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Return of Private Foundation

or Section 4947(a)(1) Nonexempt Charitable Trust

Treated as a Private Foundation

2010Department of the Treasury
Internal Revenue Service

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements.

For calendar year 2010, or tax year beginning **MAR 1, 2010**, and ending **FEB 28, 2011**

G Check all that apply: ☐ Initial return ☐ Initial return of a former public charity ☐ Final return
☐ Amended return ☐ Address change ☐ Name change

Name of foundation ALTURAS ENDOWMENT		A Employer identification number 04-6822881
Number and street (or P O box number if mail is not delivered to street address) 5150 BROADWAY STREET	Room/suite 624	B Telephone number 210-246-3805
City or town, state, and ZIP code SAN ANTONIO, TX 78209		C If exemption application is pending, check here ☐
H Check type of organization: ☒ Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation		D 1. Foreign organizations, check here ☐ 2. Foreign organizations meeting the 85% test, check here and attach computation ☐
I Fair market value of all assets at end of year (from Part II, col (c), line 16) \$ 2,291,807. (Part I, column (d) must be on cash basis.)	J Accounting method: ☒ Cash ☐ Accrual ☐ Other (specify) _____	E If private foundation status was terminated under section 507(b)(1)(A), check here ☐
		F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a).)		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
1 Contributions, gifts, grants, etc., received				N/A	
2 Check ☒ if the foundation is not required to attach Sch B					
3 Interest on savings and temporary cash investments					
4 Dividends and interest from securities		41,174.	41,174.		STATEMENT 1
5a Gross rents					
b Net rental income or (loss)					
6a Net gain or (loss) from sale of assets not on line 10		81,058.			
b Gross sales price for all assets on line 6a 1,257,752.					
7 Capital gain net income (from Part IV, line 2)			81,058.		
8 Net short-term capital gain					
9 Income modifications					
10a Gross sales less returns and allowances					
b Less Cost of goods sold					
c Gross profit or (loss)					
11 Other income					
12 Total. Add lines 1 through 11		122,232.	122,232.		
13 Compensation of officers, directors, trustees, etc		0.	0.		0.
14 Other employee salaries and wages					
15 Pension plans, employee benefits					
16a Legal fees					
b Accounting fees STMT 2		5,794.	2,897.		2,897.
c Other professional fees STMT 3		7,677.	7,677.		0.
17 Interest					
18 Taxes STMT 4		1,302.	135.		0.
19 Depreciation and depletion					
20 Occupancy					
21 Travel, conferences, and meetings					
22 Printing and publications					
23 Other expenses					
24 Total operating and administrative expenses. Add lines 13 through 23		14,773.	10,709.		2,897.
25 Contributions, gifts, grants paid		114,375.			114,375.
26 Total expenses and disbursements. Add lines 24 and 25		129,148.	10,709.		117,272.
27 Subtract line 26 from line 12:					
a Excess of revenue over expenses and disbursements		-6,916.			
b Net investment income (if negative, enter -0-)			111,523.		
c Adjusted net income (if negative, enter -0-)				N/A	

914 13

Part II Balance Sheets		Beginning of year (a) Book Value	End of year	
			(b) Book Value	(c) Fair Market Value
Assets	1 Cash - non-interest-bearing			
	2 Savings and temporary cash investments	21,512.	51,921.	51,921.
	3 Accounts receivable ▶ Less: allowance for doubtful accounts ▶			
	4 Pledges receivable ▶ Less: allowance for doubtful accounts ▶			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons			
	7 Other notes and loans receivable ▶ Less: allowance for doubtful accounts ▶			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10a Investments - U.S. and state government obligations			
	b Investments - corporate stock STMT 5	390,949.	390,949.	369,018.
	c Investments - corporate bonds			
	11 Investments - land, buildings, and equipment: basis ▶ Less: accumulated depreciation ▶			
	12 Investments - mortgage loans			
	13 Investments - other STMT 6	1,650,756.	1,620,973.	1,870,828.
Liabilities	14 Land, buildings, and equipment: basis ▶ Less: accumulated depreciation ▶			
	15 Other assets (describe ▶ PREPAID TAXES)	6,582.	40.	40.
	16 Total assets (to be completed by all filers)	2,069,799.	2,063,883.	2,291,807.
	17 Accounts payable and accrued expenses			
	18 Grants payable			
Net Assets or Fund Balances	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable			
	22 Other liabilities (describe ▶ STATEMENT 7)	0.	1,000.	
	23 Total liabilities (add lines 17 through 22)	0.	1,000.	
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ▶ ☐ and complete lines 24 through 26 and lines 30 and 31.			
	24 Unrestricted			
	25 Temporarily restricted			
	26 Permanently restricted			
	Foundations that do not follow SFAS 117, check here ▶ ☒ and complete lines 27 through 31.			
	27 Capital stock, trust principal, or current funds	1,518,372.	1,518,372.	
	28 Paid-in or capital surplus, or land, bldg., and equipment fund	0.	0.	
	29 Retained earnings, accumulated income, endowment, or other funds	551,427.	544,511.	
Net Assets or Fund Balances	30 Total net assets or fund balances	2,069,799.	2,062,883.	
	31 Total liabilities and net assets/fund balances	2,069,799.	2,063,883.	

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	2,069,799.
2	Enter amount from Part I, line 27a	2	-6,916.
3	Other increases not included in line 2 (itemize) ▶	3	0.
4	Add lines 1, 2, and 3	4	2,062,883.
5	Decreases not included in line 2 (itemize) ▶	5	0.
6	Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	2,062,883.

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)		(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a				
b SEE ATTACHED STATEMENTS				
c				
d				
e				
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)	
a				
b				
c				
d				
e 1,257,752.		1,176,694.	81,058.	
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))	
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any		
a				
b				
c				
d				
e			81,058.	
2 Capital gain net income or (net capital loss)		2		81,058.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter -0- in Part I, line 8		3		N/A

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2009	148,194.	1,871,557.	.079182
2008	125,314.	2,175,535.	.057601
2007	84,000.	2,635,742.	.031870
2006	75,500.	1,784,549.	.042308
2005	69,000.	1,528,984.	.045128
2 Total of line 1, column (d)			2 .256089
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years			3 .051218
4 Enter the net value of noncharitable-use assets for 2010 from Part X, line 5			4 2,109,662.
5 Multiply line 4 by line 3			5 108,053.
6 Enter 1% of net investment income (1% of Part I, line 27b)			6 1,115.
7 Add lines 5 and 6			7 109,168.
8 Enter qualifying distributions from Part XII, line 4			8 117,272.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate.
See the Part VI instructions.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

1a Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1. Date of ruling or determination letter: _____ (attach copy of letter if necessary-see instructions)			
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☒ and enter 1% of Part I, line 27b.		1	1,115.
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b).			
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		2	0.
3 Add lines 1 and 2		3	1,115.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		4	0.
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-		5	1,115.
6 Credits/Payments:			
a 2010 estimated tax payments and 2009 overpayment credited to 2010	6a	158.	
b Exempt foreign organizations - tax withheld at source	6b		
c Tax paid with application for extension of time to file (Form 8868)	6c	1,000.	
d Backup withholding erroneously withheld	6d		
7 Total credits and payments. Add lines 6a through 6d	7	1,158.	
8 Enter any penalty for underpayment of estimated tax. Check here ☐ if Form 2220 is attached	8	3.	
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9		
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	40.	
11 Enter the amount of line 10 to be: Credited to 2011 estimated tax ☒ 40. Refunded ☒	11	0.	

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
1b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for definition)? If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.		X
1c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. ☒ \$ 0. (2) On foundation managers. ☒ \$ 0.		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ☒ \$ 0.		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
b If "Yes," has it filed a tax return on Form 990-T for this year?		
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T.		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV.	X	
8a Enter the states to which the foundation reports or with which it is registered (see instructions) ☒ TX		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2010 or the taxable year beginning in 2010 (see instructions for Part XIV)? If "Yes," complete Part XIV		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses		X

N/A

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Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		X
12	Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008?	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ► N/A	13	X	
14	The books are in care of ► W MICHAEL HUMPHREYS Telephone no. ► 210-507-5202 Located at ► 5150 BROADWAY STREET, SUITE 624, SAN ANTONIO, TX ZIP+4 ► 78209-5710			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here and enter the amount of tax-exempt interest received or accrued during the year	15	N/A	
16	At any time during calendar year 2010, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See page 20 of the instructions for exceptions and filing requirements for Form TD F 90-22.1. If "Yes," enter the name of the foreign country ►	16	Yes	No
				X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

		Yes	No
1a	During the year did the foundation (either directly or indirectly):		
(1)	Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☒ No		
(2)	Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☒ No		
(3)	Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☒ No		
(4)	Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☐ Yes ☒ No		
(5)	Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☒ No		
(6)	Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) ☐ Yes ☒ No		
b	If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 22 of the instructions)? Organizations relying on a current notice regarding disaster assistance check here N/A ☐	1b	
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2010?	1c	X
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):		
a	At the end of tax year 2010, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2010? ☐ Yes ☒ No If "Yes," list the years ►		
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.) N/A	2b	
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. ►		
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☐ Yes ☒ No		
b	If "Yes," did it have excess business holdings in 2010 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2010.) N/A	3b	
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	X
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2010?	4b	X

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Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)**5a** During the year did the foundation pay or incur any amount to:

- (1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☒ No
- (2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☒ No
- (3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☒ No
- (4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? ☒ Yes ☐ No
- (5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☒ No

b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?Organizations relying on a current notice regarding disaster assistance check here ☐**c** If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? **SEE STATEMENT 8** ☒ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53.4945-5(d).

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? ☐ Yes ☒ No**b** Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? ☐ Yes ☒ No

If "Yes" to 6b, file Form 8870

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ Yes ☒ No**b** If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction? ☐ Yes ☒ No

N/A

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**1** List all officers, directors, trustees, foundation managers and their compensation.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
W MICHAEL HUMPHREYS	TRUSTEE			
5150 BROADWAY STREET #624				
SAN ANTONIO, TX 78209	2.00	0.	0.	0.
CANDACE P HUMPHREYS	TRUSTEE			
5150 BROADWAY STREET #624				
SAN ANTONIO, TX 78209	2.00	0.	0.	0.

2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000

0

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Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities	1a	2,058,558.
b	Average of monthly cash balances	1b	83,231.
c	Fair market value of all other assets	1c	
d	Total (add lines 1a, b, and c)	1d	2,141,789.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0.
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	2,141,789.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	32,127.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	2,109,662.
6	Minimum investment return. Enter 5% of line 5	6	105,483.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	105,483.
2a	Tax on investment income for 2010 from Part VI, line 5	2a	1,115.
b	Income tax for 2010. (This does not include the tax from Part VI.)	2b	
c	Add lines 2a and 2b	2c	1,115.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	104,368.
4	Recoveries of amounts treated as qualifying distributions	4	0.
5	Add lines 3 and 4	5	104,368.
6	Deduction from distributable amount (see instructions)	6	0.
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	104,368.

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	117,272.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	117,272.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b	5	1,115.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	116,157.

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2009	(c) 2009	(d) 2010
1 Distributable amount for 2010 from Part XI, line 7				104,368.
2 Undistributed income, if any, as of the end of 2010				
a Enter amount for 2009 only			50,228.	
b Total for prior years:		0.		
3 Excess distributions carryover, if any, to 2010:				
a From 2005				
b From 2006				
c From 2007				
d From 2008				
e From 2009				
f Total of lines 3a through e	0.			
4 Qualifying distributions for 2010 from Part XII, line 4: ► \$ 117,272.				
a Applied to 2009, but not more than line 2a			50,228.	
b Applied to undistributed income of prior years (Election required - see instructions)		0.		
c Treated as distributions out of corpus (Election required - see instructions)	0.			
d Applied to 2010 distributable amount				67,044.
e Remaining amount distributed out of corpus	0.			
5 Excess distributions carryover applied to 2010 (If an amount appears in column (d), the same amount must be shown in column (a).)	0.			0.
6 Enter the net total of each column as indicated below:				
a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5	0.			
b Prior years' undistributed income. Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b. Taxable amount - see instructions		0.		
e Undistributed income for 2009. Subtract line 4a from line 2a. Taxable amount - see instr.			0.	
f Undistributed income for 2010. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2011				37,324.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3)	0.			
8 Excess distributions carryover from 2005 not applied on line 5 or line 7	0.			
9 Excess distributions carryover to 2011. Subtract lines 7 and 8 from line 6a	0.			
10 Analysis of line 9:				
a Excess from 2006				
b Excess from 2007				
c Excess from 2008				
d Excess from 2009				
e Excess from 2010				

Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

- | | | Yes | No |
|----------|--|--------------|----------|
| 1 | Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations? | | |
| a | Transfers from the reporting foundation to a noncharitable exempt organization of: | | |
| | (1) Cash | 1a(1) | X |
| | (2) Other assets | 1a(2) | X |
| b | Other transactions: | | |
| | (1) Sales of assets to a noncharitable exempt organization | 1b(1) | X |
| | (2) Purchases of assets from a noncharitable exempt organization | 1b(2) | X |
| | (3) Rental of facilities, equipment, or other assets | 1b(3) | X |
| | (4) Reimbursement arrangements | 1b(4) | X |
| | (5) Loans or loan guarantees | 1b(5) | X |
| | (6) Performance of services or membership or fundraising solicitations | 1b(6) | X |
| c | Sharing of facilities, equipment, mailing lists, other assets, or paid employees | 1c | X |
| d | If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received. | | |

[illegible]

- 2a** Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No
- b** If "Yes," complete the following schedule.

(a) Name of organization	(b) Type of organization	(c) Description of relationship
N/A		

**Sign
Here**

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer or fiduciary) is based on all information of which preparer has any knowledge.

Signature of officer or trustee

Date _____

Title _____

**Paid
Preparer
Use Only**

Print/Type preparer's name

Preparer's signature

Date

Check ☐ self-employed

PTIN	
------	--

HOMERO CARRILLO JR

Ann Carols f

9/12/11

Firm's address ► **THREE GREENWAY PLAZA, SUITE 1750
HOUSTON, TX 77046**

Phone no. (713) 622-7000

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold, e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.		(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a	183 SHS PIMCO EXCH TRADED FUND 15+ YR US TIPS IN	P	10/04/10	02/01/11
b	715 SHS SPDR INDEX SHARES FUND S&P EMERGING MARK	P	06/02/10	02/01/11
c	983 SHS SPDR INDEX SHARES FUND S&P EMERGING MARK	P	09/09/10	02/01/11
d	374 SHS SPDR INDEX SHARES FUND S&P EMERGING MARK	P	10/04/10	02/01/11
e	2131 SHS SPDR S&P DIVIDEND ETF: SDY	P	10/04/10	02/01/11
f	1835 SHS WISDOMTREE INDIA EARNING : EPI	P	07/13/10	02/01/11
g	799 SHS ISHARES FTSE CHINA 25 FTSE CHINA 25	P	10/16/08	02/01/11
h	539 SHS ISHARES FTSE CHINA 25 FTSE CHINA 25	P	10/31/08	02/01/11
i	53 SHS SPDR GOLD TRUST	P	10/16/08	02/01/11
j	10 SHS ISHARES MSCI HK IDX FD HONG KONG INDEX	P	02/02/10	02/24/10
k	100 SHS ISHARES MSCI HK IDX FD HONG KONG INDEX	P	02/02/10	02/24/10
l	100 SHS ISHARES MSCI HK IDX FD HONG KONG INDEX	P	02/02/10	02/24/10
m	24 SHS ISHARES TR BARCLAYS BONDBARCLAYS	P	09/02/09	02/24/10
n	24 SHS ISHARES TRUST ETF JP MORGAN USD EMERGING M	P	10/02/09	02/24/10
o	260 SHS POWERSHS DB COMMDTY INDX: DBC	P	11/20/09	02/24/10

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 9,663.		10,331.	-668.
b 38,528.		32,313.	6,215.
c 52,970.		51,092.	1,878.
d 20,153.		20,660.	-507.
e 111,662.		107,030.	4,632.
f 41,741.		43,205.	-1,464.
g 34,212.		22,334.	11,878.
h 23,079.		13,528.	9,551.
i 6,929.		4,167.	2,762.
j 154.		152.	2.
k 1,536.		1,518.	18.
l 1,536.		1,518.	18.
m 2,156.		2,160.	-4.
n 2,414.		2,461.	-47.
o 6,125.		6,332.	-207.

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Losses (from col. (h)) Gains (excess of col. (h) gain over col. (k), but not less than "-0-")
a			-668.
b			6,215.
c			1,878.
d			-507.
e			4,632.
f			-1,464.
g			11,878.
h			9,551.
i			2,762.
j			2.
k			18.
l			18.
m			-4.
n			-47.
o			-207.

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7
If (loss), enter "-0-" in Part I, line 7 }

2

3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6):
If gain, also enter in Part I, line 8, column (c).
If (loss), enter "-0-" in Part I, line 8

3

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold, e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.		(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a 87 SHS POWERSHS QQQ TRUST SER 1: QQQQ		P	12/23/09	02/24/10
b 100 SHS POWERSHS QQQ TRUST SER 1: QQQQ		P	12/23/09	02/24/10
c 100 SHS POWERSHS QQQ TRUST SER 1: QQQQ		P	12/23/09	02/24/10
d 97 SHS VANGUARD DIV APPRCIATION: VIG		P	02/02/10	02/24/10
e 1113 SHS BARCLAYS BANK IPATH ETN IPATH S&P 500 VI		P	02/02/10	03/08/10
f 37 SHS ISHARES TRUST IBOXX \$ HIGH YIELD CORP BOND		P	12/22/08	02/24/10
g 41 SHS SPDR GOLD TRUST SPDR GOLD SHARES		P	10/16/08	02/24/10
h 194 SHS VANGUARD TOTAL STOCK MKT: VTI		P	05/05/06	02/24/10
i 1328 SHS POWERSHS DB MULTI SECTORPOWERSHS DB AGRI		P	02/02/10	05/12/10
j 2025 SHS ISHARES MSCI HK IDX FD HONG KONG INDEX		P	02/02/10	06/02/10
k 721 SHS ISHARES MSCI KOREA IDX KOREA INDEX FUND:		P	02/02/10	06/02/10
l 531 SHS ISHARES TRUST ETF JP MORGAN USD EMERGING		P	10/02/09	06/02/10
m 1067 SHS WISDOMTREE DREYFUS ETF EMERGING CURRE		P	12/16/09	06/02/10
n 319 SHS ISHARES TR BARCLAYS TIPS BOND FUND: TIP		P	02/02/10	08/04/10
o 1197 SHS POWERSHS DB COMMDTY INDX : DBC		P	11/20/09	08/12/10

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 3,890.		3,964.	-74.
b 4,471.		4,557.	-86.
c 4,471.		4,557.	-86.
d 4,556.		4,551.	5.
e 26,103.		32,498.	-6,395.
f 3,199.		2,721.	478.
g 4,416.		3,224.	1,192.
h 10,906.		12,835.	-1,929.
i 32,383.		33,999.	-1,616.
j 29,802.		30,745.	-943.
k 31,761.		33,568.	-1,807.
l 53,739.		54,454.	-715.
m 22,568.		23,743.	-1,175.
n 33,993.		33,634.	359.
o 26,917.		29,154.	-2,237.

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Losses (from col. (h)) Gains (excess of col. (h) gain over col. (k), but not less than "-0-")
a			-74.
b			-86.
c			-86.
d			5.
e			-6,395.
f			478.
g			1,192.
h			-1,929.
i			-1,616.
j			-943.
k			-1,807.
l			-715.
m			-1,175.
n			359.
o			-2,237.

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7
If (loss), enter "-0-" in Part I, line 7 }

2

3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6):
If gain, also enter in Part I, line 8, column (c).
If (loss), enter "-0-" in Part I, line 8

3

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold, e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.		(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a	2406 SHS POWERSHS DB COMMDTY INDX : DBC	P	02/02/10	08/12/10
b	657 SHS ISHARES TR RUSSELL 2000 RUSSELL 2000 INDE	P	06/02/10	10/04/10
c	133 SHS ISHARES TRUST IBOXX \$ HIGH YIELD CORP BON	P	06/02/10	10/04/10
d	724 SHS POWERSHS QQQ TRUST SER 1: QQQQ	P	12/23/09	10/04/10
e	1826 SHS VANGUARD DIV APPRCIATION: VIG	P	02/02/10	10/04/10
f	390 SHS WISDOMTREE DREYFUS ETF EMERGING CURREN	P	12/16/09	10/04/10
g	1100 SHS WISDOMTREE DREYFUS ETF EMERGING CURRE	P	02/02/10	10/04/10
h	1143 SHS GUGGENHEIM EXCH TRD FD BRIC ETF : EEB	P	06/02/09	10/04/10
i	3376 SHS ISHARES MSCI JPN IDX FD JAPAN INDEX FUND	P	03/26/09	10/04/10
j	372 SHS ISHARES TRUST IBOXX \$ HIGH YIELD CORP BON	P	12/22/08	10/04/10
k	905 SHS ISHARES TRUST INDEX FUNDTSE XINHUA HK CH	P	10/10/08	10/04/10
l	2 SHS ISHARES TRUST INDEX FUNDTSE XINHUA HK CHIN	P	10/16/08	10/04/10
m	325 SHS VANGUARD INTL EQTY INDEXFTSE ALL WORLD EX	P	10/31/08	10/04/10
n	594 SHS ISHARES TR BARCLAYS BONDBARCLAYS 7-10 YEA	P	06/02/09	11/18/10
o	558 SHS PIMCO EXCH TRADED FUND ENHANCED SHORT MA	P	11/18/10	12/08/10

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 54,104.		57,050.	-2,946.
b 43,944.		42,999.	945.
c 11,825.		11,174.	651.
d 35,058.		32,992.	2,066.
e 88,907.		85,672.	3,235.
f 8,933.		8,678.	255.
g 25,197.		24,156.	1,041.
h 51,888.		39,342.	12,546.
i 32,765.		28,459.	4,306.
j 33,073.		27,353.	5,720.
k 39,043.		23,625.	15,418.
l 86.		56.	30.
m 14,730.		10,675.	4,055.
n 57,570.		53,454.	4,116.
o 56,123.		56,425.	-302.

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Losses (from col. (h)) Gains (excess of col. (h) gain over col. (k), but not less than "-0-")
a			-2,946.
b			945.
c			651.
d			2,066.
e			3,235.
f			255.
g			1,041.
h			12,546.
i			4,306.
j			5,720.
k			15,418.
l			30.
m			4,055.
n			4,116.
o			-302.

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7
If (loss), enter "-0-" in Part I, line 7 }

2

3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6):
If gain, also enter in Part I, line 8, column (c).
If (loss), enter "-0-" in Part I, line 8

3

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold, e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.		(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a	159 SHS SPDR S&P DIVIDEND ETF: SDY	P	10/04/10	12/27/10
b	179 SHS VANGUARD REIT: VNO	P	09/15/10	12/27/10
c	71 SHS SPDR GOLD TRUST SPDR GOLD SHARES : GLD	P	10/16/08	12/27/10
d	370 SHS VANGUARD TOTAL STOCK MKT : VTI	P	05/05/06	12/27/10
e	COLUMBIA ACORN TR FD	P	VARIOUS	12/17/10
f				
g				
h				
i				
j				
k				
l				
m				
n				
o				

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a	8,282.	7,986.	296.
b	9,821.	9,531.	290.
c	9,580.	5,582.	3,998.
d	23,999.	24,480.	-481.
e	6,791.		6,791.
f			
g			
h			
i			
j			
k			
l			
m			
n			
o			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Losses (from col. (h)) Gains (excess of col. (h) gain over col. (k), but not less than "-0-")
a			296.
b			290.
c			3,998.
d			-481.
e			6,791.
f			
g			
h			
i			
j			
k			
l			
m			
n			
o			

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter "-0-" in Part I, line 7 }	2	81,058.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter "-0-" in Part I, line 8 }	3	N/A

FORM 990-PF	DIVIDENDS AND INTEREST FROM SECURITIES	STATEMENT	1
SOURCE	GROSS AMOUNT	CAPITAL GAINS DIVIDENDS	COLUMN (A) AMOUNT
DIVIDENDS - SCHWAB	22,954.	0.	22,954.
DIVIDENDS - WELLS FARGO	18,210.	0.	18,210.
INTEREST - WELLS FARGO	10.	0.	10.
TOTAL TO FM 990-PF, PART I, LN 4	41,174.	0.	41,174.

FORM 990-PF	ACCOUNTING FEES			STATEMENT	2
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES	
PREPARATION FEES	5,794.	2,897.		2,897.	
TO FORM 990-PF, PG 1, LN 16B	5,794.	2,897.		2,897.	

FORM 990-PF	OTHER PROFESSIONAL FEES			STATEMENT	3
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES	
MANAGEMENT FEES	7,677.	7,677.		0.	
TO FORM 990-PF, PG 1, LN 16C	7,677.	7,677.		0.	

FORM 990-PF	TAXES		STATEMENT		4
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES	
FOREIGN TAX	135.	135.			0.
FEDERAL TAX	1,167.	0.			0.
TO FORM 990-PF, PG 1, LN 18	1,302.	135.			0.

FORM 990-PF	CORPORATE STOCK	STATEMENT	5
DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE	
ABBOTT LABORATORIES	12,624.	13,709.	
ALTRIA GROUP INC	3,621.	5,581.	
BANK OF NEW YORK MELLON CORP	14,076.	10,485.	
COLGATE-PALMOLIVE COMPANY	14,018.	17,981.	
CUSHING MLP TOTAL REFUND FUND	68,883.	38,456.	
DEL MONTE GOODS COMPANY	15,256.	23,568.	
GENERAL ELECTRIC COMPANY	30,427.	16,527.	
JP MORGAN	7,020.	16,104.	
KAYNE ANDERSON MLP INVESTMENT C	69,247.	68,002.	
LEGG MASON INC	15,105.	5,438.	
NOVARTIS AG SPONSERED ADR	15,090.	14,912.	
PAYCHEX INC	13,726.	13,284.	
PHILIP MORRIS	8,250.	13,812.	
SONOCO PRODUCTS CO	12,944.	13,169.	
SUNSTONE HOTEL INVESTORS INC NE	11,970.	5,875.	
TORTOISE ENERGY INFRASTRUCTURE	63,464.	77,600.	
UNILEVER N V NEW YORK SHARES NE	15,228.	14,515.	
TOTAL TO FORM 990-PF, PART II, LINE 10B	390,949.	369,018.	

FORM 990-PF	OTHER INVESTMENTS	STATEMENT	6
DESCRIPTION	VALUATION METHOD	BOOK VALUE	FAIR MARKET VALUE
BARCLAYS BANK IPATH ETN	COST	0.	0.
CLAYMORE EXCH TRADED FD	COST	0.	0.
FIRST TR BICK INDEX ETF - BICK	COST	46,492.	44,278.
ISHARES MSCI GRMNY IDX	COST	34,540.	37,466.
ISHARES MSCI HK LOX FD	COST	56,519.	54,124.
ISHARES MSCI JPN LOX FD	COST	0.	0.
ISHARES MSCI KOREA LOX	COST	91,573.	84,187.
ISHARES TR BARCLAYS BOND; SHV	COST	0.	0.
ISHARES TR BARCLAYS TIPS; TIP	COST	0.	0.
ISHARES TRUST ETF	COST	0.	0.
ISHARES TRUST IBOXX \$HIGH YIELD	COST	0.	0.
ISHARES TRUST INDEX FUND FTSE	COST	0.	0.
PIMCO EXCH TRADED FUND - LTPZ	COST	47,532.	45,392.
POWERSHS DB COMMDTY INDX	COST	33,931.	42,529.
POWERSHS DB MULTI SECTOR	COST	0.	0.
POWERSHS QQQ TRUST SER 1	COST	90,599.	91,853.
SPDR GOLD TRUST	COST	78,586.	106,137.
SPDR INDEX SHARES FUND - EWX	COST	34,415.	32,377.
SPDR S&P 500 ETF TR-SPY	COST	56,459.	57,521.

ALTURAS ENDOWMENT

04-6822881

VANGUARD DIV APPRCIATION	COST	85,390.	92,074.
VANGUARD INTL EQTY INDEX; VEU	COST	33,009.	49,677.
VANGUARD REIT	COST	113,276.	128,160.
VANGUARD TOTAL STK MKT; VTI	COST	226,645.	219,254.
WISDOMTREE DREYFUS ETF	COST	0.	0.
WISDOMTREE EMERGING ETF - ELD	COST	33,112.	33,755.
COLUMBIA ACORN TR	COST	178,427.	260,994.
FIDELITY ADVISOR NEW INSIGHT	COST	207,500.	240,113.
FIDELITY MID CAP STOCK	COST	172,968.	250,937.
TOTAL TO FORM 990-PF, PART II, LINE 13		1,620,973.	1,870,828.

FORM 990-PF	OTHER LIABILITIES	STATEMENT	7
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DESCRIPTION	BOY AMOUNT	EOY AMOUNT
EXCISE TAX ON INVESTMENT INCOME PAYABLE	0.	1,000.
TOTAL TO FORM 990-PF, PART II, LINE 22	0.	1,000.

FORM 990-PF

EXPENDITURE RESPONSIBILITY STATEMENT
PART VII-B, LINE 5C

STATEMENT 8

GRANTEE'S NAME

ALTURAS FOUNDATION

GRANTEE'S ADDRESS5150 BROADWAY #624
SAN ANTONIO, TX 78209

<u>GRANT AMOUNT</u>	<u>DATE OF GRANT</u>	<u>AMOUNT EXPENDED</u>	<u>VERIFICATION DATE</u>
20,000.	06/30/09	20,000.	12/31/10

PURPOSE OF GRANTDATES OF REPORTS BY GRANTEE

DEC 2010 (FINAL)

ANY DIVERSION BY GRANTEE

NONE

RESULTS OF VERIFICATION

ALL ITEMS SPENT IN ACCORDANCE WITH GRANT PURPOSE AND MEET ALL SECT 4942(G) REQUIREMENTS. THE REPORT IN 2010 WAS A FINAL REPORT TO ACCOUNT FOR THE REMAINING BALANCE OF A PREVIOUS GRANT THAT HAD NOT BEEN COMPLETELY SPENT IN THE PRIOR YEAR.

GRANTEE'S NAME

ALTURAS FOUNDATION

GRANTEE'S ADDRESS5150 BROADWAY #624
SAN ANTONIO, TX 78209

<u>GRANT AMOUNT</u>	<u>DATE OF GRANT</u>	<u>AMOUNT EXPENDED</u>	<u>VERIFICATION DATE</u>
10,000.	02/28/10	10,000.	12/31/10

PURPOSE OF GRANTGENERAL OPERATING FUND AND SUPPORT PUBLIC INSTALLATION OF ART AND
ARTIST-IN-RESIDENCE PROGRAMDATES OF REPORTS BY GRANTEE

DEC 2010 (FINAL)

ANY DIVERSION BY GRANTEE

NONE

RESULTS OF VERIFICATIONALL ITEMS SPENT IN ACCORDANCE WITH GRANT PURPOSE AND MEET ALL SECT 4942(G)
REQUIREMENTS.

GRANTEE'S NAME

ALTURAS FOUNDATION

GRANTEE'S ADDRESS5150 BROADWAY #624
SAN ANTONIO, TX 78209

<u>GRANT AMOUNT</u>	<u>DATE OF GRANT</u>	<u>AMOUNT EXPENDED</u>	<u>VERIFICATION DATE</u>
5,000.	05/31/10	5,000.	12/31/10

PURPOSE OF GRANTGENERAL OPERATING FUND AND SUPPORT PUBLIC INSTALLATION OF ART AND
ARTIST-IN-RESIDENCE PROGRAMDATES OF REPORTS BY GRANTEE

DEC 2010 (FINAL)

ANY DIVERSION BY GRANTEE

NONE

RESULTS OF VERIFICATIONALL ITEMS SPENT IN ACCORDANCE WITH GRANT PURPOSE AND MEET ALL SECT 4942(G)
REQUIREMENTS.

GRANTEE'S NAME

ALTURAS FOUNDATION

GRANTEE'S ADDRESS5150 BROADWAY #624
SAN ANTONIO, TX 78209

<u>GRANT AMOUNT</u>	<u>DATE OF GRANT</u>	<u>AMOUNT EXPENDED</u>	<u>VERIFICATION DATE</u>
6,375.	09/30/10	6,375.	12/31/10

PURPOSE OF GRANTGENERAL OPERATING FUND AND SUPPORT PUBLIC INSTALLATION OF ART AND
ARTIST-IN-RESIDENCE PROGRAMDATES OF REPORTS BY GRANTEE

DEC 2010 (FINAL)

ANY DIVERSION BY GRANTEE

NONE

RESULTS OF VERIFICATIONALL ITEMS SPENT IN ACCORDANCE WITH GRANT PURPOSE AND MEET ALL SECT 4942(G)
REQUIREMENTS.

GRANTEE'S NAME

ALTURAS FOUNDATION

GRANTEE'S ADDRESS5150 BROADWAY #624
SAN ANTONIO, TX 78209

<u>GRANT AMOUNT</u>	<u>DATE OF GRANT</u>	<u>AMOUNT EXPENDED</u>	<u>VERIFICATION DATE</u>
5,000.	10/31/10	5,000.	12/31/10

PURPOSE OF GRANTGENERAL OPERATING FUND AND SUPPORT PUBLIC INSTALLATION OF ART AND
ARTIST-IN-RESIDENCE PROGRAMDATES OF REPORTS BY GRANTEE

DEC 2010 (FINAL)

ANY DIVERSION BY GRANTEE

NONE

RESULTS OF VERIFICATIONALL ITEMS SPENT IN ACCORDANCE WITH GRANT PURPOSE AND MEET ALL SECT 4942(G)
REQUIREMENTS.

GRANTEE'S NAME

ALTURAS FOUNDATION

GRANTEE'S ADDRESS5150 BROADWAY #624
SAN ANTONIO, TX 78209

<u>GRANT AMOUNT</u>	<u>DATE OF GRANT</u>	<u>AMOUNT EXPENDED</u>	<u>VERIFICATION DATE</u>
25,000.	11/30/10	25,000.	08/01/11

PURPOSE OF GRANTGENERAL OPERATING FUND AND SUPPORT PUBLIC INSTALLATION OF ART AND
ARTIST-IN-RESIDENCE PROGRAMDATES OF REPORTS BY GRANTEE

DEC 2010 (FINAL)

ANY DIVERSION BY GRANTEE

NONE

RESULTS OF VERIFICATIONALL ITEMS SPENT IN ACCORDANCE WITH GRANT PURPOSE AND MEET ALL SECT 4942(G)
REQUIREMENTS.

FORM 990-PF

GRANTS AND CONTRIBUTIONS
PAID DURING THE YEAR

STATEMENT 9

RECIPIENT NAME AND ADDRESS	RECIPIENT RELATIONSHIP AND PURPOSE OF GRANT	RECIPIENT STATUS	AMOUNT
ALTURAS FOUNDATION 5150 BROADWAY STREET, SUITE 624 SAN ANTONIO, TX 78209	N/A UNRESTRICTED OPER FND-SEC 4942(G) REQUIREMENTS ARE MET OF CONTROLLED ENTITY	TAX EXEMPT	41,375.
AMON CARTER MUSEUM 3501 CAMP BOWIE BLVD FORT WORTH, TX 76107	N/A UNRESTRICTED OPERATING FUNDS	TAX EXEMPT	6,000.
ARTPACE 445 NORTH MAIN AVENUE SAN ANTONIO, TX 78205	N/A UNRESTRICTED OPERATING FUNDS	TAX EXEMPT	1,000.
BLUE STAR CONTEMPORARY ART CENTER 116 BLUE STAR SAN ANTONIO, TX 78204	N/A UNRESTRICTED OPERATING FUNDS	TAX EXEMPT	1,000.
GUADALUPE CULTURAL ARTS CENTER 1300 GUADALUPE ST. SAN ANTONIO, TX 78217	N/A UNRESTRICTED OPERATING FUNDS	TAX EXEMPT	1,000.
GUGGENHEIM MUSEUM 345 HUDSON ST. NEW YORK, NY 10014	N/A UNRESTRICTED OPERATING FUNDS	TAX EXEMPT	1,000.
LOS COMPADRES DE SAN ANTONIO MISSIONS 6701 SAN JOSE DR. SAN ANTONIO, TX 78214	N/A UNRESTRICTED OPERATING FUNDS	TAX EXEMPT	1,000.
MCNAY ART MUSEUM 6000 NORTH NEW BRAUNFELS SAN ANTONIO, TX 78209	N/A UNRESTRICTED OPERATING FUNDS	TAX EXEMPT	1,000.

ALTURAS ENDOWMENT

04-6822881

MODERN ART MUSEUM OF FORT WORTH 3200 DARNELL ST. FORT WORTH, TX 76107	N/A UNRESTRICTED OPERATING FUNDS	TAX EXEMPT	2,500.
MUSEUM OF FINE ARTS, BOSTON 465 HUNTINGTON AVE BOSTON, MA 02115	N/A UNRESTRICTED OPERATING FUNDS	TAX EXEMPT	2,000.
MUSEUM OF FINE ARTS, HOUSTON PO BOX 6826 HOUSTON, TX 77265	N/A UNRESTRICTED OPERATING FUNDS	TAX EXEMPT	2,500.
SAN ANTONIO PUBLIC LIBRARY FOUNDATION 315 EAST COMMERCE SAN ANTONIO, TX 78205	N/A UNRESTRICTED OPERATING FUNDS	TAX EXEMPT	1,000.
SAY SI FOUNDATION 1518 S. ALAMO ST. SAN ANTONIO, TX 78204	N/A UNRESTRICTED OPERATING FUNDS	TAX EXEMPT	1,000.
SOUTHWEST SCHOOL OF ART AND CRAFT 300 AUGUSTA DRIVE SAN ANTONIO, TX 78205	N/A UNRESTRICTED OPERATING FUNDS	TAX EXEMPT	50,000.
STANFORD UNIVERSITY CANTOR CENTER FOR VISUAL ARTS STANFORD, CA 94305	N/A UNRESTRICTED OPERATING FUNDS	TAX EXEMPT	1,000.
YALE UNIVERSITY ART GALLERY PO BOX 208271 NEW HAVEN, CT 06529	N/A UNRESTRICTED OPERATING FUNDS	TAX EXEMPT	1,000.

TOTAL TO FORM 990-PF, PART XV, LINE 3A

114,375.

Application for Extension of Time To File an Exempt Organization Return

OMB No. 1545-1709

► **File a separate application for each return.**

- If you are filing for an **Automatic 3-Month Extension**, complete only **Part I** and check this box ☒
- If you are filing for an **Additional (Not Automatic) 3-Month Extension**, complete only **Part II** (on page 2 of this form).

Do not complete Part II unless you have already been granted an automatic 3-month extension on a previously filed Form 8868.

Electronic filing (e-file). You can electronically file Form 8868 if you need a 3-month automatic extension of time to file (6 months for a corporation required to file Form 990-T), or an additional (not automatic) 3-month extension of time. You can electronically file Form 8868 to request an extension of time to file any of the forms listed in Part I or Part II with the exception of Form 8870, Information Return for Transfers Associated With Certain Personal Benefit Contracts, which must be sent to the IRS in paper format (see instructions). For more details on the electronic filing of this form, visit www.irs.gov/efile and click on *e-file for Charities & Nonprofits*.

Part I Automatic 3-Month Extension of Time. Only submit original (no copies needed).

A corporation required to file Form 990-T and requesting an automatic 6-month extension - check this box and complete

Part I only ☐

All other corporations (including 1120-C filers), partnerships, REMICs, and trusts must use Form 7004 to request an extension of time to file income tax returns.

Type or print	Name of exempt organization ALTURAS ENDOWMENT	Employer identification number 04-6822881
File by the due date for filing your return. See instructions	Number, street, and room or suite no. If a P.O. box, see instructions 5150 BROADWAY STREET, NO. 624	
	City, town or post office, state, and ZIP code. For a foreign address, see instructions. SAN ANTONIO, TX 78209	

Enter the Return code for the return that this application is for (file a separate application for each return)

04

Application Is For	Return Code	Application Is For	Return Code
Form 990	01	Form 990-T (corporation)	07
Form 990-BL	02	Form 1041-A	08
Form 990-EZ	03	Form 4720	09
Form 990-PF	04	Form 5227	10
Form 990-T (sec. 401(a) or 408(a) trust)	05	Form 6069	11
Form 990-T (trust other than above)	06	Form 8870	12

W MICHAEL HUMPHREYS - 5150 BROADWAY STREET, SUITE 624 -

- The books are in the care of ► **SAN ANTONIO, TX 78209-5710**

Telephone No. ► **210-507-5202**

FAX No. ►

- If the organization does not have an office or place of business in the United States, check this box ☐
- If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) . If this is for the whole group, check this box ☐. If it is for part of the group, check this box ☐ and attach a list with the names and EINs of all members the extension is for.

1 I request an automatic 3-month (6 months for a corporation required to file Form 990-T) extension of time until **OCTOBER 15, 2011**, to file the exempt organization return for the organization named above. The extension is for the organization's return for:

► ☐ calendar year _____ or

► ☒ tax year beginning **MAR 1, 2010**, and ending **FEB 28, 2011**.

2 If the tax year entered in line 1 is for less than 12 months, check reason ☐ Initial return ☐ Final return
☐ Change in accounting period

3a If this application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions.	3a	\$ 1,158.
b If this application is for Form 990-PF, 990-T, 4720, or 6069, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit.	3b	\$ 158.
c Balance due. Subtract line 3b from line 3a. Include your payment with this form, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions.	3c	\$ 1,000.

Caution. If you are going to make an electronic fund withdrawal with this Form 8868, see Form 8453-EO and Form 8879-EO for payment instructions.

LHA For Paperwork Reduction Act Notice, see Instructions.

Form **8868** (Rev. 1-2011)