Form **990-PF**

Department of the Treasury
Internal Revenue Service

Return of Private Foundation

or Section 4947(a)(1) Nonexempt Charitable Trust Treated as a Private Foundation

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements.

OMB No 1545-0052

2010

For calendar year 2010, or tax year beginning , and ending

G Check all that apply: [ ] Initial return [ ] Initial return of a former public charity [ ] Final return
[ ] Amended return [ ] Address change [ ] Name change

Name of foundation: GEORGE N. WILCOX GENERAL TRUST

A Employer identification number: 99-6002445

Number and street (or P.O box number if mail is not delivered to street address): P. O. BOX 3170, DEPT. 715 | Room/suite

B Telephone number: (808)694-4525

City or town, state, and ZIP code: HONOLULU, HI 96802-3170

C If exemption application is pending, check here ▶ [ ]

D 1. Foreign organizations, check here ▶ [ ]

2. Foreign organizations meeting the 85% test, check here and attach computation ▶ [ ]

H Check type of organization: [X] Section 501(c)(3) exempt private foundation
[ ] Section 4947(a)(1) nonexempt charitable trust [ ] Other taxable private foundation

E If private foundation status was terminated under section 507(b)(1)(A), check here ▶ [ ]

I Fair market value of all assets at end of year (from Part II, col. (c), line 16) ▶$ 21,359,943.

J Accounting method: [X] Cash [ ] Accrual [ ] Other (specify) (Part I, column (d) must be on cash basis.)

F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ▶ [ ]

ENVELOPE POSTMARK DATE SEP 19 2011

SCANNED SEP 26 2011

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a))	(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue				
1 Contributions, gifts, grants, etc., received			N/A	
2 Check ▶ [X] if the foundation is not required to attach Sch. B				
3 Interest on savings and temporary cash investments	187.	187.		STATEMENT 1
4 Dividends and interest from securities	573,626.	573,626.		STATEMENT 2
5a Gross rents				
b Net rental income or (loss)				
6a Net gain or (loss) from sale of assets not on line 10	1,790,550.			
b Gross sales price for all assets on line 6a 24,803,193.				
7 Capital gain net income (from Part IV, line 2)		1,790,550.		
8 Net short-term capital gain				
9 Income modifications				
10a Gross sales less returns and allowances				
b Less Cost of goods sold				
c Gross profit or (loss)				
11 Other income				
12 **Total.** Add lines 1 through 11	2,364,363.	2,364,363.		
Operating and Administrative Expenses				
13 Compensation of officers, directors, trustees, etc.	9,283.	6,962.		2,321.
14 Other employee salaries and wages				
15 Pension plans, employee benefits				
16a Legal fees STMT 3	4,729.	2,365.		2,364.
b Accounting fees STMT 4	2,600.	600.		2,000.
c Other professional fees				
17 Interest				
18 Taxes STMT 5	3,712.	143.		0.
19 Depreciation and depletion				
20 Occupancy				
21 Travel, conferences, and meetings	2,252.	0.		2,252.
22 Printing and publications				
23 Other expenses STMT 6	53,245.	0.		53,245.
24 **Total operating and administrative expenses.** Add lines 13 through 23	75,821.	10,070.		62,182.
25 Contributions, gifts, grants paid	867,634.			867,634.
26 **Total expenses and disbursements.** Add lines 24 and 25	943,455.	10,070.		929,816.
27 Subtract line 26 from line 12:				
a Excess of revenue over expenses and disbursements	1,420,908.			
b **Net investment income** (if negative, enter -0-)		2,354,293.		
c **Adjusted net income** (if negative, enter -0-)			N/A	

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Part II Balance Sheets

Attached schedules and amounts in the description column should be for end-of-year amounts only.

		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets				
1	Cash - non-interest-bearing	573.	662.	662.
2	Savings and temporary cash investments	677,280.	839,838.	839,838.
3	Accounts receivable ▶			
	Less: allowance for doubtful accounts ▶			
4	Pledges receivable ▶			
	Less allowance for doubtful accounts ▶			
5	Grants receivable			
6	Receivables due from officers, directors, trustees, and other disqualified persons			
7	Other notes and loans receivable ▶			
	Less: allowance for doubtful accounts ▶			
8	Inventories for sale or use			
9	Prepaid expenses and deferred charges			
10a	Investments - U S. and state government obligations			
b	Investments - corporate stock			
c	Investments - corporate bonds			
11	Investments - land, buildings, and equipment: basis ▶			
	Less: accumulated depreciation ▶			
12	Investments - mortgage loans			
13	Investments - other STMT 7	17,736,812.	19,004,073.	20,519,443.
14	Land, buildings, and equipment: basis ▶			
	Less: accumulated depreciation ▶			
15	Other assets (describe ▶)			
16	**Total assets** (to be completed by all filers)	18,414,665.	19,844,573.	21,359,943.
Liabilities				
17	Accounts payable and accrued expenses			
18	Grants payable			
19	Deferred revenue			
20	Loans from officers, directors, trustees, and other disqualified persons			
21	Mortgages and other notes payable			
22	Other liabilities (describe ▶)			
23	**Total liabilities** (add lines 17 through 22)	0.	0.	
Net Assets or Fund Balances				
	Foundations that follow SFAS 117, check here ▶ ☐ and complete lines 24 through 26 and lines 30 and 31.			
24	Unrestricted			
25	Temporarily restricted			
26	Permanently restricted			
	Foundations that do not follow SFAS 117, check here ▶ ☒ and complete lines 27 through 31.			
27	Capital stock, trust principal, or current funds	18,414,665.	19,844,573.	
28	Paid-in or capital surplus, or land, bldg., and equipment fund	0.	0.	
29	Retained earnings, accumulated income, endowment, or other funds	0.	0.	
30	**Total net assets or fund balances**	18,414,665.	19,844,573.	
31	**Total liabilities and net assets/fund balances**	18,414,665.	19,844,573.	

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	18,414,665.
2	Enter amount from Part I, line 27a	2	1,420,908.
3	Other increases not included in line 2 (itemize) ▶ RETURNED GRANTS	3	9,000.
4	Add lines 1, 2, and 3	4	19,844,573.
5	Decreases not included in line 2 (itemize) ▶	5	0.
6	Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	19,844,573.

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Part IV Capital Gains and Losses for Tax on Investment Income

	(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a	PUBLICLY TRADED SECURITIES	P	VARIOUS	VARIOUS
b	PUBLICLY TRADED SECURITIES	P	VARIOUS	VARIOUS
c	CLASS ACTION LITIGATION PROCEEDS	P	VARIOUS	VARIOUS
d	CAPITAL GAINS DIVIDENDS			
e				

	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a	10,773,395.		10,423,244.	350,151.
b	13,727,867.		12,589,349.	1,138,518.
c	3,946.		50.	3,896.
d	297,985.			297,985.
e				

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

	(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
a				350,151.
b				1,138,518.
c				3,896.
d				297,985.
e				

2	Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 / If (loss), enter -0- in Part I, line 7 }	2	1,790,550.
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter -0- in Part I, line 8	3	N/A

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part.

1 Enter the appropriate amount in each column for each year; see instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2009	1,009,241.	18,373,039.	.054931
2008	1,128,533.	21,035,971.	.053648
2007	1,342,358.	24,552,655.	.054673
2006	1,102,391.	23,412,860.	.047085
2005	1,246,186.	23,227,399.	.053652

2	Total of line 1, column (d)	2	.263989
3	Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	.052798
4	Enter the net value of noncharitable-use assets for 2010 from Part X, line 5	4	19,938,128.
5	Multiply line 4 by line 3	5	1,052,693.
6	Enter 1% of net investment income (1% of Part I, line 27b)	6	23,543.
7	Add lines 5 and 6	7	1,076,236.
8	Enter qualifying distributions from Part XII, line 4	8	929,816.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here ▶ ☐ and enter "N/A" on line 1. Date of ruling or determination letter: ________ (attach copy of letter if necessary-see instructions)			
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here ▶ ☐ and enter 1% of Part I, line 27b		1	47,086.
c	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b).			
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		2	0.
3	Add lines 1 and 2		3	47,086.
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		4	0.
5	**Tax based on investment income.** Subtract line 4 from line 3. If zero or less, enter -0-		5	47,086.
6	Credits/Payments:			
a	2010 estimated tax payments and 2009 overpayment credited to 2010	6a 5,000.		
b	Exempt foreign organizations - tax withheld at source	6b		
c	Tax paid with application for extension of time to file (Form 8868)	6c 77,300.		
d	Backup withholding erroneously withheld	6d		
7	Total credits and payments. Add lines 6a through 6d		7	82,300.
8	Enter any **penalty** for underpayment of estimated tax. Check here ☒ if Form 2220 is attached		8	
9	**Tax due.** If the total of lines 5 and 8 is more than line 7, enter **amount owed** ▶		9	
10	**Overpayment.** If line 7 is more than the total of lines 5 and 8, enter the **amount overpaid** ▶		10	35,214.
11	Enter the amount of line 10 to be **Credited to 2011 estimated tax** ▶	35,214. **Refunded** ▶	11	0.

Part VII-A Statements Regarding Activities

			Yes	No
1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a		X
b	Did it spend more than $100 during the year (either directly or indirectly) for political purposes (see instructions for definition)?	1b		X
	If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.			
c	Did the foundation file **Form 1120-POL** for this year?	1c		X
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. ▶ $ 0. (2) On foundation managers. ▶ $ 0.			
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ▶ $ 0.			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS? *If "Yes," attach a detailed description of the activities.*	2		X
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? *If "Yes," attach a conformed copy of the changes*	3		X
4a	Did the foundation have unrelated business gross income of $1,000 or more during the year?	4a		X
b	If "Yes," has it filed a tax return on **Form 990-T** for this year? N/A	4b		
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year? *If "Yes," attach the statement required by General Instruction T.*	5		X
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	X	
7	Did the foundation have at least $5,000 in assets at any time during the year? *If "Yes," complete Part II, col. (c), and Part XV.*	7	X	
8a	Enter the states to which the foundation reports or with which it is registered (see instructions) ▶ HI			
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by *General Instruction G? If "No," attach explanation*	8b	X	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2010 or the taxable year beginning in 2010 (see instructions for Part XIV)? *If "Yes," complete Part XIV*	9		X
10	Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses	10		X

Part VII-A Statements Regarding Activities *(continued)*

			Yes	No
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		X
12	Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008?	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	X	
	Website address ▶ N/A			
14	The books are in care of ▶ BANK OF HAWAII Telephone no. ▶ 808-694-4525			
	Located at ▶ 130 MERCHANT STREET, HONOLULU, HI ZIP+4 ▶ 96813			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here ▶ ☐			
	and enter the amount of tax-exempt interest received or accrued during the year ▶ 15 N/A			
16	At any time during calendar year 2010, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16		X
	See page 20 of the instructions for exceptions and filing requirements for Form TD F 90-22.1. If "Yes," enter the name of the foreign country ▶			

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

			Yes	No
	File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.			
1a	During the year did the foundation (either directly or indirectly):			
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☒ No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☒ No			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☒ No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☒ Yes ☐ No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☒ No			
	(6) Agree to pay money or property to a government official? (**Exception.** Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) ☐ Yes ☒ No			
b	If any answer is "Yes" to 1a(1)-(6), did **any** of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 22 of the instructions)?	1b		X
	Organizations relying on a current notice regarding disaster assistance check here ▶ ☐			
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2010?	1c		X
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):			
a	At the end of tax year 2010, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2010? ☐ Yes ☒ No			
	If "Yes," list the years ▶ ____, ____, ____, ____			
b	Are there any years listed in 2a for which the foundation is **not** applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to **all** years listed, answer "No" and attach statement - see instructions.) N/A	2b		
c	If the provisions of section 4942(a)(2) are being applied to **any** of the years listed in 2a, list the years here. ▶ ____, ____, ____, ____			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☐ Yes ☒ No			
b	If "Yes," did it have excess business holdings in 2010 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? *(Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2010.)* N/A	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		X
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2010?	4b		X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required *(continued)*

5a During the year did the foundation pay or incur any amount to:

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☒ No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? ☐ Yes ☒ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☒ No

b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53 4945 or in a current notice regarding disaster assistance (see instructions)? N/A | 5b |

Organizations relying on a current notice regarding disaster assistance check here ▶ ☐

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? N/A ☐ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53.4945-5(d).

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? ☐ Yes ☒ No

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? | 6b | | X

If "Yes" to 6b, file Form 8870.

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ Yes ☒ No

b If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction? N/A | 7b |

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
BANK OF HAWAII 130 MERCHANT STREET HONOLULU, HI 96813	TRUSTEE 1.00	9,283.	0.	0.

2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than $50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over $50,000 ▶ 0

Part VIII **Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors** *(continued)*

3 Five highest-paid independent contractors for professional services. If none, enter "NONE."

(a) Name and address of each person paid more than $50,000	(b) Type of service	(c) Compensation
NONE		

Total number of others receiving over $50,000 for professional services ▶ 0

Part IX-A **Summary of Direct Charitable Activities**

List the foundation's four largest direct charitable activities during the tax year Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1 N/A	
2	
3	
4	

Part IX-B **Summary of Program-Related Investments**

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.	Amount
1 N/A	
2	
All other program-related investments. See instructions.	
3	
Total. Add lines 1 through 3 ▶	0.

Part X **Minimum Investment Return** (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities	1a	19,521,059.
b	Average of monthly cash balances	1b	720,695.
c	Fair market value of all other assets	1c	
d	**Total** (add lines 1a, b, and c)	1d	20,241,754.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation) — 1e: 0.		
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	20,241,754.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	303,626.
5	**Net value of noncharitable-use assets.** Subtract line 4 from line 3. Enter here and on Part V, line 4	5	19,938,128.
6	**Minimum investment return.** Enter 5% of line 5	6	996,906.

Part XI **Distributable Amount** (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ▶ ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	996,906.
2a	Tax on investment income for 2010 from Part VI, line 5 — 2a: 47,086.		
b	Income tax for 2010. (This does not include the tax from Part VI.) — 2b:		
c	Add lines 2a and 2b	2c	47,086.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	949,820.
4	Recoveries of amounts treated as qualifying distributions	4	9,000.
5	Add lines 3 and 4	5	958,820.
6	Deduction from distributable amount (see instructions)	6	0.
7	**Distributable amount** as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	958,820.

Part XII **Qualifying Distributions** (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	929,816.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	**Qualifying distributions.** Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	929,816.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b	5	0.
6	**Adjusted qualifying distributions.** Subtract line 5 from line 4	6	929,816.

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2009	(c) 2009	(d) 2010
1 Distributable amount for 2010 from Part XI, line 7				958,820.
2 Undistributed income, if any, as of the end of 2010:				
a Enter amount for 2009 only			588,773.	
b Total for prior years: ____, ____, ____		0.		
3 Excess distributions carryover, if any, to 2010:				
a From 2005				
b From 2006				
c From 2007				
d From 2008				
e From 2009				
f Total of lines 3a through e	0.			
4 Qualifying distributions for 2010 from Part XII, line 4: ▶ $ 929,816.				
a Applied to 2009, but not more than line 2a			588,773.	
b Applied to undistributed income of prior years (Election required - see instructions)		0.		
c Treated as distributions out of corpus (Election required - see instructions)	0.			
d Applied to 2010 distributable amount				341,043.
e Remaining amount distributed out of corpus	0.			
5 Excess distributions carryover applied to 2010 (If an amount appears in column (d), the same amount must be shown in column (a).)	0.			0.
6 **Enter the net total of each column as indicated below:**				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	0.			
b Prior years' undistributed income. Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b. Taxable amount - see instructions		0.		
e Undistributed income for 2009. Subtract line 4a from line 2a. Taxable amount - see instr.			0.	
f Undistributed income for 2010. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2011				617,777.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3)	0.			
8 Excess distributions carryover from 2005 not applied on line 5 or line 7	0.			
9 **Excess distributions carryover to 2011.** Subtract lines 7 and 8 from line 6a	0.			
10 Analysis of line 9:				
a Excess from 2006				
b Excess from 2007				
c Excess from 2008				
d Excess from 2009				
e Excess from 2010				

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9) N/A

1 a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2010, enter the date of the ruling ▶

b Check box to indicate whether the foundation is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

	Tax year	Prior 3 years			
	(a) 2010	(b) 2009	(c) 2008	(d) 2007	(e) Total
2 a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon: a "Assets" alternative test - enter: (1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					
c "Support" alternative test - enter: (1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the foundation had $5,000 or more in assets at any time during the year-see the instructions.)

1 **Information Regarding Foundation Managers:**

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than $5,000). (See section 507(d)(2).)

NONE

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

NONE

2 **Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:**

Check here ▶ ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a The name, address, and telephone number of the person to whom applications should be addressed:

SEE STATEMENT - GUIDE

b The form in which applications should be submitted and information and materials they should include:

SEE STATEMENT - GUIDE

c Any submission deadlines:

SEE STATEMENT - GUIDE

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

SEE STATEMENT - GUIDE

Part XV Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a Paid during the year				
SEE STATEMENT - GRANTS				867,634.
Total ▶ 3a				867,634.
b Approved for future payment				
NONE				
Total ▶ 3b				0.

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated	Unrelated business income		Excluded by section 512, 513, or 514		(e)
1 Program service revenue:	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	Related or exempt function income
a					
b					
c					
d					
e					
f					
g Fees and contracts from government agencies					
2 Membership dues and assessments					
3 Interest on savings and temporary cash investments			14	187.	
4 Dividends and interest from securities			14	573,626.	
5 Net rental income or (loss) from real estate:					
a Debt-financed property					
b Not debt-financed property					
6 Net rental income or (loss) from personal property					
7 Other investment income					
8 Gain or (loss) from sales of assets other than inventory			18	1,790,550.	
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue:					
a					
b					
c					
d					
e					
12 Subtotal. Add columns (b), (d), and (e)		0.		2,364,363.	0.

13 **Total.** Add line 12, columns (b), (d), and (e) .... 13 2,364,363.

(See worksheet in line 13 instructions to verify calculations.)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Line No. ▼	Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes).

023621 12-07-10

Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

			Yes	No
1	Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?			
a	Transfers from the reporting foundation to a noncharitable exempt organization of:			
	(1) Cash	1a(1)		X
	(2) Other assets	1a(2)		X
b	Other transactions:			
	(1) Sales of assets to a noncharitable exempt organization	1b(1)		X
	(2) Purchases of assets from a noncharitable exempt organization	1b(2)		X
	(3) Rental of facilities, equipment, or other assets	1b(3)		X
	(4) Reimbursement arrangements	1b(4)		X
	(5) Loans or loan guarantees	1b(5)		X
	(6) Performance of services or membership or fundraising solicitations	1b(6)		X
c	Sharing of facilities, equipment, mailing lists, other assets, or paid employees	1c		X

d If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received.

(a) Line no	(b) Amount involved	(c) Name of noncharitable exempt organization	(d) Description of transfers, transactions, and sharing arrangements
		N/A	

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

b If "Yes," complete the following schedule.

(a) Name of organization	(b) Type of organization	(c) Description of relationship
N/A		

Sign Here

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete Declaration of preparer (other than taxpayer or fiduciary) is based on all information of which preparer has any knowledge.

BANK OF HAWAII, Trustee

By [signature] Vice President SEP 16 2011

Signature of officer or trustee | Date | Title

Paid Preparer Use Only

Print/Type preparer's name	Preparer's signature	Date	Check ☐ if self- employed	PTIN

Firm's name ▶	Firm's EIN ▶
Firm's address ▶	Phone no.

FORM 990-PF INTEREST ON SAVINGS AND TEMPORARY CASH INVESTMENTS STATEMENT 1

SOURCE	AMOUNT
BANK OF HAWAII #215022500	187.
TOTAL TO FORM 990-PF, PART I, LINE 3, COLUMN A	187.

FORM 990-PF DIVIDENDS AND INTEREST FROM SECURITIES STATEMENT 2

SOURCE	GROSS AMOUNT	CAPITAL GAINS DIVIDENDS	COLUMN (A) AMOUNT
BANK OF HAWAII #215022500	871,611.	297,985.	573,626.
TOTAL TO FM 990-PF, PART I, LN 4	871,611.	297,985.	573,626.

FORM 990-PF LEGAL FEES STATEMENT 3

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST-MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
COURT ACCOUNTING PETITIONS	4,729.	2,365.		2,364.
TO FM 990-PF, PG 1, LN 16A	4,729.	2,365.		2,364.

FORM 990-PF ACCOUNTING FEES STATEMENT 4

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST-MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
TAX RETURN PREPARATION FEE	2,000.	600.		1,400.
COURT ACCOUNTING PETITIONS-SERVICE FEES	600.	0.		600.
TO FORM 990-PF, PG 1, LN 16B	2,600.	600.		2,000.

FORM 990-PF	TAXES	STATEMENT 5		
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
FOREIGN TAXES WITHHELD	143.	143.		0.
12/31/09 EXTENTION PAYMENT	2,000.	0.		0.
3QTR ESTIMATED TAX	319.	0.		0.
4QTR ESTIMATED TAX	1,250.	0.		0.
TO FORM 990-PF, PG 1, LN 18	3,712.	143.		0.

FORM 990-PF	OTHER EXPENSES	STATEMENT 6		
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
GRANT ADMINISTRATION EXPENSE REIMBURSEMENTS	25.	0.		25.
GRANT ADMINISTRATION FEES	53,220.	0.		53,220.
TO FORM 990-PF, PG 1, LN 23	53,245.	0.		53,245.

FORM 990-PF	OTHER INVESTMENTS	STATEMENT 7	
DESCRIPTION	VALUATION METHOD	BOOK VALUE	FAIR MARKET VALUE
SEE STATEMENT - INV	COST	19,004,073.	20,519,443.
TOTAL TO FORM 990-PF, PART II, LINE 13		19,004,073.	20,519,443.

GEORGE N. WILCOX
2010 FORM 990PF
PART II, INVESTMENTS - OTHER
EIN: 99-6002445

Description	Units	Book Value	Mkt Value
ABERDEEN CORE FIXED INCOME FUND CL I	362316.619	3,907,791.34	3,869,541.00
ABERDEEN ASIA-PACIFIC EX-JAPAN EQUITY FUND INSTITUTIONAL CLASS	104151.563	1,160,186.43	1,288,355.00
ABERDEEN INTL EQUITY INSTITUTIONAL FUND CL SHS	194707.705	2,264,420.34	2,537,041.00
COLUMBIA ACORN INTERNATIONAL FUND CL Z	15360.198	550,073.54	628,539.00
EATON VANCE LARGE-CAP VAL-I	89440.920	1,474,372.20	1,634,086.00
GOLDMAN SACHS LARGE CAP VALUE FD - INST	137303.426	1,469,146.65	1,632,538.00
JANUS TRITON FUND CL T	64828.401	892,464.20	1,064,482.00
JANUS FORTY FUND-I	47828.052	1,464,973.23	1,624,719.00
LAZARD EMERGING MARKETS PORTFOLIO	58444.168	1,175,937.39	1,272,914.00
NATIXIS LOOMIS SAYLES LTD GOV AND AGCY FD CL Y	38520.056	462,625.88	458,774.00
MAINSTAY LARGE CAP GROWTH FUND CL I	222034.853	1,349,971.91	1,607,532.00
MAINSTAY HIGH YIELD CORP BOND FUND CL I	178597.176	1,051,937.37	1,051,937.00
RYDEX/SGI MID CAP VALUE FUND CL I	86650.423	960,451.10	1,032,873.00
TEMPLETON GLOBAL BOND FUND CL AD	60185.137	819,721.57	816,112.00
Investments - Other		**19,004,073.15**	**20,519,443.00**

STATEMENT - INV

G. N. Wilcox Trust

Grants Paid 1/1/2010 to 12/31/2010

Payee Organization Project Title	Amount Paid Date
Academy of the Pacific 913 Alewa Drive Honolulu, HI 96817 *2010-2011 Tuition Aid Program*	$7,000.00 4/27/2010
Aha Punana Leo 96 Puuhonu Place Hilo, HI 96720 *2010-2011 Tuition Aid Program*	$5,000.00 4/27/2010
Aloha School Early Learning Center P.O. Box 1408 Hanalei, HI 96714 *2010-2011 Tuition Aid Program*	$10,000.00 4/27/2010
ARC of Maui 95 Mahalani Street, Suite 17 Wailuku, HI 96793 *Replace Air Conditioners at Mana Group Home*	$4,500 00 5/4/2010
ASSETS School One Ohana Nui Way Honolulu, HI 96818 *2010-2011 Tuition Aid Program*	$11,000.00 4/27/2010
Big Brothers Big Sisters of Honolulu 418 Kuwili Street, Suite 106 Honolulu, HI 96817-5364 *Kauai School-Based Mentoring Programs - Ropes Course*	$6,800.00 5/4/2010
Big Brothers Big Sisters of Honolulu 418 Kuwili Street, Suite 106 Honolulu, HI 96817-5364 *Kauai School-Based Mentoring Programs - Ropes Course (CHECK RETURNED 9/13/2010)*	-$2,965.62 9/3/2010
Bishop Museum 1525 Bernice Street Honolulu, HI 96817 *Holoholo Science Education Program for Kauai Students (2010-2011 school year)*	$8,000.00 7/21/2010
Chamber Music Hawaii P. O. Box 61939 Honolulu, HI 96839 *Music Education Outreach to Kauai Schools and Communities - 2010-2011*	$5,000.00 12/8/2010
Child & Family Service 91-1841 Fort Weaver Road Ewa Beach, HI 96706-1909 *Support Food Pantry at Nana's House in 2011 (unsolicited grant)*	$10,000 00 12/8/2010

Payee Organization Project Title	Amount Paid Date
Church of the Pacific, UCC P. O. Box 223154 Princeville, HI 96722 *Food Pantry Program - 2011*	$15,000.00 12/8/2010
Damien Memorial High School 1401 Houghtailing Street Honolulu, HI 96817 *2010-2011 Tuition Aid Program*	$6,500.00 4/27/2010
Early School 2510 Bingham Street Honolulu, HI 96826 *2010-2011 Tuition Aid Program*	$5,000.00 4/27/2010
Episcopal Church on West Kauai P.O. Box 247 Eleele, HI 96705 *Support Westside Interfaith Food Pantry in 2011 (unsolicited grant)*	$5,000.00 12/8/2010
Faith Christian Fellowship of Kauai P. O Box 3770 Lihue, HI 96766 *Support Food Pantry in 2011 (unsolicited grant)*	$5,000.00 12/8/2010
Foundation Center 79 Fifth Avenue New York, NY 10003-3076 *General Program Support for 2010*	$4,000.00 10/8/2010
Gregory House Programs The Castle & Cooke Community Service Center 200 N. Vineyard Blvd., Suite A310 Honolulu, HI 96817 *Shelter Plus Care Program - 2010-2011*	$15,000.00 7/21/2010
Hale Kipa 615 Piikoi Street, Suite 203 Honolulu, HI 96814-3139 *Youth Desktop Virtualization System*	$20,000.00 10/8/2010
Hale Opio Kauai, Inc. 2959 Umi Street Lihue, HI 96766 *Establish a Hawaii Foster Youth Coalition - Kauai Chapter*	$13,000.00 7/21/2010
Haleakala Waldorf School 4160 Lower Kula Road Kula, HI 96790 *2010-2011 Tuition Aid Program*	$5,000.00 4/27/2010

Payee Organization Project Title	Amount Paid Date
Hanahauoli School 1922 Makiki Street Honolulu, HI 96822 *2010-2011 Tuition Aid Program*	$5,000.00 4/27/2010
Hawaii Children's Theatre P. O Box 662295 Lihue, HI 96766 *Summer Stars Program 2010*	$8,000 00 5/4/2010
Hawaii Conference United Church of Christ 467 North Judd Street Honolulu, HI 96817 *2010 UCC Aha Paeaina Youth Event (Original Request under Kapaa UCC - Change made per A Kaohi)*	$10,000 00 5/4/2010
Hawaii Craftsmen 1159 Nuuanu Avenue Honolulu, HI 96817 *Basic Programs in 2010*	$10,000 00 5/4/2010
Hawaii Montessori Inc. 74-978 Manawalea Street Kailua-Kona, HI 96740 *2010-2011 Tuition Aid Program*	$7,500 00 4/27/2010
Hawaii Opera Theatre Hawaii Opera Plaza 848 S. Beretania Street, Suite 301 Honolulu, HI 96813 *Opera Express - Kauai Island Tour 2010-2011*	$8,000.00 12/8/2010
Hawaii Preparatory Academy 65-1692 Kohala Mountain Road Kamuela, HI 96743-8476 *2010-2011 Tuition Aid Program*	$7,500.00 4/27/2010
Hawaii Theatre Center 1132 Bethel Street, Suite 1404 Honolulu, HI 96813 *Educational Programs for School Year 2010-2011*	$10,000 00 10/8/2010
Hoala School 1067 A California Avenue Wahiawa, HI 96786 *2010-2011 Tuition Aid Program*	$5,000.00 4/27/2010
Honolulu Theatre for Youth 1149 Bethel Street, Suite 700 Honolulu, HI 96813 *Theatre for Neighbor Island Youth - Kauai Tours 2010/2011*	$10,000.00 10/8/2010

Payee Organization Project Title	Amount Paid Date
Honolulu Waldorf School (aka) 5257 Kalanianaole Highway Honolulu, HI 96821 *2010-2011 Tuition Aid Program*	$5,000.00 4/27/2010
Horizons Academy of Maui P.O. Box 1308 Haiku, HI 96708 *2010-2011 Tuition Aid Program*	$10,000.00 4/27/2010
Horizons Academy of Maui P.O Box 1308 Haiku, HI 96708 *Purchase Van with Wheelchair Lift*	$10,000.00 7/21/2010
Hualalai Academy 74-4966 Kealakaa Street Kailua-Kona, HI 96740 *2010-2011 Tuition Aid Program*	$6,000.00 4/27/2010
Institute for Human Services 546 Ka'aahi Street Honolulu, HI 96817 *Salary Support for Case Management Services - Women & Families at Emergency Homeless Shelter*	$10,000.00 12/8/2010
Iolani School 563 Kamoku Street Honolulu, HI 96826 *2010-2011 Tuition Aid Program*	$6,000.00 4/27/2010
Island Pacific Academy 909 Haumea Street Kapolei, HI 96707 *2010-2011 Tuition Aid Program*	$6,500.00 4/27/2010
Island School 3-1875 Kaumualii Highway Lihue, HI 96766-9597 *2010-2011 Tuition Aid Program*	$6,000.00 4/27/2010
Island School 3-1875 Kaumualii Highway Lihue, HI 96766-9597 *High Jump Pit & Discus/Shot Put Cage*	$8,000.00 12/8/2010
Ka Hale O Na Keiki Inc 45-3668 Honokaa-Waipio Road Honokaa, HI 96727 *2010-2011 Tuition Aid Program*	$7,000.00 4/27/2010
Ka Ohana O Kalaupapa P. O. Box 1111 Kalaupapa, HI 96742 *Publishing of a Book: A Church Called Siloama-The First Church at Kalawao*	$20,000.00 12/8/2010

Payee Organization Project Title	Amount Paid Date
Kalaheo Missionary Church P. O. Box 395 Kalaheo, HI 96741-0395 *Support Food Pantry in 2011 (unsolicited grant)*	$5,000.00 12/8/2010
Kalihi Palama Health Center 915 North King Street Honolulu, HI 96817 *Pharmacy Equipment - ONE TIME Start-Up for Shelving & Appliances*	$25,000.00 7/21/2010
Kamaaina Care dba Kamaaina Kids 156 Hamakua Drive, Suite C Kailua, HI 96734 *2010-2011 Tuition Aid Program*	$7,000.00 4/27/2010
Kauai Pacific School (DBA) 4480 Ho'okuli Road Kilauea, HI 96754 *2010-2011 Tuition Aid Program*	$8,000.00 4/27/2010
Kauai Veterans Memorial Hospital Charitable Foundation P. O Box 356 Waimea, HI 96796 *Pulmonetic LTV 1200 Ventilator (Lap Top Ventilator)*	$21,000 00 5/4/2010
KCAA Preschools of Hawaii 2707 South King Street Honolulu, HI 96826-3325 *2010-2011 Tuition Aid Program*	$8,000.00 4/27/2010
Kokua Kalihi Valley 2239 North School Street Honolulu, HI 96819 *Health Maintenance Activities for Kupuna*	$20,000.00 12/8/2010
Koloa Union Church P.O. Box 536 Koloa, HI 96756 *Support Food Pantry in 2011 (unsolicited grant)*	$5,000.00 12/8/2010
La Pietra, Hawaii School for Girls 2933 Poni Moi Road Honolulu, HI 96815 *2010-2011 Tuition Aid Program*	$4,500.00 4/27/2010
Lihue Christian Church 2943 Kress Street Lihue, HI 96766 *Improvement of Playground for NAEYC Re-Accrediation of Ae Kamalu Preschool*	$10,000 00 10/8/2010

Payee Organization Project Title	Amount Paid Date
Ma Ka Hana Ka Ike Building Program P O. Box 968 Hana, HI 96713 *Hana School Building Program - 2010-2011 Operational Support*	$20,000.00 7/21/2010
Malamalama Waldorf School, Inc. HC 3, Box 13068 Keaau, HI 96749-9220 *2010-2011 Tuition Aid Program*	$4,500.00 4/27/2010
Manoa Valley Theatre 2833 East Manoa Road Honolulu, HI 96822 *Community Outreach Program 2009-2010*	$5,000.00 5/4/2010
Maryknoll School 1526 Alexander Street Honolulu, HI 96822 *2010-2011 Tuition Aid Program*	$8,500.00 4/27/2010
Mental Health Association in Hawaii 1124 Fort Street Mall, Room 205 Honolulu, HI 96813 *Youth Suicide Prevention/Intervention Project - Phase 2 (2010)*	$25,000.00 5/4/2010
Mid-Pacific Institute 2445 Kaala Street Honolulu, HI 96822-2299 *2010-2011 Tuition Aid Program*	$8,500.00 4/27/2010
Mid-Pacific Institute 2445 Kaala Street Honolulu, HI 96822-2299 *Gym Floor Replacement*	$10,000.00 7/21/2010
Mission Houses Museum 553 South King Street Honolulu, HI 96813-3002 *A Primary Source Digitization and Internet Access Project - Year 2*	$5,000.00 10/8/2010
Montessori Hale O Keiki P.O. Box 2348 Kihei, HI 96753 *2010-2011 Tuition Aid Program*	$5,000.00 4/27/2010
Montessori School of Maui 2933 Baldwin Avenue Makawao, HI 96768 *2010-2011 Tuition Aid Program*	$5,000 00 4/27/2010

Payee Organization Project Title	Amount Paid Date
Na Hoaloha - Maui Interfaith Volunteer Caregivers P. O. Box 3208 Wailuku, HI 96793 *Aloha Cruisers - Project to Transport Seniors & Individuals with Disabilities*	$5,000.00 5/4/2010
National Tropical Botanical Garden 3530 Papalina Road Kalaheo, HI 96741 *Renovation of the Canoe Garden - ONLY FOR: Interpretive Signage and Educational Materials*	$3,000.00 7/21/2010
Natural Bridges P. O. Box 727 Kilauea, HI 96754 *2010-2011 Tuition Aid Program*	$10,000.00 4/27/2010
Nature Conservancy of Hawaii 923 Nuuanu Ave Honolulu, HI 96817 *Conservation Can't Wait Campaign: Kauai the Cradle of Biodiversity*	$25,000.00 5/4/2010
Navy Hale Keiki School 153 Bougainville Drive Honolulu, HI 96818 *2010-2011 Tuition Aid Program*	$5,000.00 4/27/2010
Nova Arts Foundation Inc. dba Iona Contemporary Dance Theatre P.O. Box 670 Kailua, HI 96734 *IONA's 2010 Season -'Of Like Mind (extension granted on use of funds for 2011 Season)*	$5,000.00 5/4/2010
Olaa First Hawaiian Church P. O. Box 509 Kurtistown, HI 96760 *New Sound System*	$9,800 00 12/8/2010
Pacific and Asian Affairs Council 1601 East-West Road, 4th Floor Honolulu, HI 96848-1601 *After-School class initiative at Kapaa High School for 2010-2011 School Year*	$5,000.00 5/4/2010
Parents and Children Together 1485 Linapuni Street, 105 Honolulu, HI 96819-3575 *Kauai Family Visitation Center - FY 7/1/2010 to 6/30/2011*	$10,000 00 12/8/2010

Payee Organization Project Title	Amount Paid Date
Parker School 65-1224 Lindsey Road Kamuela, HI 96743 *2010-2011 Tuition Aid Program*	$5,500.00 4/27/2010
The Salvation Army Hawaiian & Pacific Islands Division 2950 Manoa Road Honolulu, HI 96822 *Program Operating Support for FY 10/1/2010 to 9/30/2011*	$50,000.00 10/8/2010
Seagull Schools, Inc. 1300 Kailua Road Kailua, HI 96734 *2010-2011 Tuition Aid Program*	$3,500 00 4/27/2010
St. Andrew's Priory School 224 Queen Emma Square Honolulu, HI 96813-2304 *2010-2011 Tuition Aid Program*	$5,000.00 4/27/2010
St. Michael and All Angels' Episcopal Church P. O. Box 572 Lihue, HI 96766 *The Goodale Center for Ministry Project*	$10,000.00 7/21/2010
Surfrider Spirit Sessions P. O. Box 1677 Kailua, HI 96734 *Raise Matching Funds for 2011 Program Budget*	$15,000 00 12/8/2010
Teach For America Hawaii 500 Ala Moana Blvd., Suite 3-400 Honolulu, HI 96813 *Program Support on Oahu and the Big Island for 2010-2011 Academic Year*	$20,000.00 7/21/2010
Trinity Christian School 875 Auloa Road Kailua, HI 96734 *2010-2011 Tuition Aid Program*	$5,000.00 4/27/2010
Variety School of Hawaii 710 Palekaua Street Honolulu, HI 96816 *2010-2011 Tuition Aid Program*	$15,000.00 4/27/2010
Waianae Coast Early Childhood Services 84-1061 Noholio Road Waianae, HI 96792 *2010-2011 Tuition Aid Program*	$5,500.00 4/27/2010

Payee Organization Project Title	Amount Paid Date
Waikiki Health Center 277 Ohua Avenue Honolulu, HI 96815 *Primary Care for Medically Uninsured & Underserved Patients in 2010*	$30,000.00 10/8/2010
Waimea Country School P.O. Box 399 Kamuela, HI 96743 *2010-2011 Tuition Aid Program*	$4,000 00 4/27/2010
Waimea United Church of Christ P. O. Box 457 Waimea, HI 96796 *Support Food Pantry in 2011 (unsolicited grant)*	$5,000.00 12/8/2010
Waioli Corporation P. O. Box 1631 Lihue, HI 96766 *Maintenance Projects: Roof Repairs - Grove Farm Museum & Waioli Mission House; Fumigation - Kaipu Camp*	$10,000.00 12/8/2010
Wider Church Ministries 700 Prospect Avenue, 7th Floor Cleveland, OH 44115-1100 *Support for Retired Medical and Educational Missionaries (Per Trust Document)*	$8,000 00 12/8/2010
Wilcox Health Foundation 3-3420 Kuhio Highway Lihue, HI 96766-1099 *Purchase Echo/Ultrasound System*	$35,000 00 12/8/2010
Winners at Work dba Abilities Unlimited 414 Kuwili Street, Suite 103 Honolulu, HI 96817 *Transition To Success*	$10,000.00 12/8/2010
YWCA of Kauai 3094 Elua Street Lihue, HI 96766 *Payment of Telephone & Utility Costs for Family Violence Shelter*	$10,000.00 12/8/2010
Grand Total	$867,634.38

Form **8868** (Rev. January 2011)
Department of the Treasury Internal Revenue Service

Application for Extension of Time To File an Exempt Organization Return

▶ File a separate application for each return.

OMB No. 1545-1709

- If you are filing for an **Automatic 3-Month Extension, complete only Part I** and check this box ▶ [X]
- If you are filing for an **Additional (Not Automatic) 3-Month Extension, complete only Part II** (on page 2 of this form).

Do not complete Part II unless you have already been granted an automatic 3-month extension on a previously filed Form 8868.

Electronic filing (e-file). You can electronically file Form 8868 if you need a 3-month automatic extension of time to file (6 months for a corporation required to file Form 990-T), or an additional (not automatic) 3-month extension of time. You can electronically file Form 8868 to request an extension of time to file any of the forms listed in Part I or Part II with the exception of Form 8870, Information Return for Transfers Associated With Certain Personal Benefit Contracts, which must be sent to the IRS in paper format (see instructions). For more details on the electronic filing of this form, visit *www.irs.gov/efile* and click on *e-file for Charities & Nonprofits*.

Part I Automatic 3-Month Extension of Time. Only submit original (no copies needed).

A corporation required to file Form 990-T and requesting an automatic 6-month extension - check this box and complete Part I only ▶ [ ]

All other corporations (including 1120-C filers), partnerships, REMICs, and trusts must use Form 7004 to request an extension of time to file income tax returns.

Type or print	Name of exempt organization	Employer identification number
	GEORGE N. WILCOX GENERAL TRUST	99-6002445
File by the due date for filing your return See instructions	Number, street, and room or suite no. If a P.O. box, see instructions. P. O. BOX 3170, DEPT. 715	
	City, town or post office, state, and ZIP code. For a foreign address, see instructions. HONOLULU, HI 96802-3170	

Enter the Return code for the return that this application is for (file a separate application for each return) 0 4

Application Is For	Return Code	Application Is For	Return Code
Form 990	01	Form 990-T (corporation)	07
Form 990-BL	02	Form 1041-A	08
Form 990-EZ	03	Form 4720	09
Form 990-PF	04	Form 5227	10
Form 990-T (sec. 401(a) or 408(a) trust)	05	Form 6069	11
Form 990-T (trust other than above)	06	Form 8870	12

- The books are in the care of ▶ BANK OF HAWAII 130 MERCHANT STREET - HONOLULU, HI 96813

  Telephone No. ▶ 808-694-4525 FAX No. ▶
- If the organization does not have an office or place of business in the United States, check this box ▶ [ ]
- If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) ______. If this is for the whole group, check this box ▶ [ ]. If it is for part of the group, check this box ▶ [ ] and attach a list with the names and EINs of all members the extension is for.

1 I request an automatic 3-month (6 months for a corporation required to file Form 990-T) extension of time until AUGUST 15, 2011, to file the exempt organization return for the organization named above. The extension is for the organization's return for:

▶ [X] calendar year 2010 or

▶ [ ] tax year beginning ______, and ending ______.

2 If the tax year entered in line 1 is for less than 12 months, check reason: [ ] Initial return [ ] Final return [ ] Change in accounting period

3a	If this application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions.	3a	$ 71,000.
b	If this application is for Form 990-PF, 990-T, 4720, or 6069, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit.	3b	$ 5,000.
c	**Balance due.** Subtract line 3b from line 3a. Include your payment with this form, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions.	3c	$ 66,000.

Caution. If you are going to make an electronic fund withdrawal with this Form 8868, see Form 8453-EO and Form 8879-EO for payment instructions.

G. N. Wilcox Trust

INFORMATION FOR APPLICANTS

Policy

Applications for grants are accepted by the Committee on Beneficiaries from qualified tax-exempt (501 (C) (3), charitable organizations. (If a fiscal sponsor is being used, contact with the Foundation Administration Office must be made prior to submitting a grant proposal.) The Committee's general policy is to confine grants to organizations within the State of Hawaii. Its first priority is to assist Kauai organizations or agencies serving that island.

The Committee does not make grants to individuals, nor for reserve purposes, endowments, or deficit financing. No multiple-year pledges are made for programs or capital projects. Generally grants will not be made to government agencies, nor to organizations supported substantially by government funds.

The Committee generally will consider only one request a year from an organization. It will not entertain a new request so long as a prior commitment is still outstanding. The exception to this policy is that a second request will be accepted from a school that has received scholarship and tuition aid. Consideration will be given on an individual basis.

If an applicant is unclear as to the Trust's current areas of activities, a telephone inquiry to the Foundation Administration office may save the trouble and expense of preparing and submitting a formal application.

Grant Application Information

The Committee on Beneficiaries usually meets four times a year to review applications for grants. Proposals (other than scholarship and tuition aid) **must be postmarked by** January 1, April 1, July 1, or October 1 for consideration at a meeting. There may be times due to unforeseen circumstances or unusually high volume, that a request may not be reviewed in time for the intended meeting date. In such instances, the request may be reviewed at a later meeting date, even though it has met the Trust's deadline date. An average of 120 days is required to process a proposal, allowing for a possible site visit and for studying the proposal in relation to other activities of the Foundation.

Requests for programs involving school participation – If the request for funding supports a program that involves either school or classroom participation, the organization must provide a list of the schools that will be involved in the program along with a letter of support from the schools' principals or teachers who have either committed or are interested in the program. The organization must also provide us with an approximate number of students that will be involved and/or benefiting from the program.

Large Capital Requests - G. N. Wilcox Trust no longer accepts proposals for large capital projects or capital campaigns with project costs or fund raising goals of $500,000 or more for building, renovations or major equipment.

STATEMENT - GUIDE

Requests for schools tuition aid/scholarship programs – Tuition Aid guidelines and School Information Form are available from the Foundation Administration Office and can be requested via email or by telephone (see Page 3 for contact information). **Requests must be postmarked by February 15** and are normally reviewed only at the Committee's first meeting of the year. Two or three endorsement letters are required. Thank you letters are NOT endorsement letters.

Grant Application Procedure

A FUNDING REQUEST COVER SHEET must accompany each copy of the proposal and can be obtained from the Foundation Administration Office, or copied from the sample provided on the last page of this packet. Applications need not be formal and should be as brief as appropriate to present the necessary facts about the applying organization and the project for which the grant is being sought. **Four copies** (including original) of the complete proposal are required for distribution to the committee members. Elaborate and bulky binding will not be accepted. **Proposal narratives are to be no more than three pages in length and font size may not be smaller than 12 size font.** The narrative must include the following information:

- Brief description of the applicant organization and its purpose.
- Concise summary of the project with a statement of need, measurable program objectives, description of how the activity is to be carried out, an indication of the population to be served, and plan for evaluating its effectiveness. (Pre/Post tests are not effective measures of evaluation,)
- Statement as to qualification of individual(s) responsible for carrying out the project.
- Total cost of the project, amount requested from the Foundation, and plans for future support of the project.

These items must be attached to each copy of the proposal narrative, not sent separately.

- Funding Request Cover Sheet (placed on top of each copy of proposal)
- A Project Budget with a start & end date* that lists all revenue (funding sources) and expenses for the project or program. Requests for small capital and/or to purchase equipment require additional information to validate the expenses in the project budget.
- Current Operating Budget (indicate start and end date* of fiscal year) for organization.
- Income Statement for organization's most recently completed fiscal year (indicate start and end date* of fiscal year).
- Current Balance Sheet for the organization (dated* and not older than three months).
- List of Board members with their professional or business affiliation; and statement as to active participants of Board members.
- Two letters endorsing the activity.
  *** ALL DATES MUST HAVE A MONTH, DAY AND YEAR**

Additional item requirements:

One copy only of each of the following:

- Internal Revenue Service letter advising that the organization is tax-exempt under Section 501 (c)(3) of the Code, and its foundation status under 509 (a).

- Organization's charter and by-laws, if not previously submitted or amended.
- Organization's last audited financial statements, or most recent IRS 990.

The proposal is to be sent to the following mailing address:

G. N. Wilcox Trust
c/o Bank of Hawaii, Trustee
Foundation Administration #758
P. O. Box 3170
Honolulu, Hawaii 96802-3170

<u>OVER NIGHT DELIVERIES</u>
G. N. Wilcox Trust
Foundation Administration
130 Merchant Street, Room 530
Honolulu, Hawaii 96813

Due to security measures hand-delivered proposals are strongly discouraged.

Applicants will be notified in writing of the action taken on their requests. The recipient of a grant will be required to submit a narrative report on what has been accomplished as a result of the grant, and a fiscal accounting of the grant expenditures.

The Foundation receives more requests for assistance than its funds permit supporting. However, normally, all applications are considered, and each is acted upon according to its current and projected relative merit, provided it is in keeping with the deed of trust.

<u>Contact Information for the G. N. Wilcox Trust:</u>

Paula Boyce, AVP & Grants Administration Officer
Phone: (808) 694-4945 Fax: (808) 694-4006
Email address: paula.boyce@boh.com

Elaine Moniz, Trust Specialist
Phone: (808) 694-4944 Fax: (808) 694-4006
Email address: elaine.moniz@boh.com

Toll-free from Neighbor Islands
1-800-272-7262

G. N. Wilcox Trust

Bank of Hawaii, Trustee

Funding Request Cover Sheet

Please complete and submit with your request for funding

Date ____________________

Organization Information

(Must be a 501 (c) (3) tax-exempt organization)

(If this is a collaborative project, please submit names of collaborating agencies on a separate sheet.)

Name: ____________________

Address: ____________________

Phone: ____________________ Fax: ____________________

Contact Information

Name: ____________________ Title: ____________________

Address: ____________________

Phone: ____________________ Email: ____________________

Project Information

Project Title: ____________________

Amount requested: $____________________

Two signatures are required

____________________ ____________________

Executive Director (Chief Compensated Staff) Board Chair or President (Chief volunteer)

____________________ ____________________

Print or Type Name and Title Print or Type Name and Title

STATEMENT - GUIDE

G. N. WILCOX TRUST
Bank of Hawaii, Trustee
SCHOLARSHIP/TUITION AID GUIDELINES

Scholarship/Tuition Aid Grantmaking Policies

Applications for grants are accepted by the Committee on Beneficiaries from qualified tax-exempt (501 (C) (3), charitable organizations. The Committee's general policy is to confine grants to organizations within the State of Hawaii. Its first priority is to assist Kauai organizations or agencies serving that island.

Generally, the Trust prefers to be one of several contributors to a school's scholarship/tuition aid program, expecting the school to acquire needed funds from several sources to assure the continuation of the program in the future.

The Foundation does not give scholarships to individuals. It also does not provide grants for school or scholarship endowments.

The Committee on Beneficiaries generally will accept only one request a year from an organization. The exception to this policy is a scholarship/tuition aid request which will be considered in addition to one other request from a school.

Accreditation Policy

At the present time, G. N. Wilcox Trust Committee on Beneficiaries does not require schools submitting a request to be accredited.

APPLICATION PROCEDURE – REVISIONS

Requests for schools' tuition aid/scholarship programs will be reviewed at the Committee's March or April meeting. **Proposals must be postmarked by February 15.**

What is Needed

A. ONE COPY OF ALL THE FOLLOWING ITEMS:

1. **Proposal narrative - maximum of three pages that include the following information:**

   a. Brief description of the applicant organization and its purpose.

   b. Concise summary of the scholarship/tuition aid program with a statement of need, measurable program objectives, description of how the activity is to be carried out, an indication of the population to be served, and plan for evaluating its effectiveness.

   c. Statement as to qualification of individual(s) responsible for carrying out the program.

STATEMENT - GUIDE

(Section A - One Copy, contd.)

2. **Funding Request Cover Sheet Form** (see page 4 of these instructions)
3. **Current Organization Operating Budget (indicate start and end date of fiscal year).**
4. **Income Statement for organization's <u>most recent completed fiscal year</u> (indicate start and end date of fiscal year).**
5. **Current Dated Balance Sheet for the organization. (Not older than 3 months prior to proposal submission deadline date.)**
6. **List of Board members with their professional or business affiliation; and statement as to active participants of Board members.**
7. **Two or three endorsement letters from parents/guardians are required. (Thank you letters are NOT endorsement letters.)**
8. **Internal Revenue Service letter advising that the organization is tax-exempt under Section 501 (c)(3) of the Code, and its foundation status under 509 (a).**
9. **Organization's charter and by-laws, if not previously submitted or amended.**
10. **Organization's audited financial statements for its most recent fiscal year.**

B. <u>FOUR (4) COPIES OF THE FOLLOWING:</u>

1. **Information Form For Scholarship/Tuition Aid** (see page 5 of these instructions)
2. **Organization's Scholarship/Tuition Aid Revenue & Expense Budget** (dated).
   i. The budget must indicate all funding sources and expenses;
   ii. Duration of time over which funds will be needed.
   iii. If you are a preschool, <u>do not</u> include any State or Federal Government Funds (i.e. Childcare Connections, Open Doors, First to Work, etc.).

<u>The proposal is to be sent to the following mailing address</u>:

G. N. Wilcox Trust
c/o Bank of Hawaii, Trustee
Foundation Administration #758
P. O. Box 3170
Honolulu, Hawaii 96802-3170

<u>Overnight Deliveries</u>:
G. N. Wilcox Trust
Foundation Administration
130 Merchant Street, Room 530
Honolulu, Hawaii 96813

STATEMENT - GUIDE

DUE TO SECURITY REASONS, HAND DELIVERIES ARE <u>*STRONGLY*</u> DISCOURAGED.

Within three months, applicants will be notified in writing of the action taken on their requests. The recipient of a grant will be required to submit a narrative report on what has been accomplished as a result of the grant, and a fiscal accounting of the grant expenditures.

The Foundation receives more requests for assistance than its funds permit supporting. However, normally, all applications are considered, and each is acted upon according to its current and projected relative merit, provided it is in keeping with the deed of trust.

<u>Contact Information for the G. N. Wilcox Trust:</u>

Paula Boyce, AVP and Grants Administrator
Phone: (808) 694-4945 Fax: (808) 694-4006
Email address: paula.boyce@boh.com

Elaine Moniz, Trust Specialist
Phone: (808) 694-4944 Fax: (808) 694-4006
Email address: elaine.moniz@boh.com

Toll-free from Neighbor Islands
1-800-272-7262

(**NOTE**: Forms A-2 and B-1 may also be obtained from the Foundation Administration Office [see contact information] and sent via email, or <u>copied</u> from the sample provided with these guidelines.

G. N. Wilcox Trust

Bank of Hawaii, Trustee

Funding Request Cover Sheet

Please complete and submit with your request for funding

Date ____________________

Organization Information

(Must be a 501 (c) (3) tax-exempt organization)

(If this is a collaborative project, please submit names of collaborating agencies on a separate sheet.)

Name: ____

Address: ____

Phone: ______________________ Fax: ______________________

Contact Information

Name: ______________________ Title: ______________________

Address: ____

Phone: ______________________ Email: ______________________

Project Information

Project Title: ____

Amount requested: $_________________

Two signatures are required

______________________________ ______________________________

Executive Director (Chief Compensated Staff) Board Chair or President (Chief volunteer)

______________________________ ______________________________

Print or Type Name and Title Print or Type Name and Title

STATEMENT - GUIDE

Information Form for Scholarship/Tuition Aid – G. N. Wilcox Trust

______________________________ School

_______________ Date

		(Current) 2009/2010	(Projected) 2010/2011
	Enrollment		
	Full time	______	______
	Part time	______	______
	Total FT equivalent	______	______
Tuition (**ANNUAL** per student):	Full-time	$______	$______
	Part-time	$______	$______
Actual **ANNUAL** cost per student:	FT equivalent:	$______	$______
Percent (%) of actual annual cost covered by tuition:		______%	______%

Number of scholarship/tuition aid awards: **(Do not included discounted tuition that is part of employee benefit packages when calculating Faculty student awards.)**

	2009/2010	2010/2011
Faculty students	______	______
Non-faculty students	______	______
Total	______	______

Total provided in scholarship/tuition aid program: **(Do not included discounted tuition that is part of employee benefit packages when calculating Faculty student awards or any government funds as described in guidelines.)**

	2009/2010	2010/2011
Faculty students	$______	$______
Non-faculty students	$______	$______
Total	$______	$______

Received from G. N. Wilcox for 2009/2010 $________

Requested from G. N. Wilcox Trust for 2010/2011 $________

Range of scholarship/tuition aid awards provided in 2009/2010 $________ to $________

Do you give full ______ or, partial ______ awards?

Grade levels given scholarships/tuition aid ________________

School's endowment funds restricted for scholarships $______________ (principal amount)

School's total endowment funds:

Principal $________

Annual income $________

Percentage of school's total investment income given as scholarship/tuition aid: ______%

Percentage of school's revenues from all sources given as scholarship/tuition aid: ______%

On a separate piece of paper, please provide a brief paragraph on the school's scholarship/tuition aid award policy and what the school does to generate scholarship/tuition aid funds.

STATEMENT - GUIDE