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Form **990-PF**

EXTENSION OF TIME TO FILE UNTIL 12/15/2011 ATTACHED

Return of Private Foundation

or Section 4947(a)(1) Nonexempt Charitable Trust

Treated as a Private Foundation Department of the Treasury

2010

OMB No 1545-0052

		nue Service Note. The Touridation Thay				
		ar year 2010, or tax year beginning FEB			JAN 31, 2011	
G (heck a	ill that apply Initial return		ormer public charity	Final retur	n
_		Amended return	Address chan	ge L	Name change	
Nar	ne of fo	oundation			A Employer identification	n number
:		THE HOPEWAN DRAW OUR	DIMADIE EQUA	DAMION	05 046170	•
		THE HOFFMAN-BRAVY CHA			85-0461725)
Nun	nber and	street (or PO box number if mail is not delivered to street	•	Room/suite	B Telephone number	-8801
		406 BOTULPH LANE, SUI	TE I			
City	ortow	vn, state, and ZIP code SANTA FE, NM 87505			C If exemption application is D 1. Foreign organization	
Ц (hook b		vomet erwete feundation		Foreign organizations m check here and attach or	eeting the 85% test,
H (Other taxable private founda-	ntion		
		ket value of all assets at end of year J Accounti		Accrual	E If private foundation stunder section 507(b)(1	
		· 1 —	ther (specify)	Accidal	' '	
<i>(11</i>		568,930 . (Part I, colu		basis.)	F If the foundation is in a under section 507(b)(1	
_		Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not	(a) Revenue and	(b) Net investment	(c) Adjusted net	(d) Disbursements
	<u> </u>	(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a))	expenses per books	Income	income	for chantable purposes (cash basis only)
-		Contributions, gifts, grants, etc., received	0.		N/A	
		Check X If the foundation is not required to attach Sch. B				
		nterest on savings and temporary cash investments				
		Dividends and interest from securities	15,815.	15,815.		STATEMENT 1
	5a G	Gross rents				
	bΝ	Net rental income or (loss)				
ø.		Net gain or (loss) from sale of assets not on line 10	-608.			STATEMENT 2
ğ	b a	Gross sales price for all sissets on line 6a 15,437.				
Revenue	7 C	Capital gain net income (from Part IV, line 2)		0.		
<u>a</u>	8 N	Net short-term capital gain				
		ncome modifications Gross sales less returns				
	10a a	and allowances				<u> </u>
		ess Cost of goods sold			-	
		Gross profit or (loss)	E 510	0		CONTRACTOR 2
	_	Other income	5,519. 20,726.	0. 15,815.		STATEMENT 3
	_	Total. Add lines 1 through 11	20,720.	15,615.		0.
		Compensation of officers, directors, trustees, etc	0.	0.		0.
		Other employee salaries and wages Pension plans, employee benefits				
es		Legal fees STMT 4	13,408.	0.	<u> </u>	0.
ens	•	Accounting fees STMT 5	866.	0.		0.
č	ì	Other professional fees				
Se E	l	nterest — 25 2 23	-			
raţi		raxes. STMT 6	1,500.	0.		0.
ist		Depreciation and depletion				
Ē		OccupandyEC 1 9 2011 19				
Ą		Travel, conferences, and meetings				
and	22 F	Printing and publications				
ng.	23 (Other expenses	76.	0.		0.
Operating and Administrative Expenses		Fotal operating and administrative				
þe.	l .	expenses. Add lines 13 through 23	15,850.	0.		0.
O	i .	Contributions, gifts, grants paid	22,205.			22,205.
	t	Total expenses and disbursements		_		00.00=
		Add lines 24 and 25	38,055.	0.	<u> </u>	22,205.
	27 8	Subtract line 26 from line 12	17 200			
	1	Excess of revenue over expenses and disbursements	-17,329.	15 015		-
		Net investment Income (if negative, enter -0-)		15,815.		
0235		Adjusted net income (if negative, enter -0-)	45	1	N/A	Farm 000 DE (00(0)
0235 12-0	7-10	LHA For Paperwork Reduction Act Notice, see	THE INSTRUCTIONS.			Form 990-PF (2010)

1	Рa	n	۵	2

Part II Balance Sheets Attached schedules and amounts in the description column should be for end-of-year amounts only		Beginning of year	End (of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value	
1	Cash - non-interest-bearing				
1 2	Savings and temporary cash investments	14,576.	17,533.	17,533.	
3	Accounts receivable ►				
	Less allowance for doubtful accounts				
	Less allowance for doubtful accounts ▶	Ì			
١,	-				
- 1 .					
'					
	disqualified persons				
1	Other notes and loans receivable				
	Less allowance for doubtful accounts				
\$ S	Inventories for sale or use		<u></u>		
Assets	Prepaid expenses and deferred charges				
⋖ 10	a Investments - U.S. and state government obligations				
- 1	b Investments - corporate stock				
	c Investments - corporate bonds	<u> </u>			
11	Investments - land, buildings, and equipment basis				
1	Less accumulated depreciation				
12	Investments - mortgage loans				
13	CENTER O	514,481.	497,647.	551,397.	
14					
'	Less accumulated depreciation	į			
15					
'`	Office assets (nescribe >			· · · · · · · · · · · · · · · · · · ·	
1.	Taket coopie (to be completed by all filess)	529,057.	515,180.	568,930.	
$\neg \neg$	Total assets (to be completed by all filers)	323,031.	2,366	300/330.	
ľ	Accounts payable and accrued expenses		2,300.	<u>'</u>	
18	· · ·				
S 15	_			_	
<u>≓</u> 20				_	
Liabilities	· · ·				
- 22	Other liabilities (describe)				
			2.266		
23	Total liabilities (add lines 17 through 22)	0.	2,366.	4	
	Foundations that follow SFAS 117, check here				
	and complete lines 24 through 26 and lines 30 and 31				
8 24	Unrestricted				
E 25	Temporarily restricted				
සී 20	Permanently restricted				
밀	Foundations that do not follow SFAS 117, check here				
호	and complete lines 27 through 31				
S 2	-	0.	0.	,	
Set 28	`` `	0.	0.		
Net Assets or Fund Balanc		529,057.	512,814.	.]	
를 30		529,057.	512,814.		
~ "	, , , , , , , , , , , , , , , , , , , ,		•	1	
3-	Total liabilities and net assets/fund balances	529,057.	515,180.	,	
Par	t III Analysis of Changes in Net Assets or Fund Ba				
1 To	al net assets or fund balances at beginning of year - Part II, column (a), line 3	30			
(m	ust agree with end-of-year figure reported on prior year's return)		1	529,057.	
2 En	er amount from Part I, line 27a		2	-17,329.	
3 Otl	ner increases not included in line 2 (itemize)	SEE STA	TEMENT 8 3	1,086.	
	d lines 1, 2, and 3		4	512,814.	
	creases not included in line 2 (itemize)		5	0.	
6 To	al net assets or fund balances at end of year (line 4 minus line 5) - Part II, co	lumn (b), line 30	6	512,814.	
				Form 990-PF (2010)	

2-story brick wa	ribe the kind(s) of property sold (e q arehouse, or common stock, 200 sh			b) How acquired P - Purchase D - Donation	`(mo ,	acquired day, yr)	(d) Date sold (mo , day, yr)
1a SCHWAB S&P 500	INDEX			P	06/0	8/99	12/14/10
b							
С					ļ		
d							
<u>e</u>	(f) Decreested allowed	/a) Coc	t or other basis		(b) (Gain or (loss	\
(e) Gross sales price	(f) Depreciation allowed (or allowable)		xpense of sale			is (f) minus	
a 15,448.		 	16,045				-597
b		 	•				
C							
d							
<u>e</u>							
Complete only for assets shown	ng gain in column (h) and owned by				(I) Gains (Col (h) gain	minus
(1) F M V as of 12/31/09	(j) Adjusted basis		cess of col (i)	'	Losses	not less that (from col ((h))
	as of 12/31/69	over	coi (j), ií aily				-597
		 				<u>-</u>	-397
<u>b</u>		+					
<u>C</u>		+		 			
d e		1					
•	C It gain, also anti-	arın Dart Lina '	7				
! Capital gain net income or (net ca	If gain, also ente apital loss) If (loss), enter -	er in Part I, line i 0- in Part I, line	<i>7</i>	} 2			-597
Net short-term capital gain or (lo	`					,	
If gain, also enter in Part I, line 8,		110 (0)]			
If (loss), enter -0- in Part I, line 8				<u> </u>		N/A	
	Inder Section 4940(e) fo				ncome		
For optional use by domestic private	e foundations subject to the section	4940(a) tax on	net investment inc	ome)			
f section 4940(d)(2) applies, leave t	his part blank						
Was the foundation liable for the sec	tion 4042 tay on the distributable a	mount of any ve	ar in the hace neric	ıd?			Yes X No
was the foundation hable for the sec f "Yes," the foundation does not qua				·u·			103 (22) 100
	each column for each year, see inst						<u> </u>
(a)	(b)						
Base period years Calendar year (or tax year beginni				(c)	į.	Dietri	(d)
	ng in) Adjusted qualifying di		Net value of non	charitable-use asse			butión ratio vided by col (c))
2009	2	25,441.	Net value of non	charitable-use asse 431,55	9.		bution ratio vided by col. (c)) • 05895
2009 2008		25,441. 33,702.	Net value of non	daritable-use asse 431,55 516,91	9.		oution ratio vided by col. (c)) • 05895 • 06519
		25,441. 33,702. 30,500.	Net value of non	431,55 516,91 710,69	9.		oution ratio vided by col (c)) • 05895 • 06519 • 04291
2008 2007 2006		25,441. 33,702. 30,500. 30,815.	Net value of non	431,55 516,91 710,69 692,20	9. 4. 14.		oution ratio vided by col. (c)) .05895 .06519 .04291 .04451
2008 2007		25,441. 33,702. 30,500.	Net value of non	431,55 516,91 710,69	9. 4. 14.		oution ratio vided by col. (c)) .05895 .06519 .04291 .04451
2008 2007 2006 2005		25,441. 33,702. 30,500. 30,815.	Net value of non	431,55 516,91 710,69 692,20	9.4.		.05895 .06519 .04291 .04451
2008 2007 2006 2005 2 Total of line 1, column (d)		25,441. 33,702. 30,500. 30,815. 30,420.		431,55 516,91 710,69 692,20 623,54	9. 4. 14.		.05895 .06519 .04291 .04451
2008 2007 2006 2005 2 Total of line 1, column (d) 3 Average distribution ratio for the	5-year base period - divide the total	25,441. 33,702. 30,500. 30,815. 30,420.		431,55 516,91 710,69 692,20 623,54	9.4.		oution ratio vided by col (c)) . 05895 . 06519 . 04291 . 04451 . 04878
2008 2007 2006 2005 2 Total of line 1, column (d)	5-year base period - divide the total	25,441. 33,702. 30,500. 30,815. 30,420.		431,55 516,91 710,69 692,20 623,54	9.4.		. 26036
2008 2007 2006 2005 2 Total of line 1, column (d) 3 Average distribution ratio for the the foundation has been in existe	5-year base period - divide the total	25,441. 33,702. 30,500. 30,815. 30,420.		431,55 516,91 710,69 692,20 623,54	9.4.04.05.		.05895 .06519 .04291 .04451 .04878
2008 2007 2006 2005 2 Total of line 1, column (d) 3 Average distribution ratio for the	5-year base period - divide the total	25,441. 33,702. 30,500. 30,815. 30,420.		431,55 516,91 710,69 692,20 623,54	9.4.		.05895 .06519 .04291 .04451 .04878
2008 2007 2006 2005 2 Total of line 1, column (d) 3 Average distribution ratio for the the foundation has been in existe	5-year base period - divide the total	25,441. 33,702. 30,500. 30,815. 30,420.		431,55 516,91 710,69 692,20 623,54	9. 4. 04. 05. 00.		.05895 .06519 .04291 .04451 .04878 .26036
2008 2007 2006 2005 2 Total of line 1, column (d) 3 Average distribution ratio for the the foundation has been in existe	5-year base period - divide the total	25,441. 33,702. 30,500. 30,815. 30,420.		431,55 516,91 710,69 692,20 623,54	9.4.04.05.		.05895 .06519 .04291 .04451 .04878 .26036
2008 2007 2006 2005 2 Total of line 1, column (d) 3 Average distribution ratio for the the foundation has been in existe	5-year base period - divide the total ince if less than 5 years ble-use assets for 2010 from Part X	25,441. 33,702. 30,500. 30,815. 30,420.		431,55 516,91 710,69 692,20 623,54	9. 4. 04. 05. 00.		.05895 .06519 .04291 .04451 .04878 .26036 .05207 512,687
2008 2007 2006 2005 2 Total of line 1, column (d) 3 Average distribution ratio for the the foundation has been in existe 4 Enter the net value of noncharital 5 Multiply line 4 by line 3	5-year base period - divide the total ince if less than 5 years ble-use assets for 2010 from Part X	25,441. 33,702. 30,500. 30,815. 30,420.		431,55 516,91 710,69 692,20 623,54	9.4.04.05.00.		.05895 .06519 .04291 .04451 .04878 .26036 .05207 512,687 26,698
2008 2007 2006 2005 2 Total of line 1, column (d) 3 Average distribution ratio for the the foundation has been in existe 4 Enter the net value of noncharital 5 Multiply line 4 by line 3	5-year base period - divide the total ince if less than 5 years ble-use assets for 2010 from Part X	25,441. 33,702. 30,500. 30,815. 30,420.		431,55 516,91 710,69 692,20 623,54	9.4.04.05.00.		.05895 .06519 .04291 .04451 .04878 .26036 .05207 512,687 26,698
2008 2007 2006 2005 2 Total of line 1, column (d) 3 Average distribution ratio for the the foundation has been in existe 4 Enter the net value of noncharital 5 Multiply line 4 by line 3 6 Enter 1% of net investment incor	5-year base period - divide the total ince if less than 5 years ble-use assets for 2010 from Part X	25,441. 33,702. 30,500. 30,815. 30,420.		431,55 516,91 710,69 692,20 623,54	9.4.95.		00 polition ratio (c) (c) (ded by col (c)) (d
2008 2007 2006 2005 2 Total of line 1, column (d) 3 Average distribution ratio for the the foundation has been in existe 4 Enter the net value of noncharital 5 Multiply line 4 by line 3 6 Enter 1% of net investment incor	5-year base period - divide the total ence if less than 5 years ble-use assets for 2010 from Part X	25,441. 33,702. 30,500. 30,815. 30,420.		431,55 516,91 710,69 692,20 623,54	9.4.95.		.05895 .06519 .04291 .04451 .04478 .26036 .05207 512,687 26,698

orn	1 990-PF (2010) THE HOFFMAN-BRAVY CHARITABLE FOUNDATION		-0461/2			'age 4
Pa	ert VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or	1948	- see inst	ruct	tion	ıs)
1a	Exempt operating foundations described in section 4940(d)(2), check here and enter "N/A" on line 1					
	Date of ruling or determination letter (attach copy of letter if necessary-see instructions)					
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here and enter 1%	1_			3:	16.
	of Part I, line 27b					
C	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b)					
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)	2				0.
3	Add lines 1 and 2	3			3.	16.
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4				0.
5	Tax based on investment income. Subtract line 4 from line 3 If zero or less, enter -0-	5			3:	16.
6	Credits/Payments					
а	2010 estimated tax payments and 2009 overpayment credited to 2010 6a 866					
b	Exempt foreign organizations - tax withheld at source					
C	Tax paid with application for extension of time to file (Form 8868) 6c 1,000					
d	Backup withholding erroneously withheld 6d 6					
7	Total credits and payments Add lines 6a through 6d	7		1	, 86	66.
8	Enter any penalty for underpayment of estimated tax. Check here if Form 2220 is attached	8				
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9				
10	Overpayment If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10		_1_	, 5:	<u>50.</u>
	Enter the amount of line 10 to be Credited to 2011 estimated tax ▶ 1,550 . Refunded ▶	11	<u> </u>			0.
Pa	art VII-A Statements Regarding Activities					
1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or interven	e in	<u> </u>	Y	es	No
	any political campaign?		<u> 1a</u>	4-		<u>X</u>
b	Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for definition)?		1 <u>1</u>	<u> </u>		<u>X</u>
	If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials publish	ed or			1	
	distributed by the foundation in connection with the activities				1	17
	Did the foundation file Form 1120-POL for this year?		10	-		<u>X</u>
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year					
	(1) On the foundation \blacktriangleright \$ (2) On foundation managers \blacktriangleright \$	<u>-</u>				
е	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation					
	managers > \$0.					v
2	Has the foundation engaged in any activities that have not previously been reported to the IRS?		2	+		<u>X</u>
_	If "Yes," attach a detailed description of the activities				1	
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation,	or			1	Х
_	bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		3	_	x	
	Did the foundation have unrelated business gross income of \$1,000 or more during the year?		48		X	
	If "Yes," has it filed a tax return on Form 990-T for this year?		46	+-	^	
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year?		5			
e	If "Yes," attach the statement required by General Instruction T.					
0	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either					
	 By language in the governing instrument, or By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the sta 	a law				
	remain in the governing instrument?	C IAW	6		x	
7	Did the foundation have at least \$5,000 in assets at any time during the year?		7		X	
'	If "Yes," complete Part II, col (c), and Part XV		<u>'</u>	+	-	
ρa	Enter the states to which the foundation reports or with which it is registered (see instructions)				1	
08	NM		—		1	
ŀ	of the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate)				1	
	of each state as required by General Instruction G? If "No," attach explanation		81		x i	
۵	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for ca	endar	0			
,	year 2010 or the taxable year beginning in 2010 (see instructions for Part XIV)? If "Yes," complete Part XIV		9		1	Х
10	Did any nersons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses		10			Х

Pá	art VII-A Statements Regarding Activities (continued)			
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of			
	section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		X
12	Did the foundation acquire a direct or indirect interest in any applicable insurance contract before			
	August 17, 2008?	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	X	
	Website address ► N/A			
14		988	-88	01
	Located at ► 406 BOTULPH LANE, SANTA FE, NM ZiP+4 ►87	505		
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here		. ▶	
	and enter the amount of tax-exempt interest received or accrued during the year	N	/A	
16	At any time during calendar year 2010, did the foundation have an interest in or a signature or other authority over a bank,		Yes	No
	securities, or other financial account in a foreign country?	16		X
	See page 20 of the instructions for exceptions and filing requirements for Form TD F 90-22 1 If "Yes," enter the name of			
_	the foreign country			
P	art VII-B Statements Regarding Activities for Which Form 4720 May Be Required			•
	File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.		Yes	No
12	During the year did the foundation (either directly or indirectly)			
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person?			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? Yes X No			
	(4)			
	(1) (2) (2) (3) (3) (4) (4) (4) (4) (4) (4) (4) (4) (4) (4			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? Yes X No			
	, , ,			
	(6) Agree to pay money or property to a government official? (Exception. Check "No"			
	if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days) Yes X No			
	If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53 4941(d)-3 or in a current notice regarding disaster assistance (see page 22 of the instructions)? N/A	1b		
	section 53 4941(d)-3 or in a current notice regarding disaster assistance (see page 22 of the instructions)? N/A Organizations relying on a current notice regarding disaster assistance check here	''		
	Diganizations relying on a current notice regarding disaster assistance check here. Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected			
٠	before the first day of the tax year beginning in 2010?	10		х
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation			
_	defined in section 4942(j)(3) or 4942(j)(5))			
á	At the end of tax year 2010, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning			
	before 2010? Yes X No			
	If "Yes," list the years -,			
t	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect			
	valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach			
	statement - see instructions) N/A	2b		
(: If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here			
	>			
38	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time			
	during the year?			
ł	olf "Yes," did it have excess business holdings in 2010 as a result of (1) any purchase by the foundation or disqualified persons after		•	
	May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose			
	of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C,			
	Form 4720, to determine if the foundation had excess business holdings in 2010) N/A	3b		-
	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		X
t	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that		1	v
	had not been removed from jeopardy before the first day of the tax year beginning in 2010?	4b		<u> X</u>

4b X Form **990-PF** (2010)

Form 990-PF (2010) THE HOFFMAN-BRAVY CHARIT			85-04617	25 Page 6
Part VII-B Statements Regarding Activities for Which I	Form 4720 May Be I	Required (contin	ued)	
5a During the year did the foundation pay or incur any amount to				
(1) Carry on propaganda, or otherwise attempt to influence legislation (section	n 4945(e))?	Ye	es X No	
(2) Influence the outcome of any specific public election (see section 4955), o	or to carry on, directly or indir	ectly,		
any voter registration drive?		Ye	s X No	
(3) Provide a grant to an individual for travel, study, or other similar purposes	2	Ye	s X No	
(4) Provide a grant to an organization other than a charitable, etc., organizatio				
509(a)(1), (2), or (3), or section 4940(d)(2)?			s X No	
(5) Provide for any purpose other than religious, charitable, scientific, literary,	or educational purposes, or t		-	
the prevention of cruelty to children or animals?	,		s X No	
b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify und	der the exceptions described			
section 53 4945 or in a current notice regarding disaster assistance (see instru			N/A	5b
Organizations relying on a current notice regarding disaster assistance check h				
c If the answer is "Yes" to question 5a(4), does the foundation claim exemption fi		ined	_	
expenditure responsibility for the grant?		Υε	s No	
If "Yes," attach the statement required by Regulations section 53 494		./		
6a Did the foundation, during the year, receive any funds, directly or indirectly, to				
a personal benefit contract?	pay premiums on	v.	s X No	
	acronnal bonnfit nontroot?	11		6b X
b Did the foundation, during the year, pay premiums, directly or indirectly, on a p	Dersonal Denent Contract?		-	00 X
If "Yes" to 6b, file Form 8870.	.b		es X No	
7a At any time during the tax year, was the foundation a party to a prohibited tax s		J TE	, –	76
b If "Yes," did the foundation receive any proceeds or have any net income attribu				7b
Part VIII Information About Officers, Directors, Trust Paid Employees, and Contractors	ees, Foundation Ma	inagers, Higni	/	
List all officers, directors, trustees, foundation managers and their	compensation			
	(b) Title, and average	(c) Compensation	(d) Contributions to	(e) Expense
(a) Name and address	hours per week devoted	(If not paid,	(d) Contributions to employee benefit plans and deferred	account, other
IRWIN HOFFMAN	to position TRUSTEE	`enter'-0-) ´	compensation	allowances
646 GARCIA STREET	IKUSIEE			
	2.50	0.	0.	
SANTA FE, NM 87505	TRUSTEE	0.	<u> </u>	0.
MAYA HOFFMAN	TRUSTEE			
646 GARCIA STREET	2 50		_	
SANTA FE, NM 87505	2.50	0.	0.	0.
	1.1.1.1.1.4.14	I INCAF II		<u> </u>
2 Compensation of five highest-paid employees (other than those inc		enter "NONE."	(d) Contributions to	(e) Expense
(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	employee benefit plans and deferred	account, other
	devoted to position		compensation	allowances
NONE				
				1
Total number of other employees paid over \$50,000			>	0

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Part VIII Information About Officers, Directors, Trustees, Found Paid Employees, and Contractors (continued)	dation Managers, Highly	,
3 Five highest-paid independent contractors for professional services. If none, en	ter "NONE."	
(a) Name and address of each person paid more than \$50,000	(b) Type of service	ce (c) Compensation
NONE		
		
Total number of others receiving over \$50,000 for professional services		▶ 0
Part IX-A Summary of Direct Charitable Activities		
List the foundation's four largest direct charitable activities during the tax year Include relevant sta	tistical information such as the	Expenses
number of organizations and other beneficiaries served, conferences convened, research papers put N/A	roduced, etc	
1 N/A		
		
2		
3		
4		
Part IX-B Summary of Program-Related Investments		
Describe the two largest program-related investments made by the foundation during the tax year	on lines 1 and 2	Amount
1 N/A		
2		
All other program-related investments See instructions		

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Total. Add lines 1 through 3

P	art X Minimum Investment Return (All domestic foundations mus	st complete this part. Foreign fou	ndations, see	e instructions)
1	Fair market value of assets not used (or held for use) directly in carrying out charitable, (etc , purposes		
а	Average monthly fair market value of securities		1a	510,293.
	Average of monthly cash balances		1b	510,293. 10,201.
	Fair market value of all other assets		1c	
-	Total (add lines 1a, b, and c)		1d	520,494.
	Reduction claimed for blockage or other factors reported on lines 1a and			
Ī	1c (attach detailed explanation)	e 0.		
2	Acquisition indebtedness applicable to line 1 assets		2	0.
3	Subtract line 2 from line 1d		3	520,494.
4	Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, se	e instructions)	4	7,807.
5	Net value of noncharitable-use assets Subtract line 4 from line 3 Enter here and on P.		5	512,687.
6	Minimum investment return Enter 5% of line 5	·	6	25,634.
_	art XI Distributable Amount (see Instructions) (Section 4942(j)(3) and foreign organizations check here and do not complete this part)	(j)(5) private operating foundations at	nd certain	
1	Minimum investment return from Part X, line 6		1	25,634.
	Tax on investment income for 2010 from Part VI, line 5	a 316.		
b	Income tax for 2010 (This does not include the tax from Part VI)	100		
C	Add lines 2a and 2b		2c	425.
3	Distributable amount before adjustments. Subtract line 2c from line 1		3	25,209.
4	Recoveries of amounts treated as qualifying distributions		4	0.
5	Add lines 3 and 4		5	25,209.
6	Deduction from distributable amount (see instructions)		6	0.
7	Distributable amount as adjusted Subtract line 6 from line 5. Enter here and on Part XII	I, line 1	7	25,209.
P	art XII Qualifying Distributions (see instructions)		······	
1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purpos	ses		00 005
а	Expenses, contributions, gifts, etc - total from Part I, column (d), line 26		1a	22,205.
b	Program-related investments - total from Part IX-B		1b	<u> </u>
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable,	etc , purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the			
а	Suitability test (prior IRS approval required)		3a	
b	Cash distribution test (attach the required schedule)		3b	
4	Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and	Part XIII, line 4	4	22,205.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investr	nent		<u> </u>
	income Enter 1% of Part I, line 27b		5	0.
6	Adjusted qualifying distributions. Subtract line 5 from line 4		6	22,205.
	Note. The amount on line 6 will be used in Part V, column (b), in subsequent years whe	n calculating whether the foundation	qualifies for th	e section

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Part XIII Undistributed Income (see instructions)

1 Deshrobusble amount for 2010 from Part XI, Imer 7 2 Uncessabled ancome, if any, as of the ead of 2010 2 Enter amount for 2009 only 1 Enter amount for 2009 only 1 Enter amount for 2009 only 2 Enter amount for 2009 only 3 Excess distributions carryover, if any, to 2010 3 From 2006 5 From 2006 6 From 2007 6 From 2008 6 From 2009 7 Frata of alans 3 shrough a 4 Qualylang distributions for 2010 from Part XI, Ime 4 ► S 2 2 2 05. 3 Applied to 2010 put not more than time 2 3 Deposed to undistributed increase of programs of the part of			(a) Corpus	(b) Years prior to 2009	(c) 2009	(d) 2010
2 Understudent concern, damy, as of the eard of 2010 a Entire amount for 2009 only b Total for prior years	1	· ·				25.209.
Sexest of intributions carryover; if any, to 2010	2	F				23/203.
b Total for prior years 3 Excess distributions carryover, if any, to 2010 a 7 From 2005 From 2006 From 2007 From 2008 From 2009 1 Total of lines 3st through e 4 Qualitying distributions for 2010 from Part XII, line 4 ► \$ 22, 2.05. 4 Applied to 2009, but not more than time 2a b Applied to undistributed income of prior years (Election required - see instructions) C Treated as distributions of corpus C Treated as distributions of corpus C Treated as distributions of corpus Elections required - see instructions) C Treated as distributions or corpus Applied to 2010 Statifoldable amount B Remanning amount distributed du off corpus Elections required - see instructions) C Treated as distributions or corpus (as the see means an included below. C Treated as distributions or corpus (as the see means an included below. C Earlier than 4 total of each column as included below. C Earlier than amount of prior years' undistributed income Subtract line 46 from line 20 C Earlier than amount of prior years' undistributed income Subtract line 46 from line 20 C Earlier than amount of prior years' undistribution amount - see instructions d Subtract line 6 from line 60 Taxable amount - see instructions d Subtract line 6 from line 60 Taxable amount - see instructions d Indistributed income for 2009 Subtract line 4a from line 2 Taxable amount - see instructions d at ond ine 2 Taxable amount - see instructions 1 Undistributed income for 2009 Subtract line 4a from line 2 Taxable amount - see instructions 1 D - Undistributed income for 2009 Subtract line 4a from line 2 Taxable amount - see instructions 2 D - Subtract lines 7 and 8 From line 60 D - Subtract lines 7 and 8 From line 61 D - Subtract lines 7 and 8 From line 62 D - Canabas of line 9 a Excess from 2008 Excess from 2009 Excess from 2009					21.416	
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(if it a mount appears in column (d), the same amount must be shown in column (a) as indicated below. 6 Enter the net total of each column as indicated below. 8 Corpus And lines 31, 4c, and 4e Subtract line 5 9 Prior years' undistributed income Subtract line 4b from line 2b 1 Enter the amount of pror years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed 8 Subtract line 6b from line 6b Taxable amount - see instructions 9 Undistributed income for 2009 Subtract line 4a from line 2 Taxable amount - see instructions 1 Undistributed income for 2010 Subtract line 4a from line 2 Taxable amount - see instructions 1 Undistributed income for 2010 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2011 7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(f) or 4942(p)(3) 8 Excess distributions carryover from 2005 not applied on line 5 or line 7 9 Excess distributions carryover to 2011. Subtract lines 7 and 8 from line 6a 0 Analysis of line 9 a Excess from 2006 b Excess from 2006 b Excess from 2007 c Excess from 2008 d Excess from 2009 d Excess from 2009 d Excess from 2009						0.
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undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed d Subtract line 6c from line 6b Taxable amount - see instructions e Undistributed income for 2009 Subtract line 4a from line 2a Taxable amount - see instr f Undistributed income for 2010 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2011 7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) 8 Excess distributions carryover from 2005 not applied on line 5 or line 7 9 Excess distributions carryover to 2011. Subtract lines 7 and 8 from line 6a 0 Analysis of line 9 a Excess from 2006 b Excess from 2007 c Excess from 2008 d Excess from 2009		line 4b from line 2b		0.		
the section 4942(a) tax has been previously assessed d Subtract line 6c from line 6b Taxable amount - see instructions e Undistributed income for 2009 Subtract line 4a from line 2a Taxable amount - see instr f Undistributed income for 2010 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2011 A Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) 8 Excess distributions carryover from 2005 not applied on line 5 or line 7 9 Excess distributions carryover to 2011. Subtract lines 7 and 8 from line 6a 0 Analysis of line 9 a Excess from 2006 b Excess from 2007 c Excess from 2008 d Excess from 2009	C					
assessed d Subtract line 6c from line 6b Taxable amount - see instructions e Undistributed income for 2009 Subtract line 4a from line 2a Taxable amount - see instr f Undistributed income for 2010 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2011 7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) 8 Excess distributions carryover from 2005 not applied on line 5 or line 7 9 Excess distributions carryover to 2011. Subtract lines 7 and 8 from line 6a 0 Analysis of line 9 a Excess from 2006 b Excess from 2008 d Excess from 2009 d Excess from 2009						
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amount - see instructions e Undistributed income for 2009 Subtract line 4a from line 2a Taxable amount - see instr f Undistributed income for 2010 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2011 7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) 8 Excess distributions carryover from 2005 not applied on line 5 or line 7 9 Excess distributions carryover to 2011. Subtract lines 7 and 8 from line 6a 0 Analysis of line 9 a Excess from 2006 b Excess from 2007 c Excess from 2008 d Excess from 2009						·····
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4a from line 2a Taxable amount - see instr f Undistributed income for 2010 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2011 7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) 8 Excess distributions carryover from 2005 not applied on line 5 or line 7 9 Excess distributions carryover to 2011. Subtract lines 7 and 8 from line 6a 0 Analysis of line 9 a Excess from 2006 b Excess from 2007 c Excess from 2008 d Excess from 2009		F				······
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be distributed in 2011 7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) 8 Excess distributions carryover from 2005 not applied on line 5 or line 7 9 Excess distributions carryover to 2011. Subtract lines 7 and 8 from line 6a 0 Analysis of line 9 a Excess from 2006 b Excess from 2007 c Excess from 2008 d Excess from 2009	1	Undistributed income for 2010 Subtract				
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) 8 Excess distributions carryover from 2005 not applied on line 5 or line 7 9 Excess distributions carryover to 2011. Subtract lines 7 and 8 from line 6a 0 Analysis of line 9 a Excess from 2006 b Excess from 2007 c Excess from 2008 d Excess from 2009		lines 4d and 5 from line 1. This amount must				
corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) 8 Excess distributions carryover from 2005 not applied on line 5 or line 7 9 Excess distributions carryover to 2011. Subtract lines 7 and 8 from line 6a 0 Analysis of line 9 a Excess from 2006 b Excess from 2007 c Excess from 2008 d Excess from 2009		be distributed in 2011	1			24,420.
section 170(b)(1)(F) or 4942(g)(3) 8	7	Amounts treated as distributions out of				,
section 170(b)(1)(F) or 4942(g)(3) 8		corpus to satisfy requirements imposed by				
8 Excess distributions carryover from 2005 not applied on line 5 or line 7 9 Excess distributions carryover to 2011. Subtract lines 7 and 8 from line 6a 0 Analysis of line 9 a Excess from 2006 b Excess from 2007 c Excess from 2008 d Excess from 2009		1 · · · · · · · · · · · · · · · · · · ·	0.			
not applied on line 5 or line 7 9 Excess distributions carryover to 2011. Subtract lines 7 and 8 from line 6a 0 Analysis of line 9 a Excess from 2006 b Excess from 2007 c Excess from 2008 d Excess from 2009	8					
9		-	0.			
Subtract lines 7 and 8 from line 6a	9					
a Excess from 2006 b Excess from 2007 c Excess from 2008 d Excess from 2009			0.			
a Excess from 2006 b Excess from 2007 c Excess from 2008 d Excess from 2009	0	Analysis of line 9				
b Excess from 2007 c Excess from 2008 d Excess from 2009		1	1			
d Excess from 2008 d Excess from 2009	ı	b Excess from 2007	1			
d Excess from 2009						
 	(d Excess from 2009				

Part XIV Private Op	<u>erating Foundati</u>	ons (see instr	ructions and Part VII-	A, question 9)	N/A				
1 a If the foundation has received	ved a ruling or determina	tion letter that it	is a private operating						
foundation, and the ruling	is effective for 2010, ente	er the date of the	e ruling	>					
b Check box to indicate whe	ther the foundation is a p	rivate operating	foundation described in	section	4942(j)(3) or 49	942(j)(5)			
2 a Enter the lesser of the adju	sted net Tax	year		Prior 3 years					
income from Part I or the i	mınımum (a)	2010	(b) 2009	(c) 2008	(d) 2007	(e) Tota!			
investment return from Pa	rt X for								
each year listed									
b 85% of line 2a									
c Qualifying distributions fro	m Part XII	i							
line 4 for each year listed	in ruit XII,								
d Amounts included in line 2	e not				-				
used directly for active cor	iduct of								
exempt activities									
e Qualifying distributions ma	•								
for active conduct of exem	`	1							
3 Complete 3a, b, or c for the alternative test relied upon a "Assets" alternative test - e (1) Value of all assets	e F								
(2) Value of assets qualify under section 4942(j)	•								
b "Endowment" alternative te 2/3 of minimum investmer shown in Part X, line 6 for listed	nt return								
c "Support" alternative test -	enter								
(1) Total support other th investment income (ir dividends, rents, payr securities loans (secti 512(a)(5)), or royaltie	an gross nterest, nents on on								
(2) Support from general and 5 or more exemply organizations as provisection 4942(j)(3)(B)	t ided in								
(3) Largest amount of su	pport from								
an exempt organization	n								
(4) Gross investment inco	ome								
	ntary Information	(Complete	this part only i	f the foundation	had \$5,000 or m	ore in assets			
	e during the year								
1 Information Regarding					··				
a List any managers of the f	-		an 2% of the total contr	ibutions received by the	foundation before the clo	se of any tax			
year (but only if they have				ibations received by the	iodilation before the cit	So of any tax			
SEE STATEMENT									
b List any managers of the f		or more of the	stock of a corporation /	or an aqually large partie	n of the ownership of a r	antograhin or			
other entity) of which the f			Stock of a corporation (or all equally large purito	ii oi the ownership of a p	arthership of			
NONE									
2 Information Regarding Check here ► X If the	foundation only makes (contributions to	preselected charitable of	rganizations and does n					
the foundation makes gifts					rripiete items 2a, b, c, an	u u			
a The name, address, and te	elephone number of the p	erson to whom	applications should be a	addressed					
b The form in which applicat	tions should be submitted	d and informatio	n and materials they sh	ould include					
c Any submission deadlines		_ _			_				
d Any restrictions or limitation	d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors								

THE HOFFMAN-BRAVY CHARITABLE FOUNDATION 85-0461725

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Form 990-PF (2010)

3 Grants and Contributions Paid During the Ye	<u></u>	Payment		
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)	or substantial contributor	recipient	Contribution	
a Paid during the year SEE ATTACHED SCHEDULE				22,205.
Total			▶ 3a	22,205.
b Approved for future payment				
NONE				
	1			
Total			▶ 3h	0.

Inter gross amounts unless otherwise indicated	Unrelated bu:	siness income		y section 512, 513, or 514	(e)
d e 12 Subtotal Add columns (b), (d), and (e) 13 Total. Add line 12, columns (b), (d), and (e) (See worksheet in line 13 instructions to verify calculations Part XVI-B Relationship of Activities	(a) Business code	(b) Amount	Exclu- sion code	(d) Amount	Related or exempt function income
_					·
	1				
f		***			
n Fees and contracts from government agencies					
					· ·
			1		- A.E
			14	15,815.	
			 - 		
			1		
· · · · ·			 		
• • •			1		<u> </u>
			+ +		
			10	-608.	
			18	-000.	
			 		
			 		
			1		
	00000	F 510		-	
b PROPANE PARTNERS, LP	900099	5,519	• <u> </u>		
c			_		
d			ļ		
e					
2 Subtotal Add columns (b), (d), and (e)		5,519	<u>- </u>	15,207.	(
3 Total. Add line 12, columns (b), (d), and (e)				13	20,726
See worksheet in line 13 instructions to verify calculations)					
Part XVI-R Relationship of Activities	to the Accomp	lishment of E	xempt P	urposes	
Telationship of Activities					
	ome is reported in col	umn (e) of Part XVI-	A contributed	importantly to the accomp	lishment of
the foundation's exempt purposes (other than	n by providing funds f	or such purposes)			
		<u> </u>			
	-				
					<u>-</u> -

Part XVII	Information Re Exempt Organ		ers To a	and Transactions a	nd Relations	hips With Nonc	haritable)	
1 Did the or			no followir	ng with any other organization	n described in sec	non 501/c) of		Yes	No
	•			27, relating to political organ		.1011 30 1(0) 01		103	110
	•	dation to a noncharitable e			izations.				
(1) Cash	nom the reporting round	ation to a nonchantable c	szempt or	gamzation of			1a(1)	Ì	Х
(2) Other	accate						1a(1)		X
b Other tran							14(2)		
		able exempt organization					1b(1)	1	Х
		oncharitable exempt organ	nosterin				1b(2)		X
, ,	l of facilities, equipment,	. •	ilization				1b(3)		$\frac{x}{x}$
	oursement arrangements						1b(4)		X
, ,	s or Ioan guarantees	,					1b(5)		X
	•	embership or fundraising	solicitatio	nne			1b(6)	-	<u>x</u>
, .		ailing lists, other assets, o					10		<u>x</u>
•		•	-	edule Column (b) should alv	vave show the fair i	market value of the goo		 etc	
				ed less than fair market valu				J. 13,	
		other assets, or services			·,	. or onering an angume	,		
	(b) Amount involved			e exempt organization	(d) Description	n of transfers, transactions,	and sharing arra	angeme	nts
• •	<u> </u>		N/A		(=, ===================================		_		
	· · · · · · · · · · · · · · · · · · ·	 							
									
			•	·					
			 -						
				•		 			
			_				· · · · · · · · · · · · · · · · · · ·		
									
	" -								
						T 1			
2a Is the four	idation directly or indirec	tly affiliated with, or relate	ed to, one	or more tax-exempt organiz	zations described				
ın section	501(c) of the Code (othe	er than section 501(c)(3))	or in sect	tion 527?			Yes	X	No
b If "Yes," co	mplete the following sch	iedule							
	(a) Name of org	ganization		(b) Type of organization		(c) Description of relati	onship		
	N/A					·			
Unde	r penalties of penury, I declar	re that I have examined this re	turn, includ	ing accompanying schedules and	d statements, and to the	e best of my knowledge an	d belief, it is tru	е, согге	⇒t,
Sign	omplete Declaration of prepa	arer (other than taxpayer or no	luciary) is b	ased on all information of which p	oreparer has any know	leage			
Here	and a	Walke		- 12/13	3 / / N TI	RUSTEE			
	Signature of officer or tri			Date [']		Title			
	Print/Type preparer's na	ame Pre	eparer's s	ignature	Date	Check If P1	ΓIN		. –
	RUDOLPH B.	SACKS, /		/W(_//	self- employed			
Paid	JR.			7.1	12/13/11				
Preparer	Firm's name ► RUD	OOLPH B. SAC	CKS,	JR, PC	1	Firm's EIN ▶			_
Use Only									
	Firm's address P .	O. BOX 5929)						
	SA	NTA FE, NM	8750	2		Phone no (50	05) 98	8-8	801
				· — · · · · · · · · · · · · · · · · · ·			Form 990	-PF(2010)

The Hoffman-Bravy Foundation 2010 Form 990-PF Fiscal year ended 1/31/11

Part XV, Line 3. Grants and contributions Paid During the Year or Approved for Future Payment

Paid during the year:

Recipient Name	Address	Relationship	Foundation status	Purpose	Amount
Harvard College	5 James St.				
	Cambridge, MA 02138	None	Publicly supported charity	Education	1,050
Memorial Sloan Kettering	1275 York Ave.			Charitable/	
Cancer Center	New York, NY 10021	None	Publicly supported charity	Medical	1,000
Montessori Society	281Park Ave.				
	New York, NY 10010	None	Publicly supported charity	Education	1,500
New York University	550 First Ave.			Charitable/	
School of Medicine	New York, NY 10016	None	Publicly supported charity	Medical	1,000
New York University	550 First Ave.			Charitable/	
Langone Medical Center	New York, NY 10016	None	Publicly supported charity	Medical	1,000
Putney School	418 Houghton Brook Rd.				
	Putney, VT 05346	None	Publicly supported charity	Education	1,000
Santa Fe Chamber Music	239 Johnson St.			Literary/	
Festival	Santa Fe, NM 87501	None	Publicly supported charity	The Arts	1,000
Santa Fe Opera Foundation	Taos Highway			Literary/	
	Santa Fe, NM 87501	None	Publicly supported charity	The Arts	1,000
St. Vincent Hospital	455 St. Michaels Dr.			Charitable/	
Foundation	Santa Fe, NM 87505	None	Publicly supported charity	Medical	1,000
Vassar College	124 Raymond Ave.				
	Poughkeepsie, NY 12604	None	Publicly supported charity	Education	1,000
Missellensons authlich				Religious,	
supported charities				Scientific,	
(no gift > \$1000)				Literary,	
		None	Publicly supported charity	Educational	11,655
Total				• ⁷	\$ 22,205.00

FORM 990-PF DIVIDENDS AND	INTEREST FROM	SECURITIES	STATEMENT 1
SOURCE	GROSS AMOUNT	CAPITAL GAINS DIVIDENDS	COLUMN (A) AMOUNT
CHARLES SCHWAB & CO. NOMINEE ACCOUNT	15,392.	0.	15,392.
SUBURBAN PROPANE PARTNERS, LP - SCHEDULE K-1	423.	0.	423.
TOTAL TO FM 990-PF, PART I, LN 4	15,815.	0.	15,815.

FORM 990	0-PF G	AIN OR (LOSS)	FROM SALE OF	ASSETS	STA	TEMENT	2
DESCRIP'	(A) TION OF PROPERTY			MANNER ACQUIRED	DATE ACQUIRED	DATE S	OLD
SCHWAB :	S&P 500 INDEX	_		PURCHASED	06/08/99	12/14	/10
	(B) GROSS SALES PRICE	(C) COST OR OTHER BASIS	(D) EXPENSE OF SALE	(E) DEPREC.	. GAIN	(F) OR LOS	s
	15,448.	16,045.	0 .	•	0.	-5	97.
	(A) TION OF PROPERTY	-		MANNER ACQUIRED	DATE ACQUIRED	DATE S	OLD
CAPITAL DISTRIBU PROPANE	UTION-SUBURBAN			PURCHASED			
	(B)	(C)	(D)	(E)		(F)	
	GROSS SALES PRICE	COST OR OTHER BASIS	EXPENSE OF SALE	DEPREC.	. GAIN	OR LOS	S
	-11.	0.	0 .	•	0.	_	11.
NET GAI	N OR LOSS FROM S	ALE OF ASSETS				-6	08.
CAPITAL	GAINS DIVIDENDS	FROM PART IV					0.
TOTAL TO	O FORM 990-PF, P	ART I, LINE 6A				-6	08.
FORM 99	0-PF	OTHE	R INCOME		STA	TEMENT	3
DESCRIP	TION		(A) REVENUE PER BOOKS	(B) NET IN MENT IN	JEST-	(C) ADJUSTE ET INCO	
SCHEDUL:	E K-1 - SUBURBAN S, LP	PROPANE	5,5	19.	0.		
TOTAL TO	O FORM 990-PF, F	PART I, LINE 11	5,5	19.	0.		
					=		

FORM 990-PF	LEGAL	FEES	STATEMENT 4		
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES	
LEGAL, ACCOUNTING & TAX PREPARATION FEES	13,408.	0.		0.	
TO FM 990-PF, PG 1, LN 16A	13,408.	0.		0.	
FORM 990-PF	ACCOUNTI	NG FEES	S	TATEMENT 5	
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES	
LEGAL, ACCOUNTING & TAX PREPARATION FEES	866.	0.		0.	
TO FORM 990-PF, PG 1, LN 16B	866.	0.		0.	
FORM 990-PF	TAX	ES	S'	ratement 6	
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES	
EXCISE TAXES	1,500.	0.		0.	
TO FORM 990-PF, PG 1, LN 18	1,500.	0.		0.	
FORM 990-PF	OTHER E	XPENSES	S'	TATEMENT 7	
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME		(D) CHARITABLE PURPOSES	
SCHEDULE K-1 - SUBURBAN PROPANE PARTNERSHIP	76.	0.		0.	
TO FORM 990-PF, PG 1, LN 23	76.	0.		0.	
					

FORM 990-PF OTHER INCREASES IN NET	ASSETS OR FU	ND BALANCES	STATEMENT	8
DESCRIPTION			AMOUNT	
PRIOR PERIOD ADJ TO SCHWAB COST BASI	S		1,0	86.
TOTAL TO FORM 990-PF, PART III, LINE	3		1,0	86.
FORM 990-PF OTHER	INVESTMENTS		STATEMENT	9
DESCRIPTION	VALUATION METHOD	BOOK VALUE	FAIR MARKE VALUE	T
SCHWAB S&P 500 SELECT MUTUAL FUND SHARES CHARLES SCHWAB & CO. NOMINEE ACCOUNT	FMV FMV	259,530. 208,495.	259,1 189,8	
PARTNERSHIP INTEREST - SUBURBAN PROPANE PARTNERS, LP		29,622.	102,3	12.
TOTAL TO FORM 990-PF, PART II, LINE	13	497,647.	551,3	97.
	- LINE 1A DATION MANAGE	RS	STATEMENT	_

NAME OF MANAGER

IRWIN HOFFMAN MAYA HOFFMAN