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Form **990-PF**Department of the Treasury
Internal Revenue Service**Return of Private Foundation**
or Section 4947(a)(1) Nonexempt Charitable Trust
Treated as a Private Foundation

OMB No 1545-0052

2010

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements

For calendar year 2010, or tax year beginning 3/1/2010, and ending 2/28/2011

G Check all that apply ☐ Initial return ☐ Initial return of a former public charity ☐ Final return
☐ Amended return ☐ Address change ☐ Name change

Name of foundation Axe-Houghton Foundation		A Employer identification number 13-6200200
Number and street (or P O box number if mail is not delivered to street address) c/o Foundation Source, 55 Walls Drive, 3rd Floor		B Telephone number (see page 10 of the instructions) (800) 839-1754
City or town, state, and ZIP code Fairfield CT 06824		C If exemption application is pending, check here <input type="checkbox"/>
H Check type of organization <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation		D 1. Foreign organizations, check here <input type="checkbox"/> 2. Foreign organizations meeting the 85% test, check here and attach computation <input type="checkbox"/>
I Fair market value of all assets at end of year (from Part II, col (c), line 16) \$ 7,133,699	J Accounting method <input checked="" type="checkbox"/> Cash <input type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) _____	E If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/> F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input type="checkbox"/>

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see page 11 of the instructions))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc., received (attach schedule)				
	2 Check <input checked="" type="checkbox"/> if the foundation is not required to attach Sch B				
	3 Interest on savings and temporary cash investments	33	33		
	4 Dividends and interest from securities	174,849	174,849		
	5 a Gross rents				
	b Net rental income or (loss)				
	6 a Net gain or (loss) from sale of assets not on line 10	124,437			
	b Gross sales price for all assets on line 6a	1,684,364			
	7 Capital gain net income (from Part IV, line 2)		124,437		
	8 Net short-term capital gain				
	9 Income modifications				
	10 a Gross sales less returns and allowances				
b Less Cost of goods sold					
c Gross profit or (loss) (attach schedule)					
11 Other income (attach schedule)	5,616				
12 Total. Add lines 1 through 11	304,935	299,319			
Operating and Administrative Expenses	13 Compensation of officers, directors, trustees, etc				
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16 a Legal fees (attach schedule)				
	b Accounting fees (attach schedule)				
	c Other professional fees (attach schedule)	33,078	30,178		2,900
	17 Interest				
	18 Taxes (attach schedule) (see page 14 of the instructions)	1,400			
	19 Depreciation (attach schedule) and depletion				
	20 Occupancy				
	21 Travel, conferences, and meetings				
	22 Printing and publications				
	23 Other expenses (attach schedule)	36,412			36,412
	24 Total operating and administrative expenses. Add lines 13 through 23	70,890	30,178		39,312
	25 Contributions, gifts, grants paid	275,250			275,250
26 Total expenses and disbursements. Add lines 24 and 25	346,140	30,178		314,562	
27 Subtract line 26 from line 12					
a Excess of revenue over expenses and disbursements	-41,205				
b Net investment income (if negative, enter -0-)		269,141			
c Adjusted net income (if negative, enter -0-)					

For Paperwork Reduction Act Notice, see page 30 of the instructions.

(HTA)

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SCANNED JUL 28 2011

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)		
		Beginning of year (a) Book Value	End of year (b) Book Value (c) Fair Market Value	
Assets	1 Cash—non-interest-bearing			
	2 Savings and temporary cash investments	50,340	37,887	37,887
	3 Accounts receivable ▶			
	Less allowance for doubtful accounts ▶			
	4 Pledges receivable ▶			
	Less allowance for doubtful accounts ▶			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see page 15 of the instructions)			
	7 Other notes and loans receivable (attach schedule) ▶			
	Less allowance for doubtful accounts ▶			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10 a Investments—U S and state government obligations (attach schedule)			
	b Investments—corporate stock (attach schedule)	5,878,408	5,849,656	7,095,812
	c Investments—corporate bonds (attach schedule)			
Liabilities	11 Investments—land, buildings, and equipment basis ▶			
	Less accumulated depreciation (attach schedule) ▶			
	12 Investments—mortgage loans			
	13 Investments—other (attach schedule)			
	14 Land, buildings, and equipment basis ▶			
	Less accumulated depreciation (attach schedule) ▶			
	15 Other assets (describe ▶)			
	16 Total assets (to be completed by all filers—see the instructions Also, see page 1, item I)	5,928,748	5,887,543	7,133,699
	17 Accounts payable and accrued expenses			
	18 Grants payable			
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable (attach schedule)			
	22 Other liabilities (describe ▶)			
	23 Total liabilities (add lines 17 through 22)	0	0	
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here and complete lines 24 through 26 and lines 30 and 31. ▶ <input type="checkbox"/>			
	24 Unrestricted			
	25 Temporarily restricted			
	26 Permanently restricted			
	Foundations that do not follow SFAS 117, check here and complete lines 27 through 31. ▶ <input checked="" type="checkbox"/>			
	27 Capital stock, trust principal, or current funds			
	28 Paid-in or capital surplus, or land, bldg, and equipment fund			
	29 Retained earnings, accumulated income, endowment, or other funds	5,928,748	5,887,543	
Net Assets or Fund Balances	30 Total net assets or fund balances (see page 17 of the instructions)	5,928,748	5,887,543	
	31 Total liabilities and net assets/fund balances (see page 17 of the instructions)	5,928,748	5,887,543	

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	5,928,748
2 Enter amount from Part I, line 27a	2	-41,205
3 Other increases not included in line 2 (itemize) ▶	3	
4 Add lines 1, 2, and 3	4	5,887,543
5 Decreases not included in line 2 (itemize) ▶	5	
6 Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30	6	5,887,543

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co.)		(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a Publicly-traded Securities				
b				
c				
d				
e				
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)	
a 1,684,364		1,559,927	124,437	
b				
c				
d				
e				
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(i) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))	
(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any		
a			124,437	
b				
c				
d				
e				
2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }		2	124,437	
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see pages 13 and 17 of the instructions). If (loss), enter -0- in Part I, line 8 }		3		

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No
 If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2009	439,556	6,140,526	0.071583
2008	419,507	6,709,909	0.062521
2007	384,648	8,173,519	0.047060
2006	359,455	7,805,848	0.046049
2005	346,667	7,493,981	0.046259
2 Total of line 1, column (d)			2 0.273472
3 Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years			3 0.054694
4 Enter the net value of noncharitable-use assets for 2010 from Part X, line 5			4 6,689,323
5 Multiply line 4 by line 3			5 365,866
6 Enter 1% of net investment income (1% of Part I, line 27b)			6 2,691
7 Add lines 5 and 6			7 368,557
8 Enter qualifying distributions from Part XII, line 4 If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions on page 18.			8 314,562

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see page 18 of the instructions)

1 a Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1 Date of ruling or determination letter _____ (attach copy of letter if necessary—see instructions)				
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input type="checkbox"/> and enter 1% of Part I, line 27b		1	5,383	
c All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, col (b)				
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)		2	0	
3 Add lines 1 and 2		3	5,383	
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)		4		
5 Tax based on investment income. Subtract line 4 from line 3 If zero or less, enter -0-		5	5,383	
6 Credits/Payments				
a 2010 estimated tax payments and 2009 overpayment credited to 2010	6a	3,000		
b Exempt foreign organizations—tax withheld at source	6b			
c Tax paid with application for extension of time to file (Form 8868)	6c	0		
d Backup withholding erroneously withheld	6d			
7 Total credits and payments Add lines 6a through 6d	7	3,000		
8 Enter any penalty for underpayment of estimated tax Check here <input checked="" type="checkbox"/> if Form 2220 is attached	8	0		
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9	2,383		
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	0		
11 Enter the amount of line 10 to be Credited to 2011 estimated tax Refunded	11	0		

Part VII-A Statements Regarding Activities

	Yes	No
1 a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see page 19 of the instructions for definition)? If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities		X
c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation (2) On foundation managers		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		X
4 a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
b If "Yes," has it filed a tax return on Form 990-T for this year?	N/A	
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV	X	
8 a Enter the states to which the foundation reports or with which it is registered (see page 19 of the instructions) NY		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2010 or the taxable year beginning in 2010 (see instructions for Part XIV on page 27)? If "Yes," complete Part XIV		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses		X

Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see page 20 of the instructions)	11		X
12	Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008?	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	X	
Website address <input type="checkbox"/> _____				
14	The books are in care of <input type="checkbox"/> c/o Foundation Source Telephone no <input type="checkbox"/> (800) 839-1754			
	Located at <input type="checkbox"/> 501 Silverside Road, Suite 123 Wilmington DE ZIP+4 <input type="checkbox"/> 19809-1377			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041—Check here and enter the amount of tax-exempt interest received or accrued during the year <input type="checkbox"/> 15			
16	At any time during calendar year 2010, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16	Yes	No
	See page 20 of the instructions for exceptions and filing requirements for Form TD F 90-22.1 If "Yes," enter the name of the foreign country <input type="checkbox"/>			X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

		Yes	No
1a	During the year did the foundation (either directly or indirectly)		
(1)	Engage in the sale or exchange, or leasing of property with a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(2)	Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(3)	Furnish goods, services, or facilities to (or accept them from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(4)	Pay compensation to, or pay or reimburse the expenses of, a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(5)	Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(6)	Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days) <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 22 of the instructions)? Organizations relying on a current notice regarding disaster assistance check here <input type="checkbox"/>	1b	N/A
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2010?	1c	X
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))		
a	At the end of tax year 2010, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2010? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No If "Yes," list the years <input type="checkbox"/> 20____, <input type="checkbox"/> 20____, <input type="checkbox"/> 20____, <input type="checkbox"/> 20____		
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see page 22 of the instructions)	2b	N/A
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here <input type="checkbox"/> 20____, <input type="checkbox"/> 20____, <input type="checkbox"/> 20____, <input type="checkbox"/> 20____		
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b	If "Yes," did it have excess business holdings in 2010 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2010)	3b	N/A
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	X
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2010?	4b	X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)**5a** During the year did the foundation pay or incur any amount to

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?

☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?

☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes?

☐ Yes ☒ No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see page 22 of the instructions)

☐ Yes ☒ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?

☐ Yes ☒ No**b** If any answer is "Yes" to 5a(1)–(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see page 22 of the instructions)?**5b**

N/A

Organizations relying on a current notice regarding disaster assistance check here

☐**c** If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?☐ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53.4945–5(d)

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?☐ Yes ☒ No**b** Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?**6b**

X

If "Yes" to 6b, file Form 8870

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?☐ Yes ☒ No**b** If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?**7b**

N/A

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**1** List all officers, directors, trustees, foundation managers and their compensation (see page 22 of the instructions).

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
SEE ATTACHMENT				

2 Compensation of five highest-paid employees (other than those included on line 1—see page 23 of the instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000

▶

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors *(continued)***3 Five highest-paid independent contractors for professional services** (see page 23 of the instructions). If none, enter "NONE."

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		
.....		
.....		
.....		
.....		
.....		
.....		
Total number of others receiving over \$50,000 for professional services ▶		

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
1	
.....	
2	
.....	
3	
.....	
4	
.....	

Part IX-B Summary of Program-Related Investments (see page 24 of the instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2

	Amount
1	
.....	
2	
.....	
All other program-related investments. See page 24 of the instructions	
3	
.....	
Total. Add lines 1 through 3 ▶	0

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see page 24 of the instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes		
a	Average monthly fair market value of securities	1a	6,740,123
b	Average of monthly cash balances	1b	51,068
c	Fair market value of all other assets (see page 25 of the instructions)	1c	0
d	Total (add lines 1a, b, and c)	1d	6,791,191
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	
2	Acquisition indebtedness applicable to line 1 assets	2	
3	Subtract line 2 from line 1d	3	6,791,191
4	Cash deemed held for charitable activities. Enter 1½ % of line 3 (for greater amount, see page 25 of the instructions)	4	101,868
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	6,689,323
6	Minimum investment return. Enter 5% of line 5	6	334,466

Part XI Distributable Amount (see page 25 of the instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	334,466
2a	Tax on investment income for 2010 from Part VI, line 5	2a	5,383
b	Income tax for 2010 (This does not include the tax from Part VI)	2b	0
c	Add lines 2a and 2b	2c	5,383
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	329,083
4	Recoveries of amounts treated as qualifying distributions	4	0
5	Add lines 3 and 4	5	329,083
6	Deduction from distributable amount (see page 25 of the instructions)	6	
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	329,083

Part XII Qualifying Distributions (see page 25 of the instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes		
a	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26	1a	314,562
b	Program-related investments—total from Part IX-B	1b	0
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	0
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	0
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	314,562
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see page 26 of the instructions)	5	0
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	314,562

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see page 26 of the instructions)

	(a) Corpus	(b) Years prior to 2009	(c) 2009	(d) 2010
1 Distributable amount for 2010 from Part XI, line 7				329,083
2 Undistributed income, if any, as of the end of 2010				
a Enter amount for 2009 only			168,338	
b Total for prior years 20____, 20____, 20____		0		
3 Excess distributions carryover, if any, to 2010				
a From 2005	0			
b From 2006	0			
c From 2007	0			
d From 2008	0			
e From 2009	0			
f Total of lines 3a through e	0			
4 Qualifying distributions for 2010 from Part XII, line 4 ► \$ 314,562				
a Applied to 2009, but not more than line 2a			168,338	
b Applied to undistributed income of prior years (Election required—see page 26 of the instructions)		0		
c Treated as distributions out of corpus (Election required—see page 26 of the instructions)				
d Applied to 2010 distributable amount				146,224
e Remaining amount distributed out of corpus	0			
5 Excess distributions carryover applied to 2010 (If an amount appears in column (d), the same amount must be shown in column (a))	0			0
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	0			
b Prior years' undistributed income Subtract line 4b from line 2b		0		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed				
d Subtract line 6c from line 6b Taxable amount—see page 27 of the instructions		0		
e Undistributed income for 2009 Subtract line 4a from line 2a Taxable amount—see page 27 of the instructions			0	
f Undistributed income for 2010 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2011				182,859
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see page 27 of the instructions)				
8 Excess distributions carryover from 2005 not applied on line 5 or line 7 (see page 27 of the instructions)	0			
9 Excess distributions carryover to 2011. Subtract lines 7 and 8 from line 6a	0			
10 Analysis of line 9				
a Excess from 2006	0			
b Excess from 2007	0			
c Excess from 2008	0			
d Excess from 2009	0			
e Excess from 2010	0			

Part XIV	Private Operating Foundations (see page 27 of the instructions and Part VII-A, question 9)	N/A
-----------------	---	------------

- 1 a** If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2010, enter the date of the ruling ▶
- b** Check box to indicate whether the foundation is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

	Tax year	Prior 3 years			(e) Total
	(a) 2010	(b) 2009	(c) 2008	(d) 2007	
2 a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed	0				0
b 85% of line 2a	0	0	0	0	0
c Qualifying distributions from Part XII, line 4 for each year listed	0				0
d Amounts included in line 2c not used directly for active conduct of exempt activities					0
e Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c	0	0	0	0	0
3 Complete 3a, b, or c for the alternative test relied upon					
a "Assets" alternative test—enter:					
(1) Value of all assets					0
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					0
b "Endowment" alternative test—enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed	0				0
c "Support" alternative test—enter:					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					0
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					0
(3) Largest amount of support from an exempt organization					0
(4) Gross investment income					0

Part XV **Supplementary Information** (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year—see page 28 of the instructions.)

- | | |
|---|--|
| 1 Information Regarding Foundation Managers:
a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2))
NONE | |
| b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest
NONE | |
| 2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:
Check here <input checked="" type="checkbox"/> if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc (see page 28 of the instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d | |
| a The name, address, and telephone number of the person to whom applications should be addressed | |
| b The form in which applications should be submitted and information and materials they should include | |
| c Any submission deadlines | |
| d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors | |

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated

Enter gross amounts unless otherwise indicated		Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See page 28 of the instructions)
		(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	
1	Program service revenue					
a						
b						
c						
d						
e						
f						
g	Fees and contracts from government agencies					
2	Membership dues and assessments					
3	Interest on savings and temporary cash investments			14	33	
4	Dividends and interest from securities			14	174,849	
5	Net rental income or (loss) from real estate					
a	Debt-financed property					
b	Not debt-financed property					
6	Net rental income or (loss) from personal property					
7	Other investment income					
8	Gain or (loss) from sales of assets other than inventory			18	124,437	
9	Net income or (loss) from special events					
10	Gross profit or (loss) from sales of inventory					
11	Other revenue a Federal Tax Refund			01	5,616	
b						
c						
d						
e						
12	Subtotal Add columns (b), (d), and (e)		0		304,935	0
13	Total. Add line 12, columns (b), (d), and (e)				13	304,935

(See worksheet in line 13 instructions on page 29 to verify calculations)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

[illegible]

Form 990-PF, Part I, Line 11 - Other Income

TOTAL:		5,616	0
		(a) Revenue per Books	(b) Net Investment Income
1	Federal Tax Refund	5,616	0
2			
3			
4			
5			
6			
7			
8			
9			
10			

Form 990-PF, Part I, Line 16c - Other Professional Fees

TOTAL:		33,078	30,178	0	2,900
		(a) Expenses per Books	(b) Net Investment Income	(c) Adjusted Net Income	(d) Charitable Purpose
1	Investment Management Services	30,178	30,178		0
2	Consulting Fees	2,900	0		2,900
3					
4					
5					
6					
7					
8					
9					
10					

Form 990-PF, Part I, Line 18 - Taxes

TOTAL:		1,400	0	0	0
		(a) Expenses per Books	(b) Net Investment Income	(c) Adjusted Net Income	(d) Charitable Purpose
1	Estimated Tax for 2011	1,400	0		0
2					
3					
4					
5					
6					
7					
8					
9					
10					

Form 990-PF, Part I, Line 23 - Other Expenses

TOTAL:					36,412	0	0	0	36,412
		(a) Expenses per Books	(b) Net Investment Income	(c) Adjusted Net Income	(d) Charitable Purpose				
1	Administrative Fees	36,037	0		36,037				
2	Local newspaper ad in satisfaction of public disclosure requirements	125	0		125				
3	State or local filing fees	250	0		250				
4									
5									
6									
7									
8									
9									
10									

Form 990-PF, Part II, Line 10b - Investments: Corporate Stock

TOTAL:		5,849,656		7,095,812	
	Description/Symbol/CUSIP Number	Shares	Book Value	(b)	(c)
1	ARTIO GLOBAL INVESTMENT FUNDS (JIEIX)	3,478	101,741		106,431
2	COLUMBIA FDS SRS TR I DIVIDEND INCOME FUND CLASS (GSFTX)	12,327	155,096		168,637
3	CRM MID CAP VALUE FUND (CRIMX)	3,468	94,892		105,837
4	ETF5 GOLD TRUST (SGOL)	1,077	128,976		151,168
5	HARBOR CAPITAL APPRECIATION FUND (HACAX)	7,445	235,400		285,825
6	HARBOR FDS INTL FD (HAINX)	1,703	68,405		107,253
7	ISHARES COMEX GOLD TRUST (IAU)	5,490	64,550		75,707
8	ISHARES SILVER TRUST (SLV)	3,539	65,367		117,176
9	PIMCO LOW DURATION INSTL (PTLDX)	42,183	440,970		439,548
10	PIMCO TOTAL RETURN FUND (PTRRX)	21,145	230,693		230,056
11	SELECTED AMER SHR CL D (SLADX)	5,323	235,117		228,730
12	STREETTRACKS GOLD SHARES (GLD)	549	64,505		75,575
13	T ROWE PRICE MID CAP VALUE (TRMCX)	6,668	146,833		166,711
14	T ROWE PRICE HIGH YIELD FUND (PRHYX)	6,203	34,464		43,052
15	T ROWE PRICE SMALL-CAP VALUE FD INC (PRSVX)	2,403	80,241		90,999
16	THIRD AVENUE SMALL-CAP VALUE FUND (TASCX)	4,172	90,004		91,741
17	TWEEDY BROWNE GLOBAL VALUE FUND (TBGVX)	3,451	70,617		84,107
18	TWEEDY, BROWNE GLOBAL VALUE FD II (TBCUX)	1,832	18,949		21,211
19	VANGAURD HIGH-YIELD CORPORATE FUND ADMIRAL SHARES (VWEAX)	7,355	35,655		42,804
20	VANGUARD GROWTH INDEX FUND SIGNAL SHARES (VIGSX)	9,936	210,439		304,343
21	VANGUARD INFLATION-PROTECTED SEC FD-AD (VAIPX)	26,057	592,023		671,239
22	VANGUARD INTERMEDIATE-TERM CORPORATE FUND (VFICX)	13,363	125,904		132,829
23	VANGUARD INTL GROWTH FD ADMIRAL SHS (VWILX)	1,702	93,163		106,927
24	VANGUARD SHORT-TERM CORPORATE FD ADMIRAL SHS (VFSUX)	87,956	915,969		949,042
25	VANGUARD TOTAL BOND MARKET INDEX FUND SIGNAL SHARE (VBTSX)	24,912	254,294		263,315
26	VANGUARD TOTAL INTERNATIONAL STOCK INDEX FUND (VGT SX)	26,160	277,601		426,412
27	VANGUARD TOTAL STOCK MARKET INDEX FUND SIGNAL SH (VTSSX)	38,014	764,752		1,226,342
28	VANGUARD VALUE INDEX FUND SIGNAL SHARES (VVISX)	13,231	180,132		306,154
29	VANGUARD WINDSOR II FD ADMIRAL SHS (VWNAX)	1,583	72,904		76,641

Form 990-PF, Part VIII, Line 1 - Compensation of Officers, Directors, Trustees and Foundation Managers

	Name	Street	City	State	Zip Code	Title	Avg Hrs	Comp	Benefits	Expense Account
1	Lynn F Angelson	c/o Foundation Source 55 Walls Drive, 3rd Floor	Fairfield	CT	06824	President / Director	1	0	0	0
2	Suzanne Davidson	c/o Foundation Source 55 Walls Drive, 3rd Floor	Fairfield	CT	06824	Director / Secretary	1	0	0	0
3	Bruce D Haims	c/o Foundation Source 55 Walls Drive, 3rd Floor	Fairfield	CT	06824	Director / Treasurer	1	0	0	0
4	Remington P Patterson (removed in 2010)	c/o Foundation Source 55 Walls Drive, 3rd Floor	Fairfield	CT	06824	Vice President / Director	1	0	0	0
5	Robert B von Mehren	c/o Foundation Source 55 Walls Drive, 3rd Floor	Fairfield	CT	06824	Vice President / Director	1	0	0	0
6										
7										
8										
9										
10										

Form 990-PF, Part XV, Line 3a - Grants and Contributions Paid During the Year

Recipient(s) paid during the year

Name

CONSTITUTIONAL EDUCATION FOUNDATION INC

Street

FEDERAL HALL AT 26 WALL ST

City

NEW YORK

State

NY

Zip Code

10005

Foreign Country**Relationship**

N/A

Foundation Status

509(a)(1)

Purpose of grant/contribution

The Constitution Works

Amount

5,000

Name

COUNCIL OF LITERARY MAGAZINES AND PRESSES

Street

154 CHRISTOPHER ST

City

NEW YORK

State

NY

Zip Code

10014

Foreign Country**Relationship**

N/A

Foundation Status

509(a)(1)

Purpose of grant/contribution

Periodically Speaking

Amount

2,000

Name

CSC REPERTORY LTD

Street

136 E 13TH ST

City

NEW YORK

State

NY

Zip Code

10003

Foreign Country**Relationship**

N/A

Foundation Status

509(a)(1)

Purpose of grant/contribution

CSC's production of William Shakespeare and John Fletcher's DOUBLE FALSEHOOD

Amount

6,000

Name

CULTURE PROJECT

Street

49 BLEEKER ST STE 602

City

NEW YORK

State

NY

Zip Code

10012

Foreign Country**Relationship**

N/A

Foundation Status

509(a)(1)

Purpose of grant/contribution

Molara Project

Amount

4,000

Name

DALTON SCHOOLS INC

Street

108 E 89TH ST

City

NEW YORK

State

NY

Zip Code

10128

Foreign Country**Relationship**

N/A

Foundation Status

509(a)(1)

Purpose of grant/contribution

The Dalton School Program

Amount

3,500

Name

DE LA SALLE ACADEMY

Street

202 W 97TH ST

City

NEW YORK

State

NY

Zip Code

10025

Foreign Country**Relationship**

N/A

Foundation Status

509(a)(1)

Purpose of grant/contribution

Public Speaking Program

Amount

1,500

Form 990-PF, Part XV, Line 3a - Grants and Contributions Paid During the Year

Recipient(s) paid during the year

Name

ELAINE KAUFMAN CULTURAL CENTER-LUCY MOSES SCHOOL FOR MUSIC AND DANCE

Street

129 W 67TH ST

City

NEW YORK

State

NY

Zip Code

10023

Foreign Country**Relationship**

N/A

Foundation Status

509(a)(1)

Purpose of grant/contribution

Drama For Literacy A Partnership between Kaufman Center and the Manhattan School for Children

Amount

3,000

Name

ELEVATOR REPAIR SERVICE THEATER INC

Street

138 S OXFORD ST STE 2D

City

BROOKLYN

State

NY

Zip Code

11217

Foreign Country**Relationship**

N/A

Foundation Status

509(a)(2)

Purpose of grant/contribution

Retrospective Project

Amount

4,000

Name

EMERGING ARTISTS THEATRE CO INC

Street

15 W 28TH ST

City

NEW YORK

State

NY

Zip Code

10001

Foreign Country**Relationship**

N/A

Foundation Status

509(a)(1)

Purpose of grant/contribution

EATfest and New Work Series

Amount

2,000

Name

ENSEMBLE STUDIO THEATRE INC

Street

549 W 52ND ST

City

NEW YORK

State

NY

Zip Code

10019

Foreign Country**Relationship**

N/A

Foundation Status

509(a)(1)

Purpose of grant/contribution

2011 EST Mainstage Production Season

Amount

4,000

Name

EPIC THEATRE CENTER INC

Street

252 W 38TH ST RM 1105

City

NEW YORK

State

NY

Zip Code

10018

Foreign Country**Relationship**

N/A

Foundation Status

509(a)(1)

Purpose of grant/contribution

Epic Theatre Ensemble's Shakespeare Remix

Amount

4,500

Name

FOUNDATION CENTER

Street

79 5TH AVE FRNT 2

City

NEW YORK

State

NY

Zip Code

10003

Foreign Country**Relationship**

N/A

Foundation Status

509(a)(1)

Purpose of grant/contribution

Foundation Center

Amount

1,750

Form 990-PF, Part XV, Line 3a - Grants and Contributions Paid During the Year

Recipient(s) paid during the year

Name

GROUP I ACTING COMPANY INC

Street

630 9TH AVE, STE 214

City

NEW YORK

State

NY

Zip Code

10036

Foreign Country**Relationship**

N/A

Foundation Status

509(a)(2)

Purpose of grant/contribution

Primary Shakespeare

Amount

5,000

Name

HALEAKALA INC

Street

512 W 19TH ST

City

NEW YORK

State

NY

Zip Code

10011

Foreign Country**Relationship**

N/A

Foundation Status

509(a)(1)

Purpose of grant/contribution

The Literature Program at The Kitchen

Amount

4,000

Name

HARLEM EDUCATIONAL ACTIVITIES FUND INC

Street

2090 7TH AVE, 10TH FL

City

NEW YORK

State

NY

Zip Code

10027

Foreign Country**Relationship**

N/A

Foundation Status

509(a)(1)

Purpose of grant/contribution

Speak Up!

Amount

2,000

Name

IRISH REPERTORY THEATRE COMPANY INC

Street

132 W 22ND ST

City

NEW YORK

State

NY

Zip Code

10011

Foreign Country**Relationship**

N/A

Foundation Status

509(a)(1)

Purpose of grant/contribution

Arts Engagement - Ticket Subsidy Program

Amount

5,000

Name

JUSTICE RESOURCE CENTER

Street

122 AMSTERDAM AVE, RM 504A

City

NEW YORK

State

NY

Zip Code

10023

Foreign Country**Relationship**

N/A

Foundation Status

509(a)(1)

Purpose of grant/contribution

We The People Bill of Rights and the Constitution-Oral Debate

Amount

5,000

Name

LABYRINTH INC

Street

307 W 38TH ST STE 1605

City

NEW YORK

State

NY

Zip Code

10018

Foreign Country**Relationship**

N/A

Foundation Status

509(a)(1)

Purpose of grant/contribution

New Play Development at Labyrinth in 2010/11

Amount

5,000

Form 990-PF, Part XV, Line 3a - Grants and Contributions Paid During the Year

Recipient(s) paid during the year

Name

LARK THEATRE COMPANY INC

Street

311 W 43RD ST, STE 406

City

NEW YORK

State

NY

Zip Code

10036

Foreign Country**Relationship**

N/A

Foundation Status

509(a)(1)

Purpose of grant/contribution

Thursdays at the Lark

Amount

4,000

Name

MABOU MINES DEVELOPMENT FOUNDATION INC

Street

150 1ST AVE

City

NEW YORK

State

NY

Zip Code

10009

Foreign Country**Relationship**

N/A

Foundation Status

509(a)(2)

Purpose of grant/contribution

Mabou Mines' Peter & Wendy

Amount

5,000

Name

MANHATTAN CLASS COMPANY INC

Street

311 W 43RD ST STE 302

City

NEW YORK

State

NY

Zip Code

10036

Foreign Country**Relationship**

N/A

Foundation Status

509(a)(1)

Purpose of grant/contribution

The Other Place

Amount

6,000

Name

MINT THEATER COMPANY INC

Street

311 W 43RD ST STE 307

City

NEW YORK

State

NY

Zip Code

10036

Foreign Country**Relationship**

N/A

Foundation Status

509(a)(2)

Purpose of grant/contribution

A LITTLE JOURNEY by Rachel Crothers

Amount

5,000

Name

NEW 42ND STREET INC

Street

229 W 42ND ST

City

NEW YORK

State

NY

Zip Code

10036

Foreign Country**Relationship**

N/A

Foundation Status

509(a)(1)

Purpose of grant/contribution

The Presentation of Nearly Lear, Skellig, and Peter and Wendy

Amount

5,000

Name

NEW DRAMATISTS INC

Street

424 W 44TH ST

City

NEW YORK

State

NY

Zip Code

10036

Foreign Country**Relationship**

N/A

Foundation Status

509(a)(1)

Purpose of grant/contribution

New Dramatists Playwright Residency

Amount

4,000

Form 990-PF, Part XV, Line 3a - Grants and Contributions Paid During the Year**Recipient(s) paid during the year****Name**

NEW GROUP INC

Street

410 W 42ND ST

City

NEW YORK

State

NY

Zip Code

10036

Foreign Country**Relationship**

N/A

Foundation Status

509(a)(1)

Purpose of grant/contribution

The New Group's 2010 - 2011 Mainstage Season

Amount

5,000

Name

NEW YORK CLASSICAL THEATRE INC

Street

40 W 116TH ST #B 1004

City

NEW YORK

State

NY

Zip Code

10026

Foreign Country**Relationship**

N/A

Foundation Status

509(a)(2)

Purpose of grant/contribution

2011 Season of Free Classical Theatre Across Manhattan

Amount

3,000

Name

NEW YORK PUBLIC RADIO

Street

160 VARICK ST

City

NEW YORK

State

NY

Zip Code

10013

Foreign Country**Relationship**

N/A

Foundation Status

509(a)(1)

Purpose of grant/contribution

Radio Rookies

Amount

4,000

Name

NEW YORK THEATRE WORKSHOP INC

Street

79 E 4TH ST

City

NEW YORK

State

NY

Zip Code

10003

Foreign Country**Relationship**

N/A

Foundation Status

509(a)(1)

Purpose of grant/contribution

New York Theatre Workshop's 2010/11 Season

Amount

6,000

Name

ONTOLOGICAL-HYSTERIC THEATRE INC

Street

260 W BROADWAY

City

NEW YORK

State

NY

Zip Code

10013

Foreign Country**Relationship**

N/A

Foundation Status

509(a)(1)

Purpose of grant/contribution

Ontological-Hysteric Theater Incubator Arts Spring Season 2011

Amount

2,500

Name

OPEN CHANNELS NEW YORK INC

Street

161 CHRYSTIE ST

City

NEW YORK

State

NY

Zip Code

10002

Foreign Country**Relationship**

N/A

Foundation Status

509(a)(1)

Purpose of grant/contribution

Dixon Place 2010-2011 Literary Program

Amount

3,000

Form 990-PF, Part XV, Line 3a - Grants and Contributions Paid During the Year

Recipient(s) paid during the year

Name

OUR TIME THEATRE COMPANY

Street

330 W 42ND ST FL 12

City

NEW YORK

State

NY

Zip Code

10036

Foreign Country**Relationship**

N/A

Foundation Status

509(a)(1)

Purpose of grant/contribution

Our Time NYC

Amount

4,000

Name

PEARL THEATRE CO INC

Street

307 W 38TH ST RM 1805

City

NEW YORK

State

NY

Zip Code

10018

Foreign Country**Relationship**

N/A

Foundation Status

509(a)(1)

Purpose of grant/contribution

The Pearl Theatre's Expanded Speech and Text Program

Amount

5,000

Name

PHILOCTETES CENTER INC

Street

247 E 82ND ST

City

NEW YORK

State

NY

Zip Code

10028

Foreign Country**Relationship**

N/A

Foundation Status

509(a)(1)

Purpose of grant/contribution

Our Life In Poetry

Amount

2,000

Name

PHOENIX THEATRE ENSEMBLE INC

Street

303 PARK AVE S 1065

City

NEW YORK

State

NY

Zip Code

10010

Foreign Country**Relationship**

N/A

Foundation Status

509(a)(1)

Purpose of grant/contribution

IPHIGENIA AT AULIS by Euripides, Translated by W S Merwin and George E Dimock, Jr

Amount

3,000

Name

PLAY PRODUCTION COMPANY INC

Street

321 W 44TH ST STE 802

City

NEW YORK

State

NY

Zip Code

10036

Foreign Country**Relationship**

N/A

Foundation Status

509(a)(1)

Purpose of grant/contribution

INVASION by Jonas Hassen Khemiri

Amount

3,000

Name

POETRY PROJECT LIMITED

Street

131 E 10TH ST

City

NEW YORK

State

NY

Zip Code

10003

Foreign Country**Relationship**

N/A

Foundation Status

509(a)(1)

Purpose of grant/contribution

Friday Late-Night Events Series

Amount

2,000

Form 990-PF, Part XV, Line 3a - Grants and Contributions Paid During the Year

Recipient(s) paid during the year

Name

POETRY SOCIETY OF AMERICA

Street

15 GRAMERCY PARK S

City

NEW YORK

State

NY

Zip Code

10003

Foreign Country**Relationship**

N/A

Foundation Status

509(a)(1)

Purpose of grant/contribution

New York Poetry

Amount

2,500

Name

POETS & WRITERS INC

Street

90 BROAD ST STE 2100

City

NEW YORK

State

NY

Zip Code

10004

Foreign Country**Relationship**

N/A

Foundation Status

509(a)(1)

Purpose of grant/contribution

Readings/Workshops Program in New York City

Amount

2,000

Name

POETS HOUSE INC

Street

10 RIVER TER

City

NEW YORK

State

NY

Zip Code

10282

Foreign Country**Relationship**

N/A

Foundation Status

509(a)(1)

Purpose of grant/contribution

The Axe-Houghton Multimedia Archive at Poets House

Amount

4,000

Name

PRIMARY STAGES COMPANY INC

Street

307 W 38TH ST RM 1510

City

NEW YORK

State

NY

Zip Code

10018

Foreign Country**Relationship**

N/A

Foundation Status

509(a)(1)

Purpose of grant/contribution

Primary Stages 2010-2011 Mainstage Season

Amount

5,000

Name

RATTLESTICK PRODUCTIONS INC

Street

224 WAVERLY PL

City

NEW YORK

State

NY

Zip Code

10014

Foreign Country**Relationship**

N/A

Foundation Status

509(a)(1)

Purpose of grant/contribution

Adam Rapp's The Hallway Trilogy

Amount

3,000

Name

RED BULL THEATER INC

Street

PO BOX 250863

City

NEW YORK

State

NY

Zip Code

10025

Foreign Country**Relationship**

N/A

Foundation Status

509(a)(2)

Purpose of grant/contribution

Red Bull Theater's Revelation Readings Breathing Life into the Page

Amount

4,000

Form 990-PF, Part XV, Line 3a - Grants and Contributions Paid During the Year

Recipient(s) paid during the year

Name

RIPE TIME INC

Street

138 S OXFORD ST STE 4D

City

BROOKLYN

State

NY

Zip Code

11217

Foreign Country**Relationship**

N/A

Foundation Status

509(a)(1)

Purpose of grant/contribution

SEPTIMUS AND CLARISSA - Full Production

Amount

2,500

Name

SECOND STAGE THEATRE

Street

305 W 43RD ST

City

NEW YORK

State

NY

Zip Code

10036

Foreign Country**Relationship**

N/A

Foundation Status

509(a)(1)

Purpose of grant/contribution

Wings, Gruesome Playground Injuries, and By the Way, Meet Vera Stark

Amount

5,000

Name

SHAKESPEARE SOCIETY INC

Street

45 E 78TH ST

City

NEW YORK

State

NY

Zip Code

10075

Foreign Country**Relationship**

N/A

Foundation Status

509(a)(2)

Purpose of grant/contribution

Shakespeare in Schools

Amount

5,000

Name

SIGNATURE THEATRE COMPANY

Street

630 9TH AVE STE 1106

City

NEW YORK

State

NY

Zip Code

10036

Foreign Country**Relationship**

N/A

Foundation Status

509(a)(1)

Purpose of grant/contribution

Signature Theatre Company's 2010/11 Tony Kushner Season

Amount

6,000

Name

SOHO REPERTORY THEATRE INC

Street

401 BROADWAY STE 300

City

NEW YORK

State

NY

Zip Code

10013

Foreign Country**Relationship**

N/A

Foundation Status

509(a)(1)

Purpose of grant/contribution

2010/11 Season and New Play Development

Amount

4,000

Name

ST ANN'S WAREHOUSE

Street

45 MAIN ST STE 315

City

BROOKLYN

State

NY

Zip Code

11201

Foreign Country**Relationship**

N/A

Foundation Status

509(a)(1)

Purpose of grant/contribution

St Ann's Warehouse Theater 2010/2011

Amount

4,000

Form 990-PF, Part XV, Line 3a - Grants and Contributions Paid During the Year

Recipient(s) paid during the year

Name

STORYVILLE CENTER FOR THE SPOKEN WORD INC

Street

330 W 38TH ST RM 1403

City

NEW YORK

State

NY

Zip Code

10018

Foreign Country**Relationship**

N/A

Foundation Status

509(a)(1)

Purpose of grant/contribution

Storyville Center for the Spoken Word

Amount

3,000

Name

SYMPHONY SPACE INC

Street

2537 BROADWAY

City

NEW YORK

State

NY

Zip Code

10025

Foreign Country**Relationship**

N/A

Foundation Status

509(a)(1)

Purpose of grant/contribution

Symphony Space Literature

Amount

5,000

Name

TADA THEATRE AND DANCE ALLIANCE INC

Street

15 W 28TH ST

City

NEW YORK

State

NY

Zip Code

10001

Foreign Country**Relationship**

N/A

Foundation Status

509(a)(1)

Purpose of grant/contribution

TADA Youth Theater's 2010/2011 Production of Rabbit Sense

Amount

3,000

Name

TARGET MARGIN THEATER INC

Street

138 S OXFORD ST STE 5A

City

BROOKLYN

State

NY

Zip Code

11217

Foreign Country**Relationship**

N/A

Foundation Status

509(a)(1)

Purpose of grant/contribution

The Tempest

Amount

4,000

Name

TEACHERS AND WRITERS COLLABORATIVE

Street

520 8TH AVE RM 2020

City

NEW YORK

State

NY

Zip Code

10018

Foreign Country**Relationship**

N/A

Foundation Status

509(a)(1)

Purpose of grant/contribution

Spoken Word Poetry at VISIONS/Services for the Blind and Visually Impaired

Amount

3,000

Name

THE FLEA THEATER INC

Street

41 WHITE ST

City

NEW YORK

State

NY

Zip Code

10013

Foreign Country**Relationship**

N/A

Foundation Status

509(a)(1)

Purpose of grant/contribution

2010-2011 Theater Season

Amount

4,000

Form 990-PF, Part XV, Line 3a - Grants and Contributions Paid During the Year

Recipient(s) paid during the year

Name

THEATER BREAKING THROUGH BARRIERS CORP

Street

306 W 18TH ST APT 3A

City

NEW YORK

State

NY

Zip Code

10011

Foreign Country**Relationship**

N/A

Foundation Status

509(a)(1)

Purpose of grant/contribution

Readings, Staged Readings and Workshops Program

Amount

3,000

Name

THEATER LABRADOR INC

Street

90 HUDSON ST APT 2E

City

NEW YORK

State

NY

Zip Code

10013

Foreign Country**Relationship**

N/A

Foundation Status

509(a)(1)

Purpose of grant/contribution

The Germ

Amount

3,500

Name

THEATRE FOR A NEW AUDIENCE INC

Street

154 CHRISTOPHER ST

City

NEW YORK

State

NY

Zip Code

10014

Foreign Country**Relationship**

N/A

Foundation Status

509(a)(2)

Purpose of grant/contribution

Theatre for a New Audience

Amount

5,000

Name

VINEYARD THEATRE AND WORKSHOP CENTER INC

Street

108 E 15TH ST

City

NEW YORK

State

NY

Zip Code

10003

Foreign Country**Relationship**

N/A

Foundation Status

509(a)(1)

Purpose of grant/contribution

2010-2011 Season Productions

Amount

4,000

Name

WORKING THEATRE CO INC

Street

520 8TH AVE STE 303

City

NEW YORK

State

NY

Zip Code

10018

Foreign Country**Relationship**

N/A

Foundation Status

509(a)(1)

Purpose of grant/contribution

TheaterWorks Adult Education

Amount

4,500

Name

YOUNG MENS & YOUNG WOMENS HEBREW ASSOCIATION

Street

1395 LEXINGTON AVE

City

NEW YORK

State

NY

Zip Code

10128

Foreign Country**Relationship**

N/A

Foundation Status

509(a)(1)

Purpose of grant/contribution

Unterberg Poetry Center's 2010/2011 Main Reading Series

Amount

3,000