check here ▶ ☐

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? ☐ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53 4945-5(d)

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? ☐ Yes ☒ No

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? **6b** X

If "Yes" to 6b, file Form 8870

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ Yes ☒ No

b If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction? **7b** NA

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
SHELDON ROBINSON HOLLYWOOD, FLORIDA	PRESIDENT & DIRECTOR	-0-	-0-	-0-
FREDA ROBINSON HOLLYWOOD FLORIDA	SECRETARY & DIRECTOR	-0-	-0-	-0-
COLMAN GINSPARG CHICAGO ILLINOIS	DIRECTOR	-0-	-0-	-0-

2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than $50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over $50,000 ▶ -0-

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors *(continued)*

3 Five highest-paid independent contractors for professional services. If none, enter "NONE."

(a) Name and address of each person paid more than $50,000	**(b)** Type of service	**(c)** Compensation
NONE		
Total number of others receiving over $50,000 for professional services ▶		-0-

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1 DONATIONS TO EDUCATIONAL, CHARITABLE AND RELIGIOUS INSTITUTIONS	285,529
2	
3	
4	

Part IX-B Summary of Program-Related Investments

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.	Amount
1	
2	
All other program-related investments. See instructions. 3	
Total. Add lines 1 through 3 ▶	-0-

Part X Minimum Investment Return (All domestic foundations must complete this part Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes.		
a	Average monthly fair market value of securities	1a	600,000
b	Average of monthly cash balances	1b	100,000
c	Fair market value of all other assets	1c	
d	**Total** (add lines 1a, b, and c)	1d	700,000
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation) 1e		
2	Acquisition indebtedness applicable to line 1 assets	2	
3	Subtract line 2 from line 1d	3	700,000
4	Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	10,500
5	**Net value of noncharitable-use assets.** Subtract line 4 from line 3. Enter here and on Part V, line 4	5	689,500
6	**Minimum investment return.** Enter 5% of line 5	6	34475

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ▶ ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6			1	34475
2a	Tax on investment income for 2010 from Part VI, line 5	2a	449		
b	Income tax for 2010. (This does not include the tax from Part VI.)	2b			
c	Add lines 2a and 2b			2c	449
3	Distributable amount before adjustments. Subtract line 2c from line 1			3	34026
4	Recoveries of amounts treated as qualifying distributions			4	
5	Add lines 3 and 4			5	34026
6	Deduction from distributable amount (see instructions)			6	
7	**Distributable amount** as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1			7	34026

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	285529
b	Program-related investments - total from Part IX-B	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	**Qualifying distributions** Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	285529
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b	5	
6	**Adjusted qualifying distributions** Subtract line 5 from line 4	6	285529

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2009	(c) 2009	(d) 2010
1 Distributable amount for 2010 from Part XI, line 7				34026
2 Undistributed income, if any, as of the end of 2010 a Enter amount for 2009 only			—	
b Total for prior years: ______, ______, ______		—		
3 Excess distributions carryover, if any, to 2010: a From 2005 73993 b From 2006 222036 c From 2007 350103 d From 2008 255289 e From 2009 241091 f Total of lines 3a through e	1142512			
4 Qualifying distributions for 2010 from Part XII, line 4: ▶ $ 285529 a Applied to 2009, but not more than line 2a			—	
b Applied to undistributed income of prior years (Election required - see instructions)		—		
c Treated as distributions out of corpus (Election required - see instructions)	—			
d Applied to 2010 distributable amount				34026
e Remaining amount distributed out of corpus	251503			
5 Excess distributions carryover applied to 2010 (If an amount appears in column (d), the same amount must be shown in column (a).)	—			—
6 Enter the net total of each column as indicated below: a Corpus Add lines 3f, 4c, and 4e Subtract line 5	1394015			
b Prior years' undistributed income. Subtract line 4b from line 2b		—		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		—		
d Subtract line 6c from line 6b. Taxable amount - see instructions		—		
e Undistributed income for 2009. Subtract line 4a from line 2a. Taxable amount - see instr.			—	
f Undistributed income for 2010. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2011				—
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3)	—			
8 Excess distributions carryover from 2005 not applied on line 5 or line 7	73993			
9 Excess distributions carryover to 2011 Subtract lines 7 and 8 from line 6a	1320022			
10 Analysis of line 9: a Excess from 2006 222036 b Excess from 2007 350103 c Excess from 2008 255289 d Excess from 2009 241091 e Excess from 2010 251503				

NOT APPLICABLE

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

1 a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2010, enter the date of the ruling ▶

b Check box to indicate whether the foundation is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

	Tax year	Prior 3 years			
	(a) 2010	**(b)** 2009	**(c)** 2008	**(d)** 2007	**(e) Total**
2 a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon: a "Assets" alternative test - enter: (1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					
c "Support" alternative test - enter: (1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the foundation had $5,000 or more in assets at any time during the year-see the instructions.)

1 **Information Regarding Foundation Managers:**

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than $5,000). (See section 507(d)(2).)

SHELDON ROBINSON

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

NONE

2 **Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:**

Check here ▶ ☒ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a The name, address, and telephone number of the person to whom applications should be addressed:

b The form in which applications should be submitted and information and materials they should include:

c Any submission deadlines:

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

Part XV Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
SCHEDULE ATTACHED	NONE	PUBLIC	SCHEDULE	283343
Total			▶ 3a	283343
b *Approved for future payment*				
Total			▶ 3b	-0-

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated.	Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income
	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	
1 Program service revenue:					
a					
b					
c					
d					
e					
f					
g Fees and contracts from government agencies					
2 Membership dues and assessments					
3 Interest on savings and temporary cash investments					
4 Dividends and interest from securities			14	13720	
5 Net rental income or (loss) from real estate:					
a Debt-financed property					
b Not debt-financed property					
6 Net rental income or (loss) from personal property					
7 Other investment income					
8 Gain or (loss) from sales of assets other than inventory			18	11129	
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue:					
a PARTNERSHIP INCOME			14	4543	
b					
c					
d					
e					
12 Subtotal. Add columns (b), (d), and (e)				29392	

13 Total Add line 12, columns (b), (d), and (e) 13 29392

(See worksheet in line 13 instructions to verify calculations.)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Line No. ▼	Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes).

Part XVII **Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations**

		Yes	No
1 Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?			
a Transfers from the reporting foundation to a noncharitable exempt organization of:			
(1) Cash	1a(1)		X
(2) Other assets	1a(2)		X
b Other transactions:			
(1) Sales of assets to a noncharitable exempt organization	1b(1)		X
(2) Purchases of assets from a noncharitable exempt organization	1b(2)		X
(3) Rental of facilities, equipment, or other assets	1b(3)		X
(4) Reimbursement arrangements	1b(4)		X
(5) Loans or loan guarantees	1b(5)		X
(6) Performance of services or membership or fundraising solicitations	1b(6)		X
c Sharing of facilities, equipment, mailing lists, other assets, or paid employees	1c		X

d If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received.

(a) Line no	(b) Amount involved	(c) Name of noncharitable exempt organization	(d) Description of transfers, transactions, and sharing arrangements

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

b If "Yes," complete the following schedule.

(a) Name of organization	(b) Type of organization	(c) Description of relationship

Sign Here	Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete Declaration of preparer (other than taxpayer or fiduciary) is based on all information of which preparer has any knowledge SR Sheldon Robinson — Signature of officer or trustee 12/15/11 — Date PRESIDENT — Title

Paid Preparer Use Only	Print/Type preparer's name Colman Ginsparg	Preparer's signature COLMAN GINSPARG	Date 12-12-11	Check ☐ if self- employed	PTIN P1333945
	Firm's name ▶ GINSPARG BOLTON & ASSOCIATES LTD.			Firm's EIN ▶ 36-4400458	
	Firm's address ▶ 79 W. MONROE ST, #1119 CHICAGO, IL 60603			Phone no. 312-782-9035	

Schedule B
(Form 990, 990-EZ, or 990-PF)
Department of the Treasury
Internal Revenue Service

Schedule of Contributors

▶ **Attach to Form 990, 990-EZ, or 990-PF.**

OMB No 1545-0047

2010

Name of the organization	Employer identification number
SHELDON & FREDA ROBINSON CHARITABLE FOUNDATION, INC.	36-3224787

Organization type (check one)

Filers of:	Section:
Form 990 or 990-EZ	☐ 501(c)( ) (enter number) organization
	☐ 4947(a)(1) nonexempt charitable trust **not** treated as a private foundation
	☐ 527 political organization
Form 990-PF	☒ 501(c)(3) exempt private foundation
	☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation
	☐ 501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule.**
Note. Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule See instructions.

General Rule

☒ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, $5,000 or more (in money or property) from any one contributor Complete Parts I and II.

Special Rules

☐ For a section 501(c)(3) organization filing Form 990 or 990-EZ that met the 33 1/3% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), and received from any one contributor, during the year, a contribution of the greater of **(1)** $5,000 or **(2)** 2% of the amount on (i) Form 990, Part VIII, line 1h or (ii) Form 990-EZ, line 1. Complete Parts I and II.

☐ For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, aggregate contributions of more than $1,000 for use *exclusively* for religious, charitable, scientific, literary, or educational purposes, or the prevention of cruelty to children or animals. Complete Parts I, II, and III.

☐ For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions for use *exclusively* for religious, charitable, etc , purposes, but these contributions did not aggregate to more than $1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Do not complete any of the parts unless the **General Rule** applies to this organization because it received nonexclusively religious, charitable, etc , contributions of $5,000 or more during the year. . ▶ $ ____________

Caution. An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2 of its Form 990, or check the box on line H of its Form 990-EZ, or on line 2 of its Form 990-PF, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

LHA **For Paperwork Reduction Act Notice, see the Instructions for Form 990, 990-EZ, or 990-PF.** **Schedule B (Form 990, 990-EZ, or 990-PF) (2010)**

Name of organization: SHELDON & FREDA ROBINSON CHARITABLE FOUNDATION, INC

Employer identification number: 36-3224787

Part I Contributors (see instructions)

(a) No.	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
1	SHELDON ROBINSON 2808 NO. 46 TH AVE APT. 354E HOLLYWOOD, FLORIDA 33021	$ 301,500-	Person ☒ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
		$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
		$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
		$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
		$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
		$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution.)

SHELDON & FREDA ROBINSON CHARITABLE FOUNDATION, INC.
FORM 990-PF 2-28-2011 36-3224787

	Initials	Date
Prepared By		
Approved By		

PART XV

GRANTS		PURPOSE	AMOUNT
JEWISH FEDERATION OF METRO. CHICAGO	CHICAGO, IL	CHARITABLE	$ 142000
KESHET SCHOOLS	CHICAGO, IL	EDUCATIONAL	6000
JEWISH UNITED FUND	CHICAGO, ILL	CHARITABLE	8000
CHICAGO COMMUNITY KOLLEL	CHICAGO, ILL	EDUCATIONAL	6145
AMIT WOMEN	CHICAGO, ILL	EDUCATIONAL	5000
CHICAGO CENTER-TORAH & CHESED	CHICAGO, ILL	EDUCATIONAL	6050
IDA CROWN JEWISH ACADEMY	CHICAGO, ILL	EDUCATIONAL	1800
HANNAH SACHS B.Y. SCHOOL	CHICAGO, IL	EDUCATIONAL	1000
BAIS YAAKOV HIGH SCHOOL	CHICAGO, ILL	EDUCATIONAL	1000
JOAN DACHS BAIS YAAKOV SCHOOL	CHICAGO, ILL	EDUCATIONAL	1800
HEBREW THEOLOGICAL COLLEGE	SKOKIE, ILL	EDUCATIONAL	2800
KOLLEL TORAS CHESED	CHICAGO, ILL	EDUCATIONAL	1000
YESHIVAT BIRKAT MOSHE	ISRAEL	EDUCATIONAL	5000
HILLEL TORAH DAY SCHOOL	SKOKIE, ILL	EDUCATIONAL	1800
CHICAGO CHESED FUND	CHICAGO, ILL	CHARITABLE	19500
GESHER HATORAH	CHICAGO, ILL	EDUCATIONAL	1800
CHICAGO TORAH NETWORK	CHICAGO, IL	EDUCATIONAL	1000
ASSOCIATED TALMUD TORAHS	CHICAGO, ILL	EDUCATIONAL	1800
TELSHE YESHIVAH CHICAGO	CHICAGO, ILL	EDUCATIONAL	1300
SKULA NAOMI TZEDAKA FUND	NEW YORK, NY	CHARITABLE	1000
KOLLEL CHAZON ISH	ISRAEL	EDUCATIONAL	1000
ISEAHCAH EDUCATIONAL FUND	CHICAGO, ILL	EDUCATIONAL	3600
YESHIVAS SHEARIS YISROEL	CHICAGO, ILL	EDUCATIONAL	2000
SUNDRY ORGANIZED CHARITIES	VARIOUS	EDUCAT-RELIGIOUS	60948
TOTAL			$ 283343

Realized Gain/Loss

As of Date: 2/11/11

Account Number: 1031-2562
CHARITABLE FOUNDATION INC
SHELDON & FREDA ROBINSON

Realized Gain/Loss Detail for Year

2-28-11

Long Term

DESCRIPTION	QUANTITY	ADJ PRICE/ ORIG PRICE	DATE ACQUIRED	CLOSE DATE	PROCEEDS	ADJ COST/ ORIG COST	GAIN/LOSS
FAIRPOINT COMMUNICATIONS INC	11.00000	10.2900	06/19/07	03/17/10	1.00	113.21	-112.21
HEWITT ASSOCIATES INCXXX	300.00000	35.1980	08/13/09	10/04/10	15,138.00	10,619.40	4,518.60
JOHN BEAN W/I TECHNOLOGIES CORP	108.00000	3.6900	07/14/05	11/10/10	1,811.06	398.81	1,412.25
PACTIV CORPORATION	500.00000	20.9400	03/25/03	11/17/10	16,625.00	10,470.00	6,155.00
VERIZON COMMUNICATIONS COM	600.00000	42.8900	06/19/07	01/21/10	~~18,194.86~~	~~25,734.46~~	~~-7,539.60~~
Total - Long Term					~~$51,769.92~~ $33575.06	~~$47,335.88~~ $21601.42	~~$4,434.04~~ $11973.64

CHARITABLE FOUNDATION INC
SHELDON & FREDA ROBINSON

FEBRUARY 1 - FEBRUARY 28, 2011
ACCOUNT NUMBER· 1031-2562

Portfolio detail

Cash and Sweep Balances

Bank Deposit Sweep - Consists of monies held at Wells Fargo Bank, N A. and (if amounts exceed $250,000) at one or more other Wells Fargo affiliated banks These assets are not covered by SIPC, but are instead eligible for FDIC insurance of up to $250,000 per depositor, per institution, in accordance with FDIC rules For additional information on the Bank Deposit Sweep for your account, please contact Your Financial Advisor

DESCRIPTION	% OF ACCOUNT	ANNUAL PERCENTAGE YIELD EARNED*	CURRENT MARKET VALUE	ESTIMATED ANNUAL INCOME
Cash	0 02	N/A	88 00	N/A
BANK DEPOSIT SWEEP Interest Period 02/01/11 - 02/28/11	5.88	0 01	25,784.74	2 57
Total Cash and Sweep Balances	**5.90**		**$25,872.74**	**$2.57**

* APYE measures the total amount of the interest paid on an account based on the interest rate and the frequency of the compounding during the interest period The annual percentage yield earned is expressed as an annualized rate, based on a 365- or 366-day year (as applicable)

Stocks, options & ETFs

Stocks and ETFs

DESCRIPTION	% OF ACCOUNT	QUANTITY	ADJ PRICE/ ORIG PRICE	ADJ COST/ ORIG COST	CURRENT PRICE	CURRENT MARKET VALUE	UNREALIZED GAIN/LOSS	ESTIMATED ANNUAL INCOME	ESTIMATED ANNUAL YIELD (%)
BOEING CO BA Acquired 11/10/10 S nc	3 29	200	67 01	13,462 00	72 0100	14,402.00	940 00	336.00	2 33
CATERPILLAR INC CAT Acquired 04/26/10 S nc	4.70	200	71 75	14,411 32	102 9300	20,586 00	6,174.68	352 00	1 70
CHEVRON CORPORATION CVX Acquired 11/08/02 L nc	7.10	300	33.87	10,161.75	103 7500	31,125.00	20,963 25	864 00	2.77
DANAHER CORP DHR Acquired 11/29/05 L nc	6 93	600	27 83	16,701 88	50 6000	30,360 00	13,658.12	48.00	0.15
EMERSON ELECTRIC CO EMR									
Acquired 11/11/97 L nc		100	27 12	2,712 04		5,966 00	3,253.96		
Acquired 06/14/04 L nc		400	30 63	12,252 00		23,864 00	11,612.00		
Total	**6.81**	**500**		**$14,964.04**	**59.6600**	**$29,830.00**	**$14,865.96**	**$690.00**	**2.31**

CHARITABLE FOUNDATION INC
SHELDON & FREDA ROBINSON

FEBRUARY 1 - FEBRUARY 28, 2011
ACCOUNT NUMBER 1031-2562

Stocks, options & ETFs

Stocks and ETFs continued

DESCRIPTION	% OF ACCOUNT	QUANTITY	ADJ PRICE/ ORIG PRICE	ADJ COST/ ORIG COST	CURRENT PRICE	CURRENT MARKET VALUE	UNREALIZED GAIN/LOSS	ESTIMATED ANNUAL INCOME	ESTIMATED ANNUAL YIELD (%)
FMC TECHNOLOGIES INC FTI Acquired 07/14/05 L nc	6 44	300	16 31	4,892 31	94 0500	28,215 00	23,322 69	N/A	N/A
GENERAL ELECTRIC COMPANY GE Acquired 07/21/93 L nc	2.39	500	8 25	4,127.02	20.9200	10,460 00	6,332 98	280 00	2 67
GRAINGER W W INC GWW Acquired 12/21/09 L nc	3.04	100	98 00	9,860 20	133 2100	13,321 00	3,460 80	216.00	1 62
HEWLETT-PACKARD COMPANY HPQ Acquired 12/21/09 L nc	1 99	200	52 23	10,507 50	43 6300	8,726 00	-1,781.50	64 00	0 73
INTERNATIONAL BUSINESS MACHINE CORP IBM Acquired 04/28/09 L nc	3 69	100	101.82	10,242 56	161 8800	16,188 00	5,945 44	260 00	1 60
LIFE TECHNOLOGIES CORP LIFE Acquired 04/26/10 S nc	2 44	200	51 80	10,421 14	53 3700	10,674 00	252 86	N/A	N/A
LOWES COMPANIES INC LOW Acquired 05/07/09 L nc	2 39	400	20.34	8,199.00	26 1700	10,468 00	2,269.00	176.00	1 68
MEDTRONIC INC MDT Acquired 03/30/01 L nc	1 82	200	45.80	9,160 13	39 9200	7,984.00	-1,176 13	180 00	2.25
PRAXAIR INC PX Acquired 06/14/04 L nc	4 54	200	37 29	7,457 67	99 3800	19,876 00	12,418 33	400.00	2 01
ROPER INDS INC NEW ROP Acquired 06/19/07 L nc	3 84	200	56 13	11,225 89	84 1300	16,826 00	5,600.11	88 00	0 52
STERICYCLE INC SRCL Acquired 02/09/04 L nc	3 94	200	23 17	4,634 57	86 4200	17,284 00	12,649.43	N/A	N/A

Stocks, options & ETFs

Stocks and ETFs continued

								ESTIMATED	
DESCRIPTION	% OF ACCOUNT	QUANTITY	ADJ PRICE/ ORIG PRICE	ADJ COST/ ORIG COST	CURRENT PRICE	CURRENT MARKET VALUE	UNREALIZED GAIN/LOSS	ANNUAL INCOME	ANNUAL YIELD (%)
THERMO FISHER SCIENTIFIC INC TMO Acquired 05/09/06 L nc	2 55	200	38 62	7,723.81	55.8200	11,164.00	3,440.19	N/A	N/A
TUPPERWARE CORP TUP Acquired 12/21/09 L nc	2.45	200	46 75	9,411 20	53.6500	10,730.00	1,318 80	240 00	2 23
UNION PACIFIC CORP UNP Acquired 11/10/10 S nc	3 27	150	90.75	13,673 70	95.4100	14,311.50	637 80	228 00	1 59
UNITED TECHNOLOGIES CORP UTX Acquired 04/26/10 S nc	3 81	200	76 41	15,343.26	83 5400	16,708 00	1,364 74	340 00	2 03
Total Stocks and ETFs	**77.42**			**$206,580.95**		**$339,238.50**	**$132,657.55**	**$4,762.00**	**1.40**
Total Stocks, options & ETFs	**77.42**			**$206,580.95**		**$339,238.50**	**$132,657.55**	**$4,762.00**	**1.40**

nc Cost information for this tax lot is not covered by IRS reporting requirements Unless indicated, cost for all other lots will be reported to the IRS

Fixed Income Securities

Corporate and municipal bonds and other fixed income securities are priced by a computerized pricing service or, for less actively traded issues, by utilizing a yield-based matrix system to arrive at an estimated market value.

Corporate Bonds

								ESTIMATED		
DESCRIPTION	% OF ACCOUNT	QUANTITY	ADJ PRICE/ ORIG PRICE	ADJ COST/ ORIG COST	CURRENT PRICE	CURRENT MARKET VALUE	UNREALIZED GAIN/LOSS	ACCRUED INTEREST	ANNUAL INCOME	ANNUAL YIELD (%)
CONSOLIDATED NATL GAS SENIOR NOTES SERIES C CPN 6 250% DUE 11/01/11 DTD 10/25/01 FC 05/01/02 Moody BAA2 , S&P A- CUSIP 209615BX0 Acquired 07/22/02 L nc	11 82	50,000	101.18	51,755 00	103 5630	51,781.50	26.50	1,015.63	3,125 00	6 03

Fixed Income Securities

Corporate Bonds continued

								ESTIMATED		
DESCRIPTION	% OF ACCOUNT	QUANTITY	ADJ PRICE/ ORIG PRICE	ADJ COST/ ORIG COST	CURRENT PRICE	CURRENT MARKET VALUE	UNREALIZED GAIN/LOSS	ACCRUED INTEREST	ANNUAL INCOME	ANNUAL YIELD (%)
GENERAL ELEC CAP CORP NOTES CPN 6.000% DUE 06/15/12 DTD 06/07/02 FC 12/15/02 Moody AA2 , S&P AA+ CUSIP 36962GYY4 Acquired 07/22/02 L nc	4 86	20,000	101 90	20,990 60	106.4780	21,295 60	305.00	243 33	1,200.00	5.63
Total Corporate Bonds	**16.68**	**70,000**		**$72,745.60**		**$73,077.10**	**$331.50**	**$1,258.96**	**$4,325.00**	**5.92**
Total Fixed Income Securities	**16.68**			**$72,745.60**		**$73,077.10**	**$331.50**	**$1,258.96**	**$4,325.00**	**5.92**

nc Cost information for this tax lot is not covered by IRS reporting requirements. Unless indicated, cost for all other lots will be reported to the IRS

Bank Deposit Sweep Allocation

Monies on deposit at each bank, together with any other deposits held in the same insurable capacity at each bank, are eligible for FDIC insurance up to $250,000 per depositor, per bank in accordance with FDIC rules These assets are not held in your securities brokerage account and therefore are not covered by SIPC. Settlement timing differences will cause balances displayed in this section to vary from those indicated in the Portfolio detail section due to activity that occurs after 2 PM ET on the last business day of the month If you have questions about your sweep option, including rates, please contact Your Financial Advisor

DESCRIPTION	CURRENT VALUE	AS OF VALUE DATE
WELLS FARGO BANK, N A	25,784.54	02/28
Total Bank Deposits	**$25,784.54**	

Activity detail

DATE	ACCOUNT TYPE	TRANSACTION/ CHECK NUMBER	QUANTITY	DESCRIPTION	PRICE	AMOUNT	CASH AND SWEEP BALANCES
02/01				BEGINNING BALANCE			25,740.54
02/02	Cash	DIVIDEND		LOWES COMPANIES INC 020211 400		44 00	25,784 54
02/22	Cash	DIVIDEND		CATERPILLAR INC 021911 200 AS OF 2/19/11		88 00	25,872 54
02/28	Cash	INTEREST		BANK DEPOSIT SWEEP		0 20	25,872.74

Portfolio detail

Cash and Sweep Balances

Bank Deposit Sweep - Consists of monies held at Wells Fargo Bank, N.A and (if amounts exceed $250,000) at one or more other Wells Fargo affiliated banks. These [illegible] covered by SIPC, but are instead eligible for FDIC insurance of up to $250,000 per depositor, per institution, in accordance with FDIC rules For additional information [illegible] Deposit Sweep for your account, please contact Your Financial Advisor.

DESCRIPTION	% OF ACCOUNT	ANNUAL PERCENTAGE YIELD EARNED*	CURRENT MARKET VALUE	ESTIMATED ANNUAL INCOME
BANK DEPOSIT SWEEP	0 38	0.03	610.02	0.18
Interest Period 02/01/11 - 02/28/11				
Total Cash and Sweep Balances	**0.38**		**$610.02**	**$0.18**

* APYE measures the total amount of the interest paid on an account based on the interest rate and the frequency of the compounding during the interest period. The annual percentage yield earned is expressed as an annualized rate, based on a 365- or 366-day year (as applicable).

Stocks, options & ETFs

Stocks and ETFs

								ESTIMATED	
DESCRIPTION	% OF ACCOUNT	QUANTITY	ADJ PRICE/ ORIG PRICE	ADJ COST/ ORIG COST	CURRENT PRICE	CURRENT MARKET VALUE	UNREALIZED GAIN/LOSS	ANNUAL INCOME	ANNUAL YIELD (%)
DU PONT E I. DE NEMOURS AND COMPANY DD Acquired 01/04/11 S nc	9 95	290	N/A##	22958.18 N/A	54 8700	15,912 30	N/A	475.60	2 98
GENERAL ELECTRIC COMPANY GE Acquired 01/04/11 S nc	42 53	3,250	N/A##	104,000.00 N/A	20 9200	67,990 00	N/A	1,820 00	2.67
SCAILEX CORP LTD ORD SCIXF Acquired 01/04/11 S nc	6.02	500	N/A##	4875- N/A	19.2500	9,625 00	N/A	N/A	N/A

WELLS FARGO ADVISORS

SHELDON AND FREDA ROBINSON
CHARITABLE FOUNDATION INC

FEBRUARY 1 - FEBRUARY 28, 2011
ACCOUNT NUMBER: 5493-0084

Stocks, options & ETFs

Stocks and ETFs continued

DESCRIPTION	% OF ACCOUNT	QUANTITY	ADJ PRICE/ ORIG PRICE	ADJ COST/ ORIG COST	CURRENT PRICE	CURRENT MARKET VALUE	UNREALIZED GAIN/LOSS	ESTIMATED ANNUAL INCOME	ESTIMATED ANNUAL YIELD (%)
TEVA PHARMACEUTICAL ADR INDS LTD TEVA Acquired 01/04/11 S nc	31.34	1,000	N/A##	40945- N/A	50.1000	50,100.00	N/A	718.00	1.43
Total Stocks and ETFs	**89.84**			**$0.00**		**$143,627.30**	**$0.00**	**$3,013.60**	**2.10**
Total Stocks, options & ETFs	**89.84**			**$0.00** 172778,18		**$143,627.30**	**$0.00**	**$3,013.60**	**2.10**

Cost information for one or more securities is not available. If you have cost information and would like to see it on future statements, contact Your Financial Advisor.
nc Cost information for this tax lot is not covered by IRS reporting requirements. Unless indicated, cost for all other lots will be reported to the IRS.

Mutual Funds

Mutual fund shares are priced at net asset value. Estimated Annual Income and Yield refer to Dividends and Interest Income only, and typically do not reflect Total return.

Open End Mutual Funds

DESCRIPTION	% OF ACCOUNT	QUANTITY	ADJ PRICE/ ORIG PRICE	ADJ COST/ ORIG COST	CURRENT PRICE	CURRENT MARKET VALUE	UNREALIZED GAIN/LOSS	ESTIMATED ANNUAL INCOME	ESTIMATED ANNUAL YIELD (%)
AMER BALANCED FD CL A ABALX On Reinvestment Acquired 01/04/11 S nc	9.78	835.24100	N/A##	16018.57 N/A	18.7100	15,627.35	N/A	300.68	1.92
Total Open End Mutual Funds	**9.78**			**$0.00**		**$15,627.35**	**$0.00**	**$300.68**	**1.92**
Total Mutual Funds	**9.78**			16018,57 **$0.00**		**$15,627.35**	**$0.00**	**$300.68**	**1.92**

Cost information for one or more securities is not available. If you have cost information and would like to see it on future statements, contact Your Financial Advisor.
nc Cost information for this tax lot is not covered by IRS reporting requirements. Unless indicated, cost for all other lots will be reported to the IRS.

Neuman Strategic Capital Fund, LLC

Fundamental Value, Independent Thinking

Jordan A. Neuman
Manager

March 9, 2011

Mr. Colman Ginsparg
79 W. Monroe
Suite #1119
Chicago, IL 60603

Dear Mr. Ginsparg:

I am reporting to you in your role with the Sheldon and Freda Robinson Charitable Trust. As of February 28, 2011, the Trust's investment interest in Neuman Strategic Capital Fund, LLC, was worth approximately $72,020.

COST BASIS $70,437

Please feel free to call with any questions.

Sincerely,

Jordan Neuman, Manager
Neuman Strategic Capital Fund, LLC

9251 Keeler Avenue • Skokie, Illinois 60076 • 847.677.0913 • Fax 847.677.9658

- If you are filing for an **Additional (Not Automatic) 3-Month Extension, complete only Part II** and check this box ▶ ☒

Note. Only complete Part II if you have already been granted an automatic 3-month extension on a previously filed Form 8868

- If you are filing for an **Automatic 3-Month Extension, complete only Part I** (on page 1)

Part II Additional (Not Automatic) 3-Month Extension of Time. Only file the original (no copies needed).

Type or print File by the extended due date for filing the return See instructions	Name of Exempt Organization SHELDON & FREDA ROBINSON FOUNDATION	**Employer identification number** 36-3224787
	Number, street, and room or suite no. If a P O box, see instructions 79 W MONROE STREET STE 1119	For IRS use only
	City, town or post office, state, and ZIP code For a foreign address, see instructions. CHICAGO, ILLINOIS 60603	

Check type of return to be filed (File a separate application for each return).

☐ Form 990 ☐ Form 990-EZ ☒ Form 990-T (sec 401(a) or 408(a) trust) ☐ Form 1041-A ☐ Form 5227 ☐ Form 8870

☐ Form 990-BL ☐ Form 990-PF ☐ Form 990-T (trust other than above) ☐ Form 4720 ☐ Form 6069

STOP! Do not complete Part II if you were not already granted an automatic 3-month extension on a previously filed Form 8868.

- The books are in the care of ▶ ________

Telephone No ▶ ________ FAX No ▶ ________

- If the organization does not have an office or place of business in the United States, check this box ▶ ☐
- If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) ________ If this is for the whole group, check this box ▶ ☐ If it is for part of the group, check this box ▶ ☐ and attach a list with the names and EINs of all members the extension is for.

4 I request an additional 3-month extension of time until January 15, 2012 .

5 For calendar year ______ , or other tax year beginning March 1, 2010 , and ending February 28,2011 .

6 If this tax year is for less than 12 months, check reason ☐ Initial return ☐ Final return ☐ Change in accounting period

7 State in detail why you need the extension TAXPAYER REQUESTS ADDITIONAL TIME TO GATHER AND PROCESS CERTAIN DOCUMENTS PERTAINING TO THE TRANSACTIONS FOR THE YEAR AND TO PREPARE THE REQUIRED RETURN.

8a	If this application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits See instructions.	8a	$ 0.00
b	If this application is for Form 990-PF, 990-T, 4720, or 6069, enter any refundable credits and estimated tax payments made Include any prior year overpayment allowed as a credit and any amount paid previously with Form 8868	8b	$
c	**Balance Due.** Subtract line 8b from line 8a Include your payment with this form, or, if required, deposit with FTD coupon or, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions	8c	$ 0.00

Signature and Verification

Under penalties of perjury, I declare that I have examined this form, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete, and that I am authorized to prepare this form.

Signature ▶ Title ▶ ATTORNEY Date ▶ 10/14/11

Form **8868**
(Rev April 2009)
Department of the Treasury
Internal Revenue Service

Application for Extension of Time To File an Exempt Organization Return

▶ File a separate application for each return

OMB No 1545-1709

- If you are filing for an **Automatic 3-Month Extension, complete only Part I** and check this box ▶ ☒
- If you are filing for an **Additional (Not Automatic) 3-Month Extension, complete only Part II** (on page 2 of this form).

Do not complete Part II unless you have already been granted an automatic 3-month extension on a previously filed Form 8868

Part I Automatic 3-Month Extension of Time. Only submit original (no copies needed)

A corporation required to file Form 990-T and requesting an automatic 6-month extension - check this box and complete Part I only ▶ ☐

All other corporations (including 1120-C filers), partnerships, REMICs, and trusts must use Form 7004 to request an extension of time to file income tax returns

Electronic Filing (e-file). Generally, you can electronically file Form 8868 if you want a 3-month automatic extension of time to file one of the returns noted below (6 months for a corporation required to file Form 990-T) However, you cannot file Form 8868 electronically if (1) you want the additional (not automatic) 3-month extension or (2) you file Forms 990-BL, 6069, or 8870, group returns, or a composite or consolidated Form 990-T Instead, you must submit the fully completed and signed page 2 (Part II) of Form 8868. For more details on the electronic filing of this form, visit *www irs gov/efile* and click on *e-file for Charities & Nonprofits.*

Type or print File by the due date for filing your return See instructions	Name of Exempt Organization SHELDON & FREDA ROBINSON FOUNDATION	**Employer identification number** 36-3224787
	Number, street, and room or suite no. If a P O box, see instructions 79 W MONROE STREET STE 1119	
	City, town or post office, state, and ZIP code. For a foreign address, see instructions. CHICAGO, ILLINOIS 60603	

Check type of return to be filed(file a separate application for each return)

☐ Form 990	☒ Form 990-T (corporation)	☐ Form 4720
☐ Form 990-BL	☐ Form 990-T (sec 401(a) or 408(a) trust)	☐ Form 5227
☐ Form 990-EZ	☐ Form 990-T (trust other than above)	☐ Form 6069
☐ Form 990-PF	☐ Form 1041-A	☐ Form 8870

- The books are in the care of ▶ ______
  Telephone No.▶ ______ FAX No ▶ ______
- If the organization does not have an office or place of business in the United States, check this box ▶ ☐
- If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) ______ If this is for the whole group, check this box ▶ ☐ If it is for part of the group, check this box ▶ ☐ and attach a list with the names and EINs of all members the extension will cover

1 I request an automatic 3-month (6-months for a corporation required to file Form 990-T) extension of time until October 15, 2011, to file the exempt organization return for the organization named above. The extension is for the organization's return for
▶ ☐ calendar year ______ or
▶ ☒ tax year beginning March 1, 2010, and ending FEbruary 28, 2011

2 If this tax year is for less than 12 months, check reason ☐ Initial return ☐ Final return ☐ Change in accounting period

3a	If this application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits See instructions	3a	$ 0.00
b	If this application is for Form 990-PF or 990-T, enter any refundable credits and estimated tax payments made Include any prior year overpayment allowed as a credit.	3b	$
c	**Balance Due.** Subtract line 3b from line 3a Include your payment with this form, or, if required, deposit with FTD coupon or, if required, by using EFTPS (Electronic Federal Tax Payment System) See instructions.	3c	$ 0.00

Caution. If you are going to make an electronic fund withdrawal with this Form 8868, see Form 8453-EO and Form 8879-EO for payment instructions.